Union County, NC

Union County Government Center
500 North Main Street
Monroe, North Carolina

Meeting Agenda

Monday, April 20, 2026
6:00 PM

Board Room, First Floor

Board of Commissioners

Chair Brian Helms
Vice Chair Christina Helms
Commissioner Clancy Baucom
Commissioner Melissa Merrell

Closed Session - 5:15 PM

26-229 **Closed Session**

INFORMATION CONTACT:
Lynn G. West, Clerk to the Board of Commissioners, 704-283-3853
ACTION REQUESTED:
Enter into Closed Session pursuant to NCGS 143-318.11.
PRIOR BOARD ACTIONS:
None.
BACKGROUND:
Enter into Closed Session for the following purpose(s):
1) pursuant to G.S. 143-318.11(a)(1), to prevent the disclosure of information that is privileged or confidential pursuant 132-1.1(a); and
2) pursuant to G.S. 143-318.11(a)(3), to consult with an attorney in order to preserve the attorney-client privilege.
FINANCIAL IMPACT:
None.

Opening of Meeting - 6:00 PM

Invocation - Commissioner Melissa Merrell

Pledge of Allegiance

26-228 **Remembering Gary Sides**

INFORMATION CONTACT:
Chair Brian Helms
ACTION REQUESTED:
None.
PRIOR BOARD ACTIONS:
None.
BACKGROUND:
An opportunity for commissioners to honor and remember former commissioner Gary Sides.
FINANCIAL IMPACT:
None.

Informal Comments

Public Hearing(s)

26-203 **Public Hearing - Rezoning Petition RZ-2026-004 McAlister**

INFORMATION CONTACT:
John Wear, Planning Department, Senior Planner - Current Planning, 704-283-3605

ACTION REQUESTED:
Conduct public hearing for proposed rezoning.
PRIOR BOARD ACTION:
None.
BACKGROUND:
This case is a request to rezone one parcel totaling 10.848 acres appearing on the tax map as tax parcel 04-036-007 located on Pageland Highway from Highway Corridor (HC) with Conditions to Light Industrial (LI). The rezoning request is a straight rezoning, so there are no conditions associated with this request.

The Land Use Board evaluated this proposal at its March 17 meeting and recommended approval on a 7-0 vote, citing consistency with the land use map.

If the Board of Commissioners wishes to make a decision on the rezoning petition, it can consider the following motions.
TO APPROVE THE PROPOSED AMENDMENT (THE PROPOSAL IS CONSISTENT WITH THE CURRENT PLAN)
Motion

(i) Adopt the Ordinance Approving Revision to the Official Zoning Map of Union County, North Carolina, and (ii) adopt the consistency and reasonableness statement for approval.

TO DENY THE PROPOSED AMENDMENT (THE PROPOSAL IS INCONSISTENT WITH THE CURRENT PLAN)
Motion

(i) Deny rezoning petition RZ-2026-004; and (ii) adopt the consistency and reasonableness statement for denial.

FINANCIAL IMPACT:
None.

Staff Recognition

26-182 **Proclamation - National Public Health Week 2026**

INFORMATION CONTACT:
Traci Colley, Human Services Agency - Public Health, Director, 704-283-3717
ACTION REQUESTED:
Adopt Proclamation recognizing April 6-12, 2026 as National Public Health Week in Union County.
PRIOR BOARD ACTIONS:
None.
BACKGROUND:
The American Public Health Association established National Public

Health Week to recognize the contributions of public health professionals and to highlight the importance of prevention and community partnerships in building healthier communities.

FINANCIAL IMPACT:

None.

Consent Agenda

26-183 **Contract - ABC Law Enforcement for Wingate ABC Board**

INFORMATION CONTACT:

Dorothy Thomas, Public Safety Finance Administrator, Union County Sheriff's Office, 704-283-3578

ACTION REQUESTED:

Authorize the County Manager to 1) negotiate and execute an agreement with Wingate ABC Board substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

North Carolina General Statutes Chapter 18B requires each ABC Board to either employ an ABC law enforcement officer or contract with a local law enforcement agency. The Wingate ABC Board has determined that contracting with Union County Sheriff's Office is the most efficient method of meeting this statutory obligation.

The attached agreement states that the Agency (Union County Sheriff's Office) "shall provide ABC law enforcement within the boundaries of the Town of Wingate in return for the sum of approximately $12,000 annually, to be paid in quarterly installments."

UCSO deputies will perform ABC enforcement duties as part of their regular assignments. The contract clarifies that deputies "remain under the exclusive control, direction, and supervision of the Union County Sheriff" and are not employees of the ABC Board.

The contract also requires monthly reporting to the ABC Board on arrests, agency assists, and alcohol education activities. The agreement continues in effect until terminated by either party with 30 days' written notice.

FINANCIAL IMPACT:

The Wingate ABC Board will reimburse Union County approximately $12,000 annually, adjusted as required by NCGS 18B-805(c)(2). Funds are received quarterly and support the cost of providing ABC law enforcement services.

26-213 **Contract - Cleaning Services at the UCSO Firing Range**

INFORMATION CONTACT:
Dorothy Thomas, Public Safety Finance Administrator, Union County Sheriff's Office, 704-283-3578

ACTION REQUESTED:
Authorize the County Manager to 1) negotiate and execute an agreement substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

PRIOR BOARD ACTIONS:
1) April 15, 2024, Regular Meeting, Agenda Item # 24-260 - Approved Contract
2) April 14, 2025, Regular Meeting, Agenda Item # 25-213 - Approved Contract

BACKGROUND:
The Union County Sheriff's Office (UCSO) requests approval to enter into a contractual service agreement with ACL Carolina, Inc. for recurring cleaning services at the UCSO Firing Range. These services are essential for maintaining a safe training environment for officers, including the removal of debris and lead-contaminated materials using heavy-duty equipment.

The Sheriff's Office has utilized the contractual services of ACL Carolina, Inc. for firing range cleaning services since April, 2024. The company has been effective and efficient in meeting our service needs, and we are requesting to continue this service for an additional three years.

FINANCIAL IMPACT:
The anticipated annual cost for this service is $96,000. Since this contract contains a three-year term, a total of $288,000 is estimated to be spent. Funding is available in the adopted FY2026 budget with future expenditures subject to annual BOCC budget appropriation.

26-198 **Contract - Telemetry & Remote Terminal Unit Replacement**

INFORMATION CONTACT:
John Shutak, Union County Water, Engineering Director, 704-283-3651

ACTION REQUESTED:
Authorize the County Manager to 1) negotiate and execute an agreement with HDR Engineering Inc. of the Carolinas substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

PRIOR BOARD ACTIONS:
1) March 15, 2021, Regular Meeting, Agenda Item #10 - Accepted scope of services as shown in Task Order 2020-01 with HDR Engineering Inc. of the Carolinas in the amount of $1,285,257 for the design and bidding of

the telemetry and remote terminal unit replacement project.
2) August 14, 2023, Regular Meeting, Agenda Item #23-104 - Approved Task Order 2020-05 with HDR Engineering Inc. of the Carolinas in the amount of $1,769,328 for construction administration services.

BACKGROUND:

The approved Capital Improvement Program includes funding for the assessment, design, and replacement of System Control and Data Acquisition (SCADA) infrastructure. Master planning for SCADA system replacement, radio communications analysis (telemetry), human machine interface (HMI) software acquisition activities, design and construction of required improvements for the SCADA system computer network (network architecture), and the design work for the replacement of the telemetry system, remote terminal units (RTUs) and programmable logic controllers (PLCs) have been completed. The telemetry and RTU replacement project was advertised, awarded, and is presently under construction.

To support the construction of the Telemetry and RTU Replacement project, construction administration services are required to ensure the project is constructed, tested, and integrated with existing systems in accordance with the project plans and specifications. The original scope of services for construction administration anticipated a 36-month project duration with a 75 percent utilization of a resident project representative (RPR). The project schedule has been extended by approximately 6 months and, due to greater than anticipated oversight needs, not only are additional hours for RPR services necessary but the utilization rate for RPR services must be increased to 100 percent for the remainder of the construction contract.

The additional scope of services detailed in the attached Amendment 01 to task order 2020-05 has been reviewed by UCW Engineering staff and is appropriate for the project. Services are to be provided on a not to exceed basis in the amount of $770,070 bringing the total contract amount to $2,539,398.

FINANCIAL IMPACT:

Funding is available within the adopted Capital Improvement Program to support the additional construction administration services described in Amendment 01 to Task Order 2020-05 in the amount of $770,070.

26-199 Contract - Catawba River Water Treatment Plant Membrane Replacement

INFORMATION CONTACT:
John Shutak, Union County Water, Engineering Director, 704-283-3651

ACTION REQUESTED:

Authorize the County Manager to 1) negotiate and execute an agreement

substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The approved Capital Improvement Program includes funding for the capital investment needs of the Catawba River Water Treatment Plant (CRWTP). The most recent capacity expansion installed membrane filtration equipment which was placed in service in October 2020. After more than five years of operation, it has been determined the membrane filters require replacement. The original membrane equipment included an extended warranty which covered full replacement for the first two years and a pro-rated replacement for an additional five years. Staff from Union County, Lancaster County, and the CRWTP have worked with the original vendor, Veolia, to secure pricing, discounted from the pro-rated warranty rates, in the amount of $860,000. This includes the delivery and installation of replacement membrane filters, process optimization services, and annual service visits for a five-year term as detailed in the attached proposal. In accordance with our partnership with Lancaster County for the Catawba River Water Supply Project, Union County and Lancaster County are responsible for 50% of the total project costs in the amount of $430,000 each.

FINANCIAL IMPACT:

Funding is available within the adopted Capital Improvement Program to support Union County's share of the costs for the membrane replacement as described in the attached proposal in the amount of $430,000.

26-215 **Contract - Ortho-Polyphosphate 40% for the Yadkin River Water Treatment Plant**

INFORMATION CONTACT:

Chris Clark, Union County Water, Water & Wastewater Division Director, 980-240-9942

ACTION REQUESTED:

Authorize the County Manager to 1) negotiate and execute an agreement substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The County's Yadkin River Water Treatment Plant uses Ortho-Polyphosphate 40% to minimize scaling and prevent corrosion in the distribution system.

On October 3rd, 2026, the Procurement Department partnered with Union County Water, Water and Wastewater, Water Treatment Department to issue Invitation for Bid #2026-034 Yadkin River Water Treatment Plant Chemical Ortho-Polyphosphate 40%. On February 6th, 2026, 3 bids for the title project were received and processed. All bids were tabulated, reviewed, and certified by Water Treatment. The bids ranged from $7.70 per gallon to $9.99 per gallon. The low bidder made exceptions to delivery time requirements in their bid and, therefore, were not selected. Staff recommends
that the project be awarded to the lowest responsive, responsible bidder, Shannon Chemical Corporation, in the amount of $8.07 per gallon.

FINANCIAL IMPACT:

The anticipated annual cost for this service is $60,000. Since this contract contains an initial one-year term, with four one-year renewal options, a total of $300,000 is estimated to be spent. Funding is available in the adopted FY2026 budget with future expenditures subject to annual BOCC budget appropriation.

26-216 **Contract - Backwash Basin Sludge Removal at the Yadkin River Water Treatment Plant.**

INFORMATION CONTACT:

Christopher Clark, Union County Water, Water & Wastewater Division Director, 980-240-9942

ACTION REQUESTED:

Authorize the County Manager to 1) negotiate and execute an agreement substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The Procurement Department partnered with Union County Water to issue Request for Proposals #2026-039 Yadkin Water River Treatment Plant Backwash Basin Sludge Removal. On December 19, 2025, four proposals were received and reviewed by an evaluation team in accordance with applicable evaluation criteria for this project. As a result, the team requests approval to enter into a contract with the top scoring/ranked preferred offeror, Bio-Nomic Services, Inc., to provide sludge removal services. This contract has an initial term of two years with three, one-year renewal options at the sole discretion of the County and is subject to annual budget appropriation.

FINANCIAL IMPACT:

The anticipated annual cost for this service is $385,000.00. Since this contract contains an initial two-year agreement with three one-year renewal options, a total of $1,925,000.000 is estimated to be spent. Funding is available in the adopted FY2026 budget with future

expenditures subject to annual BOCC budget appropriation.

26-217 **Contract - Sodium Hydroxide 25% for the Yadkin River Water Treatment Plant**

INFORMATION CONTACT:
Chris Clark, Union County Water, Water & Wastewater Division Director, 980-240-9942

ACTION REQUESTED:
Authorize the County Manager to 1) negotiate and execute an agreement substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

PRIOR BOARD ACTIONS:
None.

BACKGROUND:
The County's Yadkin River Water Treatment Plant uses Sodium Hydroxide 25% to adjust the pH and alkalinity of the water being treated.

On October 3rd, 2026, the Procurement Department partnered with Union County Water to issue Invitation for Bid #2026-030 Yadkin River Water Treatment Plant Chemical Sodium Hydroxide 25%. On February 6th, 2026, four bids for the title project were received and processed. All bids were tabulated, reviewed, and certified by UCW Water Treatment. The bids ranged from $1.05 per gallon to $1.44 per gallon. Staff recommends that the project be awarded to the lowest responsive, responsible bidder, Univar Solutions USA, in the amount of $1.05 per gallon.

FINANCIAL IMPACT:
The anticipated annual cost for this service is $60,000. Since this contract contains an initial term of one year, with four one-year renewal options, a total of $300,000 is estimated to be spent. Funding is available in the adopted FY2026 budget with future expenditures subject to annual BOCC budget appropriation.

26-218 **Contract - Chemical Additive for Sludge and Solids Handling System**

INFORMATION CONTACT:
Christopher Clark, Union County Water, Water and Wastewater Operations Director, 704-296-4215

ACTION REQUESTED:
1) Authorize the County Manager to i) negotiate and execute an agreement substantially consistent with this agenda item, ii) exercise any renewal or extension term options set forth in the Agreement, iii) terminate the Agreement if deemed in the best interest of the County; and 2) approve the standardization of CLARIFLOC C-6286, manufactured exclusively by Polydyne, Inc., as the County's sludge and solids handling system product pursuant to N.C.G.S. §143-129(e) and section 3.8 of the Union County Procurement Policy, each in the County Manager's discretion.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The Union County Water (UCW) and Wastewater Operations Department is requesting the purchase of CLAIRFLOC C-6286. During the construction of the solids handling facility, the manufacturer of the gravity belt and belt filter presses performed testing with multiple vendors and determined that Polydyne's CLAIRFLOC C-6286 was the most compatible product for our sludge and solids handling system, providing the best performance and the most cost effective. Since this time, UCW has issued two separate Invitation for Bids (IFB). During the IFB processes, UCW required all interested vendors to perform bench testing that met our standard. After completing the bench test, vendors were then required to run a one-week trial of their product. In both instances, Polydyne's CLAIRFLOC C-6286 product was determined to be the most compatible product for our sludge and solids handling system and provided the best performance. UCW is requesting approval to process this item as a sole source standardized product in accordance with Section 3.8 of the UC Procurement Policy, item (ii): a needed product is available from only one source of supply. Standardizing the use of CLARIFLOC C-6286 will ensure operational consistency and support the long-term integrity of Union County's wastewater treatment systems.

FINANCIAL IMPACT:

The anticipated annual cost for this service is $150,000. Since this contract contains a one-year initial term, with four one-year renewal options, a total of $750,000 is estimated to be spent. Funding is available in the adopted FY2026 budget with future expenditures subject to annual BOCC budget appropriation.

26-030 **Step 4 Economic Development Incentive Grant to Confidential Company**

INFORMATION CONTACT:

Ron Mahle, Economic Development, Director, 980-476-5279

ACTION REQUESTED:

Confirm the Board's action on February 3, 2025 (Agenda Item 25-059), involving the award of a Step 4 Economic Development Incentive Grant to Confidential Company in an amount not-to-exceed $2,350,000 over a five-year period was an award of such incentive grant to ATI Specialty Materials, Inc.

PRIOR BOARD ACTIONS:

1) February 3, 2025, Regular Meeting, Agenda Item #25-049 - Public Hearing Held.
2) February 3, 2025, Regular Meeting, Agenda Item #25-059 - Union County Board of Commissioners award of Step 4 Economic Development Incentive Grant to Confidential Company

BACKGROUND:

At its February 3, 2025, regular meeting, the Union County Board of

Commissioners awarded a Step 4 Economic Development Incentive Grant to Confidential Company. The grant is in an amount not-to-exceed $2,350,000 paid over a 5-year period beginning in FY2028. The name of the company is ATI Specialty Materials, Inc.

FINANCIAL IMPACT:

$2,350,000 paid over a 5-year period beginning in FY2028.

26-185 **Budget Amendment - Public Health Department**

INFORMATION CONTACT:

Traci Colley, Human Services Agency, Public Health, Director, 704-296-4801

ACTION REQUESTED:

1) Recognize, receive, and appropriate a total of $100,957 in additional state funding from the North Carolina Division of Public Health for the provision of maternal health services (AA 101), public health infrastructure support (AA 117), and services provided through the Food, Lodging, and Institutions Program of Environmental Health (AA 874), and 2) approve Budget Amendment 20.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

AA 101: The Maternal Health Program is administered in the Division of Public Health (DPH), within the Women, Infant and Community Wellness Section (WICWS), Maternal Health Branch. The primary mission of the Maternal Health Program is to ensure that all individuals who are pregnant and low-income have access to early and continuous prenatal and postpartum care. Every local health department, including districts, is eligible to receive funding for maternal health services in their community. The provision of high quality, risk appropriate perinatal care is a means of reducing maternal and infant morbidity and mortality.

Agreement Addendum #101 assures that local health departments provide access to early and continuous prenatal and postpartum care for individuals who are pregnant and low-income in North Carolina (NC). Prenatal care services include screenings, counseling, and referrals for psychosocial and nutrition problems; behavioral health intervention; and Care Management for High-Risk Pregnancies (CMHRP). In addition, local health departments will work to enhance public education and community awareness regarding risk prevention and reduction strategies.

AA 117: Public health departments need to continue their response work, apply lessons learned, and prepare for future public health emergencies. The pandemic accentuated long-standing weaknesses and created new challenges to the public health infrastructure. This Centers for Disease Control and Prevention (CDC) funding, awarded to the North Carolina Division of Public Health for a five-year period ending October 31, 2027, recognizes a history of underinvestment in the public health system and

the foundational services it provides.

The Foundational Public Health Services (FPHS) framework was developed in 2013 to define a minimum package of core public health services areas that no public health jurisdiction can be without. The FPHS framework outlines the unique responsibilities of governmental public health and the vital role of governmental public health in a thriving community. These foundational service areas are core functions of local health departments and include 1) preventing the spread of communicable disease, 2) ensuring food, air, and water quality are safe, 3) supporting maternal and child health, 4) improving access and linkages to clinical care services, and 5) preventing chronic disease and injury. In addition to these foundational services, public health departments provide local protections and services unique to their community's needs. Foundational Capabilities are the cross-cutting skills, knowledge, and practice needed in order to support and provide core public health services, functions, programs, and activities which are key to ensuring opportunities for health, promoting wellbeing and achieving health outcomes across community. The Foundational Capabilities include: 1) Assessment & Surveillance, 2) Community Partnership Development, 3) Equity, 4) Organizational Competencies, 5) Policy Development & Support, 6) Accountability & Performance Management, 7) Emergency Preparedness & Response, and 8) Communications.

AA 874: To fund a portion of local expenditures created by state-mandated Food, Lodging, and Institution (Food and Lodging) sanitation programs and activities, the legislature established a State Inspections, Statistics, and Fees Program within the Environmental Health Section. This program centralizes public health data; invoices regulated facilities and distributes the funds in accordance with G.S. 130A-248(d). The receipts collected are redistributed to local environmental health programs in the form of aid to counties. II. III. The Agreement Addendum allows for the Local Health Department's environmental health program to implement state-mandated sanitation regulations. The funds from this Agreement Addendum are to be used to support local Food and Lodging programs and activities. The disbursement and fund purpose are described under "Regulation of food and lodging establishments" in North Carolina General Statute 130A-248(d) and under "Disbursements of Funds" in North Carolina Administrative Code 15A NCAC 18A .2901.

FINANCIAL IMPACT:

The County will receive a total of $100,957 in additional funding in FY26 from the North Carolina Division of Public Health for the provision of maternal health services ($9,731), to support public health infrastructure

($75,091) and for services provided through the Food, Lodging and Institutions Program of Environmental Health ($16,135). No County match is required.

26-192 **Grant Application - North Carolina Recreational Trails Program (RTP)**

INFORMATION CONTACT:
Jim Chaffin, Parks & Recreation Services, Director, 704-283-3881
ACTION REQUESTED:
Authorize the County Manager to submit the associated grant application and make necessary assurances and certifications associated with the grant application as substantially consistent with this agenda item, which includes the authorization to execute documents related to award of the grant and budget funds as appropriate.
PRIOR BOARD ACTIONS:
None.
BACKGROUND:
The purpose of this grant program is to assist governmental agencies & non-profit organizations on the following eligible projects: new trail construction, maintenance and repairs, land acquisition, equipment purchases, and limited planning and permitting costs (up to 10%).
The Recreational Trails Program (RTP) is a $1.5 million federal grant program, funded by the Federal Highway Administration, that supports the development and maintenance of motorized and non-motorized trails. In North Carolina, applications are reviewed by the NC Trails Committee, with final award decisions made by the Secretary of the North Carolina Department of Natural and Cultural Resources.
The Parks & Recreation Department is proposing trail construction of approximately 0.47 mile (2,488 feet) to extend the existing paved trail at Cane Creek Park and connect accessibility from Shelter 2 to the boat ramp. Improving accessibility and paving a path makes the trail usable for a wider range of people, including those with mobility challenges, strollers, and bikes. It also enhances safety, durability, and year-round usability, reducing erosion and maintenance needs.
FINANCIAL IMPACT:
The grant request will be for approximately $100,000. There is a 25% match required for this project which will be allocated from the existing budget.

26-194 **Special Revenue Ordinance Amendment - Catawba Nuclear Station Preparedness Funding**

INFORMATION CONTACT:
Andrew Ansley, Emergency Management, Director, 704-283-3575
ACTION REQUESTED:
Adopt General Special Revenue Ordinance SRO 96C Amendment appropriating Catawba Nuclear Station Preparedness Funding.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

Union County receives funding annually from Duke Energy in support of expenses incurred for preparedness of emergencies related to the Catawba Nuclear Station. The funding may be used for food and provisions, exercises, training, replacement of equipment, equipment repair and salaries. The funds received and held in the General Special Revenue Fund until Emergency Management requests the funds to be transferred into the Nuclear Station Preparedness Funding program. There are current expenditure accounts with Catawba Nuclear Station Preparedness which need to be balanced.

FINANCIAL IMPACT:

Accumulated funds totaling $50,000.00 are available for appropriation to the Catawba Nuclear Station Preparedness Funding program in the Salary account.

26-189 **Budget Amendment - Building Code**

INFORMATION CONTACT:

Jason May, Budget & Grants Management, Director, 704-283-3760

ACTION REQUESTED:

Adopt Budget Amendment #19.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

Building Code revenues have exceeded FY2026 projections, enabling the strategic allocation of surplus funds to support the development of a comprehensive Stormwater Manual.

FINANCIAL IMPACT:

Recognize and appropriate $150,000 in additional revenue and expenses in Building Code.

26-158 **Tax Bill Correction Report for February 2026**

INFORMATION CONTACT:

Michael Thompson, Tax Administration, Deputy Tax Administrator, 704-283-3624

ACTION REQUESTED:

Approve Tax Bill Correction Reports for February 2026.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

In accordance with North Carolina General Statutes 102-312 and 105-325, the Board of County Commissioners is authorized to make and approve certain changes to property tax records. Approval of such changes may result in either a release, refund, or discovery of ad valorem taxes. The attached report provides detailed information on all tax bills that were modified. Included in the report for each correction is the parcel

number or property key, owner name, reason for the change, original value, original tax, corrected value, corrected tax, and refund, if applicable.

FINANCIAL IMPACT:

February Refund amount = $3441.61

26-177 **February 2026 NCVTS Motor Vehicle Tax Report**

INFORMATION CONTACT:

Vann Harrell, Tax Administration, Tax Administrator 704-283-3748; Kristen Foxworth, Tax Administration, Deputy Tax Administrator, 704-283-3591

ACTION REQUESTED:

Approve the February 2026 NCVTS Motor Vehicle Tax Refund Report.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The refunds included in this report represent adjustments made to tax bills that resulted in refunds of motor vehicle taxes paid under the Tax and Tag Together program operated jointly between the counties and the state.

FINANCIAL IMPACT:

$752.38

26-196 **Tax Bill Correction Report for March 2026**

INFORMATION CONTACT:

Michael Thompson, Tax Administration, Deputy Tax Administrator, 704-283-3624

ACTION REQUESTED:

Approve Tax Bill Correction Reports for March 2026.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

In accordance with North Carolina General Statutes 102-312 and 105-325, the Board of County Commissioners is authorized to make and approve certain changes to property tax records. Approval of such changes may result in either a release, refund, or discovery of ad valorem taxes. The attached report provides detailed information on all tax bills that were modified. Included in the report for each correction is the parcel number or property key, owner name, reason for the change, original value, original tax, corrected value, corrected tax, and refund, if applicable.

FINANCIAL IMPACT:

March Refund amount = $960.98

26-181 **Resolution Authorizing Limited Rounding of Cash Payments Due to Penny Discontinuations, with Exception of Property Tax Collections**

INFORMATION CONTACT:

Beverly Liles, Finance, Director, 704-283-3675

ACTION REQUESTED:

Adopt Resolution Authorizing Limited Rounding of Cash Payments due to Penny Discontinuation, with Exception for Property Tax Collections.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

Local governments in North Carolina are beginning to encounter some challenges in collecting cash payments as pennies become harder to obtain. The United States Mint has stopped producing new pennies, and many of the pennies already in circulation are not returning through banks. As fewer coins circulate, banks are increasingly unable to meet penny requests in change orders. Citizens/customers who do not already have pennies may also have difficulty locating them.

As a result, both citizens/customers and local governments are starting to find themselves unable to make exact cash transactions for small-cent amounts. Union County has started to experience challenges particularly in our Parks and Recreation fees and sales as well as in our Solid Waste collections at the Landfill where citizens are paying in coins and currency.

Federal law, at 31 U.S.C. § 5103, states that United States coins and currency are “legal tender for all debts, public charges, taxes, and dues.” Most payments to local government fall into one or more of these categories; utility bills, permit fees, fines, service charges, contractual invoices, special assessments, system development fees, and taxes are typically fixed obligations set by law, ordinance, or contract. This suggests that local governments may be required to accept coins and currency as payment for these obligations. The fact that the Mint has stopped making pennies does not change the legal status of pennies as currency.

The anticipated discontinuation or reduced circulation of the one-cent coin (“penny”) may create administrative burdens and inefficiencies in processing cash transactions that require exact change for Union County revenue collections. The resolution attached will provide authorization and guidance for revenue collections only when citizens have opted out of all other payment methods offered and when exact pennies are unavailable due to the penny discontinuation or supply limitations. The resolution authorizes rounding down to the nearest five-cent ($0.05) increments.

Rounding procedures will consist of the following for cash payments.

- If the payor presents the exact amount owed in cash, including pennies, departments will accept the payment.
- If the payor does not have the exact amount in cash, the department will offer alternative payment methods such as check, debit or credit card, or ACH draft when applicable to current department’s payment methods.

- If the payor still prefers to pay in cash after being offered these alternatives, the unit will apply the unit's rounding procedure to determine the amount of cash to be collected as outlined in Section 2 of this Resolution.
- The payor's account will always be credited with the exact amount owed, regardless of any rounding that occurs in the cash exchange and departments will report any rounding down of cash collections as shortages on their daily revenue reporting.

This Resolution shall not apply to the collection of:

- Ad valorem property taxes;
- Registered motor vehicle taxes;
- Special assessments collected as property taxes; or
- Any related interest, penalties, advertising costs, or collection remedies imposed pursuant to Chapter 105 of the North Carolina General Statutes.
- Any other tax required collection of the exact amount due by applicable law.

All such obligations shall be collected in the exact amount due as required by law, including but not limited to G.S. 105-350, G.S. 105-357, and G.S. 105-360.

FINANCIAL IMPACT:

Minimum impact on daily cash revenues for departments.

26-226 **Contract - Auditing Services**

INFORMATION CONTACT:

Beverly Liles, Finance, Director, 704-283-3675

ACTION REQUESTED:

Authorize 1) the County Manager to negotiate an agreement substantially consistent with this agenda item; 2) the Chair to the Board to execute an agreement substantially consistent with this agenda item; 3) the County Manager to exercise any renewal or extension term options set forth in the Agreement and terminate the Agreement if deemed in the best interest of the County, in the County Manager's discretion.

PRIOR BOARD ACTIONS:

1) April 18, 2022, Regular Meeting, Agenda Item #22-212 - Approved FY22 Financial Audit Contract
2) May 5, 2023, Regular Meeting, Agenda Item #23-236 - Approved FY23 Financial Audit Contract
3) April 1, 2024, Regular Meeting, Agenda Item #24-209 - Approved FY24 Financial Audit Contract
4) March 17, 2025, Regular Meeting, Agenda Item #25-136 - Approved FY24 Financial Audit Contract

BACKGROUND:

Through Request for Proposals #2022-039 Auditing Services, Cherry Bekaert, LLP was awarded the financial audit contract to provide auditing services for Union County. As required by the North Carolina Local Government Commission (LGC), the auditing contract must be awarded

on an annual basis with approval from the Board of Commissioners. This request is to award a contract to Cherry Bekaert, LLP to perform the financial audit of Union County's accounting records for FY 2026. The Finance Department has utilized the contractual services of Cherry Bekaert, LLP for auditing services since April 2022. The firm has been effective and efficient in meeting our service needs, and we are requesting to continue this service for the fiscal year 2026 financial audit.

FINANCIAL IMPACT:

The anticipated annual cost for this service is $154,000 and is budgeted accordingly for FY2026.

26-193 **Authorization of Real Estate Purchase**

INFORMATION CONTACT:

Clayton Voignier, County Manager's Office, Assistant County Manager, 704-283-3687

ACTION REQUESTED:

1) Authorize the County Manager to i) negotiate and execute an agreement substantially consistent with this agenda item, ii) exercise any renewal or extension term options set forth in the Agreement, iii) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion, and 2) approve Capital Project Ordinance #349C.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

This real estate purchase agreement is for 8.01 total acres in Monroe from two tax parcels identified as: tax parcel number 09-274-035 consisting of 6.32 acres and tax parcel number 09-274-035D consisting of 1.978 acres both owned by Monroe Marketplace Partners, LLC. Capital project ordinance (CPO) 349C appropriates $807,214 in 2/3rds general obligation bond premiums to support, in part, this real estate purchase and the associated attorney and title fees.

FINANCIAL IMPACT:

$4,140,000. Includes the real estate purchase price of $4,100,000, and associated attorney and title fees at $40,000.

26-219 **Resolution - Six Remnant Defendants Opioid Settlement Participation**

INFORMATION CONTACT:

Patrick Niland, County Manager's Office, Deputy County Manager, 704-283-3630

ACTION REQUESTED:

Adopt resolution authorizing the County Manager to execute all documents necessary for the County to participate in the Six Remnant Defendants Opioid Settlement, including the Combined Subdivision Participation and Release Form.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

A new proposed national opioid settlement has been reached with six remnant defendants: Associated Pharmacies, Inc. (and American Associated Pharmacies), J M Smith Corporation, Morris & Dickson Co., L.L.C., Louisiana Wholesale Drug Company, Inc., North Carolina Mutual Wholesale Drug Company, Inc., and United Natural Foods, Inc. (including its subsidiaries SuperValu and Advantage Logistics). To participate, Union County must execute and submit the Combined Subdivision Participation and Release Form. By opting in, the County becomes a Participating Subdivision, agrees to the terms of the settlement, releases all released claims against the six remnant defendants, and agrees to use any settlement proceeds for opioid remediation purposes. The settlement participation deadline is May 4, 2026. If the settlement moves forward and becomes effective, participating subdivisions become eligible for a one-time payment distributed directly to participating entities under the Exhibit E Plan of Allocation. No state allocation is included in this settlement. Accordingly, staff seeks authorization for the County Manager to execute and submit the required participation form on behalf of Union County.

If the settlement becomes effective, the opioid remediation funds must be used in accordance with the settlement and any applicable North Carolina state-subdivision agreement. The agreement provides that at least ninety-five percent (95%) of the opioid remediation funds must be spent on opioid remediation uses, including naloxone and other overdose-reversal drugs, medication-assisted treatment, services for pregnant and postpartum women, neonatal abstinence syndrome services, warm hand-off and recovery services, treatment for incarcerated persons, prevention programs, harm reduction, and evidence-based data collection and research.

FINANCIAL IMPACT:

Union County is estimated to receive a one-time net payment of approximately $42,600 from this settlement. This estimate is based on the County's allocation share of the total $97,625,000 pooled settlement amount and is subject to additional settlement administration deductions and the settlement becoming effective.

26-207 Contract Amendment - South Piedmont Regional Autopsy Center Guaranteed Maximum Price Approval

INFORMATION CONTACT:

Linda Whitaker, Facilities and Fleet Management, Assistant Director of Design and Construction, 704-420-2626

ACTION REQUESTED:

1) Authorize the County Manager to i) negotiate and execute an agreement substantially consistent with the agenda item, ii) exercise any

renewal or extension term options set forth in the Agreement, iii) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion, and 2) adopt Resolution Providing Notice of Construction of the South Piedmont Regional Autopsy Center.

PRIOR BOARD ACTIONS:

1) June 17, 2024, Regular Meeting, Agenda Item # 24-418 - Approved Construction Manager at Risk delivery method
2) May 05, 2025, Regular Meeting, Agenda Item # 25-215 - Approved design contract with CPL Architects and Engineers, P.C.
3) May 05, 2025, Regular Meeting, Agenda Item # 25-216 - Approved Preconstruction Services Agreement with Wharton Smith, Inc.
4) October 20, 2025, Regular Meeting, Agenda Item # 25-640 - Approved design contract amendment with CPL Architects and Engineers, P.C.

BACKGROUND:

This request is to approve a contract amendment with Wharton Smith, Inc. for an early release electrical package bid by Wharton Smith, Inc. for the South Piedmont Regional Autopsy Center. This request is only to purchase long lead time electrical equipment and future, "Guaranteed Maximum Price" (GMP) amendment(s) will be brought back to the Board for consideration at the appropriate time(s). This project will include a new one-story building at approximately 15,000 gsf, site work and utilities located on the parcel adjacent to the Union County Sheriff's Office campus.

Below is a summary of the construction costs associated with the Construction Manager at Risk contracts:

Preconstruction Services	$ 111,206.00 (previously approved)
GMP 01 - Early Electrical Package	$ 411,600.00 (current request)

FINANCIAL IMPACT:

The total cost of the Guaranteed Maximum Price Amendment, GMP 01 included in this request, is $411,600.00. Sufficient funds are available in capital account 40080222 South Piedmont Regional Autopsy Center to cover this expense.

26-208 **Resolution - Surplus Vehicle Sale**

INFORMATION CONTACT:

Corey Brooks, Procurement & Contract Management, Director, 704-283-3683

ACTION REQUESTED:

Adopt Resolution Authorizing Surplus Property Sale by Internet Auction which 1) declares the property itemized on Attachment A as "Surplus" to the needs of Union County, 2) authorizes sale at electronic auction of the surplus property described in Attachment A as per the terms and conditions as specified in the online auction service provider contract, and 3) authorizes the Procurement Director or their designee to execute any

and all documents necessary to transfer title to said property on behalf of Union County.

BACKGROUND:

North Carolina General Statutes allow the disposition of personal property by local governments through a variety of means including private negotiations and sale; advertisement for sealed bids; negotiated offer, advertisement, and upset bid; public auction; or exchange. In 2001, the legislature amended the Statues to provide for disposition of property through electronic auction.

The sale will begin April 27, 2026, at 9:00 AM and end May 11, 2026, with incremental closings as indicated on Attachment A. A summary of the vehicle information is listed below. Additional vehicle information can be found on Attachment A.

UCSO

- (1) 2014 DODGE CHARGER
- (4) 2016 DODGE CHARGER
- (1) 2017 CHEVROLET CAPRICE

HHS - SOCIAL SERVICES

- (1) 2014 CHEVROLET IMPALA
- (5) 2016 CHEVROLET IMPALA

UC WATER

- (1) 2014 FORD F350

The vehicles are to be picked up at 610 Patton Avenue, Monroe, NC with the following terms of sale:

1. Sale to the highest bidder with all sales final.
2. All items sold “as is” with no warranty, expressed or implied, which extends beyond the description of the item.
3. Purchasers must remove vehicles(s) within ten (10) business days from the time and date of issuance of the Buyer’s Certificate.
4. Payment must be made online through the online auction website. Payment in full is due not later than five (5) business days from the time and date of the Buyers Certificate. Payment will not be accepted onsite.

FINANCIAL IMPACT:

Estimated revenue is $61,000. The revenue will be returned to the fund from which the asset came.

26-184 **Minutes for Approval**

INFORMATION CONTACT:

Lynn G. West, Clerk to the Board of Commissioners, 704-283-3853
ACTION REQUESTED:
Approve minutes
PRIOR BOARD ACTIONS:
None
BACKGROUND:
Draft minutes have been provided to the Board for review and approval.
FINANCIAL IMPACT:
None

Information Only

26-176 **Human Resources Reports for February 2026**

INFORMATION CONTACT:
Julie Broome, Human Resources, Director, 704-283-3869
ACTION REQUESTED:
None - Information Only.
PRIOR BOARD ACTIONS:
None.
BACKGROUND:
These reports include all new hires, separations from service, and retirements for Union County Local Government for the month of February 2026.
FINANCIAL IMPACT:
None.

26-209 **Human Resources Reports for March 2026**

INFORMATION CONTACT:
Julie Broome, Human Resources, Director, 704-283-3869
ACTION REQUESTED:
None - Information Only.
PRIOR BOARD ACTIONS:
None.
BACKGROUND:
These reports include all new hires, separations from service, and retirements for Union County Local Government for the month of March 2026.
FINANCIAL IMPACT:
None.

26-178 **Tax Refunds, Releases and Prorations Approved by Finance Officer**

INFORMATION CONTACT:
Beverly Liles, Finance, Director, 704-283-3675
ACTION REQUESTED:
None - Information Only.

PRIOR BOARD ACTIONS:
None.
BACKGROUND:
On September 8, 2020, the Board of Commissioners adopted a Resolution Delegating Authority for Tax Releases and Refunds of less than $100 to Union County's Finance Officer. The resolution and NC GS 105-381(b) require such refunds to be reported to the Board regarding actions taken on requests for releases or refunds. All such actions shall be recorded in the Board's minutes. NC GS 105-330.6 authorizes the tax collector to direct an order for a tax refund of prorated taxes to the county finance officer related to surrendering of registered motor vehicle plates. The finance officer shall issue a refund to the vehicle owner. The attached report is for February 2026 NCVTS releases and refunds less than $100 and prorations approved by the finance officer.
FINANCIAL IMPACT:
None.

26-180 **Tax Collector's Departmental Report for February 2026**

INFORMATION CONTACT:
Kristen Foxworth, Tax Administration, Deputy Tax Administrator, 704-283-3591
ACTION REQUESTED:
None - Information Only.
PRIOR BOARD ACTIONS:
None.
BACKGROUND:
The report reflects the totals of all tax transactions within the Tax Collector's Office for the month of December 2026 required by NCGS 105-350(7).
FINANCIAL IMPACT:
None.

26-197 **Wastewater Treatment Capacity - Monthly Update**

INFORMATION CONTACT:
John Shutak, Union County Water, Engineering Director, 704-283-3651
ACTION REQUESTED:
None - Information Only.
PRIOR BOARD ACTIONS:
None.
BACKGROUND:
Union County Water is closely monitoring the wastewater treatment capacities at our Water Reclamation Facilities. Permitting Capacity is evaluated using the Actual Plant Flows plus the Permitted/Obligated Flows (unconnected). Union County Water was asked to provide regular updates. Plant flow information through February 2026 is summarized in the attached table.

Twelve Mile Creek
- Percent of Actual Flows = 69.7%
- Percent of Actual + Permitted Flows = 88.8%
- Actual Flows (MGD) = 5.228
- Actual + Permitted Obligated Flows (MGD) = 6.661

Crooked Creek
- Percent of Actual Flows = 63.5%
- Percent of Actual + Permitted Flows = 88.3%
- Actual Flows (MGD) = 1.207
- Actual + Permitted Obligated Flows (MGD) = 1.678

Olde Sycamore
- Percent of Actual Flows = 26.0%
- Percent of Actual + Permitted Flows = 26.0%
- Actual Flows (MGD) = 0.039
- Actual + Permitted Obligated Flows (MGD) = 0.039

Tallwood
- Percent of Actual Flows = 40.0%
- Percent of Actual + Permitted Flows = 40.0%
- Actual Flows (MGD) = 0.020
- Actual + Permitted Obligated Flows (MGD) = 0.020

Grassy Branch
- Percent of Actual Flows = 78.0%
- Percent of Actual + Permitted Flows = 80.0%
- Actual Flows (MGD) = 0.039
- Actual + Permitted Obligated Flows (MGD) = 0.040

In addition to the wastewater treatment capacities, flow volumes associated with development projects that are in the planning and review process within the Twelve Mile Creek and Crooked Creek WRF service areas are provided for information as well. Development flow volumes through February 2026 are summarized in the attached tables.

FINANCIAL IMPACT:

None.

26-202 Communications Monthly Report - March 2026

INFORMATION CONTACT:

Liz Cooper, Public Communications, Director, 704-283-3587

ACTION REQUESTED:

None - Information Only.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

This report provides valuable metrics and insights into communication platforms and our efforts to collaborate with all County departments to inform and engage residents, promote programs and services, and strengthen internal and external communications.

FINANCIAL IMPACT:

None.

26-221 **Contract Report January - March 2026**

INFORMATION CONTACT:

Corey Brooks, Procurement & Contract Management, Director, 704-283-3683

ACTION REQUESTED:

None - Information Only.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

Per Section XVIII of the FY 2026 adopted Operating and Capital Budget Ordinance, the contract report lists executed contracts and purchase orders that were entered into by the County Manager or Procurement designee from January through March 2026.

FINANCIAL IMPACT:

As noted on contracts and purchase orders.

Business

26-205 **Rezoning Petition RZ-2026-002 Augustine Properties**

INFORMATION CONTACT:

John E. Wear, Planning Department, Senior Planner - Current Planning, 704-283-3605

ACTION REQUESTED:

Approve or deny proposed rezoning.

PRIOR BOARD ACTIONS:

March 16, 2025, Regular Meeting, Agenda Item # 26-152 - Conduct public hearing

BACKGROUND:

This case is requesting one parcel totaling approximately 0.5 acres appearing on the tax map as tax parcel 04-198-014A at 3810 Richardson Rd from RA-40 to R-15. The rezoning request is a “straight” rezoning, so there are no conditions associated with this request.

The Land Use Board evaluated this proposal at its February 24 meeting and recommended approval on a 6-1 vote, citing consistency with the land use map.

A public hearing was conducted March 16, 2026, and no one spoke for or against the proposed rezoning.

FINANCIAL IMPACT:

None.

26-187 **South Piedmont Community College Long-Term Capital Planning**

INFORMATION CONTACT:

Beverly Liles, Finance, Director, 704-283-3675

ACTION REQUESTED:

Receive presentation from South Piedmont Community College on long-term capital planning.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

South Piedmont Community College (SPCC) has identified capital projects in their long-term capital plan based on the growth of SPCC that has created opportunities and facility needs.

FINANCIAL IMPACT:

To be determined based on execution of the long-term capital plan.

26-186 **Union County Public Schools 2026 Bond Referendum Request**

INFORMATION CONTACT:

Beverly Liles, Finance, Director, 704-283-3675

ACTION REQUESTED:

Receive presentation from Union County Public Schools (UCPS) for consideration to place a bond referendum on the November 2026 General Election ballot.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

Union County Board of Education passed a resolution at their March 10, 2026 meeting to request the Union County Board of County Commissioners place a bond referendum on the November 2026 General Election ballot for Union County Public Schools projects totaling $173,259,570.

FINANCIAL IMPACT:

To be determined based on final bond referendum request.

26-227 **Union County New Jail Construction Options**

INFORMATION CONTACT:

Brian Matthews, County Manager's Office, County Manager, 704-292-2597

ACTION REQUESTED:

Board to select preferred option to move forward with.

PRIOR BOARD ACTIONS:

1) December 4, 2023, Regular Meeting, Agenda Item # 23-819 -

Approved Construction Manager at Risk Delivery Method
2) August 12, 2024, Regular Meeting, Agenda Item # 24-564 - Approved Design Contract for Architectural Services to Complete UC Jail Study
3) February 3, 2025, Regular Meetings, Agenda Item # 25-055 - Received update on Jail Study.
4) February 12, 2025, Work Session, Agenda Item # 25-082 - Received information regarding jail size scenarios and cost estimates.
5) February 18, 2025, Regular Meeting, Agenda Item # 25-095 - Received information regarding population estimates and jail size comparisons.
6) March 3, 2025, Regular Meeting, Agenda Item # 25-113 - Approved Option 2 (500 bed/600 core) to complete the consultant's work for the jail study, which includes operational modeling and staffing costs. Requested the same information for a 400 bed/600 core.
7) May 19, 2025, Regular Meeting, Agenda Item # 25-294 - Received information on construction costs, operational modeling, and staffing costs for 400 bed/600 core and 500 bed/600 core options.
8) August 11, 2025, Regular Meeting, Agenda Item # 25-504 - Approved moving forward with Existing Jail Adaptive Reuse Study; Directed staff to move forward with 600 bed core/500 bed capacity; and Approved a bond referendum on November 2026 ballot as funding strategy.
9) March 12, 2026, Work Session, Agenda Item # 26-170 - Received findings from Existing Jail Adaptive Reuse Study.

BACKGROUND:

The County has developed four proposals for the construction of a new jail. Two of these options call for a reuse of portions of the current jail. The board will need to decide which option they would like to move forward with to allow staff to prepare it for the November referendum.

FINANCIAL IMPACT:

To be determined based on preferred option.

26-212 **November 2026 Bond Referendum Request and Financing Debt Modeling**

INFORMATION CONTACT:
Beverly Liles, Finance, Director, 704-283-3675

ACTION REQUESTED:

Receive direction from the Board of County Commissioners on projects that should be considered for placement on the November 2026 General Election Ballot.

PRIOR BOARD ACTIONS:

None

BACKGROUND:

County departments, Union County Public Schools and South Piedmont Community College submit annually through the long-term capital planning process their request for long-term capital needs.

Union County Board of Commissioners received a presentation at the

March 12th, 2026, Board Retreat for options for a new Union County Jail and associated property tax rate impacts.

Union County Public Schools will present their projects for consideration at the April 20th meeting.

This presentation will give an overview of the capital request that would require a long-term revenue source for consideration to be placed on the November 2026 Election Ballot and provide property tax debt rate impacts for the County as well as UCPS to illustrate the future debt service requirements associated with capital project financing.

FINANCIAL IMPACT:

To be determined based on bond referendum approvals.

26-220 **Presentation - FY2027-FY2030 Opioid Settlement Strategic Plan**

INFORMATION CONTACT:

Patrick Niland, County Manager's Office, Deputy County Manager, 704-283-3630

ACTION REQUESTED:

None.

PRIOR BOARD ACTIONS:

September 15, 2025, Regular Meeting, Agenda Item # 25-570 - Received information related to strategic planning for the Opioid Settlement Fund.

BACKGROUND:

Staff will present the final recommended funding plan for fiscal years 2027 through 2030. This plan calls for funding various community partners, Union County Public Schools, and certain Union County operations. A resolution to adopt the proposed plan is expected to be included on the Consent Agenda of the May 4, 2026, meeting.

FINANCIAL IMPACT:

None.

26-204 **Appointment of Three (3) Members to the Broadband Committee**

INFORMATION CONTACT:

Lynn G. West, Clerk to the Board of Commissioners, 704-283-3853

ACTION REQUESTED:

Appoint members to fill three (3) vacancies on the Broadband Committee due to term expirations.

PRIOR BOARD ACTIONS:

May 20, 2024, Regular Meeting, Agenda Item #24-319 - Appointed seven members to Committee.

BACKGROUND:

The terms of three members serving on the Broadband Committee are expiring. Two of the individuals have applied for reappointment and the third individual currently serving has not reapplied. Three applications have been received, and all applicants are eligible to serve:

1. Hank Gamber - applying for reappointment
2. Robert Mullis - applying for reappointment
3. Andy Iamaio

FINANCIAL IMPACT:
None.

26-233 **Resolution in Support of County Property Tax Flexibility**

INFORMATION CONTACT:
Chair Brian Helms
ACTION REQUESTED:
Adopt Resolution in Support of County Property Tax Flexibility.
PRIOR BOARD ACTIONS:
None.
BACKGROUND:
Discuss Resolution in Support of County Property Tax Flexibility.
FINANCIAL IMPACT:
None.

County Manager's Comments

Commissioners' Comments

Adjournment

Union County Government Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-229 **Agenda Date:** 4/20/2026

TITLE:

Closed Session

INFORMATION CONTACT:

Lynn G. West, Clerk to the Board of Commissioners, 704-283-3853

ACTION REQUESTED:

Enter into Closed Session pursuant to NCGS 143-318.11.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

Enter into Closed Session for the following purpose(s):

1) pursuant to G.S. 143-318.11(a)(1), to prevent the disclosure of information that is privileged or confidential pursuant 132-1.1(a); and
2) pursuant to G.S. 143-318.11(a)(3), to consult with an attorney in order to preserve the attorney-client privilege.

FINANCIAL IMPACT:

None.

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-228 **Agenda Date:** 4/20/2026

TITLE:

Remembering Gary Sides

INFORMATION CONTACT:

Chair Brian Helms

ACTION REQUESTED:

None.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

An opportunity for commissioners to honor and remember former commissioner Gary Sides.

FINANCIAL IMPACT:

None.

File #: 26-203 **Agenda Date:** 4/20/2026

TITLE:

Public Hearing - Rezoning Petition RZ-2026-004 McAlister

INFORMATION CONTACT:

John Wear, Planning Department, Senior Planner - Current Planning, 704-283-3605

ACTION REQUESTED:

Conduct public hearing for proposed rezoning.

PRIOR BOARD ACTION:

None.

BACKGROUND:

This case is a request to rezone one parcel totaling 10.848 acres appearing on the tax map as tax parcel 04-036-007 located on Pageland Highway from Highway Corridor (HC) with Conditions to Light Industrial (LI). The rezoning request is a straight rezoning, so there are no conditions associated with this request.

The Land Use Board evaluated this proposal at its March 17 meeting and recommended approval on a 7-0 vote, citing consistency with the land use map.

If the Board of Commissioners wishes to make a decision on the rezoning petition, it can consider the following motions.
TO APPROVE THE PROPOSED AMENDMENT (THE PROPOSAL IS CONSISTENT WITH THE CURRENT PLAN)
Motion

(i) Adopt the Ordinance Approving Revision to the Official Zoning Map of Union County, North Carolina, and (ii) adopt the consistency and reasonableness statement for approval.

TO DENY THE PROPOSED AMENDMENT (THE PROPOSAL IS INCONSISTENT WITH THE CURRENT PLAN)
Motion

(i) Deny rezoning petition RZ-2026-004; and (ii) adopt the consistency and reasonableness statement for denial.

FINANCIAL IMPACT:

None.

Application for Straight Rezoning

Union County
Planning Department
500 N Main Street - Suite 70
Monroe, NC 28112
T 704.283.3565
E UCPlanning@unioncountync.gov

General Information

Project Address 4303 Pageland Hwy City Monroe State NC Zip 28112

Tax Parcel ID 04-036-007 Current Zoning Designation HC CZ Total Acres 10.848

Proposed Zoning Designation LI Date Submitted 2-13-2026

Project Description or Intent of Rezoning

Change zoning from Highway Commercial w/ special conditions to Light Industrial with no conditions.

Contact Information

Applicant Name Tommy McAlister Jr

Address 5234 Leonard Morgan Rd City Marshville State NC Zip 28103

Phone 704-363-7230 Fax — Email [redacted]

Property Owner Name Winding Creek LLC

Address 5236 Leonard Morgan Rd City Marshville State NC Zip 28103

Phone 704-363-7230 Fax — Email [redacted]

Applicant's Certification

Signature 2/11/2026 Date Tommy McAlister Jr Member Printed Name/Title

Owner's Certification (include names and signatures of all owners)

Kim C. McAlister Signature 2/11/2026 Date Kim C. McAlister Member Printed Name/Title

Union County Office Use Only:

Case Number: 2026-RZ-004 Date Received: 2-13-26

Amount of Fee ($600): BEH Fee Ok: BEH Received by: BEH

Contact: Bjorn Hansen T. 704.283.3690 E. Bjorn.Hansen@unioncountync.gov

UNIONCOUNTY north carolina

To: Union County Planning

Bjorn Hansen

From: Winding Creek, LLC

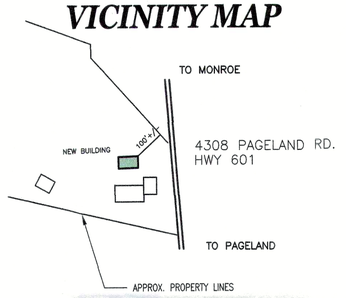
Tommy McAlister, Jr. 2/11/2026

RE: 4308 Pageland Hwy. Monroe, NC 28112

Rezoning to LI

Thank you for the opportunity to submit this request. Whitley Power Equipment, Inc. is no longer doing retail business at 4308 Pageland Hwy.; therefore, we would like to change zoning to Light Industrial, from the existing Highway Commercial with special uses. Also, we would like to remove the special use designation to better align with the surrounding area (601 corridor). The original building was built in the 1960's and early 1970's. Hwy 601 widening project was completed in 2010 before we purchased the property in 2012. There were no setback issues since the building was built prior to the Hwy 601-widening project. Thank you for your attention to this request.

VICINITY MAP



#04-063-007A
EARL RAPE & EARL WAYNE RAPE
DB 3963 PG 592
ZONING LI

#04-063-013B
EARL WAYNE RAPE
DB 734 PG 163
ZONING LI

#04-036-032
EARL RAPE & EARL WAYNE RAPE
DB 3735 PG 426
ZONING LI

DEVELOPMENT SUMMARY

WHITLEY POWER EQUIPMENT INC.
4308 PAGELAND HWY.
MONROE, NC 28112

EXISTING BUILDINGS BUILT 1974
BUILDING 1 8,400sq.ft.
BUILDING 2 4,860sq.ft.

NEW BUILDING 2,653sq.ft.

DISTURBED AREA <5,000sq.ft.

ALL SITE INFORMATION TAKEN FROM SURVEY PREPARED BY JEREMY GILLIARD PLS DATED 12/01/2011. UNION COUNTY GIS MAPPING SYSTEM, AND THE COUNTY ZONING MANUAL.

PROPERTY INFO.
TAX ID 04-036-007
CHADWICK R. WHITLEY & WF JENNIFER G WHITLEY
DB 3317 PG 789

10.464 ACRES

ZONING HC
PARKING REQUIREMENTS
45.030 STORAGE.WAREHOUSE
.5 SPACE PER EMPLOYEE
1 SPACE PER 5,000sq.ft. interior space 10 spaces

RETAIL SALES-1 SPACE/400sq.ft. 16 spaces

EXISTING EMPLOYEES 12, NO NEW HIRES

EXISTING AND RELOCATED PARKING 31 SPACES PROVIDED
REQUIRED PARKING 26 SPACES REQUIRED

SCREENING LI-R40

S2 SCREEN REQUIRED
NEW CONSTRUCTION IS SCREENED FROM ADJACENT R40 PROPERTY BY EXISTING DEVELOPMENT. NO NEW SCREENING REQUIRED. EXISTING TREE LINE ADJACENT TO R40 PROPERTY

SETBACKS
50' FRONT YARD
20' SIDE YARD
50' REAR YARD

PROPERTY IS NOT IN A FLOOD PLANE

NO EXTERIOR LIGHTING IS BEING ADDED

REVISED REEQUIREMENTS 12/28/15

NEW WALK TO ACCESSIBLE TOILETS.

CHANGE IN ELEVATION 37"
37"x20"/INCH OF ELEVATION=740"/12=61'8" OF WALK WAY.

MAX SLOPE IS 6" IN 10' (1.5" in 30")

WALK WAY IS LESS THAN 1:20, IS NOT CLASSIFIED AS A RAMP.
NO HANDRAILS REQUIRED. WALK IS 48" WIDE. SLOPE IS ADEQUATE TO DRAIN WALK AREA. (NO COVER REQUIRED)

NEW ACCESSIBLE PARKING

NEW ACCESSIBLE PARKING TO BE PAVED.

PAVED AREA TO HAVE NO GREATER FALL THAN 1:48 (1/4 PER FT.)
4.5" MAX SLOPE PER 18' OF PARKING AREA.

ACCESSIBLE PARKING SPACE AND ACCESS AREA TO BE 18' WIDE x19' DEEP

PAVED ACCESS AREA SHALL CONNECT TO EXISTING CONCRETE SIDEWALK.
ANY CONNECTING WALK CAN BE UP TO .6" SLOPE PER FOOT.

NEW PARKING AREA FOR NEW STRUCTURE.

NEW GRAVELED PARKING AREA TO REPLACE EXISTING GRAVELED PARKING AREA ON BACK SIDE OF LOT. EXISTING GRAVEL AREA MATCHING AREA OF NEW GRAVEL PARKING SHALL HAVE GRAVEL REMOVED AND PLANTED BACK IN GRASS.

NEW PARKING REQUIRED FOR MERCANTILE USE 10 SPACES INCLUDING ONE ACCESSIBLE SPACE

REQUIRED TOILET FACILITIES

CURRENT FIXTURE COUNT

3 TOILETS
3 HAND SINKS

TOTAL REQUIRED (measured from inside wall face)
STRUCTURES SEPARATED BY MORE THAN 10' REQUIRED NO FIRE RATINGS. PER TABLE 602.

TOTAL BUILDING 1 AREA WITH TOTAL ALLOWABLE AREA OF 9,000sq.ft.+4,500sq.ft.(frontage incress)=13,500 TOTAL ALLOWABLE AREA EXISTING BUILDING AND NEW STRUCTURE=11,239sq.ft.

EXISTING BUILDING 1	8,640sq.ft.
EXISTING OUT BUILDING 2	4,674sq.ft.
NEW STRUCTURE (includes porch)	2,599sq.ft.
TOTAL MERCANTILE AREA	6,195sq.ft./1/30=207 people
TOTAL STORAGE AREA	9,718sq.ft./1/300=33 people
MERCANTILE REQUIREMENTS	1 TOILET/500 PEOPLE
STORAGE REQUIREMENTS	1 TOILET/100 PEOPLE
REQUIRED TOILETS	2, 1 MEN'S. 1 WOMEN'S
PROVIDED TOILETS	3, 2 IN RETAIL AREA, 1 IN SHOP AREA

EXISTING TOILET FACULTIES ARE MORE THAN ADEQUATE TO MEET PLUMBING REQUIREMENTS

#04-063-013D
EARL WAYNE RAPE
DB 1012 PG 149
ZONING R40

SETBACK LINES

NEW 20'x20' CONCRETE HC PARKING AREA 1/4"/FT MAX. SLOPE

NEW GRAVEL PARKING AREA 5,200sq.ft.

EXISTING DRIVEWAY

EDGE OF PAVING

PROPERTY LINE

LINE OF HWY R/W

REMOVE EXISTING GRAVEL AREA REPLACE WITH GRASS 6.000sq.ft.

10 SPACES

BACK ENTRANCE

NEW ADDITION

LOADING AREA

ENTRANCE

ADDITION 3 OPEN CANOPY

ENCLOSED COURT

ADDITION 5

ADDITION 4 RESTWATER TOILET ROOMS

BUILDING 1

MAIN ENTRANCE

WALL

ADDITION 1

ADDITION 2

HC

5 SPACES

ACCESSIBLE WALKWAY
4' WIDE <5% SLOPE
NO RAILINGS OR LANDINGS
REQUIRED. SLOPE 1" IN 20" MAX
(6" IN 10' MAX) ELEVATION CHANGE
39"=65' WALK LENGTH (MIN.)
MIN LENGTH SHOWN 70'

EXISTING CONCRETE SLAB

LOADING AREA

BUILDING 2

APPROXIMATE EXISTING TREE LINE

LOADING AREA

13 SPACES

EXISTING DRIVEWAY

EXISTING GRAVEL PARKING AND DRIVE AREA, PARKING AREA ACCOMMODATES OVER 30 VEHICLES ABOUT GRAVELED AREA.

#04-036-004
FRANKLIN W. HOWEY, JR.
DB 835 PG 900
ZONING R-40

1 SITE PLAN
1" = 40'

KYLE HAYES ARCHITECT

ALLAN KYLE HAYES
REGISTERED ARCHITECT
4875
NORTH CAROLINA
ARCHITECT

PROJECT
Equipment Shed

address
4308 pageland hwy
Monroe NC 28112

OWNER
Whitly Power Equipment Inc.

site plan

REVISIONS:
12.31.15 revised sidewalk and parking layout

KYLE HAYES, ARCHITECT
217 N. HAYNE ST.
MONROE, NC 28112

704.226.0600 office
704.533.2287 cell

kyle@perigee.net

DATE: JUNE 29, 2015

THESE DRAWINGS ARE PROTECTED BY FEDERAL COPYRIGHT LAWS AND MAY NOT BE USED OR COPIED IN WHOLE OR PART WITHOUT THE ARCHITECTS WRITTEN PERMISSION

SHEET
c1 OF 1
job-PRE-IZ-name-DATE

Rezoning Request RZ-2026-004

This case is a request to rezone one parcel totaling 10.848 acres appearing on the tax map as tax parcel 04-036-007 located on Pageland Highway from Highway Corridor (HC) with Conditions to Light Industrial (LI). The rezoning request is a straight rezoning, so there are no conditions associated with this request.

Contact Information

1. Staff: John Wear, Senior Planner, 704-283-3605, john.wear@unioncountync.gov
2. Owner: Winding Creek, LLC, 5226 Leonard Morgan Road, Marshville, NC 28103
3. Applicant: Tommy McAlister, Jr., 5234 Leonard Morgan Road, Marshville, NC 28103

Property Information

Located on the west side of Pageland Highway south of Claude Austin Road. Location more specifically described as tax parcel 04-036-007.

Planning Department
500 North Main Street, Suite 70
Monroe, NC 28112
T 704.283.3565
unioncountync.gov



Site



North of Site



South of Site



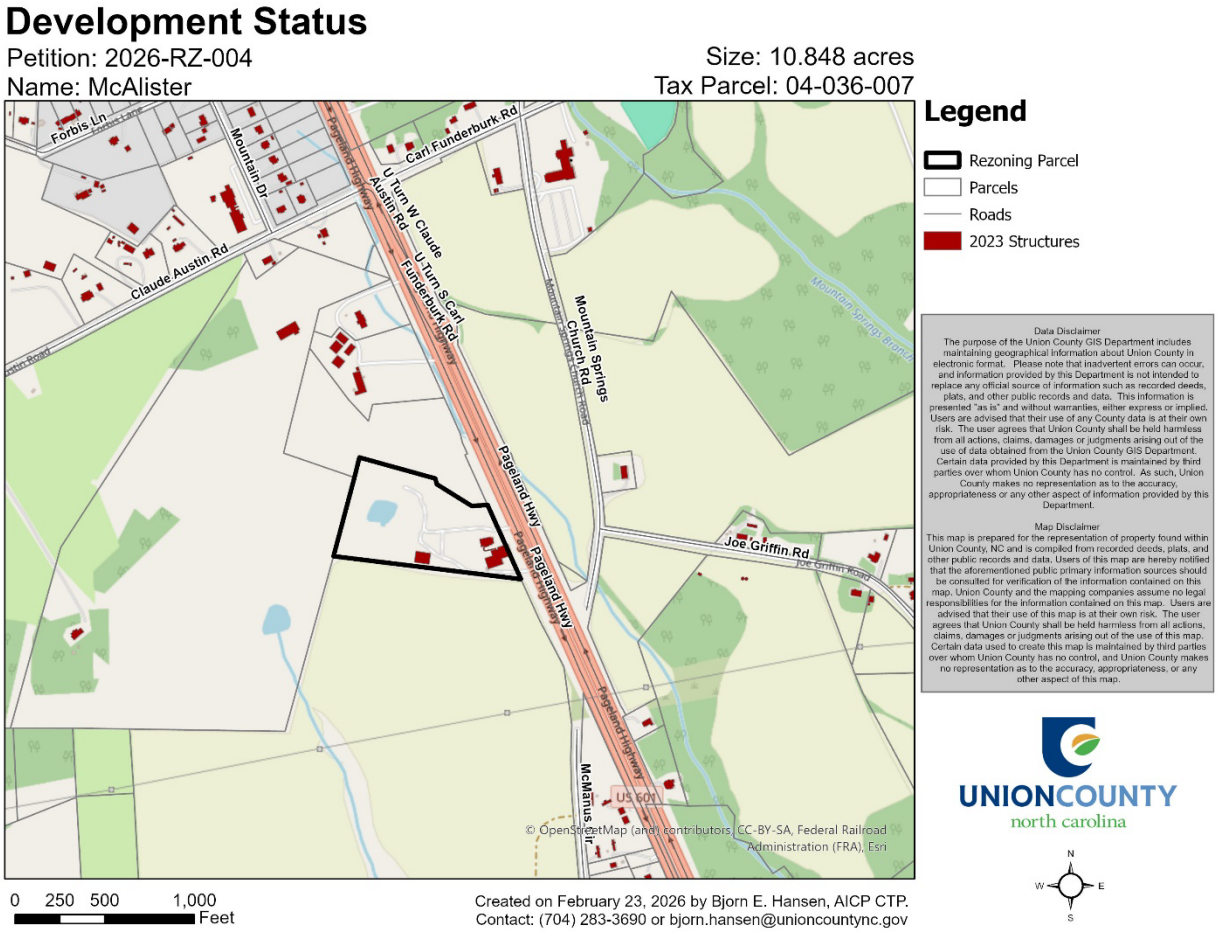
Opposite Site

Municipal Proximity

The site is approximately three miles south of the City of Monroe.

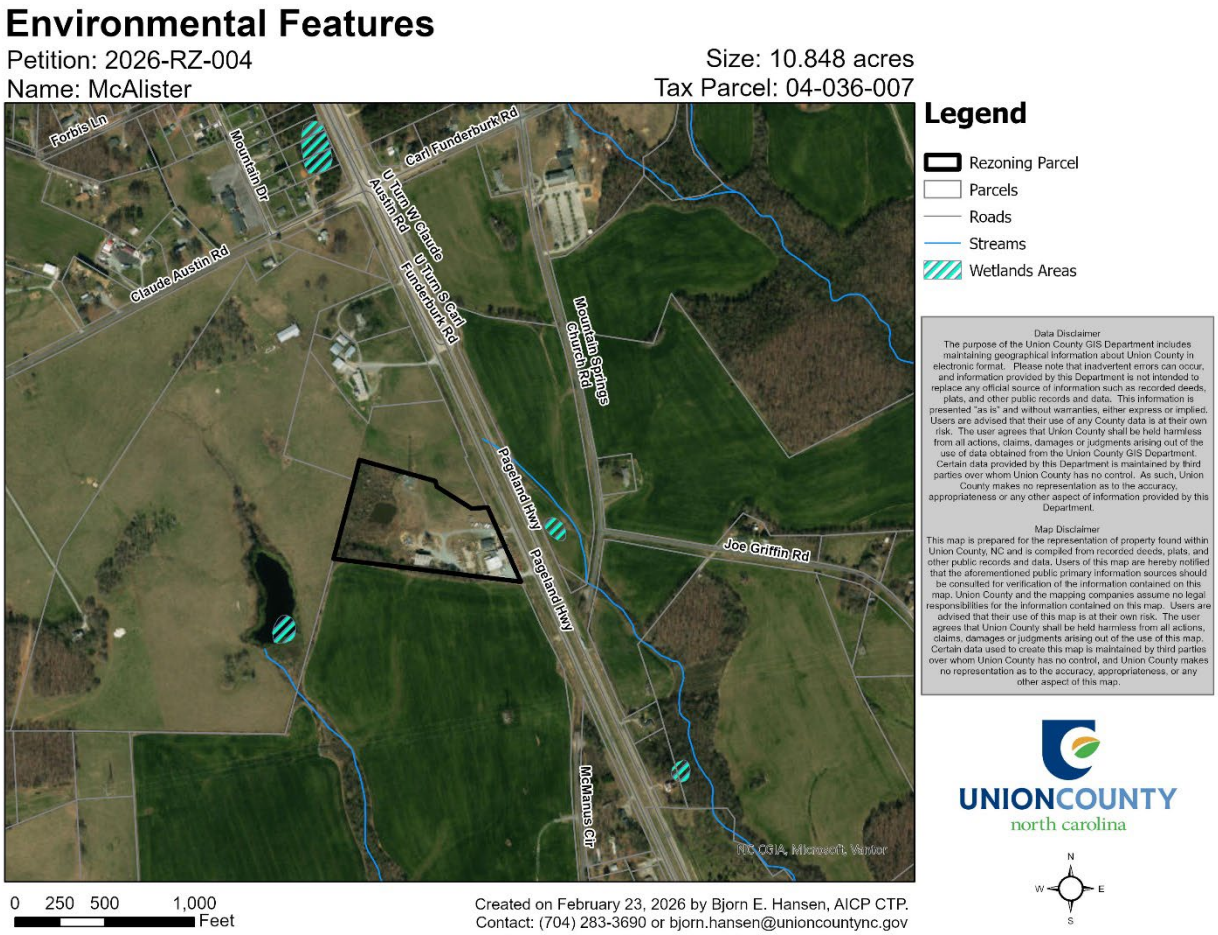
Existing Land Use and Development Status

The parcel is currently zoned Highway Corridor (HC) with Conditions and currently is used for office and contractor equipment storage. The property was rezoned in 2016, with the following restrictions: off-premise signs, campground/RV park, flea market, or Type 3 mini-storage.



Environmental Features

There are no streams, wetlands or floodplain on site.

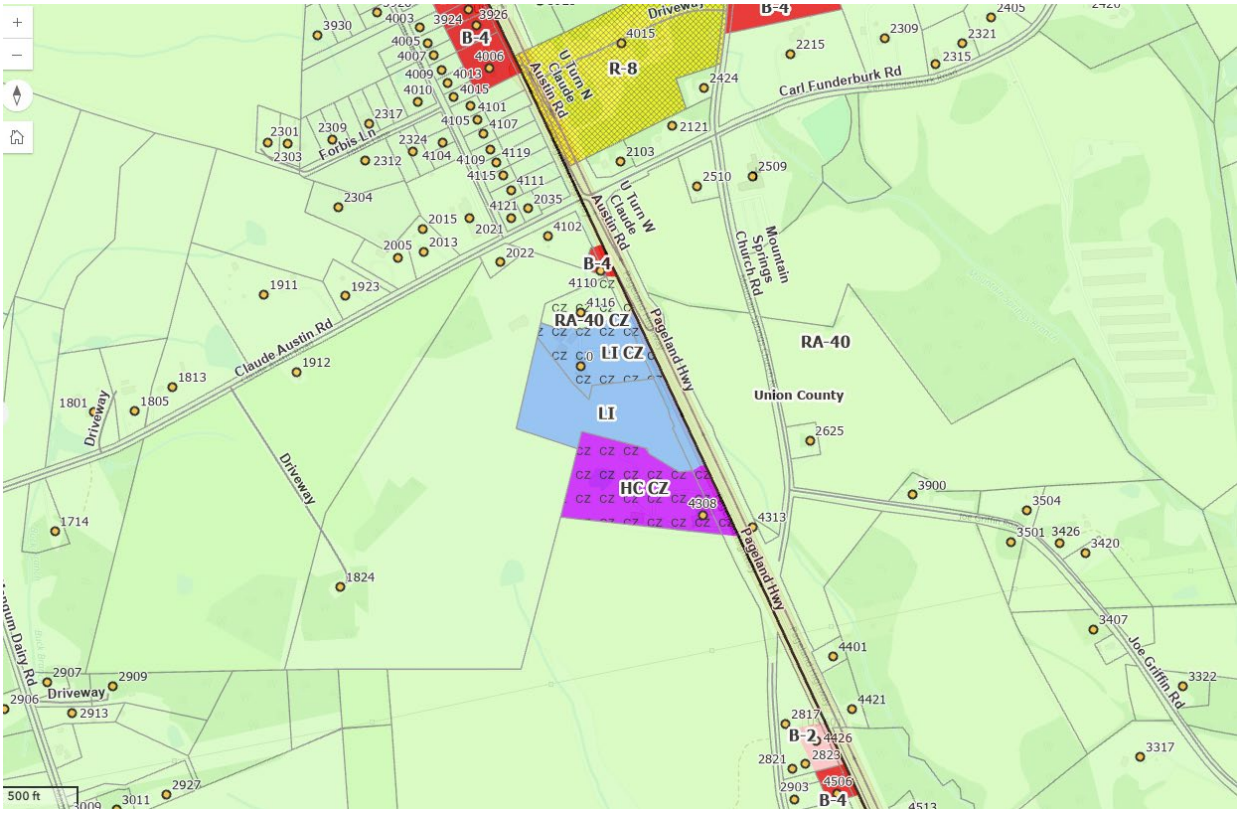


Utilities

Public water and sewer are not available to the site.

Zoning and Land Use History

The parcel has been zoned HC with Conditions since 2016 and had been used as a gun shop and most recently an office and equipment storage facility. A telecommunications tower had been located on the site but was removed within the past several years. The properties immediately to the north had been rezoned to Light Industrial and Light Industrial with Conditions in 2024 to adjust property boundaries.

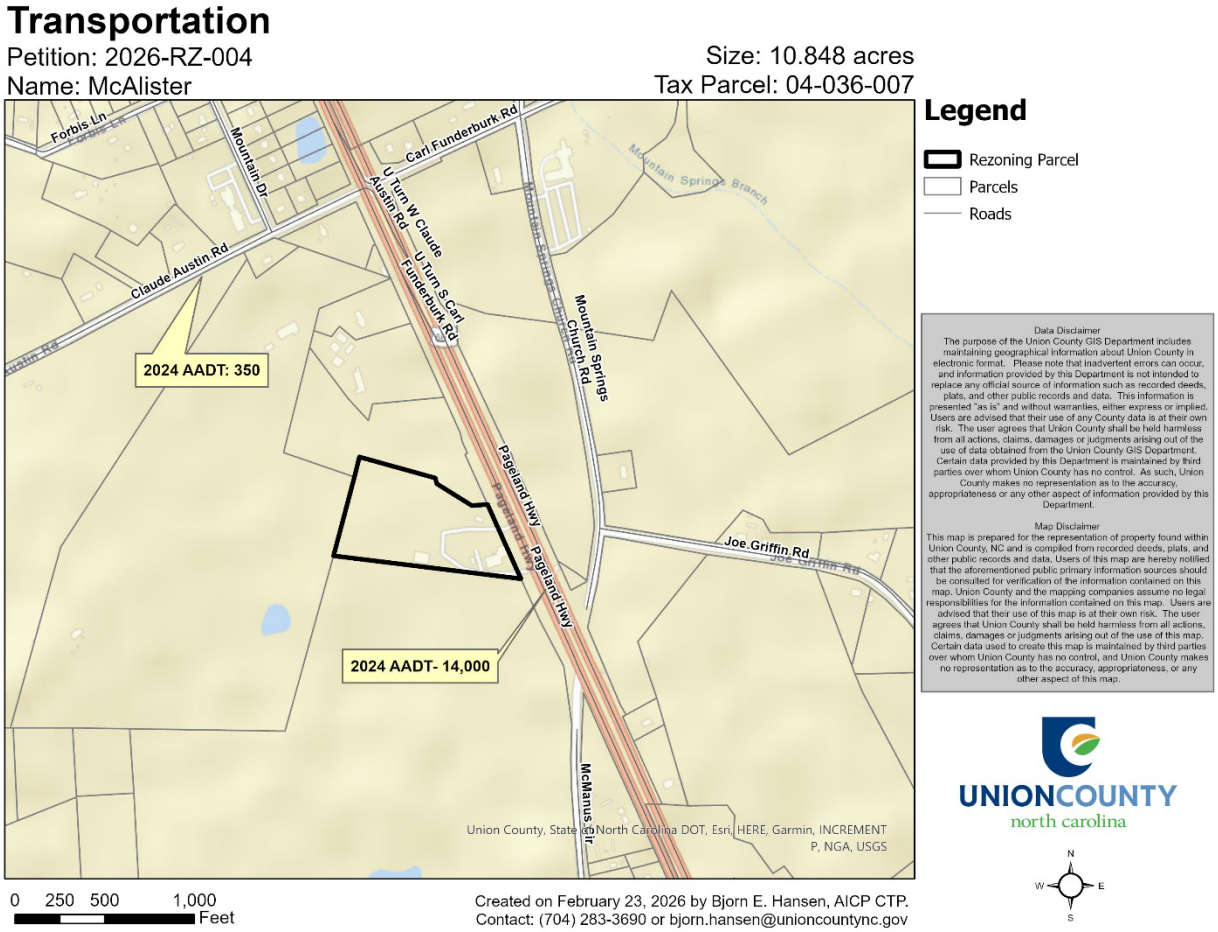


Schools

Because this rezoning request is commercial in nature, UCPS was not consulted for comments.

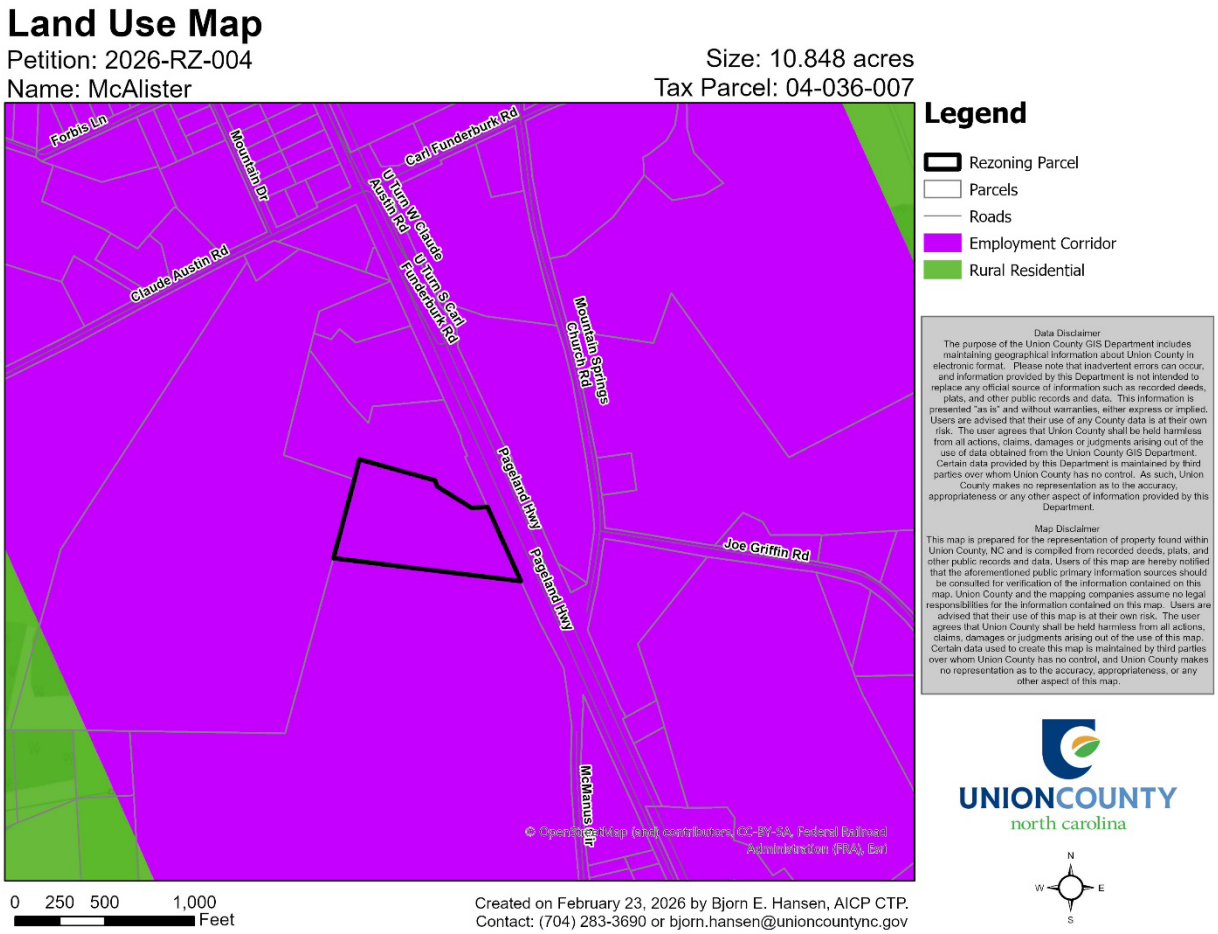
Transportation

This site is on US 601, which is a NCDOT-maintained facility. This section of US 601 carries approximately 14,000 vehicles per day. There are no funded road improvement projects in the immediate vicinity of the rezoning. A traffic Impact Analysis (TIA) was not required for this rezoning. Because there are no proposed uses with the rezoning, staff are unable to assess impacts on the corridor.



Union County Comprehensive Plan

The Union County 2050 comprehensive plan identifies this area as an Employment Corridor overlaid upon Rural Residential. The proposed zoning district is therefore considered appropriate, although a lack of utilities may mean that the site cannot be fully utilized with a significant number of employees or customers.



Public and Municipal Comments

Public Comments

A community meeting was not required since this is not a conditional rezoning request.

Municipal Comments

Monroe was not consulted due to the distance to their municipal limits.

Recommendations

Land Use Board

The Land Use Board evaluated this rezoning request at its March 17, 2026, meeting. The Board recommended approval on a 7-0 vote, citing consistency with the land use map.

Planning Department

This part of Union County is identified for employment uses as an overlay over rural residential and agricultural land uses. The proposed zoning is consistent with the adopted Plan because of the appropriate size of the parcel, proximity to adjacent industrial parcels, and previous development history. Because of these aspects of the development, staff recommend **approval** of this rezoning application.

BOCC Motions for Proposed Amendment to the Union County Zoning Map (RZ-2026-004)

The Union County Land Use Board recommended that the Union County Board of Commissioners approve the rezoning petition (RZ-2026-004) submitted by Tommy McAlister, Jr., requesting a revision of the Union County Zoning Map by rezoning one parcel totaling approximately 10.848 acres appearing on the tax map as tax parcel 04-036-007 along US 601 from Highway Corridor with Conditions (HC CZ) to Light Industrial (LI).

TO *APPROVE* THE PROPOSED AMENDMENT (THE PROPOSAL IS CONSISTENT WITH THE CURRENT PLAN)

Motion

(i) Adopt the Ordinance Approving Revision to the Official Zoning Map of Union County, North Carolina, and (ii) adopt the consistency and reasonableness statement for approval.

TO *DENY* THE PROPOSED AMENDMENT (THE PROPOSAL IS INCONSISTENT WITH THE CURRENT PLAN)

Motion

(i) Deny rezoning petition RZ-2026-004 from Tommy McAlister, Jr.; and (ii) adopt the consistency and reasonableness statement for denial.

Statements of Consistency and Reasonableness for Proposed Amendment to the Union County Zoning Map

The Union County Land Use Board recommended that the Union County Board of Commissioners approve the rezoning petition (RZ-2026-004) submitted by Tommy McAlister, Jr., requesting a revision of the Union County Zoning Map by rezoning one parcel totaling approximately 10.848 acres appearing on the tax map as tax parcel 04-036-007 along US 601 from Highway Corridor with Conditions (HC CZ) to Light Industrial (LI).

CONSISTENCY AND REASONABLENESS STATEMENT FOR APPROVAL OF THE PROPOSED AMENDMENT (THE PROPOSAL IS CONSISTENT WITH THE CURRENT PLAN) (RZ-2026-004)

Pursuant to N.C.G.S. § 160D-605, the Union County Board of Commissioners (the "Board") does hereby find and determine that adoption of the proposed map amendment is consistent with the currently adopted Union County Comprehensive Plan (the "Plan"). The adoption of the proposed map amendment (i) takes into account the need to amend the zoning map to meet the needs of the community, and (ii) is reasonable and in the public interest because:

1. The proposed use is consistent with the Plan. The Plan's Land Use Map identifies this area as Rural Residential with an Employment Corridor overlay. The Plan provides that a variety of employment uses may be appropriate along an Employment Corridor. Development uses that may be appropriate include distribution, logistics, aeronautics, industrial, and agri-business. A rezoning to Light Industrial would allow for many of these development uses contemplated for an Employment Corridor under the Plan.
2. The parcel of land is a larger parcel (over ten acres) and is reasonable in size for the proposed zoning district.
3. An immediately adjacent property is already zoned as Light Industrial, with the subject property also having direct access to US 601. The property is also located within approximately a three-quarter mile radius of an existing commercial use.
4. The benefits to the community at large, the neighbors, and the property owners of the proposed rezoning outweigh any detriments to the neighbors and others caused by the rezoning. The benefits of this rezoning include potentially allowing for increased employment or business uses for the surrounding community to utilize, as well as developing an area designated in the Plan for development along a significant transportation corridor in the County. The potential detriments of the proposed rezoning, depending upon the allowed use utilized in the proposed zoning district, include any increased noise, light, and traffic exposure from the use that could affect nearby properties.

CONSISTENCY AND REASONABLENESS STATEMENT FOR DENIAL OF THE PROPOSED AMENDMENT (THE PROPOSAL IS INCONSISTENT WITH THE CURRENT PLAN) (RZ-2026-004)

Pursuant to N.C.G.S. § 160D-605, the Union County Board of Commissioners (the "Board") does hereby find and determine that this rezoning petition is inconsistent with the Union County Comprehensive Plan (the "Plan") and that denial of the proposed map amendment is reasonable and in the public interest because:

1. Future allowed uses on the property under certain uses allowed in Light Industrial districts could result in increased congestion on the roads and streets adjacent and nearby to the property. Traffic congestion is a noted concern in the Plan.
2. Certain uses allowed in a Light Industrial zoning district are not employment uses that are contemplated uses in an Employment Corridor as identified in the Plan.
3. The proposed rezoning will facilitate ongoing and potential future industrial uses in close proximity to existing residential uses, including residential uses in areas identified as Rural Residential.

ORDINANCE APPROVING REVISION TO THE OFFICIAL ZONING MAP OF UNION COUNTY, NORTH CAROLINA

WHEREAS, the Union County Board of County Commissioners (the "Board") heretofore enacted the "Unified Development Ordinance of Union County, North Carolina," including any amendments thereto (the "UDO") and the official Union County Zoning Map ("Zoning Map"); and

WHEREAS, Union County has received rezoning petition (RZ-2026-004) submitted by Tommy McAlister, Jr., requesting a revision of the Union County Zoning Map by rezoning one parcel totaling approximately 10.848 acres appearing on the tax map as tax parcel 04-036-007 along US 601 from Highway Corridor with Conditions (HC CZ) to Light Industrial (LI) (the "Rezoning Petition"); and

WHEREAS, the Union County Land Use Board considered and made a recommendation concerning approval or denial of the Rezoning Petition; and

WHEREAS, the Board has determined that approval of the Rezoning Petition and rezoning the subject parcel from Highway Corridor with Conditions (HC CZ) to Light Industrial (LI) is reasonable and in the public interest, including for those reasons set forth in the contemporaneously adopted consistency and reasonableness statement.

NOW, THEREFORE, BE IT ORDAINED by the Union County Board of Commissioners as follows:

1. The Zoning Map is hereby amended by rezoning the parcel appearing on the tax map as tax parcel 04-036-007 along US 601 from Highway Corridor with Conditions (HC CZ) to Light Industrial (LI).

2. This ordinance is effective upon adoption.

Adopted this _____ day of _____, 2026.

_____
Brian Helms
Chair, Union County Board of Commissioners

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-182 **Agenda Date:** 4/20/2026

TITLE:

Proclamation - National Public Health Week 2026

INFORMATION CONTACT:

Traci Colley, Human Services Agency - Public Health, Director, 704-283-3717

ACTION REQUESTED:

Adopt Proclamation recognizing April 6-12, 2026 as National Public Health Week in Union County.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The American Public Health Association established National Public Health Week to recognize the contributions of public health professionals and to highlight the importance of prevention and community partnerships in building healthier communities.

FINANCIAL IMPACT:

None.

PROCLAMATION BY THE UNION COUNTY BOARD OF COMMISSIONERS RECOGNIZING NATIONAL PUBLIC HEALTH WEEK

WHEREAS, the health of a community is one of its greatest strengths, and the residents of Union County benefit every day from dedicated efforts to prevent disease, promote healthy living, and protect the well-being of families, children, and future generations; and

WHEREAS, the Union County Public Health Department plays a vital role in safeguarding community health through prevention, education, environmental protections, and preparedness for emerging health threats; and

WHEREAS, Union County Public Health provides a wide range of essential services that support the health of individuals, families, and communities across the county; and

WHEREAS, these services include programs that promote women's health, including breast and cervical cancer prevention, as well as services that support child health and healthy development for infants, children, and families; and

WHEREAS, Union County Public Health works to protect residents through communicable disease prevention and control, including tuberculosis (TB) and sexually transmitted infection (STI) prevention and treatment, along with immunization and disease surveillance; and

WHEREAS, the department provides nutrition services through the Women, Infants, and Children (WIC) Program, along with health education and community outreach that empower residents to make informed decisions and improve health outcomes; and

WHEREAS, Union County Public Health also protects the community through environmental health services, public health veterinary services, dental clinic services, vital records, and public health preparedness, ensuring the county is ready to respond to emergencies and emerging health threats; and

WHEREAS, the American Public Health Association established National Public Health Week to recognize the contributions of public health professionals and to highlight the importance of prevention and community partnerships in building healthier communities;

NOW, THEREFORE, BE IT PROCLAIMED, that the Union County Board of Commissioners hereby recognizes April 6–12, 2026, as National Public Health Week in Union County, and encourages all residents to join in recognizing the vital contributions of public health professionals and to support efforts that protect and promote the health of our community.

Adopted on this 20th day of April 2026.

ATTEST:

_____
Lynn G. West, Clerk to the
Union County Board of Commissioners

_____
Brian W. Helms, Chair
Union County Board of Commissioners

File #: 26-183 **Agenda Date:** 4/20/2026

TITLE:

Contract - ABC Law Enforcement for Wingate ABC Board

INFORMATION CONTACT:

Dorothy Thomas, Public Safety Finance Administrator, Union County Sheriff's Office, 704-283-3578

ACTION REQUESTED:

Authorize the County Manager to 1) negotiate and execute an agreement with Wingate ABC Board substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

North Carolina General Statutes Chapter 18B requires each ABC Board to either employ an ABC law enforcement officer or contract with a local law enforcement agency. The Wingate ABC Board has determined that contracting with Union County Sheriff's Office is the most efficient method of meeting this statutory obligation.

The attached agreement states that the Agency (Union County Sheriff's Office) "shall provide ABC law enforcement within the boundaries of the Town of Wingate in return for the sum of approximately $12,000 annually, to be paid in quarterly installments."

UCSO deputies will perform ABC enforcement duties as part of their regular assignments. The contract clarifies that deputies "remain under the exclusive control, direction, and supervision of the Union County Sheriff" and are not employees of the ABC Board.

The contract also requires monthly reporting to the ABC Board on arrests, agency assists, and alcohol education activities. The agreement continues in effect until terminated by either party with 30 days' written notice.

FINANCIAL IMPACT:

The Wingate ABC Board will reimburse Union County approximately $12,000 annually, adjusted as required by NCGS 18B-805(c)(2). Funds are received quarterly and support the cost of providing ABC law enforcement services.

Contract for ABC Law Enforcement

State of North Carolina

THIS CONTRACT is entered into on _____, by and between the Wingate ABC Board (hereinafter "ABC Board") and Union County, North Carolina, acting through the Union County Sheriff's Office (hereinafter "Agency"), for the purposes set forth below:

WHEREAS, North Carolina General Statutes Chapter 18B requires that the ABC Board either hire an ABC law enforcement officer or contract for ABC law enforcement with a local law enforcement agency; and

WHEREAS, the ABC Board is required by law to expend at least 5% of profits for ABC law enforcement; and

WHEREAS the ABC Board is of the opinion that contracting with the Agency for ABC law enforcement would constitute the most efficient use of its ABC law enforcement funds; and

WHEREAS the Agency agrees to provide ABC law enforcement in the Town of Wingate in return for the agreed funding:

NOW, THEREFORE, IT IS AGREED that:

1. The Agency shall provide ABC law enforcement within the boundaries of the Town of Wingate in return for the sum of approximately $12,000 annually, to be paid in quarterly installments. This amount shall be adjusted as needed to equal the amount required by North Carolina General Statutes § 18B-805(c)(2) to be expended on ABC law enforcement.

2. The Agency agrees to assign current Union County Sheriff's deputies to provide ABC law enforcement services (the "Services") on a rotating basis in accordance with Union County Sheriff's Office ("UCSO") operational needs. The Agency shall be solely responsible for hiring, equipping, and supervising all UCSO employees who may be charged with the duty of enforcing the ABC laws.

    a. The UCSO deputies performing the Services pursuant to this contract shall at all times during the term of this contract be employees of the Union County Sheriff and shall at no time be employees of the ABC Board.
    b. The UCSO deputies remain under the exclusive control, direction, and supervision of the Union County Sheriff or his designee, and such deputies are subject to the policies and procedures of the Union County Sheriff's Office.

c. The Agency shall be solely responsible for paying compensation to the UCSO deputies who perform the Services and shall be exclusively responsible for providing those benefits to which the deputies are entitled pursuant to Agency policies and procedures.
d. All equipment and other property purchased by the Agency pursuant to this contract shall be and remain the property of the Agency during the term of this contract and following its termination.

3. The Agency shall incorporate the Services into UCSO deputies' regular job duties and may receive specific requests from the ABC Board for assistance in such matters as ABC store security, protection of ABC store deposits, and the investigation of internal and external theft. No UCSO deputy shall be assigned to perform the Services on a full-time or full-time equivalent basis. It is the intent of this contract that the schedule of hours worked and duties performed by UCSO employees within each cycle be determined by the Union County Sheriff or his designee.

4. The Agency shall report to the ABC Board by the 5th business day of each month on a form developed by the Commission the following:

    a. The number of arrests made for ABC law, Controlled Substance Act, or other violations, by category, at ABC permitted outlets.
    b. The number of arrests made for ABC law, Controlled Substance Act, or other violations, by category, at other locations.
    c. The number of agencies assisted with ABC law or controlled substance related matters.
    d. The number of alcohol education and responsible server programs presented.

5. This contract shall continue in effect until such time as either party desires to cancel the contract. Either party may cancel this contract upon 30 days' written notice to the other party.

6. This contract may be amended by the parties upon mutual execution of a written amendment to this contract.

7. Each party to this contract will be responsible for its own actions in providing service under this contract and neither party shall be liable for any civil liability that may arise from furnishing of the service by the other party.

    a. Nothing in the performance of this contract shall impose any liability on the Agency or the ABC Board other than claims for which liability may be imposed by applicable law.

b. By entering into this contract, the parties do not intend to create any obligations, express or implied, other than those set out herein.

IN WITNESS WHEREOF, the parties hereto, acting under authority of their respective governing bodies, have hereunto set their hands and seals and have caused this Agreement to be duly executed, this the day and year first above written.

Wingate ABC Board

BY: _____(SEAL)

Name & Title: _____

Union County

BY: _____(SEAL)
Brian W. Matthews, County Manager

Approved as to Legal Form CAM

File #: 26-213 **Agenda Date:** 4/20/2026

TITLE:

Contract - Cleaning Services at the UCSO Firing Range

INFORMATION CONTACT:

Dorothy Thomas, Public Safety Finance Administrator, Union County Sheriff's Office, 704-283-3578

ACTION REQUESTED:

Authorize the County Manager to 1) negotiate and execute an agreement substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

PRIOR BOARD ACTIONS:

1) April 15, 2024, Regular Meeting, Agenda Item # 24-260 - Approved Contract
2) April 14, 2025, Regular Meeting, Agenda Item # 25-213 - Approved Contract

BACKGROUND:

The Union County Sheriff's Office (UCSO) requests approval to enter into a contractual service agreement with ACL Carolina, Inc. for recurring cleaning services at the UCSO Firing Range. These services are essential for maintaining a safe training environment for officers, including the removal of debris and lead-contaminated materials using heavy-duty equipment.

The Sheriff's Office has utilized the contractual services of ACL Carolina, Inc. for firing range cleaning services since April, 2024. The company has been effective and efficient in meeting our service needs, and we are requesting to continue this service for an additional three years.

FINANCIAL IMPACT:

The anticipated annual cost for this service is $96,000. Since this contract contains a three-year term, a total of $288,000 is estimated to be spent. Funding is available in the adopted FY2026 budget with future expenditures subject to annual BOCC budget appropriation.

PROPOSAL

AdvantaClean of Monroe

1405-A Babbage Lane

Indian Trail, NC 28079
(704) 256-4869

ac.monroe@advantaclean.com

https://advantaclean.com/monroe-nc/

Property Owner: Union County

INT _____

Billing Address
Scott Green
3344 Presson Road
Monroe, NC 28112

Service Address
Scott Green
1424 Mills Harris Rd
Wingate, NC 28174
(704) 320-5198 (Mobile)
scott.green@unioncountync.gov

Job #	76711490
Date	2/3/2026
Total	~~$12,750.00~~

$153,000.00

~~This proposal expires on 5/4/2026 12:00:00 AM~~

INT _____

Item	Description	Qty	Rate	Amount
Other - Indirect Service	Full Gun Range Cleanup: Quarterly. Includes full range, both sets of fans, and area behind fans. Includes debris removal and equipment rental. Service contract valid 04/01/26 - 04/01/29	**12** ~~1~~	$12,750.00	**$153,000.00** ~~$12,750.00~~

$153,000.00

Subtotal	~~$12,750.00~~
Tax	$0.00
Total	~~$12,750.00~~

$153,000.00

AdvantaClean:

By: _____ Date: _____
Corey Chittenden

Union County:

INT _____

_____ _____
Authorized By: Brian W. Matthews, County Manager — Date

Approved as to Legal Form: NAR

SCOPE OF WORK

General Practices: AdvantaClean provides cleanup services in accordance with current EPA standards. As all projects are different, the exact methodology used will depend on our professional opinion, the type of material(s) affected and your exact property conditions.

Gun Range Cleaning: Gun Range floor and fans will be cleaned thoroughly by explosion-proof / HEPA vacuum, with further cleaning of the floor to be followed by mopping and/or mechanized floor scrubber.

Hidden Damage: This Scope of Work is based upon visual observations at the time of inspection. Occasionally, hidden or additional damage is discovered during the course of work that could expand the scope or result in additional charges. Should this occur during this project, the owner or owner's agent will be notified and a change order issued and accepted before commencing any additional work.

INT _____

TERMS AND CONDITIONS

This instrument has been preaudited in the manner required by The Local Government Budget and Fiscal Control Act.

_____
Deputy Finance Officer

PROPOSAL

AdvantaClean of Monroe

1405-A Babbage Lane

Indian Trail, NC 28079
(704) 256-4869

ac.monroe@advantaclean.com

https://advantaclean.com/monroe-nc/

Property Owner: Union County

INT _____

Billing Address
Scott Green
3344 Presson Road
Monroe, NC 28112

Service Address
Scott Green
1424 Mills Harris Rd
Wingate, NC 28174
(704) 320-5198 (Mobile)
scott.green@unioncountync.gov

Job #	76709360
Date	2/3/2026
Total	~~$3,750.00~~

$135,000.00

INT _____

~~This proposal expires on 5/4/2026 12:00:00 AM~~

Item	Description	Qty	Rate	Amount
Other - Indirect Service	Gun Range Cleanup, Front 25 Yards. Monthly. Includes debris removal and equipment rental. Service contract valid 04/01/26 - 04/01/29.	**36** ~~1~~	$3,750.00	**$135,000.00** ~~$3,750.00~~

$135,000.00

Subtotal	~~$3,750.00~~
Tax	$0.00
Total	~~$3,750.00~~

$135,000.00

AdvantaClean:

By: _____ Date: _____
Corey Chittenden

Union County:

INT _____

_____ _____
Authorized By: Brian W. Matthews, County Manager — Date

Approved as to Legal Form: NAR

SCOPE OF WORK

General Practices: AdvantaClean provides cleanup services in accordance with current EPA standards. As all projects are different, the exact methodology used will depend on our professional opinion, the type of material(s) affected and your exact property conditions.
Gun Range Cleaning: Gun Range floor will be cleaned thoroughly by explosion-proof / HEPA vacuum, with further cleaning of the floor to be followed by mopping and/or mechanized floor scrubber.
Hidden Damage: This Scope of Work is based upon visual observations at the time of inspection. Occasionally, hidden or additional damage is discovered during the course of work that could expand the scope or result in additional charges. Should this occur during this project, the owner or owner's agent will be notified and a change order issued and accepted before commencing any additional work.

INT _____

TERMS AND CONDITIONS

This instrument has been preaudited in the manner required by The Local Government Budget and Fiscal Control Act.

_____
Deputy Finance Officer

Abbreviations:
For the purpose of this Contract "AdvantaClean" refers to the service provider whose address appears on the face of this Contract, and "Owner" refers to the Property Owner, or their Authorized Representative, of the subject property. All AdvantaClean Service Providers are Independently Owned and Operated.

Emergency and Loss Mitigation Services Labor Rate Ranges:
At the sole discretion of AdvantaClean, in the event that unit pricing is not utilized and labor rates are not specified elsewhere in this proposal, Emergency and Loss Mitigation Services may be billed at the following default labor rate ranges, which may vary from location to location.
Cleaning Technician: $29.75 - $42.50 per hour, Emergency Technician: $42.50 - $59.50 per hour, Skilled Labor: $48.50 - $67.50 per hour, Site Supervision:$79.50 - $92.50 per hour, Executive Supervisor: $118.00 - $139.00 per hour
For Specialty Services (mold remediation/trauma clean-up/abrasive blasting, for example) special rates may apply. After-Hours Rates shall be the base rate times a multiple of 1.5. Materials and specialty trade Contractors shall be billed at cost plus twenty percent (20%).
All rates are subject to change without notice.

Scope of Work:
Emergency and Loss Mitigation Services may include, but are not limited to soft demolition, removal of wet building materials, structural drying, contents pack-out, moving, storage, contents cleaning and restoration, sealing of walls and ceilings, mold remediation, carpet/upholstery/air duct cleaning, roof tarp, temporary roof repair, board up, provision of temporary power, etc.

Equipment:
Rental rates for typical equipment shall be established by Xactimate. Equipment rental is charged per 24-hour period, and any portion of a day shall be charged as a full day. Owner agrees to reimburse AdvantaClean for the full replacement cost of any equipment that is damaged and/or missing from the property at pick up. In the event that the occupant or others turn off equipment without direction from, or notification to, AdvantaClean, billing shall continue until pick up. All rates are subject to change without notice.

Contract:
This document is a binding Contract between AdvantaClean and Owner. Upon execution of this Contract, AdvantaClean will incur both direct and indirect costs associated with this project. In the event of termination of Contract by Owner, AdvantaClean shall be paid ~~immediately the greater of (a.)~~ the prorated value of work completed on behalf of the project including any labor, materials, research, supervision, direct overhead, handling, taxes, pick-up, shipping, delivery and cost of capital~~; or (b.) liquidated damages not to exceed ten percent (10%) of the Contract amount~~.
INT _____
While AdvantaClean is performing the work, Owner shall not enter into a Contract with any other service provider for any other work at the subject property that interferes with AdvantaClean's ability to perform the work. AdvantaClean reserves the right to refuse to perform all or part of the scope of work ~~at its sole discretion.~~ **if the Owner is found to be in violation of the terms of this Contract.**
INT _____

Completion of Work:
AdvantaClean will complete the work as soon as practically possible. However, unless otherwise specified, AdvantaClean does not agree to guarantee that the work will be completed by or within any particular time.

Schedule of Payments:
The amount of deposits and schedule of payments may vary on a job-by-job basis. However, all jobs are due and payable in full *~~upon completion~~. For any jobs with insurance proceeds, full payment is due and payable within three days of receipt by Owner from the Insurance Company. It is the responsibility of the Owner to make all insurance drafts liquid and available to remit, free and clear of all third party assignments, specifically the mortgage company, immediately upon receipt of said draft.
INT _____

Credit and Collections:
Owner authorizes AdvantaClean to perform routine credit history investigation at any time prior to or during this project. ~~In the event of non-payment within terms, AdvantaClean reserves the right to file a Mechanics Claim of Lien for the full amount of work. Delinquent accounts may be turned over to the three major credit reporting agencies, which could have a negative impact on Owner's credit rating.~~ All accounts over ten (10) days past due will be subject to a one and one-half percent (1.5%) service charge per month or up to the maximum permitted in the jurisdiction of the property. ~~In the event of any legal actions, AdvantaClean shall be entitled to collect attorney's fees and all costs of collection.~~ The sole and exclusive venue for any legal action arising from this Contract shall be in **~~the county of the respective AdvantaClean office. As the Owner or Authorized Representative, I/We/Us jointly and severally personally guarantee payment under this agreement.~~

INT _____

***within thirty (30) days of receipt of invoice**
****Union County, North Carolina**

Access:
Owner is obligated to provide reasonable access to the subject property for the purpose of performing the work without delay. Owner authorizes free use of all available utilities including electricity, water, gas, or oil for heating and sanitary facilities. In the event Owner has vacated the property during the course of the work, Owner agrees to arrange for AdvantaClean to escort Owner to inspect the property during the structural phase to ensure the safety of Owner. Owner agrees to pay additional charges incurred as a result of their failure to provide responsible or scheduled access.

Limits of Liability:
~~Notwithstanding other specific arrangements, AdvantaClean limits its responsibility for any and all claims of missing or damaged personal property to an aggregate amount of $250.00 per Contract.~~ It is the sole responsibility of Owner to inspect personal property for damage or to review any inventory list and document condition prior to and pursuant to handling. Owner agrees to report any claims of damages within 72 hours of handling. ~~Any damage claims after 72 hours will not be considered.~~ AdvantaClean is not responsible for the consequential damages to landscaping, driveways, and walkways, or for damages due to water infiltration or freezing during the course of the work. AdvantaClean expressly declines any liability for mold, fungus, or microbial proliferation pursuant to, or resulting from our work. * INT _____

Supervision:
AdvantaClean will provide adequate supervision of the work to ensure quality control, direction and safety. Owner is obligated to be available for on-site discussion during the course of the work, as some items in the scope of work require approval by Owner. In the event Owner is not available for such approval, Owner authorizes AdvantaClean to make the necessary decisions so as not to delay the project.

Pets:
Owner is responsible to provide adequate means of pet control to ensure the safety of both the animal and AdvantaClean staff. Pet control includes, but is not limited to, containment of all animals, provision of power and protection of fish tanks and aquariums, and removal of animals from work areas. Owner agrees to notify AdvantaClean of any dangerous animals on or near the property.
AdvantaClean assumes no liability for injury, death or loss of pets. ** INT _____

Working Hours:
Normal working hours are Monday through Friday from 7:00 AM to 5:00PM. Any work, meetings, discussions or consultation outside of these hours ^ may represent additional charges to Owner and are due and payable upon demand.
^ **at Owner's request**

Warranty: INT _____
Unless provided under separate cover, no warranty, either expressed or implied, exists in connection with AdvantaClean's services. If AdvantaClean is directed and/or otherwise prevented from completing the work within the prevailing standard of care, AdvantaClean shall not be responsible for any subsequent defects that arise. Claims for defective workmanship must be forwarded immediately in writing to the respective AdvantaClean office for consideration. AdvantaClean reserves the exclusive right to cure any defects within 60 days of receipt of said notice. AdvantaClean must be provided reasonable and scheduled access to complete the work. No call back repairs will be considered on any account with an outstanding past due balance.
***

EACH ADVANTACLEAN LOCATION IS INDEPENDENTLY OWNED AND OPERATED INT _____

***, except in the event that mold, fungus, or microbial proliferation is caused by the negligence or willful misconduct of AdvantaClean or its officers, employees, or agents.**

****, except in the event that injury, death, or loss of pets is caused by the negligence or willful misconduct of AdvantaClean or its officers, employees, or agents. The word "pets" shall include animals used in service of the Union County Sheriff's Office and its law enforcement functions.**

***AdvantaClean and Owner agree to the terms of the attached Exhibit A, which is incorporated herein by reference.**

EXHIBIT A

Additional Terms and Conditions

I. At AdvantaClean's sole expense, AdvantaClean ("Contractor") shall procure and maintain the following minimum insurances with insurers authorized to do business in North Carolina and rated A-VII or better by A.M. Best, or as otherwise authorized by the Union County Risk Manager.

A. WORKERS' COMPENSATION
Statutory (coverage for three or more employees) limits covering all employees, including Employer's Liability with limits of:

$500,000	Each Accident
$500,000	Disease - Each Employee
$500,000	Disease - Policy Limit

B. COMMERCIAL GENERAL LIABILITY
Covering Ongoing and Completed Operations involved in this Agreement.

$2,000,000	General Aggregate
$2,000,000	Products/Completed Operations Aggregate
$1,000,000	Each Occurrence
$1,000,000	Personal and Advertising Injury Limit

C. COMMERCIAL AUTOMOBILE LIABILITY

$1,000,000	Combined Single Limit - Any Auto

D. POLLUTION LIABILITY INSURANCE

$1,000,000	Claims Made

Contractor shall provide evidence of continuation or renewal of Pollution Liability Insurance for a period of two (2) years following termination of the Agreement.

II. **ADDITIONAL INSURANCE REQUIREMENTS**

A. Contractor's General Liability policy shall be endorsed, specifically or generally, to include the following as Additional Insured:

UNION COUNTY, ITS OFFICERS, AGENTS AND EMPLOYEES ARE INCLUDED AS ADDITIONAL INSURED WITH RESPECTS TO THE GENERAL LIABILITY INSURANCE POLICY.

Additional Insured status for Completed Operations shall extend for a period of not less than three (3) years from the date of final payment.

B. Before commencement of any work or event, Contractor shall provide a Certificate of Insurance in satisfactory form as evidence of the insurances required above.

C. Contractor shall have no right of recovery or subrogation against Union County (including its officers, agents and employees).

D. It is the intention of the parties that the insurance policies afforded by Contractor shall protect both parties and be primary and non-contributory coverage for any and all losses covered by the above-described insurance.

E. Union County shall have no liability with respect to Contractor's personal property whether insured or not insured. Any deductible or self-insured retention is the sole responsibility of Contractor.

F. Notwithstanding the notification requirements of the Insurer, Contractor hereby agrees to notify County's Risk Manager at 500 North Main Street, Monroe, NC 28112, within two (2) days of the cancellation or substantive change of any insurance policy set out herein. Union, in its sole discretion, may deem failure to provide such notice as a breach of this Agreement.

G. The Certificate of Insurance should note in the Description of Operations the following:

Department: Sheriff's Office
Contract #: 10174

H. Insurance procured by Contractor shall not reduce nor limit Contractor's contractual obligation to indemnify, save harmless and defend Union County for claims made or suits brought which result from or are in connection with the performance of this Agreement.

I. Certificate Holder shall be listed as follows:

Union County
Attention: Risk Manager
500 North Main Street
Monroe, NC 28112

J. If Contractor is authorized to assign or subcontract any of its rights or duties hereunder and in fact does so, Contractor shall ensure that the assignee or subcontractor satisfies all requirements of this Agreement, including, but not limited to, maintenance of the required insurances coverage and provision of

certificate(s) of insurance and additional insured endorsement(s), in proper form prior to commencement of services.

III. Contractor agrees to protect, defend, indemnify and hold Union County, its officers, employees and agents free and harmless from and against any and all losses, penalties, damages, settlements, costs, charges, professional fees or other expenses or liabilities of every kind and character arising out of or relating to any and all claims, liens, demands, obligations, actions, proceedings, or causes of action of every kind in connection with or arising out of this Agreement and/or the performance hereof that are due, in whole or in part, to the negligence of Contractor, its officers, employees, subcontractors or agents. Contractor further agrees to investigate, handle, respond to, provide defense for, and defend the same at its sole expense and agrees to bear all other costs and expenses related thereto.

IV. E-Verify is the federal program operated by the United States Department of Homeland Security and other federal agencies, or any successor or equivalent program, used to verify the work authorization of newly hired employees pursuant to federal law. Contractor shall ensure that Contractor and any subcontractor performing work under this Agreement: (i) uses E-Verify if required to do so by North Carolina law; and (ii) otherwise complies with the requirements of Article 2 of Chapter 64 of the North Carolina General Statutes. A breach of this provision by Contractor will be considered a breach of this Agreement, which entitles Union County to terminate this Agreement, without penalty, upon notice to Contractor.

Eddie Cathey
Sheriff of Union County

3370 Presson Road
Monroe, North Carolina 28112

Telephone: (704) 283-3789
Fax: (704) 292-2700

Email: eddiecathey@co.union.nc.us

To: Brian Matthews, County Manager

From: Sheriff Eddie Cathey, Union County Sheriff

Cc: Patrick Niland, Deputy County Manager

Dorothy Thomas, Public Safety Finance Administrator

Corey Brooks, Director, Procurement

Date: April 7, 2026

Re: Exemption of RFP Process – ACL Carolina, Inc.

Pursuant to Union County Government Procurement Policy, Section 3.5, which states, in part, "Because there are no statutory requirements applicable to the procurement of such services, an Assistant County Manager (ACM) or the County Manager may exempt a service from the RFP process for good cause and when in the best interests of Union County. "The exemption of any such service exceeding $50,000 shall be reported to the Board of Commissioners at its next regular meeting and shall include the justification for exemption."

BACKGROUND: The Union County Sheriff's Office (UCSO) requests an exemption of the Request for Proposal (RFP) process for a multi-year service agreement with **ACL Carolina Inc.** for recurring cleaning services at the UCSO Firing Range.

These services are essential for maintaining a safe and compliant training environment for officers. The work includes removal of debris and **lead-contaminated materials** using heavy-duty, specialized equipment. Maintaining a clean and safe firing range is critical to officer safety, environmental compliance, and uninterrupted training operations.

The purchase of the firing range cleaning services will be made using **ACL Carolina Inc. Job #76711490 and Job #76709360**, which have been vetted by the Procurement Department for compliance and pricing.

Upon approval, ACL Carolina Inc. will provide recurring cleaning services for a multi-year term. The anticipated total cost is **$288,000.00**, which is fully budgeted for **FY26–FY28**.

Brian W Matthews — 4/8/26

Brian Matthews, County Manager — Date

File #: 26-198 **Agenda Date:** 4/20/2026

TITLE:

Contract - Telemetry & Remote Terminal Unit Replacement

INFORMATION CONTACT:

John Shutak, Union County Water, Engineering Director, 704-283-3651

ACTION REQUESTED:

Authorize the County Manager to 1) negotiate and execute an agreement with HDR Engineering Inc. of the Carolinas substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

PRIOR BOARD ACTIONS:

1) March 15, 2021, Regular Meeting, Agenda Item #10 - Accepted scope of services as shown in Task Order 2020-01 with HDR Engineering Inc. of the Carolinas in the amount of $1,285,257 for the design and bidding of the telemetry and remote terminal unit replacement project.
2) August 14, 2023, Regular Meeting, Agenda Item #23-104 - Approved Task Order 2020-05 with HDR Engineering Inc. of the Carolinas in the amount of $1,769,328 for construction administration services.

BACKGROUND:

The approved Capital Improvement Program includes funding for the assessment, design, and replacement of System Control and Data Acquisition (SCADA) infrastructure. Master planning for SCADA system replacement, radio communications analysis (telemetry), human machine interface (HMI) software acquisition activities, design and construction of required improvements for the SCADA system computer network (network architecture), and the design work for the replacement of the telemetry system, remote terminal units (RTUs) and programmable logic controllers (PLCs) have been completed. The telemetry and RTU replacement project was advertised, awarded, and is presently under construction.

To support the construction of the Telemetry and RTU Replacement project, construction administration services are required to ensure the project is constructed, tested, and integrated with existing systems in accordance with the project plans and specifications. The original scope of services for construction administration anticipated a 36-month project duration with a 75 percent utilization of a resident project representative (RPR). The project schedule has been extended by approximately 6 months and, due to greater than anticipated oversight needs, not only are additional hours for RPR services necessary but the utilization rate for RPR services must be increased to 100 percent for the remainder of the construction contract.

The additional scope of services detailed in the attached Amendment 01 to task order 2020-05 has been reviewed by UCW Engineering staff and is appropriate for the project. Services are to be provided on a not to exceed basis in the amount of $770,070 bringing the total contract amount to $2,539,398.

FINANCIAL IMPACT:

Funding is available within the adopted Capital Improvement Program to support the additional construction administration services described in Amendment 01 to Task Order 2020-05 in the amount of $770,070.

TASK ORDER 2020-05 Amendment 01

This Task Order Amendment pertains to an Agreement by and between Union County, North Carolina ("OWNER"), and HDR Engineering, Inc. of the Carolinas ("ENGINEER"), dated December 21, 2020, ("the Agreement"), as modified by Task Order 2020-05 dated August 21, 2023. ENGINEER shall perform services on the project described below as provided herein and in the Agreement and the Task Order. This Task Order Amendment shall not be binding until it has been properly signed by both parties. Upon execution, this Task Order Amendment shall supplement the Agreement and the Task Order as it pertains to the project described below.

TASK ORDER NUMBER: 2020-05 Amendment 01

PROJECT NAME: Telemetry System and RTU Replacement Construction Phase Services

The parties agree to amend Task Order 2020-05 as specified below.

1. **Modify Task 1 Project Management and Meetings** as described below:

Extend project management activities provided by ENGINEER for six (6) months due to extension of the Construction contract duration.

These activities include:

- Monthly progress reporting;
- Participation in monthly progress status meetings; and
- Coordination of construction administration, SCADA Resident Project Representative, and closeout activities, as such activities may be further described in Task 1 of the Task Order.

Expand meetings to include an additional monthly coordination meeting attended by OWNER, ENGINEER, CONTRACTOR, and subcontractors.

Task 1 Assumptions/Clarifications:

- Additional monthly coordination meetings starting March 14, 2024.
- Participation in coordination meetings for up to one hour, monthly.
- Additional monthly coordination of CONTRACTOR's field and closeout activities.

2. **Modify Task 2 Construction Administration** as described below:

Expand ENGINEER's administrative support as outlined below:

2.2. Field Orders

Develop and issue up to seven (7) additional design change notices, field change notices, and work change directives.

Task 2.2 Assumptions/Clarifications:

- Task Order 2020-05 scope of services originally included the development and issuance of up to ten (10) total design change notices, field change notices, and work change directives. Twelve (12) have been developed and issued to-date.

- The seven (7) additional design change notices, field change notices, and work change directives contemplated in this Task Order Amendment include two (2) in excess of the base scope of services and five (5) new.

2.3 CPRs and Allowance Administration

Review of up to seven (7) additional Change Proposals submitted by CONTRACTOR including tracking, review, and recommendation for administration and use of OWNER's general and specific allowances.

Task 2.3 Assumptions/Clarifications:

- Task Order 2020-05 scope of services originally included the review of up to ten (10) total Change Proposal Requests submitted by the Contractor. Twelve (12) have been reviewed to-date.
- The seven (7) additional Change Proposals contemplated in this Task Order Amendment include two (2) in excess of the base scope of services and five (5) new.

2.4 Submittal and Shop Drawing Review

Extend submittal and shop drawing reviews provided by ENGINEER for six (6) months and include up to an additional 150 submittals with up to two (2) review cycles.

Task 2.5 Assumptions/Clarifications:

- Task Order 2020-05 scope of services originally included the review of up to eighty (80) submittals with an average of no more than two (2) review cycles per submittal (thus contemplating up to one-hundred, sixty (160) total reviews). Two hundred, seventy-one (271) submittal reviews have been completed to-date and have been covered by the planned cost for Task Order 2020-05 through sharing reviews with the SCADA Resident Project Representative.
- Up to one hundred, fifty (150) additional submittals, including up to two (2) review cycles, for a total of three hundred (300) submittals, are anticipated to be submitted by the Contractor in order to complete the contract submittals based upon packaging and distribution to date.
- The SCADA Project Representative and Project Manager will handle half of the submittals and submittal review within the budgets for their respective activities.

2.5 RFIs, Clarifications, and Interpretations

Issue necessary clarifications and interpretations of the Contract Documents as appropriate to the orderly completion of CONTRACTOR's work for up to an additional twenty (20) requests from the CONTRACTOR.

Task 2.5 Assumptions/Clarifications:

- Task Order 2020-05 included the review and response for up to twenty (20) requests for the CONTRACTOR. Sixty-six (66) have been reviewed to date.
- Majority of the requests have been used by the CONTRACTOR to receive interpretations and alternate approach approvals.

- The additional forty-six (46) requests have been covered by the planned cost for Task Order 2020-05 through sharing reviews with the SCADA Resident Project Representative.
- Up to and additional twenty (20) requests are anticipated.

2.6 Site Observations and Demonstrations

Provide site observation assistance to the SCADA Resident Project Representative for an additional 6 months.

Task 6.2 Assumptions/Clarifications:

- Includes up to 9 hours per month for electrical and control systems staff to provide observation support.

3. **Modify Task 4 SCADA Resident Project Representative** as described below:

SCADA Resident Project Representative (RPR) total hours increased by 1,335 hours. Modify commitment table as follows:

Phase	Commitment (%)	Duration (Months)	Hours
Mobilization	25%	3 (Months 1 – 3)	130
Pre-Construction	50%	6 (Months 4 – 9)	520
Construction	75%	17 (Months 10 – 26)	2,206
Construction	**100%**	**7 (Months 27 – 33)**	**1,211**
Construction	**100%**	**6 (Months 34 – 39)**	**1,038**
Closeout	50%	3 (Months 40 – 42)	260
	TOTAL	**42**	**5,365**

4. Modify **PART 4.0** to extend period of service 6 months for a total of 42 consecutive months after Notice to Proceed.

PART 5.0 PAYMENTS TO ENGINEER

The total Not-to-Exceed Fee for the services set forth in this Task Order Amendment shall be $770,070 (increasing the total amount to be expended under the Task Order to an amount not-to-exceed $2,539,398). Payments to ENGINEER shall be based on a Per Diem basis, as defined in Section 6.1.3 of the Agreement.

Cost for **Task 5 Closeout** increased due to shifting closeout activities from 2026 to 2027 rates. The Task and Project Costs table in the Task Order shall be modified to read as follows:

Task	Project Costs
Task 1 Project Management and Meetings	$209,152
Task 2 Construction Administration	$161,993
Task 4 Resident Project Representative	$393,944
Task 5 Closeout	$2,481
Reimbursable Expenses	$2,500
Total	$770,070

Hourly rates for ENGINEER'S employee job classifications for 2026 and 2027 are listed below (and shall modify the Contract Title/Billing Table in the Task Order). The ENGINEER may make annual adjustments to these rates on or around January 1st of each year to reflect compensation increases for staff. These adjustments shall be subject to review and approval by the OWNER.

Contract Title (Billing)	2026†	2027†
Project Principal	$303	$315
Sr Project Manager	$349	$363
Project Coordinator	$191	$199
Sr Accountant	$180	$187
Sr Structural Engineer	$294	$306
Structural Engineer	$202	$210
Structural Designer	$176	$183
Sr Electrical Engineer	$248	$258
Electrical Engineer	$202	$210
Electrical Designer	$147	$153
Sr Civil Engineer	$238	$247
Civil Engineer	$165	$172
Civil Designer	$154	$160
Sr Controls Engineer	$275	$299
Controls Engineer	$224	$233
Controls Designer	$143	$149
Sr Cyber Specialist	$255	$265
SCADA RPR	$288	$300
Administrative	$128	$133

† ENGINEER will review billing rates annually. Updates to billing rates for 2027 will be reviewed with OWNER and approved by all parties prior to first invoice in the respective calendar year.

PART 6.0 OTHER

6.1 General Assumptions, Exclusions and Clarifications

- None

This Task Order is executed this _____.

Union County, North Carolina "OWNER"		HDR Engineering, Inc. of the Carolinas "ENGINEER"	
BY:		BY:	
NAME:	Brian Matthews	NAME:	Jonathan Henderson
TITLE:	County Manager	TITLE:	Senior Vice President
ADDRESS:	500 N. Main Street Monroe, NC 28112	ADDRESS:	440 South Church Street Charlotte, NC 28202

Approved as to Legal Form: BTI

This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act

_____
Deputy Finance Officer

File #: 26-199 **Agenda Date:** 4/20/2026

TITLE:

Contract - Catawba River Water Treatment Plant Membrane Replacement

INFORMATION CONTACT:

John Shutak, Union County Water, Engineering Director, 704-283-3651

ACTION REQUESTED:

Authorize the County Manager to 1) negotiate and execute an agreement substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The approved Capital Improvement Program includes funding for the capital investment needs of the Catawba River Water Treatment Plant (CRWTP). The most recent capacity expansion installed membrane filtration equipment which was placed in service in October 2020. After more than five years of operation, it has been determined the membrane filters require replacement. The original membrane equipment included an extended warranty which covered full replacement for the first two years and a pro-rated replacement for an additional five years. Staff from Union County, Lancaster County, and the CRWTP have worked with the original vendor, Veolia, to secure pricing, discounted from the pro-rated warranty rates, in the amount of $860,000. This includes the delivery and installation of replacement membrane filters, process optimization services, and annual service visits for a five-year term as detailed in the attached proposal. In accordance with our partnership with Lancaster County for the Catawba River Water Supply Project, Union County and Lancaster County are responsible for 50% of the total project costs in the amount of $430,000 each.

FINANCIAL IMPACT:

Funding is available within the adopted Capital Improvement Program to support Union County’s share of the costs for the membrane replacement as described in the attached proposal in the amount of $430,000.

Membrane Replacement Agreement

To:	Lancaster County Water & Sewer District, South Carolina and Union County, North Carolina, referred to here as Catawba or Buyer	**Date:**	April 8, 2026
		No. of Pages:	26 including cover
Attention:	Brad Bucy and John Shutak	**Email:**	bbucy@lcwasd.org john.shutak@unioncountync.gov
Plant Address:	5107 Riverside Rd Lancaster, South Carolina, USA 29720-7773	**Telephone No.:**	803 246 5147
From:	Craig Brown Regional Lifecycle Manager Southeastern USA	**Email:** **Cell No.:**	craig.brown@veolia.com 678 687 3393
CC:			

Subject:	Membrane replacement: 384 x ZW1500-RMS 600ft²	**Proposal No.:**	658808-4
		Original Project No.:	504739
Plant Data:	Please provide corrections if inaccurate Catawba River Water Treatment Plant. 4 Trains, 96 x ZW1500 RMS 600ft² per train, 384 modules total.		

Proposal Provisos

This proposal has been issued based on the information provided by the customer and on information currently available to Veolia Water Technologies & Solutions at the time of proposal issuance. Any changes or discrepancies in site conditions, including but not limited to changes in system influent water characteristics, changes in environmental health and safety (EH&S) conditions, changes in the reissued state/provincial disposal system permit, changes in buyer financial standing, buyer requirements, or any other relevant change or discrepancy in the factual basis upon which this proposal was created may lead to changes in the offering, including but not limited to changes in pricing, guarantees, quoted specifications, or terms and conditions.

Confidential and Proprietary Information

The enclosed materials are considered proprietary property of Veolia Water Technologies & Solutions (Veolia). No assignments, either implied or expressed, of intellectual property rights, data, know how, trade secrets or licenses of use thereof are given. All information is provided exclusively to the addressee and agents of the addressee for the purposes of evaluation and is not to be reproduced or divulged to other parties, nor used for manufacture or other means, without the express written consent of Veolia. The acceptance of this document will be construed as an acceptance of the foregoing. However, notwithstanding anything herein to the contrary, Veolia and Buyer agree that this Membrane Replacement Agreement, including, without limitation, the price paid hereunder and any attachment hereto, is a public record subject to disclosure and copying pursuant to applicable law, including but not limited to N.C.G.S. Chapter 132 (Public Records). For the avoidance of doubt, such applicable law requires that information that is defined as confidential pursuant to applicable law, including but not limited to N.C.G.S. 132-1.2 (Confidential Information) is not authorized to be disclosed by a public agency or its subdivision. Veolia and Buyer agree to endeavor to reasonably communicate and cooperate with one another concerning a request for inspection, examination, or copying of records as prescribed by G.S. 132-6(c) (Inspection, examination and copies of public records) related to the services provided under this Agreement. In addition, because Buyer includes a South Carolina local government entity, this Agreement, including all attachments and any written materials in connection therewith, is also subject to the South Carolina Freedom of Information Act and may be subject to disclosure pursuant thereto.

Trademarks

The following are trademarks of Veolia Water Technologies & Solutions and may be registered in one or more countries:

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1. Introduction

Veolia Water Technologies & Solutions is pleased to present this proposal at the request of the Lancaster County Water & Sewer District, South Carolina and Union County, North Carolina to provide water membrane modules to replace the full plant at the Catawba Water Treatment Plant.

The scope of this agreement will include the following:

- ZW1500 membrane replacement;
- On-site process audit;
- On-site membrane installation assistance;
- Service agreement:
    - Annual service visits – 5 years, 2 visits/year; each visit = 2 FSRs, 2 days on-site

Details of the scope are set out in the sections below.

Veolia is a proven leader in delivering tangible value to our clients over the life of the plant. Our measure of success is how well we deliver **solutions** that help our clients meet their critical business objectives.

Through long-acquired technical experience, Veolia has clearly distinguished itself from other membrane manufacturers. A mature service culture and deep technical expertise are ready to serve and support Catawba through this next membrane lifecycle.

2. Membrane Replacement Agreement

Through the term of this agreement, Veolia will provide a quantity of membranes to replace the existing full plant of 384 x ZW1500 membranes at the Catawba WTP.

Based on the projected life of the current membranes and the planned start date of this agreement, Veolia assumes all four trains will be replaced in 2026. Through the term of this agreement, Veolia will work with Catawba to determine the actual timing of replacement events based on plant performance and membrane condition, with the ultimate goal to maximize membrane life.

For optimal economics and to follow best membrane replacement practices, pricing is based on replacing multiples of at least 1 train worth of membranes at a time. Should Catawba request quantities other than a minimum of 1 full train per installation event over the term of this agreement, an adjustment to the annual invoice may be made to account for additional costs subject to the consent of Buyer.

3. Veolia Scope & Price

Veolia's scope includes the material and services outlined in the table below. The sections that follow provide additional detail regarding each scope item.

Item Description	Part #	Quantity	Price
ZW1500 RMS 600ft² modules under prorated warranty pricing @ $1,924.43, section 3.1	3174060	384	$738,981
50% Discount – 2 trains		*192*	*($ 184,746)*
2-year full replacement membrane warranty, section 8		incl.	$305,765
Membrane packaging		384	
ZW1500 repair pins	3157471	100 pcs	
Off-site support, project management, section 4.1		incl.	
International shipment, and fees, and duties, section 5		incl.	
Freight, DDP project site, section 5	3095534	incl.	
Tariffs Note 1		incl.	
Process Audit – 1 FSR, 3x8-hr day on-site plus travel and living		1 visit	
Membrane installation - On-site support, 2 FSRs, 3x8-hr days on-site plus travel & living, section 4.2		4 visits	
Annual service visits - 2 FSRs, 2x8-hr days on-site/visit plus travel & living, section 4.3		5 years 2 visits/year	
All figures are in USD and exclude taxes, which will be applied at the time of invoicing. **Please make purchase order to ZENON Environmental Corporation.**		**Total Price**	**$860,000**
Initial payment with purchase order acceptance			$500,000
Annual payment		5 years	$72,000

Note 1: As of the date of this proposal, ZeeWeed membranes and components manufactured in Hungary are subject to a 15% tariff; tariffs and costs to administer tariffs have been included herein. Veolia reserves the right to adjust our pricing at the time of order based on any material changes to tariffs, duties, or other government-imposed costs that directly impact our pricing, subject to approval by Buyer.

The annual $72,000 payment is due in 2026, along with the $500,000 initial payment, also payable in 2026. Veolia's annual fee is based on material and labor costs in a regular inflationary environment and eliminates the recurring administrative effort of annual adjustments. For the purposes of this contract, a regular inflationary environment is defined as an environment where the year-over-year increase in the inflation index remains below 5.0%.

In the event of extraordinary cost increases the annual fee will be adjusted to account for the portion of the inflation index for any year-over-year increase that is above 5.0%, as follows:

Inflation Index:

- **CPI** – all items in US city average, all urban consumers, not seasonally adjusted – series I.D. *CUUR0000SA0*

In the event that either index becomes unavailable, a suitable equivalent replacement index will be agreed between the parties.

Annual Adjustments:

$$\text{Annual Fee x } (1 + (\frac{(\text{ Index-1A - Index-1B })}{\text{Index-1B}}))$$

Where CPI-1 is the current month/year and CPI-2 is the month/year 12 months prior. The index used will be the latest available at the time of each calculation – which will typically occur just prior to the start of each agreement year. Each adjustment will be applied to the annual fee in place at the time of each calculation.

Should the agreement be terminated for any reason, please see section 9 item 7.

3.1. Contractual Basis for Membrane Replacement Price

The base price of replacement ZW1500 membrane modules for this project is $2,836 US per module.

Membrane replacement prices are quoted FCA, Oroszlány, Hungary, with packaging, freight, and taxes extra as the cost of shipping and packaging the membranes to site will depend on the quantity per shipment. Membrane replacement prices are quoted without taxes.

Warranty Summary Table

Per the contract between Catawba and Veolia, the warranty effective dates and expiration dates are shown in the following table:

Warranty Type	Duration	Warranty Trigger	Effective Date	Expiration Date
Membrane full replacement warranty (cliff period)	24 months	6 months from delivery (Apr 24, 2020)	Oct 24, 2020	Oct 24, 2022
Membrane pro-rated warranty	60 months	expiration of cliff period	Oct 25, 2022	Oct 25, 2027

Prorated Warranty Claim Settlement Calculation for Aug 1, 2025	
Base membrane replacement price USD	$2,836
# of prorated months elapsed	57
Total prorated duration (in months)	84
Total prorated replacement price USD	$1,924.43

3.2. Proposal Notes:

- Given the evolving geopolitical landscape and the potential for changes in tariffs, duties, and trade regulations, Veolia's pricing is based on the laws, regulations and tariffs in effect as of the date of this proposal. If any material changes to tariffs, duties, or other government-imposed costs directly impact our pricing or time of performance, Veolia reserves the right to adjust our proposal pricing and schedule accordingly.

  At Veolia, we remain committed to our customers. Veolia assures you that we are taking proactive measures to mitigate any impacts caused by any increase in tariff rates. We will

continue to communicate any impacts as they become known.

- **Shipment/Collection Delays:** The membrane sale will be subject to price adjustment if not collected within 1 month of Readiness for Shipment. After the one month of Readiness for Shipment if Buyer does not send agreement to receive the membranes , Seller is entitled to reallocate the membranes to another customer.

4. Veolia Support

4.1. Off-Site Support

Project Management

Provide planning and off-site assistance during the membrane replacement project.

4.2. On-Site Technical Advisory Services

The proposal includes a provision for technical advisory services during installation and commissioning process to support Catawba's staff as outlined in section 3. Please see section 6.2 for recommendations on the number of plant staff necessary to perform the work.

The following activities will be completed by Veolia with Plant Staff oversight assistance:

- Remove existing membranes;
- Install the new membrane modules;
- Upload required revisions to the PLC program with adjusted set-points;
- Perform bubble test where applicable to test membrane integrity and review trans membrane pressure (TMP) on the installed membranes and compare to expected values for new membranes; complete repairs/adjustments necessary to provide new membrane performance.

Operating Responsibility - Catawba retains control of the work site and retains final responsibility for the installation and commissioning process.

Veolia will perform the services specified in the scope section of this document, but Veolia will not operate the system. For the purposes of this agreement, the term "operate the system" shall mean to run or control the functioning of the equipment or to otherwise conduct or manage the affairs of any aspect of water or wastewater treatment or other functions at Catawba's site, and shall include functions such as providing operators or laborers to adjust or control water treatment ("WT") equipment, wastewater treatment ("WWT") equipment or sludge management facilities ("SMF"), providing program oversight or directing on-site or contract operators/laborers to adjust or control WWT or SMF, providing personnel responsible for or providing oversight of water treatment residual quality, wastewater effluent quality, sludge quality, waste characterization, or waste disposal activities, or providing personnel with continual or daily operational responsibilities with respect to water or wastewater treatment, influent or effluent compliance monitoring, process monitoring, government reporting or notification, or permit compliance.

Waiting Time - Any overtime or waiting times required due to unforeseen site events outside the control of Veolia will be invoiced according to the prevailing Veolia service labor rates sheet, see Attachment B.

Reporting - Before leaving site, Veolia will record observations and discuss with operators concerning the condition of the equipment, tasks accomplished during the visit, and key operating and maintenance issues requiring further attention. Veolia will provide a copy of a written report before leaving site and/or provide a service visit report to the plant operator within a reasonable timeframe of the Veolia service representative's return to the office. In any case, Catawba will be asked to sign a work order that describes the hours on site and tasks accomplished.

Veolia Duties for On-Site Services

- Veolia will coordinate its work under this agreement in a reasonable manner with the operating staff of the facility.
- Veolia will maintain public liability and property damage insurance covering all operations undertaken by Veolia and its sub-contractors with a limit of $5,000,000 inclusive for any one accident or occurrence. If for any reason additional insurance coverage (e.g. general construction/erection all risk, general liability) is required above and beyond Veolia's standard insurance terms for on-site commissioning supervision, Catawba must inform Veolia in writing 60 days prior to work commencement at site. Catawba will be billed for all additional insurance costs and processing fees.
- Veolia will maintain workers compensation and employers' liability coverage as per statutory requirements.

4.3. Annual Service Visits

This proposed agreement includes a total of 320 hours of on-site support over the 5-year term of this agreement – annual visits, each visit = 2 x 8-hours day. Catawba may adjust the frequency and duration of the visits and will advise Veolia when they are needed.

Agenda setting – priority deliverables – Veolia and Catawba will cooperatively plan the time allotted to service visits to complete priority activities identified by Catawba and produce maximum value from the service visit. The Veolia field service representative (FSR) and the plant operators will initially define priority deliverables and jointly revise these priorities as required. Activities to monitor, diagnose and repair membrane issues will take precedence over other activities.

5. Delivery

- **Freight**
  - **DDP -** Delivery will be by standard ocean/ground on the basis of DDP Catawba River WTP or other named place of destination; Incoterms 2020. DDP = delivery duty paid. Partial shipments will be acceptable unless otherwise specified. Where delivery cannot be accepted at this destination, Catawba shall specify an alternate, equivalent destination without delay.
  - **Title & Risk** - Title and risk of loss or damage to membrane modules, and crating shall pass to Catawba upon delivery at the named place of destination.
- **International Shipment, Fees, and Duties**
  - **Origin**:ZeeWeed membranes and components originate from the Veolia Water Hungary Kft, Bláthy Ottó u 4, Oroszlány, 2840 Hungary facility. Costs to transport membranes into North America are included in Veolia's quoted price.
  - **Export Documents** - All ZeeWeed membrane module shipments into the USA require clearance documentation from the EPA. Veolia will prepare and provide the required EPA documentation to the Carrier.
  - **MPF** - Merchandise processing fee is a fee assessed for formal custom entries based on 0.35% of the invoice value, with a minimum of USD $32 per formal entry and a maximum of USD $614. On the basis of DDP terms, this fee will be paid by Veolia within the quoted price.
  - **Duty** - Any new duty imposed after the date of this proposal is the responsibility of Catawba.
  - **Tariff** – A US Tariff of 15% applies to all materials that originate from the European Union. On the basis of DDP terms, this tariff will be paid by Veolia within the quoted price. Any new or increased tariff imposed after the date of this proposal is the responsibility of Catawba.
- **Taxes** - All applicable local, state, or federal taxes are the responsibility of Catawba.
- **Temperature** - UF membranes cannot be allowed to freeze or overheat and may require temperature-controlled freight and handling according to the season and the planned routing. If required, the price of temperature control will be included within the firm quote on freight by Veolia.
- **Packaging –** Membranes will be boxed and crated, ready for ocean shipment.
- **Unloading -** may require one of or a combination of a loading dock, extended forks and an experienced forklift driver at delivery destination. Please consult with Veolia at the time of purchase order (PO) preparation on this.

  Shipping crate information (estimated)

Quantity	Description	Dimensions, (in)	Weight, (lb)
24	ZeeWeed 1500 RMS 16M shipping crate	46 X 74 X 46	1,465

- **Availability** - Delivery of membrane modules is typically 20-25 weeks after receipt of order. An inventory is currently available for this order size which may improve the delivery time (6 - 8 weeks) with prompt receipt of PO. Definitive membrane module availability will be confirmed once a purchase order is received from Catawba and acknowledgement of a purchase order is issued by Veolia. Expediting options may be available for urgent needs.

6. Scope - Catawba

6.1. Installation Preparation

- Receive, off-load, handle and provide temperature-controlled storage of the equipment and materials required for Seller to perform the duties outlined in the Seller's scope of supply. Prior to off-loading, Buyer to confirm temperature indicators have not been tripped.
- Membranes must be stored in a sheltered area, protected from freezing, direct sunlight or extreme heat, and sealed as shipped until ready for use. Storage should be in a dark, dry, level area at a temperature of 5-30°C (41-86°F). Membranes have a shelf life of 1 year before requiring re-preservation and should not be stored longer than necessary prior to installation. Catawba is responsible for risk of loss of Seller's parts while in storage at the Catawba River WTP.
- Inspect, evaluate and make repairs as required for the membrane tanks, mounting brackets, hoses and all connections prior to Veolia arriving at site.
- Provide all access structures (such as scaffolding) and mechanical lifting equipment including cranes, forklifts and scissor lifts.
- Assure availability of a copy of the operating manual, all process and instrumentation drawings, and all electrical drawings on site and accessible for reference.
- Maintain adequate insurance coverage for the risks of fire, theft, vandalism, floods and personal injury to authorized or unauthorized visitors.

6.2. Installation

- Provide 1 or more plant personnel to work continuously for the full duration of the Veolia site visits during installation and commissioning of the modules. Veolia recommends that at least one of the personnel be experienced with the ZeeWeed system.
- Catawba will afford Seller's personnel free access and egress of the facility for all authorized work. Catawba will provide reasonable access to workshop facilities with standard workshop tools and equipment as is necessary to meet any repair and maintenance requirements of the system during installation. Catawba will provide Seller's personnel reasonable access to the facility amenities, including washrooms and break rooms.
- Provide adequate illumination and emergency lighting for all areas in which the Seller will be executing the scope of supply. Provide all site utilities such as raw water, instrument quality air, potable water and power required for operation of the proposed equipment included in this scope of supply. Assure that adequate quantities of membrane cleaning and neutralizing chemicals are on hand for wash procedures including sodium hypochlorite, sodium bisulphite, citric acid and sodium hydroxide. Supply telephone/fax/modem access while Seller's staff members are on-site.
- Catawba will provide assistance to:
    - Remove modules;
    - Install new modules.
- Catawba will:
    - Dispose of membrane module preservative as well as all retired membrane modules

- Dispose of shipping and packaging materials unless specifically requested not to do so by Veolia.

7. Health & Safety

Obligations of Buyer

- Catawba will provide orientation to Seller's personnel to ensure site-specific safety protocols are known. Catawba will identify and inform Seller's personnel of any site-specific hazards present in the workplace that could impact the delivery of Seller's scope of supply and agrees to work with Seller to remove, monitor, and control the hazards to a practical level.
- Catawba will provide any site-specific or standard company operating procedures and practices for Seller's personnel to perform work on site, if required by Catawba's policies. Such programs may include, but are not limited to, general environmental health & safety (EHS), HAZOP, fire protection, drug testing, incident notice, site conduct, standard first aid, chemical receiving, electrical safety. Catawba will provide a certificate of program completion for Seller's personnel. This program will be fully documented, training materials will be provided, and attendance list will be kept.
- If any type of lifting devices will be used on site, Catawba will provide proof of its maintenance, inspection and certification documentation upon request and will assist the Veolia service representative to complete a safety inspection checklist.
- Where confined space entry may be required, Catawba will provide early notice and will collaborate with Veolia in planning adequate staffing and in advising the local fire/rescue department as required.
- No time or cost provision has been made for preparations such as safety record clearances, drug testing, insurance confirmations or pre-job-training in excess of 1 hour. Prior to finalizing the Purchase Order and the work schedule, Catawba will advise Veolia of any pre-job or pre-mobilization requirements. Where these requirements exceed 1 hour, this time will be charged to Catawba at rates set out in the prevailing Veolia labor rate sheet.
- Where certain short duration activities require two people for safety and the Veolia Service representative is alone at site, Catawba will cooperate as required to assure that correct safety precautions are taken.
- Catawba is responsible for the following environmental provisions:
  - Environmental use and discharge permits for all chemicals at Catawba's facility either listed in this document or proposed for use at a later date;
  - Any special permits required for Seller's or Catawba's employees to perform work related to the water treatment system at the facility;
  - All site testing, including soil, ground and surface water, air emissions;
  - Disposal of all solid and liquid waste from supplied materials and services related to the membrane replacement as detailed in this Agreement, including waste materials generated during construction, start up and operation.
- Catawba is responsible for provision of health and safety facilities to Seller's field service representatives to the same extent that they are provided to Catawba's own employees, including provision of:
  - Eyewash and safety showers in the water treatment area;

- Chemical spill response;
- Security and fire protection systems per local codes.

Veolia

- All work on site will be performed in accordance with applicable law and will be performed in a clean and safe manner. The Veolia service representative will abide by the more stringent of the applicable health, safety and environmental policies and procedures of either Catawba or Veolia.
- Veolia will provide all applicable safety training required by Veolia policies or by state or national health and safety regulations. The Veolia service representative will have undergone workplace hazardous material information system (WHMIS) training and will come equipped with necessary personal protective equipment (PPE).
- Emergencies - In emergencies affecting the safety of persons, work or property at the site and adjacent thereto, Veolia will act, without previous instructions from Catawba, as the situation warrants. Veolia will notify Catawba immediately thereafter.

8. ZeeWeed Membrane Module Standard Warranty

This schedule sets out the warranty with respect to ZeeWeed membrane modules ("membrane modules"). No other warranties, expressed or implied are made in connection with the sale of these products, including, without limitation, warranties as to fitness for any purpose or use or merchantability of these products. This warranty is not transferable.

1. Definitions

The following terms shall have the meaning set forth below when used in the warranty document:

a. "Buyer" means the party purchasing the ZeeWeed Modules from the Seller

b. "Seller" means a business component of, or legal entity within the Veolia Water Technologies & Solutions business which is selling the ZeeWeed membranes.

2. Warranty Product

This warranty applies to only the membrane modules supplied under the contract of sale. Membrane module means the hollow fiber ultrafiltration membranes and the potted plastic headers. This warranty does not cover air piping to the membrane module, permeate piping from the membrane module, piping connection fittings, connecting hardware and cassette frames with their associated components including but not limited to spacers, aerator tubes, aerator assemblies, screen, module dummies or module blanks.

3. Scope of Warranty

The Seller warrants that its membrane module(s) will be free of defects due to faulty materials or errors in manufacturing workmanship.

Regular membrane module inspection and normal fiber repair shall be the responsibility of Buyer.

All replacement membrane modules will be shipped on the basis of INCOTERMS 2020 FCA Veolia manufacturing facility Oroszlány, Hungary with packaging, freight, and taxes extra.

All ancillary costs including but not limited to bagging, boxing, crating, freight, freight insurance, applicable taxes, import duties, certifications, brokerage, receiving, forklift services, storage at site, reattachment hardware, hose/clamp/camlock replacement, crane services, installation, fiber repair materials, glycerin flushing, commissioning and waste disposal are the responsibility of Buyer.

4. Warranty Start Date

Membrane warranty will start on the earlier of:

a. The date that installation of the original membrane module(s) has been substantially completed, or

b. Three (3) months from the date of delivery of the original membrane module(s) to Buyer.

5. Warranty Duration

Total Warranty Duration: a total of **24** months of full replacement warranty coverage.

6. Notification Of Claim

All claims filed under this warranty shall be made in writing by Buyer within 30 days of identifying a defect.

Buyer shall provide the following information:

a. A description of the defect giving rise to the claim;

b. Photographs showing the manufacturing defect;

c. The serial number(s) of the membrane module(s) which is (are) the subject of the warranty claim; and

d. Operating data and repair history for the life of membrane modules which are the subject of a warranty claim.

7. Verification of Claim

After receipt of written notification of a defect, the Seller will promptly undertake such investigations as, in the Seller's opinion, are necessary to verify whether a defect exists. The Seller reserves the right to require additional data as necessary to validate claims. Buyer may, in the course of these investigations, be requested to return membrane module(s) to the Seller for examination (see section 11). The Seller may also conduct reasonable tests and inspections at Buyer’s plant or premises. If the results of the investigation do not validate the defect claimed, Buyer will reimburse the Seller for all reasonable expenses associated with said investigation, including expenses for all tests, inspections, and associated travel; Seller will provide supporting documentation of expenses.

8. Satisfaction of Claims

The Seller will have the right to satisfy claims under this warranty in a flexible manner. Such flexibility may include the repair of existing membrane modules or changes in operating protocols or membrane module replacement or by upgrading failed membrane modules with newer membrane module(s) that may embody design and efficiency improvements. Buyer consents to the supply of replacement membrane modules which may be of a different design than original membrane modules. The flexibility allowed under this paragraph will not result in any reduction of treatment capacity or functionality from the stated functionality of such original membranes (as set forth in this Agreement and any associated documentation).

9. Operating Information

To maintain the membrane module warranty, membrane system operation records from initial start-up date until claim must be maintained by Buyer and made available to the Seller upon request. Records must be provided in sufficient detail as applicable to verify the subject of a warranty claim and can include but is not limited to, operation data including information on feed water quality, temperatures, flows, trans-membrane pressures, aeration rates, permeate quality, cleaning intervals, cleaning chemical concentrations, elapsed time since start-up, relevant analytical data and reporting of any screen bypass events.

Buyer shall maintain and share access to a single reference copy in electronic form of a membrane

module map containing the history of activity by membrane module and the serial number for each module. Buyer shall log its procedures performed related to a membrane module including relocation of membrane modules, repairs, replacements and any other noteworthy events.

Buyer authorizes the Seller to conduct any reasonable review of operation and maintenance records or to inspect facilities where membrane modules are installed, upon reasonable notice to Buyer. Such reviews and/or inspections are intended to also assist the Seller and Buyer in detection of membrane system faults and to optimize the care and operation of the membrane modules.

10. Limitation of Warranties

Occurrence of any of the following as reasonably determined by the Seller will void this warranty:

a. A material failure to operate the membrane system in accordance with Seller's operations and maintenance manual supplied to Buyer as part of the contract, including material failure to adhere to the Seller's specified membrane module cleaning procedures and the use of anything other than Seller-approved membrane module cleaning agents.

b. Failure to adhere to the preventive maintenance program as presented in the Seller's operations and maintenance manual, in published product manuals and in specifications.

c. Failure to adhere to all transportation and storage requirements. ZeeWeed membrane modules may be stored up to 12 months from date of receipt and must be transported and stored in original intact packaging out of direct sunlight in ambient temperatures between 5-35 Degrees Celsius. Storage beyond 12 months from date of receipt requires a written request to Veolia to maintain membrane module warranties.

d. Introduction of destructive foreign materials and chemical agents into the membrane module.

e. Failure to maintain and provide system operating data and repair history for the life of membrane modules which are the subject of a warranty claim.

f. Physical abuse or misuse, incorrect removal or installation of membrane modules by non-Seller personnel including fiber damage caused by operator error in handling of membrane modules or cassettes.

g. Unauthorized alteration of any components or parts originally supplied by the Seller.

h. Intentional damage.

11. Return Procedure

In the event that the return of a membrane module is required pursuant to this warranty, Buyer will first obtain a Return Goods Authorization (RGA) number from the Seller. Membrane module(s) shipped to the Seller for warranty examination must be shipped freight prepaid in environmentally controlled freight and storage with ambient air temperature between 5-35 degree Celsius. If Buyer desires temporary replacement membrane module(s) to replace those alleged to be defective and returned to the Seller for warranty examination, Buyer shall be responsible for the cost associated with any such replacements until examination of the returned membrane modules pursuant to this warranty is complete. Any membrane module examined by Seller as part of a warranty claim where the membrane module is subsequently found to be performing as warranted or where a membrane module failure is not covered under the warranty will be returned to Buyer, freight collect or disposed of by Seller and the cost associated with any membrane analysis and diagnostic work will be levied against the Buyer based on Veolia standard labor rates.

12. Disclaimer and Limitation on Liability

See Section 14 of Attachment A.

9. Terms and Conditions of Sale

A - Specific Terms and Conditions of Sale

These terms take precedence over the general terms and conditions of sale.

1 Legal Entity for Contracting

ZENON Environmental Corporation is the name of the Seller, and means a business component of, or legal entity within the Veolia Water Technologies & Solutions business (Veolia).

Please advise us if this Veolia entity is not set up in your purchasing system as a vendor and you do have another Veolia entity set up. We are keen to make the purchase process as convenient as possible for Catawba.

short form: Where a short reference is required in this document, for convenience, we are called simply **Veolia**.

2 Payment

Veolia prefers to receive payment by wire transfer and will also accept payment by courier check.

Wire transfer information for ZENON Environmental Corporation send details to: SHD WATS REMIT-NAM *vtc.vwts.remit-nam.all@veolia.com*	
Bank of America Merrill Lynch C/O ZENON Environmental Corporation 901 Main Street Dallas, TX 75202	ACCT# 4426318136 ABA# 026009593 SWIFT# BOFAUS3N ACH# 111000012

3 Payment Terms

On approved credit, payment terms are **net 30 days** from customer receipt of accurate invoice. Please see the invoicing schedule in the price section. In the event an invoice is issued on shipment of goods from a Veolia Hungarian production facility, payment terms will be extended by an additional 45 days to account for the additional transit time to the delivery location. All payments shall be conditioned upon appropriation by the Union County Board of Commissioners of sufficient funds for each request for services. Seller shall not be obligated to perform requested services until Buyer has confirmed in writing that funds have been appropriated for each request for services. Nothing herein shall relieve the Buyer of its obligation to pay for services ordered in accordance with this paragraph.

4 Proposal Validity

Prices quoted and proposal terms are valid up to **thirty (30) days** after the date of issue of this proposal unless confirmed with a purchase order.

5 Bonds

Performance or payment bonds are not included in the price. These bonds can be purchased on request but will be at an additional cost.

6 Assignment of Membrane Warranty

The Buyer will be entitled to assign to a subsequent owner of the membranes the warranties of the Seller under this Agreement, provided that a prior written notification is sent to the Seller and the assignment agreement contains terms and conditions which provide the Seller with the protections of the warranties and limitations on liability contained in the Agreement. Subject to Buyer's compliance with the foregoing requirement, such warranty rights are expressly assignable by the Buyer to a subsequent owner of the membranes. Except as provided herein, Buyer is not entitled to extend or transfer this warranty to any other party.

7 Early Termination

In the event of contract termination other than as defined in Attachment A.15 of this agreement the following will apply:

- Veolia will initiate delivery of all materials and services for which payment has been received in excess of the value of materials and services provided by Veolia at the time of cancelation.
- Buyer will, within 30 days, make a payment to Veolia equal to the value of materials and services provided to the point of termination, less the cumulative sum of payments paid by Buyer.
- Once terminated, there is no option to restart the agreement. No penalties or reimbursements, other than those outlined in this agreement, shall be paid by either party

8 Purchase Order Guidelines

Please confirm that your purchase order has covered the following points. This will ensure accurate and prompt order entry, product delivery, invoicing and accounts receivables processing and will prevent administrative delays for all parties.

- **Documentation –** Our strong preference is to receive a hard or digital copy of your purchase order (PO) rather than a PO number alone. Your PO can be sent by email to *nam.service.pocentral@veolia.com*. If you are not able to provide a PO, please contact us for alternatives.
- **Veolia legal entity –** Please be sure your purchase order is issued in the name of the specific Veolia legal entity outlined in the quote. We will be glad to work with your purchasing department to set this entity up as an approved supplier/vendor. Please advise us if this Veolia entity is not set up in your purchasing system as a vendor and you do have another Veolia entity set up.
- **Quotation Number –** Please reference the quotation number in your PO.
- **Product –** Please note which product(s) you wish to purchase along with the quoted price, particularly if quantities or scope differ from the quotation.
- **Taxes –** Please provide any required tax exemption certificates. Please indicate if taxes have been added in your PO.
- **Payment Terms –** Please acknowledge the payment terms included with the quotation.
- **Bill-to Address –** Please include contact information for your accounts payable.
- **Ship-to Address –** Please clearly define the delivery location and the receiver's email & telephone. Please specify receiving hours and any special off-loading requirements.
- **Delivery Date –** Please include your requested delivery date.

B – General Terms and Conditions of Sale

Veolia's standard terms and conditions, including negotiated modifications apply. See Attachment A.

Note to purchasing agent: Veolia's standard set of commercial terms & conditions are written for moderate value transactions to allow an efficient and rapid provision of services and parts. Where corporate agreement terms have been previously agreed, these may be brought forward by either party and applied by mutual consent. If either of these terms sets are not immediately acceptable, please expect a typical 6-10 week cycle of mutual review to build agreement on changes.

10. Signed Agreement

Through the issue of this proposal, Veolia signals their intent to enter into an agreement with Catawba. Catawba and Veolia acknowledge that they have read and understood this agreement and agree to be bound by the terms and conditions specified in it.

Offered by Legal Entity:	**ZENON Environmental Corporation** 3600 Horizon Blvd., Trevose, PA, 19053	**Accepted by Legal Entity:**	Lancaster County Water & Sewer District, South Carolina also known collectively with Union County, North Carolina as Catawba or Buyer
		Authorized Signature by:	
		Title:	
		Signature Date:	
		Signature:	X
		Accepted by Legal Entity:	Union County, North Carolina, also known collectively with Lancaster County Water & Sewer District, South Carolina as Catawba or Buyer
		Authorized Signature by:	
		Title:	
		Signature Date:	
		Signature:	X

Upon acceptance of this proposal, please forward the following by email with .pdf attachments referencing the legal entity above:

1) this signature page completed
2) a copy of your purchase order, and
3) any required tax exemption certificates

to: *nam.service.pocentral@veolia.com*

This agreement comes into force when Veolia has issued a formal acceptance of Catawba's Purchase order or formal acceptance of this Catawba signed agreement.

Attachment A Veolia Standard Terms and Conditions - Catawba

1. **Exclusive Terms and Conditions.** Together with any other terms the Parties agree to in writing, these General Terms and Conditions – together with the last proposal in order of time issued by the Seller – form the exclusive terms ("Agreement") whereby Buyer agrees to purchase, and Seller agrees to sell products and equipment (jointly "Equipment") and to provide advice, instruction and other services in connection with the sale of that Equipment ("Services"). If Buyer sends to Seller other terms and conditions to which Seller may not respond, including but not limited to those contained in Buyer's purchase order, such shall not apply. This Agreement may only be revised by a change order approved in writing by both Parties. All terms not defined herein shall be defined in Seller´s proposal.

2. **Equipment and Services.** The Equipment to be delivered and the Services to be provided shall be as set out in this Agreement. Unless otherwise set forth in the Agreement, unloading, handling, storage, installation, and operation of Buyer's systems or the Equipment are the responsibility of Buyer. Buyer shall not require or permit Seller's personnel to operate Buyer's systems or the Equipment at Buyer's site.

3. **Prices and Payment.** Buyer shall pay Seller for the Equipment and Services in accordance with the payment schedule (as set forth in Seller´s proposal or, if applicable, in any special conditions agreed to in writing by the Parties). Unless otherwise specified in writing, payment is due net thirty (30) days from the date of Seller's accurate invoice. Seller may require a Letter of Credit or other payment guarantee, in which case the stated amount of the guarantee will be adjusted by Buyer in the event of any currency-based adjustment to prices or payment amounts per the Payment Schedule, and Buyer shall deliver the adjusted guarantee within five (5) days of request by Seller. Buyer agrees to reimburse Seller for collection costs, including 2% (two percent) interest per month (not to exceed the maximum amount permitted by applicable law), should Buyer fail to timely pay. Buyer shall have no rights to make any deduction, retention, withholding or setoff relating to any payments due under this Agreement.

4. **Taxes and Duties.** Seller shall be responsible for all corporate taxes measured by net income due to performance of or payment for work under this Agreement ("Seller Taxes"). Buyer shall be responsible for all taxes, duties, fees, or other charges of any nature (including, but not limited to, consumption, gross receipts, import, property, sales, stamp, turnover, use, or value-added taxes, and all items of withholding, deficiency, penalty, addition to tax, interest, or assessment related thereto, imposed by any governmental authority on Buyer or Seller or its subcontractors) in relation to the Agreement or the performance of or payment for work under the Agreement other than Seller Taxes ("Buyer Taxes"). The Agreement prices do not include the amount of any Buyer Taxes. If Buyer deducts or withholds Buyer Taxes, Buyer shall pay additional amounts so that Seller receives the full Agreement price without reduction for Buyer Taxes. Buyer shall provide to Seller, within one month of payment, official receipts from the applicable governmental authority for deducted or withheld taxes. Buyer shall furnish Seller with evidence of tax exemption acceptable to taxing authorities if applicable, prior to execution of the Agreement by both Parties or issuance by the Seller of the order acceptance. Buyer's failure to provide evidence of exemption at time of order will relieve Seller of any obligation to refund taxes paid by Seller.

5. **Delivery, Title, Risk of Loss.** Unless otherwise specified in this Agreement, Seller shall deliver all Equipment to Buyer DDP Catawba WTP (Incoterms 2020). The time for delivery of the Equipment to Buyer shall be specified in this Agreement. Seller's sole liability for any delay in delivery of the Equipment shall be as expressly set out in this Agreement. The place of delivery specified herein shall be firm and fixed, provided that Buyer may notify Seller no later than forty-five (45) days prior to the scheduled shipment date of the Equipment of an alternate point of delivery, Buyer shall compensate Seller for any additional cost in implementing the change. If any part of the Equipment cannot be delivered when ready due to any cause not attributable to Seller, Buyer shall designate a climate-controlled storage location, and Seller shall ship such Equipment to storage. Title and risk of loss shall thereupon pass to Buyer and amounts payable to Seller upon delivery or shipment shall be paid by Buyer along with expenses incurred by Seller. Services provided herein shall be charged at the rate prevailing at the time of actual use and Buyer shall pay any increase, and Buyer shall pay directly all costs for storage and subsequent transportation. Failure by Buyer to take delivery of the Equipment shall be a material breach of this Agreement.

   Title and risk of loss to the Equipment shall be transferred from Seller to Buyer at the point of delivery upon handover in accordance with this Agreement. Title and risk of loss to the Services shall pass as they are performed.

6. **Warranties and Remedies.** Seller warrants that Equipment shall be delivered free from defects in material, workmanship and title and that Services shall be performed in a competent, diligent manner in accordance with any mutually agreed specifications. Seller's warranty does not cover the results of improper handling, storage, installation, commissioning, operation or maintenance of the Equipment by Buyer or third parties,

repairs or alterations made by Buyer without Seller's written consent, influent water which does not comply with agreed parameters, or fair wear and tear.

Unless otherwise expressly provided in this Agreement, the foregoing warranties are valid for:

(a) Chemicals and services, for six (6) months from their date of delivery or the provision of Services;

(b) Consumables, including filters and spiral wound membranes (other than spiral wound membranes for process treatment), the earlier of twelve (12) months from date of first use or fifteen (15) months from their date of delivery;

(c) Spiral wound membranes for process fluid treatment, ninety (90) days from their date of first use;

(d) Ultrafiltration membranes (ZW500, ZW700B, ZW1000, ZW1500), twelve (12) months from their date of delivery;

(e) Equipment other than chemicals and consumables, the earlier of, fifteen (15) months from delivery or shipment to storage, or twelve (12) months from start-up/first use;

(f) Software, ninety (90) days from the date of receipt;

(g) Equipment not manufactured by Seller; the warranty shall be the manufacturer's transferable warranty only.

Any claim for breach of these warranties must be promptly notified in writing, and Buyer shall make the defective item available to the Seller, or the claim will be void. Seller's sole responsibility and Buyer's exclusive remedy arising out of or relating to the Equipment or Services or any breach of these warranties is limited to repair at Seller's facility or (at Seller's option) replace at Seller's facility the defective item of Equipment and re-perform ~~defective~~ the Services. In performance of its obligations hereunder, Seller will not control the actual operation of either Buyer's systems or the Equipment at the Buyer's site.

Warranty repair, replacement or re-performance by Seller shall not extend or renew the applicable warranty period.

The warranties and remedies are conditioned upon (a) proper unloading, handling, storage, installation, use, operation, and maintenance of the Equipment and Buyer's facility and all related system in accordance with Seller's instructions and, in the absence, generally accepted industry practice, (b) Buyer keeping accurate and complete records of operation and maintenance during the warranty period and providing Seller access to those records, and (c) modification or repair of Equipment or Services only as authorized by Seller in writing. Failure to meet any such conditions renders the warranty null and void.

The Buyer will be entitled to assign to a subsequent owner of the Equipment the warranties of the Seller under this Agreement, provided that a prior written notification is sent to the Seller and the assignment agreement contains terms and conditions which provide the Seller with the protections of the warranties and limitations on liability contained in the Agreement. Subject to Buyer's compliance with the foregoing requirement, such warranty rights are expressly assignable by the Buyer to a subsequent owner of the Equipment. Except as provided herein, Buyer is not entitled to extend or transfer this warranty to any other party. The warranties and remedies set forth in this article are in lieu of and exclude all other warranties and remedies, statutory, express or implied, including any warranty of merchantability or of fitness for a particular purpose.

Unless otherwise expressly stipulated in this Agreement, Seller gives no warranty or guarantee as to process results or performance of the Equipment, including but not limited to product quality, flow, production, capacity, membrane life, chemical consumption, regulatory compliance or energy consumption.

7. **General Indemnity.** Seller shall indemnify and hold harmless Buyer from claims for physical damage to third party property or injury to persons, including death, to the extent caused by the negligence of Seller or its officers, agents, employees, and/or assigns while engaged in activities under this Agreement. —In the event such damage or injury is caused by the joint or concurrent negligence of Seller and Buyer, the loss shall be borne by each Party in proportion to its negligence. For the purposes of this article (i) "Third party" shall not include Buyer or any subsequent owner of the Equipment, their subsidiaries, parents, affiliates, agents, successors or assigns including any operation or maintenance contractor, or their insurer; and (ii) no portion of the Equipment is "third party property".

8. **Compliance with Laws and Permits.** All permits, authorizations, and licenses which are required to construct, install and/or operate Buyer's facility or equipment, to use the Equipment, or to manage and dispose of any wastes, discharges, and residues resulting from Buyer's use of the Equipment, shall be obtained and maintained by Buyer at Buyer's sole expense. Buyer is responsible for compliance with all laws and regulations applicable to the storage, use, handling, installation, maintenance, removal, registration, and labeling of all Equipment after delivery of the Equipment, as well as for the proper management and disposal of all wastes, discharges, and residues.

9. **Buyer's Site Conditions.** Buyer warrants that any data furnished to the Seller concerning conditions at

Buyer's site (including but not limited to any existing Buyer facility, equipment or processes, influent water or other substances to be treated or measured with the Equipment) is accurate and complete to the best of Buyer's knowledge, and the Seller reserves the right to utilize the most appropriate design compatible with generally accepted engineering practices, and to make changes in details of design, manufacture and arrangement of Equipment unless precluded by any limitations specified in this Agreement. Seller shall notify Buyer of (1) any conditions at Buyer's site which materially differ from those indicated in the data furnished by Buyer, (2) any previously unknown physical conditions at Buyer's site of an unusual nature, not revealed by previous investigations and differing from those ordinarily encountered in the type of work provided for in this Agreement, and (3) the presence of any Hazardous Materials (as defined below), the existence of a contaminated soil, unexploded ordinance, or archaeological remains. If such conditions cause an increase in Seller's cost or in the time required for the performance of Seller's obligations, Seller shall be entitled to an equitable adjustment in the Agreement price and an extension in the time for performance.

10. **Hazardous Materials and Wastes.** In the event that Seller encounters any Hazardous Materials (meaning toxic substances, hazardous substances, pollutants, contaminants, regulated wastes, or hazardous wastes as such terms may be defined or classified in any law, statute, directive, ordinance or regulations promulgated by any applicable governmental entity) at Buyer's site, other than Hazardous Materials introduced by Seller or that are otherwise the express responsibility of Seller under this Agreement, Buyer shall immediately take whatever precautions are required to legally eliminate such Hazardous Materials so that the Seller's work under this Agreement may safely proceed. At no time shall Seller be deemed to have taken title to or the responsibility for the management or disposal of any wastes, Hazardous Materials, influent water, any resultant product streams, wastewater streams, discharges, cleaning materials, or any other materials or substances processed by the Equipment or otherwise located at Buyer's site. Seller does not take responsibility for and hereby expressly disclaims responsibility for the characterization or disposal of wastes, Hazardous Materials, or for the identification, selection, or management of disposal facilities for any wastes.

11. **Excusable Delays.** Seller shall not be liable nor in breach or default of its obligations under this Agreement to the extent performance of such obligations is delayed or prevented, directly or indirectly, due to causes beyond the reasonable control of Seller, including, but not limited to: acts of God, natural disasters, unusually severe weather, fire, terrorism, war (declared or undeclared) epidemics, material shortages, insurrection, act (or omissions) of Buyer or Buyer's contractors/suppliers or agents, any act (or omission) by any governmental authority, strikes, labor disputes, or transportation shortages. The delivery or performance date shall be extended for a period equal to the time lost by reason of delay or non-performance, plus such additional time as may be necessary to overcome the effect of the delay or non-performance. If delivery or performance is delayed for a period exceeding 180 (one hundred and eighty) days, either Party may terminate this Agreement without further liability provided that Seller shall be paid an amount equal to that which would be payable to Seller under the article entitled "Termination". If Seller is delayed by any acts (or omissions) of Buyer, or by the prerequisite work of Buyer's other contractors or suppliers, Seller shall be entitled to an equitable adjustment in schedule, price and/or performance, as applicable.

12. **Emergencies.** If the safety of Seller's personnel is threatened or likely to be threatened by circumstances outside the reasonable control of Seller, including but not limited to war, armed conflict, civil unrest, riots, terrorism, kidnapping, presence of or exposure to hazardous materials, unsafe working conditions, or by the threat of such circumstances or a lack of adequate protections against such circumstances, Seller shall be entitled to take all necessary steps to ensure the security and safety of its personnel including the evacuation of personnel until such circumstances no longer apply. Any such occurrence shall be considered an excusable delay event. Buyer shall reasonably assist in the event of any such evacuation.

13. **Confidentiality, Intellectual Property.** To the extent permitted by applicable law, both Parties agree to keep confidential the other Party's proprietary non-public information, if any, which may be acquired in connection with this Agreement. Buyer will not, without Seller's advance written consent, subject Equipment to testing, analysis, or any type of reverse engineering. Seller retains all intellectual property rights including copyright which it has in all drawings and data or other deliverables (including the Equipment) supplied or developed under this Agreement. Buyer agrees that it will not file patent applications on the Equipment or any development or enhancement of the Equipment, or of processes and methods of using the Equipment, without Seller's express prior written permission. Buyer further agrees that in any event any such patents will not be asserted against Seller or its other buyers based upon purchase and use of such Equipment. Seller grants to Buyer a non-exclusive, non-terminable, royalty free license to use the intellectual property embedded in Equipment delivered to and paid for by the Buyer, as well as any drawings, design or data delivered to and paid for by the Buyer, for the purposes of owning, financing, using, operating and maintaining the relevant Equipment at Buyer's site. Such license may only be assigned to a subsequent owner of the Equipment or to an operations and maintenance subcontractor. Such license does not extend to the re-creation of the Equipment or the manufacture of spares or consumables by Buyer or third parties.

Any software Seller owns and provides pursuant to this Agreement shall remain Seller's property. Seller provides to Buyer a limited, non-exclusive and terminable royalty free project-specific license to such software

for the use, operation or maintenance at Buyer's site of any Equipment purchased hereunder to which the software is a necessary component. Buyer agrees not to copy, sub-license, translate, transfer, reverse engineer, or decode the software.

Seller shall indemnify and hold harmless Buyer from any rightful claim of any third party that any Equipment or Service infringe a patent in effect in the USA, or country of delivery (provided there is a corresponding patent issued by the USA), or USA copyright or copyright registered in the country of delivery. If the Buyer notifies the Seller promptly of the receipt of any such claim, does not take any position adverse to the Seller regarding such claim and gives the Seller information, assistance and exclusive authority to settle and defend the claim, the Seller shall, at its own expense and choice, either (i) settle or defend the claim and pay all damages and costs awarded in it against the Buyer, or (ii) procure for the Buyer the right to continue using the Equipment or Service, or (iii) modify or replace the Equipment or Service so that it becomes non-infringing, or (iv) remove the infringing Equipment and refund the price. The above paragraph shall not apply to any misuse of Equipment or Equipment which is manufactured to the Buyer's design, or to alleged infringement arising from the combination, operation, or use of any Equipment or Services with other equipment or services when such combination is part of any allegedly infringing subject matter. The foregoing list of sub-sections (i), (ii), (iii), and (iv) and related terms state the entire liability of the Seller for intellectual property infringement by any Equipment or Service.

14. **Limitations on Liability.** Notwithstanding anything else contained in this Agreement, to the maximum extent permitted by law, and regardless of whether a claim is based in contract (including warranty or indemnity), extra-contractual liability, tort (including negligence or strict liability), statute, equity or any other legal theory:

(a) THE TOTAL LIABILITY OF THE SELLER AND OF ITS INSURER FOR ALL CLAIMS ARISING OUT OF OR RELATING TO THE PERFORMANCE OR BREACH OF THIS AGREEMENT OR USE OF ANY EQUIPMENT OR SERVICES SHALL NOT EXCEED THE TOTAL PRICE PAID BY BUYER UNDER THIS AGREEMENT HOWEVER, THIS LIMITATION OF LIABILITY WILL NOT APPLY TO THE GROSS NEGLIGENCE OR WILLFUL MISCONDUCT OF SELLER;

(b) IN NO EVENT SHALL SELLER BE LIABLE FOR ANY LOSS OF PROFIT OR REVENUES, LOSS OF PRODUCTION, LOSS OF USE OF EQUIPMENT OR SERVICES OR ANY ASSOCIATED EQUIPMENT, INTERRUPTION OF BUSINESS, COST OF CAPITAL, COST OF REPLACEMENT WATER OR POWER, DOWNTIME COSTS, INCREASED OPERATING COSTS, CLAIMS OF BUYER'S CUSTOMERS FOR SUCH DAMAGES, OR FOR ANY SPECIAL, CONSEQUENTIAL, INCIDENTAL, INDIRECT, PUNITIVE OR EXEMPLARY DAMAGES;

(c) SELLER'S LIABILITY SHALL END UPON EXPIRATION OF THE APPLICABLE WARRANTY PERIOD, PROVIDED THAT BUYER MAY CONTINUE TO ENFORCE A CLAIM FOR WHICH IT HAS GIVEN NOTICE PRIOR TO THAT DATE BY COMMENCING AN ACTION–, AS APPLICABLE UNDER THIS AGREEMENT, BEFORE EXPIRATION OF ANY STATUTE OF LIMITATIONS OR OTHER LEGAL TIME LIMITATION BUT IN NO EVENT – TO THE EXTENT PERMITTED BY APPLICABLE LAW – LATER THAN FIVE (5) MONTHS AFTER EXPIRATION OF SUCH WARRANTY PERIOD.

For the purposes of this article, "Seller" shall mean Seller, its affiliates, subcontractors and suppliers of any tier, and their respective agents and employees, individually or collectively. If Buyer is supplying Seller's Equipment or Services to a third party, Buyer shall require the third party to agree to be bound by this article.

15. **Termination.** This Agreement and any performance pursuant to it may be terminated by either Party, and the consequences of such termination shall be as set out in the next paragraph, if the other Party

(a) Becomes insolvent, makes an assignment for the benefit of its creditors, has a receiver or trustee appointed for the benefit of its creditors, or files for protection from creditors under any bankruptcy or insolvency laws; or

(b) Fails to make any payment when due or to establish any payment security required by this Agreement or commits a material breach or defaults in its material obligations under this Agreement, and such default is not cured within thirty (30) days of written notice from the other Party.

Upon the termination of this Agreement by Buyer for cause (i) Seller shall reimburse Buyer the difference between that portion of the Agreement price allocable to the terminated scope and the actual amounts reasonably incurred by Buyer to complete that scope, and (ii) Buyer shall pay to Seller (a) the portion of the Agreement price allocable to Equipment completed, and (b) amounts for Services performed before the effective date of termination. Upon the termination of this Agreement by Seller for cause Buyer shall pay to Seller within thirty (30) days of receipt of invoice the price of all Equipment or Services delivered at the date of termination, plus an amount equal to all costs and expenses incurred in the engineering, sourcing, financing, procurement, manufacture, storage and transportation of the Equipment including materials, work in progress and any cancellation charges assessed against Seller by Seller's suppliers including reasonable overhead and profit on all such costs and expenses. Alternatively, if any schedule of termination payments has been agreed

between the Parties, Buyer shall pay to Seller within thirty (30) days of receipt of invoice the amounts set out in that schedule.

Seller shall have the right to suspend performance upon written notice to Buyer in any case where Seller would have the right to terminate the Agreement under this article, without prejudice to Seller's right to terminate this Agreement for cause. Any cost incurred by Seller in accordance with any such suspension (including storage costs) shall be payable by Buyer upon submission of the Seller's invoice(s). Performance of the Seller's obligations shall be extended for a period of time reasonably necessary to overcome the effects of such suspension.

16. **Governing Law, Dispute Resolution.** This Agreement shall be governed by the substantive laws of the state in which the Catawba River WTP is located. In the event of a dispute concerning this Agreement, the complaining Party shall notify the other Party in writing thereof. Management level representatives of both Parties shall meet at an agreed location to attempt to resolve the dispute in good faith. Should the dispute not be resolved within thirty (30) days after such notice, the complaining Party shall seek remedies exclusively through the state courts of North Carolina, unless the dispute involves federal law to be resolved in a federal court of competent jurisdiction.

17. **No Nuclear Use.** Equipment and Services sold by Seller are not intended for use in connection with any nuclear facility or activity, the Buyer warrants that it shall not use or permit others to use the Equipment or Services for such purposes, without the advance written consent of Seller. If, in breach of this, any such use occurs, Seller (and its parent, affiliates, suppliers and subcontractors) disclaims all liability for any nuclear or other damage, injury or contamination, and, in addition to any other rights of Seller.~~.~~

18. **Export Control.** Seller's obligations are conditioned upon Buyer's compliance with all USA and other applicable trade control laws and regulations. Buyer shall not trans-ship, re-export, divert or direct Equipment (including software and technical data) other than in and to the ultimate country of destination declared by Buyer and specified as the country of ultimate destination on Seller's invoice.

19. **Changes.** Each Party may at any time propose changes in the schedule or scope of Equipment or Services. All changes to the Equipment or Services shall be subject to mutual agreement via a written change order or variation, which shall only become effective once signed by both Parties. The scope, Agreement price, schedule, and other provisions will be equitably adjusted to reflect additional costs or obligations incurred by Seller resulting from a change, after Seller's proposal date, in Buyer's site-specific requirements or procedures, or in industry specifications, codes, standards, applicable laws or regulations. It shall be acceptable and not considered a change if Seller delivers Equipment (including Equipment replacement under warranty) that bears a different, superseding or new part or version number compared to the part or version number listed in the Agreement, provided that in no circumstance shall this affect any other of Seller's obligations including those set forth in article 6.

20. **Conflicts; Survival, Assignment.** If there is any conflict between this Agreement and any written proposal or quotation provided by Seller, then the terms and conditions set forth in this Agreement shall prevail. If any term or condition of this Agreement or any accompanying terms and conditions are held invalid or illegal, then such terms and conditions shall be reformed to be made legal or valid, or deleted, but the remaining terms and conditions shall remain in full force and effect, and this Agreement shall be interpreted and implemented in a manner which best fulfills Parties' intended agreement. Those provisions which by their nature remain applicable after termination shall survive the termination of this Agreement for any reason. Seller may assign or novate its rights and obligations under the Agreement, in whole or in part, to any of its affiliates or may assign any of its accounts receivable under this Agreement to any party without Buyer's consent, and the Buyer hereby agrees, by signing this Agreement, to such assignment and to execute any document that may be necessary to complete Seller's assignment or novation. This Agreement shall not otherwise be assigned by either Party without the other Party's prior written consent, and any assignment without such consent shall be void.

    Seller may (i) manufacture and source the Equipment and any part thereof globally in the country or countries of its choosing; and (ii) may subcontract portions of the Services, so long as Seller remains responsible for such.

21. **No Third Party Beneficiary.** Except as specifically set forth in the article entitled "Limitations on Liability" and "No Nuclear Use", this Agreement is not intended to, and does not, give to any person who is not a party to this Agreement any rights to enforce any provisions contained in this Agreement.

22. **Entire Agreement.** This Agreement embodies the entire agreement between Buyer and Seller and supersedes any previous documents, correspondence or agreements between them. No modification, amendment, revision, waiver, or other change shall be binding on either Party unless agreed in writing by the Party's authorized representative. Any oral or written representation, warranty, course of dealing, or trade usage not specified herein shall not be binding on either Party. Each Party agrees that it has not relied on, or been induced by, any representations of the other Party not contained in this Agreement.

Additional Clauses

*** **E-Verify.** E-Verify is the federal program operated by the United States Department of Homeland Security and other federal agencies, or any successor or equivalent program, used to verify the work authorization of newly hired employees pursuant to federal law. Seller shall ensure that Seller and any subcontractor performing work under this Agreement: (i) uses E-Verify if required to do so by applicable law; and (ii) otherwise complies with applicable law related to the use of E-Verify.

Attachment B 2026 USA Labor Rate Sheet

Veolia Water Tech
3600 Horizon Blvd, Trevose, PA 19053, United States
tel: 905 465 3030
technical support: 866 271 5425

North America Hourly Rates – $USD/hr

Field Service Representative		In-office Rate	On-site Rate
field service representative	product support representative	N/A	$230
Engineer Level			
lead engineer	electrical/controls engineer	$210	$250
process engineer	application engineer		
mechanical engineer	field engineer		
design engineer	operator training		
Management			
project manager	senior engineer	$245	$290

Scheduling & Technical Support contact services at +1 (866) 271-5425 to schedule service. Support is available by phone M-F 8:30am to 5:00pm Eastern time (GMT-5).

Conditions

1. On-site rates are inclusive of travel and living expenses in Canada and the lower US. Remote sites, or those requiring special or urgent travel or accommodations, may incur additional charges.
2. In times of special circumstances (i.e. pandemic/national emergencies) additional costs may be incurred.
3. A minimum booking of 40 hours (one working week) is required for on-site commissioning, startup or training services on capital projects or additional charges may be applied.
4. Travel time is charged at the applicable service rate. Travel hours begin at the Veolia representative's residence or airport and end at arrival to the hotel or work site, and vice versa.
5. Hours exceeding a 10-hour day or a 40-hour work week may be considered overtime at 1.5 times the above rates. Holiday rates, at 2 times above rates, apply based on US/Canada holidays and/or holidays observed in the country where the work is performed.
6. For extended duration assignments, staff rotations are scheduled on a monthly basis. Site-specific training required by customer will be billed as time worked.
7. Supplies, materials, consumables or services purchased for direct use during service will be charged separately.
8. Average monthly exchange rates will be used to calculate service billed in currencies other than the US dollar.
9. State/provincial taxes, use taxes, withholding taxes and all other taxes are extra where applicable. Buyer is responsible to provide any applicable tax exemption certificates with its purchase order or work order.
10. All services provided are governed by Veolia Water Technologies & Solutions general term and conditions. Additional or conflicting terms contained in purchase orders which authorize work are prohibited and shall not apply except where agreed to in writing.*
11. For multiple scheduled or recurring site visits, please request a firm service proposal.
12. These rates are valid through December 31, 2026.

Veolia www.veoliawaterteoh.com

* including negotiated modifications in Attachment A.

Attachment C ZENON Environmental W-9

Form **W-9**
(Rev. March 2024)
Department of the Treasury
Internal Revenue Service

Request for Taxpayer Identification Number and Certification

Go to *www.irs.gov/FormW9* for instructions and the latest information.

Give form to the requester. Do not send to the IRS.

Before you begin. For guidance related to the purpose of Form W-9, see *Purpose of Form*, below.

Print or type. See *Specific Instructions* on page 3.

1 Name of entity/individual. An entry is required. (For a sole proprietor or disregarded entity, enter the owner's name on line 1, and enter the business/disregarded entity's name on line 2.)

Zenon Environmental Corporation

2 Business name/disregarded entity name, if different from above.

3a Check the appropriate box for federal tax classification of the entity/individual whose name is entered on line 1. Check only **one** of the following seven boxes.

☐ Individual/sole proprietor ☑ C corporation ☐ S corporation ☐ Partnership ☐ Trust/estate

☐ LLC. Enter the tax classification (C = C corporation, S = S corporation, P = Partnership) . . . .

Note: Check the "LLC" box above and, in the entry space, enter the appropriate code (C, S, or P) for the tax classification of the LLC, unless it is a disregarded entity. A disregarded entity should instead check the appropriate box for the tax classification of its owner.

☐ Other (see instructions)

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any) 5

Exemption from Foreign Account Tax Compliance Act (FATCA) reporting code (if any)

(Applies to accounts maintained outside the United States.)

3b If on line 3a you checked "Partnership" or "Trust/estate," or checked "LLC" and entered "P" as its tax classification, and you are providing this form to a partnership, trust, or estate in which you have an ownership interest, check this box if you have any foreign partners, owners, or beneficiaries. See instructions . . . . . ☐

5 Address (number, street, and apt. or suite no.). See instructions.

3600 Horizon Blvd

Requester's name and address (optional)

6 City, state, and ZIP code

Trevose, PA 19053

7 List account number(s) here (optional)

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. See also *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number

			–			–				

or

Employer identification number

3	8	–	2	5	4	9	3	2	6

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and, generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here **Signature of U.S. person** Joseph J. [illegible] **Date** 01/15/2025

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to *www.irs.gov/FormW9*.

What's New

Line 3a has been modified to clarify how a disregarded entity completes this line. An LLC that is a disregarded entity should check the appropriate box for the tax classification of its owner. Otherwise, it should check the "LLC" box and enter its appropriate tax classification.

New line 3b has been added to this form. A flow-through entity is required to complete this line to indicate that it has direct or indirect foreign partners, owners, or beneficiaries when it provides the Form W-9 to another flow-through entity in which it has an ownership interest. This change is intended to provide a flow-through entity with information regarding the status of its indirect foreign partners, owners, or beneficiaries, so that it can satisfy any applicable reporting requirements. For example, a partnership that has any indirect foreign partners may be required to complete Schedules K-2 and K-3. See the Partnership Instructions for Schedules K-2 and K-3 (Form 1065).

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS is giving you this form because they

Cat. No. 10231X Form **W-9** (Rev. 3-2024)

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-215 **Agenda Date:** 4/20/2026

TITLE:

Contract - Ortho-Polyphosphate 40% for the Yadkin River Water Treatment Plant

INFORMATION CONTACT:

Chris Clark, Union County Water, Water & Wastewater Division Director, 980-240-9942

ACTION REQUESTED:

Authorize the County Manager to 1) negotiate and execute an agreement substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The County's Yadkin River Water Treatment Plant uses Ortho-Polyphosphate 40% to minimize scaling and prevent corrosion in the distribution system.

On October 3rd, 2026, the Procurement Department partnered with Union County Water, Water and Wastewater, Water Treatment Department to issue Invitation for Bid #2026-034 Yadkin River Water Treatment Plant Chemical Ortho-Polyphosphate 40%. On February 6th, 2026, 3 bids for the title project were received and processed. All bids were tabulated, reviewed, and certified by Water Treatment. The bids ranged from $7.70 per gallon to $9.99 per gallon. The low bidder made exceptions to delivery time requirements in their bid and, therefore, were not selected. Staff recommends
that the project be awarded to the lowest responsive, responsible bidder, Shannon Chemical Corporation, in the amount of $8.07 per gallon.

FINANCIAL IMPACT:

The anticipated annual cost for this service is $60,000. Since this contract contains an initial one-year term, with four one-year renewal options, a total of $300,000 is estimated to be spent. Funding is available in the adopted FY2026 budget with future expenditures subject to annual BOCC budget appropriation.

STATE OF NORTH CAROLINA

AGREEMENT

COUNTY OF UNION

THIS AGREEMENT is made and entered into as of _____, by and between UNION COUNTY, a political subdivision of the State of North Carolina, whose address is 500 North Main Street, Monroe, NC 28112, hereinafter "Union," and Shannon Chemical Corporation, a Pennsylvania corporation authorized to do business in North Carolina, whose address is P.O. Box 376, Malvern, PA 19355, hereinafter "Contractor."

W I T N E S S E T H

WHEREAS, Contractor is a supplier of certain water treatment chemicals, specifically Ortho-Polyphosphate 40%, hereinafter referred to as "Goods;" and

WHEREAS, Union desires to purchase such Goods from Contractor on an as-needed basis; and

WHEREAS, Contractor is willing to provide such Goods to Union as described in this Agreement.

NOW, THEREFORE, in consideration of the mutual covenants and agreements hereinafter set forth, the parties hereto do each contract and agree with the other as follows:

1. GOODS PROVIDED. Contractor agrees to provide the Goods in accordance with the specifications in the Invitation for Bids No. 2026-034, Yadkin River Water Treatment Plant Chemical Ortho-Polyphosphate 40%, as modified by Addendum 1 dated January 21, 2026, Addendum 2 dated January 23, 2026, and Addendum 3 dated January 29, 2026 (hereinafter collectively referred to as the "IFB"), which IFB is attached and incorporated herein by reference. Contractor shall provide the Goods on an as-needed basis, upon request by Union for such Goods. Union shall provide a purchase order number to Contractor prior to any Goods being delivered. Contractor shall not be required to provide installation services pursuant to this Agreement, unless otherwise stated in the IFB. Union reserves the right to contract with other entities for the same or similar Goods and does not guarantee the purchase of any minimum amount of Goods pursuant to this Agreement.

2. FEE AND PAYMENT SCHEDULE. Union shall pay Contractor for purchase of the Goods in accordance with the "Appendix A – Price Form," which is attached and incorporated herein by reference. Contractor shall invoice Union for Goods after each delivery requested by Union has been completed pursuant to Section 1 herein. Contractor's invoice must reference the purchase order number issued by Union. Payment is due within thirty (30) days of receipt of an accurate invoice by Union's Finance Department. All payments shall be conditioned upon appropriation by the Union County Board of Commissioners of sufficient funds for each request for services.

If the Agreement is renewed for additional terms in accordance with Section 4 herein, at the beginning of each renewal term, Contractor may adjust the prices listed in "Appendix A – Price Form" in accordance with Section 8.6 of the IFB.

3. DELIVERY SCHEDULE. Contractor shall deliver Goods described in Section 1 herein in accordance with the IFB.

4. TERM AND TERMINATION. The Effective Date is the date of mutual execution of this Agreement. This Agreement shall have a term of one (1) year (the "Initial Term"). Upon completion of the Initial Term, Union may, in its sole discretion, elect to renew this Agreement for up to four (4) additional one (1) year terms (each a "Renewal Term") upon written notice to the Contractor. Union may terminate this Agreement at any time, with or without cause, by notification to Contractor in writing. In the event of termination without cause, Contractor shall be paid for Goods delivered to the date of notification of termination by Union.

5. OWNERSHIP OF DOCUMENTS. All deliverables and any other contract documents prepared by Contractor, or any subcontractors or subconsultants under the terms of this Agreement ("the Documents"), shall be the property of Union. Contractor further acknowledges that Union is subject to Chapter 132 of the North Carolina General Statutes, the Public Records Act (the "Act"), and that this Agreement, as well as any of the Documents as defined herein, shall be a public record as defined in such Act, and as such, will be open to public disclosure and copying.

6. INSURANCE. The attached Exhibit A, Insurance Requirements, is incorporated herein by reference.

7. INDEMNIFICATION. Contractor agrees to protect, defend, indemnify and hold Union, its officers, employees and agents free and harmless from and against any and all losses, penalties, damages, settlements, costs, charges, professional fees or other expenses or liabilities of every kind and character arising out of or relating to any and all claims, liens, demands, obligations, actions, proceedings, or causes of action of every kind in connection with or arising out of this Agreement and/or the performance hereof that are due, in whole or in part, to the negligence of Contractor, its officers, employees, subcontractors or agents. Contractor further agrees to investigate, handle, respond to, provide defense for, and defend the same at its sole expense and agrees to bear all other costs and expenses related thereto.

8. FEDERAL, STATE, AND LOCAL TAXES. Neither federal, nor state, nor local income tax nor payroll tax of any kind shall be withheld or paid by Union on behalf of Contractor or the employees of Contractor. Contractor shall not be treated as an employee with respect to the services performed hereunder for federal or state tax purposes.

9. NOTICE TO CONTRACTOR REGARDING ITS TAX DUTIES AND LIABILITIES. Contractor understands that Contractor is responsible to pay, according to law, Contractor's income tax. If Contractor is not a corporation, Contractor further understands that Contractor may be liable for self-employment (social security) tax, to be paid by Contractor according to law.

10. FRINGE BENEFITS. Because Contractor is engaged in Contractor's own independently established business, Contractor is not eligible for, and shall not participate in, any employee pension, health or other fringe benefit plan of Union.

11. UNION NOT RESPONSIBLE FOR WORKERS' COMPENSATION. No workers' compensation insurance shall be obtained by Union concerning Contractor or the employees of Contractor. Contractor shall comply with the workers' compensation law concerning Contractor and the employees of Contractor.

12. NO AUTHORITY TO BIND UNION. Contractor has no authority to enter into contracts or agreements on behalf of Union. This Agreement does not create a partnership or any form of agency between the parties.

13. ASSIGNMENT. Neither Union nor Contractor shall assign, sublet or transfer any rights under or interest in this Agreement (including, but without limitation, monies that may become due or monies that are due) without the written consent of the other, except to the extent that any assignment, subletting or transfer is mandated by law or the effect of this limitation may be restricted by law. Unless specifically stated to the contrary in any written consent to assignment, no assignment shall release or discharge the assignor from any duty or responsibility under this Agreement.

14. NON-WAIVER. The failure of either party to exercise any of its rights under this agreement for a breach thereof shall not be deemed to be a waiver of such rights or a waiver of any subsequent breach.

15. HOW NOTICES SHALL BE GIVEN. Any notice given in connection with this agreement shall be given in writing and shall be delivered either by hand to the party or by certified mail, return receipt requested, to the party at the party's address stated herein. Any party may change its address stated herein by giving notice of the change in accordance with this paragraph.

16. APPLICABLE LAW AND JURISDICTION. This Agreement shall be construed and enforced in accordance with the laws of the State of North Carolina. The parties to this Agreement confer exclusive jurisdiction of all disputes arising hereunder upon the General Courts of Justice of Union County, North Carolina.

17. COMPLETE AGREEMENT. This Agreement contains the complete agreement of the parties regarding the terms and conditions of the Agreement, and there are no oral or written conditions, terms, warranties, understandings or other agreements pertaining thereto which have not been incorporated herein. This Agreement may be modified only by written instrument duly executed by both parties, or their respective successors in interest.

18. SEVERABILITY. The provisions hereof are severable, and should any provision be determined to be invalid, unlawful or otherwise null and void by any court of competent jurisdiction, the other provisions shall remain in full force and effect and shall not thereby be affected unless such ruling shall make further performance hereunder impossible or impose an unconscionable burden upon one of the parties.

19. AUTHORITY. Each party warrants that it has the corporate or other organizational power and authority to execute, deliver and perform this Agreement. Each party further warrants that the execution, delivery and performance by it of the Agreement has been duly authorized and approved by all requisite action of the party's management and appropriate governing body.

20. E-VERIFY. E-Verify is the federal program operated by the United States Department of Homeland Security and other federal agencies, or any successor or equivalent program, used to verify the work authorization of newly hired employees pursuant to federal law. Contractor shall ensure that Contractor and any subcontractor performing work under this Agreement: (i) uses E-Verify if required to do so by North Carolina law; and (ii) otherwise complies with the requirements of Article 2 of Chapter 64 of the North Carolina General Statutes. A breach of this provision by Contractor will be considered a breach of this Agreement, which entitles Union to terminate this Agreement, without penalty, upon notice to Contractor.

IN WITNESS WHEREOF, the parties hereto, acting under authority of their respective governing bodies, have hereunto set their hands and seals, and have caused this Agreement to be duly executed, this the day and year first above written.

UNION COUNTY

BY: _____(SEAL)
Brian W. Matthews, County Manager

SHANNON CHEMICAL CORPORATION

BY: _____(SEAL)

Approved as to Legal Form NAR

This instrument has been preaudited in the manner required by The Local Government Budget and Fiscal Control Act.

_____
Deputy Finance Officer

Exhibit A
Insurance Requirements

I. <u>BASIC INSURANCE REQUIREMENTS.</u> At Contractor's sole expense, Contractor shall procure and maintain the following minimum insurances with insurers authorized to do business in North Carolina and rated A-VII or better by A.M. Best, or as otherwise authorized by the Union County Risk Manager.

A. WORKERS' COMPENSATION
Statutory (coverage for three or more employees) limits covering all employees, including Employer's Liability with limits of:

$500,000	Each Accident
$500,000	Disease - Each Employee
$500,000	Disease - Policy Limit

B. COMMERCIAL GENERAL LIABILITY
Covering all operations involved in this Agreement.

$2,000,000	General Aggregate
$2,000,000	Products/Completed Operations Aggregate
$1,000,000	Each Occurrence
$1,000,000	Personal and Advertising Injury Limit

C. COMMERCIAL AUTOMOBILE LIABILITY

$1,000,000 Combined Single Limit - Any Auto

D. POLLUTION LIABILITY INSURANCE

$1,000,000 Claims Made

Contractor shall provide evidence of continuation or renewal of Pollution Liability Insurance for a period of two (2) years following termination of the Agreement.

II. <u>ADDITIONAL INSURANCE REQUIREMENTS.</u>

A. The Contractor's General Liability policy shall be endorsed, specifically or generally, to include the following as Additional Insured:

<u>UNION COUNTY, ITS OFFICERS, AGENTS AND EMPLOYEES ARE INCLUDED AS ADDITIONAL INSURED WITH RESPECT TO THE GENERAL LIABILITY INSURANCE POLICY.</u>

B. Before commencement of any work or event, Contractor shall provide a Certificate of Insurance in satisfactory form as evidence of the insurances required above.

C. Contractor shall have no right of recovery or subrogation against Union County (including its officers, agents and employees).

D. It is the intention of the parties that the insurance policies afforded by Contractor shall protect both parties and be primary and non-contributory coverage for any and all losses covered by the above-described insurance.

E. Union County shall have no liability with respect to Contractor's personal property whether insured or not insured. Any deductible or self-insured retention is the sole responsibility of Contractor.

F. Notwithstanding the notification requirements of the Insurer, Contractor hereby agrees to notify County's Risk Manager at 500 North Main Street, Monroe, NC 28112, within two (2) days of the cancellation or substantive change of any insurance policy set out herein. Union, in its sole discretion, may deem failure to provide such notice as a breach of this Agreement.

G. The Certificate of Insurance should note in the Description of Operations the following:

Department: Public Works – Water & Wastewater
Contract #: 10192

H. Insurance procured by Contractor shall not reduce nor limit Contractor's contractual obligation to indemnify, save harmless and defend Union County for claims made or suits brought which result from or are in connection with the performance of this Agreement.

I. Certificate Holder shall be listed as follows:

Union County
Attention: Risk Manager
500 North Main Street
Monroe, NC 28112

J. If Contractor is authorized to assign or subcontract any of its rights or duties hereunder and in fact does so, Contractor shall ensure that the assignee or subcontractor satisfies all requirements of this Agreement, including, but not limited to, maintenance of the required insurances coverage and provision of certificate(s) of insurance and additional insured endorsement(s), in proper form prior to commencement of services.

10 APPENDIX A –PRICE FORM

IFB No. 2026-034
Yadkin River Water Treatment Plant
Ortho-Polyphosphate 40%

Submitting firms need not bid on all items for consideration.

The undersigned proposes to furnish the following items in strict conformance with the bid specifications and bid invitation issued by Union County for this bid. The undersigned hereby certifies that this bid is made without prior understanding, agreement, or connection with any person(s), firm(s), or corporation(s) making bids or proposals. The bidder further certifies that he/she is not suspended or debarred from bidding by any federal, state, or local agency. Any exceptions are clearly marked in the attached copy of bid specifications.

SUBMIT WITH BID

Failure to complete the following form(s) shall result in your Bid being deemed nonresponsive and rejected without any further evaluation.

The award will be made to the lowest, responsive, responsible bidder based on the Price per Gallon. Actual quantities purchased may be more than or less than estimated quantities. The price quoted shall be good for any quantity.

Line Item	Chemical Description	Estimated Annual Quantities	Unit of Measure	Delivery Method	Price per Gallon
1	Ortho-Polyphosphate 40%	7,000	Gallons	Tote/Tanker	$8.07/gallon
	Additional Fees:	**Not Included in the Evaluation of Bids**			**Fees/Costs**
	Tote Deposits, etc. - Explain:	None			$ 0

I certify, under penalty of perjury, that I have the legal authorization to bind the firm hereunder:

DCF-, PRESIDENT — Daniel C. Flynn, President

Signature/Title of Person Authorized to Sign ***Print Name/Title of Authorized Person***

Email dcflynn@shannonchem.com

Acknowledgement of Certificate of Analysis DCF Daniel C. Flynn

Invitation for Bid No. 2026-034
Yadkin River Water Treatment Plant Chemical
ORTHO-POLYPHOSPHATE 40%

Due Date: January 28, 2026
Time: 10:30 AM Local Time
Submittal Location: Union County Procurement Department
610 Patton Ave.
Monroe, NC 28110

Procurement Contact:

Juan Rodriguez-Cruz
Procurement Specialist
704.283.3519
Juan.Rodriguez-Cruz@unioncountync.gov

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2 NOTICE OF ADVERTISEMENT

Union County, North Carolina
IFB No. 2026-034
Yadkin River Water Treatment Plant Ortho-Polyphosphate 40%

Sealed bids for the specified water treatment chemicals will be received by mail or hand delivery to Union County's Procurement Department until **10:30 AM** (local time) on **January 28, 2026** at the Union County Procurement Department, 610 Patton Avenue, Monroe, NC 28110 at which time the Bids will be publicly opened and read. **Late bids will not be accepted.**

If a Bid is sent by mail or other delivery system, the sealed envelope containing the Bid shall be enclosed in a separate package plainly marked on the outside with the notation "BID ENCLOSED – 2026-034 Yadkin River Water Treatment Plant Chemical Ortho-Polyphosphate 40%" and shall be addressed to Union County Procurement Department, Juan Rodriguez-Cruz, 610 Patton Avenue, Monroe, NC 28110.

Bids will be received for a single prime contract. Bids shall be on a lump sum basis as indicated in the Bid Form.

Union County, North Carolina, through the Union County Water department, is soliciting bids from qualified companies for specified water treatment chemicals as described in this solicitation.

Prospective Bidders may examine the Bidding Documents by downloading from the website(s) listed below.

1. Download the Bid Documents from the Union County Website www.unioncountync.gov (Procurement Page, Current Bids).

2. Download the Solicitation Documents from the State of North Carolina eVP website: https://evp.nc.gov/solicitations/ (Search County of Union)

All questions about the meaning or intent of the Bidding Documents are to be submitted in writing to the Procurement contact person listed on the cover page (Juan.Rodriguez-Cruz@unioncountync.gov). Deadline for questions is **January 14, 2026 at 5:00 PM** local time.

Bidders are required to comply with the non-collusion requirements set forth in the Bidding Documents.

Union County encourages good faith effort outreach to Minority Businesses (HUB Certified) and Small Businesses.

The County reserves the right to reject any and/or all bids, including, without limitation, nonconforming, nonresponsive, unbalanced, or conditional bids. The County also reserves the right to waive informalities and request clarification as needed.

3 BID SUBMISSION

3.1 BID SUBMISSION DEADLINE

In accordance with Union County (the County) guidelines, bids specified will be received by Union County at the specified location listed in this IFB document, until the time and date cited. Only Bids received by the correct time shall be considered.

Bids shall be sealed and labeled on the outside envelope "2026-034 Yadkin River Water Treatment Plant Chemical Ortho-Polyphosphate 40% IFB's are to be received by the Union County Procurement Department by **10:30 AM EST** on **January 28, 2026**. **Any bids received after this due date and time shall not be considered.**

3.2 BID DELIVERY REQUIREMENTS

All Bids must be in a sealed box or opaque envelope plainly marked as follows:

[Name of Contractor Submitting Bid]
IFB No. 2026-034 Yadkin River Water Treatment Plant Chemical Ortho-Polyphosphate 40%
Attention: Juan Rodriguez-Cruz

If using a delivery service, your company name and the solicitation number must be visible on the outside delivery box/envelope. Ship, Mail, or Hand Deliver to the following address:

Mail or hand-deliver submission packets to:
Union County Procurement Department
610 Patton Ave.
Monroe, NC 28110
Attention: Juan Rodriguez-Cruz, Procurement Specialist

The bid must be submitted in printed form. The original bid package must have original signatures and must be signed by a person who is authorized to bind the proposing firm.

Electronic (email) or facsimile submissions will not be accepted.

There is no expressed or implied obligation for Union County to reimburse firms for any expenses incurred in preparing Bids in response to this request.

Union County reserves the right to reject any or all Bids, to waive technicalities and to make such selection deemed in its best interest. With limited response, Union County reserves the right to extend the solicitation opening date as appropriate in order to assure a competitive procurement.

3.3 BID QUESTIONS

Bid questions will be due on or before **January 14, 2026 at 5:00 PM** local time. The primary purpose of this is to provide participating Contractors with the opportunity to ask questions, in writing, related to the IFB.

Submit questions by email to Juan Rodriguez-Cruz at Juan.Rodriguez-Cruz@unioncountync.gov by the deadline shown above. (Do not send question in a graph or Excel sheet format.) The email subject line should be identified as follows IFB 2026-034 Yadkin River Water Treatment Plant Chemical Ortho-Polyphosphate 40%Questions. All questions and answers may be posted as addenda on www.unioncountync.gov and www.ips.state.nc.us.

3.4 BID ADDENDUM

Union County may modify the IFB prior to the date fixed for submission of Bids by the issuance of an addendum.

Should an Offeror find discrepancies or omissions in this IFB or any other documents provided by Union County, the Offeror should immediately notify the County of such potential discrepancy in writing via email as noted above.

Any addenda to these documents shall be issued in writing. No oral statements, explanations, or commitments by anyone shall be of effect unless incorporated in the written addenda. Receipt of Addenda shall be acknowledged by the Offeror on Appendix C Addendum and Anti-Collusion Form.

4 INSTRUCTIONS

4.1 COMMUNICATIONS

All communications, any modifications, clarifications, amendments, questions, responses or any other matters related to the Invitation for Bid (IFB) must be made only through the Procurement Contact noted on the cover of this IFB. A violation of this provision is cause for the County to reject a Company's bid. No contact regarding this document with other County employees is permitted and may be grounds for disqualification.

4.2 NON-MANDATORY PRE-BID & SITE VISIT

A pre-bid meeting concerning this IFB may be held. If so, the date, time and location will be indicated on the cover of this IFB and/or in the body of IFB. Staff will be available at this meeting to answer questions about this IFB.

4.3 IFB MODIFICATIONS

Clarifications, modifications, or amendments may be made to the IFB at any time prior to the Bid Deadline at the discretion of the County. It is the Bidder's responsibility to periodically check the County's website until the posted Bid Deadline to obtain any issued addenda.

4.4 BIDDERS ACKNOWLEDMENT

The Bid will remain subject to acceptance for 120 days after the Bid Opening, or for such longer period of time that Bidder may agree to in writing upon request of Owner.

4.5 DUPLICATE BIDS

No more than one (1) bid from any Bidder will be considered by the County. In the event multiple bids are submitted in violation of this provision, the County will have the right to determine which bid will be considered, or at its sole option, reject all such multiple bids.

4.6 BID SIGNATURES

An authorized company official must sign Bids. Each signature represents binding commitment upon the Bidder to provide the goods and/or services offered to the County if the Bidder is determined to be the lowest responsive, responsible Bidder.

4.7 SUBCONTRACTORS (IF APPLICABLE)

In addition to any identification of Subcontractors, Suppliers, individuals, or entities required to be submitted to Owner (see third full paragraph below), Bidders shall include in their Bid a list of all subcontractors which the Bidder intends to use for each of the following categories of work:

- Heating, ventilating, and air conditioning (Mechanical)
- Electrical

A contractor whose Bid is accepted shall not substitute any person as subcontractor in the place of the subcontractor listed in the original bid, except (a) if the listed subcontractor's bid is later determined by the contractor to be non-responsible or nonresponsive or the listed subcontractor refuses to enter into a contract for the complete performance of the bid work, or (b) with the approval of the awarding authority for good cause shown by the contractor. The terms, conditions, and requirements of each contract between Contractor and a subcontractor performing work under a subdivision or branch of work listed in this subsection shall incorporate by reference the terms, conditions, and requirements of the Contract between Contractor and Owner. Failure to include this list of subcontractors may cause a Bid to be rejected as nonresponsive by Owner.

If Owner, after due investigation, has reasonable objection to any proposed Subcontractor, Supplier, individual, or entity, Owner may, before the Notice of Award is given, request apparent Successful Bidder to submit a substitute, without an increase in the Bid.

Subsequent to the submittal of the Bid, Owner may not require the Successful Bidder or Contractor to retain any Subcontractor, Supplier, or other individual or entity against which Contractor has reasonable objection.

4.8 BIDDERS RESPONSIBILITIES

The bidder must be capable, either as a firm or a team, of providing all goods or services as described under SECTION 7 – Specifications, and to maintain those capabilities until notification of the fact that their bid response was unsuccessful. Exclusion of any good or service for the IFB may serve as cause for rejection.

The successful Bidder will be responsible for all work in the IFB whether they are provided or performed by the successful Bidder or subcontractor(s). Further, the County will consider the successful Bidder to be the sole point of contact with regard to contractual matters, including payment of any and all charges resulting from the cost of any contract. The successful Bidder must be an authorized dealer of the proposed scale and associated equipment. This manufacturer authorization must include required installation certifications and warranty work provisions.

Bidder References: The bidder must provide a minimum of three client references that includes the installation of a truck scale system of the same manufacturer and model at a Landfill or Transfer Station within their respective service area within the last two years. Union County has the right to contact these references to determine customer satisfaction of product, construction and maintenance of the proposed truck scales.

UNION COUNTY RESERVES THE RIGHT TO REJECT ANY AND/OR ALL QUALIFICATIONS AND TO WAIVE ANY AND ALL TECHNICALITIES.

5 PURPOSE

5.1 INTRODUCTION

Union County, through Union County Water, is seeking bids from qualified firms for the delivery of specified water treatment chemicals. The resulting contract will provide Ortho-Polyphosphate 40% for use at the Yadkin River Water Treatment Plant. The contract may also include additional, unspecified chemical purchases on an as-needed basis if such chemicals are required for plant operations.

5.2 COUNTY

Union County, North Carolina (population 263,386) is located in the central, southern piedmont. The County provides its citizens with a full array of services that include public safety, water/wastewater utilities and sanitation, human services, cultural and recreational activities, and general government administration.

The County maintains a new 12 MGD Conventional Water Treatment Facility located on New Salem Road in Monroe, NC known as the Yadkin River Water Treatment Plant.

6 PROJECT SCOPE

The County is seeking bids from qualified firms for **all time, materials, labor, equipment, fittings, hoses, licenses, permits, etc. to deliver the specific chemical to the specified location in a timely fashion.**

Bid items provided shall be FOB to the delivery location specified.

The chemical needs of the County currently include:

- Ortho-Polyphosphate 40%

7 SPECIFICATIONS

7.1 INTRODUCTION

The attached specifications and requirements are drawn around a chemical which the County has evaluated and determined to be required for the performance necessary. Bidders are requested to offer only equivalent comparable units, which will provide the features and performance needed and implied.

Unless otherwise stated, the use of manufacturer's names and product numbers are for descriptive purposes and establishing general quality levels only. They are not intended to be restrictive. Bidders are required to state exactly what they intended to furnish otherwise it is fully understood that they shall furnish all items as stated.

7.2 DEVIATIONS

Any deviations from specifications and requirements herein must be clearly pointed out by bidder. Otherwise it will be considered that chemicals offered will be in strict compliance with these specifications and requirements, and successful bidder will be held responsible therefor. Deviations must be explained in detail on an attached sheet. Therefore, no implication is made by Union County that deviations will be acceptable. Bidder is advised that the response (or lack thereof) on this question does not take precedence over specific responses or nonresponses provided elsewhere in this bid.

7.3 DELIVERY & CHARGES

FOB destination. All prices quoted shall include all delivery and/or freight charges to addresses specified in this document or other address specified on a Purchase Order. No additional freight shall be charged at time of delivery. Risk of loss and/or damage shall be upon the seller until such time as goods have been physically delivered and received by the County. Deliveries shall be within five (5) days of receipt of order.

7.4 QUANTITIES

Quantities are annual estimates based on the County's projected need. Actual quantities purchased may be more than or less than estimated quantities. The price quoted shall be good for any quantity.

7.5 PACKAGING

All containers must be durable and dust tight, and not readily broken in handling and storage. The contents must be marked. All markings shall comply with all federal and state laws as applicable to this chemical.

7.6 PURITY

Chemicals supplied under these specifications must meet all applicable AWWA standards for drinking water and shall not contain soluble minerals or organic substances in quantities capable of producing deleterious or injurious effects upon public health or water quality. All chemicals shall conform to the current NSF/ANSI Standard 60: Drinking Water Treatment Chemicals – Health Effects.

7.7 LABELING OF HAZARDOUS MATERIALS

If the items or products requested by this solicitation are "Hazardous Materials" as defined by North Carolina General Statute §95-174 or Title 15 U.S.C. 1261 of the United States Code, then the bidder, by submitting their bid, certifies and warrants that the items or products to be delivered under this contract shall be properly labeled as required by the foregoing section(s) and that by delivering the items or products the bidder does not violate any of the prohibitions of NC G.S. Chapter 95 – Article 18, et al, or Title 15 U.S.C. 1261 et al.

7.8 DELVIERIES

Delivery will be made no later than 5 workdays after receipt of order (ARO), unless otherwise notified. Deliveries must be made during normal working hours (8:00 am - 4:00 pm), local time, Monday through Friday. All deliveries shall be made in accordance with the following standards & regulations, where applicable:

- Union County Water Standards
- Occupational Safety & Health Administration (OSHA) standards
- U.S. Department of Transportation (DOT)
- North Carolina Department of Environmental Quality (DEQ)
- U.S. Environmental Protection Agency (EPA)
- Any other applicable local, state or Federal laws or regulations.

24-hour advance notice of deliveries is required. Supplier will send notice of delivery and photos with names of the drivers making the deliveries to the receiving facility supervisors; specific email addresses will be provided upon award of a contract. The drivers will have a certificate of analysis (COA) and Safety Data Sheets (SDS) for all chemicals upon arrival at the receiving facility.

7.9 DELIVERY LOCATION

Yadkin River Water Treatment Plant
3522 New Salem Road
Monroe, NC 28110

7.10 SPILL PREVENTION

In the event of a spill resulting from the Supplier's actions, the Supplier's employee shall perform initial spill response including but not limited to using materials in County owned spill kits to prevent chemicals from injuring County employees and to prevent chemicals from reaching storm drains. It is the responsibility of the Supplier regardless of subcontracting delivery of the chemical to any County locations, in ensuring spill response to the location. The Supplier shall pay any fines levied against the County for spills resulting from the Supplier's actions and shall pay any costs incurred for clean-up and emergency response.

The Supplier must have a spill prevention program, including appropriate spill kits on delivery trucks, available and follow the Supplier's procedures in case of a spill. The Supplier awarded the contract must provide a copy of their spill prevention program to the County for review. In the event of a spill resulting from the Supplier's actions, the Supplier is responsible for providing all necessary personal protective equipment to their employees. In addition, if there is a spill, the Supplier must notify the county's water treatment plant supervisor immediately. The facility supervisor will then follow procedures to contain the spill. The Supplier should have the appropriate spill prevention kit available for the chemicals they are delivering.

The County will be reimbursed by the Supplier for labor and materials and damages created by the spill.

7.11 CHEMICAL SPECIFICATION – ORTHO-POLYPHOSPHATE 40%

Estimated Annual Quantity: 7,000 gallons

Delivery Method: Tote/Tanker

Physical Requirements: Appearance should be a clear, homogenous liquid.

Chemical Specification: This product should contain approximately 27% Total Phosphate and 13% Orthophosphate.

Bidder must include COA/Product Specification with Bid.

Delivery Requirements: The Ortho-Polyphosphate blend shall be shipped in specially equipped tankers, or totes depending on quantity required. These are unloaded by hose by means of a pump or a compressor which is mounted on the delivery truck. Hoses used for transfer must be securely capped during transportation. Worn or damaged hoses will not be accepted for use during transfer. Supplier shall provide sufficient hose for each delivery location. Drivers are responsible for all PPE associated with offloading. The Supplier is responsible for ensuring pressure gauges on delivery trucks are functional prior to delivery. Suppliers are also responsible for ensuring delivery trucks discharge at the appropriate pressure.

Impurities: Refer to section 7.6 “Purity”.

Utilization Location: Yadkin River Water Treatment Plant, 3522 New Salem Road, Monroe, NC 28110.

8 BID SUBMISSION AND AWARD

8.1 BID INFORMATION

Bids must be made in strict conformance using the Invitation for Bid (IFB) forms provided herein. All blank spaces for bids must be filled in properly. Numbers must be written in ink or typewritten, and the completed form shall be without erasures, lineation’s, or alterations. In accepting the proposal, the County will assume that no alterations have been made, and if they appear afterward, they shall not be binding on the County.

All Bid Documents shall be signed by an individual who is authorized to contractually bind the company. The signature must indicate the title or position the individual holds in the agency or firm. Agencies or firms which sign contracts with the name of the agency or firm must provide the name of a corporate officer or executive director for signature validation by the County. All unsigned Bids will be disqualified. In submitting a Bid, Bidder affirms all statements contained in the proposal are true and accurate.

All names and titles must be typed or printed below the signatures.

8.2 EVALUATION OF BIDS

Qualified bids will be evaluated and acceptance may be made of the lowest and best qualified bid most advantageous to the County as determined upon consideration of such factors as: price offered; quality of item offered; general reputation and performance capabilities of offeror; substantial conformity with specifications/other conditions set forth in the bid; suitability of articles for the intended use; related services needed; date of delivery and performance; and such other factors deemed by the County to be pertinent.

8.3 AWARD PROCEDURES

The County reserves the right to reject any and all bids, the right to waive informalities, and the right to disregard nonconforming or conditional bids or counter proposals. The County desires to award a single contract to one supplier for all items being bid. The County reserves the right to award, by line item, to multiple suppliers if that is in the best interests of the County. If the contract is to be awarded, it will be awarded to the lowest responsible bidder(s) whose evaluation by the County indicates that the award will be in the best interest of County. The County shall have a period of 90 days after opening of bids in which to award the contract.

8.4 AWARD

The term of this contract shall be for one (1) year, from the date of award with the option to renew for four (4) additional one-year periods. The award is for a fixed, firm unit price

during the initial one (1) year term when product needs are based upon indefinite quantities, and where orders will be based on actual needs that may exceed or be less than projections. All expenditures under a unit price contract are contingent upon appropriations having been made by Union County Board of Commissioners. Price adjustments may be negotiated at the time of renewal, based on the applicable Consumer Price Index adjustment over the preceding twelve months.

Union County shall review the terms and conditions, and confirm performance under this contract has been satisfactory. However, the County reserves the right to terminate the contract or to allow the contract period to elapse.

The parties agree that the contract for services may be terminated by either party upon providing 60 days written notice.

8.5 PRICING

Price quoted in this proposal shall be delivered, F.O.B. Destination to the location listed in the attached specifications. Bidders are warned not to include any form of Federal Excise Tax in computing their bids. The North Carolina State Sales Tax must be shown as a separate item and not included in any proposed prices. (North Carolina sales tax will be paid by Union County when shown as a separate item on an invoice for payment.) If a unit price and its extended price are inconsistent, the unit price will be considered to be the price proposed and the price proposed and the extended price will be adjusted accordingly.

8.6 COST ADJUSTMENTS

The unit prices proposed shall remain firm for the Initial Term of the contract. Price adjustments for any renewal term may be considered by the County only upon request by the Supplier and only if supported by verifiable industry cost data.

1. Price adjustments shall not exceed the lower of:
    a. 5% per renewal period, or
    b. the annual percentage change in the Producer Price Index (PPI) – Chemicals and Allied Products (WPU06) as published by the U.S. Bureau of Labor Statistics.
2. The Supplier shall submit a written request for adjustment at least sixty (60) days prior to the renewal date and include:
    a. the specific BLS PPI table and data supporting the request,
    b. a detailed cost justification from the Supplier or manufacturer, and
    c. a statement confirming that the requested adjustment applies uniformly to all similar customers in the region.

3. The County reserves the right to:

   a. approve the request,

   b. negotiate a lower adjustment,

   c. or reject the request if documentation is insufficient or the adjustment is deemed excessive.

4. If the County does not approve the requested price adjustment and the matter cannot be resolved, the County may elect not to renew the contract without penalty.

5. If the applicable PPI index shows a decrease, the County shall receive a corresponding decrease in unit pricing.

All contract renewals are subject to the continued appropriations of funds and the County's determination that renewal is in its best interest.

8.7 BID FORMAT

Bids must include the following:

- Appendix A – Price Form
- Appendix B – Bid Submission Form (signed)
- Appendix C – Addendum Receipt and Anti-Collusion Form (signed)
- **Bidder must include COA/Chemical Specification with Bid.**

8.8 TERMS OF SUBMISSION

All material received from a person or company ("Respondent") in response to this solicitation shall become the property of Union County and will not be returned to the Respondent. Any and all costs incurred by a Respondent in preparing, submitting, or presenting submissions are the Respondent's sole responsibility and Union County shall not reimburse the Respondent. All responses to this solicitation will be considered a public record and subject to disclosure under applicable public records law.

Any material in a response which the Respondent considers a trade secret and exempt from disclosure as a public record under applicable law, including N.C.G.S. §§ 132-1.2 and 66-152, must be properly designated as a trade secret. In order to properly designate such material, the Respondent must: (i) submit any trade secret materials in a separate envelope, or file, from all other submitted material, being clearly marked as "Trade Secret – Confidential and Proprietary Information," and (ii) stamp the same trade secret/confidentiality designation on each page of the materials therein which contain trade secrets.

To the extent consistent with public records law, Union County will make reasonable efforts to maintain the confidential nature of trade secrets, as determined by Union County and subject to the conditions set forth herein. Respondent understands and agrees by

submitting a response to this solicitation, that if a request is made to review or produce a copy of any information in the Respondent's materials which was properly labeled by the Respondent as a trade secret, Union County will notify the Respondent of the request and the date that such materials will be released to the requestor unless the Respondent obtains a court order enjoining that disclosure. If the Respondent fails to obtain the court order enjoining disclosure prior to that date, Respondent understands and agrees that Union County will release the requested information to the requestor on that date.

Furthermore, the Respondent also agrees to indemnify and hold harmless Union County and each of its officers, employees, and agents from all costs, damages, and expenses incurred in connection with refusing to disclose any material that has been designated as a trade secret by Respondent.

8.9 EVALUATION OF BIDS

Qualified bids will be evaluated to determine the **lowest responsive, responsible bidder,** taking into consideration quality, performance, and the time specified in the bid for performance of the contract. Consideration of such factors as: price offered; quality of item offered; general reputation and performance capabilities of offeror; substantial conformity with specifications/other conditions set forth in the bid; suitability of articles for the intended use; related services needed; date of delivery and performance; and such other factors deemed by the County to be pertinent will be used in determining responsiveness and responsibility.

8.10 APPLICATION OF NORTH CAROLINA GENERAL STATUTES

The General Statutes of North Carolina regarding purchasing and competitive bidding (G.S. § 143-129) are made a part herein and will govern the bidding process as applicable.

8.11 UNIT PRICES TO PREVAIL

Prices shall be submitted on per unit basis by line item. In the event of a disparity between the unit price and the extended price, the unit price shall prevail.

9 GENERAL CONDITIONS AND REQUIREMENTS

9.1 MINIMUM REQUIREMENTS FOR BIDDERS

Bids shall be considered only from companies normally engaged in performing the type of work specified in this solicitation. Union County, in its discretion, shall determine whether the evidence of responsibility and ability to perform is satisfactory.

The individual/firm warrants that he/she is fully qualified, with adequate personnel and experience, to undertake the services required. The Offeror shall also certify that insurance coverage that meets or exceeds industry standards for this type of work will be in force to mitigate risk during performance under the contract.

9.2 TERMS AND CONDITIONS

All payroll taxes, liability and worker's compensation are the sole responsibility of the Offeror. The Offeror understands that an employer/employee relationship does not exist under this contract.

The County reserves the right to reject any and all bids, the right to waive informalities, and the right to disregard nonconforming or conditional bids or counter bids. It is the intention of Union County to execute a final, binding Contract with the successful Offeror which incorporates terms and conditions no less onerous than those appropriate to the engagement of a licensed contracting firm in connection with a project of this magnitude.

All bids submitted in response to this request shall become the property of Union County and as such, may be subject to public review.

9.3 CONTRACT TERM

The Contract shall have an initial term of one (1) year ("Initial Term"), beginning on the effective date of the Contract. Prior to the end of the Initial Term with four (4) 1-year renewal options, the County shall have the option, in its sole discretion and pending budget approval to renew the Contract on the same terms and conditions as the Initial Term.

9.4 IFB EXPENSES

Expenses for developing the bids are entirely the responsibility of the vendor and shall not be chargeable in any way to the County.

9.5 CERTIFICATION

In response to the IFB Request, the Contractor certifies the following:

- This bid is signed by an authorized representative of the firm;
- It can obtain insurance certificates as required within ten (10) calendar days after notice of award;
- All labor costs, direct and indirect, have been determined and included in the proposed cost;
- The potential Contractor has read and understands the conditions set forth in this solicitation.

9.6 FINANCIAL INFORMATION

Bidder *may* be asked to provide the following financial information. If the following financial information is requested, it shall be readily available and provided to the County within twenty-four (24) to forty-eight (48) hours upon request during the bid certification process:

1. Annual audited financial reports for the past five (5) fiscal years;
2. Credit reports, credit bulletins, bank and vendor references, and any other
3. Published statements by agencies that have been issued or published about the entity within the past five (5) years;
4. Indicate whether the Company (and/or predecessor, guarantor, or subcontractor) has declared bankruptcy within the last five (5) years;

5. Provide a description of the financial impact of any past or pending legal proceedings and judgments that could materially affect the Bidder's financial position or ability to provide service to the County.

9.7 CONTRACTUAL OBLIGATIONS

The contents of this Bid and the commitments set forth in the Bid shall be considered contractual obligations, if a contract ensues. Failure to accept these obligations may result in cancellation of the award. All legally required terms and conditions shall be incorporated into final contract agreements with the selected Service

9.8 COMPLIANCE WITH LAWS

Seller represents and warrants that the performance of this order and the furnishing of goods or services required shall be in accordance with the applicable standards, provisions and stipulations of all pertinent Federal, State or County laws, rules, regulations, resolutions and ordinances including but not limited to the Fair Labor Standards Act, the Equal Employment Opportunity rules and regulations and the Occupational Safety and Health Acts.

9.9 SUB-CONTRACTOR/PARTNER DISCLOSURE

A single Company may propose the entire solution. If the Bid by any Company requires the use of sub-contractors, partners, and/or third-party products or services, this must be clearly stated in the Bid. The Company submitting the Bid shall remain solely responsible for the performance of all work, including work that is done by sub-contractors.

9.10 MODIFICATION OR WITHDRAWAL OF BID

Prior to the scheduled closing time for receiving bids, any Contractor may withdraw his bid. After the scheduled closing time for receiving bids, no bid may be withdrawn for 90 days. Only written requests for the modification or correction of a previously submitted bid that are addressed in the same manner as bids and are received by the County prior to the closing time for receiving bids will be accepted. The bid will be corrected in accordance with such written requests, provided that any such written request is in a sealed envelope that is plainly marked "Modification of Bid." Oral, telephone or fax modifications or corrections will not be recognized or considered.

9.11 RIGHT OF CANCELLATION

Any contract agreement entered into with the County that requires ongoing payments after the end of the fiscal year in which the equipment is purchased is cancelable by the County in the event that continuing funds are not appropriated.

9.12 VENDOR DECLARATION

The vendor must state that the bid was made without connection with any other person, company, or parties making a similar bid and that it is in all respects fair and in good faith without collusion and fraud.

9.13 CONTRACT COMMENCEMENT

Commencement of a contract shall not begin prior to all necessary County approvals, including County Commission approval where required, and receipt of a County Purchase Order. Commencement of a contract without these approvals is solely at the Bidder's own risk and is likely to result in no payment for services performed or goods received.

9.14 DISPUTES

In case of any doubt or differences of opinion as to the services to be furnished hereunder, the decision of the County shall be final and binding upon both parties.

9.15 EQUAL EMPLOYMENT OPPORTUNITY

All Companies will be required to follow Federal Equal Employment Opportunity (EEO) policies. Union County will affirmatively assure that on any project constructed pursuant to this advertisement, equal employment opportunity will be offered to all persons without regard to race, color, creed, religion, national origin, sex, and marital status, status with regard to public assistance, membership or activity in a local commission, disability, sexual orientation, or age.

9.16 MINORITY AND SMALL BUSINESS PARTICIPATION PLAN

It is the policy of Union County that Minority Businesses (MBEs), Disadvantaged Business Enterprises (DBEs) and other small businesses shall have the opportunity to compete fairly in contracts financed in whole or in part with public funds. Consistent with this policy, Union County will not allow any person or business to be excluded from participation in, denied the benefits of, or otherwise be discriminated against in connection with the award and performance of any contract because of sex, race, religion, or national origin.

Disadvantaged Business Enterprises (DBE) will be afforded full opportunity to submit a bid. DBE Contractors must be certified and registered on the NCDOT Directory**.**

9.17 LICENSES

The successful Firm(s) shall have and maintain a valid and appropriate business license (if applicable), meet all local, state, and federal codes, and have current all required local, state, and federal licenses.

9.18 E-VERIFY

E-Verify is the federal program operated by the United States Department of Homeland Security and other federal agencies, or any successor or equivalent program, used to verify the work authorization of newly hired employees pursuant to federal law. Offeror/Firm shall ensure that Firm and any Subcontractor performing work under this contract: (i) uses E-Verify if required to do so; and (ii) otherwise complies with applicable law.

9.19 DRUG-FREE WORKPLACE

During the performance of this project, the Firm agrees to provide a drug-free workplace for his employees; post in conspicuous places, available to employees and applicants for

employment, a statement notifying employees that the unlawful manufacture, sale, distribution, dispensation, possession, or use of a controlled substance or marijuana is prohibited in the workplace and specify the actions that will be taken against employees for violations of such prohibition; and state in all solicitations or advertisements for employees placed by or on behalf of the firm that the Firm maintains a drug-free workplace.

For the purposes of this section, “drug-free workplace” means a site for the performance of work done in connection with a specific contract awarded to a Contractor/Firm in accordance with this chapter, the employees of whom are prohibited from engaging in the unlawful manufacture, sale, distribution, dispensation, possession or use of any controlled substance or marijuana during the performance of the Request.

9.20 CONTRACT ALIGNMENT

To improve administrative efficiency, the County reserves the right, at its sole discretion, to adjust the initial contract term or any renewal term so that this contract’s end date aligns with the end dates of other County chemical contracts. This may include shortening the initial term or modifying a renewal term to create a uniform contract cycle for all water treatment chemicals. Any such adjustment will not reduce the Supplier’s unit pricing for the applicable period.

9.21 EARLY TERMINATION TO ALIGN CONTRACT CYCLES

The County may terminate this contract, in whole or in part, upon sixty (60) days’ written notice in order to align chemical contract cycles. The Supplier shall be entitled to payment for product delivered prior to the effective termination date, but shall not be entitled to anticipatory profits or additional charges resulting from such termination.

UNION COUNTY RESERVES THE RIGHT TO REJECT ANY AND/OR ALL QUALIFICATIONS AND TO WAIVE ANY AND ALL TECHNICALITIES.

9.22 INSURANCE

One or more of the following insurance limits may be required if it is applicable to the project. The County reserves the right to require additional insurance depending on the nature of the agreement.

At Contractor’s sole expense, Contractor shall procure and maintain the following minimum insurances with insurers authorized to do business in North Carolina and rated A-VII or better by A.M. Best, or as otherwise authorized by the Union County Risk Manager.

A. WORKERS’ COMPENSATION
Statutory (coverage for three or more employees) limits covering all employees, including Employer’s Liability with limits of:

$500,000	Each Accident
$500,000	Disease - Each Employee
$500,000	Disease - Policy Limit

B. COMMERCIAL GENERAL LIABILITY
(for any agreement unless otherwise waived by the Risk Manager)
Covering Ongoing and Completed Operations involved in this Agreement.

$2,000,000 General Aggregate
$2,000,000 Products/Completed Operations Aggregate
$1,000,000 Each Occurrence
$1,000,000 Personal and Advertising Injury Limit

C. COMMERCIAL AUTOMOBILE LIABILITY
(for any agreement involving the use of a contractor vehicle while conducting services associated with the agreement)

$1,000,000 Combined Single Limit - Any Auto

D. PROFESSIONAL LIABILITY
(only for any agreement providing professional service such as engineering, architecture, surveying, consulting services, etc.)

$1,000,000 Claims Made

Contractor shall provide evidence of continuation or renewal of Professional Liability Insurance for a period of two (2) years following termination of the Agreement.

ADDITIONAL INSURANCE REQUIREMENTS

A. The Contractor's General Liability policy shall be endorsed, specifically or generally, to include the following as Additional Insured:

UNION COUNTY, ITS OFFICERS, AGENTS AND EMPLOYEES ARE INCLUDED AS ADDITIONAL INSURED WITH RESPECTS TO THE GENERAL LIABILITY INSURANCE POLICY.

Additional Insured status for Completed Operations shall extend for a period of not less than three (3) years from the date of final payment.

B. Before commencement of any work or event, Contractor shall provide a Certificate of Insurance in satisfactory form as evidence of the insurances required above.

C. Contractor shall have no right of recovery or subrogation against Union County (including its officers, agents and employees).

D. It is the intention of the parties that the insurance policies afforded by contractor shall protect both parties and be primary and non-contributory coverage for any and all losses covered by the above-described insurance.

E. Union County shall have no liability with respect to Contractor's personal property whether insured or not insured. Any deductible or self-insured retention is the sole responsibility of Contractor.

F. Notwithstanding the notification requirements of the Insurer, Contractor hereby agrees to notify County's Risk Manager at 500 N. Main Street # 130, Monroe, NC 28112, within two (2) days of the cancellation or substantive change of any insurance policy set out herein. Union, in its sole discretion, may deem failure to provide such notice as a breach of this Agreement.

G. The Certificate of Insurance should note in the Description of Operations the following:

Department: _____
Contract #: _____

H. Insurance procured by Contractor shall not reduce nor limit Contractor's contractual obligation to indemnify, save harmless and defend Union County for claims made or suits brought which result from or are in connection with the performance of this Agreement.

I. Certificate Holder shall be listed as follows:

Union County
Attention: Jeff Morgan, Director of Security Risk Management
500 N. Main Street, Suite #130
Monroe, NC 28112

J. If Contractor is authorized to assign or subcontract any of its rights or duties hereunder and in fact does so, Contractor shall ensure that the assignee or subcontractor satisfies all requirements of this Agreement, including, but not limited to, maintenance of the required insurances coverage and provision of certificate(s) of insurance and additional insured endorsement(s), in proper form prior to commencement of services.

9.23 INDEMNIFICATION

Contractor agrees to protect, defend, indemnify and hold Union County, its officers, employees and agents free and harmless from and against any and all losses, penalties, damages, settlements, costs, charges, professional fees or other expenses or liabilities of every kind and character arising out of or relating to any and all claims, liens, demands, obligations, actions, proceedings, or causes of action of every kind in connection with or arising out of this agreement and/or the performance hereof that are due, in whole or in part, to the negligence of the Contractor, its officers, employees, subcontractors or agents. Contractor further agrees to investigate, handle, respond to,

provide defense for, and defend the same at its sole expense and agrees to bear all other costs and expenses related thereto.

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10 APPENDIX A –PRICE FORM

IFB No. 2026-034
Yadkin River Water Treatment Plant
Ortho-Polyphosphate 40%

Submitting firms need not bid on all items for consideration.

The undersigned proposes to furnish the following items in strict conformance with the bid specifications and bid invitation issued by Union County for this bid. The undersigned hereby certifies that this bid is made without prior understanding, agreement, or connection with any person(s), firm(s), or corporation(s) making bids or proposals. The bidder further certifies that he/she is not suspended or debarred from bidding by any federal, state, or local agency. Any exceptions are clearly marked in the attached copy of bid specifications.

SUBMIT WITH BID

Failure to complete the following form(s) shall result in your Bid being deemed nonresponsive and rejected without any further evaluation.

The award will be made to the lowest, responsive, responsible bidder based on the Price per Gallon. Actual quantities purchased may be more than or less than estimated quantities. The price quoted shall be good for any quantity.

Line Item	Chemical Description	Estimated Annual Quantities	Unit of Measure	Delivery Method	Price per Gallon
1	Ortho-Polyphosphate 40%	7,000	Gallons	Tote/Tanker	

Additional Fees:	Not Included in the Evaluation of Bids	Fees/Costs
Tote Deposits, etc. - Explain:		$

I certify, under penalty of perjury, that I have the legal authorization to bind the firm hereunder:

_____ _____
Signature/Title of Person Authorized to Sign ***Print Name/Title of Authorized Person***

Email _____

Acknowledgement of Certificate of Analysis_____

11 APPENDIX B – BID SUBMISSION FORM

IFB No. 2026-034
Yadkin River Water Treatment Plant
Ortho-Polyphosphate 40%

SUBMIT WITH BID

This Bid is submitted by:

Company Legal Name: _____

Representative Name: _____

Representative Signature: _____

Representative Title: _____

Address: _____

City/State/Zip: _____

Email Address: _____

Phone Number: _____

Website Address: _____

It is understood that Union County reserves the right to reject any and all Bids, to make awards according to the best interest of the County, to waive formalities, technicalities, to recover and re-bid this project. Bid is valid for 120 calendar days from the Bid due date and is submitted by an executive of the company that has authority to contract with Union County, NC.

Name: _____

Title: _____

Signature: _____

Date: _____

12 APPENDIX C – ADDENDUM AND ANTI-COLLUSION FORM

IFB No. 2026-034
Yadkin River Water Treatment Plant
Ortho-Polyphosphate 40%

SUBMIT WITH BID

Please acknowledge receipt of all addenda by including this form with your Bid. Any questions or changes received will be posted as an addendum on www.co.union.nc.us and/or www.ips.state.nc.us. It is your responsibility to check for this information.

Addendum No.	Date Downloaded

I certify that this Bid is made in good faith and without collusion with any other offeror or officer or employee of Union County.

Company Name: _____

Name: _____

Title: _____

Email Address: _____

Signature: _____

Date: _____

13 APPENDIX D – VENDOR PAYMENT LETTER

IFB No. 2026-034
Yadkin River Water Treatment Plant
Ortho-Polyphosphate 40%

Do Not Submit with Bid

-----For informational purposes only. -----

14 APPENDIX E – TEMPLATE AGREEMENT

IFB No. 2026-034
Yadkin River Water Treatment Plant
Ortho-Polyphosphate 40%

Do Not Submit with Bid

-----For informational purposes only. -----

STATE OF NORTH CAROLINA

AGREEMENT

COUNTY OF UNION

THIS AGREEMENT is made and entered into as of _____, by and between UNION COUNTY, a political subdivision of the State of North Carolina, whose address is 500 North Main Street, Monroe, NC 28112, hereinafter "Union," and [Contractor's full legal name], a [type of business (corporation, limited liability company, etc.) and state where incorporated], whose address is _____, hereinafter "Contractor."

W I T N E S S E T H

WHEREAS, Contractor is a supplier of certain [describe goods here *(ex: Type K copper tube for potable water)*], hereinafter referred to as "Goods;" and

WHEREAS, Union desires to purchase such Goods from Contractor on an as-needed basis; and

WHEREAS, Contractor is willing to provide such Goods to Union as described in this Agreement.

NOW, THEREFORE, in consideration of the mutual covenants and agreements hereinafter set forth, the parties hereto do each contract and agree with the other as follows:

1. GOODS PROVIDED. Contractor agrees to provide the Goods in accordance with the specifications in the attached Specifications [*or, if the full IFB (or RFP) is to be attached, state the IFB # and IFB title*]. Contractor shall provide the Goods on an as-needed basis, upon request by Union for such Goods. Union shall provide a purchase order number to Contractor prior to any Goods being delivered. Contractor shall not be required to provide installation services pursuant to this Agreement. Union does not guarantee the purchase of any minimum amount of Goods pursuant to this Agreement.

2. FEE AND PAYMENT SCHEDULE. Union shall pay Contractor for purchase of the Goods in accordance with the attached ["Appendix A – Price Form" *(or whatever title was used on the pricing form in the solicitation)*]. Contractor shall invoice Union for Goods after each delivery requested by Union has been completed pursuant to Section 1 herein. Contractor's invoice must reference the purchase order number issued by Union. Payment is due within thirty (30) days of receipt of an accurate invoice by Union's Finance Department. All payments shall be conditioned upon appropriation by the Union County Board of Commissioners of sufficient funds for each request for services.

[*Include this paragraph only if Union agrees to such potential increase over time, or if this provision is included in the IFB.*] If the Agreement is renewed for additional terms in accordance with Section 4 herein, at the beginning of each renewal term, Contractor may adjust the prices listed in [Appendix A] based on the Consumer Price Index agreed upon by both Contractor and Union, limited to the amount of the CPI increase over the previous year.

3. DELIVERY SCHEDULE. Contractor shall ship requested Goods described in Section 1 herein FOB destination, Freight Prepaid, and delivery of such Goods shall be within _____[*length of time, as listed in the IFB*] of the date Contractor receives Union's order.

4. TERM AND TERMINATION. The Effective Date is the date of mutual execution of this Agreement. This Agreement shall have a term of [insert agreement time length]. [*The following sentence is to be used only if renewals might be needed or desired, and then only if the IFB or RFP lists the possible number of renewals. If the contract is just for a single term, this sentence may be deleted.*] Upon completion of the Initial Term, Union may, in its sole discretion, elect to renew this Agreement for up to ____[number of possible additional terms, as stated in the IFB or RFP] additional ___[number of years in each renewal term]-year terms, each a "Renewal Term," upon written notice to the Contractor. Union may terminate this Agreement at any time, with or without cause, by notification to Contractor in writing. In the event of termination without cause, Contractor shall be paid for Goods delivered to the date of notification of termination by Union.

5. OWNERSHIP OF DOCUMENTS. All deliverables and any other contract documents prepared by Contractor, or any subcontractors or subconsultants under the terms of this Agreement ("the Documents"), shall be the property of Union. Contractor further acknowledges that Union is subject to Chapter 132 of the North Carolina General Statutes, the Public Records Act (the "Act"), and that this Agreement, as well as any of the Documents as defined herein, shall be a public record as defined in such Act, and as such, will be open to public disclosure and copying.

6. INSURANCE. The attached Exhibit A, Insurance Requirements, is incorporated herein by reference.

7. INDEMNIFICATION. Contractor agrees to protect, defend, indemnify and hold Union, its officers, employees and agents free and harmless from and against any and all losses, penalties, damages, settlements, costs, charges, professional fees or other expenses or liabilities of every kind and character arising out of or relating to any and all claims, liens, demands, obligations, actions, proceedings, or causes of action of every kind in connection with or arising out of this Agreement and/or the performance hereof that are due, in whole or in part, to the negligence of Contractor, its officers, employees, subcontractors or agents. Contractor further agrees to investigate, handle, respond to, provide defense for, and defend the same at its sole expense and agrees to bear all other costs and expenses related thereto.

8. FEDERAL, STATE, AND LOCAL TAXES. Neither federal, nor state, nor local income tax nor payroll tax of any kind shall be withheld or paid by Union on behalf of Contractor or the employees of Contractor. Contractor shall not be treated as an employee with respect to the services performed hereunder for federal or state tax purposes.

9. NOTICE TO CONTRACTOR REGARDING ITS TAX DUTIES AND LIABILITIES. Contractor understands that Contractor is responsible to pay, according to law, Contractor's income tax. If Contractor is not a corporation, Contractor further understands that Contractor may be liable for self-employment (social security) tax, to be paid by Contractor according to law.

10. FRINGE BENEFITS. Because Contractor is engaged in Contractor's own independently established business, Contractor is not eligible for, and shall not participate in, any employee pension, health or other fringe benefit plan of Union.

11. UNION NOT RESPONSIBLE FOR WORKERS' COMPENSATION. No workers' compensation insurance shall be obtained by Union concerning Contractor or the employees of Contractor. Contractor shall comply with the workers' compensation law concerning Contractor and the employees of Contractor.

12. NO AUTHORITY TO BIND UNION. Contractor has no authority to enter into contracts or agreements on behalf of Union. This Agreement does not create a partnership or any form of agency between the parties.

13. ASSIGNMENT. Neither Union nor Contractor shall assign, sublet or transfer any rights under or interest in this Agreement (including, but without limitation, monies that may become due or monies that are due) without the written consent of the other, except to the extent that any assignment, subletting or transfer is mandated by law or the effect of this limitation may be restricted by law. Unless specifically stated to the contrary in any written consent to assignment, no assignment shall release or discharge the assignor from any duty or responsibility under this Agreement.

14. NON-WAIVER. The failure of either party to exercise any of its rights under this agreement for a breach thereof shall not be deemed to be a waiver of such rights or a waiver of any subsequent breach.

15. HOW NOTICES SHALL BE GIVEN. Any notice given in connection with this agreement shall be given in writing and shall be delivered either by hand to the party or by certified mail, return receipt requested, to the party at the party's address stated herein. Any party may change its address stated herein by giving notice of the change in accordance with this paragraph.

16. APPLICABLE LAW AND JURISDICTION. This Agreement shall be construed and enforced in accordance with the laws of the State of North Carolina. The parties to this Agreement confer exclusive jurisdiction of all disputes arising hereunder upon the General Courts of Justice of Union County, North Carolina.

17. COMPLETE AGREEMENT. This Agreement contains the complete agreement of the parties regarding the terms and conditions of the Agreement, and there are no oral or written conditions, terms, warranties, understandings or other agreements pertaining thereto which have not been incorporated herein. This Agreement may be modified only by written instrument duly executed by both parties, or their respective successors in interest.

18. SEVERABILITY. The provisions hereof are severable, and should any provision be determined to be invalid, unlawful or otherwise null and void by any court of competent jurisdiction, the other provisions shall remain in full force and effect and shall not thereby be affected unless such ruling shall make further performance hereunder impossible or impose an unconscionable burden upon one of the parties.

19. AUTHORITY. Each party warrants that it has the corporate or other organizational power and authority to execute, deliver and perform this Agreement. Each party

further warrants that the execution, delivery and performance by it of the Agreement has been duly authorized and approved by all requisite action of the party's management and appropriate governing body.

20. E-VERIFY. E-Verify is the federal program operated by the United States Department of Homeland Security and other federal agencies, or any successor or equivalent program, used to verify the work authorization of newly hired employees pursuant to federal law. Contractor shall ensure that Contractor and any subcontractor performing work under this Agreement: (i) uses E-Verify if required to do so by North Carolina law; and (ii) otherwise complies with the requirements of Article 2 of Chapter 64 of the North Carolina General Statutes. A breach of this provision by Contractor will be considered a breach of this Agreement, which entitles Union to terminate this Agreement, without penalty, upon notice to Contractor.

IN WITNESS WHEREOF, the parties hereto, acting under authority of their respective governing bodies, have hereunto set their hands and seals, and have caused this Agreement to be duly executed, this the day and year first above written.

UNION COUNTY

BY: _____(SEAL)
Brian W. Matthews, County Manager

[CONTRACTOR FULL LEGAL NAME]

BY: _____(SEAL)

Approved as to Legal Form ____

This instrument has been preaudited in the manner required by The Local Government Budget and Fiscal Control Act.

_____
Deputy Finance Officer

Exhibit A
Insurance Requirements

I. <u>BASIC INSURANCE REQUIREMENTS.</u> At Contractor's sole expense, Contractor shall procure and maintain the following minimum insurances with insurers authorized to do business in North Carolina and rated A-VII or better by A.M. Best, or as otherwise authorized by the Union County Risk Manager.

A. WORKERS' COMPENSATION
Statutory (coverage for three or more employees) limits covering all employees, including Employer's Liability with limits of:

$500,000	Each Accident
$500,000	Disease - Each Employee
$500,000	Disease - Policy Limit

B. COMMERCIAL GENERAL LIABILITY
Covering all operations involved in this Agreement.

$2,000,000	General Aggregate
$2,000,000	Products/Completed Operations Aggregate
$1,000,000	Each Occurrence
$1,000,000	Personal and Advertising Injury Limit

C. COMMERCIAL AUTOMOBILE LIABILITY

$1,000,000 Combined Single Limit - Any Auto

D. PROFESSIONAL LIABILITY

$1,000,000 Claims Made

Contractor shall provide evidence of continuation or renewal of Professional Liability Insurance for a period of two (2) years following termination of the Agreement.

E. POLLUTION LIABILITY INSURANCE

$1,000,000 Claims Made

Contractor shall provide evidence of continuation or renewal of Pollution Liability Insurance for a period of two (2) years following termination of the Agreement.

F. NETWORK SECURITY & PRIVACY LIABILITY (CYBER)

$1,000,000 Claims Made
$3,000,000 Aggregate Limit

Contractor shall provide evidence of continuation or renewal of Network Security & Privacy Liability Insurance for a period of two (2) years following termination of the Agreement.

II. ADDITIONAL INSURANCE REQUIREMENTS.

A. The Contractor's General Liability policy shall be endorsed, specifically or generally, to include the following as Additional Insured:

UNION COUNTY, ITS OFFICERS, AGENTS AND EMPLOYEES ARE INCLUDED AS ADDITIONAL INSURED WITH RESPECT TO THE GENERAL LIABILITY INSURANCE POLICY.

B. Before commencement of any work or event, Contractor shall provide a Certificate of Insurance in satisfactory form as evidence of the insurances required above.

C. Contractor shall have no right of recovery or subrogation against Union County (including its officers, agents and employees).

D. It is the intention of the parties that the insurance policies afforded by Contractor shall protect both parties and be primary and non-contributory coverage for any and all losses covered by the above-described insurance.

E. Union County shall have no liability with respect to Contractor's personal property whether insured or not insured. Any deductible or self-insured retention is the sole responsibility of Contractor.

F. Notwithstanding the notification requirements of the Insurer, Contractor hereby agrees to notify County's Risk Manager at 500 North Main Street, Monroe, NC 28112, within two (2) days of the cancellation or substantive change of any insurance policy set out herein. Union, in its sole discretion, may deem failure to provide such notice as a breach of this Agreement.

G. The Certificate of Insurance should note in the Description of Operations the following:

Department: _____
Contract #: _____

H. Insurance procured by Contractor shall not reduce nor limit Contractor's contractual obligation to indemnify, save harmless and defend Union County for claims made or suits brought which result from or are in connection with the performance of this Agreement.

I. Certificate Holder shall be listed as follows:

Union County
Attention: Risk Manager
500 North Main Street
Monroe, NC 28112

J. If Contractor is authorized to assign or subcontract any of its rights or duties hereunder and in fact does so, Contractor shall ensure that the assignee or subcontractor satisfies all requirements of this Agreement, including, but not limited to, maintenance of the required insurances coverage and provision of certificate(s) of insurance and additional insured endorsement(s), in proper form prior to commencement of services.

UNIONCOUNTY
north carolina

Invitation for Bid No. 2026-034

Yadkin River Water Treatment Plant Chemical

Ortho-Polyphosphate 40%

ADDENDUM No. 1

ISSUE DATE: January 21, 2026

Responding Offerors on this project are hereby notified that this Addendum shall be made a part of the above named RFP document.

The following items add to, modify, and/or clarify the RFP documents and shall have the full force and effect of the original Documents. This Addendum shall be acknowledged by the Offeror in the RFP document.

Delete/Add/Replace Section

1. **Add attachments:** COA and SDA files attached at the end of document.

Question/Answer Section

1. **Question:** What is the Current Price per Gallon Union County-Yadkin WTP is paying for its Otho-polyphosphate?

   Answer: $9.79

2. **Question:** Who is the current supplier of its liquid phosphate?

   Answer: Univar

3. **Question:** What type of Delivery is the Yadkin WTP receiving its Otho-polyphosphate?
   - How many gallons per tanker load?
   - Totes

   Answer: 3900 gallons per tanker load, and no totes.

4. **Question:** On Page 23 of the Bid Document: 10 – Appendix A – Price Form
   - "Additional Fees: Tote Deposits, etc. – Explain"
   - Is the Current Phosphate Vendor Charging Tote Deposits?
   - Will Yadkin WTP accept ONE-(1)-Way totes, i.e., your totes to keep?
   - Or will Yadkin WTP only accept RETURNABLE totes?

   Answer: No totes.

5. **Question:** I have a question regarding the Ortho Polyphosphate bid. What is the name of the product you are currently using? When you say ortho polyphosphate 40%, do you mean a total PO4 percent of 40?

   Answer: Please refer to attached COA.

6. **Question:** Did you take any tote deliveries in 2025 and if so, how many totes per delivery?

   Answer: No

   Attachments:

End of Addendum No. 1

CERTIFICATE OF ANALYSIS

Product: CARUS™ 8500	Lot Number: 17885 T
	Date of Manufacture: 17-Jul-2025

Parameter	Result	Units	Min	Max
Specific Gravity at @ 20°C	1.38		1.35	1.41
pH (1% Solution)	5.8		5.2	6.2

Parameter	Typical	Units	Min	Max
Total Phosphate	34.7	%	32.3	37.7
Orthophosphate	17.1	%	15.4	19.6

Analyst: R. Glenn

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Carus
315 5th Street
Peru, IL 61354
www.CarusLLC.com

By: Lori Setchell

Lori Setchell
Quality Control Manager
815-224-6842

SAFETY DATA SHEET

1. Identification

Product identifier	**CARUS™ 8500 Water Treatment Chemical**
Other means of identification	
SDS number	-
Recommended use	An effective corrosion inhibitor and sequesterant for use in potable and industrial water systems.
Recommended restrictions	None known.

Manufacturer/Importer/Supplier/Distributor information

Company name	CARUS LLC
Address	315 Fifth Street, Peru, IL 61354, USA
Telephone	+1 815 223-1500 - All other non-emergency inquiries about the product should be directed to the company
E-mail	salesmkt@carusllc.com
Website	www.carusllc.com
Contact person	Sr. Manager Global Corporate Product Stewardship, RCMS Coordinator
Emergency Telephone	For Hazardous Materials [or Dangerous Goods] Incidents ONLY (spill, leak, fire, exposure or accident), call CHEMTREC at CHEMTREC®, USA: 001 (800) 424-9300 CHEMTREC®, Mexico (Toll-Free - must be dialed from within country): 01-800-681-9531 CHEMTREC®, Other countries: 001 (703) 527-3887

2. Hazard(s) identification

Physical hazards	Not classified.
Health hazards	Not classified.
OSHA defined hazards	Not classified.
Label elements	
Hazard symbol	None.
Signal word	None.
Hazard statement	The mixture does not meet the criteria for classification.
Precautionary statement	
Prevention	Observe good industrial hygiene practices.
Response	Wash hands after handling.
Storage	Store away from incompatible materials.
Disposal	Dispose of waste and residues in accordance with local authority requirements.
Hazard(s) not otherwise classified (HNOC)	Not classified.
Supplemental information	None.

3. Composition/information on ingredients

Mixtures

The manufacturer lists no ingredients as hazardous to health according to OSHA 29 CFR 1910.1200.

Composition comments	The components are not hazardous or are below required disclosure limits.

4. First-aid measures

Inhalation	Move to fresh air. Call a physician if symptoms develop or persist.
Skin contact	Wash off with soap and water. Get medical attention if irritation develops and persists.
Eye contact	Rinse with water. Get medical attention if irritation develops and persists.

Ingestion	Rinse mouth. Get medical attention if symptoms occur.
Most important symptoms/effects, acute and delayed	Direct contact with eyes may cause temporary irritation.
Indication of immediate medical attention and special treatment needed	Treat symptomatically.
General information	Ensure that medical personnel are aware of the material(s) involved, and take precautions to protect themselves.

5. Fire-fighting measures

Suitable extinguishing media	Use fire-extinguishing media appropriate for surrounding materials.
Unsuitable extinguishing media	None known.
Specific hazards arising from the chemical	During fire, gases hazardous to health may be formed such as: Phosphorus Oxides (PxOy).
Special protective equipment and precautions for firefighters	Self-contained breathing apparatus and full protective clothing must be worn in case of fire. Selection of respiratory protection for firefighting: follow the general fire precautions indicated in the workplace.
Fire fighting equipment/instructions	In case of fire and/or explosion do not breathe fumes. Move containers from fire area if you can do so without risk.

6. Accidental release measures

Personal precautions, protective equipment and emergency procedures	Keep unnecessary personnel away. For personal protection, see section 8 of the SDS.
Methods and materials for containment and cleaning up	Large Spills: Stop the flow of material, if this is without risk. Dike the spilled material, where this is possible. Absorb in vermiculite, dry sand or earth and place into containers. Following product recovery, flush area with water. Small Spills: Wipe up with absorbent material (e.g. cloth, fleece). Clean surface thoroughly to remove residual contamination. Never return spills in original containers for re-use. For waste disposal, see section 13 of the SDS.
Environmental precautions	Prevent further leakage or spillage if safe to do so.

7. Handling and storage

Precautions for safe handling	Avoid inhalation and contact with skin and eyes. Wear appropriate personal protective equipment (See Section 8). Wash hands thoroughly after handling. Observe good industrial hygiene practices.
Conditions for safe storage, including any incompatibilities	Store in original tightly closed container. Store away from incompatible materials (See Section 10).

8. Exposure controls/personal protection

Occupational exposure limits	No exposure limits noted for ingredient(s).
Biological limit values	No biological exposure limits noted for the ingredient(s).
Appropriate engineering controls	General ventilation normally adequate.

Individual protection measures, such as personal protective equipment

Eye/face protection	If contact is likely, safety glasses with side shields are recommended.
Skin protection	
Hand protection	For prolonged or repeated skin contact use suitable protective gloves. Suitable gloves can be recommended by the glove supplier.
Skin protection	
Other	Wear suitable protective clothing.
Respiratory protection	In case of inadequate ventilation or risk of inhalation of vapors, use suitable respiratory equipment.
Thermal hazards	Wear appropriate thermal protective clothing, when necessary.
General hygiene considerations	Always observe good personal hygiene measures, such as washing after handling the material and before eating, drinking, and/or smoking. Routinely wash work clothing and protective equipment to remove contaminants.

9. Physical and chemical properties

Appearance	Colorless solution.
Physical state	Liquid.
Form	Liquid.
Color	Colorless.
Odor	None.
Odor threshold	Not applicable.
pH	5.7±0.5
Melting point/freezing point	< 32 °F (< 0 °C)
Initial boiling point and boiling range	Not available.
Flash point	Not available.
Evaporation rate	Not available.
Flammability (solid, gas)	Not available.
Upper/lower flammability or explosive limits	
Explosive limit - lower (%)	Not applicable.
Explosive limit - upper (%)	Not applicable.
Vapor pressure	Not available.
Vapor density	Not available.
Relative density	1.38±0.03 at 25°C
Solubility(ies)	
Solubility (water)	Completely soluble.
Partition coefficient (n-octanol/water)	Not applicable for mixtures.
Auto-ignition temperature	Not applicable.
Decomposition temperature	Not available.
Viscosity	Not available.
Other information	
Flammability	Not combustible.
Flash point class	Not applicable.
Particle size	Not applicable for liquid.

10. Stability and reactivity

Reactivity	The product is stable and non-reactive under normal conditions of use, storage and transport.
Chemical stability	Material is stable under normal conditions.
Possibility of hazardous reactions	Hazardous polymerization will not occur.
Conditions to avoid	Contact with incompatible materials.
Incompatible materials	Strong oxidizing agents. Strong acids. Strong bases.
Hazardous decomposition products	No hazardous decomposition products are known.

11. Toxicological information

Information on likely routes of exposure

Inhalation	In high concentrations, vapors may be irritating to the respiratory system.
Skin contact	Prolonged or repeated skin contact may cause irritation.
Eye contact	May cause eye irritation on direct contact.
Ingestion	May cause discomfort if swallowed.
Symptoms related to the physical, chemical and toxicological characteristics	Direct contact with eyes may cause temporary irritation.

Information on toxicological effects

Acute toxicity	Not expected to be acutely toxic.
Skin corrosion/irritation	Prolonged contact may cause dryness of the skin.
Serious eye damage/eye irritation	Direct contact with eyes may cause temporary irritation.

Respiratory or skin sensitization

Respiratory sensitization	No sensitizing effects known.
Skin sensitization	Not a skin sensitizer.

Germ cell mutagenicity	No data available to indicate product or any components present at greater than 0.1% are mutagenic or genotoxic. Not classified.
Carcinogenicity	Not classified. This product is not considered to be a carcinogen by IARC, ACGIH, NTP, or OSHA.

IARC Monographs. Overall Evaluation of Carcinogenicity

Not listed.

NTP Report on Carcinogens

Not listed.

OSHA Specifically Regulated Substances (29 CFR 1910.1001-1053)

Not listed.

Reproductive toxicity	Not classified.
Specific target organ toxicity - single exposure	No data available.
Specific target organ toxicity - repeated exposure	No data available.
Aspiration hazard	Not classified.

12. Ecological information

Ecotoxicity	The product is not classified as environmentally hazardous. However, this does not exclude the possibility that large or frequent spills can have a harmful or damaging effect on the environment.
Persistence and degradability	The product is not expected to be readily biodegradable.
Bioaccumulative potential	No data available for this product.
Mobility in soil	The product is soluble in water.
Other adverse effects	No other adverse environmental effects (e.g. ozone depletion, photochemical ozone creation potential, endocrine disruption, global warming potential) are expected from this component.

13. Disposal considerations

Disposal instructions	Collect and reclaim or dispose in sealed containers at licensed waste disposal site.
Local disposal regulations	Dispose in accordance with all applicable regulations.
Hazardous waste code	The waste code should be assigned in discussion between the user, the producer and the waste disposal company.
Waste from residues / unused products	Dispose in accordance with local regulations.
Contaminated packaging	Empty containers should be taken to an approved waste handling site for recycling or disposal.

14. Transport information

DOT

Not regulated as dangerous goods.

IATA

Not regulated as dangerous goods.

IMDG

Not regulated as dangerous goods.

Transport in bulk according to Annex II of MARPOL 73/78 and the IBC Code	Not available.

15. Regulatory information

US federal regulations	This product is not known to be a "Hazardous Chemical" as defined by the OSHA Hazard Communication Standard, 29 CFR 1910.1200.

TSCA Section 12(b) Export Notification (40 CFR 707, Subpt. D)

Not regulated.

CERCLA Hazardous Substance List (40 CFR 302.4)

Not listed.

SARA 304 Emergency release notification

Not regulated.

OSHA Specifically Regulated Substances (29 CFR 1910.1001-1053)

Not listed.

Toxic Substances Control Act (TSCA) All components of the mixture on the TSCA 8(b) inventory are designated "active".

Superfund Amendments and Reauthorization Act of 1986 (SARA)

SARA 302 Extremely hazardous substance

Not listed.

SARA 311/312 Hazardous chemical No

SARA 313 (TRI reporting)

Not regulated.

Other federal regulations

Clean Air Act (CAA) Section 112 Hazardous Air Pollutants (HAPs) List

Not regulated.

Clean Air Act (CAA) Section 112(r) Accidental Release Prevention (40 CFR 68.130)

Not regulated.

Safe Drinking Water Act (SDWA) Not regulated.

US state regulations

US. Massachusetts RTK - Substance List

Not regulated.

US. New Jersey Worker and Community Right-to-Know Act

Not listed.

US. Pennsylvania Worker and Community Right-to-Know Law

Not listed.

US. Rhode Island RTK

Not regulated.

California Proposition 65

California Safe Drinking Water and Toxic Enforcement Act of 1986 (Proposition 65): This material is not known to contain any chemicals currently listed as carcinogens or reproductive toxins. For more information go to www.P65Warnings.ca.gov.

International Inventories

Country(s) or region	Inventory name	On inventory (yes/no)*
Australia	Australian Inventory of Industrial Chemicals (AICIS)	Yes
Canada	Domestic Substances List (DSL)	Yes
Canada	Non-Domestic Substances List (NDSL)	No
China	Inventory of Existing Chemical Substances in China (IECSC)	Yes
Europe	European Inventory of Existing Commercial Chemical Substances (EINECS)	Yes
Europe	European List of Notified Chemical Substances (ELINCS)	No
Japan	Inventory of Existing and New Chemical Substances (ENCS)	Yes
Korea	Existing Chemicals List (ECL)	Yes
New Zealand	New Zealand Inventory	Yes
Philippines	Philippine Inventory of Chemicals and Chemical Substances (PICCS)	Yes
Taiwan	Taiwan Chemical Substance Inventory (TCSI)	Yes

Country(s) or region	Inventory name	On inventory (yes/no)*
United States & Puerto Rico	Toxic Substances Control Act (TSCA) Inventory	Yes

*A "Yes" indicates that all components of this product comply with the inventory requirements administered by the governing country(s)
A "No" indicates that one or more components of the product are not listed or exempt from listing on the inventory administered by the governing country(s).

16. Other information, including date of preparation or last revision

Issue date 24-July-2014

Revision date 19-April-2023

Version # 02

HMIS® ratings
Health: 1
Flammability: 0
Physical hazard: 0
Personal protection: B

NFPA ratings



References HSDB® - Hazardous Substances Data Bank

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Invitation for Bid No. 2026-034

Yadkin River Water Treatment Plant Chemical Ortho-Polyphosphate 40%

ADDENDUM No. 2

ISSUE DATE: January 23, 2026

Responding Offerors on this project are hereby notified that this Addendum shall be made a part of the above named RFP document.

The following items add to, modify, and/or clarify the RFP documents and shall have the full force and effect of the original Documents. This Addendum shall be acknowledged by the Offeror in the RFP document.

Delete/Add/Replace Section

1. **Add attachments:** COA and SDA files attached at the end of document.

2. **Section 4.8 Bidders Responsibilities**

   Delete: Third Paragraph: Bidder References.

   ~~Bidder References: The bidder must provide a minimum of three client references that includes the installation of a truck scale system of the same manufacturer and model at a Landfill or Transfer Station within their respective service area within the last two years. Union County has the right to contact these references to determine customer satisfaction of product, construction and maintenance of the proposed truck scales.~~

3. **Section 8.3 Award Procedures**

   Delete: The County shall have a period of ~~**90 days**~~ after opening of bids in which to award the contract

   Replace with: The County shall have a period of **120 days** after opening of bids in which to award the contract.

Question/Answer Section

1. **Question:** What is the Current Price per Gallon Union County-Yadkin WTP is paying for its Otho-polyphosphate?

   Answer: $9.79

2. **Question:** Who is the current supplier of its liquid phosphate?

   Answer: Univar

3. **Question:** What type of Delivery is the Yadkin WTP receiving its Otho-polyphosphate?
   - How many gallons per tanker load?
   - Totes

   Answer: 3900 gallons per tanker load, and no totes.

4. **Question:** On Page 23 of the Bid Document: 10 – Appendix A – Price Form
    - "Additional Fees: Tote Deposits, etc. – Explain"
    - Is the Current Phosphate Vendor Charging Tote Deposits?
    - Will Yadkin WTP accept ONE-(1)-Way totes, i.e., your totes to keep?
    - Or will Yadkin WTP only accept RETURNABLE totes?

    Answer: No totes.

5. **Question:** I have a question regarding the Ortho Polyphosphate bid. What is the name of the product you are currently using? When you say ortho polyphosphate 40%, do you mean a total PO4 percent of 40?

    Answer: Please refer to attached COA.

6. **Question:** Did you take any tote deliveries in 2025 and if so, how many totes per delivery?

    Answer: No

Attachments:

End of Addendum No. 2

CERTIFICATE OF ANALYSIS

Product: CARUS™ 8500	Lot Number: 17885 T
	Date of Manufacture: 17-Jul-2025

Parameter	Result	Units	Min	Max
Specific Gravity at @ 20°C	1.38		1.35	1.41
pH (1% Solution)	5.8		5.2	6.2

Parameter	Typical	Units	Min	Max
Total Phosphate	34.7	%	32.3	37.7
Orthophosphate	17.1	%	15.4	19.6

Analyst: R. Glenn

RESPONSIBLE CARE™
Driving Safety & Sustainability

Carus
315 5th Street
Peru, IL 61354
www.CarusLLC.com

By: Lori Setchell

Lori Setchell
Quality Control Manager
815-224-6842

SAFETY DATA SHEET

1. Identification

Product identifier **CARUS™ 8500 Water Treatment Chemical**

Other means of identification

SDS number -

Recommended use An effective corrosion inhibitor and sequesterant for use in potable and industrial water systems.

Recommended restrictions None known.

Manufacturer/Importer/Supplier/Distributor information

Company name CARUS LLC

Address 315 Fifth Street,
Peru, IL 61354, USA

Telephone +1 815 223-1500 - All other non-emergency inquiries about the product should be directed to the company

E-mail salesmkt@carusllc.com

Website www.carusllc.com

Contact person Sr. Manager Global Corporate Product Stewardship, RCMS Coordinator

Emergency Telephone For Hazardous Materials [or Dangerous Goods] Incidents ONLY
(spill, leak, fire, exposure or accident), call CHEMTREC at
CHEMTREC®, USA: 001 (800) 424-9300
CHEMTREC®, Mexico (Toll-Free - must be dialed from within country): 01-800-681-9531
CHEMTREC®, Other countries: 001 (703) 527-3887

2. Hazard(s) identification

Physical hazards Not classified.

Health hazards Not classified.

OSHA defined hazards Not classified.

Label elements

Hazard symbol None.

Signal word None.

Hazard statement The mixture does not meet the criteria for classification.

Precautionary statement

Prevention Observe good industrial hygiene practices.

Response Wash hands after handling.

Storage Store away from incompatible materials.

Disposal Dispose of waste and residues in accordance with local authority requirements.

Hazard(s) not otherwise classified (HNOC) Not classified.

Supplemental information None.

3. Composition/information on ingredients

Mixtures

The manufacturer lists no ingredients as hazardous to health according to OSHA 29 CFR 1910.1200.

Composition comments The components are not hazardous or are below required disclosure limits.

4. First-aid measures

Inhalation Move to fresh air. Call a physician if symptoms develop or persist.

Skin contact Wash off with soap and water. Get medical attention if irritation develops and persists.

Eye contact Rinse with water. Get medical attention if irritation develops and persists.

Ingestion	Rinse mouth. Get medical attention if symptoms occur.
Most important symptoms/effects, acute and delayed	Direct contact with eyes may cause temporary irritation.
Indication of immediate medical attention and special treatment needed	Treat symptomatically.
General information	Ensure that medical personnel are aware of the material(s) involved, and take precautions to protect themselves.

5. Fire-fighting measures

Suitable extinguishing media	Use fire-extinguishing media appropriate for surrounding materials.
Unsuitable extinguishing media	None known.
Specific hazards arising from the chemical	During fire, gases hazardous to health may be formed such as: Phosphorus Oxides (PxOy).
Special protective equipment and precautions for firefighters	Self-contained breathing apparatus and full protective clothing must be worn in case of fire. Selection of respiratory protection for firefighting: follow the general fire precautions indicated in the workplace.
Fire fighting equipment/instructions	In case of fire and/or explosion do not breathe fumes. Move containers from fire area if you can do so without risk.

6. Accidental release measures

Personal precautions, protective equipment and emergency procedures	Keep unnecessary personnel away. For personal protection, see section 8 of the SDS.
Methods and materials for containment and cleaning up	Large Spills: Stop the flow of material, if this is without risk. Dike the spilled material, where this is possible. Absorb in vermiculite, dry sand or earth and place into containers. Following product recovery, flush area with water. Small Spills: Wipe up with absorbent material (e.g. cloth, fleece). Clean surface thoroughly to remove residual contamination. Never return spills in original containers for re-use. For waste disposal, see section 13 of the SDS.
Environmental precautions	Prevent further leakage or spillage if safe to do so.

7. Handling and storage

Precautions for safe handling	Avoid inhalation and contact with skin and eyes. Wear appropriate personal protective equipment (See Section 8). Wash hands thoroughly after handling. Observe good industrial hygiene practices.
Conditions for safe storage, including any incompatibilities	Store in original tightly closed container. Store away from incompatible materials (See Section 10).

8. Exposure controls/personal protection

Occupational exposure limits	No exposure limits noted for ingredient(s).
Biological limit values	No biological exposure limits noted for the ingredient(s).
Appropriate engineering controls	General ventilation normally adequate.

Individual protection measures, such as personal protective equipment

Eye/face protection	If contact is likely, safety glasses with side shields are recommended.
Skin protection	
Hand protection	For prolonged or repeated skin contact use suitable protective gloves. Suitable gloves can be recommended by the glove supplier.
Skin protection	
Other	Wear suitable protective clothing.
Respiratory protection	In case of inadequate ventilation or risk of inhalation of vapors, use suitable respiratory equipment.
Thermal hazards	Wear appropriate thermal protective clothing, when necessary.
General hygiene considerations	Always observe good personal hygiene measures, such as washing after handling the material and before eating, drinking, and/or smoking. Routinely wash work clothing and protective equipment to remove contaminants.

9. Physical and chemical properties

Appearance	Colorless solution.
Physical state	Liquid.
Form	Liquid.
Color	Colorless.
Odor	None.
Odor threshold	Not applicable.
pH	5.7±0.5
Melting point/freezing point	< 32 °F (< 0 °C)
Initial boiling point and boiling range	Not available.
Flash point	Not available.
Evaporation rate	Not available.
Flammability (solid, gas)	Not available.
Upper/lower flammability or explosive limits	
Explosive limit - lower (%)	Not applicable.
Explosive limit - upper (%)	Not applicable.
Vapor pressure	Not available.
Vapor density	Not available.
Relative density	1.38±0.03 at 25°C
Solubility(ies)	
Solubility (water)	Completely soluble.
Partition coefficient (n-octanol/water)	Not applicable for mixtures.
Auto-ignition temperature	Not applicable.
Decomposition temperature	Not available.
Viscosity	Not available.
Other information	
Flammability	Not combustible.
Flash point class	Not applicable.
Particle size	Not applicable for liquid.

10. Stability and reactivity

Reactivity	The product is stable and non-reactive under normal conditions of use, storage and transport.
Chemical stability	Material is stable under normal conditions.
Possibility of hazardous reactions	Hazardous polymerization will not occur.
Conditions to avoid	Contact with incompatible materials.
Incompatible materials	Strong oxidizing agents. Strong acids. Strong bases.
Hazardous decomposition products	No hazardous decomposition products are known.

11. Toxicological information

Information on likely routes of exposure

Inhalation	In high concentrations, vapors may be irritating to the respiratory system.
Skin contact	Prolonged or repeated skin contact may cause irritation.
Eye contact	May cause eye irritation on direct contact.
Ingestion	May cause discomfort if swallowed.
Symptoms related to the physical, chemical and toxicological characteristics	Direct contact with eyes may cause temporary irritation.

Information on toxicological effects

Acute toxicity	Not expected to be acutely toxic.
Skin corrosion/irritation	Prolonged contact may cause dryness of the skin.
Serious eye damage/eye irritation	Direct contact with eyes may cause temporary irritation.
Respiratory or skin sensitization	
Respiratory sensitization	No sensitizing effects known.
Skin sensitization	Not a skin sensitizer.
Germ cell mutagenicity	No data available to indicate product or any components present at greater than 0.1% are mutagenic or genotoxic. Not classified.
Carcinogenicity	Not classified. This product is not considered to be a carcinogen by IARC, ACGIH, NTP, or OSHA.

IARC Monographs. Overall Evaluation of Carcinogenicity

Not listed.

NTP Report on Carcinogens

Not listed.

OSHA Specifically Regulated Substances (29 CFR 1910.1001-1053)

Not listed.

Reproductive toxicity	Not classified.
Specific target organ toxicity - single exposure	No data available.
Specific target organ toxicity - repeated exposure	No data available.
Aspiration hazard	Not classified.

12. Ecological information

Ecotoxicity	The product is not classified as environmentally hazardous. However, this does not exclude the possibility that large or frequent spills can have a harmful or damaging effect on the environment.
Persistence and degradability	The product is not expected to be readily biodegradable.
Bioaccumulative potential	No data available for this product.
Mobility in soil	The product is soluble in water.
Other adverse effects	No other adverse environmental effects (e.g. ozone depletion, photochemical ozone creation potential, endocrine disruption, global warming potential) are expected from this component.

13. Disposal considerations

Disposal instructions	Collect and reclaim or dispose in sealed containers at licensed waste disposal site.
Local disposal regulations	Dispose in accordance with all applicable regulations.
Hazardous waste code	The waste code should be assigned in discussion between the user, the producer and the waste disposal company.
Waste from residues / unused products	Dispose in accordance with local regulations.
Contaminated packaging	Empty containers should be taken to an approved waste handling site for recycling or disposal.

14. Transport information

DOT

Not regulated as dangerous goods.

IATA

Not regulated as dangerous goods.

IMDG

Not regulated as dangerous goods.

Transport in bulk according to Annex II of MARPOL 73/78 and the IBC Code	Not available.

15. Regulatory information

US federal regulations	This product is not known to be a "Hazardous Chemical" as defined by the OSHA Hazard Communication Standard, 29 CFR 1910.1200.

TSCA Section 12(b) Export Notification (40 CFR 707, Subpt. D)

Not regulated.

CERCLA Hazardous Substance List (40 CFR 302.4)

Not listed.

SARA 304 Emergency release notification

Not regulated.

OSHA Specifically Regulated Substances (29 CFR 1910.1001-1053)

Not listed.

Toxic Substances Control Act (TSCA) All components of the mixture on the TSCA 8(b) inventory are designated "active".

Superfund Amendments and Reauthorization Act of 1986 (SARA)

SARA 302 Extremely hazardous substance

Not listed.

SARA 311/312 Hazardous chemical No

SARA 313 (TRI reporting)

Not regulated.

Other federal regulations

Clean Air Act (CAA) Section 112 Hazardous Air Pollutants (HAPs) List

Not regulated.

Clean Air Act (CAA) Section 112(r) Accidental Release Prevention (40 CFR 68.130)

Not regulated.

Safe Drinking Water Act (SDWA) Not regulated.

US state regulations

US. Massachusetts RTK - Substance List

Not regulated.

US. New Jersey Worker and Community Right-to-Know Act

Not listed.

US. Pennsylvania Worker and Community Right-to-Know Law

Not listed.

US. Rhode Island RTK

Not regulated.

California Proposition 65

California Safe Drinking Water and Toxic Enforcement Act of 1986 (Proposition 65): This material is not known to contain any chemicals currently listed as carcinogens or reproductive toxins. For more information go to www.P65Warnings.ca.gov.

International Inventories

Country(s) or region	Inventory name	On inventory (yes/no)*
Australia	Australian Inventory of Industrial Chemicals (AICIS)	Yes
Canada	Domestic Substances List (DSL)	Yes
Canada	Non-Domestic Substances List (NDSL)	No
China	Inventory of Existing Chemical Substances in China (IECSC)	Yes
Europe	European Inventory of Existing Commercial Chemical Substances (EINECS)	Yes
Europe	European List of Notified Chemical Substances (ELINCS)	No
Japan	Inventory of Existing and New Chemical Substances (ENCS)	Yes
Korea	Existing Chemicals List (ECL)	Yes
New Zealand	New Zealand Inventory	Yes
Philippines	Philippine Inventory of Chemicals and Chemical Substances (PICCS)	Yes
Taiwan	Taiwan Chemical Substance Inventory (TCSI)	Yes

Country(s) or region	Inventory name	On inventory (yes/no)*
United States & Puerto Rico	Toxic Substances Control Act (TSCA) Inventory	Yes

*A "Yes" indicates that all components of this product comply with the inventory requirements administered by the governing country(s)
A "No" indicates that one or more components of the product are not listed or exempt from listing on the inventory administered by the governing country(s).

16. Other information, including date of preparation or last revision

Issue date 24-July-2014

Revision date 19-April-2023

Version # 02

HMIS® ratings
Health: 1
Flammability: 0
Physical hazard: 0
Personal protection: B

NFPA ratings



References HSDB® - Hazardous Substances Data Bank

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UNIONCOUNTY
north carolina

Invitation for Bid No. 2026-034

Yadkin River Water Treatment Plant Chemical

Ortho-Polyphosphate 40%

ADDENDUM No. 3

ISSUE DATE: January 29, 2026

Responding Offerors on this project are hereby notified that this Addendum shall be made a part of the above named RFP document.

The following items add to, modify, and/or clarify the RFP documents and shall have the full force and effect of the original Documents. This Addendum shall be acknowledged by the Offeror in the RFP document.

Delete/Add/Replace Section

1. **Add to this section:** Chemical Specification: This product should contain approximately 27% Total Phosphate and 13% Orthophosphate.

   Information to be added to section listed above:
   The ortho/polyphosphate blend shall consist of 50% polyphosphate (±1%) and 50% orthophosphate (±1%) in its neat form.
   The polyphosphate concentration shall be 18% (±1%) as PO_4.
   The orthophosphate concentration shall be 18% (±1%) as PO_4.
   The material shall have a minimum total phosphate activity of 35% as PO_4.

End of Addendum No. 3

UNION COUNTY
north carolina

Memorandum

To: Corey Brooks, Director of Procurement & Contract Management

CC: Juan Rodriguez-Cruz, Procurement Specialist

From: Brian Jackson, Water Treatment Superintendent

Date: 3/02/26

Re: Recommendation to enter into Contract IFB 2026-034 Yadkin River Water Treatment Plant Ortho-Polyphosphate 40%

Bids were received for the above referenced project on 02/06/26.

Bids for the project were received from:

- Shannon Chemical Corp.
- Sterling Water Technologies
- Univar Solutions USA

The Bids were examined for discrepancies. No bid discrepancies were noted. Sterling Water Technologies was the lowest bidder but made exceptions to delivery requirements in Section 7.8. Therefore, Shannon Chemical is the lowest responsive, responsible bidder for Ortho-Polyphosphate 40% at a price of $8.07 per gallon.

As such, it is Union County Water's recommendation that the County proceed with awarding a contract to Shannon Chemical for supplying the Yadkin River Water Treatment Plant with Ortho-Polyphosphate 40%. The award of the contract is contingent upon successful completion of review and required approvals.

File #: 26-216 **Agenda Date:** 4/20/2026

TITLE:

Contract - Backwash Basin Sludge Removal at the Yadkin River Water Treatment Plant.

INFORMATION CONTACT:

Christopher Clark, Union County Water, Water & Wastewater Division Director, 980-240-9942

ACTION REQUESTED:

Authorize the County Manager to 1) negotiate and execute an agreement substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The Procurement Department partnered with Union County Water to issue Request for Proposals #2026-039 Yadkin Water River Treatment Plant Backwash Basin Sludge Removal. On December 19, 2025, four proposals were received and reviewed by an evaluation team in accordance with applicable evaluation criteria for this project. As a result, the team requests approval to enter into a contract with the top scoring/ranked preferred offeror, Bio-Nomic Services, Inc., to provide sludge removal services. This contract has an initial term of two years with three, one-year renewal options at the sole discretion of the County and is subject to annual budget appropriation.

FINANCIAL IMPACT:

The anticipated annual cost for this service is $385,000.00. Since this contract contains an initial two-year agreement with three one-year renewal options, a total of $1,925,000.000 is estimated to be spent. Funding is available in the adopted FY2026 budget with future expenditures subject to annual BOCC budget appropriation.

STATE OF NORTH CAROLINA

AGREEMENT

COUNTY OF UNION

THIS AGREEMENT is made and entered into as of _____, by and between UNION COUNTY, a political subdivision of the State of North Carolina, whose address is 500 North Main Street, Monroe, NC 28112, hereinafter "Union," and BIO-NOMIC SERVICES, INC., an Illinois corporation authorized to do business in the State of North Carolina, whose address is 530 Woodlawn Street, Belmont, North Carolina 28012, hereinafter "Contractor."

W I T N E S S E T H

WHEREAS, Union desires that Contractor perform certain sludge removal services for the backwash basins at the Yadkin River Water Treatment Plant; and

WHEREAS, Contractor is willing to perform such services as described in this Agreement.

NOW, THEREFORE, in consideration of the mutual covenants and agreements hereinafter set forth, the parties hereto do each contract and agree with the other as follows:

1. SERVICES PERFORMED. Contractor agrees to perform the services as set forth in the attached Request For Proposal #2026-029, "Yadkin River Water Treatment Plant Backwash Basin Sludge Removal," as modified by Addendum No. 1 dated December 3, 2025, and Addendum No. 2 dated December 10, 2025 which is incorporated herein by reference (hereinafter the "Services"), in accordance with the terms of this Agreement.

2. FEE AND PAYMENT SCHEDULE. Each time Union requests Services from the Contractor, Union shall pay Contractor $324.90 per dewatered filtered cake ton disposed and the flat fees of $30,060.00 for preparation & mobilization and $27,050.00 for demobilization. Contractor shall invoice Union on a monthly basis for Services performed during the previous month, or upon such other schedule as may be agreed upon by the parties. Payment is due within thirty (30) days of receipt of an accurate invoice by Union's Finance Division. All payments shall be conditioned upon appropriation by the Union County Board of Commissioners of sufficient funds for each request for services.

3. TERM AND TERMINATION. The Effective Date is the date of mutual execution of this Agreement. This Agreement shall have a term of two (2) years (the "Initial Term"). Upon completion of the Initial Term, Union may, in its sole discretion, elect to renew this Agreement for up to three (3) additional one-year terms, each a "Renewal Term," upon written notice to the Contractor. Union may terminate this Agreement at any time, without cause, upon provision of ten (10) days' written notice to Contractor. In the event of termination without cause, Contractor shall be paid for services performed to the date of notification of termination by Union.

4. OWNERSHIP OF DOCUMENTS. All deliverables and any other contract documents prepared by Contractor, or any subcontractors or subconsultants under the terms of this Agreement ("the Documents"), shall be the property of Union. Contractor further acknowledges that Union is subject to Chapter 132 of the North Carolina General Statutes, the Public Records Act (the "Act"), and that this Agreement, as well as any of the Documents as defined herein, shall be a public record as

defined in such Act, and as such, will be open to public disclosure and copying.

5. INSURANCE. The attached Exhibit A, Insurance Requirements, is incorporated herein by reference.

6. INDEMNIFICATION. Contractor agrees to protect, defend, indemnify and hold Union, its officers, employees and agents free and harmless from and against any and all losses, penalties, damages, settlements, costs, charges, professional fees or other expenses or liabilities of every kind and character arising out of or relating to any and all claims, liens, demands, obligations, actions, proceedings, or causes of action of every kind in connection with or arising out of this Agreement and/or the performance hereof that are due, in whole or in part, to the negligence of Contractor, its officers, employees, subcontractors or agents. Contractor further agrees to investigate, handle, respond to, provide defense for, and defend the same at its sole expense and agrees to bear all other costs and expenses related thereto.

7. DECLARATION BY CONTRACTOR. Contractor declares that Contractor has complied with all federal, state and local laws regarding the location and operation of Contractor's business and regarding business permits, certificates, and licenses that may be required to carry out the work to be performed under this Agreement.

8. FEDERAL, STATE, AND LOCAL TAXES. Neither federal, nor state, nor local income tax nor payroll tax of any kind shall be withheld or paid by Union on behalf of Contractor or the employees of Contractor. Contractor shall not be treated as an employee with respect to the services performed hereunder for federal or state tax purposes.

9. NOTICE TO CONTRACTOR REGARDING ITS TAX DUTIES AND LIABILITIES. Contractor understands that Contractor is responsible to pay, according to law, Contractor's income tax. If Contractor is not a corporation, Contractor further understands that Contractor may be liable for self-employment (social security) tax, to be paid by Contractor according to law.

10. FRINGE BENEFITS. Because Contractor is engaged in Contractor's own independently established business, Contractor is not eligible for, and shall not participate in, any employee pension, health or other fringe benefit plan of Union.

11. UNION NOT RESPONSIBLE FOR WORKERS' COMPENSATION. No workers' compensation insurance shall be obtained by Union concerning Contractor or the employees of Contractor. Contractor shall comply with the workers' compensation law concerning Contractor and the employees of Contractor.

12. NO AUTHORITY TO BIND UNION. Contractor has no authority to enter into contracts or agreements on behalf of Union. This Agreement does not create a partnership or any form of agency between the parties.

13. ASSIGNMENT. Neither Union nor Contractor shall assign, sublet or transfer any rights under or interest in this Agreement (including, but without limitation, monies that may become due or monies that are due) without the written consent of the other, except to the extent that any assignment, subletting or transfer is mandated by law or the effect of this limitation may be restricted by law. Unless specifically stated to the contrary in any written consent to assignment, no assignment shall release or discharge the assignor from any duty or responsibility under this Agreement.

14. NON-WAIVER. The failure of either party to exercise any of its rights under this agreement for a breach thereof shall not be deemed to be a waiver of such rights or a waiver of any subsequent breach.

15. HOW NOTICES SHALL BE GIVEN. Any notice given in connection with this agreement shall be given in writing and shall be delivered either by hand to the party or by certified mail, return receipt requested, to the party at the party's address stated herein. Any party may change its address stated herein by giving notice of the change in accordance with this paragraph.

16. APPLICABLE LAW AND JURISDICTION. This Agreement shall be construed and enforced in accordance with the laws of the State of North Carolina. The parties to this Agreement confer exclusive jurisdiction of all disputes arising hereunder upon the General Courts of Justice of Union County, North Carolina.

17. COMPLETE AGREEMENT. This Agreement contains the complete agreement of the parties regarding the terms and conditions of the Agreement, and there are no oral or written conditions, terms, warranties, understandings or other agreements pertaining thereto which have not been incorporated herein. This Agreement may be modified only by written instrument duly executed by both parties, or their respective successors in interest.

18. SEVERABILITY. The provisions hereof are severable, and should any provision be determined to be invalid, unlawful or otherwise null and void by any court of competent jurisdiction, the other provisions shall remain in full force and effect and shall not thereby be affected unless such ruling shall make further performance hereunder impossible or impose an unconscionable burden upon one of the parties.

19. AUTHORITY. Each party warrants that it has the corporate or other organizational power and authority to execute, deliver and perform this Agreement. Each party further warrants that the execution, delivery and performance by it of the Agreement has been duly authorized and approved by all requisite action of the party's management and appropriate governing body.

20. E-VERIFY. E-Verify is the federal program operated by the United States Department of Homeland Security and other federal agencies, or any successor or equivalent program, used to verify the work authorization of newly hired employees pursuant to federal law. Contractor shall ensure that Contractor and any subcontractor performing work under this Agreement: (i) uses E-Verify if required to do so by North Carolina law; and (ii) otherwise complies with the requirements of Article 2 of Chapter 64 of the North Carolina General Statutes. A breach of this provision by Contractor will be considered a breach of this Agreement, which entitles Union to terminate this Agreement, without penalty, upon notice to Contractor.

[*Signatures follow on the next page.*]

IN WITNESS WHEREOF, the parties hereto, acting under authority of their respective governing bodies, have hereunto set their hands and seals, and have caused this Agreement to be duly executed, this the day and year first above written.

UNION COUNTY

By: _____ (SEAL)
Brian W. Matthews, County Manager

BIO-NOMIC SERVICES, INC.

By: _____ (SEAL)

Approved as to Legal Form CGR

This instrument has been preaudited in the manner required by The Local Government Budget and Fiscal Control Act.

_____
Deputy Finance Officer

EXHIBIT A

Insurance Requirements

I. <u>BASIC INSURANCE REQUIREMENTS.</u> At Contractor's sole expense, Contractor shall procure and maintain the following minimum insurances with insurers authorized to do business in North Carolina and rated A-VII or better by A.M. Best, or as otherwise authorized by the Union County Risk Manager.

A. WORKERS' COMPENSATION
Statutory (coverage for three or more employees) limits covering all employees, including Employer's Liability with limits of:

$500,000	Each Accident
$500,000	Disease - Each Employee
$500,000	Disease - Policy Limit

B. COMMERCIAL GENERAL LIABILITY
Covering all operations involved in this Agreement.

$2,000,000	General Aggregate
$2,000,000	Products/Completed Operations Aggregate
$1,000,000	Each Occurrence
$1,000,000	Personal and Advertising Injury Limit

C. COMMERCIAL AUTOMOBILE LIABILITY

$1,000,000	Combined Single Limit - Any Auto

D. POLLUTION LIABILITY INSURANCE

$1,000,000	Claims Made

Contractor shall provide evidence of continuation or renewal of Pollution Liability Insurance for a period of two (2) years following termination of the Agreement.

II. <u>ADDITIONAL INSURANCE REQUIREMENTS.</u>

A. The Contractor's General Liability policy shall be endorsed, specifically or generally, to include the following as Additional Insured:

<u>UNION COUNTY, ITS OFFICERS, AGENTS AND EMPLOYEES ARE INCLUDED AS ADDITIONAL INSURED WITH RESPECT TO THE GENERAL LIABILITY INSURANCE POLICY.</u>

B. Before commencement of any work or event, Contractor shall provide a Certificate of Insurance in satisfactory form as evidence of the insurances required above.

C. Contractor shall have no right of recovery or subrogation against Union County (including its officers, agents and employees).

D. It is the intention of the parties that the insurance policies afforded by Contractor shall protect both parties and be primary and non-contributory coverage for any and all losses covered by the above-described insurance.

E. Union County shall have no liability with respect to Contractor's personal property whether insured or not insured. Any deductible or self-insured retention is the sole responsibility of Contractor.

F. Notwithstanding the notification requirements of the Insurer, Contractor hereby agrees to notify County's Risk Manager at 500 North Main Street, Monroe, NC 28112, within two (2) days of the cancellation or substantive change of any insurance policy set out herein. Union, in its sole discretion, may deem failure to provide such notice as a breach of this Agreement.

G. The Certificate of Insurance should note in the Description of Operations the following:

Department: Water
Contract #: 10155

H. Insurance procured by Contractor shall not reduce nor limit Contractor's contractual obligation to indemnify, save harmless and defend Union County for claims made or suits brought which result from or are in connection with the performance of this Agreement.

I. Certificate Holder shall be listed as follows:

Union County
Attention: Risk Manager
500 North Main Street
Monroe, NC 28112

J. If Contractor is authorized to assign or subcontract any of its rights or duties hereunder and in fact does so, Contractor shall ensure that the assignee or subcontractor satisfies all requirements of this Agreement, including, but not limited to, maintenance of the required insurances coverage and provision of certificate(s) of insurance and additional insured endorsement(s), in proper form prior to commencement of services.

Request for Proposals No. 2026-029
Yadkin River Water Treatment Plant Backwash Basin Sludge Removal

Due Date: **12/19/2025**
Time: 11:00 AM EST
Receipt Location: Electronic Submission (Refer to Section 2)
Union County Procurement and Contract Management Department
(Note: Follow the submittal instructions in Section 2.2 to electronically upload a proposal package.)

Non-Mandatory Pre-Proposal Conference and Site Visit. 12/02/2025 10:00AM EST. For the time and location, Refer to page 3 for details.

Procurement Contact:

Juan Rodriguez-Cruz
Procurement Specialist
704.283.3519
Juan.Rodriguez-Cruz@unioncountync.gov

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1 NOTICE OF ADVERTISEMENT

Union County, North Carolina
Request for Proposals No. 2026-029
Yadkin River Water Treatment Plant
Backwash Basin Sludge Removal

Electronic proposals will be received by the Union County's Procurement Department at the Union until **11:00 AM EST on 12/19/2025.** Late submittals will not be accepted.

Union County, North Carolina, through Union County Water, is soliciting proposals from experienced and qualified firms to provide Backwash basin sludge removal services.

Copies of the solicitation may be obtained from the locations listed below:

1. Download the Proposal Documents from the Union County website: https://www.unioncountync.gov/departments/bids-procurement/current-bids

2. Download the Solicitation Documents from the State of North Carolina Electronic Vendor Portal: https://evp.nc.gov (Search County of Union – Filter Solicitation Status Open).

A Non-Mandatory Pre-Bid and Site Visit Meeting: This is a non-mandatory meeting that will take place on **12/02/2025 at 10:00 AM** at the Yadkin River WTP, 3522 New Salem Road, Monroe, NC 28110. Representatives from Union County Water will be on-hand to give a brief overview of the project and to answer questions. Attendance at this meeting is strongly encouraged.

All questions about the meaning or intent of the Proposal Documents are to be submitted in writing to the Procurement contact person listed on the cover page Juan.Rodriguez-Cruz@unioncountync.gov. The deadline for questions is on **12/05/2025, at 5:00 PM EST.**

Union County reserves the right to reject any or all proposals, to waive technicalities and to make such selection deemed in its best interest.

Union County reserves the right to award to multiple vendors.

Offerors are required to comply with the non-collusion requirements set forth in the Solicitation Documents.

Union County encourages good faith effort outreach to Minority Businesses (HUB Certified) and Small Businesses.

2 SUBMITTAL DETAILS

2.1 PROPOSAL SUBMISSION DEADLINE AND DELIVERY ADDRESS

All Proposal Submittals are to be received by the Union County Procurement Department no later than **11:00 AM EST on 12/19/2025** per the instructions below. Any submittals received after this date and time shall be rejected without exception.

2.2 PROPOSAL SUBMISSION REQUIREMENTS

The proposal must be submitted electronically using the following link: https://lfportal.unioncountync.gov/Forms/procurementsubmit. Select the Solicitation drop down arrow and choose this RFP from the list. Complete the form, upload your proposal, and select submit. An email will be sent to the address listed on the form as your confirmation of receipt.

The proposal package **must be signed** by a person who is authorized to bind the proposing Company. Instructions for preparing the proposal are provided herein.

Paper submissions will not be accepted.
Submissions e-mailed directly to the Procurement Contact will not be accepted.

There is no expressed or implied obligation for Union County to reimburse Offerors for any expenses incurred in preparing proposals in response to this request.

Union County reserves the right to:

- Reject any or all proposals, to waive technicalities and to make such selection deemed in its best interest;
- Cancel this solicitation; and
- Award to multiple vendors.

2.3 PRE-PROPOSAL CONFERENCE AND SITE VISIT

A Non-Mandatory Pre-Proposal Conference will be held on **12/02/2025, at 10:00 AM** at the Yadkin River WTP, 3522 New Salem Road, Monroe, NC 28110. Union County Water staff and a Union County Procurement representative will be present to give a brief overview of the project and give access to the facility.

2.4 PROPOSAL QUESTIONS

Proposal questions will be due on or before **12/05/2025 at 5:00 PM EST**. The primary purpose is to provide participating Offerors with the opportunity to ask questions, in writing, related to the RFP.

Submit questions in a Word Document or in the body of an email and send to Juan Rodriguez-Cruz Juan.Rodriguez-Cruz@unioncountync.gov by the deadline shown above. **The email subject line should identify the proposal number and project title**. All questions and answers may be posted as addenda on www.unioncountync.gov and/or https://evp.nc.gov

2.5 PROPOSAL ADDENDUM

Union County may modify the RFP prior to the date fixed for submission of proposals by the issuance of an addendum.

Should an Offeror find discrepancies or omissions in this RFP or any other documents provided by Union County, the Offeror should immediately notify the County of such potential discrepancy in writing via email as noted above.

Any addenda to these documents shall be issued in writing. No oral statements, explanations, or commitments by anyone shall be of effect unless incorporated in the written addenda. Receipt of Addenda shall be acknowledged by the Offeror on Appendix C – Addendum and Anti-Collusion form.

2.6 COMMUNICATION

All communications, any modifications, clarifications, amendments, questions, responses or any other matters related to this Request for Proposals must be made only through the Procurement Contact noted on the cover of this RFP. A violation of this provision is cause for the County to reject a Company's proposal. No contact regarding this document with other County employees is permitted and may be grounds for disqualification.

3 PURPOSE

3.1 COUNTY

The County (estimated population 239,859) is located in the central, southern piedmont. The County provides its citizens with a full array of services that include public safety, water/wastewater utilities and sanitation, human services, cultural and recreational activities, and general government administration.

3.2 INTRODUCTION

Union County (hereafter the "County"), through Union County Water, is soliciting proposals from qualified contractors for Backwash basin sludge removal services.

4 SCOPE OF SERVICES

4.1 SCOPE OF WORK SUMMARY

The Backwash basin sludge removal services at the Yadkin River Water Treatment Plant are used to store and settle residuals generated by the water treatment process. As the basins accumulate materials, removal will be required. The basins can accommodate up to 5.5 feet of sludge; however, our goal is to maintain a sludge blanket of less than 4 feet in each basin. To support this, Union County Water is seeking to establish a contract for sludge removal services to be scheduled when sludge blanket depth exceeds operational targets, or upon notification by UCW staff over the next three years.

The scope of work shall include the mobilization and demobilization of all equipment and personnel necessary to perform sludge removal, ensuring the safe and efficient removal of sludge deposits from the residual basin. The contractor will be responsible for the proper handling, transportation, and disposal of the removed sludge in full compliance with all

applicable environmental regulations including NCDEQ requirements and in strict accordance with all applicable laws. Additionally, the basin must be restored to operational standards and design capacity, free of residual piles, and inspected with UCW staff prior to demobilization following sludge removal. Complete documentation of disposal and any required regulatory compliance paperwork must be provided.

Contractor shall furnish all permits, labor, materials and equipment required to remove, transport, and dispose of sludge/solids removed from the backwash basins. Within twenty-four (24) hours of occurrence, Contractor shall provide UCW with written notice of violation or noncompliance with respect to Contractor's permit(s), UCW's permit(s), or of any action commenced in any court of competent jurisdiction involving the operations conducted by Contractor during the duration of this contract.

If a dewatering or decanting operation is part of the process, coordinate these activities with the Union County Water point of contact to determine where the water will be disposed of must be at an approved discharge location or facility permitted by NCDEQ or equivalent authority and if at the plant, sampling may be conducted. Metering of the water back into the plant to prevent a plant upset and to stay in the 10% of daily flow recycle rule will be required. Plant operations staff will have the ability to stop any dewatering/decanting operation at any time if process integrity becomes an issue.

Work to be completed Monday through Friday 7am-5pm. Contractor shall coordinate scheduling with plant operations staff. Emergency mobilization capabilities will be considered in the selection process.

4.2 SAFETY

The Offeror shall provide all employees with necessary personal protective equipment such as industry specific clothing, head, respiratory, eye, hand and foot protection.

4.3 SPECIAL REQUIREMENTS

- Ongoing Regulatory Compliance: Contractor must possess and maintain all appropriate permits, plans, equipment, facilities, and personnel necessary to safely accept, transport and deliver County residuals in a manner consistent with all applicable state federal and local requirements. Contractor must appropriately document residuals transport as required by law and must produce such records as requested by the County.
- Operations in good standing: Contractor shall have in effect no current enforcement actions against their operations pertaining to residuals transport. Contractor shall maintain a satisfactory safety record for the duration of this contract. This includes but is not limited to notices of violation, orders, penalties, or other enforcement actions restricting relevant activities.
- Adequate hauling equipment: All equipment supplied and/or utilized under this contract must be of adequate design and condition to safely, satisfactorily, and legally accept, transport, and transfer residuals as required.
- Spill response capabilities: Contractor must operate all equipment utilized under

this contract in such manner as to prevent spillage during transport. However, in case of unavoidable spills, Contractor must promptly and adequately respond to spills in such a manner as to maintain regulatory compliance and minimize harm to the affected environment, people and equipment. Contractor must immediately report any spill incidents to the County and other appropriate parties, per spill response plans.

5 DETAILED SUBMITTAL REQUIREMENTS AND INSTRUCTIONS

5.1 TERMS OF SUBMISSION

All material received from a person or company ("Offeror") in response to this solicitation shall become the property of Union County and will not be returned to the Offeror. Any and all costs incurred by an Offeror in preparing, submitting, or presenting submissions are the Offeror's sole responsibility and Union County shall not reimburse the Offeror. All responses to this solicitation will be considered a public record and subject to disclosure under applicable public records law.

Any material in a response which the Offeror considers a trade secret and exempt from disclosure as a public record under applicable law, including N.C.G.S. §§ 132-1.2 and 66-152, must be properly designated as a trade secret. In order to properly designate such material, the Offeror must: (i) submit any trade secret materials in a separate envelope, or file, from all other submitted material, being clearly marked as "Trade Secret – Confidential and Proprietary Information," and (ii) stamp the same trade secret/confidentiality designation on each page of the materials therein which contain trade secrets.

To the extent consistent with public records law, Union County will make reasonable efforts to maintain the confidential nature of trade secrets, as determined by Union County and subject to the conditions set forth herein. Offeror understands and agrees by submitting a response to this solicitation, that if a request is made to review or produce a copy of any information in the Offeror materials which was properly labeled by the Offeror as a trade secret, Union County will notify the Offeror of the request and the date that such materials will be released to the requestor unless the Offeror obtains a court order enjoining that disclosure. If the Offeror fails to obtain the court order enjoining disclosure prior to that date, Offeror understands and agrees that Union County will release the requested information to the requestor on that date.

Furthermore, the Offeror also agrees to indemnify and hold harmless Union County and each of its officers, employees, and agents from all costs, damages, and expenses incurred in connection with refusing to disclose any material that has been designated as a trade secret by Offeror.

5.2 DUPLICATE PROPOSALS

No more than one (1) proposal from any Offeror will be considered by the County. In the event multiple proposals are submitted in violation of this provision, the County will have the right to determine which proposal will be considered, or at its sole option, reject all such multiple proposals.

5.3 PROPOSAL FORMAT

The County desires all responses to be identical in format in order to facilitate comparison. While the County's format may represent a departure from the vendor's preference, the County requests adherence to the format. All responses are to be in the format described below.

Offerors should prepare their proposals in accordance with the instructions outlined in this section. Each Offeror is required to submit the proposal electronically – Refer to page 4, item 2.2. Each section should be identified as described below. Proposals should be prepared as simply as possible and provide a straightforward, concise description of the proposer's capabilities to satisfy the requirements of the RFP.

The County may award a contract based on initial offers received without discussion of such offers. A proposer's initial offer should, therefore, be based on the most favorable terms available. The County reserves the right to contact proposers regarding cost and scope clarification at any time throughout the selection process.

The successful Offeror's proposal must include all responses to the requirements contained within this RFP and all appendices (if applicable) must be completed in their entirety.
By submitting a proposal, the successful Offeror's Offeror agrees to all applicable provisions, terms and conditions associated with this RFP. This solicitation, the successful Offeror's submitted proposal, all appendices and attachments (if applicable), and stated terms and conditions may become part of the resulting contract.

Utmost attention should be given to accuracy, completeness, and clarity of content. All parts, pages, figures, or tables should be numbered and clearly labeled. Response information should be limited to pertinent information only. Marketing and sales type information is not to be included.

Omissions and incomplete answers may be deemed unresponsive. Please initial any corrections.

The proposal should be organized and identified by section as follows:

- **Section A** – Cover Letter
- **Section B** – Company Background and Experience
- **Section C** – Project Team
- **Section D** – Methodology and Implementation Plan
- **Section E** - References
- **Section F** – Proposed Pricing
  - Appendix A – Price Form (completed); submit with proposal
- **Section G** – Required Forms
  - Appendix B – Proposal Submission (signed)
  - Appendix C - Addenda Receipt and Anti-Collusion (signed)

5.3.1 SECTION A – COVER LETTER

Provide the following information about your company. Respond to each item and provide supporting documentation and/or exhibits as requested or desired.

1. Legal Company
   Name and DBA (if applicable)
   Address
   Telephone Number
   Website Address

2. Name of Single
   Point of Contact
   Title
   Telephone Number
   Email Address

3. Name of Person with Binding Authority
   Title
   Address
   Telephone Number
   Email Address

4. Stipulate that the proposal price will be valid for a period of 180 days.

5. Make the following representations and warranty in the cover letter, the falsity of which might result in rejection of its proposal: "The information contained in this proposal or any part thereof, including any exhibits, schedules, and other documents and instruments delivered or to be delivered to the County, is true, accurate, and complete. This proposal includes all information necessary to ensure that the statements therein do not in whole or in part mislead the County as to any material facts."

5.3.2 SECTION B – COMPANY BACKGROUND AND EXPERIENCE

This section provides each vendor with the opportunity of demonstrating how its history, organization, and partnerships differentiate it from other entities. Careful attention should be paid to providing information relevant to Union County needs.

Provide a concise profile of the Proposer's organization to include the following:

- Corporate history, and number of years in business under the current organizational name, structure and services offered.
- Assets available to meet County service requirements.
- Is the Offeror's organization involved in any pending litigation that may affect its ability to provide its products and services?

5.3.3 SECTION C – PROJECT TEAM

Describe the professional staff to be associated with this project. Upon award and during the contract period, if the contractor chooses to assign different personnel to the project, the Contractor must submit their names and qualifications including information listed above to the County for approval before they begin work. At a minimum, this section should include the following information for each key person identified by the company:

- Name and title
- Project responsibilities and roles
- Involvement levels & durations
- Years of relevant experience
- Length of service with the company

5.3.4 SECTION D - METHODOLOGY AND IMPLEMETATION PLAN

Provide a description of the approach and methodology to be used to accomplish the Scope of Work of this RFP. The Methodology Section should include:

- An implementation plan that describes the methods, including controls, by which your firm manages projects of the type.
- Project management, implementation strategies or techniques that the Offeror intends to use in carrying out the work.
- Brief description of efforts your firm will undertake to achieve client satisfaction and to satisfy the requirements of this solicitation.
- Brief description of specific tasks you will require from County staff. Explain what the respective roles of County staff and your staff would be to complete the tasks specified.

5.3.5 SECTION E – REFERENCES

- Provide, at a minimum, three (3) comparable clients with whom your firm has an established relationship similar to the Scope of Work outlined in this RFP and include the following:
- Company Name
- Contact Name and Title
- Address
- Phone Number
- Email Address
- Project name
- Length of Relationship

5.3.6 SECTION F – PROPOSED PRICING

- Complete Appendix A – Price Form and submit with proposal

5.3.7 SECTION G – REQUIRED FORMS

Offerors must include signed copies of the following documents:

- Appendix B – Proposal Submission (signed)
- Appendix C – Addenda Receipt and Anti-Collusion (signed)

6 EVALUATION CRITERIA AND SELECTION PROCESS

6.1 SELECTION PARTICIPANTS

1. Maintaining the integrity of the RFP process is of paramount importance for the County. To this end, please do not contact any members of Union County or its staff regarding the subject matter of this RFP until a selection has been made, other than the County's designated contact person identified in the introduction to this RFP.
2. Representatives of Union County will read, review, and evaluate the RFP independently based on the evaluation criteria. Failure to abide by this requirement shall be grounds for disqualification from this selection process.

3. The County will establish an RFP Evaluation Team to review and evaluate the RFPs. The RFP Evaluation Team will assess the RFPs independently in accordance with the published evaluation criteria. Union County reserves the right to conduct interviews with a shortlist of selected Offerors.

4. At its sole discretion, the Owner may ask written questions of Offerors, seek written clarification, and conduct discussions with Offerors on the RFPs.

   The County reserves the right to determine the suitability of proposals on the basis of a proposal meeting scope and submittal criteria listed in the RFP. Evaluation criteria and other relevant RFP information will be used to assist in determining the finalist Vendor.

6.2 FINANCIAL INFORMATION

Offeror may be asked to provide the following financial information. If the following financial information is requested, it shall be readily available and provided to the County within forty-eight (48) hours upon request during the bid certification process:

1. Annual audited financial reports for the past five (5) fiscal years;
2. Credit reports, credit bulletins, bank and vendor references, and any other published statements by agencies that have been issued or published about the entity within the past five (5) years;
3. Indicate whether the Company (and/or predecessor, guarantor, or subcontractor) has declared bankruptcy within the last five (5) years;
4. Provide a description of the financial impact of any past or pending legal proceedings and judgments that could materially affect the Offeror's financial position or ability to provide service to the County.

6.3 EVALUATION SELECTION PROCESS

A weighted analysis of the evaluation criteria will be utilized to determine the Vendor that represents the best value solution for the County.

In the evaluation and scoring/ranking of Offerors, the County will consider the information submitted in the RFP as well as the meetings (if applicable) with respect to the evaluation criteria set forth in the RFP.

The initial evaluation criteria/factors and relative weights listed below will be used to recommend selection of the Proposed Offeror or for the purpose of selecting Short-Listed Offerors. The County may choose to award without engaging in interview discussions.

RFP Criteria	Weights
Company Background and Experience	40%
Project Team, Methodology & Implementation Plan	35%
Price	15%
Compliance with Submittal Requirements	10%

Vendors may be invited to give a demonstration of the capabilities of the proposed solution to the Union County evaluation team. The successful bidder's demonstration (if requested), along with questions and answers, will be a critical component of the overall vendor evaluation.

After identification of Short-Listed Offerors, the County may or may not decide to invite Short-Listed Offerors to vendor demonstration/interviews. If interviews are scheduled with the Short-Listed Offerors, previous evaluation and rankings are not carried forward. For the purpose of selecting a Preferred Offeror, the evaluation criteria will be given the following relative weights:

Interview Criteria	Weights
Proposed Approach & Staff	60%
Price, Quality and Relevance of Interview as it Relates to the Scope of the RFP	40%

Additional meetings may be held to clarify issues or to address comments, as deemed appropriate. Proposers will be notified in advance of the time and format of such meetings.

6.4 AWARD PROCEDURE

Union County has the right to reject any or all proposals, to engage in further negotiations with any Company submitting a proposal, and/or to request additional information or clarification. The County is not obligated to accept the lowest cost proposal. The County may accept the proposal that best serves its needs, as determined by County officials in their sole discretion.

The County reserves the right to make an award without further discussion of the proposals received. Therefore, it is important that the proposal be submitted initially on the most favorable terms.

A proposal may be rejected if it is incomplete. Union County may reject any or all proposals and may waive any immaterial deviation in a proposal.

More than one proposal from an individual, Offeror, partnership, corporation or association under the same or different names, will not be considered.

The County reserves the right to enter into negotiations with the top ranked Offeror. However, negotiations with the top ranked Offeror does not signify a commitment by Union County to execute a contract or to continue discussions.

The County reserves the right to terminate negotiations at any time and for any reason. The County may select and enter into negotiations with the next most advantageous Proposer if negotiations with the initially chosen Proposer are not successful.

The award shall be made in the best interest of the County. This Request for Proposal is not subject to any competitive bidding requirements of North Carolina law. The County reserves the right to accept other than the most financially advantageous proposal.

The award document will be a Contract incorporating, by reference, all the requirements, terms and conditions of the solicitation and the Offeror's proposal as negotiated.

6.5 CONFLICT CERTIFICATION

The Offeror must certify that it does not have any actual or potential conflicts of interest with, or adversarial litigation against the County or any of its officers or employees. During the course of the contractual relationship formed pursuant to this solicitation, any such conflict of interest, whether newly arising or newly discovered, must be disclosed to the County in writing.

7 GENERAL CONDITIONS AND REQUIREMENTS

7.1 TERMS AND CONDITIONS

The contract award may have an initial term of two (2) years with three (3) one-year renewal options at the County's discretion, pending annual budget approval.

Union County has the right to reject any or all proposals, to engage in further negotiations with any Company submitting a proposal, and/or to request additional information or clarification. The County is not obligated to accept the lowest cost proposal. The County may accept that proposal that best serves its needs, as determined by County officials in their sole discretion.

All payroll taxes, liability and worker's compensation are the sole responsibility of the Offeror. The Offeror understands that an employer/employee relationship does not exist under this contract.

All proposals submitted in response to this request shall become the property of Union County and as such, may be subject to public review.

7.2 CONTRACTUAL OBLIGATIONS

The contents of this Proposal and the commitments set forth in the selected Proposal(s) shall be considered contractual obligations, if a contract ensues. Failure to accept these obligations may result in cancellation of the award. All legally required terms and conditions shall be incorporated into final contract agreements with the selected Service Provider(s).

7.3 SUB-CONTRACTOR/PARTNER DISCLOSURE

If the proposal by any Company requires the use of sub-contractors, partners, and/or third-party products or services, this must be clearly stated in the proposal. The Company submitting the proposal shall remain solely responsible for the performance of all work, including work that is done by sub-contractors.

7.4 EXCEPTION TO THE PROPOSAL

An “exception” is defined as the Service Provider’s inability or unwillingness to meet a term, condition, specification, or requirement in the manner specified in the Proposal. All exceptions taken must be identified and explained in writing in the proposal and must specifically reference the relevant section(s) of this Proposal. Other than exceptions that are stated in compliance with this Section, each proposal shall be deemed to agree to comply with all terms, conditions, specifications, and requirements of this Proposal. If the Service Provider provides an alternate solution when taking an exception to a requirement, the benefits of this alternate solution and impact, if any, on any part of the remainder of the Service Provider’s solution, must be described in detail.

7.5 MODIFICATION OR WITHDRAWAL OF PROPOSAL

Prior to the scheduled closing time for receiving proposals, any Vendor may withdraw their proposal. After the scheduled closing time for receiving proposals, no proposal may be withdrawn for 180 days. Only written requests for the modification or correction of a previously submitted proposal that are addressed in the same manner as proposals and are received by the County prior to the closing time for receiving proposals will be accepted. The proposal will be corrected in accordance with such written requests, provided that any such written request is in a sealed envelope that is plainly marked “Modification of Proposal” – with solicitation number and name on the front of the envelope. Oral, telephone, or fax modifications or corrections will not be recognized or considered.

7.6 EQUAL EMPLOYMENT OPPORTUNITY

All Offerors will be required to follow Federal Equal Employment Opportunity (EEO) policies. Union County will affirmatively assure that on any project constructed pursuant to this advertisement, equal employment opportunity will be offered to all persons without regard to race, color, creed, religion, national origin, sex, and marital status, status with regard to public assistance, membership or activity in a local commission, disability, sexual orientation, or age.

7.7 MINORITY BUSINESSES OR DISADVANTAGED BUSINESSES

It is the policy of Union County that Minority Businesses (MBEs), Disadvantaged Business Enterprises (DBEs) and other small businesses shall have the opportunity to compete fairly in contracts financed in whole or in part with public funds. Consistent with this policy, Union County will not allow any person or business to be excluded from participation in, denied the benefits of, or otherwise be discriminated against in connection with the award and performance of any contract because of sex, race, religion, or national origin.

7.8 LICENSES

The successful Offeror(s) shall have and maintain a valid and appropriate business license (if applicable), meet all local, state, and federal codes, and have current all required local, state, and federal licenses.

7.9 E-VERIFY

E-Verify is the federal program operated by the United States Department of Homeland

Security and other federal agencies, or any successor or equivalent program, used to verify the work authorization of newly hired employees pursuant to federal law. Vendor/Offeror shall ensure that Offeror and any Sub-Contractor performing work under this contract: (i) uses E-Verify if required to do so; and (ii) otherwise complies with applicable law.

7.10 DRUG-FREE WORKPLACE

During the performance of this Request, the Offeror agrees to provide a drug-free workplace for their employees; post in conspicuous places, available to employees and applicants for employment, a statement notifying employees that the unlawful manufacture, sale, distribution, dispensation, possession, or use of a controlled substance or marijuana is prohibited in the workplace and specify the actions that will be taken against employees for violations of such prohibition; and state in all solicitations or advertisements for employees placed by or on behalf of the Offeror that the Offeror maintains a drug-free workplace.

For the purposes of this section, “drug-free workplace” means a site for the performance of work done in connection with a specific contract awarded to a Offeror/Offerors in accordance with this chapter, the employees of whom are prohibited from engaging in the unlawful manufacture, sale, distribution, dispensation, possession or use of any controlled substance or marijuana during the performance of the Request.

7.11 INSURANCE

<u>One or more of the following insurance limits may be required if it is applicable to the project. The County reserves the right to require additional insurance depending on the nature of the agreement.</u>

At Contractor’s sole expense, Contractor shall procure and maintain the following minimum insurances with insurers authorized to do business in North Carolina and rated A-VII or better by A.M. Best, or as otherwise authorized by the Union County Risk Manager.

A. WORKERS’ COMPENSATION
Statutory (coverage for three or more employees) limits covering all employees, including Employer’s Liability with limits of:

$500,000	Each Accident
$500,000	Disease - Each Employee
$500,000	Disease - Policy Limit

B. COMMERCIAL GENERAL LIABILITY
(for any agreement unless otherwise waived by the Risk Manager)
Covering Ongoing and Completed Operations involved in this Agreement.

$2,000,000	General Aggregate
$2,000,000	Products/Completed Operations Aggregate
$1,000,000	Each Occurrence
$1,000,000	Personal and Advertising Injury Limit

C. COMMERCIAL AUTOMOBILE LIABILITY
(for any agreement involving the use of a contractor vehicle while conducting services associated with the agreement)

$1,000,000 Combined Single Limit - Any Auto

D. PROFESSIONAL LIABILITY
(only for any agreement providing professional service such as engineering, architecture, surveying, consulting services, etc.)

$1,000,000 Claims Made

E. NETWORK SECURITY & PRIVACY LIABILITY (CYBER)
(for any agreement involving software applications)

$1,000,000 Claims Made

Contractor shall provide evidence of continuation or renewal of Professional Liability Insurance for a period of two (2) years following termination of the Agreement.

ADDITIONAL INSURANCE REQUIREMENTS

A. The Contractor's General Liability policy shall be endorsed, specifically or generally, to include the following as Additional Insured:

UNION COUNTY, ITS OFFICERS, AGENTS AND EMPLOYEES ARE INCLUDED AS ADDITIONAL INSURED WITH RESPECTS TO THE GENERAL LIABILITY INSURANCE POLICY.

Additional Insured status for Completed Operations shall extend for a period of not less than three (3) years from the date of final payment.

B. Before commencement of any work or event, Contractor shall provide a Certificate of Insurance in satisfactory form as evidence of the insurances required above.

C. Contractor shall have no right of recovery or subrogation against Union County (including its officers, agents and employees).

D. It is the intention of the parties that the insurance policies afforded by contractor shall protect both parties and be primary and non-contributory coverage for any and all losses covered by the above-described insurance.

E. Union County shall have no liability with respect to Contractor's personal property whether insured or not insured. Any deductible or self-insured retention is the sole responsibility of Contractor.

F. Notwithstanding the notification requirements of the Insurer, Contractor hereby agrees to notify County's Risk Manager at 500 N. Main Street # 130, Monroe, NC 28112, within two (2) days of the cancellation or substantive change of any insurance policy set out herein. Union, in its sole discretion, may deem failure to provide such notice as a breach of this Agreement.

G. The Certificate of Insurance should note in the Description of Operations the following:

Department: _____
Contract #: _____

H. Insurance procured by Contractor shall not reduce nor limit Contractor's contractual obligation to indemnify, save harmless and defend Union County for claims made or suits brought which result from or are in connection with the performance of this Agreement.

I. Certificate Holder shall be listed as follows:

Union County
Attention: Union County Risk Manager
500 N. Main Street, Suite #130
Monroe, NC 28112

J. If Contractor is authorized to assign or subcontract any of its rights or duties hereunder and in fact does so, Contractor shall ensure that the assignee or subcontractor satisfies all requirements of this Agreement, including, but not limited to, maintenance of the required insurances coverage and provision of certificate(s) of insurance and additional insured endorsement(s), in proper form prior to commencement of services.

7.12 INDEMNIFICATION

Contractor agrees to protect, defend, indemnify and hold Union County, its officers, employees and agents free and harmless from and against any and all losses, penalties, damages, settlements, costs, charges, professional fees or other expenses or liabilities of every kind and character arising out of or relating to any and all claims, liens, demands, obligations, actions, proceedings, or causes of action of every kind in connection with or arising out of this agreement and/or the performance hereof that are due, in whole or in part, to the negligence of the Contractor, its officers, employees, subcontractors or agents. Contractor further agrees to investigate, handle, respond to, provide defense for, and defend the same at its sole expense and agrees to bear all other costs and expenses related thereto.

8 APPENDIX A – PRICE FORM

RFP 2026-029 Yadkin River Water Treatment Plant
Backwash Basin Sludge Removal

Submit with Proposal

Company Name _____

DESCRIPTION	TOTAL PRICE
Refer to section 4. Scope of Services	$

9 APPENDIX B – PROPOSAL SUBMISSION

RFP 2026-029 Yadkin River Water Treatment Plant
Backwash Basin Sludge Removal

Submit with Proposal

This Proposal is submitted by:

Company Legal Name: _____

Representative Name: _____

Representative Signature: _____

Representative Title: _____

Address: _____

City/State/Zip: _____

Email Address: _____

Phone Number: _____

Website Address: _____

It is understood that Union County reserves the right to reject any and all proposals, to make awards according to the best interest of the County, to waive formalities, technicalities, to recover and resubmit this project. Proposal is valid for 120 calendar days from the Proposal due date and is submitted by an executive of the company that has authority to contract with Union County, NC.

Name: _____

Title: _____

Signature: _____

Date: _____

10 APPENDIX C – ADDENDUM AND ANTI-COLLUSION

RFP 2026-029 Yadkin River Water Treatment Plant
Backwash Basin Sludge Removal

Submit with Proposal

Please acknowledge receipt of all addenda by including this form with your Proposal. Any questions or changes received will be posted as an addendum on unioncountync.gov and/or https://evp.nc.gov. It is your responsibility to check for this information.

Addendum No.	Date Downloaded

I certify that this proposal is made in good faith and without collusion with any other offeror or officer or employee of Union County.

Company Name: _____

Name: _____

Title: _____

Email Address: _____

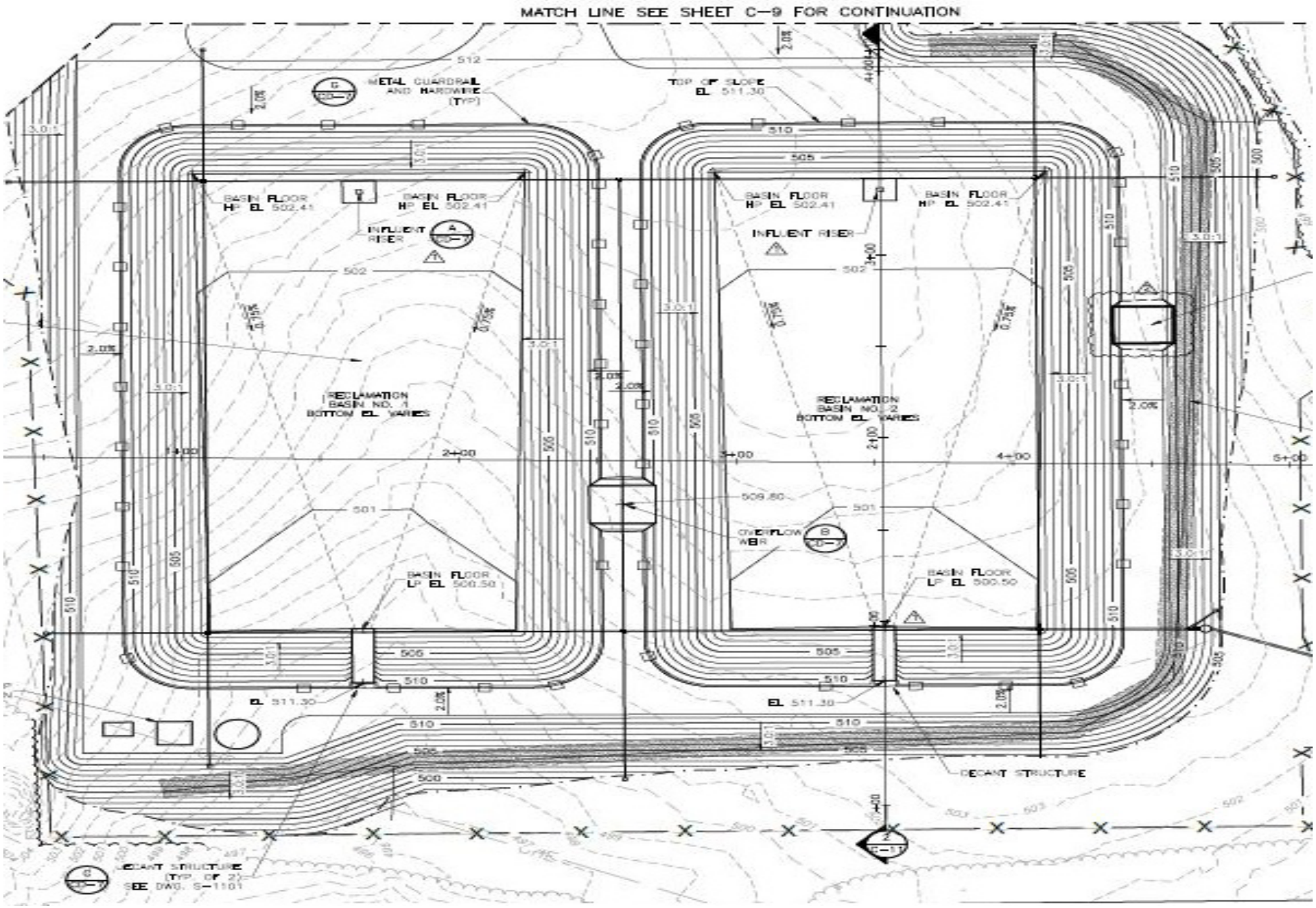
Signature: _____

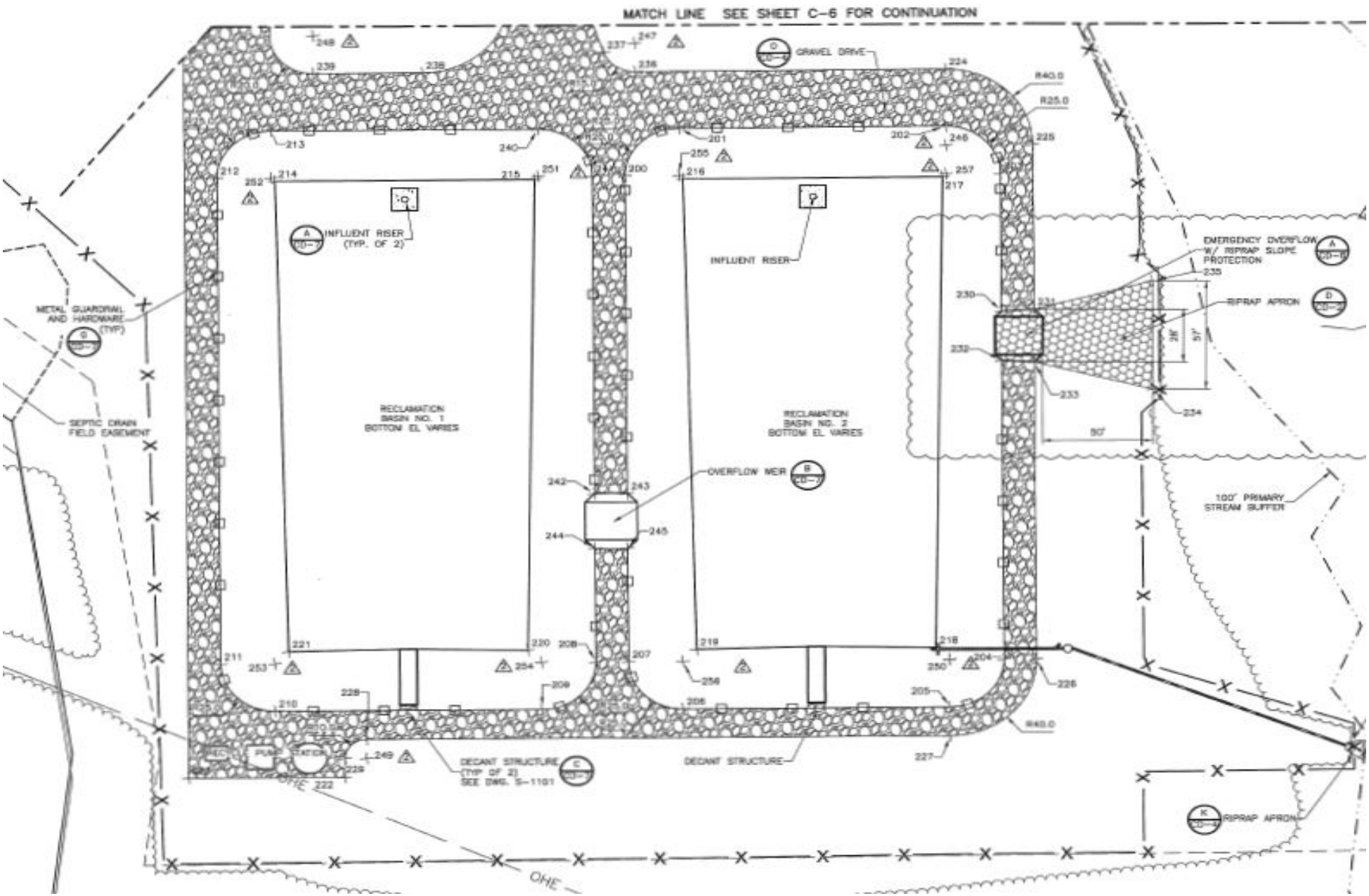
Date: _____

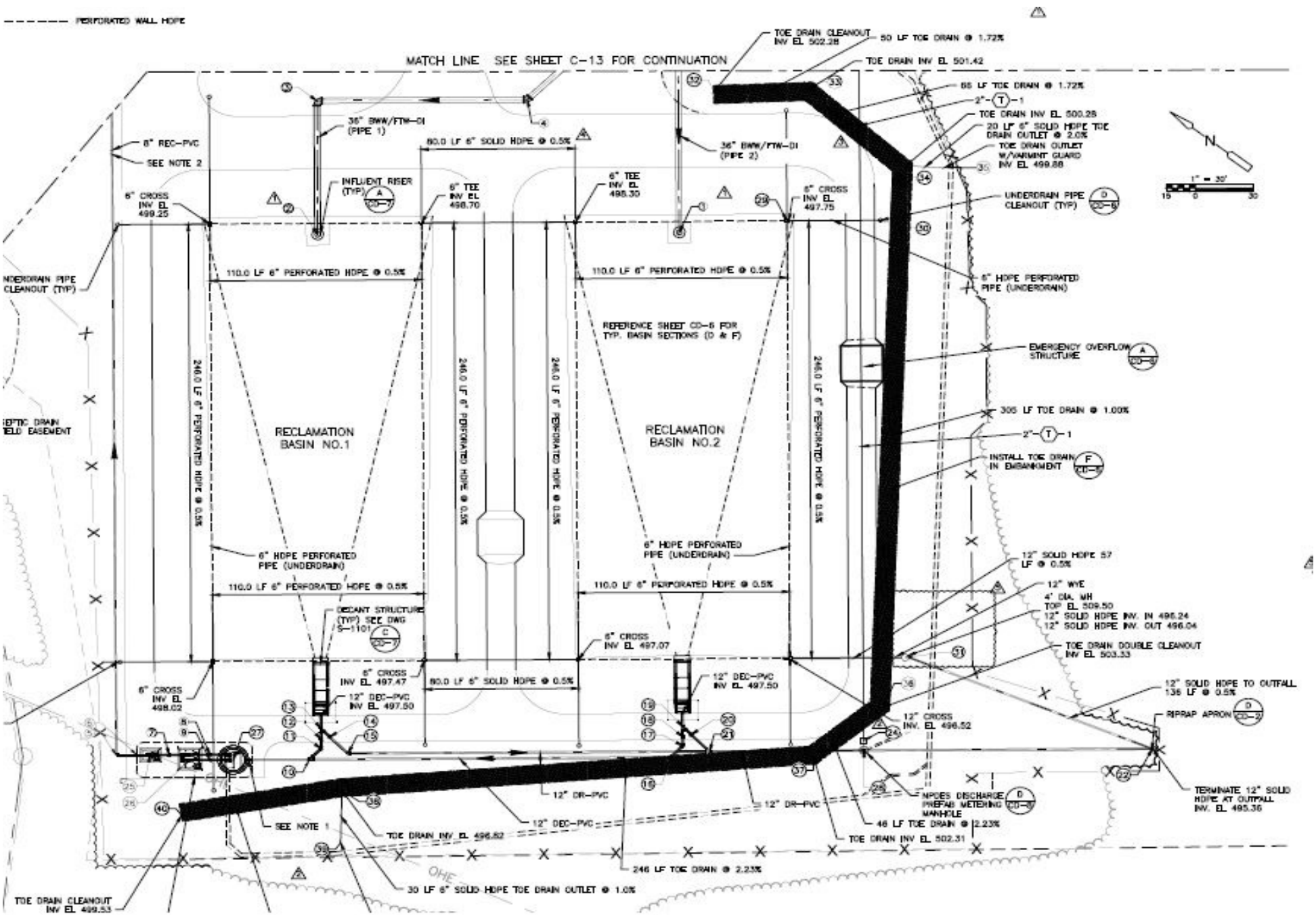
11 APPENDIX D – AERATION TANK DRAWINGS

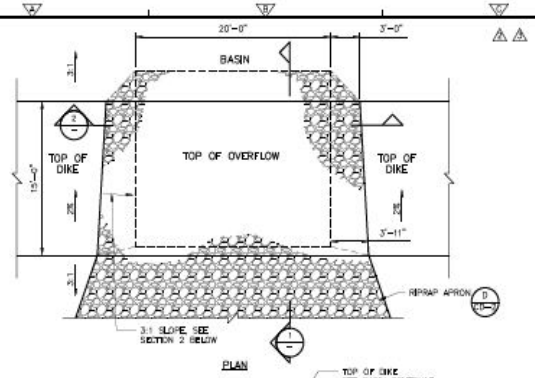
RFP 2026-029 Yadkin River Water Treatment Plant
Backwash Basin Sludge Removal

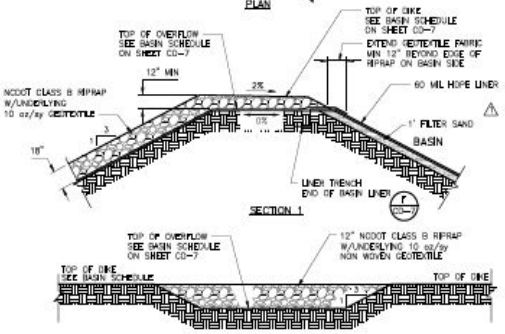
Informational Purposes Only - Do not submit with proposal.


MATCH LINE SEE SHEET C-9 FOR CONTINUATION
METAL GUARDRAIL AND HARDWARE (TYP)
TOP OF SLOPE EL 511.30
BASIN FLOOR HP EL 502.41
INFLUENT RISER
RECLAMATION BASIN NO. 1 BOTTOM EL VARIES
RECLAMATION BASIN NO. 2 BOTTOM EL VARIES
OVERFLOW WEIR
BASIN FLOOR LP EL 500.50
EL 511.30
DECANT STRUCTURE
DECANT STRUCTURE (TYP OF 2) SEE DWG. S-1101

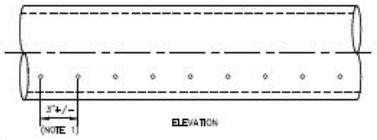

MATCH LINE SEE SHEET C-6 FOR CONTINUATION
GRAVEL DRIVE
INFLUENT RISER (TYP. OF 2)
INFLUENT RISER
RECLAMATION BASIN NO. 1 BOTTOM EL VARIES
RECLAMATION BASIN NO. 2 BOTTOM EL VARIES
OVERFLOW WEIR
EMERGENCY OVERFLOW W/ RIPRAP SLOPE PROTECTION
RIPRAP APRON
METAL GUARDRAIL AND HARDWARE (TYP)
SEPTIC DRAIN FIELD EASEMENT
100' PRIMARY STREAM BUFFER
DECANT STRUCTURE (TYP OF 2) SEE DWG. S-1101
DECANT STRUCTURE
PUMP STATION
OHE
R40.0
R25.0
50'


PERFORATED WALL HDPE
MATCH LINE SEE SHEET C-13 FOR CONTINUATION
TOE DRAIN CLEANOUT INV EL 502.28
50 LF TOE DRAIN @ 1.72%
TOE DRAIN INV EL 501.42
65 LF TOE DRAIN @ 1.72%
2"-T-1
TOE DRAIN INV EL 500.28
20 LF 6" SOLID HDPE TOE DRAIN OUTLET @ 2.0%
TOE DRAIN OUTLET W/VARMINT GUARD INV EL 499.88
36" BWW/FTW-DI (PIPE 1)
36" BWW/FTW-DI (PIPE 2)
80.0 LF 6" SOLID HDPE @ 0.5%
8" REC-PVC
SEE NOTE 2
INFLUENT RISER (TYP)
6" CROSS INV EL 499.25
6" TEE INV EL 498.70
6" TEE INV EL 498.30
6" CROSS INV EL 497.75
UNDERDRAIN PIPE CLEANOUT (TYP)
110.0 LF 6" PERFORATED HDPE @ 0.5%
6" HDPE PERFORATED PIPE (UNDERDRAIN)
REFERENCE SHEET CD-6 FOR TYP. BASIN SECTIONS (D & F)
EMERGENCY OVERFLOW STRUCTURE
246.0 LF 6" PERFORATED HDPE @ 0.5%
RECLAMATION BASIN NO.1
RECLAMATION BASIN NO.2
305 LF TOE DRAIN @ 1.00%
INSTALL TOE DRAIN IN EMBANKMENT
12" SOLID HDPE 57 LF @ 0.5%
12" WYE
4' DIA. MH TOP EL 509.50
12" SOLID HDPE INV. IN 496.24
12" SOLID HDPE INV. OUT 496.04
TOE DRAIN DOUBLE CLEANOUT INV EL 503.33
DECANT STRUCTURE (TYP) SEE DWG S-1101
6" CROSS INV EL 497.07
6" CROSS INV EL 497.47
6" CROSS INV EL 498.02
12" DEC-PVC INV EL 497.50
12" DEC-PVC INV EL 497.50
12" SOLID HDPE TO OUTFALL 136 LF @ 0.5%
RIPRAP APRON
12" CROSS INV. EL 496.52
12" DR-PVC
12" DEC-PVC
12" DR-PVC
NPDES DISCHARGE PREFAB METERING MANHOLE
TERMINATE 12" SOLID HDPE AT OUTFALL INV. EL 495.36
SEE NOTE 1
TOE DRAIN INV EL 496.52
48 LF TOE DRAIN @ 2.23%
TOE DRAIN INV EL 502.31
246 LF TOE DRAIN @ 2.23%
30 LF 6" SOLID HDPE TOE DRAIN OUTLET @ 1.0%
TOE DRAIN CLEANOUT INV EL 499.53
SEPTIC DRAIN FIELD EASEMENT
OHE
N
1" = 30'
15 0 30



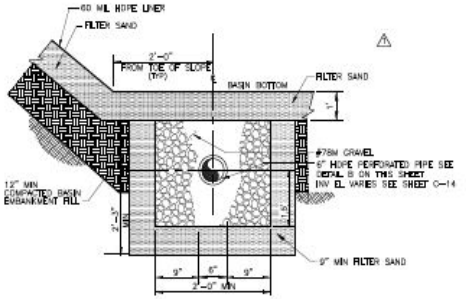


EMERGENCY OVERFLOW STRUCTURE
DETAIL A NTS

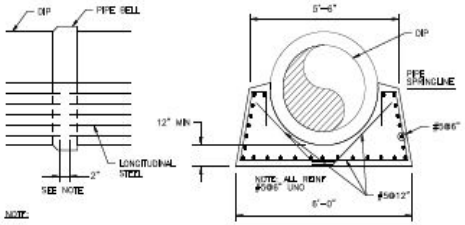


NOTE:
1. REFER TO SPECIFICATION SECTION 330533.23.

PERFORATED PIPE
DETAIL B NTS

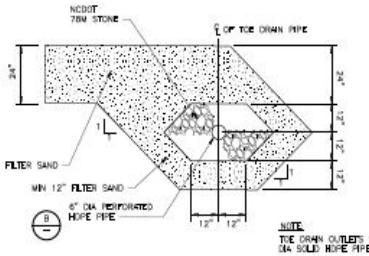


TYPICAL SECTION THROUGH UNDERDRAIN PIPE
DETAIL C NTS



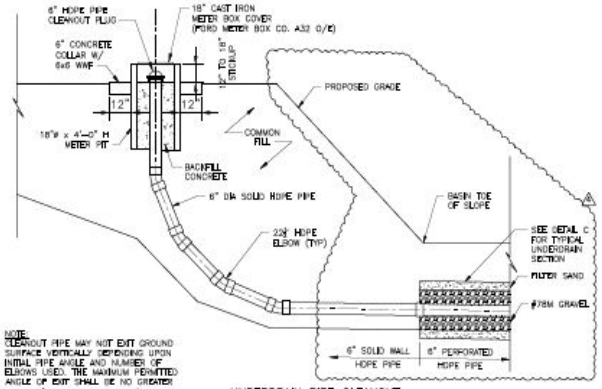
NOTE:
1. THE LONGITUDINAL STEEL IN THE CRADLE SHALL HAVE A 2" GAP CENTERED AT ALL PIPE JOINTS TO ALLOW FOR CRACKING AND SETTLING.

CONCRETE PIPE CRADLE
DETAIL E CD-7



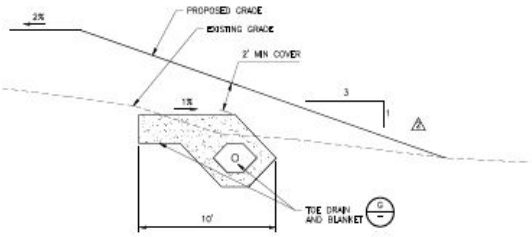
NOTE:
TOE DRAIN OUTLETS SHALL BE 6" DIA SOLID HDPE PIPE

TOE DRAIN AND BLANKET
DETAIL G NTS

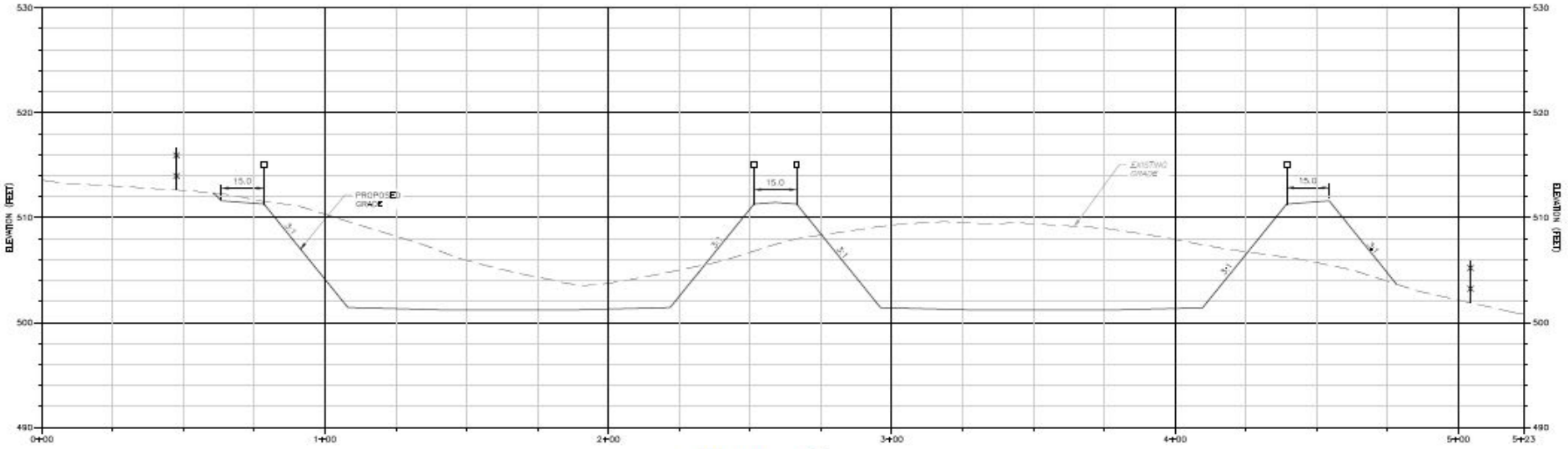


NOTE:
CLEANOUT PIPE MAY NOT EXIT GROUND SURFACE VERTICALLY DEPENDING UPON INITIAL PIPE ANGLE AND NUMBER OF ELBOWS USED. THE MAXIMUM PERMITTED ANGLE OF EXIT SHALL BE NO GREATER THAN 22½ FROM VERTICAL. 18" METER PIT TO BE GROUTED AS SHOWN AT ANGLE THAT IS PARALLEL TO THE CLEANOUT PIPE AND BACKFILLED WITHIN 2' OF CLEANOUT PLUG WITH CONCRETE.

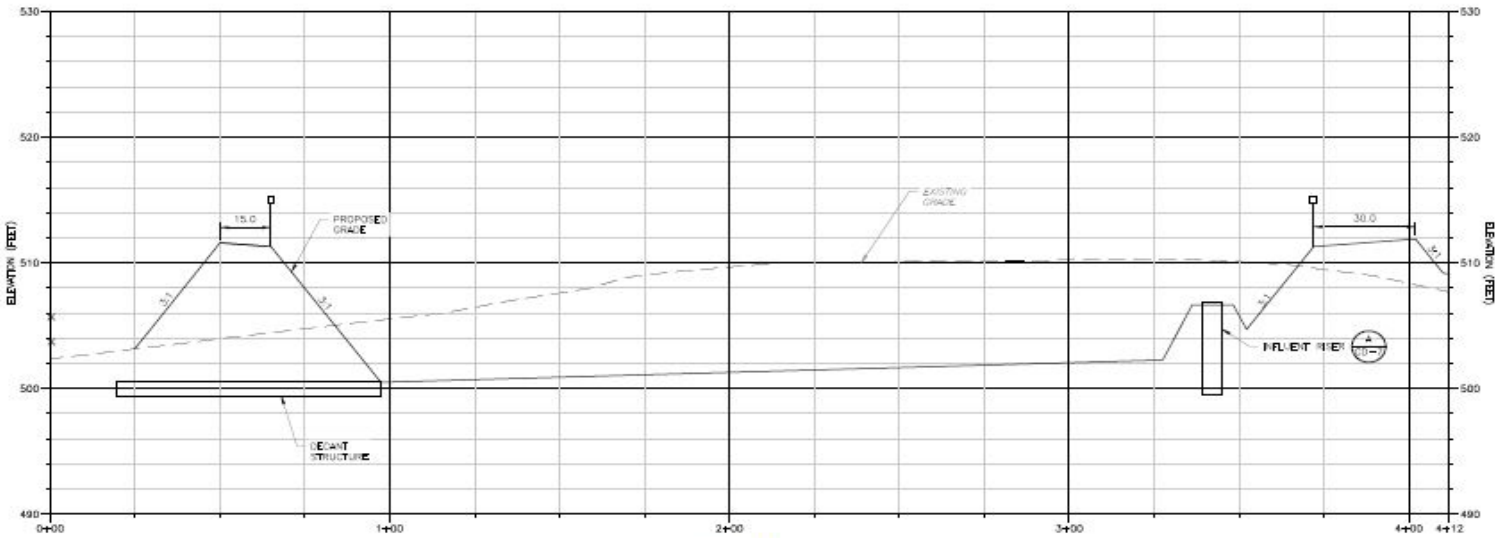
UNDERDRAIN PIPE CLEANOUT
DETAIL D NTS



EMBANKMENT WITH TOE DRAIN AND BLANKET
DETAIL F C-14



SECTION 1
1" = 20' HORIZ.
1" = 5' VERT.
C-10



SECTION 2
1" = 20' HORIZ.
1" = 5' VERT.
C-10

NOTES:

1. THE RECLAMATION BASINS SHALL NOT BE
UNTIL THE BASIN CONSTRUCTION IS FULL
LINER AND EXTERIOR STABILIZATION OF
THE DRAWINGS AND SPECIFICATIONS. TEM
REMOVED AND EROSION ISSUES CORRECTE

2. RECLAMATION BASIN CONSTRUCTION IS NO
DRAWINGS. THE RECLAMATION BASIN DESI
NORTH CAROLINA DEPARTMENT OF ENVIRO
PERMIT REQUIREMENTS. THESE DRAWINGS
LATER DATE.

12 APPENDIX E – SAMPLE VENDOR PAYMENT NOTIFICATION

RFP 2026-029 Yadkin River Water Treatment Plant
Backwash Basin Sludge Removal

Informational Purposes Only - Do not submit with proposal.

Finance Department
500 North Main Street Suite #714
Monroe, NC 28112 T. 704-283-3813
www.unioncountync.gov

ATTENTION: ACCOUNTS PAYABLE VENDORS

As part of our Fraud Prevention Program, Union County now prefers two methods for payments to vendor accounts. These methods allow for faster and easier payments to vendors.

The first and preferred method available is to accept a VISA card payment from the County. If you accept payment via VISA, payment is made at the time of the transaction or upon receipt and approval of the invoice.

The second method is an Electronic Funds Transfer. (EFT) This means that you will receive payment of invoices due directly into your bank account. With this method, you will get an email confirmation giving you the date, invoice numbers, and total amount paid. Your payment will be available to you on Monday (or the first banking day if Monday is a bank holiday) following receipt of an approved invoice from the County department invoiced.

An EFT Enrollment Form to enroll in the program is attached for your convenience. You can also visit the Union County website at www.unioncountync.gov at any time to get a new form if your banking information changes. If the banking information changes and you do not notify us, it will delay receipt of payment for invoices.

If you wish to receive payment via the County's VISA card, please contact Heather Howey at 704-283-3539, or send an email to ap@unioncountync.gov and you will be added to the list of vendors accepting the VISA card method of payment.

Union County prefers all vendors participate in one of the two methods described above.

Thank you in advance for your participation.

13 APPENDIX F – TEMPLATE CONTRACT

RFP 2026-029 Yadkin River Water Treatment Plant
Backwash Basin Sludge Removal

Informational Purposes Only - Do not submit with proposal.

STATE OF NORTH CAROLINA

AGREEMENT

COUNTY OF UNION

THIS AGREEMENT is made and entered into as of _____, by and between UNION COUNTY, a political subdivision of the State of North Carolina, whose address is 500 North Main Street, Monroe, NC 28112, hereinafter "Union," and [Contractor's full legal name], a [type of business (corporation, limited liability company, etc.) and state where incorporated], whose address is _____, hereinafter "Contractor."

W I T N E S S E T H

WHEREAS, Union desires that Contractor perform certain [briefly describe services here] services; and

WHEREAS, Contractor is willing to perform such services as described in this Agreement.

NOW, THEREFORE, in consideration of the mutual covenants and agreements hereinafter set forth, the parties hereto do each contract and agree with the other as follows:

1. SERVICES PERFORMED. Contractor agrees to perform the services as set forth in the attached Scope of Work [*or, if the full RFP is to be attached as the scope of work, state the RFP number and full RFP title*], which is incorporated herein by reference (hereinafter the "Services"), in accordance with the terms of this Agreement.

2. FEE AND PAYMENT SCHEDULE. Union shall pay Contractor [insert payment amount or rate] for performance of the Services. Contractor shall invoice Union on a monthly basis for Services performed, or upon such other schedule as may be agreed upon by the parties. Payment is due within thirty (30) days of receipt of an accurate invoice by Union's Finance Division. All payments shall be conditioned upon appropriation by the Union County Board of Commissioners of sufficient funds for each request for services.

3. TERM AND TERMINATION. The Effective Date is the date of mutual execution of this Agreement. This Agreement shall have a term of [insert agreement time length] (the "Initial Term"). [*The following sentence to be used only if renewals might be needed or desired, and then only if the RFP lists the possible number of renewals. If the contract is just for a single term, this sentence may be deleted.*] Upon completion of the Initial Term, Union may, in its sole discretion, elect to renew this Agreement for up to ____[number of possible additional terms, as stated in the RFP] additional ___[number of years in each renewal term]-year terms, each a "Renewal Term," upon written notice to the Contractor. Union may terminate this Agreement at any time, without cause, upon provision of ten (10) days' written notice to Contractor. In the event of termination without cause, Contractor shall be paid for services performed to the date of notification of termination by Union.

4. OWNERSHIP OF DOCUMENTS. All deliverables and any other contract documents prepared by Contractor, or any subcontractors or subconsultants under the terms of this Agreement ("the Documents"), shall be the property of Union. Contractor further acknowledges that Union is subject to Chapter 132 of the North Carolina General Statutes, the Public Records Act (the "Act"), and that this Agreement, as well as any of the Documents as defined herein, shall be a public record as defined in such Act, and as such, will be open to public disclosure and copying.

5. INSURANCE. The attached Exhibit A, Insurance Requirements, is incorporated herein by reference.

6. INDEMNIFICATION. Contractor agrees to protect, defend, indemnify and hold Union, its officers, employees and agents free and harmless from and against any and all losses, penalties, damages, settlements, costs, charges, professional fees or other expenses or liabilities of every kind and character arising out of or relating to any and all claims, liens, demands, obligations, actions, proceedings, or causes of action of every kind in connection with or arising out of this Agreement and/or the performance hereof that are due, in whole or in part, to the negligence of Contractor, its officers, employees, subcontractors or agents. Contractor further agrees to investigate, handle, respond to, provide defense for, and defend the same at its sole expense and agrees to bear all other costs and expenses related thereto.

7. DECLARATION BY CONTRACTOR. Contractor declares that Contractor has complied with all federal, state and local laws regarding business permits, certificates, and licenses that may be required to carry out the work to be performed under this Agreement.

8. FEDERAL, STATE, AND LOCAL TAXES. Neither federal, nor state, nor local income tax nor payroll tax of any kind shall be withheld or paid by Union on behalf of Contractor or the employees of Contractor. Contractor shall not be treated as an employee with respect to the services performed hereunder for federal or state tax purposes.

9. NOTICE TO CONTRACTOR REGARDING ITS TAX DUTIES AND LIABILITIES. Contractor understands that Contractor is responsible to pay, according to law, Contractor's income tax. If Contractor is not a corporation, Contractor further understands that Contractor may be liable for self-employment (social security) tax, to be paid by Contractor according to law.

10. FRINGE BENEFITS. Because Contractor is engaged in Contractor's own independently established business, Contractor is not eligible for, and shall not participate in, any employee pension, health or other fringe benefit plan of Union.

11. UNION NOT RESPONSIBLE FOR WORKERS' COMPENSATION. No workers' compensation insurance shall be obtained by Union concerning Contractor or the employees of Contractor. Contractor shall comply with the workers' compensation law concerning Contractor and the employees of Contractor.

12. NO AUTHORITY TO BIND UNION. Contractor has no authority to enter into contracts or agreements on behalf of Union. This Agreement does not create a partnership or any form of agency between the parties.

13. ASSIGNMENT. Neither Union nor Contractor shall assign, sublet or transfer any rights under or interest in this Agreement (including, but without limitation, monies that may become due or monies that are due) without the written consent of the other, except to the extent that any assignment, subletting or transfer is mandated by law or the effect of this limitation may be restricted by law. Unless specifically stated to the contrary in any written consent to assignment, no

assignment shall release or discharge the assignor from any duty or responsibility under this Agreement.

14. NON-WAIVER. The failure of either party to exercise any of its rights under this agreement for a breach thereof shall not be deemed to be a waiver of such rights or a waiver of any subsequent breach.

15. HOW NOTICES SHALL BE GIVEN. Any notice given in connection with this agreement shall be given in writing and shall be delivered either by hand to the party or by certified mail, return receipt requested, to the party at the party's address stated herein. Any party may change its address stated herein by giving notice of the change in accordance with this paragraph.

16. APPLICABLE LAW AND JURISDICTION. This Agreement shall be construed and enforced in accordance with the laws of the State of North Carolina. The parties to this Agreement confer exclusive jurisdiction of all disputes arising hereunder upon the General Courts of Justice of Union County, North Carolina.

17. COMPLETE AGREEMENT. This Agreement contains the complete agreement of the parties regarding the terms and conditions of the Agreement, and there are no oral or written conditions, terms, warranties, understandings or other agreements pertaining thereto which have not been incorporated herein. This Agreement may be modified only by written instrument duly executed by both parties, or their respective successors in interest.

18. SEVERABILITY. The provisions hereof are severable, and should any provision be determined to be invalid, unlawful or otherwise null and void by any court of competent jurisdiction, the other provisions shall remain in full force and effect and shall not thereby be affected unless such ruling shall make further performance hereunder impossible or impose an unconscionable burden upon one of the parties.

19. AUTHORITY. Each party warrants that it has the corporate or other organizational power and authority to execute, deliver and perform this Agreement. Each party further warrants that the execution, delivery and performance by it of the Agreement has been duly authorized and approved by all requisite action of the party's management and appropriate governing body.

20. E-VERIFY. E-Verify is the federal program operated by the United States Department of Homeland Security and other federal agencies, or any successor or equivalent program, used to verify the work authorization of newly hired employees pursuant to federal law. Contractor shall ensure that Contractor and any subcontractor performing work under this Agreement: (i) uses E-Verify if required to do so by North Carolina law; and (ii) otherwise complies with the requirements of Article 2 of Chapter 64 of the North Carolina General Statutes. A breach of this provision by Contractor will be considered a breach of this Agreement, which entitles Union to terminate this Agreement, without penalty, upon notice to Contractor.

[*Signatures follow on the next page.*]

IN WITNESS WHEREOF, the parties hereto, acting under authority of their respective governing bodies, have hereunto set their hands and seals, and have caused this Agreement to be duly executed, this the day and year first above written.

UNION COUNTY

By: _____(SEAL)
Brian W. Matthews, County Manager

[CONTRACTOR'S FULL LEGAL NAME]

By: _____(SEAL)

Approved as to Legal Form _____

This instrument has been preaudited in the manner required by The Local Government Budget and Fiscal Control Act.

_____
Deputy Finance Officer

Exhibit A
Insurance Requirements

I. <u>BASIC INSURANCE REQUIREMENTS.</u> At Contractor's sole expense, Contractor shall procure and maintain the following minimum insurances with insurers authorized to do business in North Carolina and rated A-VII or better by A.M. Best, or as otherwise authorized by the Union County Risk Manager.

A. WORKERS' COMPENSATION
Statutory (coverage for three or more employees) limits covering all employees, including Employer's Liability with limits of:

$500,000	Each Accident
$500,000	Disease - Each Employee
$500,000	Disease - Policy Limit

B. COMMERCIAL GENERAL LIABILITY
Covering all operations involved in this Agreement.

$2,000,000	General Aggregate
$2,000,000	Products/Completed Operations Aggregate
$1,000,000	Each Occurrence
$1,000,000	Personal and Advertising Injury Limit

C. COMMERCIAL AUTOMOBILE LIABILITY

$1,000,000	Combined Single Limit - Any Auto

D. PROFESSIONAL LIABILITY

$1,000,000	Claims Made

Contractor shall provide evidence of continuation or renewal of Professional Liability Insurance for a period of two (2) years following termination of the Agreement.

E. POLLUTION LIABILITY INSURANCE

$1,000,000	Claims Made

Contractor shall provide evidence of continuation or renewal of Pollution Liability Insurance for a period of two (2) years following termination of the Agreement.

F. NETWORK SECURITY & PRIVACY LIABILITY (CYBER)

$1,000,000 Claims Made
$3,000,000 Aggregate Limit

Contractor shall provide evidence of continuation or renewal of Network Security & Privacy Liability Insurance for a period of two (2) years following termination of the Agreement.

II. ADDITIONAL INSURANCE REQUIREMENTS.

A. The Contractor's General Liability policy shall be endorsed, specifically or generally, to include the following as Additional Insured:

UNION COUNTY, ITS OFFICERS, AGENTS AND EMPLOYEES ARE INCLUDED AS ADDITIONAL INSURED WITH RESPECT TO THE GENERAL LIABILITY INSURANCE POLICY.

B. Before commencement of any work or event, Contractor shall provide a Certificate of Insurance in satisfactory form as evidence of the insurances required above.

C. Contractor shall have no right of recovery or subrogation against Union County (including its officers, agents and employees).

D. It is the intention of the parties that the insurance policies afforded by Contractor shall protect both parties and be primary and non-contributory coverage for any and all losses covered by the above-described insurance.

E. Union County shall have no liability with respect to Contractor's personal property whether insured or not insured. Any deductible or self-insured retention is the sole responsibility of Contractor.

F. Notwithstanding the notification requirements of the Insurer, Contractor hereby agrees to notify County's Risk Manager at 500 North Main Street, Monroe, NC 28112, within two (2) days of the cancellation or substantive change of any insurance policy set out herein. Union, in its sole discretion, may deem failure to provide such notice as a breach of this Agreement.

G. The Certificate of Insurance should note in the Description of Operations the following:

Department: _____
Contract #: _____

H. Insurance procured by Contractor shall not reduce nor limit Contractor's contractual obligation to indemnify, save harmless and defend Union County for claims made or suits brought which result from or are in connection with the performance of this Agreement.

I. Certificate Holder shall be listed as follows:

Union County
Attention: Risk Manager
500 North Main Street
Monroe, NC 28112

J. If Contractor is authorized to assign or subcontract any of its rights or duties hereunder and in fact does so, Contractor shall ensure that the assignee or subcontractor satisfies all requirements of this Agreement, including, but not limited to, maintenance of the required insurances coverage and provision of certificate(s) of insurance and additional insured endorsement(s), in proper form prior to commencement of services.

UNIONCOUNTY
north carolina

Request for Proposals 2026-029

Yadkin River Water Treatment Plant Backwash Basin Sludge Removal

ADDENDUM No. 1

ISSUE DATE: December 3, 2025

Responding Offerors on this project are hereby notified that this Addendum shall be made a part of the above named RFP document.

The following items add to, modify, and/or clarify the RFP documents and shall have the full force and effect of the original Documents. This Addendum shall be acknowledged by the Offeror in the RFP document.

Delete/Add/Replace Section

Add: This Addendum is being issued to facilitate a second **non-mandatory site visit** for interested proposers on December 9, 2025 9:00 AM EST.

A second site visit will be held at the following location:

Yadkin River Water Treatment Plant
3522 New Salem Road
Monroe, NC 28110

Representatives from Union County Water will be on hand to provide a brief overview of the project and to respond to general questions.

All questions regarding the meaning or intent of the Proposal Documents must be submitted in writing to the Procurement contact person listed on the cover page:

Juan Rodriguez-Cruz
Juan.Rodriguez-Cruz@unioncountync.gov

Verbal questions or statements made during the site visit shall not be considered binding unless confirmed through a written addendum issued by the County.

Replace with: The question due date originally stated as December 5, 2025, at 5:00 PM EST is hereby revised and replaced throughout the Proposal Documents to reflect a new question due date of December 10, 2025, at 10:00 AM EST.

End of Addendum No. 1

UNIONCOUNTY
north carolina

Request for Proposals 2026-029

Yadkin River Water Treatment Plant Backwash Basin Sludge Removal

ADDENDUM No. 2

ISSUE DATE: December 10, 2025

Responding Offerors on this project are hereby notified that this Addendum shall be made a part of the above named RFP document.

The following items add to, modify, and/or clarify the RFP documents and shall have the full force and effect of the original Documents. This Addendum shall be acknowledged by the Offeror in the RFP document.

Question/Answer Section

1. **Question:** What is the expected timeframe for the first removal event?

   Answer: As soon as possible.

2. **Question:** Will additional preparation time be allowed to support NCDEQ land application permitting.

   Answer: Depending on prep time determined. It would need to be completed and invoiced by May 26 at the latest.

3. **Question:** Is water available onsite for Belt Filter Press operation? 2-inch line with minimum 60 PSI.

   Answer: Water is available on site. A site visit would determine length of pipe required to supply press. This would be vendor's responsibility. Water would need to be metered, as well as a certified backflow device if water is used for process vs only cleaning.

4. **Question:** Is power available onsite near the North end of the lagoons? 480V 3Phase

   Answer: In the area but not available for shore power connection. Recycle pumps located near basin 1 use 480v/3 phase. Also, electrical building is approximately 100 yards from basins 1 & 2 could maybe be "tapped". It would require further investigation and county/contractor approval. Address during site visit.

5. **Question:** Can the online lagoon be used for filtrate discharge while press operations are being conducted in the other?

   Answer: Yes.

6. **Question:** Does the county have any sample results to support land application requirements?

   Answer: Have sample results from required NPDES permit discharge samples. Sludge is primarily made up of alum used for coagulation.

7. **Question:** Would the county consider unit pricing for sludge removal such as per gallon pricing or per wet ton pricing?

   Answer: Quoting sludge removal per Filter Cake Ton on either basin, including prep, mobilization, and disposal. Calculation/Determination of pre and post total solids determined by vendor.

8. **Question:** What is the county's current budget for sludge removal?

Answer: Not available at this time.

9. **Question:** Does the county have any place to take the material away or will it need to be brought to a designated landfill.

   Answer: No current approved disposal site would need to be determined/set up by vendor. Union County Govt. does operate landfills in the area.

10. **Question:** Will the basin need to be cleaned completely or just to Union County desired amount of material displacement?

    Answer: 1-3 ft of residual sludge depending on price/frequency and current basin level.

11. **Question:** We will discharge effluent back to the pond where the material is removed.

    Answer: Yes

12. **Question:** Can we do an initial clean down to "bottom" and come back out when called out.

    Answer: Depends on the price.

13. **Question:** How often will you call out?

    Answer: Depends on initial removal amount.

14. **Question:** Are we quoting one time cleaning of both basins?

    Answer: Quoting sludge removal per Filter Cake Ton on either basin, including prep, mobilization, and disposal. Calculation/Determination of pre and post total solids determined by vendor.

15. **Question:** Is there an approved disposal site?

    Answer: Not currently, would need to be determined/set up by vendor. Union County Govt. does operate landfills in the area.

16. **Question:** Can we change the working hours to 7AM-7PM, 7 days per week?

    Answer: We can do Monday-Friday, 7AM-5PM working hours would only be during normal business hours, no weekends or holidays.

17. **Question:** Will Union County accept pricing under a different format, e.g. Mobilization with a Wet Ton Unit Cost?

    Answer: Yes

18. **Question:** Can filtrate water from dewatering operations be discharged back into the lagoons?

    Answer: Yes

19. **Question:** Are there any restrictions on equipment access into the lagoons, liner concerns?

Answer: Depending on equipment. Site visit recommended.

20. **Question:** What is the desired/expected timeframe for cleaning the first lagoon?

    Answer: As soon as possible.

21. **Question:** Is it expected that just one lagoon event per year or two lagoon events per year?

    Answer: Most likely.

22. **Question:** Can you please tell me if dewatering using geotextile tubes is an acceptable manner for dewatering for this contract? I did notice some land near the lagoons and on the other side of the plant and would like to know if that is available for a laydown area for dewatering tubes?

    Answer: At this time, it is unclear whether sufficient space exists between each basin to accommodate the proposed tubing, and the containment approach for such a configuration has not been fully defined. It is therefore recommended that prospective vendors perform a site visit prior to submitting their proposals in order to adequately assess site conditions.

End of Addendum No. 2

UNION COUNTY
north carolina

Memorandum

To: Corey Brooks, Interim Director of Procurement & Contract Management

From: Brian Jackson on Behalf of the Evaluation Team

CC: Juan Rodriguez-Cruz, Procurement Specialist

Date: 01/8/2026

Re: Recommendation to Enter Contract Negotiations
RFP 2026-029 Yadkin River Water Treatment Plant Backwash Basin Sludge Removal

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Utilizing the evaluation criteria outlined in the solicitation for RFP 2026-029 Yadkin River Water Treatment Plant Backwash Basin Sludge Removal, an evaluation team, comprised of five members, reviewed the five proposals received for this project.

Based on the final ranking of the considerations, the evaluation team recommends entering into contract negotiations with Bio-Nomic Services Inc, as the preferred offeror.

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-217 **Agenda Date:** 4/20/2026

TITLE:

Contract - Sodium Hydroxide 25% for the Yadkin River Water Treatment Plant

INFORMATION CONTACT:

Chris Clark, Union County Water, Water & Wastewater Division Director, 980-240-9942

ACTION REQUESTED:

Authorize the County Manager to 1) negotiate and execute an agreement substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The County's Yadkin River Water Treatment Plant uses Sodium Hydroxide 25% to adjust the pH and alkalinity of the water being treated.

On October 3rd, 2026, the Procurement Department partnered with Union County Water to issue Invitation for Bid #2026-030 Yadkin River Water Treatment Plant Chemical Sodium Hydroxide 25%. On February 6th, 2026, four bids for the title project were received and processed. All bids were tabulated, reviewed, and certified by UCW Water Treatment. The bids ranged from $1.05 per gallon to $1.44 per gallon. Staff recommends that the project be awarded to the lowest responsive, responsible bidder, Univar Solutions USA, in the amount of $1.05 per gallon.

FINANCIAL IMPACT:

The anticipated annual cost for this service is $60,000. Since this contract contains an initial term of one year, with four one-year renewal options, a total of $300,000 is estimated to be spent. Funding is available in the adopted FY2026 budget with future expenditures subject to annual BOCC budget appropriation.

STATE OF NORTH CAROLINA

AGREEMENT

COUNTY OF UNION

THIS AGREEMENT is made and entered into as of _____, by and between UNION COUNTY, a political subdivision of the State of North Carolina, whose address is 500 North Main Street, Monroe, NC 28112, hereinafter "Union," and UNIVAR SOLUTIONS USA INC., a Washington corporation authorized to do business in North Carolina, whose address is 200 Dean Sievers Place, Morrisville, PA 19067, hereinafter "Contractor."

W I T N E S S E T H

WHEREAS, Contractor is a supplier of certain water treatment chemicals, specifically Sodium Hydroxide 25%, hereinafter referred to as "Goods;" and

WHEREAS, Union desires to purchase such Goods from Contractor on an as-needed basis; and

WHEREAS, Contractor is willing to provide such Goods to Union as described in this Agreement.

NOW, THEREFORE, in consideration of the mutual covenants and agreements hereinafter set forth, the parties hereto do each contract and agree with the other as follows:

1. GOODS PROVIDED. Contractor agrees to provide the Goods in accordance with the specifications in the Invitation for Bids No. 2026-030, Yadkin River Water Treatment Plant Chemical Sodium Hydroxide 25% (the "IFB"), which is attached and incorporated herein by reference. Contractor shall provide the Goods on an as-needed basis, upon request by Union for such Goods. Union shall provide a purchase order number to Contractor prior to any Goods being delivered. Contractor shall not be required to provide installation services pursuant to this Agreement, unless otherwise stated in the IFB. Union reserves the right to contract with other entities for the same or similar Goods and does not guarantee the purchase of any minimum amount of Goods pursuant to this Agreement.

2. FEE AND PAYMENT SCHEDULE. Union shall pay Contractor for purchase of the Goods in accordance with the "Appendix A – Price Form," which is attached and incorporated herein by reference. Contractor shall invoice Union for Goods after each delivery requested by Union has been completed pursuant to Section 1 herein. Contractor's invoice must reference the purchase order number issued by Union. Payment is due within thirty (30) days of receipt of an accurate invoice by Union's Finance Department. All payments shall be conditioned upon appropriation by the Union County Board of Commissioners of sufficient funds for each request for services.

If the Agreement is renewed for additional terms in accordance with Section 4 herein, at the beginning of each renewal term, Contractor may adjust the prices listed in "Appendix A – Price Form" in accordance with the Section 8.6 of the IFB.

3. DELIVERY SCHEDULE. Contractor shall deliver Goods described in Section 1 herein in accordance with the IFB.

4. TERM AND TERMINATION. The Effective Date is the date of mutual execution of this Agreement. This Agreement shall have a term of one (1) year (the "Initial Term"). Upon completion of the Initial Term, Union may, in its sole discretion, elect to renew this Agreement for up to four (4) additional one (1) year terms (each a "Renewal Term") upon written notice to the Contractor. Union may terminate this Agreement at any time, with or without cause, by notification to Contractor in writing. In the event of termination without cause, Contractor shall be paid for Goods delivered to the date of notification of termination by Union.

5. OWNERSHIP OF DOCUMENTS. All deliverables and any other contract documents prepared by Contractor, or any subcontractors or subconsultants under the terms of this Agreement ("the Documents"), shall be the property of Union. Contractor further acknowledges that Union is subject to Chapter 132 of the North Carolina General Statutes, the Public Records Act (the "Act"), and that this Agreement, as well as any of the Documents as defined herein, shall be a public record as defined in such Act, and as such, will be open to public disclosure and copying.

6. INSURANCE. The attached Exhibit A, Insurance Requirements, is incorporated herein by reference.

7. INDEMNIFICATION. Contractor agrees to protect, defend, indemnify and hold Union, its officers, employees and agents free and harmless from and against any and all losses, penalties, damages, settlements, costs, charges, professional fees or other expenses or liabilities of every kind and character arising out of or relating to any and all claims, liens, demands, obligations, actions, proceedings, or causes of action of every kind in connection with or arising out of this Agreement and/or the performance hereof that are due, in whole or in part, to the negligence of Contractor, its officers, employees, subcontractors or agents. Contractor further agrees to investigate, handle, respond to, provide defense for, and defend the same at its sole expense and agrees to bear all other costs and expenses related thereto.

8. FEDERAL, STATE, AND LOCAL TAXES. Neither federal, nor state, nor local income tax nor payroll tax of any kind shall be withheld or paid by Union on behalf of Contractor or the employees of Contractor. Contractor shall not be treated as an employee with respect to the services performed hereunder for federal or state tax purposes.

9. NOTICE TO CONTRACTOR REGARDING ITS TAX DUTIES AND LIABILITIES. Contractor understands that Contractor is responsible to pay, according to law, Contractor's income tax. If Contractor is not a corporation, Contractor further understands that Contractor may be liable for self-employment (social security) tax, to be paid by Contractor according to law.

10. FRINGE BENEFITS. Because Contractor is engaged in Contractor's own independently established business, Contractor is not eligible for, and shall not participate in, any employee pension, health or other fringe benefit plan of Union.

11. UNION NOT RESPONSIBLE FOR WORKERS' COMPENSATION. No workers' compensation insurance shall be obtained by Union concerning Contractor or the

employees of Contractor. Contractor shall comply with the workers' compensation law concerning Contractor and the employees of Contractor.

12. NO AUTHORITY TO BIND UNION. Contractor has no authority to enter into contracts or agreements on behalf of Union. This Agreement does not create a partnership or any form of agency between the parties.

13. ASSIGNMENT. Neither Union nor Contractor shall assign, sublet or transfer any rights under or interest in this Agreement (including, but without limitation, monies that may become due or monies that are due) without the written consent of the other, except to the extent that any assignment, subletting or transfer is mandated by law or the effect of this limitation may be restricted by law. Unless specifically stated to the contrary in any written consent to assignment, no assignment shall release or discharge the assignor from any duty or responsibility under this Agreement.

14. NON-WAIVER. The failure of either party to exercise any of its rights under this agreement for a breach thereof shall not be deemed to be a waiver of such rights or a waiver of any subsequent breach.

15. HOW NOTICES SHALL BE GIVEN. Any notice given in connection with this agreement shall be given in writing and shall be delivered either by hand to the party or by certified mail, return receipt requested, to the party at the party's address stated herein. Any party may change its address stated herein by giving notice of the change in accordance with this paragraph.

16. APPLICABLE LAW AND JURISDICTION. This Agreement shall be construed and enforced in accordance with the laws of the State of North Carolina. The parties to this Agreement confer exclusive jurisdiction of all disputes arising hereunder upon the General Courts of Justice of Union County, North Carolina.

17. COMPLETE AGREEMENT. This Agreement contains the complete agreement of the parties regarding the terms and conditions of the Agreement, and there are no oral or written conditions, terms, warranties, understandings or other agreements pertaining thereto which have not been incorporated herein. This Agreement may be modified only by written instrument duly executed by both parties, or their respective successors in interest.

18. SEVERABILITY. The provisions hereof are severable, and should any provision be determined to be invalid, unlawful or otherwise null and void by any court of competent jurisdiction, the other provisions shall remain in full force and effect and shall not thereby be affected unless such ruling shall make further performance hereunder impossible or impose an unconscionable burden upon one of the parties.

19. AUTHORITY. Each party warrants that it has the corporate or other organizational power and authority to execute, deliver and perform this Agreement. Each party further warrants that the execution, delivery and performance by it of the Agreement has been duly authorized and approved by all requisite action of the party's management and appropriate governing body.

20. E-VERIFY. E-Verify is the federal program operated by the United States Department of Homeland Security and other federal agencies, or any successor or equivalent program, used to verify the work authorization of newly hired employees pursuant to federal law. Contractor shall ensure that Contractor and any subcontractor performing work under this Agreement: (i) uses E-Verify if required to do so by North Carolina law; and (ii) otherwise complies with the requirements of Article 2 of Chapter 64 of the North Carolina General Statutes. A breach of this provision by Contractor will be considered a breach of this Agreement, which entitles Union to terminate this Agreement, without penalty, upon notice to Contractor.

IN WITNESS WHEREOF, the parties hereto, acting under authority of their respective governing bodies, have hereunto set their hands and seals, and have caused this Agreement to be duly executed, this the day and year first above written.

UNION COUNTY

BY: _____(SEAL)
Brian W. Matthews, County Manager

UNIVAR SOLUTIONS USA INC.

BY: _____(SEAL)
Ileana Caballero, Municipal Specialist

Approved as to Legal Form NAR

This instrument has been preaudited in the manner required by The Local Government Budget and Fiscal Control Act.

_____
Deputy Finance Officer

Exhibit A
Insurance Requirements

I. <u>BASIC INSURANCE REQUIREMENTS.</u> At Contractor's sole expense, Contractor shall procure and maintain the following minimum insurances with insurers authorized to do business in North Carolina and rated A-VII or better by A.M. Best, or as otherwise authorized by the Union County Risk Manager.

A. WORKERS' COMPENSATION
Statutory (coverage for three or more employees) limits covering all employees, including Employer's Liability with limits of:

$500,000	Each Accident
$500,000	Disease - Each Employee
$500,000	Disease - Policy Limit

B. COMMERCIAL GENERAL LIABILITY
Covering all operations involved in this Agreement.

$2,000,000	General Aggregate
$2,000,000	Products/Completed Operations Aggregate
$1,000,000	Each Occurrence
$1,000,000	Personal and Advertising Injury Limit

C. COMMERCIAL AUTOMOBILE LIABILITY

$1,000,000	Combined Single Limit - Any Auto

D. POLLUTION LIABILITY INSURANCE

$1,000,000	Claims Made

Contractor shall provide evidence of continuation or renewal of Pollution Liability Insurance for a period of two (2) years following termination of the Agreement.

II. <u>ADDITIONAL INSURANCE REQUIREMENTS.</u>

A. The Contractor's General Liability policy shall be endorsed, specifically or generally, to include the following as Additional Insured:

<u>UNION COUNTY, ITS OFFICERS, AGENTS AND EMPLOYEES ARE INCLUDED AS ADDITIONAL INSURED WITH RESPECT TO THE GENERAL LIABILITY INSURANCE POLICY.</u>

B. Before commencement of any work or event, Contractor shall provide a Certificate of Insurance in satisfactory form as evidence of the insurances required above.

C. Contractor shall have no right of recovery or subrogation against Union County (including its officers, agents and employees).

D. It is the intention of the parties that the insurance policies afforded by Contractor shall protect both parties and be primary and non-contributory coverage for any and all losses covered by the above-described insurance.

E. Union County shall have no liability with respect to Contractor's personal property whether insured or not insured. Any deductible or self-insured retention is the sole responsibility of Contractor.

F. Notwithstanding the notification requirements of the Insurer, Contractor hereby agrees to notify County's Risk Manager at 500 North Main Street, Monroe, NC 28112, within two (2) days of the cancellation or substantive change of any insurance policy set out herein. Union, in its sole discretion, may deem failure to provide such notice as a breach of this Agreement.

G. The Certificate of Insurance should note in the Description of Operations the following:

Department: Public Works – Water & Wastewater
Contract #: 10180

H. Insurance procured by Contractor shall not reduce nor limit Contractor's contractual obligation to indemnify, save harmless and defend Union County for claims made or suits brought which result from or are in connection with the performance of this Agreement.

I. Certificate Holder shall be listed as follows:

Union County
Attention: Risk Manager
500 North Main Street
Monroe, NC 28112

J. If Contractor is authorized to assign or subcontract any of its rights or duties hereunder and in fact does so, Contractor shall ensure that the assignee or subcontractor satisfies all requirements of this Agreement, including, but not limited to, maintenance of the required insurances coverage and provision of certificate(s) of insurance and additional insured endorsement(s), in proper form prior to commencement of services.

10 APPENDIX A –PRICE FORM

IFB No. 2026-030
Yadkin River Water Treatment Plant
Sodium Hydroxide 25%

Submitting firms need not bid on all items for consideration.

The undersigned proposes to furnish the following items in strict conformance with the bid specifications and bid invitation issued by Union County for this bid. The undersigned hereby certifies that this bid is made without prior understanding, agreement, or connection with any person(s), firm(s), or corporation(s) making bids or proposals. The bidder further certifies that he/she is not suspended or debarred from bidding by any federal, state, or local agency. Any exceptions are clearly marked in the attached copy of bid specifications.

SUBMIT WITH BID

Failure to complete the following form(s) shall result in your Bid being deemed nonresponsive and rejected without any further evaluation.

The award will be made to the lowest, responsive, responsible bidder based on the Price per Gallon. Actual quantities purchased may be more than or less than estimated quantities. The price quoted shall be good for any quantity.

Line Item	Chemical Description	Estimated Annual Quantities	Unit of Measure	Delivery Method	Price per Gallon
1	Sodium Hydroxide 25%	35,000	Gallons	Tanker	$1.0528/gal
	Additional Fees:	**Not Included in the Evaluation of Bids**			**Fees/Costs**
	Tote Deposits, etc. - Explain:				$ none

I certify, under penalty of perjury, that I have the legal authorization to bind the firm hereunder:

Ileana Caballero
Signature/Title of Person Authorized to Sign

Ileana Caballero, Municipal Specialist
Print Name/Title of Authorized Person

Email ileana.caballero@univarsolutions.com

Acknowledgement of Certificate of Analysis Yes

Invitation for Bid No. 2026-030
Yadkin River Water Treatment Plant Chemical
Sodium Hydroxide 25%

Due Date: January 28, 2026
Time: 10:00 AM Local Time
Submittal Location: Union County Procurement Department
610 Patton Ave.
Monroe, NC 28110

Procurement Contact:

Kyle Hodge
Procurement Specialist
704.283.3631
kyle.hodge@unioncountync.gov

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2 NOTICE OF ADVERTISEMENT

Union County, North Carolina
IFB No. 2026-030
Yadkin River Water Treatment Plant Sodium Hydroxide 25%

Sealed bids for the specified water treatment chemicals will be received by mail or hand delivery to Union County's Procurement Department until **10:00 AM (local time) on January 28, 2026,** at the Union County Procurement Department, 610 Patton Avenue, Monroe, NC 28110 at which time the Bids will be publicly opened and read. **Late bids will not be accepted.**

If a Bid is sent by mail or other delivery system, the sealed envelope containing the Bid shall be enclosed in a separate package plainly marked on the outside with the notation "BID ENCLOSED – 2026-030 Yadkin River Water Treatment Plant Chemical Sodium Hydroxide 25%" and shall be addressed to Union County Procurement Department, Kyle Hodge, 610 Patton Ave, Monroe, NC, 28110.

Bids will be received for a single prime contract. Bids shall be on a lump sum basis as indicated in the Bid Form.

Union County, North Carolina, through the Union County Water department, is soliciting bids from qualified companies for specified water treatment chemicals as described in this solicitation.

Prospective Bidders may examine the Bidding Documents by downloading from the website(s) listed below.

1. Download the Bid Documents from the Union County Website www.unioncountync.gov (Procurement Page, Current Bids).

2. Download the Solicitation Documents from the State of North Carolina eVP website: https://evp.nc.gov/solicitations/ (Search County of Union)

All questions about the meaning or intent of the Bidding Documents are to be submitted in writing to the Procurement contact person listed on the cover page (kyle.hodge@unioncountync.gov). Deadline for questions is **January 14, 2026 5:00 PM** local time.

Bidders are required to comply with the non-collusion requirements set forth in the Bidding Documents.

Union County encourages good faith effort outreach to Minority Businesses (HUB Certified) and Small Businesses.

The County reserves the right to reject any and/or all bids, including, without limitation, nonconforming, nonresponsive, unbalanced, or conditional bids. The County also reserves the right to waive informalities and request clarification as needed.

3 BID SUBMISSION

3.1 BID SUBMISSION DEADLINE

In accordance with Union County (the County) guidelines, bids specified will be received by Union County at the specified location listed in this IFB document, until the time and date cited. Only Bids received by the correct time shall be considered.

Bids shall be sealed and labeled on the outside envelope "2026-030 Yadkin River Water Treatment Plant Chemical Sodium Hydroxide 25%". IFB's are to be received by the Union County Procurement Department by **10:00 AM EST** on **January 28, 2026**. **Any bids received after this due date and time shall not be considered.**

3.2 BID DELIVERY REQUIREMENTS

All Bids must be in a sealed box or opaque envelope plainly marked as follows:

[Name of Contractor Submitting Bid]
IFB No. 2026-030 Yadkin River Water Treatment Plant Chemical Sodium Hydroxide 25%
Attention: Kyle Hodge

If using a delivery service, your company name and the solicitation number must be visible on the outside delivery box/envelope. Ship, Mail, or Hand Deliver to the following address:

Mail or hand-deliver submission packets to:
Union County Procurement Department
610 Patton Ave.
Monroe, NC 28110
Attention: Kyle Hodge, Procurement Specialist

The bid must be submitted in printed form. The original bid package must have original signatures and must be signed by a person who is authorized to bind the proposing firm.

Electronic (email) or facsimile submissions will not be accepted.

There is no expressed or implied obligation for Union County to reimburse firms for any expenses incurred in preparing Bids in response to this request.

Union County reserves the right to reject any or all Bids, to waive technicalities and to make such selection deemed in its best interest. With limited response, Union County reserves the right to extend the solicitation opening date as appropriate in order to assure a competitive procurement.

3.3 BID QUESTIONS

Bid questions will be due on or before **January 14, 2026, at 5:00 PM** local time. The primary purpose of this is to provide participating Contractors with the opportunity to ask questions, in writing, related to the IFB.

Submit questions by email to Kyle Hodge at kyle.hodge@unioncountync.gov by the deadline shown above. (Do not send question in a graph or Excel sheet format.) The email subject line should be identified as follows IFB 2026-030 Yadkin River Water Treatment Plant Chemical Sodium Hydroxide 25% Questions. All questions and answers may be posted as addenda on www.unioncountync.gov and www.ips.state.nc.us.

3.4 BID ADDENDUM

Union County may modify the IFB prior to the date fixed for submission of Bids by the issuance of an addendum.

Should an Offeror find discrepancies or omissions in this IFB or any other documents provided by Union County, the Offeror should immediately notify the County of such potential discrepancy in writing via email as noted above.

Any addenda to these documents shall be issued in writing. No oral statements, explanations, or commitments by anyone shall be of effect unless incorporated in the written addenda. Receipt of Addenda shall be acknowledged by the Offeror on Appendix C Addendum and Anti-Collusion Form.

4 INSTRUCTIONS

4.1 COMMUNICATIONS

All communications, any modifications, clarifications, amendments, questions, responses or any other matters related to the Invitation for Bid (IFB) must be made only through the Procurement Contact noted on the cover of this IFB. A violation of this provision is cause for the County to reject a Company's bid. No contact regarding this document with other County employees is permitted and may be grounds for disqualification.

4.2 NON-MANDATORY PRE-BID & SITE VISIT

A pre-bid meeting concerning this IFB may be held. If so, the date, time and location will be indicated on the cover of this IFB and/or in the body of IFB. Staff will be available at this meeting to answer questions about this IFB.

4.3 IFB MODIFICATIONS

Clarifications, modifications, or amendments may be made to the IFB at any time prior to the Bid Deadline at the discretion of the County. It is the Bidder's responsibility to periodically check the County's website until the posted Bid Deadline to obtain any issued addenda.

4.4 BIDDERS ACKNOWLEDMENT

The Bid will remain subject to acceptance for 120 days after the Bid Opening, or for such longer period of time that Bidder may agree to in writing upon request of Owner.

4.5 DUPLICATE BIDS

No more than one (1) bid from any Bidder will be considered by the County. In the event multiple bids are submitted in violation of this provision, the County will have the right to determine which bid will be considered, or at its sole option, reject all such multiple bids.

4.6 BID SIGNATURES

An authorized company official must sign Bids. Each signature represents binding commitment upon the Bidder to provide the goods and/or services offered to the County if the Bidder is determined to be the lowest responsive, responsible Bidder.

4.7 SUBCONTRACTORS (IF APPLICABLE)

In addition to any identification of Subcontractors, Suppliers, individuals, or entities required to be submitted to Owner (see third full paragraph below), Bidders shall include in their Bid a list of all subcontractors which the Bidder intends to use for each of the following categories of work:

- Heating, ventilating, and air conditioning (Mechanical)
- Electrical

A contractor whose Bid is accepted shall not substitute any person as subcontractor in the place of the subcontractor listed in the original bid, except (a) if the listed subcontractor's bid is later determined by the contractor to be non-responsible or nonresponsive or the listed subcontractor refuses to enter into a contract for the complete performance of the bid work, or (b) with the approval of the awarding authority for good cause shown by the contractor. The terms, conditions, and requirements of each contract between Contractor and a subcontractor performing work under a subdivision or branch of work listed in this subsection shall incorporate by reference the terms, conditions, and requirements of the Contract between Contractor and Owner. Failure to include this list of subcontractors may cause a Bid to be rejected as nonresponsive by Owner.

If Owner, after due investigation, has reasonable objection to any proposed Subcontractor, Supplier, individual, or entity, Owner may, before the Notice of Award is given, request apparent Successful Bidder to submit a substitute, without an increase in the Bid.

Subsequent to the submittal of the Bid, Owner may not require the Successful Bidder or Contractor to retain any Subcontractor, Supplier, or other individual or entity against which Contractor has reasonable objection.

4.8 BIDDERS RESPONSIBILITIES

The bidder must be capable, either as a firm or a team, of providing all goods or services as described under SECTION 7 – Specifications, and to maintain those capabilities until notification of the fact that their bid response was unsuccessful. Exclusion of any good or service for the IFB may serve as cause for rejection.

The successful Bidder will be responsible for all work in the IFB whether they are provided or performed by the successful Bidder or subcontractor(s). Further, the County will consider the successful Bidder to be the sole point of contact with regard to contractual matters, including payment of any and all charges resulting from the cost of any contract. The successful Bidder must be an authorized dealer of the proposed scale and associated equipment. This manufacturer authorization must include required installation certifications and warranty work provisions.

Bidder References: The bidder must provide a minimum of three client references that includes the installation of a truck scale system of the same manufacturer and model at a Landfill or Transfer Station within their respective service area within the last two years. Union County has the right to contact these references to determine customer satisfaction of product, construction and maintenance of the proposed truck scales.

UNION COUNTY RESERVES THE RIGHT TO REJECT ANY AND/OR ALL QUALIFICATIONS AND TO WAIVE ANY AND ALL TECHNICALITIES.

5 PURPOSE

5.1 INTRODUCTION

Union County, through Union County Water, is seeking bids from qualified firms for the delivery of specified water treatment chemicals. The resulting contract will provide Sodium Hydroxide 25% for use at the Yadkin River Water Treatment Plant. The contract may also include additional, unspecified chemical purchases on an as-needed basis if such chemicals are required for plant operations.

5.2 COUNTY

Union County, North Carolina (population 263,386) is located in the central, southern piedmont. The County provides its citizens with a full array of services that include public safety, water/wastewater utilities and sanitation, human services, cultural and recreational activities, and general government administration.

The County maintains a new 12 MGD Conventional Water Treatment Facility located on New Salem Road in Monroe, NC known as the Yadkin River Water Treatment Plant.

6 PROJECT SCOPE

The County is seeking bids from qualified firms for **all time, materials, labor, equipment, fittings, hoses, licenses, permits, etc. to deliver the specific chemical to the specified location in a timely fashion.**

Bid items provided shall be FOB to the delivery location specified.

The chemical needs of the County currently include:

- Sodium Hydroxide 25%

7 SPECIFICATIONS

7.1 INTRODUCTION

The attached specifications and requirements are drawn around a chemical which the County has evaluated and determined to be required for the performance necessary. Bidders are requested to offer only equivalent comparable units, which will provide the features and performance needed and implied.

Unless otherwise stated, the use of manufacturer's names and product numbers are for descriptive purposes and establishing general quality levels only. They are not intended to be restrictive. Bidders are required to state exactly what they intended to furnish otherwise it is fully understood that they shall furnish all items as stated.

7.2 DEVIATIONS

Any deviations from specifications and requirements herein must be clearly pointed out by bidder. Otherwise it will be considered that chemicals offered will be in strict compliance with these specifications and requirements, and successful bidder will be held responsible therefor. Deviations must be explained in detail on an attached sheet. Therefore, no implication is made by Union County that deviations will be acceptable. Bidder is advised that the response (or lack thereof) on this question does not take precedence over specific responses or nonresponses provided elsewhere in this bid.

7.3 DELIVERY & CHARGES

FOB destination. All prices quoted shall include all delivery and/or freight charges to addresses specified in this document or other address specified on a Purchase Order. No additional freight shall be charged at time of delivery. Risk of loss and/or damage shall be upon the seller until such time as goods have been physically delivered and received by the County. Deliveries shall be within five (5) days of receipt of order.

7.4 QUANTITIES

Quantities are annual estimates based on the County's projected need. Actual quantities purchased may be more than or less than estimated quantities. The price quoted shall be good for any quantity.

7.5 PACKAGING

All containers must be durable and dust tight, and not readily broken in handling and storage. The contents must be marked. All markings shall comply with all federal and state laws as applicable to this chemical.

7.6 PURITY

Product shall not contain quantities or concentrations of any metals, including, but not limited to mercury, zinc, copper or cyanide, or any other impurity that would cause the Water Treatment Plant to fail to meet NPDES permit requirements.

7.7 LABELING OF HAZARDOUS MATERIALS

If the items or products requested by this solicitation are "Hazardous Materials" as defined by North Carolina General Statute §95-174 or Title 15 U.S.C. 1261 of the United States Code, then the bidder, by submitting their bid, certifies and warrants that the items or products to be delivered under this contract shall be properly labeled as required by the foregoing section(s) and that by delivering the items or products the bidder does not violate any of the prohibitions of NC G.S. Chapter 95 – Article 18, et al, or Title 15 U.S.C. 1261 et al.

7.8 DELVIERIES

Delivery will be made no later than 5 workdays after receipt of order (ARO), unless otherwise notified. Deliveries must be made during normal working hours (8:00 am - 4:00 pm), local time, Monday through Friday. All deliveries shall be made in accordance with the following standards & regulations, where applicable:

- Union County Water Standards
- Occupational Safety & Health Administration (OSHA) standards
- U.S. Department of Transportation (DOT)
- North Carolina Department of Environmental Quality (DEQ)
- U.S. Environmental Protection Agency (EPA)
- Any other applicable local, state or Federal laws or regulations.

24-hour advance notice of deliveries is required. Supplier will send notice of delivery and photos with names of the drivers making the deliveries to the receiving facility supervisors; specific email addresses will be provided upon award of a contract. The drivers will have a certificate of analysis (COA) and Safety Data Sheets (SDS) for all chemicals upon arrival at the receiving facility.

7.9 DELIVERY LOCATION

Yadkin River Water Treatment Plant
3522 New Salem Road
Monroe, NC 28110

7.10 SPILL PREVENTION

In the event of a spill resulting from the Supplier's actions, the Supplier's employee shall perform initial spill response including but not limited to using materials in County owned spill kits to prevent chemicals from injuring County employees and to prevent chemicals from reaching storm drains. It is the responsibility of the Supplier regardless of subcontracting delivery of the chemical to any County locations, in ensuring spill response to the location. The Supplier shall pay any fines levied against the County for spills resulting from the Supplier's actions and shall pay any costs incurred for clean-up and emergency response.

The Supplier must have a spill prevention program, including appropriate spill kits on delivery trucks, available and follow the Supplier's procedures in case of a spill. The Supplier awarded the contract must provide a copy of their spill prevention program to the County for review. In the event of a spill resulting from the Supplier's actions, the Supplier is responsible for providing all necessary personal protective equipment to their employees. In addition, if there is a spill, the Supplier must notify the county's water treatment plant supervisor immediately. The facility supervisor will then follow procedures to contain the spill. The Supplier should have the appropriate spill prevention kit available for the chemicals they are delivering.

The County will be reimbursed by the Supplier for labor and materials and damages created by the spill.

7.11 CHEMICAL SPECIFICATION – SODIUM HYDROXIDE 25%

Estimated Annual Quantity: 35,000 gallons

Delivery Method: Tanker

Physical Requirements: Color should be clear with a sweet pungent odor liquid free of suspended matter. Must be completely soluble in water.

Chemical Specification: Liquid sodium hydroxide supplied under this standard shall contain approximately 25 percent sodium hydroxide (NaOH).

Bidder must include COA/Product Specification with Bid.

Delivery Requirements: The Sodium Hydroxide shall be shipped in approximately 3,685 gallon lots in specially equipped tank trucks, which are unloaded by hose by means of a pump or a compressor which is mounted on the delivery truck. Hose used for transfer must be securely capped during transportation. Worn or damage hoses will not be accepted for use during transfer. Supplier shall provide sufficient hose for each delivery location. Drivers are responsible for all PPE associated with offloading. The Supplier is responsible for ensuring pressure gauges on delivery trucks are functional prior to delivery. Supplier is also responsible for ensuring delivery trucks discharge at the appropriate pressure. Refer to section 7.8 "Deliveries".

Impurities: Product shall not contain quantities or concentrations of any metals, including, but not limited to mercury, zinc, copper or cyanide, or any other impurity that would cause the Water Treatment Plant to fail to meet NPDES permit requirements. Refer to section 7.6 “Purity”.

Utilization Location: Yadkin River Water Treatment Plant, 3522 New Salem Road, Monroe, NC 28110.

8 BID SUBMISSION AND AWARD

8.1 BID INFORMATION

Bids must be made in strict conformance using the Invitation for Bid (IFB) forms provided herein. All blank spaces for bids must be filled in properly. Numbers must be written in ink or typewritten, and the completed form shall be without erasures, lineation’s, or alterations. In accepting the proposal, the County will assume that no alterations have been made, and if they appear afterward, they shall not be binding on the County.

All Bid Documents shall be signed by an individual who is authorized to contractually bind the company. The signature must indicate the title or position the individual holds in the agency or firm. Agencies or firms which sign contracts with the name of the agency or firm must provide the name of a corporate officer or executive director for signature validation by the County. All unsigned Bids will be disqualified. In submitting a Bid, Bidder affirms all statements contained in the proposal are true and accurate.

All names and titles must be typed or printed below the signatures.

8.2 EVALUATION OF BIDS

Qualified bids will be evaluated and acceptance may be made of the lowest and best qualified bid most advantageous to the County as determined upon consideration of such factors as: price offered; quality of item offered; general reputation and performance capabilities of offeror; substantial conformity with specifications/other conditions set forth in the bid; suitability of articles for the intended use; related services needed; date of delivery and performance; and such other factors deemed by the County to be pertinent.

8.3 AWARD PROCEDURES

The County reserves the right to reject any and all bids, the right to waive informalities, and the right to disregard nonconforming or conditional bids or counter proposals. The County desires to award a single contract to one supplier for all items being bid. The County reserves the right to award, by line item, to multiple suppliers if that is in the best interests of the County. If the contract is to be awarded, it will be awarded to the lowest responsible bidder(s) whose evaluation by the County indicates that the award will be in the best interest of County. The County shall have a period of 90 days after opening of bids in which to award the contract.

8.4 AWARD

The term of this contract shall be for one (1) year, from the date of award with the option to renew for four (4) additional one (1) year renewals. The award is for a fixed, firm unit price during the initial one (1) year term when product needs are based upon indefinite quantities, and where orders will be based on actual needs that may exceed or be less than projections. All expenditures under a unit price contract are contingent upon appropriations having been made by Union County Board of Commissioners. Price adjustments may be negotiated at the time of renewal, based on the applicable Consumer Price Index adjustment over the preceding twelve months.

Union County shall review the terms and conditions, and confirm performance under this contract has been satisfactory. However, the County reserves the right to terminate the contract or to allow the contract period to elapse.

The parties agree that the contract for services may be terminated by either party upon providing 60 days written notice.

8.5 PRICING

Price quoted in this proposal shall be delivered, F.O.B. Destination to the location listed in the attached specifications. Bidders are warned not to include any form of Federal Excise Tax in computing their bids. The North Carolina State Sales Tax must be shown as a separate item and not included in any proposed prices. (North Carolina sales tax will be paid by Union County when shown as a separate item on an invoice for payment.) If a unit price and its extended price are inconsistent, the unit price will be considered to be the price proposed and the price proposed and the extended price will be adjusted accordingly.

8.6 COST ADJUSTMENTS

The unit prices proposed shall remain firm for the Initial Term of the contract. Price adjustments for any renewal term may be considered by the County only upon request by the Supplier and only if supported by verifiable industry cost data.

1. Price adjustments shall not exceed the lower of:

    a. 5% per renewal period, or

    b. the annual percentage change in the Producer Price Index (PPI) – Chemicals and Allied Products (WPU06) as published by the U.S. Bureau of Labor Statistics.

2. The Supplier shall submit a written request for adjustment at least sixty (60) days prior to the renewal date and include:

    a. the specific BLS PPI table and data supporting the request,

    b. a detailed cost justification from the Supplier or manufacturer, and

c. a statement confirming that the requested adjustment applies uniformly to all similar customers in the region.

3. The County reserves the right to:

   a. approve the request,

   b. negotiate a lower adjustment,

   c. or reject the request if documentation is insufficient or the adjustment is deemed excessive.

4. If the County does not approve the requested price adjustment and the matter cannot be resolved, the County may elect not to renew the contract without penalty.

5. If the applicable PPI index shows a decrease, the County shall receive a corresponding decrease in unit pricing.

All contract renewals are subject to the continued appropriations of funds and the County's determination that renewal is in its best interest.

8.7 BID FORMAT

Bids must include the following:

- Appendix A – Price Form
- Appendix B – Bid Submission Form (signed)
- Appendix C – Addendum Receipt and Anti-Collusion Form (signed)
- **Bidder must include COA/Chemical Specification with Bid.**

8.8 TERMS OF SUBMISSION

All material received from a person or company ("Respondent") in response to this solicitation shall become the property of Union County and will not be returned to the Respondent. Any and all costs incurred by a Respondent in preparing, submitting, or presenting submissions are the Respondent's sole responsibility and Union County shall not reimburse the Respondent. All responses to this solicitation will be considered a public record and subject to disclosure under applicable public records law.

Any material in a response which the Respondent considers a trade secret and exempt from disclosure as a public record under applicable law, including N.C.G.S. §§ 132-1.2 and 66-152, must be properly designated as a trade secret. In order to properly designate such material, the Respondent must: (i) submit any trade secret materials in a separate envelope, or file, from all other submitted material, being clearly marked as "Trade Secret – Confidential and Proprietary Information," and (ii) stamp the same trade secret/confidentiality designation on each page of the materials therein which contain trade secrets.

To the extent consistent with public records law, Union County will make reasonable efforts to maintain the confidential nature of trade secrets, as determined by Union County and subject to the conditions set forth herein. Respondent understands and agrees by submitting a response to this solicitation, that if a request is made to review or produce a copy of any information in the Respondent's materials which was properly labeled by the Respondent as a trade secret, Union County will notify the Respondent of the request and the date that such materials will be released to the requestor unless the Respondent obtains a court order enjoining that disclosure. If the Respondent fails to obtain the court order enjoining disclosure prior to that date, Respondent understands and agrees that Union County will release the requested information to the requestor on that date.

Furthermore, the Respondent also agrees to indemnify and hold harmless Union County and each of its officers, employees, and agents from all costs, damages, and expenses incurred in connection with refusing to disclose any material that has been designated as a trade secret by Respondent.

8.9 EVALUATION OF BIDS

Qualified bids will be evaluated to determine the **lowest responsive, responsible bidder,** taking into consideration quality, performance, and the time specified in the bid for performance of the contract. Consideration of such factors as: price offered; quality of item offered; general reputation and performance capabilities of offeror; substantial conformity with specifications/other conditions set forth in the bid; suitability of articles for the intended use; related services needed; date of delivery and performance; and such other factors deemed by the County to be pertinent will be used in determining responsiveness and responsibility.

8.10 APPLICATION OF NORTH CAROLINA GENERAL STATUTES

The General Statutes of North Carolina regarding purchasing and competitive bidding (G.S. § 143-129) are made a part herein and will govern the bidding process as applicable.

8.11 UNIT PRICES TO PREVAIL

Prices shall be submitted on per unit basis by line item. In the event of a disparity between the unit price and the extended price, the unit price shall prevail.

9 GENERAL CONDITIONS AND REQUIREMENTS

9.1 MINIMUM REQUIREMENTS FOR BIDDERS

Bids shall be considered only from companies normally engaged in performing the type of work specified in this solicitation. Union County, in its discretion, shall determine whether the evidence of responsibility and ability to perform is satisfactory.

The individual/firm warrants that he/she is fully qualified, with adequate personnel and experience, to undertake the services required. The Offeror shall also certify that insurance coverage that meets or exceeds industry standards for this type of work will be in force to mitigate risk during performance under the contract.

9.2 TERMS AND CONDITIONS

All payroll taxes, liability and worker's compensation are the sole responsibility of the Offeror. The Offeror understands that an employer/employee relationship does not exist under this contract.

The County reserves the right to reject any and all bids, the right to waive informalities, and the right to disregard nonconforming or conditional bids or counter bids. It is the intention of Union County to execute a final, binding Contract with the successful Offeror which incorporates terms and conditions no less onerous than those appropriate to the engagement of a licensed contracting firm in connection with a project of this magnitude.

All bids submitted in response to this request shall become the property of Union County and as such, may be subject to public review.

9.3 CONTRACT TERM

The Contract shall have an initial term of one (1) year ("Initial Term"), beginning on the effective date of the Contract. Prior to the end of the Initial Term with four (4) 1-year renewal options, the County shall have the option, in its sole discretion and pending budget approval to renew the Contract on the same terms and conditions as the Initial Term.

9.4 IFB EXPENSES

Expenses for developing the bids are entirely the responsibility of the vendor and shall not be chargeable in any way to the County.

9.5 CERTIFICATION

In response to the IFB Request, the Contractor certifies the following:

- This bid is signed by an authorized representative of the firm;
- It can obtain insurance certificates as required within ten (10) calendar days after notice of award;
- All labor costs, direct and indirect, have been determined and included in the proposed cost;
- The potential Contractor has read and understands the conditions set forth in this solicitation.

9.6 FINANCIAL INFORMATION

Bidder *may* be asked to provide the following financial information. If the following financial information is requested, it shall be readily available and provided to the County within twenty-four (24) to forty-eight (48) hours upon request during the bid certification process:

1. Annual audited financial reports for the past five (5) fiscal years;
2. Credit reports, credit bulletins, bank and vendor references, and any other
3. Published statements by agencies that have been issued or published about the entity within the past five (5) years;
4. Indicate whether the Company (and/or predecessor, guarantor, or subcontractor) has declared bankruptcy within the last five (5) years;

5. Provide a description of the financial impact of any past or pending legal proceedings and judgments that could materially affect the Bidder's financial position or ability to provide service to the County.

9.7 CONTRACTUAL OBLIGATIONS

The contents of this Bid and the commitments set forth in the Bid shall be considered contractual obligations, if a contract ensues. Failure to accept these obligations may result in cancellation of the award. All legally required terms and conditions shall be incorporated into final contract agreements with the selected Service

9.8 COMPLIANCE WITH LAWS

Seller represents and warrants that the performance of this order and the furnishing of goods or services required shall be in accordance with the applicable standards, provisions and stipulations of all pertinent Federal, State or County laws, rules, regulations, resolutions and ordinances including but not limited to the Fair Labor Standards Act, the Equal Employment Opportunity rules and regulations and the Occupational Safety and Health Acts.

9.9 SUB-CONTRACTOR/PARTNER DISCLOSURE

A single Company may propose the entire solution. If the Bid by any Company requires the use of sub-contractors, partners, and/or third-party products or services, this must be clearly stated in the Bid. The Company submitting the Bid shall remain solely responsible for the performance of all work, including work that is done by sub-contractors.

9.10 MODIFICATION OR WITHDRAWAL OF BID

Prior to the scheduled closing time for receiving bids, any Contractor may withdraw his bid. After the scheduled closing time for receiving bids, no bid may be withdrawn for 90 days. Only written requests for the modification or correction of a previously submitted bid that are addressed in the same manner as bids and are received by the County prior to the closing time for receiving bids will be accepted. The bid will be corrected in accordance with such written requests, provided that any such written request is in a sealed envelope that is plainly marked "Modification of Bid." Oral, telephone or fax modifications or corrections will not be recognized or considered.

9.11 RIGHT OF CANCELLATION

Any contract agreement entered into with the County that requires ongoing payments after the end of the fiscal year in which the equipment is purchased is cancelable by the County in the event that continuing funds are not appropriated.

9.12 VENDOR DECLARATION

The vendor must state that the bid was made without connection with any other person, company, or parties making a similar bid and that it is in all respects fair and in good faith without collusion and fraud.

9.13 CONTRACT COMMENCEMENT

Commencement of a contract shall not begin prior to all necessary County approvals, including County Commission approval where required, and receipt of a County Purchase Order. Commencement of a contract without these approvals is solely at the Bidder's own risk and is likely to result in no payment for services performed or goods received.

9.14 DISPUTES

In case of any doubt or differences of opinion as to the services to be furnished hereunder, the decision of the County shall be final and binding upon both parties.

9.15 EQUAL EMPLOYMENT OPPORTUNITY

All Companies will be required to follow Federal Equal Employment Opportunity (EEO) policies. Union County will affirmatively assure that on any project constructed pursuant to this advertisement, equal employment opportunity will be offered to all persons without regard to race, color, creed, religion, national origin, sex, and marital status, status with regard to public assistance, membership or activity in a local commission, disability, sexual orientation, or age.

9.16 MINORITY AND SMALL BUSINESS PARTICIPATION PLAN

It is the policy of Union County that Minority Businesses (MBEs), Disadvantaged Business Enterprises (DBEs) and other small businesses shall have the opportunity to compete fairly in contracts financed in whole or in part with public funds. Consistent with this policy, Union County will not allow any person or business to be excluded from participation in, denied the benefits of, or otherwise be discriminated against in connection with the award and performance of any contract because of sex, race, religion, or national origin.

Disadvantaged Business Enterprises (DBE) will be afforded full opportunity to submit a bid. DBE Contractors must be certified and registered on the NCDOT Directory**.**

9.17 LICENSES

The successful Firm(s) shall have and maintain a valid and appropriate business license (if applicable), meet all local, state, and federal codes, and have current all required local, state, and federal licenses.

9.18 E-VERIFY

E-Verify is the federal program operated by the United States Department of Homeland Security and other federal agencies, or any successor or equivalent program, used to verify the work authorization of newly hired employees pursuant to federal law. Offeror/Firm shall ensure that Firm and any Subcontractor performing work under this contract: (i) uses E-Verify if required to do so; and (ii) otherwise complies with applicable law.

9.19 DRUG-FREE WORKPLACE

During the performance of this project, the Firm agrees to provide a drug-free workplace for his employees; post in conspicuous places, available to employees and applicants for

employment, a statement notifying employees that the unlawful manufacture, sale, distribution, dispensation, possession, or use of a controlled substance or marijuana is prohibited in the workplace and specify the actions that will be taken against employees for violations of such prohibition; and state in all solicitations or advertisements for employees placed by or on behalf of the firm that the Firm maintains a drug-free workplace.

For the purposes of this section, “drug-free workplace” means a site for the performance of work done in connection with a specific contract awarded to a Contractor/Firm in accordance with this chapter, the employees of whom are prohibited from engaging in the unlawful manufacture, sale, distribution, dispensation, possession or use of any controlled substance or marijuana during the performance of the Request.

9.20 CONTRACT ALIGNMENT

To improve administrative efficiency, the County reserves the right, at its sole discretion, to adjust the initial contract term or any renewal term so that this contract’s end date aligns with the end dates of other County chemical contracts. This may include shortening the initial term or modifying a renewal term to create a uniform contract cycle for all water treatment chemicals. Any such adjustment will not reduce the Supplier’s unit pricing for the applicable period.

9.21 EARLY TERMINATION TO ALIGN CONTRACT CYCLES

The County may terminate this contract, in whole or in part, upon sixty (60) days’ written notice in order to align chemical contract cycles. The Supplier shall be entitled to payment for product delivered prior to the effective termination date but shall not be entitled to anticipatory profits or additional charges resulting from such termination.

UNION COUNTY RESERVES THE RIGHT TO REJECT ANY AND/OR ALL QUALIFICATIONS AND TO WAIVE ANY AND ALL TECHNICALITIES.

9.22 INSURANCE

One or more of the following insurance limits may be required if it is applicable to the project. The County reserves the right to require additional insurance depending on the nature of the agreement.

At Contractor’s sole expense, Contractor shall procure and maintain the following minimum insurances with insurers authorized to do business in North Carolina and rated A-VII or better by A.M. Best, or as otherwise authorized by the Union County Risk Manager.

A. WORKERS’ COMPENSATION
Statutory (coverage for three or more employees) limits covering all employees, including Employer’s Liability with limits of:

$500,000	Each Accident
$500,000	Disease - Each Employee
$500,000	Disease - Policy Limit

B. COMMERCIAL GENERAL LIABILITY
(for any agreement unless otherwise waived by the Risk Manager)
Covering Ongoing and Completed Operations involved in this Agreement.

$2,000,000 General Aggregate
$2,000,000 Products/Completed Operations Aggregate
$1,000,000 Each Occurrence
$1,000,000 Personal and Advertising Injury Limit

C. COMMERCIAL AUTOMOBILE LIABILITY
(for any agreement involving the use of a contractor vehicle while conducting services associated with the agreement)

$1,000,000 Combined Single Limit - Any Auto

D. PROFESSIONAL LIABILITY
(only for any agreement providing professional service such as engineering, architecture, surveying, consulting services, etc.)

$1,000,000 Claims Made

Contractor shall provide evidence of continuation or renewal of Professional Liability Insurance for a period of two (2) years following termination of the Agreement.

ADDITIONAL INSURANCE REQUIREMENTS

A. The Contractor's General Liability policy shall be endorsed, specifically or generally, to include the following as Additional Insured:

UNION COUNTY, ITS OFFICERS, AGENTS AND EMPLOYEES ARE INCLUDED AS ADDITIONAL INSURED WITH RESPECTS TO THE GENERAL LIABILITY INSURANCE POLICY.

Additional Insured status for Completed Operations shall extend for a period of not less than three (3) years from the date of final payment.

B. Before commencement of any work or event, Contractor shall provide a Certificate of Insurance in satisfactory form as evidence of the insurances required above.

C. Contractor shall have no right of recovery or subrogation against Union County (including its officers, agents and employees).

D. It is the intention of the parties that the insurance policies afforded by contractor shall protect both parties and be primary and non-contributory coverage for any and all losses covered by the above-described insurance.

E. Union County shall have no liability with respect to Contractor's personal property whether insured or not insured. Any deductible or self-insured retention is the sole responsibility of Contractor.

F. Notwithstanding the notification requirements of the Insurer, Contractor hereby agrees to notify County's Risk Manager at 500 N. Main Street # 130, Monroe, NC 28112, within two (2) days of the cancellation or substantive change of any insurance policy set out herein. Union, in its sole discretion, may deem failure to provide such notice as a breach of this Agreement.

G. The Certificate of Insurance should note in the Description of Operations the following:

Department: _____
Contract #: _____

H. Insurance procured by Contractor shall not reduce nor limit Contractor's contractual obligation to indemnify, save harmless and defend Union County for claims made or suits brought which result from or are in connection with the performance of this Agreement.

I. Certificate Holder shall be listed as follows:

Union County
Attention: Jeff Morgan, Director of Security Risk Management
500 N. Main Street, Suite #130
Monroe, NC 28112

J. If Contractor is authorized to assign or subcontract any of its rights or duties hereunder and in fact does so, Contractor shall ensure that the assignee or subcontractor satisfies all requirements of this Agreement, including, but not limited to, maintenance of the required insurances coverage and provision of certificate(s) of insurance and additional insured endorsement(s), in proper form prior to commencement of services.

9.23 INDEMNIFICATION

Contractor agrees to protect, defend, indemnify and hold Union County, its officers, employees and agents free and harmless from and against any and all losses, penalties, damages, settlements, costs, charges, professional fees or other expenses or liabilities of every kind and character arising out of or relating to any and all claims, liens, demands, obligations, actions, proceedings, or causes of action of every kind in connection with or arising out of this agreement and/or the performance hereof that are due, in whole or in part, to the negligence of the Contractor, its officers, employees, subcontractors or agents. Contractor further agrees to investigate, handle, respond to, provide defense for, and defend the same at its sole expense and agrees to bear all other costs and expenses related thereto.

10 APPENDIX A –PRICE FORM

IFB No. 2026-030
Yadkin River Water Treatment Plant
Sodium Hydroxide 25%

Submitting firms need not bid on all items for consideration.

The undersigned proposes to furnish the following items in strict conformance with the bid specifications and bid invitation issued by Union County for this bid. The undersigned hereby certifies that this bid is made without prior understanding, agreement, or connection with any person(s), firm(s), or corporation(s) making bids or proposals. The bidder further certifies that he/she is not suspended or debarred from bidding by any federal, state, or local agency. Any exceptions are clearly marked in the attached copy of bid specifications.

SUBMIT WITH BID

Failure to complete the following form(s) shall result in your Bid being deemed nonresponsive and rejected without any further evaluation.

The award will be made to the lowest, responsive, responsible bidder based on the Price per Gallon. Actual quantities purchased may be more than or less than estimated quantities. The price quoted shall be good for any quantity.

Line Item	Chemical Description	Estimated Annual Quantities	Unit of Measure	Delivery Method	Price per Gallon
1	Sodium Hydroxide 25%	35,000	Gallons	Tanker	
	Additional Fees:	**Not Included in the Evaluation of Bids**			**Fees/Costs**
	Tote Deposits, etc. - Explain:				$

I certify, under penalty of perjury, that I have the legal authorization to bind the firm hereunder:

_____ _____
Signature/Title of Person Authorized to Sign ***Print Name/Title of Authorized Person***

Email _____

Acknowledgement of Certificate of Analysis_____

11 APPENDIX B – BID SUBMISSION FORM

IFB No. 2026-030
Yadkin River Water Treatment Plant
Sodium Hydroxide 25%

SUBMIT WITH BID

This Bid is submitted by:

Company Legal Name: _____

Representative Name: _____

Representative Signature: _____

Representative Title: _____

Address: _____

City/State/Zip: _____

Email Address: _____

Phone Number: _____

Website Address: _____

It is understood that Union County reserves the right to reject any and all Bids, to make awards according to the best interest of the County, to waive formalities, technicalities, to recover and re-bid this project. Bid is valid for 120 calendar days from the Bid due date and is submitted by an executive of the company that has authority to contract with Union County, NC.

Name: _____

Title: _____

Signature: _____

Date: _____

12 APPENDIX C – ADDENDUM AND ANTI-COLLUSION FORM

IFB No. 2026-030
Yadkin River Water Treatment Plant
Sodium Hydroxide 25%

SUBMIT WITH BID

Please acknowledge receipt of all addenda by including this form with your Bid. Any questions or changes received will be posted as an addendum on www.co.union.nc.us and/or www.ips.state.nc.us. It is your responsibility to check for this information.

Addendum No.	Date Downloaded

I certify that this Bid is made in good faith and without collusion with any other offeror or officer or employee of Union County.

Company Name: _____

Name: _____

Title: _____

Email Address: _____

Signature: _____

Date: _____

13 APPENDIX D – VENDOR PAYMENT LETTER

IFB No. 2026-030
Yadkin River Water Treatment Plant
Sodium Hydroxide 25%

Do Not Submit with Bid

-----For informational purposes only. -----

14 APPENDIX E – TEMPLATE AGREEMENT

IFB No. 2026-030
Yadkin River Water Treatment Plant
Sodium Hydroxide 25%

Do Not Submit with Bid

-----For informational purposes only. -----

STATE OF NORTH CAROLINA

AGREEMENT

COUNTY OF UNION

THIS AGREEMENT is made and entered into as of _____, by and between UNION COUNTY, a political subdivision of the State of North Carolina, whose address is 500 North Main Street, Monroe, NC 28112, hereinafter "Union," and [Contractor's full legal name], a [type of business (corporation, limited liability company, etc.) and state where incorporated], whose address is _____, hereinafter "Contractor."

W I T N E S S E T H

WHEREAS, Contractor is a supplier of certain [describe goods here *(ex: Type K copper tube for potable water)*], hereinafter referred to as "Goods;" and

WHEREAS, Union desires to purchase such Goods from Contractor on an as-needed basis; and

WHEREAS, Contractor is willing to provide such Goods to Union as described in this Agreement.

NOW, THEREFORE, in consideration of the mutual covenants and agreements hereinafter set forth, the parties hereto do each contract and agree with the other as follows:

1. GOODS PROVIDED. Contractor agrees to provide the Goods in accordance with the specifications in the attached Specifications [*or, if the full IFB (or RFP) is to be attached, state the IFB # and IFB title*]. Contractor shall provide the Goods on an as-needed basis, upon request by Union for such Goods. Union shall provide a purchase order number to Contractor prior to any Goods being delivered. Contractor shall not be required to provide installation services pursuant to this Agreement. Union does not guarantee the purchase of any minimum amount of Goods pursuant to this Agreement.

2. FEE AND PAYMENT SCHEDULE. Union shall pay Contractor for purchase of the Goods in accordance with the attached ["Appendix A – Price Form" *(or whatever title was used on the pricing form in the solicitation)*]. Contractor shall invoice Union for Goods after each delivery requested by Union has been completed pursuant to Section 1 herein. Contractor's invoice must reference the purchase order number issued by Union. Payment is due within thirty (30) days of receipt of an accurate invoice by Union's Finance Department. All payments shall be conditioned upon appropriation by the Union County Board of Commissioners of sufficient funds for each request for services.

[*Include this paragraph only if Union agrees to such potential increase over time, or if this provision is included in the IFB.*] If the Agreement is renewed for additional terms in accordance with Section 4 herein, at the beginning of each renewal term, Contractor may adjust the prices listed in [Appendix A] based on the Consumer Price Index agreed upon by both Contractor and Union, limited to the amount of the CPI increase over the previous year.

3. DELIVERY SCHEDULE. Contractor shall ship requested Goods described in Section 1 herein FOB destination, Freight Prepaid, and delivery of such Goods shall be within _____[*length of time, as listed in the IFB*] of the date Contractor receives Union's order.

4. TERM AND TERMINATION. The Effective Date is the date of mutual execution of this Agreement. This Agreement shall have a term of [insert agreement time length]. [*The following sentence is to be used only if renewals might be needed or desired, and then only if the IFB or RFP lists the possible number of renewals. If the contract is just for a single term, this sentence may be deleted.*] Upon completion of the Initial Term, Union may, in its sole discretion, elect to renew this Agreement for up to ____[number of possible additional terms, as stated in the IFB or RFP] additional ___[number of years in each renewal term]-year terms, each a "Renewal Term," upon written notice to the Contractor. Union may terminate this Agreement at any time, with or without cause, by notification to Contractor in writing. In the event of termination without cause, Contractor shall be paid for Goods delivered to the date of notification of termination by Union.

5. OWNERSHIP OF DOCUMENTS. All deliverables and any other contract documents prepared by Contractor, or any subcontractors or subconsultants under the terms of this Agreement ("the Documents"), shall be the property of Union. Contractor further acknowledges that Union is subject to Chapter 132 of the North Carolina General Statutes, the Public Records Act (the "Act"), and that this Agreement, as well as any of the Documents as defined herein, shall be a public record as defined in such Act, and as such, will be open to public disclosure and copying.

6. INSURANCE. The attached Exhibit A, Insurance Requirements, is incorporated herein by reference.

7. INDEMNIFICATION. Contractor agrees to protect, defend, indemnify and hold Union, its officers, employees and agents free and harmless from and against any and all losses, penalties, damages, settlements, costs, charges, professional fees or other expenses or liabilities of every kind and character arising out of or relating to any and all claims, liens, demands, obligations, actions, proceedings, or causes of action of every kind in connection with or arising out of this Agreement and/or the performance hereof that are due, in whole or in part, to the negligence of Contractor, its officers, employees, subcontractors or agents. Contractor further agrees to investigate, handle, respond to, provide defense for, and defend the same at its sole expense and agrees to bear all other costs and expenses related thereto.

8. FEDERAL, STATE, AND LOCAL TAXES. Neither federal, nor state, nor local income tax nor payroll tax of any kind shall be withheld or paid by Union on behalf of Contractor or the employees of Contractor. Contractor shall not be treated as an employee with respect to the services performed hereunder for federal or state tax purposes.

9. NOTICE TO CONTRACTOR REGARDING ITS TAX DUTIES AND LIABILITIES. Contractor understands that Contractor is responsible to pay, according to law, Contractor's income tax. If Contractor is not a corporation, Contractor further understands that Contractor may be liable for self-employment (social security) tax, to be paid by Contractor according to law.

10. FRINGE BENEFITS. Because Contractor is engaged in Contractor's own independently established business, Contractor is not eligible for, and shall not participate in, any employee pension, health or other fringe benefit plan of Union.

11. UNION NOT RESPONSIBLE FOR WORKERS' COMPENSATION. No workers' compensation insurance shall be obtained by Union concerning Contractor or the employees of Contractor. Contractor shall comply with the workers' compensation law concerning Contractor and the employees of Contractor.

12. NO AUTHORITY TO BIND UNION. Contractor has no authority to enter into contracts or agreements on behalf of Union. This Agreement does not create a partnership or any form of agency between the parties.

13. ASSIGNMENT. Neither Union nor Contractor shall assign, sublet or transfer any rights under or interest in this Agreement (including, but without limitation, monies that may become due or monies that are due) without the written consent of the other, except to the extent that any assignment, subletting or transfer is mandated by law or the effect of this limitation may be restricted by law. Unless specifically stated to the contrary in any written consent to assignment, no assignment shall release or discharge the assignor from any duty or responsibility under this Agreement.

14. NON-WAIVER. The failure of either party to exercise any of its rights under this agreement for a breach thereof shall not be deemed to be a waiver of such rights or a waiver of any subsequent breach.

15. HOW NOTICES SHALL BE GIVEN. Any notice given in connection with this agreement shall be given in writing and shall be delivered either by hand to the party or by certified mail, return receipt requested, to the party at the party's address stated herein. Any party may change its address stated herein by giving notice of the change in accordance with this paragraph.

16. APPLICABLE LAW AND JURISDICTION. This Agreement shall be construed and enforced in accordance with the laws of the State of North Carolina. The parties to this Agreement confer exclusive jurisdiction of all disputes arising hereunder upon the General Courts of Justice of Union County, North Carolina.

17. COMPLETE AGREEMENT. This Agreement contains the complete agreement of the parties regarding the terms and conditions of the Agreement, and there are no oral or written conditions, terms, warranties, understandings or other agreements pertaining thereto which have not been incorporated herein. This Agreement may be modified only by written instrument duly executed by both parties, or their respective successors in interest.

18. SEVERABILITY. The provisions hereof are severable, and should any provision be determined to be invalid, unlawful or otherwise null and void by any court of competent jurisdiction, the other provisions shall remain in full force and effect and shall not thereby be affected unless such ruling shall make further performance hereunder impossible or impose an unconscionable burden upon one of the parties.

19. AUTHORITY. Each party warrants that it has the corporate or other organizational power and authority to execute, deliver and perform this Agreement. Each party

further warrants that the execution, delivery and performance by it of the Agreement has been duly authorized and approved by all requisite action of the party's management and appropriate governing body.

20. E-VERIFY. E-Verify is the federal program operated by the United States Department of Homeland Security and other federal agencies, or any successor or equivalent program, used to verify the work authorization of newly hired employees pursuant to federal law. Contractor shall ensure that Contractor and any subcontractor performing work under this Agreement: (i) uses E-Verify if required to do so by North Carolina law; and (ii) otherwise complies with the requirements of Article 2 of Chapter 64 of the North Carolina General Statutes. A breach of this provision by Contractor will be considered a breach of this Agreement, which entitles Union to terminate this Agreement, without penalty, upon notice to Contractor.

IN WITNESS WHEREOF, the parties hereto, acting under authority of their respective governing bodies, have hereunto set their hands and seals, and have caused this Agreement to be duly executed, this the day and year first above written.

UNION COUNTY

BY: _____(SEAL)
Brian W. Matthews, County Manager

[CONTRACTOR FULL LEGAL NAME]

BY: _____(SEAL)

Approved as to Legal Form ____

This instrument has been preaudited in the manner required by The Local Government Budget and Fiscal Control Act.

_____
Deputy Finance Officer

Exhibit A
Insurance Requirements

I. **BASIC INSURANCE REQUIREMENTS.** At Contractor's sole expense, Contractor shall procure and maintain the following minimum insurances with insurers authorized to do business in North Carolina and rated A-VII or better by A.M. Best, or as otherwise authorized by the Union County Risk Manager.

A. WORKERS' COMPENSATION
Statutory (coverage for three or more employees) limits covering all employees, including Employer's Liability with limits of:

$500,000	Each Accident
$500,000	Disease - Each Employee
$500,000	Disease - Policy Limit

B. COMMERCIAL GENERAL LIABILITY
Covering all operations involved in this Agreement.

$2,000,000	General Aggregate
$2,000,000	Products/Completed Operations Aggregate
$1,000,000	Each Occurrence
$1,000,000	Personal and Advertising Injury Limit

C. COMMERCIAL AUTOMOBILE LIABILITY

$1,000,000 Combined Single Limit - Any Auto

D. PROFESSIONAL LIABILITY

$1,000,000 Claims Made

Contractor shall provide evidence of continuation or renewal of Professional Liability Insurance for a period of two (2) years following termination of the Agreement.

E. POLLUTION LIABILITY INSURANCE

$1,000,000 Claims Made

Contractor shall provide evidence of continuation or renewal of Pollution Liability Insurance for a period of two (2) years following termination of the Agreement.

F. NETWORK SECURITY & PRIVACY LIABILITY (CYBER)

$1,000,000 Claims Made
$3,000,000 Aggregate Limit

Contractor shall provide evidence of continuation or renewal of Network Security & Privacy Liability Insurance for a period of two (2) years following termination of the Agreement.

II. ADDITIONAL INSURANCE REQUIREMENTS.

A. The Contractor's General Liability policy shall be endorsed, specifically or generally, to include the following as Additional Insured:

UNION COUNTY, ITS OFFICERS, AGENTS AND EMPLOYEES ARE INCLUDED AS ADDITIONAL INSURED WITH RESPECT TO THE GENERAL LIABILITY INSURANCE POLICY.

B. Before commencement of any work or event, Contractor shall provide a Certificate of Insurance in satisfactory form as evidence of the insurances required above.

C. Contractor shall have no right of recovery or subrogation against Union County (including its officers, agents and employees).

D. It is the intention of the parties that the insurance policies afforded by Contractor shall protect both parties and be primary and non-contributory coverage for any and all losses covered by the above-described insurance.

E. Union County shall have no liability with respect to Contractor's personal property whether insured or not insured. Any deductible or self-insured retention is the sole responsibility of Contractor.

F. Notwithstanding the notification requirements of the Insurer, Contractor hereby agrees to notify County's Risk Manager at 500 North Main Street, Monroe, NC 28112, within two (2) days of the cancellation or substantive change of any insurance policy set out herein. Union, in its sole discretion, may deem failure to provide such notice as a breach of this Agreement.

G. The Certificate of Insurance should note in the Description of Operations the following:

Department: _____
Contract #: _____

H. Insurance procured by Contractor shall not reduce nor limit Contractor's contractual obligation to indemnify, save harmless and defend Union County for claims made or suits brought which result from or are in connection with the performance of this Agreement.

I. Certificate Holder shall be listed as follows:

Union County
Attention: Risk Manager
500 North Main Street
Monroe, NC 28112

J. If Contractor is authorized to assign or subcontract any of its rights or duties hereunder and in fact does so, Contractor shall ensure that the assignee or subcontractor satisfies all requirements of this Agreement, including, but not limited to, maintenance of the required insurances coverage and provision of certificate(s) of insurance and additional insured endorsement(s), in proper form prior to commencement of services.

Finance Department
500 North Main Street Suite #714
Monroe, NC 28112 T. 704-283-3813
www.unioncountync.gov

ATTENTION: ACCOUNTS PAYABLE VENDORS

As part of our Fraud Prevention Program, Union County now prefers two methods for payments to vendor accounts. These methods allow for faster and easier payments to vendors.

The first and preferred method available is to accept a VISA card payment from the County. If you accept payment via VISA, payment is made at the time of the transaction or upon receipt and approval of the invoice.

The second method is an Electronic Funds Transfer. (EFT) This means that you will receive payment of invoices due directly into your bank account. With this method, you will get an email confirmation giving you the date, invoice numbers, and total amount paid. Your payment will be available to you on Monday (or the first banking day if Monday is a bank holiday) following receipt of an approved invoice from the County department invoiced.

An EFT Enrollment Form to enroll in the program is attached for your convenience. You can also visit the Union County website at www.unioncountync.gov at any time to get a new form if your banking information changes. If the banking information changes and you do not notify us, it will delay receipt of payment for invoices.

If you wish to receive payment via the County's VISA card, please contact Heather Howey at 704-283-3539, or send an email to ap@unioncountync.gov and you will be added to the list of vendors accepting the VISA card method of payment.

Union County prefers all vendors participate in one of the two methods described above.

Thank you in advance for your participation.

UNIONCOUNTY
north carolina

Invitation for Bid No. 2026-030

Yadkin River Water Treatment

Plant Sodium Hydroxide 25%

ADDENDUM No. 1

ISSUE DATE: January 21, 2026

Responding Offerors on this project are hereby notified that this Addendum shall be made a part of the above named RFP document.

The following items add to, modify, and/or clarify the RFP documents and shall have the full force and effect of the original Documents. This Addendum shall be acknowledged by the Offeror in the RFP document.

Delete/Add/Replace Section

1. **Delete:** Page 13, Award / Award Procedures section, the statement indicating the bid will be accepted/awarded within ninety (90) days.
   Replace with: "The County intends to make an award within **ninety (90) days** of the bid opening; however, bids shall remain valid and subject to acceptance by the County for one hundred twenty (120) days."

2. **Delete:** Page 13, Award section, reference to using the CPI index for adjustments. **Replace with;** "If applicable, any price adjustment for renewal terms shall be in accordance with the Producer Price Index (PPI) method described in the Cost Adjustments section (Page 14). Any CPI reference is removed and replaced with PPI."

3. **Delete:** Page 8, Section 4.8 References, language requiring references for installing a truck scale system at a landfill or transfer station within the last two years.
   Replace with: "Bidders shall provide three (3) references for supplying and delivering water treatment chemicals (preferably sodium hydroxide 25%) to a municipal or industrial water/wastewater facility within the last three (3) years. Include: customer name, location, contact name/phone/email, product(s) supplied, and length of service."

Question/Answer Section

1. **Question:** What is your current pricing?

   Answer: $1.475 Per Gallon

2. **Question:** When is the estimated start date for the contract?

   Answer: April 2026.

3. **Question:** Can you confirm the current vendor?

4. **Answer:** Yes, Univar Solutions is the current vendor.

End of Addendum No. 1

UNIONCOUNTY
north carolina

Invitation for Bid No. 2026-030

Yadkin River Water Treatment Plant Chemical Sodium Hydroxide 25%

ADDENDUM No. 2

ISSUE DATE: January 23, 2026

Responding Bidders on this project are hereby notified that this Addendum shall be made a part of the above named IFB document.

The following items add to, modify, and/or clarify the IFB documents and shall have the full force and effect of the original Documents. This Addendum shall be acknowledged by the Offeror in the IFB document.

A) Delete/Add/Replace Section

1. Section 4.8 Bidders Responsibilities

Delete: Third Paragraph: Bidder References.

~~Bidder References: The bidder must provide a minimum of three client references that includes the installation of a truck scale system of the same manufacturer and model at a Landfill or Transfer Station within their respective service area within the last two years. Union County has the right to contact these references to determine customer satisfaction of product, construction and maintenance of the proposed truck scales.~~

2. **Add:** Certificate of Analysis: November 2025, December 2025 & January 2026

3. Section 8.3 Award Procedures

Delete: The County shall have a period of ~~**90 days**~~ after opening of bids in which to award the contract

Replace with: The County shall have a period of **120 days** after opening of bids in which to award the contract.

B) Question/Answer Section

1. **Question:** We formally request the following language be changed under Contract Term:

   The Contract shall have an initial term of one (1) year ("Initial Term"), beginning on the effective date of the Contract. Prior to the end of the Initial Term with four (4) 1-year renewal options, the County shall have the option, ***under mutual agreement*** *and pending budget approval to renew the Contract on the same terms and conditions as the Initial Term*.

   Answer: Please refer to Section 9.3, Contract Term, of the solicitation document. Union County does not accept proposed changes to the contract terms and conditions. Accordingly, the renewal language will remain as stated in the IFB.

2. **Question:** We asked for the removal of the request to under Professional Liability, Pollution Liability and Network Security & Privacy Liability for the insurance to continue two years following termination of the Agreement.

   Answer: Refer to page 20, Section 9.22 – Insurance, of the solicitation document. As stated at the beginning of that section, "One or more of the following insurance limits may be required if it is applicable to the project." These requirements are part of Union County's Legal and Risk Management–approved standard insurance template, and the

County reserves the right to require applicable coverages based on the nature of the agreement. Accordingly, the requested modification is not accepted.

3. **Question:** Please provide current pricing & supplier for the above bid.

   Answer: $1.475/gallon, Univar Solutions

4. **Question:** What is the estimated start date for this contract?

   Answer: April, 2026

5. **Question:** Please provide the number of gallons ordered or used in Calendar Year 2025.

   Answer: Approximately 30,000 gallons

6. **Question:** We understand from the specifications that orders will be shipped in approximately 3,685 gallon lots. A full tanker for us is approximately 4,200 gallons- would that amount per delivery be acceptable?

   Answer: Yes

7. **Question:** How many storage tanks will we unload deliveries into, and how many gallons does each tank hold?

   Answer: 2 x 8500 gallon bulk tanks.

****

END OF ADDENDUM No.2

UNION COUNTY
north carolina

Memorandum

To: Corey Brooks, Director of Procurement & Contract Management

From: Brian Jackson, Water Treatment Superintendent on Behalf of the Evaluation Team

CC: Kyle Hodge, Procurement Specialist

Date:

Re: Recommendation to Enter Contract Negotiations
IFB 2026-030 Sodium Hydroxide 25%

Utilizing the evaluation criteria outlined in the solicitation for RFP 2026-030 Sodium Hydroxide 25%, an evaluation team, comprised of three members, reviewed the three valid proposals received for this project.

Based on the low cost bid and final considerations, the evaluation team recommends entering into contract negotiations with Univar Solutions as the preferred offeror.

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-218 **Agenda Date:** 4/20/2026

TITLE:

Contract - Chemical Additive for Sludge and Solids Handling System

INFORMATION CONTACT:

Christopher Clark, Union County Water, Water and Wastewater Operations Director, 704-296-4215

ACTION REQUESTED:

1) Authorize the County Manager to i) negotiate and execute an agreement substantially consistent with this agenda item, ii) exercise any renewal or extension term options set forth in the Agreement, iii) terminate the Agreement if deemed in the best interest of the County; and 2) approve the standardization of CLARIFLOC C-6286, manufactured exclusively by Polydyne, Inc., as the County's sludge and solids handling system product pursuant to N.C.G.S. §143-129(e) and section 3.8 of the Union County Procurement Policy, each in the County Manager's discretion.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The Union County Water (UCW) and Wastewater Operations Department is requesting the purchase of CLAIRFLOC C-6286. During the construction of the solids handling facility, the manufacturer of the gravity belt and belt filter presses performed testing with multiple vendors and determined that Polydyne's CLAIRFLOC C-6286 was the most compatible product for our sludge and solids handling system, providing the best performance and the most cost effective. Since this time, UCW has issued two separate Invitation for Bids (IFB). During the IFB processes, UCW required all interested vendors to perform bench testing that met our standard. After completing the bench test, vendors were then required to run a one-week trial of their product. In both instances, Polydyne's CLAIRFLOC C-6286 product was determined to be the most compatible product for our sludge and solids handling system and provided the best performance. UCW is requesting approval to process this item as a sole source standardized product in accordance with Section 3.8 of the UC Procurement Policy, item (ii): a needed product is available from only one source of supply. Standardizing the use of CLARIFLOC C-6286 will ensure operational consistency and support the long-term integrity of Union County's wastewater treatment systems.

FINANCIAL IMPACT:

The anticipated annual cost for this service is $150,000. Since this contract contains a one-year initial term, with four one-year renewal options, a total of $750,000 is estimated to be spent. Funding is available in the adopted FY2026 budget with future expenditures subject to annual BOCC budget appropriation.

STATE OF NORTH CAROLINA

AGREEMENT

COUNTY OF UNION

THIS AGREEMENT is made and entered into as of _____, by and between UNION COUNTY, a political subdivision of the State of North Carolina, whose address is 500 North Main Street, Monroe, NC 28112, hereinafter "Union," and POLYDYNE INC., a professional corporation authorized to do business in North Carolina, whose address is 1 Chemical Plant Road, Riceboro, Georgia 31323 hereinafter "Contractor."

W I T N E S S E T H

WHEREAS, Contractor is a supplier of certain water treatment chemicals for Union's sludge and solids handling system, specifically CLAIRFLOC C-6286, hereinafter referred to as "Goods;" and

WHEREAS, Union desires to purchase such Goods from Contractor on an as-needed basis; and

WHEREAS, Contractor is willing to provide such Goods to Union as described in this Agreement.

NOW, THEREFORE, in consideration of the mutual covenants and agreements hereinafter set forth, the parties hereto do each contract and agree with the other as follows:

1. GOODS PROVIDED. Contractor agrees to provide the Goods in accordance with the specifications in the attachment hereto entitled "Specifications," which Specifications are incorporated herein by reference. Contractor shall provide the Goods on an as-needed basis, upon request by Union for such Goods. Union shall provide a purchase order number to Contractor prior to any Goods being delivered. Contractor shall not be required to provide installation services pursuant to this Agreement. Union does not guarantee the purchase of any minimum amount of Goods pursuant to this Agreement.

2. FEE AND PAYMENT SCHEDULE. Union shall pay Contractor $1.59 per pound delivered, with the Goods being delivered by 2300-pound totes. Contractor shall invoice Union for Goods after each delivery requested by Union has been completed pursuant to Section 1 herein. Contractor's invoice must reference the purchase order number issued by Union. Payment is due within thirty (30) days of receipt of an accurate invoice by Union's Finance Department. All payments shall be conditioned upon appropriation by the Union County Board of Commissioners of sufficient funds for each request for services.

If the Agreement is renewed for additional terms in accordance with Section 4 herein, at the beginning of each renewal term, Contractor may adjust the price of the Goods in accordance with the *Producer Price Index by Industry: Chemical Manufacturing* as published by the U.S. Bureau of Labor Statistics for the 12-month period prior to the requested price change. Contractor will provide the Union County Water Department notice of a price change at least 60 days prior to the end of the then-current term.

3. DELIVERY SCHEDULE. Contractor shall deliver Goods described in Section 1 herein in accordance with the Specifications.

4. TERM AND TERMINATION. The Effective Date is the date of mutual execution of this Agreement. This Agreement shall have a term of one (1) year (the "Initial Term"). Upon completion of the Initial Term, Union may, in its sole discretion, elect to renew this Agreement for up to four (4) additional 1-year terms, each a "Renewal Term," upon written notice to the Contractor. Union may terminate this Agreement at any time, with or without cause, by notification to Contractor in writing. In the event of termination without cause, Contractor shall be paid for Goods delivered to the date of notification of termination by Union.

5. OWNERSHIP OF DOCUMENTS. All deliverables and any other contract documents prepared by Contractor, or any subcontractors or subconsultants under the terms of this Agreement ("the Documents"), shall be the property of Union. Contractor further acknowledges that Union is subject to Chapter 132 of the North Carolina General Statutes, the Public Records Act (the "Act"), and that this Agreement, as well as any of the Documents as defined herein, shall be a public record as defined in such Act, and as such, will be open to public disclosure and copying.

6. INSURANCE. The attached Exhibit A, Insurance Requirements, is incorporated herein by reference.

7. INDEMNIFICATION. Contractor agrees to protect, defend, indemnify and hold Union, its officers, employees and agents free and harmless from and against any and all losses, penalties, damages, settlements, costs, charges, professional fees or other expenses or liabilities of every kind and character arising out of or relating to any and all claims, liens, demands, obligations, actions, proceedings, or causes of action of every kind in connection with or arising out of this Agreement and/or the performance hereof that are due, in whole or in part, to the negligence of Contractor, its officers, employees, subcontractors or agents. Contractor further agrees to investigate, handle, respond to, provide defense for, and defend the same at its sole expense and agrees to bear all other costs and expenses related thereto.

8. FEDERAL, STATE, AND LOCAL TAXES. Neither federal, nor state, nor local income tax nor payroll tax of any kind shall be withheld or paid by Union on behalf of Contractor or the employees of Contractor. Contractor shall not be treated as an employee with respect to the services performed hereunder for federal or state tax purposes.

9. NOTICE TO CONTRACTOR REGARDING ITS TAX DUTIES AND LIABILITIES. Contractor understands that Contractor is responsible to pay, according to law, Contractor's income tax. If Contractor is not a corporation, Contractor further understands that Contractor may be liable for self-employment (social security) tax, to be paid by Contractor according to law.

10. FRINGE BENEFITS. Because Contractor is engaged in Contractor's own independently established business, Contractor is not eligible for, and shall not participate in, any employee pension, health or other fringe benefit plan of Union.

11. UNION NOT RESPONSIBLE FOR WORKERS' COMPENSATION. No workers' compensation insurance shall be obtained by Union concerning Contractor or the employees of Contractor. Contractor shall comply with the workers' compensation law concerning Contractor and the employees of Contractor.

12. NO AUTHORITY TO BIND UNION. Contractor has no authority to enter into contracts or agreements on behalf of Union. This Agreement does not create a partnership or any form of agency between the parties.

13. ASSIGNMENT. Neither Union nor Contractor shall assign, sublet or transfer any rights under or interest in this Agreement (including, but without limitation, monies that may become due or monies that are due) without the written consent of the other, except to the extent that any assignment, subletting or transfer is mandated by law or the effect of this limitation may be restricted by law. Unless specifically stated to the contrary in any written consent to assignment, no assignment shall release or discharge the assignor from any duty or responsibility under this Agreement.

14. NON-WAIVER. The failure of either party to exercise any of its rights under this agreement for a breach thereof shall not be deemed to be a waiver of such rights or a waiver of any subsequent breach.

15. HOW NOTICES SHALL BE GIVEN. Any notice given in connection with this agreement shall be given in writing and shall be delivered either by hand to the party or by certified mail, return receipt requested, to the party at the party's address stated herein. Any party may change its address stated herein by giving notice of the change in accordance with this paragraph.

16. APPLICABLE LAW AND JURISDICTION. This Agreement shall be construed and enforced in accordance with the laws of the State of North Carolina. The parties to this Agreement confer exclusive jurisdiction of all disputes arising hereunder upon the General Courts of Justice of Union County, North Carolina.

17. COMPLETE AGREEMENT. This Agreement contains the complete agreement of the parties regarding the terms and conditions of the Agreement, and there are no oral or written conditions, terms, warranties, understandings or other agreements pertaining thereto which have not been incorporated herein. This Agreement may be modified only by written instrument duly executed by both parties, or their respective successors in interest.

18. SEVERABILITY. The provisions hereof are severable, and should any provision be determined to be invalid, unlawful or otherwise null and void by any court of competent jurisdiction, the other provisions shall remain in full force and effect and shall not thereby be affected unless such ruling shall make further performance hereunder impossible or impose an unconscionable burden upon one of the parties.

19. AUTHORITY. Each party warrants that it has the corporate or other organizational power and authority to execute, deliver and perform this Agreement. Each party further warrants that the execution, delivery and performance by it of the Agreement has been duly authorized and approved by all requisite action of the party's management and appropriate governing body.

20. E-VERIFY. E-Verify is the federal program operated by the United States Department of Homeland Security and other federal agencies, or any successor or equivalent program, used to verify the work authorization of newly hired employees pursuant to federal law. Contractor shall ensure that Contractor and any subcontractor performing work under this Agreement: (i) uses E-Verify if required to do so by North Carolina law; and (ii) otherwise complies with the requirements of Article 2 of Chapter 64 of the North Carolina General Statutes. A breach of this provision by Contractor will be considered a breach of this Agreement, which entitles Union to terminate this Agreement, without penalty, upon notice to Contractor.

IN WITNESS WHEREOF, the parties hereto, acting under authority of their respective governing bodies, have hereunto set their hands and seals, and have caused this Agreement to be duly executed, this the day and year first above written.

UNION COUNTY

BY: _____(SEAL)
Brian W. Matthews, County Manager

POLYDYNE INC.

BY: _____(SEAL)

Approved as to Legal Form CGR

This instrument has been preaudited in the manner required by The Local Government Budget and Fiscal Control Act.

_____
Deputy Finance Officer

Exhibit A
Insurance Requirements

I. <u>BASIC INSURANCE REQUIREMENTS.</u> At Contractor's sole expense, Contractor shall procure and maintain the following minimum insurances with insurers authorized to do business in North Carolina and rated A-VII or better by A.M. Best, or as otherwise authorized by the Union County Risk Manager.

A. WORKERS' COMPENSATION
Statutory (coverage for three or more employees) limits covering all employees, including Employer's Liability with limits of:

$500,000	Each Accident
$500,000	Disease - Each Employee
$500,000	Disease - Policy Limit

B. COMMERCIAL GENERAL LIABILITY
Covering all operations involved in this Agreement.

$2,000,000	General Aggregate
$2,000,000	Products/Completed Operations Aggregate
$1,000,000	Each Occurrence
$1,000,000	Personal and Advertising Injury Limit

C. COMMERCIAL AUTOMOBILE LIABILITY

$1,000,000	Combined Single Limit - Any Auto

D. POLLUTION LIABILITY INSURANCE

$1,000,000	Claims Made

Contractor shall provide evidence of continuation or renewal of Pollution Liability Insurance for a period of two (2) years following termination of the Agreement.

II. <u>ADDITIONAL INSURANCE REQUIREMENTS.</u>

A. The Contractor's General Liability policy shall be endorsed, specifically or generally, to include the following as Additional Insured:

<u>UNION COUNTY, ITS OFFICERS, AGENTS AND EMPLOYEES ARE INCLUDED AS ADDITIONAL INSURED WITH RESPECT TO THE GENERAL LIABILITY INSURANCE POLICY.</u>

B. Before commencement of any work or event, Contractor shall provide a Certificate of Insurance in satisfactory form as evidence of the insurances required above.

C. Contractor shall have no right of recovery or subrogation against Union County (including its officers, agents and employees).

D. It is the intention of the parties that the insurance policies afforded by Contractor shall protect both parties and be primary and non-contributory coverage for any and all losses covered by the above-described insurance.

E. Union County shall have no liability with respect to Contractor's personal property whether insured or not insured. Any deductible or self-insured retention is the sole responsibility of Contractor.

F. Notwithstanding the notification requirements of the Insurer, Contractor hereby agrees to notify County's Risk Manager at 500 North Main Street, Monroe, NC 28112, within two (2) days of the cancellation or substantive change of any insurance policy set out herein. Union, in its sole discretion, may deem failure to provide such notice as a breach of this Agreement.

G. The Certificate of Insurance should note in the Description of Operations the following:

Department: Union County Water
Contract #: 10174

H. Insurance procured by Contractor shall not reduce nor limit Contractor's contractual obligation to indemnify, save harmless and defend Union County for claims made or suits brought which result from or are in connection with the performance of this Agreement.

I. Certificate Holder shall be listed as follows:

Union County
Attention: Risk Manager
500 North Main Street
Monroe, NC 28112

J. If Contractor is authorized to assign or subcontract any of its rights or duties hereunder and in fact does so, Contractor shall ensure that the assignee or subcontractor satisfies all requirements of this Agreement, including, but not limited to, maintenance of the required insurances coverage and provision of certificate(s) of insurance and additional insured endorsement(s), in proper form prior to commencement of services.

SPECIFICATIONS

1. INTRODUCTION

The attached specifications and requirements are drawn around chemicals which the County has evaluated and determined to be required for the performance necessary.

2. DELIVERY & CHARGES

FOB destination. All prices shall include all delivery and/or freight charges to addresses specified in this document or other address specified on a Purchase Order. No additional freight shall be charged at time of delivery. Risk of loss and/or damage shall be upon the seller until such time as goods have been physically delivered and received by the County. Deliveries shall be within five (5) days of receipt of order.

3. PACKAGING

All containers must be durable and dust tight and not readily broken in handling and storage. The contents must be marked. All markings shall comply with all federal and state laws as applicable to these chemicals.

4. PURITY

Chemicals supplied under these specifications shall be a high-quality product suitable for municipal wastewater treatment and sludge dewatering applications. The material shall not contain soluble minerals, organic substances, oil, grit or foreign substances in quantities capable of producing deleterious or injurious effects to water quality. The chemicals supplied shall be manufactured under recognized industry quality control standards and shall be consistent from lot to lot. The supplier shall certify that the polymer does not contain contaminants or residual constituents at concentrations that would adversely affect wastewater treatment processes, plant equipment, biosolids quality, or regulatory compliance.

5. LABELING OF HAZARDOUS MATERIALS

If the items or products requested by this solicitation are "Hazardous Materials" as defined by North Carolina General Statute §95-174 or Title 15 U.S.C. 1261 of the United States Code, then the Contractor certifies and warrants that the items or products to be delivered under this contract shall be properly labeled as required by the foregoing section(s) and that by delivering the items or products the Contractor does not violate any of the prohibitions of NC G.S. Chapter 95 - Article 18, et al, or Title 15 U.S.C. 1261 et al.

6. DELIVERIES

Delivery will be made no later than 5 business days after receipt of order (ARO), unless otherwise notified. Deliveries must be made during normal working hours (8:00 am - 4:00 pm), local time,

Monday through Friday. All deliveries shall be made in accordance with the following standards & regulations, where applicable:

Union County Water Standards

Occupational Safety & Health Administration (OSHA) standards

U.S. Department of Transportation (DOT)

North Carolina Department of Environmental Quality (DEQ)

U.S. Environmental Protection Agency (EPA)

Any other applicable local, state or Federal laws or regulations.

24-hour advance notice of deliveries is required. Contractor will send notice of delivery and photos with names of the drivers making the deliveries to the receiving facility supervisors; specific email addresses will be provided upon award of a contract. The drivers will have a certificate of analysis (COA) for all chemicals and Safety Data Sheets (SOS) upon arrival at the receiving facility.

7. DELIVERY LOCATION

Twelve Mile Creek Water Reclamation Facility
8299 Kensington Drive
Waxhaw, NC 28173

8. SPILL PREVENTION

In the event of a spill resulting from the Contractor's actions, the Contractor's employee shall perform initial spill response including but not limited to using materials in County owned spill kits to prevent chemicals from injuring County employees and to prevent chemicals from reaching storm drains. It is the responsibility of the Contractor, regardless of subcontracting delivery of the chemical to any County locations, in ensuring spill response to the location. The Contractor shall pay any fines levied against the County for spills resulting from the Contractor's actions and shall pay any costs incurred for clean-up and emergency response.

The Contractor must have a spill prevention program, including appropriate spill kits on delivery trucks, available and follow the Contractor's procedures in case of a spill. The Contractor must provide a copy of their spill prevention program to the County for review. In the event of a spill resulting from the Contractor's actions, the Contractor is responsible for providing all necessary personal protective equipment to their employees. In addition, if there is a spill, the Contractor must notify the County's water treatment plant supervisor immediately. The facility supervisor will then follow procedures to contain the spill. The Contractor should have the appropriate spill prevention kit available for the chemicals they are delivering.

The County will be reimbursed by the Contractor for labor and materials and damage created by the spill.

9. CHEMICAL SPECIFICATION – CATIONIC LIQUID POLYMER

Estimated Annual Quantity: 3,250 gallons to 10,000 gallons

Delivery Method: 250-gallon Totes

Physical Requirements: See attached CLARIFLOC C-6286 Polymer Product Bulletin

Chemical Specification: See CLARIFLOC C-6286 Polymer Product Bulletin

Delivery Requirements: Delivery vehicles should be equipped with a lift gate to remove and place totes in designated chemical area. Refer to section 6 "Deliveries".

Impurities: Refer to section 4 "Purity".

Utilization Location: Twelve Mile Creek Water Reclamation Facility

SNF WATER SCIENCE

POLYDYNE

PRODUCT BULLETIN

CLARIFLOC C-6286 POLYMER

PRINCIPAL USES

CLARIFLOC C-6286 is a **high** charge cationic polyacrylamide in emulsion form that is used as a flocculant in a wide variety of municipal wastewater treatment applications. It has been successfully applied in all liquid/solids separation systems including clarification, thickening, and dewatering.

TYPICAL PROPERTIES

Physical Form	Clear to Milky White Liquid
Cationicity	80 %
Active Polyacrylamide Min.	41.0%
Specific Gravity	1.02 - 1.03
Freezing Point	7 F. (-14 C.)
Density	8.5 - 8.6 Lb/Gal

PREPARATION AND FEEDING

CLARIFLOC C-6286 is a single component emulsion polymer that must be pre-diluted in water before use. In most cases, this product should not be applied neat. One method for dilution is adding the neat polymer into the vortex of a mixed tank at a concentration between 0.25-1.0% polymer (0.5% is optimum) by weight. The polymer can also be injected through a number of commercially available systems that provide in-line mechanical mixing. The best feed systems use initial high energy mixing (>1000 rpm) for a short time (<30 sec) to achieve good dispersion followed by low energy mixing (<400 rpm) for a longer time (10-30 min). Polymer solutions should be aged for 15-60 minutes for best results. Solution shelf life is 8-16 hours.

MATERIALS OF CONSTRUCTION

Cross-linked polyethylene, fiberglass, stainless steel or lined steel are the preferred materials of construction for bulk tanks. Avoid natural rubber and Buna-N gaskets as these materials swell when placed in contact with neat polymer. Unlined mild steel, black iron, galvanized steel, copper or brass are not recommended in any part of the feed system. Stainless steel, Viton or Teflon are the best choices for pump heads. For feed lines, use PVC or reinforced Tygon tubing.

MANUFACTURING SPECIFICATIONS

Total Solids	45.5 - 52.5
Residual AcAm	< 1000 ppm
Neat Viscosity	300 - 2000 cPs
UL Viscosity	2.4 - 3.1

HANDLING AND STORAGE

Suggested in-plant storage life is 6 months in unopened drums. For best results, store at 50-80 F. Bulk tanks should be mixed by periodically recirculating the contents bottom to top. Bulk tanks can also be fitted with an agitator type mixer that reaches the bottom 2 feet of the tank. Drums and bins should be mixed very well before first use and weekly after that. Do not allow emulsion polymers to freeze. Should freezing occur, allow the product to thaw thoroughly in a heated area and mix well before attempting to use it. For spills of CLARIFLOC C-6286, sprinkle vermiculite or equivalent absorbant over the spill area and sweep the material into approved chemical disposal containers. Do not spray water onto a spill because the resulting gel is very difficult to clean up.

SAFETY INFORMATION

CLARIFLOC C-6286 is a mildly acidic product that can irritate the skin and eyes and should be handled accordingly. Gloves, goggles and apron are highly recommended. Anyone responsible for the procure-ment, use or disposal of this product should familiarize themselves with the appropriate safety and handling precautions involved. Such information is outlined in the **POLYDYNE** Material Safety Data Sheet. In the event of an emergency with this product, contact Chemtrec anytime day or night at (800) 424-9300.

SHIPPING

CLARIFLOC C-6286 Polymer is shipped in 55 gallon drums containing 450 pounds net or in 275 gallon totes containing 2300 pounds net. Bulk quantities are also available.

ADDITIONAL INFORMATION

To place an order or obtain technical information from anywhere in the continental United States, call toll free:

(800) 848-7659

For additional information, please refer to the Safety Data Sheet (SDS)

All statements, information and data given herein are believed to be accurate, but are presented without warranty, expressed or implied. Statements concerning possible use are made without representation or warranty that any such use is free of patent infringement, and is not a recommendation to infringe on any patent. The user should not assume that all safety measures are indicated or that other measures may not be required. Any determination of the suitability of a particular product for any use contemplated by the user is the sole responsibility of the user.

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Polydyne Inc. • 1 Chemical Plant Road • Riceboro, GA 31323 • Tel 800.848.7659 • Fax 912.880.2078 • www.polydyneinc.com

UNIONCOUNTY
WATER

To: Brian Matthews, County Manager

From: Christopher Clark, P.E., Director, Water and Wastewater Operations

CC: Corey Brooks, Director of Procurement & Contract Management

Date: March 2, 2026

Re: Sole Source Exception for CLARIFLOC C- 6286

The Union County Water and Wastewater Operations Department is requesting the purchase of CLAIRFLOC C-6286 in an estimated annual amount of $150,000.00.

During the construction of the solids handling facility, the manufacturer of the gravity belt and belt filter presses performed testing with multiple vendors and determined that Polydyne's CLAIRFLOC C-6286 was the most compatible product for our sludge and solids handling system, providing the best performance and most cost-effective results.

Since that time, UCW has issued two separate Invitations for Bids (IFBs). During each IFB process, all interested vendors were required to perform bench testing that met UCW's established standards. Vendors who successfully completed bench testing were then required to conduct a one-week field trial of their product. In both instances, Polydyne's CLAIRFLOC C-6286 was determined to be the most compatible product for our sludge and solids handling system and provided the best overall performance.

Based on the consistent testing results and operational performance, UCW is requesting approval to process this item as a sole source standardized product in accordance with Section 3.8(ii) of the Union County Procurement Policy, which allows for sole source procurement when a needed product is available from only one source of supply. Standardizing the use of CLAIRFLOC C-6286 will ensure operational consistency, optimize solids handling performance, and support the long-term integrity of Union County's wastewater treatment systems.

We are requesting approval to submit a request to the BOCC to both standardize and purchase CLARIFLOC C-6286 from SNF Water Science, in the amount of $150,000.00 annually, for a total not-to-exceed amount of $750,000.00 over a five (5) year period, in accordance with the sole source exemption process for the reasons stated above. If additional information is needed to assist with processing this request, please let us know.

Brian Matthews, County Manager: Brian Matthews Date: 3/3/26

Union County Water
4600 Goldmine Road
Monroe, NC 28110
T 704.296.4215

unioncountync.gov/water

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-030 **Agenda Date:** 4/20/2026

TITLE:

Step 4 Economic Development Incentive Grant to Confidential Company

INFORMATION CONTACT:

Ron Mahle, Economic Development, Director, 980-476-5279

ACTION REQUESTED:

Confirm the Board's action on February 3, 2025 (Agenda Item 25-059), involving the award of a Step 4 Economic Development Incentive Grant to Confidential Company in an amount not-to-exceed $2,350,000 over a five-year period was an award of such incentive grant to ATI Specialty Materials, Inc.

PRIOR BOARD ACTIONS:

1) February 3, 2025, Regular Meeting, Agenda Item #25-049 - Public Hearing Held.
2) February 3, 2025, Regular Meeting, Agenda Item #25-059 - Union County Board of Commissioners award of Step 4 Economic Development Incentive Grant to Confidential Company

BACKGROUND:

At its February 3, 2025, regular meeting, the Union County Board of Commissioners awarded a Step 4 Economic Development Incentive Grant to Confidential Company. The grant is in an amount not-to-exceed $2,350,000 paid over a 5-year period beginning in FY2028. The name of the company is ATI Specialty Materials, Inc.

FINANCIAL IMPACT:

$2,350,000 paid over a 5-year period beginning in FY2028.

File #: 26-185 **Agenda Date:** 4/20/2026

TITLE:

Budget Amendment - Public Health Department

INFORMATION CONTACT:

Traci Colley, Human Services Agency, Public Health, Director, 704-296-4801

ACTION REQUESTED:

1) Recognize, receive, and appropriate a total of $100,957 in additional state funding from the North Carolina Division of Public Health for the provision of maternal health services (AA 101), public health infrastructure support (AA 117), and services provided through the Food, Lodging, and Institutions Program of Environmental Health (AA 874), and 2) approve Budget Amendment 20.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

AA 101: The Maternal Health Program is administered in the Division of Public Health (DPH), within the Women, Infant and Community Wellness Section (WICWS), Maternal Health Branch. The primary mission of the Maternal Health Program is to ensure that all individuals who are pregnant and low-income have access to early and continuous prenatal and postpartum care. Every local health department, including districts, is eligible to receive funding for maternal health services in their community. The provision of high quality, risk appropriate perinatal care is a means of reducing maternal and infant morbidity and mortality.

Agreement Addendum #101 assures that local health departments provide access to early and continuous prenatal and postpartum care for individuals who are pregnant and low-income in North Carolina (NC). Prenatal care services include screenings, counseling, and referrals for psychosocial and nutrition problems; behavioral health intervention; and Care Management for High-Risk Pregnancies (CMHRP). In addition, local health departments will work to enhance public education and community awareness regarding risk prevention and reduction strategies.

AA 117: Public health departments need to continue their response work, apply lessons learned, and prepare for future public health emergencies. The pandemic accentuated long-standing weaknesses and created new challenges to the public health infrastructure. This Centers for Disease Control and Prevention (CDC) funding, awarded to the North Carolina Division of Public Health for a five-year period ending October 31, 2027, recognizes a history of underinvestment in the public health system and the foundational services it provides.

The Foundational Public Health Services (FPHS) framework was developed in 2013 to define a

minimum package of core public health services areas that no public health jurisdiction can be without. The FPHS framework outlines the unique responsibilities of governmental public health and the vital role of governmental public health in a thriving community. These foundational service areas are core functions of local health departments and include 1) preventing the spread of communicable disease, 2) ensuring food, air, and water quality are safe, 3) supporting maternal and child health, 4) improving access and linkages to clinical care services, and 5) preventing chronic disease and injury. In addition to these foundational services, public health departments provide local protections and services unique to their community's needs.

Foundational Capabilities are the cross-cutting skills, knowledge, and practice needed in order to support and provide core public health services, functions, programs, and activities which are key to ensuring opportunities for health, promoting wellbeing and achieving health outcomes across community. The Foundational Capabilities include: 1) Assessment & Surveillance, 2) Community Partnership Development, 3) Equity, 4) Organizational Competencies, 5) Policy Development & Support, 6) Accountability & Performance Management, 7) Emergency Preparedness & Response, and 8) Communications.

AA 874: To fund a portion of local expenditures created by state-mandated Food, Lodging, and Institution (Food and Lodging) sanitation programs and activities, the legislature established a State Inspections, Statistics, and Fees Program within the Environmental Health Section. This program centralizes public health data; invoices regulated facilities and distributes the funds in accordance with G.S. 130A-248(d). The receipts collected are redistributed to local environmental health programs in the form of aid to counties. II. III. The Agreement Addendum allows for the Local Health Department's environmental health program to implement state-mandated sanitation regulations. The funds from this Agreement Addendum are to be used to support local Food and Lodging programs and activities. The disbursement and fund purpose are described under "Regulation of food and lodging establishments" in North Carolina General Statute 130A-248(d) and under "Disbursements of Funds" in North Carolina Administrative Code 15A NCAC 18A .2901.

FINANCIAL IMPACT:

The County will receive a total of $100,957 in additional funding in FY26 from the North Carolina Division of Public Health for the provision of maternal health services ($9,731), to support public health infrastructure ($75,091) and for services provided through the Food, Lodging and Institutions Program of Environmental Health ($16,135). No County match is required.

Division of Public Health
Agreement Addendum
FY 25-26

Union County Consolidated Human Services Agency, Public Health Department	Women, Infant, and Community Wellness Section / Maternal Health Branch
Local Health Department Legal Name	**DPH Section / Branch Name**
101 Maternal Health	Tara Owens Shuler, (919) 707-5708, tara.shuler@dhhs.nc.gov
Activity Number and Description	**DPH Program Contact** (name, phone number, and email)
06/01/2025 – 05/31/2026	
Service Period	**DPH Program Signature** **Date** (only required for a negotiable Agreement Addendum)
07/01/2025 – 06/30/2026	
Payment Period	

☐ Original Agreement Addendum
☒ Agreement Addendum Revision # **1**

I. Background:

As of March 1, 2026, this Agreement Addendum Revision #1 ***adds the following paragraph***:

The North Carolina State Legislature has released non-recurring Maternal and Child Health Block Grant (MCHBG) funding which is available for the Local Health Department to implement maternal health services.

II. Purpose:

Due to the availability of additional non-recurring MCHBG funds by the North Carolina State Legislature, this Agreement Addendum Revision #1 adds additional funding for services provided by May 31, 2026. The Local Health Department shall utilize these funds to meet the scope of work and deliverables in the original Agreement Addendum.

III. Scope of Work and Deliverables:

As of March 1, 2026, this Agreement Addendum Revision #1 ***adds the following to Paragraph 1****:*

The Local Health Department shall provide an updated budget to reflect their planned spending based on the updated Budgetary Estimate #1 included with this Agreement Addendum #1. The updated budget must be submitted via email to Tara.Shuler@dhhs.nc.gov by March 31, 2026.

IV. Performance Measures / Reporting Requirements:

No change.

Health Director Signature (use blue ink or verifiable digital signature) _____ Date _____

LHD to complete:
[For DPH to contact in case follow-up information is needed.]
LHD program contact name: _____
Phone and email address: _____

Signature on this page signifies you have read and accepted all pages of this document.

V. Performance Monitoring and Quality Assurance:
No change.

VI. Funding Guidelines or Restrictions:
As of March 1, 2026, this Agreement Addendum Revision #1 ***adds Paragraph 2****, as follows:*

2. The attached Budgetary Estimate #1 reflects the additional MCHBG funding for FY 25-26 indicated with a service period ending on May 31, 2026.

FY26 - FAS federal award supplement

Activity Nbr + Name: **101** **Maternal Health**

FAS Number + Reason: **2** This FAS is accompanying an AA+BE or an AA Revision+BE Revision.

Assistance Listing Nbr + Name: **93.994** Maternal and Child Health Services Block Grant to the States

Is award R&D?: no FAIN: **B0452943** IDC rate: 10.00% Fed awd total amt: $3,867,271.00

Fed award project description: Maternal and Child Health Services

Fed awd date + awarding agency: 12-12-23 HHS, Health Resources and Services Administration

Subrecipient	Subrecipient's UEI	Federal funds from grant listed above	Total federal funds for entire Activity	Subrecipient	Subrecipient's UEI	Federal funds from grant listed above	Total federal funds for entire Activity
Alamance	F5VHYUU13NC5	$ 3,610	$ 13,385	Jackson	X7YWWY6ZP574	$ 3,227	$ 3,227
Albemarle	WAAVS51PNMK3	$ 7,430	$ 7,430	Johnston	SYGAGEFDHYR7	$ 4,630	$ 17,171
Alexander	XVEEJSNY7UX9	$ 1,396	$ 3,725	Jones	HE3NNNUE27M7	$ 751	$ 6,910
Anson	PK8UYTSNJCC3	$ 2,302	$ 8,688	Lee	F6A8UC99JWJ5	$ 1,622	$ 6,628
Appalachian	CD7BFHB8W539	$ 4,909	$ 4,909	Lenoir	QKUFL37VPGH6	$ 850	$ 850
Beaufort	RN1SXFD4LXN6	$ 2,160	$ 11,596	Lincoln	UGGQGSSKBGJ5	$ 1,963	$ 7,283
Bladen	TLCTJWDJH1H9	$ 1,874	$ 1,874	Macon	LLPJBC6N2LL3	$ 2,164	$ 9,269
Brunswick	MJBMXLN9NJT5	$ 2,276	$ 8,587	Madison	YQ96F8BJYTJ9	$ 1,503	$ 7,031
Buncombe	W5TCDKMLHE69	$ -	$ -	MTW	ZKK5GNRNBBY6	$ 2,178	$ 2,178
Burke	KVJHUFURQDM5	$ 2,173	$ 4,823	Mecklenburg	EZ15XL6BMM68	$ -	$ -
Cabarrus	RXDXNEJKJFU7	$ 6,125	$ 13,235	Montgomery	E78ZAJM3BFL3	$ 2,892	$ 11,775
Caldwell	HL4FGNJNGE97	$ 1,614	$ 1,614	Moore	HFNSK95FS7Z8	$ 751	$ 751
Carteret	UC6WJ2MQMJS8	$ 2,219	$ 2,219	Nash	NF58K566HQM7	$ 145	$ 145
Caswell	JDJ7Y7CGYC86	$ 835	$ 835	New Hanover	F7TLT2GMEJE1	$ 6,258	$ 23,205
Catawba	GYUNA9W1NFM1	$ 6,145	$ 6,145	Northampton	CRA2KCAL8BA4	$ 955	$ 955
Chatham	KE57QE2GV5F1	$ 1,303	$ 4,832	Onslow	EGE7NBXW5JS6	$ 1,757	$ 15,478
Cherokee	DCEGK6HA11M5	$ 326	$ 326	Orange	GFFMCW9XDA53	$ 1,389	$ 1,389
Clay	HYKLQVNWLXK7	$ 126	$ 810	Pamlico	FT59QFEAU344	$ 364	$ 1,065
Cleveland	UWMUYMPVL483	$ 1,080	$ 9,089	Pender	T11BE678U9P5	$ 1,218	$ 1,218
Columbus	V1UAJ4L87WQ7	$ 5,199	$ 5,199	Person	FQ8LFJGMABJ4	$ 654	$ 1,410
Craven	LTZ2U8LZQ214	$ 8,575	$ 20,972	Pitt	VZNPMCLFT5R6	$ 6,820	$ 24,320
Cumberland	HALND8WJ3GW4	$ 11,070	$ 41,053	Polk	QZ6BZPGLX4Y9	$ 295	$ 295
Dare	ELV6JGB11QK6	$ 815	$ 3,052	Randolph	T3BUM1CVS9N5	$ -	$ -
Davidson	C9P5MDJC7KY7	$ 6,492	$ 25,942	Richmond	Q63FZNTJM3M4	$ 3,166	$ 13,262
Davie	L8WBGLHZV239	$ 2,444	$ 9,067	Robeson	LKBEJQFLAAK5	$ 6,202	$ 6,202
Duplin	KZN4GK5262K3	$ 3,095	$ 3,095	Rockingham	KGCCCHJJZZ43	$ 586	$ 586
Durham	LJ5BA6U2HLM7	$ 8,660	$ 47,964	Rowan	GCB7UCV96NW6	$ 1,883	$ 8,233
Edgecombe	MAN4LX44AD17	$ 3,782	$ 8,781	Sampson	WRT9CSK1KJY5	$ 4,274	$ 14,094
Foothills	NGTEF2MQ8LL4	$ 2,007	$ 2,007	Scotland	FNVTCUQGCHM5	$ 1,890	$ 7,653
Forsyth	V6BGVQ67YPY5	$ 11,769	$ 11,769	Stanly	U86MZUYPL7C5	$ 2,407	$ 2,407
Franklin	FFKTRQCNN143	$ 1,311	$ 5,572	Stokes	W41TRA3NUNS1	$ -	$ -
Gaston	QKY9R8A8D5J6	$ 13,127	$ 33,127	Surry	FMWCTM24C9J8	$ 2,511	$ 2,511
Graham	L8MAVKQJTYN7	$ 426	$ 426	Swain	TAE3M92L4QR4	$ 310	$ 2,429
Granv-Vance	MGQJKK22EJB3	$ 6,255	$ 30,751	Toe River	JUA6GAUQ9UM1	$ 1,895	$ 20,721
Greene	VCU5LD71N9U3	$ 801	$ 2,704	Transylvania	YLN4BFCJCP39	$ -	$ -
Guilford	YBEQWGFJPMJ3	$ 13,524	$ 105,107	Union	LHMKBD4AGRJ5	$ 5,560	$ 20,778
Halifax	MRL8MYNJJ3Y5	$ 1,850	$ 1,850	Wake	FTJ2WJPLWMJ3	$ 6,209	$ 18,671
Harnett	JBDCD9V41BX7	$ 579	$ 579	Warren	TLNAU5CNHSU5	$ 796	$ 796
Haywood	DQHZEVAV95G5	$ 272	$ 272	Wayne	DACFHCLQKMS1	$ 6,990	$ 22,245
Henderson	TG5AR81JLFQ5	$ 3,549	$ 3,549	Wilkes	M14KKHY2NNR3	$ 594	$ 594
Hoke	C1GWSADARX51	$ 2,631	$ 2,631	Wilson	ME2DJHMYWG55	$ 4,761	$ 14,760
Hyde	T2RSYN36NN64	$ 730	$ 730	Yadkin	PLCDT7JFA8B1	$ 1,555	$ 5,764
Iredell	XTNRLKJLA4S9	$ 2,193	$ 2,193	Yancey	L98MCUHKC2J8	$ 1,052	$ 1,052

UEI = Unique Entity Identifier

Docusign Envelope ID: 716D10FF-0808-4E0E-AE78-7877697CBB69

DHHS-Aid-To-Counties **For Fiscal Year: 25/26** **Budgetary Estimate Number : 1**

Activity 101 Service Period Payment Period		AA	133000 2B15740 2000000000 06/01-05/31 07/01-06/30	Total Allocated	133000 2B15740 20G0185001 06/01-05/31 07/01-06/30	Total Allocated	133000 2B15740 20G0185001 10/01-05/31 11/01-06/30	Total Allocated	133000 2B15740 20G0185001 02/01-05/31 03/01-06/30	Total Allocated	133000 2B15740 20G0185001 03/01-05/31 04/01-06/30	Total Allocated	Proposed Total	New Total
01 Alamance	*	1	0	$47,749.00	0	$5,702.00	0	$5,703.00	0	$5,703.00	6,317	$0.00	6,317	71,174
D1 Albemarle	*	1	0	$133,506.00	0	$0.00	0	$0.00	0	$0.00	13,003	$0.00	13,003	146,509
02 Alexander	*	1	0	$21,003.00	0	$1,358.00	0	$1,359.00	0	$1,359.00	2,443	$0.00	2,443	27,522
04 Anson	*	1	0	$30,187.00	0	$3,726.00	0	$3,725.00	0	$3,725.00	4,029	$0.00	4,029	45,392
D2 Appalachian	*	1	0	$88,214.00	0	$0.00	0	$0.00	0	$0.00	8,592	$0.00	8,592	96,806
07 Beaufort	*	1	0	$22,304.00	0	$5,504.00	0	$5,505.00	0	$5,505.00	3,781	$0.00	3,781	42,599
09 Bladen	*	1	0	$33,671.00	0	$0.00	0	$0.00	0	$0.00	3,280	$0.00	3,280	36,951
10 Brunswick	*	1	0	$29,851.00	0	$3,682.00	0	$3,681.00	0	$3,681.00	3,983	$0.00	3,983	44,878
11 Buncombe			0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0
12 Burke	*	1	0	$34,408.00	0	$1,546.00	0	$1,546.00	0	$1,546.00	3,803	$0.00	3,803	42,849
13 Cabarrus	*	1	0	$97,603.00	0	$4,148.00	0	$4,148.00	0	$4,148.00	10,718	$0.00	10,718	120,765
14 Caldwell	*	1	0	$28,995.00	0	$0.00	0	$0.00	0	$0.00	2,824	$0.00	2,824	31,819
16 Carteret	*	1	0	$39,869.00	0	$0.00	0	$0.00	0	$0.00	3,883	$0.00	3,883	43,752
17 Caswell	*	1	0	$14,995.00	0	$0.00	0	$0.00	0	$0.00	1,461	$0.00	1,461	16,456
18 Catawba	*	1	0	$110,407.00	0	$0.00	0	$0.00	0	$0.00	10,754	$0.00	10,754	121,161
19 Chatham	*	1	0	$17,238.00	0	$2,058.00	0	$2,059.00	0	$2,059.00	2,281	$0.00	2,281	25,695
20 Cherokee	*	1	0	$5,858.00	0	$0.00	0	$0.00	0	$0.00	571	$0.00	571	6,429
22 Clay	*	1	0	$1,066.00	0	$399.00	0	$399.00	0	$399.00	220	$0.00	220	2,483
23 Cleveland	*	1	0	$5,387.00	0	$4,672.00	0	$4,672.00	0	$4,672.00	1,890	$0.00	1,890	21,293
24 Columbus	*	1	0	$93,421.00	0	$0.00	0	$0.00	0	$0.00	9,099	$0.00	9,099	102,520
25 Craven	*	1	0	$132,379.00	0	$7,232.00	0	$7,232.00	0	$7,232.00	15,007	$0.00	15,007	169,082
26 Cumberland	*	1	0	$146,438.00	0	$17,490.00	0	$17,491.00	0	$17,491.00	19,374	$0.00	19,374	218,284
28 Dare	*	1	0	$10,722.00	0	$1,306.00	0	$1,305.00	0	$1,305.00	1,426	$0.00	1,426	16,064
29 Davidson	*	1	0	$82,603.00	0	$11,346.00	0	$11,347.00	0	$11,347.00	11,361	$0.00	11,361	128,004
30 Davie	*	1	0	$32,329.00	0	$3,864.00	0	$3,863.00	0	$3,863.00	4,278	$0.00	4,278	48,197
31 Duplin	*	1	0	$55,618.00	0	$0.00	0	$0.00	0	$0.00	5,417	$0.00	5,417	61,035
32 Durham	*	1	0	$86,810.00	0	$22,928.00	0	$22,929.00	0	$22,929.00	15,155	$0.00	15,155	170,751
33 Edgecombe	*	1	0	$59,199.00	0	$2,916.00	0	$2,917.00	0	$2,917.00	6,618	$0.00	6,618	74,567
D7 Foothills	*	1	0	$36,060.00	0	$0.00	0	$0.00	0	$0.00	3,512	$0.00	3,512	39,572
34 Forsyth	*	1	0	$211,467.00	0	$0.00	0	$0.00	0	$0.00	20,597	$0.00	20,597	232,064
35 Franklin	*	1	0	$16,095.00	0	$2,486.00	0	$2,486.00	0	$2,486.00	2,294	$0.00	2,294	25,847
36 Gaston	*	1	0	$200,863.00	0	$11,668.00	0	$11,667.00	0	$11,667.00	22,973	$0.00	22,973	258,838

38 Graham	*	1	0	$7,656.00	0	$0.00	0	$0.00	0	$0.00	746	$0.00	746	8,402
D3 Gran-Vance	*	1	0	$69,525.00	0	$14,290.00	0	$14,290.00	0	$14,290.00	10,947	$0.00	10,947	123,342
40 Greene	*	1	0	$11,053.00	0	$1,110.00	0	$1,111.00	0	$1,111.00	1,401	$0.00	1,401	15,786
41 Guilford	*	1	0	$82,717.00	0	$53,427.00	0	$53,426.00	0	$53,426.00	23,668	$0.00	23,668	266,664
42 Halifax	*	1	0	$33,233.00	0	$0.00	0	$0.00	0	$0.00	3,237	$0.00	3,237	36,470
43 Harnett	*	1	0	$10,403.00	0	$0.00	0	$0.00	0	$0.00	1,013	$0.00	1,013	11,416
44 Haywood	*	1	0	$4,880.00	0	$0.00	0	$0.00	0	$0.00	475	$0.00	475	5,355
45 Henderson	*	1	0	$63,763.00	0	$0.00	0	$0.00	0	$0.00	6,210	$0.00	6,210	69,973
47 Hoke	*	1	0	$47,274.00	0	$0.00	0	$0.00	0	$0.00	4,604	$0.00	4,604	51,878
48 Hyde	*	1	0	$13,116.00	0	$0.00	0	$0.00	0	$0.00	1,277	$0.00	1,277	14,393
49 Iredell	*	1	0	$39,399.00	0	$0.00	0	$0.00	0	$0.00	3,837	$0.00	3,837	43,236
50 Jackson	*	1	0	$57,982.00	0	$0.00	0	$0.00	0	$0.00	5,647	$0.00	5,647	63,629
51 Johnston	*	1	0	$61,246.00	0	$7,316.00	0	$7,316.00	0	$7,316.00	8,103	$0.00	8,103	91,297
52 Jones	*	1	0	$2,723.00	0	$3,592.00	0	$3,593.00	0	$3,593.00	1,315	$0.00	1,315	14,816
53 Lee	*	1	0	$20,393.00	0	$2,920.00	0	$2,920.00	0	$2,920.00	2,839	$0.00	2,839	31,992
54 Lenoir	*	1	0	$15,271.00	0	$0.00	0	$0.00	0	$0.00	1,487	$0.00	1,487	16,758
55 Lincoln	*	1	0	$25,952.00	0	$3,104.00	0	$3,104.00	0	$3,104.00	3,435	$0.00	3,435	38,699
56 Macon	*	1	0	$26,449.00	0	$4,144.00	0	$4,145.00	0	$4,145.00	3,787	$0.00	3,787	42,670
57 Madison	*	1	0	$17,339.00	0	$3,224.00	0	$3,225.00	0	$3,225.00	2,631	$0.00	2,631	29,644
D4 M-T-W	*	1	0	$39,137.00	0	$0.00	0	$0.00	0	$0.00	3,812	$0.00	3,812	42,949
60 Mecklenburg			0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0
62 Montgomery	*	1	0	$36,425.00	0	$5,182.00	0	$5,182.00	0	$5,182.00	5,062	$0.00	5,062	57,033
63 Moore	*	1	0	$13,501.00	0	$0.00	0	$0.00	0	$0.00	1,315	$0.00	1,315	14,816
64 Nash	*	1	0	$2,610.00	0	$0.00	0	$0.00	0	$0.00	254	$0.00	254	2,864
65 New Hanover	*	1	0	$82,777.00	0	$9,886.00	0	$9,887.00	0	$9,887.00	10,951	$0.00	10,951	123,388
66 Northampton	*	1	0	$17,152.00	0	$0.00	0	$0.00	0	$0.00	1,671	$0.00	1,671	18,823
67 Onslow	*	1	0	$7,552.00	0	$8,004.00	0	$8,005.00	0	$8,005.00	3,075	$0.00	3,075	34,641
68 Orange	*	1	0	$24,955.00	0	$0.00	0	$0.00	0	$0.00	2,431	$0.00	2,431	27,386
69 Pamlico	*	1	0	$5,322.00	0	$408.00	0	$409.00	0	$409.00	638	$0.00	638	7,186
71 Pender	*	1	0	$21,878.00	0	$0.00	0	$0.00	0	$0.00	2,131	$0.00	2,131	24,009
73 Person	*	1	0	$10,433.00	0	$440.00	0	$441.00	0	$441.00	1,145	$0.00	1,145	12,900
74 Pitt	*	1	0	$91,922.00	0	$10,208.00	0	$10,209.00	0	$10,209.00	11,936	$0.00	11,936	134,484
75 Polk	*	1	0	$5,308.00	0	$0.00	0	$0.00	0	$0.00	517	$0.00	517	5,825
76 Randolph			0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	$0.00	0	0
77 Richmond	*	1	0	$39,228.00	0	$5,890.00	0	$5,889.00	0	$5,889.00	5,542	$0.00	5,542	62,438
78 Robeson	*	1	0	$111,434.00	0	$0.00	0	$0.00	0	$0.00	10,854	$0.00	10,854	122,288
79 Rockingham	*	1	0	$10,525.00	0	$0.00	0	$0.00	0	$0.00	1,025	$0.00	1,025	11,550
80 Rowan	*	1	0	$22,717.00	0	$3,704.00	0	$3,705.00	0	$3,705.00	3,295	$0.00	3,295	37,126
82 Sampson	*	1	0	$59,611.00	0	$5,728.00	0	$5,729.00	0	$5,729.00	7,480	$0.00	7,480	84,277
83 Scotland	*	1	0	$23,875.00	0	$3,362.00	0	$3,362.00	0	$3,362.00	3,308	$0.00	3,308	37,269

84 Stanly	*	**1**	0	**$43,251.00**	0	**$0.00**	0	**$0.00**	0	**$0.00**	4,213	**$0.00**	4,213	47,464
85 Stokes			0	**$0.00**	0	**$0.00**	0	**$0.00**	0	**$0.00**	0	**$0.00**	0	0
86 Surry	*	**1**	0	**$45,124.00**	0	**$0.00**	0	**$0.00**	0	**$0.00**	4,395	**$0.00**	4,395	49,519
87 Swain	*	**1**	0	**$1,864.00**	0	**$1,237.00**	0	**$1,236.00**	0	**$1,236.00**	543	**$0.00**	543	6,116
D6 Toe River	*	**1**	0	**$1,108.00**	0	**$10,983.00**	0	**$10,982.00**	0	**$10,982.00**	3,317	**$0.00**	3,317	37,372
88 Transylvania			0	**$0.00**	0	**$0.00**	0	**$0.00**	0	**$0.00**	0	**$0.00**	0	0
90 Union	*	**1**	0	**$73,277.00**	0	**$8,878.00**	0	**$8,877.00**	0	**$8,877.00**	9,731	**$0.00**	9,731	109,640
92 Wake	*	**1**	0	**$89,765.00**	0	**$7,270.00**	0	**$7,269.00**	0	**$7,269.00**	10,867	**$0.00**	10,867	122,440
93 Warren	*	**1**	0	**$14,300.00**	0	**$0.00**	0	**$0.00**	0	**$0.00**	1,393	**$0.00**	1,393	15,693
96 Wayne	*	**1**	0	**$98,904.00**	0	**$8,900.00**	0	**$8,899.00**	0	**$8,899.00**	12,234	**$0.00**	12,234	137,836
97 Wilkes	*	**1**	0	**$10,678.00**	0	**$0.00**	0	**$0.00**	0	**$0.00**	1,040	**$0.00**	1,040	11,718
98 Wilson	*	**1**	0	**$68,042.00**	0	**$5,834.00**	0	**$5,833.00**	0	**$5,833.00**	8,332	**$0.00**	8,332	93,874
99 Yadkin	*	**1**	0	**$20,570.00**	0	**$2,456.00**	0	**$2,455.00**	0	**$2,455.00**	2,721	**$0.00**	2,721	30,657
00 Yancey	*	**1**	0	**$18,900.00**	0	**$0.00**	0	**$0.00**	0	**$0.00**	1,838	**$0.00**	1,838	20,738
Totals			0	3,648,834	0	305,528	0	305,533	0	305,533	444,669	0	444,669	5,010,097

Sign and Date - DHHS Program Administrator DocuSigned by: Kristen Carroll 02/27/26 | 10:47 AM EST	Sign and Date - DHHS Section Chief DocuSigned by: Belinda Pettiford 02/27/26 | 8:09 AM PST 4B6C83BC5DF04B8...
Sign and Date - DHHS Budget Office – ATC Coordinator 99BA39EB48C04E1... 2/27/2026	Sign and Date - DHHS Budget Officer 3/2/2026

PW

Division of Public Health
Agreement Addendum
FY 25-26

Union County Consolidated Human Services Agency, Public Health Department	Environmental Health Section / Food Protection and Facilities Branch
Local Health Department Legal Name	**DPH Section / Branch Name**
874 Food and Lodging	Shane Smith (919) 707-5872 shane.smith@dhhs.nc.gov
Activity Number and Description	**DPH Program Contact** (name, phone number, and email)
04/01/2026 – 05/31/2026	
Service Period	**DPH Program Signature** **Date** (only required for a negotiable Agreement Addendum)
05/01/2026 – 06/30/2026	
Payment Period	

☒ Original Agreement Addendum
☐ Agreement Addendum Revision # ___

I. <u>Background</u>:

In order to fund a portion of local expenditures created by state-mandated Food, Lodging, and Institution (Food and Lodging) sanitation programs and activities, the legislature established a State Inspections, Statistics, and Fees Program within the Environmental Health Section. This program centralizes public health data; invoices regulated facilities and distributes the funds in accordance with G.S. 130A-248(d). The receipts collected are redistributed to local environmental health programs in the form of aid to counties.

II. <u>Purpose</u>:

The Agreement Addendum allows for the Local Health Department's environmental health program to implement state-mandated sanitation regulations. The funds from this Agreement Addendum are to be used to support local Food and Lodging programs and activities. The disbursement and fund purpose are described under "Regulation of food and lodging establishments" in North Carolina General Statute 130A-248(d) and under "Disbursements of Funds" in North Carolina Administrative Code 15A NCAC 18A .2901.

III. <u>Scope of Work and Deliverables</u>:

The Local Health Department shall:

1. **Provide food, lodging, and institutional sanitation program inspection, permitting, and associated services within the jurisdiction of the local health department** as outlined within G.S. 130A-248 and 10A NCAC 46 .0213.
2. **Maintain an internal Quality Assurance Plan** to provide for consistency and quality within the Food and Lodging Program, in accordance with 10A NCAC 46 .0213. Assuring consistency and quality of Food and Lodging permitting and inspection activities is essential to effective program

Health Director Signature (use blue ink or verifiable digital signature) _____ Date _____

LHD to complete:
[For DPH to contact in case follow-up information is needed.]
LHD program contact name: _____
Phone and email address: _____

implementation. Inconsistency or failure to apply permitting and inspection rules creates liability for the county and the Local Health Department and may lead to a loss of confidence from the public and operators.

IV. Performance Measures / Reporting Requirements:

1. Performance Measures
   a. The Local Health Department shall ensure funds are used for Food and Lodging sanitation programs and activities in accordance with G.S. 130A-248(d).
   b. The Local Health Department shall submit a Quality Assurance Plan.
2. Reporting Requirements
   a. **Attestation**: By May 31, 2026, provide an attestation ensuring that funds are used for Food and Lodging sanitation programs and activities in accordance with G.S. 130A-248(d) via the DPH Smartsheet Reporting Portal, accessed at https://app.smartsheet.com/b/publish?EQBCT=82018408e7b44ef9b44e113b6e536ffb.
   b. **Summary of Activities for Calendar 2025**: By April 1, 2026, submit a summary of the previous year's Food Protection Program Quality Assurance Plan activities (January 2025-December 2025) by email to the Environmental Health Regional Specialist.
   c. **Quality Assurance Plan for Calendar 2026**: By April 1, 2026, submit its current Food Protection Program Quality Assurance Plan (January 2026–December 2026) by email to the Environmental Health Regional Specialist.
   d. **Inspection Data**: Inspection data for the required food, lodging, and institution inspections must be submitted electronically to the Environmental Health Inspections Data System within 30 days of each inspection.
3. **Reporting Required Subcontract Information**

In accordance with revised NCDHHS guidelines effective October 1, 2024, the LHD must provide the information listed below for every subcontract receiving funding from the LHD to carry out any or all of this Agreement Addendum's work.

This information is not to be returned with the signed Agreement Addendum (AA) but is to be provided to DPH when the entities are known by the LHD.

a. Subcontracts are contracts or agreements issued by the LHD to a vendor ("Subcontractor") or a pass-through entity ("Subrecipient").
   1. Subcontractors are vendors hired by the LHD via a contract to provide a good or service required by the LHD to perform or accomplish specific work outlined in the executed AA. For example, if the LHD needed to build a data system to satisfy AA's reporting requirements, the vendor hired by the LHD to build the data system would be a Subcontractor. (However, not all Vendors are considered Subcontractors. Entities performing general administrative services for the LHD (e.g., certified professional accountants) are not considered Subcontractors.)
   2. Subrecipients of the LHD are those that receive DPH pass-through funding from the LHD via a contract or agreement for them to carry out all or a portion of the programmatic responsibilities outlined in the executed AA. (Subrecipients are also referred to as Subgrantees in NCAC.)

The following information must be provided to the DPH Program Contact listed on Page 1 of this AA for review prior to the entity being awarded a contract or agreement from the LHD:

- Organization or Individual's Name (if an individual, include the person's title)
- EIN or Tax ID
- Street Address or PO Box

- City, State and ZIP Code
- Contact Name
- Contact Email
- Contact Telephone
- Fiscal Year End Date (of the entity)
- State whether the entity is functioning as a pass-through entity Subcontractor or Subrecipient of the LHD.

V. Performance Monitoring and Quality Assurance:

The Food Protection and Facilities Branch will review annual required inspection data submitted electronically to the Environmental Health Inspections Data System to ensure that required food, lodging, and institution inspections are completed at the frequency required. Failure to complete required inspections will cause the Local Health Department to lose funding.

During program monitoring activities, Environmental Health Regional Specialists may review documentation to verify that the submitted Quality Assurance Plan is being implemented as proposed.

If the Local Health Department Food and Lodging program is not in compliance with their submitted Quality Assurance Plan, a corrective action plan must be submitted by email within 30 days to the Environmental Health Regional Specialist, indicating how deficiencies will be addressed.

VI. Funding Guidelines or Restrictions:

1. **Federal Funding Requirements**: where federal grant dollars received by the Division of Public Health (DPH) are passed through to the Local Health Department (LHD) for all or any part of this Agreement Addendum (AA).
   a. Requirements for Pass-through Entities: In compliance with 2 CFR §200.331 – Requirements for pass-through entities, DPH provides Federal Award Reporting Supplements (FASs) to the LHD receiving federally funded AAs.
      1. Definition: An FAS discloses the required elements of a single federal award. FASs address elements of federal funding sources only; state funding elements will not be included in the FAS. An AA funded by more than one federal award will receive a disclosure FAS for each federal award.
      2. Frequency: An FAS will be generated as DPH receives information for federal grants. FASs will be issued to the LHD throughout the state fiscal year. For a federally funded AA, an FAS will accompany the original AA. If an AA is revised and if the revision affects federal funds, the AA Revision will include an FAS. FASs can also be sent to the LHD even if no change is needed to an AA. In those instances, the FAS will be sent to provide newly received federal grant information for funds already allocated in the existing AA.
   b. Required Reporting Certifications: Per the revised Uniform Guidance, 2 CFR 200, if awarded federal pass-through funds, the LHD as well as all subrecipients of the LHD must certify the following whenever 1) applying for funds, 2) requesting payment, and 3) submitting financial reports:

      "I certify to the best of my knowledge and belief that the information provided herein is true, complete, and accurate. I am aware that the provision of false, fictitious, or fraudulent information, or the omission of any material fact, may subject me to criminal, civil, or administrative consequences including, but not limited to violations of U.S. Code Title 18, Sections 2, 1001, 1343 and Title 31, Sections 3729-3730 and 3801-3812."

2. The Local Health Department Food and Lodging funds are distributed based on the attached "Food and Lodging Distribution Calculations" spreadsheet.

874 Food and Lodging Distribution Calculations — FY2025-26, April 1-May 31, 2026

Co. ID	County	% for FY24-25	1st (1)	2nd (2a)	3rd (2b)	Total
001	Alamance	100%	$750	$33,347	$15,863	$49,960
002	Alexander	89%	$750	$3,937		$4,687
D2	Alleghany	96%	$750	$2,576		$3,326
004	Anson	89%	$750	$3,760		$4,510
D2	Ashe	92%	$750	$5,121		$5,871
D6	Avery	18%	$750	$1,145		$1,895
007	Beaufort	100%	$750	$11,033	$5,248	$17,031
D1	Bertie	30%	$750	$1,059		$1,809
009	Bladen	100%	$750	$7,107	$3,381	$11,238
010	Brunswick	100%	$750	$29,372	$13,972	$44,094
011	Buncombe	53%	$750	$42,407		$43,157
012	Burke	88%	$750	$12,114		$12,864
013	Cabarrus	83%	$750	$37,372		$38,122
014	Caldwell	50%	$750	$6,212		$6,962
D1	Camden	71%	$750	$1,023		$1,773
016	Carteret	53%	$750	$11,168		$11,918
017	Caswell	100%	$750	$2,833	$1,348	$4,931
018	Catawba	97%	$750	$35,143		$35,893
019	Chatham	100%	$750	$13,816	$6,572	$21,138
020	Cherokee	100%	$750	$7,355	$3,499	$11,604
D1	Chowan	72%	$750	$2,541		$3,291
022	Clay	100%	$750	$2,733	$1,300	$4,783
023	Cleveland	96%	$750	$17,462		$18,212
024	Columbus	69%	$750	$7,681		$8,431
025	Craven	100%	$750	$19,879	$9,456	$30,085
026	Cumberland	84%	$750	$56,065		$56,815
D1	Currituck	51%	$750	$4,334		$5,084
028	Dare	100%	$750	$23,855	$11,348	$35,953
029	Davidson	100%	$750	$26,340	$12,530	$39,620
030	Davie	100%	$750	$7,852	$3,735	$12,337
031	Duplin	100%	$750	$12,524	$5,958	$19,232
032	Durham	83%	$750	$59,770		$60,520
033	Edgecombe	77%	$750	$7,768		$8,518
034	Forsyth	79%	$750	$55,241		$55,991
035	Franklin	51%	$750	$5,145		$5,895
036	Gaston	91%	$750	$43,688		$44,438
D1	Gates	50%	$750	$820		$1,570
038	Graham	69%	$750	$1,406		$2,156
D3	Granville	60%	$750	$6,620		$7,370
040	Greene	74%	$750	$2,832		$3,582
041	Guilford	90%	$750	$93,572		$94,322
042	Halifax	52%	$750	$5,660		$6,410
043	Harnett	74%	$750	$12,136		$12,886
044	Haywood	100%	$750	$16,351	$7,778	$24,879
045	Henderson	99%	$750	$28,881		$29,631
D1	Hertford	56%	$750	$2,811		$3,561
047	Hoke	89%	$750	$6,369		$7,119
048	Hyde	77%	$750	$2,296		$3,046
049	Iredell	100%	$750	$36,081	$17,163	$53,994
050	Jackson	100%	$750	$13,468	$6,407	$20,625
	Subtotals:		$37,500	$850,081	$125,558	$1,013,139

Co. ID	County	% for FY24-25	1st (1)	2nd (2a)	3rd (2b)	Total
051	Johnston	100%	$750	$46,219	$21,987	$68,956
052	Jones	100%	$750	$1,292	$615	$2,657
053	Lee	100%	$750	$14,164	$6,738	$21,652
054	Lenoir	45%	$750	$5,546		$6,296
055	Lincoln	100%	$750	$13,518	$6,430	$20,698
056	Macon	92%	$750	$10,059		$10,809
057	Madison	49%	$750	$2,411		$3,161
D4	Martin	96%	$750	$4,628		$5,378
D7	McDowell	98%	$750	$8,328		$9,078
060	Mecklenburg	99%	$750	$254,567		$255,317
D6	Mitchell	21%	$750	$637		$1,387
062	Montgomery	97%	$750	$4,869		$5,619
063	Moore	95%	$750	$23,795		$24,545
064	Nash	86%	$750	$17,310		$18,060
065	New Hanover	100%	$750	$64,061	$30,473	$95,284
066	Northampton	98%	$750	$2,679		$3,429
067	Onslow	100%	$750	$34,292	$16,312	$51,354
068	Orange	100%	$750	$25,098	$11,939	$37,787
069	Pamlico	100%	$750	$3,032	$1,442	$5,224
D1	Pasquotank	86%	$750	$7,864		$8,614
071	Pender	99%	$750	$12,595		$13,345
D1	Perquimans	72%	$750	$2,004		$2,754
073	Person	98%	$750	$6,819		$7,569
074	Pitt	100%	$750	$36,826	$17,519	$55,095
075	Polk	64%	$750	$4,071		$4,821
076	Randolph	95%	$750	$23,182		$23,932
077	Richmond	100%	$750	$9,095	$4,326	$14,171
078	Robeson	27%	$750	$6,334		$7,084
079	Rockingham	87%	$750	$14,571		$15,321
080	Rowan	100%	$750	$25,445	$12,104	$38,299
D7	Rutherford	99%	$750	$12,054		$12,804
082	Sampson	91%	$750	$10,085		$10,835
083	Scotland	100%	$750	$6,163	$2,931	$9,844
084	Stanly	99%	$750	$13,629		$14,379
085	Stokes	95%	$750	$6,988		$7,738
086	Surry	100%	$750	$17,046	$8,109	$25,905
087	Swain	72%	$750	$5,081		$5,831
088	Transylvania	98%	$750	$9,010		$9,760
D4	Tyrrell	72%	$750	$823		$1,573
090	Union	100%	$750	$34,143	$16,242	$51,135
D3	Vance	40%	$750	$3,757		$4,507
092	Wake	72%	$750	$158,517		$159,267
093	Warren	98%	$750	$3,409		$4,159
D4	Washington	93%	$750	$2,357		$3,107
D2	Watauga	96%	$750	$15,554		$16,304
096	Wayne	89%	$750	$20,568		$21,318
097	Wilkes	100%	$750	$11,629	$5,532	$17,911
098	Wilson	82%	$750	$16,627		$17,377
099	Yadkin	80%	$750	$6,719		$7,469
100	Yancey	92%	$750	$2,698		$3,448
	Subtotals:		$37,500	$1,042,168	$162,699	$1,242,367

	1st (1)	2nd (2a)	3rd (2b)	Total
TOTALS:	$ 75,000	$ 1,892,249	$ 288,257	$ 2,255,506

D1-Albemarle Regional Health Services-	$ 28,456	Bertie, Camden, Chowan, Currituck, Gates, Hertford, Pasquotank, Perquimans
D2-Appalachian District Health Department-	$ 25,501	Alleghany, Ashe, Watauga
D3-Granville-Vance District Health Department-	$ 11,877	Granville, Vance
D4-Martin-Tyrrell-Washington District Health Department-	$ 10,058	Martin, Tyrrell, Washington
D6-Toe River District Health-	$ 3,282	Avery, Mitchell
D7-Foothills Health District-	$ 21,882	McDowell, Rutherford

DHHS-Aid-To-Counties **For Fiscal Year: 25/26** **Budgetary Estimate Number : 0**

Activity 874 Service Period Payment Period		AA	131106 2B04752 200SZ00000 04/01-05/31 05/01-06/30	Total Allocated	Proposed Total	New Total
01 Alamance	*	0	49,960	$0.00	49,960	49,960
D1 Albemarle	*	0	28,456	$0.00	28,456	28,456
02 Alexander	*	0	4,687	$0.00	4,687	4,687
04 Anson	*	0	4,510	$0.00	4,510	4,510
D2 Appalachian	*	0	25,501	$0.00	25,501	25,501
07 Beaufort	*	0	17,031	$0.00	17,031	17,031
09 Bladen	*	0	11,238	$0.00	11,238	11,238
10 Brunswick	*	0	44,094	$0.00	44,094	44,094
11 Buncombe	*	0	43,157	$0.00	43,157	43,157
12 Burke	*	0	12,864	$0.00	12,864	12,864
13 Cabarrus	*	0	38,122	$0.00	38,122	38,122
14 Caldwell	*	0	6,962	$0.00	6,962	6,962
16 Carteret	*	0	11,918	$0.00	11,918	11,918
17 Caswell	*	0	4,931	$0.00	4,931	4,931
18 Catawba	*	0	35,893	$0.00	35,893	35,893
19 Chatham	*	0	21,138	$0.00	21,138	21,138
20 Cherokee	*	0	11,604	$0.00	11,604	11,604
22 Clay	*	0	4,783	$0.00	4,783	4,783
23 Cleveland	*	0	18,212	$0.00	18,212	18,212
24 Columbus	*	0	8,431	$0.00	8,431	8,431
25 Craven	*	0	30,085	$0.00	30,085	30,085
26 Cumberland	*	0	56,815	$0.00	56,815	56,815
28 Dare	*	0	35,953	$0.00	35,953	35,953
29 Davidson	*	0	39,620	$0.00	39,620	39,620
30 Davie	*	0	12,337	$0.00	12,337	12,337
31 Duplin	*	0	19,232	$0.00	19,232	19,232
32 Durham	*	0	60,520	$0.00	60,520	60,520
33 Edgecombe	*	0	8,518	$0.00	8,518	8,518
D7 Foothills	*	0	21,882	$0.00	21,882	21,882
34 Forsyth	*	0	55,991	$0.00	55,991	55,991
35 Franklin	*	0	5,895	$0.00	5,895	5,895
36 Gaston	*	0	44,438	$0.00	44,438	44,438
38 Graham	*	0	2,156	$0.00	2,156	2,156
D3 Gran-Vance	*	0	11,877	$0.00	11,877	11,877
40 Greene	*	0	3,582	$0.00	3,582	3,582
41 Guilford	*	0	94,322	$0.00	94,322	94,322
42 Halifax	*	0	6,410	$0.00	6,410	6,410
43 Harnett	*	0	12,886	$0.00	12,886	12,886
44 Haywood	*	0	24,879	$0.00	24,879	24,879
45 Henderson	*	0	29,631	$0.00	29,631	29,631
47 Hoke	*	0	7,119	$0.00	7,119	7,119
48 Hyde	*	0	3,046	$0.00	3,046	3,046
49 Iredell	*	0	53,994	$0.00	53,994	53,994
50 Jackson	*	0	20,625	$0.00	20,625	20,625

51 Johnston	*	0	68,956	$0.00	68,956	68,956
52 Jones	*	0	2,657	$0.00	2,657	2,657
53 Lee	*	0	21,652	$0.00	21,652	21,652
54 Lenoir	*	0	6,296	$0.00	6,296	6,296
55 Lincoln	*	0	20,698	$0.00	20,698	20,698
56 Macon	*	0	10,809	$0.00	10,809	10,809
57 Madison	*	0	3,161	$0.00	3,161	3,161
D4 M-T-W	*	0	10,058	$0.00	10,058	10,058
60 Mecklenburg	*	0	255,317	$0.00	255,317	255,317
62 Montgomery	*	0	5,619	$0.00	5,619	5,619
63 Moore	*	0	24,545	$0.00	24,545	24,545
64 Nash	*	0	18,060	$0.00	18,060	18,060
65 New Hanover	*	0	95,284	$0.00	95,284	95,284
66 Northampton	*	0	3,429	$0.00	3,429	3,429
67 Onslow	*	0	51,354	$0.00	51,354	51,354
68 Orange	*	0	37,787	$0.00	37,787	37,787
69 Pamlico	*	0	5,224	$0.00	5,224	5,224
71 Pender	*	0	13,345	$0.00	13,345	13,345
73 Person	*	0	7,569	$0.00	7,569	7,569
74 Pitt	*	0	55,095	$0.00	55,095	55,095
75 Polk	*	0	4,821	$0.00	4,821	4,821
76 Randolph	*	0	23,932	$0.00	23,932	23,932
77 Richmond	*	0	14,171	$0.00	14,171	14,171
78 Robeson	*	0	7,084	$0.00	7,084	7,084
79 Rockingham	*	0	15,321	$0.00	15,321	15,321
80 Rowan	*	0	38,299	$0.00	38,299	38,299
82 Sampson	*	0	10,835	$0.00	10,835	10,835
83 Scotland	*	0	9,844	$0.00	9,844	9,844
84 Stanly	*	0	14,379	$0.00	14,379	14,379
85 Stokes	*	0	7,738	$0.00	7,738	7,738
86 Surry	*	0	25,905	$0.00	25,905	25,905
87 Swain	*	0	5,831	$0.00	5,831	5,831
D6 Toe River	*	0	3,282	$0.00	3,282	3,282
88 Transylvania	*	0	9,760	$0.00	9,760	9,760
90 Union	*	0	51,135	$0.00	51,135	51,135
92 Wake	*	0	159,267	$0.00	159,267	159,267
93 Warren	*	0	4,159	$0.00	4,159	4,159
96 Wayne	*	0	21,318	$0.00	21,318	21,318
97 Wilkes	*	0	17,911	$0.00	17,911	17,911
98 Wilson	*	0	17,377	$0.00	17,377	17,377
99 Yadkin	*	0	7,469	$0.00	7,469	7,469
00 Yancey	*	0	3,448	$0.00	3,448	3,448
Totals			2,255,506	0	2,255,506	2,255,506

Sign and Date - DHHS Program Administrator Signed by: Shane Smith 03/04/26 | 4:44 PM EST A3EE406CB0F147A...	Sign and Date - DHHS Section Chief Signed by: Larry Michaux 03/04/26 | 4:57 PM EST BE3FD889D7104B0...
Sign and Date - DHHS Budget Office – ATC Coordinator 3/4/2026	Sign and Date - DHHS Budget Officer 3/5/2026

Division of Public Health
Agreement Addendum
FY 25-26

Union County Consolidated Human Services Agency, Public Health Department	Local Community Support Section
Local Health Department Legal Name	**DPH Section / Branch Name**
117 Public Health Infrastructure: Local Workforce Development	Douglas Urland, (919) 604-6230 doug.urland@dhhs.nc.gov
Activity Number and Description	**DPH Program Contact** (name, phone number, and email)
06/01/2025 – 05/31/2026	
Service Period	**DPH Program Signature** **Date** (only required for a negotiable Agreement Addendum)
07/01/2025 – 06/30/2026	
Payment Period	

☐ Original Agreement Addendum
☒ Agreement Addendum Revision # **1**

I. Background:
No change.

II. Purpose:
Recognizing that this work is critical to local public health departments now and into the future, DPH has committed additional financial resources to this Activity and to the Foundational Capabilities outlined in the original Agreement Addendum.

III. Scope of Work and Deliverables:
No change.

IV. Performance Measures / Reporting Requirements:
No change.

V. Performance Monitoring and Quality Assurance:
No change.

VI. Funding Guidelines or Restrictions:
No change.

Health Director Signature (use blue ink or verifiable digital signature) Date

LHD to complete:
[For DPH to contact in case follow-up information is needed.]
LHD program contact name: _____
Phone and email address: _____

FY26 - FAS federal award supplement

Activity Nbr + Name: **117** **PH Infractructure: Local Workforce Development**

FAS Number + Reason: **2** This FAS is accompanying an AA+BE or an AA Revision+BE Revision.

Assistance Listing Nbr + Name: **93.967** CDC's Collaboration with Academia to Strengthen Public Health

Is award R&D?: no FAIN: **NE11OE000015** IDC rate: n/a Fed awd total amt: $ 18,221,039

Fed award project description: Strengthening North Carolina's Public Health Infrastructure, Workforce, and Data Systems

Fed awd date + awarding agency: 03-28-23 HHS, Centers for Disease Control and Prevention

Subrecipient	Subrecipient's UEI	Federal funds from grant listed above	Total federal funds for entire Activity	Subrecipient	Subrecipient's UEI	Federal funds from grant listed above	Total federal funds for entire Activity
Alamance	F5VHYUU13NC5	$ 66,768	$ 559,261	Jackson	X7YWWY6ZP574	$ 22,737	$ 22,737
Albemarle	WAAVS51PNMK3	$ 120,967	$ 684,002	Johnston	SYGAGEFDHYR7	$ 77,705	$ 553,754
Alexander	XVEEJSNY7UX9	$ 19,841	$ 168,876	Jones	HE3NNNUE27M7	$ 16,473	$ 128,020
Anson	PK8UYTSNJCC3	$ 22,688	$ 22,688	Lee	F6A8UC99JWJ5	$ 33,834	$ 80,990
Appalachian	CD7BFHB8W539	$ 49,401	$ 201,881	Lenoir	QKUFL37VPGH6	$ 37,793	$ 301,260
Beaufort	RN1SXFD4LXN6	$ 26,668	$ 181,169	Lincoln	UGGQGSSKBGJ5	$ 30,045	$ 257,460
Bladen	TLCTJWDJH1H9	$ 27,165	$ 153,966	Macon	LLPJBC6N2LL3	$ 16,750	$ 94,737
Brunswick	MJBMXLN9NJT5	$ 54,221	$ 464,655	Madison	YQ96F8BJYTJ9	$ 17,868	$ 17,868
Buncombe	W5TCDKMLHE69	$ 90,329	$ 526,232	MTW	ZKK5GNRNBBY6	$ 50,204	$ 50,204
Burke	KVJHUFURQDM5	$ 43,605	$ 188,920	Mecklenburg	EZ15XL6BMM68	$ -	$ -
Cabarrus	RXDXNEJKJFU7	$ 72,374	$ 72,374	Montgomery	E78ZAJM3BFL3	$ 23,255	$ 59,499
Caldwell	HL4FGNJNGE97	$ 33,649	$ 114,111	Moore	HFNSK95FS7Z8	$ 38,797	$ 268,930
Carteret	UC6WJ2MQMJS8	$ 28,214	$ 139,567	Nash	NF58K566HQM7	$ 44,918	$ 365,479
Caswell	JDJ7Y7CGYC86	$ 18,701	$ 130,425	New Hanover	F7TLT2GMEJE1	$ 78,091	$ 577,819
Catawba	GYUNA9W1NFM1	$ 59,856	$ 402,212	Northampton	CRA2KCAL8BA4	$ 20,297	$ 37,232
Chatham	KE57QE2GV5F1	$ 31,273	$ 247,881	Onslow	EGE7NBXW5JS6	$ 68,803	$ 589,405
Cherokee	DCEGK6HA11M5	$ 16,023	$ 16,023	Orange	GFFMCW9XDA53	$ 50,713	$ 309,173
Clay	HYKLQVNWLXK7	$ 7,023	$ 7,023	Pamlico	FT59QFEAU344	$ 13,914	$ 26,247
Cleveland	UWMUYMPVL483	$ 45,789	$ 188,809	Pender	T11BE678U9P5	$ 27,355	$ 228,173
Columbus	V1UAJ4L87WQ7	$ 35,010	$ 65,941	Person	FQ8LFJGMABJ4	$ 23,922	$ 203,088
Craven	LTZ2U8LZQ214	$ 45,502	$ 145,502	Pitt	VZNPMCLFT5R6	$ 70,299	$ 519,509
Cumberland	HALND8WJ3GW4	$ 120,305	$ 632,954	Polk	QZ6BZPGLX4Y9	$ 12,593	$ 80,361
Dare	ELV6JGB11QK6	$ 14,448	$ 14,448	Randolph	T3BUM1CVS9N5	$ 59,111	$ 501,335
Davidson	C9P5MDJC7KY7	$ 64,682	$ 542,307	Richmond	Q63FZNTJM3M4	$ 32,677	$ 175,014
Davie	L8WBGLHZV239	$ 19,512	$ 125,499	Robeson	LKBEJQFLAAK5	$ 68,360	$ 216,848
Duplin	KZN4GK5262K3	$ 38,951	$ 281,774	Rockingham	KGCCCHJJZZ43	$ 41,204	$ 294,389
Durham	LJ5BA6U2HLM7	$ 113,846	$ 916,296	Rowan	GCB7UCV96NW6	$ 57,392	$ 487,429
Edgecombe	MAN4LX44AD17	$ 35,005	$ 128,178	Sampson	WRT9CSK1KJY5	$ 38,983	$ 326,843
Foothills	NGTEF2MQ8LL4	$ 51,934	$ 65,715	Scotland	FNVTCUQGCHM5	$ 29,111	$ 236,412
Forsyth	V6BGVQ67YPY5	$ 133,217	$ 1,124,923	Stanly	U86MZUYPL7C5	$ 27,158	$ 232,231
Franklin	FFKTRQCNN143	$ 30,746	$ 233,352	Stokes	W41TRA3NUNS1	$ 18,457	$ 18,457
Gaston	QKY9R8A8D5J6	$ 78,710	$ 542,434	Surry	FMWCTM24C9J8	$ 35,786	$ 174,904
Graham	L8MAVKQJTYN7	$ 10,747	$ 10,747	Swain	TAE3M92L4QR4	$ 15,778	$ 15,778
Granv-Vance	MGQJKK22EJB3	$ 62,865	$ 417,112	Toe River	JUA6GAUQ9UM1	$ 22,680	$ 22,680
Greene	VCU5LD71N9U3	$ 25,697	$ 188,980	Transylvania	YLN4BFCJCP39	$ 14,597	$ 101,135
Guilford	YBEQWGFJPMJ3	$ 186,689	$ 1,281,756	Union	LHMKBD4AGRJ5	$ 75,091	$ 643,993
Halifax	MRL8MYNJJ3Y5	$ 34,070	$ 100,066	Wake	FTJ2WJPLWMJ3	$ -	$ -
Harnett	JBDCD9V41BX7	$ 55,368	$ 155,610	Warren	TLNAU5CNHSU5	$ 21,418	$ 178,452
Haywood	DQHZEVAV95G5	$ 24,441	$ 172,021	Wayne	DACFHCLQKMS1	$ 57,993	$ 152,327
Henderson	TG5AR81JLFQ5	$ 44,097	$ 374,151	Wilkes	M14KKHY2NNR3	$ 32,966	$ 259,294
Hoke	C1GWSADARX51	$ 32,229	$ 234,288	Wilson	ME2DJHMYWG55	$ 44,629	$ 380,048
Hyde	T2RSYN36NN64	$ 13,811	$ 106,062	Yadkin	PLCDT7JFA8B1	$ 22,316	$ 138,449
Iredell	XTNRLKJLA4S9	$ 61,038	$ 222,433	Yancey	L98MCUHKC2J8	$ 12,815	$ 12,815

DHHS-Aid-To-Counties **For Fiscal Year: 25/26** **Budgetary Estimate Number : 1**

Activity 117 Service Period Payment Period		AA	131006 2B0SG23 20G0216002 04/01-05/31 05/01-06/30	Total Allocated	131204 2B0SGLH 20G0216001 06/01-05/31 07/01-06/30	Total Allocated	Proposed Total	New Total
01 Alamance	*	1	66,768	$0.00	0	$492,493.00	66,768	559,261
D1 Albemarle	*	1	120,967	$0.00	0	$563,035.00	120,967	684,002
02 Alexander	*	1	19,841	$0.00	0	$149,035.00	19,841	168,876
04 Anson	*	0	22,688	$0.00	0	$0.00	22,688	22,688
D2 Appalachian	*	1	49,401	$0.00	0	$152,480.00	49,401	201,881
07 Beaufort	*	1	26,668	$0.00	0	$154,501.00	26,668	181,169
09 Bladen	*	1	27,165	$0.00	0	$126,801.00	27,165	153,966
10 Brunswick	*	1	54,221	$0.00	0	$410,434.00	54,221	464,655
11 Buncombe	*	1	90,329	$0.00	0	$435,903.00	90,329	526,232
12 Burke	*	1	43,605	$0.00	0	$145,315.00	43,605	188,920
13 Cabarrus	*	0	72,374	$0.00	0	$0.00	72,374	72,374
14 Caldwell	*	1	33,649	$0.00	0	$80,462.00	33,649	114,111
16 Carteret	*	1	28,214	$0.00	0	$111,353.00	28,214	139,567
17 Caswell	*	1	18,701	$0.00	0	$111,724.00	18,701	130,425
18 Catawba	*	1	59,856	$0.00	0	$342,356.00	59,856	402,212
19 Chatham	*	1	31,273	$0.00	0	$216,608.00	31,273	247,881
20 Cherokee	*	0	16,023	$0.00	0	$0.00	16,023	16,023
22 Clay	*	0	7,023	$0.00	0	$0.00	7,023	7,023
23 Cleveland	*	1	45,789	$0.00	0	$143,020.00	45,789	188,809
24 Columbus	*	1	35,010	$0.00	0	$30,931.00	35,010	65,941
25 Craven	*	1	45,502	$0.00	0	$100,000.00	45,502	145,502
26 Cumberland	*	1	120,305	$0.00	0	$512,649.00	120,305	632,954
28 Dare	*	0	14,448	$0.00	0	$0.00	14,448	14,448
29 Davidson	*	1	64,682	$0.00	0	$477,625.00	64,682	542,307
30 Davie	*	1	19,512	$0.00	0	$105,987.00	19,512	125,499
31 Duplin	*	1	38,951	$0.00	0	$242,823.00	38,951	281,774
32 Durham	*	1	113,846	$0.00	0	$802,450.00	113,846	916,296
33 Edgecombe	*	1	35,005	$0.00	0	$93,173.00	35,005	128,178
D7 Foothills	*	1	51,934	$0.00	0	$13,781.00	51,934	65,715
34 Forsyth	*	1	133,217	$0.00	0	$991,706.00	133,217	1,124,923
35 Franklin	*	1	30,746	$0.00	0	$202,606.00	30,746	233,352
36 Gaston	*	1	78,710	$0.00	0	$463,724.00	78,710	542,434
38 Graham	*	0	10,747	$0.00	0	$0.00	10,747	10,747
D3 Gran-Vance	*	1	62,865	$0.00	0	$354,247.00	62,865	417,112
40 Greene	*	1	25,697	$0.00	0	$163,283.00	25,697	188,980
41 Guilford	*	1	186,689	$0.00	0	$1,095,067.00	186,689	1,281,756
42 Halifax	*	1	34,070	$0.00	0	$65,996.00	34,070	100,066
43 Harnett	*	1	55,368	$0.00	0	$100,242.00	55,368	155,610
44 Haywood	*	1	24,441	$0.00	0	$147,580.00	24,441	172,021
45 Henderson	*	1	44,097	$0.00	0	$330,054.00	44,097	374,151
47 Hoke	*	1	32,229	$0.00	0	$202,059.00	32,229	234,288
48 Hyde	*	1	13,811	$0.00	0	$92,251.00	13,811	106,062
49 Iredell	*	1	61,038	$0.00	0	$161,395.00	61,038	222,433
50 Jackson	*	0	22,737	$0.00	0	$0.00	22,737	22,737

51 Johnston	*	1	77,705	$0.00	0	$476,049.00	77,705	553,754
52 Jones	*	1	16,473	$0.00	0	$111,547.00	16,473	128,020
53 Lee	*	1	33,834	$0.00	0	$47,156.00	33,834	80,990
54 Lenoir	*	1	37,793	$0.00	0	$263,467.00	37,793	301,260
55 Lincoln	*	1	30,045	$0.00	0	$227,415.00	30,045	257,460
56 Macon	*	1	16,750	$0.00	0	$77,987.00	16,750	94,737
57 Madison	*	0	17,868	$0.00	0	$0.00	17,868	17,868
D4 M-T-W	*	0	50,204	$0.00	0	$0.00	50,204	50,204
60 Mecklenburg			0	$0.00	0	$0.00	0	0
62 Montgomery	*	1	23,255	$0.00	0	$36,244.00	23,255	59,499
63 Moore	*	1	38,797	$0.00	0	$230,133.00	38,797	268,930
64 Nash	*	1	44,918	$0.00	0	$320,561.00	44,918	365,479
65 New Hanover	*	1	78,091	$0.00	0	$499,728.00	78,091	577,819
66 Northampton	*	1	20,297	$0.00	0	$16,935.00	20,297	37,232
67 Onslow	*	1	68,803	$0.00	0	$520,602.00	68,803	589,405
68 Orange	*	1	50,713	$0.00	0	$258,460.00	50,713	309,173
69 Pamlico	*	1	13,914	$0.00	0	$12,333.00	13,914	26,247
71 Pender	*	1	27,355	$0.00	0	$200,818.00	27,355	228,173
73 Person	*	1	23,922	$0.00	0	$179,166.00	23,922	203,088
74 Pitt	*	1	70,299	$0.00	0	$449,210.00	70,299	519,509
75 Polk	*	1	12,593	$0.00	0	$67,768.00	12,593	80,361
76 Randolph	*	1	59,111	$0.00	0	$442,224.00	59,111	501,335
77 Richmond	*	1	32,677	$0.00	0	$142,337.00	32,677	175,014
78 Robeson	*	1	68,360	$0.00	0	$148,488.00	68,360	216,848
79 Rockingham	*	1	41,204	$0.00	0	$253,185.00	41,204	294,389
80 Rowan	*	1	57,392	$0.00	0	$430,037.00	57,392	487,429
82 Sampson	*	1	38,983	$0.00	0	$287,860.00	38,983	326,843
83 Scotland	*	1	29,111	$0.00	0	$207,301.00	29,111	236,412
84 Stanly	*	1	27,158	$0.00	0	$205,073.00	27,158	232,231
85 Stokes	*	0	18,457	$0.00	0	$0.00	18,457	18,457
86 Surry	*	1	35,786	$0.00	0	$139,118.00	35,786	174,904
87 Swain	*	0	15,778	$0.00	0	$0.00	15,778	15,778
D6 Toe River	*	0	22,680	$0.00	0	$0.00	22,680	22,680
88 Transylvania	*	1	14,597	$0.00	0	$86,538.00	14,597	101,135
90 Union	*	1	75,091	$0.00	0	$568,902.00	75,091	643,993
92 Wake			0	$0.00	0	$0.00	0	0
93 Warren	*	1	21,418	$0.00	0	$157,034.00	21,418	178,452
96 Wayne	*	1	57,993	$0.00	0	$94,334.00	57,993	152,327
97 Wilkes	*	1	32,966	$0.00	0	$226,328.00	32,966	259,294
98 Wilson	*	1	44,629	$0.00	0	$335,419.00	44,629	380,048
99 Yadkin	*	1	22,316	$0.00	0	$116,133.00	22,316	138,449
00 Yancey	*	0	12,815	$0.00	0	$0.00	12,815	12,815
Totals			3,672,363	0	0	18,221,039	3,672,363	21,893,402

Signed by: Douglas W. Urland 2776EFAA602F498... Sign and Date - DHHS Program Administrator 03/04/26 | 2:17 PM EST	Signed by: mmaunders 7EEF0EDC43664E7... Sign and Date - DHHS Section Chief 03/04/26 | 2:34 PM EST
Sign and Date - DHHS Budget Office – ATC Coordinator 3/4/2026	Sign and Date - DHHS Budget Officer 3/5/2026

BUDGET AMENDMENT

BUDGET	Public Health	REQUESTED BY	Traci Colley
FISCAL YEAR	FY 2026	DATE	April 20, 2026

INCREASE

Description	
FED GRANT-MCH BLOCK GRANT	5,560
ST GRANT-MINORITY HEALTH-LEP	4,171
ST GRANT DPH NC	16,135
FED GRANT-CARES ACT	75,091
Woman/Family - Medical Supplies	9,731
Health Admin Expenses	75,091
Food & Lodging Expenses	16,135

DECREASE

Description

Explanation: Additional Agreement Addendum funding received will support public health programs, including Maternal Health (AA 101), Environmental Health - Food, Lodging and Institutions (AA 874), and public health infrastructure needs (AA 117).

DATE _____ APPROVED BY _____

Bd of Comm/County Manager
Lynn West/Clerk to the Board

FOR POSTING PURPOSES ONLY

DEBIT

Code	Account	Amount
10130512- 5239- 11434	Women/Fam Med Supplies	9,731
10130501- 5311- 11410	Health Admin - Travel	3,000
10130501- 5312- 11410	Travel Subsistence	10,500
10130501- 5313- 11410	Education Expenses	4,700
10130501- 5419- 11410	Dues & Memberships	45,891
10130501- 5354- 11410	Maint Agreement - Software	11,000
10130541- 5212	Food&Lod - Wearing Apparrel	1,200
10130541- 5265	Office Computer Equipment	4,000
10130541- 5290	Tools and Supplies	10,935
	Total	100,957

CREDIT

Code	Account	
10130512- 4320-11434	AA101 Maternal Health Fed	5,560
10130512- 4420-11434	AA101 Maternal Health State	4,171
30030514- 4321-11482	AA117 PH Infrastructure	75,091
10130541- 4421	AA874 Food & Lodging	16,135
	Total	100,957

Prepared By MEG
Posted By
Date

Number 20

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-192 **Agenda Date:** 4/20/2026

TITLE:

Grant Application - North Carolina Recreational Trails Program (RTP)

INFORMATION CONTACT:

Jim Chaffin, Parks & Recreation Services, Director, 704-283-3881

ACTION REQUESTED:

Authorize the County Manager to submit the associated grant application and make necessary assurances and certifications associated with the grant application as substantially consistent with this agenda item, which includes the authorization to execute documents related to award of the grant and budget funds as appropriate.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The purpose of this grant program is to assist governmental agencies & non-profit organizations on the following eligible projects: new trail construction, maintenance and repairs, land acquisition, equipment purchases, and limited planning and permitting costs (up to 10%).

The Recreational Trails Program (RTP) is a $1.5 million federal grant program, funded by the Federal Highway Administration, that supports the development and maintenance of motorized and non-motorized trails. In North Carolina, applications are reviewed by the NC Trails Committee, with final award decisions made by the Secretary of the North Carolina Department of Natural and Cultural Resources.

The Parks & Recreation Department is proposing trail construction of approximately 0.47 mile (2,488 feet) to extend the existing paved trail at Cane Creek Park and connect accessibility from Shelter 2 to the boat ramp. Improving accessibility and paving a path makes the trail usable for a wider range of people, including those with mobility challenges, strollers, and bikes. It also enhances safety, durability, and year-round usability, reducing erosion and maintenance needs.

FINANCIAL IMPACT:

The grant request will be for approximately $100,000. There is a 25% match required for this project which will be allocated from the existing budget.

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-194 **Agenda Date:** 4/20/2026

TITLE:

Special Revenue Ordinance Amendment - Catawba Nuclear Station Preparedness Funding

INFORMATION CONTACT:

Andrew Ansley, Emergency Management, Director, 704-283-3575

ACTION REQUESTED:

Adopt General Special Revenue Ordinance SRO 96C Amendment appropriating Catawba Nuclear Station Preparedness Funding.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

Union County receives funding annually from Duke Energy in support of expenses incurred for preparedness of emergencies related to the Catawba Nuclear Station. The funding may be used for food and provisions, exercises, training, replacement of equipment, equipment repair and salaries. The funds received and held in the General Special Revenue Fund until Emergency Management requests the funds to be transferred into the Nuclear Station Preparedness Funding program. There are current expenditure accounts with Catawba Nuclear Station Preparedness which need to be balanced.

FINANCIAL IMPACT:

Accumulated funds totaling $50,000.00 are available for appropriation to the Catawba Nuclear Station Preparedness Funding program in the Salary account.

Special Revenue Ordinance 96C
for the Catawba Nuclear Funds Program

BE IT ORDAINED by the Board of County Commissioners of Union County, North Carolina that, pursuant to Section 13.2 of Chapter 159 of the General Statutes of North Carolina, the following special revenue project ordinance is hereby adopted:

Section 1: This ordinance is to budget expenditures to be funded from payments issued by Duke Energy for emergency preparedness services at the Catawba nuclear power facility.

Section 2: The officers of this unit are hereby directed to proceed with the Catawba Nuclear Funds Program project within the terms of the guidelines as set forth by federal, state, and local governments, Generally Accepted Accounting Principles (GAAP), and the budget contained herein.

Section 3: The following amounts are appropriated for the project and authorized for expenditures:

Expenditure Funds:	
Salaries & Wages - PT/Temp	$ 96,950
FICA Contributions	$ 3,050
Wearing Apparel	$ 12,605
Food and Provisions	$ 2,131
Printing and Office Supplies	$ 2,415
Tools and Supplies	$ 204,919
Telephone and Communications	$ 29,626
Postage	$ 41
Maint & Repairs-Equipment	$ 1,277
Maint & Repairs-Fuel Gas	$ 5
Professional Services	$ 68,952
Dues and Memberships	$ 200
Other Equipment	$ 94,304
TOTAL EXPENDITURES	**$ 516,475**

Section 4: The following revenues are anticipated to be available to complete the project:

Revenue Funds:	
IFT Fr General Fund	$ 15,575
Dpt Srv Chrg-Ag Reimb	$ 500,900
TOTAL REVENUES	**$ 516,475**

Section 5: The Finance Officer is hereby directed to maintain sufficient specific detailed accounting records.

Section 6: Copies of this special revenue ordinance shall be furnished to the Budget Officer, the Finance Officer, and to the Clerk to the Board of County Commissioners.

Section 7: At the completion of this special revenue ordinance, the Finance Officer is hereby directed to close out the Special Revenue Ordinance.

Section 8: The County Manager is hereby authorized to transfer revenues and appropriations within an ordinance as contained herein.

ATTEST:

_____
Lynn G. West,
Clerk to the Board

_____
Brian Helms, Chair
Union County Board of Commissioners

SPECIAL REVENUE ORDINANCE AMENDMENT

BUDGET: General SRO Fund | REQUESTED BY: Andrew Ansley

FISCAL YEAR: FY 2026 | DATE: April 20, 2026

PROJECT SOURCES				PROJECT USES			
Source Description and Code	Project To Date	Requested Amendment	Revised Project	Project Description and Code	Project To Date	Requested Amendment	Revised Project
Interfund Transfers	15,575	-	15,575	Salaries & Benefits	46,950	50,000	96,950
Non-Enterprise Charges for Services	450,900	50,000	500,900	Operating Expenses	325,221	-	325,221
				Capital Outlay	94,304	-	94,304
	466,475	50,000	516,475		466,475	50,000	516,475

EXPLANATION: To recognize and appropriate $50,000 in revenue to Operating Expenses for salary expenditures in support of the Catawba Nuclear Funds Program.

DATE: 4/20/2026

APPROVED BY: Bd of Comm/County Manager
Lynn West/Clerk to the Board

FOR FINANCE POSTING PURPOSES ONLY

PROJECT SOURCES				PROJECT USES			
Source Description and Code	Project To Date	Requested Amendment	Revised Project	Project Description and Code	Project To Date	Requested Amendment	Revised Project
30017420-4010-IFT Fr General Fund	15,575.00	-	15,575	30017420-5126 Salaries & Wages - PT/Temp	46,950.00	50,000	96,950
30017420-4535-Dpt Srv Chrg-Ag Reimb	450,900.00	50,000	500,900	30017420-5131 FICA Contributions	3,050.00	-	3,050
				30017420-5212 Wearing Apparel	12,605.00	-	12,605
				30017420-5220 Food and Provisions	2,131.00	-	2,131
References:				30017420-5260 Printing and Office Supplies	2,415.00	-	2,415
SRO 96B 3/03/2025				30017420-5290 Tools and Supplies	204,919.00		204,919
SRO 96A 2/19/2024				30017420-5321 Telephone and Communications	29,626.00	-	29,626
SRO 96 9/5/2023				30017420-5325 Postage	41.00	-	41
SRO 85 12/5/2022				30017420-5352 Maint & Repairs-Equipment	1,277.00	-	1,277
SRO 24 8/24/2018				30017420-5353 Maint & Repairs-Fuel Gas	5.00	-	5
SRO 20 10/2/2017				30017420-5381 Professional Services	68,952.00	-	68,952
SRO 13 4/21/2014				30017420-5419 Dues and Memberships	200.00	-	200
SRO 7 6/2/2008				30017420-5550 Other Equipment	94,304.00	-	94,304
	466,475	50,000	516,475		466,475	50,000	516,475

Prepared By: SW
Posted By:
Date:

Number: SRO 96C

Financial Policies - Donations

PURPOSE

On occasion, the County receives donations to support County projects and programs. Contributions made to the County may be deductible for Federal Income Tax purposes under provisions of the Internal Revenue Code.

The Union County Donations Policy provides general guidelines and authorizes the County Manager and the Finance Director to have certain authority relative to the receipt of donations.

APPLICABILITY

This policy applies to donations of personal property received by the County.

POLICY

Donation is defined as a gift or a free contribution, something voluntarily transferred by one person or entity to Union County without compensation. The Finance Director shall establish procedures and processes necessary to ensure that donations are managed to their optimum potential and that they are properly accounted for.

For single monetary donations less than or equal to $15,000, the Finance Director shall estimate the annual operating impact of the donation, if any, and obtain approval from the County Manager prior to acceptance. Such donations may be used for their intended purpose without approval of the Union County Board of Commissioners (the "BOCC").

Monetary donations greater than $15,000 will require approval and appropriation by the BOCC. The BOCC, in its sole discretion, may decline to accept monetary donations of any value. (Note: The Annual Operating Budget will contain a reserve for donations that will provide small donation appropriations in accordance with the budget ordinance. The reserve for donations will be funded through anticipated small donations and transferred as donations are received.)

For non-monetary donations the estimated value of which is less than or equal to $50,000, the Finance Director shall estimate the annual operating impact of the donation, if any, and obtain approval from the County Manager prior to acceptance. Such donations may be used for their intended purpose without approval of the BOCC. If the estimated value of the donation is greater than $50,000, the Finance Director shall instruct the recipient Department to notify the BOCC in writing by describing the donation, its intended use, and possible operating impacts. The BOCC, in its sole discretion, may decline to accept non monetary donations of any value.

It shall be the responsibility of the recipient Departments to send letters of appreciation to donors and to ensure that each donation is used only for its intended purpose. It is also the responsibility of the recipient Department to provide the donor with a "Donation Receipt." County staff will not provide tax advice concerning the impact of donations on an individual or business's tax liabilities.

Adopted by the Board of County Commissioners on April 6, 2015.

Revised August 14, 2023.

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-189 **Agenda Date:** 4/20/2026

TITLE:

Budget Amendment - Building Code

INFORMATION CONTACT:

Jason May, Budget & Grants Management, Director, 704-283-3760

ACTION REQUESTED:

Adopt Budget Amendment #19.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

Building Code revenues have exceeded FY2026 projections, enabling the strategic allocation of surplus funds to support the development of a comprehensive Stormwater Manual.

FINANCIAL IMPACT:

Recognize and appropriate $150,000 in additional revenue and expenses in Building Code.

BUDGET AMENDMENT

BUDGET	Building Code	REQUESTED BY	Jason May
FISCAL YEAR	FY 2026	DATE	April 20, 2026

INCREASE

Description		Description	
Dept Permit Charges/BLDG/INSPT	150,000		
Professional Services	150,000		

Explanation: Recognize anticipated additional revenue in Building Code for Stormwater Manual

DATE _____ APPROVED BY _____
Bd of Comm/County Manager
Lynn West/Clerk to the Board

FOR POSTING PURPOSES ONLY

DEBIT

Code	Account	Amount
10120220-5381	Professional Services	150,000

Total 150,000

Prepared By JRP
Posted By
Date

CREDIT

Code	Account	
10120110-4500	Dept Permit Charges	150,000

Total 150,000

Number 19

Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-158 **Agenda Date:** 4/20/2026

TITLE:

Tax Bill Correction Report for February 2026

INFORMATION CONTACT:

Michael Thompson, Tax Administration, Deputy Tax Administrator, 704-283-3624

ACTION REQUESTED:

Approve Tax Bill Correction Reports for February 2026.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

In accordance with North Carolina General Statutes 102-312 and 105-325, the Board of County Commissioners is authorized to make and approve certain changes to property tax records. Approval of such changes may result in either a release, refund, or discovery of ad valorem taxes. The attached report provides detailed information on all tax bills that were modified. Included in the report for each correction is the parcel number or property key, owner name, reason for the change, original value, original tax, corrected value, corrected tax, and refund, if applicable.

FINANCIAL IMPACT:

February Refund amount = $3441.61

Correction Listing Report

Union County

Date Posted between 2/1/2026 and 2/28/2026

Correction Type : Exclusion Change - Discovery

Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025001898	03021007B	RE	2025	CLARK, BEVERLY J	2/10/2026	Value	92,600	154,300	61,700		EXCLUSION STATUS CHANGE
						Tax	461.89	769.65	307.76		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	461.89	769.65	307.76	0.00	
2025001898	03021007B	RE	2024	CLARK, BEVERLY J	2/10/2026	Value	35,600	60,600	25,000		EXCLUSION STATUS CHANGE
						Tax	237.81	404.81	167.00		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	237.81	404.81	167.00	0.00	
2025001898	03021007B	RE	2023	CLARK, BEVERLY J	2/10/2026	Value	35,600	60,600	25,000		EXCLUSION STATUS CHANGE
						Tax	233.85	398.08	164.23		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	233.85	398.08	164.23	0.00	
2025001898	03021007B	RE	2022	CLARK, BEVERLY J	2/10/2026	Value	35,600	60,600	25,000		EXCLUSION STATUS CHANGE
						Tax	233.85	398.08	164.23		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	233.85	398.08	164.23	0.00	
2025001898	03021007B	RE	2021	CLARK, BEVERLY J	2/10/2026	Value	35,600	60,600	25,000		EXCLUSION STATUS CHANGE
						Tax	234.25	398.75	164.50		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	234.25	398.75	164.50	0.00	
2025001923	07054002G	RE	2025	CROWELL, OPAL F & CROWELL, JAMES F	2/18/2026	Value	189,900	357,100	167,200		EXCLUSION STATUS CHANGE
						Tax	905.63	1,703.01	797.38		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	905.63	1,703.01	797.38	0.00	

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Union County

Date Posted between 2/1/2026 and 2/28/2026

Correction Type : Exclusion Change - Discovery

Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025001923	07054002G	RE	2024	CROWELL, OPAL F & CROWELL, JAMES F	2/18/2026	Value	127,481	242,100	114,619		EXCLUSION STATUS CHANGE
						Tax	814.86	1,547.50	732.64		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	814.86	1,547.50	732.64	0.00	
2025001923	07054002G	RE	2023	CROWELL, OPAL F & CROWELL, JAMES F	2/18/2026	Value	127,481	242,100	114,619		EXCLUSION STATUS CHANGE
						Tax	805.80	1,530.31	724.51		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	805.80	1,530.31	724.51	0.00	
2025001923	07054002G	RE	2022	CROWELL, OPAL F & CROWELL, JAMES F	2/18/2026	Value	127,481	242,100	114,619		EXCLUSION STATUS CHANGE
						Tax	805.80	1,530.31	724.51		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	805.80	1,530.31	724.51	0.00	
2025001923	07054002G	RE	2021	CROWELL, OPAL F & CROWELL, JAMES F	2/18/2026	Value	127,481	242,100	114,619		EXCLUSION STATUS CHANGE
						Tax	805.80	1,530.31	724.51		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	805.80	1,530.31	724.51	0.00	
				Totals for Type Exclusion Change - Discovery :		Value	**934,824**	**1,722,200**	**787,376**		
						Tax	**5,539.54**	**10,210.81**	**4,671.27**		
						LL	**0.00**	**0.00**	**0.00**		
						INT	**0.00**	**0.00**	**0.00**		
						Tax TTL	**5,539.54**	**10,210.81**	**4,671.27**	**0.00**	

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Correction Listing Report

Union County

Date Posted between 2/1/2026 and 2/28/2026

Correction Type : PUV Rollback

Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025001899	01207005A	RE	2025	TATER HILL FARMS LLC	2/10/2026	**Value**	973,900	1,050,370	76,470		PUV ROLLBACK
						Tax	4,923.06	5,309.62	386.56		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	10.63	10.63		
						Tax TTL	4,923.06	5,320.25	397.19	0.00	
2025001899	01207005A	RE	2024	TATER HILL FARMS LLC	2/10/2026	**Value**	716,800	762,730	45,930		PUV ROLLBACK
						Tax	4,636.26	4,933.34	297.08		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	34.91	34.91		
						Tax TTL	4,636.26	4,968.25	331.99	0.00	
2025001899	01207005A	RE	2023	TATER HILL FARMS LLC	2/10/2026	**Value**	716,800	762,730	45,930		PUV ROLLBACK
						Tax	4,490.04	4,777.75	287.71		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	59.70	59.70		
						Tax TTL	4,490.04	4,837.45	347.41	0.00	
2025001899	01207005A	RE	2022	TATER HILL FARMS LLC	2/10/2026	**Value**	716,770	762,700	45,930		PUV ROLLBACK
						Tax	4,489.85	4,777.56	287.71		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	85.59	85.59		
						Tax TTL	4,489.85	4,863.15	373.30	0.00	
2025001890	01234013B	RE	2025	SMITH, MARJORIE LEIGH JORD & SMITH, HERMAN BRENT JR	2/9/2026	**Value**	368,090	601,700	233,610		PUV ROLLBACK
						Tax	1,860.69	3,041.59	1,180.90		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	32.48	32.48		
						Tax TTL	1,860.69	3,074.07	1,213.38	0.00	
2025001890	01234013B	RE	2024	SMITH, MARJORIE LEIGH JORD & SMITH, HERMAN BRENT JR	2/9/2026	**Value**	264,720	366,800	102,080		PUV ROLLBACK
						Tax	1,712.21	2,372.46	660.25		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	77.58	77.58		
						Tax TTL	1,712.21	2,450.04	737.83	0.00	

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Correction Listing Report

Union County

Date Posted between 2/1/2026 and 2/28/2026

Correction Type : PUV Rollback

Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025001890	01234013B	RE	2023	SMITH, MARJORIE LEIGH JORD & SMITH, HERMAN BRENT JR	2/9/2026	**Value**	261,320	363,400	102,080		PUV ROLLBACK
						Tax	1,636.91	2,276.34	639.43		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	132.68	132.68		
						Tax TTL	1,636.91	2,409.02	772.11	0.00	
2025001889	02142007	RE	2025	STEGALL, JERRY H	2/6/2026	**Value**	73,600	143,580	69,980		PUV ROLLBACK
						Tax	368.88	719.62	350.74		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	9.64	9.64		
						Tax TTL	368.88	729.26	360.38	0.00	
2025001889	02142007	RE	2024	STEGALL, JERRY H	2/6/2026	**Value**	46,400	76,550	30,150		PUV ROLLBACK
						Tax	306.98	506.45	199.47		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	23.44	23.44		
						Tax TTL	306.98	529.89	222.91	0.00	
2025001889	02142007	RE	2023	STEGALL, JERRY H	2/6/2026	**Value**	46,400	76,550	30,150		PUV ROLLBACK
						Tax	303.97	501.48	197.51		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	40.98	40.98		
						Tax TTL	303.97	542.46	238.49	0.00	
2025001889	02142007	RE	2022	STEGALL, JERRY H	2/6/2026	**Value**	37,000	67,150	30,150		PUV ROLLBACK
						Tax	242.39	439.90	197.51		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	58.76	58.76		
						Tax TTL	242.39	498.66	256.27	0.00	
2025001886	03078004	RE	2025	CARNES, WALTER VACHEL	2/5/2026	**Value**	6,100	180,000	173,900		PUV ROLLBACK
						Tax	30.43	897.84	867.41		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	23.86	23.86		
						Tax TTL	30.43	921.70	891.27	0.00	

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Union County

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Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025001886	03078004	RE	2024	CARNES, WALTER VACHEL	2/5/2026	**Value**	6,000	87,400	81,400		PUV ROLLBACK
						Tax	40.08	583.83	543.75		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	63.90	63.90		
						Tax TTL	40.08	647.73	607.65	0.00	
2025001886	03078004	RE	2023	CARNES, WALTER VACHEL	2/5/2026	**Value**	6,000	87,400	81,400		PUV ROLLBACK
						Tax	39.41	574.13	534.72		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	110.95	110.95		
						Tax TTL	39.41	685.08	645.67	0.00	
2025001882	04087005	RE	2025	WYLIE, AMY J & WYLIE, JEFFREY C	2/4/2026	**Value**	1,422,000	1,430,700	8,700		PUV ROLLBACK
						Tax	6,800.00	6,841.60	41.60		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	1.14	1.14		
						Tax TTL	6,800.00	6,842.74	42.74	0.00	
2025001882	04087005	RE	2024	WYLIE, AMY J & WYLIE, JEFFREY C	2/4/2026	**Value**	1,228,800	1,233,240	4,440		PUV ROLLBACK
						Tax	7,849.57	7,877.93	28.36		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	3.34	3.34		
						Tax TTL	7,849.57	7,881.27	31.70	0.00	
2025001882	04087005	RE	2023	WYLIE, AMY J & WYLIE, JEFFREY C	2/4/2026	**Value**	1,228,800	1,233,240	4,440		PUV ROLLBACK
						Tax	7,652.96	7,680.61	27.65		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	5.73	5.73		
						Tax TTL	7,652.96	7,686.34	33.38	0.00	
2025001883	04087006	RE	2025	WYLIE, JEFFREY C & WYLIE, AMY J	2/4/2026	**Value**	185,300	219,390	34,090		PUV ROLLBACK
						Tax	886.10	1,049.12	163.02		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	4.48	4.48		
						Tax TTL	886.10	1,053.60	167.50	0.00	

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Correction Listing Report

Union County

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Correction Type : PUV Rollback

Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025001883	04087006	RE	2024	WYLIE, JEFFREY C & WYLIE, AMY J	2/4/2026	**Value**	172,300	189,700	17,400		PUV ROLLBACK
						Tax	1,100.66	1,211.81	111.15		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	13.06	13.06		
						Tax TTL	1,100.66	1,224.87	124.21	0.00	
2025001883	04087006	RE	2023	WYLIE, JEFFREY C & WYLIE, AMY J	2/4/2026	**Value**	172,300	189,700	17,400		PUV ROLLBACK
						Tax	1,073.08	1,181.45	108.37		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	22.49	22.49		
						Tax TTL	1,073.08	1,203.94	130.86	0.00	
2025001878	04117012D	RE	2025	LONG, JEFFREY R	2/3/2026	**Value**	10,600	94,320	83,720		PUV ROLLBACK
						Tax	50.69	451.04	400.35		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	11.01	11.01		
						Tax TTL	50.69	462.05	411.36	0.00	
2025001878	04117012D	RE	2024	LONG, JEFFREY R	2/3/2026	**Value**	10,600	53,890	43,290		PUV ROLLBACK
						Tax	67.71	344.25	276.54		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	32.49	32.49		
						Tax TTL	67.71	376.74	309.03	0.00	
2025001878	04117012D	RE	2023	LONG, JEFFREY R	2/3/2026	**Value**	10,600	53,890	43,290		PUV ROLLBACK
						Tax	66.01	335.62	269.61		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	55.94	55.94		
						Tax TTL	66.01	391.56	325.55	0.00	
2025001921	04231024	RE	2025	MOORE, KYLE BRUCE	2/18/2026	**Value**	6,600	18,600	12,000		PUV ROLLBACK
						Tax	30.42	85.73	55.31		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	1.52	1.52		
						Tax TTL	30.42	87.25	56.83	0.00	

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Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025001921	04231024	RE	2024	MOORE, KYLE BRUCE	2/18/2026	**Value**	6,500	13,000	6,500		PUV ROLLBACK
						Tax	40.63	81.26	40.63		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	4.77	4.77		
						Tax TTL	40.63	86.03	45.40	0.00	
2025001921	04231024	RE	2023	MOORE, KYLE BRUCE	2/18/2026	**Value**	24,800	30,490	5,690		PUV ROLLBACK
						Tax	153.99	189.32	35.33		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	7.33	7.33		
						Tax TTL	153.99	196.65	42.66	0.00	
2025001921	04231024	RE	2022	MOORE, KYLE BRUCE	2/18/2026	**Value**	24,800	30,490	5,690		PUV ROLLBACK
						Tax	153.99	189.32	35.33		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	10.51	10.51		
						Tax TTL	153.99	199.83	45.84	0.00	
2025001920	04249001	RE	2025	GODFREY, JOHN R & GODFREY, TRECIA S	2/18/2026	**Value**	453,800	483,920	30,120		PUV ROLLBACK
						Tax	2,185.50	2,330.56	145.06		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	3.99	3.99		
						Tax TTL	2,185.50	2,334.55	149.05	0.00	
2025001920	04249001	RE	2024	GODFREY, JOHN R & GODFREY, TRECIA S	2/18/2026	**Value**	292,000	301,460	9,460		PUV ROLLBACK
						Tax	1,878.15	1,939.00	60.85		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	7.15	7.15		
						Tax TTL	1,878.15	1,946.15	68.00	0.00	
2025001920	04249001	RE	2023	GODFREY, JOHN R & GODFREY, TRECIA S	2/18/2026	**Value**	292,000	301,460	9,460		PUV ROLLBACK
						Tax	1,852.45	1,912.46	60.01		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	12.45	12.45		
						Tax TTL	1,852.45	1,924.91	72.46	0.00	

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Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025001892	04318009C	RE	2025	O'DONAHUE, CLAUDIA A & AUSTIN, JIMMY D	2/9/2026	**Value**	16,500	32,500	16,000		PUV ROLLBACK
						Tax	79.00	155.61	76.61		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	2.10	2.10		
						Tax TTL	79.00	157.71	78.71	0.00	
2025001892	04318009C	RE	2024	O'DONAHUE, CLAUDIA A & AUSTIN, JIMMY D	2/9/2026	**Value**	10,900	19,470	8,570		PUV ROLLBACK
						Tax	69.57	124.26	54.69		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	6.42	6.42		
						Tax TTL	69.57	130.68	61.11	0.00	
2025001892	04318009C	RE	2023	O'DONAHUE, CLAUDIA A & AUSTIN, JIMMY D	2/9/2026	**Value**	25,000	33,430	8,430		PUV ROLLBACK
						Tax	156.97	209.90	52.93		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	10.98	10.98		
						Tax TTL	156.97	220.88	63.91	0.00	
2025001892	04318009C	RE	2022	O'DONAHUE, CLAUDIA A & AUSTIN, JIMMY D	2/9/2026	**Value**	16,000	24,430	8,430		PUV ROLLBACK
						Tax	100.46	153.39	52.93		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	15.75	15.75		
						Tax TTL	100.46	169.14	68.68	0.00	
2025001891	04318018B	RE	2025	O'DONAHUE, CLAUDIA A & AUSTIN, JIMMY D	2/9/2026	**Value**	78,600	95,460	16,860		PUV ROLLBACK
						Tax	376.34	457.07	80.73		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	2.22	2.22		
						Tax TTL	376.34	459.29	82.95	0.00	
2025001891	04318018B	RE	2024	O'DONAHUE, CLAUDIA A & AUSTIN, JIMMY D	2/9/2026	**Value**	42,600	51,170	8,570		PUV ROLLBACK
						Tax	271.87	326.56	54.69		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	6.42	6.42		
						Tax TTL	271.87	332.98	61.11	0.00	

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Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025001891	04318018B	RE	2023	O'DONAHUE, CLAUDIA A & AUSTIN, JIMMY D	2/9/2026	**Value**	42,600	51,170	8,570		PUV ROLLBACK
						Tax	267.48	321.29	53.81		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	11.17	11.17		
						Tax TTL	267.48	332.46	64.98	0.00	
2025001891	04318018B	RE	2022	O'DONAHUE, CLAUDIA A & AUSTIN, JIMMY D	2/9/2026	**Value**	42,600	51,170	8,570		PUV ROLLBACK
						Tax	267.48	321.29	53.81		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	16.01	16.01		
						Tax TTL	267.48	337.30	69.82	0.00	
2025001904	05006024	RE	2025	LEMMONDS, CHRISTA LYNN	2/12/2026	**Value**	190,900	243,500	52,600		PUV ROLLBACK
						Tax	919.38	1,172.70	253.32		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	6.97	6.97		
						Tax TTL	919.38	1,179.67	260.29	0.00	
2025001904	05006024	RE	2024	LEMMONDS, CHRISTA LYNN	2/12/2026	**Value**	118,700	137,360	18,660		PUV ROLLBACK
						Tax	763.48	883.50	120.02		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	14.10	14.10		
						Tax TTL	763.48	897.60	134.12	0.00	
2025001904	05006024	RE	2023	LEMMONDS, CHRISTA LYNN	2/12/2026	**Value**	118,700	137,360	18,660		PUV ROLLBACK
						Tax	753.03	871.41	118.38		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	24.57	24.57		
						Tax TTL	753.03	895.98	142.95	0.00	

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Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025001904	05006024	RE	2022	LEMMONDS, CHRISTA LYNN	2/12/2026	Value	118,700	137,360	18,660		PUV ROLLBACK
						Tax	753.03	871.41	118.38		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	35.22	35.22		
						Tax TTL	753.03	906.63	153.60	0.00	
				Totals for Type PUV Rollback :		**Value**	**10,603,500**	**12,280,930**	**1,677,430**		
						Tax	**61,701.16**	**71,281.38**	**9,580.22**		
						LL	**0.00**	**0.00**	**0.00**		
						INT	**0.00**	**1,114.43**	**1,114.43**		
						Tax TTL	**61,701.16**	**72,395.81**	**10,694.65**	**0.00**	

Correction Type : Value Change - Discovery

Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025001897	08153002G	RE	2025	TUCKER, JAMES LOGAN & TUCKER, MILDRED PRICE	2/10/2026	Value	11,600	150,400	138,800		CLERICAL ERROR
						Tax	59.24	768.09	708.85		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	59.24	768.09	708.85	0.00	
2025001896	09105003	RE	2025	DALTON DEVELOPMENT LLC	2/10/2026	Value	110,500	137,400	26,900		CLERICAL ERROR
						Tax	965.99	1,201.15	235.16		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	965.99	1,201.15	235.16	0.00	

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2025001937	356564	PP	2025	LILLEY, ANTHONY E	2/20/2026	**Value**	12,576	21,271	8,695		UNLISTED REAL OR PERSONAL PROPERTY
Public Notes:						**Tax**	109.94	185.95	76.01		
						LL	0.00	7.60	7.60		
						INT	0.00	0.00	0.00		
						Tax TTL	109.94	193.55	83.61	0.00	
2025001900	407054	PP	2025	ALLIED FINANCIAL GROUP LLC	2/10/2026	**Value**	401,777	407,810	6,033		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	2,599.10	2,638.12	39.02		
						LL	259.91	263.82	3.91		
						INT	0.00	0.00	0.00		
						Tax TTL	2,859.01	2,901.94	42.93	0.00	
2025001900	407054	PP	2022	ALLIED FINANCIAL GROUP LLC	2/10/2026	**Value**	20,409	101,188	80,779		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	166.76	826.81	660.05		
						LL	16.68	280.70	264.02		
						INT	0.00	0.00	0.00		
						Tax TTL	183.44	1,107.51	924.07	0.00	
2025001900	407054	PP	2021	ALLIED FINANCIAL GROUP LLC	2/10/2026	**Value**	21,875	52,554	30,679		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	178.74	429.42	250.68		
						LL	17.87	143.22	125.35		
						INT	0.00	0.00	0.00		
						Tax TTL	196.61	572.64	376.03	0.00	
2025001900	407054	PP	2020	ALLIED FINANCIAL GROUP LLC	2/10/2026	**Value**	23,423	40,778	17,355		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	225.94	393.34	167.40		
						LL	22.59	123.04	100.45		
						INT	0.00	0.00	0.00		
						Tax TTL	248.53	516.38	267.85	0.00	
2025001929	407307	PP	2025	AUSTIN, RENEE KIMBERLY	2/19/2026	**Value**	137,019	355,100	218,081		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	686.74	1,779.76	1,093.02		
						LL	68.67	177.97	109.30		
						INT	0.00	0.00	0.00		
						Tax TTL	755.41	1,957.73	1,202.32	0.00	

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2025001929	407307	PP	2024	AUSTIN, RENEE KIMBERLY	2/19/2026	**Value**	146,613	451,738	305,125		TMA AUDIT DISCOVERY
						Tax	969.99	2,988.70	2,018.71		
Public Notes:						**LL**	97.00	500.74	403.74		
						INT	0.00	0.00	0.00		
						Tax TTL	1,066.99	3,489.44	2,422.45	0.00	
2025001929	407307	PP	2023	AUSTIN, RENEE KIMBERLY	2/19/2026	**Value**	166,771	540,912	374,141		TMA AUDIT DISCOVERY
						Tax	1,092.52	3,543.51	2,450.99		
Public Notes:						**LL**	109.25	844.56	735.31		
						INT	0.00	0.00	0.00		
						Tax TTL	1,201.77	4,388.07	3,186.30	0.00	
2025001929	407307	PP	2022	AUSTIN, RENEE KIMBERLY	2/19/2026	**Value**	210,767	624,107	413,340		TMA AUDIT DISCOVERY
						Tax	1,380.73	4,088.52	2,707.79		
Public Notes:						**LL**	138.07	1,221.20	1,083.13		
						INT	0.00	0.00	0.00		
						Tax TTL	1,518.80	5,309.72	3,790.92	0.00	
2025001929	407307	PP	2021	AUSTIN, RENEE KIMBERLY	2/19/2026	**Value**	237,068	629,732	392,664		TMA AUDIT DISCOVERY
						Tax	1,546.63	4,108.37	2,561.74		
Public Notes:						**LL**	154.66	1,435.54	1,280.88		
						INT	0.00	0.00	0.00		
						Tax TTL	1,701.29	5,543.91	3,842.62	0.00	
2025001929	407307	PP	2020	AUSTIN, RENEE KIMBERLY	2/19/2026	**Value**	282,634	663,417	380,783		TMA AUDIT DISCOVERY
						Tax	2,304.03	5,408.18	3,104.15		
Public Notes:						**LL**	230.40	2,092.89	1,862.49		
						INT	0.00	0.00	0.00		
						Tax TTL	2,534.43	7,501.07	4,966.64	0.00	
2025001895	408265	PP	2025	CAROLINA TRENCHING SERVICE	2/10/2026	**Value**	39,160	48,501	9,341		TMA AUDIT DISCOVERY
						Tax	195.64	242.31	46.67		
Public Notes:						**LL**	19.56	24.23	4.67		
						INT	0.00	0.00	0.00		
						Tax TTL	215.20	266.54	51.34	0.00	

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2025001885	408759	PP	2025	CONSOLIDATED METCO INC	2/4/2026	**Value**	65,887,702	67,644,766	1,757,064		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	575,990.29	591,350.54	15,360.25		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	575,990.29	591,350.54	15,360.25	0.00	
2025001884	408759	PP	2024	CONSOLIDATED METCO INC	2/4/2026	**Value**	69,468,401	71,257,808	1,789,407		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	757,552.91	777,066.40	19,513.49		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	757,552.91	777,066.40	19,513.49	0.00	
2025001884	408759	PP	2023	CONSOLIDATED METCO INC	2/4/2026	**Value**	65,585,561	67,422,631	1,837,070		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	715,210.54	735,243.79	20,033.25		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	715,210.54	735,243.79	20,033.25	0.00	
2025001884	408759	PP	2022	CONSOLIDATED METCO INC	2/4/2026	**Value**	67,246,891	68,631,193	1,384,302		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	733,327.35	748,423.16	15,095.81		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	733,327.35	748,423.16	15,095.81	0.00	
2025001884	408759	PP	2021	CONSOLIDATED METCO INC	2/4/2026	**Value**	61,235,956	62,412,875	1,176,919		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	667,778.10	680,612.40	12,834.30		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	667,778.10	680,612.40	12,834.30	0.00	
2025001884	408759	PP	2020	CONSOLIDATED METCO INC	2/4/2026	**Value**	60,296,174	61,320,955	1,024,781		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	812,310.06	826,115.91	13,805.85		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	812,310.06	826,115.91	13,805.85	0.00	

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2025001926	409061	PP	2021	DARNEL INC	2/18/2026	Value	11,146,620	11,366,360	219,740		TMA AUDIT DISCOVERY
						Tax	121,553.89	123,950.16	2,396.27		
Public Notes:						LL	12,155.39	13,353.52	1,198.13		
						INT	0.00	0.00	0.00		
						Tax TTL	133,709.28	137,303.68	3,594.40	0.00	
2025001928	410585	PP	2024	HARRIS TEETER LLC 273	2/19/2026	Value	2,476,098	2,503,761	27,663		TMA AUDIT DISCOVERY
						Tax	20,464.95	20,693.58	228.63		
Public Notes:						LL	0.00	45.73	45.73		
						INT	0.00	0.00	0.00		
						Tax TTL	20,464.95	20,739.31	274.36	0.00	
2025001928	410585	PP	2023	HARRIS TEETER LLC 273	2/19/2026	Value	2,728,096	2,761,030	32,934		TMA AUDIT DISCOVERY
						Tax	22,392.21	22,662.53	270.32		
Public Notes:						LL	0.00	81.10	81.10		
						INT	0.00	0.00	0.00		
						Tax TTL	22,392.21	22,743.63	351.42	0.00	
2025001928	410585	PP	2022	HARRIS TEETER LLC 273	2/19/2026	Value	2,877,435	2,915,639	38,204		TMA AUDIT DISCOVERY
						Tax	23,617.99	23,931.56	313.57		
Public Notes:						LL	0.00	125.43	125.43		
						INT	0.00	0.00	0.00		
						Tax TTL	23,617.99	24,056.99	439.00	0.00	
2025001928	410585	PP	2021	HARRIS TEETER LLC 273	2/19/2026	Value	3,040,033	3,083,509	43,476		TMA AUDIT DISCOVERY
						Tax	24,934.35	25,290.94	356.59		
Public Notes:						LL	0.00	178.30	178.30		
						INT	0.00	0.00	0.00		
						Tax TTL	24,934.35	25,469.24	534.89	0.00	
2025001928	410585	PP	2020	HARRIS TEETER LLC 273	2/19/2026	Value	1,871,154	1,918,192	47,038		TMA AUDIT DISCOVERY
						Tax	18,163.29	18,619.89	456.60		
Public Notes:						LL	0.00	273.96	273.96		
						INT	0.00	0.00	0.00		
						Tax TTL	18,163.29	18,893.85	730.56	0.00	

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2025001932	411055	PP	2025	IRON PEDDLERS PARTS DIVISI	2/19/2026	**Value**	520,803	4,830,637	4,309,834		TMA AUDIT DISCOVERY
						Tax	4,552.86	42,229.43	37,676.57		
Public Notes:						**LL**	455.29	4,222.96	3,767.67		
						INT	0.00	0.00	0.00		
						Tax TTL	5,008.15	46,452.39	41,444.24	0.00	
2025001932	411055	PP	2024	IRON PEDDLERS PARTS DIVISI	2/19/2026	**Value**	569,637	3,891,284	3,321,647		TMA AUDIT DISCOVERY
						Tax	6,211.89	42,434.45	36,222.56		
Public Notes:						**LL**	621.19	7,865.70	7,244.51		
						INT	0.00	0.00	0.00		
						Tax TTL	6,833.08	50,300.15	43,467.07	0.00	
2025001932	411055	PP	2023	IRON PEDDLERS PARTS DIVISI	2/19/2026	**Value**	577,534	935,497	357,963		TMA AUDIT DISCOVERY
						Tax	6,298.01	10,201.59	3,903.58		
Public Notes:						**LL**	629.80	1,800.87	1,171.07		
						INT	0.00	0.00	0.00		
						Tax TTL	6,927.81	12,002.46	5,074.65	0.00	
2025001932	411055	PP	2022	IRON PEDDLERS PARTS DIVISI	2/19/2026	**Value**	625,678	803,606	177,928		TMA AUDIT DISCOVERY
						Tax	6,823.02	8,763.32	1,940.30		
Public Notes:						**LL**	682.30	1,458.42	776.12		
						INT	0.00	0.00	0.00		
						Tax TTL	7,505.32	10,221.74	2,716.42	0.00	
2025001932	411055	PP	2021	IRON PEDDLERS PARTS DIVISI	2/19/2026	**Value**	649,973	757,310	107,337		TMA AUDIT DISCOVERY
						Tax	7,087.96	8,258.47	1,170.51		
Public Notes:						**LL**	708.80	1,294.06	585.26		
						INT	0.00	0.00	0.00		
						Tax TTL	7,796.76	9,552.53	1,755.77	0.00	
2025001932	411055	PP	2020	IRON PEDDLERS PARTS DIVISI	2/19/2026	**Value**	708,176	790,015	81,839		TMA AUDIT DISCOVERY
						Tax	9,540.55	10,643.08	1,102.53		
Public Notes:						**LL**	954.06	1,615.57	661.51		
						INT	0.00	0.00	0.00		
						Tax TTL	10,494.61	12,258.65	1,764.04	0.00	

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2025001956	411216	PP	2025	JD APPAREL INC	2/25/2026	**Value**	59,175	245,812	186,637		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	517.31	2,148.89	1,631.58		
						LL	51.73	214.90	163.17		
						INT	0.00	0.00	0.00		
						Tax TTL	569.04	2,363.79	1,794.75	0.00	
2025001956	411216	PP	2024	JD APPAREL INC	2/25/2026	**Value**	60,003	298,071	238,068		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	654.33	3,250.46	2,596.13		
						LL	65.43	584.66	519.23		
						INT	0.00	0.00	0.00		
						Tax TTL	719.76	3,835.12	3,115.36	0.00	
2025001956	411216	PP	2023	JD APPAREL INC	2/25/2026	**Value**	63,640	359,730	296,090		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	693.99	3,922.86	3,228.87		
						LL	69.40	1,038.06	968.66		
						INT	0.00	0.00	0.00		
						Tax TTL	763.39	4,960.92	4,197.53	0.00	
2025001956	411216	PP	2022	JD APPAREL INC	2/25/2026	**Value**	73,832	403,508	329,676		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	805.14	4,400.25	3,595.11		
						LL	80.51	1,518.55	1,438.04		
						INT	0.00	0.00	0.00		
						Tax TTL	885.65	5,918.80	5,033.15	0.00	
2025001956	411216	PP	2021	JD APPAREL INC	2/25/2026	**Value**	80,278	418,291	338,013		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	875.43	4,561.46	3,686.03		
						LL	87.54	1,930.56	1,843.02		
						INT	0.00	0.00	0.00		
						Tax TTL	962.97	6,492.02	5,529.05	0.00	
2025001956	411216	PP	2020	JD APPAREL INC	2/25/2026	**Value**	90,469	395,935	305,466		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	1,218.80	5,334.04	4,115.24		
						LL	121.88	2,591.01	2,469.13		
						INT	0.00	0.00	0.00		
						Tax TTL	1,340.68	7,925.05	6,584.37	0.00	

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2025001952	412220	PP	2025	MCALLISTER GREENHOUSES INC	2/25/2026	**Value**	53,092	287,037	233,945		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	271.14	1,465.90	1,194.76		
						LL	27.11	146.60	119.49		
						INT	0.00	0.00	0.00		
						Tax TTL	298.25	1,612.50	1,314.25	0.00	
2025001952	412220	PP	2024	MCALLISTER GREENHOUSES INC	2/25/2026	**Value**	53,872	303,291	249,419		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	360.13	2,027.50	1,667.37		
						LL	36.01	369.50	333.49		
						INT	0.00	0.00	0.00		
						Tax TTL	396.14	2,397.00	2,000.86	0.00	
2025001952	412220	PP	2023	MCALLISTER GREENHOUSES INC	2/25/2026	**Value**	54,692	304,685	249,993		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	360.04	2,005.74	1,645.70		
						LL	36.00	529.73	493.73		
						INT	0.00	0.00	0.00		
						Tax TTL	396.04	2,535.47	2,139.43	0.00	
2025001952	412220	PP	2022	MCALLISTER GREENHOUSES INC	2/25/2026	**Value**	55,553	274,423	218,870		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	365.71	1,806.53	1,440.82		
						LL	36.57	612.90	576.33		
						INT	0.00	0.00	0.00		
						Tax TTL	402.28	2,419.43	2,017.15	0.00	
2025001952	412220	PP	2021	MCALLISTER GREENHOUSES INC	2/25/2026	**Value**	45,210	224,227	179,017		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	297.93	1,477.66	1,179.73		
						LL	0.00	589.87	589.87		
						INT	0.00	0.00	0.00		
						Tax TTL	297.93	2,067.53	1,769.60	0.00	
2025001952	412220	PP	2020	MCALLISTER GREENHOUSES INC	2/25/2026	**Value**	46,517	185,878	139,361		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	373.35	1,491.86	1,118.51		
						LL	37.34	708.44	671.10		
						INT	0.00	0.00	0.00		
						Tax TTL	410.69	2,200.30	1,789.61	0.00	

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2025001881	412494	PP	2025	MMDI INC	2/4/2026	**Value**	3,007,297	3,009,827	2,530		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	20,130.85	20,147.78	16.93		
						LL	0.00	1.69	1.69		
						INT	0.00	0.00	0.00		
						Tax TTL	20,130.85	20,149.47	18.62	0.00	
2025001901	413677	PP	2025	QUIKTRIP CORPORATION #1054	2/10/2026	**Value**	655,166	676,642	21,476		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	4,283.48	4,423.89	140.41		
						LL	0.00	14.04	14.04		
						INT	0.00	0.00	0.00		
						Tax TTL	4,283.48	4,437.93	154.45	0.00	
2025001901	413677	PP	2024	QUIKTRIP CORPORATION #1054	2/10/2026	**Value**	625,539	673,463	47,924		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	5,234.51	5,635.54	401.03		
						LL	0.00	80.21	80.21		
						INT	0.00	0.00	0.00		
						Tax TTL	5,234.51	5,715.75	481.24	0.00	
2025001907	577659	PP	2024	THE TERRA GROUP LLC	2/13/2026	**Value**	4,513	84,790	80,277		CLERICAL ERROR
Public Notes:						**Tax**	38.70	727.07	688.37		
						LL	3.87	132.97	129.10		
						INT	0.00	0.00	0.00		
						Tax TTL	42.57	860.04	817.47	0.00	
2025001903	581097	PP	2025	4M FIT PARTNERS LLC	2/10/2026	**Value**	56,069	71,389	15,320		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	362.71	461.82	99.11		
						LL	36.27	46.18	9.91		
						INT	0.00	0.00	0.00		
						Tax TTL	398.98	508.00	109.02	0.00	
2025001903	581097	PP	2024	4M FIT PARTNERS LLC	2/10/2026	**Value**	83,200	100,991	17,791		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	685.73	832.37	146.64		
						LL	68.57	97.91	29.34		
						INT	0.00	0.00	0.00		
						Tax TTL	754.30	930.28	175.98	0.00	

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2025001903	581097	PP	2023	4M FIT PARTNERS LLC	2/10/2026	**Value**	106,031	126,064	20,033		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	866.38	1,030.07	163.69		
						LL	0.00	49.11	49.11		
						INT	0.00	0.00	0.00		
						Tax TTL	866.38	1,079.18	212.80	0.00	
2025001903	581097	PP	2022	4M FIT PARTNERS LLC	2/10/2026	**Value**	124,435	144,980	20,545		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	1,016.76	1,184.63	167.87		
						LL	101.68	168.83	67.15		
						INT	0.00	0.00	0.00		
						Tax TTL	1,118.44	1,353.46	235.02	0.00	
2025001903	581097	PP	2021	4M FIT PARTNERS LLC	2/10/2026	**Value**	135,914	148,043	12,129		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	1,110.55	1,209.66	99.11		
						LL	111.06	160.62	49.56		
						INT	0.00	0.00	0.00		
						Tax TTL	1,221.61	1,370.28	148.67	0.00	
2025001903	581097	PP	2020	4M FIT PARTNERS LLC	2/10/2026	**Value**	155,596	161,380	5,784		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	1,500.88	1,556.67	55.79		
						LL	150.09	183.55	33.46		
						INT	0.00	0.00	0.00		
						Tax TTL	1,650.97	1,740.22	89.25	0.00	
2025001927	615727	PP	2024	AFL ENTERPRISE SERVICES IN	2/19/2026	**Value**	419,923	460,069	40,146		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	3,513.92	3,849.86	335.94		
						LL	0.00	67.19	67.19		
						INT	0.00	0.00	0.00		
						Tax TTL	3,513.92	3,917.05	403.13	0.00	
2025001927	615727	PP	2023	AFL ENTERPRISE SERVICES IN	2/19/2026	**Value**	503,226	541,317	38,091		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	4,152.62	4,466.95	314.33		
						LL	0.00	94.30	94.30		
						INT	0.00	0.00	0.00		
						Tax TTL	4,152.62	4,561.25	408.63	0.00	

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2025001927	615727	PP	2022	AFL ENTERPRISE SERVICES IN	2/19/2026	**Value**	552,171	581,500	29,329		TMA AUDIT DISCOVERY
						Tax	4,457.68	4,694.45	236.77		
Public Notes:						**LL**	0.00	94.71	94.71		
						INT	0.00	0.00	0.00		
						Tax TTL	4,457.68	4,789.16	331.48	0.00	
2025001927	615727	PP	2021	AFL ENTERPRISE SERVICES IN	2/19/2026	**Value**	507,583	605,262	97,679		TMA AUDIT DISCOVERY
						Tax	4,093.66	4,881.44	787.78		
Public Notes:						**LL**	409.37	803.26	393.89		
						INT	0.00	0.00	0.00		
						Tax TTL	4,503.03	5,684.70	1,181.67	0.00	
2025001927	615727	PP	2020	AFL ENTERPRISE SERVICES IN	2/19/2026	**Value**	0	712,823	712,823		TMA AUDIT DISCOVERY
						Tax	0.00	6,907.25	6,907.25		
Public Notes:						**LL**	0.00	4,144.35	4,144.35		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	11,051.60	11,051.60	0.00	
2025001939	665018	PP	2025	LAPOINTE, COREY STEPHEN	2/20/2026	**Value**	2,933	6,543	3,610		UNLISTED REAL OR PERSONAL PROPERTY
						Tax	22.59	50.39	27.80		
Public Notes:						**LL**	2.26	5.04	2.78		
						INT	0.00	0.00	0.00		
						Tax TTL	24.85	55.43	30.58	0.00	
2025001954	669529	PP	2025	NGUYEN, MUOI	2/25/2026	**Value**	0	17,905	17,905		BUSINESS CANVASSING DISCOVERY
						Tax	0.00	115.83	115.83		
Public Notes:						**LL**	0.00	11.58	11.58		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	127.41	127.41	0.00	
2025001954	669529	PP	2024	NGUYEN, MUOI	2/25/2026	**Value**	0	17,905	17,905		BUSINESS CANVASSING DISCOVERY
						Tax	0.00	147.57	147.57		
Public Notes:						**LL**	0.00	29.51	29.51		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	177.08	177.08	0.00	

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2025001954	669529	PP	2023	NGUYEN, MUOI	2/25/2026	**Value**	0	17,905	17,905		BUSINESS CANVASSING DISCOVERY
						Tax	0.00	146.30	146.30		
Public Notes:						**LL**	0.00	43.89	43.89		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	190.19	190.19	0.00	
2025001938	672063	PP	2025	EL ATARDECER RESTAURANT	2/20/2026	**Value**	0	6,286	6,286		UNLISTED REAL OR PERSONAL PROPERTY
						Tax	0.00	41.10	41.10		
Public Notes:						**LL**	0.00	4.11	4.11		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	45.21	45.21	0.00	
2025001938	672063	PP	2024	EL ATARDECER RESTAURANT	2/20/2026	**Value**	0	7,139	7,139		UNLISTED REAL OR PERSONAL PROPERTY
						Tax	0.00	59.74	59.74		
Public Notes:						**LL**	0.00	11.95	11.95		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	71.69	71.69	0.00	
2025001933	672532	PP	2025	GONZALEZ LOPEZ, TATIANA LU & BONILLA VARGAS, HENRY	2/20/2026	**Value**	0	46,042	46,042		GAP BILL
						Tax	0.00	222.75	222.75		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	222.75	222.75	0.00	
2025001934	673071	PP	2025	MCGINNIS, CHERYL GANTT	2/20/2026	**Value**	0	1,805	1,805		GAP BILL
						Tax	0.00	9.14	9.14		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	9.14	9.14	0.00	
2025001935	673072	PP	2025	NOVEMBER, JAMES JR	2/20/2026	**Value**	0	8,865	8,865		GAP BILL
						Tax	0.00	44.29	44.29		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	44.29	44.29	0.00	

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2025001950	674277	PP	2025	HUDSON, ANGELIA DEAN	2/23/2026	**Value**	0	15,914	15,914		GAP BILL
Public Notes:						**Tax**	0.00	104.75	104.75		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	104.75	104.75	0.00	
2025001949	674278	PP	2025	MONZA, KRISTY MARIE	2/23/2026	**Value**	0	18,928	18,928		UNLISTED REAL OR PERSONAL PROPERTY
Public Notes:						**Tax**	0.00	123.75	123.75		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	123.75	123.75	0.00	
2025001948	674279	PP	2025	PALMER, LINDA	2/23/2026	**Value**	0	17,917	17,917		UNLISTED REAL OR PERSONAL PROPERTY
Public Notes:						**Tax**	0.00	89.51	89.51		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	89.51	89.51	0.00	
				Totals for Type Value Change - Discovery :		**Value**	**427,010,043**	**451,454,558**	**24,444,515**		
						Tax	**4,604,556.53**	**4,842,151.15**	**237,594.62**		
						LL	**18,874.18**	**56,510.91**	**37,636.73**		
						INT	**0.00**	**0.00**	**0.00**		
						Tax TTL	**4,623,430.71**	**4,898,662.06**	**275,231.35**	**0.00**	

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2025001905	02021002	RE	2024	UEBELE, JENNIFER M & UEBELE, TIMOTHY R	2/12/2026	**Value**	100,400	79,700	(20,700)		ACREAGE CHANGE
						Tax	664.25	527.30	(136.95)		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	664.25	527.30	(136.95)	136.95	
2025001930	02302005B	RE	2025	CHRIST BIBLE DISCIPLESHIP	2/19/2026	**Value**	170,400	0	(170,400)		EXEMPTION STATUS CHANGE
						Tax	1,654.92	0.00	(1,654.92)		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	(45.51)	(45.51)		
						Tax TTL	1,654.92	(45.51)	(1,700.43)	0.00	
2025001960	09192099	RE	2025	WHITE, DEWEY STANLEY	2/27/2026	**Value**	148,600	11,700	(136,900)		CLERICAL ERROR
						Tax	1,299.06	102.28	(1,196.78)		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	1,299.06	102.28	(1,196.78)	0.00	
2025001888	2783734	PP	2025	KNIGHTS TRUCKING	2/5/2026	**Value**	7,173	0	(7,173)		BUSINESS CLOSED
						Tax	33.06	0.00	(33.06)		
Public Notes:						**LL**	3.31	0.00	(3.31)		
						INT	0.00	0.00	0.00		
						Tax TTL	36.37	0.00	(36.37)	0.00	
2025001888	2783734	PP	2024	KNIGHTS TRUCKING	2/5/2026	**Value**	7,947	0	(7,947)		BUSINESS CLOSED
						Tax	49.68	0.00	(49.68)		
Public Notes:						**LL**	4.97	0.00	(4.97)		
						INT	0.00	0.00	0.00		
						Tax TTL	54.65	0.00	(54.65)	0.00	
2025001918	381072	PP	2025	ROBINSON, BRIAN ARTHUR	2/13/2026	**Value**	15,951	0	(15,951)		SOLD PP ASSET
						Tax	122.85	0.00	(122.85)		
Public Notes:						**LL**	12.29	0.00	(12.29)		
						INT	0.00	0.00	0.00		
						Tax TTL	135.14	0.00	(135.14)	0.00	

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2025001887	410846	PP	2025	HOWEY, FRANK	2/5/2026	**Value**	565,760	0	(565,760)		BUSINESS CLOSED
Public Notes:						**Tax**	2,724.70	0.00	(2,724.70)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	2,724.70	0.00	(2,724.70)	2,779.19	
2025001924	577659	PP	2024	THE TERRA GROUP LLC	2/18/2026	**Value**	84,790	14,513	(70,277)		SOLD PP ASSET
Public Notes:						**Tax**	727.07	124.45	(602.62)		
						LL	132.97	12.45	(120.52)		
						INT	0.00	0.00	0.00		
						Tax TTL	860.04	136.90	(723.14)	0.00	
2025001925	577659	PP	2024	THE TERRA GROUP LLC	2/18/2026	**Value**	14,513	4,513	(10,000)		SOLD PP ASSET
Public Notes:						**Tax**	124.45	38.70	(85.75)		
						LL	12.45	3.87	(8.58)		
						INT	0.00	0.00	0.00		
						Tax TTL	136.90	42.57	(94.33)	94.33	
2025001931	625586	PP	2025	RODRIGUEZ, MARIELA	2/19/2026	**Value**	8,574	4,287	(4,287)		SOLD PP ASSET
Public Notes:						**Tax**	56.06	28.03	(28.03)		
						LL	5.60	2.80	(2.80)		
						INT	0.00	0.00	0.00		
						Tax TTL	61.66	30.83	(30.83)	0.00	
2025001943	658082	PP	2025	COLUMBUS, ANTHONY DALE	2/20/2026	**Value**	58,320	0	(58,320)		SOLD PP ASSET
Public Notes:						**Tax**	377.27	0.00	(377.27)		
						LL	37.73	0.00	(37.73)		
						INT	0.00	0.00	0.00		
						Tax TTL	415.00	0.00	(415.00)	0.00	
2025001894	659179	PP	2025	101 CONSULTING LLC	2/9/2026	**Value**	2,008	0	(2,008)		CLERICAL ERROR
Public Notes:						**Tax**	15.47	0.00	(15.47)		
						LL	1.55	0.00	(1.55)		
						INT	0.00	0.00	0.00		
						Tax TTL	17.02	0.00	(17.02)	0.00	

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2025001941	663050	PP	2024	DAMERON, ERNEST LEE III	2/20/2026	**Value**	20,350	2,713	(17,637)		TAXPAYER MOVED
Public Notes:						**Tax**	127.76	17.03	(110.73)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	127.76	17.03	(110.73)	0.00	
2025001914	663831	PP	2024	DEAN, JULIE NEAL	2/13/2026	**Value**	1,443	0	(1,443)		DUPLICATE ASSESSMENT
Public Notes:						**Tax**	9.21	0.00	(9.21)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	9.21	0.00	(9.21)	0.00	
2025001936	664432	PP	2024	FINN, HEATHER DAWN & FINN, SHANE PATRICK	2/20/2026	**Value**	1,683	0	(1,683)		DUPLICATE ASSESSMENT
Public Notes:						**Tax**	11.18	0.00	(11.18)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	11.18	0.00	(11.18)	0.00	
2025001916	664497	PP	2024	LYMAN, WILLIAM BUCKLEY	2/13/2026	**Value**	34,100	0	(34,100)		TAXPAYER MOVED
Public Notes:						**Tax**	214.08	0.00	(214.08)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	214.08	0.00	(214.08)	0.00	
2025001911	665187	PP	2024	SHARKEY, CAITLIN ASHLEY & SHARKEY, ROBERT CHRISTO	2/13/2026	**Value**	7,803	0	(7,803)		DUPLICATE ASSESSMENT
Public Notes:						**Tax**	64.31	0.00	(64.31)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	64.31	0.00	(64.31)	0.00	
2025001910	665238	PP	2024	HENDRICK, JOHN STEWARD	2/13/2026	**Value**	52,915	0	(52,915)		TAXPAYER MOVED
Public Notes:						**Tax**	452.53	0.00	(452.53)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	452.53	0.00	(452.53)	0.00	

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2025001912	665656	PP	2024	HARRELL, BRANDON SCOTT	2/13/2026	**Value**	50,070	0	(50,070)		TAXPAYER MOVED
Public Notes:						**Tax**	546.01	0.00	(546.01)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	546.01	0.00	(546.01)	0.00	
2025001913	665853	PP	2024	BULKHAK, YAKOV GRIGORYEVIC	2/13/2026	**Value**	7,583	0	(7,583)		DUPLICATE ASSESSMENT
Public Notes:						**Tax**	82.69	0.00	(82.69)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	82.69	0.00	(82.69)	0.00	
2025001915	667363	PP	2024	ROLAND, KAYLA MONEA	2/13/2026	**Value**	20,226	0	(20,226)		TAXPAYER MOVED
Public Notes:						**Tax**	207.38	0.00	(207.38)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	207.38	0.00	(207.38)	0.00	
2025001879	667599	PP	2024	PRUETT, DAVID CARROLL & PRUETT, STEPHANIE MARIA	2/3/2026	**Value**	47,593	0	(47,593)		TAXPAYER MOVED
Public Notes:						**Tax**	306.64	0.00	(306.64)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	306.64	0.00	(306.64)	306.64	
2025001880	667797	PP	2024	PRUETT, STEPHANIE MARIA	2/3/2026	**Value**	19,323	0	(19,323)		TAXPAYER MOVED
Public Notes:						**Tax**	124.50	0.00	(124.50)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	124.50	0.00	(124.50)	124.50	
2025001893	668375	PP	2024	LYMAN, WILLIAM BUCKLEY	2/9/2026	**Value**	69,258	6,879	(62,379)		CLERICAL ERROR
Public Notes:						**Tax**	434.80	43.19	(391.61)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	434.80	43.19	(391.61)	0.00	

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Correction Listing Report

Union County

Date Posted between 2/1/2026 and 2/28/2026

Correction Type : Value Change - Release

Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025001902	670359	PP	2025	MORRIS, NATHAN GRANT	2/10/2026	**Value**	36,667	0	(36,667)		TAXPAYER MOVED
Public Notes:						**Tax**	176.15	0.00	(176.15)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	176.15	0.00	(176.15)	0.00	
2025001917	670595	PP	2025	MCALLISTER, BRYAN MATTHEW	2/13/2026	**Value**	12,660	0	(12,660)		DUPLICATE ASSESSMENT
Public Notes:						**Tax**	60.54	0.00	(60.54)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	60.54	0.00	(60.54)	0.00	
2025001940	670739	PP	2025	CURTISS, ANDREW MICHAEL	2/20/2026	**Value**	38,550	2,142	(36,408)		TAXPAYER MOVED
Public Notes:						**Tax**	179.10	9.95	(169.15)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	179.10	9.95	(169.15)	0.00	
2025001957	672102	PP	2025	HENRY, TODD RYAN	2/27/2026	**Value**	5,327	0	(5,327)		TAXPAYER MOVED
Public Notes:						**Tax**	46.57	0.00	(46.57)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	46.57	0.00	(46.57)	0.00	
2025001958	672627	PP	2025	MCMANUS, ROBERT WADE	2/27/2026	**Value**	24,748	0	(24,748)		SOLD PP ASSET
Public Notes:						**Tax**	216.35	0.00	(216.35)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	216.35	0.00	(216.35)	0.00	
2025001959	672932	PP	2025	ANTON, CHERYL BRASHER	2/27/2026	**Value**	42,642	0	(42,642)		TAXPAYER MOVED
Public Notes:						**Tax**	185.15	0.00	(185.15)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	185.15	0.00	(185.15)	0.00	

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Correction Listing Report

Union County

Date Posted between 2/1/2026 and 2/28/2026

Correction Type : Value Change - Release

Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025001953	673202	PP	2025	MCKECHNIE, AUBREY PATRICIA	2/25/2026	**Value**	78,975	0	(78,975)		TAXPAYER MOVED
Public Notes:						**Tax**	380.34	0.00	(380.34)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	380.34	0.00	(380.34)	0.00	
2025001942	673580	PP	2025	WALLACE, JOSEPH ALLEN	2/20/2026	**Value**	170,459	0	(170,459)		TAXPAYER MOVED
Public Notes:						**Tax**	887.92	0.00	(887.92)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	887.92	0.00	(887.92)	0.00	
2025001945	673990	PP	2025	HUCKLEBERRY, VINCENT PAUL	2/20/2026	**Value**	5,012	0	(5,012)		TAXPAYER MOVED
Public Notes:						**Tax**	43.81	0.00	(43.81)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	43.81	0.00	(43.81)	0.00	
2025001946	674010	PP	2025	HUCKLEBERRY, VINCENT PAUL	2/20/2026	**Value**	29,637	0	(29,637)		TAXPAYER MOVED
Public Notes:						**Tax**	259.09	0.00	(259.09)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	259.09	0.00	(259.09)	0.00	
2025001944	674120	PP	2025	HUCKLEBERRY, VINCENT PAUL	2/20/2026	**Value**	4,043	0	(4,043)		TAXPAYER MOVED
Public Notes:						**Tax**	35.34	0.00	(35.34)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	35.34	0.00	(35.34)	0.00	

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Correction Listing Report

Union County

Date Posted between 2/1/2026 and 2/28/2026

Correction Type : Value Change - Release

Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025001947	674162	PP	2025	HUCKLEBERRY, VINCENT PAUL	2/20/2026	Value	31,093	0	(31,093)		TAXPAYER MOVED
						Tax	271.82	0.00	(271.82)		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	271.82	0.00	(271.82)	0.00	
				Totals for Type Value Change - Release :		Value	**1,996,596**	**126,447**	**(1,870,149)**		
						Tax	**13,172.11**	**890.93**	**(12,281.18)**		
						LL	**210.87**	**19.12**	**(191.75)**		
						INT	**0.00**	**(45.51)**	**(45.51)**		
						Tax TTL	**13,382.98**	**864.54**	**(12,518.44)**	**3,441.61**	

Grand Totals :

Year	Refund Amount
	3,441.61

	Original	Corrected	Corrected Diff	Refund Amount
Value	**440,544,963**	**465,584,135**	**25,039,172**	
Tax	**4,684,969.34**	**4,924,534.27**	**239,564.93**	
LL	**19,085.05**	**56,530.03**	**37,444.98**	
INT	**0.00**	**1,068.92**	**1,068.92**	
Tax TTL	**4,704,054.39**	**4,982,133.22**	**278,078.83**	**3,441.61**

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File #: 26-177 **Agenda Date:** 4/20/2026

TITLE:

February 2026 NCVTS Motor Vehicle Tax Report

INFORMATION CONTACT:

Vann Harrell, Tax Administration, Tax Administrator 704-283-3748; Kristen Foxworth, Tax Administration, Deputy Tax Administrator, 704-283-3591

ACTION REQUESTED:

Approve the February 2026 NCVTS Motor Vehicle Tax Refund Report.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The refunds included in this report represent adjustments made to tax bills that resulted in refunds of motor vehicle taxes paid under the Tax and Tag Together program operated jointly between the counties and the state.

FINANCIAL IMPACT:

$752.38

North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
BUTLER, GILBERT SHANE	BUTLER, GILBERT SHANE		414 CREPE MYRTLE LN		MATTHEWS, NC 28104	Adjustment >= $100	0089449479	1C109	PENDING	727148466	Refund Generated due to adjustment on Bill #0089449479-2025-2025-0000-00	Exempt Property	2/23/2026		001	TAX	($92.73)	$0.00	($92.73)
															026	TAX	($25.08)	$0.00	($25.08)
															003	TAX	($8.75)	$0.00	($8.75)
															005	TAX	($3.72)	$0.00	($3.72)
															004	TAX	($32.10)	$0.00	($32.10)
															002	TAX	($220.93)	$0.00	($220.93)
																		Refund	$383.31
SALTER, JACKSON TRACY	SALTER, JACKSON TRACY		5014 WINDING LN		INDIAN TRAIL, NC 28079	Adjustment >= $100	0088962515	LLL9952	PENDING	724988556	Refund Generated due to adjustment on Bill #0088962515-2025-2025-0000-00	Assessed In Err	2/9/2026		001	TAX	($45.36)	$0.00	($45.36)
															026	TAX	($12.27)	$0.00	($12.27)
															003	TAX	($4.28)	$0.00	($4.28)
															005	TAX	($1.82)	$0.00	($1.82)
															004	TAX	($15.70)	$0.00	($15.70)
															002	TAX	($108.08)	$0.00	($108.08)
																		Refund	$187.51
TERMINIX SERVICE INC.	TERMINIX SERVICE INC.		PO BOX 2627		COLUMBIA, SC 29202	Adjustment >= $100	0089133850	MAR3762	PENDING	965923960	Refund Generated due to adjustment on Bill #0089133850-2025-2025-0000	Situs error	2/5/2026		001	TAX	$0.00	$0.00	$0.00
															200	TAX	($167.85)	$0.00	($167.85)
															200	VEHICLE FEE	($30.00)	$0.00	($30.00)
															023	TAX	$16.29	$0.00	$16.29
															003	TAX	$0.00	$0.00	$0.00
															005	TAX	$0.00	$0.00	$0.00
															004	TAX	$0.00	$0.00	$0.00
															002	TAX	$0.00	$0.00	$0.00
																		Refund	$181.56
																		Refund Total	$752.38

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-196 **Agenda Date:** 4/20/2026

TITLE:

Tax Bill Correction Report for March 2026

INFORMATION CONTACT:

Michael Thompson, Tax Administration, Deputy Tax Administrator, 704-283-3624

ACTION REQUESTED:

Approve Tax Bill Correction Reports for March 2026.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

In accordance with North Carolina General Statutes 102-312 and 105-325, the Board of County Commissioners is authorized to make and approve certain changes to property tax records. Approval of such changes may result in either a release, refund, or discovery of ad valorem taxes. The attached report provides detailed information on all tax bills that were modified. Included in the report for each correction is the parcel number or property key, owner name, reason for the change, original value, original tax, corrected value, corrected tax, and refund, if applicable.

FINANCIAL IMPACT:

March Refund amount = $960.98

Correction Listing Report

Union County

Date Posted between 3/1/2026 and 3/31/2026

Correction Type : Exclusion Change - Discovery

Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025001968	02167010	RE	2025	GILLESPIE, LEON E	3/9/2026	Value	48,339	98,100	49,761		EXCLUSION STATUS CHANGE
						Tax	244.64	496.48	251.84		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	244.64	496.48	251.84	0.00	
2025001968	02167010	RE	2024	GILLESPIE, LEON E	3/9/2026	Value	17,174	49,700	32,526		EXCLUSION STATUS CHANGE
						Tax	115.67	334.73	219.06		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	115.67	334.73	219.06	0.00	
				Totals for Type Exclusion Change - Discovery :		Value	**65,513**	**147,800**	**82,287**		
						Tax	**360.31**	**831.21**	**470.90**		
						LL	**0.00**	**0.00**	**0.00**		
						INT	**0.00**	**0.00**	**0.00**		
						Tax TTL	**360.31**	**831.21**	**470.90**	**0.00**	

Correction Type : PUV Rollback

Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025002045	01066012B	RE	2025	THOMAS, PATRICIA M & THOMAS, W BRUCE	3/25/2026	Value	188,900	204,920	16,020		PUV ROLLBACK
						Tax	954.89	1,035.87	80.98		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	2.83	2.83		
						Tax TTL	954.89	1,038.70	83.81	0.00	

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Correction Listing Report

Union County

Date Posted between 3/1/2026 and 3/31/2026

Correction Type : PUV Rollback

Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025002045	01066012B	RE	2024	THOMAS, PATRICIA M & THOMAS, W BRUCE	3/25/2026	Value	129,200	136,080	6,880		PUV ROLLBACK
						Tax	835.67	880.17	44.50		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	5.56	5.56		
						Tax TTL	835.67	885.73	50.06	0.00	
2025002045	01066012B	RE	2023	THOMAS, PATRICIA M & THOMAS, W BRUCE	3/25/2026	Value	129,200	136,080	6,880		PUV ROLLBACK
						Tax	809.31	852.41	43.10		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	9.26	9.26		
						Tax TTL	809.31	861.67	52.36	0.00	
2025002045	01066012B	RE	2022	THOMAS, PATRICIA M & THOMAS, W BRUCE	3/25/2026	Value	129,200	136,080	6,880		PUV ROLLBACK
						Tax	809.31	852.41	43.10		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	13.14	13.14		
						Tax TTL	809.31	865.55	56.24	0.00	
2025002038	01114002	RE	2025	JONES, GWEN HARTSELL CO TR & HAYES, CYNTHIA HARTSELL	3/24/2026	Value	370,400	458,690	88,290		PUV ROLLBACK
						Tax	1,872.38	2,318.69	446.31		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	15.62	15.62		
						Tax TTL	1,872.38	2,334.31	461.93	0.00	
2025002038	01114002	RE	2024	JONES, GWEN HARTSELL CO TR & HAYES, CYNTHIA HARTSELL	3/24/2026	Value	255,500	300,110	44,610		PUV ROLLBACK
						Tax	1,652.58	1,941.12	288.54		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	36.07	36.07		
						Tax TTL	1,652.58	1,977.19	324.61	0.00	
2025002038	01114002	RE	2023	JONES, GWEN HARTSELL CO TR & HAYES, CYNTHIA HARTSELL	3/24/2026	Value	255,500	300,110	44,610		PUV ROLLBACK
						Tax	1,600.45	1,879.89	279.44		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	60.08	60.08		
						Tax TTL	1,600.45	1,939.97	339.52	0.00	

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Correction Listing Report

Union County

Date Posted between 3/1/2026 and 3/31/2026

Correction Type : PUV Rollback

Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025001965	02192003H	RE	2025	HAIGLER, KAY AUTRY	3/5/2026	**Value**	4,000	121,100	117,100		PUV ROLLBACK
Public Notes:						**Tax**	19.96	604.05	584.09		
						LL	0.00	0.00	0.00		
						INT	0.00	20.44	20.44		
						Tax TTL	19.96	624.49	604.53	0.00	
2025001965	02192003H	RE	2024	HAIGLER, KAY AUTRY	3/5/2026	**Value**	4,000	57,600	53,600		PUV ROLLBACK
Public Notes:						**Tax**	26.72	384.77	358.05		
						LL	0.00	0.00	0.00		
						INT	0.00	44.76	44.76		
						Tax TTL	26.72	429.53	402.81	0.00	
2025001965	02192003H	RE	2023	HAIGLER, KAY AUTRY	3/5/2026	**Value**	4,000	57,600	53,600		PUV ROLLBACK
Public Notes:						**Tax**	26.27	378.37	352.10		
						LL	0.00	0.00	0.00		
						INT	0.00	75.70	75.70		
						Tax TTL	26.27	454.07	427.80	0.00	
2025001965	02192003H	RE	2022	HAIGLER, KAY AUTRY	3/5/2026	**Value**	4,000	57,600	53,600		PUV ROLLBACK
Public Notes:						**Tax**	26.27	378.37	352.10		
						LL	0.00	0.00	0.00		
						INT	0.00	107.39	107.39		
						Tax TTL	26.27	485.76	459.49	0.00	
2025002021	03156009	RE	2025	AUTRY, GENE DARIEN	3/19/2026	**Value**	132,700	152,940	20,240		PUV ROLLBACK
Public Notes:						**Tax**	646.64	745.27	98.63		
						LL	0.00	0.00	0.00		
						INT	0.00	3.45	3.45		
						Tax TTL	646.64	748.72	102.08	0.00	
2025002021	03156009	RE	2024	AUTRY, GENE DARIEN	3/19/2026	**Value**	99,700	109,570	9,870		PUV ROLLBACK
Public Notes:						**Tax**	651.84	716.37	64.53		
						LL	0.00	0.00	0.00		
						INT	0.00	8.07	8.07		
						Tax TTL	651.84	724.44	72.60	0.00	

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Correction Listing Report

Union County

Date Posted between 3/1/2026 and 3/31/2026

Correction Type : PUV Rollback

Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025002021	03156009	RE	2023	AUTRY, GENE DARIEN	3/19/2026	**Value**	99,700	109,570	9,870		PUV ROLLBACK
						Tax	640.67	704.09	63.42		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	13.64	13.64		
						Tax TTL	640.67	717.73	77.06	0.00	
2025001967	03177013	RE	2025	COX, CRYSTAL S & COX, DOUGLAS M	3/9/2026	**Value**	18,100	34,600	16,500		PUV ROLLBACK
						Tax	88.20	168.60	80.40		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	2.82	2.82		
						Tax TTL	88.20	171.42	83.22	0.00	
2025001967	03177013	RE	2024	COX, CRYSTAL S & COX, DOUGLAS M	3/9/2026	**Value**	16,400	25,210	8,810		PUV ROLLBACK
						Tax	107.22	164.82	57.60		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	7.20	7.20		
						Tax TTL	107.22	172.02	64.80	0.00	
2025001967	03177013	RE	2023	COX, CRYSTAL S & COX, DOUGLAS M	3/9/2026	**Value**	16,400	25,210	8,810		PUV ROLLBACK
						Tax	105.39	162.00	56.61		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	12.17	12.17		
						Tax TTL	105.39	174.17	68.78	0.00	
2025001967	03177013	RE	2022	COX, CRYSTAL S & COX, DOUGLAS M	3/9/2026	**Value**	16,400	25,210	8,810		PUV ROLLBACK
						Tax	105.39	162.00	56.61		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	17.26	17.26		
						Tax TTL	105.39	179.26	73.87	0.00	
2025001964	03180002C	RE	2025	PIGG, RICKY DEAN	3/5/2026	**Value**	142,000	210,100	68,100		PUV ROLLBACK
						Tax	691.97	1,023.82	331.85		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	11.62	11.62		
						Tax TTL	691.97	1,035.44	343.47	0.00	

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Correction Listing Report

Union County

Date Posted between 3/1/2026 and 3/31/2026

Correction Type : PUV Rollback

Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025001964	03180002C	RE	2024	PIGG, RICKY DEAN	3/5/2026	**Value**	101,700	129,500	27,800		PUV ROLLBACK
						Tax	664.91	846.67	181.76		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	22.72	22.72		
						Tax TTL	664.91	869.39	204.48	0.00	
2025001964	03180002C	RE	2023	PIGG, RICKY DEAN	3/5/2026	**Value**	101,700	129,500	27,800		PUV ROLLBACK
						Tax	653.53	832.17	178.64		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	38.40	38.40		
						Tax TTL	653.53	870.57	217.04	0.00	
2025002044	04231015	RE	2025	JENKINS, MICHAEL E & JENKINS, PAMELLA B	3/25/2026	**Value**	517,500	536,550	19,050		PUV ROLLBACK
						Tax	2,385.16	2,472.96	87.80		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	3.08	3.08		
						Tax TTL	2,385.16	2,476.04	90.88	0.00	
2025002044	04231015	RE	2024	JENKINS, MICHAEL E & JENKINS, PAMELLA B	3/25/2026	**Value**	320,600	330,820	10,220		PUV ROLLBACK
						Tax	2,004.07	2,067.96	63.89		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	7.99	7.99		
						Tax TTL	2,004.07	2,075.95	71.88	0.00	
2025002044	04231015	RE	2023	JENKINS, MICHAEL E & JENKINS, PAMELLA B	3/25/2026	**Value**	320,600	330,820	10,220		PUV ROLLBACK
						Tax	1,990.60	2,054.06	63.46		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	13.64	13.64		
						Tax TTL	1,990.60	2,067.70	77.10	0.00	
2025002002	06015002	RE	2025	ROBINSON, DONALD S	3/17/2026	**Value**	588,380	609,140	20,760		PUV ROLLBACK
						Tax	2,833.63	2,933.61	99.98		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	3.50	3.50		
						Tax TTL	2,833.63	2,937.11	103.48	0.00	

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2025002002	06015002	RE	2024	ROBINSON, DONALD S	3/17/2026	**Value**	316,520	323,030	6,510		PUV ROLLBACK
						Tax	2,035.86	2,077.73	41.87		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	5.24	5.24		
						Tax TTL	2,035.86	2,082.97	47.11	0.00	
2025002002	06015002	RE	2023	ROBINSON, DONALD S	3/17/2026	**Value**	316,520	323,030	6,510		PUV ROLLBACK
						Tax	2,008.01	2,049.31	41.30		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	8.88	8.88		
						Tax TTL	2,008.01	2,058.19	50.18	0.00	
2025002002	06015002	RE	2022	ROBINSON, DONALD S	3/17/2026	**Value**	316,520	323,030	6,510		PUV ROLLBACK
						Tax	2,008.01	2,049.31	41.30		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	12.60	12.60		
						Tax TTL	2,008.01	2,061.91	53.90	0.00	
2025001906	08162026	RE	2025	BARHAM FAMILY TRUST & BARHAM, SHERRI P TRUSTE	3/9/2026	**Value**	7,400	8,570	1,170		PUV ROLLBACK
						Tax	37.61	43.56	5.95		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.16	0.16		
						Tax TTL	37.61	43.72	6.11	0.00	
2025001906	08162026	RE	2024	BARHAM FAMILY TRUST & BARHAM, SHERRI P TRUSTE	3/9/2026	**Value**	7,400	7,790	390		PUV ROLLBACK
						Tax	50.00	52.64	2.64		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.31	0.31		
						Tax TTL	50.00	52.95	2.95	0.00	
2025001906	08162026	RE	2023	BARHAM FAMILY TRUST & BARHAM, SHERRI P TRUSTE	3/9/2026	**Value**	7,400	7,790	390		PUV ROLLBACK
						Tax	49.54	52.15	2.61		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.54	0.54		
						Tax TTL	49.54	52.69	3.15	0.00	

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2025001975	09075001	RE	2025	BAKER, CAROLYN & BAKER, KENNETH THOMAS	3/10/2026	**Value**	4,400	5,250	850		PUV ROLLBACK
						Tax	22.36	26.68	4.32		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.15	0.15		
						Tax TTL	22.36	26.83	4.47	0.00	
2025001975	09075001	RE	2024	BAKER, CAROLYN & BAKER, KENNETH THOMAS	3/10/2026	**Value**	4,300	4,780	480		PUV ROLLBACK
						Tax	29.05	32.29	3.24		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.40	0.40		
						Tax TTL	29.05	32.69	3.64	0.00	
2025001975	09075001	RE	2023	BAKER, CAROLYN & BAKER, KENNETH THOMAS	3/10/2026	**Value**	4,300	4,780	480		PUV ROLLBACK
						Tax	28.79	32.00	3.21		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.69	0.69		
						Tax TTL	28.79	32.69	3.90	0.00	
2025001975	09075001	RE	2022	BAKER, CAROLYN & BAKER, KENNETH THOMAS	3/10/2026	**Value**	4,300	4,780	480		PUV ROLLBACK
						Tax	28.79	32.00	3.21		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.97	0.97		
						Tax TTL	28.79	32.97	4.18	0.00	
2025002035	09307010	RE	2025	MELTON, DENNIS R TRUSTEE	3/24/2026	**Value**	264,200	893,300	629,100		PUV ROLLBACK
						Tax	1,278.20	4,321.79	3,043.59		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	106.52	106.52		
						Tax TTL	1,278.20	4,428.31	3,150.11	0.00	
2025002035	09307010	RE	2024	MELTON, DENNIS R TRUSTEE	3/24/2026	**Value**	205,500	987,700	782,200		PUV ROLLBACK
						Tax	1,339.45	6,437.83	5,098.38		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	637.30	637.30		
						Tax TTL	1,339.45	7,075.13	5,735.68	0.00	

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2025002035	09307010	RE	2023	MELTON, DENNIS R TRUSTEE	3/24/2026	Value	205,500	987,700	782,200		PUV ROLLBACK
						Tax	1,315.62	6,323.26	5,007.64		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	1,076.64	1,076.64		
						Tax TTL	1,315.62	7,399.90	6,084.28	0.00	
				Totals for Type PUV Rollback :		Value	**5,630,040**	**8,606,240**	**2,976,200**		
						Tax	**32,434.32**	**50,091.07**	**17,656.75**		
						LL	**0.00**	**0.00**	**0.00**		
						INT	**0.00**	**2,406.81**	**2,406.81**		
						Tax TTL	**32,434.32**	**52,497.88**	**20,063.56**	**0.00**	

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Correction Type : Tax Type Change - Discovery

Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025002030	672408	PP	2025	RIPPLE FIBER, INC.	3/23/2026	Value	0	0	0		TAX CODE CHANGE
						Tax	0.00	0.00	0.00		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	0.00	0.00	0.00	
				Totals for Type Tax Type Change - Discovery :		**Value**	**0**	**0**	**0**		
						Tax	**0.00**	**0.00**	**0.00**		
						LL	**0.00**	**0.00**	**0.00**		
						INT	**0.00**	**0.00**	**0.00**		
						Tax TTL	**0.00**	**0.00**	**0.00**	**0.00**	

Correction Type : Value Change - Discovery

Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025002004	2783816	PP	2025	HEATHER'S TOUCH LLC	3/17/2026	Value	54,415	60,650	6,235		TMA AUDIT DISCOVERY
						Tax	475.70	530.20	54.50		
Public Notes:						LL	47.57	53.01	5.44		
						INT	0.00	0.00	0.00		
						Tax TTL	523.27	583.21	59.94	0.00	
2025002004	2783816	PP	2024	HEATHER'S TOUCH LLC	3/17/2026	Value	57,282	64,012	6,730		TMA AUDIT DISCOVERY
						Tax	624.66	698.05	73.39		
Public Notes:						LL	62.47	77.14	14.67		
						INT	0.00	0.00	0.00		
						Tax TTL	687.13	775.19	88.06	0.00	

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2025002004	2783816	PP	2023	HEATHER'S TOUCH LLC	3/17/2026	**Value**	42,397	49,584	7,187		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	462.34	540.71	78.37		
						LL	46.23	69.74	23.51		
						INT	0.00	0.00	0.00		
						Tax TTL	508.57	610.45	101.88	0.00	
2025002004	2783816	PP	2022	HEATHER'S TOUCH LLC	3/17/2026	**Value**	44,628	53,268	8,640		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	486.67	580.89	94.22		
						LL	48.67	86.36	37.69		
						INT	0.00	0.00	0.00		
						Tax TTL	535.34	667.25	131.91	0.00	
2025002004	2783816	PP	2021	HEATHER'S TOUCH LLC	3/17/2026	**Value**	44,628	50,123	5,495		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	486.67	546.59	59.92		
						LL	48.67	78.63	29.96		
						INT	0.00	0.00	0.00		
						Tax TTL	535.34	625.22	89.88	0.00	
2025002004	2783816	PP	2020	HEATHER'S TOUCH LLC	3/17/2026	**Value**	38,475	45,076	6,601		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	518.34	607.26	88.92		
						LL	0.00	53.36	53.36		
						INT	0.00	0.00	0.00		
						Tax TTL	518.34	660.62	142.28	0.00	
2025002019	406913	PP	2025	ACTIVE WASTE SOLUTIONS LLC	3/19/2026	**Value**	4,988,779	5,799,906	811,127		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	43,611.91	50,702.78	7,090.87		
						LL	4,361.19	5,070.29	709.10		
						INT	0.00	0.00	0.00		
						Tax TTL	47,973.10	55,773.07	7,799.97	0.00	
2025002019	406913	PP	2024	ACTIVE WASTE SOLUTIONS LLC	3/19/2026	**Value**	4,598,941	5,232,914	633,973		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	50,151.45	57,064.93	6,913.48		
						LL	5,015.15	6,397.87	1,382.72		
						INT	0.00	0.00	0.00		
						Tax TTL	55,166.60	63,462.80	8,296.20	0.00	

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2025002019	406913	PP	2023	ACTIVE WASTE SOLUTIONS LLC	3/19/2026	**Value**	2,389,374	2,914,744	525,370		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	26,056.12	31,785.28	5,729.16		
						LL	2,605.61	4,324.37	1,718.76		
						INT	0.00	0.00	0.00		
						Tax TTL	28,661.73	36,109.65	7,447.92	0.00	
2025002019	406913	PP	2022	ACTIVE WASTE SOLUTIONS LLC	3/19/2026	**Value**	2,629,873	3,045,442	415,569		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	28,678.77	33,210.55	4,531.78		
						LL	2,867.88	4,680.60	1,812.72		
						INT	0.00	0.00	0.00		
						Tax TTL	31,546.65	37,891.15	6,344.50	0.00	
2025002019	406913	PP	2021	ACTIVE WASTE SOLUTIONS LLC	3/19/2026	**Value**	2,560,675	2,855,853	295,178		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	16,311.50	18,191.78	1,880.28		
						LL	1,631.15	2,571.29	940.14		
						INT	0.00	0.00	0.00		
						Tax TTL	17,942.65	20,763.07	2,820.42	0.00	
2025002019	406913	PP	2020	ACTIVE WASTE SOLUTIONS LLC	3/19/2026	**Value**	572,891	742,927	170,036		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	4,506.36	5,843.86	1,337.50		
						LL	450.64	1,253.14	802.50		
						INT	0.00	0.00	0.00		
						Tax TTL	4,957.00	7,097.00	2,140.00	0.00	
2025002011	408111	PP	2025	CARLINI CPA PLLC	3/17/2026	**Value**	60,586	65,683	5,097		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	385.87	418.34	32.47		
						LL	0.00	3.25	3.25		
						INT	0.00	0.00	0.00		
						Tax TTL	385.87	421.59	35.72	0.00	
2025002011	408111	PP	2022	CARLINI CPA PLLC	3/17/2026	**Value**	39,972	46,425	6,453		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	333.61	387.46	53.85		
						LL	0.00	21.54	21.54		
						INT	0.00	0.00	0.00		
						Tax TTL	333.61	409.00	75.39	0.00	

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2025002063	408816	PP	2025	COUICK, TAMMY & COUICK, BENJAMIN DOUGLA	3/30/2026	**Value**	59,546	97,543	37,997		TMA AUDIT DISCOVERY
						Tax	285.11	467.04	181.93		
Public Notes:						**LL**	28.51	64.90	36.39		
						INT	0.00	0.00	0.00		
						Tax TTL	313.62	531.94	218.32	0.00	
2025002063	408816	PP	2024	COUICK, TAMMY & COUICK, BENJAMIN DOUGLA	3/30/2026	**Value**	68,267	104,379	36,112		TMA AUDIT DISCOVERY
						Tax	435.68	666.15	230.47		
Public Notes:						**LL**	43.57	112.71	69.14		
						INT	0.00	0.00	0.00		
						Tax TTL	479.25	778.86	299.61	0.00	
2025002063	408816	PP	2023	COUICK, TAMMY & COUICK, BENJAMIN DOUGLA	3/30/2026	**Value**	74,081	98,292	24,211		TMA AUDIT DISCOVERY
						Tax	465.15	617.18	152.03		
Public Notes:						**LL**	46.52	107.33	60.81		
						INT	0.00	0.00	0.00		
						Tax TTL	511.67	724.51	212.84	0.00	
2025002063	408816	PP	2022	COUICK, TAMMY & COUICK, BENJAMIN DOUGLA	3/30/2026	**Value**	76,261	105,103	28,842		TMA AUDIT DISCOVERY
						Tax	478.84	659.94	181.10		
Public Notes:						**LL**	47.88	138.43	90.55		
						INT	0.00	0.00	0.00		
						Tax TTL	526.72	798.37	271.65	0.00	
2025002063	408816	PP	2021	COUICK, TAMMY & COUICK, BENJAMIN DOUGLA	3/30/2026	**Value**	74,081	98,485	24,404		TMA AUDIT DISCOVERY
						Tax	456.93	607.46	150.53		
Public Notes:						**LL**	45.69	136.00	90.31		
						INT	0.00	0.00	0.00		
						Tax TTL	502.62	743.46	240.84	0.00	
2025002053	408922	PP	2025	INDIAN TRAIL LAUNDROMAT LL	3/26/2026	**Value**	50,000	184,721	134,721		TMA AUDIT DISCOVERY
						Tax	325.20	1,201.43	876.23		
Public Notes:						**LL**	32.52	120.14	87.62		
						INT	0.00	0.00	0.00		
						Tax TTL	357.72	1,321.57	963.85	0.00	

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2025002053	408922	PP	2024	INDIAN TRAIL LAUNDROMAT LL	3/26/2026	**Value**	50,000	210,738	160,738		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	413.25	1,741.75	1,328.50		
						LL	41.33	307.03	265.70		
						INT	0.00	0.00	0.00		
						Tax TTL	454.58	2,048.78	1,594.20	0.00	
2025002053	408922	PP	2023	INDIAN TRAIL LAUNDROMAT LL	3/26/2026	**Value**	50,000	228,708	178,708		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	410.40	1,877.24	1,466.84		
						LL	41.04	481.09	440.05		
						INT	0.00	0.00	0.00		
						Tax TTL	451.44	2,358.33	1,906.89	0.00	
2025002053	408922	PP	2022	INDIAN TRAIL LAUNDROMAT LL	3/26/2026	**Value**	50,000	231,899	181,899		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	410.40	1,903.43	1,493.03		
						LL	41.04	638.25	597.21		
						INT	0.00	0.00	0.00		
						Tax TTL	451.44	2,541.68	2,090.24	0.00	
2025002053	408922	PP	2021	INDIAN TRAIL LAUNDROMAT LL	3/26/2026	**Value**	50,000	62,580	12,580		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	410.10	513.28	103.18		
						LL	41.01	92.60	51.59		
						INT	0.00	0.00	0.00		
						Tax TTL	451.11	605.88	154.77	0.00	
2025002053	408922	PP	2020	INDIAN TRAIL LAUNDROMAT LL	3/26/2026	**Value**	50,000	65,928	15,928		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	485.35	639.96	154.61		
						LL	48.54	141.31	92.77		
						INT	0.00	0.00	0.00		
						Tax TTL	533.89	781.27	247.38	0.00	
2025002051	409475	PP	2025	E I DU PONT DE NEMOURS & C	3/26/2026	**Value**	2,602,391	2,824,629	222,238		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	12,704.87	13,789.84	1,084.97		
						LL	0.00	216.99	216.99		
						INT	0.00	0.00	0.00		
						Tax TTL	12,704.87	14,006.83	1,301.96	0.00	

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2025001985	410314	PP	2025	GOULSTON TECHNOLOGIES INC	3/13/2026	**Value**	59,587,406	62,622,674	3,035,268		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	520,913.10	547,447.42	26,534.32		
						LL	0.00	1,348.11	1,348.11		
						INT	0.00	0.00	0.00		
						Tax TTL	520,913.10	548,795.53	27,882.43	0.00	
2025001985	410314	PP	2024	GOULSTON TECHNOLOGIES INC	3/13/2026	**Value**	63,301,872	64,641,983	1,340,111		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	690,306.91	704,920.82	14,613.91		
						LL	0.00	2,922.78	2,922.78		
						INT	0.00	0.00	0.00		
						Tax TTL	690,306.91	707,843.60	17,536.69	0.00	
2025001977	410748	PP	2025	MYERS WRECKER SERVICE INC	3/12/2026	**Value**	50,882	150,713	99,831		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	257.51	762.76	505.25		
						LL	25.75	126.80	101.05		
						INT	0.00	0.00	0.00		
						Tax TTL	283.26	889.56	606.30	0.00	
2025001977	410748	PP	2024	MYERS WRECKER SERVICE INC	3/12/2026	**Value**	54,052	165,297	111,245		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	364.04	1,113.28	749.24		
						LL	0.00	224.77	224.77		
						INT	0.00	0.00	0.00		
						Tax TTL	364.04	1,338.05	974.01	0.00	
2025001977	410748	PP	2023	MYERS WRECKER SERVICE INC	3/12/2026	**Value**	56,862	156,063	99,201		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	372.45	1,022.21	649.76		
						LL	37.25	297.14	259.89		
						INT	0.00	0.00	0.00		
						Tax TTL	409.70	1,319.35	909.65	0.00	
2025001977	410748	PP	2022	MYERS WRECKER SERVICE INC	3/12/2026	**Value**	28,262	137,557	109,295		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	185.12	901.00	715.88		
						LL	18.51	376.45	357.94		
						INT	0.00	0.00	0.00		
						Tax TTL	203.63	1,277.45	1,073.82	0.00	

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2025001977	410748	PP	2021	MYERS WRECKER SERVICE INC	3/12/2026	**Value**	28,939	109,867	80,928		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	189.35	718.86	529.51		
						LL	18.94	336.65	317.71		
						INT	0.00	0.00	0.00		
						Tax TTL	208.29	1,055.51	847.22	0.00	
2025002061	412548	PP	2025	MONROE MOORE FARM LLC	3/27/2026	**Value**	1,486,135	1,487,822	1,687		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	7,157.23	7,165.35	8.12		
						LL	0.00	1.62	1.62		
						INT	0.00	0.00	0.00		
						Tax TTL	7,157.23	7,166.97	9.74	0.00	
2025002050	413399	PP	2025	PLYLER FARMS LLC	3/26/2026	**Value**	43,576	56,469	12,893		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	212.74	275.68	62.94		
						LL	0.00	12.59	12.59		
						INT	0.00	0.00	0.00		
						Tax TTL	212.74	288.27	75.53	0.00	
2025002050	413399	PP	2024	PLYLER FARMS LLC	3/26/2026	**Value**	46,748	61,895	15,147		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	306.53	405.85	99.32		
						LL	30.65	60.47	29.82		
						INT	0.00	0.00	0.00		
						Tax TTL	337.18	466.32	129.14	0.00	
2025002050	413399	PP	2023	PLYLER FARMS LLC	3/26/2026	**Value**	48,968	66,245	17,277		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	318.00	430.20	112.20		
						LL	0.00	44.88	44.88		
						INT	0.00	0.00	0.00		
						Tax TTL	318.00	475.08	157.08	0.00	
2025002050	413399	PP	2022	PLYLER FARMS LLC	3/26/2026	**Value**	38,574	68,570	29,996		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	250.50	445.29	194.79		
						LL	25.05	122.45	97.40		
						INT	0.00	0.00	0.00		
						Tax TTL	275.55	567.74	292.19	0.00	

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2025002050	413399	PP	2021	PLYLER FARMS LLC	3/26/2026	**Value**	30,287	78,994	48,707		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	196.74	513.15	316.41		
						LL	19.67	209.52	189.85		
						INT	0.00	0.00	0.00		
						Tax TTL	216.41	722.67	506.26	0.00	
2025002023	413930	PP	2024	RICHEY, RODNEY KEITH	3/20/2026	**Value**	59,680	77,680	18,000		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	403.26	524.88	121.62		
						LL	40.33	64.80	24.47		
						INT	0.00	0.00	0.00		
						Tax TTL	443.59	589.68	146.09	0.00	
2025002023	413930	PP	2023	RICHEY, RODNEY KEITH	3/20/2026	**Value**	62,816	80,816	18,000		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	420.49	540.98	120.49		
						LL	42.05	78.23	36.18		
						INT	0.00	0.00	0.00		
						Tax TTL	462.54	619.21	156.67	0.00	
2025002023	413930	PP	2022	RICHEY, RODNEY KEITH	3/20/2026	**Value**	66,128	84,128	18,000		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	442.66	563.15	120.49		
						LL	44.27	92.53	48.26		
						INT	0.00	0.00	0.00		
						Tax TTL	486.93	655.68	168.75	0.00	
2025002023	413930	PP	2021	RICHEY, RODNEY KEITH	3/20/2026	**Value**	66,128	84,128	18,000		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	442.79	563.32	120.53		
						LL	44.28	104.59	60.31		
						INT	0.00	0.00	0.00		
						Tax TTL	487.07	667.91	180.84	0.00	
2025002023	413930	PP	2020	RICHEY, RODNEY KEITH	3/20/2026	**Value**	66,341	84,341	18,000		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	528.07	671.35	143.28		
						LL	52.81	138.76	85.95		
						INT	0.00	0.00	0.00		
						Tax TTL	580.88	810.11	229.23	0.00	

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2025002043	414382	PP	2025	SHRI VASUDEV HOSPITALITY L	3/24/2026	**Value**	301,894	330,179	28,285		CLERICAL ERROR
Public Notes:						**Tax**	2,639.16	2,886.42	247.26		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	2,639.16	2,886.42	247.26	0.00	
2025002018	414764	PP	2025	STEGALL, MICHAEL LYNN	3/19/2026	**Value**	515,947	737,137	221,190		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	2,585.93	3,694.53	1,108.60		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	2,585.93	3,694.53	1,108.60	0.00	
2025002018	414764	PP	2024	STEGALL, MICHAEL LYNN	3/19/2026	**Value**	461,103	698,617	237,514		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	3,050.66	4,622.05	1,571.39		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	3,050.66	4,622.05	1,571.39	0.00	
2025002018	414764	PP	2023	STEGALL, MICHAEL LYNN	3/19/2026	**Value**	391,368	643,109	251,741		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	2,563.85	4,213.01	1,649.16		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	2,563.85	4,213.01	1,649.16	0.00	
2025002018	414764	PP	2022	STEGALL, MICHAEL LYNN	3/19/2026	**Value**	323,810	558,625	234,815		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	2,121.28	3,659.55	1,538.27		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	2,121.28	3,659.55	1,538.27	0.00	
2025002018	414764	PP	2021	STEGALL, MICHAEL LYNN	3/19/2026	**Value**	327,966	484,600	156,634		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	2,139.65	3,161.53	1,021.88		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	2,139.65	3,161.53	1,021.88	0.00	

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2025001988	414909	PP	2025	SUPERIOR PLUMBING AND DRAI	3/13/2026	**Value**	188,905	252,100	63,195		TMA AUDIT DISCOVERY
						Tax	960.02	1,281.17	321.15		
Public Notes:						**LL**	96.00	128.12	32.12		
						INT	0.00	0.00	0.00		
						Tax TTL	1,056.02	1,409.29	353.27	0.00	
2025001987	414909	PP	2022	SUPERIOR PLUMBING AND DRAI	3/13/2026	**Value**	44,913	105,280	60,367		TMA AUDIT DISCOVERY
						Tax	279.49	655.16	375.67		
Public Notes:						**LL**	0.00	150.27	150.27		
						INT	0.00	0.00	0.00		
						Tax TTL	279.49	805.43	525.94	0.00	
2025001987	414909	PP	2021	SUPERIOR PLUMBING AND DRAI	3/13/2026	**Value**	35,154	63,517	28,363		TMA AUDIT DISCOVERY
						Tax	218.48	394.76	176.28		
Public Notes:						**LL**	21.85	109.99	88.14		
						INT	0.00	0.00	0.00		
						Tax TTL	240.33	504.75	264.42	0.00	
2025001987	414909	PP	2020	SUPERIOR PLUMBING AND DRAI	3/13/2026	**Value**	38,131	45,486	7,355		TMA AUDIT DISCOVERY
						Tax	298.95	356.61	57.66		
Public Notes:						**LL**	29.90	64.50	34.60		
						INT	0.00	0.00	0.00		
						Tax TTL	328.85	421.11	92.26	0.00	
2025002064	600202	PP	2025	CHELLY INCORPORATED	3/30/2026	**Value**	38,146	47,683	9,537		TMA AUDIT DISCOVERY
						Tax	255.35	319.19	63.84		
Public Notes:						**LL**	25.54	38.30	12.76		
						INT	0.00	0.00	0.00		
						Tax TTL	280.89	357.49	76.60	0.00	
2025002064	600202	PP	2024	CHELLY INCORPORATED	3/30/2026	**Value**	46,827	58,534	11,707		TMA AUDIT DISCOVERY
						Tax	401.54	501.93	100.39		
Public Notes:						**LL**	0.00	30.12	30.12		
						INT	0.00	0.00	0.00		
						Tax TTL	401.54	532.05	130.51	0.00	

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2025002064	600202	PP	2023	CHELLY INCORPORATED	3/30/2026	**Value**	53,798	67,248	13,450		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	442.11	552.64	110.53		
						LL	0.00	44.21	44.21		
						INT	0.00	0.00	0.00		
						Tax TTL	442.11	596.85	154.74	0.00	
2025002064	600202	PP	2022	CHELLY INCORPORATED	3/30/2026	**Value**	56,824	71,030	14,206		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	466.98	583.72	116.74		
						LL	0.00	58.37	58.37		
						INT	0.00	0.00	0.00		
						Tax TTL	466.98	642.09	175.11	0.00	
2025002064	600202	PP	2021	CHELLY INCORPORATED	3/30/2026	**Value**	53,381	66,726	13,345		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	438.36	547.95	109.59		
						LL	0.00	65.75	65.75		
						INT	0.00	0.00	0.00		
						Tax TTL	438.36	613.70	175.34	0.00	
2025001978	621325	PP	2024	CERVONI BROTHERS CONSTRUCT	3/12/2026	**Value**	1,229,372	1,347,832	118,460		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	12,604.75	13,819.32	1,214.57		
						LL	0.00	364.37	364.37		
						INT	0.00	0.00	0.00		
						Tax TTL	12,604.75	14,183.69	1,578.94	0.00	
2025001978	621325	PP	2023	CERVONI BROTHERS CONSTRUCT	3/12/2026	**Value**	642,472	705,479	63,007		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	6,520.45	7,159.91	639.46		
						LL	0.00	255.78	255.78		
						INT	0.00	0.00	0.00		
						Tax TTL	6,520.45	7,415.69	895.24	0.00	
2025001978	621325	PP	2022	CERVONI BROTHERS CONSTRUCT	3/12/2026	**Value**	425,706	490,985	65,279		TMA AUDIT DISCOVERY
Public Notes:						**Tax**	4,320.49	4,983.01	662.52		
						LL	0.00	331.26	331.26		
						INT	0.00	0.00	0.00		
						Tax TTL	4,320.49	5,314.27	993.78	0.00	

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2025002037	645969	PP	2025	BECK, NANCY CAMPBELL	3/24/2026	**Value**	300	33,735	33,435		UNLISTED REAL OR PERSONAL PROPERTY
Public Notes:						**Tax**	1.94	218.23	216.29		
						LL	0.00	21.63	21.63		
						INT	0.00	0.00	0.00		
						Tax TTL	1.94	239.86	237.92	0.00	
2025002037	645969	PP	2024	BECK, NANCY CAMPBELL	3/24/2026	**Value**	300	35,498	35,198		UNLISTED REAL OR PERSONAL PROPERTY
Public Notes:						**Tax**	2.47	292.57	290.10		
						LL	0.25	58.27	58.02		
						INT	0.00	0.00	0.00		
						Tax TTL	2.72	350.84	348.12	0.00	
2025002055	669052	PP	2025	LITTLE, KARSON STORM	3/27/2026	**Value**	0	9,500	9,500		UNLISTED REAL OR PERSONAL PROPERTY
Public Notes:						**Tax**	0.00	48.02	48.02		
						LL	0.00	9.60	9.60		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	57.62	57.62	0.00	
2025002006	669464	PP	2025	THE DUGGAN LAW FIRM PC	3/17/2026	**Value**	0	1,226	1,226		UNLISTED REAL OR PERSONAL PROPERTY
Public Notes:						**Tax**	0.00	12.68	12.68		
						LL	0.00	2.54	2.54		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	15.22	15.22	0.00	
2025002006	669464	PP	2024	THE DUGGAN LAW FIRM PC	3/17/2026	**Value**	0	1,639	1,639		UNLISTED REAL OR PERSONAL PROPERTY
Public Notes:						**Tax**	0.00	21.07	21.07		
						LL	0.00	6.32	6.32		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	27.39	27.39	0.00	
2025002006	669464	PP	2023	THE DUGGAN LAW FIRM PC	3/17/2026	**Value**	0	2,047	2,047		UNLISTED REAL OR PERSONAL PROPERTY
Public Notes:						**Tax**	0.00	26.31	26.31		
						LL	0.00	10.52	10.52		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	36.83	36.83	0.00	

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2025002006	669464	PP	2022	THE DUGGAN LAW FIRM PC	3/17/2026	**Value**	0	845	845		UNLISTED REAL OR PERSONAL PROPERTY
Public Notes:						**Tax**	0.00	10.86	10.86		
						LL	0.00	5.43	5.43		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	16.29	16.29	0.00	
2025002006	669464	PP	2021	THE DUGGAN LAW FIRM PC	3/17/2026	**Value**	0	895	895		UNLISTED REAL OR PERSONAL PROPERTY
Public Notes:						**Tax**	0.00	11.51	11.51		
						LL	0.00	6.91	6.91		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	18.42	18.42	0.00	
2025002022	669676	PP	2025	GREENE, CYNTHIA RUSHING	3/20/2026	**Value**	0	12,218	12,218		UNLISTED REAL OR PERSONAL PROPERTY
Public Notes:						**Tax**	0.00	61.76	61.76		
						LL	0.00	12.35	12.35		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	74.11	74.11	0.00	
2025002054	669802	PP	2025	SILAS, RAIFORD NEAL JR	3/27/2026	**Value**	0	35,198	35,198		UNLISTED REAL OR PERSONAL PROPERTY
Public Notes:						**Tax**	0.00	177.93	177.93		
						LL	0.00	35.59	35.59		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	213.52	213.52	0.00	
2025002054	669802	PP	2024	SILAS, RAIFORD NEAL JR	3/27/2026	**Value**	0	37,050	37,050		UNLISTED REAL OR PERSONAL PROPERTY
Public Notes:						**Tax**	0.00	239.64	239.64		
						LL	0.00	71.89	71.89		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	311.53	311.53	0.00	
2025001986	669866	PP	2025	K3D INC	3/13/2026	**Value**	0	52,065	52,065		UNLISTED REAL OR PERSONAL PROPERTY
Public Notes:						**Tax**	0.00	401.00	401.00		
						LL	0.00	40.10	40.10		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	441.10	441.10	0.00	

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2025001986	669866	PP	2024	K3D INC	3/13/2026	**Value**	0	52,065	52,065		UNLISTED REAL OR PERSONAL PROPERTY
Public Notes:						**Tax**	0.00	533.82	533.82		
						LL	0.00	106.76	106.76		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	640.58	640.58	0.00	
2025001986	669866	PP	2023	K3D INC	3/13/2026	**Value**	0	52,065	52,065		UNLISTED REAL OR PERSONAL PROPERTY
Public Notes:						**Tax**	0.00	528.41	528.41		
						LL	0.00	158.52	158.52		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	686.93	686.93	0.00	
2025001986	669866	PP	2022	K3D INC	3/13/2026	**Value**	0	52,065	52,065		UNLISTED REAL OR PERSONAL PROPERTY
Public Notes:						**Tax**	0.00	528.41	528.41		
						LL	0.00	211.36	211.36		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	739.77	739.77	0.00	
2025001986	669866	PP	2021	K3D INC	3/13/2026	**Value**	0	52,065	52,065		UNLISTED REAL OR PERSONAL PROPERTY
Public Notes:						**Tax**	0.00	527.57	527.57		
						LL	0.00	263.79	263.79		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	791.36	791.36	0.00	
2025002031	672408	PP	2025	RIPPLE FIBER, INC.	3/23/2026	**Value**	0	2,155	2,155		TAX CODE CHANGE
Public Notes:						**Tax**	0.00	13.94	13.94		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	13.94	13.94	0.00	
2025001961	674280	PP	2025		3/2/2026	**Value**	0	23,092	23,092		GAP BILL
Public Notes:						**Tax**	0.00	115.37	115.37		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	115.37	115.37	0.00	

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2025002066	674281	PP	2025	CABALLERO, AMBERLY BROOK & CABALLERO, MARC	3/30/2026	**Value**	0	92,275	92,275		GAP BILL
						Tax	0.00	461.01	461.01		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	461.01	461.01	0.00	
2025002025	674282	PP	2025	HERNANDEZ-CRUZ, STEFFANY	3/23/2026	**Value**	0	2,135	2,135		GAP BILL
						Tax	0.00	20.74	20.74		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	20.74	20.74	0.00	
2025002024	674283	PP	2025	HERNANDEZ PEREDO, SEBASTIA	3/23/2026	**Value**	0	992	992		GAP BILL
						Tax	0.00	9.63	9.63		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	9.63	9.63	0.00	
2025002036	674284	PP	2025	ROGERS, SAMUEL MAURER	3/24/2026	**Value**	0	3,140	3,140		GAP BILL
						Tax	0.00	15.69	15.69		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	15.69	15.69	0.00	
2025002065	674285	PP	2025	OLIVAN AGUILAR, ERIK AUREL	3/30/2026	**Value**	0	39,550	39,550		GAP BILL
						Tax	0.00	258.58	258.58		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	258.58	258.58	0.00	
2025002067	674290	PP	2025	CABALLERO, MARC	3/30/2026	**Value**	0	120,727	120,727		GAP BILL
						Tax	0.00	603.15	603.15		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	603.15	603.15	0.00	

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Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025002016	674294	PP	2025	ELECTRIC TAN II LLC & DULIN, CAROLE DUNCAN	3/18/2026	**Value**	0	21,510	21,510		GAP BILL
						Tax	0.00	109.85	109.85		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	109.85	109.85	0.00	
2025002039	675010	PP	2025	PATEL, NATASHA & NTEGRITY VENTURES LLC	3/24/2026	**Value**	0	12,200	12,200		UNLISTED REAL OR PERSONAL PROPERTY
						Tax	0.00	60.95	60.95		
Public Notes:						**LL**	0.00	6.10	6.10		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	67.05	67.05	0.00	
2025002027	675043	PP	2025	SPRAGUE, MARY ELIZABETH	3/23/2026	**Value**	0	10,553	10,553		GAP BILL
						Tax	0.00	52.72	52.72		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	52.72	52.72	0.00	
2025002028	675046	PP	2025	GRAVES, BEATRICE DORETHA & ELAM, DANTE MALIK	3/23/2026	**Value**	0	10,992	10,992		GAP BILL
						Tax	0.00	71.87	71.87		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	0.00	71.87	71.87	0.00	
				Totals for Type Value Change - Discovery :		**Value**	**151,677,516**	**163,098,518**	**11,421,002**		
						Tax	**1,455,950.65**	**1,553,604.68**	**97,654.03**		
						LL	**18,215.98**	**36,529.23**	**18,313.25**		
						INT	**0.00**	**0.00**	**0.00**		
						Tax TTL	**1,474,166.63**	**1,590,133.91**	**115,967.28**	**0.00**	

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2025001966	02167010	RE	2025	GILLESPIE, LEON E	3/9/2026	**Value**	134,139	48,339	(85,800)		IMPROVEMENT REMOVED FROM PROPERTY
Public Notes:						**Tax**	678.88	244.64	(434.24)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	678.88	244.64	(434.24)	434.24	
2025001966	02167010	RE	2024	GILLESPIE, LEON E	3/9/2026	**Value**	75,274	17,174	(58,100)		IMPROVEMENT REMOVED FROM PROPERTY
Public Notes:						**Tax**	506.97	115.67	(391.30)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	506.97	115.67	(391.30)	391.30	
2025001989	342126	PP	2025	HELMS, ANTHONY L	3/16/2026	**Value**	7,389	1,691	(5,698)		SOLD PP ASSET
Public Notes:						**Tax**	34.06	7.79	(26.27)		
						LL	3.41	0.78	(2.63)		
						INT	0.00	0.00	0.00		
						Tax TTL	37.47	8.57	(28.90)	0.00	
2025002014	363307	PP	2025	MCMORRIS, CONSTANCE	3/18/2026	**Value**	1,000	0	(1,000)		SOLD PP ASSET
Public Notes:						**Tax**	4.82	0.00	(4.82)		
						LL	0.48	0.00	(0.48)		
						INT	0.00	0.00	0.00		
						Tax TTL	5.30	0.00	(5.30)	0.00	
2025002001	407302	PP	2024	AUSTIN GRADING & FARM SERV	3/16/2026	**Value**	2,462,857	2,462,857	0		LATE LIST PENALTY CHANGE
Public Notes:						**Tax**	16,587.34	16,587.34	0.00		
						LL	1,463.69	0.00	(1,463.69)		
						INT	0.00	0.00	0.00		
						Tax TTL	18,051.03	16,587.34	(1,463.69)	0.00	
2025002001	407302	PP	2023	AUSTIN GRADING & FARM SERV	3/16/2026	**Value**	2,238,652	2,238,652	0		LATE LIST PENALTY CHANGE
Public Notes:						**Tax**	14,663.17	14,663.17	0.00		
						LL	622.52	0.00	(622.52)		
						INT	0.00	0.00	0.00		
						Tax TTL	15,285.69	14,663.17	(622.52)	0.00	

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2025002001	407302	PP	2021	AUSTIN GRADING & FARM SERV	3/16/2026	**Value**	1,807,313	1,807,313	0		LATE LIST PENALTY CHANGE
Public Notes:						**Tax**	11,825.25	11,825.25	0.00		
						LL	170.29	0.00	(170.29)		
						INT	0.00	0.00	0.00		
						Tax TTL	11,995.54	11,825.25	(170.29)	0.00	
2025002001	407302	PP	2020	AUSTIN GRADING & FARM SERV	3/16/2026	**Value**	1,923,699	1,923,699	0		LATE LIST PENALTY CHANGE
Public Notes:						**Tax**	15,631.98	15,631.98	0.00		
						LL	12.03	0.00	(12.03)		
						INT	0.00	0.00	0.00		
						Tax TTL	15,644.01	15,631.98	(12.03)	0.00	
2025002041	408213	PP	2025	THOMPSON, RON	3/24/2026	**Value**	50,000	0	(50,000)		CHANGE TO IMPROVEMENT OR LISTING
Public Notes:						**Tax**	334.70	0.00	(334.70)		
						LL	33.47	0.00	(33.47)		
						INT	0.00	0.00	0.00		
						Tax TTL	368.17	0.00	(368.17)	0.00	
2025002049	409615	PP	2025	ELITE CLEANERS INC	3/26/2026	**Value**	282,390	0	(282,390)		SOLD PP ASSET
Public Notes:						**Tax**	1,846.27	0.00	(1,846.27)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	1,846.27	0.00	(1,846.27)	0.00	
2025001983	411084	PP	2025	IWASH POWER CLEANING INC	3/13/2026	**Value**	14,430	0	(14,430)		BUSINESS CLOSED
Public Notes:						**Tax**	72.94	0.00	(72.94)		
						LL	7.29	0.00	(7.29)		
						INT	0.00	0.00	0.00		
						Tax TTL	80.23	0.00	(80.23)	0.00	
2025001984	411770	PP	2025	LEO'S KITCHEN	3/13/2026	**Value**	47,672	0	(47,672)		BUSINESS CLOSED
Public Notes:						**Tax**	367.17	0.00	(367.17)		
						LL	36.72	0.00	(36.72)		
						INT	0.00	0.00	0.00		
						Tax TTL	403.89	0.00	(403.89)	0.00	

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2025001984	411770	PP	2024	LEO'S KITCHEN	3/13/2026	**Value**	47,672	0	(47,672)		BUSINESS CLOSED
Public Notes:						**Tax**	488.78	0.00	(488.78)		
						LL	48.88	0.00	(48.88)		
						INT	0.00	0.00	0.00		
						Tax TTL	537.66	0.00	(537.66)	0.00	
2025001973	412549	PP	2025	MONROE MORTUARY SERVICE LL	3/9/2026	**Value**	7,216	0	(7,216)		BUSINESS CLOSED
Public Notes:						**Tax**	63.08	0.00	(63.08)		
						LL	6.31	0.00	(6.31)		
						INT	0.00	0.00	0.00		
						Tax TTL	69.39	0.00	(69.39)	0.00	
2025001996	415264	PP	2025	THOMAS GRADING CO INC	3/16/2026	**Value**	258,358	12,876	(245,482)		CLERICAL ERROR
Public Notes:						**Tax**	1,290.76	64.33	(1,226.43)		
						LL	129.08	6.44	(122.64)		
						INT	0.00	0.00	0.00		
						Tax TTL	1,419.84	70.77	(1,349.07)	0.00	
2025001999	581432	PP	2025	BLACKWELDER, ANDREW MICHAE	3/16/2026	**Value**	1,000	0	(1,000)		TAXPAYER MOVED
Public Notes:						**Tax**	4.61	0.00	(4.61)		
						LL	0.46	0.00	(0.46)		
						INT	0.00	0.00	0.00		
						Tax TTL	5.07	0.00	(5.07)	0.00	
2025001997	599189	PP	2025	SANCHEZ, JOSE LUIS	3/16/2026	**Value**	12,085	2,585	(9,500)		CLERICAL ERROR
Public Notes:						**Tax**	57.79	12.36	(45.43)		
						LL	5.78	1.23	(4.55)		
						INT	0.00	0.00	0.00		
						Tax TTL	63.57	13.59	(49.98)	0.00	
2025002013	606369	PP	2025	FORBES, MICHAEL GEORGE	3/18/2026	**Value**	6,069	0	(6,069)		SOLD PP ASSET
Public Notes:						**Tax**	39.47	0.00	(39.47)		
						LL	3.95	0.00	(3.95)		
						INT	0.00	0.00	0.00		
						Tax TTL	43.42	0.00	(43.42)	0.00	

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2025002032	620676	PP	2025	CB TRANSPORT CORP	3/23/2026	**Value**	19,085	0	(19,085)		SOLD PP ASSET
Public Notes:						**Tax**	146.99	0.00	(146.99)		
						LL	14.70	0.00	(14.70)		
						INT	0.00	0.00	0.00		
						Tax TTL	161.69	0.00	(161.69)	0.00	
2025002033	621376	PP	2025	SPICEWOOD TRANSPORT LLC	3/23/2026	**Value**	4,073	0	(4,073)		SOLD PP ASSET
Public Notes:						**Tax**	19.42	0.00	(19.42)		
						LL	1.94	0.00	(1.94)		
						INT	0.00	0.00	0.00		
						Tax TTL	21.36	0.00	(21.36)	0.00	
2025002033	621376	PP	2024	SPICEWOOD TRANSPORT LLC	3/23/2026	**Value**	17,787	13,500	(4,287)		SOLD PP ASSET
Public Notes:						**Tax**	113.69	86.29	(27.40)		
						LL	11.37	8.63	(2.74)		
						INT	0.00	0.00	0.00		
						Tax TTL	125.06	94.92	(30.14)	0.00	
2025002059	621926	PP	2025	CROFFUT, RICHARD LAWRENCE	3/27/2026	**Value**	10,588	0	(10,588)		SOLD PP ASSET
Public Notes:						**Tax**	50.70	0.00	(50.70)		
						LL	5.07	0.00	(5.07)		
						INT	0.00	0.00	0.00		
						Tax TTL	55.77	0.00	(55.77)	0.00	
2025001981	625669	PP	2025	NEUBAUER, KYLE PATRICK	3/12/2026	**Value**	15,243	0	(15,243)		SOLD PP ASSET
Public Notes:						**Tax**	99.66	0.00	(99.66)		
						LL	9.97	0.00	(9.97)		
						INT	0.00	0.00	0.00		
						Tax TTL	109.63	0.00	(109.63)	0.00	
2025001998	630508	PP	2025	RUNSER, WILLIAM DONALD JR.	3/16/2026	**Value**	27,969	22,969	(5,000)		SOLD PP ASSET
Public Notes:						**Tax**	133.75	109.84	(23.91)		
						LL	13.38	10.98	(2.40)		
						INT	0.00	0.00	0.00		
						Tax TTL	147.13	120.82	(26.31)	0.00	

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2025002034	631317	PP	2025	KELLEY ENTERPRISE LLC	3/23/2026	**Value**	303,394	294,942	(8,452)		SOLD PP ASSET
Public Notes:						**Tax**	1,541.85	1,498.90	(42.95)		
						LL	154.19	149.90	(4.29)		
						INT	0.00	0.00	0.00		
						Tax TTL	1,696.04	1,648.80	(47.24)	0.00	
2025001982	645029	PP	2025	DERRICK STRAWN INC & STRAWN, DERRICK GORDON	3/13/2026	**Value**	4,287	0	(4,287)		SOLD PP ASSET
Public Notes:						**Tax**	21.49	0.00	(21.49)		
						LL	2.15	0.00	(2.15)		
						INT	0.00	0.00	0.00		
						Tax TTL	23.64	0.00	(23.64)	0.00	
2025001971	645822	PP	2025	KLEINFELDER, JAMES HOWARD	3/9/2026	**Value**	4,070	0	(4,070)		SOLD PP ASSET
Public Notes:						**Tax**	21.20	0.00	(21.20)		
						LL	2.12	0.00	(2.12)		
						INT	0.00	0.00	0.00		
						Tax TTL	23.32	0.00	(23.32)	0.00	
2025002048	661978	PP	2024	BLANDING, JORDAN NOEL	3/25/2026	**Value**	11,250	0	(11,250)		TAXPAYER MOVED
Public Notes:						**Tax**	115.35	0.00	(115.35)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	115.35	0.00	(115.35)	0.00	
2025002017	662724	PP	2024	ORNDORFF, TERRA LYNN	3/19/2026	**Value**	9,630	0	(9,630)		TAXPAYER MOVED
Public Notes:						**Tax**	64.38	0.00	(64.38)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	64.38	0.00	(64.38)	0.00	
2025001974	663350	PP	2024	PARNELL, BRENDA LOUISE HEI	3/9/2026	**Value**	5,748	697	(5,051)		TAXPAYER MOVED
Public Notes:						**Tax**	58.26	7.06	(51.20)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	58.26	7.06	(51.20)	0.00	

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2025002005	663760	PP	2024	WEST, CHIDIEBERE OBIAGERI & WEST, RONNIE	3/17/2026	**Value**	84,468	0	(84,468)		TAXPAYER MOVED
						Tax	724.31	0.00	(724.31)		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	724.31	0.00	(724.31)	0.00	
2025002042	665766	PP	2024	PEEDIN, CHRISTOPHER RYAN & PEEDIN, LEIGH-ANN CANTE	3/24/2026	**Value**	22,417	0	(22,417)		TAXPAYER MOVED
						Tax	244.46	0.00	(244.46)		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	244.46	0.00	(244.46)	135.44	
2025002046	665881	PP	2024	THANGAVEL SAKTHIVEL, ANAND	3/25/2026	**Value**	81,375	0	(81,375)		TAXPAYER MOVED
						Tax	672.56	0.00	(672.56)		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	672.56	0.00	(672.56)	0.00	
2025002015	666633	PP	2024	DANIEL, DERRICK LLEWELLYN	3/18/2026	**Value**	42,750	0	(42,750)		TAXPAYER MOVED
						Tax	466.19	0.00	(466.19)		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	466.19	0.00	(466.19)	0.00	
2025002040	666914	PP	2024	LAURENT, MICHAEL JOSEPH	3/24/2026	**Value**	14,133	1,060	(13,073)		SOLD PP ASSET
						Tax	120.87	9.07	(111.80)		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	120.87	9.07	(111.80)	0.00	
2025002058	666970	PP	2024	DESINA, LATAVIA ALEXANDRA	3/27/2026	**Value**	48,907	33,624	(15,283)		TAXPAYER MOVED
						Tax	533.33	366.67	(166.66)		
Public Notes:						**LL**	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	533.33	366.67	(166.66)	0.00	

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2025002047	667351	PP	2024	ALLEN, JILL ANDREA	3/25/2026	**Value**	39,000	0	(39,000)		TAXPAYER MOVED
Public Notes:						**Tax**	425.30	0.00	(425.30)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	425.30	0.00	(425.30)	0.00	
2025001979	667832	PP	2024	CHE, ERIC KUM	3/12/2026	**Value**	30,113	4,125	(25,988)		TAXPAYER MOVED
Public Notes:						**Tax**	251.99	34.52	(217.47)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	251.99	34.52	(217.47)	0.00	
2025002000	670218	PP	2025	CREUZBERGER, VICTORIA NUSH	3/16/2026	**Value**	63,292	0	(63,292)		TAXPAYER MOVED
Public Notes:						**Tax**	310.57	0.00	(310.57)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	310.57	0.00	(310.57)	0.00	
2025002010	670372	PP	2025	HUMM, MARY JANE	3/17/2026	**Value**	46,065	0	(46,065)		TAXPAYER MOVED
Public Notes:						**Tax**	224.38	0.00	(224.38)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	224.38	0.00	(224.38)	0.00	
2025001980	670430	PP	2025	KONSTANTINIDIS, FRANCINE A	3/12/2026	**Value**	49,067	0	(49,067)		TAXPAYER MOVED
Public Notes:						**Tax**	227.97	0.00	(227.97)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	227.97	0.00	(227.97)	227.97	
2025002052	670430	PP	2025	KONSTANTINIDIS, FRANCINE A	3/26/2026	**Value**	49,067	0	(49,067)		TAXPAYER MOVED
Public Notes:						**Tax**	227.97	0.00	(227.97)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	227.97	0.00	(227.97)	0.00	

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Correction Listing Report

Union County

Date Posted between 3/1/2026 and 3/31/2026

Correction Type : Value Change - Release

Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025001993	670435	PP	2025	WILLIAMS, MOLLIE SUE	3/16/2026	**Value**	76,800	0	(76,800)		TAXPAYER MOVED
Public Notes:						**Tax**	591.51	0.00	(591.51)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	591.51	0.00	(591.51)	0.00	
2025002003	670769	PP	2025	KONSTANTINIDIS, KOSTIS G	3/17/2026	**Value**	105,980	0	(105,980)		TAXPAYER MOVED
Public Notes:						**Tax**	492.38	0.00	(492.38)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	492.38	0.00	(492.38)	0.00	
2025002008	672252	PP	2025	BARRETT, SEAN PATRICK	3/17/2026	**Value**	77,480	0	(77,480)		TAXPAYER MOVED
Public Notes:						**Tax**	596.75	0.00	(596.75)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	596.75	0.00	(596.75)	0.00	
2025002029	672408	PP	2025	RIPPLE FIBER, INC.	3/23/2026	**Value**	2,155	0	(2,155)		TAX CODE CHANGE
Public Notes:						**Tax**	18.84	0.00	(18.84)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	18.84	0.00	(18.84)	0.00	
2025001990	672618	PP	2025	MCCLENDON, BOSSIE JR	3/16/2026	**Value**	31,093	0	(31,093)		DUPLICATE ASSESSMENT
Public Notes:						**Tax**	203.29	0.00	(203.29)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	203.29	0.00	(203.29)	0.00	
2025001972	672823	PP	2025	MILAZZO, CARMELO	3/9/2026	**Value**	40,613	0	(40,613)		TAXPAYER MOVED
Public Notes:						**Tax**	312.80	0.00	(312.80)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	312.80	0.00	(312.80)	0.00	

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Correction Listing Report

Union County

Date Posted between 3/1/2026 and 3/31/2026

Correction Type : Value Change - Release

Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025002056	673029	PP	2025	WILL, CHRISTOPHER JULIUS	3/27/2026	**Value**	50,912	0	(50,912)		TAXPAYER MOVED
Public Notes:						**Tax**	236.54	0.00	(236.54)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	236.54	0.00	(236.54)	0.00	
2025002060	673030	PP	2025	WILL, CHRISTOPHER JULIUS	3/27/2026	**Value**	40,820	0	(40,820)		TAXPAYER MOVED
Public Notes:						**Tax**	189.65	0.00	(189.65)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	189.65	0.00	(189.65)	0.00	
2025002009	673692	PP	2025	MALSEED, RACHEL LAUREN	3/17/2026	**Value**	37,018	0	(37,018)		TAXPAYER MOVED
Public Notes:						**Tax**	171.99	0.00	(171.99)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	171.99	0.00	(171.99)	0.00	
2025001970	673763	PP	2025	LARDIE, DEAN ALLEN	3/9/2026	**Value**	18,488	0	(18,488)		TAXPAYER MOVED
Public Notes:						**Tax**	88.78	0.00	(88.78)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	88.78	0.00	(88.78)	0.00	
2025001969	674033	PP	2025	LARDIE, DEAN ALLEN	3/9/2026	**Value**	28,348	0	(28,348)		TAXPAYER MOVED
Public Notes:						**Tax**	136.13	0.00	(136.13)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	136.13	0.00	(136.13)	0.00	
2025001991	674137	PP	2025	BLAMY, JENNIFER PENFIELD	3/16/2026	**Value**	11,593	0	(11,593)		TAXPAYER MOVED
Public Notes:						**Tax**	89.29	0.00	(89.29)		
						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	89.29	0.00	(89.29)	0.00	

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Correction Listing Report

Union County

Date Posted between 3/1/2026 and 3/31/2026

Correction Type : Value Change - Release

Correction	Property Key	Source	Year	Name	Date Posted		Original	Corrected	Corrected Diff	Refund Amount	Correction Reason
2025001995	674159	PP	2025	RAMANI, SOWMYA	3/16/2026	Value	99,946	0	(99,946)		TAXPAYER MOVED
						Tax	769.78	0.00	(769.78)		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	769.78	0.00	(769.78)	0.00	
2025002007	674321	PP	2025	AYERS, CHARLES WARREN	3/17/2026	Value	86,140	0	(86,140)		TAXPAYER MOVED
						Tax	414.85	0.00	(414.85)		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	414.85	0.00	(414.85)	0.00	
2025001994	674823	PP	2025	RECTOR, STEVE MICHAEL	3/16/2026	Value	138,600	0	(138,600)		TAXPAYER MOVED
						Tax	1,067.50	0.00	(1,067.50)		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	1,067.50	0.00	(1,067.50)	0.00	
2025001992	674939	PP	2025	MAIOLI DUARTE, DANIEL	3/16/2026	Value	7,693	0	(7,693)		TAXPAYER MOVED
						Tax	40.07	0.00	(40.07)		
Public Notes:						LL	0.00	0.00	0.00		
						INT	0.00	0.00	0.00		
						Tax TTL	40.07	0.00	(40.07)	0.00	
				Totals for Type Value Change - Release :		**Value**	**11,234,672**	**8,886,103**	**(2,348,569)**		
						Tax	**76,734.83**	**61,264.88**	**(15,469.95)**		
						LL	**2,759.25**	**177.96**	**(2,581.29)**		
						INT	**0.00**	**0.00**	**0.00**		
						Tax TTL	**79,494.08**	**61,442.84**	**(18,051.24)**	**1,188.95**	

Grand Totals :

Year	Refund Amount
	960.98

Value	**168,607,741**	**180,738,661**	**12,130,920**	
Tax	**1,565,480.11**	**1,665,791.84**	**100,311.73**	
LL	**20,975.23**	**36,707.19**	**15,731.96**	
INT	**0.00**	**2,406.81**	**2,406.81**	
Tax TTL	**1,586,455.34**	**1,704,905.84**	**118,450.50**	**1,188.95**

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File #: 26-181 **Agenda Date:** 4/20/2026

TITLE:

Resolution Authorizing Limited Rounding of Cash Payments Due to Penny Discontinuations, with Exception of Property Tax Collections

INFORMATION CONTACT:

Beverly Liles, Finance, Director, 704-283-3675

ACTION REQUESTED:

Adopt Resolution Authorizing Limited Rounding of Cash Payments due to Penny Discontinuation, with Exception for Property Tax Collections.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

Local governments in North Carolina are beginning to encounter some challenges in collecting cash payments as pennies become harder to obtain. The United States Mint has stopped producing new pennies, and many of the pennies already in circulation are not returning through banks. As fewer coins circulate, banks are increasingly unable to meet penny requests in change orders. Citizens/customers who do not already have pennies may also have difficulty locating them.

As a result, both citizens/customers and local governments are starting to find themselves unable to make exact cash transactions for small-cent amounts. Union County has started to experience challenges particularly in our Parks and Recreation fees and sales as well as in our Solid Waste collections at the Landfill where citizens are paying in coins and currency.

Federal law, at 31 U.S.C. § 5103, states that United States coins and currency are “legal tender for all debts, public charges, taxes, and dues.” Most payments to local government fall into one or more of these categories; utility bills, permit fees, fines, service charges, contractual invoices, special assessments, system development fees, and taxes are typically fixed obligations set by law, ordinance, or contract. This suggests that local governments may be required to accept coins and currency as payment for these obligations. The fact that the Mint has stopped making pennies does not change the legal status of pennies as currency.

The anticipated discontinuation or reduced circulation of the one-cent coin (“penny”) may create administrative burdens and inefficiencies in processing cash transactions that require exact change for Union County revenue collections. The resolution attached will provide authorization and guidance for revenue collections only when citizens have opted out of all other payment methods offered and when exact pennies are unavailable due to the penny discontinuation or supply

limitations. The resolution authorizes rounding down to the nearest five-cent ($0.05) increments.

Rounding procedures will consist of the following for cash payments.

- If the payor presents the exact amount owed in cash, including pennies, departments will accept the payment.
- If the payor does not have the exact amount in cash, the department will offer alternative payment methods such as check, debit or credit card, or ACH draft when applicable to current department's payment methods.
- If the payor still prefers to pay in cash after being offered these alternatives, the unit will apply the unit's rounding procedure to determine the amount of cash to be collected as outlined in Section 2 of this Resolution.
- The payor's account will always be credited with the exact amount owed, regardless of any rounding that occurs in the cash exchange and departments will report any rounding down of cash collections as shortages on their daily revenue reporting.

This Resolution shall not apply to the collection of:

- Ad valorem property taxes;
- Registered motor vehicle taxes;
- Special assessments collected as property taxes; or
- Any related interest, penalties, advertising costs, or collection remedies imposed pursuant to Chapter 105 of the North Carolina General Statutes.
- Any other tax required collection of the exact amount due by applicable law.

All such obligations shall be collected in the exact amount due as required by law, including but not limited to G.S. 105-350, G.S. 105-357, and G.S. 105-360.

FINANCIAL IMPACT:

Minimum impact on daily cash revenues for departments.

RESOLUTION AUTHORIZING LIMITED ROUNDING OF CASH PAYMENTS DUE TO PENNY DISCONTINUATION, WITH EXCEPTION FOR PROPERTY TAX COLLECTIONS

WHEREAS, pursuant to **G.S. 153A-12**, the Board of Commissioners (the "Board") is authorized to adopt resolutions and establish policies for the government and general administration of the county; and

WHEREAS, pursuant to **G.S. 153A-4**, a county may exercise the powers conferred upon it by law, with such powers to be construed to include any powers that are reasonably expedient to the exercise of such powers; and

WHEREAS, pursuant to the Local Government Budget and Fiscal Control Act, the Finance Officer is responsible for the receipt and deposit of all monies accruing to the county and for maintaining proper fiscal control; and

WHEREAS, the Board establishes and collects various fees, permits, licenses, and service charges pursuant to Chapter 153A and other provisions of the North Carolina General Statutes and applicable law; and

WHEREAS, the potential future discontinuation or reduced circulation of the one-cent coin ("penny") may create administrative burdens and inefficiencies in processing cash transactions that require exact change; and

WHEREAS, the Board finds it to be administratively efficient and in the public interest to authorize a uniform rounding practice for certain cash payments when exact pennies are unavailable; and

WHEREAS, the collection of ad valorem property taxes is governed by Subchapter II of Chapter 105 of the North Carolina General Statutes;

NOW, THEREFORE, BE IT RESOLVED by the Board of Commissioners of Union County, North Carolina, as follows:

Section 1. Authority.

This Resolution is adopted pursuant to the Board's authority under **G.S. 153A-12**, **G.S. 153A-4**, and the Local Government Budget and Fiscal Control Act.

Section 2. Limited Authorization of Rounding for Cash Payments.

(a) For payments made in cash only, and only when exact pennies are unavailable due to penny discontinuation or supply limitations, as determined at the time of transaction by the individual department's cash handler, the Finance Officer and authorized county collection personnel are hereby authorized to round down the amount collected to the nearest five-cent increment ($0.05) from the amount due as a physical cash handling procedure.

(b) This authorization applies solely to fees, permits, licenses, service charges, and all other non-tax revenues imposed or authorized by the Board of Commissioners.

(c) No rounding adjustment shall be applied to payments made by check, money order, electronic funds transfer, credit card, debit card, or other non-cash payment methods.

(d) For purposes of the amounts subject to this Section 2, the rounded cash amount accepted pursuant to this Resolution shall be deemed to be credited as the full billed amount.

Section 3. Prohibition on Rounding Up.

Under no circumstances shall county staff round up the amount due. Any rounding adjustment shall operate solely in favor of the payor in accordance with the procedures set forth in this Resolution.

Section 4. Exception for Property Tax and Certain Related Collections.

This Resolution shall not apply to the collection of:

- Ad valorem property taxes;
- Registered motor vehicle taxes;
- Special assessments collected as property taxes;
- Any related interest, penalties, advertising costs, or collection remedies imposed pursuant to Chapter 105 of the North Carolina General Statutes; or
- Any other tax required collection of the exact amount due by applicable law.

All such obligations shall be collected in the exact amount due as required by applicable law.

Section 5. Administrative Procedures.

Pursuant to **G.S. 159-25**, the Finance Officer is hereby authorized to establish written internal procedures necessary to implement this Resolution, including documentation requirements, point-of-sale configuration adjustments, daily reconciliation standards, and audit tracking measures consistent with generally accepted accounting principles and the Local Government Budget and Fiscal Control Act.

Rounding procedures will consist of the following for cash payments, when rounding is in effect for cash payments as set forth in Section 2 of this Resolution:

- If the payor presents the exact amount owed in cash, including pennies, departments will accept the payment.
- If the payor does not have the exact amount in cash, the department will offer alternative payment methods such as check, debit or credit card, or ACH draft when applicable to current department’s payment methods.

- If the payor still prefers to pay in cash after being offered these alternatives, the unit will apply the unit's rounding procedure to determine the amount of cash to be collected as outlined in Section 2 of this Resolution.
- The payor's account will always be credited with the exact amount owed, regardless of any rounding that occurs in the cash exchange and departments will report any rounding down of cash collections as shortages on their daily revenue reporting.

Section 6. Effective Date.

This Resolution shall become effective upon adoption.

Adopted this 20th day of April ***, 2026***.

Chair, Board of Commissioners

_____

Brian W Helms

ATTEST:

Clerk to the Board

_____

Lynn G. West

Union County, North Carolina

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-226 **Agenda Date:** 4/20/2026

TITLE:

Contract - Auditing Services

INFORMATION CONTACT:

Beverly Liles, Finance, Director, 704-283-3675

ACTION REQUESTED:

Authorize 1) the County Manager to negotiate an agreement substantially consistent with this agenda item; 2) the Chair to the Board to execute an agreement substantially consistent with this agenda item; 3) the County Manager to exercise any renewal or extension term options set forth in the Agreement and terminate the Agreement if deemed in the best interest of the County, in the County Manager's discretion.

PRIOR BOARD ACTIONS:

1) April 18, 2022, Regular Meeting, Agenda Item #22-212 - Approved FY22 Financial Audit Contract
2) May 5, 2023, Regular Meeting, Agenda Item #23-236 - Approved FY23 Financial Audit Contract
3) April 1, 2024, Regular Meeting, Agenda Item #24-209 - Approved FY24 Financial Audit Contract
4) March 17, 2025, Regular Meeting, Agenda Item #25-136 - Approved FY24 Financial Audit Contract

BACKGROUND:

Through Request for Proposals #2022-039 Auditing Services, Cherry Bekaert, LLP was awarded the financial audit contract to provide auditing services for Union County. As required by the North Carolina Local Government Commission (LGC), the auditing contract must be awarded on an annual basis with approval from the Board of Commissioners. This request is to award a contract to Cherry Bekaert, LLP to perform the financial audit of Union County's accounting records for FY 2026. The Finance Department has utilized the contractual services of Cherry Bekaert, LLP for auditing services since April 2022. The firm has been effective and efficient in meeting our service needs, and we are requesting to continue this service for the fiscal year 2026 financial audit.

FINANCIAL IMPACT:

The anticipated annual cost for this service is $154,000 and is budgeted accordingly for FY2026.

CONTRACT TO AUDIT ACCOUNTS

The Governing Board: Board of County Commissioners

of Primary Government Unit: Union County

and Discretely Presented Component Unit (DPCU) (if applicable): N/A

Primary Government Unit, together with DPCU (if applicable), hereinafter referred to as Governmental Unit(s)

and Auditor Name: Cherry Bekaert LLP

Auditor Address: 1111 Metropolitan Avenue, Suite 900, Charlotte, NC 28204

Hereinafter referred to as Auditor

for

Fiscal Year Ending	Date Audit Will Be Submitted to LGC
06/30/26	12/31/26

Must be within six months of FYE

hereby agree as follows:

1. The Auditor shall audit all statements and disclosures required by "U.S. Auditing Standards – AICPA (Clarified)," referred to as generally accepted auditing standards (GAAS) and additional required legal statements and disclosures of all funds and/or divisions of the Governmental Unit(s). The non-major combining, and individual fund statements and schedules shall be subjected to the auditing procedures applied in the audit of the basic financial statements and an opinion shall be rendered in relation to (as applicable) the governmental activities, the business-type activities, the aggregate DPCUs, each major governmental and enterprise fund, and the aggregate remaining fund information (non-major government and enterprise funds, the internal service fund type, and the fiduciary fund types). Budgetary comparison information shall be prepared in accordance with applicable GASB standards. Budget-to-actual comparisons at the level of the legally adopted budget ordinance shall be presented as required supplementary information and shall not be included in the basic financial statements. Any other budgetary comparison information shall be presented only as supplementary information for funds required to be budgeted under NCGS Chapter 159, Article 3.

2. At a minimum, the Auditor shall conduct the audit and render the report in accordance with GAAS. If the Governmental Unit expended $100,000 or more in combined Federal and State financial assistance during the reporting period, the Auditor shall perform the audit in accordance with *Generally Accepted Government Auditing Standards* (GAGAS). The Governmental Unit is subject to federal single audit requirements in accordance with Title 2 US Code of Federal Regulations Part 200 *Uniform Administration Requirements, Cost Principles, and Audit Requirements for Federal Awards*, Subpart F (*Uniform Guidance*) and the State Single Audit Implementation Act. Currently the threshold is $1,000,000 for federal and state single audits, or such other threshold as applicable for the fiscal year under audit. This audit and all associated audit documentation may be subject to review by federal and State agencies in accordance with federal and State laws, including the staff of the Office of State Auditor (OSA) and the Local Government Commission (LGC). If the audit requires a federal single audit in accordance with the Uniform Guidance (§200.501) the Auditor and Governmental Unit(s) should discuss, in advance of the execution of this contract, the responsibility for submission of the audit and the accompanying data collection form (form SF-FAC) to the Federal Audit Clearinghouse as required under the Uniform Guidance (§200.512) to ensure proper submission.

If the audit and Auditor communication are found in this review to be substandard, the results of the review may be forwarded to the North Carolina State Board of CPA Examiners (NC State Board).

3. If an entity is determined to be a component of another government as defined by the group audit standards, the entity's auditor shall make a good faith effort to comply in a timely manner with the requests of the group auditor in accordance with AU-6 §600.41 - §600.42.

4. This contract contemplates an unmodified opinion being rendered. If during the process of conducting the audit, the Auditor determines that it will not be possible to render an unmodified opinion on the financial statements of the unit, the Auditor shall contact the LGC Staff to discuss the circumstances leading to that conclusion as soon as is practical and before the final report is issued. The audit shall include such tests of the accounting records and such other auditing procedures as are considered by the Auditor to be necessary in the circumstances. Any limitations or restrictions in scope which would lead to a qualification should be fully explained in an attachment to this contract.

5. If this audit engagement is subject to the standards for audit as defined in *Government Auditing Standards* (2018 revision or subsequent revisions, as applicable) issued by the Comptroller General of the United States, then by accepting this engagement, the Auditor warrants that he or she has met the requirements for a peer review and continuing education as specified in *Government Auditing Standards*. The Auditor agrees to provide a copy of the most recent peer review report to the Governmental Unit(s) and to the Secretary of the LGC prior to the execution of an audit contract. Subsequent submissions of the report are required only upon report expiration or upon the Auditor's receipt of an updated peer review report. If the audit firm receives a peer review rating other than pass, the Auditor shall not contract with the Governmental Unit(s) without first contacting the Secretary of the LGC for a peer review analysis that may result in additional contractual requirements.

If the audit engagement is not subject to *Government Auditing Standards* or if financial statements are not prepared in accordance with U.S. generally accepted accounting principles (GAAP) and fail to include all disclosures required by GAAP, the Auditor shall provide an explanation as to why in an attachment to this contract or in an amendment.

6. It is agreed that time is of the essence in this contract. All audits are to be performed, and the report of audit submitted to LGC Staff, within six months of fiscal year end. At the time of the execution of this contract, if the parties know that the anticipated submission date of the audit exceeds six months after fiscal year end, a written explanation shall be provided to the Secretary of the LGC on this contract form (see the space provided on Page 7). If it becomes necessary to amend the audit fee or the date that the audit report will be submitted to the LGC, an amended contract along with a written explanation of the change shall be submitted to the Secretary of the LGC for approval.

7. It is agreed that GAAS include a review of the Governmental Unit's (Units') systems of internal control and accounting as they relate to accountability of funds and adherence to budget and law requirements applicable thereto; that the Auditor shall make a written report, which may or may not be a part of the written report of audit, to the Governing Board setting forth the Auditor's findings, together with his or her recommendations for improvement. That written report shall include all matters determined to be "significant deficiencies and material weaknesses" in accordance with AU-C §265 "Communicating Internal Control Related Matters Identified in an Audit" of GAAS. The Auditor shall file a copy of that report with the Secretary of the LGC.

For GAAS or *Government Auditing Standards* audits, if an Auditor issues an AU-C §260 report, "Auditor's Communication With Those Charged With Governance," commonly referred to as a "Governance Letter," LGC staff does not require the report to be submitted unless the Auditor cites significant findings or issues from the audit, as defined in AU-C §260 paragraphs 12 - 14. This would include issues such as difficulties encountered during the audit, significant or unusual transactions, uncorrected misstatements, matters that are difficult or contentious for which the Auditor consulted outside the engagement team and, in the Auditor's judgment, are significant and relevant to those charged with governance, and other findings or issues that the Auditor believes are significant and relevant. If matters identified during the audit were required to be reported as described in AU-C §260 paragraphs 12 - 14 and were communicated in a method other than an AU-C §260 letter, the written documentation must be submitted.

8. All local government and public authority contracts for audit or audit-related work require the approval of the Secretary of the LGC. This includes annual or special audits, agreed upon procedures related to internal controls, bookkeeping or other assistance necessary to prepare the Governmental Unit's records for audit, financial statement preparation, any finance-related investigations, or any other audit- related work in the State of North Carolina. Approval is also required for the Alternative Compliance Examination Engagement for auditing the Coronavirus State and Local Fiscal Recovery Funds expenditures as allowed by US Treasury. Approval is not required on audit contracts and invoices for system improvements and similar services of a non-auditing nature.

9. Invoices for services rendered under these contracts shall not be paid by the Governmental Unit(s) until the invoice has been approved by the Secretary of the LGC. This also includes any progress billings [G.S. 159-34 and 115C-447]. All invoices for audit work shall be submitted in PDF format to the Secretary of the LGC for approval. The invoice marked 'approved' with approval date shall be returned to the Auditor to present to the Governmental Unit(s) for payment. This paragraph is not applicable to contracts for audits of hospitals.

10. In consideration of the satisfactory performance of the provisions of this contract, the Governmental Unit(s) shall pay to the Auditor, upon approval by the Secretary of the LGC if required, the fee, which includes any costs the Auditor may incur from work paper or peer reviews or any other quality assurance program required by third parties (federal and state grantor and oversight agencies or other organizations) as required under the Federal Single Audit Act and the State Single Audit Act. This does not include fees for any pre-issuance reviews that may be required by the North Carolina Association of Certified Public Accountants (NCACPA) Peer Review Committee or North Carolina State Board of CPA Examiners (see Paragraph 13).

11. If the Governmental Unit(s) has/have outstanding revenue bonds, the Auditor shall submit to LGC Staff, either in the notes to the audited financial statements or as a separate report, a calculation demonstrating compliance with the revenue bond rate covenant. Additionally, the Auditor shall submit to LGC Staff simultaneously with the Governmental Unit’s (Units’) audited financial statements any other bond compliance statements or additional reports required by the authorizing bond documents, unless otherwise specified in the bond documents.

12. After completing the audit, the Auditor shall submit to the Governing Board a written report of audit. This report shall include, but not be limited to, the following information: (a) Management’s Discussion and Analysis, (b) the financial statements and notes of the Governmental Unit(s) and all of its component units prepared in accordance with GAAP, (c) supplementary information requested by the Governmental Unit(s) or required for full disclosure under the law, and (d) the Auditor’s opinion on the material presented. The Auditor shall furnish the required number of copies of the report of audit to the Governing Board upon completion.

13. If the audit firm is required by the Secretary of the Local Government Commission to obtain a pre-issuance review or take corrective action as a result of peer review findings or quality control deficiencies, such corrective action shall be consistent with the authority and requirements of the North Carolina State Board of Certified Public Accountant Examiners, the AICPA Peer Review Program, and established Local Government Commission practice, including the use of report addenda or other remedial measures, as appropriate.

14. In accordance with G.S. 159-34, the Finance Officer of the Unit is responsible for filing the audited financial statements with the Secretary of the Local Government Commission.

The Auditor may upload the audit report and related documents through the LGC's electronic submission system; however, submission shall not be deemed complete until the Finance Officer has reviewed and certified the submission.

The Auditor, Finance Officer, other Unit staff member designated by the Finance Officer, or a third party approved by the Unit may enter all Data Input Report information except the information on the "transmittal doc info" tab. The "transmittal doc info" tab must be completed by the Auditor.

The Finance Officer shall review, approve, and certify the accuracy and completeness of the Data Input Report (DIR) in the LGC's LOGOS system prior to LGC review, regardless of whether the DIR is prepared by the Auditor or the Unit.

Finance Officer certification is required for any corrected or revised submissions.

Finance Officer certification of the DIR shall be completed in a timely manner following notification that the DIR is ready for review and within time frames prescribed by the LGC. Failure to complete certification in a timely manner may result in the audit being considered late due to unit action rather than auditor performance

The Auditor shall conduct the audit in accordance with generally accepted auditing standards and shall ensure that the financial statements are prepared in accordance with generally accepted accounting principles as of the fiscal year end. Budget-to-actual comparisons at the level of the legally adopted budget ordinance shall be presented in required supplementary information, separate from the basic financial statements, and shall not be included in the audit opinion. The Auditor shall confirm that such information reconciles to the financial statements and is consistent with applicable accounting guidance and any LGC reporting requirements.

The Finance Officer shall certify in a timely manner that all data inputted in LOGOS used for preparation of the financial statements and required supplementary information is complete and accurate.

For audits of units other than hospitals, the audit report should be submitted when (or prior to) submitting the final invoice for services rendered. The report of audit, as filed with the Secretary of the LGC, becomes a matter of public record for inspection, review and copy in the offices of the LGC by any interested parties. Any subsequent revisions to these reports shall be sent to the Secretary of the LGC. These audited financial statements, excluding the Auditors' opinion, may be used in the preparation of official statements for debt offerings by municipal bond rating services to fulfill secondary market disclosure requirements of the Securities and Exchange Commission and for other lawful purposes of the Governmental Unit(s) without requiring consent of the Auditor. If the LGC Staff determines that corrections need to be made to the Governmental Unit's (Units') financial statements and/or the compliance section, those corrections shall be provided within three business days of notification unless another deadline is agreed to by LGC Staff.

15. Should circumstances disclosed by the audit call for a more detailed investigation by the Auditor than necessary under ordinary circumstances, the Auditor shall inform the Governing Board in writing of the need for such additional investigation and the additional compensation required therefore. Upon approval by the Secretary of the LGC, this contract may be modified or amended to include the increased time, compensation, or both as may be agreed upon by the Governing Board and the Auditor.

16. If an approved contract needs to be modified or amended for any reason, the change shall be made in writing and preaudited if the change includes a change in audit fee (preaudit requirement does not apply to hospitals). This amended contract shall be completed in full, including a written explanation of the change, signed and dated by all original parties to the contract. It shall then be submitted to the Secretary of the LGC for approval. No change to the audit contract shall be effective unless approved by the Secretary of the LGC.

17. A copy of the engagement letter, issued by the Auditor and signed by both the Auditor and the Governmental Unit(s), shall be attached to this contract, and except for fees, work, and terms not related to audit services, shall be incorporated by reference as if fully set forth herein as part of this contract. In case of conflict between the terms of the engagement letter and the terms of this contract, the terms of this contract shall take precedence. Engagement letter terms that conflict with the contract are deemed to be void unless the conflicting terms of this contract are specifically deleted in Paragraph 30 of this contract. Engagement letters containing indemnification clauses shall not be accepted by LGC Staff.

18. Special provisions should be limited. Please list any special provisions in an attachment.

19. A separate contract should not be made for each division to be audited or report to be submitted. If a DPCU is subject to the audit requirements detailed in The Local Government Budget and Fiscal Control Act and a separate audit report is issued, a separate audit contract is required. If a separate report is not to be issued and the DPCU is included in the primary government audit, the DPCU shall be named along with the primary government on this audit contract. DPCU Board approval date, signatures from the DPCU Board chairman and Finance Officer also shall be included on this contract.

20. The contract shall be executed, preaudited (preaudit requirement does not apply to hospitals) and physically signed by all parties including Governmental Unit(s) and the Auditor, then submitted in PDF format to the Secretary of the LGC.

21. The contract is not valid until it is approved by the Secretary of the LGC. The staff of the LGC shall notify the Governmental Unit and Auditor of contract approval by email. The audit should not be started before the contract is approved.

22. Retention of Client Records: Auditors are subject to the NC State Board of CPA Examiners' Retention of Client Records Rule 21 NCAC 08N .0305 as it relates to the provision of audit and other attest services, as well as non-attest services. Clients and former clients should be familiar with the requirements of this rule prior to requesting the return of records.

23. This contract may be terminated at any time by mutual consent and agreement of the Governmental Unit(s) and the Auditor, provided that (a) the consent to terminate is in writing and signed by both parties, (b) the parties have agreed on the fee amount which shall be paid to the Auditor (if applicable), and (c) no termination shall be effective until approved in writing by the Secretary of the LGC.

24. The Governmental Unit's (Units') failure or forbearance to enforce, or waiver of, any right or an event of breach or default on one occasion or instance shall not constitute the waiver of such right, breach or default on any subsequent occasion or instance.

25. There are no other agreements between the parties hereto and no other agreements relative hereto that shall be enforceable unless entered into in accordance with the procedure set out herein and approved by the Secretary of the LGC.

26. E-Verify. The Auditor shall comply with the requirements of NCGS Chapter 64 Article 2. Further, if the Auditor utilizes any subcontractor(s), Auditor shall require such subcontractor(s) to comply with the requirements of NCGS Chapter 64, Article 2.

27. For all non-attest services, the Auditor shall adhere to the independence rules of the AICPA Professional Code of Conduct and *Government Auditing Standards, 2018 or 2024 Revision* (as applicable). Preparing financial statements in their entirety shall be deemed a "significant threat" requiring the Auditor to apply safeguards sufficient to reduce the threat to an acceptable level. If the Auditor cannot reduce the threats to an acceptable level, the Auditor cannot complete the audit. If the Auditor is able to reduce the threats to an acceptable level, the documentation of this determination, including the safeguards applied, must be included in the audit workpapers.

All non-attest service(s) being performed by the Auditor that are necessary to perform the audit must be identified and included in this contract. The Governmental Unit shall designate an individual with the suitable skills, knowledge, and/or experience (SKE) necessary to oversee the services and accept responsibility for the results of the services performed. If the Auditor is able to identify an individual with the appropriate SKE, the Auditor must document and include in the audit workpapers how the Auditor reached that conclusion. If the Auditor determines that an individual with the appropriate SKE cannot be identified, the Auditor cannot perform both the non-attest service(s) and the audit. See "Fees for Audit Services" page of this contract to disclose the person identified as having the appropriate SKE for the Governmental Unit.

28. **Applicable to audits with fiscal year ends of June 30, 2021 and later.** The Auditor shall present the audited financial statements including any compliance reports to the Government Unit's Governing Board or audit committee in an official meeting in open session as soon as the audited financial statements are available but not later than 45 days after the submission of the audit report to the Secretary of the LGC. The Auditor's presentation to the Governing Board or audit committee shall include:

a) the description of each finding, including all material weaknesses and significant deficiencies, as found by the Auditor, and any other issues related to the internal controls or fiscal health of the Government Unit as disclosed in the management letter, the Single Audit or Yellow Book reports, or any other communications from the Auditor regarding internal controls as required by current auditing standards;

b) the status of the prior year audit findings;

c) the values of Financial Performance Indicators based on information presented in the audited financial statements; and

d) notification to the Governing Board that the Governing Board shall develop a "Response to the Auditor's Findings, Recommendations, and Fiscal Matters," if required under Rule 20 NCAC 03 .0508.

29. Information based on the audited financial statements shall be submitted to the Secretary of the LGC through the LGC's LOGOS system, including completion of the Data Input Report (DIR). Submission is not complete and shall not be accepted by the LGC until the Finance Officer has reviewed and certified the DIR in accordance with Paragraph 14 of this contract.

30. All of the above paragraphs are understood and shall apply to this contract, except the following numbered paragraphs shall be deleted (See Paragraph 17 for clarification).

31. The process for submitting contracts, audit reports and invoices is subject to change. Auditors and Units should use the submission process and instructions in effect at the time of submission. Refer to the N.C. Department of State Treasurer website at https://www.nctreasurer.com/state-and-local-government-finance-division/local-government-commission/submitting-your-audit.

32. All communications regarding audit contract requests for modification or official approvals will be sent to the email addresses provided on the signature pages that follow.

33. **Applicable to audits with fiscal year ends of June 30, 2025, and later.** The Unit authorizes the LGC to grant access to the LGC's LOGOS system, including the Data Input Report (DIR), to employees of the contracted audit firm who are associated with and acting on behalf of the firm for purposes of performing audit and reporting services under this contract. Such access shall be limited to the scope necessary to perform contracted services and shall not relieve the Auditor or the Unit of their respective responsibilities under this contract.

34. Changes or edits to the text of this contract form are not permitted, except for the Secretary's authority to revise or update this contract form pursuant to LGC Rule 20 NCAC 03. 0502.

For contracts with an anticipated audit submission date exceeding six months after fiscal year end, please use this space to explain the reason for the late submission, as required by Paragraph 6 of this contract form:

FEES FOR AUDIT SERVICES

1. For all non-attest services, the Auditor shall adhere to the independence rules of the AICPA Professional Code of Conduct (as applicable) and *Government Auditing Standards,2018 Revision*. Refer to Paragraph 27 of this contract for specific requirements. The following information must be provided by the Auditor; contracts presented to the LGC without this information will be not be approved.

Financial statements were prepared by: ☐ Auditor ☑ Governmental Unit ☐ Third Party

If applicable: The individual at the Governmental Unit designated to have the suitable skills, knowledge, and/or experience (SKE) necessary to oversee the non-attest services and accept responsibility for the results of these services:

Name:	***Title and Unit / Company:***	***Email Address:***

OR Not Applicable ☑ *(Identification of SKE Individual on the LGC-205 Contract is not applicable for GAAS-only audits or audits with FYEs prior to June 30, 2020.)*

2. Fees may not be included in this contract for work performed on Annual Financial Information Reports (AFIRs), Form 990s, or other services not associated with audit fees and costs. Such fees may be included in the engagement letter but may not be included in this contract or in any invoices requiring approval of the LGC. See Paragraphs 8 and 13 for details on other allowable and excluded fees.

3. The audit fee information included in the table below for both the Primary Government Fees and the DPCU Fees (if applicable) should be reported as a specific dollar amount of audit fees for the year under this contract. If any language other than an amount is included here, the contract will be returned to the audit firm for correction.

4. Prior to the submission of the completed audited financial report and applicable compliance reports subject to this contract, or to an amendment to this contract (if required) the Auditor may submit interim invoices for approval for services rendered under this contract to the Secretary of the LGC, not to exceed 75% of the billings for the Unit's last annual audit that was submitted to the Secretary of the LGC. All invoices for services rendered in an audit engagement as defined in Rule 20 NCAC .0503 shall be submitted to the Secretary of the LGC for approval before any payment is made. Payment before approval is a violation of law. (This paragraph not applicable to contracts and invoices associated with audits of hospitals).

Primary Government Unit	Union County
Audit Fee (financial and compliance if applicable)	**$** 134,000
Fee per Major Program (if not included above)	**$** 5,000 (above five programs)
Additional Fees Not Included Above (if applicable):	
Financial Statement Preparation (incl. notes and RSI)	**$**
All Other Non-Attest Services	**$**
TOTAL AMOUNT NOT TO EXCEED	**$** 154,000

Discretely Presented Component Unit	N/A
Audit Fee (financial and compliance if applicable)	**$**
Fee per Major Program (if not included above)	**$**
Additional Fees Not Included Above (if applicable):	
Financial Statement Preparation (incl. notes and RSI)	**$**
All Other Non-Attest Services	**$**
TOTAL AMOUNT NOT TO EXCEED	**$**

SIGNATURE PAGE

AUDIT FIRM

Audit Firm* Cherry Bekaert LLP	
Authorized Firm Representative (typed or printed)* Daniel T. Gougherty	Signature* Daniel T Gougherty
Date* 03/26/26	Email Address* dgougherty@cbh.com

GOVERNMENTAL UNIT

Governmental Unit** Union County	
Date Governing Board Approved Audit Contract* **(Enter date in box to right)**	
Mayor/Chairperson (typed or printed)*	Signature*
Date	Email Address*

Chair of Audit Committee (typed or printed, or "NA")	Signature
Date	Email Address

GOVERNMENTAL UNIT – PREAUDIT CERTIFICATE

Required by G.S. 159-28(a1) or G.S. 115C-441(a1). Not applicable to hospital contracts.

This instrument has been preaudited in the manner required by The Local Government Budget and Fiscal Control Act or by The School Budget and Fiscal Control Act.

Sum Obligated by This Transaction:	$ 154,000
Primary Governmental Unit Finance Officer* (typed or printed)	Signature*
Date of Preaudit Certificate*	Email Address*

SIGNATURE PAGE – DPCU
(complete only if applicable)

DISCRETELY PRESENTED COMPONENT UNIT

DPCU* N/A	
Date DPCU Governing Board Approved Audit Contract* **(Enter date in box to right)**	
DPCU Chairperson (typed or printed)*	Signature*
Date*	Email Address*

Chair of Audit Committee (typed or printed, or "NA")	Signature
Date	Email Address

DPCU – PREAUDIT CERTIFICATE

Required by G.S. 159-28(a1) or G.S. 115C-441(a1). Not applicable to hospital contracts.

This instrument has been preaudited in the manner required by The Local Government Budget and Fiscal Control Act or by The School Budget and Fiscal Control Act.

Sum Obligated by this Transaction:	$
DPCU Finance Officer (typed or printed)*	Signature*
Date of Preaudit Certificate*	Email Address*

Remember to print this form, and obtain all
required signatures prior to submission.

PRINT

Cherry Bekaert LLP
Your Guide Forward

April 8, 2026

VIA EMAIL:
melissa.merrell@unioncountync.gov

The Board of County Commissioners
Union County
500 N. Main St.
Monroe, North Carolina 28112

Dear Members of the Board:

This engagement letter between Union County (hereafter referred to as the "County" or "you" or "your" or "management") and Cherry Bekaert LLP (the "Firm" or "Cherry Bekaert" or "we" or "us" or "our") sets forth the nature and scope of the services we will provide, the County's required involvement and assistance in support of our services, the related fee arrangements, and other Terms and Conditions, which are attached hereto and incorporated by reference, designed to facilitate the performance of our professional services and to achieve the mutually agreed-upon objectives of the County.

Summary of services

We will provide the following services to the County as of and for the year ended June 30, 2026:

Audit and attestation services

1. We will audit the basic financial statements of the County as of and for the year ended June 30, 2026 (the "financial statements") including the governmental activities, the business type activities, each major fund and the aggregate remaining fund information, including the disclosures.
2. We will audit the schedule of expenditures of federal and state awards. As part of our engagement we will apply certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the basic financial statements or the basic financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America.
3. We will read the introductory section and statistical section accompanying the basic financial statements and consider whether a material inconsistency exists between the other information and the basic financial statements. In addition, we will remain alert for indications that a material inconsistency exists between the other information and knowledge obtained in the audit, or if such information contains a material misstatement of fact or is otherwise misleading. If based on the work performed, we conclude that an uncorrected material misstatement of the other information exists, we are required to describe it in our report.
4. We will audit the combining and individual statements and schedules. As part of our engagement, we will apply certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the basic financial statements or the basic financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America.
5. We will apply limited procedures to the management's discussion and analysis ("MD&A") and Other Postemployment Benefits, the Local Governmental Employees' Retirement System and the Law Enforcement Officers' Special Separation Allowance information, which will consist of inquiries of County's management about the methods of preparing the information and comparing

the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements.

Nonattest accounting and other services

We will provide the following additional services:

1. Complete the appropriate sections of and sign the Data Collection Form.
2. Assistance with preparation of the Data Input Report in the North Carolina Local Government System ("LOGOS") Audit Module.

Your expectations

As part of our planning process, we have discussed with you your expectations of Cherry Bekaert, changes that occurred during the year, your views on risks facing you, any relationship issues with Cherry Bekaert, and specific engagement arrangements and timing.Our services plan, which includes our audit plan, is designed to provide a foundation for an effective, efficient, and quality-focused approach to accomplish the engagement objectives and meet or exceed the County's expectations. Our services plan will be reviewed with you periodically and will serve as a benchmark against which you will be able to measure our performance. Any additional services that you may request, and that we agree to provide, will be the subject of separate written arrangements.

The County recognizes that our professional standards require that we be independent from the County in our audit of the County's basic financial statements and our accompanying reports in order to ensure that our objectivity and professional skepticism have not been compromised. As a result, we cannot enter into a fiduciary relationship with the County and the County should not expect that we will act only with due regard to the County's interest in the performance of this audit, and the County should not impose on us special confidence that we will conduct this audit with only the County's interest in mind. Because of our obligation to be independent of the County, no fiduciary relationship will be created by this engagement or audit of the County's basic financial statements.

The engagement will be led by Daniel Gougherty, who will be responsible for assuring the overall quality, value, and timeliness of the services provided to you.

Audit and attestation services

Our audit will be conducted in accordance with auditing standards generally accepted in the United States of America; and the standards for financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States; the provisions of Title 2 U.S. Code of Federal Regulations ("CFR") Part 200, Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards ("Uniform Guidance"); the Single Audit Act Amendments of 1996; and the State Single Audit Implementation Act. The objective of our audit is to obtain reasonable assurance about whether the County's basic financial statements as a whole are free from material misstatement, whether due to fraud or error, and issue an auditor's report that includes our opinion(s) about whether the County's basic financial statements are presented fairly, in all material respects, in conformity with U.S. generally accepted accounting principles and to report on the fairness of the additional information referred to in the Summary of Services section when considered in relation to the basic financial statements taken as a whole. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with GAAS and *Government Auditing Standards* will always detect a material misstatement when it exists. Misstatements, including omissions, can arise from fraud or error and are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment of a reasonable user made based on the basic financial

statements in conformity with the basis of accounting noted above. The objective also includes reporting on:

- Internal control over financial reporting and compliance with the provisions of applicable laws, regulations, contracts, and grant agreements, noncompliance with which could have a material effect on the basic financial statements in accordance with *Government Auditing Standards*
- Internal control over compliance related to major programs and an opinion (or disclaimer of opinion) on compliance with laws, regulations and the provisions of contracts or grant agreements that could have a direct and material effect on each major program in accordance with the Single Audit Act Amendments of 1996 and the Uniform Guidance and the State Single Audit Implementation Act.

Auditor's responsibilities for the audit of the basic financial statements

We will conduct our audit in accordance with GAAS and the standards for financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States and will include tests of accounting records, a determination of major programs in accordance with Uniform Guidance and the State Single Audit Implementation Act, and other procedures as deemed necessary to enable us to express such opinions about whether the basic financial statements are fairly presented, in all material respects, in conformity with accounting principles generally accepted in the United States of America ("GAAP"). We will also:

- Exercise professional judgment and maintain professional skepticism throughout the audit.

- Obtain an understanding of the County and its environment, including internal control relevant to the audit, sufficient to identify and assess the risks of material misstatement of the basic financial statements, whether due to error or fraud, and to design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion(s). The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentation, or the override of internal control.

- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management. We will also evaluate the overall presentation of the basic financial statements, including the disclosures, and whether the basic financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstance, but not for the purpose of expressing an opinion on the effectiveness of the County's internal control. However, we will communicate to you in writing concerning any significant deficiencies or material weaknesses in internal control relevant to the audit of the basic financial statements that we have identified during the audit.

- Conclude, based on the audit evidence obtained, whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the County's ability to continue as a going concern for a reasonable period of time.

Nonattest accounting and other services

In connection with any of the audit, accounting, or other services noted below, we will provide a copy of all schedules or other support for you to maintain as part of your books and records supporting your basic financial statements. You agree to take responsibility for all documents provided by Cherry Bekaert and

will retain copies based on your needs and document retention policies. By providing these documents to you, you confirm that Cherry Bekaert is not responsible for hosting your records or maintaining custody of your records or data and that Cherry Bekaert is not providing business continuity or disaster recovery services. You confirm you are responsible for maintaining internal controls over your books and records including business continuity and disaster recovery alternatives. In addition, any documents provided to Cherry Bekaert by the County in connection with these services will be considered to be copies and will not be retained by Cherry Bekaert after completion of the accounting and other services. You are expected to retain anything you upload to a Cherry Bekaert portal and are responsible for downloading and retaining anything we upload in a timely manner. Portals are only meant as a method of transferring data, are not intended for the storage of client information, and may be deleted at any time. You are expected to maintain control over your accounting systems to include the licensing of applications and the hosting of said applications and data. We do not provide electronic security or back-up services for any of your data or records. Giving us access to your accounting system does not make us hosts of information contained within.

The accounting and other services described in this section are nonaudit services, which do not constitute audit services under *Government Auditing Standards*, and such services will not be conducted in accordance with *Government Auditing Standards*. We will perform the services in accordance with applicable professional standards. We, in our sole professional judgment, reserve the right to refuse to perform any procedure or take any action that could be construed as assuming County's management responsibilities.

In conjunction with providing these accounting and other services, we may use third party software or templates created by Cherry Bekaert for use on third party software. Management expressly agrees that the County has obtained no rights to use such software or templates and that Cherry Bekaert's use of the County's data in those applications is not deemed to be hosting, maintaining custody, providing business continuity, or disaster recovery services.

Data collection form and Data Input Report

We will complete the appropriate sections of and sign the Data Collection Form and Data Input Report that summarizes our audit findings. We will provide copies of our reports to the County; however, it is the County's management's responsibility to submit the reporting package (including financial statements, schedule of expenditures of federal awards, summary schedule of prior audit findings, auditors' reports, and corrective action plan) along with the Data Collection Form and Data Input Report to the designated federal audit clearinghouse and LOGOS and, if appropriate, to pass-through entities. The Data Collection Form and the reporting package must be submitted within the earlier of 30 days after receipt of the auditors' reports or nine months after the end of the audit period.

County's management responsibilities related to accounting and other services

For all nonattest services we perform in connection with the engagement, you are responsible for designating a competent employee to oversee the services, make any management decisions, perform any management functions related to the services, evaluate the adequacy of the services, retain relevant copies supporting your books and records, and accept overall responsibility for the results of the services.

Prior to the release of the report, the County's management will need to sign a representation letter acknowledging its responsibility for the results of these services, and acknowledging receipt of all appropriate copies.

County's management responsibilities related to the audit

The County's management is responsible for (1) designing, implementing, and maintaining internal controls, including internal controls over federal and state awards, and for evaluating and monitoring ongoing activities, relevant to the preparation and fair presentation of basic financial statements that are free from material misstatement, whether due to fraud or error, and to help ensure that appropriate goals and objectives are met; (2) following laws and regulations; (3) ensuring that there is reasonable assurance that government programs are administered in compliance with compliance requirements; and (4) ensuring that the County's management and financial information is reliable and properly reported. The County's management is also responsible for implementing systems designed to achieve compliance with applicable laws, regulations, contracts, and grant agreements. You are also responsible for the selection and application of accounting principles; for the preparation and fair presentation of the basic financial statements, schedule of expenditures of federal and state awards and all accompanying information in conformity with U.S. generally accepted accounting principles; and for compliance with applicable laws and regulations (including federal and state statutes) and the provisions of contracts and grant agreements (including award agreements). Your responsibilities also include identifying significant contractor relationship in which the contractor has responsibility for program compliance and for the accuracy and completeness of that information.

The County's management is responsible for making all financial records and related information available to us, including additional information that is requested for purposes of the audit (including information from outside of the general and subsidiary ledgers), and for the accuracy and completeness of that information. You are also responsible for providing us with (1) access to all information of which it is aware that is relevant to the preparation and fair presentation of the basic financial statements, such as records, documentation, identification of all related parties and all related-party relationships and transactions, and other matters, (2) access to personnel, accounts, books, records, supporting documentation, and other information as needed to perform an audit under the Uniform Guidance and the State Single Audit Implementation Act, (3) additional information that we may request for the purpose of the audit and (4) unrestricted access to persons within the County from whom we determine it necessary to obtain audit evidence.

Your responsibilities include adjusting the basic financial statements to correct material misstatements and for confirming to us in the written representation letter that the effects of any uncorrected misstatements aggregated by us during the current engagement and pertaining to the latest period presented are immaterial, both individually and in the aggregate, to the basic financial statements taken as a whole.

You are responsible for the design and implementation of programs and controls to prevent and detect fraud, and for informing us about all known or suspected fraud affecting the County involving (1) the County's management, (2) employees who have significant roles in internal control, and (3) others where the fraud could have a material effect on the basic financial statements. Your responsibilities include informing us of your knowledge of any allegations of fraud or suspected fraud affecting the County received in communications from employees, former employees, grantors, regulators, or other. In addition, you are responsible for identifying and ensuring that the County complies with applicable laws, regulations contracts, agreements, and grants and for taking timely and appropriate steps to remedy fraud and noncompliance with provisions of laws, regulations, contracts, or grant agreements that we report. Additionally, as required by the Uniform Guidance and the State Single Audit Implementation Act, it is the County's management's responsibility to evaluate and monitor noncompliance with federal and state statutes, regulations, and the terms and conditions of federal and state awards; take prompt action when instances of noncompliance are identified including noncompliance identified in audit findings; promptly follow up and take corrective action on reported audit findings; and prepare a summary schedule of prior audit findings and a separate corrective action plan.

The County's management is responsible for identifying all federal and state awards received and understanding and complying with the compliance requirements and for the preparation of the schedule of expenditures of federal and state awards (including notes and noncash assistance received, and COVID-19 related concepts, such as lost revenues, if applicable) in conformity with the Uniform Guidance and the State Single Audit Implementation Act. You agree to include our report on the schedule of expenditures of federal and state awards in any document that contains and indicates that we have reported on the schedule of expenditures of federal and state awards. You also agree to include the audited basic financial statements with any presentation of the schedule of expenditures of federal and state awards that includes our report thereon or make the audited basic financial statements readily available to intended users of the schedule of expenditures of federal and state awards no later than the date the schedule of expenditures of federal and state awards is issued with our report thereon. Your responsibilities include acknowledging to us in the written representation letter that (1) you are responsible for presentation of the schedule of expenditures of federal and state awards in accordance with the Uniform Guidance and the State Single Audit Implementation Act, (2) you believe the schedule of expenditures of federal and state awards, including its form and content, is stated fairly in accordance with the Uniform Guidance and the State Single Audit Implementation Act, (3) the methods of measurement or presentation have not changed from those used in the prior period or, if they have changed, the reasons for such changes), and (4) the County has disclosed to us any significant assumptions or interpretations underlying the measurement or presentation of the schedule of expenditures of federal and state awards.

You are responsible for the preparation of the supplementary information, which we have been engaged to report on, in conformity with U.S. generally accepted accounting principles. You agree to include our report on the supplementary information in any document that contains and indicates that we have reported on the supplementary information. You also agree to include the audited financial statements with any presentation of the scheduled of expenditures of federal and state awards that includes our report thereon. Your responsibilities include acknowledging to us in the written representation letter that (1) you are responsible for presentation of the supplementary information in accordance with GAAP, (2) you believe the supplementary information, including its form and content, is fairly presented in accordance with GAAP, (3) the methods of measurement or presentation have not changed from those used in the prior period (or, if they have changed, the reasons for such changes), and (4) you have disclosed to us any significant assumptions or interpretations underlying the measurement or presentation of the supplementary information.

The County's management is responsible for establishing and maintaining a process for tracking the status of audit findings and recommendations. The County's management is also responsible for identifying and providing report copies of previous financial audits, attestation engagements, performance audits or other studies related to the objectives discussed in the *Audit and attestation services* section of this letter. This responsibility includes relaying to us corrective actions taken to address significant findings and recommendations resulting from those audits, attestation engagements, performance audits, or other studies. You are also responsible for providing County's management views on our current findings, conclusions, and recommendations, as well as your planned corrective actions, for the report, and for the timing and format for providing that information.

Reporting

Our report will be addressed to Board of County Commissioners of the County. Circumstances may arise in which our report may differ from its expected form and content based on the result of our audit. Depending on the nature of these circumstances, it may be necessary for us to modify our opinion or add emphasis-of-matter or other-matter paragraphs to our auditor's report, or if necessary, withdraw from this engagement. If our opinion is other than unmodified, we will discuss the reasons with you in advance. If,

for any reason, we are unable to complete the audit or are unable to form or have not formed an opinion, we may decline to express opinions or issue reports, or may withdraw from this engagement.

We will also issue written reports upon completion of our Single Audit. The *Government Auditing Standards* report on internal control over financial reporting and on compliance and other matters will include a paragraph that states that (1) the purpose of the report is solely to describe the scope of testing of internal control and compliance and the result of that testing, and not to provide an opinion on the effectiveness of the County's internal control or on compliance, and (2) the report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. The Uniform Guidance and the State Single Audit Implementation Act report on internal control over compliance will include a paragraph that states that the purpose of the report on internal control over compliance is solely to describe the scope of testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance and the State Single Audit Implementation Act. Both reports will state that the report is not suitable for any other purpose.

Management Representations

The Firm will rely on the County's management providing the above noted representations to us, both in the planning and performance of the audit, and in considering any increase in the fees as provided in the Contract.

Fees

The estimated fees contemplate only the services described in the Summary of Services section of this letter. You may request that we perform additional services not addressed in this engagement letter. If this occurs, we will communicate with you concerning the scope of the additional services and the estimated fees which will be at our standard billing rates noted in the table below. We also may issue a separate engagement letter covering the additional services. In the absence of any other written communication from us documenting such additional services, our services will continue to be governed by the terms of this engagement letter.

Standard bill rates

Skill Level	Bill Rate
Partner	$610
Director	$535
Senior Manager	$520
Manager	$395
Senior Accountant	$340
Staff Accountant	$250

The following summarizes the estimated fees for the services described above:

Description of services	Estimated fee
Audit services	
Audit of the financial statements and compliance reports	$134,000
(Additional $5,000 per Major Program over five (5) programs)	
Nonattest services	
Completion of Data Collection Form	Included above
Total	**$134,000**

The fees will be billed periodically. Invoices are due on presentation. A service charge will be added to past due accounts equal to 1.5% per month (18% annually) on the previous month's balance less payments received during the month, with a minimum charge of $2.00 per month.

If the foregoing is in accordance with your understanding, please sign a copy of this letter in the space provided and return it to us. No change, modification, addition, or amendment to this letter shall be valid unless in writing and signed by all parties. The parties agree that this letter may be electronically signed and that the electronic signatures will be deemed to have the same force and effect as handwritten signatures.

The parties agree that the Attached "Attachment 2" is incorporated herein by reference.

If you have any questions, please email Daniel Gougherty at dgougherty@cbh.com.

Sincerely,

CHERRY BEKAERT LLP

Cherry Bekaert LLP

Union County

ACCEPTED BY: _____

TITLE: _____ DATE: _____

Cherry Bekaert LLP
Engagement Letter Terms and Conditions

The following terms and conditions are an integral part of the attached engagement letter and should be read in their entirety in conjunction with your review of the letter.

Limitations of the audit report

Should the County wish to include or incorporate by reference the financial statements and our report thereon into *any* other document at some future date, we will consider granting permission to include our report into another such document at the time of the request. However, we may be required by generally accepted auditing standards ("GAAS") to perform certain procedures before we can give our permission to include our report in another document such as an annual report, private placement, regulator filing, official statement, offering of debt securities, etc. You agree that the County will not include or incorporate by reference the financial statements and our report thereon, or our report into any other document without our prior written permission. In addition, to avoid unnecessary delay or misunderstandings, it is important to provide us with timely notice of your intention to issue any such document.

Limitations of the audit process

In conducting the audit, we will perform tests of the accounting records and such other procedures as we consider necessary in the circumstances to provide a reasonable basis for our opinion on the financial statements. We also will assess the accounting principles used and significant estimates made by the County's management, as well as evaluate the overall basic financial statement presentation.

Our audit will include procedures designed to obtain reasonable assurance of detecting misstatements due to errors or fraud that are material to the financial statements. Absolute assurance is not attainable because of the nature of audit evidence and the characteristics of fraud. For example, audits performed in accordance with GAAS are based on the concept of selective testing of the data being examined and are, therefore, subject to the limitation that material misstatements due to errors or fraud, if they exist, may not be detected. Also, an audit is not designed to detect matters that are immaterial to the financial statements. In addition, an audit conducted in accordance with GAAS does not include procedures specifically designed to detect illegal acts having an indirect effect (e.g., violations of fraud and abuse statutes that result in fines or penalties being imposed on the County) on the financial statements.

Similarly, in performing our audit we will be aware of the possibility that illegal acts may have occurred. However, it should be recognized that our audit provides no assurance that illegal acts generally will be detected, and only reasonable assurance that illegal acts having a direct and material effect on the determination of financial statement amounts will be detected. We will inform you with respect to errors and fraud, or illegal acts that come to our attention during the course of our audit unless clearly inconsequential. In the event that we have to consult with the County's counsel or counsel of our choosing regarding any illegal acts we identify, additional fees incurred may be billed to the County. You agree that the County will cooperate fully with any procedures we deem necessary to perform with respect to these matters.

We will issue a written report upon completion of our audit of the County's financial statements. If, for any reason, we are unable to complete the audit, or are unable to form, or have not formed an opinion on the financial statements, we may decline to express an opinion or decline to issue a report as a result of the engagement. We will notify the appropriate party within your organization of our decision and discuss the reasons supporting our position.

Audit procedures – general

An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements; therefore, our audit will involve professional judgment about the number of transactions to be examined and the areas to be tested. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by the County's management, as well as evaluating the overall presentation of the financial statements. We will plan and perform the audit to obtain reasonable rather than absolute assurance about whether the financial statements are free of material misstatement, whether from (1) errors, (2) fraudulent financial reporting, (3) misappropriation of assets, or (4) violations of laws or governmental regulations that are attributable to the County or to acts by the County's management or employees acting on behalf of the County. Because the determination of waste and abuse is subjective, *Government Auditing Standards* do not expect auditors to perform specific procedures to detect waste or abuse in financial audits, nor do they expect auditors to provide reasonable assurance of detecting waste and abuse.

Because of the inherent limitations of an audit, combined with the inherent limitations of internal control there is an unavoidable risk that some material misstatements may not be detected by us, even though the audit is properly planned and performed in accordance with U.S. generally accepted auditing standards and *Government Auditing Standards*. In addition, an audit is not designed to detect immaterial misstatements or violations of laws or governmental regulations that do not have a direct and material effect on the financial statements. However, we will inform the appropriate level of the County's management of any material errors, fraudulent financial reporting, or misappropriation of assets that come to our attention. We will also inform the appropriate level of management of any violations of laws or governmental regulations that come to our attention, unless clearly inconsequential. Our responsibility as auditor is limited to the period covered by our audit and does not extend to any later periods for which we are not engaged as auditors.

Our procedures will include tests of documentary evidence supporting the transactions recorded in the accounts, and may include tests of the physical existence of inventories, and direct confirmation of receivables and certain assets and liabilities by correspondence with selected customers, funding sources, creditors and financial institutions. We will request written representations from your attorneys as part of the engagement, and they may bill you for responding to this inquiry. At the conclusion of our audit, we will require certain written representations from you about your responsibilities for the basic financial statements; schedule of expenditures of federal and state awards; federal and state award programs; compliance with laws, regulations, contracts, and grant agreements; and other responsibilities required by generally accepted auditing standards.

Audit procedures – internal controls

Our audit will include obtaining an understanding of the County and its environment, including internal controls relevant to the audit, sufficient to identify and assess the risks of material misstatement of the financial statements, whether due to error or fraud, and to design and perform audit procedures responsive to those risks and obtain evidence that is sufficient and appropriate to provide a basis for our opinion(s). The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentation, or the override of internal control. Tests of controls may be performed to test the effectiveness of certain controls that we consider relevant to preventing and detecting errors and fraud that are material to the basic financial statements and to preventing and detecting misstatements resulting from illegal acts and other noncompliance matters that have a direct and material effect on the basic financial statements. Our tests, if performed, will be less in scope than would be necessary to render an opinion on internal control, including cybersecurity, and, accordingly, no opinion will be expressed in our report on internal control issued pursuant to *Government Auditing Standards.*

As required by the Uniform Guidance and the State Single Audit Act, we will perform tests of controls over compliance to evaluate the effectiveness of the design and operation of controls that we consider relevant to preventing or detecting material noncompliance with compliance requirements applicable to each major federal and state award program. However, our tests will be less in scope than would be necessary to render an opinion on those controls and, accordingly, no opinion will be expressed in our report on internal control issued pursuant to the Uniform Guidance and the State Single Audit Act.

An audit is not designed to provide assurance on internal control or to identify significant deficiencies or material weaknesses. However, during the audit, we will communicate to the County's management and those charged with governance internal control related matters that are required to be communicated under American Institute of Certified Public Accountants ("AICPA") professional standards, *Government Auditing Standards*, and the Uniform Guidance and the State Single Audit Implementation Act.

Audit procedures - compliance

As part of obtaining reasonable assurance about whether the basic financial statements are free of material misstatement, we will perform tests of the County's compliance with provisions of applicable laws and regulations, contracts and agreements, including grant agreements. However, the objective of those procedures will not be to provide an opinion on overall compliance and we will not express such an opinion in our report on compliance issued pursuant to *Government Auditing Standards*.

The Uniform Guidance and the State Single Audit Implementation Act requires that we also plan and perform the audit to obtain reasonable assurance about whether the auditee has complied with federal and state statutes, regulations, and the terms and conditions of federal and state awards applicable to major programs. Our procedures will consist of tests of transactions and other applicable procedures described in the *OMB Compliance Supplement* for the types of compliance requirements that could have a direct and material effect on each of the County's major programs. For federal and state programs that are included in the Compliance Supplement, our compliance and internal control procedures will relate to the compliance requirements that the Compliance Supplement identifies as being subject to audit. The purpose of these procedures will be to express an opinion on the County's compliance with requirements applicable to each of its major programs in our report on compliance issued pursuant to the Uniform Guidance and the State Single Audit Implementation Act.

Nonattest services (if applicable)

The Code of Professional Conduct (the "Code") as promulgated by the American Institute of Certified Public Accountants ("AICPA") requires us to establish, in writing, your responsibilities with regards to any nonattest services for which you have engaged us or may engage us in the future.

One of your key responsibilities with respect to nonattest services provided by us is to designate an individual or individuals within the organization to oversee such services. It is our understanding that you have an individual or individuals within your organization that possess the requisite skills, knowledge and experience to oversee nonattest services including, but not limited to, financial statement preparation, assistance with the adoption of a new accounting standard, and tax return preparation. You also agree to assume any and all management responsibilities for our nonattest services, evaluate the adequacy and results of such services and to accept responsibility for them.

In order to ensure we provide such services in compliance with all professional standards, the designated individual is responsible for:

- Making all relevant records and related information available to us
- Ensuring that all material information is disclosed to us

- Granting unrestricted access to persons within the entity from whom we determine it necessary to obtain necessary support
- Identifying and ensuring that such nonattest services comply with applicable laws and regulations

The accuracy and appropriateness of such nonattest services shall be limited by the accuracy and sufficiency of the information provided by the County's designated individual. In the course of providing such nonattest services, we may provide professional advice and guidance based on knowledge of accounting, tax and other compliance, and of the facts and circumstances as provided by the County's designated individual. Such advice and guidance shall be limited as permitted under the AICPA Code of Professional Conduct.

Communications

At the conclusion of the audit engagement, we may provide the County's management and those charged with governance a letter stating any significant deficiencies or material weaknesses which may have been identified by us during the audit and our recommendations designed to help the County make improvements in its internal control structure and operations related to the identified matters discovered in the financial statement audit. As part of this engagement, we will ensure that certain additional matters are communicated to the appropriate members of the County. Such matters include (1) our responsibilities under GAAS, (2) the initial selection of and changes in significant accounting policies and their application, (3) our independence with respect to the County, (4) the process used by County's management in formulating particularly sensitive accounting estimates and the basis for our conclusion regarding the reasonableness of those estimates, (5) audit adjustments, if any, that could, in our judgment, either individually or in the aggregate be significant to the financial statements or our report, (6) any disagreements with the County's management concerning a financial accounting, reporting, or auditing matter that could be significant to the financial statements, (7) our views about matters that were the subject of the County's management's consultation with other accountants about auditing and accounting matters, (8) major issues that were discussed with the County's management in connection with the retention of our services, including, among other matters, any discussions regarding the application of accounting principles and auditing standards, and (9) serious difficulties that we encountered in dealing with the County's management related to the performance of the audit.

Other matters

Access to working papers

The working papers and related documentation for the engagement are the property of the Firm and constitute confidential information. We have a responsibility to retain the documentation for a period of time to satisfy legal or regulatory requirements for records retention. It is our policy to retain all workpapers and client information for seven years from the date of issuance of the report. It is our policy to retain emails and attachments to emails for a period of 12 months, except as required by any governmental regulation. Except as discussed below, any requests for access to our working papers will be discussed with you prior to making them available to requesting parties. Any parties seeking voluntary access to our working papers must agree to sign our standard access letter.

We may be requested to make certain documentation available to regulators, governmental agencies (e.g., SEC, PCAOB, HUD, RD, DOL, etc.), or their representatives ("Regulators") pursuant to law or regulations. If requested, access to the documentation will be provided to the Regulators. The Regulators may intend to distribute to others, including other governmental agencies, our working papers and related documentation without our knowledge or express permission. You hereby acknowledge and authorize us to allow Regulators access to and copies of documentation as requested. In addition, our Firm, as well as all other major accounting firms, participates in a "peer review" program covering our audit and

accounting practices as required by the AICPA. This program requires that once every three years we subject our quality assurance practices to an examination by another accounting firm. As part of the process, the other firm will review a sample of our work. It is possible that the work we perform for the County may be selected by the other firm for their review. If it is, they are bound by professional standards to keep all information confidential. If you object to having the work we do for you reviewed by our peer reviewer, please notify us in writing.

Electronic transmittals

During the course of our engagement, we may need to electronically transmit confidential information to each other, within the Firm, and to other entities engaged by either party. Although email is an efficient way to communicate, it is not always a secure means of communication and thus, confidentiality may be compromised. As an alternative, we recommend using our Client Portal ("Portal") to transmit documents. Portal allows the County, us, and other involved entities to upload and download documents in a secure location. You agree to the use of email, Portal, and other electronic methods to transmit and receive information, including confidential information, between the Firm, the County, and other third party providers utilized by either party in connection with the engagement.

Use of third party providers and alternative practice structure

Cherry Bekaert LLP and Cherry Bekaert Advisory LLC (an associated, but not affiliated entity) are parties to an administrative services agreement ("ASA"). Cherry Bekaert LLP and Cherry Bekaert Advisory LLC are operating in an arrangement commonly described as an "alternative practice structure". Pursuant to the ASA, Cherry Bekaert LLP leases professional and administrative staff, both of which are employed by Cherry Bekaert Advisory LLC, to support Cherry Bekaert LLP's performance under this engagement letter. As a result, Cherry Bekaert LLP will share your confidential information with Cherry Bekaert Advisory LLC so that the leased employees are able to support Cherry Bekaert LLP's performance under this engagement letter. These leased employees are under the direct control and supervision of Cherry Bekaert LLP, which is solely responsible for the professional performance of the services under this engagement letter. The leased employees are subject to the standards governing the accounting profession, including the requirement to maintain the confidentiality of client information, and Cherry Bekaert LLP and Cherry Bekaert Advisory LLC have contractual agreements requiring confidential treatment of all client information.

To the extent Cherry Bekaert Advisory LLC will provide tax, advisory, and/or consulting services to you, Cherry Bekaert LLP will provide Cherry Bekaert Advisory LLC with access to your accounting, financial, and other records that Cherry Bekaert LLP maintains to enable Cherry Bekaert Advisory LLC to provide those services to you.

In addition to the structure noted above, in the normal course of business, we may on occasion use the services of an independent contractor or a temporary or loaned employee, all of whom may be considered a third party service provider. On these occasions, we remain responsible for the adequate oversight of all services performed by the third party service provider and for ensuring that all services are performed with professional competence and due professional care. We will adequately plan and supervise the services provided by the third party service provider; obtain sufficient relevant data to support the work product; and review compliance with technical standards applicable to the professional services rendered. We will enter into a contractual agreement with the third party service provider to maintain the confidentiality of information and be reasonably assured that the third party service provider has appropriate procedures in place to prevent the unauthorized release of confidential information to others.

Subpoenas

In the event we are requested or authorized by the County, or required by government regulation, subpoena, or other legal process to produce our working papers or our personnel as witnesses with respect to our engagement for the County, the County will, so long as we are not a party to the proceeding in which the information is sought, reimburse us for our professional time and expense, as well as the fees and expenses of our counsel, incurred in responding to such a request at standard billing rates.

Independent contractor

Each party is an independent contractor with respect to the other and shall not be construed as having a trustee, joint venture, agency, or fiduciary relationship.

No third party beneficiaries

The parties do not intend to benefit any third party by entering into this agreement, and nothing contained in this agreement confers any right or benefit upon any person or entity who or which is not a signatory of this agreement.

Terms and conditions supporting fees

The estimated fees set forth in the attached engagement letter are based on anticipated full cooperation from the County's personnel, timely delivery of requested audit schedules and supporting information, timely communication of all significant accounting and financial reporting matters, the assumption that unexpected circumstances will not be encountered during the audit, as well as working space and clerical assistance as mutually agreed upon and as is normal and reasonable in the circumstances. We strive to ensure that we have the right professionals scheduled on each engagement. As a result, sudden County requested scheduling changes or scheduling changes necessitated by the agreed information not being ready on the agreed-upon dates can result in expensive downtime for our professionals. Any last minute schedule changes that result in downtime for our professionals could result in additional fees. Our estimated fees do not include assistance in bookkeeping or other accounting services not previously described. If, for any reason, the County is unable to provide such schedules, information, and assistance, the Firm and the County will mutually revise the fee to reflect additional services, if any, required of us to achieve these objectives.

The estimated fees contemplate that the County will provide adequate documentation of its systems and controls related to significant transaction cycles and audit areas**.**

In providing our services, we will consult with the County with respect to matters of accounting, financial reporting, or other significant business issues as permitted by professional standards. Accordingly, time necessary to affect a reasonable amount of such consultation is reflected in our fees. However, should a matter require research, consultation, or audit work beyond that amount, the Firm and the County will agree to an appropriate revision in our fee.

The estimated fees are based on auditing and accounting standards effective as of the date of this engagement letter and known to apply to the County at this time. Unless otherwise indicated, estimated fees do not include any time related to the application of new auditing or accounting standards that impact the County for the first time. If new auditing or accounting standards are issued subsequent to the date of this letter and are effective for the period under audit, we will estimate the impact of any such standard on the nature, timing, and extent of our planned audit procedures and will communicate with the County concerning the scope of the additional procedures and the estimated fees.

The County agrees to pay all costs of collection (including reasonable attorneys' fees) that the Firm may incur in connection with the collection of unpaid invoices. In the event of nonpayment of any invoice rendered by us, we retain the right to (a) suspend the performance of our services, (b) change the payment conditions under this engagement letter, or (c) terminate our services. If we elect to suspend our services, such services will not be resumed until your account is paid. If we elect to terminate our services for nonpayment, the County will be obligated to compensate us for all time expended and reimburse us for all expenses through the date of termination.

This engagement letter sets forth the entire understanding between the County and the Firm regarding the services described herein and supersedes any previous proposals, correspondence, and understandings whether written or oral. Any subsequent changes to the terms of this letter, other than additional billings, will be rendered in writing and shall be executed by both parties. Should any portion of this engagement letter be ruled invalid, it is agreed that such invalidity will not affect any of the remaining portions.

I. At Cherry Bekaert LLP's sole expense, Cherry Bekaert LLP (the "Firm") shall procure and maintain the following minimum insurances with insurers authorized to do business in North Carolina and rated A-VII or better by A.M. Best, or as otherwise authorized by the Union County Risk Manager. PROFESSIONAL LIABILITY $1,000,000 Claims Made The Firm shall provide evidence of continuation or renewal of Professional Liability Insurance for a period of two (2) years following termination of the Agreement. II. ADDITIONAL INSURANCE REQUIREMENTS

A. Before commencement of any work or event, the Firm shall provide a Certificate of Insurance in satisfactory form as evidence of the insurances required above.

B. The Firm shall have no right of recovery or subrogation against Union County (including its officers, agents and employees).

C. It is the intention of the parties that the insurance policies afforded by the Firm shall protect both parties and be primary and non-contributory coverage for any and all losses covered by the above-described insurance.

D. Union County shall have no liability with respect to the Firm's personal property whether insured or not insured. Any deductible or self-insured retention is the sole responsibility of the Firm.

E. Notwithstanding the notification requirements of the Insurer, the Firm hereby agrees to notify County's Risk Manager at 500 N. Main Street, Suite #130, Monroe, NC 28112, within thirty (30) days of the cancellation or substantive change of any insurance policy set out herein. Union, in its sole discretion, may deem failure to provide such notice as a breach of this Agreement.

F. The Certificate of Insurance should note in the Description of Operations the following: Department: Finance Contract#: 10227

G. Insurance procured by the Firm shall not reduce nor limit the Firm's contractual obligation to indemnify, save harmless and defend Union County for claims made or suits brought which result from or are in connection with the performance of this Agreement.

H. Certificate Holder shall be listed as follows: Union County Attention: Risk Manager 500 N. Main Street, Suite 081-D Monroe, NC 28112

I. If the Firm is authorized to assign or subcontract any of its rights or duties hereunder and in fact does so, the Firm shall ensure that the assignee or subcontractor satisfies all requirements of this Agreement,

including, but not limited to, maintenance of the required insurances coverage and provision of certificate(s) of insurance and additional insured endorsement(s), in proper form prior to commencement of services. Pursuant to Article 6E of Chapter 147 of the North Carolina General Statutes, the County must require most entities with which it contracts, which would include the Contractor under this Agreement, to certify that the entity is not identified on a list created by the State Treasurer pursuant to N.C.G.S. § 147-86.58 (the "Final Divestment List"). This requirement is related to ensuring that entities with which local governments contract are not involved in investment activities in Iran. The Contractor certifies that: (i) it is not listed on the Final Divestment List; and (ii) it will not utilize any subcontractor performing work under this Agreement which is listed on the Final Divestment List.

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Report on the Firm's System of Quality Control

October 13, 2025

To the Partners of Cherry Bekaert LLP
and the National Peer Review Committee

We have reviewed the system of quality control for the accounting and auditing practice of Cherry Bekaert LLP (the firm) applicable to engagements not subject to PCAOB permanent inspection, in effect for the year ended April 30, 2025. Our peer review was conducted in accordance with the Standards for Performing and Reporting on Peer Reviews established by the Peer Review Board of the American Institute of Certified Public Accountants (Standards).

A summary of the nature, objectives, scope, limitations of, and the procedures performed in a system review as described in the Standards may be found at www.aicpa.org/prsummary. The summary also includes an explanation of how engagements identified as not performed or reported on in conformity with applicable professional standards, if any, are evaluated by a peer reviewer to determine a peer review rating.

Firm's Responsibility

The firm is responsible for designing and complying with a system of quality control to provide the firm with reasonable assurance of performing and reporting in conformity with the requirements of applicable professional standards in all material respects. The firm is also responsible for evaluating actions to promptly remediate engagements deemed as not performed or reported on in conformity with the requirements of applicable professional standards, when appropriate, and for remediating weaknesses in its system of quality control, if any.

Peer Reviewer's Responsibility

Our responsibility is to express an opinion on the design of and compliance with the firm's system of quality control based on our review.

Required Selections and Considerations

Engagements selected for review included engagements performed under *Government Auditing Standards*, including compliance audits under the Single Audit Act; audits of employee benefit plans; an audit performed under FDICIA; and examinations of service organizations (SOC 1 and SOC 2 engagements).

As a part of our peer review, we considered reviews by regulatory entities as communicated by the firm, if applicable, in determining the nature and extent of our procedures.

Opinion

In our opinion, the system of quality control for the accounting and auditing practice of Cherry Bekaert LLP applicable to engagements not subject to PCAOB permanent inspection, in effect for the year ended April 30, 2025, has been suitably designed and complied with to provide the firm with reasonable assurance of performing and reporting in conformity with applicable professional standards in all material respects. Firms can receive a rating of *pass*, *pass with deficiency(ies)* or *fail*. Cherry Bekaert LLP has received a peer review rating of *pass*.

EisnerAmper LLP

EISNERAMPER LLP
Baton Rouge, Louisiana

"EisnerAmper" is the brand name under which EisnerAmper LLP and Eisner Advisory Group LLC and its subsidiary entities provide professional services. EisnerAmper LLP and Eisner Advisory Group LLC are independently owned firms that practice in an alternative practice structure in accordance with the AICPA Code of Professional Conduct and applicable law, regulations and professional standards. EisnerAmper LLP is a licensed CPA firm that provides attest services, and Eisner Advisory Group LLC and its subsidiary entities provide tax and business consulting services. Eisner Advisory Group LLC and its subsidiary entities are not licensed CPA firms.

File #: 26-193 **Agenda Date:** 4/20/2026

TITLE:

Authorization of Real Estate Purchase

INFORMATION CONTACT:

Clayton Voignier, County Manager's Office, Assistant County Manager, 704-283-3687

ACTION REQUESTED:

1) Authorize the County Manager to i) negotiate and execute an agreement substantially consistent with this agenda item, ii) exercise any renewal or extension term options set forth in the Agreement, iii) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion, and 2) approve Capital Project Ordinance #349C.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

This real estate purchase agreement is for 8.01 total acres in Monroe from two tax parcels identified as: tax parcel number 09-274-035 consisting of 6.32 acres and tax parcel number 09-274-035D consisting of 1.978 acres both owned by Monroe Marketplace Partners, LLC. Capital project ordinance (CPO) 349C appropriates $807,214 in 2/3rds general obligation bond premiums to support, in part, this real estate purchase and the associated attorney and title fees.

FINANCIAL IMPACT:

$4,140,000. Includes the real estate purchase price of $4,100,000, and associated attorney and title fees at $40,000.

NORTH CAROLINA

UNION COUNTY

REAL ESTATE PURCHASE AND SALE AGREEMENT

THIS REAL ESTATE PURCHASE AND SALE AGREEMENT (this "**Agreement**") is made and entered into effective as of the last date of execution hereof (the "**Effective Date**") by and between MONROE MARKETPLACE PARTNERS, LLC, ("**Seller**"), and UNION COUNTY, a political subdivision of the State of North Carolina, (the "**Purchaser**").

For and in consideration of the mutual promises set forth herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. Sale of the Property. Seller agrees to bargain, sell, grant, convey and deliver to the Purchaser, and Purchaser agrees to purchase and accept from Seller, for the price and on the terms and conditions set forth herein, all of those parcels or tracts of real property located in Union County, North Carolina consisting of approximately 8.01 acres in total, more or less, being owned by Monroe Marketplace Partners, LLC, and described in Deed Book 6518, Page 339, and Deed Book 6738, Page 713, and further identified as tax parcel numbers 09-274-035 (6.032 acres) and 09-274-035D (1.978 acres). The term "Property" shall include the aforementioned parcels as well as all buildings and improvements thereon and all fixtures and appurtenances thereto.

2. Purchase Price, Due Diligence and Closing.

2.1 Purchase Price. The total purchase price for the Property (the "**Purchase Price**") is Four Million One Hundred Thousand and 00/100 Dollars ($4,100,000.00) payable by Purchaser to Seller at the Closing (as defined herein) by wire transfer, or other mutually acceptable transfer, subject to prorations and other credits provided for in this Agreement.

2.2 Earnest Money Deposit. Purchaser shall, within five (5) business days after the full execution and delivery of this Agreement, deposit with the Charlotte, North Carolina office of Chicago Title Insurance Company (the "**Escrow Agent**") an earnest money deposit in the amount of Fifty Thousand Dollars ($50,000) by wire transfer or other mutually acceptable transfer (the "**Earnest Money Deposit**"). The Earnest Money Deposit shall be held in a trust account of the Escrow Agent. The Earnest Money Deposit shall be applied to the Purchase Price at Closing. In the event of a permitted termination or default hereunder, the Earnest Money Deposit shall be disbursed as set forth in Section 9 below. The fee for utilizing the services of the Escrow Agent, if any, will be split equally between Seller and Purchaser.

2.3 Closing. The consummation of the purchase and sale of the Property (the **"Closing")** shall take place on or before the date that is thirty (30) days after the expiration of the Purchaser's Due Diligence Period (as hereinafter defined), provided however, that if Purchaser desires to close early, the parties hereby agree to close on such earlier date specified by Purchaser if Purchaser notifies Seller of such earlier date in writing at least two (2) business days prior

thereto. The Closing shall take place via escrow established with Escrow Agent, or such other place as is mutually acceptable to Purchaser or Seller.

2.4 Closing Contingency. Closing is contingent upon and subject to Purchaser obtaining all necessary approvals by the Union County Board of Commissioners and other duly required approvals after any appropriate public hearings during the Due Diligence Period. If Purchaser fails to obtain all approvals during the Due Diligence Period, this Agreement may be terminated by Seller or Purchaser by delivery of written notice to the other party.

2.5 Due Diligence.

2.5.1. Due Diligence Period.

(a) The Purchaser's Due Diligence Period shall be forty five (45) days from the date of Effective Date (the "**Purchaser's Due Diligence Period").** Purchaser shall have the right to determine, in Purchaser's sole and absolute discretion, whether the Purchaser's proposed purchase and use of the Property is economically and otherwise feasible. During such time, Purchaser shall also be entitled (i) to examine title to, and to survey, the Property; (ii) to conduct such other testing of the Property as Purchaser shall reasonably determine in its sole discretion, including without limitation, one or more environmental, soil and groundwater audits, and (iii) to research matters related to the status of the Property.

(b) Seller shall in good faith cooperate with Purchaser in facilitation of Purchaser's investigation of the Property. Seller shall provide Purchaser and its agents, employees, contractors and consultants with reasonable access to the Property to inspect each and every part thereof and allow Purchaser and its agents, employees, contractors and consultants to contact all parties which currently contract with Seller with respect to the Property. Prior to or simultaneously with the execution of this Agreement, Seller shall deliver or make available to Purchaser any surveys depicting the metes and bounds and any easements affecting the property.

(c) If Purchaser does not purchase the Property, Purchaser shall repair any material damages to the Property caused by Purchaser's activities on the Property, and, to the extent practical, shall return the Property to substantially its condition prior to Purchaser's activities on the Property. Purchaser acknowledges that it shall assume all risks arising from entering upon the Property for the performance of such activities by Purchaser, and shall, to the extent permitted by applicable law, indemnify, defend and hold Seller harmless from and against all loss, liability, costs, claims, demands, damages, actions, causes of action, suits and expenses for the costs of such inspections, tests and investigations, for damages to persons or property caused by Purchaser's inspection, testing and investigation of the Property and/or arising out of, related to or caused by Purchaser's entry and/or such activities.

(d) If Purchaser determines, in its sole discretion, for any reason or no reason, that the Property is unsuitable for its purpose or that Purchaser's proposed acquisition and operation of the Property is not economical or otherwise feasible, then Purchaser shall have the right to terminate this Agreement by delivery of written notice to Seller at its address set forth herein prior to the

expiration of the Purchaser's Due Diligence Period. Purchaser shall send a copy of such notice to the Escrow Agent, which, upon its receipt thereof, shall immediately deliver the Earnest Money Deposit to Purchaser, without notice to or the need to obtain consent from Seller, and this Agreement shall immediately terminate and be rendered null and void.

2.5.2 **Survey**. Purchaser shall be entitled to obtain one or more surveys of the Property in such detail as Purchaser shall determine. The Survey must not reveal anything reasonably objectionable to Purchaser or Purchaser may terminate this Agreement during the Purchaser's Due Diligence Period. Once approved by Purchaser, anything shown thereon shall be deemed a Permitted Exception.

2.5.3 **Title**.

(a) The Property shall be conveyed by Seller to Purchaser free and clear of all liens, encumbrances, claims, rights-of-way, easements, leases, restrictions, restrictive covenants and other matters affecting title except those approved or deemed approved by Purchaser in accordance with this Section 2.5.3 during Purchaser's Due Diligence Period (individually, each a "**Permitted Exception**," and collectively, the "**Permitted Exceptions**").

(b) If, in the opinion of Purchaser or Purchaser's counsel, the Survey reveals anything that adversely affects the Property, or if Seller's title to the Property fails to meet the foregoing requirements, or contains defects or exceptions not approved by Purchaser, then Purchaser may, by giving written notice to Seller prior to the expiration of the Purchaser's Due Diligence Period, either terminate this Agreement or specify the title or Survey defect(s). If Purchaser specifies any such defect, Seller agrees to notify Purchaser in writing within five (5) business days after Purchaser's notice of defect as to whether Seller will attempt to cure such defect(s). If Seller agrees to do so, it shall immediately commence diligent efforts to cure such defect(s) and shall continue diligently to work toward such cure until Closing. If Seller fails to cure such defect(s) prior to Closing, Purchaser shall have the option (i) of taking title to the Property "as is" and consummating the Closing of the Property, in which case all uncured objections will be Permitted Exceptions, or (ii) terminating this Agreement at any time on or prior to Closing, by written notice thereof to Seller, and receiving a full refund of the Earnest Money Deposit.

2.6 **Delivery of Documents.**

2.6.1. **Seller's Deliveries At Closing**. At the Closing, Seller shall deliver to Purchaser:

(a) A special warranty deed (the "**Deed**") duly executed by Seller, in the form attached hereto as Exhibit A.

(b) A non-foreign status affidavit duly executed by Seller in accordance with Section 1445 of the Internal Revenue Code of 1986, as amended;

(c) A closing statement duly executed by Seller setting forth the prorations and adjustments required by this Agreement or otherwise agreed to by Purchaser and Seller;

(d) An affidavit to the Title Company, duly executed by Seller, in the form attached hereto as Exhibit B;

(e) A certificate duly executed by Seller containing the information necessary to complete a 1099-S form;

(f) A VCAP Odyssey Portal affidavit to Escrow Agent in the form attached hereto as Exhibit C (the "**Odyssey Affidavit**"); and

(g) Any other documents reasonably required by Escrow Agent, in form approved by Purchaser and Seller.

2.6.2 Purchaser's Deliveries at Closing. At the Closing, Purchaser shall deliver to Seller the Purchase Price less credits and prorations provided for in this Agreement, together with Purchaser's duly executed counterparts of (a) the closing statement described in Subsection 2.6.1 above, (b) the Odyssey Affidavit, and (c) any other documents reasonably required by Escrow Agent in form approved by Purchaser and Seller.

2.7 Closing Expenses and Costs. Seller shall pay at Closing (i) all excise taxes levied by state or local authorities, if any in connection with the transfer of the Property pursuant to this Agreement; (ii) its proportionate share of the expenses to be prorated as set forth in this Agreement; (iii) the cost of satisfying, canceling and releasing all deeds of trust, statutory liens and similar monetary encumbrances on the Property, which shall not be Permitted Exceptions. Purchaser shall pay at Closing (i) the Deed recording fee; (ii) the cost of Purchaser's due diligence investigations, including without limitation the Survey, environmental assessments, and any title search, commitment or policy contracted for by Purchaser; and (iii) its proportionate share of the expenses to be prorated as set forth in this Agreement. Except as otherwise provided herein, each party hereto agrees to bear its own expenses, including but not limited to, attorneys' and advisors' fees.

2.8 Conditions Precedent. Purchaser's obligations to perform under this Agreement is subject to and contingent upon the satisfaction of each and every one of the following conditions. Unless specifically stated otherwise, conditions to obligations hereunder are for the benefit of Purchaser and may be waived in writing by Purchaser.

(a) **Due Diligence Matters**. There shall have been no material change to title, survey or other matters as to which Purchaser has due diligence rights under this Agreement after the date investigated by Purchaser during Purchaser's Due Diligence Period which has not been cured, and there must not have been any material adverse change to the topography, access, drainage, utility availability or developability of the Property.

(b) **Seller's Obligations**. The truth and accuracy in all respects of the representations and warranties of Seller contained in this Agreement, and Seller's fulfillment of its other obligations hereunder within the time periods set forth herein.

(c) **Approvals**. The necessary approvals are obtained during the Due Diligence Period as stated in Section 2.4.

(d) **Tenants**. Seller is in full compliance with Section 3.13 of this Agreement.

In the event that any of the above conditions are not satisfied at or prior to the date of Closing, Purchaser shall have the right to terminate this Agreement upon written notice to Seller in accordance with Section 9.1 below.

3. Representation and Warranties. Seller hereby makes the following representations and warranties to Purchaser, all of which shall be true and correct as of the date hereof and as of the date of Closing:

3.1 No Violation. Seller has received no written notice that the Property nor the use thereof is in violation of any applicable federal, state or local fire, zoning, health, environmental, subdivision, building, labor, earthquake or other codes, laws, rules or regulations. No notice has been served on or delivered to Seller from any entity, governmental body, or individual claiming any such violation or demanding payment or contribution. Seller has received no written notice of any pending or threatened actions or governmental proceedings concerning condemnation, eminent domain, zoning change, rent control, required environmental remedial action or otherwise, to which Seller or the Property is subject that would adversely affect the Property. Seller has no understanding or agreement with any taxing or assessing authority respecting the imposition of deferment of nay taxes or assessments respecting the Property.

3.2 Title to Property. Seller is the sole owner of the Property. No party other than Seller claims any unrecorded legal or equitable interest in the Property. Seller has not entered into any leases, rental agreements, management, service or utility agreements with respect to any of the Property that would bind the Property or the Purchaser after Closing except those that are specifically noted in this Agreement.

3.3 No Other Contracts. Seller has not entered into any other contract or agreement with any party other than Purchaser with respect to the purchase and sale of the Property or any part thereof.

3.4 Suits, Actions, Etc. There are no suits, actions or arbitrations, or legal, administrative, or other proceedings or governmental investigations, formal or informal, pending or threatened, which relate to the Property or to its prior operation, which affect the Property, which would limit Purchaser's, its successors' or assigns' full use and enjoyment of the Property, which would in any way be binding upon Purchaser or its successors or assigns or which would limit or restrict in any way Seller's right of ability to enter into this Agreement and consummate the transactions described herein.

3.5 No Conflict. This Agreement has been duly and properly executed on behalf of Seller, and neither the execution and delivery of this Agreement not the consummation of the transactions contemplated hereby will result in a default (or an event that, with notice or the passage of time or both, would constitute a default) under, a violation or breach of, a conflict with, a right of termination of, or an acceleration of indebtedness under or performance required by, any note, indenture, license, lease, franchise, mortgage, deed of trust or other instrument or agreement to which the Seller is a party or by which Seller or any portion of the Property is bound.

3.6 Unpaid Claims. There are no taxes, charges or assessments of any nature or description arising out of the conduct of Seller's business or the operation of the Property which would constitute a lien against the Property and no work has been performed or is in progress by Seller, and no materials have been furnished to the Property or any portion thereof, which might give rise to mechanic's, materialman's or other liens, in each case that will not be paid in full as of Closing. In such a case, Seller will provide evidence satisfactory to Escrow Agent to delete the mechanics lien exception from Purchaser's title policy issued at Closing.

3.7 Hazardous Materials. Except as may be shown on any environmental assessment provided to Purchaser and/or the environmental assessment obtained by Purchaser prior to the date of this Agreement, (a) Seller has received no written notice that any Hazardous Materials (as hereinafter defined) are now located on the Property in violation of applicable environmental law, (b) Seller has received no written notice of any investigation, administrative order, consent order and agreement, litigation or settlement with respect to Hazardous Materials or Hazardous Materials contamination proposed, threatened, anticipated or in existence with respect to the Property, and (c) to the best of Seller's knowledge, there are no underground storage tanks on the Property. For purposes of this Agreement, "Hazardous Materials" shall mean any substance, waste or material that is defined or regulated as hazardous or toxic under or pursuant to any one or more of the following statutes, any amendments thereto and any regulations promulgated thereunder, and any other applicable federal, state and local laws concerning pollution or protection of the environment: Comprehensive Environmental Response Compensation and Liability Act of 1980 (CERCLA), as amended by the Superfund Amendments and Reauthorization Act of 1986 (SARA), 42 U.S.C. 9601 et seq.; Solid Waste Disposal Act, as amended by the Resource Conservation and Recovery Act of 1976 (RCRA), 42 U.S.C. 6901 et seq.; Federal Water Pollution Control Act, 33 U.S.C. 1251 et seq.; Toxic Substances Control Act, 15 U.S.C. 2601 et seq.; and Clean Air Act, 42 U.S.C. 7501 et seq.

3.8 Documents Supplied bv Seller. All documents heretofore or hereafter supplied by Seller to Purchaser in connection with the Property or this Agreement are, to the best of Seller's knowledge, complete, true and correct copies of the materials in Seller's possession.

3.9 Public Access. The Property has adequate legal vehicular and pedestrian access to public streets and/or rights of way.

3.10 Assessments. There are no assessments which have been made against the Property which are unpaid (except ad valorem taxes for the current tax period which are not yet due and payable), whether or not they have become liens.

3.11 Boundary Disputes. To the best of Seller's knowledge, there are no disputes concerning the Property's boundaries.

3.13 Agreements Affecting Property. Seller has not received any notice of any default or breach (or any condition or circumstance which, with the passage of time and/or the giving of notice, would constitute a default or breach) under any covenants, conditions, restrictions, easements, or other agreements which may affect the Property or any portion of the Property. Seller represents there are three current leases on the Property, namely: (i) a lease for the operation

of New China Restaurant (the "**New China Lease**"), (ii) a lease for the operation of a State Employees Credit Union ATM (the "**ATM Lease**"), and (iii) a lease for clothing and shoe recycling with Green Zone (the "**Green Zone Lease**"). Seller will terminate the New China Lease and the Green Zone Lease effective on or before Closing. Seller will be in default of this Agreement if Seller fails to terminate the New China Lease and the Green Zone Lease effective on or before Closing. If Seller does terminate the New China Lease and the Green Zone Lease as provided above but the tenants still remain on the Property on the date of Closing, Seller shall not be in default, and Purchaser shall have the right (a) to delay Closing for a period not to exceed thirty (30) days, or (b) to terminate this Agreement by written notice delivered to Purchaser on or before the Closing date and receive from the Escrow Agent the Earnest Money Deposit. If Seller is in default as provided above, Purchaser may terminate this Agreement in accordance with Sections 9.1 and 9.2 below. Seller further acknowledges that the ATM Lease expires on November 30, 2026, and Seller will take no steps to renew or otherwise modify the ATM Lease. Seller will further assign the ATM Lease to Purchaser and notify the representatives of the ATM Lease of such assignment. Besides the three above acknowledged leases, the Seller affirmatively represents there are other no leases affecting the Property, oral or written, recorded or not, nor any subleases affecting the Property. Seller will provide Purchaser will a copy of all leases upon the Effective Date.

3.14 Ad Valorem Taxes. Seller and Purchaser agree that all property taxes for the year within which the contract closes shall be prorated as of the Closing date.

For purposes of this Agreement, Seller's "knowledge", "the best of Seller's knowledge", and similar phrases means the actual, current knowledge of Maurice S.S. Hull, provided that this definition is intended solely to establish the scope of facts that shall be considered known by Seller for the purposes of this Agreement and not to impose on such persons any personal liability.

In addition and notwithstanding any provision herein to the contrary, in the event that at or prior to Closing Purchaser is actually aware of the untruthfulness or material inaccuracy of any of the Seller's representations and warranties made hereunder or in any Closing document, and Purchaser proceeds with the Closing, Purchaser shall be estopped from claiming a breach of such representation or warranty following Closing. Seller's representations and warranties shall survive Closing for a period of six (6) months from the Closing Date, at which point Purchaser shall have no further remedies unless suit has been filed in a court of competent jurisdiction prior to the expiration of that period.

Except for the representations expressly set forth in this Agreement and the Closing documents identified in Section 2.6.1 above, the Property is being sold and conveyed "as is" and "with all faults" and Seller has not made, does not make, and hereby disclaims any and all other representations and warranties, including without limitation representations and warranties regarding or relating to the condition, suitability for any particular purpose, susceptibility to flooding, value, marketability, zoning, use and occupancy restrictions, compliance with Environmental Laws, presence of Hazardous Materials, and all other legal requirements. Purchaser acknowledges that, except as expressly set forth in this Agreement, no such representations or

warranties have been made. The terms and covenants of this paragraph shall survive the Closing and the delivery of the Deed, or any termination of this Agreement.

4. Covenants and Interim Responsibilities. Seller agrees that during the period between the date hereof and the date of Closing: (i) Seller shall not further encumber the Property or any part thereof, or convey, lease or transfer any interest therein (or permit the encumbrance, conveyance, lease or transfer thereof) without Purchaser's prior written consent; (ii) Seller shall not execute or make any agreement or other arrangement which may bind or obligate the Property (or any real property interest affected by the Property), Purchaser or Purchaser's successors and assigns, after Closing; and (iii) Seller will not undertake any negotiations for the sale or lease of the Property or any portion thereof.

5. Brokerage Commissions. Seller agrees to pay a commission in the amount of $169,000 to be split equally between the Providence Group of the Carolinas ("**Seller's Broker**") and Legacy Real Estate Advisors, LLC ("**Purchaser's Broker**") if and only if the sale of the Property occurs. Purchaser and Seller represent and warrant to each other that no brokers' or real estate commissions will be due as a result of the sale of the Property, except for the commission to be paid by Seller to Seller's Broker, and shared by Seller's Broker with Purchaser's Broker, as provided above. The terms and covenants of this Section 5 shall survive Closing.

6. Prorations. Ad valorem real estate taxes for the year of Closing shall be prorated as provided in Subsection 3.14 above.

7. Possession. Seller shall deliver full possession of the Property to Purchaser at Closing, subject only to the Permitted Exceptions.

8. Condemnation. In the event that condemnation or eminent domain proceedings affecting all or any part of the Property are initiated prior to the date of Closing, Purchaser may, at its option, (i) terminate this Agreement by notifying Seller in writing within fifteen (15) business days after Purchaser first is advised of such proceedings, in which case the Earnest Money Deposit shall be returned to Purchaser, or (ii) elect to consummate the transaction provided for herein, in which event Seller shall, at the Closing, assign to Purchaser all of its right, title and interest in and to any award or other benefits made or to be made in connection with such condemnation or eminent domain proceeding affecting the Property. In the event Purchaser elects to consummate the transactions provided for herein, Purchaser shall be entitled to participate with Seller in all negotiations and dealings with the condemning authority in respect of such matter; provided, however, that Purchaser shall have the right to finally approve any agreement with the condemning authority.

9. Termination, Default and Remedies.

9.1 Permitted Termination. If this Agreement is terminated by Purchaser pursuant to a right given it to do so hereunder, the Earnest Money Deposit shall immediately be returned to Purchaser by the Escrow Agent, without any requirement for consent or approval from Seller, and this Agreement shall thereafter be null and void.

9.2 **Default by Seller**. Seller shall be in default hereunder if any of Seller's warranties or representations set forth herein are inaccurate in any material respect when made or at the Closing or if Seller shall breach any covenant or agreement in this Agreement in any material respect. In the event of a default by Seller hereunder, Purchaser may, at Purchaser's sole option and as its sole and exclusive remedy for Seller default, either (i) enforce specific performance of this Agreement against Seller, or (ii) terminate this Agreement by written notice delivered to the Seller with a copy to the Escrow Agent and, upon receipt of such notice, the Escrow Agent shall, without any requirement for consent or approval from Seller, immediately return to Purchaser the Earnest Money Deposit, and this Agreement shall terminate and thereafter become null and void, and Seller shall pay to Purchaser an amount equal to Purchaser's reasonable and documented out-of-pocket expenses incurred in connection with this Agreement, not to exceed $50,000.00.

9.3 **Default by Purchaser**. Purchaser shall be in default hereunder if any of Purchaser's warranties or representations set forth herein are inaccurate in any material respect when made or at the Closing or if Purchaser shall breach any covenant or agreement in this Agreement in any material respect. In the event of a default by Purchaser hereunder, Seller may, as Seller's sole and exclusive remedy for such default, terminate this Agreement by written notice delivered to the Escrow Agent and to Purchaser and receive from the Escrow Agent the Earnest Money Deposit, it being agreed between Purchaser and Seller that such sum shall be liquidated damages for a default by Purchaser hereunder because of the difficulty, inconvenience and uncertainty of ascertaining actual damages for such default.

10. Miscellaneous.

10.1 **Notices**. All notices, demands, requests, consents, approvals or other communications (the "**Notices**") required or permitted to be given by this Agreement shall be in writing and shall be sent by email as well as by one of the following additional methods: either personally delivered, delivered by Federal Express or other nationally recognized overnight courier, or sent by United States mail, registered or certified with return receipt requested, properly addressed and with the full postage prepaid. Said Notices shall be deemed received and effective on the earlier of (i) the date actually received or (ii) one (1) business day after delivery to an overnight courier or three (3) business days after placement in the United States Mail as aforesaid.

Said Notices shall be sent to the parties hereto at the following addresses, unless otherwise notified in writing in accordance with this Subsection 10.1:

To Purchaser: Brian Matthews
Union County Manager
500 North Main Street
Monroe, North Carolina 28112
brian.matthews@unioncountync.gov

To Seller: Maurice Hull
1560 North Main Street, Suite 104
Post Office Box 5778

High Point, NC 27262
Attention: Maurice Hull
Email: mh@mpmanage.com

10.2 Attorneys' Fees. In the event that either party hereto brings an action or proceeding for a declaration of the rights of the parties under this Agreement, for injunctive relief, for an alleged breach or default of, or any other action arising out of, this Agreement or the transactions contemplated hereby, or in the event any party is in default of its obligations pursuant hereto, the prevailing party shall be entitled to reasonable attorneys' fees (based on actual time expended at customary hourly rates), in addition to any court costs incurred and in addition to any other damages or relief awarded.

10.3 Entire Agreement; Amendment. This Agreement, together with all exhibits hereto and documents referenced to herein, if any, constitutes the entire understanding among the parties hereto, and supersedes any and all prior agreements, arrangements and understandings among the parties hereto, with respect to the Property. This Agreement may not be amended, modified, changed or supplemented, nor may any obligations hereunder be waived, except by a writing signed by both parties.

10.4 Choice of Law. This Agreement and each and every related document is to be governed by, and construed in accordance with, the laws of the State in which the Property is located applicable to contracts to be performed in that State.

10.5 Successors. Except as otherwise provided herein, the provisions and covenants contained herein shall inure to and be binding upon the heirs, personal representatives, successors and assigns of the parties hereto.

10.6 Waiver. No claim of waiver, consent, or acquiescence with respect to any provision of this Agreement shall be made against any party hereto except on the basis of a written instrument executed by or on behalf of such party. However, the party for whose unilateral benefit a condition is herein inserted shall have the right to waive such condition.

10.7 Further Actions. Purchaser and Seller agree to execute such additional documents, and take such further actions, as may reasonably be required to carry out the provisions and intent of this Agreement, and every agreement or document relating hereto, or entered into in connection herewith.

10.8 Counterparts. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original and all of which taken together shall constitute but one and the same instrument.

10.9 Survival. The representations, warranties and agreements set forth in this Agreement shall survive the Closing for a period of six (6) months, and the same shall not be merged into the Deed or instruments of conveyance or any of the other documents or instruments executed or delivered at or after the time of Closing pursuant to or by reason of this Agreement.

10.10 **Severability**. In the event that any provision of this Agreement shall be unenforceable or invalid under any applicable laws or court decisions, such unenforceability or invalidity shall not render this Agreement unenforceable or invalid as a whole and, in such event, such provision shall be changed and interpreted so as to best accomplish the objectives of such unenforceable or invalid provision within the limits of applicable laws or court decisions.

10.11 **Assignment.** Purchaser shall not assign its right, title and interest under this Agreement without the consent of Seller, no reasonable request denied, to any person or entity; provided, however, that Purchaser shall have the right to assign its right, title and interest under this Agreement without the consent of Seller to an entity controlled by or affiliated with Purchaser (a "**Permitted Assignment**"). In the event of a Permitted Assignment, Purchaser shall give Seller written notice thereof prior to Closing. Purchaser's assignee shall thereafter assume all obligations and duties of Purchaser hereunder. Upon such assignment and assumption, Purchaser shall be relieved of all duties, obligations or liabilities hereunder.

10.12 **Rule of Construction**. Seller and Purchaser have experience with the subject matter of this Agreement, have been represented by counsel to the extent desired and have each fully participated in the negotiation and drafting of this Agreement. Accordingly, this Agreement shall be construed without regard to the rule that ambiguities in a document are to be construed against the drafter.

{Signature Page to Follow}

IN WITNESS WHEREOF each of the parties hereto has executed this Agreement or caused this Agreement to be executed on its behalf by its duly authorized officer, member, manager or agent, effective as of the last date of execution below.

PURCHASER:

UNION COUNTY

Date of Execution
By Purchaser: _____

By: _____
Brian W. Matthews, County Manager

ATTEST:

_____
County Clerk

SELLER:

MONROE MARKETPLACE PARTNERS, LLC

Date of Execution
By Seller: _____

By: _____
Tilman Thomas Gates, Authorized Signatory

This agreement has been preaudited in the manner required by
The Local Government Budget and Fiscal Control Act.

_____
Deputy Finance Officer

Exhibit A

Form Deed

[attached]

Exhibit B

Form Owner Affidavit

[attached]

Exhibit C

Form Odyssey Affidavit

[attached]

NORTH CAROLINA SPECIAL WARRANTY DEED

Excise Tax:	$8,200.00
Parcel ID:	09-274-035 and 09-274-035D
Mail/Box to:	Grantee
Prepared by:	Law Offices of Tilman Thomas Gates, PLLC (No title opinion or tax advice is given or implied)
Brief description for the Index:	1678 West Franklin Street, Monroe, NC

THIS SPECIAL WARRANTY DEED ("Deed") is made on the _____ day of _____, 2026, by and between:

GRANTOR	GRANTEE
Monroe MarketPlace Partners, LLC, a North Carolina limited liability company 1560 North Main Street, Suite 104 Post Office Box 5778 High Point, NC 27262	**Union county**, a political subdivision of the State of North Carolina Union County Manager 500 North Main Street Monroe, North Carolina 28112

Enter in the appropriate block for each Grantor and Grantee their name, mailing address, and, if appropriate, state of organization and character of entity, e.g. North Carolina or other corporation, LLC, or partnership. Grantor and Grantee includes the above parties and their respective heirs, successors, and assigns, whether singular, plural, masculine, feminine or neuter, as required by context.

FOR VALUABLE CONSIDERATION paid by Grantee, the receipt and legal sufficiency of which is acknowledged, Grantor by this Deed does hereby grant, bargain, sell and convey to Grantee, in fee simple, as tenants in common in the percentages shown above, all those certain lots or parcels of land in the City of Monroe, Union County, North Carolina and more particularly described as follows (the "Property"):

SEE EXHIBIT A ATTACHED HERETO AND INCORPORATED FOR REFERENCE.

All or a portion of the Property was acquired by Grantor by instrument recorded in Book _____, Page _____.

All or a portion of the Property ☐ includes or ☒ does not include the primary residence of a Grantor.

A map showing the Property is recorded in Plat Book ___, Page ___.

TO HAVE AND TO HOLD the Property and all privileges and appurtenances thereto belonging to Grantee in fee simple. Grantor covenants with Grantee that Grantor has done nothing to impair such title as Grantor received, and Grantor

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Printed by Agreement with the NC Bar Association

shall warrant and defend the title against the lawful claims of all persons claiming by, under or through Grantor, other than the following exceptions:

1. Taxes and assessments not yet due and payable.
2. Easements, restrictions and other matters of record affecting the Property, without re-imposing the same.
3. Matters that would be revealed by a current survey and/or inspection of the Property.

IN WITNESS WHEREOF, Grantor has duly executed this North Carolina Special Warranty Deed, if an entity by its duly authorized representative.

Monroe MarketPlace Partners, LLC,
a North Carolina limited liability

By: _____
Maurice S.S. Hull, Manager

STATE OF NORTH CAROLINA

COUNTY OF GUILFORD

I _____, a Notary of the above state and _____county, certify that the following person(s) personally appeared before me on the _____ day of _____, 2026 each acknowledging to me that he or she signed the foregoing document, in the capacity represented and identified therein (if any): **Maurice, S.S. Hull.**

Affix Notary Seal/Stamp

_____
Notary Public (Official Signature)

_____
Notary's printed or typed name
[Notary Public must sign exactly as on notary seal]

My Commission Expires: _____

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Exhibit A

Legal Description

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OWNER AFFIDAVIT AND INDEMNITY AGREEMENT
(NO RECENT IMPROVEMENTS AND NO EXECUTORY CONTRACTS FOR IMPROVEMENTS)

PARTIES: All parties identified in this section must execute this Agreement.

Owner: **Monroe MarketPlace Partners, LLC, a North Carolina limited liability company**
(NOTE: A separate Agreement is required for each successive owner in the 120-Day Lien Period.)
PROPERTY: 1678 West Franklin Street, Monroe, NC
(Insert street address or brief description and/or attach a description as Exhibit A. Include here any real estate that is a portion of a larger, previously unsegregated tract when that area is reasonably necessary for the convenient use and occupation of Improvements on the larger tract.)

DEFINITIONS: The following capitalized terms as used in this Agreement shall have the following meanings:

- Improvement: All or any part of any building, structure, erection, alteration, demolition, excavation, clearing, grading, filling, or landscaping, including trees and shrubbery, driveways, and private roadways on the Property as defined below.
- Labor, Services or Materials: ALL labor, services, materials **provided to or for the account of Owner** and for which a lien can be claimed under NCGS Chapter 44A, Article 2, including but not limited to professional design services (including architectural, engineering, landscaping and surveying) and/or rental equipment.
- Contractor: Any person or entity who has performed or furnished or has contracted to perform or furnish Labor, Services or Materials pursuant to a contract, either express or implied, with the Owner of ~~real p~~**the Property** for the making of an Improvement thereon. (Note that services by architects, engineers, landscapers, surveyors, furnishers of rental equipment and contracts for construction on Property of Improvements are often provided before there is visible evidence of construction.)
- 120-Day Lien Period: The 120 days immediately preceding the date of recordation of the latter of the deed to purchaser or deed of trust to lender in the Office of the Register of Deeds of the county in which the Property is located.
- Owner: ~~Any person or entity, as defined in NCGS Chapter 44A, Article 2, who has or has had any interest in the Property within the 120-Day Lien Period. For the purposes of this Agreement, the term Owner includes: (i) a seller of the Property or a borrower under a loan agreement secured by the Property; (ii) a person with rights to purchase the Property under a contract and for whom an Improvement is made and who ordered the Improvement to be made; and (iii) the Owner's successors in interest and agents of the Owner acting within their authority.~~ **Monroe MarketPlace Partners, LLC, a North Carolina limited liability company**
- Company: The title insurance company providing the title policy for the transaction contemplated by the parties herein.
- Property: The real estate described above or on Exhibit A and any leaseholds, tenements, hereditaments, and improvements placed thereon.
- All defined terms shall include the singular or plural as required by context.

AGREEMENT: For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and as an inducement to ~~the purchase of the Property by a purchaser and/or the making of a loan by a lender secured by a deed of trust encumbering the Property and~~ the issuance of a title insurance policy or policies by Company insuring title to the Property without exception to liens for Labor, Services or Materials; Owner first being duly sworn, deposes, says and agrees:

1. Certifications: Owner certifies that at no time during the 120-Day Lien Period have any Labor, Services or Materials been furnished in connection with a contract, express or implied, **with Owner** for Improvements to the Property (including architectural, engineering, landscaping or surveying services or materials or rental equipment for which a lien can be claimed under NCGS Chapter 44A) nor have any Labor, Services or Materials been furnished on the Property in connection with a contract, express or implied, **with Owner** prior to the 120-Day Lien Period that will or may be completed after the date of this affidavit OR only minor repairs and/or alterations to pre-existing Improvements have been made **by or for the account of Owner** and Owner certifies such repairs and/or alterations have been completed and those providing Labor, Services or Materials for the repairs have been paid in full. ~~The Owner further certifies that no Mechanics Lien Agent has been appointed~~.

2. Reliance and Indemnification: This Agreement may be relied upon by ~~the purchaser in the purchase of the Property, a lender to make a loan secured by a deed of trust encumbering the Property and by~~ Company in issuance of a title insurance policy or policies insuring title to the Property without exception to matters certified in this Agreement. The provisions of this Agreement shall survive the disbursement of funds and closing of this transaction and shall be binding upon Owner and anyone claiming by, through or under Owner.

Owner agrees to indemnify and hold ~~purchaser, lender, and~~ Company harmless of and from any and all loss, cost, damage and expense of every kind, and **reasonable** attorney's fees, costs and expenses, which the ~~purchaser, lender or~~ Company shall or may incur or become liable for, directly or indirectly, as a result of reliance on the certifications of Owner made herein or in enforcement of the Company's rights hereunder.

3. NCLTA Copyright and Entire Agreement: This Agreement and any attachments hereto represent the entire agreement between the Owner and the Company, and no prior or contemporaneous agreement or understanding inconsistent herewith (whether oral or written) pertaining to such matters is effective.
THIS IS A COPYRIGHT FORM and any variances in the form provisions hereof must be specifically stated in the blank below and agreed to in writing by the Company.
There are no tenants or parties in possession of the property pursuant to verbal or written agreements except as set forth in the title commitment.

The undersigned agrees to indemnify Title Company for any and all losses, costs or damages, including reasonable attorneys' fees and court costs, actually incurred by Title Company to the extent (and only to the extent) resulting from defects, liens, encumbrances or adverse matters created of record that (a) arise by, through or under the undersigned, and (b) arise between , 2026 and the recording of the document creating the insured estate, but against no others.

Deletions in strikethrough text and additions in bold and underline.

No modification of this Agreement, and no waiver of any of its terms or conditions, shall be effective unless made in writing and approved by the Company **and Owner**.

© North Carolina Land Title Association, March 2013

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PROVIDING A FALSE AFFIDAVIT IS A CRIMINAL OFFENSE		
EXECUTION BY OWNER		
Monroe MarketPlace Partners, LLC (SEAL) By:_____ Printed or Typed Name/Title: Maurice S.S. Hull, Manager	State of _____ County of _____ Signed and sworn to (or affirmed) before me this day by Maurice S.S. Hull, III _____ [insert name(s) of principal(s)]. Date:_____ _____, Notary Public My Commission Expires:_____	(Affix Official/Notarial Seal)

INSTRUCTIONS FOR COMPLETION OF OWNER AFFIDAVIT AND INDEMNITY AGREEMENT

(NO RECENT IMPROVEMENTS AND NO EXECUTORY CONTRACTS FOR IMPROVEMENTS)

1. This Owner Affidavit and Indemnity Agreement (the "Agreement") form is for use with any title insurer (the "Company") regarding owner and lender coverage for transactions affecting title to particular real estate in North Carolina (the "Property"), a description of which must be included in this Agreement, where there have been no Improvements made to the Property within the 120-Day Lien Period (as defined).

2. The closing attorney must *notify underwriting counsel for the Company prior to closing* regarding any filed Claim of Lien on Real Property or Notice of Claim of Lien upon Funds, or any Notice of Claim of Lien upon Funds known by the attorney or Owner to have been delivered to the Owner, whether on the Property or on *any* property in the state of North Carolina, as this may affect the Company's decisions about whether to insure and on what basis.

At the very least, any ***filed*** Claim of Lien on Real Property must be paid in full and canceled of record. Any ***delivered or filed*** Notice of Claim of Lien upon Funds (by a subcontractor) must be paid in full and a waiver obtained from the subcontractor. The attorney must discuss any questions or issues regarding these with underwriting counsel for the Company prior to closing.

3. This form is appropriate for use in transactions wherein *no* recent Improvements have been made on the Property. If Labor, Services or Materials (including surveying, architectural, engineering services or rental equipment) for Improvements to the Property have been provided within the 120-Day Lien Period (as defined in the Agreement) (other than minor repairs to existing Improvements completed by Owner without the assistance of a Contractor or supplier, or with evidence of payment at or before closing of completed work), then either the

- NCLTA Form #2: OWNER/CONTRACTOR AFFIDAVIT, WAIVER OF LIENS AND INDEMNITY AGREEMENT (FOR CONSTRUCTION RECENTLY COMPLETED) or
- NCLTA Form #3: OWNER/CONTRACTOR AFFIDAVIT, INDEMNITY AND LIEN SUBORDINATION AGREEMENT (FOR CONSTRUCTION IN PROCESS OR IMMEDIATELY CONTEMPLATED WITH CONSTRUCTION LOAN) should be used.or
- NCLTA Form #5 (Owner) in conjunction with NCLTA Forms 6 and 7 (Potential Lien Claimants), as applicable, should be used.

Note, however, that in the situation in which vacant unimproved Property is to be conveyed and the *purchaser* has already retained Contractors, the *seller* may execute this form, and the purchaser would provide NCLTA Form #3 or NCLTA Form #5, as applicable as noted above, with regard to any potential combined purchase and construction loan.

4. NOTE: There may be transactions where no Improvements have been made within the 120-Day Lien Period but work under an executory contract with the Owner continues after closing. An "executory contract" is one under which certain obligations remain to be performed in the future. Such post-closing Improvements may give rise to lien rights in the Property. An example is a lot purchase transaction involving the developer in a subdivision where development or infrastructure work has temporarily stopped but could or would be restarted after the date of this affidavit. In this scenario the NCLTA Form #2 or NCLTA Form #3 should be used.

5. Any variances in execution of this form or in parties signing must be approved by underwriting counsel for the Company prior to closing.

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AFFIDAVIT OF UNDERSTANDING AND INDEMNITY AND HOLD HARMLESS AGREEMENT REGARDING COMPUTER DATA MIGRATION (VCAP to E-COURTS ODYSSEY PORTAL) "(To be used for Purchase (with or without financing) and Refinance Transactions)"

Land (Property Address): 1678 West Franklin Street, Monroe, NC
Closing Attorney: N/A
Date of Closing (settlement & disbursement):
Seller(s): Monroe MarketPlace, LLC, a North Carolina limited liability company
Buyer(s) (Proposed Insured Owner): Union County
Owner(s): N/A (in case of refinance only)
Title Insurance Company (the Company): Chicago Title Insurance Company
Issuing Agent: Chicago Title Insurance Company
Title Insurance Commitment Number (the Commitment): _____
Other file number(s) or reference: _____
Recordable Documents: Special Warranty Deed

NOTE: Other defined terms are as defined in the ALTA® Commitment for Title Insurance (08-01-2016), ALTA® Commitment for Title Insurance (Effective 07-01-2021), ALTA® Short Form Commitment (12-01-17 TC 04-02-18), ALTA® Short Form Commitment (Effective 07-01-2021, the ALTA® Loan Policy (06-17-2006), ALTA® Loan Policy (Effective 07-01-2021), ALTA® Owner's Policy (06-17-2006), ALTA® Owner's Policy (Effective 07-01-2021), ALTA® Homeowner's Policy (12-02-2013), ALTA® Homeowner's Policy (Effective 07-01-2021), ALTA® Short Form Residential Loan Policy (12-03-12), and ALTA® Short Form Residential Loan Policy (Effective 07-01-2021).

The migration of computer data at the Clerk of Court's Office in the County where the Land (or "Property Address") stated above is located has significantly affected the ability of attorneys to search, locate court matters and resolve issues reliably. The migration has limited attorneys' access to public records during the period immediately preceding the Date of Closing, and these limitations will continue through the date of recording the instruments referenced as Recordable Documents above. Filings or submissions of documents to the Clerk of Court's Office by parties and attorneys have continued, but the final approval, acceptance and indexing of such documents may be delayed. In addition, the indexing systems of the prior VCAP system and the new Odyssey Portal are significantly different in substantial ways, causing variations in the search procedures required, results obtained and information available (including payoff calculations). Additionally, other, further issues are continuing to be identified and addressed. (All of these issues are referenced herein as "Migration Issues.")

As a result, the ability to search and review filings in the Clerk of Court's Office either has, or will be, impacted. The Company is willing to continue to insure Title to the Land for the Proposed Insured Owner and Proposed Insured Lender, if any, as identified in the Commitment up to Amount of Coverage stated therein through the ultimate recording date of the Recordable Documents, upon receipt of the acknowledgments and indemnifications herein.

NOW THEREFORE, due to the aforementioned Migration Issues, and as an inducement to the Closing Attorney to conduct settlement (including disbursement) and to the Company and/or Issuing Agent to issue policy or policies of title insurance with regard to the Land, as defined in the Commitment, the undersigned agree as follows:

Seller(s)/Owner(s) certify and affirm:

(a) There are no pending civil actions, judgments, lis pendens, claims of lien, liens, or encumbrances arising out of the acts of Sellers that are not recorded in the Union County Register of Deeds Office which may

affect Title to the Land which are not being paid, adjusted or addressed as part of the current transaction in a manner approved by the Company.

(b) Sellers will provide an affidavit satisfactory to the Company to confirm that all labor and materials used in construction or improvements, repairs or modifications to the Land have been paid for and there are now no unpaid bills for labor or material against the improvements or Land. The Sellers/Owners have received no notice of any mechanic liens claim.

(c) **Sellers/Owners** have received no written notice of a proposed or pending special assessment or a pending taking of any portion of the Land by any governmental body.

(d) **Sellers/Owners** agree to neither allow, nor take any action, following settlement that may result in any of the items or actions referred to in paragraph (a) above, or other objectionable matter of title arising out of the acts of Sellers/Owners which may adversely affect the Title to the Land, between the date of this Agreement and the date and time of the recording of Recordable Documents**,** unless disclosed to and approved by the Company in writing prior to closing.

(e) **Sellers/Owners** agree to immediately discharge, cancel, release or otherwise adequately address the same to the satisfaction of the Company and further agree to hold harmless and indemnify the Closing Attorney, the Issuing Agent and the Company against all claims, losses, liabilities, damages, expenses, costs and attorney's fees which may arise out of Sellers/Owners failure to promptly so remove, release, bond, or otherwise dispose of any such liens, encumbrances or objectionable matters affecting Title to the Land to the satisfaction of the Company.

Buyer(s) understand and agree:

(a) Neither Closing Attorney, Issuing Agent nor the Company can provide an assurance as to the availability and reliability of search results of potential documents in the Clerk of Court's office which documents should constitute part of the Public Records affecting the Land, as defined in the Commitment.

(b) Among other things, Buyers may not be able to refinance or sell the Land, obtain building permits, or demonstrate recorded ownership of and legal Title to, the Land until the date that the documents in the Clerk of Court's office are available and adequately, reliably searchable and locatable in the Public Records.

Seller(s)/Owner(s) and Buyer(s) acknowledge:

(a) They have been expressly advised that North Carolina law, specifically the Good Funds Settlement Act (North Carolina General Statutes Chapter 45A) if the Land is residential property, requires recordation of the deed, deed of trust, or other title documents prior to disbursement of closing funds, for which they specifically include waiver of claims or penalties thereunder, below.

(b) They expressly waive any claim, demand, or cause of action arising solely out of disbursement of closing funds by the Closing Attorney in reliance on the parties' joint instruction to disburse herein.

(c) They expressly release the Closing Attorney, the Company, the Issuing Agent or other persons acting in reliance on such instruction and release from any claim, demand, or cause of action arising out of such disbursement.

(d) By their joinder herein, they are authorizing and directing the closing of the sale of the Land and/or of its financing or refinancing and disbursement of funds, that they hereby shall be deemed to have irrevocably released the deed, deed of trust and other Recordable Documents which each party has respectively executed to Closing Attorney with the irrevocable authorization and instruction to cause the Recordable Documents to be recorded as soon as the Closing Attorney is able to cause such recordation after satisfaction of all conditions set forth in any closing instruction or escrow letter delivered by or on behalf of each party.

(e) They expressly agree they will not execute or cause to be recorded any other deed, deed of trust, or other document of conveyance, encumbrance, or restriction regarding all or any portion of the Land,

until and unless the Recordable Documents are properly recorded and indexed at the office of the register of deeds.

(f) They expressly waive and renounce any right, claim, or demand to instruct the Closing Attorney to (i) recall or withdraw any Recordable Document, or (ii) otherwise not to record any Recordable Documents, or (iii) to cancel or rescind the closing except as expressly set forth in any closing instruction or escrow letter delivered by or on behalf of each party.

(g) NOTE: It is advisable to confirm that contractual matters arising out of the definition of "Closing," as it relates to recordation or filings in the Clerk of Court's office, are addressed in the contract between Buyer and Seller, *e.g.*, risk of loss or damage by fire or other casualty.

The undersigned solemnly affirm under the penalties of perjury and upon personal knowledge that the contents of this Affidavit are true and that this Affidavit and Indemnity is executed in the order to induce the Closing Attorney to make and complete the settlement on the Land and to induce the Company, through the Issuing Agent, to issue its policy or policies of title insurance, insuring Title to the Land.

NCLTA Copyright and Entire Agreement: This Agreement and any attachments hereto represent the entire agreement between Seller, Buyer and/or Owner and Company and no prior or contemporaneous agreement or understanding inconsistent herewith (whether oral or written) pertaining to such matters is effective. THIS IS A COPYRIGHT FORM and any variances in the form provisions hereof must be specifically stated in the blank below and agreed to in writing by the Company: Revisions to the form reflected in this Agreement previously approved by the Company.

CAUTION: NO MODIFICATION of this Agreement and NO WAIVER of any of its terms or conditions shall be effective unless made in writing and approved by the Company.

(SIGNATURES APPEAR ON FOLLOWING PAGE)

Seller(s):

Monroe MarketPlace Partners, LLC,
a North Carolina limited liability company

By: _____
Maurice S.S. Hull, Manager

STATE OF _____

COUNTY OF_____

I certify that the following person(s) personally appeared before me this day, each acknowledging to me that he signed the foregoing document in the capacity stated therein: **Maurice S.S. Hull, Manager.**

Date: _____, 2026

_____
Print Name: _____, Notary Public
My Commission Expires: _____

(Official Seal)

[SIGNATURES CONTINUE ON FOLLOWING PAGE]

Buyer(s):

Union County,
a political subdivision of the State of North Carolina

By: _____
Brian W. Matthews, County Manager

STATE OF NORTH CAROLINA

COUNTY OF UNION

I certify that the following person(s) personally appeared before me this day, each acknowledging to me that he/she signed the foregoing document in the capacity stated therein: **Brian W. Matthews, County Manager** of **Union County**.

Date: December _____, 2026

_____
Print Name: _____, Notary Public
My Commission Expires: _____

(Official Seal)

UNION COUNTY, NORTH CAROLINA
FACILITIES MAJOR CAPITAL- 2025- 2026
CAPITAL PROJECT ORDINANCE #349C

NOW, THEREFORE BE IT ORDAINED BY THE BOARD OF COUNTY COMMISSIONERS OF UNION COUNTY, NORTH CAROLINA:

Section I. That for the purpose of providing funds, together with any other previously appropriated available funds, for the following projects:

Major Capital:
UC Jail
Judicial Center and Government Administration Facilities
UC Jail Rooftop HVAC Systems

Including the replacement of equipment, the acquisition and construction of new facilities, the acquisition and installation of necessary furnishings and equipment and the acquisition of interests in real property required therefore, an addition of $807,214 is hereby appropriated for a total project cost of $19,937,214.

Section II. That it is estimated that the following revenues will be available during the construction period to meet the appropriations in Section I, as set forth in the following schedule:

Interfund Transfer from General Fund	$4,909,578
Interfund Transfer from Special Revenue Fund	$1,220,422
GO Bond Proceeds	$13,000,000
2/3rds GO Bond Premiums	$807,214

Section III. The attached CPO #349C chart is incorporated herein showing appropriations to date, additions as of this capital project ordinance, and the total appropriation.

Section IV. That the finance officer is authorized from time to time to transfer as a loan from the General Fund or unspent County proceeds in the Capital Projects Funds, cash in an amount necessary to meet obligations until such time as financing is arranged, at which time repayment will be made and the finance officer is authorized to sign the Declaration of Official Intent to Reimburse Expenditures as required by Internal Revenue Service regulations.

Section V. That the finance officer is authorized at the time of project completion to close out the capital project and remove it from the general ledger.

Section VI. This capital project ordinance is adopted and effective on this 20th day of April 2026.

ATTEST:

_____
Lynn G. West,
Clerk to the Board

_____
Brian Helms
Chairman, Union County Board of Commissioners

CAPITAL PROJECT ORDINANCE AMENDMENT

BUDGET **General CIP Fund** REQUESTED BY **Clayton Voignier**

FISCAL YEAR **FY 2026** DATE **April 20, 2026**

PROJECT SOURCES				PROJECT USES			
Source Description and Code	Project To Date	Requested Amendment	Revised Project	Project Description and Code	Project To Date	Requested Amendment	Revised Project
IFT from General Fund	4,909,578	-	4,909,578	Major Capital Projects	17,530,000	807,214	18,337,214
IFT from Special Revenue Fund	1,220,422	-	1,220,422		1,600,000	-	1,600,000
(ARPA Investment Earnings)	-	-	-		-	-	-
GO Bond Proceeds	13,000,000	-	13,000,000		-	-	-
2/3rd Go Bond Premiums	-	807,214	807,214		-	-	-
Total	19,130,000	807,214	19,937,214	Total	19,130,000	807,214	19,937,214

EXPLANATION: Appropriate 2/3rds bond premiums for the purchase of Food Lion Property

DATE: 4/20/2026 APPROVED BY:

BOCC/County Manager
Lynn West/Clerk to the Board

FOR FINANCE POSTING PURPOSES ONLY

PROJECT SOURCES				PROJECT USES			
Source Description and Code	Project To Date	Requested Amendment	Revised Project	Project Description and Code	Project To Date	Requested Amendment	Revised Project
UC Jail				**UC Jail**			
IFT From General Fund 40080188-4010	2,379,578	-	2,379,578	Building & Improvements 40080188-5580	2,000,000	-	2,000,000
IFT From Special Revenue Fund 40080188-4031	1,220,422	-	1,220,422	Land and Improvements 40080188-5570	1,600,000	-	1,600,000
Judicial Center and Government Administration Facilities				**Judicial Center and Government Administration Facilities**			
IFT From General Fund 40080190-4010	1,800,000	-	1,800,000	Building & Improvements 40080190-5550	14,800,000	807,214	15,607,214
2/3rds GO Bond Premiums 40080190-4717	-	807,214	807,214				
GO Bond Proceeds 40080190-4710	13,000,000	-	13,000,000				
UC Jail Rooftop HVAC Systems				**UC Jail Rooftop HVAC Systems**			
IFT From General Fund 40080189-4010	730,000	-	730,000	Building & Improvements 40080189-5580	730,000	-	730,000
Total	19,130,000	807,214	19,937,214	Total	19,130,000	807,214	19,937,214

Prepared By **JBH**
Posted By
Date

Number **CPO-349C**

File #: 26-219 **Agenda Date:** 4/20/2026

TITLE:

Resolution - Six Remnant Defendants Opioid Settlement Participation

INFORMATION CONTACT:

Patrick Niland, County Manager's Office, Deputy County Manager, 704-283-3630

ACTION REQUESTED:

Adopt resolution authorizing the County Manager to execute all documents necessary for the County to participate in the Six Remnant Defendants Opioid Settlement, including the Combined Subdivision Participation and Release Form.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

A new proposed national opioid settlement has been reached with six remnant defendants: Associated Pharmacies, Inc. (and American Associated Pharmacies), J M Smith Corporation, Morris & Dickson Co., L.L.C., Louisiana Wholesale Drug Company, Inc., North Carolina Mutual Wholesale Drug Company, Inc., and United Natural Foods, Inc. (including its subsidiaries SuperValu and Advantage Logistics). To participate, Union County must execute and submit the Combined Subdivision Participation and Release Form. By opting in, the County becomes a Participating Subdivision, agrees to the terms of the settlement, releases all released claims against the six remnant defendants, and agrees to use any settlement proceeds for opioid remediation purposes. The settlement participation deadline is May 4, 2026. If the settlement moves forward and becomes effective, participating subdivisions become eligible for a one-time payment distributed directly to participating entities under the Exhibit E Plan of Allocation. No state allocation is included in this settlement. Accordingly, staff seeks authorization for the County Manager to execute and submit the required participation form on behalf of Union County.

If the settlement becomes effective, the opioid remediation funds must be used in accordance with the settlement and any applicable North Carolina state-subdivision agreement. The agreement provides that at least ninety-five percent (95%) of the opioid remediation funds must be spent on opioid remediation uses, including naloxone and other overdose-reversal drugs, medication-assisted treatment, services for pregnant and postpartum women, neonatal abstinence syndrome services, warm hand-off and recovery services, treatment for incarcerated persons, prevention programs, harm reduction, and evidence-based data collection and research.

FINANCIAL IMPACT:

Union County is estimated to receive a one-time net payment of approximately $42,600 from this

settlement. This estimate is based on the County's allocation share of the total $97,625,000 pooled settlement amount and is subject to additional settlement administration deductions and the settlement becoming effective.

RESOLUTION BY THE UNION COUNTY BOARD OF COMMISSIONERS AUTHORIZING EXECUTION OF OPIOID SETTLEMENTS WITH SIX REMNANT DEFENDANTS

WHEREAS, more than 41,500 North Carolinians lost their lives to a drug overdose from 2000-2023;

WHEREAS, the Centers for Disease Control and Prevention has estimated the total economic burden of prescription opioid misuse alone in the United States to be $78.5 billion a year, including the costs of healthcare, lost productivity, addiction treatment, and criminal justice involvement;

WHEREAS, certain counties and municipalities in North Carolina joined with thousands of local governments across the country to file lawsuits against opioid companies, manufacturers, pharmaceutical distributors, and chain drug stores to hold those companies accountable for their misconduct;

WHEREAS, a new national opioid settlement ("Six Remnant Defendants Settlement") has been reached with six regional distributors/dispenser defendants: Associated Pharmacies, Inc. (and American Associated Pharmacies); J M Smith Corporation; Louisiana Wholesale Drug Company, Inc.; Morris and Dickson Co.; North Carolina Mutual Wholesale Drug Company, Inc.; and United Natural Foods, Inc. (including its subsidiaries SuperValu and Advantage Logistics) (each individually, a "Remnant Defendant," and, collectively, the "Six Remnant Defendants");

WHEREAS , the Six Remnant Defendants are expected to pay a total of $720 million to settle opioid claims across the nation. The settlement would be subject in North Carolina to the equitable distribution of the proceeds as set forth in the settlement agreements;

WHEREAS Union County is expected to receive an amount pursuant to the allocation set forth in Exhibit E of the Settlement Agreement among Participating Subdivisions and Remnant Defendants;

WHEREAS by joining the Six Remnant Defendants Settlement, local governments maximize North Carolina's share of opioid settlement funds to ensure the needed resources reach communities, as quickly, effectively, and directly as possible;

WHEREAS it is advantageous to all North Carolinians for local governments, including Union County, to sign onto the Six Remnant Defendants Settlement, in order to demonstrate solidarity in response to the opioid overdose crisis, and to maximize the share of opioid settlement funds received both in Union County to help abate the harm;

WHEREAS, the Six Remnant Defendants settlement is not governed by the North Carolina Memorandum of Agreement between the State of North Carolina and Local Governments on Proceeds Relating to the Settlement of Opioid Litigation ("NC MOA");

consequently, any funds received from the Six Remnant Defendants settlement shall be placed in a separate fund from settlements governed by the NC MOA;

WHEREAS, although the Six Remnant Defendants settlement is not governed by the NC MOA, any funds received from the Six Remnant Defendants settlement shall be used for opioid abatement strategies as outlined in Exhibit D of the Settlement Agreement among Participating Subdivisions and Remnant Defendants;

WHEREAS, these and past opioid settlements direct substantial resources over multiple years to local governments on the front lines of the opioid overdose epidemic while ensuring that these resources are used in an effective way to address the crisis; and

NOW, THEREFORE, BE IT RESOLVED that the Union County Board of Commissioners hereby authorizes the County Manager to execute the necessary documents to enter into opioid settlement agreements, as set forth herein with the Six Remnant Defendants, and to provide such documents to Rubris, the Implementation Administrator, subject to a pre-audit certificate thereon by the County's Chief Financial Officer, if applicable, and approval as to form and legality by the County Attorney's Office.

Adopted this 20 day of April 2026.

_____
Brian Helms, Chair
Union County Board of Commissioners

ATTEST:

_____
Lynn G. West, Clerk to the Board

SEAL

UNITED STATES DISTRICT COURT

NORTHERN DISTRICT OF OHIO

EASTERN DIVISION

IN RE: NATIONAL PRESCRIPTION OPIATE LITIGATION This Document Relates to: ALL SUBDIVISION ACTIONS	MDL 2804 Case No. 1:17-md-2804 **SETTLEMENT AGREEMENT AMONG PARTICIPATING SUBDIVISIONS AND REMNANT DEFENDANTS**

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This Settlement Agreement, including all exhibits or related agreements attached hereto or referenced herein (collectively, the "*Agreement"*), is dated February 23, 2026, by and between the Remnant Defendants and the Participating Subdivisions (as those terms are defined below). Upon satisfaction of the conditions set forth in Section IV.C. and Section IV.D., this Agreement will be binding on all Participating Subdivisions and Remnant Defendants. This Agreement will then be filed as part of a request for a Consent Judgment with the Court pursuant to the terms set forth in Section IV.E. This Agreement is intended by the Settling Parties to fully, finally, and forever resolve, discharge, and settle the Released Claims (as that term is defined herein), upon and subject to the terms and conditions herein.

I. Definitions

As used in this Agreement, the following terms have the meanings specified below:

A. "*Action(s)*" means a lawsuit purportedly brought by or on behalf of any Litigating Subdivision against one or more Remnant Defendants coordinated under or parallel to MDL No. 2804, *In re: National Prescription Opiate Litigation*, No. 1:17-md-2804-DAP (N.D. Ohio) (hereinafter "*MDL No. 2804*"), in any court, including but not limited to, the actions listed in **Exhibit A**.

B. "*Agreement*" means this agreement, as set forth above. For the avoidance of doubt, this Agreement is inclusive of all exhibits or related agreements attached hereto or referenced herein.

C. "*Alleged Harms"* means the alleged past, present, and future financial, societal, and public nuisance harms and related expenditures arising out of the alleged misuse and abuse of Products, non-exclusive examples of which are described in the documents listed on **Exhibit B**, that have allegedly arisen as a result of the physical and bodily injuries sustained by individuals suffering from opioid-related addiction, abuse, death, and other related diseases and disorders, and that have allegedly been caused by the Released Entities.

D. "*Allocated Amount*" means the portion of Opioid Remediation Funds that a Subdivision will receive pursuant to the Plan of Allocation if it becomes a Participating Subdivision.

E. "*Attorneys' Fees and Expenses*" means payment to plaintiffs' counsel of attorneys' fees and reimbursable costs and charges (including expert and consulting fees) and includes the common benefit obligations due under the MDL Court's common benefit-related orders. Attorneys' Fees and Expenses shall be paid from the Settlement Funds pursuant to the provisions of Section VI.B.1.c. and Section VIII. of this Agreement.

F. "*Claim(s)*" means any past, present or future cause of action, claim for relief, cross-claim or counterclaim, theory of liability, demand, derivative claim, request, assessment, charge, covenant, damage, debt, lien, loss, penalty, judgment, right, obligation, dispute, suit, contract, controversy, agreement, *parens patriae* claim, promise, performance, warranty, omission, or grievance of any nature whatsoever,

whether legal, equitable, statutory, regulatory or administrative, whether arising under federal, state or local common law, statute, regulation, guidance, ordinance or principles of equity, whether filed or unfiled, whether asserted or unasserted, whether known or unknown, whether accrued or unaccrued, whether foreseen, unforeseen or unforeseeable, whether discovered or undiscovered, whether suspected or unsuspected, whether fixed or contingent, and whether existing or hereafter arising, in all such cases, including, but not limited to, any request for declaratory, injunctive, or equitable relief, compensatory, punitive, or statutory damages, absolute liability, strict liability, restitution, abatement, subrogation, contribution, indemnity, apportionment, disgorgement, reimbursement, attorney fees, expert fees, consultant fees, fines, penalties, expenses, costs or any other legal, equitable, civil, administrative, or regulatory remedy whatsoever.

G. "*Claim-Over*" means a Claim asserted by a Non-Released Entity against a Released Entity on the basis of contribution, indemnity, or other claim-over on any theory relating to a Non-Party Covered Conduct Claim asserted by a Releasor.

H. "*Compensatory Restitution Amount*" means the aggregate amount paid by the Remnant Defendants hereunder other than amounts paid as attorneys' fees and costs or identified pursuant to Section VII.A.2. as being used to pay attorney's fees, investigation costs or litigation costs. For purposes of Section VI. and Section X.V., each Remnant Defendant's portion of the Compensatory Restitution Amount shall be the portion of the Opioid Remediation Fund equal to the portion of the Pooled Settlement Amount that the Remnant Defendant contributed.

I. "*Consent Judgment*" means the judgment that the Settling Parties will mutually agree to and submit to the MDL Court for entry pursuant to Section IV.E.

J. "*Covered Conduct*" means any actual or alleged act, failure to act, negligence, statement, error, omission, breach of any duty, conduct, event, transaction, agreement, misstatement, misleading statement or other activity of any kind whatsoever, occurring at any time up to and including the Effective Date (and any past, present, or future consequence of any such act, failure to act, negligence, statement, error, omission, breach of duty, conduct, event, transaction, agreement, misstatement, misleading statement or other activity, occurring at any time up to and including the Effective Date) arising from or relating to (1) compounding, counseling and documentation relating to any Product or class of Products; (2) the discovery, development, manufacture, packaging, repackaging, marketing, promotion, advertising, labeling, recall, withdrawal, distribution, delivery, monitoring, reporting, supply, sale, prescribing, dispensing, physical security, warehousing, use or abuse of, or operating procedures relating to, any Product, or any system, plan, policy or advocacy relating to any Product or class of Products, including, but not limited to, any unbranded promotion, marketing, programs, or campaigns relating to any Product or class of Products; (3) the characteristics, properties, risks, or benefits of any Product; (4) the reporting, disclosure, non-reporting or nondisclosure to federal, state or other regulators of orders placed by

or with any Released Entity; or (5) diversion control programs or suspicious order monitoring.

K. "*Designated Subdivision*" means the Subdivision designated in writing by Plaintiffs' Settlement Counsel to undertake the acts and obligations provided for in Section X.V.

L. "*Effective Date*" means the date that the Consent Judgment entered by the MDL Court pursuant to Section IV.E. becomes a Final Judgment.

M. "*Final Judgment*" means the Consent Judgment when it has become final and non-appealable. The Consent Judgment shall be deemed to be the Final Judgment on (a) the day following the expiration of the deadline for appealing the entry by the MDL Court of the Consent Judgment (or for appealing any ruling on a timely motion for reconsideration of such Consent Judgment, whichever is later), if no such appeal is filed; or (b) if an appeal of the Consent Judgment is filed (i) the date upon which all appellate courts with jurisdiction (including the United States Supreme Court by petition for certiorari) affirm such Consent Judgment, or deny any such appeal or petition for certiorari, such that no further appeal is possible, or (ii) if no appeal is filed from the appellate court decision obtained pursuant to clause (i), the day following the expiration of the deadline for filing a petition for certiorari to the United States Supreme Court. Any appeal or other proceeding pertaining solely to any order adopting or approving a Plan of Allocation and/or to any order issued with respect to an application for Attorneys' Fees and Expenses consistent with this Agreement shall not in any way delay or preclude the Consent Judgment from becoming Final, *provided* that any such appeal or proceeding has no impact on any other aspect of the Settlement or this Agreement.

N. *"Later Litigating Subdivision"* means any Subdivision, regardless of its population, in any state, that first files a lawsuit bringing a Released Claim against a Released Entity after the Preliminary Agreement Date.

O. "*Litigating Subdivision"* means (1) any (a) General Purpose Government (including, but not limited to, a municipality, county, county subdivision, city, town, township, parish, village, borough, gore, or any other entities that provide municipal-type government), School District, or Special District within a State; and (b) any other subdivision or subdivision official or sub-entity of or located within a State (whether political, geographical or otherwise, whether functioning or non-functioning, regardless of population overlap, and including, but not limited to, Nonfunctioning Governmental Units and public institutions);[1] (2) that

[1] "General Purpose Government," "School District," and "Special District" shall correspond to the "five basic types of local governments" recognized by the U.S. Census Bureau and match the 2017 list of Governmental Units. The three (3) General Purpose Governments are county, municipal, and township governments; the two (2) special purpose governments are School Districts and Special Districts. "Fire District," "Health District," "Hospital District," and "Library District" shall correspond to categories of Special Districts recognized by the U.S. Census Bureau. References to a State's Subdivisions or to a Subdivision "in," "of," or "within" a State include Subdivisions

has brought any lawsuit, including but not limited to lawsuits filed in state court or federal court including those centralized in MDL 2804 or MDL 2996, prior to the Preliminary Agreement Date; in a direct, *parens patriae*, or any other capacity; against any defendant; that alleges or seeks to recover for harms allegedly caused by Covered Conduct. **Exhibit C** is an agreed list of all Litigating Subdivisions. **Exhibit C** will be updated (including with any corrections) periodically, and a final version of **Exhibit C** will be attached hereto as of the Reference Date.

P. "*MDL Court*" means the United States District Court for the Northern District of Ohio Eastern Division, Case No. 1:17-md-2804, Judge Dan Aaron Polster, or his duly-appointed successor.

Q. "*Non-Litigating Subdivision*" means a Subdivision that is not a Litigating Subdivision.

R. "*Non-Participating Subdivision*" means any Subdivision that is not a Participating Subdivision.

S. "*Non-Party Covered Conduct Claim*" means a Claim against any Non-Released Entity involving, arising out of, or related to Covered Conduct (or conduct that would be Covered Conduct if engaged in by a Released Entity).

T. "*Non-Party Settlement*" means a settlement by any Releasor that settles any Non-Party Covered Conduct Claim and includes a release of any Non-Released Entity.

U. "*Non-Released Entity*" means an entity that is not a Released Entity.

V. "*Notice*" means the notice advising Subdivisions of their rights with respect to this Settlement Agreement in accordance with Section IV.B.

W. "*Notice and Administrative Costs*" means the reasonable sum of money to be paid out of the Settlement Funds for Notice and related administrative costs, including escrow fees, Taxes, or Tax Expenses. For purposes of calculating a Remnant Defendant's portion of the Settlement Fund or Opioid Remediation Fund under Section VI. and Section X.V., the Notice and Administrative Costs will be deemed to be divided and paid equally by the Remnant Defendants except as provided in Section I.YY. and Section I.AA.

X. "*Notice and Claims Administrator*" means the notice and claims administrator(s) to be selected by Plaintiffs' Settlement Counsel with the consent of the Remnant Defendants.

located within the State even if they are not formally or legally a sub-entity of the State; *provided*, *however*, that a "Health District" that includes any of the following words or phrases in its name shall not be considered a Subdivision: mosquito, pest, insect, spray, vector, animal, air quality, air pollution, clean air, coastal water, tuberculosis, and sanitary.

Y. "*Opioid Remediation*" means care, treatment, and other programs and expenditures (including reimbursement for past such programs or expenditures except where this Agreement restricts the use of funds solely to future Opioid Remediation) designed to (1) address the misuse and abuse of Products, (2) treat or mitigate opioid use or related disorders, or (3) mitigate other alleged effects of the opioid abuse crisis, including on those injured as a result of the opioid abuse crisis. **Exhibit D** provides a non-exhaustive list of expenditures that qualify as being paid for Opioid Remediation.[2]

Z. "*Opioid Remediation Fund*" means the component of the Settlement Funds described in Section VI.C.

AA. "*Opioid Remediation Funds*" means the Settlement Funds, less the payments set forth in Section VI.B.1.

BB. "*Participating Subdivision*" means a Subdivision that meets the requirements for becoming a Participating Subdivision under Section IV.C.

CC. "*Participation Report*" means the list of Subdivisions that returned a fully executed Subdivision Settlement Participation Form by the Subdivision Settlement Participation Form Submission Deadline created by the Notice and Claims Administrator.

DD. "*Plaintiffs' Settlement Counsel*" means the MDL 2804 Co-Lead Counsel, Liaison Counsel, and members of the MDL Court-appointed Settlement Negotiating Committee.

EE. "*Plan of Allocation*" means the plan or formula of allocation of the Opioid Remediation Fund set forth in **Exhibit E** that a Subdivision will receive pursuant to Section VI.C. if it becomes a Participating Subdivision. For the avoidance of doubt and notwithstanding any other provision in this Agreement, no Non-Participating Subdivision will receive any amount from the Settlement Fund, regardless of whether such Subdivision is included on **Exhibit E**.

FF. "*Pooled Settlement Amount*" means $97,625,000.00.

GG. "*Preliminary Agreement Date*" means the date this Agreement is fully executed and fully executed copies of this Agreement have been delivered to counsel for all Remnant Defendants and Plaintiffs' Settlement Counsel.

HH. "*Product*" means any chemical substance, whether used for medicinal or nonmedicinal purposes, and whether natural, synthetic, or semi-synthetic, or any finished pharmaceutical product made from or with such substance, that is: (1) an opioid or opiate, as well as any product containing any such substance; (2) a benzodiazepine, carisoprodol, or gabapentin; or (3) a combination or "cocktail" of

[2] Opioid Remediation includes amounts paid to satisfy any future demand by another governmental entity to make a required reimbursement in connection with the past care and treatment of a person related to the Alleged Harms.

chemical substances prescribed, sold, bought, or dispensed to be used together that includes opioids or opiates. "Product" shall include, but is not limited to, any substance consisting of or containing buprenorphine, codeine, fentanyl, hydrocodone, hydromorphone, meperidine, methadone, morphine, oxycodone, oxymorphone, tapentadol, tramadol, opium, heroin, carfentanil, diazepam, estazolam, quazepam, alprazolam, clonazepam, oxazepam, flurazepam, triazolam, temazepam, midazolam, carisoprodol, gabapentin, or any variant of these substances or any similar substance.

II. "*Reference Date*" means the date by which each Remnant Defendant must inform the Plaintiffs' Settlement Counsel of its determination whether the condition in Section IV.D.1. has been satisfied. The Reference Date shall be thirty (30) days after counsel for Remnant Defendants receive the Participation Report, unless it is extended by written agreement of the Remnant Defendants and Plaintiffs' Settlement Counsel.

JJ. "*Related Agreements*" means the related but individual agreements between each Remnant Defendant and Plaintiffs' Settlement Counsel, on behalf of all Participating Subdivisions, setting forth each Remnant Defendant's share of the Pooled Settlement Amount.

KK. "*Released Claims*" means any and all Claims, including Unknown Claims, that directly or indirectly are based on, arise out of, or in any way relate to or concern Covered Conduct occurring prior to the Effective Date. Without limiting the foregoing, Released Claims include any Claims that have been, are, or could be asserted against one or more Released Entities by any Participating Subdivision or Releasor in any federal, state, or local action or proceeding (whether judicial, arbitral, or administrative) directly or indirectly based on, arising out of, or relating to, in whole or in part, Covered Conduct (whether or not such Releasor has brought such action or proceeding). Released Claims also include all Claims against Released Entities asserted in any proceeding to be dismissed pursuant to this Agreement, whether or not such claims relate to Covered Conduct. The Settling Parties intend that this term be interpreted broadly. For the avoidance of doubt, Released Claims do not include Claims of private individuals. It is the intent of the Parties that Claims by private individuals be treated in accordance with applicable law. Released Claims is also used herein to describe claims brought by a non-party Subdivision that would have been Released Claims if they had been brought by a Releasor against a Released Entity.

LL. "*Released Entities*" means, with respect to Released Claims, the Remnant Defendants and:

1. all past and present subsidiaries, divisions, predecessors, successors, and assigns (in each case, whether direct or indirect) of each Remnant Defendant;

2. all past and present subsidiaries and divisions (in each case, whether direct or indirect) of any entity described in subsection (1);

3. the respective past and present officers, directors, members, trustees, and employees of any of the foregoing (each for actions that occurred during and related to their work for, affiliation or employment with, any of the Remnant Defendants or the foregoing entities);

4. all past and present joint ventures (whether direct or indirect) of each Remnant Defendant or its subsidiaries, including in any Remnant Defendant's or its subsidiary's capacity as a participating member in such joint venture;

5. all direct or indirect parents and shareholders of the Remnant Defendants (solely in their capacity as parents or shareholders of the applicable Remnant Defendant with respect to Covered Conduct); and

6. any insurer of any Remnant Defendant or any person or entity otherwise described in subsections (1)-(5) (solely in its role as insurer of such person or entity and subject to the last sentence of Section IX.B.2.).

An illustrative list of joint ventures, subsidiaries and affiliates and predecessor entities for each Remnant Defendant is set forth in **Exhibit F**. Any person or entity described in subsections (3)-(6) shall be a Released Entity solely in the capacity described in such clauses and shall not be a Released Entity with respect to its conduct in any other capacity. With respect to joint ventures (including predecessor entities), only entities listed on **Exhibit F** are Released Entities. Current or former Defendants in In re: National Prescription Opiate Litigation, No. 1: 17-md-2804 (N.D. Ohio) ("MDL") or in other pending litigation asserting a Claim for Covered Conduct not identified in **Exhibit F** are not considered Released Entities, provided, however, that any Remnant Defendant entities that fall within clauses (1)-(5) above against whom Released Claims are brought in the MDL on or after the Preliminary Agreement Date shall be considered Released Entities even if not listed on **Exhibit F**. For the avoidance of doubt, any entity acquired, or joint venture entered into, by a Remnant Defendant after the Effective Date is not a Released Entity.

MM. "*Releasors*" means, with respect to Released Claims, (1) each Participating Subdivision and, (2) without limitation and to the maximum extent of the power of each Participating Subdivision to release Claims, (a) the Participating Subdivision's departments, agencies, divisions, boards, commissions, subdivisions, districts, instrumentalities of any kind and attorneys, and any person in his or her official capacity, whether elected or appointed to serve any of the foregoing, and any agency, person, or other entity claiming by or through any of the foregoing, and (b) any person or entity acting in a *parens patriae*, sovereign, quasi-sovereign, private attorney general, *qui tam*, taxpayer, or other capacity seeking relief on behalf of or generally applicable to the general public with

respect to a Participating Subdivision, whether or not any of them participate in this Agreement. The inclusion of a specific reference to a type of entity in this definition shall not be construed as meaning that the entity is not a Participating Subdivision. In addition to being a Releasor as provided herein, a Participating Subdivision shall also provide the Subdivision Settlement Participation Form referenced in Section IV.C. providing for a release to the fullest extent of the Participating Subdivision's authority.

NN. "*Remnant Defendants*" means Associated Pharmacies, Inc., American Associated Pharmacies, J M Smith Corporation, Louisiana Wholesale Drug Company, Inc., Morris & Dickson Co., North Carolina Mutual Wholesale Drug Company, Inc., United Natural Foods, Inc. (including without limitation its direct and indirect subsidiaries SuperValu, Inc., Advantage Logistics Southwest, Inc., Advantage Logistics USA West, L.L.C., Advantage Logistics USA East, L.L.C., and UNFI Distribution Company, LLC) collectively, and all their past and present subsidiaries (excluding, in the case of United Natural Foods, Inc., New Albertsons, Inc. (a former subsidiary of SuperValu, Inc.)), divisions, predecessors, successors, and assigns (in each case, whether direct or indirect). Each individually is a "Remnant Defendant." For the avoidance of doubt, nothing in this Agreement releases or is intended to release Albertsons Companies, Inc. or any of its subsidiaries.

OO. "*Settlement*" means the settlement of the Released Claims between the Settling Parties on the terms and conditions set forth in this Agreement.

PP. "*Settlement Fund*" means the interest-bearing account to be established and controlled by the Settlement Fund Administrator as set forth in Section III.

QQ. "*Settlement Funds*" means the Pooled Settlement Amount plus any interest that may accrue on the Pooled Settlement Amount from the date the Remnant Defendants pay the Pooled Settlement Amount in the Settlement Fund or any portion thereof.

RR. "*Settlement Fund Administrator*" means the agent to be selected as set forth in Section III.D.

SS. "*Settlement Participation Form Submission Deadline*" means sixty (60) days after the Preliminary Agreement Date, unless it is extended by written agreement of the Remnant Defendants and Plaintiffs' Settlement Counsel.

TT. "*Settling Parties"* means, collectively, the Participating Subdivisions and Remnant Defendants.

UU. "*State*" means any state of the United States of America including their respective agencies, departments, and instrumentalities.

VV. "*State-Subdivision Agreement*" means an agreement that a State reaches with the Subdivisions in that State regarding the allocation, distribution, and/or use of

funds allocated to its Subdivisions under this Agreement. Preexisting agreements addressing funds other than those allocated pursuant to this Agreement shall qualify if adopted pursuant to the terms of a national opioid settlement or by statute.

WW. "*Subdivisions*" means (1) all formal and legally recognized sub-entities and sub-entity officials (acting in an official capacity on behalf of a sub-entity) of a State that have a population of 30,000 or more (as recognized in the most recent U.S. Census), (2) all Litigating Subdivisions, and, for the avoidance of doubt, (3) all plaintiffs listed on Exhibit A. For the avoidance of doubt, "Subdivisions" includes sub-entities and sub-entity officials that meet the above criteria, and that provide general governance for a defined area, including a county, parish, city, town, village, or similar entity. Unless otherwise specified, "Subdivisions" includes all functional counties and parishes and other functional levels of sub-entities of a State that provide general governance for a defined area, as well as all Special Districts and historic, non-functioning sub-entities that are also Litigating Subdivisions.

XX. "*Subdivision Settlement Participation Form*" means the document or online form, in the form attached as **Exhibit G** to this Agreement, that Participating Subdivisions must execute and return to the Claims Administrator to participate in the Settlement and receive a payment pursuant to this Agreement and the Plan of Allocation, and which shall (1) make such Participating Subdivisions signatories to this Agreement, (2) include a full and complete release of any and all of such Subdivision's claims, and (3) require the prompt dismissal with prejudice of any Released Claims that have been filed by any such Participating Subdivisions.

YY. "*Taxes*" means taxes (including any estimated taxes, interest, or penalties) arising with respect to the income earned by the Settlement Fund, including, without limitation, any taxes or tax detriments that may be imposed upon the Remnant Defendants, their counsel, or any Released Entity with respect to any income earned by the Settlement Fund for any period during which the Settlement Fund does not qualify as a qualified settlement fund for federal or state income tax purposes. For purposes of calculating a Remnant Defendant's portion of the Settlement Fund or Opioid Remediation Fund under Section VI. and Section X.V., Taxes will be deemed to be divided and paid by the Remnant Defendants in proportion to the amounts they contributed to the Pooled Settlement Amount.

ZZ. "*Tax Expense*" means all expenses and costs incurred in connection with the operation and implementation of Section III., including, without limitation, expenses of tax attorneys and/or accountants (including the Settlement Fund Administrator) and mailing and distribution costs and expenses relating to filing (or failing to file) the returns described in Section III.E. For purposes of calculating a Remnant Defendant's portion of the Settlement Fund or Opioid Remediation Fund under Section VI. and Section X.V., the Tax Expense will be deemed to be divided and paid equally by all Remnant Defendants.

AAA. "*Termination Refund*" means the amount of the Settlement Funds to be returned to a Remnant Defendant that elects to terminate this Agreement pursuant to Section V.C. The Termination Refund shall be the portion of the Settlement Fund equal to the portion of the Pooled Settlement Amount contributed by the Remnant Defendant, plus all interest and/or earnings thereon, less its portion of any Notice and Administrative Costs, including any Taxes or Tax Expenses, that have been paid, incurred, or are due and owing as of the date the notice of termination is given.

BBB. "*Unknown Claims*" means any Released Claim that a Participating Subdivision or Releasor does not know or suspect to exist in their favor at the time of the release of the Released Entities that, if known by them, might have affected their settlement with and release of the Released Entities.

II. Representations and Warranties

A. **Plaintiffs' Settlement Counsel's Representations and Warranties.** Plaintiffs' Settlement Counsel represents and warrants to the Remnant Defendants as follows:

1. Plaintiffs' Settlement Counsel believes the Settlement is fair, reasonable, adequate, and beneficial to the Subdivisions and that participation in the Settlement would be in their best interests.

2. Because Plaintiffs' Settlement Counsel believes that the Settlement is in the best interests of the Subdivisions, Plaintiffs' Settlement Counsel will use their best reasonable efforts to encourage and assist the Subdivisions to participate in this Settlement.

B. **Participating Subdivisions' Representations and Warranties.** By electing to become a party to this Agreement, each Participating Subdivision represents and warrants to the Remnant Defendants as follows:

1. each Participating Subdivision has received legal advice from its attorneys regarding the advisability of entering into this Agreement and the legal consequences of this Agreement;

2. each Participating Subdivision is not relying on any statement, representation, omission, inducement, or promise by Remnant Defendants, except those expressly stated in this Agreement;

3. each Participating Subdivision has, with the assistance of its attorneys, investigated the law and facts pertaining to the Released Claims and the Settlement;

4. each Participating Subdivision has carefully read, and knows and understands, the full contents of this Agreement and is voluntarily entering into this Agreement after having consulted with its attorneys;

5. each Participating Subdivision has all necessary authority to enter into this Agreement and release all Released Claims on behalf of itself and all other entities that are Releasors by virtue of their relationship or association with it;

6. each Participating Subdivision has authorized the execution and performance of its Participation Agreement, and has authorized the person signing this Agreement on its behalf to do so;

7. upon execution of its respective Participation Agreement, each Participating Subdivision accepts, agrees to, and ratifies the terms of this Agreement; and

8. no portion of any relief under this Agreement to which any of the Participating Subdivisions may be entitled has been assigned, transferred, or conveyed by or for any of the Participating Subdivisions to any other person or entity.

C. **Remnant Defendants' Representations and Warranties.** Remnant Defendants represent and warrant to Participating Subdivisions as follows:

1. each of the Remnant Defendants has received legal advice from its attorneys regarding the advisability of entering into this Agreement and the legal consequences of this Agreement;

2. none of the Remnant Defendants is relying on any statement, representation, omission, inducement, or promise by Plaintiffs' Settlement Counsel or any Subdivision, except those expressly stated in this Agreement;

3. each of the Remnant Defendants, with the assistance of its attorneys, has investigated the law and facts pertaining to the Released Claims and the Settlement;

4. each of the Remnant Defendants has carefully read, and knows and understands, the full contents of this Agreement and is voluntarily entering into this Agreement after having consulted with its attorneys; and

5. each of the Remnant Defendants has all necessary authority to enter into this Agreement, has authorized the execution and performance of this Agreement, and has authorized the person signing this Agreement on its behalf to do so.

III. Settlement Fund

A. **Settlement Payment.** The Remnant Defendants shall pay into the Settlement Fund the Pooled Settlement Amount in consideration of the covenants, agreements, and releases

set forth in this Agreement. The Pooled Settlement Amount shall be allocated and used only as specified in Section VII.

1. Payments of the Pooled Settlement Amount to the Settlement Fund will be allocated among the Remnant Defendants in accordance with each Remnant Defendant's agreed portion as separately negotiated and agreed to by each Remnant Defendant with Plaintiffs' Settlement Counsel in the Related Agreements. A Remnant Defendant's sole responsibility for payments under this Agreement and any related agreements (including without limitation the Fee Agreement attached hereto as **Exhibit H**) shall be to pay its respective portion of the Pooled Settlement Amount. The obligations of the Remnant Defendants in this Agreement are several and not joint. No Remnant Defendant shall be responsible for any portion of another Remnant Defendant's share.

2. The Remnant Defendants shall pay into the Settlement Fund by wire transfer their respective portion of the Pooled Settlement Amount within forty-five (45) days of the later of (1) receipt of a fully executed copy of this Settlement Agreement, or (2) the Remnant Defendants' receipt of the information and instructions required to effectuate the wire transfer.

3. The Settlement Funds will be held in escrow in the Settlement Fund until the Effective Date. If the Effective Date does not occur as to one or more Remnant Defendants, the Settlement Fund Administrator will return to each Remnant Defendant for which the Effective Date did not occur, its portion of the Pooled Settlement Amount with accrued interest less that Remnant Defendant's portion of (1) any Notice and Administrative Costs incurred, and (2) any Taxes and Tax Expense due or becoming due.

4. Upon the occurrence of the Effective Date, the Pooled Settlement Amount shall not be subject to reduction and no funds may be returned to any Remnant Defendant, except as otherwise provided in this Agreement.

B. **Nature of Payment.** Each of the Remnant Defendants and Participating Subdivisions acknowledges and agrees that notwithstanding anything to the contrary in this Agreement, including but not limited to, the scope of the Released Claims:

1. It has entered into this Agreement to avoid the delay, expense, inconvenience, and uncertainty of further litigation;

2. (a) The Participating Subdivisions sought compensatory restitution (within the meaning of 26 U.S.C. § 162(f)(2)(A)) as damages for the Alleged Harms allegedly suffered by the Participating Subdivisions; (b) the Compensatory Restitution Amount is no greater than the amount, in the aggregate, of the Alleged Harms allegedly suffered by the Participating Subdivisions; and (c) the portion of the Compensatory Restitution Amount received by each Participating Subdivision is no greater than the amount

of the Alleged Harms allegedly suffered by such Participating Subdivision;

3. The payment of the Compensatory Restitution Amount by the Remnant Defendants constitutes, and is paid for, compensatory restitution (within the meaning of 26 U.S.C. § 162(f)(2)(A)) for alleged damage or harm (as compensation for alleged damage or harm arising out of and/or because of alleged bodily injury) allegedly caused by the Remnant Defendants;

4. The Compensatory Restitution Amount is being paid as compensatory restitution (within the meaning of 26 U.S.C. § 162(f)(2)(A)) in order to restore, in whole or in part, the Participating Subdivisions to the same position or condition that they would be in had the Participating Subdivisions not suffered the Alleged Harms; and

5. For the avoidance of doubt: (a) no portion of the Compensatory Restitution Amount represents reimbursement to any Participating Subdivision or other person or entity for the costs of any investigation or litigation, (b) the entire Compensatory Restitution Amount is properly characterized as described in Section III.B., and (c) no portion of the Compensatory Restitution Amount constitutes disgorgement or is properly characterized as the payment of statutory or other fines, penalties, multiple or treble damages, punitive damages, or other punitive assessments.

C. **No Other Payments.** Other than payment under Section III.A. of this Agreement, the Remnant Defendants shall have no obligations to make any further or additional payment of any sort or kind in connection with this Agreement or the Settlement.

D. **The Settlement Fund and Administrator.**

1. Plaintiffs' Settlement Counsel shall arrange for the Settlement Fund to be established at Huntington Bank, with Law Office of Joseph C. Tann, PLLC and Winbridge Partners, LLC serving as the Settlement Fund Administrator subject to an escrow agreement mutually acceptable to Plaintiffs' Settlement Counsel and Remnant Defendants, and such escrow to be administered under the MDL Court's continuing supervision and control. The Settlement Fund Administrator will act as an independent and neutral third party in the performance of its functions including administering and disbursing funds from the Settlement Fund and the Opioid Remediation Fund. To the extent that there is any ambiguity or inconsistency when this Agreement and the escrow agreement are read together, the terms of this Agreement shall control.

2. The Settlement Fund Administrator shall invest the Pooled Settlement Amount deposited pursuant to Section III.A. in U.S. agency or treasury securities or other instruments backed by the full faith and credit of the U.S. government or an agency thereof, or fully insured by the U.S.

government or an agency thereof and shall reinvest the proceeds of these instruments as they mature in similar instruments at their then-current market rates; *provided*, *however*, that the Settlement Fund Administrator will not invest in any instruments that a "*qualified settlement fund*," within the meaning of Treas. Reg. § 1.468B-1, *et seq.*, is not permitted to invest in, pursuant to the Treasury regulations, or any modification in Internal Revenue Service ("*IRS*") guidelines, whether set forth in IRS rulings, other IRS pronouncements or otherwise. All risks related to the investment of the Settlement Funds shall be borne by the Settlement Fund, and any losses in the Settlement Fund shall be borne by the Settlement Fund and shall not be recoverable from the Remnant Defendants. The Remnant Defendants shall have no responsibility for, interest in, or liability whatsoever with respect to the investment decisions or the actions of the Settlement Fund Administrator or any transactions executed by the Settlement Fund Administrator related to the investment of the Settlement Funds.

3. The Settlement Fund Administrator shall not, and Plaintiffs' Settlement Counsel shall not instruct the Settlement Fund Administrator to, disburse the Settlement Funds, except as provided in this Agreement or by order of the MDL Court. For the avoidance of doubt, the Settlement Fund Administrator is authorized, and Plaintiffs' Settlement Counsel is authorized to instruct the Settlement Fund Administrator, to execute such transactions as are consistent with the terms of this Agreement or as directed by the MDL Court, including but not limited to execute transactions prior to the Effective Date to enable payment of Notice and Administrative Costs as incurred.

4. All funds held in the Settlement Fund shall be deemed and considered to be *in custodia legis* of the MDL Court, and shall remain subject to the jurisdiction of the MDL Court, until such time as such funds are distributed pursuant to this Agreement and/or further order(s) of the MDL Court.

E. **Taxes.**

1. The Settlement Fund shall be, and shall be treated by the Settling Parties and the Settlement Fund Administrator as being at all times, a "qualified settlement fund" within the meaning of Treas. Reg. § 1.468B-1 (and corresponding or similar provisions of state, local, or foreign law, as applicable), and the MDL Court shall have continuing jurisdiction over the Settlement Fund, pursuant to Treas. Reg. § 1.468B-1(c)(1), and over the Settlement Fund Administrator as its administrator. The Settlement Fund Administrator shall not take any action or tax position inconsistent with such treatment. In addition, the Settlement Fund Administrator shall timely make such elections as necessary or advisable and do all things necessary to carry out the provisions of this Section III., and shall, in any

event, make any available "*relation-back election*" (as defined in Treas. Reg. § 1.468B-1(j)(2) (and corresponding or similar elections under state, local, or foreign law, as applicable)), back to the earliest permitted date. Such elections shall be made in compliance with the procedures and requirements contained in such regulations. It shall be the responsibility of the Settlement Fund Administrator to timely and properly prepare and deliver the necessary documentation for signature by all necessary parties, and thereafter to cause the appropriate filing to occur. The Settling Parties agree to take any other reasonable actions as shall be necessary to ensure that the Settlement Fund qualifies as a qualified settlement fund for federal and state income tax purposes including but not limited to requesting the MDL Court to formally (i) approve the Settlement Fund as a "qualified settlement fund" within the meaning of Treas. Reg. § 1.468B-1, and (ii) confirm its continuing jurisdiction over the Settlement Fund and the Opioid Remediation Fund. Notwithstanding anything in this Agreement to the contrary, the Settlement Fund Administrator shall not on behalf of or in connection with the Settlement Fund request a private letter ruling, technical advice memorandum or any other ruling or guidance from the Internal Revenue Service or any other taxing authority on any matter without consulting with and obtaining the prior written consent of each Remnant Defendant.

2. For the purpose of § 468B of the Internal Revenue Code of 1986, as amended, and Treas. Reg. § 1.468B-2(k)(3) (and any corresponding or similar provisions of state, local or foreign law, as applicable), the qualified settlement fund "administrator" shall be the Law Office of Joseph C. Tann, PLLC and Winbridge Partners, LLC. Plaintiffs' Settlement Counsel shall cooperate with and cause the Settlement Fund Administrator to, and the Settlement Fund Administrator shall satisfy the administrative requirements imposed by Treas. Reg. § 1.468B-2 (and any similar provisions of state, local or foreign law, as applicable) by, for example: (i) obtaining employer identification numbers and providing the same in an IRS Form W-9 to the Remnant Defendants; (ii) satisfying any information reporting or withholding requirements imposed with respect to the Settlement Fund, including with respect to any distributions from the Settlement Fund; (iii) timely and properly filing or causing to be filed all informational and other tax returns or filings necessary or advisable with respect to the Settlement Fund (including, without limitation, the returns described in Treas. Reg. § 1.468B-2(k)) and paying any taxes reported thereon; (iv) sending copies of all such tax returns and filings to the Remnant Defendants; and (v) providing instructions for the release of sufficient funds from the Settlement Fund to pay all Taxes owed by the Settlement Fund in accordance with Section III. and Treas. Reg. § 1.468B-2 and any applicable state, local or other tax laws. Such returns, as well as the relation-back election described in Section III.E.1., shall be consistent with the provisions of this Section III.E.2. and in all events shall reflect that all Taxes as defined in Section I.YY. on the income earned by the

Settlement Fund shall be paid out of the Settlement Funds as provided in Section III.E.3. Each Released Entity shall provide to the administrator and the IRS the statement described in Treas. Reg. § 1.468B-3(e)(2) no later than February 15th of the year following each calendar year in which such Released Entity made its transfer to the Settlement Fund. The Released Entities shall have no responsibility or liability for the Settlement Fund's tax returns or other filings.

3. The following shall be paid out of the Settlement Funds: (i) all Taxes (including any estimated taxes, interest, or penalties) arising with respect to the income earned by the Settlement Fund, including, without limitation, any taxes or tax detriments that may be imposed upon the Remnant Defendants, their counsel, or any Released Entity with respect to any income earned by the Settlement Fund for any period during which the Settlement Fund does not qualify as a qualified settlement fund for federal or state income tax purposes (collectively, "*Taxes*"), and (ii) all Tax Expenses. In all events, neither the Remnant Defendants nor any other Released Entity nor their counsel shall have any liability or responsibility for any Taxes or Tax Expenses. With funds from the Settlement Fund, the Settlement Fund Administrator shall indemnify and hold harmless the Remnant Defendants and any other Released Entity and their counsel for all Taxes and Tax Expenses (including, without limitation, Taxes payable by reason of any such indemnification). Further, all Taxes and Tax Expenses shall be treated as, and considered to be, a cost of administration of the Settlement Fund and shall timely be paid by the Settlement Fund Administrator out of the Settlement Funds without prior order from the MDL Court. The Settlement Fund Administrator shall be obligated (notwithstanding anything herein to the contrary) to withhold from any funds necessary to pay such amounts, including the establishment of adequate reserves for any Taxes and Tax Expenses (as well as any amounts that may be required to be withheld under Treas. Reg. § 1.468B-2(1)(2)) (and any corresponding or similar provisions of state, local or foreign law, as applicable). Neither the Remnant Defendants nor any Released Entity nor their counsel is responsible therefor, nor shall they have any liability therefor. The Settling Parties agree to cooperate with the Settlement Fund Administrator, each other, their tax attorneys, and their accountants to the extent reasonably necessary to carry out the provisions of this Section III.E.3. and with respect to any tax claim, dispute, investigation, audit, examination, contest, litigation, or other proceeding relating to this Agreement.

IV. Implementing the Agreement

A. **Stay.** Following the Preliminary Agreement Date, Plaintiffs' Settlement Counsel and Remnant Defendants shall promptly jointly inform the MDL Court and jointly undertake reasonable best efforts to stay the Actions as to the Remnant Defendants.

B. **Notice to the Subdivisions.** No later than seven (7) calendar days after the Preliminary Agreement Date, the Notice and Claims Administrator shall send individual written Notice of the opportunity to participate in this Agreement and the requirements of participation to all Subdivisions. The form and manner of Notice agreed upon by the Parties shall be provided by the Notice and Claims Administrator to the Subdivisions. The notice shall include a Subdivision Settlement Participation Form and shall provide prominent notice of the Subdivision Settlement Participation Form Submission Deadline. Nothing contained herein shall preclude Plaintiffs' Settlement Counsel from providing further notice to or otherwise contacting any Subdivision about becoming a Participating Subdivision, including beginning any of the activities described in this paragraph prior to the Preliminary Agreement Date.

C. **Participation by Subdivisions.**

1. A Subdivision may become a Participating Subdivision by returning an executed Subdivision Settlement Participation Form to the Notice and Claims Administrator specifying (1) that the Subdivision agrees to the terms of this Agreement, (2) that the Subdivision releases all Released Claims against all Released Entities, (3) that the Subdivision agrees to use monies it receives from the Opioid Remediation Fund, if any, pursuant to the applicable requirements of Section VII., *provided, however,* that Non-Litigating Subdivisions may only use monies originating from the Opioid Remediation Fund for purposes that qualify as Opioid Remediation, and (4) the Subdivision submits to the jurisdiction of the MDL Court for purposes limited to the MDL Court's role under this Agreement. The required Subdivision Settlement Participation Form is attached as **Exhibit G**.

2. The eligibility of entities that submit Subdivision Settlement Participation Forms to participate in the Settlement as Participating Subdivisions will be subject to confirmation by the Notice and Claims Administrator.

3. Subdivision Settlement Participation Forms shall be deemed valid only for the entity named in the request.

4. Subdivision Settlement Participation Forms shall be deemed timely if received by the Notice and Claims Administrator no later than the Subdivision Settlement Participation Form Submission Deadline, or otherwise as agreed in writing by Plaintiffs' Settlement Counsel and the Remnant Defendants.

5. A Subdivision that has not submitted a Settlement Participation Form, and is thus a Non-Participating Subdivision, shall not directly receive any portion of the Opioid Remediation Funds. The Remnant Defendants reserve all of their legal rights and defenses with respect to Non-Participating Subdivisions.

6. Within ten (10) calendar days of the Subdivision Settlement Participation Form Submission Deadline, as extended by written agreement, the Notice and Claims Administrator shall deliver to Plaintiffs' Settlement Counsel and Remnant Defendants the Participation Report.

7. Within fifteen (15) calendar days of delivering the Participation Report, the Notice and Claims Administrator shall deliver to Remnant Defendants copies of all Subdivision Settlement Participation Forms.

D. **Notice by Remnant Defendants.**

1. After receiving the Participation Report, each Remnant Defendant will individually determine on or before the Reference Date whether there is sufficient Subdivision participation and sufficient resolution or dismissal of the Claims of the Litigating Subdivisions to proceed with this Agreement. The determination shall be in the sole discretion of the Remnant Defendant and may be based on any criteria or factors deemed relevant by the Remnant Defendant.

2. On or before the Reference Date, each Remnant Defendant shall inform Plaintiffs' Settlement Counsel of its determination pursuant to Section IV.D.1. If one or more Remnant Defendants determine to proceed, those Parties will proceed to file the motion for a Consent Judgment and the obligations in the Subdivision Settlement Participation Form will become effective and binding as of the Effective Date. If one or more Remnant Defendants determine not to proceed, those Remnant Defendants shall serve notice of their decision to terminate this Agreement as to them only in accordance with Section V.C.

E. **Entry of Consent Judgment.**

1. Within fourteen (14) days after the Reference Date (or the next business day thereafter), the Settling Parties shall submit an appropriate motion to the MDL Court reporting upon the Settlement as specified herein, including the Participation Report, and jointly requesting that the MDL Court:

   a. enter a final consent judgment dismissing the Actions coordinated under MDL No. 2804 with prejudice as to the Remnant Defendants and, except as provided for in this Agreement, without costs or attorneys' fees;

   b. direct Participating Subdivisions to dismiss the other Actions not coordinated under MDL No. 2804 with prejudice as to the Remnant Defendants and, except as provided for in this Agreement, without costs or attorneys' fees;

c. discharge and release the Released Entities from all Released Claims;

d. permanently bar and enjoin the institution and prosecution by Participating Subdivisions of any other action against the Released Entities in any forum asserting any claims related in any way to the Released Claims;

e. reserve and continue exclusive jurisdiction over the Settlement, including the Settlement Fund, Opioid Remediation Fund, the Settlement Fund Administrator, the Notice and Claims Administrator, and all future proceedings concerning the administration, consummation, and enforcement of this Agreement;

f. determine pursuant to Federal Rule of Civil Procedure 54(b) that there is no just reason for delay and direct entry of a final judgment as to the Participating Subdivisions and the Remnant Defendants; and

g. confirm such other and further provisions consistent with the terms of this Agreement to which the Settling Parties expressly consent in writing.

2. In connection with the filing of the motion for a Consent Judgment, Plaintiffs' Settlement Counsel will also request that the MDL Court approve the proposed Plan of Allocation, as altered by subsequent agreement, if any, pursuant to Section VII.B.3, and apply the MDL Court's prior common benefit Orders to the Settlement Funds.

3. Participating Subdivisions shall be subject to and bound by the provisions of this Agreement, the releases contained herein, and the Final Judgment.

V. Conditions of Settlement; Effect of Disapproval, Cancellation, or Termination

A. Occurrence of Effective Date.

1. Upon the Effective Date, any and all remaining interest or right of the Remnant Defendants that have elected to proceed with the Settlement, in or to the Settlement Funds, if any, shall be absolutely and forever extinguished except as provided by this Agreement, and the Settlement Funds (less any Notice and Administrative Costs, Taxes, Tax Expenses, or Attorneys' Fees and Expenses paid) shall be transferred from the Settlement Fund to the Opioid Remediation Fund, and from the Settlement Fund Administrator to the Notice and Claims Administrator as successor Settlement Fund Administrator, within ten (10) business days of the Notice and Claims Administrator notifying Plaintiffs' Settlement Counsel

it is ready to distribute the Opioid Remediation Funds, which must be after the Effective Date.

2. Upon the Effective Date, the Participating Subdivisions shall dismiss the Actions with prejudice as to the Released Entities, including all Actions listed on **Exhibit A**, as provided for in the Consent Judgment.

B. **Failure of Effective Date to Occur.** In the event that the Effective Date does not occur for any reason as to one or more Remnant Defendants, including for the reasons set forth in Sections IV.C., then this Agreement shall be cancelled and terminated as to those Remnant Defendants for which the Effective Date does not occur only, unless the affected Settling Parties mutually agree in writing to proceed with this Agreement.

C. **Termination**.

1. Prior to the Effective Date, this Agreement may be terminated by a Remnant Defendant as to it (but not as to any other Remnant Defendant) by serving on Plaintiffs' Settlement Counsel and counsel for the other Remnant Defendants a written notice of termination within ten (10) calendar days (or such longer time as may be agreed between Remnant Defendants and Plaintiffs' Settlement Counsel) after any of the following occurrences:

   a. the Remnant Defendant provides written notice of its election not to proceed under Section IV.D.2.;

   b. a Consent Judgment approving this Agreement without modification of any of this Agreement's terms has not been entered by the MDL Court on or before one hundred eighty (180) calendar days after the Preliminary Agreement Date;

   c. this Agreement or the Consent Judgment has been disapproved by the MDL Court (or, in the event of an appeal from or review of a decision of the MDL Court to approve this Agreement and the Consent Judgment, by the court hearing such appeal or conducting such review), and the time to appeal from such disapproval has expired, or, in the event of an appeal from such disapproval, the appeal has been dismissed or the disapproval has been affirmed by the court of last resort to which such appeal has been taken and such dismissal or disapproval has become no longer subject to further appeal (including, without limitation, review by the United States Supreme Court); or

   d. the Effective Date does not otherwise occur within one hundred eighty (180) calendar days after the Preliminary Agreement Date.

2. If this Agreement is terminated by one or more Remnant Defendants pursuant to Section V.C.1.:

a. Plaintiffs' Settlement Counsel must notify the Settlement Fund Administrator and/or the Notice and Claims Administrator of those Remnant Defendants' decision to terminate this Agreement within seven (7) days of receiving written notice of such termination and instructions from those Remnant Defendants required to effectuate the wire transfer for the Termination Refund;

b. the Settlement Fund Administrator and/or the Notice and Claims Administrator shall transfer the Termination Refund to those Remnant Defendants within seven (7) days of receiving written notice from Plaintiffs' Settlement Counsel; and

c. upon receipt of the Termination Refund, this Agreement and all of its terms (except Section X.L. and any other non-admissibility provisions, which shall continue in full force and effect) shall be canceled and terminated, and this Agreement and all orders issued pursuant to this Agreement shall become null and void and of no effect as between the Participating Subdivisions and the terminating Remnant Defendants only. The Participating Subdivisions and those Remnant Defendants shall be returned to the status quo that existed in the Actions immediately prior to their entry into this Settlement Agreement (subject to appropriate extensions of deadlines to enable the Actions to proceed), and the Participating Subdivisions and the terminating Remnant Defendants shall retain all of their respective rights and defenses as of immediately prior to their entry into this Settlement Agreement. The Participating Subdivisions and those Remnant Defendants shall then proceed in all respects as if this Agreement and any related orders had not been executed.

VI. Notice and Claims Administrator

A. **Selection of Notice and Claims Administrator.** Plaintiffs' Settlement Counsel shall nominate, subject to the consent of the Remnant Defendants, an entity to serve as Notice and Claims Administrator that meets the following requirements:

1. The Notice and Claims Administrator will be bound by an agreement mutually acceptable to Plaintiffs' Settlement Counsel and Remnant Defendants.

2. The Notice and Claims Administrator will act as an independent and neutral third party in the performance of its functions including administering and disbursing funds from the Settlement Fund and the Opioid Remediation Fund.

3. The Notice and Claims Administrator may not be an entity that has acted as counsel for, or otherwise represented, a party in claims relating to Products.

4. The Notice and Claims Administrator shall have the authority to perform all actions consistent with the terms of this Agreement that the Notice and Claims Administrator deems to be reasonably necessary to effectuate the notice. Subject to the Parties' approval, the Notice and Claims Administrator may retain any entity that the Notice and Claims Administrator deems to be reasonably necessary to provide assistance in effectuating Notice to the Participating Subdivisions.

5. The Notice and Claims Administrator's role generally shall include, consistent with the terms of this Agreement, administration of the proposed Settlement, including receiving, preserving, reviewing, analyzing, and approving Participation Forms, including all supporting documentation, as well as distributing and overseeing distribution of the Opioid Remediation Fund according to the Plan of Allocation.

6. Any successor to the initial Notice and Claims Administrator shall be subject to the consent of all Settling Parties, shall fulfill the same functions from and after the date of succession, and shall be bound by the determinations made by the predecessor(s) to date.

7. The Notice and Claims Administrator shall have no authority to alter in any way the Settling Parties' or Participating Subdivisions' rights and obligations under this Agreement.

8. The Remnant Defendants and Released Entities shall have no involvement with or responsibility for supervising the Notice and Claims Administrator and are not subject to the authority of the Notice and Claims Administrator.

9. All fees, costs, and expenses incurred in the administration and/or work by the Notice and Claims Administrator, including fees, costs, and expenses of the Notice and Claims Administrator, as well as the costs of distributing the Notice, shall be paid from the Settlement Funds. Remnant Defendants shall have no obligation to pay any such fees, costs, and expenses other than the Pooled Settlement Amount.

B. **Distribution of Settlement Fund.**

1. The Notice and Claims Administrator shall administer the claims submitted by Participating Subdivisions and shall oversee distribution of the Settlement Funds, including distribution of amounts in the Opioid Remediation Fund to Participating Subdivisions pursuant to the Plan of Allocation. Subject to the terms of this Agreement and any order(s) of the

MDL Court, as may be necessary or as circumstances may require, the Settlement Funds shall be applied as follows:

a. to pay Taxes and Tax Expenses on the Settlement Funds (but not on any individual distributions to Participating Subdivisions made pursuant to the Plan of Allocation);

b. to pay Notice and Administrative Costs (including escrow fees and costs);

c. to pay the Attorneys' Fees and Expenses, as set forth in and pursuant to the provisions of Section VII. of this Agreement; and

d. to distribute the balance, which constitutes the "Opioid Remediation Funds," to Participating Subdivisions as allowed by this Agreement and the Plan of Allocation.

2. No amount may be disbursed from the Settlement Fund until the Effective Date, except that: (a) Notice and Administrative Costs (including escrow fees and costs) may be paid from the Settlement Fund as they become due, and (b) Taxes and Tax Expenses on the Settlement Funds may be paid from the Settlement Fund as they become due.

C. **Distribution of Opioid Remediation Fund.** Upon the Effective Date and thereafter, and in accordance with the terms of this Agreement, the Plan of Allocation, and any further order(s) of the MDL Court, the Opioid Remediation Funds shall be distributed to Participating Subdivisions as provided by Section VI.B.1.d.

VII. Use and Allocation of Opioid Remediation Fund.

A. Use of Opioid Remediation Funds.

1. It is the intent of the Parties that the payments disbursed from the Opioid Remediation Fund to Participating Subdivisions be for Opioid Remediation as set forth in **Exhibit D**: List of Opioid Remediation Uses, all of which are compensatory and remedial in nature consistent with the restitution characterization under 26 U.S.C. § 162(f)(2)(A). In no event may less than ninety-five percent (95%) of the Opioid Remediation Funds be spent on Opioid Remediation.

2. While disfavored by the Parties, a Participating Subdivision set forth on **Exhibit C** may use monies from the Opioid Remediation Fund (that have not been restricted by this Agreement solely to future Opioid Remediation) for purposes that do not qualify as Opioid Remediation. If, at any time, a Participating Subdivision set forth on **Exhibit C** uses any monies from the Opioid Remediation Fund for a purpose that does not qualify as Opioid Remediation, such Participating Subdivision set forth on **Exhibit C** shall identify such amounts and report to the Notice and

Claims Administrator and the Remnant Defendants how such funds were used, including if used to pay attorneys' fees, investigation costs, litigation costs, or costs related to the operation and enforcement of this Agreement, respectively. It is the intent of the Parties that the reporting under this Section VII.A.2. shall be available to the public. For the avoidance of doubt, (a) any amounts not identified under this Section VII.A.2. as used to pay attorneys' fees, investigation costs, or litigation costs shall be included in the Compensatory Restitution Amount for purposes of Section III.B., and (b) Participating Subdivisions not listed on **Exhibit C** may only use monies from the Opioid Remediation Fund for purposes that qualify as Opioid Remediation.

B. **Allocation of Opioid Remediation Fund.** The allocation of the Opioid Remediation Fund allows for different approaches to be taken in different states, such as through a State-Subdivision Agreement. The Notice and Claims Administrator will, for each Participating Subdivision, apply the terms of this Agreement and any relevant State-Subdivision Agreement or voluntary redistribution of funds as set out below before disbursing the funds.

1. A State-Subdivision Agreement may govern the operation and use of amounts allocated to the Participating Subdivisions of a particular State so long as the terms do not conflict with Section VII.A. and the funds are held in a segregated account until distributed for their intended purposes.

2. In the absence of an applicable State-Subdivision Agreement, the Opioid Remediation Fund will be used solely for future Opioid Remediation and the Opioid Remediation Funds will be distributed for their intended purposes by the Notice and Claims Administrator to Participating Subdivisions included on **Exhibit E** pursuant to the Plan of Allocation. Section VII.B.3. shall govern amounts that would otherwise be distributed to Non-Participating Subdivisions listed in **Exhibit E**. For the avoidance of doubt and notwithstanding any other provision in this Agreement, no Non-Participating Subdivision will receive any amount from the Opioid Remediation Fund, regardless of whether such Subdivision is included on **Exhibit E**. Also, no State will receive any amount from the Opioid Remediation Fund.

3. Any portion of the Opioid Remediation Fund allocated pursuant to Section VII.B. and the Plan of Allocation to a Subdivision that is a Non-Participating Subdivision will be re-allocated among Participating Subdivisions as later agreed between Plaintiffs' Settlement Counsel and Remnant Defendants. For avoidance of doubt, any amount allocated to a Participating Subdivision under this Section VII.B.3. must be used as provided by Section VII.A.

C. **No Liability for Distribution of Settlement Fund or Opioid Remediation Fund.** Neither the Released Entities nor their counsel shall have any responsibility for, or liability whatsoever with respect to, the distribution of the Settlement Fund or Opioid

Remediation Fund; administering the Plan of Allocation; the Settlement Fund's or Opioid Remediation Fund's qualification as a "qualified settlement fund"; the payment or withholding of Taxes or Tax Expenses; the distribution of Settlement Funds or Opioid Remediation Funds; or any losses incurred in connection with any such matters. The Releasors hereby fully, finally, and forever release, relinquish, and discharge the Released Entities and their counsel from any and all such liability. No entity shall have any claim against Plaintiffs' Settlement Counsel, the Notice and Claims Administrator, or any Released Entity based on the distributions made in accordance with this Agreement, the Plan of Allocation, or further orders of the MDL Court.

D. **Balance Remaining in Settlement Fund or Opioid Remediation Fund.** If there is any balance remaining in the Settlement Fund or Opioid Remediation Fund (whether by reason of tax refunds, uncashed checks, or otherwise), such balance shall be deemed as Opioid Remediation Funds and distributed in accordance with the Plan of Allocation and Section VII., and shall be used and expended solely for the purpose set forth in **Exhibit D**, or further order of the MDL Court (but not to the Remnant Defendants).

VIII. Attorneys' Fees and Expenses

The Agreement on Attorneys' Fees and Expenses is set forth in **Exhibit H** and incorporated herein by reference. The Released Entities shall have no responsibility for or liability whatsoever with respect to any payment for Attorneys' Fees and Expenses or to any other entity or person that may assert a claim for any attorneys' fee, expense, or costs, except as set forth in the Agreement on Attorneys' Fees and Expenses in **Exhibit H**.

IX. Releases and Dismissal

A. **No Future Actions Following Release.** As of the Effective Date, the Released Entities are fully, finally, and forever released and discharged from all of the Releasors' Released Claims. Each Releasor hereby absolutely, unconditionally, and irrevocably covenants not to bring, file, or claim, or to cause, assist in bringing or permit to be brought, filed, or claimed, or to otherwise seek to establish liability for any Released Claims against any Released Entity in any forum whatsoever, whether on its own behalf, or as part of any putative, purported, or certified class. The releases provided for in this Agreement are intended by the Settling Parties to be broad and shall be interpreted so as to give the Released Entities the broadest possible bar against any liability relating in any way to Released Claims. This Agreement shall be a complete bar to any Released Claim. Other than as set forth herein, this Agreement does not include any provisions for injunctive relief. Participating Subdivisions shall look solely to the Settlement Funds for settlement and satisfaction against the Released Entities of all claims that are released hereunder. The MDL Court shall have continuing and exclusive jurisdiction to enforce the terms and provisions of this Agreement and any and all of its Orders made in connection with Settlement approval, notice, administration, and implementation.

B. **Claim-Over and Non-Party Settlement.**

1. It is the intent of the Parties that:

a. Released Entities should not seek contribution or indemnification (other than pursuant to an insurance or other third-party contract), from other parties for their payment obligations under this Agreement;

b. The payments made under this Agreement shall be the sole payments made by the Released Entities to the Releasors involving, arising out of, or related to Covered Conduct (or conduct that would be Covered Conduct if engaged in by a Released Entity);

c. Claims by Releasors against non-Parties should not result in additional payments by Released Entities, whether through contribution, indemnification or any other means; and

d. this Agreement meets the Uniform Contribution Among Tortfeasors Act and any similar state law or doctrine that reduces or discharges a released party's liability to pay other parties.

The provisions of this Section IX.B. are intended to be implemented consistent with these principles. This Agreement and the releases and dismissals provided for herein are made in good faith.

2. No Released Entity shall seek to recover for amounts paid under this Agreement based on indemnification, contribution, or any other theory from a manufacturer, pharmacy, hospital, pharmacy benefit manager, health insurer, third-party vendor, trade association, distributor, or health care practitioner; *provided that* a Released Entity shall be relieved of this prohibition with respect to any entity that asserts a Claim-Over against it. For the avoidance of doubt, nothing herein shall prohibit a Released Entity from recovering amounts owed pursuant to insurance or other third-party contracts.

3. To the extent that, on or after the Effective Date, any Releasor enters into a Non-Party Settlement, including in any bankruptcy case or through any plan of reorganization (whether individually or as a class of creditors), the Releasor will seek to include (or in the case of a Non-Party Settlement made in connection with a bankruptcy case, will cause the debtor to include), unless prohibited from doing so under applicable law, in the Non-Party Settlement a prohibition on contribution or indemnity of any kind substantially equivalent to that required from Remnant Defendants in Section IX.B.2. or a release from such Non-Released Entity in favor of the Released Entities (in a form equivalent to the releases contained in this Agreement) of any Claim-Over. The obligation to obtain the prohibition and/or release required by this subsection is a material term of this Agreement.

4. In the event that any Releasor obtains a judgment against a Non-Released Entity that does not contain a prohibition like that described in Section

IX.B.2., or any Releasor files a Non-Party Covered Conduct Claim against a Non-Released Entity in bankruptcy or a Releasor is prevented for any reason from obtaining a prohibition/release in a Non-Party Settlement as provided in Section IX.B.2., and such Non-Released Entity asserts a Claim-Over against a Released Entity, the Released Entity shall be relieved of the prohibition in Section IX.B.2. with respect to that Non-Released Entity and that Releasor and the Remnant Defendants shall take the following actions to ensure that the Released Entities do not pay more with respect to the Covered Conduct to Releasors or to Non-Released Entities than the amounts owed under this Agreement by the Remnant Defendants:

a. The Remnant Defendants shall notify that Releasor of the Claim-Over within sixty (60) days of the assertion of the Claim-Over or within sixty (60) days of the Effective Date, whichever is later.

b. The Remnant Defendants and that Releasor shall meet and confer concerning the means to hold the Released Entities harmless from the Claim-Over and ensure that the Released Entities are not required to pay more with respect to the Released Claims than the amounts owed by Remnant Defendants under this Agreement.

c. That Releasor and the Remnant Defendants shall take steps sufficient and permissible under applicable law to hold the Released Entities harmless from the Claim-Over and ensure the Released Entities are not required to pay more with respect to the Covered Conduct than the amounts owed by Remnant Defendants under this Agreement. Such steps may include, where permissible:

    (i) The Releasor supporting a motion to dismiss or such other appropriate motion as may be filed by the Released Entities in response to any Claim filed in litigation or arbitration;

    (ii) Reduction of that Releasors' Claim and any judgment it has obtained or may obtain against such Non-Released Entity by whatever amount or percentage is necessary to extinguish such Claim-Over under applicable law, up to the amount that releasor has obtained, may obtain, or has authority to control from such Non-Released Entity;

    (iii) Placement into escrow of funds paid by the Non-Released Entities such that those funds are available to satisfy the Claim-Over;

    (iv) Return of monies paid by Remnant Defendants to that Releasor under this Agreement to permit satisfaction of a

judgment against or settlement with the Non-Released Entity to satisfy the Claim-Over;

(v) Payment of monies to Remnant Defendants by that Releasor to ensure they are held harmless from such Claim-Over, up to the amount that Releasor has obtained, may obtain, or has authority to control from such Non-Released Entity;

(vi) Credit to the Remnant Defendants under this Agreement to reduce the overall amounts to be paid under this Agreement such that they are held harmless from the Claim-Over; and

(vii) Such other actions as that Releasor and the Remnant Defendants may devise to hold the Released Entities harmless from the Claim-Over.

d. The actions of that Releasor and Remnant Defendants taken pursuant to paragraph (c) must in combination, ensure Remnant Defendants are not required to pay more with respect to Covered Conduct than the amounts owed by Remnant Defendants under this Agreement.

5. To the extent that the Claim-Over is based on a contractual indemnity, the obligations under Section IX.B.3. shall extend solely to a Non-Party Covered Conduct Claim against a pharmacy, distributor, clinic, hospital or other purchaser or dispenser of Products, a manufacturer that sold Products, a consultant, and/or a pharmacy benefit manager or other third-party payor. Each Remnant Defendant shall notify the Participating Subdivisions, to the extent permitted by applicable law, in the event that any of these types of Non-Released Entity assert a Claim-Over arising out of contractual indemnity against it.

C. **Litigation Bar.** The Settling Parties contemplate and agree that this Agreement may be pleaded as a bar to a lawsuit, and an injunction may be obtained, preventing any action from being initiated or maintained in any case sought to be prosecuted on behalf of any Releasors with respect to the Released Claims.

D. **General Release.** The Releasors acknowledge that, by executing this Agreement, and for the consideration received hereunder, it is their intention to release, and they are releasing, all Released Claims, even Unknown Claims. In connection with the releases provided for in this Agreement, each Releasor expressly, knowingly, and voluntarily waives, releases, and forever discharges any and all provisions, rights, and benefits conferred by any law of any state or territory of the United States or other jurisdiction, or principle of common law, which is similar, comparable, or equivalent to Section 1542 of the California Civil Code, which reads:

A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS THAT THE CREDITOR OR RELEASING PARTY DOES NOT

> KNOW OR SUSPECT TO EXIST IN HIS OR HER FAVOR AT THE TIME OF EXECUTING THE RELEASE AND THAT, IF KNOWN BY HIM OR HER, WOULD HAVE MATERIALLY AFFECTED HIS OR HER SETTLEMENT WITH THE DEBTOR OR RELEASED PARTY.

Releasors likewise expressly, knowingly, and voluntarily waive any rights under Section 20-7-11 of the South Dakota Codified Laws, which provides:

> A GENERAL RELEASE DOES NOT EXTEND TO CLAIMS WHICH THE CREDITOR DOES NOT KNOW OR SUSPECT TO EXIST IN HIS FAVOR AT THE TIME OF EXECUTING THE RELEASE, WHICH IF KNOWN BY HIM MUST HAVE MATERIALLY AFFECTED HIS SETTLEMENT WITH THE DEBTOR.

The Releasors acknowledge that they have been advised by Plaintiffs' Settlement Counsel of the contents and effects of California Civil Code § 1542, and hereby expressly waive and release with respect to the Released Claims any and all provisions, rights, and benefits conferred by California Civil Code § 1542 or by any equivalent, similar, or comparable law or principle of law in any jurisdiction, including, but not limited to Section 20-7-11 of the South Dakota Codified Laws. A Releasor may hereafter discover facts other than or different from those which it knows, believes, or assumes to be true with respect to the Released Claims, but each Releasor hereby expressly waives, and fully, finally, and forever settles, releases, and discharges, upon the Effective Date, any and all Released Claims that may exist as of such date but which Releasors do not know or suspect to exist, whether through ignorance, oversight, error, negligence or through no fault whatsoever, and which, if known, would materially affect the Releasors' decision to enter into or participate in this Agreement.

E. **Assigned Interest Waiver.** To the extent that any Releasor has any direct or indirect interest in any rights of a third party that is a debtor under the Bankruptcy Code as a result of a claim arising out of Covered Conduct by way of assignment or otherwise, including as a result of being the beneficiary of a trust or other distribution entity, to assert claims against a Remnant Defendant (whether derivatively or otherwise), under any legal or equitable theory, including for indemnification, contribution, or subrogation, such Releasor waives the right to assert any such claim, or to receive a distribution or any benefit on account of such claim and such claim, distribution, or benefit shall be deemed assigned to such Remnant Defendant.

F. ***Res Judicata*.** Nothing in this Agreement shall be deemed to reduce the scope of the *res judicata* or claim preclusive effect that the Settlement gives rise to under applicable law.

G. **Effectiveness.** The releases set forth in this Agreement shall not be impacted in any way by any dispute that exists, has existed, or may later exist between or among the Releasors. Nor shall such releases be impacted in any way by any current or future law, regulation, ordinance, or court or agency order limiting, seizing, or controlling the distribution or use of the Settlement Funds or any portion thereof, by the enactment of future laws or the reinterpretation of existing law, or by any seizure of the Settlement Funds or any portion thereof.

H. **Cooperation.** The Settling Parties agree to use their best efforts and to cooperate to cause this Agreement and the Consent Judgment to become effective, to obtain all necessary approvals, consents and authorizations, if any, and to execute all documents and to take such other action as may be appropriate in connection herewith. Consistent with the foregoing, the Settling Parties agree that they will not directly or indirectly assist or encourage any challenge to this Agreement or the Consent Judgment by any other person, and will support the integrity and enforcement of the terms of this Agreement and the Consent Judgment. Upon the Effective Date, Plaintiffs' Settlement Counsel will also reasonably cooperate with the Remnant Defendants to secure the prompt dismissal of any and all Released Claims in the Actions and in any later-filed litigation implicated by the releases, covenants not to sue, and/or claim bars set forth herein.

I. **Liens.** Each Participating Subdivision agrees to be responsible for any liens, interests, actions, or claims asserted by any third party, in a derivative manner, for or against the portion of Opioid Remediation Funds allocated to that Participating Subdivision, including, without limitation, any derivative actions or claims asserted by any financial institutions, lenders, insurers, agents, representatives, successors, predecessors, assigns, attorneys, bankruptcy trustees, and any and all other entities that may claim through them in a derivative manner.

J. **Claims Excluded from Release**. Notwithstanding the foregoing, the releases provided herein shall not release claims of governmental entities that do not participate in the Settlement; claims arising solely from conduct by the Remnant Defendants that occurs after the Effective Date; claims against the Remnant Defendants other than the Released Claims; or claims alleging a breach of this Agreement or seeking to enforce this Agreement.

X. Miscellaneous Provisions

A. **Population of Subdivisions.** The population figures for Subdivisions shall be the published U.S. Census Bureau's population estimates for July 1, 2019, released May 2020. These population figures shall remain unchanged during the term of this Agreement.

B. **No Admission of Liability or Wrongdoing.** The Parties agree to settle the Released Claims and to execute this Agreement solely to compromise and settle protracted, complicated, and expensive litigation. The Remnant Defendants do not admit liability or wrongdoing. Neither this Agreement nor the Consent Judgment shall be considered, construed or represented to be (1) an admission, concession or evidence of liability or wrongdoing or (2) a waiver or any limitation of any defense otherwise available to the Remnant Defendants.

C. **Voluntary Settlement.** Each Settling Party warrants and represents that it negotiated the terms of this Agreement in good faith, without any degree or duress or compulsion, and after consultation with competent legal counsel. The Settling Parties agree that throughout the course of the litigation of the Action, the Settling Parties and their counsel vigorously prosecuted their claims and/or defenses consistent with the applicable rules of procedure.

D. **Authorization to Enter Settlement Agreement.** The undersigned representatives of Remnant Defendants represent they are fully authorized to enter into and execute this Agreement on behalf of Remnant Defendants. Plaintiffs' Settlement Counsel represent that they

are, pursuant to MDL Court appointment, expressly authorized to take all action required or permitted to be taken pursuant to this Agreement to effectuate its terms and enter into and execute this Agreement and any modifications or amendments to this Agreement, on behalf of the Participating Subdivisions, that they deem appropriate.

E. **Integrated Agreement.** Except for any amendments, alterations, or modifications provided for under Section X.G., this Agreement, including its exhibits and any other attachments, and the Related Agreements, embodies the entire agreement and understanding between and among the Settling Parties relating to the subject matter hereof and supersedes (1) all prior agreements and understandings relating to such subject matter, whether written or oral, and (2) all purportedly contemporaneous oral agreements and understandings relating to such subject matter. It is understood by the Settling Parties that, except for the matters expressly represented herein, the facts or law with respect to which this Agreement is entered into may turn out to be other than or different from the facts now known to each party or believed by such party to be true. Each Settling Party therefore expressly assumes the risk of the facts or law turning out to be so different, and agrees that this Agreement shall be in all respects effective and not subject to termination by reason of any such different facts or law.

F. **Exhibits.** The exhibits to this Agreement are as follows all of which are incorporated by reference, *provided that* the descriptions of the exhibits below are for reference only and do not alter any other term of this Agreement:

Exhibit A – List of Actions. Lists lawsuits brought in state or federal court by or on behalf of Litigating Subdivisions against Remnant Defendants, coordinated under or parallel to MDL No. 2804.

Exhibit B – Documents Describing Alleged Harms. References non-exclusive examples of alleged past, present, and future financial, societal, and public nuisance harms and related expenditures.

Exhibit C – List of Litigating Subdivisions. Lists of all Litigating Subdivisions.

Exhibit D – List of Opioid Remediation Uses. Provides a non-exhaustive list of expenditures that qualify as being paid for Opioid Remediation. It includes core strategies and approved uses for settlement funds, such as naloxone distribution, medication-assisted treatment, prevention programs, and more.

Exhibit E – Plan of Allocation. The plan or formula for allocation of the Opioid Remediation Fund among Participating Subdivisions.

Exhibit F – List of Remnant Defendants' Joint Ventures, Subsidiaries, Affiliates, and Predecessor Entities. Lists joint ventures, subsidiaries, affiliates, and predecessor entities of the Remnant Defendants.

Exhibit G – Subdivision Settlement Participation Form. Form that Participating Subdivisions must execute and return to participate in the settlement and receive payment.

Exhibit H – Agreement on Attorneys' Fees, Costs, and Expenses. Details the agreement regarding the allocation and payment of attorneys' fees, costs, and expenses from the settlement funds, including the structure of the Attorney Fee Fund, Common Benefit Fund, and Contingency Fee Fund.

G. **Amendment.** The terms and provisions of this Agreement may not be altered, amended, or modified except in writing signed by all Settling Parties.

H. **Execution in Counterparts.** This Agreement may be executed in one or more counterparts and by different signatories on separate counterparts, each of which shall be deemed an original, but all of which shall together be one and the same agreement. One or more counterparts of this Agreement may be delivered by facsimile or electronic transmission with the intent that it or they shall constitute an original counterpart hereof. One or more counterparts of this Agreement may be signed by electronic signature. Counsel for the Settling Parties to this Agreement shall exchange among themselves original or scanned counterparts and a complete, assembled executed counterpart shall be filed with the MDL Court.

I. **Construction.** None of the Settling Parties shall be considered to be the drafter of this Agreement or of any of its provisions for the purpose of any statute, case law, or rule of interpretation or construction that would or might cause any provision to be construed against the drafter of this Agreement. The headings of the provisions of this Agreement are not binding and are for reference only and do not limit, expand, or otherwise affect the contents or meaning of this Agreement.

J. **Each Party to Bear Its Own Costs and Fees.** Except as otherwise provided herein, each Settling Party shall bear its own attorneys' fees and other litigation expenses and costs.

K. **Federal Rule of Evidence 408.** The Settling Parties agree that this Agreement, its terms and the negotiations surrounding this Agreement shall be governed by Federal Rule of Evidence 408 and shall not be admissible or offered or received into evidence in any suit, action, or other proceeding, except as provided in this Agreement, upon the written agreement of the Settling Parties hereto, pursuant to an order of a court of competent jurisdiction, or as shall be necessary to give effect to, or to declare or enforce the rights of the Settling Parties with respect to, any provision of this Agreement.

L. **Use of Agreement as Evidence.** Neither this Agreement nor the Settlement, nor any act performed, statement made, or document executed pursuant to or in furtherance of this Agreement or the Settlement: (a) is, may be deemed to be, or may be used as an admission or evidence of the validity of any Released Claims, any allegation made in any Action, or any wrongdoing or liability of Remnant Defendants; or (b) is, may be deemed to be, or may be used as an admission or evidence of any liability, fault, or omission of the Released Entities in any civil, criminal, or administrative proceeding in any court, administrative agency, or other tribunal. Neither this Agreement nor the Settlement, nor any act performed, statement made, or document executed pursuant to or in furtherance of this Agreement or the Settlement shall be admissible in any proceeding for any purpose except to enforce the terms of the Settlement, and except that the Released Parties may file this Agreement and/or the Consent Judgment in any

action for any purpose, including, but not limited to, in order to support a defense or counterclaim based on principles of *res judicata*, collateral estoppel, release, good faith settlement, judgment bar or reduction, or any other theory of claim preclusion, issue preclusion, or similar defense or counterclaim. Notwithstanding anything to the contrary in this Agreement or otherwise, Remnant Defendants may file or use this Agreement and related materials in any action: (i) involving a determination regarding insurance coverage; (ii) involving a determination of the taxable income or tax liability of any Remnant Defendants; (iii) to support a claim for contribution and/or indemnification; or (iv) to support any argument or defense by a Remnant Defendant that the Pooled Settlement Amount provides a measure of compensation for asserted harms or otherwise satisfies the relief sought.

M. **Preservation of Records.** For five years following the Effective Date, (i) the Notice and Claims Administrator shall be required to keep, maintain, preserve, and otherwise refrain from altering, modifying, spoiling, deleting, removing, or destroying all records and data submitted in connection with any Participation Form; and (ii) each Participating Subdivision shall keep, maintain, preserve, and otherwise refrain from altering, modifying, spoiling, deleting, removing, or destroying all records and data supporting its Participation Form.

N. **Binding Effect.** This Agreement shall be binding upon, and inure to the benefit of, the successors and assigns of the Settling Parties.

O. **Notices.** All notices from or between the Settling Parties shall be in writing. Each such notice shall be given by: (a) email; (b) hand delivery; (c) registered or certified mail, return receipt requested, postage pre-paid; or (d) FedEx or similar overnight courier, to their representatives at the addresses set forth below or such other addresses as Plaintiffs' Settlement Counsel or the Remnant Defendants may designate, from time to time, by giving notice to all Settling Parties in the manner described in this paragraph.

If directed to Plaintiffs' Settlement Counsel, or Participating Subdivisions, address notice to:

Peter H. Weinberger
SPANGENBERG SHIBLEY & LIBER
1001 Lakeside Avenue East, Suite 1700
Cleveland, OH 44114
(216) 696-3232
pweinberger@spanglaw.com

Jayne Conroy
SIMMONS HANLY CONROY
112 Madison Avenue, 7th Floor
New York, NY 10016
(212) 784-6400
jconroy@simmonsfirm.com

Joseph F. Rice
MOTLEY RICE
28 Bridgeside Blvd.
Mt. Pleasant, SC 29464
(843) 216-9000
jrice@motleyrice.com

Paul T. Farrell, Jr., Esq.
FARRELL & FULLER
270 Munoz Rivera Ave., Suite 201
San Juan, PR 00918
(304) 654-8281
paul@farrellfuller.com

If directed to the Remnant Defendants, address notice to:

United Natural Foods, Inc.

Kim J. Myrdahl
Deputy General Counsel, Senior Vice President & Chief Compliance Officer
United Natural Foods, Inc.
Legal Department
PO Box 990
Minneapolis, Minnesota 55440
kim.j.myrdahl@unfi.com

With a copy (which shall not constitute notice) to:

Joseph M. Vanek
Greg Shinall
Trevor K. Scheetz
Sperling Kenny Nachwalter, LLC
321 N. Clark St., 25th Floor
Chicago, Illinois 60654
jvanek@sperlingkenny.com
shinall@sperlingkenny.com
tscheetz@sperlingkenny.com

J M Smith Corporation

Robert M. Barrett
General Counsel
J M Smith Corporation
9098 Fairforest Road
Spartanburg, SC 29301
rbarrett@jmsmith.com

With a copy (which shall not constitute notice) to:

John J. Haggerty
Fox Rothschild LLC
Stone Manor Corporate Ctr.
2800 Kelly Road, Suite 200
Warrington, PA 18975
jhaggerty@foxrothschild.com

Louisiana Wholesale Drug Company, Inc.

Chad Gielen
President
Louisiana Wholesale Drug Co., Inc.
2085 I-49 S. Service Rd.
Sunset, LA 70584

With a copy (which shall not constitute notice) to:

Neil G. Vincent
Allen & Gooch, ALC
2000 Kaliste Saloom Road, Ste. 400
Lafayette, Louisiana 70508
neilvincent@allengooch.com

Morris & Dickson Co., L.L.C.

Jim Walden
Walden Macht Haran & Williams LLP
250 Vesey Street, 27th Floor
New York, NY 10281
jwalden@wmhwlaw.com

Russell Dickson
General Counsel
Morris & Dickson Co., L.L.C.
PO Box 51367
Shreveport, LA 71135
rdickson@morrisdickson.com

North Carolina Mutual Wholesale Drug Company, Inc.

Clint Syvinski, Co-CEO
Katie Zechman, Co-CEO
North Carolina Mutual Wholesale Drug Co.

816 Ellis Rd.
Durham, NC 27703
csyvinski@mutualdrug.com
kzechman@mutualdrug.com

With a copy (which shall not constitute notice) to:

Chris Graebe
Morningstar Law Group
434 Fayetteville St., Suite 2200
Raleigh, NC 27601
cgraebe@morningstarlawgroup.com

Associated Pharmacies, Inc.; American Associated Pharmacies

Clint King
President
Associated Pharmacies, Inc.
211 Lonnie E. Crawford Blvd.
Scottsboro, AL 35769
clint@apirx.com

With a copy (which shall not constitute notice) to:

Carl S. Burkhalter
S. Reeves Jordan
Maynard Nexsen P.C.
1901 Sixth Ave. N., Suite 1700
Birmingham, AL 35203
cburkhalter@maynardnexsen.com
rejordan@maynardnexsen.com

Any Settling Party may change or add the contact information of the persons designated to receive notice on its behalf by notice given (effective upon the giving of such notice) as provided in this Section X.O.

P. **Consent to Jurisdiction.** The Remnant Defendants, the Plaintiffs' Settlement Counsel, and Participating Subdivisions (including all Releasors) hereby irrevocably submit to the exclusive jurisdiction of the MDL Court only for the specific purpose of any suit, action, proceeding, or dispute arising out of or relating to the enforcement of this Agreement or the applicability of this Agreement. Solely for purposes of such suit, action, or proceeding, to the fullest extent that they may effectively do so under applicable law, the Remnant Defendants, the Plaintiffs' Settlement Counsel, and the Participating Subdivisions and the Participating Subdivisions' Counsel irrevocably waive and agree not to assert, by way of motion, as a defense or otherwise, any claim or objection that they are not subject to the jurisdiction of the MDL Court or that the MDL Court is in any way an improper venue or an inconvenient forum. Nothing herein shall be construed as a submission to jurisdiction for any purpose other than any

suit, action, proceeding, or dispute arising out of or relating to enforcement of this Agreement or the applicability of this Agreement. For the avoidance of doubt, nothing herein shall be construed as a submission to jurisdiction in any action involving a determination regarding insurance coverage.

Q. **Resolution of Disputes; Retention of Exclusive Jurisdiction.** Any disputes between or among the Remnant Defendants and any Participating Subdivision concerning matters contained in this Agreement, including the Plan of Allocation, shall, if they cannot be resolved by negotiation and agreement, be submitted to the MDL Court. The MDL Court shall retain exclusive jurisdiction over the implementation and enforcement of the Settlement.

R. **Choice of Law.** This Agreement shall be construed and enforced in accordance with, and governed by, the applicable provisions of the Federal Rules of Civil Procedure and Evidence, and the internal, substantive laws of the State of Ohio without giving effect to that State's choice of law principles.

S. **No Waiver.** No delay or omission by any Settling Party in exercising any rights under this Agreement will operate as a waiver of that or any other right. The waiver of any rights conferred hereunder shall be effective only if made by written instrument executed by the waiving Party or Parties. The waiver by any Party of any breach of this Agreement shall not be deemed to be or construed as a waiver of any other breach, whether prior, subsequent, or contemporaneous, nor shall such waiver be deemed to be or construed as a waiver by any other Party.

T. **Preservation of Privilege**. Nothing contained in this Agreement or any Consent Judgment, and no act required to be performed pursuant to this Agreement or any Consent Judgment, is intended to constitute, cause, or effect any waiver (in whole or in part) of any attorney-client privilege, work product protection, or common interest/joint defense privilege, and each Party and Participating Subdivision agrees that it shall not make or cause to be made in any forum any assertion to the contrary.

U. **Duty Not to Encourage Non-Participation.** Plaintiffs' Settlement Counsel agrees not to in any way encourage, promote, or solicit any Subdivision, or their counsel, to decline to participate in this Settlement, or seek any relief inconsistent with this Settlement.

V. **Tax Cooperation and Reporting.**

1. Upon request by any Remnant Defendant, the Participating Subdivisions agree to perform such further acts and to execute and deliver such further documents as may be reasonably necessary for the Remnant Defendant to establish the statements set forth in Section III.B. to the satisfaction of their tax advisors, their independent financial auditors, the Internal Revenue Service, or any other governmental authority, including as contemplated by Treasury Regulations Section 1.162-21(b)(3)(ii) and any subsequently proposed or finalized relevant regulations or administrative guidance.

2. Without limiting the generality of Section X.V.1., each Participating Subdivision shall cooperate in good faith with any Remnant Defendant with respect to any tax claim, dispute, investigation, audit, examination, contest, litigation, or other proceeding relating to this Agreement. The Settling Parties agree to cooperate in good faith to provide documentation and perform such further acts, reporting, or allocation to achieve maximum deductibility under the terms of this Agreement.

3. The Designated Subdivision, as defined in Section I.K., on behalf of all Participating Subdivisions, shall designate one of its officers or employees to act as the "appropriate official" within the meaning of Treasury Regulations Section 1.6050X-1(f)(1)(ii)(B) (the "*Appropriate Official*"). The Designated Subdivision shall direct and ensure that the Appropriate Official timely (a) files (i) at the time this Agreement becomes binding on the Settling Parties, an IRS Form 1098-F with respect to each of the Remnant Defendants and (ii) any legally required returns or amended returns with any applicable governmental authority, or any returns requested by the respective Remnant Defendant, and (b) provides to each of the Remnant Defendants a copy of (i) the IRS Form 1098-F filed with respect to such Remnant Defendant and (ii) any legally required written statement pursuant to any applicable law and any other document referred to in clause (a)(ii) above. Any such form, return, or statement shall be prepared and filed in a manner fully consistent with Section III.B.

4. The Participating Subdivisions agree that any return, amended return, or written statement filed or provided pursuant to Section X.V.3., and any similar document, shall be prepared and filed in a manner consistent with reporting each Remnant Defendant's portion of the Pooled Settlement Amount as the "Total amount to be paid" pursuant to this Agreement in Box 1 of IRS Form 1098-F and each Remnant Defendant's portion of the Compensatory Restitution Amount as "Restitution/remediation amount" in Box 2 of IRS Form 1098-F. If the Designated Subdivision or Appropriate Official shall be required to file any return, amended return, or written statement contemplated by this Section X.V. other than an IRS Form 1098-F, the Designated Subdivision shall direct and ensure that the Appropriate Official provides to each Remnant Defendant a draft of such return, amended return, or written statement in respect of such Remnant Defendant no later than sixty (60) calendar days prior to the due date thereof and shall accept and reflect any reasonable comments of such Remnant Defendant on the return, amended return, or written statement in respect of such Remnant Defendant.

5. For the avoidance of doubt, neither the Remnant Defendants nor the Participating Subdivisions make any warranty or representation to any Participating Subdivision or Releasor as to the tax consequences of any aspect of the Settlement or this Agreement.

W. **No Third-Party Beneficiaries**. Except as expressly provided in this Agreement, no portion of this Agreement shall provide any rights to, or be enforceable by, any person or entity that is not a Released Entity. No Participating Subdivision may assign or otherwise convey any right to enforce any provision of this Agreement.

X. **Confidentiality.** The terms of this Agreement shall remain confidential until Subdivision Settlement Participation Forms are submitted to Subdivisions pursuant to the terms of this Agreement, or the proposed order to establish qualified settlement funds is submitted to the MDL Court, whichever occurs first; *provided that*, prior to then the Settling Parties may disclose the terms of this Settlement to accountants, lenders, auditors, legal counsel, tax advisors, insurers, or consultants; or as part of any security or other disclosure required by law (as determined by a Settling Party and its counsel); or in response to a request by any governmental, judicial, or regulatory authority or otherwise required by applicable law or court order; and Participating Subdivisions may disclose the terms of the Settlement to any entity that has applied to serve as Notice and Claims Administrator, or Settlement Fund Administrator, who shall abide by the terms of this paragraph. Any formal press release by a Settling Party regarding this Settlement prior to entry of the Final Judgment shall be shared in advance with the other Settling Party, with a reasonable opportunity for comments and suggested changes.

***

IN WITNESS WHEREOF, the Settling Parties hereto, through their fully authorized representatives, have executed this Agreement as of the date set opposite their names.

PLAINTIFFS' SETTLEMENT COUNSEL

Date: _____

By:_____

Printed Name: _____

Title:_____

IN WITNESS WHEREOF, the Settling Parties hereto, through their fully authorized representatives, have executed this Agreement as of the date set opposite their names.

MORRIS & DICKSON CO., L.L.C.

Date: _____

By:_____

Printed Name: _____

Title:_____

[Signature Page to Settlement Agreement]

IN WITNESS WHEREOF, the Settling Parties hereto, through their fully authorized representatives, have executed this Agreement as of the date set opposite their names.

UNITED NATURAL FOODS, INC.

Date: _____

By:_____

Printed Name: _____

Title:_____

IN WITNESS WHEREOF, the Settling Parties hereto, through their fully authorized representatives, have executed this Agreement as of the date set opposite their names.

LOUISIANA WHOLESALE DRUG COMPANY, INC.

Date: _____

By:_____

Printed Name: _____

Title:_____

IN WITNESS WHEREOF, the Settling Parties hereto, through their fully authorized representatives, have executed this Agreement as of the date set opposite their names.

J M SMITH CORPORATION

Date: _____

By:_____

Printed Name: _____

Title:_____

IN WITNESS WHEREOF, the Settling Parties hereto, through their fully authorized representatives, have executed this Agreement as of the date set opposite their names.

ASSOCIATED PHARMACIES, INC.

Date: _____ By:_____

Printed Name: _____

Title:_____

AMERICAN ASSOCIATED PHARMACIES

Date: _____ By:_____

Printed Name: _____

Title:_____

IN WITNESS WHEREOF, the Settling Parties hereto, through their fully authorized representatives, have executed this Agreement as of the date set opposite their names.

NORTH CAROLINA MUTUAL WHOLESALE DRUG COMPANY, INC.

Date: _____

By:_____

Printed Name: _____

Title:_____

[Signature Page to Settlement Agreement]

EXHIBIT E

Plan of Allocation

State	Subdivision Name	National Allocation %
Alabama	Abbeville city	0.0011854229%
Alabama	Alabaster city	0.0109669990%
Alabama	Albertville city	0.0066345789%
Alabama	Alexander City city	0.0068438120%
Alabama	Anniston city	0.0176714768%
Alabama	Arab city	0.0042466841%
Alabama	Argo town	0.0005281723%
Alabama	Ashland town	0.0008612159%
Alabama	Ashville city	0.0003969253%
Alabama	Athens city	0.0077175888%
Alabama	Attalla city	0.0036296585%
Alabama	Attentus Mouton, LLC d/b/a Lawrence Medical Center (Lawrence County Health Care Authority)	0.0019057501%
Alabama	Auburn city	0.0108938921%
Alabama	AUTAUGA COUNTY	0.0054553458%
Alabama	BALDWIN COUNTY	0.0318985177%
Alabama	BARBOUR COUNTY	0.0009460075%
Alabama	Bay Minette city	0.0027828268%
Alabama	Berry town	0.0004545515%
Alabama	Bessemer city	0.0126338602%
Alabama	BIBB COUNTY	0.0064106578%
Alabama	Bibb County Healthcare Authority d/b/a Bibb Medical Center	0.0069138838%
Alabama	Birmingham city	0.0923145280%
Alabama	BLOUNT COUNTY	0.0136924404%
Alabama	Boaz city	0.0036607127%
Alabama	Brent city	0.0013751571%
Alabama	Brewton city	0.0048822740%
Alabama	Bridgeport city	0.0000333790%
Alabama	Brookwood town	0.0001536864%
Alabama	Brundidge city	0.0002404392%
Alabama	BULLOCK COUNTY	0.0012880087%
Alabama	BUTLER COUNTY	0.0018097682%
Alabama	Butler town	0.0011854996%
Alabama	Calera city	0.0053652808%
Alabama	CALHOUN COUNTY	0.0154665021%
Alabama	Camp Hill town	0.0001340106%
Alabama	Carbon Hill city	0.0020573974%
Alabama	Cedar Bluff town	0.0012632780%
Alabama	Center Point city	0.0002367551%
Alabama	Centre city	0.0031879590%
Alabama	Centreville city	0.0005055728%
Alabama	CHAMBERS COUNTY	0.0038320566%
Alabama	CHEROKEE COUNTY	0.0066636274%
Alabama	Cherokee town	0.0001847602%

Alabama	Chickasaw city	0.0017792780%
Alabama	Childersburg city	0.0021341132%
Alabama	CHILTON COUNTY	0.0121460676%
Alabama	CHOCTAW COUNTY	0.0024823642%
Alabama	Clanton city	0.0037238618%
Alabama	CLARKE COUNTY	0.0023682704%
Alabama	CLAY COUNTY	0.0027800884%
Alabama	CLEBURNE COUNTY	0.0030471943%
Alabama	Cleveland town	0.0002812395%
Alabama	COFFEE COUNTY	0.0044056578%
Alabama	COLBERT COUNTY	0.0063578509%
Alabama	Columbiana city	0.0011045411%
Alabama	CONECUH COUNTY	0.0033777753%
Alabama	COOSA COUNTY	0.0019526764%
Alabama	Cordova city	0.0021097754%
Alabama	COVINGTON COUNTY	0.0045049340%
Alabama	CRENSHAW COUNTY	0.0029667596%
Alabama	Cullman city	0.0118681167%
Alabama	CULLMAN COUNTY	0.0182716150%
Alabama	Cullman Regional Medical Center, Inc. (Healthcare Authority of Cullman County)	0.0060718083%
Alabama	Dadeville city	0.0005335140%
Alabama	DALE COUNTY	0.0043771594%
Alabama	Dale County Healthcare Authority d/b/a Dale Medical Center	0.0039444594%
Alabama	Daleville city	0.0017103387%
Alabama	DALLAS COUNTY	0.0044517302%
Alabama	Daphne city	0.0070882668%
Alabama	Dauphin Island town	0.0010175347%
Alabama	DCH Health Care Authority (Tuscaloosa) (d/b/a DCH Regional Medical Center and Northport Medical Center	0.0299158435%
Alabama	DE KALB COUNTY	0.0061248775%
Alabama	Decatur city	0.0415569281%
Alabama	Decatur Morgan Hospital-Parkway (Health Care Authority of the City of Huntsville)	0.0053183722%
Alabama	Demopolis city	0.0032284152%
Alabama	Dora city	0.0020385406%
Alabama	Dothan city	0.0240537629%
Alabama	Double Springs town	0.0017704806%
Alabama	Douglas town	0.0000214601%
Alabama	East Alabama Health Care Authority	0.0154675991%
Alabama	East Brewton city	0.0005861412%
Alabama	ELMORE COUNTY	0.0092186568%
Alabama	Enterprise city	0.0073344197%
Alabama	ESCAMBIA COUNTY	0.0084041610%

Alabama	Escambia County Health Care Authority d/b/a D.W. McMillan Memorial Hospital and Atmore Community Hospital	0.0020387093%
Alabama	ETOWAH COUNTY	0.0200834530%
Alabama	Etowah County (Sheriff)	0.0040166906%
Alabama	Eufaula city	0.0046901204%
Alabama	Evergreen city	0.0009144601%
Alabama	Fairfield city	0.0025809928%
Alabama	Fairhope city	0.0049258935%
Alabama	Faunsdale town	0.0000060814%
Alabama	Fayette city	0.0017390056%
Alabama	FAYETTE COUNTY	0.0027651915%
Alabama	Fayette County (Sheriff)	0.0005530383%
Alabama	Florence city	0.0192111303%
Alabama	Foley city	0.0075876134%
Alabama	Fort Deposit town	0.0001138527%
Alabama	Fort Payne city	0.0128420263%
Alabama	FRANKLIN COUNTY	0.0056929101%
Alabama	Fultondale city	0.0021025770%
Alabama	Gadsden city	0.0184548876%
Alabama	Geneva city	0.0014646664%
Alabama	GENEVA COUNTY	0.0023314831%
Alabama	Geneva County Health Care Authority d/b/a Wiregrass Medical Center	0.0064263664%
Alabama	Georgiana town	0.0004044719%
Alabama	Geraldine town	0.0002429381%
Alabama	Gilbertown town	0.0000444678%
Alabama	Grant town	0.0003755627%
Alabama	Graysville city	0.0008126934%
Alabama	GREENE COUNTY	0.0009696670%
Alabama	Greene County Health System	0.0040774186%
Alabama	Greensboro city	0.0005505698%
Alabama	Greenville city	0.0037756352%
Alabama	Guin city	0.0005593408%
Alabama	Gulf Shores city	0.0107627217%
Alabama	Guntersville city	0.0056076839%
Alabama	Gurley town	0.0001658295%
Alabama	HALE COUNTY	0.0024873618%
Alabama	Haleyville city	0.0031459580%
Alabama	Hamilton city	0.0019926535%
Alabama	Hammondville town	0.0001081698%
Alabama	Hartselle city	0.0014027779%
Alabama	Headland city	0.0013852123%
Alabama	Health Care Authority of Clarke County d/b/a Grove Hill Memorial Hospital	0.0013295931%
Alabama	Health Care Authority of the City of Huntsville d/b/a Huntsville Hospital	0.0416162623%

Alabama	Healthcare Authority for Baptist Health, an affiliate of UAB Health System d/b/a Baptist Medical Center East (Montgomery)	0.0092185118%
Alabama	Healthcare Authority for Baptist Health, an affiliate of UAB Health System d/b/a Baptist Medical Center South (Montgomery)	0.0180824655%
Alabama	Healthcare Authority for Baptist Health, an affiliate of UAB Health System d/b/a Prattville Baptist Hospital	0.0034126222%
Alabama	Helena city	0.0030754685%
Alabama	Henagar city	0.0007571871%
Alabama	HENRY COUNTY	0.0017344760%
Alabama	HH Health System-Athens Limestone, LLC d/b/a Athens Limestone Hospital (Healthcare Authority of the City of Huntsville)	0.0029251047%
Alabama	HH Health System-Morgan, LLC d/b/a Decatur Morgan Hospital Decatur	0.0165755933%
Alabama	HH Health Systems-Shoals LLC d/b/a Hellen Keller Hospital (Healthcare Authority of the City of Huntsville)	0.0078889188%
Alabama	HH Health Systems-Shoals, LLC d/b/a Red Bay Hospital (Healthcare Authority of the City of Huntsville)	0.0011079942%
Alabama	Homewood city	0.0086182343%
Alabama	Hoover city	0.0305552589%
Alabama	HOUSTON COUNTY	0.0108203926%
Alabama	Houston County Health Care Authority	0.0156448782%
Alabama	Hueytown city	0.0042897966%
Alabama	Huntsville city	0.0703578679%
Alabama	Irondale city	0.0037408451%
Alabama	J Paul Jones	0.0009307151%
Alabama	JACKSON COUNTY	0.0029112714%
Alabama	Jackson County Healthcare Authority	0.0042103780%
Alabama	Jacksonville city	0.0055175046%
Alabama	Jasper city	0.0311027421%
Alabama	JEFFERSON COUNTY	0.1191617566%
Alabama	Jefferson County (Sheriff)	0.0238323513%
Alabama	Jefferson County Board of Health	0.0550847444%
Alabama	Killen town	0.0004044218%
Alabama	Lakeland Community Hospital HCA Winston County	0.0021716687%
Alabama	LAMAR COUNTY	0.0026980380%
Alabama	Lamar County (Sheriff)	0.0005396076%
Alabama	Lanett city	0.0028238890%
Alabama	LAUDERDALE COUNTY	0.0092860500%
Alabama	LAWRENCE COUNTY	0.0083906820%
Alabama	LEE COUNTY	0.0063889037%
Alabama	Leeds city	0.0033075322%
Alabama	Leesburg town	0.0004232981%
Alabama	Leighton town	0.0001245807%
Alabama	Level Plains town	0.0000773467%

Alabama	LIMESTONE COUNTY	0.0125233170%
Alabama	Lincoln city	0.0040739166%
Alabama	Linden city	0.0003790184%
Alabama	Locust Fork town	0.0000862194%
Alabama	Louisville town	0.0001021846%
Alabama	LOWNDES COUNTY	0.0011228268%
Alabama	Loxley town	0.0009074247%
Alabama	Luverne city	0.0003380370%
Alabama	MACON COUNTY	0.0025643255%
Alabama	Madison city	0.0103883068%
Alabama	MADISON COUNTY	0.0288220881%
Alabama	MARENGO COUNTY	0.0010870340%
Alabama	Marion city	0.0005196006%
Alabama	MARION COUNTY	0.0039167341%
Alabama	MARSHALL COUNTY	0.0163208692%
Alabama	Marshall County Health Care Authority (North)	0.0039887792%
Alabama	Marshall County Health Care Authority (South)	0.0078889188%
Alabama	McKenzie town	0.0000971925%
Alabama	Medical West Hospital Authority (UAB)	0.0109026630%
Alabama	Midfield city	0.0000085871%
Alabama	Millbrook city	0.0054611263%
Alabama	Mobile city	0.0712049210%
Alabama	MOBILE COUNTY	0.0577935696%
Alabama	Mobile County Board of Health	0.0337616175%
Alabama	Mobile County Emergency Medical Services System Rescue Squad	0.0337616175%
Alabama	MONROE COUNTY	0.0038631248%
Alabama	Monroe County Health Care Authority d/b/a Monroe County Hospital	0.0020387093%
Alabama	Monroeville city	0.0023428212%
Alabama	Montgomery city	0.0392090396%
Alabama	MONTGOMERY COUNTY	0.0216275737%
Alabama	Moody city	0.0007987813%
Alabama	MORGAN COUNTY	0.0066394831%
Alabama	Moulton city	0.0029884621%
Alabama	Mountain Brook city	0.0078656493%
Alabama	Munford town	0.0005334221%
Alabama	Muscle Shoals city	0.0059186503%
Alabama	Nauvoo town	0.0004126621%
Alabama	New Hope city	0.0002885437%
Alabama	Northeast Alabama Regional Medical Center	0.0252622679%
Alabama	Northport city	0.0093577235%
Alabama	Oakman town	0.0009243384%
Alabama	Oneonta city	0.0059655514%
Alabama	Opelika city	0.0118378159%
Alabama	Opp city	0.0020440564%
Alabama	Orange Beach city	0.0064897526%

Alabama	Oxford city	0.0077739866%
Alabama	Ozark city	0.0065080007%
Alabama	Parrish town	0.0025781555%
Alabama	Pelham city	0.0151646438%
Alabama	Pell City city	0.0098047870%
Alabama	PERRY COUNTY	0.0011224633%
Alabama	Phenix City city	0.0138092294%
Alabama	PICKENS COUNTY	0.0031218514%
Alabama	Piedmont city	0.0031655322%
Alabama	PIKE COUNTY	0.0006483474%
Alabama	Pleasant Grove city	0.0011402240%
Alabama	Powell town	0.0001170354%
Alabama	Prattville city	0.0133099705%
Alabama	Priceville town	0.0002686395%
Alabama	Prichard city	0.0024276044%
Alabama	Ragland town	0.0003352903%
Alabama	Rainbow City city	0.0029694967%
Alabama	Rainsville city	0.0041512271%
Alabama	RANDOLPH COUNTY	0.0027322764%
Alabama	Red Bay city	0.0013842763%
Alabama	Roanoke city	0.0024064912%
Alabama	Robertsdale city	0.0018894438%
Alabama	Rockford town	0.0001298528%
Alabama	RUSSELL COUNTY	0.0035915324%
Alabama	Russellville city	0.0069912930%
Alabama	Saraland city	0.0054818189%
Alabama	Satsuma city	0.0013811131%
Alabama	Scottsboro city	0.0146389912%
Alabama	Selma city	0.0058231418%
Alabama	Semmes city	0.0009266409%
Alabama	Sheffield city	0.0035505567%
Alabama	SHELBY COUNTY	0.0324511434%
Alabama	Sipsey town	0.0008292366%
Alabama	Slocomb city	0.0009760004%
Alabama	Spanish Fort city	0.0006485368%
Alabama	Springville city	0.0012754198%
Alabama	ST CLAIR COUNTY	0.0220124895%
Alabama	Sumiton city	0.0051312098%
Alabama	Summerdale town	0.0005405941%
Alabama	SUMTER COUNTY	0.0013806924%
Alabama	Sweet Water town	0.0000066190%
Alabama	Sylacauga city	0.0050926701%
Alabama	Sylacauga Health Care Authority d/b/a Coosa Valley Medical Center	0.0062934071%
Alabama	Talladega city	0.0050344867%
Alabama	TALLADEGA COUNTY	0.0112117769%
Alabama	TALLAPOOSA COUNTY	0.0033881927%

Alabama	Tarrant city	0.0020295871%
Alabama	Thomasville city	0.0019529898%
Alabama	Tombigbee Health Care Authority d/b/a Brian W. Whitfield Memorial Hospital	0.0029694245%
Alabama	Troy city	0.0072413891%
Alabama	Trussville city	0.0053936175%
Alabama	Tuscaloosa city	0.0430468544%
Alabama	TUSCALOOSA COUNTY	0.0218253155%
Alabama	Tuscumbia city	0.0018602685%
Alabama	Tuskegee city	0.0020250478%
Alabama	Union Springs city	0.0009333992%
Alabama	Uniontown town	0.0004003085%
Alabama	Vance town	0.0002124367%
Alabama	Vernon city	0.0006995469%
Alabama	Vestavia Hills city	0.0068028598%
Alabama	WALKER COUNTY	0.0316123766%
Alabama	WASHINGTON COUNTY	0.0026258268%
Alabama	Weaver city	0.0009326791%
Alabama	West Blocton town	0.0008923356%
Alabama	Wetumpka city	0.0036624148%
Alabama	WILCOX COUNTY	0.0012911872%
Alabama	Winfield city	0.0041969429%
Alabama	WINSTON COUNTY	0.0034395761%
Alabama	Woodville town	0.0000101764%
Alabama	Yellow Bluff town	0.0000646562%
Alaska	Anchorage municipality	0.1189032309%
Alaska	Fairbanks city	0.0013308836%
Alaska	FAIRBANKS NORTH STAR BOROUGH	0.0251955951%
Alaska	Juneau city and borough	0.0103254326%
Alaska	KENAI PENINSULA BOROUGH	0.0238030163%
Alaska	MATANUSKA-SUSITNA BOROUGH	0.0385146837%
Arizona	APACHE COUNTY	0.0104437348%
Arizona	Apache Junction city	0.0040406316%
Arizona	Avondale city	0.0154163507%
Arizona	Buckeye city	0.0097379413%
Arizona	Bullhead City city	0.0169551905%
Arizona	Casa Grande city	0.0074204546%
Arizona	Chandler city	0.0674346530%
Arizona	COCHISE COUNTY	0.0332029554%
Arizona	COCONINO COUNTY	0.0247452559%
Arizona	El Mirage city	0.0056616057%
Arizona	Flagstaff city	0.0157721286%
Arizona	GILA COUNTY	0.0202953275%
Arizona	Gilbert town	0.0330774948%
Arizona	Glendale city	0.0626158292%
Arizona	Goodyear city	0.0159298967%
Arizona	GRAHAM COUNTY	0.0120617018%

Arizona	Kingman city	0.0186623938%
Arizona	LA PAZ COUNTY	0.0069188209%
Arizona	Lake Havasu City city	0.0278515289%
Arizona	Marana town	0.0066860022%
Arizona	Maricopa city	0.0083285054%
Arizona	MARICOPA COUNTY	0.4864769915%
Arizona	Mesa city	0.1294271916%
Arizona	MOHAVE COUNTY	0.0653263752%
Arizona	NAVAJO COUNTY	0.0273461253%
Arizona	Oro Valley town	0.0064447403%
Arizona	Peoria city	0.0266833766%
Arizona	Phoenix city	0.4947877158%
Arizona	PIMA COUNTY	0.3156498892%
Arizona	PINAL COUNTY	0.0624319302%
Arizona	Prescott city	0.0207839710%
Arizona	Prescott Valley town	0.0093696983%
Arizona	Queen Creek town	0.0033352176%
Arizona	Sahuarita town	0.0031106055%
Arizona	San Luis city	0.0036938001%
Arizona	SANTA CRUZ COUNTY	0.0062631197%
Arizona	Scottsdale city	0.0658961164%
Arizona	Sierra Vista city	0.0080969804%
Arizona	Surprise city	0.0216980979%
Arizona	Tempe city	0.0738114423%
Arizona	Tucson city	0.1583394382%
Arizona	YAVAPAI COUNTY	0.0691247518%
Arizona	Yuma city	0.0187849284%
Arizona	YUMA COUNTY	0.0280762441%
Arkansas	Adona city	0.0000215801%
Arkansas	Alexander city	0.0001074062%
Arkansas	Alicia town	0.0000023973%
Arkansas	Allport town	0.0000275971%
Arkansas	Alma city	0.0019464610%
Arkansas	Almyra town	0.0000112943%
Arkansas	Alpena town	0.0001466868%
Arkansas	Altheimer city	0.0000737816%
Arkansas	Altus city	0.0001672704%
Arkansas	Amagon town	0.0000172178%
Arkansas	Amity city	0.0001099713%
Arkansas	Anthonyville town	0.0000113954%
Arkansas	Antoine town	0.0000109780%
Arkansas	Arkadelphia city	0.0028135456%
Arkansas	Arkansas City city	0.0000273669%
Arkansas	ARKANSAS COUNTY	0.0023582991%
Arkansas	Ash Flat city	0.0005822707%
Arkansas	Ashdown city	0.0002186460%
Arkansas	ASHLEY COUNTY	0.0031394358%

Arkansas	Atkins city	0.0005268179%
Arkansas	Aubrey town	0.0000219708%
Arkansas	Augusta city	0.0001397594%
Arkansas	Austin city	0.0002094103%
Arkansas	Avoca town	0.0000313758%
Arkansas	Bald Knob city	0.0010880403%
Arkansas	Banks town	0.0000070820%
Arkansas	Barling city	0.0016490190%
Arkansas	Bassett town	0.0000119360%
Arkansas	Batesville city	0.0013690621%
Arkansas	Bauxite town	0.0000517083%
Arkansas	BAXTER COUNTY	0.0090203037%
Arkansas	Bay city	0.0002600076%
Arkansas	Bearden city	0.0001672198%
Arkansas	Beaver town	0.0000533169%
Arkansas	Beebe city	0.0025037071%
Arkansas	Beedeville town	0.0000187150%
Arkansas	Bella Vista city	0.0053317464%
Arkansas	Bellefonte town	0.0000087560%
Arkansas	Belleville city	0.0000528134%
Arkansas	Ben Lomond town	0.0000129742%
Arkansas	Benton city	0.0142853417%
Arkansas	BENTON COUNTY	0.0196620813%
Arkansas	Bentonville city	0.0137139657%
Arkansas	Bergman town	0.0000832371%
Arkansas	Berryville city	0.0018348127%
Arkansas	Big Flat town	0.0000057630%
Arkansas	Bigelow town	0.0000294286%
Arkansas	Biggers town	0.0000026691%
Arkansas	Birdsong town	0.0000012565%
Arkansas	Black Oak town	0.0000031964%
Arkansas	Black Rock city	0.0000213336%
Arkansas	Black Springs town	0.0000080073%
Arkansas	Blevins city	0.0000438955%
Arkansas	Blue Eye town	0.0000073538%
Arkansas	Blue Mountain town	0.0000243488%
Arkansas	Bluff City town	0.0000020304%
Arkansas	Blytheville city	0.0035757238%
Arkansas	Bodcaw town	0.0000050783%
Arkansas	Bonanza city	0.0002818477%
Arkansas	Bono city	0.0001726280%
Arkansas	BOONE COUNTY	0.0071043037%
Arkansas	Booneville city	0.0024866616%
Arkansas	Bradford city	0.0002035864%
Arkansas	Bradley city	0.0001319971%
Arkansas	BRADLEY COUNTY	0.0009378763%
Arkansas	Branch city	0.0000016561%

Arkansas	Briarcliff city	0.0000019116%
Arkansas	Brinkley city	0.0008187539%
Arkansas	Brookland city	0.0003495187%
Arkansas	Bryant city	0.0109363529%
Arkansas	Buckner city	0.0000676561%
Arkansas	Bull Shoals city	0.0007188471%
Arkansas	Burdette town	0.0000012565%
Arkansas	Cabot city	0.0099916249%
Arkansas	Caddo Valley town	0.0004645995%
Arkansas	Caldwell town	0.0000438436%
Arkansas	Cale town	0.0000081247%
Arkansas	CALHOUN COUNTY	0.0014510560%
Arkansas	Calico Rock city	0.0000253885%
Arkansas	Calion city	0.0000304772%
Arkansas	Camden city	0.0042542119%
Arkansas	Cammack Village city	0.0001163106%
Arkansas	Campbell Station city	0.0000447273%
Arkansas	Caraway city	0.0002344335%
Arkansas	Carlisle city	0.0015243119%
Arkansas	CARROLL COUNTY	0.0061534249%
Arkansas	Carthage city	0.0000172415%
Arkansas	Casa town	0.0000156953%
Arkansas	Cash town	0.0000127871%
Arkansas	Caulksville town	0.0000071919%
Arkansas	Cave City city	0.0008827650%
Arkansas	Cave Springs city	0.0003329812%
Arkansas	Cedarville city	0.0001855933%
Arkansas	Centerton city	0.0011740371%
Arkansas	Central City town	0.0001808878%
Arkansas	Charleston city	0.0004256293%
Arkansas	Cherokee Village city	0.0022061404%
Arkansas	Cherry Valley city	0.0000845605%
Arkansas	Chester town	0.0000045273%
Arkansas	CHICOT COUNTY	0.0029399296%
Arkansas	Chidester city	0.0000077014%
Arkansas	Clarendon city	0.0002807574%
Arkansas	CLARK COUNTY	0.0034696692%
Arkansas	Clarksville city	0.0025522279%
Arkansas	CLAY COUNTY	0.0004978929%
Arkansas	CLEBURNE COUNTY	0.0036362133%
Arkansas	CLEVELAND COUNTY	0.0011871183%
Arkansas	Clinton city	0.0008553328%
Arkansas	Coal Hill city	0.0013791801%
Arkansas	Colt city	0.0000884416%
Arkansas	COLUMBIA COUNTY	0.0006971748%
Arkansas	Concord town	0.0001565122%
Arkansas	Conway city	0.0217174204%

Arkansas	CONWAY COUNTY	0.0053341571%
Arkansas	Corning city	0.0001990948%
Arkansas	Cotter city	0.0002428106%
Arkansas	Cotton Plant city	0.0000259351%
Arkansas	Cove town	0.0000018447%
Arkansas	Coy town	0.0000811666%
Arkansas	CRAIGHEAD COUNTY	0.0096170950%
Arkansas	CRAWFORD COUNTY	0.0099292148%
Arkansas	Crawfordsville town	0.0000386435%
Arkansas	CRITTENDEN COUNTY	0.0050489615%
Arkansas	CROSS COUNTY	0.0032332796%
Arkansas	Crossett city	0.0025772318%
Arkansas	Cushman city	0.0000324215%
Arkansas	Daisy town	0.0000197592%
Arkansas	DALLAS COUNTY	0.0012145462%
Arkansas	Damascus town	0.0003413228%
Arkansas	Danville city	0.0005756626%
Arkansas	Dardanelle city	0.0013185673%
Arkansas	Datto town	0.0000021195%
Arkansas	De Queen city	0.0018945002%
Arkansas	De Valls Bluff city	0.0001591947%
Arkansas	Decatur city	0.0004787234%
Arkansas	Delaplaine town	0.0000128807%
Arkansas	Delight city	0.0000197592%
Arkansas	Dell town	0.0000515123%
Arkansas	Denning town	0.0000694341%
Arkansas	Dermott city	0.0001025641%
Arkansas	Des Arc city	0.0004794467%
Arkansas	DESHA COUNTY	0.0019518645%
Arkansas	DeWitt city	0.0005827981%
Arkansas	Diamond City city	0.0000700445%
Arkansas	Diaz city	0.0001502992%
Arkansas	Dierks city	0.0001140159%
Arkansas	Donaldson town	0.0001009837%
Arkansas	Dover city	0.0003711419%
Arkansas	DREW COUNTY	0.0044782079%
Arkansas	Dumas city	0.0003583207%
Arkansas	Dyer city	0.0000407392%
Arkansas	Dyess town	0.0000050263%
Arkansas	Earle city	0.0001763739%
Arkansas	East Camden town	0.0000807819%
Arkansas	Edmondson town	0.0000837287%
Arkansas	Egypt town	0.0000074593%
Arkansas	El Dorado city	0.0078364725%
Arkansas	Elaine city	0.0000635998%
Arkansas	Elkins city	0.0006070324%
Arkansas	Elm Springs city	0.0001756996%

Arkansas	Emerson town	0.0000080058%
Arkansas	Emmet city	0.0000069884%
Arkansas	England city	0.0013262642%
Arkansas	Enola town	0.0001725997%
Arkansas	Etowah town	0.0000175891%
Arkansas	Eudora city	0.0000935512%
Arkansas	Eureka Springs city	0.0040391618%
Arkansas	Evening Shade city	0.0001171647%
Arkansas	Everton town	0.0000247306%
Arkansas	Fairfield Bay city	0.0010319444%
Arkansas	Fargo town	0.0000036747%
Arkansas	Farmington city	0.0009429546%
Arkansas	FAULKNER COUNTY	0.0104546707%
Arkansas	Fayetteville city	0.0219052075%
Arkansas	Felsenthal town	0.0000178342%
Arkansas	Fifty-Six city	0.0000047901%
Arkansas	Fisher city	0.0000203503%
Arkansas	Flippin city	0.0009932459%
Arkansas	Fordyce city	0.0005657659%
Arkansas	Foreman city	0.0000213648%
Arkansas	Forrest City city	0.0030735576%
Arkansas	Fort Smith city	0.0398947469%
Arkansas	Fouke city	0.0000564375%
Arkansas	Fountain Hill town	0.0000074221%
Arkansas	Fountain Lake town	0.0000293439%
Arkansas	Fourche town	0.0000100259%
Arkansas	FRANKLIN COUNTY	0.0062088806%
Arkansas	Franklin town	0.0001526489%
Arkansas	Biscoe town	0.0000809943%
Arkansas	Friendship town	0.0000532515%
Arkansas	FULTON COUNTY	0.0051464978%
Arkansas	Fulton town	0.0000688726%
Arkansas	Garfield town	0.0000773048%
Arkansas	GARLAND COUNTY	0.0179929823%
Arkansas	Garland town	0.0000030019%
Arkansas	Garner town	0.0000808948%
Arkansas	Gassville city	0.0007551972%
Arkansas	Gateway town	0.0000652663%
Arkansas	Gentry city	0.0009392293%
Arkansas	Georgetown town	0.0000417953%
Arkansas	Gilbert town	0.0000257747%
Arkansas	Gillett city	0.0001189694%
Arkansas	Gillham town	0.0000143259%
Arkansas	Gilmore city	0.0000009907%
Arkansas	Glenwood city	0.0004982538%
Arkansas	Goshen town	0.0000328626%
Arkansas	Gosnell city	0.0002826913%

Arkansas	Gould city	0.0001777522%
Arkansas	Grady city	0.0003249961%
Arkansas	Grannis city	0.0000095937%
Arkansas	GRANT COUNTY	0.0027656827%
Arkansas	Gravette city	0.0008339709%
Arkansas	Green Forest city	0.0012207577%
Arkansas	Greenbrier city	0.0007474156%
Arkansas	GREENE COUNTY	0.0054997743%
Arkansas	Greenland city	0.0002464645%
Arkansas	Greenway city	0.0000049387%
Arkansas	Greenwood city	0.0023978070%
Arkansas	Greers Ferry city	0.0005188463%
Arkansas	Griffithville town	0.0000471885%
Arkansas	Grubbs city	0.0000590458%
Arkansas	Guion town	0.0001954869%
Arkansas	Gum Springs town	0.0000316714%
Arkansas	Gurdon city	0.0006573104%
Arkansas	Guy city	0.0001613871%
Arkansas	Hackett city	0.0001780835%
Arkansas	Hamburg city	0.0005445779%
Arkansas	Hampton city	0.0001549275%
Arkansas	Hardy city	0.0002342775%
Arkansas	Harrell town	0.0000162018%
Arkansas	Harrisburg city	0.0006335572%
Arkansas	Harrison city	0.0077942464%
Arkansas	Hartford city	0.0000827307%
Arkansas	Hartman city	0.0000433965%
Arkansas	Haskell city	0.0007463269%
Arkansas	Hatfield town	0.0000032380%
Arkansas	Havana city	0.0000299277%
Arkansas	Haynes town	0.0000226362%
Arkansas	Hazen city	0.0006730874%
Arkansas	Heber Springs city	0.0039106448%
Arkansas	Hector town	0.0000485074%
Arkansas	Helena-West Helena city	0.0018052727%
Arkansas	HEMPSTEAD COUNTY	0.0028385257%
Arkansas	Hermitage city	0.0001264672%
Arkansas	Hickory Ridge city	0.0000392049%
Arkansas	Higden town	0.0000889080%
Arkansas	Higginson town	0.0001577451%
Arkansas	Highfill town	0.0001619366%
Arkansas	Highland city	0.0003100642%
Arkansas	Hindsville town	0.0000351010%
Arkansas	Holland city	0.0001545189%
Arkansas	Holly Grove city	0.0000463032%
Arkansas	Hope city	0.0023342815%
Arkansas	Horatio city	0.0000305352%

Arkansas	Horseshoe Bend city	0.0011543492%
Arkansas	Horseshoe Lake town	0.0000148635%
Arkansas	HOT SPRING COUNTY	0.0048334154%
Arkansas	Hot Springs city	0.0369708022%
Arkansas	Houston town	0.0000549329%
Arkansas	HOWARD COUNTY	0.0017959673%
Arkansas	Hoxie city	0.0001248884%
Arkansas	Hughes city	0.0001179237%
Arkansas	Humnoke city	0.0001538045%
Arkansas	Humphrey city	0.0001481053%
Arkansas	Hunter town	0.0000018017%
Arkansas	Huntington city	0.0000645028%
Arkansas	Huntsville city	0.0008869641%
Arkansas	Huttig city	0.0000942033%
Arkansas	Imboden town	0.0000079108%
Arkansas	INDEPENDENCE COUNTY	0.0101434361%
Arkansas	IZARD COUNTY	0.0057224426%
Arkansas	JACKSON COUNTY	0.0018862626%
Arkansas	Jacksonport town	0.0000526055%
Arkansas	Jacksonville city	0.0273916110%
Arkansas	Jasper city	0.0000732053%
Arkansas	JEFFERSON COUNTY	0.0062204587%
Arkansas	Jennette town	0.0000128807%
Arkansas	Jericho town	0.0000100080%
Arkansas	Johnson city	0.0013573801%
Arkansas	JOHNSON COUNTY	0.0032506341%
Arkansas	Joiner city	0.0003059335%
Arkansas	Jonesboro city	0.0225663381%
Arkansas	Judsonia city	0.0004880675%
Arkansas	Junction City city	0.0000434084%
Arkansas	Keiser city	0.0000678463%
Arkansas	Kensett city	0.0003761623%
Arkansas	Keo town	0.0001422696%
Arkansas	Kibler city	0.0004481392%
Arkansas	Kingsland city	0.0000643929%
Arkansas	Knobel city	0.0000095684%
Arkansas	Knoxville town	0.0000610673%
Arkansas	LAFAYETTE COUNTY	0.0009452063%
Arkansas	Lafe town	0.0000294405%
Arkansas	LaGrange town	0.0000085525%
Arkansas	Lake City city	0.0002695983%
Arkansas	Lake View city	0.0000489234%
Arkansas	Lake Village city	0.0002334279%
Arkansas	Lakeview city	0.0002007480%
Arkansas	Lamar city	0.0010604906%
Arkansas	Lavaca city	0.0003140983%
Arkansas	LAWRENCE COUNTY	0.0049883487%

Arkansas	Leachville city	0.0002412287%
Arkansas	Lead Hill town	0.0000717957%
Arkansas	LEE COUNTY	0.0010266046%
Arkansas	Leola town	0.0000142071%
Arkansas	Lepanto city	0.0007081735%
Arkansas	Leslie city	0.0002641085%
Arkansas	Letona town	0.0000997701%
Arkansas	Lewisville city	0.0001724586%
Arkansas	Lexa town	0.0000758313%
Arkansas	Lincoln city	0.0004819747%
Arkansas	LINCOLN COUNTY	0.0014405949%
Arkansas	Little Flock city	0.0005508816%
Arkansas	LITTLE RIVER COUNTY	0.0031563210%
Arkansas	Little Rock city	0.0696856102%
Arkansas	Lockesburg city	0.0000650524%
Arkansas	LOGAN COUNTY	0.0052502175%
Arkansas	London city	0.0001477801%
Arkansas	Lonoke city	0.0025453881%
Arkansas	LONOKE COUNTY	0.0060404280%
Arkansas	Lonsdale town	0.0000097912%
Arkansas	Louann town	0.0000021997%
Arkansas	Lowell city	0.0025423966%
Arkansas	Luxora city	0.0001237550%
Arkansas	Lynn town	0.0000014378%
Arkansas	Madison city	0.0000604732%
Arkansas	MADISON COUNTY	0.0033183512%
Arkansas	Magazine city	0.0003308363%
Arkansas	Magness town	0.0000147180%
Arkansas	Magnolia city	0.0060453800%
Arkansas	Malvern city	0.0039813815%
Arkansas	Mammoth Spring city	0.0000751585%
Arkansas	Manila city	0.0004246638%
Arkansas	Mansfield city	0.0000083015%
Arkansas	Marianna city	0.0008788052%
Arkansas	Marie town	0.0000102234%
Arkansas	Marion city	0.0011697178%
Arkansas	MARION COUNTY	0.0041024526%
Arkansas	Marked Tree city	0.0010297000%
Arkansas	Marmaduke city	0.0004066410%
Arkansas	Marshall city	0.0004066781%
Arkansas	Marvell city	0.0006335587%
Arkansas	Maumelle city	0.0026697016%
Arkansas	Mayflower city	0.0006318135%
Arkansas	Maynard town	0.0000136397%
Arkansas	McCaskill town	0.0000133842%
Arkansas	McCrory city	0.0001530856%
Arkansas	McDougal town	0.0000012343%

Arkansas	McGehee city	0.0004463257%
Arkansas	McNab town	0.0000094986%
Arkansas	McNeil city	0.0000066334%
Arkansas	McRae city	0.0003195361%
Arkansas	Melbourne city	0.0007134004%
Arkansas	Mena city	0.0080099649%
Arkansas	Menifee town	0.0001101763%
Arkansas	Midland town	0.0000028043%
Arkansas	Midway town	0.0001303677%
Arkansas	MILLER COUNTY	0.0039122505%
Arkansas	Mineral Springs city	0.0001386424%
Arkansas	Minturn town	0.0000024122%
Arkansas	MISSISSIPPI COUNTY	0.0047347562%
Arkansas	Mitchellville city	0.0000001975%
Arkansas	Monette city	0.0002397612%
Arkansas	MONROE COUNTY	0.0007798015%
Arkansas	MONTGOMERY COUNTY	0.0023500853%
Arkansas	Monticello city	0.0005467539%
Arkansas	Montrose city	0.0000621575%
Arkansas	Moorefield town	0.0000099814%
Arkansas	Moro town	0.0000206133%
Arkansas	Morrilton city	0.0026957942%
Arkansas	Morrison Bluff town	0.0000017987%
Arkansas	Mount Ida city	0.0001386231%
Arkansas	Mount Pleasant town	0.0001269395%
Arkansas	Mount Vernon town	0.0000743980%
Arkansas	Mountain Home city	0.0087679337%
Arkansas	Mountain Pine city	0.0001155398%
Arkansas	Mountain View city	0.0014991179%
Arkansas	Mountainburg city	0.0005250920%
Arkansas	Mulberry city	0.0008713816%
Arkansas	Murfreesboro city	0.0004171422%
Arkansas	Nashville city	0.0012185952%
Arkansas	NEVADA COUNTY	0.0010825862%
Arkansas	Newark city	0.0007722159%
Arkansas	Newport city	0.0030693364%
Arkansas	NEWTON COUNTY	0.0026353893%
Arkansas	Nimmons town	0.0000014586%
Arkansas	Norfork city	0.0000744604%
Arkansas	Norman town	0.0000563157%
Arkansas	Norphlet city	0.0002068793%
Arkansas	North Little Rock city	0.0167590053%
Arkansas	Oak Grove Heights town	0.0001122409%
Arkansas	Oak Grove town	0.0000330929%
Arkansas	Oakhaven town	0.0000087797%
Arkansas	Oden town	0.0000021656%
Arkansas	Ogden city	0.0000008615%

Arkansas	Oil Trough town	0.0000191576%
Arkansas	O'Kean town	0.0000017794%
Arkansas	Okolona town	0.0000197696%
Arkansas	Ola city	0.0002728674%
Arkansas	Omaha town	0.0000315600%
Arkansas	Oppelo city	0.0000937665%
Arkansas	Osceola city	0.0025875621%
Arkansas	OUACHITA COUNTY	0.0030242644%
Arkansas	Oxford city	0.0002741894%
Arkansas	Ozan town	0.0000118008%
Arkansas	Ozark city	0.0011742049%
Arkansas	Palestine city	0.0001980505%
Arkansas	Pangburn city	0.0001631382%
Arkansas	Paragould city	0.0104383472%
Arkansas	Paris city	0.0016775519%
Arkansas	Parkdale city	0.0000074221%
Arkansas	Parkin city	0.0001506705%
Arkansas	Patmos town	0.0000131183%
Arkansas	Patterson city	0.0000205315%
Arkansas	Pea Ridge city	0.0011416498%
Arkansas	Peach Orchard city	0.0000028474%
Arkansas	Perla town	0.0000156626%
Arkansas	PERRY COUNTY	0.0025033670%
Arkansas	Perry town	0.0000568950%
Arkansas	Perrytown town	0.0000147581%
Arkansas	Perryville city	0.0004296530%
Arkansas	PHILLIPS COUNTY	0.0033683766%
Arkansas	Piggott city	0.0040433326%
Arkansas	PIKE COUNTY	0.0036137701%
Arkansas	Pindall town	0.0000315035%
Arkansas	Pine Bluff city	0.0102145872%
Arkansas	Pineville town	0.0000228487%
Arkansas	Plainview city	0.0001302726%
Arkansas	Pleasant Plains town	0.0000254286%
Arkansas	Plumerville city	0.0003035704%
Arkansas	Pocahontas city	0.0048485997%
Arkansas	POINSETT COUNTY	0.0041622144%
Arkansas	POLK COUNTY	0.0007176796%
Arkansas	Pollard city	0.0000046936%
Arkansas	POPE COUNTY	0.0088938633%
Arkansas	Portia town	0.0000098150%
Arkansas	Portland city	0.0000844239%
Arkansas	Pottsville city	0.0003700131%
Arkansas	Powhatan town	0.0000016160%
Arkansas	Poyen town	0.0000236790%
Arkansas	PRAIRIE COUNTY	0.0009374811%
Arkansas	Prairie Grove city	0.0009110054%

Arkansas	Prattsville town	0.0000118395%
Arkansas	Prescott city	0.0009607189%
Arkansas	PULASKI COUNTY	0.0244300463%
Arkansas	Pyatt town	0.0000637691%
Arkansas	Quitman city	0.0007482563%
Arkansas	RANDOLPH COUNTY	0.0005532952%
Arkansas	Ratcliff city	0.0000396431%
Arkansas	Ravenden Springs town	0.0000011868%
Arkansas	Ravenden town	0.0000220539%
Arkansas	Rector city	0.0000586478%
Arkansas	Redfield city	0.0002074809%
Arkansas	Reed town	0.0000096471%
Arkansas	Reyno city	0.0000017794%
Arkansas	Rison city	0.0002762673%
Arkansas	Rockport city	0.0004839680%
Arkansas	Roe town	0.0000065369%
Arkansas	Rogers city	0.0180710595%
Arkansas	Rondo town	0.0000013309%
Arkansas	Rose Bud town	0.0002089796%
Arkansas	Rosston town	0.0000132030%
Arkansas	Rudy town	0.0000452665%
Arkansas	Russell town	0.0000755016%
Arkansas	Russellville city	0.0095199523%
Arkansas	Salem city	0.0000466701%
Arkansas	Salesville city	0.0000668511%
Arkansas	SALINE COUNTY	0.0112104086%
Arkansas	SCOTT COUNTY	0.0035087984%
Arkansas	Scranton city	0.0000755165%
Arkansas	Searcy city	0.0102561642%
Arkansas	SEARCY COUNTY	0.0021966313%
Arkansas	SEBASTIAN COUNTY	0.0227679521%
Arkansas	Sedgwick town	0.0000055135%
Arkansas	SEVIER COUNTY	0.0027123079%
Arkansas	Shannon Hills city	0.0005170847%
Arkansas	SHARP COUNTY	0.0029186852%
Arkansas	Sheridan city	0.0023631427%
Arkansas	Sherrill town	0.0000267402%
Arkansas	Sherwood city	0.0044029410%
Arkansas	Shirley town	0.0000094927%
Arkansas	Sidney town	0.0000371329%
Arkansas	Siloam Springs city	0.0077618012%
Arkansas	Smackover city	0.0000083119%
Arkansas	Smithville town	0.0000016859%
Arkansas	South Lead Hill town	0.0000190091%
Arkansas	Sparkman city	0.0000363977%
Arkansas	Springdale city	0.0214734484%
Arkansas	Springtown town	0.0000030360%

Arkansas	ST FRANCIS COUNTY	0.0021218575%
Arkansas	St. Charles town	0.0000256009%
Arkansas	St. Francis city	0.0000074087%
Arkansas	St. Joe town	0.0000796724%
Arkansas	St. Paul town	0.0000432004%
Arkansas	Stamps city	0.0001870519%
Arkansas	Star City city	0.0005863197%
Arkansas	Stephens city	0.0001210147%
Arkansas	STONE COUNTY	0.0029455516%
Arkansas	Strawberry town	0.0000071919%
Arkansas	Strong city	0.0000304772%
Arkansas	Stuttgart city	0.0022875193%
Arkansas	Subiaco town	0.0001132925%
Arkansas	Success town	0.0000018522%
Arkansas	Sulphur Rock town	0.0000338949%
Arkansas	Sulphur Springs city	0.0001255004%
Arkansas	Summit city	0.0000772959%
Arkansas	Sunset town	0.0000166504%
Arkansas	Swifton city	0.0001857269%
Arkansas	Taylor city	0.0000146393%
Arkansas	Texarkana city	0.0079758041%
Arkansas	Thornton city	0.0000232898%
Arkansas	Tillar city	0.0000033895%
Arkansas	Tinsman town	0.0000032706%
Arkansas	Tollette town	0.0000339751%
Arkansas	Tontitown city	0.0006335379%
Arkansas	Traskwood city	0.0001844273%
Arkansas	Trumann city	0.0024080602%
Arkansas	Tuckerman city	0.0004208392%
Arkansas	Tull town	0.0000319669%
Arkansas	Tupelo town	0.0000053680%
Arkansas	Turrell city	0.0000941319%
Arkansas	Twin Groves town	0.0001620316%
Arkansas	Tyronza city	0.0003975003%
Arkansas	Ulm town	0.0000009313%
Arkansas	UNION COUNTY	0.0046917236%
Arkansas	Valley Springs town	0.0000339588%
Arkansas	Van Buren city	0.0183193687%
Arkansas	VAN BUREN COUNTY	0.0037801717%
Arkansas	Vandervoort town	0.0000006847%
Arkansas	Victoria town	0.0000056531%
Arkansas	Vilonia city	0.0010747690%
Arkansas	Viola town	0.0000339425%
Arkansas	Wabbaseka town	0.0000856656%
Arkansas	Waldenburg town	0.0000244201%
Arkansas	Waldo city	0.0000295058%
Arkansas	Waldron city	0.0015584934%

Arkansas	Walnut Ridge city	0.0003274424%
Arkansas	Ward city	0.0015389214%
Arkansas	Warren city	0.0013820274%
Arkansas	Washington city	0.0000147581%
Arkansas	WASHINGTON COUNTY	0.0209065699%
Arkansas	Watson city	0.0000005912%
Arkansas	Weiner city	0.0001193852%
Arkansas	Weldon town	0.0000161038%
Arkansas	West Fork city	0.0002893678%
Arkansas	West Memphis city	0.0066452473%
Arkansas	West Point town	0.0000323576%
Arkansas	Western Grove town	0.0000593770%
Arkansas	Wheatley city	0.0000529129%
Arkansas	Whelen Springs town	0.0000024716%
Arkansas	WHITE COUNTY	0.0103586317%
Arkansas	White Hall city	0.0005729236%
Arkansas	Wickes town	0.0000014765%
Arkansas	Widener town	0.0000151190%
Arkansas	Wiederkehr Village city	0.0000165613%
Arkansas	Williford town	0.0000259930%
Arkansas	Willisville town	0.0000040624%
Arkansas	Wilmar city	0.0000187655%
Arkansas	Wilmot city	0.0001781236%
Arkansas	Wilson city	0.0000402046%
Arkansas	Wilton city	0.0000024122%
Arkansas	Winchester town	0.0000115157%
Arkansas	Winslow city	0.0000615827%
Arkansas	Winthrop city	0.0000044797%
Arkansas	WOODRUFF COUNTY	0.0022174094%
Arkansas	Wooster town	0.0000549404%
Arkansas	Wrightsville city	0.0000923956%
Arkansas	Wynne city	0.0015997273%
Arkansas	YELL COUNTY	0.0052144139%
Arkansas	Yellville city	0.0002782636%
Arkansas	Zinc town	0.0000191948%
California	Adelanto city	0.0008882493%
California	Alameda city	0.0075998856%
California	ALAMEDA COUNTY	0.2559720772%
California	Alhambra city	0.0045760908%
California	Aliso Viejo city	0.0015174241%
California	AMADOR COUNTY	0.0248167449%
California	Anaheim city	0.0608226953%
California	Antioch city	0.0040237585%
California	Apple Valley town	0.0027639898%
California	Arcadia city	0.0035685463%
California	Atascadero city	0.0032080978%
California	Azusa city	0.0028104912%

California	Bakersfield city	0.0232887090%
California	Baldwin Park city	0.0029127167%
California	Banning city	0.0019174502%
California	Beaumont city	0.0022810855%
California	Bell city	0.0009168016%
California	Bell Gardens city	0.0015234685%
California	Bellflower city	0.0001930804%
California	Berkeley city	0.0166568725%
California	Beverly Hills city	0.0071297342%
California	Brea city	0.0094490764%
California	Brentwood city	0.0028703253%
California	Buena Park city	0.0095217807%
California	Burbank city	0.0109717390%
California	Burlingame city	0.0020331572%
California	BUTTE COUNTY	0.1772437921%
California	CALAVERAS COUNTY	0.0248352898%
California	Calexico city	0.0020367734%
California	Camarillo city	0.0001708213%
California	Campbell city	0.0015003317%
California	Carlsbad city	0.0140021582%
California	Carson city	0.0021300250%
California	Cathedral City city	0.0073792201%
California	Central California Alliance for Health	0.0266916657%
California	Ceres city	0.0045354445%
California	Cerritos city	0.0005289659%
California	Chico city	0.0237247543%
California	Chino city	0.0070098154%
California	Chino Hills city	0.0000850909%
California	Chula Vista city	0.0207145795%
California	Citrus Heights city	0.0062021578%
California	Claremont city	0.0011007418%
California	Clearlake city	0.0045014978%
California	Clovis city	0.0071472367%
California	Coachella city	0.0023066770%
California	Colton city	0.0033782095%
California	Commission On Medical Care d/b/a Partnership HealthPlan of California	0.0177243792%
California	Compton city	0.0048235741%
California	Concord city	0.0060870571%
California	CONTRA COSTA COUNTY	0.2306963375%
California	Corona city	0.0160893662%
California	Costa Mesa city	0.0136061635%
California	Covina city	0.0030540711%
California	Culver City city	0.0059967767%
California	Cupertino city	0.0008907460%
California	Cypress city	0.0036246978%
California	Daly City city	0.0048501904%

California	Dana Point city	0.0000741129%
California	Danville town	0.0010963899%
California	Davis city	0.0060214571%
California	DEL NORTE COUNTY	0.0125632025%
California	Delano city	0.0033231811%
California	Diamond Bar city	0.0000931956%
California	Downey city	0.0057314563%
California	Downey Unified School District	0.0005731456%
California	Dublin city	0.0035781438%
California	Eastvale city	0.0000365291%
California	El Cajon city	0.0124439476%
California	El Centro city	0.0173615864%
California	EL DORADO COUNTY	0.0842755769%
California	El Monte city	0.0033687768%
California	El Paso de Robles (Paso Robles) city	0.0047113027%
California	Elk Grove city	0.0142222158%
California	Elk Grove Unified School District	0.0014222216%
California	Encinitas city	0.0066563382%
California	Escondido city	0.0158910912%
California	Eureka city	0.0128449145%
California	Fairfield city	0.0119606072%
California	Folsom city	0.0118743635%
California	Fontana city	0.0122700761%
California	Foster City city	0.0022139316%
California	Fountain Valley city	0.0060779064%
California	Fremont city	0.0118439558%
California	Fresno city	0.0435945322%
California	FRESNO COUNTY	0.2079780781%
California	Fullerton city	0.0150569803%
California	Garden Grove city	0.0233591918%
California	Gardena city	0.0037066684%
California	Gilroy city	0.0027043922%
California	Glendale city	0.0182155158%
California	Glendora city	0.0017915746%
California	GLENN COUNTY	0.0117962367%
California	Goleta city	0.0003860609%
California	Hanford city	0.0030129430%
California	Hawthorne city	0.0054361505%
California	Hayward city	0.0128788857%
California	Hemet city	0.0056221248%
California	Hesperia city	0.0038856837%
California	Highland city	0.0003874257%
California	Hollister city	0.0030038519%
California	HUMBOLDT COUNTY	0.1130342639%
California	Huntington Beach city	0.0271246098%
California	Huntington Park city	0.0025413813%
California	IMPERIAL COUNTY	0.0282924075%

California	Indio city	0.0061019526%
California	Inglewood city	0.0065205041%
California	Inland Empire Health Plan	0.0855492569%
California	INYO COUNTY	0.0079672213%
California	Irvine city	0.0152324111%
California	Jurupa Valley city	0.0001199048%
California	KERN COUNTY	0.2762614492%
California	Kern High School District	0.0276261449%
California	KINGS COUNTY	0.0321695502%
California	La Habra city	0.0065586994%
California	La Mesa city	0.0060787579%
California	La Mirada city	0.0010872514%
California	La Puente city	0.0001732373%
California	La Quinta city	0.0068876296%
California	La Verne city	0.0025883137%
California	Laguna Beach city	0.0052068547%
California	Laguna Hills city	0.0015390017%
California	Laguna Niguel city	0.0000942819%
California	LAKE COUNTY	0.0872447848%
California	Lake Elsinore city	0.0023052316%
California	Lake Forest city	0.0013494988%
California	Lakeport city	0.0023546466%
California	Lakewood city	0.0005328676%
California	Lancaster city	0.0049275831%
California	LASSEN COUNTY	0.0350682807%
California	Lassen County (Office of Education)	0.0035068280%
California	Lawndale city	0.0002363354%
California	Lincoln city	0.0034068967%
California	Livermore city	0.0059547113%
California	Local Initiative Health Authority for Los Angeles County (d/ba/ L.A. Care Health Plan)	0.1525375865%
California	Lodi city	0.0058579311%
California	Lompoc city	0.0051901125%
California	Long Beach city	0.0481737573%
California	Los Altos city	0.0013775010%
California	Los Angeles city	0.2980132396%
California	LOS ANGELES COUNTY	1.5253758649%
California	Los Banos city	0.0022012069%
California	Los Gatos town	0.0013759190%
California	Lynwood city	0.0017907950%
California	Madera city	0.0042444906%
California	MADERA COUNTY	0.0383426986%
California	Manhattan Beach city	0.0034747918%
California	Manteca city	0.0059109167%
California	MARIN COUNTY	0.0619002303%
California	MARIPOSA COUNTY	0.0092526094%
California	Martinez city	0.0013142488%

California	MENDOCINO COUNTY	0.0481402889%
California	Menifee city	0.0034776615%
California	Menlo Park city	0.0016822939%
California	Merced city	0.0066748111%
California	MERCED COUNTY	0.0604527826%
California	Milpitas city	0.0039737355%
California	Mission Viejo city	0.0015669110%
California	Modesto city	0.0238427092%
California	MODOC COUNTY	0.0071628715%
California	MONO COUNTY	0.0025620969%
California	Monrovia city	0.0033917402%
California	Montclair city	0.0042934011%
California	Montebello city	0.0033412407%
California	MONTEREY COUNTY	0.0996630588%
California	Monterey Park city	0.0034212824%
California	Montezuma Fire Protection District	0.0083451377%
California	Moorpark city	0.0008976120%
California	Moreno Valley city	0.0150665619%
California	Morgan Hill city	0.0016611193%
California	Mountain View city	0.0044600508%
California	Murrieta city	0.0052531231%
California	Napa city	0.0085677930%
California	NAPA COUNTY	0.0316225160%
California	National City city	0.0087546573%
California	NEVADA COUNTY	0.0483665678%
California	Newark city	0.0029007120%
California	Newport Beach city	0.0195956519%
California	Norwalk city	0.0034419068%
California	Novato city	0.0030634373%
California	Oakland city	0.0533911098%
California	Oakley city	0.0010586309%
California	Oceanside city	0.0233718727%
California	Ontario city	0.0196330430%
California	Orange city	0.0164125778%
California	ORANGE COUNTY	0.4790755825%
California	Orange County (District Attorney)	0.0479075582%
California	Oxnard city	0.0170803246%
California	Pacifica city	0.0017410681%
California	Palm Desert city	0.0090966906%
California	Palm Springs city	0.0083956279%
California	Palmdale city	0.0050094083%
California	Palo Alto city	0.0043063816%
California	Paramount city	0.0012194658%
California	Pasadena city	0.0160021046%
California	Perris city	0.0010234246%
California	Petaluma city	0.0088973433%
California	Pico Rivera city	0.0024437251%

California	Pittsburg city	0.0058164403%
California	Placentia city	0.0031568064%
California	PLACER COUNTY	0.1147008827%
California	Pleasant Hill city	0.0014169524%
California	Pleasant Valley School District of (Board of Education)	0.0240587683%
California	Pleasanton city	0.0073917101%
California	PLUMAS COUNTY	0.0224811636%
California	Pomona city	0.0121554202%
California	Porterville city	0.0022904815%
California	Poway city	0.0068117401%
California	Rancho Cordova city	0.0009020252%
California	Rancho Cucamonga city	0.0091895971%
California	Rancho Palos Verdes city	0.0001685559%
California	Rancho Santa Margarita city	0.0000839626%
California	Redding city	0.0311216065%
California	Redlands city	0.0062533810%
California	Redondo Beach city	0.0067577296%
California	Redwood City city	0.0061782834%
California	Rialto city	0.0080402794%
California	Richmond city	0.0160142915%
California	Riverside city	0.0294079134%
California	RIVERSIDE COUNTY	0.4977124689%
California	Rocklin city	0.0083371971%
California	Rohnert Park city	0.0045419829%
California	Rosemead city	0.0003766860%
California	Roseville city	0.0215474219%
California	Sacramento city	0.0791692938%
California	SACRAMENTO COUNTY	0.4167912570%
California	Salinas city	0.0103511892%
California	SAN BENITO COUNTY	0.0116318680%
California	San Bernardino city	0.0194857124%
California	SAN BERNARDINO COUNTY	0.3577801002%
California	San Bruno city	0.0022947459%
California	San Buenaventura (Ventura) city	0.0093595827%
California	San Carlos city	0.0014514283%
California	San Clemente city	0.0009090473%
California	San Diego city	0.2168255193%
California	SAN DIEGO COUNTY	0.6263583388%
California	San Dimas city	0.0002934119%
California	San Francisco city	0.3322127829%
California	San Gabriel city	0.0019690500%
California	San Jacinto city	0.0011453932%
California	SAN JOAQUIN COUNTY	0.1843956856%
California	San Joaquin Health Plan	0.0373434109%
California	San Jose city	0.0322628441%
California	San Juan Capistrano city	0.0008731647%
California	San Leandro city	0.0042821602%

California	San Leandro Unified School District	0.0004282160%
California	San Luis Obispo city	0.0085018619%
California	SAN LUIS OBISPO COUNTY	0.0895990653%
California	San Marcos city	0.0097821973%
California	San Mateo city	0.0056760319%
California	SAN MATEO COUNTY	0.1178543410%
California	San Pablo city	0.0019838929%
California	San Rafael city	0.0097278679%
California	San Ramon city	0.0023521237%
California	Santa Ana city	0.0550625781%
California	Santa Barbara city	0.0133899287%
California	SANTA BARBARA COUNTY	0.1242896667%
California	Santa Barbara San Luis Obispo Regional Heath Authority, d/b/a Central Hospital	0.0213888732%
California	Santa Clara city	0.0073274277%
California	SANTA CLARA COUNTY	0.2638885519%
California	Santa Clara County (District Attorney)	0.0263888552%
California	Santa Clarita city	0.0023748314%
California	Santa Cruz city	0.0157331541%
California	SANTA CRUZ COUNTY	0.0859163380%
California	Santa Maria city	0.0063871423%
California	Santa Monica city	0.0173080787%
California	Santa Rosa city	0.0202479443%
California	Santee city	0.0035776514%
California	Saratoga city	0.0004553891%
California	Seaside city	0.0025562085%
California	SHASTA COUNTY	0.1201839148%
California	Simi Valley city	0.0071049575%
California	SISKIYOU COUNTY	0.0250649011%
California	Siskiyou County (Susanville Elementary School)	0.0025064901%
California	SOLANO COUNTY	0.0834513770%
California	SONOMA COUNTY	0.1337132918%
California	South Gate city	0.0022161970%
California	South San Francisco city	0.0047178377%
California	STANISLAUS COUNTY	0.1890384241%
California	Stanton city	0.0038915967%
California	Stockton city	0.0343878269%
California	Sunnyvale city	0.0057857139%
California	Susanville Elementary School District	0.0035068280%
California	SUTTER COUNTY	0.0335784927%
California	TEHAMA COUNTY	0.0234097018%
California	Temecula city	0.0024003720%
California	Temple City city	0.0005264028%
California	Thousand Oaks city	0.0023978841%
California	Torrance city	0.0122604332%
California	Tracy city	0.0092244181%
California	TRINITY COUNTY	0.0090344457%

California	Tulare city	0.0040290145%
California	TULARE COUNTY	0.0888263530%
California	TUOLUMNE COUNTY	0.0533068389%
California	Turlock city	0.0070906122%
California	Tustin city	0.0080020106%
California	Union City city	0.0046983800%
California	Upland city	0.0056577481%
California	Vacaville city	0.0130159548%
California	Vallejo city	0.0183095384%
California	VENTURA COUNTY	0.2405876823%
California	Ventura County Medi-Cal Managed Care Commission d/b/a Gold Coast Health Plan	0.0240587683%
California	Victorville city	0.0035908509%
California	Visalia city	0.0072760311%
California	Vista city	0.0056667989%
California	Walnut Creek city	0.0028276117%
California	Watsonville city	0.0069329589%
California	West Covina city	0.0053918933%
California	West Hollywood city	0.0014464368%
California	West Sacramento city	0.0072553085%
California	Westminster city	0.0114343919%
California	Whittier city	0.0034733429%
California	Wildomar city	0.0008331438%
California	Woodland city	0.0063701286%
California	YOLO COUNTY	0.0392155864%
California	Yorba Linda city	0.0048280838%
California	Yuba City city	0.0080807681%
California	YUBA COUNTY	0.0235048807%
California	Yucaipa city	0.0017164736%
Colorado	ADAMS COUNTY	0.1191600889%
Colorado	Alamosa city	0.0013800488%
Colorado	ALAMOSA COUNTY	0.0080188952%
Colorado	ARAPAHOE COUNTY	0.0853726729%
Colorado	Arvada city	0.0237592854%
Colorado	Aurora city	0.0793983557%
Colorado	Black Hawk city	0.0004817676%
Colorado	Boulder city	0.0340465979%
Colorado	BOULDER COUNTY	0.0510556951%
Colorado	Brighton city	0.0026009279%
Colorado	Broomfield city	0.0185272722%
Colorado	Castle Rock town	0.0091793789%
Colorado	Centennial city	0.0008817832%
Colorado	CHAFFEE COUNTY	0.0049905961%
Colorado	Colorado Springs city	0.1777192956%
Colorado	Commerce City city	0.0082502295%
Colorado	CONEJOS COUNTY	0.0030085547%
Colorado	CROWLEY COUNTY	0.0013940770%

Colorado	DELTA COUNTY	0.0076848078%
Colorado	Denver city	0.2776000018%
Colorado	DOUGLAS COUNTY	0.0487749696%
Colorado	EAGLE COUNTY	0.0069625968%
Colorado	EL PASO COUNTY	0.0408563393%
Colorado	Englewood city	0.0111664153%
Colorado	Federal Heights city	0.0019976061%
Colorado	Fort Collins city	0.0221182185%
Colorado	Fountain city	0.0021943068%
Colorado	FREMONT COUNTY	0.0111761021%
Colorado	GARFIELD COUNTY	0.0118303837%
Colorado	Grand Junction city	0.0198713499%
Colorado	Greeley city	0.0224397720%
Colorado	Hudson town	0.0000047255%
Colorado	HUERFANO COUNTY	0.0031641242%
Colorado	JEFFERSON COUNTY	0.1132855196%
Colorado	LA PLATA COUNTY	0.0100566555%
Colorado	Lafayette city	0.0035589644%
Colorado	Lakewood city	0.0310194039%
Colorado	LARIMER COUNTY	0.0667695516%
Colorado	LAS ANIMAS COUNTY	0.0090747473%
Colorado	Littleton city	0.0183376488%
Colorado	Longmont city	0.0157503971%
Colorado	Loveland city	0.0279296429%
Colorado	MESA COUNTY	0.0325506369%
Colorado	Mesa County Valley School District 51	0.0032550637%
Colorado	MONTROSE COUNTY	0.0097856557%
Colorado	Northglenn city	0.0036489512%
Colorado	OTERO COUNTY	0.0050476509%
Colorado	Parker town	0.0060076754%
Colorado	Pueblo city	0.0476055605%
Colorado	PUEBLO COUNTY	0.0573998552%
Colorado	Sheridan city	0.0042679237%
Colorado	SUMMIT COUNTY	0.0039705317%
Colorado	TELLER COUNTY	0.0076118597%
Colorado	Thornton city	0.0185592491%
Colorado	Tri-County Health Department	0.0253307731%
Colorado	WELD COUNTY	0.0379735842%
Colorado	Westminster city	0.0220539364%
Colorado	Wheat Ridge city	0.0063614247%
Colorado	Windsor town	0.0016657861%
Connecticut	Ansonia city	0.0076583153%
Connecticut	BEACON FALLS TOWN	0.0028148602%
Connecticut	BERLIN TOWN	0.0075136456%
Connecticut	BETHLEHEM TOWN	0.0001132993%
Connecticut	Bridgeport city	0.0469358809%
Connecticut	Bristol city	0.0192403463%

Connecticut	COVENTRY TOWN	0.0049844992%
Connecticut	Danbury city	0.0166482669%
Connecticut	Derby city	0.0050466092%
Connecticut	EAST HARTFORD TOWN	0.0182170653%
Connecticut	ENFIELD TOWN	0.0132152626%
Connecticut	FAIRFIELD TOWN	0.0204742788%
Connecticut	GLASTONBURY TOWN	0.0150120005%
Connecticut	GREENWICH TOWN	0.0225377884%
Connecticut	GROTON TOWN	0.0181082371%
Connecticut	HAMDEN TOWN	0.0255337461%
Connecticut	Hartford city	0.0767387751%
Connecticut	MANCHESTER TOWN	0.0200672473%
Connecticut	Meriden city	0.0266637813%
Connecticut	MIDDLEBURY TOWN	0.0003976551%
Connecticut	Middletown city	0.0221033410%
Connecticut	Milford city	0.0262415429%
Connecticut	MONROE TOWN	0.0062052133%
Connecticut	Naugatuck borough	0.0153345265%
Connecticut	New Britain city	0.0226758773%
Connecticut	New Haven city	0.0836434038%
Connecticut	New London city	0.0151792321%
Connecticut	NEW MILFORD TOWN	0.0152206435%
Connecticut	NEWINGTON TOWN	0.0102750306%
Connecticut	NEWTOWN TOWN	0.0085846241%
Connecticut	NORTH HAVEN TOWN	0.0114132307%
Connecticut	Norwalk city	0.0229318051%
Connecticut	Norwich city	0.0167674280%
Connecticut	OXFORD TOWN	0.0056977650%
Connecticut	PROSPECT TOWN	0.0044027289%
Connecticut	ROXBURY TOWN	0.0000546341%
Connecticut	SEYMOUR TOWN	0.0076368779%
Connecticut	Shelton city	0.0080689553%
Connecticut	SOUTHBURY TOWN	0.0008383813%
Connecticut	SOUTHINGTON TOWN	0.0139494433%
Connecticut	Stamford city	0.0418788676%
Connecticut	STRATFORD TOWN	0.0131897128%
Connecticut	THOMASTON TOWN	0.0038378522%
Connecticut	TOLLAND TOWN	0.0062551229%
Connecticut	Torrington city	0.0196677603%
Connecticut	TRUMBULL TOWN	0.0109741372%
Connecticut	WALLINGFORD TOWN	0.0221137493%
Connecticut	Waterbury city	0.0665446002%
Connecticut	WEST HARTFORD TOWN	0.0233618055%
Connecticut	West Haven city	0.0202072836%
Connecticut	WETHERSFIELD TOWN	0.0089442754%
Connecticut	WINDHAM TOWN	0.0145629726%
Connecticut	WOLCOTT TOWN	0.0078421957%

Connecticut	WOODBURY TOWN	0.0049153173%
Delaware	Dover city	0.0359118765%
Delaware	KENT COUNTY	0.0201864674%
Delaware	NEW CASTLE COUNTY	0.1530966352%
Delaware	Newark city	0.0132207043%
Delaware	Seaford city	0.0093618394%
Delaware	SUSSEX COUNTY	0.0657241105%
Delaware	Wilmington city	0.1070494305%
Florida	ALACHUA COUNTY	0.0642811626%
Florida	Altamonte Springs city	0.0063605657%
Florida	Apopka city	0.0076052163%
Florida	Aventura city	0.0019260412%
Florida	BAY COUNTY	0.0398015717%
Florida	Boca Raton city	0.0369301982%
Florida	Bonita Springs city	0.0013592911%
Florida	Boynton Beach city	0.0239774906%
Florida	Bradenton city	0.0297221451%
Florida	BRADFORD COUNTY	0.0118460527%
Florida	BREVARD COUNTY	0.1817312381%
Florida	BROWARD COUNTY	0.3102937734%
Florida	CALHOUN COUNTY	0.0030404987%
Florida	Cape Coral city	0.0558902279%
Florida	CHARLOTTE COUNTY	0.0539966685%
Florida	CITRUS COUNTY	0.0727321405%
Florida	CLAY COUNTY	0.0825929852%
Florida	Clearwater city	0.0495873929%
Florida	Clermont city	0.0059384421%
Florida	Coconut Creek city	0.0079115249%
Florida	COLLIER COUNTY	0.1059768660%
Florida	COLUMBIA COUNTY	0.0267459496%
Florida	Cooper City city	0.0057840768%
Florida	Coral Gables city	0.0056153818%
Florida	Coral Springs city	0.0253002500%
Florida	Cutler Bay town	0.0007364735%
Florida	Dania Beach city	0.0013930343%
Florida	Davie town	0.0208814870%
Florida	Daytona Beach city	0.0350125364%
Florida	Daytona Beach Shores city	0.0031091401%
Florida	DE SOTO COUNTY	0.0075793325%
Florida	Deerfield Beach city	0.0158356835%
Florida	DeLand city	0.0077435970%
Florida	Delray Beach city	0.0275251409%
Florida	Deltona city	0.0155936284%
Florida	DIXIE COUNTY	0.0077309193%
Florida	Doral city	0.0010935098%
Florida	Dunedin city	0.0080140217%
Florida	Eatonville town	0.0006513193%

Florida	ESCAMBIA COUNTY	0.0786890827%
Florida	Estero village	0.0009450055%
Florida	FLAGLER COUNTY	0.0218854050%
Florida	Florida City city	0.0003073512%
Florida	Fort Lauderdale city	0.0649768288%
Florida	Fort Myers city	0.0337251410%
Florida	Fort Pierce city	0.0124805735%
Florida	GADSDEN COUNTY	0.0070572633%
Florida	Gainesville city	0.0298526308%
Florida	GILCHRIST COUNTY	0.0047935027%
Florida	Greenacres city	0.0059787592%
Florida	GULF COUNTY	0.0042804916%
Florida	Halifax Hospital Medical Center	0.0133662698%
Florida	Hallandale Beach city	0.0121218596%
Florida	HAMILTON COUNTY	0.0030366123%
Florida	HENDRY COUNTY	0.0095556896%
Florida	HERNANDO COUNTY	0.1132403658%
Florida	Hialeah city	0.0076678150%
Florida	HIGHLANDS COUNTY	0.0225007636%
Florida	HILLSBOROUGH COUNTY	0.5103064545%
Florida	Hollywood city	0.0406927584%
Florida	HOLMES COUNTY	0.0052261975%
Florida	Homestead city	0.0019507091%
Florida	INDIAN RIVER COUNTY	0.0487824172%
Florida	JACKSON COUNTY	0.0058840778%
Florida	Jacksonville-Duval Consolidated Government	0.4123194566%
Florida	Jupiter town	0.0098153202%
Florida	Kissimmee city	0.0127019579%
Florida	LAKE COUNTY	0.0592560368%
Florida	Lake Worth city	0.0091643845%
Florida	Lakeland city	0.0230682170%
Florida	Largo city	0.0292733621%
Florida	Lauderdale Lakes city	0.0048991315%
Florida	Lauderhill city	0.0112951622%
Florida	LEE COUNTY	0.1654785474%
Florida	Lee Memorial Health System, d/b/a Lee Health	0.0165478547%
Florida	LEON COUNTY	0.0368623736%
Florida	LEVY COUNTY	0.0156564686%
Florida	Lynn Haven city	0.0030670885%
Florida	MANATEE COUNTY	0.1722360490%
Florida	Margate city	0.0112404229%
Florida	MARION COUNTY	0.1019912879%
Florida	MARTIN COUNTY	0.0587326834%
Florida	Melbourne city	0.0299705397%
Florida	Miami Beach city	0.0141917389%
Florida	Miami city	0.0229053829%
Florida	Miami Gardens city	0.0031827275%

Florida	Miami Lakes town	0.0006131328%
Florida	MIAMI-DADE COUNTY	0.3350455305%
Florida	Miami-Dade County (School Board)	0.0335045530%
Florida	Miramar city	0.0218481901%
Florida	MONROE COUNTY	0.0258258776%
Florida	NASSAU COUNTY	0.0307215418%
Florida	New Port Richey city	0.0117250587%
Florida	Niceville city	0.0017010943%
Florida	North Broward Hospital District	0.0310293773%
Florida	North Lauderdale city	0.0051686159%
Florida	North Miami Beach city	0.0023775658%
Florida	North Miami city	0.0023765203%
Florida	North Port city	0.0163980472%
Florida	Oakland Park city	0.0078567872%
Florida	Ocala city	0.0288666363%
Florida	Ocoee city	0.0052101590%
Florida	OKALOOSA COUNTY	0.0478818583%
Florida	OKEECHOBEE COUNTY	0.0246069332%
Florida	ORANGE COUNTY	0.2396458291%
Florida	Orlando city	0.0907668936%
Florida	Ormond Beach city	0.0089686452%
Florida	OSCEOLA COUNTY	0.0654984294%
Florida	Oviedo city	0.0080679811%
Florida	Palatka city	0.0036733078%
Florida	Palm Bay city	0.0316690373%
Florida	PALM BEACH COUNTY	0.4343788151%
Florida	Palm Beach Gardens city	0.0182805326%
Florida	Palm Coast city	0.0066383655%
Florida	Palmetto city	0.0041360285%
Florida	Panama City city	0.0121377106%
Florida	Parkland city	0.0035832927%
Florida	PASCO COUNTY	0.3378936536%
Florida	Pembroke Pines city	0.0362076780%
Florida	Pensacola city	0.0258658212%
Florida	PINELLAS COUNTY	0.3556821556%
Florida	Pinellas Park city	0.0196879960%
Florida	Plant City city	0.0081530729%
Florida	Plantation city	0.0167350152%
Florida	POLK COUNTY	0.1218869707%
Florida	Pompano Beach city	0.0262441446%
Florida	Port Orange city	0.0138935057%
Florida	Port St. Lucie city	0.0305728187%
Florida	PUTNAM COUNTY	0.0257555331%
Florida	Putnam County (School Board)	0.0025755533%
Florida	Riviera Beach city	0.0127998765%
Florida	Royal Palm Beach village	0.0038563637%
Florida	Sanford city	0.0128488827%

Florida	SANTA ROSA COUNTY	0.0463535214%
Florida	Sarasota city	0.0378855035%
Florida	SARASOTA COUNTY	0.1505401232%
Florida	Sarasota County Public Hospital District d/b/a Memorial Healthcare System, Inc.	0.0150540124%
Florida	SEMINOLE COUNTY	0.1180259961%
Florida	ST JOHNS COUNTY	0.0513452406%
Florida	ST LUCIE COUNTY	0.0748006079%
Florida	St. Augustine city	0.0036385702%
Florida	St. Cloud city	0.0057762755%
Florida	St. Petersburg city	0.1139499754%
Florida	Stuart city	0.0063541182%
Florida	SUMTER COUNTY	0.0236469801%
Florida	Sunrise city	0.0223794385%
Florida	SUWANNEE COUNTY	0.0125973901%
Florida	Sweetwater city	0.0003219948%
Florida	Tallahassee city	0.0333259849%
Florida	Tamarac city	0.0105214482%
Florida	Tampa city	0.1545578891%
Florida	TAYLOR COUNTY	0.0054736716%
Florida	Titusville city	0.0187796926%
Florida	UNION COUNTY	0.0049776765%
Florida	VOLUSIA COUNTY	0.1336626974%
Florida	WAKULLA COUNTY	0.0089927449%
Florida	WALTON COUNTY	0.0175445406%
Florida	WASHINGTON COUNTY	0.0082071132%
Florida	Wellington village	0.0039259255%
Florida	West Palm Beach city	0.0429693799%
Florida	West Volusia Hospital Authority	0.0133662698%
Florida	Weston city	0.0108456717%
Florida	Winter Garden city	0.0044016648%
Florida	Winter Haven city	0.0075909278%
Florida	Winter Park city	0.0082066131%
Florida	Winter Springs city	0.0048708003%
Georgia	Adel city	0.0016939956%
Georgia	Advantage Behavioral Health Systems	0.0155120882%
Georgia	Albany Area Community Service Board d/b/a Aspire Behavioral Health & Developmental Disability Services	0.0027397483%
Georgia	Albany city	0.0098036794%
Georgia	Alma city	0.0022356127%
Georgia	Alpharetta city	0.0063513487%
Georgia	APPLING COUNTY	0.0045769157%
Georgia	Appling County (Sheriff)	0.0004576916%
Georgia	Arlington city	0.0001793037%
Georgia	Ashburn city	0.0006435551%
Georgia	Athens-Clarke County	0.0428760991%
Georgia	ATKINSON COUNTY	0.0019874015%

Georgia	Atlanta city	0.0901375971%
Georgia	Augusta-Richmond County	0.0856120862%
Georgia	BACON COUNTY	0.0041176051%
Georgia	Bacon County (Hospital Authority)	0.0004117605%
Georgia	Bacon County Hospital Foundation, Inc.	0.0004117605%
Georgia	Bainbridge city	0.0017691641%
Georgia	BALDWIN COUNTY	0.0091276651%
Georgia	Baldwin County (Sheriff)	0.0009127665%
Georgia	BANKS COUNTY	0.0057026883%
Georgia	BARROW COUNTY	0.0213415088%
Georgia	BARTOW COUNTY	0.0315525610%
Georgia	BEN HILL COUNTY	0.0025892918%
Georgia	BERRIEN COUNTY	0.0035280302%
Georgia	BIBB COUNTY	0.0339759481%
Georgia	Bibb County (Sheriff)	0.0033975948%
Georgia	Bibb County School District	0.0033975948%
Georgia	Blackshear city	0.0010839904%
Georgia	Blakely city	0.0004918891%
Georgia	Bleckley County of (Hospital Authority d/b/a Bleckley Memorial Hospital)	0.0003131280%
Georgia	BRANTLEY COUNTY	0.0084452634%
Georgia	Brookhaven city	0.0027799037%
Georgia	BROOKS COUNTY	0.0030231620%
Georgia	Brunswick city	0.0031669053%
Georgia	BRYAN COUNTY	0.0065893467%
Georgia	BULLOCH COUNTY	0.0124117594%
Georgia	BURKE COUNTY	0.0047903085%
Georgia	BUTTS COUNTY	0.0097285466%
Georgia	Calhoun city	0.0055263630%
Georgia	CAMDEN COUNTY	0.0104983129%
Georgia	CANDLER COUNTY	0.0021821983%
Georgia	Candler County of (Hospital Authority)	0.0002182199%
Georgia	Canton city	0.0042789213%
Georgia	CARROLL COUNTY	0.0407408835%
Georgia	Cartersville city	0.0092869690%
Georgia	CATOOSA COUNTY	0.0270925800%
Georgia	Chamblee city	0.0016344103%
Georgia	CHARLTON COUNTY	0.0028813348%
Georgia	CHATHAM COUNTY	0.0407384461%
Georgia	Chatham County of (Hospital Authority)	0.0040738446%
Georgia	Chatsworth city	0.0038063540%
Georgia	CHATTOOGA COUNTY	0.0070776935%
Georgia	CHEROKEE COUNTY	0.0653157569%
Georgia	CLAY COUNTY	0.0006940890%
Georgia	CLAYTON COUNTY	0.0487747478%
Georgia	Clayton County (Community MH/SA/DS Service Board)	0.0048774748%
Georgia	CLINCH COUNTY	0.0013158439%

Georgia	Clinch County of (Hospital Authority)	0.0001315844%
Georgia	COBB COUNTY	0.1795530794%
Georgia	Cobb County (Community Service Board)	0.0179553079%
Georgia	COFFEE COUNTY	0.0120963308%
Georgia	Coffee County (Sheriff)	0.0012096330%
Georgia	COLQUITT COUNTY	0.0074292411%
Georgia	COLUMBIA COUNTY	0.0393007108%
Georgia	Columbus city	0.0565870564%
Georgia	Community Mental Health Center of East Central Georgia d/b/a Serenity Behavioral Health Systems	0.0044091020%
Georgia	Community Service Board of Middle Georgia	0.0043310237%
Georgia	COOK COUNTY	0.0026645155%
Georgia	COWETA COUNTY	0.0289443103%
Georgia	Crawford County (Sheriff)	0.0003626260%
Georgia	CRISP COUNTY	0.0039902676%
Georgia	Crisp County (Sheriff)	0.0003990267%
Georgia	DADE COUNTY	0.0047090339%
Georgia	Dalton city	0.0112635923%
Georgia	Damascus city	0.0000156479%
Georgia	Dawson city	0.0004305894%
Georgia	DAWSON COUNTY	0.0099121506%
Georgia	Dawsonville city	0.0000696690%
Georgia	DECATUR COUNTY	0.0049963638%
Georgia	DEKALB COUNTY	0.1248100450%
Georgia	Demorest city	0.0007250361%
Georgia	Dodge County of (Hospital Authority d/b/a Dodge County Hospital	0.0007345625%
Georgia	DOOLY COUNTY	0.0019483539%
Georgia	Doraville city	0.0018852764%
Georgia	DOUGHERTY COUNTY	0.0140299140%
Georgia	DOUGLAS COUNTY	0.0385155402%
Georgia	Douglasville city	0.0071817201%
Georgia	Dunwoody city	0.0025065999%
Georgia	EARLY COUNTY	0.0013419800%
Georgia	East Point city	0.0069474140%
Georgia	ECHOLS COUNTY	0.0008139736%
Georgia	EFFINGHAM COUNTY	0.0134052093%
Georgia	ELBERT COUNTY	0.0057435969%
Georgia	EMANUEL COUNTY	0.0041480112%
Georgia	EVANS COUNTY	0.0022679546%
Georgia	Evans Memorial Hospital, Inc.	0.0002267954%
Georgia	FANNIN COUNTY	0.0155149381%
Georgia	FAYETTE COUNTY	0.0195585471%
Georgia	Fitzgerald city	0.0017667799%
Georgia	FLOYD COUNTY	0.0304454983%
Georgia	FORSYTH COUNTY	0.0518298976%
Georgia	FULTON COUNTY	0.1034734167%

Georgia	Gainesville city	0.0113019175%
Georgia	Gateway Community Service Board	0.0112289657%
Georgia	Georgia Mountains Community Services d/b/a Avita Community Partners	0.0150049289%
Georgia	Georgia Pines Community Service Board	0.0025785022%
Georgia	GILMER COUNTY	0.0112705150%
Georgia	GLASCOCK COUNTY	0.0008690462%
Georgia	GLYNN COUNTY	0.0247395629%
Georgia	Glynn County (Sheriff)	0.0024739563%
Georgia	GORDON COUNTY	0.0125950164%
Georgia	GRADY COUNTY	0.0031364618%
Georgia	GREENE COUNTY	0.0036484662%
Georgia	GWINNETT COUNTY	0.1516418643%
Georgia	HABERSHAM COUNTY	0.0099659777%
Georgia	Habersham County (Medical Center)	0.0009965978%
Georgia	HALL COUNTY	0.0472500285%
Georgia	HANCOCK COUNTY	0.0014726731%
Georgia	HARRIS COUNTY	0.0049266166%
Georgia	Harris County (Sheriff)	0.0004926617%
Georgia	HEARD COUNTY	0.0035296048%
Georgia	Helen city	0.0014856896%
Georgia	HENRY COUNTY	0.0585567320%
Georgia	Highland Rivers Community Service Board d/b/a Highland Rivers Health	0.0276724680%
Georgia	Hinesville city	0.0079860311%
Georgia	Hospital Authority of Bainbridge and Decatur County	0.0004996364%
Georgia	Hospital Authority of Baxley and Appling County	0.0004576916%
Georgia	HOUSTON COUNTY	0.0246388739%
Georgia	Houston County (Sheriff)	0.0024638874%
Georgia	IRWIN COUNTY	0.0012887879%
Georgia	Jackson city	0.0017638781%
Georgia	JACKSON COUNTY	0.0257966504%
Georgia	JASPER COUNTY	0.0030624498%
Georgia	JEFF DAVIS COUNTY	0.0085199034%
Georgia	Jeff Davis County (Sheriff)	0.0008519904%
Georgia	JEFFERSON COUNTY	0.0034897672%
Georgia	Johns Creek city	0.0056510774%
Georgia	JOHNSON COUNTY	0.0020567094%
Georgia	JONES COUNTY	0.0072443312%
Georgia	Jones County (Sheriff)	0.0007244332%
Georgia	Kennesaw city	0.0044897734%
Georgia	LaGrange city	0.0064252460%
Georgia	Lakeland city	0.0004819257%
Georgia	LANIER COUNTY	0.0017839152%
Georgia	LAURENS COUNTY	0.0158056360%
Georgia	Laurens County (Sheriff)	0.0015805636%
Georgia	Lawrenceville city	0.0051137308%

Georgia	LEE COUNTY	0.0061287781%
Georgia	LIBERTY COUNTY	0.0082352742%
Georgia	LINCOLN COUNTY	0.0028288811%
Georgia	LONG COUNTY	0.0031555078%
Georgia	Lookout Mountain Community Service Board	0.0060345153%
Georgia	LOWNDES COUNTY	0.0187269847%
Georgia	LUMPKIN COUNTY	0.0093376738%
Georgia	MACON COUNTY	0.0019111175%
Georgia	Macon-Bibb County	0.0289167242%
Georgia	MADISON COUNTY	0.0148701019%
Georgia	Marietta city	0.0228308776%
Georgia	McDonough city	0.0024949527%
Georgia	MCDUFFIE COUNTY	0.0051366271%
Georgia	MCINTOSH COUNTY	0.0049279972%
Georgia	MERIWETHER COUNTY	0.0041918092%
Georgia	Meriwether County (Sheriff)	0.0004191810%
Georgia	Middle Flint Area Community Service Board d/b/a Middle Flint Behavioral Healthcare	0.0102145890%
Georgia	Milledgeville city	0.0041720265%
Georgia	Milton city	0.0023042259%
Georgia	MONROE COUNTY	0.0062317035%
Georgia	MONTGOMERY COUNTY	0.0018778984%
Georgia	Moultrie city	0.0035710792%
Georgia	MURRAY COUNTY	0.0170535705%
Georgia	Murray County (Sheriff)	0.0017053571%
Georgia	Nashville city	0.0008942429%
Georgia	New Horizons Community Service Board	0.0067394012%
Georgia	Newnan city	0.0063269892%
Georgia	NEWTON COUNTY	0.0189036551%
Georgia	OCONEE COUNTY	0.0079751282%
Georgia	Oconee County (Sheriff)	0.0007975128%
Georgia	OGLETHORPE COUNTY	0.0044611108%
Georgia	PAULDING COUNTY	0.0513741596%
Georgia	PEACH COUNTY	0.0042176749%
Georgia	Peach County (Sheriff)	0.0004217675%
Georgia	Peachtree City city	0.0068915826%
Georgia	Peachtree Corners city	0.0065176938%
Georgia	PICKENS COUNTY	0.0107179773%
Georgia	PIERCE COUNTY	0.0060391539%
Georgia	Pierce County (Sheriff)	0.0006039154%
Georgia	PIKE COUNTY	0.0030056834%
Georgia	Pineland Behavioral Health and Developmental Disabilities CSB	0.0057496709%
Georgia	POLK COUNTY	0.0138624435%
Georgia	Pooler city	0.0016028892%
Georgia	PULASKI COUNTY	0.0040365067%
Georgia	RABUN COUNTY	0.0075422508%

Georgia	RANDOLPH COUNTY	0.0007449291%
Georgia	Richmond Hill city	0.0022240445%
Georgia	Ringgold city	0.0018184241%
Georgia	River Edge Behavioral Health	0.0152808733%
Georgia	ROCKDALE COUNTY	0.0246740145%
Georgia	Rome city	0.0115470099%
Georgia	Roswell city	0.0065447571%
Georgia	Sandy Springs city	0.0077952412%
Georgia	Satilla Community Services d/b/a Unison Behavioral Health	0.0049630452%
Georgia	Savannah city	0.0349158892%
Georgia	SCHLEY COUNTY	0.0005911619%
Georgia	SCREVEN COUNTY	0.0022716731%
Georgia	Screven County (Sheriff)	0.0002271673%
Georgia	SEMINOLE COUNTY	0.0017010963%
Georgia	Smyrna city	0.0082640274%
Georgia	Snellville city	0.0023553869%
Georgia	South Fulton city	0.0074370008%
Georgia	SPALDING COUNTY	0.0182906609%
Georgia	Springfield city	0.0003874550%
Georgia	Statesboro city	0.0057269332%
Georgia	STEPHENS COUNTY	0.0146059848%
Georgia	Stonecrest city	0.0029828357%
Georgia	SUMTER COUNTY	0.0039494515%
Georgia	TALIAFERRO COUNTY	0.0002012658%
Georgia	TATTNALL COUNTY	0.0065858951%
Georgia	Taylor County Hospital District Health Facilities Corporation d/b/a Taylor Regional Hospital	0.0001843030%
Georgia	TELFAIR COUNTY	0.0041475966%
Georgia	Telfair County (Sheriff)	0.0004147597%
Georgia	THOMAS COUNTY	0.0060315177%
Georgia	TIFT COUNTY	0.0063008032%
Georgia	Tift County (Sheriff)	0.0006300803%
Georgia	Tifton city	0.0043976013%
Georgia	TOOMBS COUNTY	0.0058610066%
Georgia	TOWNS COUNTY	0.0070422967%
Georgia	TROUP COUNTY	0.0118968779%
Georgia	Tucker city	0.0018723162%
Georgia	TWIGGS COUNTY	0.0019243367%
Georgia	UNION COUNTY	0.0083788378%
Georgia	Valdosta and Lowndes County, Hospital Authority of d/b/a South Georgia Medical Center	0.0018726984%
Georgia	Valdosta city	0.0080663858%
Georgia	View Point Health Community Service Board	0.0195219534%
Georgia	Villa Rica city	0.0043374082%
Georgia	WALKER COUNTY	0.0214658465%
Georgia	WALTON COUNTY	0.0240201953%

Georgia	WARE COUNTY	0.0160507640%
Georgia	Ware County (Sheriff)	0.0016050764%
Georgia	Warner Robins city	0.0123245815%
Georgia	WARREN COUNTY	0.0011306565%
Georgia	Warwick city	0.0003206949%
Georgia	WASHINGTON COUNTY	0.0038998285%
Georgia	WAYNE COUNTY	0.0150910758%
Georgia	Wayne County (Sheriff)	0.0015091075%
Georgia	Wayne County of (Hospital Authority)	0.0015091075%
Georgia	WHITE COUNTY	0.0107372138%
Georgia	WHITFIELD COUNTY	0.0232210440%
Georgia	WILCOX COUNTY	0.0018947099%
Georgia	WILKES COUNTY	0.0017358294%
Georgia	WILKINSON COUNTY	0.0018968609%
Georgia	Winder city	0.0062330682%
Georgia	Woodbury city	0.0002646206%
Georgia	Woodstock city	0.0060320052%
Georgia	WORTH COUNTY	0.0023121405%
Hawaii	HAWAII COUNTY	0.0660326088%
Hawaii	Honolulu city	0.2242302904%
Hawaii	KAUAI COUNTY	0.0206067668%
Hawaii	MAUI COUNTY	0.0506003006%
Idaho	ADA COUNTY	0.0727240042%
Idaho	ADAMS COUNTY	0.0007742347%
Idaho	BANNOCK COUNTY	0.0164765884%
Idaho	BINGHAM COUNTY	0.0079891202%
Idaho	BLAINE COUNTY	0.0030373591%
Idaho	Boise City city	0.0698814176%
Idaho	BOISE COUNTY	0.0017779645%
Idaho	BONNER COUNTY	0.0112774070%
Idaho	BONNEVILLE COUNTY	0.0205440205%
Idaho	Caldwell city	0.0065499190%
Idaho	CAMAS COUNTY	0.0002280107%
Idaho	CANYON COUNTY	0.0262014031%
Idaho	CARIBOU COUNTY	0.0019541715%
Idaho	CASSIA COUNTY	0.0039302057%
Idaho	Chubbuck city	0.0026520168%
Idaho	Coeur d'Alene city	0.0151136187%
Idaho	ELMORE COUNTY	0.0046023741%
Idaho	GOODING COUNTY	0.0029372237%
Idaho	Idaho Falls city	0.0212925660%
Idaho	KOOTENAI COUNTY	0.0297453532%
Idaho	LATAH COUNTY	0.0069499632%
Idaho	Lewiston city	0.0110510664%
Idaho	MADISON COUNTY	0.0069811937%
Idaho	Meridian city	0.0131702442%
Idaho	MINIDOKA COUNTY	0.0046803014%

Idaho	Nampa city	0.0182251353%
Idaho	NEZ PERCE COUNTY	0.0069353073%
Idaho	OWYHEE COUNTY	0.0026557454%
Idaho	PAYETTE COUNTY	0.0045136695%
Idaho	Pocatello city	0.0161548970%
Idaho	Post Falls city	0.0037142583%
Idaho	Preston city	0.0008195072%
Idaho	Twin Falls city	0.0099935404%
Idaho	TWIN FALLS COUNTY	0.0160490208%
Illinois	ADAMS COUNTY	0.0105767074%
Illinois	ADDISON TOWNSHIP	0.0001443746%
Illinois	Addison village	0.0066265809%
Illinois	ALEXANDER COUNTY	0.0007440284%
Illinois	ALGONQUIN TOWNSHIP	0.0000823630%
Illinois	Algonquin village	0.0040816000%
Illinois	Anna city	0.0013029157%
Illinois	Arlington Heights village	0.0098055438%
Illinois	Aurora city	0.0417970346%
Illinois	AURORA TOWNSHIP	0.0011152257%
Illinois	AVON TOWNSHIP	0.0000567390%
Illinois	Bartlett village	0.0037505376%
Illinois	Bedford Park village	0.0033634859%
Illinois	Belleville city	0.0103738277%
Illinois	BELLEVILLE TOWNSHIP	0.0001139651%
Illinois	Bellwood village	0.0023556403%
Illinois	Bensenville village	0.0025858141%
Illinois	Benton city	0.0024027863%
Illinois	Berkeley village	0.0005648460%
Illinois	Berwyn city	0.0087030289%
Illinois	BERWYN TOWNSHIP	0.0001449492%
Illinois	BLOOM TOWNSHIP	0.0002305596%
Illinois	BLOOMINGDALE TOWNSHIP	0.0002008318%
Illinois	Bloomington city	0.0155937494%
Illinois	BLOOMINGTON CITY TOWNSHIP	0.0006319591%
Illinois	Bolingbrook village	0.0146869579%
Illinois	BOND COUNTY	0.0042699299%
Illinois	BOONE COUNTY	0.0065621588%
Illinois	BOURBONNAIS TOWNSHIP	0.0000291900%
Illinois	BREMEN TOWNSHIP	0.0000326128%
Illinois	Bridgeview village	0.0018523966%
Illinois	Broadview village	0.0021368592%
Illinois	Buffalo Grove village	0.0075171379%
Illinois	Burbank city	0.0025581158%
Illinois	BUREAU COUNTY	0.0012509170%
Illinois	CALHOUN COUNTY	0.0012170614%
Illinois	Calumet City city	0.0035956308%
Illinois	CAPITAL TOWNSHIP	0.0005548632%

Illinois	Carbondale city	0.0072406425%
Illinois	Carol Stream village	0.0052147265%
Illinois	Carpentersville village	0.0050517077%
Illinois	CASEYVILLE TOWNSHIP	0.0000275596%
Illinois	Champaign city	0.0150084634%
Illinois	CHAMPAIGN CITY TOWNSHIP	0.0000274560%
Illinois	CHAMPAIGN COUNTY	0.0280106039%
Illinois	Chicago city	0.5790149622%
Illinois	Chicago Heights city	0.0045106176%
Illinois	Chicago Public School District 299	0.0579014963%
Illinois	Chicago Ridge village	0.0019441227%
Illinois	CHRISTIAN COUNTY	0.0066067606%
Illinois	Cicero town	0.0103198845%
Illinois	CLINTON COUNTY	0.0049406760%
Illinois	COLES COUNTY	0.0045314168%
Illinois	COLLINSVILLE TOWNSHIP	0.0001325977%
Illinois	COOK COUNTY	0.5022024110%
Illinois	Countryside city	0.0011156516%
Illinois	Crystal Lake city	0.0116976996%
Illinois	Danville city	0.0094799440%
Illinois	Decatur city	0.0172072774%
Illinois	DECATUR TOWNSHIP	0.0001603544%
Illinois	DeKalb city	0.0066602594%
Illinois	DEKALB COUNTY	0.0124345248%
Illinois	DEKALB TOWNSHIP	0.0000999398%
Illinois	Des Plaines city	0.0086090394%
Illinois	Dolton village	0.0022344721%
Illinois	DOWNERS GROVE TOWNSHIP	0.0000499925%
Illinois	Downers Grove village	0.0119425852%
Illinois	DUNDEE TOWNSHIP	0.0000363463%
Illinois	DUPAGE COUNTY	0.0829878437%
Illinois	DUPAGE TOWNSHIP	0.0001153800%
Illinois	East Aurora Public Schools, District 131	0.0041797035%
Illinois	Eddyville village	0.0000059903%
Illinois	EDWARDS COUNTY	0.0017600124%
Illinois	EDWARDSVILLE TOWNSHIP	0.0000545996%
Illinois	EFFINGHAM COUNTY	0.0050707462%
Illinois	ELA TOWNSHIP	0.0003278692%
Illinois	Elgin city	0.0196511459%
Illinois	ELGIN TOWNSHIP	0.0001068122%
Illinois	ELK GROVE TOWNSHIP	0.0002310123%
Illinois	Elk Grove Village village	0.0065111357%
Illinois	Elmhurst city	0.0095468283%
Illinois	Evanston city	0.0099869563%
Illinois	EVANSTON TOWNSHIP	0.0002439218%
Illinois	Evergreen Park village	0.0022140889%
Illinois	Forest Park village	0.0016793650%

Illinois	FRANKFORT TOWNSHIP (WILL)	0.0000159314%
Illinois	FRANKLIN COUNTY	0.0088233637%
Illinois	Franklin Park village	0.0029084839%
Illinois	FREMONT TOWNSHIP	0.0000372862%
Illinois	FULTON COUNTY	0.0079518677%
Illinois	Galesburg city	0.0054583343%
Illinois	GALESBURG CITY TOWNSHIP	0.0000307201%
Illinois	GALLATIN COUNTY	0.0014496072%
Illinois	Glendale Heights village	0.0030995300%
Illinois	Glenview village	0.0058230818%
Illinois	GRAFTON TOWNSHIP	0.0000339141%
Illinois	Granite City city	0.0181771262%
Illinois	GRUNDY COUNTY	0.0122480408%
Illinois	Gurnee village	0.0081598308%
Illinois	HAMILTON COUNTY	0.0011376151%
Illinois	Hanover Park village	0.0053312442%
Illinois	HANOVER TOWNSHIP (COOK)	0.0003723366%
Illinois	HARDIN COUNTY	0.0035342240%
Illinois	HARLEM TOWNSHIP	0.0000507876%
Illinois	Harrisburg city	0.0050513787%
Illinois	Harvey city	0.0020093499%
Illinois	Harwood Heights village	0.0009813467%
Illinois	HENRY COUNTY	0.0078966717%
Illinois	Herrin city	0.0058484414%
Illinois	Hillside village	0.0021764931%
Illinois	Hodgkins village	0.0008615382%
Illinois	Hoffman Estates village	0.0064880346%
Illinois	JACKSON COUNTY	0.0114800010%
Illinois	JASPER COUNTY	0.0018631495%
Illinois	JEFFERSON COUNTY	0.0066304330%
Illinois	JERSEY COUNTY	0.0067765148%
Illinois	JOHNSON COUNTY	0.0026059300%
Illinois	Joliet city	0.0305181927%
Illinois	Joliet Public Schools, District 204	0.0030518193%
Illinois	JOLIET TOWNSHIP	0.0001424150%
Illinois	KANE COUNTY	0.0242597688%
Illinois	Kankakee city	0.0111582081%
Illinois	KANKAKEE COUNTY	0.0155191341%
Illinois	KENDALL COUNTY	0.0115177138%
Illinois	KNOX COUNTY	0.0107439392%
Illinois	La Grange Park village	0.0011358076%
Illinois	LAKE COUNTY	0.0813644708%
Illinois	Lake County (Sheriff)	0.0081364470%
Illinois	LAKE VILLA TOWNSHIP	0.0000154005%
Illinois	LASALLE COUNTY	0.0275403104%
Illinois	LAWRENCE COUNTY	0.0043074388%
Illinois	LEE COUNTY	0.0062762830%

Illinois	LEYDEN TOWNSHIP	0.0001743914%
Illinois	LIBERTYVILLE TOWNSHIP	0.0000636287%
Illinois	LISLE TOWNSHIP	0.0001047257%
Illinois	LIVINGSTON COUNTY	0.0106231367%
Illinois	LOCKPORT TOWNSHIP	0.0000975176%
Illinois	LOGAN COUNTY	0.0052536220%
Illinois	Lombard village	0.0098993597%
Illinois	LYONS TOWNSHIP	0.0008998139%
Illinois	Lyons village	0.0013425863%
Illinois	MACON COUNTY	0.0138292885%
Illinois	MACOUPIN COUNTY	0.0089299502%
Illinois	MADISON COUNTY	0.0523273478%
Illinois	MAINE TOWNSHIP	0.0001574043%
Illinois	Marion city	0.0125840561%
Illinois	MARION COUNTY	0.0033075632%
Illinois	MASSAC COUNTY	0.0022183236%
Illinois	Maywood village	0.0032131026%
Illinois	McCook village	0.0007340288%
Illinois	MCHENRY COUNTY	0.0476833306%
Illinois	MCHENRY TOWNSHIP	0.0001571888%
Illinois	MCLEAN COUNTY	0.0195471719%
Illinois	Melrose Park village	0.0043932998%
Illinois	Merrionette Park village	0.0002815176%
Illinois	Metropolis city	0.0035086639%
Illinois	MILTON TOWNSHIP	0.0001879022%
Illinois	Moline city	0.0087132189%
Illinois	MONROE COUNTY	0.0073771241%
Illinois	MORAINE TOWNSHIP	0.0000360697%
Illinois	MORGAN COUNTY	0.0058161443%
Illinois	Mount Prospect village	0.0063140960%
Illinois	Mundelein village	0.0059283804%
Illinois	Naperville city	0.0284656609%
Illinois	NAPERVILLE TOWNSHIP	0.0000284432%
Illinois	NEW LENOX TOWNSHIP	0.0001226216%
Illinois	NEW TRIER TOWNSHIP	0.0000326128%
Illinois	NILES TOWNSHIP	0.0001401916%
Illinois	Normal town	0.0091662045%
Illinois	NORMAL TOWNSHIP	0.0001054106%
Illinois	North Riverside village	0.0020437751%
Illinois	Northbrook village	0.0052858673%
Illinois	NORTHFIELD TOWNSHIP	0.0001107494%
Illinois	Northlake city	0.0014112096%
Illinois	NUNDA TOWNSHIP	0.0000226100%
Illinois	Oak Lawn village	0.0058878563%
Illinois	OAK PARK TOWNSHIP	0.0010603888%
Illinois	Oak Park village	0.0077522571%
Illinois	OGLE COUNTY	0.0076664528%

Illinois	Orland Fire Protection District	0.0003895781%
Illinois	Orland Park village	0.0038957809%
Illinois	ORLAND TOWNSHIP	0.0001796000%
Illinois	OSWEGO TOWNSHIP	0.0000051467%
Illinois	Oswego village	0.0044365753%
Illinois	PALATINE TOWNSHIP	0.0002364480%
Illinois	Palatine village	0.0080036525%
Illinois	Palos Heights city	0.0010744309%
Illinois	Palos Hills city	0.0009324267%
Illinois	PALOS TOWNSHIP	0.0000747389%
Illinois	Park Ridge city	0.0041346578%
Illinois	Pekin city	0.0125448048%
Illinois	Peoria city	0.0387820793%
Illinois	PEORIA CITY TOWNSHIP	0.0007827450%
Illinois	PEORIA COUNTY	0.0281696218%
Illinois	PIATT COUNTY	0.0035361116%
Illinois	Plainfield village	0.0051917724%
Illinois	POPE COUNTY	0.0013911772%
Illinois	Posen village	0.0005435574%
Illinois	Princeton city	0.0090158063%
Illinois	PROVISO TOWNSHIP	0.0011453210%
Illinois	PULASKI COUNTY	0.0010762483%
Illinois	PUTNAM COUNTY	0.0014061163%
Illinois	Quincy city	0.0103713671%
Illinois	QUINCY TOWNSHIP	0.0000544911%
Illinois	RANDOLPH COUNTY	0.0086119276%
Illinois	RICH TOWNSHIP	0.0001035029%
Illinois	River Forest village	0.0018095923%
Illinois	River Grove village	0.0010533677%
Illinois	Riverside village	0.0009996920%
Illinois	Rock Island city	0.0075872321%
Illinois	ROCK ISLAND COUNTY	0.0146078590%
Illinois	Rockford city	0.0690254129%
Illinois	ROCKFORD TOWNSHIP	0.0008248478%
Illinois	Romeoville village	0.0078675986%
Illinois	SALINE COUNTY	0.0073538677%
Illinois	SANGAMON COUNTY	0.0215982854%
Illinois	SCHAUMBURG TOWNSHIP	0.0005077724%
Illinois	Schaumburg village	0.0109927638%
Illinois	Schiller Park village	0.0022294907%
Illinois	SCHUYLER COUNTY	0.0011344830%
Illinois	Sesser city	0.0004327227%
Illinois	SHELBY COUNTY	0.0035943845%
Illinois	Skokie village	0.0072770974%
Illinois	SOUTH MOLINE TOWNSHIP	0.0000588627%
Illinois	Springfield city	0.0369315519%
Illinois	ST CHARLES TOWNSHIP	0.0000003709%

Illinois	ST CLAIR COUNTY	0.0321657952%
Illinois	ST CLAIR TOWNSHIP	0.0000394785%
Illinois	St. Charles city	0.0076378509%
Illinois	STEPHENSON COUNTY	0.0093376843%
Illinois	STICKNEY TOWNSHIP	0.0011113484%
Illinois	Stone Park village	0.0008939255%
Illinois	Streamwood village	0.0032525108%
Illinois	Streator city	0.0051876915%
Illinois	Summit village	0.0011584560%
Illinois	TAZEWELL COUNTY	0.0166492404%
Illinois	Thornton Fractional High Schools, District 215	0.0000370072%
Illinois	Thornton High Schools, District 205	0.0000370072%
Illinois	THORNTON TOWNSHIP	0.0019515964%
Illinois	Tinley Park village	0.0052574190%
Illinois	TROY TOWNSHIP	0.0000164141%
Illinois	UNION COUNTY	0.0045970800%
Illinois	Urbana city	0.0078250248%
Illinois	VERMILION COUNTY	0.0214475497%
Illinois	WABASH COUNTY	0.0022699998%
Illinois	WARREN TOWNSHIP (LAKE)	0.0000462013%
Illinois	WASHINGTON COUNTY	0.0029676757%
Illinois	Waukegan city	0.0148663425%
Illinois	Waukegan Community Unit School District	0.0018103952%
Illinois	WAUKEGAN TOWNSHIP	0.0007092338%
Illinois	WAYNE TOWNSHIP	0.0000840385%
Illinois	WEST DEERFIELD TOWNSHIP	0.0046573046%
Illinois	West Frankfort city	0.0046514675%
Illinois	West Franklin County (Central Dispatch)	0.0008823364%
Illinois	WHEATLAND TOWNSHIP	0.0000024139%
Illinois	Wheaton city	0.0091227536%
Illinois	WHEELING TOWNSHIP	0.0002894440%
Illinois	Wheeling village	0.0045531965%
Illinois	WHITE COUNTY	0.0031093541%
Illinois	WHITESIDE COUNTY	0.0012345914%
Illinois	WILL COUNTY	0.0929228313%
Illinois	WILLIAMSON COUNTY	0.0137225799%
Illinois	WINFIELD TOWNSHIP	0.0000258573%
Illinois	WINNEBAGO COUNTY	0.0642781334%
Illinois	WOOD RIVER TOWNSHIP	0.0002195111%
Illinois	WOODFORD COUNTY	0.0086617213%
Illinois	Woodridge village	0.0042526020%
Illinois	WORTH TOWNSHIP (COOK)	0.0001506104%
Illinois	YORK TOWNSHIP (DUPAGE)	0.0001254112%
Indiana	ABOITE TOWNSHIP	0.0003479532%
Indiana	ADAMS COUNTY	0.0075988686%
Indiana	ADAMS TOWNSHIP (ALLEN)	0.0001739766%
Indiana	Alexandria city	0.0026225556%

Indiana	ALLEN COUNTY	0.0344879500%
Indiana	Anderson city	0.0341356001%
Indiana	ANDERSON TOWNSHIP (MADISON)	0.0007318386%
Indiana	Atlanta town	0.0000287059%
Indiana	Austin city	0.0005733660%
Indiana	BARTHOLOMEW COUNTY	0.0289747162%
Indiana	Beech Grove city	0.0013446061%
Indiana	BENTON COUNTY	0.0017290895%
Indiana	BLACKFORD COUNTY	0.0059813376%
Indiana	Bloomington city	0.0207106099%
Indiana	BLOOMINGTON TOWNSHIP	0.0017684174%
Indiana	BOONE COUNTY	0.0164460292%
Indiana	Brownstown town	0.0000829931%
Indiana	CALUMET TOWNSHIP	0.0084863768%
Indiana	Carmel city	0.0090745285%
Indiana	CASS COUNTY	0.0082447819%
Indiana	CENTER TOWNSHIP (DELAWARE)	0.0021245611%
Indiana	CENTER TOWNSHIP (HOWARD)	0.0002342990%
Indiana	CENTER TOWNSHIP (LAKE)	0.0000617846%
Indiana	CENTER TOWNSHIP (MARION)	0.0020864762%
Indiana	CENTER TOWNSHIP (PORTER)	0.0004612108%
Indiana	CENTER TOWNSHIP (VANDERBURGH)	0.0010366093%
Indiana	Chandler town	0.0008578329%
Indiana	CLARK COUNTY	0.0475822296%
Indiana	CLAY TOWNSHIP (HAMILTON)	0.0000347741%
Indiana	CLAY TOWNSHIP (ST JOSEPH)	0.0047519442%
Indiana	CLINTON COUNTY	0.0059467853%
Indiana	Columbus city	0.0018865812%
Indiana	COLUMBUS TOWNSHIP	0.0001489528%
Indiana	CONCORD TOWNSHIP (ELKHART)	0.0011778304%
Indiana	Connersville city	0.0114439739%
Indiana	Crown Point city	0.0030761131%
Indiana	Danville town	0.0000974963%
Indiana	DAVIESS COUNTY	0.0092177478%
Indiana	DE KALB COUNTY	0.0063882028%
Indiana	DEARBORN COUNTY	0.0234680954%
Indiana	DECATUR TOWNSHIP	0.0015582286%
Indiana	DELAWARE COUNTY	0.0257329855%
Indiana	DELAWARE TOWNSHIP (HAMILTON)	0.0000397423%
Indiana	DUBOIS COUNTY	0.0064226614%
Indiana	Elkhart city	0.0133931000%
Indiana	ELKHART COUNTY	0.0233887565%
Indiana	ELKHART TOWNSHIP (ELKHART)	0.0001870631%
Indiana	Elwood city	0.0052152319%
Indiana	Evansville city	0.0476927984%
Indiana	FAIRFIELD TOWNSHIP (TIPPECANOE)	0.0002352683%
Indiana	FALL CREEK TOWNSHIP (HAMILTON)	0.0001420763%

Indiana	FAYETTE COUNTY	0.0069312323%
Indiana	Fishers city	0.0037565876%
Indiana	FLOYD COUNTY	0.0388480452%
Indiana	Fort Wayne city	0.0674866075%
Indiana	Fort Wayne Community Schools	0.0067486607%
Indiana	Franklin city	0.0026512919%
Indiana	FRANKLIN COUNTY	0.0067111830%
Indiana	FRANKLIN TOWNSHIP (MARION)	0.0001987242%
Indiana	Gary city	0.0180077829%
Indiana	GIBSON COUNTY	0.0060222608%
Indiana	Goshen city	0.0058906278%
Indiana	GRANT COUNTY	0.0171832402%
Indiana	GREENE COUNTY	0.0104700387%
Indiana	Greenwood city	0.0044524053%
Indiana	GUILFORD TOWNSHIP	0.0000112657%
Indiana	HAMILTON COUNTY	0.0492104523%
Indiana	Hammond city	0.0265854701%
Indiana	HANCOCK COUNTY	0.0208205326%
Indiana	HARRISON COUNTY	0.0137689203%
Indiana	HARRISON TOWNSHIP (VIGO)	0.0008460274%
Indiana	Hartford City city	0.0025499614%
Indiana	HENDRICKS COUNTY	0.0367792577%
Indiana	HENRY COUNTY	0.0285721489%
Indiana	HOBART TOWNSHIP	0.0001700449%
Indiana	HOWARD COUNTY	0.0457530818%
Indiana	Huntington city	0.0061392817%
Indiana	HUNTINGTON COUNTY	0.0059768065%
Indiana	Indianapolis city	0.3770837263%
Indiana	JACKSON COUNTY	0.0176701995%
Indiana	Jasper city	0.0022020867%
Indiana	JASPER COUNTY	0.0101374008%
Indiana	JAY COUNTY	0.0076513350%
Indiana	JEFFERSON COUNTY	0.0081565899%
Indiana	Jeffersonville city	0.0043759035%
Indiana	JEFFERSONVILLE TOWNSHIP	0.0001664501%
Indiana	JENNINGS COUNTY	0.0096263477%
Indiana	JOHNSON COUNTY	0.0428352636%
Indiana	KNIGHT TOWNSHIP	0.0004400973%
Indiana	KNOX COUNTY	0.0130359528%
Indiana	Kokomo city	0.0069722568%
Indiana	KOSCIUSKO COUNTY	0.0091938378%
Indiana	LA PORTE COUNTY	0.0164047106%
Indiana	Lafayette city	0.0249864221%
Indiana	LAGRANGE COUNTY	0.0046293824%
Indiana	LAKE COUNTY	0.0327962005%
Indiana	Lawrence city	0.0034894115%
Indiana	LAWRENCE COUNTY	0.0093668109%

Indiana	LAWRENCE TOWNSHIP	0.0005042589%
Indiana	LINCOLN TOWNSHIP (HENDRICKS)	0.0000654300%
Indiana	Logansport city	0.0004543178%
Indiana	Madison city	0.0032325912%
Indiana	MADISON COUNTY	0.0301422742%
Indiana	Marion city	0.0195907832%
Indiana	MARSHALL COUNTY	0.0058916390%
Indiana	Martinsville city	0.0019598749%
Indiana	Merrillville town	0.0026583826%
Indiana	MIAMI COUNTY	0.0049306662%
Indiana	Michigan City city	0.0128176230%
Indiana	Mishawaka city	0.0136699073%
Indiana	MONROE COUNTY	0.0237359811%
Indiana	MONTGOMERY COUNTY	0.0082141715%
Indiana	Montpelier city	0.0005876094%
Indiana	Mooresville town	0.0016773846%
Indiana	MORGAN COUNTY	0.0270307434%
Indiana	Muncie city	0.0282058888%
Indiana	New Albany city	0.0024820288%
Indiana	NEW ALBANY TOWNSHIP	0.0000324173%
Indiana	New Castle city	0.0012970356%
Indiana	NOBLE COUNTY	0.0075113088%
Indiana	Noblesville city	0.0044759124%
Indiana	NOBLESVILLE TOWNSHIP	0.0003310983%
Indiana	NORTH TOWNSHIP (LAKE)	0.0027436780%
Indiana	OHIO TOWNSHIP (WARRICK)	0.0006082998%
Indiana	ORANGE COUNTY	0.0038567587%
Indiana	Pendleton town	0.0018418200%
Indiana	PENN TOWNSHIP (ST JOSEPH)	0.0009576240%
Indiana	Penn-Harris-Madison School Corporation	0.0001087434%
Indiana	PERRY TOWNSHIP (ALLEN)	0.0004535576%
Indiana	PERRY TOWNSHIP (MARION)	0.0000552996%
Indiana	PERRY TOWNSHIP (MONROE)	0.0004796964%
Indiana	Peru city	0.0045074782%
Indiana	PIKE TOWNSHIP (MARION)	0.0039338257%
Indiana	Plainfield town	0.0025203711%
Indiana	PLEASANT TOWNSHIP (JOHNSON)	0.0000420154%
Indiana	Portage city	0.0120814333%
Indiana	PORTAGE TOWNSHIP (PORTER)	0.0016663558%
Indiana	PORTAGE TOWNSHIP (ST JOSEPH)	0.0018634657%
Indiana	PORTER COUNTY	0.0236659579%
Indiana	Portland city	0.0003043311%
Indiana	PULASKI COUNTY	0.0045871072%
Indiana	PUTNAM COUNTY	0.0109569892%
Indiana	Richmond city	0.0170341796%
Indiana	RIPLEY COUNTY	0.0066567082%
Indiana	ROSS TOWNSHIP (LAKE)	0.0000765475%

Indiana	School City of Mishawaka	0.0013669907%
Indiana	SCOTT COUNTY	0.0298577897%
Indiana	Seymour city	0.0011121457%
Indiana	SHELBY COUNTY	0.0010355221%
Indiana	Shelbyville city	0.0134710274%
Indiana	Sheridan town	0.0003002979%
Indiana	Smith-Green Community Schools	0.0000199163%
Indiana	South Bend city	0.0335267769%
Indiana	South Bend Community School Corporation	0.0033526777%
Indiana	ST JOHN TOWNSHIP	0.0003018159%
Indiana	ST JOSEPH COUNTY	0.0247187632%
Indiana	ST JOSEPH TOWNSHIP	0.0004670965%
Indiana	STARKE COUNTY	0.0121743299%
Indiana	STEUBEN COUNTY	0.0047531252%
Indiana	Terre Haute city	0.0251104347%
Indiana	TIPPECANOE COUNTY	0.0230406146%
Indiana	Upland town	0.0003275860%
Indiana	Valparaiso city	0.0111290259%
Indiana	VANDERBURGH COUNTY	0.0424825462%
Indiana	VIGO COUNTY	0.0181964565%
Indiana	WABASH COUNTY	0.0127414607%
Indiana	WABASH TOWNSHIP (TIPPECANOE)	0.0001928284%
Indiana	WARREN TOWNSHIP (MARION)	0.0000835798%
Indiana	WARRICK COUNTY	0.0088383783%
Indiana	WASHINGTON TOWNSHIP (ALLEN)	0.0002579188%
Indiana	WASHINGTON TOWNSHIP (HAMILTON)	0.0000295574%
Indiana	WASHINGTON TOWNSHIP (HENDRICKS)	0.0014076210%
Indiana	WASHINGTON TOWNSHIP (MARION)	0.0001972087%
Indiana	WAYNE COUNTY	0.0174577858%
Indiana	WAYNE TOWNSHIP (ALLEN)	0.0016666536%
Indiana	WAYNE TOWNSHIP (MARION)	0.0050569836%
Indiana	WAYNE TOWNSHIP (WAYNE)	0.0006243323%
Indiana	WEA TOWNSHIP	0.0003358335%
Indiana	West Lafayette city	0.0064481984%
Indiana	Westfield city	0.0027322437%
Indiana	WHITE RIVER TOWNSHIP (JOHNSON)	0.0000154344%
Indiana	WHITLEY COUNTY	0.0066355225%
Indiana	Zionsville town	0.0009277333%
Iowa	ADAIR COUNTY	0.0019704862%
Iowa	ADAMS COUNTY	0.0008013315%
Iowa	ALLAMAKEE COUNTY	0.0006353054%
Iowa	Ames city	0.0140934951%
Iowa	Ankeny city	0.0048249568%
Iowa	APPANOOSE COUNTY	0.0029294869%
Iowa	AUDUBON COUNTY	0.0009520313%
Iowa	BENTON COUNTY	0.0032856407%
Iowa	Bettendorf city	0.0068989830%

Iowa	BLACK HAWK COUNTY	0.0112345733%
Iowa	BREMER COUNTY	0.0009497011%
Iowa	BUCHANAN COUNTY	0.0027950296%
Iowa	BUENA VISTA COUNTY	0.0025248174%
Iowa	CALHOUN COUNTY	0.0011881882%
Iowa	CARROLL COUNTY	0.0023808779%
Iowa	CEDAR COUNTY	0.0021451578%
Iowa	Cedar Falls city	0.0032134736%
Iowa	Cedar Rapids city	0.0242267988%
Iowa	CERRO GORDO COUNTY	0.0070831104%
Iowa	CHEROKEE COUNTY	0.0012546145%
Iowa	CHICKASAW COUNTY	0.0013317756%
Iowa	CLAY COUNTY	0.0001656236%
Iowa	CLAYTON COUNTY	0.0009614050%
Iowa	CLINTON COUNTY	0.0067417877%
Iowa	Council Bluffs city	0.0136018459%
Iowa	DALLAS COUNTY	0.0071291422%
Iowa	Davenport city	0.0352842855%
Iowa	DELAWARE COUNTY	0.0023723541%
Iowa	Des Moines city	0.0613313659%
Iowa	DES MOINES COUNTY	0.0057433460%
Iowa	Dubuque city	0.0100086889%
Iowa	DUBUQUE COUNTY	0.0120038408%
Iowa	EMMET COUNTY	0.0009539934%
Iowa	FAYETTE COUNTY	0.0028802483%
Iowa	FREMONT COUNTY	0.0014767109%
Iowa	HAMILTON COUNTY	0.0026405670%
Iowa	HANCOCK COUNTY	0.0014679805%
Iowa	HARDIN COUNTY	0.0007375187%
Iowa	HARRISON COUNTY	0.0039816236%
Iowa	HENRY COUNTY	0.0034931415%
Iowa	HOWARD COUNTY	0.0013546645%
Iowa	HUMBOLDT COUNTY	0.0015050809%
Iowa	IDA COUNTY	0.0010474156%
Iowa	Iowa City city	0.0130099959%
Iowa	JASPER COUNTY	0.0025274681%
Iowa	JOHNSON COUNTY	0.0152230684%
Iowa	JONES COUNTY	0.0022508399%
Iowa	KEOKUK COUNTY	0.0015493969%
Iowa	LEE COUNTY	0.0077379470%
Iowa	LINN COUNTY	0.0311236052%
Iowa	LYON COUNTY	0.0012369845%
Iowa	MADISON COUNTY	0.0031490836%
Iowa	MAHASKA COUNTY	0.0054395712%
Iowa	Marion city	0.0036655810%
Iowa	MARION COUNTY	0.0059878598%
Iowa	MARSHALL COUNTY	0.0042121166%

Iowa	MILLS COUNTY	0.0029940994%
Iowa	MITCHELL COUNTY	0.0015031955%
Iowa	MONROE COUNTY	0.0015136868%
Iowa	MONTGOMERY COUNTY	0.0041559934%
Iowa	MUSCATINE COUNTY	0.0049424276%
Iowa	O BRIEN COUNTY	0.0013370715%
Iowa	OSCEOLA COUNTY	0.0011593574%
Iowa	PLYMOUTH COUNTY	0.0004550227%
Iowa	POCAHONTAS COUNTY	0.0002076756%
Iowa	POLK COUNTY	0.1024799740%
Iowa	POTTAWATTAMIE COUNTY	0.0147241347%
Iowa	POWESHIEK COUNTY	0.0025782980%
Iowa	SAC COUNTY	0.0015002563%
Iowa	SCOTT COUNTY	0.0280532662%
Iowa	SHELBY COUNTY	0.0022886526%
Iowa	Sioux City city	0.0121973472%
Iowa	SIOUX COUNTY	0.0004517658%
Iowa	STORY COUNTY	0.0035592792%
Iowa	TAMA COUNTY	0.0019875019%
Iowa	TAYLOR COUNTY	0.0011223947%
Iowa	UNION COUNTY	0.0036829356%
Iowa	Urbandale city	0.0041052218%
Iowa	WAPELLO COUNTY	0.0040973654%
Iowa	WARREN COUNTY	0.0066203636%
Iowa	Waterloo city	0.0123392850%
Iowa	WEBSTER COUNTY	0.0085341150%
Iowa	West Des Moines city	0.0091322406%
Iowa	WINNEBAGO COUNTY	0.0012525862%
Iowa	WINNESHIEK COUNTY	0.0029023401%
Iowa	WOODBURY COUNTY	0.0085433643%
Iowa	WORTH COUNTY	0.0016435657%
Iowa	WRIGHT COUNTY	0.0002372479%
Kansas	ALLEN COUNTY	0.0039515240%
Kansas	BARBER COUNTY	0.0012546004%
Kansas	BOURBON COUNTY	0.0023512250%
Kansas	BUTLER COUNTY	0.0150764391%
Kansas	CHEROKEE COUNTY	0.0058651870%
Kansas	COWLEY COUNTY	0.0008433585%
Kansas	CRAWFORD COUNTY	0.0056538413%
Kansas	DICKINSON COUNTY	0.0025815207%
Kansas	DOUGLAS COUNTY	0.0037107991%
Kansas	ELK COUNTY	0.0004539468%
Kansas	Elkhart city	0.0000207000%
Kansas	FINNEY COUNTY	0.0036150452%
Kansas	FORD COUNTY	0.0030466955%
Kansas	GEARY COUNTY	0.0078954745%
Kansas	GRANT COUNTY	0.0009787582%

Kansas	GREENWOOD COUNTY	0.0027057411%
Kansas	HARVEY COUNTY	0.0029425248%
Kansas	Hutchinson city	0.0090033048%
Kansas	JOHNSON COUNTY	0.0803082906%
Kansas	Kansas City city	0.0456614321%
Kansas	Lawrence city	0.0276212294%
Kansas	Leavenworth city	0.0051962297%
Kansas	LEAVENWORTH COUNTY	0.0134536291%
Kansas	Leawood city	0.0049289447%
Kansas	Lenexa city	0.0085655030%
Kansas	LYON COUNTY	0.0058725877%
Kansas	Manhattan city	0.0069777432%
Kansas	Manter city	0.0000011240%
Kansas	MEADE COUNTY	0.0005802648%
Kansas	MIAMI COUNTY	0.0066446934%
Kansas	MONTGOMERY COUNTY	0.0058613230%
Kansas	MORTON COUNTY	0.0018786555%
Kansas	NEOSHO COUNTY	0.0066506693%
Kansas	Olathe city	0.0146340477%
Kansas	Overland Park city	0.0206797540%
Kansas	PRATT COUNTY	0.0026455781%
Kansas	RENO COUNTY	0.0090461988%
Kansas	RILEY COUNTY	0.0089315541%
Kansas	Salina city	0.0116460434%
Kansas	SALINE COUNTY	0.0057317793%
Kansas	SEDGWICK COUNTY	0.1133858474%
Kansas	SEWARD COUNTY	0.0035802573%
Kansas	Shawnee city	0.0071675840%
Kansas	SHAWNEE COUNTY	0.0258436430%
Kansas	STANTON COUNTY	0.0004228968%
Kansas	Topeka city	0.0259932301%
Kansas	Ulysses city	0.0002179049%
Kansas	WABAUNSEE COUNTY	0.0011804268%
Kansas	Wichita city	0.0721314819%
Kentucky	ADAIR COUNTY	0.0046060420%
Kentucky	ALLEN COUNTY	0.0067357403%
Kentucky	ANDERSON COUNTY	0.0080492302%
Kentucky	BALLARD COUNTY	0.0026528606%
Kentucky	BARREN COUNTY	0.0068448743%
Kentucky	BATH COUNTY	0.0029486246%
Kentucky	BELL COUNTY	0.0142674269%
Kentucky	Bellefonte city	0.0005169109%
Kentucky	Benham city	0.0000596788%
Kentucky	BOONE COUNTY	0.0454142867%
Kentucky	BOURBON COUNTY	0.0045239230%
Kentucky	Bowling Green city	0.0149104614%
Kentucky	BOYD COUNTY	0.0198449749%

Kentucky	BOYLE COUNTY	0.0081624042%
Kentucky	BRACKEN COUNTY	0.0022242480%
Kentucky	BREATHITT COUNTY	0.0105820067%
Kentucky	Breathitt County Public Schools	0.0010582006%
Kentucky	BRECKINRIDGE COUNTY	0.0061212367%
Kentucky	Buckhorn city	0.0000368523%
Kentucky	BULLITT COUNTY	0.0201683780%
Kentucky	Bullitt County Public Schools	0.0020168378%
Kentucky	CALDWELL COUNTY	0.0031084089%
Kentucky	CALLOWAY COUNTY	0.0005968271%
Kentucky	CAMPBELL COUNTY	0.0230884521%
Kentucky	Campbellsville city	0.0061563780%
Kentucky	CARLISLE COUNTY	0.0012264997%
Kentucky	CARTER COUNTY	0.0122238542%
Kentucky	CASEY COUNTY	0.0052697074%
Kentucky	CHRISTIAN COUNTY	0.0088124425%
Kentucky	CLARK COUNTY	0.0135820365%
Kentucky	CLAY COUNTY	0.0174140265%
Kentucky	CLINTON COUNTY	0.0087145794%
Kentucky	Columbia city	0.0020922950%
Kentucky	Covington city	0.0381145219%
Kentucky	CUMBERLAND COUNTY	0.0040188706%
Kentucky	DAVIESS COUNTY	0.0249892676%
Kentucky	EDMONSON COUNTY	0.0035279671%
Kentucky	Elizabethtown city	0.0012238772%
Kentucky	ELLIOTT COUNTY	0.0031038018%
Kentucky	ESTILL COUNTY	0.0087773014%
Kentucky	Estill County Emergency Medical Services	0.0008777301%
Kentucky	Estill County Public Schools	0.0008777301%
Kentucky	Fayette County Public Schools	0.0139142793%
Kentucky	FLEMING COUNTY	0.0040233754%
Kentucky	Florence city	0.0164245537%
Kentucky	FLOYD COUNTY	0.0412424875%
Kentucky	Franklin city	0.0023546058%
Kentucky	FRANKLIN COUNTY	0.0098660038%
Kentucky	FULTON COUNTY	0.0010712660%
Kentucky	GALLATIN COUNTY	0.0044241348%
Kentucky	GARRARD COUNTY	0.0056990039%
Kentucky	Georgetown city	0.0047343860%
Kentucky	GRANT COUNTY	0.0118106945%
Kentucky	GRAVES COUNTY	0.0053183126%
Kentucky	Grayson city	0.0031246375%
Kentucky	GREEN COUNTY	0.0016196538%
Kentucky	Greenup city	0.0006991897%
Kentucky	GREENUP COUNTY	0.0125609314%
Kentucky	HANCOCK COUNTY	0.0018793557%
Kentucky	HARDIN COUNTY	0.0348160452%

Kentucky	Harlan city	0.0006839968%
Kentucky	HARLAN COUNTY	0.0192232386%
Kentucky	HARRISON COUNTY	0.0045969604%
Kentucky	Harrison County Public Schools	0.0004596961%
Kentucky	HART COUNTY	0.0041555507%
Kentucky	Hart County Public Schools	0.0004155550%
Kentucky	Henderson city	0.0125468032%
Kentucky	HENDERSON COUNTY	0.0084236116%
Kentucky	HENRY COUNTY	0.0039451786%
Kentucky	HICKMAN COUNTY	0.0010232578%
Kentucky	Hillview city	0.0012436354%
Kentucky	HOPKINS COUNTY	0.0112236139%
Kentucky	Hopkinsville city	0.0125872018%
Kentucky	Hyden city	0.0004636536%
Kentucky	Inez city	0.0002349337%
Kentucky	Jamestown city	0.0002287763%
Kentucky	JEFFERSON COUNTY	0.3179544030%
Kentucky	Jefferson County Public Schools	0.0317954403%
Kentucky	Jenkins city	0.0015307636%
Kentucky	JESSAMINE COUNTY	0.0128047890%
Kentucky	Johnson County Public School District	0.0014227902%
Kentucky	KENTON COUNTY	0.0518511083%
Kentucky	Kentucky River District Health Department	0.0090596175%
Kentucky	KNOTT COUNTY	0.0097565379%
Kentucky	KNOX COUNTY	0.0168936078%
Kentucky	LARUE COUNTY	0.0036042357%
Kentucky	Larue County Public Schools	0.0003604236%
Kentucky	LAUREL COUNTY	0.0204848272%
Kentucky	LAWRENCE COUNTY	0.0099259132%
Kentucky	Lawrence County Public Schools	0.0009925914%
Kentucky	LEE COUNTY	0.0049701006%
Kentucky	LESLIE COUNTY	0.0118185284%
Kentucky	LETCHER COUNTY	0.0123870127%
Kentucky	LEWIS COUNTY	0.0047653502%
Kentucky	Lexington-Fayette urban county	0.1391427926%
Kentucky	LINCOLN COUNTY	0.0088534895%
Kentucky	LOGAN COUNTY	0.0060690182%
Kentucky	London city	0.0043600985%
Kentucky	Loyall city	0.0000737097%
Kentucky	Lynch city	0.0000610286%
Kentucky	MADISON COUNTY	0.0246135396%
Kentucky	Manchester city	0.0040019812%
Kentucky	MARSHALL COUNTY	0.0125340657%
Kentucky	MARTIN COUNTY	0.0101940734%
Kentucky	Martin County Public Schools	0.0010194074%
Kentucky	MASON COUNTY	0.0038703340%
Kentucky	MCCRACKEN COUNTY	0.0075076271%

Kentucky	MCLEAN COUNTY	0.0030490788%
Kentucky	MEADE COUNTY	0.0075810373%
Kentucky	MENIFEE COUNTY	0.0024518335%
Kentucky	Menifee County Public Schools	0.0002451834%
Kentucky	MERCER COUNTY	0.0060187447%
Kentucky	MONROE COUNTY	0.0051170325%
Kentucky	MONTGOMERY COUNTY	0.0118211216%
Kentucky	Morehead city	0.0026161347%
Kentucky	MORGAN COUNTY	0.0011245076%
Kentucky	Morganfield city	0.0024053001%
Kentucky	Mount Washington city	0.0014845489%
Kentucky	MUHLENBERG COUNTY	0.0092764219%
Kentucky	Murray city	0.0128167675%
Kentucky	NELSON COUNTY	0.0104456795%
Kentucky	NICHOLAS COUNTY	0.0016353625%
Kentucky	Nicholasville city	0.0082759457%
Kentucky	OHIO COUNTY	0.0077743926%
Kentucky	OLDHAM COUNTY	0.0152980385%
Kentucky	OWEN COUNTY	0.0039540878%
Kentucky	Owensboro city	0.0113771657%
Kentucky	OWSLEY COUNTY	0.0027955134%
Kentucky	Owsley County Public Schools	0.0002795514%
Kentucky	Paducah city	0.0245424700%
Kentucky	Paintsville city	0.0080970232%
Kentucky	PENDLETON COUNTY	0.0061886190%
Kentucky	PERRY COUNTY	0.0329046833%
Kentucky	PIKE COUNTY	0.0423522417%
Kentucky	Pineville city	0.0016373523%
Kentucky	Pippa Passes city	0.0003348471%
Kentucky	POWELL COUNTY	0.0119004835%
Kentucky	Prestonsburg city	0.0093313026%
Kentucky	PULASKI COUNTY	0.0191285774%
Kentucky	Richmond city	0.0112676509%
Kentucky	ROWAN COUNTY	0.0094245826%
Kentucky	Russell city	0.0032347735%
Kentucky	RUSSELL COUNTY	0.0118724873%
Kentucky	Russell Springs city	0.0003446198%
Kentucky	SCOTT COUNTY	0.0139107691%
Kentucky	SHELBY COUNTY	0.0111447574%
Kentucky	Shepherdsville city	0.0038188067%
Kentucky	South Shore city	0.0001305875%
Kentucky	SPENCER COUNTY	0.0043378828%
Kentucky	TAYLOR COUNTY	0.0042421556%
Kentucky	Taylor County Hospital District Health Facilities Corporation	0.0004242156%
Kentucky	TODD COUNTY	0.0033588142%
Kentucky	UNION COUNTY	0.0045221420%

Kentucky	Vanceburg city	0.0007558232%
Kentucky	Warfield city	0.0000025535%
Kentucky	WARREN COUNTY	0.0218852027%
Kentucky	WASHINGTON COUNTY	0.0025107873%
Kentucky	WAYNE COUNTY	0.0064991290%
Kentucky	WEBSTER COUNTY	0.0046658418%
Kentucky	West Liberty city	0.0037609778%
Kentucky	Whitesburg city	0.0011272564%
Kentucky	WHITLEY COUNTY	0.0351077084%
Kentucky	Winchester city	0.0103294998%
Kentucky	WOLFE COUNTY	0.0053817915%
Kentucky	Wolfe County Public Schools	0.0005381791%
Kentucky	WOODFORD COUNTY	0.0058172485%
Kentucky	Worthington city	0.0005849258%
Louisiana	Abita Springs town	0.0000088244%
Louisiana	ACADIA PARISH	0.0163451970%
Louisiana	Acadia-St. Landry Hospital Service District d/b/a Acadia-St. Landry Hospital	0.0042255811%
Louisiana	Alexandria city	0.0196162110%
Louisiana	Allen Parish (Sheriff)	0.0006064414%
Louisiana	ASCENSION PARISH	0.0311559485%
Louisiana	Ascension Parish (Sheriff)	0.0031155948%
Louisiana	Ascension Parish School Board	0.0031155948%
Louisiana	ASSUMPTION PARISH	0.0059235350%
Louisiana	Assumption Parish (Sheriff)	0.0005923535%
Louisiana	AVOYELLES PARISH	0.0109578212%
Louisiana	Avoyelles Parish (Sheriff)	0.0010957821%
Louisiana	Baldwin town	0.0001768655%
Louisiana	Bastrop city	0.0009441768%
Louisiana	Baton Rouge city	0.1457851438%
Louisiana	BEAUREGARD PARISH	0.0096237231%
Louisiana	Benton Fire District No. 4	0.0000148260%
Louisiana	Benton town	0.0001482607%
Louisiana	Berwick town	0.0004659114%
Louisiana	Bienville Parish (Sheriff)	0.0002638142%
Louisiana	Bogalusa city	0.0051521017%
Louisiana	Bossier City city	0.0127083126%
Louisiana	BOSSIER PARISH	0.0160850132%
Louisiana	Bossier Parish Emergency Medical Services Ambulance District	0.0016085013%
Louisiana	Caddo Fire Protection District No. 1	0.0034260327%
Louisiana	CADDO PARISH	0.0342603274%
Louisiana	CALCASIEU PARISH	0.0451576953%
Louisiana	Calcasieu Parish (Sheriff)	0.0045157696%
Louisiana	CALDWELL PARISH	0.0029240252%
Louisiana	CAMERON PARISH	0.0016805554%
Louisiana	CATAHOULA PARISH	0.0034041298%

Louisiana	Catahoula Parish (Sheriff)	0.0003404129%
Louisiana	CLAIBORNE PARISH	0.0017304808%
Louisiana	CONCORDIA PARISH	0.0045176268%
Louisiana	Concordia Parish (Sheriff)	0.0004517627%
Louisiana	Covington city	0.0052436030%
Louisiana	DE SOTO PARISH	0.0050813794%
Louisiana	Delhi town	0.0000514516%
Louisiana	DeSoto Fire Protection District No. 8	0.0005081380%
Louisiana	Donaldsonville city	0.0011330755%
Louisiana	East Baton Rouge Parish (Clerk of Court Office)	0.0145785144%
Louisiana	East Baton Rouge Parish (Sheriff)	0.0145785144%
Louisiana	EAST CARROLL PARISH	0.0012383030%
Louisiana	East Carroll Parish (Sheriff)	0.0001238303%
Louisiana	Eunice city	0.0010501453%
Louisiana	EVANGELINE PARISH	0.0014415113%
Louisiana	Evangeline Parish (Sheriff)	0.0001441511%
Louisiana	Ferriday town	0.0001767904%
Louisiana	Franklin city	0.0007179523%
Louisiana	FRANKLIN PARISH	0.0040869084%
Louisiana	Gramercy town	0.0000700408%
Louisiana	GRANT PARISH	0.0045033004%
Louisiana	Grant Parish (Sheriff)	0.0004503301%
Louisiana	Gretna city	0.0033680546%
Louisiana	Hospital Service District No. 1 of The Parish of Avoyelles, State of Louisiana	0.0010957821%
Louisiana	Hospital Service District No. 1 of The Parish of LaSalle, State of Louisiana. d/b/a Hardtner Medical Center	0.0005628561%
Louisiana	IBERIA PARISH	0.0190096787%
Louisiana	Iberia Parish (Sheriff)	0.0019009679%
Louisiana	Iberia Parish School Board	0.0019009679%
Louisiana	IBERVILLE PARISH	0.0085297698%
Louisiana	JACKSON PARISH	0.0035727502%
Louisiana	Jackson Parish (Sheriff)	0.0003572751%
Louisiana	Jean Lafitte town	0.0001125917%
Louisiana	JEFFERSON DAVIS PARISH	0.0067269887%
Louisiana	Jefferson Davis Parish (Sheriff)	0.0006726989%
Louisiana	JEFFERSON PARISH	0.2036136061%
Louisiana	Jefferson Parish (Coroner's Office)	0.0203613607%
Louisiana	Jefferson Parish (Sheriff)	0.0203613607%
Louisiana	Jefferson Parish Hospital Service District 1	0.0203613607%
Louisiana	Jefferson Parish Hospital Service District 2	0.0203613607%
Louisiana	Kenner city	0.0056998195%
Louisiana	Lafayette city	0.0786820205%
Louisiana	Lafayette Parish (Sheriff)	0.0078682020%
Louisiana	LAFOURCHE PARISH	0.0281477941%
Louisiana	LaFourche Parish School Board	0.0028147794%
Louisiana	Lake Charles city	0.0144272983%

Louisiana	Lake Providence town	0.0000575718%
Louisiana	LASALLE PARISH	0.0056285617%
Louisiana	LINCOLN PARISH	0.0039388675%
Louisiana	Lincoln Parish (Sheriff)	0.0003938868%
Louisiana	LIVINGSTON PARISH	0.0575795319%
Louisiana	Livingston Parish (Sheriff)	0.0057579532%
Louisiana	Lutcher town	0.0000195075%
Louisiana	Madisonville town	0.0003331022%
Louisiana	Mandeville city	0.0039744318%
Louisiana	Monroe city	0.0147322496%
Louisiana	MOREHOUSE PARISH	0.0062871730%
Louisiana	Morehouse Parish (Sheriff)	0.0006287173%
Louisiana	Morgan City city	0.0025900500%
Louisiana	Natchitoches city	0.0014683791%
Louisiana	NATCHITOCHES PARISH	0.0066240996%
Louisiana	New Iberia city	0.0020186214%
Louisiana	New Orleans city / Orleans Parish	0.1026624902%
Louisiana	New Roads city	0.0002963055%
Louisiana	North Caddo Hospital Service District d/b/a North Caddo Medical Center	0.0034260327%
Louisiana	Opelousas city	0.0023909417%
Louisiana	Opelousas General Hospital Authority, a Louisiana Public Trust d/b/a Opelousas General Health System	0.0002390942%
Louisiana	Orleans Parish (Sheriff)	0.0102662490%
Louisiana	Orleans Parish Hospital Service District - District A	0.0102662490%
Louisiana	OUACHITA PARISH	0.0216946818%
Louisiana	Ouachita Parish (Sheriff)	0.0021694681%
Louisiana	Patterson city	0.0007269850%
Louisiana	Pearl River town	0.0005882600%
Louisiana	Pineville city	0.0061819068%
Louisiana	POINTE COUPEE PARISH	0.0058574815%
Louisiana	Pointe Coupee Parish Health Services District Number 1	0.0005857482%
Louisiana	Prevost Memorial Hospital	0.0031155948%
Louisiana	RAPIDES PARISH	0.0260429237%
Louisiana	Rapides Parish (District Attorney)	0.0026042923%
Louisiana	Rapides Parish (Sheriff)	0.0026042923%
Louisiana	Red River Fire Protection District	0.0001757772%
Louisiana	RED RIVER PARISH	0.0017577716%
Louisiana	RICHLAND PARISH	0.0037636446%
Louisiana	Richland Parish (Sheriff)	0.0003763645%
Louisiana	Richwood town	0.0001131104%
Louisiana	SABINE PARISH	0.0047251988%
Louisiana	Sabine Parish (Sheriff)	0.0004725199%
Louisiana	Shreveport city	0.0384266378%
Louisiana	Slidell city	0.0120299184%
Louisiana	ST BERNARD PARISH	0.0288341592%
Louisiana	ST CHARLES PARISH	0.0191353098%

Louisiana	ST JAMES PARISH	0.0045783543%
Louisiana	ST JOHN THE BAPTIST PARISH	0.0128652154%
Louisiana	ST LANDRY PARISH	0.0259106138%
Louisiana	ST MARTIN PARISH	0.0106759339%
Louisiana	ST MARY PARISH	0.0125452367%
Louisiana	ST TAMMANY PARISH	0.1053029676%
Louisiana	St. Bernard Parish (Coroner)	0.0028834159%
Louisiana	St. Bernard Parish (Sheriff)	0.0028834159%
Louisiana	St. Bernard Parish School Board	0.0028834159%
Louisiana	St. Charles Parish (Sheriff)	0.0019135310%
Louisiana	St. James Parish School Board	0.0004578354%
Louisiana	St. Landry Parish (Sheriff)	0.0025910613%
Louisiana	St. Martinville city	0.0011349975%
Louisiana	St. Mary Parish (Sheriff)	0.0012545236%
Louisiana	St. Mary Parish School Board	0.0012545236%
Louisiana	St. Tammany Fire Protection District No. 1	0.0012029919%
Louisiana	St. Tammany Fire Protection District No. 12	0.0005243603%
Louisiana	St. Tammany Fire Protection District No. 13	0.0004355036%
Louisiana	St. Tammany Fire Protection District No. 2	0.0000333102%
Louisiana	St. Tammany Fire Protection District No. 3	0.0004355036%
Louisiana	St. Tammany Fire Protection District No. 4	0.0003974432%
Louisiana	St. Tammany Fire Protection District No. 5	0.0000194127%
Louisiana	St. Tammany Parish (District Attorney)	0.0105302967%
Louisiana	St. Tammany Parish (Coroner's Office)	0.0105302967%
Louisiana	St. Tammany Parish (Sheriff)	0.0105302967%
Louisiana	TANGIPAHOA PARISH	0.0519081478%
Louisiana	Tensas Parish	0.0008865895%
Louisiana	Tensas Parish (Sheriff)	0.0000886589%
Louisiana	Terrebonne Parish (Sheriff)	0.0037758046%
Louisiana	Terrebonne Parish Consolidated Government	0.0377580458%
Louisiana	UNION PARISH	0.0044826432%
Louisiana	Union Parish (Sheriff)	0.0004482643%
Louisiana	VERMILION PARISH	0.0137092619%
Louisiana	VERNON PARISH	0.0105124092%
Louisiana	Vernon Parish (Sheriff)	0.0010512409%
Louisiana	WASHINGTON PARISH	0.0213262817%
Louisiana	Washington Parish (District Attorney)	0.0021326282%
Louisiana	Washington Parish (Sheriff)	0.0021326282%
Louisiana	WEBSTER PARISH	0.0074666639%
Louisiana	West Ascension Parish Hospital Service District dba Prevost Memorial Hospital	0.0031155948%
Louisiana	West Baton Rouge Fire Protection District No. 1	0.0006952303%
Louisiana	WEST BATON ROUGE PARISH	0.0069523026%
Louisiana	WEST CARROLL PARISH	0.0024360508%
Louisiana	West Carroll Parish (Sheriff)	0.0002436051%
Louisiana	West Monroe city	0.0028228990%
Louisiana	Westwego city	0.0013932037%

Louisiana	WINN PARISH	0.0031483486%
Louisiana	Winn Parish District Attorney	0.0003148349%
Maine	ANDROSCOGGIN COUNTY	0.0023438251%
Maine	AROOSTOOK COUNTY	0.0016526594%
Maine	Auburn city	0.0154908306%
Maine	Augusta city	0.0216770725%
Maine	Bangor city	0.0306729490%
Maine	Bangor School Department	0.0019645950%
Maine	Biddeford city	0.0161454323%
Maine	Calais city	0.0049325376%
Maine	Cape Elizabeth School District	0.0019645950%
Maine	CUMBERLAND COUNTY	0.0064926057%
Maine	Ellsworth School Department	0.0019645950%
Maine	FRANKLIN COUNTY	0.0041647568%
Maine	HANCOCK COUNTY	0.0016122910%
Maine	KENNEBEC COUNTY	0.0054149435%
Maine	KNOX COUNTY	0.0046393139%
Maine	Lewiston city	0.0256090881%
Maine	LINCOLN COUNTY	0.0010754443%
Maine	Maine Regional School Unit 10	0.0019645950%
Maine	Maine Regional School Unit 13	0.0019645950%
Maine	Maine Regional School Unit 25	0.0019645950%
Maine	Maine Regional School Unit 26	0.0019645950%
Maine	Maine Regional School Unit 29	0.0019645950%
Maine	Maine Regional School Unit 34	0.0019645950%
Maine	Maine Regional School Unit 40	0.0019645950%
Maine	Maine Regional School Unit 50	0.0019645950%
Maine	Maine Regional School Unit 57	0.0019645950%
Maine	Maine Regional School Unit 60	0.0019645950%
Maine	Maine Regional School Unit 71	0.0019645950%
Maine	Maine Regional School Unit 9	0.0019645950%
Maine	Maine School Administrative District 11	0.0019645950%
Maine	Maine School Administrative District 15	0.0019645950%
Maine	Maine School Administrative District 28/Five Town Central School District	0.0019645950%
Maine	Maine School Administrative District 35	0.0019645950%
Maine	Maine School Administrative District 44	0.0019645950%
Maine	Maine School Administrative District 53	0.0019645950%
Maine	Maine School Administrative District 55	0.0019645950%
Maine	Maine School Administrative District 6	0.0019645950%
Maine	Maine School Administrative District 61	0.0019645950%
Maine	Maine School Administrative District 72	0.0019645950%
Maine	OXFORD COUNTY	0.0059847768%
Maine	PENOBSCOT COUNTY	0.0053563341%
Maine	Portland city	0.0424446956%
Maine	Portland School Department	0.0042444695%
Maine	Rockland city	0.0036449510%

Maine	Saco city	0.0025735319%
Maine	SAGADAHOC COUNTY	0.0035931420%
Maine	Sanford city	0.0158591231%
Maine	Scarborough School District	0.0010823211%
Maine	SOMERSET COUNTY	0.0110179770%
Maine	South Portland School Department	0.0013128991%
Maine	St. George Municipal School District	0.0000146554%
Maine	WALDO COUNTY	0.0045495991%
Maine	WASHINGTON COUNTY	0.0016662052%
Maine	Waterville city	0.0165808724%
Maine	Waterville School Department	0.0002266840%
Maine	YORK COUNTY	0.0060474515%
Maryland	Aberdeen city	0.0008760988%
Maryland	ALLEGANY COUNTY	0.0376398069%
Maryland	Annapolis city	0.0056712668%
Maryland	ANNE ARUNDEL COUNTY	0.2252530149%
Maryland	Baltimore city	0.4934454304%
Maryland	BALTIMORE COUNTY	0.4172914843%
Maryland	Baltimore Public School District	0.0493445431%
Maryland	Bel Air town	0.0007575793%
Maryland	Berlin town	0.0002567129%
Maryland	Bowie city	0.0006187058%
Maryland	CALVERT COUNTY	0.0396234793%
Maryland	Cambridge city	0.0004623677%
Maryland	CAROLINE COUNTY	0.0131674771%
Maryland	CARROLL COUNTY	0.0689067890%
Maryland	CECIL COUNTY	0.0888450075%
Maryland	CHARLES COUNTY	0.0460749568%
Maryland	Charlestown town	0.0000325405%
Maryland	College Park city	0.0001182906%
Maryland	Cottage City town	0.0000375354%
Maryland	Cumberland city	0.0038238786%
Maryland	DORCHESTER COUNTY	0.0091593022%
Maryland	Forest Heights town	0.0000348097%
Maryland	Frederick city	0.0035977002%
Maryland	FREDERICK COUNTY	0.0816858167%
Maryland	Frostburg city	0.0004575091%
Maryland	Gaithersburg city	0.0005733399%
Maryland	GARRETT COUNTY	0.0082449496%
Maryland	Grantsville town	0.0000051868%
Maryland	Hagerstown city	0.0042990531%
Maryland	HARFORD COUNTY	0.1221053079%
Maryland	Havre de Grace city	0.0010763564%
Maryland	HOWARD COUNTY	0.0763472956%
Maryland	Laurel city	0.0007062354%
Maryland	MONTGOMERY COUNTY	0.2009941797%
Maryland	Mount Rainier city	0.0002064434%

Maryland	Mountain Lake Park town	0.0000023605%
Maryland	North Brentwood town	0.0000015574%
Maryland	North East town	0.0004319774%
Maryland	Oakland town	0.0000276779%
Maryland	Perryville town	0.0004327911%
Maryland	PRINCE GEORGES COUNTY	0.1664648616%
Maryland	QUEEN ANNES COUNTY	0.0172039663%
Maryland	Rockville city	0.0014360019%
Maryland	Salisbury city	0.0031674429%
Maryland	Seat Pleasant city	0.0000943056%
Maryland	SOMERSET COUNTY	0.0086199398%
Maryland	ST MARYS COUNTY	0.0321493406%
Maryland	TALBOT COUNTY	0.0112889205%
Maryland	Upper Marlboro town	0.0000221934%
Maryland	Vienna town	0.0000037195%
Maryland	WASHINGTON COUNTY	0.0713762318%
Maryland	Westminster city	0.0010342375%
Maryland	WICOMICO COUNTY	0.0387033564%
Maryland	WORCESTER COUNTY	0.0186082627%
Massachusetts	ACUSHNET TOWN	0.0039687351%
Massachusetts	Agawam Town city	0.0111366854%
Massachusetts	Amesbury Town city	0.0066199870%
Massachusetts	AMHERST TOWN	0.0094284307%
Massachusetts	ANDOVER TOWN	0.0182180165%
Massachusetts	AQUINNAH TOWN	0.0001264356%
Massachusetts	ARLINGTON TOWN	0.0085931228%
Massachusetts	ATHOL TOWN	0.0009222452%
Massachusetts	Attleboro city	0.0240006027%
Massachusetts	AUBURN TOWN	0.0077888877%
Massachusetts	AYER TOWN	0.0004596633%
Massachusetts	BARNSTABLE COUNTY	0.0016402288%
Massachusetts	Barnstable Town city	0.0220027964%
Massachusetts	BELCHERTOWN TOWN	0.0089587605%
Massachusetts	Beverly city	0.0123156937%
Massachusetts	BILLERICA TOWN	0.0099286313%
Massachusetts	Boston city	0.2712872304%
Massachusetts	Boston Housing Authority	0.0271287230%
Massachusetts	Boston Public Health Commission	0.0271287230%
Massachusetts	Braintree Town city	0.0114324849%
Massachusetts	BREWSTER TOWN	0.0032945792%
Massachusetts	BRIDGEWATER TOWN	0.0014631618%
Massachusetts	BRISTOL COUNTY	0.0026036196%
Massachusetts	Brockton city	0.0543005075%
Massachusetts	BROOKLINE TOWN	0.0211477890%
Massachusetts	Cambridge city	0.1104300443%
Massachusetts	CANTON TOWN	0.0074635458%
Massachusetts	CARVER TOWN	0.0055903935%

Massachusetts	CHARLTON TOWN	0.0007832775%
Massachusetts	CHELMSFORD TOWN	0.0081119382%
Massachusetts	Chelsea city	0.0134300671%
Massachusetts	Chicopee city	0.0226148896%
Massachusetts	CLARKSBURG TOWN	0.0007795348%
Massachusetts	CLINTON TOWN	0.0060833650%
Massachusetts	DANVERS TOWN	0.0103555786%
Massachusetts	DARTMOUTH TOWN	0.0141222162%
Massachusetts	DEDHAM TOWN	0.0081791479%
Massachusetts	DENNIS TOWN	0.0024884554%
Massachusetts	DOUGLAS TOWN	0.0042557173%
Massachusetts	DRACUT TOWN	0.0052475631%
Massachusetts	DUDLEY TOWN	0.0004601251%
Massachusetts	EAST BRIDGEWATER TOWN	0.0059199872%
Massachusetts	EASTHAM TOWN	0.0020183879%
Massachusetts	Easthampton Town city	0.0068495583%
Massachusetts	EASTON TOWN	0.0145607570%
Massachusetts	Everett city	0.0112042119%
Massachusetts	FAIRHAVEN TOWN	0.0083754351%
Massachusetts	Fall River city	0.0540069674%
Massachusetts	FALMOUTH TOWN	0.0170127910%
Massachusetts	Fitchburg city	0.0177330060%
Massachusetts	FRAMINGHAM TOWN	0.0177039602%
Massachusetts	Franklin Town city	0.0115594227%
Massachusetts	FREETOWN TOWN	0.0008903184%
Massachusetts	GEORGETOWN TOWN	0.0034912410%
Massachusetts	Gloucester city	0.0108224819%
Massachusetts	GRAFTON TOWN	0.0071507841%
Massachusetts	Greenfield Town city	0.0116009776%
Massachusetts	HANSON TOWN	0.0007852578%
Massachusetts	Haverhill city	0.0208860870%
Massachusetts	HOLLISTON TOWN	0.0042890563%
Massachusetts	Holyoke city	0.0247892006%
Massachusetts	HOPEDALE TOWN	0.0035198720%
Massachusetts	HULL TOWN	0.0050140356%
Massachusetts	KINGSTON TOWN	0.0035123636%
Massachusetts	LAKEVILLE TOWN	0.0005187013%
Massachusetts	Lawrence city	0.0378554248%
Massachusetts	LEICESTER TOWN	0.0049408076%
Massachusetts	Leominster city	0.0202694589%
Massachusetts	LEVERETT TOWN	0.0010140262%
Massachusetts	LEXINGTON TOWN	0.0130578781%
Massachusetts	LONGMEADOW TOWN	0.0076745559%
Massachusetts	Lowell city	0.0262712577%
Massachusetts	LUDLOW TOWN	0.0078042323%
Massachusetts	LUNENBURG TOWN	0.0049155409%
Massachusetts	Lynn city	0.0408275591%

Massachusetts	LYNNFIELD TOWN	0.0059843830%
Massachusetts	Malden city	0.0119519246%
Massachusetts	MARBLEHEAD TOWN	0.0089411312%
Massachusetts	Marlborough city	0.0094089299%
Massachusetts	MARSHFIELD TOWN	0.0126465318%
Massachusetts	MASHPEE TOWN	0.0088724891%
Massachusetts	MATTAPOISETT TOWN	0.0021640853%
Massachusetts	Medford city	0.0101884270%
Massachusetts	Melrose city	0.0058900997%
Massachusetts	Methuen Town city	0.0183372605%
Massachusetts	MIDDLEBOROUGH TOWN	0.0100889564%
Massachusetts	MILFORD TOWN	0.0136554874%
Massachusetts	MILLBURY TOWN	0.0059822967%
Massachusetts	MILLIS TOWN	0.0025644126%
Massachusetts	NANTUCKET TOWN	0.0028273873%
Massachusetts	NATICK TOWN	0.0087764364%
Massachusetts	NEEDHAM TOWN	0.0126042425%
Massachusetts	New Bedford city	0.0605770184%
Massachusetts	Newburyport city	0.0074530489%
Massachusetts	Newton city	0.0258772602%
Massachusetts	NORFOLK COUNTY	0.0014441028%
Massachusetts	North Adams city	0.0087943207%
Massachusetts	NORTH ANDOVER TOWN	0.0115287900%
Massachusetts	NORTH ATTLEBOROUGH TOWN	0.0163385157%
Massachusetts	NORTH READING TOWN	0.0042686400%
Massachusetts	Northampton city	0.0138651270%
Massachusetts	NORTHBRIDGE TOWN	0.0072412145%
Massachusetts	NORTON TOWN	0.0117059268%
Massachusetts	NORWELL TOWN	0.0070634520%
Massachusetts	NORWOOD TOWN	0.0087522744%
Massachusetts	ORANGE TOWN	0.0035311756%
Massachusetts	OXFORD TOWN	0.0059922700%
Massachusetts	Palmer Town city	0.0041596981%
Massachusetts	Peabody city	0.0183724293%
Massachusetts	PEMBROKE TOWN	0.0086905515%
Massachusetts	Pittsfield city	0.0296044009%
Massachusetts	PLAINVILLE TOWN	0.0018929309%
Massachusetts	PLYMOUTH COUNTY	0.0000230194%
Massachusetts	PLYMOUTH TOWN	0.0275143772%
Massachusetts	PROVINCETOWN TOWN	0.0022956532%
Massachusetts	Quincy city	0.0263607498%
Massachusetts	RANDOLPH TOWN	0.0090231536%
Massachusetts	REHOBOTH TOWN	0.0008793827%
Massachusetts	Revere city	0.0147610959%
Massachusetts	ROCKLAND TOWN	0.0078190223%
Massachusetts	Salem city	0.0160424920%
Massachusetts	SALISBURY TOWN	0.0008189578%

Massachusetts	SANDWICH TOWN	0.0126833452%
Massachusetts	SCITUATE TOWN	0.0101020804%
Massachusetts	SEEKONK TOWN	0.0085288088%
Massachusetts	SHEFFIELD TOWN	0.0001707748%
Massachusetts	SHIRLEY TOWN	0.0001273592%
Massachusetts	SHREWSBURY TOWN	0.0165982067%
Massachusetts	SOMERSET TOWN	0.0075504374%
Massachusetts	Somerville city	0.0142054376%
Massachusetts	SOUTH HADLEY TOWN	0.0084373688%
Massachusetts	Southbridge Town city	0.0074539886%
Massachusetts	SPENCER TOWN	0.0005210762%
Massachusetts	Springfield city	0.0882599070%
Massachusetts	STONEHAM TOWN	0.0042828755%
Massachusetts	STOUGHTON TOWN	0.0079998805%
Massachusetts	STURBRIDGE TOWN	0.0031694579%
Massachusetts	SUDBURY TOWN	0.0050021158%
Massachusetts	SUTTON TOWN	0.0044133036%
Massachusetts	SWAMPSCOTT TOWN	0.0071876350%
Massachusetts	Taunton city	0.0337460454%
Massachusetts	TEMPLETON TOWN	0.0004302040%
Massachusetts	TEWKSBURY TOWN	0.0064803241%
Massachusetts	TRURO TOWN	0.0015498615%
Massachusetts	TYNGSBOROUGH TOWN	0.0029814699%
Massachusetts	UPTON TOWN	0.0005412455%
Massachusetts	WAKEFIELD TOWN	0.0054275661%
Massachusetts	WALPOLE TOWN	0.0081927794%
Massachusetts	Waltham city	0.0136522950%
Massachusetts	WARE TOWN	0.0052211472%
Massachusetts	WARREN TOWN	0.0004599036%
Massachusetts	Watertown Town city	0.0065174059%
Massachusetts	WELLFLEET TOWN	0.0017128836%
Massachusetts	WEST BOYLSTON TOWN	0.0031362115%
Massachusetts	WEST BRIDGEWATER TOWN	0.0037642923%
Massachusetts	West Springfield Town city	0.0118694685%
Massachusetts	WEST TISBURY TOWN	0.0002543989%
Massachusetts	WESTBOROUGH TOWN	0.0130051940%
Massachusetts	Westfield city	0.0167705187%
Massachusetts	WESTFORD TOWN	0.0075408066%
Massachusetts	Weymouth Town city	0.0145088999%
Massachusetts	WILLIAMSBURG TOWN	0.0008823334%
Massachusetts	WILMINGTON TOWN	0.0063291251%
Massachusetts	WINCHENDON TOWN	0.0046956744%
Massachusetts	Winthrop Town city	0.0038625078%
Massachusetts	Woburn city	0.0089863470%
Massachusetts	Worcester city	0.0972866210%
Michigan	ALCONA COUNTY	0.0028125541%
Michigan	ALGER COUNTY	0.0021105975%

Michigan	ALLEGAN COUNTY	0.0255744957%
Michigan	ALPENA COUNTY	0.0114990524%
Michigan	Ann Arbor city	0.0175469960%
Michigan	ANTRIM COUNTY	0.0078956089%
Michigan	ARENAC COUNTY	0.0052444301%
Michigan	BARAGA COUNTY	0.0026640705%
Michigan	BARRY COUNTY	0.0139325068%
Michigan	Battle Creek city	0.0129690143%
Michigan	Bay City city	0.0043478842%
Michigan	BAY COUNTY	0.0408211419%
Michigan	BEDFORD TOWNSHIP	0.0015629024%
Michigan	BENZIE COUNTY	0.0047688818%
Michigan	BERRIEN COUNTY	0.0386441069%
Michigan	BLOOMFIELD CHARTER TOWNSHIP	0.0090969269%
Michigan	BRANCH COUNTY	0.0126716462%
Michigan	BROWNSTOWN CHARTER TOWNSHIP	0.0039214892%
Michigan	CALHOUN COUNTY	0.0588158180%
Michigan	CANNON TOWNSHIP	0.0002111348%
Michigan	CANTON CHARTER TOWNSHIP	0.0089132524%
Michigan	CASS COUNTY	0.0113179124%
Michigan	CHARLEVOIX COUNTY	0.0063455333%
Michigan	CHEBOYGAN COUNTY	0.0068226655%
Michigan	CHESTERFIELD CHARTER TOWNSHIP	0.0080034192%
Michigan	CHIPPEWA COUNTY	0.0077125974%
Michigan	CLARE COUNTY	0.0141505567%
Michigan	CLINTON CHARTER TOWNSHIP	0.0220662127%
Michigan	CLINTON COUNTY	0.0140658452%
Michigan	COMMERCE CHARTER TOWNSHIP	0.0012637355%
Michigan	CRAWFORD COUNTY	0.0065598657%
Michigan	Dearborn city	0.0189961913%
Michigan	Dearborn Heights city	0.0066791970%
Michigan	DELTA CHARTER TOWNSHIP	0.0025708262%
Michigan	DELTA COUNTY	0.0072476763%
Michigan	Detroit city	0.2412031083%
Michigan	Detroit Wayne Mental Health Authority	0.0612113618%
Michigan	DICKINSON COUNTY	0.0092344080%
Michigan	East Lansing city	0.0065233973%
Michigan	Eastpointe city	0.0106325622%
Michigan	EATON COUNTY	0.0292829744%
Michigan	EMMET COUNTY	0.0111104114%
Michigan	Escanaba city	0.0006122394%
Michigan	Farmington Hills city	0.0104934471%
Michigan	FLINT CHARTER TOWNSHIP	0.0016213029%
Michigan	Flint city	0.0999361510%
Michigan	GENESEE COUNTY	0.0667877138%
Michigan	GEORGETOWN CHARTER TOWNSHIP	0.0004565991%
Michigan	GRAND BLANC CHARTER TOWNSHIP	0.0013301948%

Michigan	Grand Rapids city	0.0457488696%
Michigan	GRAND TRAVERSE COUNTY	0.0304496457%
Michigan	GRATIOT COUNTY	0.0090513897%
Michigan	HARRISON CHARTER TOWNSHIP	0.0042007955%
Michigan	HILLSDALE COUNTY	0.0121146082%
Michigan	HOLLAND CHARTER TOWNSHIP	0.0011051097%
Michigan	Holland city	0.0062725224%
Michigan	HOUGHTON COUNTY	0.0072083034%
Michigan	HURON CHARTER TOWNSHIP	0.0013688466%
Michigan	HURON COUNTY	0.0098839664%
Michigan	INDEPENDENCE CHARTER TOWNSHIP	0.0031343336%
Michigan	INGHAM COUNTY	0.0790951248%
Michigan	IONIA COUNTY	0.0144381134%
Michigan	IOSCO COUNTY	0.0111953174%
Michigan	IRON COUNTY	0.0039167348%
Michigan	Iron Mountain city	0.0003479907%
Michigan	ISABELLA COUNTY	0.0215971594%
Michigan	Jackson city	0.0066829941%
Michigan	JACKSON COUNTY	0.0395966603%
Michigan	Kalamazoo city	0.0143461992%
Michigan	KALAMAZOO COUNTY	0.0742055019%
Michigan	KENT COUNTY	0.1037737686%
Michigan	Kentwood city	0.0054260993%
Michigan	LAKE COUNTY	0.0024410231%
Michigan	Lansing city	0.0201066753%
Michigan	LAPEER COUNTY	0.0254919717%
Michigan	LEELANAU COUNTY	0.0030372948%
Michigan	LENAWEE COUNTY	0.0251600242%
Michigan	Lincoln Park city	0.0060183971%
Michigan	LIVINGSTON COUNTY	0.0478750891%
Michigan	Livonia city	0.0151511495%
Michigan	LUCE COUNTY	0.0023873921%
Michigan	MACOMB COUNTY	0.2820766213%
Michigan	MACOMB TOWNSHIP	0.0040983689%
Michigan	MANISTEE COUNTY	0.0099857367%
Michigan	MARQUETTE COUNTY	0.0195676332%
Michigan	MASON COUNTY	0.0082798600%
Michigan	MECOSTA COUNTY	0.0123651294%
Michigan	MERIDIAN CHARTER TOWNSHIP	0.0026820124%
Michigan	Midland city	0.0114514141%
Michigan	MIDLAND COUNTY	0.0192987637%
Michigan	MONROE COUNTY	0.0539225722%
Michigan	MONTCALM COUNTY	0.0200510133%
Michigan	MONTMORENCY COUNTY	0.0026187494%
Michigan	Muskegon city	0.0066221375%
Michigan	MUSKEGON COUNTY	0.0628719499%
Michigan	NEWAYGO COUNTY	0.0163545659%

Michigan	NORTHVILLE CHARTER TOWNSHIP	0.0031704616%
Michigan	Novi city	0.0055663553%
Michigan	OAKLAND COUNTY	0.1886922111%
Michigan	OCEANA COUNTY	0.0075525969%
Michigan	OGEMAW COUNTY	0.0046494195%
Michigan	ONTONAGON COUNTY	0.0014113807%
Michigan	ORION CHARTER TOWNSHIP	0.0018403074%
Michigan	OSCEOLA COUNTY	0.0053340420%
Michigan	OTSEGO COUNTY	0.0087935862%
Michigan	OTTAWA COUNTY	0.0528381212%
Michigan	PITTSFIELD CHARTER TOWNSHIP	0.0009633049%
Michigan	PLAINFIELD CHARTER TOWNSHIP	0.0005613657%
Michigan	Pontiac city	0.0114222294%
Michigan	Portage city	0.0037204968%
Michigan	PRESQUE ISLE COUNTY	0.0038580359%
Michigan	REDFORD CHARTER TOWNSHIP	0.0080296696%
Michigan	Rochester Hills city	0.0025665673%
Michigan	Romulus city	0.0035277655%
Michigan	ROSCOMMON COUNTY	0.0091912690%
Michigan	Roseville city	0.0161879488%
Michigan	Royal Oak city	0.0098584088%
Michigan	SAGINAW CHARTER TOWNSHIP	0.0026214649%
Michigan	Saginaw city	0.0163176384%
Michigan	SAGINAW COUNTY	0.0567994223%
Michigan	SANILAC COUNTY	0.0119341259%
Michigan	Sault Ste. Marie city	0.0037300422%
Michigan	SHELBY CHARTER TOWNSHIP	0.0191881284%
Michigan	SHIAWASSEE COUNTY	0.0250493403%
Michigan	Southfield city	0.0149397703%
Michigan	ST CLAIR COUNTY	0.0692786073%
Michigan	ST JOSEPH COUNTY	0.0130689414%
Michigan	St. Clair Shores city	0.0128757444%
Michigan	Sterling Heights city	0.0356358725%
Michigan	Taylor city	0.0142610056%
Michigan	Traverse City city	0.0023497435%
Michigan	Troy city	0.0089627352%
Michigan	TUSCOLA COUNTY	0.0152147730%
Michigan	VAN BUREN CHARTER TOWNSHIP	0.0026018581%
Michigan	VAN BUREN COUNTY	0.0228360801%
Michigan	Warren city	0.0444892188%
Michigan	WASHTENAW COUNTY	0.0862640093%
Michigan	WATERFORD CHARTER TOWNSHIP	0.0083019852%
Michigan	Wayne city	0.0031740710%
Michigan	WAYNE COUNTY	0.3709105102%
Michigan	WEST BLOOMFIELD CHARTER TOWNSHIP	0.0099594944%
Michigan	Westland city	0.0123553828%
Michigan	WEXFORD COUNTY	0.0102206415%

Michigan	WHITE LAKE CHARTER TOWNSHIP	0.0022231609%
Michigan	Wyoming city	0.0097384279%
Michigan	YPSILANTI CHARTER TOWNSHIP	0.0021924720%
Minnesota	Andover city	0.0018094030%
Minnesota	ANOKA COUNTY	0.0629320296%
Minnesota	Apple Valley city	0.0039647717%
Minnesota	BECKER COUNTY	0.0076441955%
Minnesota	BELTRAMI COUNTY	0.0097209837%
Minnesota	BENTON COUNTY	0.0079391704%
Minnesota	BIG STONE COUNTY	0.0002092894%
Minnesota	Blaine city	0.0056333645%
Minnesota	Bloomington city	0.0064959354%
Minnesota	BLUE EARTH COUNTY	0.0080829368%
Minnesota	Brooklyn Center city	0.0018742729%
Minnesota	Brooklyn Park city	0.0037172982%
Minnesota	Burnsville city	0.0068076825%
Minnesota	CARLTON COUNTY	0.0117436923%
Minnesota	CARVER COUNTY	0.0139300198%
Minnesota	CHISAGO COUNTY	0.0108854323%
Minnesota	CLAY COUNTY	0.0098679254%
Minnesota	Coon Rapids city	0.0076524931%
Minnesota	Cottage Grove city	0.0037263901%
Minnesota	CROW WING COUNTY	0.0120201819%
Minnesota	DAKOTA COUNTY	0.0580751334%
Minnesota	DOUGLAS COUNTY	0.0078555225%
Minnesota	Duluth city	0.0152477587%
Minnesota	Eagan city	0.0048491570%
Minnesota	Eden Prairie city	0.0033832817%
Minnesota	Edina city	0.0026155766%
Minnesota	FREEBORN COUNTY	0.0044343160%
Minnesota	GOODHUE COUNTY	0.0063143896%
Minnesota	HENNEPIN COUNTY	0.2480275143%
Minnesota	Inver Grove Heights city	0.0029076774%
Minnesota	ISANTI COUNTY	0.0080658550%
Minnesota	ITASCA COUNTY	0.0144448132%
Minnesota	KANDIYOHI COUNTY	0.0019878052%
Minnesota	Lakeville city	0.0037413102%
Minnesota	Mankato city	0.0049030217%
Minnesota	Maple Grove city	0.0024047511%
Minnesota	Maplewood city	0.0024857252%
Minnesota	MCLEOD COUNTY	0.0013815193%
Minnesota	MEEKER COUNTY	0.0045374225%
Minnesota	Minneapolis city	0.0646619630%
Minnesota	Minnesota Prairie County Alliance	0.0008604983%
Minnesota	Minnetonka city	0.0026078563%
Minnesota	Minnetonka Public School District No. 276	0.0002607856%
Minnesota	Moorhead city	0.0057498361%

Minnesota	MORRISON COUNTY	0.0079092524%
Minnesota	MOWER COUNTY	0.0053810954%
Minnesota	NICOLLET COUNTY	0.0020042360%
Minnesota	North St. Paul city	0.0007633667%
Minnesota	OLMSTED COUNTY	0.0244125834%
Minnesota	OTTER TAIL COUNTY	0.0092544294%
Minnesota	PINE COUNTY	0.0065343512%
Minnesota	Plymouth city	0.0023365099%
Minnesota	POLK COUNTY	0.0067027912%
Minnesota	Proctor city	0.0002841846%
Minnesota	RAMSEY COUNTY	0.0934585143%
Minnesota	RICE COUNTY	0.0033180936%
Minnesota	Richfield city	0.0033592170%
Minnesota	Rochester city	0.0097608576%
Minnesota	ROSEAU COUNTY	0.0022698027%
Minnesota	Roseville city	0.0022826410%
Minnesota	Savage city	0.0024969600%
Minnesota	SCOTT COUNTY	0.0153747108%
Minnesota	Shakopee city	0.0038176993%
Minnesota	SHERBURNE COUNTY	0.0155664569%
Minnesota	SIBLEY COUNTY	0.0011436393%
Minnesota	ST LOUIS COUNTY	0.0371831758%
Minnesota	St. Cloud city	0.0097171194%
Minnesota	St. Louis Park city	0.0019561614%
Minnesota	St. Paul city	0.0496789408%
Minnesota	STEARNS COUNTY	0.0212250850%
Minnesota	STEELE COUNTY	0.0049725524%
Minnesota	WASECA COUNTY	0.0017219729%
Minnesota	WASHINGTON COUNTY	0.0364614045%
Minnesota	WINONA COUNTY	0.0091002877%
Minnesota	Woodbury city	0.0062004148%
Minnesota	WRIGHT COUNTY	0.0199840556%
Minnesota	YELLOW MEDICINE COUNTY	0.0005946106%
Mississippi	ADAMS COUNTY	0.0084989292%
Mississippi	ALCORN COUNTY	0.0005244317%
Mississippi	AMITE COUNTY	0.0020547284%
Mississippi	Amory city	0.0020085539%
Mississippi	Arcola town	0.0000100166%
Mississippi	ATTALA COUNTY	0.0040345697%
Mississippi	BENTON COUNTY	0.0016547197%
Mississippi	Biloxi city	0.0063056246%
Mississippi	BOLIVAR COUNTY	0.0029933625%
Mississippi	Brookhaven city	0.0044440950%
Mississippi	Caledonia town	0.0000284188%
Mississippi	CARROLL COUNTY	0.0018127198%
Mississippi	Centreville town	0.0000962635%
Mississippi	Charleston city	0.0004462892%

Mississippi	CHICKASAW COUNTY	0.0040116153%
Mississippi	CLAIBORNE COUNTY	0.0014183522%
Mississippi	CLARKE COUNTY	0.0044401397%
Mississippi	Clarksdale city	0.0026319970%
Mississippi	Cleveland city	0.0013044002%
Mississippi	Columbia city	0.0016083953%
Mississippi	Columbus city	0.0066803356%
Mississippi	COPIAH COUNTY	0.0060244652%
Mississippi	COVINGTON COUNTY	0.0055099924%
Mississippi	Delta Regional Medical Center	0.0008604806%
Mississippi	DESOTO COUNTY	0.0211126858%
Mississippi	Diamondhead city	0.0000016137%
Mississippi	Field Memorial Community Hospital d/b/a Field Health System	0.0004020398%
Mississippi	FORREST COUNTY	0.0289584954%
Mississippi	FRANKLIN COUNTY	0.0022322461%
Mississippi	Gautier city	0.0012503385%
Mississippi	GEORGE COUNTY	0.0096483317%
Mississippi	GREENE COUNTY	0.0027766079%
Mississippi	Greenwood city	0.0056212744%
Mississippi	Greenwood LeFlore Hospital	0.0006531150%
Mississippi	Grenada city	0.0005307303%
Mississippi	GRENADA COUNTY	0.0049883240%
Mississippi	Gulfport city	0.0791326262%
Mississippi	HANCOCK COUNTY	0.0217565697%
Mississippi	HARRISON COUNTY	0.0117647264%
Mississippi	Hattiesburg city	0.0030692070%
Mississippi	HINDS COUNTY	0.0192526715%
Mississippi	Holly Springs city	0.0015450934%
Mississippi	HOLMES COUNTY	0.0022148702%
Mississippi	HUMPHREYS COUNTY	0.0008033759%
Mississippi	Indianola city	0.0002201820%
Mississippi	ISSAQUENA COUNTY	0.0001601778%
Mississippi	ITAWAMBA COUNTY	0.0064565279%
Mississippi	Iuka city	0.0027086148%
Mississippi	Jackson city	0.0255603488%
Mississippi	JACKSON COUNTY	0.0726444926%
Mississippi	JEFFERSON COUNTY	0.0009181542%
Mississippi	JEFFERSON DAVIS COUNTY	0.0032261401%
Mississippi	JONES COUNTY	0.0207674027%
Mississippi	Jonestown town	0.0000885683%
Mississippi	KEMPER COUNTY	0.0019768202%
Mississippi	Kosciusko city	0.0003877019%
Mississippi	LAFAYETTE COUNTY	0.0065146184%
Mississippi	LAMAR COUNTY	0.0117292591%
Mississippi	LAUDERDALE COUNTY	0.0137865056%
Mississippi	Laurel city	0.0014097524%

Mississippi	LAWRENCE COUNTY	0.0026941382%
Mississippi	Leakesville town	0.0000933282%
Mississippi	LEE COUNTY	0.0123782810%
Mississippi	LEFLORE COUNTY	0.0009098763%
Mississippi	LINCOLN COUNTY	0.0054432786%
Mississippi	Long Beach city	0.0013194938%
Mississippi	LOWNDES COUNTY	0.0087000013%
Mississippi	Lumberton city	0.0003774932%
Mississippi	MADISON COUNTY	0.0097782864%
Mississippi	Magnolia Regional Health Center	0.0015484509%
Mississippi	MARION COUNTY	0.0154420376%
Mississippi	MARSHALL COUNTY	0.0052189241%
Mississippi	McLain town	0.0000423049%
Mississippi	Memorial Hospital at Gulfport	0.0090897353%
Mississippi	Meridian city	0.0105933067%
Mississippi	MONROE COUNTY	0.0063472891%
Mississippi	Morton city	0.0005757456%
Mississippi	Moss Point city	0.0000311620%
Mississippi	Mound Bayou city	0.0001337492%
Mississippi	NESHOBA COUNTY	0.0096256898%
Mississippi	Nettleton city	0.0002921039%
Mississippi	New Albany city	0.0025897592%
Mississippi	North Sunflower Medical Center	0.0004255230%
Mississippi	Ocean Springs city	0.0011354993%
Mississippi	OKTIBBEHA COUNTY	0.0074590389%
Mississippi	Olive Branch city	0.0103527541%
Mississippi	PANOLA COUNTY	0.0057212138%
Mississippi	Pascagoula city	0.0023681417%
Mississippi	PEARL RIVER COUNTY	0.0289404884%
Mississippi	Pearl River County Hospital & Nursing Home	0.0028940489%
Mississippi	PERRY COUNTY	0.0028720309%
Mississippi	Philadelphia city	0.0010950815%
Mississippi	PIKE COUNTY	0.0009750560%
Mississippi	PONTOTOC COUNTY	0.0070709635%
Mississippi	PRENTISS COUNTY	0.0030902165%
Mississippi	Quitman city	0.0008345614%
Mississippi	Quitman County Hospital	0.0001276933%
Mississippi	RANKIN COUNTY	0.0187548964%
Mississippi	SCOTT COUNTY	0.0048183390%
Mississippi	Shannon town	0.0002786646%
Mississippi	Sharkey-Issaquena Community Hospital	0.0000679630%
Mississippi	Shubuta town	0.0000583514%
Mississippi	Singing River Health System	0.0072644493%
Mississippi	South Central Regional Medical Center	0.0047629793%
Mississippi	South Sunflower County Hospital	0.0004255230%
Mississippi	Southaven city	0.0147680008%
Mississippi	Southwest Mississippi Regional Medical Center	0.0016286511%

Mississippi	Starkville city	0.0009552149%
Mississippi	STONE COUNTY	0.0053588407%
Mississippi	Summit town	0.0000485238%
Mississippi	SUNFLOWER COUNTY	0.0042552297%
Mississippi	TALLAHATCHIE COUNTY	0.0019741957%
Mississippi	TATE COUNTY	0.0078833500%
Mississippi	TIPPAH COUNTY	0.0059563519%
Mississippi	Tippah County Hospital	0.0005956352%
Mississippi	TISHOMINGO COUNTY	0.0100581398%
Mississippi	TUNICA COUNTY	0.0015830337%
Mississippi	Tupelo city	0.0140208049%
Mississippi	UNION COUNTY	0.0045688540%
Mississippi	Verona city	0.0005825863%
Mississippi	Vicksburg city	0.0069629260%
Mississippi	WALTHALL COUNTY	0.0045398603%
Mississippi	WARREN COUNTY	0.0053186166%
Mississippi	WASHINGTON COUNTY	0.0086048063%
Mississippi	WAYNE COUNTY	0.0089189460%
Mississippi	Waynesboro city	0.0001277505%
Mississippi	Webb town	0.0001142440%
Mississippi	Wiggins city	0.0016383123%
Mississippi	YALOBUSHA COUNTY	0.0025434912%
Missouri	ADAIR COUNTY	0.0051101942%
Missouri	ANDREW COUNTY	0.0026371011%
Missouri	ATCHISON COUNTY	0.0008333450%
Missouri	AUDRAIN COUNTY	0.0060093278%
Missouri	Ballwin city	0.0033576267%
Missouri	BARRY COUNTY	0.0044092619%
Missouri	BARTON COUNTY	0.0038555225%
Missouri	Blue Springs city	0.0044396127%
Missouri	BOONE COUNTY	0.0213908512%
Missouri	BUCHANAN COUNTY	0.0101948134%
Missouri	BUTLER COUNTY	0.0079016476%
Missouri	CALLAWAY COUNTY	0.0053138787%
Missouri	CAMDEN COUNTY	0.0105803940%
Missouri	Cape Girardeau city	0.0119868414%
Missouri	CAPE GIRARDEAU COUNTY	0.0094112039%
Missouri	CASS COUNTY	0.0211473893%
Missouri	CHARITON COUNTY	0.0009886493%
Missouri	Chesterfield city	0.0052558127%
Missouri	CHRISTIAN COUNTY	0.0128547212%
Missouri	Citizens Memorial Hospital District d/b/a Citizens Memorial Hospital	0.0049880135%
Missouri	CLAY COUNTY	0.0020712072%
Missouri	CLINTON COUNTY	0.0030339590%
Missouri	COLE COUNTY	0.0103079381%
Missouri	Columbia city	0.0267296652%

Missouri	CRAWFORD COUNTY	0.0071299391%
Missouri	DADE COUNTY	0.0013991899%
Missouri	DE KALB COUNTY	0.0007315480%
Missouri	DENT COUNTY	0.0059266706%
Missouri	DOUGLAS COUNTY	0.0027453590%
Missouri	DUNKLIN COUNTY	0.0077578625%
Missouri	Florissant city	0.0087643668%
Missouri	FRANKLIN COUNTY	0.0304109914%
Missouri	GASCONADE COUNTY	0.0031614171%
Missouri	GREENE COUNTY	0.0293426403%
Missouri	GRUNDY COUNTY	0.0021008753%
Missouri	Harrisonville city	0.0010648368%
Missouri	HENRY COUNTY	0.0033690567%
Missouri	HICKORY COUNTY	0.0021239413%
Missouri	HOWELL COUNTY	0.0091164986%
Missouri	Independence city	0.0203949558%
Missouri	IRON COUNTY	0.0015090350%
Missouri	JACKSON COUNTY	0.0421888207%
Missouri	JASPER COUNTY	0.0051822235%
Missouri	Jefferson City city	0.0127624733%
Missouri	JEFFERSON COUNTY	0.0667376785%
Missouri	JOHNSON COUNTY	0.0055752114%
Missouri	Joplin city	0.0123988856%
Missouri	Kansas City city	0.1285692534%
Missouri	Kinloch Fire Protection District of St. Louis County	0.0000118637%
Missouri	KNOX COUNTY	0.0007548963%
Missouri	LACLEDE COUNTY	0.0028310638%
Missouri	LAFAYETTE COUNTY	0.0031764968%
Missouri	LAWRENCE COUNTY	0.0056691963%
Missouri	Lee's Summit city	0.0136412227%
Missouri	LEWIS COUNTY	0.0006199732%
Missouri	Liberty city	0.0009872134%
Missouri	LINCOLN COUNTY	0.0191084139%
Missouri	LIVINGSTON COUNTY	0.0021309611%
Missouri	MADISON COUNTY	0.0034319446%
Missouri	MARIES COUNTY	0.0021137398%
Missouri	MCDONALD COUNTY	0.0024183355%
Missouri	MILLER COUNTY	0.0025815772%
Missouri	MONITEAU COUNTY	0.0014120313%
Missouri	MONTGOMERY COUNTY	0.0028645615%
Missouri	MORGAN COUNTY	0.0045129182%
Missouri	NEW MADRID COUNTY	0.0013097836%
Missouri	NEWTON COUNTY	0.0065879090%
Missouri	NODAWAY COUNTY	0.0015358643%
Missouri	Northeast Ambulance Fire Protection District of St. Louis County	0.0178014579%
Missouri	O'Fallon city	0.0128318324%

Missouri	OSAGE COUNTY	0.0020312181%
Missouri	OZARK COUNTY	0.0025408837%
Missouri	PEMISCOT COUNTY	0.0047239711%
Missouri	PERRY COUNTY	0.0021324187%
Missouri	PETTIS COUNTY	0.0003232025%
Missouri	PHELPS COUNTY	0.0241143410%
Missouri	PIKE COUNTY	0.0027565988%
Missouri	PLATTE COUNTY	0.0044022852%
Missouri	POLK COUNTY	0.0022859457%
Missouri	PULASKI COUNTY	0.0126154145%
Missouri	RALLS COUNTY	0.0011280661%
Missouri	RANDOLPH COUNTY	0.0054263666%
Missouri	RAY COUNTY	0.0065691524%
Missouri	REYNOLDS COUNTY	0.0023845064%
Missouri	RIPLEY COUNTY	0.0029927817%
Missouri	SCHUYLER COUNTY	0.0003832229%
Missouri	SCOTT COUNTY	0.0043412048%
Missouri	Sedalia city	0.0097559557%
Missouri	SHANNON COUNTY	0.0015573633%
Missouri	SHELBY COUNTY	0.0009272232%
Missouri	Springfield city	0.1305925802%
Missouri	ST CHARLES COUNTY	0.0519793861%
Missouri	ST CLAIR COUNTY	0.0016873692%
Missouri	ST FRANCOIS COUNTY	0.0321454762%
Missouri	ST LOUIS COUNTY	0.1780145797%
Missouri	St. Charles city	0.0302715198%
Missouri	St. Joseph city	0.0206949167%
Missouri	St. Louis city	0.1849560477%
Missouri	St. Peters city	0.0130855779%
Missouri	STE GENEVIEVE COUNTY	0.0058126804%
Missouri	STONE COUNTY	0.0075075477%
Missouri	TANEY COUNTY	0.0052421676%
Missouri	TEXAS COUNTY	0.0038517361%
Missouri	University City city	0.0092031122%
Missouri	VERNON COUNTY	0.0017943310%
Missouri	WARREN COUNTY	0.0081193041%
Missouri	WASHINGTON COUNTY	0.0138641507%
Missouri	WEBSTER COUNTY	0.0067519011%
Missouri	Wentzville city	0.0074991365%
Missouri	Wildwood city	0.0022814737%
Missouri	WORTH COUNTY	0.0003323842%
Missouri	WRIGHT COUNTY	0.0023286844%
Montana	Anaconda-Deer Lodge County	0.0050392355%
Montana	Billings city	0.0317840520%
Montana	Bozeman city	0.0070165163%
Montana	Butte-Silver Bow	0.0194982095%
Montana	CASCADE COUNTY	0.0131639584%

Montana	FLATHEAD COUNTY	0.0211014686%
Montana	GALLATIN COUNTY	0.0121895453%
Montana	Great Falls city	0.0151654559%
Montana	Helena city	0.0060416628%
Montana	LAKE COUNTY	0.0098124631%
Montana	LEWIS AND CLARK COUNTY	0.0167713140%
Montana	Missoula city	0.0154211656%
Montana	MISSOULA COUNTY	0.0279356620%
Montana	RAVALLI COUNTY	0.0106028914%
Montana	YELLOWSTONE COUNTY	0.0235410763%
Nebraska	ADAMS COUNTY	0.0032881346%
Nebraska	Bellevue city	0.0115135660%
Nebraska	BUFFALO COUNTY	0.0040247274%
Nebraska	DODGE COUNTY	0.0084478321%
Nebraska	DOUGLAS COUNTY	0.0674698869%
Nebraska	Grand Island city	0.0069918085%
Nebraska	HALL COUNTY	0.0059270509%
Nebraska	Kearney city	0.0060980499%
Nebraska	KEITH COUNTY	0.0012826999%
Nebraska	KNOX COUNTY	0.0010363446%
Nebraska	LANCASTER COUNTY	0.0366041107%
Nebraska	Lincoln city	0.0416107684%
Nebraska	LINCOLN COUNTY	0.0034265194%
Nebraska	MADISON COUNTY	0.0012682202%
Nebraska	Omaha city	0.0779570999%
Nebraska	PLATTE COUNTY	0.0022611212%
Nebraska	SARPY COUNTY	0.0187958748%
Nebraska	SCOTTS BLUFF COUNTY	0.0053376596%
Nebraska	South Sioux City city	0.0020582984%
Nevada	Boulder City city	0.0041575344%
Nevada	Carson City	0.0310686848%
Nevada	Central Lyon County Fire Protection District	0.0014981527%
Nevada	CHURCHILL COUNTY	0.0077163403%
Nevada	CLARK COUNTY	0.7878407502%
Nevada	DOUGLAS COUNTY	0.0198917067%
Nevada	ELKO COUNTY	0.0096047853%
Nevada	Ely city	0.0002727323%
Nevada	ESMERALDA COUNTY	0.0001077359%
Nevada	Fernley city	0.0023446110%
Nevada	Henderson city	0.0550301170%
Nevada	HUMBOLDT COUNTY	0.0047786859%
Nevada	Las Vegas city	0.0782813143%
Nevada	LINCOLN COUNTY	0.0018558854%
Nevada	LYON COUNTY	0.0149815267%
Nevada	Mesquite city	0.0036168924%
Nevada	MINERAL COUNTY	0.0031800859%
Nevada	North Las Vegas city	0.0528160089%

Nevada	North Lyon County Fire Protection District	0.0014981527%
Nevada	NYE COUNTY	0.0389056836%
Nevada	Reno city	0.0586461955%
Nevada	Sparks city	0.0172151109%
Nevada	WASHOE COUNTY	0.1233162902%
Nevada	West Wendover city	0.0012967018%
Nevada	WHITE PINE COUNTY	0.0065945387%
New Hampshire	BELKNAP COUNTY	0.0065495856%
New Hampshire	BELMONT TOWN	0.0012264328%
New Hampshire	Berlin city	0.0088308054%
New Hampshire	CARROLL COUNTY	0.0131562390%
New Hampshire	CHESHIRE COUNTY	0.0160567546%
New Hampshire	Claremont city	0.0023726927%
New Hampshire	Concord city	0.0145543765%
New Hampshire	COOS COUNTY	0.0077496691%
New Hampshire	DERRY TOWN	0.0120898040%
New Hampshire	Dover city	0.0196947991%
New Hampshire	Franklin city	0.0112586229%
New Hampshire	Goshen School District	0.0000075529%
New Hampshire	GRAFTON COUNTY	0.0145484917%
New Hampshire	HILLSBOROUGH COUNTY	0.0181315123%
New Hampshire	Kearsarge Regional School District - SAU 65 New Hampshire	0.0031837193%
New Hampshire	Keene city	0.0088642411%
New Hampshire	Laconia city	0.0165029217%
New Hampshire	Lebanon School District	0.0006715960%
New Hampshire	LONDONDERRY TOWN	0.0103947980%
New Hampshire	Manchester city	0.0890430674%
New Hampshire	MERRIMACK COUNTY	0.0318371925%
New Hampshire	Nashua city	0.0637411308%
New Hampshire	Pittsfield School District	0.0031837193%
New Hampshire	Rochester city	0.0222981922%
New Hampshire	ROCKINGHAM COUNTY	0.0301550213%
New Hampshire	STRAFFORD COUNTY	0.0118722987%
New Hampshire	SULLIVAN COUNTY	0.0117178718%
New Hampshire	Tamworth School District	0.0000413592%
New Jersey	Atlantic City city	0.0394131759%
New Jersey	ATLANTIC COUNTY	0.0479860738%
New Jersey	BARNEGAT TOWNSHIP	0.0049900797%
New Jersey	Bayonne city	0.0260828367%
New Jersey	BELLEVILLE TOWNSHIP	0.0026753325%
New Jersey	BERGEN COUNTY	0.1296608430%
New Jersey	BERKELEY TOWNSHIP	0.0080366153%
New Jersey	BLOOMFIELD TOWNSHIP	0.0036011249%
New Jersey	BRICK TOWNSHIP	0.0181247088%
New Jersey	BRIDGEWATER TOWNSHIP	0.0056079771%
New Jersey	BURLINGTON COUNTY	0.1140390565%

New Jersey	Camden city	0.0509359721%
New Jersey	CAMDEN COUNTY	0.1922311605%
New Jersey	CAPE MAY COUNTY	0.0282971992%
New Jersey	CHERRY HILL TOWNSHIP	0.0105531101%
New Jersey	Clifton city	0.0108452000%
New Jersey	Clinton town	0.0009025041%
New Jersey	CUMBERLAND COUNTY	0.0289543770%
New Jersey	DEPTFORD TOWNSHIP	0.0067492867%
New Jersey	EAST BRUNSWICK TOWNSHIP	0.0029846747%
New Jersey	East Orange city	0.0394044440%
New Jersey	EDISON TOWNSHIP	0.0736810134%
New Jersey	EGG HARBOR TOWNSHIP	0.0048251972%
New Jersey	Elizabeth city	0.0234567665%
New Jersey	ESSEX COUNTY	0.0432757617%
New Jersey	EVESHAM TOWNSHIP	0.0053535349%
New Jersey	EWING TOWNSHIP	0.0025762656%
New Jersey	Fair Lawn borough	0.0021453607%
New Jersey	Fort Lee borough	0.0056702797%
New Jersey	FRANKLIN TOWNSHIP (SOMERSET)	0.0099272245%
New Jersey	FREEHOLD TOWNSHIP	0.0046409105%
New Jersey	GALLOWAY TOWNSHIP	0.0025968767%
New Jersey	Garfield city	0.0030345815%
New Jersey	Glen Rock borough	0.0007766805%
New Jersey	GLOUCESTER COUNTY	0.1270836669%
New Jersey	GLOUCESTER TOWNSHIP	0.0099992559%
New Jersey	Hackensack city	0.0078353972%
New Jersey	HAMILTON TOWNSHIP (MERCER)	0.0042772122%
New Jersey	HILLSBOROUGH TOWNSHIP	0.0043104997%
New Jersey	Hoboken city	0.0055330500%
New Jersey	HOWELL TOWNSHIP	0.0063426095%
New Jersey	HUDSON COUNTY	0.0286319817%
New Jersey	HUNTERDON COUNTY	0.0150281456%
New Jersey	IRVINGTON TOWNSHIP	0.0283581697%
New Jersey	JACKSON TOWNSHIP	0.0081911232%
New Jersey	Jersey City city	0.0304198715%
New Jersey	Kearny town	0.0032881649%
New Jersey	LAKEWOOD TOWNSHIP	0.0237135982%
New Jersey	LAWRENCE TOWNSHIP (MERCER)	0.0019771581%
New Jersey	Linden city	0.0076547758%
New Jersey	LIVINGSTON TOWNSHIP	0.0014856554%
New Jersey	Long Branch city	0.0160846453%
New Jersey	Madison Borrough	0.0043712947%
New Jersey	MANALAPAN TOWNSHIP	0.0040445205%
New Jersey	MANCHESTER TOWNSHIP	0.0065551172%
New Jersey	MARLBORO TOWNSHIP	0.0048720112%
New Jersey	MERCER COUNTY	0.0326042780%
New Jersey	MIDDLESEX COUNTY	0.0631377298%

New Jersey	MIDDLETOWN TOWNSHIP	0.0101018573%
New Jersey	MONMOUTH COUNTY	0.1018828353%
New Jersey	MONROE TOWNSHIP (GLOUCESTER)	0.0069687411%
New Jersey	MONROE TOWNSHIP (MIDDLESEX)	0.0031420150%
New Jersey	MONTCLAIR TOWNSHIP	0.0179267590%
New Jersey	MORRIS COUNTY	0.0501476266%
New Jersey	MOUNT LAUREL TOWNSHIP	0.0052943755%
New Jersey	New Brunswick city	0.0562232024%
New Jersey	Newark city	0.0544840155%
New Jersey	NORTH BERGEN TOWNSHIP	0.0034071224%
New Jersey	NORTH BRUNSWICK TOWNSHIP	0.0037340261%
New Jersey	OCEAN COUNTY	0.1254469102%
New Jersey	OLD BRIDGE TOWNSHIP	0.0038775019%
New Jersey	ORANGE CITY TOWNSHIP	0.0172077950%
New Jersey	Paramus borough	0.0034658732%
New Jersey	PARSIPPANY-TROY HILLS TOWNSHIP	0.0071873439%
New Jersey	Passaic city	0.0152914189%
New Jersey	PASSAIC COUNTY	0.0644655515%
New Jersey	Paterson city	0.0300806540%
New Jersey	PENNSAUKEN TOWNSHIP	0.0098817110%
New Jersey	Perth Amboy city	0.0105430001%
New Jersey	PISCATAWAY TOWNSHIP	0.0032733222%
New Jersey	Plainfield city	0.0092406907%
New Jersey	Princeton	0.0015460419%
New Jersey	Ridgefield borough	0.0006170832%
New Jersey	SADDLE BROOK TOWNSHIP	0.0011984277%
New Jersey	SALEM COUNTY	0.0178622842%
New Jersey	Sayreville borough	0.0045312042%
New Jersey	SOMERSET COUNTY	0.0357952863%
New Jersey	SOUTH BRUNSWICK TOWNSHIP	0.0031836142%
New Jersey	SUSSEX COUNTY	0.0298680384%
New Jersey	TEANECK TOWNSHIP	0.0052871556%
New Jersey	TOMS RIVER TOWNSHIP	0.0172434978%
New Jersey	Trenton city	0.0593693863%
New Jersey	Union City city	0.0301921628%
New Jersey	UNION COUNTY	0.0504995376%
New Jersey	UNION TOWNSHIP (UNION)	0.0068939148%
New Jersey	Vineland city	0.0153391434%
New Jersey	WARREN COUNTY	0.0247162784%
New Jersey	WASHINGTON TOWNSHIP (GLOUCESTER)	0.0075784303%
New Jersey	WAYNE TOWNSHIP	0.0052901218%
New Jersey	West New York town	0.0188889964%
New Jersey	WEST ORANGE TOWNSHIP	0.0032247734%
New Jersey	WILLINGBORO TOWNSHIP	0.0064170907%
New Jersey	WINSLOW TOWNSHIP	0.0055770575%
New Jersey	WOODBRIDGE TOWNSHIP	0.0113138589%
New Mexico	Alamogordo city	0.0086143002%

New Mexico	Albuquerque city	0.2328070390%
New Mexico	BERNALILLO COUNTY	0.1345914458%
New Mexico	CATRON COUNTY	0.0008951781%
New Mexico	CHAVES COUNTY	0.0075341209%
New Mexico	CIBOLA COUNTY	0.0062918290%
New Mexico	Clovis city	0.0080983289%
New Mexico	COLFAX COUNTY	0.0025972332%
New Mexico	CURRY COUNTY	0.0041020558%
New Mexico	DONA ANA COUNTY	0.0356729587%
New Mexico	EDDY COUNTY	0.0104813707%
New Mexico	Española city	0.0096690841%
New Mexico	Farmington city	0.0125612645%
New Mexico	GRANT COUNTY	0.0149790027%
New Mexico	HIDALGO COUNTY	0.0012253393%
New Mexico	Hobbs city	0.0048728685%
New Mexico	Las Cruces city	0.0247212537%
New Mexico	LEA COUNTY	0.0100613221%
New Mexico	LINCOLN COUNTY	0.0056848341%
New Mexico	LUNA COUNTY	0.0048886473%
New Mexico	MCKINLEY COUNTY	0.0090867964%
New Mexico	MORA COUNTY	0.0015194213%
New Mexico	OTERO COUNTY	0.0131542688%
New Mexico	RIO ARRIBA COUNTY	0.0298031045%
New Mexico	Rio Rancho city	0.0208662859%
New Mexico	ROOSEVELT COUNTY	0.0025071101%
New Mexico	Roswell city	0.0128307962%
New Mexico	SAN JUAN COUNTY	0.0184610988%
New Mexico	SAN MIGUEL COUNTY	0.0059946973%
New Mexico	SANDOVAL COUNTY	0.0149322457%
New Mexico	Santa Fe city	0.0403950319%
New Mexico	SANTA FE COUNTY	0.0303727923%
New Mexico	SIERRA COUNTY	0.0025705850%
New Mexico	SOCORRO COUNTY	0.0036163153%
New Mexico	TAOS COUNTY	0.0116186938%
New Mexico	TORRANCE COUNTY	0.0038387238%
New Mexico	UNION COUNTY	0.0005095410%
New Mexico	VALENCIA COUNTY	0.0177982758%
New York	Albany city	0.0244812786%
New York	ALBANY COUNTY	0.0452866721%
New York	ALLEGANY COUNTY	0.0124546461%
New York	AMHERST TOWN	0.0114003708%
New York	Amityville village	0.0022345494%
New York	Amsterdam city	0.0020672418%
New York	Auburn city	0.0065696865%
New York	BABYLON TOWN	0.0142058354%
New York	Babylon village	0.0003144989%
New York	Bellmore Fire District	0.0005730173%

New York	Bellport village	0.0000283983%
New York	BETHLEHEM TOWN	0.0016684567%
New York	Binghamton city	0.0090501772%
New York	BRIGHTON TOWN (MONROE)	0.0011248725%
New York	Brookhaven Ambulance	0.0013008029%
New York	BROOKHAVEN TOWN	0.0130080288%
New York	BROOME COUNTY	0.0615594318%
New York	Buffalo city	0.1898874228%
New York	CARMEL TOWN	0.0049149421%
New York	CATTARAUGUS COUNTY	0.0226381896%
New York	CAYUGA COUNTY	0.0184919382%
New York	Centereach Fire District	0.0013008029%
New York	Centerport Fire District	0.0007754802%
New York	CHAUTAUQUA COUNTY	0.0387489651%
New York	CHEEKTOWAGA TOWN	0.0027944667%
New York	CHEMUNG COUNTY	0.0288421079%
New York	CHENANGO COUNTY	0.0118696162%
New York	CICERO TOWN	0.0005611116%
New York	CLARENCE TOWN	0.0004000879%
New York	CLARKSTOWN TOWN	0.0066590239%
New York	CLAY TOWN	0.0009026976%
New York	CLIFTON PARK TOWN	0.0011337222%
New York	CLINTON COUNTY	0.0203827386%
New York	COLONIE TOWN	0.0041576517%
New York	COLUMBIA COUNTY	0.0168571616%
New York	CORTLAND COUNTY	0.0124303787%
New York	CORTLANDT TOWN	0.0003587274%
New York	DELAWARE COUNTY	0.0140876187%
New York	DUTCHESS COUNTY	0.0955648267%
New York	EAST HAMPTON TOWN	0.0091963243%
New York	East Hampton village	0.0020349147%
New York	East Rockaway village	0.0001110942%
New York	EASTCHESTER TOWN	0.0009332690%
New York	ERIE COUNTY	0.1821661627%
New York	Erie County Medical Center Corp.	0.0182166163%
New York	ESSEX COUNTY	0.0092711577%
New York	Farmingdale village	0.0001004555%
New York	Floral Park village	0.0012570937%
New York	FRANKLIN COUNTY	0.0115458048%
New York	Freeport village	0.0032768513%
New York	Friendship Engine & Hose Company	0.0005730173%
New York	FULTON COUNTY	0.0106580355%
New York	Garden City village	0.0025209909%
New York	GENESEE COUNTY	0.0167580826%
New York	Geneva city	0.0027002535%
New York	Great Neck village	0.0003146226%
New York	GREECE TOWN	0.0029498328%

New York	GREENBURGH TOWN	0.0020934234%
New York	GREENE COUNTY	0.0191518717%
New York	Greenport village	0.0005891541%
New York	GUILDERLAND TOWN	0.0011902365%
New York	HAMBURG TOWN	0.0020150254%
New York	HAMILTON COUNTY	0.0006309054%
New York	Hauppauge Fire District	0.0002752921%
New York	HAVERSTRAW TOWN	0.0021466870%
New York	Head of the Harbor village	0.0002640599%
New York	HEMPSTEAD TOWN	0.0057301731%
New York	Hempstead village	0.0042840265%
New York	HENRIETTA TOWN	0.0001225614%
New York	HERKIMER COUNTY	0.0136396926%
New York	Herkimer village	0.0012013111%
New York	Hicksville Water District	0.0001901164%
New York	HUNTINGTON TOWN	0.0077548015%
New York	IRONDEQUOIT TOWN	0.0018202332%
New York	Island Park village	0.0001226048%
New York	Islandia village	0.0000873128%
New York	Islip Terrace Fire District	0.0014466504%
New York	ISLIP TOWN	0.0144665044%
New York	Ithaca city	0.0055437361%
New York	JEFFERSON COUNTY	0.0277047276%
New York	Kingston city	0.0074585566%
New York	Lackawanna city	0.0015813427%
New York	Lake Grove village	0.0000415375%
New York	LANCASTER TOWN	0.0018460841%
New York	Lawrence village	0.0002096319%
New York	Levittown Fire District	0.0005730173%
New York	LEWIS COUNTY	0.0069588468%
New York	Lindenhurst village	0.0006633293%
New York	LIVINGSTON COUNTY	0.0182531580%
New York	Lloyd Harbor village	0.0010693789%
New York	Long Beach city	0.0029608340%
New York	Lynbrook village	0.0019077898%
New York	MADISON COUNTY	0.0185848803%
New York	MANLIUS TOWN	0.0011658688%
New York	Massapequa Park village	0.0000319161%
New York	Medford Volunteer Ambulance	0.0013008029%
New York	Melville Fire District	0.0007754802%
New York	Merrick Library	0.0005730173%
New York	Mill Neck village	0.0002600343%
New York	Miller Place Fire District	0.0013008029%
New York	Millerton village	0.0000491428%
New York	MONROE COUNTY	0.1035913067%
New York	MONTGOMERY COUNTY	0.0088822464%
New York	MOUNT PLEASANT TOWN	0.0007374010%

New York	Mount Sinai Fire District	0.0013008029%
New York	Mount Vernon city	0.0035627398%
New York	NASSAU COUNTY	0.3947358115%
New York	Nassau University Medical Center	0.0394735811%
New York	Nesconset Fire District	0.0002752921%
New York	New Hyde Park village	0.0000343565%
New York	New Rochelle city	0.0067831070%
New York	New York city	2.0391243641%
New York	NEWBURGH TOWN	0.0021320695%
New York	NIAGARA COUNTY	0.0590383324%
New York	Niagara Falls city	0.0232710761%
New York	Nissequogue village	0.0004327540%
New York	NORTH HEMPSTEAD TOWN	0.0053000966%
New York	North Merrick Fire District	0.0005730173%
New York	North Patchogue Fire District	0.0013008029%
New York	North Tonawanda city	0.0052725052%
New York	Northport village	0.0018039152%
New York	Ogdensburg city	0.0015685943%
New York	Old Westbury village	0.0010952482%
New York	ONEIDA COUNTY	0.0551347166%
New York	ONONDAGA COUNTY	0.0749278167%
New York	ONTARIO COUNTY	0.0306643004%
New York	ORANGE COUNTY	0.1135205421%
New York	ORANGETOWN TOWN	0.0027455611%
New York	ORLEANS COUNTY	0.0102971065%
New York	OSSINING TOWN	0.0004086920%
New York	OSWEGO COUNTY	0.0326378167%
New York	OTSEGO COUNTY	0.0162843205%
New York	OYSTER BAY TOWN	0.0019011635%
New York	Patchogue village	0.0001470760%
New York	PENFIELD TOWN	0.0000925578%
New York	PERINTON TOWN	0.0005673455%
New York	Plainview - Old Bethpage Public Library	0.0001901164%
New York	Plattsburgh city	0.0023219808%
New York	Poquott village	0.0000474707%
New York	Port Washington North village	0.0000922588%
New York	Port Washington Water District	0.0001901164%
New York	Poughkeepsie city	0.0103549637%
New York	POUGHKEEPSIE TOWN	0.0074421817%
New York	PUTNAM COUNTY	0.0242620687%
New York	RAMAPO TOWN	0.0016205784%
New York	RENSSELAER COUNTY	0.0251686715%
New York	Ridge Fire District	0.0013008029%
New York	RIVERHEAD TOWN	0.0079099321%
New York	Rochester city	0.1541423443%
New York	Rochester City School District Board of Education	0.0154142344%
New York	Rochester Public School District	0.0154142344%

New York	ROCKLAND COUNTY	0.0670450868%
New York	Rockville Centre Public Library	0.0005730173%
New York	Rome city	0.0054254726%
New York	Rosalyn Water District	0.0005300096%
New York	RYE TOWN	0.0000400910%
New York	SALINA TOWN	0.0003665532%
New York	Saltaire village	0.0001246126%
New York	SARATOGA COUNTY	0.0365433101%
New York	Saratoga Springs city	0.0049041329%
New York	Schenectady city	0.0057340584%
New York	SCHENECTADY COUNTY	0.0249907436%
New York	SCHOHARIE COUNTY	0.0067396234%
New York	SCHUYLER COUNTY	0.0051758014%
New York	SENECA COUNTY	0.0094788220%
New York	Smithtown Fire District	0.0002752921%
New York	SMITHTOWN TOWN	0.0027529208%
New York	South Farmingdale Fire District	0.0001901164%
New York	SOUTHAMPTON TOWN	0.0114660538%
New York	SOUTHOLD TOWN	0.0041215396%
New York	Southwestern Central School District	0.0000257077%
New York	Spring Valley village	0.0030346017%
New York	ST LAWRENCE COUNTY	0.0189294412%
New York	St. James Fire District	0.0000264059%
New York	STEUBEN COUNTY	0.0278742920%
New York	Stewart Manor village	0.0000627849%
New York	Stony Brook Fire District	0.0002752921%
New York	STONY POINT TOWN	0.0010213702%
New York	Suffern village	0.0007215975%
New York	SUFFOLK COUNTY	0.5445760740%
New York	SULLIVAN COUNTY	0.0489596759%
New York	Syracuse city	0.0983935247%
New York	TIOGA COUNTY	0.0136167565%
New York	TOMPKINS COUNTY	0.0245994185%
New York	TONAWANDA TOWN	0.0029582265%
New York	Troy city	0.0083487630%
New York	ULSTER COUNTY	0.0542451349%
New York	UNION TOWN	0.0012588225%
New York	Uniondale Fire District	0.0005730173%
New York	Utica city	0.0154680505%
New York	Valley Stream village	0.0003392140%
New York	Village of the Branch village	0.0001470760%
New York	WAPPINGER TOWN	0.0006286287%
New York	Wappingers Falls village	0.0009240016%
New York	WARREN COUNTY	0.0144018955%
New York	WARWICK TOWN	0.0015624839%
New York	WASHINGTON COUNTY	0.0119564713%
New York	WAYNE COUNTY	0.0256771108%

New York	WEBSTER TOWN	0.0007044543%
New York	West Hampton Dunes village	0.0001169840%
New York	West Haverstraw village	0.0001617887%
New York	West Hempstead Public Library	0.0005730173%
New York	WEST SENECA TOWN	0.0014830487%
New York	Westbury village	0.0000633077%
New York	WESTCHESTER COUNTY	0.1519519849%
New York	White Plains city	0.0068749582%
New York	WYOMING COUNTY	0.0112656274%
New York	YATES COUNTY	0.0061431564%
New York	Yonkers city	0.0644540333%
New York	YORKTOWN TOWN	0.0010849586%
North Carolina	ALAMANCE COUNTY	0.0435166745%
North Carolina	ALEXANDER COUNTY	0.0181307798%
North Carolina	ALLEGHANY COUNTY	0.0052015922%
North Carolina	ANSON COUNTY	0.0062754776%
North Carolina	Apex town	0.0015161370%
North Carolina	ASHE COUNTY	0.0120009074%
North Carolina	Asheville city	0.0085341166%
North Carolina	BEAUFORT COUNTY	0.0158896209%
North Carolina	BERTIE COUNTY	0.0048189824%
North Carolina	BLADEN COUNTY	0.0148889975%
North Carolina	BRUNSWICK COUNTY	0.0674025072%
North Carolina	BUNCOMBE COUNTY	0.0892625691%
North Carolina	BURKE COUNTY	0.0704264953%
North Carolina	Burlington city	0.0041464673%
North Carolina	CABARRUS COUNTY	0.0578675997%
North Carolina	CALDWELL COUNTY	0.0429251090%
North Carolina	CAMDEN COUNTY	0.0026404771%
North Carolina	Canton town	0.0004145158%
North Carolina	CARTERET COUNTY	0.0371050476%
North Carolina	Cary town	0.0052169014%
North Carolina	CASWELL COUNTY	0.0061285994%
North Carolina	CATAWBA COUNTY	0.0729457707%
North Carolina	Chapel Hill town	0.0030509535%
North Carolina	Charlotte city	0.0451466548%
North Carolina	CHATHAM COUNTY	0.0158598728%
North Carolina	CHEROKEE COUNTY	0.0276220162%
North Carolina	CHOWAN COUNTY	0.0038659181%
North Carolina	CLEVELAND COUNTY	0.0389290434%
North Carolina	COLUMBUS COUNTY	0.0428928650%
North Carolina	Concord city	0.0082317377%
North Carolina	Cornelius town	0.0008786234%
North Carolina	CRAVEN COUNTY	0.0443148172%
North Carolina	CUMBERLAND COUNTY	0.0942032237%
North Carolina	CURRITUCK COUNTY	0.0067596040%
North Carolina	DARE COUNTY	0.0159431566%

North Carolina	DAVIDSON COUNTY	0.0671141513%
North Carolina	DAVIE COUNTY	0.0178338850%
North Carolina	DUPLIN COUNTY	0.0133926632%
North Carolina	Durham city	0.0137668563%
North Carolina	DURHAM COUNTY	0.0649036254%
North Carolina	EDGECOMBE COUNTY	0.0130375481%
North Carolina	Fayetteville city	0.0112106464%
North Carolina	FORSYTH COUNTY	0.1087810623%
North Carolina	FRANKLIN COUNTY	0.0174745689%
North Carolina	Fuquay-Varina town	0.0007390625%
North Carolina	Garner town	0.0011424525%
North Carolina	GASTON COUNTY	0.1067778840%
North Carolina	Gastonia city	0.0093285552%
North Carolina	Goldsboro city	0.0029170032%
North Carolina	GRANVILLE COUNTY	0.0203771303%
North Carolina	GREENE COUNTY	0.0044471544%
North Carolina	Greensboro city	0.0190864164%
North Carolina	Greenville city	0.0058866059%
North Carolina	GUILFORD COUNTY	0.1218867719%
North Carolina	HALIFAX COUNTY	0.0153409872%
North Carolina	HARNETT COUNTY	0.0344775542%
North Carolina	HAYWOOD COUNTY	0.0279467540%
North Carolina	Henderson city	0.0011672029%
North Carolina	HENDERSON COUNTY	0.0483353467%
North Carolina	Hickory city	0.0034335046%
North Carolina	High Point city	0.0074705897%
North Carolina	HOKE COUNTY	0.0118544070%
North Carolina	Holly Springs town	0.0007887691%
North Carolina	Huntersville town	0.0013299106%
North Carolina	Indian Trail town	0.0003098270%
North Carolina	IREDELL COUNTY	0.0693611427%
North Carolina	JACKSON COUNTY	0.0178687014%
North Carolina	Jacksonville city	0.0034383994%
North Carolina	JOHNSTON COUNTY	0.0437061067%
North Carolina	JONES COUNTY	0.0031455190%
North Carolina	Kannapolis city	0.0029013927%
North Carolina	LEE COUNTY	0.0206730107%
North Carolina	LENOIR COUNTY	0.0197987706%
North Carolina	LINCOLN COUNTY	0.0321224741%
North Carolina	MACON COUNTY	0.0159097484%
North Carolina	MADISON COUNTY	0.0084181537%
North Carolina	MARTIN COUNTY	0.0079122489%
North Carolina	Matthews town	0.0008460605%
North Carolina	MCDOWELL COUNTY	0.0206360424%
North Carolina	MECKLENBURG COUNTY	0.1779658507%
North Carolina	MITCHELL COUNTY	0.0108562398%
North Carolina	Monroe city	0.0021096574%

North Carolina	MOORE COUNTY	0.0309652298%
North Carolina	Mooresville town	0.0034201504%
North Carolina	NASH COUNTY	0.0273660968%
North Carolina	NEW HANOVER COUNTY	0.1040177898%
North Carolina	ONSLOW COUNTY	0.0588817389%
North Carolina	ORANGE COUNTY	0.0340013667%
North Carolina	PAMLICO COUNTY	0.0041621998%
North Carolina	PASQUOTANK COUNTY	0.0129585962%
North Carolina	PENDER COUNTY	0.0201940716%
North Carolina	PERSON COUNTY	0.0138282370%
North Carolina	PITT COUNTY	0.0484612478%
North Carolina	POLK COUNTY	0.0090508870%
North Carolina	Raleigh city	0.0205099223%
North Carolina	RANDOLPH COUNTY	0.0512823921%
North Carolina	RICHMOND COUNTY	0.0253793757%
North Carolina	ROBESON COUNTY	0.0459588779%
North Carolina	ROCKINGHAM COUNTY	0.0445087488%
North Carolina	Rocky Mount city	0.0038764823%
North Carolina	ROWAN COUNTY	0.0771528425%
North Carolina	RUTHERFORD COUNTY	0.0312909084%
North Carolina	Salisbury city	0.0044164493%
North Carolina	SAMPSON COUNTY	0.0217579513%
North Carolina	Sanford city	0.0029090290%
North Carolina	SCOTLAND COUNTY	0.0154342754%
North Carolina	STANLY COUNTY	0.0234937435%
North Carolina	STOKES COUNTY	0.0217111610%
North Carolina	SURRY COUNTY	0.0492937792%
North Carolina	TRANSYLVANIA COUNTY	0.0170804100%
North Carolina	TYRRELL COUNTY	0.0014868651%
North Carolina	UNION COUNTY	0.0497965764%
North Carolina	VANCE COUNTY	0.0194070076%
North Carolina	WAKE COUNTY	0.1699664432%
North Carolina	Wake Forest town	0.0011795487%
North Carolina	WARREN COUNTY	0.0037818551%
North Carolina	WASHINGTON COUNTY	0.0025775134%
North Carolina	WATAUGA COUNTY	0.0149828029%
North Carolina	WAYNE COUNTY	0.0318982048%
North Carolina	WILKES COUNTY	0.0697741092%
North Carolina	Wilmington city	0.0043246782%
North Carolina	Wilson city	0.0033151000%
North Carolina	WILSON COUNTY	0.0198576773%
North Carolina	Winston-Salem city	0.0178945483%
North Carolina	YADKIN COUNTY	0.0197660415%
North Carolina	YANCEY COUNTY	0.0135164814%
North Dakota	BARNES COUNTY	0.0007250189%
North Dakota	BENSON COUNTY	0.0014716635%
North Dakota	Bismarck city	0.0149029374%

North Dakota	BURLEIGH COUNTY	0.0104659173%
North Dakota	CASS COUNTY	0.0172751005%
North Dakota	Devils Lake city	0.0006858196%
North Dakota	DICKEY COUNTY	0.0007402042%
North Dakota	DUNN COUNTY	0.0008184803%
North Dakota	EDDY COUNTY	0.0003592168%
North Dakota	Fargo city	0.0243535683%
North Dakota	FOSTER COUNTY	0.0005377036%
North Dakota	Grand Forks city	0.0136307268%
North Dakota	GRAND FORKS COUNTY	0.0100003582%
North Dakota	LA MOURE COUNTY	0.0005088275%
North Dakota	Lisbon city	0.0002598216%
North Dakota	MCKENZIE COUNTY	0.0018049544%
North Dakota	MCLEAN COUNTY	0.0019074391%
North Dakota	MERCER COUNTY	0.0015622387%
North Dakota	Minot city	0.0054730470%
North Dakota	MORTON COUNTY	0.0050203716%
North Dakota	MOUNTRAIL COUNTY	0.0019080097%
North Dakota	PEMBINA COUNTY	0.0016753470%
North Dakota	PIERCE COUNTY	0.0009735711%
North Dakota	RAMSEY COUNTY	0.0023740364%
North Dakota	RANSOM COUNTY	0.0010409868%
North Dakota	RICHLAND COUNTY	0.0035517808%
North Dakota	ROLETTE COUNTY	0.0028400018%
North Dakota	SARGENT COUNTY	0.0009988402%
North Dakota	STARK COUNTY	0.0062370536%
North Dakota	TOWNER COUNTY	0.0002283542%
North Dakota	WALSH COUNTY	0.0023385667%
North Dakota	WARD COUNTY	0.0063594775%
North Dakota	WELLS COUNTY	0.0006905845%
North Dakota	West Fargo city	0.0034866389%
North Dakota	WILLIAMS COUNTY	0.0041971682%
Ohio	ADAMS COUNTY	0.0153200960%
Ohio	Akron city	0.0388657391%
Ohio	ALLEN COUNTY	0.0180522073%
Ohio	Alliance city	0.0039231030%
Ohio	ANDERSON TOWNSHIP	0.0033558573%
Ohio	Ashland city	0.0029901445%
Ohio	ASHLAND COUNTY	0.0091049613%
Ohio	ASHTABULA COUNTY	0.0327662406%
Ohio	ATHENS COUNTY	0.0202185194%
Ohio	ATHENS TOWNSHIP (ATHENS)	0.0001139957%
Ohio	AUGLAIZE COUNTY	0.0072711025%
Ohio	Aurora city	0.0012990037%
Ohio	AUSTINTOWN TOWNSHIP	0.0039256317%
Ohio	Barberton city	0.0051346863%
Ohio	BATH TOWNSHIP (GREENE)	0.0000077373%

Ohio	Beavercreek city	0.0037209611%
Ohio	BEAVERCREEK TOWNSHIP	0.0059487133%
Ohio	BELMONT COUNTY	0.0216326581%
Ohio	Board of Education of Boardman Local Schools	0.0006212965%
Ohio	Board of Education of Liberty Local Schools	0.0005069549%
Ohio	BOARDMAN TOWNSHIP	0.0062129650%
Ohio	Boston Heights village	0.0003404989%
Ohio	BOSTON TOWNSHIP	0.0000161533%
Ohio	Bowling Green city	0.0033199713%
Ohio	Broadview Heights city	0.0010002566%
Ohio	Brooklyn Heights village	0.0004450622%
Ohio	BROWN COUNTY	0.0205239595%
Ohio	Brunswick city	0.0052812005%
Ohio	BUTLER COUNTY	0.1185871240%
Ohio	Canton city	0.0216383666%
Ohio	CARROLL COUNTY	0.0056232258%
Ohio	CHAMPAIGN COUNTY	0.0100095730%
Ohio	Cincinnati city	0.0847954344%
Ohio	CLARK COUNTY	0.0535964218%
Ohio	CLEAR CREEK TOWNSHIP	0.0038560878%
Ohio	CLERMONT COUNTY	0.0844542733%
Ohio	Cleveland city	0.0794174028%
Ohio	Cleveland Heights city	0.0037992320%
Ohio	CLINTON COUNTY	0.0176565859%
Ohio	Clinton village	0.0000501614%
Ohio	COLERAIN TOWNSHIP (HAMILTON)	0.0061662775%
Ohio	COLUMBIANA COUNTY	0.0301343420%
Ohio	Columbus city	0.1780025580%
Ohio	CONCORD TOWNSHIP (MIAMI)	0.0002128798%
Ohio	COPLEY TOWNSHIP	0.0028442913%
Ohio	COSHOCTON COUNTY	0.0083349509%
Ohio	COVENTRY TOWNSHIP	0.0004969327%
Ohio	CRAWFORD COUNTY	0.0114469299%
Ohio	CUYAHOGA COUNTY	0.2951570440%
Ohio	Cuyahoga Falls city	0.0079904553%
Ohio	DARKE COUNTY	0.0116949992%
Ohio	Dayton city	0.0588938950%
Ohio	DEERFIELD TOWNSHIP (WARREN)	0.0050784992%
Ohio	DEFIANCE COUNTY	0.0075406655%
Ohio	Delaware city	0.0050781477%
Ohio	DELAWARE COUNTY	0.0212417771%
Ohio	Dublin city	0.0041895992%
Ohio	East Cleveland city	0.0024614330%
Ohio	Elyria city	0.0116355817%
Ohio	ERIE COUNTY	0.0199903553%
Ohio	Euclid city	0.0041317221%
Ohio	Fairborn city	0.0068111418%

Ohio	Fairfield city	0.0127629510%
Ohio	FAIRFIELD COUNTY	0.0275429338%
Ohio	Fairlawn city	0.0029786199%
Ohio	FAYETTE COUNTY	0.0112680583%
Ohio	Findlay city	0.0051257309%
Ohio	Fostoria city	0.0022590869%
Ohio	Four County Board of Alcohol, Drug Addiction and Mental Health Services	0.0027067307%
Ohio	FRANKLIN COUNTY	0.2552935721%
Ohio	FRANKLIN TOWNSHIP (WARREN)	0.0001560088%
Ohio	FULTON COUNTY	0.0080715188%
Ohio	Gahanna city	0.0031934219%
Ohio	GALLIA COUNTY	0.0144324192%
Ohio	Garfield Heights city	0.0022601616%
Ohio	GEAUGA COUNTY	0.0177963450%
Ohio	Green city	0.0037382589%
Ohio	GREEN TOWNSHIP (HAMILTON)	0.0042069757%
Ohio	GREENE COUNTY	0.0399762063%
Ohio	Grove City city	0.0032331677%
Ohio	GUERNSEY COUNTY	0.0128355604%
Ohio	Hamilton city	0.0298336650%
Ohio	HAMILTON COUNTY	0.2582876005%
Ohio	HANCOCK COUNTY	0.0125947234%
Ohio	HARDIN COUNTY	0.0098609855%
Ohio	HARRISON COUNTY	0.0033989223%
Ohio	HIGHLAND COUNTY	0.0171253430%
Ohio	Hilliard city	0.0022058561%
Ohio	HOCKING COUNTY	0.0112890940%
Ohio	HOLMES COUNTY	0.0058969950%
Ohio	Huber Heights city	0.0055241133%
Ohio	Huron city	0.0013352259%
Ohio	HURON COUNTY	0.0160492200%
Ohio	Ironton city	0.0039190567%
Ohio	JACKSON COUNTY	0.0213387414%
Ohio	JACKSON TOWNSHIP (FRANKLIN)	0.0029168905%
Ohio	JACKSON TOWNSHIP (STARK)	0.0060506425%
Ohio	JEFFERSON COUNTY	0.0292078178%
Ohio	Kent city	0.0022638500%
Ohio	Kettering city	0.0149260200%
Ohio	KNOX COUNTY	0.0137404754%
Ohio	LAKE COUNTY	0.0564291504%
Ohio	Lakemore village	0.0003685550%
Ohio	Lakewood city	0.0044462622%
Ohio	Lancaster city	0.0069026237%
Ohio	LAWRENCE COUNTY	0.0234744699%
Ohio	Lebanon city	0.0038530083%
Ohio	Lexington village	0.0004111480%

Ohio	LIBERTY TOWNSHIP (BUTLER)	0.0050695489%
Ohio	LIBERTY TOWNSHIP (DELAWARE)	0.0028526833%
Ohio	LICKING COUNTY	0.0313986713%
Ohio	Lima city	0.0076189554%
Ohio	LOGAN COUNTY	0.0117818270%
Ohio	Lorain city	0.0124959650%
Ohio	LORAIN COUNTY	0.0589145831%
Ohio	LUCAS COUNTY	0.1410131591%
Ohio	Lucas County Children Services Board	0.0141013159%
Ohio	Lyndhurst city	0.0014941111%
Ohio	Macedonia city	0.0023244031%
Ohio	MADISON COUNTY	0.0113026082%
Ohio	MAHONING COUNTY	0.0705692694%
Ohio	Mansfield city	0.0094402770%
Ohio	Marietta city	0.0037617980%
Ohio	Marion city	0.0110108573%
Ohio	MARION COUNTY	0.0148820859%
Ohio	MARION TOWNSHIP (MARION)	0.0023219175%
Ohio	Mason city	0.0066621952%
Ohio	Massillon city	0.0052702519%
Ohio	Mayfield Heights city	0.0020292658%
Ohio	MEDINA COUNTY	0.0345152993%
Ohio	Medina County (Prosecuting Attorney)	0.0034515300%
Ohio	MEIGS COUNTY	0.0087617891%
Ohio	Mental Health & Recovery Services Board of Allen, Auglaize, and Hardin Counties	0.0035184295%
Ohio	Mental Health & Recovery Services Board of Lucas County	0.0141013159%
Ohio	Mentor city	0.0110053773%
Ohio	MERCER COUNTY	0.0073015351%
Ohio	MIAMI COUNTY	0.0254860421%
Ohio	MIAMI TOWNSHIP (CLERMONT)	0.0096490713%
Ohio	MIAMI TOWNSHIP (MONTGOMERY)	0.0059748421%
Ohio	Middletown city	0.0256980337%
Ohio	MIFFLIN TOWNSHIP (FRANKLIN)	0.0040388484%
Ohio	Mogadore village	0.0004746510%
Ohio	MONROE COUNTY	0.0033882528%
Ohio	MONTGOMERY COUNTY	0.2277795699%
Ohio	Montgomery County (Prosecuting Attorney)	0.0227779570%
Ohio	MORROW COUNTY	0.0096710625%
Ohio	Munroe Falls city	0.0006384885%
Ohio	MUSKINGUM COUNTY	0.0228768209%
Ohio	New Franklin city	0.0012961056%
Ohio	Newark city	0.0078408806%
Ohio	Newburgh Heights village	0.0001887240%
Ohio	NOBLE COUNTY	0.0043550823%
Ohio	North Olmsted city	0.0017636932%

Ohio	North Ridgeville city	0.0048504507%
Ohio	North Royalton city	0.0021627493%
Ohio	Norton city	0.0016511528%
Ohio	Norwalk city	0.0029635564%
Ohio	NORWICH TOWNSHIP (FRANKLIN)	0.0038892991%
Ohio	Olmsted Falls city	0.0005130239%
Ohio	ORANGE TOWNSHIP (DELAWARE)	0.0023444326%
Ohio	OTTAWA COUNTY	0.0105544329%
Ohio	PAINESVILLE TOWNSHIP	0.0014741551%
Ohio	Parma city	0.0068059270%
Ohio	Parma Heights city	0.0014383478%
Ohio	Peninsula village	0.0002223236%
Ohio	PERRY COUNTY	0.0104991530%
Ohio	PICKAWAY COUNTY	0.0041198041%
Ohio	PIKE COUNTY	0.0135493723%
Ohio	PLAIN TOWNSHIP (STARK)	0.0020465598%
Ohio	PORTAGE COUNTY	0.0405195906%
Ohio	Portage County (County Prosecutor)	0.0040519591%
Ohio	Portsmouth city	0.0098515862%
Ohio	PREBLE COUNTY	0.0135272720%
Ohio	PUTNAM COUNTY	0.0060554843%
Ohio	Ravenna city	0.0009639506%
Ohio	Reynoldsburg city	0.0030747011%
Ohio	Richfield village	0.0017637071%
Ohio	RICHLAND COUNTY	0.0328808403%
Ohio	Richland County Children's Services	0.0032880840%
Ohio	ROSS COUNTY	0.0445883996%
Ohio	Sandusky city	0.0055631358%
Ohio	SANDUSKY COUNTY	0.0135530658%
Ohio	SCIOTO COUNTY	0.0414666988%
Ohio	SENECA COUNTY	0.0123550436%
Ohio	Seven Hills city	0.0009197474%
Ohio	SHELBY COUNTY	0.0114757994%
Ohio	Silver Lake village	0.0003842832%
Ohio	Springfield city	0.0208876701%
Ohio	SPRINGFIELD TOWNSHIP (HAMILTON)	0.0046485550%
Ohio	SPRINGFIELD TOWNSHIP (SUMMIT)	0.0020714730%
Ohio	St. Marys city	0.0012399909%
Ohio	STARK COUNTY	0.0675504445%
Ohio	Stow city	0.0065094345%
Ohio	Strongsville city	0.0032611146%
Ohio	SUMMIT COUNTY	0.1453381159%
Ohio	Summit County Public Health District	0.0145338116%
Ohio	SYLVANIA TOWNSHIP	0.0055041040%
Ohio	Tallmadge city	0.0025613486%
Ohio	Toledo city	0.0449770653%
Ohio	TRUMBULL COUNTY	0.0891081395%

Ohio	TUSCARAWAS COUNTY	0.0164146016%
Ohio	Tuscarawas County (Prosecuting Attorney)	0.0016414602%
Ohio	UNION COUNTY	0.0132411141%
Ohio	UNION TOWNSHIP (CLERMONT)	0.0140489746%
Ohio	Upper Arlington city	0.0052857683%
Ohio	Valley Fire District Ohio	0.0000238477%
Ohio	Van Wert city	0.0023323129%
Ohio	VAN WERT COUNTY	0.0049509741%
Ohio	VINTON COUNTY	0.0048081964%
Ohio	VIOLET TOWNSHIP	0.0027426500%
Ohio	Warren city	0.0155257740%
Ohio	WARREN COUNTY	0.0463289939%
Ohio	Warrensville Heights city	0.0015929166%
Ohio	WASHINGTON COUNTY	0.0146676225%
Ohio	WASHINGTON TOWNSHIP (FRANKLIN)	0.0054043305%
Ohio	WASHINGTON TOWNSHIP (MONTGOMERY)	0.0058056286%
Ohio	WAYNE COUNTY	0.0099574944%
Ohio	WEST CHESTER TOWNSHIP	0.0164828057%
Ohio	Westerville city	0.0093613819%
Ohio	Westlake city	0.0020757933%
Ohio	Wickliffe city	0.0023957627%
Ohio	WILLIAMS COUNTY	0.0066486975%
Ohio	WOOD COUNTY	0.0265416762%
Ohio	WYANDOT COUNTY	0.0042303270%
Ohio	Youngstown city	0.0253687626%
Oklahoma	Ada city	0.0149300659%
Oklahoma	Altus city	0.0010614923%
Oklahoma	Anadarko city	0.0037142285%
Oklahoma	Atoka city	0.0011711951%
Oklahoma	ATOKA COUNTY	0.0034271075%
Oklahoma	Bartlesville city	0.0129940872%
Oklahoma	BECKHAM COUNTY	0.0034437622%
Oklahoma	Bethany city	0.0042352276%
Oklahoma	Broken Arrow city	0.0331076032%
Oklahoma	BRYAN COUNTY	0.0054887675%
Oklahoma	Burns Flat town	0.0005081126%
Oklahoma	CADDO COUNTY	0.0049655032%
Oklahoma	CANADIAN COUNTY	0.0086540204%
Oklahoma	CARTER COUNTY	0.0086191907%
Oklahoma	CHEROKEE COUNTY	0.0008519546%
Oklahoma	CHOCTAW COUNTY	0.0037767547%
Oklahoma	CIMARRON COUNTY	0.0006101181%
Oklahoma	CLEVELAND COUNTY	0.0039608812%
Oklahoma	COAL COUNTY	0.0015123671%
Oklahoma	Collinsville city	0.0021398821%
Oklahoma	COMANCHE COUNTY	0.0352972040%
Oklahoma	CRAIG COUNTY	0.0018468884%

Oklahoma	CREEK COUNTY	0.0141965576%
Oklahoma	CUSTER COUNTY	0.0034119816%
Oklahoma	DELAWARE COUNTY	0.0036226879%
Oklahoma	DEWEY COUNTY	0.0002150960%
Oklahoma	Edmond city	0.0249358592%
Oklahoma	El Reno city	0.0035042616%
Oklahoma	Elk City city	0.0061205001%
Oklahoma	Enid city	0.0126119990%
Oklahoma	Fort Cobb town	0.0000269257%
Oklahoma	GARFIELD COUNTY	0.0039719231%
Oklahoma	GARVIN COUNTY	0.0015505142%
Oklahoma	GRADY COUNTY	0.0167222545%
Oklahoma	GREER COUNTY	0.0006347715%
Oklahoma	Guthrie city	0.0031669252%
Oklahoma	HARMON COUNTY	0.0004381317%
Oklahoma	HARPER COUNTY	0.0006769466%
Oklahoma	HASKELL COUNTY	0.0023861069%
Oklahoma	HUGHES COUNTY	0.0017621793%
Oklahoma	JACKSON COUNTY	0.0081648694%
Oklahoma	JEFFERSON COUNTY	0.0029511101%
Oklahoma	Jenks city	0.0030815586%
Oklahoma	JOHNSTON COUNTY	0.0029689505%
Oklahoma	KAY COUNTY	0.0051816457%
Oklahoma	KIOWA COUNTY	0.0018184439%
Oklahoma	LATIMER COUNTY	0.0050500443%
Oklahoma	Lawton city	0.0056516772%
Oklahoma	LE FLORE COUNTY	0.0140428610%
Oklahoma	LINCOLN COUNTY	0.0038331256%
Oklahoma	LOGAN COUNTY	0.0080800841%
Oklahoma	LOVE COUNTY	0.0015895369%
Oklahoma	MAJOR COUNTY	0.0001921537%
Oklahoma	MAYES COUNTY	0.0097957273%
Oklahoma	MCCLAIN COUNTY	0.0040755550%
Oklahoma	MCCURTAIN COUNTY	0.0073264774%
Oklahoma	Midwest City city	0.0233083862%
Oklahoma	Moore city	0.0043226857%
Oklahoma	Muskogee city	0.0427190289%
Oklahoma	MUSKOGEE COUNTY	0.0021963261%
Oklahoma	Mustang city	0.0028235870%
Oklahoma	NOBLE COUNTY	0.0003913889%
Oklahoma	Norman city	0.0753906837%
Oklahoma	NOWATA COUNTY	0.0009697737%
Oklahoma	OKFUSKEE COUNTY	0.0021521916%
Oklahoma	Oklahoma City city	0.2448029611%
Oklahoma	OKLAHOMA COUNTY	0.0488835257%
Oklahoma	OKMULGEE COUNTY	0.0033246010%
Oklahoma	OSAGE COUNTY	0.0049034291%

Oklahoma	OTTAWA COUNTY	0.0029625640%
Oklahoma	Owasso city	0.0127209379%
Oklahoma	PAWNEE COUNTY	0.0042655153%
Oklahoma	PAYNE COUNTY	0.0059419103%
Oklahoma	PITTSBURG COUNTY	0.0017175811%
Oklahoma	Ponca City city	0.0074105103%
Oklahoma	PONTOTOC COUNTY	0.0049901091%
Oklahoma	POTTAWATOMIE COUNTY	0.0102240618%
Oklahoma	ROGER MILLS COUNTY	0.0007119283%
Oklahoma	ROGERS COUNTY	0.0149830920%
Oklahoma	Seminole city	0.0037783295%
Oklahoma	SEMINOLE COUNTY	0.0047656508%
Oklahoma	SEQUOYAH COUNTY	0.0207445925%
Oklahoma	Shawnee city	0.0232278214%
Oklahoma	STEPHENS COUNTY	0.0088097310%
Oklahoma	Stillwater city	0.0144032716%
Oklahoma	TEXAS COUNTY	0.0062041124%
Oklahoma	TILLMAN COUNTY	0.0015381703%
Oklahoma	Tulsa city	0.2021684647%
Oklahoma	TULSA COUNTY	0.0881253194%
Oklahoma	WAGONER COUNTY	0.0085559223%
Oklahoma	WASHINGTON COUNTY	0.0056362355%
Oklahoma	WOODS COUNTY	0.0006274159%
Oklahoma	WOODWARD COUNTY	0.0028989797%
Oklahoma	Yukon city	0.0052940672%
Oregon	Albany city	0.0175780787%
Oregon	Beaverton city	0.0147460893%
Oregon	Bend city	0.0143418766%
Oregon	BENTON COUNTY	0.0149267139%
Oregon	CLACKAMAS COUNTY	0.1166718999%
Oregon	CLATSOP COUNTY	0.0118381929%
Oregon	COLUMBIA COUNTY	0.0113045276%
Oregon	COOS COUNTY	0.0182183310%
Oregon	Corvallis city	0.0100746206%
Oregon	CURRY COUNTY	0.0079629003%
Oregon	DESCHUTES COUNTY	0.0341749384%
Oregon	DOUGLAS COUNTY	0.0344796516%
Oregon	Eugene city	0.0419328988%
Oregon	Grants Pass city	0.0125028259%
Oregon	Gresham city	0.0149317758%
Oregon	Hillsboro city	0.0229073477%
Oregon	JACKSON COUNTY	0.0582333021%
Oregon	JOSEPHINE COUNTY	0.0247987246%
Oregon	Keizer city	0.0029106782%
Oregon	KLAMATH COUNTY	0.0183129541%
Oregon	Lake Oswego city	0.0105309124%
Oregon	LANE COUNTY	0.0924327426%

Oregon	LINCOLN COUNTY	0.0189658189%
Oregon	LINN COUNTY	0.0255281567%
Oregon	MALHEUR COUNTY	0.0067068046%
Oregon	MARION COUNTY	0.0601327389%
Oregon	McMinnville city	0.0072952183%
Oregon	Medford city	0.0236017570%
Oregon	MULTNOMAH COUNTY	0.2113091854%
Oregon	Oregon City city	0.0041992682%
Oregon	POLK COUNTY	0.0106552417%
Oregon	Portland city	0.1256522679%
Oregon	Redmond city	0.0023544581%
Oregon	Salem city	0.0462265406%
Oregon	Springfield city	0.0177190345%
Oregon	Tigard city	0.0076692489%
Oregon	UMATILLA COUNTY	0.0122833770%
Oregon	WASHINGTON COUNTY	0.1087808605%
Oregon	YAMHILL COUNTY	0.0203492214%
Pennsylvania	ABINGTON TOWNSHIP	0.0087710959%
Pennsylvania	ADAMS COUNTY	0.0228432371%
Pennsylvania	Aliquippa city	0.0006442087%
Pennsylvania	ALLEGHENY COUNTY	0.4292026219%
Pennsylvania	Allegheny County (District Attorney)	0.0429202622%
Pennsylvania	Allentown city	0.0159128597%
Pennsylvania	Altoona city	0.0067695384%
Pennsylvania	ARMSTRONG COUNTY	0.0306042780%
Pennsylvania	BEAVER COUNTY	0.0633630825%
Pennsylvania	Beaver County (District Attorney)	0.0063363083%
Pennsylvania	BEDFORD COUNTY	0.0134398592%
Pennsylvania	BENSALEM TOWNSHIP	0.0155347718%
Pennsylvania	BERKS COUNTY	0.0810179050%
Pennsylvania	Berks County (District Attorney)	0.0081017905%
Pennsylvania	Bethel Park municipality	0.0026500993%
Pennsylvania	Bethlehem city	0.0074360022%
Pennsylvania	BLAIR COUNTY	0.0435841647%
Pennsylvania	BRADFORD COUNTY	0.0163505194%
Pennsylvania	BRISTOL TOWNSHIP	0.0083469203%
Pennsylvania	BUCKS COUNTY	0.1846677718%
Pennsylvania	Bucks County (District Attorney)	0.0184667771%
Pennsylvania	BUTLER COUNTY	0.0601948059%
Pennsylvania	Butler County (District Attorney)	0.0060194806%
Pennsylvania	CAMBRIA COUNTY	0.1116023780%
Pennsylvania	CARBON COUNTY	0.0213788634%
Pennsylvania	CENTRE COUNTY	0.0274994609%
Pennsylvania	CHELTENHAM TOWNSHIP	0.0054406582%
Pennsylvania	Chester city	0.0095745610%
Pennsylvania	CHESTER COUNTY	0.1045553157%
Pennsylvania	Chester County (District Attorney)	0.0104555315%

Pennsylvania	CLARION COUNTY	0.0095796154%
Pennsylvania	CLEARFIELD COUNTY	0.0197803763%
Pennsylvania	Clearfield County (District Attorney)	0.0019780377%
Pennsylvania	CLINTON COUNTY	0.0100620877%
Pennsylvania	Coatesville city	0.0020089424%
Pennsylvania	COLUMBIA COUNTY	0.0142928667%
Pennsylvania	CRANBERRY TOWNSHIP (BUTLER)	0.0031796435%
Pennsylvania	CRAWFORD COUNTY	0.0317332594%
Pennsylvania	CUMBERLAND COUNTY	0.0588881131%
Pennsylvania	DAUPHIN COUNTY	0.0666964816%
Pennsylvania	Dauphin County (District Attorney)	0.0066696482%
Pennsylvania	DELAWARE COUNTY	0.2065103930%
Pennsylvania	Delaware County (District Attorney)	0.0206510393%
Pennsylvania	Edwardsville borough	0.0009693958%
Pennsylvania	Erie city	0.0092951130%
Pennsylvania	ERIE COUNTY	0.0818307055%
Pennsylvania	Erie County (District Attorney)	0.0081830706%
Pennsylvania	Exeter borough	0.0004169511%
Pennsylvania	FAIRVIEW TOWNSHIP (LUZERNE)	0.0003093966%
Pennsylvania	FALLS TOWNSHIP (BUCKS)	0.0055953330%
Pennsylvania	FAYETTE COUNTY	0.0698054641%
Pennsylvania	Forty Fort borough	0.0005349835%
Pennsylvania	FRANKLIN COUNTY	0.0334897568%
Pennsylvania	GREENE COUNTY	0.0148863254%
Pennsylvania	HAMPDEN TOWNSHIP	0.0017601079%
Pennsylvania	HANOVER TOWNSHIP (LUZERNE)	0.0012536484%
Pennsylvania	Harrisburg city	0.0065728135%
Pennsylvania	HAVERFORD TOWNSHIP	0.0072067976%
Pennsylvania	Hazleton city	0.0046723736%
Pennsylvania	HEMPFIELD TOWNSHIP (WESTMORELAND)	0.0006132986%
Pennsylvania	HUNTINGDON COUNTY	0.0092282360%
Pennsylvania	INDIANA COUNTY	0.0333126497%
Pennsylvania	JEFFERSON COUNTY	0.0130118234%
Pennsylvania	Kingston borough	0.0029584717%
Pennsylvania	LACKAWANNA COUNTY	0.0701247933%
Pennsylvania	Lancaster city	0.0107860217%
Pennsylvania	LANCASTER COUNTY	0.1023540897%
Pennsylvania	LAWRENCE COUNTY	0.0438066164%
Pennsylvania	Lawrence County (District Attorney)	0.0043806616%
Pennsylvania	LEBANON COUNTY	0.0315668461%
Pennsylvania	LEHIGH COUNTY	0.0814239814%
Pennsylvania	Lehigh County (District Attorney)	0.0081423981%
Pennsylvania	Lock Haven city	0.0016114657%
Pennsylvania	LOWER MACUNGIE TOWNSHIP	0.0002417307%
Pennsylvania	LOWER MAKEFIELD TOWNSHIP	0.0025505605%
Pennsylvania	LOWER MERION TOWNSHIP	0.0123419857%
Pennsylvania	LOWER PAXTON TOWNSHIP	0.0013426404%

Pennsylvania	LOWER SOUTHAMPTON TOWNSHIP	0.0034807529%
Pennsylvania	LUZERNE COUNTY	0.0819362431%
Pennsylvania	LYCOMING COUNTY	0.0234877583%
Pennsylvania	MAHONING TOWNSHIP (LAWRENCE)	0.0001779731%
Pennsylvania	MANHEIM TOWNSHIP (LANCASTER)	0.0034937954%
Pennsylvania	MCKEAN COUNTY	0.0107854004%
Pennsylvania	MERCER COUNTY	0.0315751321%
Pennsylvania	MIDDLETOWN TOWNSHIP (BUCKS)	0.0062733555%
Pennsylvania	MIFFLIN COUNTY	0.0098080080%
Pennsylvania	MILLCREEK TOWNSHIP (ERIE)	0.0030689394%
Pennsylvania	MONROE COUNTY	0.0472636029%
Pennsylvania	MONTGOMERY COUNTY	0.1992579203%
Pennsylvania	Morrisville borough	0.0010334910%
Pennsylvania	MOUNT LEBANON TOWNSHIP	0.0046981931%
Pennsylvania	Nanticoke city	0.0036883117%
Pennsylvania	New Castle city	0.0077173415%
Pennsylvania	NEWTOWN TOWNSHIP (BUCKS)	0.0028670381%
Pennsylvania	Norristown borough	0.0046550537%
Pennsylvania	NORTH HUNTINGDON TOWNSHIP	0.0031716289%
Pennsylvania	NORTHAMPTON COUNTY	0.0673423647%
Pennsylvania	Northampton County (District Attorney)	0.0067342365%
Pennsylvania	NORTHAMPTON TOWNSHIP (BUCKS)	0.0037040599%
Pennsylvania	NORTHUMBERLAND COUNTY	0.0275053597%
Pennsylvania	PENN HILLS TOWNSHIP	0.0040166942%
Pennsylvania	PERRY COUNTY	0.0130040391%
Pennsylvania	Philadelphia city	0.7879887961%
Pennsylvania	Philadelphia City and County (District Attorney)	0.0787988796%
Pennsylvania	PIKE COUNTY	0.0191249394%
Pennsylvania	Pittsburgh city	0.0951339276%
Pennsylvania	PLAINS TOWNSHIP	0.0017851397%
Pennsylvania	RADNOR TOWNSHIP	0.0032490718%
Pennsylvania	Reading city	0.0158735080%
Pennsylvania	RIDLEY TOWNSHIP	0.0018425002%
Pennsylvania	ROSS TOWNSHIP (ALLEGHENY)	0.0026552923%
Pennsylvania	SCHUYLKILL COUNTY	0.0474056719%
Pennsylvania	Scranton city	0.0222775583%
Pennsylvania	SNYDER COUNTY	0.0062484937%
Pennsylvania	SOMERSET COUNTY	0.0220569968%
Pennsylvania	State College borough	0.0043498839%
Pennsylvania	Sugar Notch borough	0.0000565716%
Pennsylvania	SUSQUEHANNA COUNTY	0.0128109510%
Pennsylvania	TIOGA COUNTY	0.0109219301%
Pennsylvania	UNION COUNTY	0.0076918803%
Pennsylvania	UNION TOWNSHIP (LAWRENCE)	0.0005010336%
Pennsylvania	UPPER DARBY TOWNSHIP	0.0133295687%
Pennsylvania	UPPER MERION TOWNSHIP	0.0056348163%
Pennsylvania	VENANGO COUNTY	0.0169540132%

Pennsylvania	Wampum borough	0.0000677070%
Pennsylvania	WARMINSTER TOWNSHIP	0.0039901557%
Pennsylvania	WARREN COUNTY	0.0070600795%
Pennsylvania	WARRINGTON TOWNSHIP (BUCKS)	0.0021905345%
Pennsylvania	WASHINGTON COUNTY	0.0731185564%
Pennsylvania	WAYNE COUNTY	0.0200238911%
Pennsylvania	WEST NORRITON TOWNSHIP	0.0017171830%
Pennsylvania	West Pittston borough	0.0004637457%
Pennsylvania	WESTMORELAND COUNTY	0.1536107893%
Pennsylvania	Westmoreland County (District Attorney)	0.0153610789%
Pennsylvania	WILKES BARRE TOWNSHIP	0.0011069822%
Pennsylvania	Wilkes-Barre city	0.0151380695%
Pennsylvania	WRIGHT TOWNSHIP	0.0005119360%
Pennsylvania	Wyoming borough	0.0003631745%
Pennsylvania	WYOMING COUNTY	0.0092002994%
Pennsylvania	Wyoming County (District Attorney)	0.0009200300%
Pennsylvania	York city	0.0071236151%
Pennsylvania	YORK COUNTY	0.1053378129%
Puerto Rico	ADJUNTAS	0.0035331568%
Puerto Rico	AGUADA	0.0073048947%
Puerto Rico	AGUADILLA	0.0127744805%
Puerto Rico	AIBONITO	0.0062934209%
Puerto Rico	ANASCO	0.0039930945%
Puerto Rico	ARECIBO	0.0103381215%
Puerto Rico	ARROYO	0.0162819888%
Puerto Rico	BARCELONETA	0.0045611360%
Puerto Rico	BARRANQUITAS	0.0056669422%
Puerto Rico	BAYAMON	0.0452924726%
Puerto Rico	CABO ROJO	0.0091489249%
Puerto Rico	CAGUAS	0.0372571144%
Puerto Rico	CAMUY	0.0061352465%
Puerto Rico	CANOVANAS	0.0084775781%
Puerto Rico	CAROLINA	0.0341798456%
Puerto Rico	CATANO	0.0060187663%
Puerto Rico	CAYEY	0.0107505780%
Puerto Rico	CEIBA	0.0022903749%
Puerto Rico	CIDRA	0.0092285034%
Puerto Rico	COAMO	0.0078838049%
Puerto Rico	COMERIO	0.0041658485%
Puerto Rico	COROZAL	0.0067959978%
Puerto Rico	DORADO	0.0070930677%
Puerto Rico	FAJARDO	0.0087788223%
Puerto Rico	GUANICA	0.0033759333%
Puerto Rico	GUAYAMA	0.0105107289%
Puerto Rico	GUAYANILLA	0.0038639168%
Puerto Rico	GUAYNABO	0.0183328296%
Puerto Rico	GURABO	0.0078011536%

Puerto Rico	HATILLO	0.0083637269%
Puerto Rico	HORMIGUEROS	0.0031334989%
Puerto Rico	HUMACAO	0.0148882023%
Puerto Rico	ISABELA	0.0079566098%
Puerto Rico	JAYUYA	0.0029709540%
Puerto Rico	JUANA DIAZ	0.0135837340%
Puerto Rico	JUNCOS	0.0075460632%
Puerto Rico	LARES	0.0054178727%
Puerto Rico	LAS MARIAS	0.0018071819%
Puerto Rico	LAS PIEDRAS	0.0066735244%
Puerto Rico	LOIZA	0.0063027603%
Puerto Rico	MANATI	0.0109574539%
Puerto Rico	MARICAO	0.0010370609%
Puerto Rico	MAYAGUEZ	0.0216523624%
Puerto Rico	MOCA	0.0074325766%
Puerto Rico	MOROVIS	0.0060711252%
Puerto Rico	OROCOVIS	0.0041190230%
Puerto Rico	PENUELAS	0.0045723336%
Puerto Rico	PONCE	0.0409282433%
Puerto Rico	QUEBRADILLAS	0.0048122837%
Puerto Rico	RINCON	0.0028522567%
Puerto Rico	RIO GRANDE	0.0102750780%
Puerto Rico	SABANA GRANDE	0.0044476770%
Puerto Rico	SALINAS	0.0063802961%
Puerto Rico	SAN GERMAN	0.0078394718%
Puerto Rico	SAN JUAN	0.1091178058%
Puerto Rico	SAN LORENZO	0.0081618296%
Puerto Rico	SAN SEBASTIAN	0.0072920704%
Puerto Rico	SANTA ISABEL	0.0041197620%
Puerto Rico	TOA ALTA	0.0138788385%
Puerto Rico	TOA BAJA	0.0172242734%
Puerto Rico	TRUJILLO ALTO	0.0151309935%
Puerto Rico	VEGA ALTA	0.0073837025%
Puerto Rico	VEGA BAJA	0.0133519524%
Puerto Rico	ISLA DE VIEQUES	0.0015650486%
Puerto Rico	VILLALBA	0.0044094559%
Puerto Rico	YABUCOA	0.0069920447%
Puerto Rico	YAUCO	0.0090004087%
Rhode Island	BARRINGTON TOWN	0.0114360124%
Rhode Island	BRISTOL TOWN	0.0053807012%
Rhode Island	BURRILLVILLE TOWN	0.0065989396%
Rhode Island	Central Falls city	0.0045482365%
Rhode Island	CHARLESTOWN TOWN	0.0029274810%
Rhode Island	COVENTRY TOWN	0.0178432113%
Rhode Island	Cranston city	0.0392144578%
Rhode Island	CUMBERLAND TOWN	0.0123018796%
Rhode Island	EAST GREENWICH TOWN	0.0086850359%

Rhode Island	East Providence city	0.0215030420%
Rhode Island	FOSTER TOWN	0.0012375571%
Rhode Island	GLOCESTER TOWN	0.0042304643%
Rhode Island	HOPKINTON TOWN	0.0035291734%
Rhode Island	JAMESTOWN TOWN	0.0020983573%
Rhode Island	JOHNSTON TOWN	0.0153630202%
Rhode Island	MIDDLETOWN TOWN	0.0064027438%
Rhode Island	NARRAGANSETT TOWN	0.0063444136%
Rhode Island	Newport city	0.0116044547%
Rhode Island	NORTH KINGSTOWN TOWN	0.0131762271%
Rhode Island	NORTH PROVIDENCE TOWN	0.0125824161%
Rhode Island	Pawtucket city	0.0296594569%
Rhode Island	PORTSMOUTH TOWN	0.0063679341%
Rhode Island	Providence city	0.1068287858%
Rhode Island	RICHMOND TOWN	0.0004071073%
Rhode Island	SCITUATE TOWN	0.0050956626%
Rhode Island	SMITHFIELD TOWN	0.0088128190%
Rhode Island	SOUTH KINGSTOWN TOWN	0.0115763284%
Rhode Island	WARREN TOWN	0.0006931632%
Rhode Island	Warwick city	0.0494313452%
Rhode Island	WEST GREENWICH TOWN	0.0035325187%
Rhode Island	WEST WARWICK TOWN	0.0150354896%
Rhode Island	WESTERLY TOWN	0.0100116235%
Rhode Island	Woonsocket city	0.0192622616%
South Carolina	ABBEVILLE COUNTY	0.0040863353%
South Carolina	Aiken city	0.0134340132%
South Carolina	AIKEN COUNTY	0.0416590259%
South Carolina	ALLENDALE COUNTY	0.0013566161%
South Carolina	ANDERSON COUNTY	0.0500432034%
South Carolina	BAMBERG COUNTY	0.0023874279%
South Carolina	BARNWELL COUNTY	0.0053416201%
South Carolina	BEAUFORT COUNTY	0.0400232509%
South Carolina	BERKELEY COUNTY	0.0349146396%
South Carolina	CALHOUN COUNTY	0.0027912518%
South Carolina	Charleston city	0.0394283688%
South Carolina	CHARLESTON COUNTY	0.0596294645%
South Carolina	CHEROKEE COUNTY	0.0158837876%
South Carolina	Chester city	0.0022274079%
South Carolina	CHESTER COUNTY	0.0063188578%
South Carolina	CHESTERFIELD COUNTY	0.0107008861%
South Carolina	CLARENDON COUNTY	0.0079139515%
South Carolina	COLLETON COUNTY	0.0118085308%
South Carolina	Columbia city	0.0409944426%
South Carolina	DARLINGTON COUNTY	0.0183750263%
South Carolina	DILLON COUNTY	0.0082235462%
South Carolina	DORCHESTER COUNTY	0.0263051255%
South Carolina	EDGEFIELD COUNTY	0.0050689081%

South Carolina	FAIRFIELD COUNTY	0.0053358722%
South Carolina	Florence city	0.0172515189%
South Carolina	FLORENCE COUNTY	0.0339305155%
South Carolina	Georgetown city	0.0045012421%
South Carolina	GEORGETOWN COUNTY	0.0198039157%
South Carolina	Goose Creek city	0.0093814540%
South Carolina	Greenville city	0.0389164244%
South Carolina	GREENVILLE COUNTY	0.1208535071%
South Carolina	GREENWOOD COUNTY	0.0228902421%
South Carolina	Greer city	0.0095819676%
South Carolina	HAMPTON COUNTY	0.0042922015%
South Carolina	Hilton Head Island town	0.0039830195%
South Carolina	HORRY COUNTY	0.0860864416%
South Carolina	JASPER COUNTY	0.0053955378%
South Carolina	KERSHAW COUNTY	0.0178454726%
South Carolina	Kershaw County Hospital Board	0.0017845473%
South Carolina	Kershaw County School Board	0.0017845473%
South Carolina	LANCASTER COUNTY	0.0206549991%
South Carolina	LAURENS COUNTY	0.0168449188%
South Carolina	LEE COUNTY	0.0031626628%
South Carolina	LEXINGTON COUNTY	0.0724093575%
South Carolina	MARION COUNTY	0.0075835143%
South Carolina	MARLBORO COUNTY	0.0058050215%
South Carolina	MCCORMICK COUNTY	0.0020366743%
South Carolina	Mount Pleasant town	0.0098566067%
South Carolina	Myrtle Beach city	0.0326820656%
South Carolina	NEWBERRY COUNTY	0.0095893562%
South Carolina	North Charleston city	0.0304245436%
South Carolina	OCONEE COUNTY	0.0340538789%
South Carolina	Orangeburg city	0.0008037419%
South Carolina	ORANGEBURG COUNTY	0.0244621769%
South Carolina	PICKENS COUNTY	0.0412789000%
South Carolina	RICHLAND COUNTY	0.0664999980%
South Carolina	Rock Hill city	0.0224871953%
South Carolina	SALUDA COUNTY	0.0036277563%
South Carolina	Spartanburg city	0.0203794361%
South Carolina	SPARTANBURG COUNTY	0.1013026273%
South Carolina	Summerville town	0.0110481643%
South Carolina	Sumter city	0.0092393106%
South Carolina	SUMTER COUNTY	0.0161923542%
South Carolina	UNION COUNTY	0.0075012436%
South Carolina	WILLIAMSBURG COUNTY	0.0067966487%
South Carolina	YORK COUNTY	0.0401437617%
South Dakota	BROOKINGS COUNTY	0.0005805756%
South Dakota	BROWN COUNTY	0.0036604310%
South Dakota	LINCOLN COUNTY	0.0018606657%
South Dakota	MINNEHAHA COUNTY	0.0259510276%

South Dakota	PENNINGTON COUNTY	0.0174851785%
South Dakota	Rapid City city	0.0153367043%
South Dakota	Sioux Falls city	0.0478318383%
Tennessee	Alexandria town	0.0000835477%
Tennessee	Algood city	0.0000979986%
Tennessee	ANDERSON COUNTY	0.0306280850%
Tennessee	Ardmore city	0.0000801123%
Tennessee	Arlington town	0.0001094480%
Tennessee	Auburntown town	0.0000059384%
Tennessee	Bartlett city	0.0021866704%
Tennessee	Baxter town	0.0000148822%
Tennessee	BEDFORD COUNTY	0.0157822510%
Tennessee	Bell Buckle town	0.0000078647%
Tennessee	BLEDSOE COUNTY	0.0041242355%
Tennessee	BLOUNT COUNTY	0.0526267612%
Tennessee	BRADLEY COUNTY	0.0311745501%
Tennessee	Brentwood city	0.0014313436%
Tennessee	Byrdstown town	0.0000342036%
Tennessee	CAMPBELL COUNTY	0.0436048552%
Tennessee	CANNON COUNTY	0.0093289419%
Tennessee	CARTER COUNTY	0.0172919320%
Tennessee	Celina city	0.0008315349%
Tennessee	Centertown town	0.0000039556%
Tennessee	Centerville town	0.0003478095%
Tennessee	Chapel Hill town	0.0001305053%
Tennessee	Chattanooga city	0.0149095213%
Tennessee	CHEATHAM COUNTY	0.0231515676%
Tennessee	CLAIBORNE COUNTY	0.0351231914%
Tennessee	Clarksville city	0.0068746808%
Tennessee	CLAY COUNTY	0.0089306065%
Tennessee	Cleveland city	0.0165558815%
Tennessee	Clifton city	0.0000671289%
Tennessee	COCKE COUNTY	0.0212038316%
Tennessee	COFFEE COUNTY	0.0130098758%
Tennessee	Collierville town	0.0018478886%
Tennessee	Collinwood city	0.0000646348%
Tennessee	Columbia city	0.0011699995%
Tennessee	Cookeville city	0.0251546223%
Tennessee	Cornersville town	0.0000764086%
Tennessee	Crab Orchard city	0.0000007232%
Tennessee	CROCKETT COUNTY	0.0024868015%
Tennessee	Crossville city	0.0018543773%
Tennessee	CUMBERLAND COUNTY	0.0244386115%
Tennessee	Dandridge town	0.0003265202%
Tennessee	DE KALB COUNTY	0.0126987166%
Tennessee	DECATUR COUNTY	0.0105549105%
Tennessee	Decatur town	0.0001514511%

Tennessee	DICKSON COUNTY	0.0226502490%
Tennessee	Dowelltown town	0.0000222531%
Tennessee	Doyle town	0.0000036460%
Tennessee	DYER COUNTY	0.0058427456%
Tennessee	Eagleville city	0.0000306229%
Tennessee	Elkton city	0.0000145250%
Tennessee	Ethridge town	0.0000175517%
Tennessee	FAYETTE COUNTY	0.0088901511%
Tennessee	Fayetteville city	0.0019372744%
Tennessee	FENTRESS COUNTY	0.0162511670%
Tennessee	Franklin city	0.0032624876%
Tennessee	FRANKLIN COUNTY	0.0168621365%
Tennessee	Gallatin city	0.0022750221%
Tennessee	Gatlinburg city	0.0015199734%
Tennessee	Germantown city	0.0020577844%
Tennessee	GIBSON COUNTY	0.0039641589%
Tennessee	GILES COUNTY	0.0119735477%
Tennessee	GRAINGER COUNTY	0.0136008648%
Tennessee	GREENE COUNTY	0.0245259305%
Tennessee	GRUNDY COUNTY	0.0111910672%
Tennessee	HAMBLEN COUNTY	0.0676882462%
Tennessee	Hamblen County (Board of Education)	0.0067688246%
Tennessee	HAMILTON COUNTY	0.1238240809%
Tennessee	HANCOCK COUNTY	0.0062291668%
Tennessee	Hancock County (Board of Education)	0.0006229167%
Tennessee	HAWKINS COUNTY	0.0293639596%
Tennessee	HAYWOOD COUNTY	0.0028685075%
Tennessee	HENDERSON COUNTY	0.0074306551%
Tennessee	Hendersonville city	0.0034044158%
Tennessee	HENRY COUNTY	0.0192467143%
Tennessee	Jackson city	0.0012911511%
Tennessee	JEFFERSON COUNTY	0.0255241258%
Tennessee	Johnson City city	0.0319752416%
Tennessee	JOHNSON COUNTY	0.0066918737%
Tennessee	Kingsport city	0.0295456953%
Tennessee	KNOX COUNTY	0.2742956616%
Tennessee	Knoxville city	0.0461476270%
Tennessee	La Vergne city	0.0015532885%
Tennessee	LAUDERDALE COUNTY	0.0079420694%
Tennessee	LAWRENCE COUNTY	0.0193413779%
Tennessee	Lawrenceburg city	0.0013933384%
Tennessee	Lebanon city	0.0033231542%
Tennessee	Lewisburg city	0.0011867692%
Tennessee	Lexington city	0.0023851330%
Tennessee	Liberty town	0.0000109179%
Tennessee	LINCOLN COUNTY	0.0102043549%
Tennessee	Livingston town	0.0005946686%

Tennessee	Loretto city	0.0001434911%
Tennessee	LOUDON COUNTY	0.0176483569%
Tennessee	Lynchburg, Moore County metropolitan government	0.0017333434%
Tennessee	Lynnville town	0.0000115107%
Tennessee	MADISON COUNTY	0.0266344826%
Tennessee	MARION COUNTY	0.0101939522%
Tennessee	MARSHALL COUNTY	0.0148271342%
Tennessee	Maryville city	0.0096495752%
Tennessee	MAURY COUNTY	0.0320988799%
Tennessee	MCMINN COUNTY	0.0190150106%
Tennessee	McMinnville city	0.0010639857%
Tennessee	MEIGS COUNTY	0.0060355119%
Tennessee	Memphis city	0.1469007827%
Tennessee	Millington city	0.0006351452%
Tennessee	Minor Hill city	0.0000260357%
Tennessee	MONROE COUNTY	0.0177117997%
Tennessee	Monterey town	0.0000896213%
Tennessee	MONTGOMERY COUNTY	0.0501606110%
Tennessee	MORGAN COUNTY	0.0151244992%
Tennessee	Morrison town	0.0000129821%
Tennessee	Morristown city	0.0117314863%
Tennessee	Mount Juliet city	0.0017289028%
Tennessee	Mount Pleasant city	0.0001448009%
Tennessee	Murfreesboro city	0.0218006560%
Tennessee	Nashville-Davidson metropolitan government	0.2677780361%
Tennessee	Normandy town	0.0000023864%
Tennessee	OBION COUNTY	0.0063676834%
Tennessee	OVERTON COUNTY	0.0157528564%
Tennessee	Petersburg town	0.0000174289%
Tennessee	PICKETT COUNTY	0.0043690968%
Tennessee	Pigeon Forge city	0.0026259460%
Tennessee	Pleasant Hill town	0.0000005351%
Tennessee	POLK COUNTY	0.0093445196%
Tennessee	Pulaski city	0.0016798395%
Tennessee	PUTNAM COUNTY	0.0115632053%
Tennessee	RHEA COUNTY	0.0140479538%
Tennessee	Ripley city	0.0005709705%
Tennessee	ROANE COUNTY	0.0459311663%
Tennessee	ROBERTSON COUNTY	0.0252786329%
Tennessee	RUTHERFORD COUNTY	0.0770635228%
Tennessee	Rutledge town	0.0001111889%
Tennessee	SCOTT COUNTY	0.0149754169%
Tennessee	SEQUATCHIE COUNTY	0.0069791380%
Tennessee	SEVIER COUNTY	0.0405534664%
Tennessee	SHELBY COUNTY	0.1055241963%
Tennessee	Shelbyville city	0.0014446992%
Tennessee	SMITH COUNTY	0.0163182746%

Tennessee	Smithville city	0.0005891038%
Tennessee	Smyrna town	0.0039350513%
Tennessee	Sparta city	0.0005044030%
Tennessee	Spencer town	0.0000231768%
Tennessee	Spring Hill city	0.0007321175%
Tennessee	St. Joseph city	0.0000347952%
Tennessee	SULLIVAN COUNTY	0.0433760554%
Tennessee	SUMNER COUNTY	0.0506047309%
Tennessee	TIPTON COUNTY	0.0175969010%
Tennessee	UNION COUNTY	0.0165521868%
Tennessee	VAN BUREN COUNTY	0.0014110519%
Tennessee	Viola town	0.0000018174%
Tennessee	WARREN COUNTY	0.0160353430%
Tennessee	Wartrace town	0.0000112362%
Tennessee	WASHINGTON COUNTY	0.0323642860%
Tennessee	WAYNE COUNTY	0.0067278407%
Tennessee	Waynesboro city	0.0001105647%
Tennessee	WEAKLEY COUNTY	0.0109104280%
Tennessee	WHITE COUNTY	0.0119505665%
Tennessee	WILLIAMSON COUNTY	0.0501251854%
Tennessee	WILSON COUNTY	0.0418389361%
Tennessee	Woodbury town	0.0002594803%
Texas	Abilene city	0.0273647042%
Texas	Allen city	0.0149685994%
Texas	Amarillo city	0.0496344612%
Texas	ANDERSON COUNTY	0.0118115698%
Texas	ANGELINA COUNTY	0.0106971873%
Texas	Arlington city	0.0359225109%
Texas	ATASCOSA COUNTY	0.0089900743%
Texas	Austin city	0.1891717640%
Texas	AUSTIN COUNTY	0.0042849865%
Texas	BAILEY COUNTY	0.0011890499%
Texas	BASTROP COUNTY	0.0183405474%
Texas	Baytown city	0.0099058518%
Texas	Beaumont city	0.0300229288%
Texas	Bedford city	0.0046045868%
Texas	BEE COUNTY	0.0054199721%
Texas	BELL COUNTY	0.0317893468%
Texas	BEXAR COUNTY	0.3130456780%
Texas	Bexar County Hospital District d/b/a University Health System	0.0313045678%
Texas	BLANCO COUNTY	0.0025283994%
Texas	Bowie city	0.0037051049%
Texas	BOWIE COUNTY	0.0122046785%
Texas	BRAZORIA COUNTY	0.0460137633%
Texas	BRAZOS COUNTY	0.0196347615%
Texas	BROOKS COUNTY	0.0012650639%

Texas	BROWN COUNTY	0.0083396270%
Texas	Brownsville city	0.0205996672%
Texas	Bryan city	0.0141710819%
Texas	Burleson city	0.0073675426%
Texas	BURLESON COUNTY	0.0037521942%
Texas	Burleson County Hospital District	0.0003752194%
Texas	BURNET COUNTY	0.0100818883%
Texas	CALDWELL COUNTY	0.0046835613%
Texas	CALHOUN COUNTY	0.0060016474%
Texas	CAMERON COUNTY	0.0260260903%
Texas	CAMP COUNTY	0.0016909379%
Texas	Carrollton city	0.0159890704%
Texas	CASS COUNTY	0.0050729204%
Texas	CASTRO COUNTY	0.0009904389%
Texas	Cedar Hill city	0.0033845000%
Texas	Cedar Park city	0.0084820419%
Texas	CHAMBERS COUNTY	0.0066524368%
Texas	CHEROKEE COUNTY	0.0077125415%
Texas	CHILDRESS COUNTY	0.0022800193%
Texas	Cibolo city	0.0007193359%
Texas	CLAY COUNTY	0.0033316994%
Texas	Cleburne city	0.0110695822%
Texas	College Station city	0.0148167928%
Texas	COLLIN COUNTY	0.0601786177%
Texas	COLORADO COUNTY	0.0030619294%
Texas	COMAL COUNTY	0.0185927422%
Texas	Conroe city	0.0197870605%
Texas	COOKE COUNTY	0.0086498020%
Texas	Coppell city	0.0041969149%
Texas	Copperas Cove city	0.0080693983%
Texas	Corpus Christi city	0.0744657012%
Texas	CORYELL COUNTY	0.0074624192%
Texas	Dallas city	0.1452320840%
Texas	DALLAS COUNTY	0.4122975254%
Texas	Dallas County Hospital District d/b/a Parkland Health & Hospital System	0.0412297525%
Texas	Deer Park city	0.0022744346%
Texas	Del Rio city	0.0031095704%
Texas	DELTA COUNTY	0.0014039091%
Texas	Denton city	0.0241018934%
Texas	DENTON COUNTY	0.0595430540%
Texas	DeSoto city	0.0034960777%
Texas	DIMMIT COUNTY	0.0020612464%
Texas	Duncanville city	0.0028166028%
Texas	DUVAL COUNTY	0.0022417168%
Texas	Eagle Pass city	0.0029553690%
Texas	ECTOR COUNTY	0.0213197666%

Texas	Edinburg city	0.0055148625%
Texas	El Campo Memorial Hospital	0.0004334358%
Texas	El Paso city	0.0607266713%
Texas	EL PASO COUNTY	0.1285644386%
Texas	ELLIS COUNTY	0.0149842384%
Texas	ERATH COUNTY	0.0054274673%
Texas	Euless city	0.0045316381%
Texas	FALLS COUNTY	0.0024945365%
Texas	FANNIN COUNTY	0.0060854750%
Texas	Farmers Branch city	0.0045648523%
Texas	Flower Mound town	0.0113179424%
Texas	FORT BEND COUNTY	0.0663014658%
Texas	Fort Worth city	0.1036853240%
Texas	FRANKLIN COUNTY	0.0017076330%
Texas	FREESTONE COUNTY	0.0042990217%
Texas	Friendswood city	0.0059215772%
Texas	Frisco city	0.0199827447%
Texas	Galveston city	0.0203004721%
Texas	GALVESTON COUNTY	0.0467438318%
Texas	Garland city	0.0202917746%
Texas	Georgetown city	0.0103965069%
Texas	Grand Prairie city	0.0215931793%
Texas	Grapevine city	0.0063075090%
Texas	GRAYSON COUNTY	0.0230603429%
Texas	GREGG COUNTY	0.0115647798%
Texas	GUADALUPE COUNTY	0.0077138783%
Texas	Guadalupe Valley Hospital a/k/a Guadalupe Regional Medical Center	0.0027496644%
Texas	HALE COUNTY	0.0046188930%
Texas	Haltom City city	0.0035054358%
Texas	HARDIN COUNTY	0.0158287917%
Texas	Harker Heights city	0.0055533531%
Texas	Harlingen city	0.0080172482%
Texas	HARRIS COUNTY	0.6892339215%
Texas	Harris County Hospital District d/b/a Harris Health System	0.0689233921%
Texas	HARRISON COUNTY	0.0093465692%
Texas	HASKELL COUNTY	0.0012075209%
Texas	HAYS COUNTY	0.0254394413%
Texas	HENDERSON COUNTY	0.0146240513%
Texas	HIDALGO COUNTY	0.0571676971%
Texas	HILL COUNTY	0.0072895312%
Texas	HOOD COUNTY	0.0132406027%
Texas	HOPKINS COUNTY	0.0065581733%
Texas	Houston city	0.3226118329%
Texas	HOUSTON COUNTY	0.0042520591%
Texas	HOWARD COUNTY	0.0041107003%
Texas	HUNT COUNTY	0.0142711380%

Texas	Huntsville city	0.0046893084%
Texas	Hurst city	0.0048423192%
Texas	Irving city	0.0206583928%
Texas	Irving Independent School District	0.0020658393%
Texas	JASPER COUNTY	0.0103679105%
Texas	JEFFERSON COUNTY	0.0332583079%
Texas	JIM HOGG COUNTY	0.0008552483%
Texas	JIM WELLS COUNTY	0.0071296955%
Texas	JOHNSON COUNTY	0.0198262907%
Texas	JONES COUNTY	0.0017205825%
Texas	KAUFMAN COUNTY	0.0164132595%
Texas	Keller city	0.0038660422%
Texas	KENDALL COUNTY	0.0057733146%
Texas	KERR COUNTY	0.0096151427%
Texas	Killeen city	0.0261668618%
Texas	KINNEY COUNTY	0.0005383495%
Texas	KLEBERG COUNTY	0.0060911271%
Texas	Kyle city	0.0024904863%
Texas	La Porte city	0.0042153899%
Texas	LA SALLE COUNTY	0.0012213999%
Texas	LAMAR COUNTY	0.0065220598%
Texas	Lancaster city	0.0043773892%
Texas	Laredo city	0.0345188727%
Texas	League City city	0.0125855219%
Texas	Leander city	0.0040603123%
Texas	LEON COUNTY	0.0034268687%
Texas	Leon Valley city	0.0010390173%
Texas	Lewisville city	0.0200853974%
Texas	LIBERTY COUNTY	0.0219885602%
Texas	LIMESTONE COUNTY	0.0069690943%
Texas	Little Elm city	0.0036454736%
Texas	Longview city	0.0229195813%
Texas	Lubbock city	0.0164522207%
Texas	LUBBOCK COUNTY	0.0709654863%
Texas	Lufkin city	0.0130992519%
Texas	MADISON COUNTY	0.0030041610%
Texas	Mansfield city	0.0073576050%
Texas	MARION COUNTY	0.0025156615%
Texas	MATAGORDA COUNTY	0.0063144743%
Texas	MAVERICK COUNTY	0.0061169431%
Texas	McAllen city	0.0166253026%
Texas	McKinney city	0.0213965241%
Texas	MCLENNAN COUNTY	0.0292313778%
Texas	MCMULLEN COUNTY	0.0000822060%
Texas	MEDINA COUNTY	0.0024027607%
Texas	Mesquite city	0.0150017899%
Texas	Midland city	0.0256697260%

Texas	MIDLAND COUNTY	0.0137696396%
Texas	Midlothian city	0.0045517327%
Texas	MILAM COUNTY	0.0052423991%
Texas	Mission city	0.0056919748%
Texas	Missouri City city	0.0092430207%
Texas	MITCHELL COUNTY	0.0015363666%
Texas	MONTGOMERY COUNTY	0.1145201343%
Texas	MORRIS COUNTY	0.0024370607%
Texas	Nacogdoches city	0.0096383364%
Texas	NACOGDOCHES COUNTY	0.0092916564%
Texas	NAVARRO COUNTY	0.0059365400%
Texas	New Braunfels city	0.0145509503%
Texas	NEWTON COUNTY	0.0064067701%
Texas	NOLAN COUNTY	0.0022090800%
Texas	North Richland Hills city	0.0071482337%
Texas	NUECES COUNTY	0.0561944221%
Texas	Nueces County Hospital District	0.0056194422%
Texas	Ochiltree County Hospital District	0.0001010666%
Texas	Odessa city	0.0248666158%
Texas	ORANGE COUNTY	0.0300559690%
Texas	Palo Pinto County Hospital District a/k/a Palo Pinto General Hospital	0.0005468800%
Texas	PANOLA COUNTY	0.0044655676%
Texas	PARKER COUNTY	0.0219002731%
Texas	Pasadena city	0.0164195127%
Texas	Pearland city	0.0150435910%
Texas	Pflugerville city	0.0032887098%
Texas	Pharr city	0.0066022130%
Texas	Plano city	0.0548179447%
Texas	POLK COUNTY	0.0157659111%
Texas	Port Arthur city	0.0161737273%
Texas	POTTER COUNTY	0.0181864448%
Texas	RANDALL COUNTY	0.0144489543%
Texas	RED RIVER COUNTY	0.0016342532%
Texas	Richardson city	0.0124695934%
Texas	ROBERTS COUNTY	0.0000705261%
Texas	ROBERTSON COUNTY	0.0027087174%
Texas	Rockwall city	0.0061117083%
Texas	ROCKWALL COUNTY	0.0090261858%
Texas	Rosenberg city	0.0055705703%
Texas	Round Rock city	0.0218700885%
Texas	Rowlett city	0.0049584712%
Texas	RUSK COUNTY	0.0077441479%
Texas	San Angelo city	0.0244430023%
Texas	San Antonio city	0.1950261475%
Texas	San Juan city	0.0013158553%
Texas	San Marcos city	0.0156478448%

Texas	SAN PATRICIO COUNTY	0.0110013125%
Texas	SAN SABA COUNTY	0.0010306262%
Texas	Schertz city	0.0031094162%
Texas	SHACKELFORD COUNTY	0.0004053837%
Texas	SHELBY COUNTY	0.0048013191%
Texas	Sherman city	0.0141413681%
Texas	SMITH COUNTY	0.0338493691%
Texas	Socorro city	0.0005517419%
Texas	Socorro Independent School District	0.0000551742%
Texas	Southlake city	0.0034720872%
Texas	STARR COUNTY	0.0049374668%
Texas	STEPHENS COUNTY	0.0017758888%
Texas	Sugar Land city	0.0141498205%
Texas	TARRANT COUNTY	0.3012817966%
Texas	Tarrant County Hospital District d/b/a JPS Health Network, Texas	0.0301281797%
Texas	TAYLOR COUNTY	0.0166348999%
Texas	Temple city	0.0137145646%
Texas	TERRELL COUNTY	0.0002626011%
Texas	Texarkana city	0.0100538318%
Texas	Texarkana Independent School District	0.0010053831%
Texas	Texas City city	0.0124210051%
Texas	The Colony city	0.0060104656%
Texas	THROCKMORTON COUNTY	0.0003517683%
Texas	TITUS COUNTY	0.0039005182%
Texas	TOM GREEN COUNTY	0.0128671498%
Texas	TRAVIS COUNTY	0.1788262245%
Texas	TRINITY COUNTY	0.0044740496%
Texas	Tyler city	0.0322826063%
Texas	UPSHUR COUNTY	0.0065609914%
Texas	UVALDE COUNTY	0.0031105295%
Texas	VAL VERDE COUNTY	0.0062035927%
Texas	VAN ZANDT COUNTY	0.0108523360%
Texas	Victoria city	0.0038793892%
Texas	VICTORIA COUNTY	0.0238858160%
Texas	Waco city	0.0282580475%
Texas	WALKER COUNTY	0.0107720008%
Texas	WALLER COUNTY	0.0064992222%
Texas	WASHINGTON COUNTY	0.0048244554%
Texas	Waxahachie city	0.0072263677%
Texas	Weatherford city	0.0095588457%
Texas	WEBB COUNTY	0.0228551502%
Texas	Weslaco city	0.0033735480%
Texas	West Wharton County Hospital District	0.0004334358%
Texas	WHARTON COUNTY	0.0043343580%
Texas	WICHITA COUNTY	0.0244458204%
Texas	Wichita Falls city	0.0368465628%

Texas	WILLIAMSON COUNTY	0.0550435978%
Texas	WILSON COUNTY	0.0076201369%
Texas	Wilson County Memorial Hospital District	0.0007620136%
Texas	WISE COUNTY	0.0130813049%
Texas	WOOD COUNTY	0.0115978735%
Texas	Wylie city	0.0054670970%
Texas	ZAVALA COUNTY	0.0019633242%
Utah	American Fork city	0.0047224210%
Utah	BEAVER COUNTY	0.0013002464%
Utah	Bountiful city	0.0082499263%
Utah	BOX ELDER COUNTY	0.0092948092%
Utah	CACHE COUNTY	0.0190588199%
Utah	CARBON COUNTY	0.0274008850%
Utah	Cedar City city	0.0070431560%
Utah	Clearfield city	0.0073415897%
Utah	Cottonwood Heights city	0.0003062787%
Utah	DAGGETT COUNTY	0.0003419981%
Utah	DAVIS COUNTY	0.0595431132%
Utah	Draper city	0.0101003893%
Utah	DUCHESNE COUNTY	0.0066533698%
Utah	Eagle Mountain city	0.0031962255%
Utah	EMERY COUNTY	0.0116615517%
Utah	GARFIELD COUNTY	0.0016974973%
Utah	GRAND COUNTY	0.0026470560%
Utah	Herriman city	0.0014900314%
Utah	Holladay city	0.0035257332%
Utah	IRON COUNTY	0.0113873171%
Utah	JUAB COUNTY	0.0033276292%
Utah	KANE COUNTY	0.0050456384%
Utah	Kaysville city	0.0017244964%
Utah	Layton city	0.0142366920%
Utah	Lehi city	0.0085210165%
Utah	Logan city	0.0114087945%
Utah	Midvale city	0.0062972114%
Utah	MILLARD COUNTY	0.0040609436%
Utah	Murray city	0.0143757703%
Utah	Ogden city	0.0466184142%
Utah	Orem city	0.0230888935%
Utah	PIUTE COUNTY	0.0002705987%
Utah	Pleasant Grove city	0.0059686691%
Utah	Provo city	0.0298307967%
Utah	RICH COUNTY	0.0007500503%
Utah	Riverton city	0.0005263079%
Utah	Roy city	0.0070958754%
Utah	Salt Lake City city	0.1185706237%
Utah	SALT LAKE COUNTY	0.2518884259%
Utah	SAN JUAN COUNTY	0.0029958156%

Utah	Sandy city	0.0188053801%
Utah	SANPETE COUNTY	0.0087201079%
Utah	Saratoga Springs city	0.0045670021%
Utah	SEVIER COUNTY	0.0067084241%
Utah	South Jordan city	0.0138107386%
Utah	Spanish Fork city	0.0050738029%
Utah	Springville city	0.0051471683%
Utah	St. George city	0.0211295936%
Utah	SUMMIT COUNTY	0.0082829489%
Utah	Syracuse city	0.0037053613%
Utah	Taylorsville city	0.0137781739%
Utah	Tooele city	0.0053220520%
Utah	TOOELE COUNTY	0.0211203659%
Utah	Tri-County Health Department	0.0022248918%
Utah	UINTAH COUNTY	0.0093254969%
Utah	UTAH COUNTY	0.0936877391%
Utah	WASATCH COUNTY	0.0062700518%
Utah	WASHINGTON COUNTY	0.0272401806%
Utah	WAYNE COUNTY	0.0013711836%
Utah	WEBER COUNTY	0.0584168228%
Utah	West Jordan city	0.0227878930%
Utah	West Valley City city	0.0482469301%
Vermont	ADDISON COUNTY	0.0020844007%
Vermont	BENNINGTON COUNTY	0.0028057198%
Vermont	BENNINGTON TOWN	0.0070419608%
Vermont	BRATTLEBORO TOWN	0.0081088875%
Vermont	Burlington city	0.0303153025%
Vermont	CHITTENDEN COUNTY	0.0019045225%
Vermont	FRANKLIN COUNTY	0.0039984931%
Vermont	RUTLAND COUNTY	0.0043712344%
Vermont	SHARON TOWN	0.0004145341%
Vermont	St. Albans city	0.0110547970%
Vermont	WASHINGTON COUNTY	0.0025732953%
Vermont	WINDHAM COUNTY	0.0019973620%
Vermont	WINDSOR COUNTY	0.0022412936%
Virginia	ACCOMACK COUNTY	0.0086644069%
Virginia	ALBEMARLE COUNTY	0.0216901785%
Virginia	Alexandria city	0.0290200486%
Virginia	ALLEGHANY COUNTY	0.0047624526%
Virginia	AMHERST COUNTY	0.0070905091%
Virginia	ARLINGTON COUNTY	0.0373459170%
Virginia	AUGUSTA COUNTY	0.0220235563%
Virginia	BEDFORD COUNTY	0.0192030978%
Virginia	Blacksburg town	0.0019477068%
Virginia	BLAND COUNTY	0.0043620331%
Virginia	BOTETOURT COUNTY	0.0078199547%
Virginia	Bristol city	0.0117213361%

Virginia	BUCHANAN COUNTY	0.0267181930%
Virginia	Buena Vista city	0.0019434852%
Virginia	CAMPBELL COUNTY	0.0126692569%
Virginia	CAROLINE COUNTY	0.0079309655%
Virginia	CARROLL COUNTY	0.0094517724%
Virginia	CHARLOTTE COUNTY	0.0032197740%
Virginia	Charlottesville city	0.0133911862%
Virginia	Chesapeake city	0.0689236675%
Virginia	CHESTERFIELD COUNTY	0.0952039119%
Virginia	Covington city	0.0027206995%
Virginia	CULPEPER COUNTY	0.0175410937%
Virginia	CUMBERLAND COUNTY	0.0023340191%
Virginia	Danville city	0.0165552916%
Virginia	DICKENSON COUNTY	0.0303127880%
Virginia	DINWIDDIE COUNTY	0.0050791714%
Virginia	Emporia city	0.0010397088%
Virginia	Fairfax city	0.0070421294%
Virginia	FAIRFAX COUNTY	0.2065068711%
Virginia	FAUQUIER COUNTY	0.0320819406%
Virginia	FLOYD COUNTY	0.0044887914%
Virginia	FRANKLIN COUNTY	0.0209674907%
Virginia	FREDERICK COUNTY	0.0284774217%
Virginia	Fredericksburg city	0.0150448199%
Virginia	Galax city	0.0036347557%
Virginia	GILES COUNTY	0.0107949416%
Virginia	GLOUCESTER COUNTY	0.0125811106%
Virginia	GOOCHLAND COUNTY	0.0055115202%
Virginia	GRAYSON COUNTY	0.0035505932%
Virginia	GREENSVILLE COUNTY	0.0033796332%
Virginia	HALIFAX COUNTY	0.0089808566%
Virginia	Hampton city	0.0438783364%
Virginia	HANOVER COUNTY	0.0309051278%
Virginia	Harrisonburg city	0.0170311649%
Virginia	HENRICO COUNTY	0.0975546038%
Virginia	HENRY COUNTY	0.0272081526%
Virginia	Hopewell city	0.0095196457%
Virginia	ISLE OF WIGHT COUNTY	0.0087178275%
Virginia	JAMES CITY COUNTY	0.0174223151%
Virginia	KING AND QUEEN COUNTY	0.0015455358%
Virginia	LEE COUNTY	0.0134867080%
Virginia	Leesburg town	0.0006777330%
Virginia	Lexington city	0.0028738010%
Virginia	LOUDOUN COUNTY	0.0589114237%
Virginia	LOUISA COUNTY	0.0097770003%
Virginia	Lynchburg city	0.0237216295%
Virginia	MADISON COUNTY	0.0037451675%
Virginia	Manassas city	0.0149276486%

Virginia	Martinsville city	0.0155993062%
Virginia	MECKLENBURG COUNTY	0.0085095209%
Virginia	MONTGOMERY COUNTY	0.0257187610%
Virginia	Newport News city	0.0543393968%
Virginia	Norfolk city	0.0843643625%
Virginia	NORTHAMPTON COUNTY	0.0029628013%
Virginia	NORTHUMBERLAND COUNTY	0.0029829249%
Virginia	Norton city	0.0029895558%
Virginia	ORANGE COUNTY	0.0176589542%
Virginia	PAGE COUNTY	0.0099877614%
Virginia	PATRICK COUNTY	0.0080648373%
Virginia	Petersburg city	0.0120154300%
Virginia	PITTSYLVANIA COUNTY	0.0151373335%
Virginia	Portsmouth city	0.0446186587%
Virginia	PRINCE GEORGE COUNTY	0.0074965389%
Virginia	PRINCE WILLIAM COUNTY	0.0869836418%
Virginia	PULASKI COUNTY	0.0298935119%
Virginia	Radford city	0.0055193992%
Virginia	Richlands town	0.0012312714%
Virginia	Richmond city	0.0997552094%
Virginia	RICHMOND COUNTY	0.0020428693%
Virginia	Roanoke city	0.0450046516%
Virginia	ROANOKE COUNTY	0.0308454859%
Virginia	ROCKBRIDGE COUNTY	0.0049801276%
Virginia	ROCKINGHAM COUNTY	0.0156049755%
Virginia	RUSSELL COUNTY	0.0303347899%
Virginia	Salem city	0.0245727300%
Virginia	SCOTT COUNTY	0.0128454590%
Virginia	SHENANDOAH COUNTY	0.0147637015%
Virginia	SMYTH COUNTY	0.0126996272%
Virginia	SPOTSYLVANIA COUNTY	0.0381602593%
Virginia	STAFFORD COUNTY	0.0351344781%
Virginia	Suffolk city	0.0201277860%
Virginia	TAZEWELL COUNTY	0.0452942427%
Virginia	Virginia Beach city	0.1248596998%
Virginia	Virginia Beach City (Sheriff)	0.0124859700%
Virginia	WARREN COUNTY	0.0195894622%
Virginia	WASHINGTON COUNTY	0.0236652145%
Virginia	Waynesboro city	0.0104535390%
Virginia	WESTMORELAND COUNTY	0.0039375305%
Virginia	Winchester city	0.0194335313%
Virginia	WISE COUNTY	0.0486440507%
Virginia	WYTHE COUNTY	0.0177297419%
Virginia	YORK COUNTY	0.0154939230%
Washington	Anacortes city	0.0045829535%
Washington	Auburn city	0.0083948476%
Washington	Bainbridge Island city	0.0035236187%

Washington	Bellevue city	0.0291781254%
Washington	Bellingham city	0.0231827792%
Washington	BENTON COUNTY	0.0376124584%
Washington	Bothell city	0.0115574466%
Washington	Bremerton city	0.0159912902%
Washington	Burien city	0.0006996262%
Washington	Burlington city	0.0029611963%
Washington	CHELAN COUNTY	0.0184185727%
Washington	CLALLAM COUNTY	0.0282154727%
Washington	CLARK COUNTY	0.1144004266%
Washington	COWLITZ COUNTY	0.0411871811%
Washington	Des Moines city	0.0030461515%
Washington	DOUGLAS COUNTY	0.0099425509%
Washington	Edmonds city	0.0078981715%
Washington	Everett city	0.0497250859%
Washington	Federal Way city	0.0079046684%
Washington	FRANKLIN COUNTY	0.0081313471%
Washington	GRANT COUNTY	0.0212709402%
Washington	GRAYS HARBOR COUNTY	0.0165747022%
Washington	ISLAND COUNTY	0.0165529581%
Washington	Issaquah city	0.0048444512%
Washington	JEFFERSON COUNTY	0.0093945373%
Washington	Kennewick city	0.0139832075%
Washington	Kent city	0.0138844386%
Washington	KING COUNTY	0.3554565176%
Washington	Kirkland city	0.0140809999%
Washington	KITSAP COUNTY	0.0678914424%
Washington	KITTITAS COUNTY	0.0088652456%
Washington	La Conner School District	0.0000255341%
Washington	La Conner town	0.0002553411%
Washington	Lacey city	0.0060641545%
Washington	Lake Stevens city	0.0035765933%
Washington	Lakewood city	0.0135648986%
Washington	LEWIS COUNTY	0.0226059209%
Washington	LINCOLN COUNTY	0.0040394482%
Washington	Longview city	0.0159121841%
Washington	Lynnwood city	0.0198933494%
Washington	Marysville city	0.0101861635%
Washington	MASON COUNTY	0.0208881650%
Washington	Mount Vernon city	0.0072323453%
Washington	Mount Vernon School District	0.0007232345%
Washington	OKANOGAN COUNTY	0.0115958061%
Washington	Olympia city	0.0155937887%
Washington	Pasco city	0.0110459390%
Washington	PIERCE COUNTY	0.1769704359%
Washington	Pullman city	0.0057187095%
Washington	Puyallup city	0.0099296082%

Washington	Redmond city	0.0124955509%
Washington	Renton city	0.0197590796%
Washington	Richland city	0.0122820028%
Washington	Sammamish city	0.0005793209%
Washington	SAN JUAN COUNTY	0.0052531585%
Washington	Seattle city	0.1704956396%
Washington	Sedro-Woolley city	0.0017070796%
Washington	Sedro-Woolley School District	0.0001707080%
Washington	Shoreline city	0.0011253245%
Washington	SKAGIT COUNTY	0.0268446237%
Washington	SNOHOMISH COUNTY	0.1741185981%
Washington	Spokane city	0.0797116935%
Washington	SPOKANE COUNTY	0.1406418642%
Washington	Spokane Valley city	0.0017666493%
Washington	STEVENS COUNTY	0.0161746883%
Washington	Tacoma city	0.0847318659%
Washington	THURSTON COUNTY	0.0582089159%
Washington	University Place city	0.0009133394%
Washington	Vancouver city	0.0446856479%
Washington	Walla Walla city	0.0081094634%
Washington	WALLA WALLA COUNTY	0.0132938549%
Washington	Wenatchee city	0.0076642359%
Washington	WHATCOM COUNTY	0.0324243188%
Washington	WHITMAN COUNTY	0.0056549432%
Washington	Yakima city	0.0156479776%
Washington	YAKIMA COUNTY	0.0440274800%
West Virginia	Addison (Webster Springs) town	0.0001943398%
West Virginia	BARBOUR COUNTY	0.0039592118%
West Virginia	Barboursville village	0.0044382223%
West Virginia	Beckley city	0.0378231699%
West Virginia	Belington town	0.0003604483%
West Virginia	Belle town	0.0004169510%
West Virginia	BERKELEY COUNTY	0.0363813376%
West Virginia	Bluefield city	0.0018211784%
West Virginia	BOONE COUNTY	0.0322244098%
West Virginia	BRAXTON COUNTY	0.0053235011%
West Virginia	BROOKE COUNTY	0.0110890032%
West Virginia	Buckhannon city	0.0016917479%
West Virginia	CABELL COUNTY	0.0362379697%
West Virginia	CALHOUN COUNTY	0.0017935259%
West Virginia	Ceredo city	0.0017036441%
West Virginia	Chapmanville town	0.0016162443%
West Virginia	Charles Town city	0.0029687160%
West Virginia	Charleston city	0.0682355908%
West Virginia	Chesapeake town	0.0001826919%
West Virginia	Clarksburg city	0.0115371890%
West Virginia	CLAY COUNTY	0.0034240404%

West Virginia	Clendenin town	0.0002607786%
West Virginia	Delbarton town	0.0005244279%
West Virginia	DODDRIDGE COUNTY	0.0023471955%
West Virginia	Dunbar city	0.0029613836%
West Virginia	Eleanor town	0.0001460808%
West Virginia	Elizabeth town	0.0000486061%
West Virginia	Fairmont city	0.0069559654%
West Virginia	FAYETTE COUNTY	0.0166597555%
West Virginia	Fort Gay town	0.0003286172%
West Virginia	Gauley Bridge town	0.0005385991%
West Virginia	Gilbert town	0.0007394432%
West Virginia	GILMER COUNTY	0.0019477888%
West Virginia	Glenville town	0.0001711059%
West Virginia	Grafton city	0.0047099340%
West Virginia	GRANT COUNTY	0.0034453050%
West Virginia	Granville town	0.0016743426%
West Virginia	GREENBRIER COUNTY	0.0146034734%
West Virginia	Hamlin town	0.0007136003%
West Virginia	HANCOCK COUNTY	0.0163500278%
West Virginia	HARDY COUNTY	0.0028573490%
West Virginia	HARRISON COUNTY	0.0134514483%
West Virginia	Harrisville town	0.0000459292%
West Virginia	Huntington city	0.0668452391%
West Virginia	Hurricane city	0.0021727720%
West Virginia	JACKSON COUNTY	0.0084446147%
West Virginia	JEFFERSON COUNTY	0.0177604173%
West Virginia	Junior town	0.0000362351%
West Virginia	KANAWHA COUNTY	0.0365605689%
West Virginia	Kenova city	0.0020951457%
West Virginia	Kermit town	0.0002989234%
West Virginia	LEWIS COUNTY	0.0041143419%
West Virginia	LINCOLN COUNTY	0.0140271930%
West Virginia	Logan city	0.0044958056%
West Virginia	LOGAN COUNTY	0.0378794637%
West Virginia	Madison city	0.0005871486%
West Virginia	Man town	0.0002687052%
West Virginia	MARION COUNTY	0.0106990258%
West Virginia	MARSHALL COUNTY	0.0087792882%
West Virginia	MASON COUNTY	0.0136998674%
West Virginia	Mason County Public Schools Board of Education	0.0013699867%
West Virginia	Matewan town	0.0007289540%
West Virginia	MCDOWELL COUNTY	0.0325208181%
West Virginia	MERCER COUNTY	0.0037942013%
West Virginia	Milton town	0.0015071928%
West Virginia	MINERAL COUNTY	0.0086547325%
West Virginia	MINGO COUNTY	0.0298976088%
West Virginia	MONONGALIA COUNTY	0.0152137096%

West Virginia	MONROE COUNTY	0.0058528275%
West Virginia	Montgomery city	0.0010195007%
West Virginia	MORGAN COUNTY	0.0072025646%
West Virginia	Morgantown city	0.0142736305%
West Virginia	Moundsville city	0.0032231655%
West Virginia	Mullens city	0.0037302415%
West Virginia	NICHOLAS COUNTY	0.0021474267%
West Virginia	Nitro city	0.0027505809%
West Virginia	Oceana town	0.0033180746%
West Virginia	OHIO COUNTY	0.0056800572%
West Virginia	Parkersburg city	0.0173851407%
West Virginia	PENDLETON COUNTY	0.0018155692%
West Virginia	Philippi city	0.0009325893%
West Virginia	PLEASANTS COUNTY	0.0014271522%
West Virginia	POCAHONTAS COUNTY	0.0038157388%
West Virginia	Point Pleasant city	0.0014271388%
West Virginia	PRESTON COUNTY	0.0089445510%
West Virginia	Princeton city	0.0467858400%
West Virginia	PUTNAM COUNTY	0.0180090434%
West Virginia	Quinwood town	0.0001845119%
West Virginia	Rainelle town	0.0002700184%
West Virginia	RALEIGH COUNTY	0.0561803700%
West Virginia	RANDOLPH COUNTY	0.0074045539%
West Virginia	Ravenswood city	0.0009733603%
West Virginia	Richwood city	0.0001041016%
West Virginia	Ripley city	0.0009352311%
West Virginia	RITCHIE COUNTY	0.0020487623%
West Virginia	ROANE COUNTY	0.0057390535%
West Virginia	Romney city	0.0006229697%
West Virginia	Rupert town	0.0000742552%
West Virginia	Smithers city	0.0003886281%
West Virginia	Sophia town	0.0004152846%
West Virginia	South Charleston city	0.0098977992%
West Virginia	Spencer city	0.0006555629%
West Virginia	St. Albans city	0.0049164872%
West Virginia	St. Marys city	0.0006323165%
West Virginia	Star City town	0.0004199761%
West Virginia	SUMMERS COUNTY	0.0036130666%
West Virginia	Summersville city	0.0172134662%
West Virginia	Sutton town	0.0002133952%
West Virginia	TAYLOR COUNTY	0.0004373578%
West Virginia	TUCKER COUNTY	0.0012743416%
West Virginia	TYLER COUNTY	0.0002070433%
West Virginia	UPSHUR COUNTY	0.0051854427%
West Virginia	Vienna city	0.0028813904%
West Virginia	WAYNE COUNTY	0.0239427757%
West Virginia	WEBSTER COUNTY	0.0038220216%

West Virginia	Weirton city	0.0139360814%
West Virginia	Welch city	0.0012129268%
West Virginia	West Hamlin town	0.0003854486%
West Virginia	WETZEL COUNTY	0.0049631446%
West Virginia	White Sulphur Springs city	0.0016088575%
West Virginia	Whitesville town	0.0001498577%
West Virginia	Williamson city	0.0039751597%
West Virginia	Williamstown city	0.0005754822%
West Virginia	Winfield town	0.0003120173%
West Virginia	WIRT COUNTY	0.0010914210%
West Virginia	WOOD COUNTY	0.0110893091%
West Virginia	WYOMING COUNTY	0.0406302371%
Wisconsin	ADAMS COUNTY	0.0058777841%
Wisconsin	Appleton city	0.0080554587%
Wisconsin	ASHLAND COUNTY	0.0030555572%
Wisconsin	BARRON COUNTY	0.0059554884%
Wisconsin	BAYFIELD COUNTY	0.0019680706%
Wisconsin	Beloit city	0.0068756449%
Wisconsin	Brookfield city	0.0093273807%
Wisconsin	BROWN COUNTY	0.0417909340%
Wisconsin	BUFFALO COUNTY	0.0022200509%
Wisconsin	BURNETT COUNTY	0.0036766100%
Wisconsin	CALUMET COUNTY	0.0047194335%
Wisconsin	CHIPPEWA COUNTY	0.0096212392%
Wisconsin	CLARK COUNTY	0.0048624650%
Wisconsin	COLUMBIA COUNTY	0.0167451889%
Wisconsin	CRAWFORD COUNTY	0.0032942526%
Wisconsin	Cudahy city	0.0038468322%
Wisconsin	DANE COUNTY	0.1036085494%
Wisconsin	DODGE COUNTY	0.0219424906%
Wisconsin	DOOR COUNTY	0.0046888243%
Wisconsin	DOUGLAS COUNTY	0.0075020233%
Wisconsin	DUNN COUNTY	0.0071735240%
Wisconsin	Eau Claire city	0.0102647733%
Wisconsin	EAU CLAIRE COUNTY	0.0138943765%
Wisconsin	Fitchburg city	0.0029587019%
Wisconsin	FLORENCE COUNTY	0.0010803942%
Wisconsin	Fond du Lac city	0.0052405166%
Wisconsin	FOND DU LAC COUNTY	0.0175668210%
Wisconsin	FOREST COUNTY	0.0022759058%
Wisconsin	Franklin city	0.0068687984%
Wisconsin	GRANT COUNTY	0.0081038477%
Wisconsin	Green Bay city	0.0117805808%
Wisconsin	GREEN COUNTY	0.0076480636%
Wisconsin	GREEN LAKE COUNTY	0.0044802557%
Wisconsin	Greenfield city	0.0072404099%
Wisconsin	IOWA COUNTY	0.0045267725%

Wisconsin	IRON COUNTY	0.0010644662%
Wisconsin	JACKSON COUNTY	0.0041668475%
Wisconsin	Janesville city	0.0085945565%
Wisconsin	JEFFERSON COUNTY	0.0162591233%
Wisconsin	JUNEAU COUNTY	0.0073186249%
Wisconsin	Kenosha city	0.0215208067%
Wisconsin	KENOSHA COUNTY	0.0500601591%
Wisconsin	KEWAUNEE COUNTY	0.0022369481%
Wisconsin	La Crosse city	0.0077622875%
Wisconsin	LA CROSSE COUNTY	0.0243428429%
Wisconsin	LAFAYETTE COUNTY	0.0026211748%
Wisconsin	LANGLADE COUNTY	0.0042983910%
Wisconsin	LINCOLN COUNTY	0.0058810340%
Wisconsin	Madison city	0.0490149448%
Wisconsin	Manitowoc city	0.0072912656%
Wisconsin	MANITOWOC COUNTY	0.0175653899%
Wisconsin	MARATHON COUNTY	0.0208428682%
Wisconsin	Marinette city	0.0014223470%
Wisconsin	MARINETTE COUNTY	0.0084208921%
Wisconsin	MARQUETTE COUNTY	0.0046768428%
Wisconsin	MENOMINEE COUNTY	0.0016535466%
Wisconsin	Menomonee Falls village	0.0071144979%
Wisconsin	Milwaukee city	0.1784660842%
Wisconsin	MILWAUKEE COUNTY	0.3121536696%
Wisconsin	MONROE COUNTY	0.0107755330%
Wisconsin	Mount Pleasant village	0.0051906207%
Wisconsin	New Berlin city	0.0073849987%
Wisconsin	Oak Creek city	0.0073654884%
Wisconsin	OCONTO COUNTY	0.0058602265%
Wisconsin	ONEIDA COUNTY	0.0079323584%
Wisconsin	Oshkosh city	0.0082287670%
Wisconsin	OUTAGAMIE COUNTY	0.0251240987%
Wisconsin	OZAUKEE COUNTY	0.0145783388%
Wisconsin	PEPIN COUNTY	0.0009777719%
Wisconsin	PIERCE COUNTY	0.0054882665%
Wisconsin	Pleasant Prairie village	0.0026318071%
Wisconsin	POLK COUNTY	0.0079322733%
Wisconsin	PORTAGE COUNTY	0.0109146543%
Wisconsin	PRICE COUNTY	0.0025373899%
Wisconsin	Racine city	0.0197575487%
Wisconsin	RACINE COUNTY	0.0355653025%
Wisconsin	RICHLAND COUNTY	0.0041970107%
Wisconsin	ROCK COUNTY	0.0434727886%
Wisconsin	RUSK COUNTY	0.0031680868%
Wisconsin	SAUK COUNTY	0.0190532312%
Wisconsin	SAWYER COUNTY	0.0048930553%
Wisconsin	SHAWANO COUNTY	0.0073876276%

Wisconsin	Sheboygan city	0.0071463916%
Wisconsin	SHEBOYGAN COUNTY	0.0202073249%
Wisconsin	South Milwaukee city	0.0042598698%
Wisconsin	ST CROIX COUNTY	0.0124144912%
Wisconsin	Sturtevant village	0.0008056631%
Wisconsin	Sun Prairie city	0.0028413952%
Wisconsin	Superior city	0.0039069175%
Wisconsin	TAYLOR COUNTY	0.0029933207%
Wisconsin	TREMPEALEAU COUNTY	0.0055399623%
Wisconsin	Union Grove village	0.0003220011%
Wisconsin	VERNON COUNTY	0.0048574451%
Wisconsin	VILAS COUNTY	0.0083533378%
Wisconsin	WALWORTH COUNTY	0.0235431988%
Wisconsin	WASHBURN COUNTY	0.0031315657%
Wisconsin	WASHINGTON COUNTY	0.0270490964%
Wisconsin	Waukesha city	0.0148850109%
Wisconsin	WAUKESHA COUNTY	0.0619276690%
Wisconsin	WAUPACA COUNTY	0.0098540590%
Wisconsin	Wausau city	0.0031133476%
Wisconsin	WAUSHARA COUNTY	0.0042711940%
Wisconsin	Wauwatosa city	0.0137484544%
Wisconsin	West Allis city	0.0168070188%
Wisconsin	West Bend city	0.0055975761%
Wisconsin	WINNEBAGO COUNTY	0.0290751939%
Wisconsin	WOOD COUNTY	0.0122164527%
Wisconsin	YORKVILLE TOWN	0.0000913879%
Wyoming	ALBANY COUNTY	0.0030242897%
Wyoming	CAMPBELL COUNTY	0.0080840908%
Wyoming	CARBON COUNTY	0.0059218476%
Wyoming	Casper city	0.0136525326%
Wyoming	Cheyenne city	0.0022820462%
Wyoming	FREMONT COUNTY	0.0107905125%
Wyoming	Gillette city	0.0032338448%
Wyoming	Green River city	0.0011371386%
Wyoming	Laramie city	0.0063487805%
Wyoming	LARAMIE COUNTY	0.0288944863%
Wyoming	NATRONA COUNTY	0.0122580727%
Wyoming	Riverton city	0.0023671555%
Wyoming	Rock Springs city	0.0028346614%
Wyoming	Sheridan city	0.0006324782%
Wyoming	SHERIDAN COUNTY	0.0072569455%
Wyoming	SWEETWATER COUNTY	0.0140696457%

EXHIBIT G

Six (6) Remnant Defendants'
Combined Subdivision Participation and Release Form
("Combined Participation Form")

Governmental Entity: Union County	State: NC
Authorized Official: Brian W. Matthews	
Address 1: 500 North Main Street. Suite 915	
Address 2:	
City, State, Zip: Monroe, NC 28112	
Phone: 704-283-3636	
Email: Brian.Matthews@Unioncountync.gov	

The governmental entity identified above ("Governmental Entity"), in order to obtain and in consideration for the benefits provided to the Governmental Entity pursuant to the six (6) Remnant Defendants' Settlement Agreement ("RDSA"), dated February 3, 2026, and described further in Paragraph 1, and acting through the undersigned authorized official, hereby elects to participate in the RDSA, release all Released Claims against all Released Entities, and agrees as follows:

1. The Governmental Entity hereby elects to participate in the RDSA as a Participating Subdivision with each of the following six (6) Remnant Defendants that are parties to the RDSA: (1) Associated Pharmacies, Inc. (and American Associated Pharmacies), (2) J M Smith Corporation, (3) Morris and Dickson Co., L.L.C., (4) Louisiana Wholesale Drug Company, Inc., (5) North Carolina Mutual Wholesale Drug Company, Inc., and (6) United Natural Foods, Inc. (and SuperValu).

2. The Governmental Entity is aware of and has reviewed the RDSA, understands that all capitalized terms not defined in this Combined Participation Form have the meanings defined in the RDSA, and agrees that by executing this Combined Participation Form, the Governmental Entity elects to participate in the RDSA and become a Participating Subdivision as provided in the RDSAs.

3. The Governmental Entity shall promptly, and in any event no later than 14 days after the Reference Date and prior to the filing of the Consent Judgment, dismiss with prejudice any Released Claims that it has filed against any Released Entity in the RDSA. With respect to any Released Claims pending in *In Re National Prescription Opiate Litigation*, MDL No. 2804, the Governmental Entity authorizes the Plaintiffs' Executive Committee to execute and file on behalf of the Governmental Entity a Stipulation of Dismissal with Prejudice for each of six (6) Remnant Defendants listed in Paragraph 1 above substantially in the form found at *https://nationalopioidsettlement.com/additional-settlements/.*

4. The Governmental Entity agrees to the terms of each of the RDSA pertaining to Participating

Subdivisions as defined therein.

5. By agreeing to the terms of the RDSA settlements and becoming a Releasor, the Governmental Entity is entitled to the benefits provided therein, including, if applicable, monetary payments beginning after the Effective Date.

6. The Governmental Entity agrees to use any monies it receives through the RDSA solely for the purposes provided therein.

7. The Governmental Entity submits to the jurisdiction of the MDL Court and agrees to follow the process for resolving any disputes described in the RDSA.

8. The Governmental Entity has the right to enforce the RDSA as provided therein.

9. The Governmental Entity, as a Participating Subdivision, hereby becomes a Releasor for all purposes of the RDSA, including without limitation all provisions related to release of any claims, and along with all departments, agencies, divisions, boards, commissions, districts, instrumentalities of any kind and attorneys, and any person in his or her official capacity whether elected or appointed to serve any of the foregoing and any agency, person, or other entity claiming by or through any of the foregoing, and any other entity identified in the definition of Releasor, provides for a release to the fullest extent of its authority. As a Releasor, the Governmental Entity hereby absolutely, unconditionally, and irrevocably covenants not to bring, file, or claim, or to cause, assist or permit to be brought, filed, or claimed, or to otherwise seek to establish liability for any Released Claims against any Released Entity in the RDSA in any forum whatsoever. The release provided for in the RDSA is intended by the Parties to be broad and shall be interpreted so as to give the Released Entities in the RDSA the broadest possible bar against any liability relating in any way to Released Claims and extend to the full extent of the power of the Governmental Entity to release claims. The RDSA shall be a complete bar to any Released Claim against the Released Entities.

10. The Governmental Entity hereby takes on all rights and obligations of a Participating Subdivision as set forth in the RDSA.

11. In connection with the releases provided in the RDSA, each Governmental Entity expressly waives, releases, and forever discharges any and all provisions, rights, and benefits conferred by any law of any state or territory of the United States or other jurisdiction, or principle of common law, which is similar, comparable, or equivalent to § 1542 of the California Civil Code, which reads:

> **General Release; extent.** A general release does not extend to claims that the creditor or releasing party does not know or suspect to exist in his or her favor at the time of executing the release that, if known by him or her would have materially affected his or her settlement with the debtor or released party.

A Releasor may hereafter discover facts other than or different from those which it knows, believes, or assumes to be true with respect to the Released Claims in the RDSA, but each Governmental Entity hereby expressly waives and fully, finally, and forever settles, releases and discharges, upon the Effective Date, any and all Released Claims that may exist as of such date but which Releasors do not know or suspect to exist, whether through ignorance, oversight, error, negligence or through no fault whatsoever, and which, if known, would materially affect the Governmental Entities' decision to participate in the RDSA.

12. The Governmental Entity understands and acknowledges that nothing herein is intended to modify in any way the terms of any of the RDSA, to which Governmental Entity hereby agrees. To the extent this Combined Participation Form is interpreted differently from the RDSA in any respect, the RDSA controls.

I have all necessary power and authorization to execute this Combined Participation Form on behalf of the Governmental Entity.

Signature: _____

Name: Brian W. Matthews

Title: County Manager, Union County

Date: _____



File #: 26-207 **Agenda Date:** 4/20/2026

TITLE:

Contract Amendment - South Piedmont Regional Autopsy Center Guaranteed Maximum Price Approval

INFORMATION CONTACT:

Linda Whitaker, Facilities and Fleet Management, Assistant Director of Design and Construction, 704 -420-2626

ACTION REQUESTED:

1) Authorize the County Manager to i) negotiate and execute an agreement substantially consistent with the agenda item, ii) exercise any renewal or extension term options set forth in the Agreement, iii) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion, and 2) adopt Resolution Providing Notice of Construction of the South Piedmont Regional Autopsy Center.

PRIOR BOARD ACTIONS:

1) June 17, 2024, Regular Meeting, Agenda Item # 24-418 - Approved Construction Manager at Risk delivery method
2) May 05, 2025, Regular Meeting, Agenda Item # 25-215 - Approved design contract with CPL Architects and Engineers, P.C.
3) May 05, 2025, Regular Meeting, Agenda Item # 25-216 - Approved Preconstruction Services Agreement with Wharton Smith, Inc.
4) October 20, 2025, Regular Meeting, Agenda Item # 25-640 - Approved design contract amendment with CPL Architects and Engineers, P.C.

BACKGROUND:

This request is to approve a contract amendment with Wharton Smith, Inc. for an early release electrical package bid by Wharton Smith, Inc. for the South Piedmont Regional Autopsy Center. This request is only to purchase long lead time electrical equipment and future, "Guaranteed Maximum Price" (GMP) amendment(s) will be brought back to the Board for consideration at the appropriate time(s). This project will include a new one-story building at approximately 15,000 gsf, site work and utilities located on the parcel adjacent to the Union County Sheriff's Office campus.

Below is a summary of the construction costs associated with the Construction Manager at Risk contracts:

Preconstruction Services	$ 111,206.00 (previously approved)
GMP 01 - Early Electrical Package	$ 411,600.00 (current request)

FINANCIAL IMPACT:

The total cost of the Guaranteed Maximum Price Amendment, GMP 01 included in this request, is $411,600.00. Sufficient funds are available in capital account 40080222 South Piedmont Regional Autopsy Center to cover this expense.

RESOLUTION OF THE UNION COUNTY BOARD OF COMMISSIONERS PROVIDING NOTICE OF THE SOUTH PIEDMONT REGIONAL AUTOPSY CENTER CONSTRUCTION

WHEREAS, pursuant to G.S § 153A-457, a county shall notify property owners and adjacent property owners prior to commencement of any construction project by the county; and

WHEREAS, G.S. § 153A-457 provides that notice of a county construction project is deemed sufficient if notice of the construction project is given in any open meeting of the county prior to the commencement of the construction project; and

WHEREAS, the Union County Board of Commissioners desires to give notice of construction of the SOUTH PIEDMONT REGIONAL AUTOPSY CENTER

prior to commencement of project construction as required by G.S. § 153A-457.

NOW, THEREFORE, BE IT RESOLVED BY THE Union County Board of Commissioners that:

Union County may commence construction of the SOUTH PIEDMONT REGIONAL AUTOPSY CENTER:

1. on property located at 3502 East Highway 74 Wingate, NC 28174 after the award of the construction contract for the project.

2. This resolution and notice is adopted in accordance with the construction notice requirements of G.S. § 153A-457.

Adopted this the 20th day of April, 2026.

Attest:

_____
Lynn West, Clerk to the Board

_____
Brain Helms, Chairman
Union County Board of Commissioners

AIA® Document A133® – 2019 Exhibit A

Guaranteed Maximum Price Amendment

This Amendment dated the 19th day of March in the year 2026 , is incorporated into the accompanying AIA Document A133™–2019, Standard Form of Agreement Between Owner and Construction Manager as Constructor where the basis of payment is the Cost of the Work Plus a Fee with a Guaranteed Maximum Price dated the day of in the year (the "Agreement")
(In words, indicate day, month, and year.)

for the following **PROJECT:**
(Name and address or location)

South Piedmont Regional Autopsy Center
3502 E. Highway 74
Wingate, NC 28174

THE OWNER:
(Name, legal status, and address)

Union County, North Carolina
500 North Main Street
Monroe, NC 28112

THE CONSTRUCTION MANAGER:
(Name, legal status, and address)

Wharton Smith, Inc.
750 Monroe Road
Sanford, Florida 32771

TABLE OF ARTICLES

A.1 GUARANTEED MAXIMUM PRICE

A.2 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION

A.3 INFORMATION UPON WHICH AMENDMENT IS BASED

A.4 CONSTRUCTION MANAGER'S CONSULTANTS, CONTRACTORS, DESIGN PROFESSIONALS, AND SUPPLIERS

ARTICLE A.1 GUARANTEED MAXIMUM PRICE

§ A.1.1 Guaranteed Maximum Price

Pursuant to Section 3.2.11 of the Agreement, the Owner and Construction Manager hereby amend the Agreement to establish a Guaranteed Maximum Price. As agreed by the Owner and Construction Manager, the Guaranteed Maximum Price is an amount that the Contract Sum shall not exceed. The Contract Sum consists of the Construction Manager's Fee plus the Cost of the Work, as that term is defined in Article 6 of the Agreement.

ADDITIONS AND DELETIONS:
The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

AIA Document A201™–2017, General Conditions of the Contract for Construction, is adopted in this document by reference. Do not use with other general conditions unless this document is modified.

Init.
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User Notes:

§ A.1.1.1 The Contract Sum is guaranteed by the Construction Manager not to exceed Four Hundred Eleven Thousand and Six Hundred Dollars ($ 411,600), subject to additions and deductions by Change Order as provided in the Contract Documents.

§ A.1.1.2 Itemized Statement of the Guaranteed Maximum Price. Provided below is an itemized statement of the Guaranteed Maximum Price organized by trade categories, including allowances; the Construction Manager's contingency; alternates; the Construction Manager's Fee; and other items that comprise the Guaranteed Maximum Price as defined in Section 3.2.1 of the Agreement.
(Provide itemized statement below or reference an attachment.)

§ A.1.1.3 The Construction Manager's Fee is set forth in Section 6.1.2 of the Agreement.

§ A.1.1.4 The method of adjustment of the Construction Manager's Fee for changes in the Work is set forth in Section 6.1.3 of the Agreement.

§ A.1.1.5 Alternates
§ A.1.1.5.1 Alternates, if any, included in the Guaranteed Maximum Price:

Item	Price

§ A.1.1.5.2 Subject to the conditions noted below, the following alternates may be accepted by the Owner following execution of this Exhibit A. Upon acceptance, the Owner shall issue a Modification to the Agreement.
(Insert below each alternate and the conditions that must be met for the Owner to accept the alternate.)

Item	Price	Conditions for Acceptance

§ A.1.1.6 Unit prices, if any:
(Identify the item and state the unit price and quantity limitations, if any, to which the unit price will be applicable.)

Item	Units and Limitations	Price per Unit ($0.00)

ARTICLE A.2 DATE OF COMMENCEMENT AND SUBSTANTIAL COMPLETION
§ A.2.1 The date of commencement of the Work shall be:
(Check one of the following boxes.)

[X] The date of execution of this Amendment.

[ ] Established as follows:
(Insert a date or a means to determine the date of commencement of the Work.)

If a date of commencement of the Work is not selected, then the date of commencement shall be the date of execution of this Amendment.

§ A.2.2 Unless otherwise provided, the Contract Time is the period of time, including authorized adjustments, allotted in the Contract Documents for Substantial Completion of the Work. The Contract Time shall be measured from the date of commencement of the Work.

§ A.2.3 Substantial Completion
§ A.2.3.1 Subject to adjustments of the Contract Time as provided in the Contract Documents, the Construction Manager shall achieve Substantial Completion of the entire Work:

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User Notes:
(1833988920)

(Check one of the following boxes and complete the necessary information.)

[ ] Not later than ( ) calendar days from the date of commencement of the Work.

[X] By the following date: November 30, 2027

§ A.2.3.2 Subject to adjustments of the Contract Time as provided in the Contract Documents, if portions of the Work are to be completed prior to Substantial Completion of the entire Work, the Construction Manager shall achieve Substantial Completion of such portions by the following dates:

Portion of Work	Substantial Completion Date

§ A.2.3.3 If the Construction Manager fails to achieve Substantial Completion as provided in this Section A.2.3, liquidated damages, if any, shall be assessed as set forth in this paragraph. In the event that Construction Manager is more than thirty (30) days late in achieving Substantial Completion of the Work, the Construction Manager shall pay Owner Five Hundred Dollars ($500.00) per day for each day after the Thirty-First (31st) day beyond the date for Substantial Completion that Construction Manager fails to achieve Substantial Completion of the Work. The Construction Manager recognizes that the Owner will suffer significant financial loss if the Work is not completed within the Contract Time. The Construction Manager and the Owner also recognize the delays, expenses, and difficulties in proving the actual losses suffered by the Owner if the Work is not completed by the date set for Substantial Completion. Accordingly,, instead of requiring any such proof, the Owner and the Construction Manager agree that as liquidated damages for delays related to Substantial Completion of the Work, the Construction Manager shall pay the Owner liquidated damages as set forth herein.

ARTICLE A.3 INFORMATION UPON WHICH AMENDMENT IS BASED

§ A.3.1 The Guaranteed Maximum Price and Contract Time set forth in this Amendment are based on the Contract Documents and the following:

§ A.3.1.1 The following Supplementary and other Conditions of the Contract:

Document	Title	Date	Pages

§ A.3.1.2 The following Specifications:
(Either list the Specifications here, or refer to an exhibit attached to this Amendment.)

Please refer to Attachment A

Section	Title	Date	Pages

§ A.3.1.3 The following Drawings:
(Either list the Drawings here, or refer to an exhibit attached to this Amendment.)

Please refer to Attachament A

Number	Title	Date

§ A.3.1.4 The Sustainability Plan, if any:
(If the Owner identified a Sustainable Objective in the Owner's Criteria, identify the document or documents that comprise the Sustainability Plan by title, date and number of pages, and include other identifying information. The Sustainability Plan identifies and describes the Sustainable Objective; the targeted Sustainable Measures; implementation strategies selected to achieve the Sustainable Measures; the Owner's and Construction Manager's roles and responsibilities associated with achieving the Sustainable Measures; the specific details about design reviews, testing or metrics to verify achievement of each Sustainable Measure; and the Sustainability Documentation required for the Project, as those terms are defined in Exhibit C to the Agreement.)

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Title	Date	Pages

Other identifying information:

§ A.3.1.5 Allowances, if any, included in the Guaranteed Maximum Price:
(Identify each allowance.)

Item	Price

§ A.3.1.6 Assumptions and clarifications, if any, upon which the Guaranteed Maximum Price is based:
(Identify each assumption and clarification.)

§ A.3.1.7 The Guaranteed Maximum Price is based upon the following other documents and information:
(List any other documents or information here, or refer to an exhibit attached to this Amendment.)

Pleaser refer to Attachment A

ARTICLE A.4 CONSTRUCTION MANAGER'S CONSULTANTS, CONTRACTORS, DESIGN PROFESSIONALS, AND SUPPLIERS

§ A.4.1 The Construction Manager shall retain the consultants, contractors, design professionals, and suppliers, identified below:
(List name, discipline, address, and other information.)

This Amendment to the Agreement entered into as of the day and year first written above.

WHARTON-SMITH, INC. CORPORATE SEAL 1984 FLORIDA

OWNER *(Signature)*

County Manager
(Printed name and title)

CONSTRUCTION MANAGER *(Signature)*

CHIEF OPERATING OFFICER
DARIN MERCHANT
DARIN A. CRAFTON
(Printed name and title)

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Additions and Deletions Report for

AIA® Document A133® – 2019 Exhibit A

This Additions and Deletions Report, as defined on page 1 of the associated document, reproduces below all text the author has added to the standard form AIA document in order to complete it, as well as any text the author may have added to or deleted from the original AIA text. Added text is shown underlined. Deleted text is indicated with a horizontal line through the original AIA text.

Note: This Additions and Deletions Report is provided for information purposes only and is not incorporated into or constitute any part of the associated AIA document. This Additions and Deletions Report and its associated document were generated simultaneously by AIA software at 16:35:17 on 04/06/2026.

PAGE 1

This Amendment dated the 19th day of March in the year 2026 , is incorporated into the accompanying AIA Document A133™–2019, Standard Form of Agreement Between Owner and Construction Manager as Constructor where the basis of payment is the Cost of the Work Plus a Fee with a Guaranteed Maximum Price dated the day of in the year (the "Agreement")

...

(Name and address or location)

South Piedmont Regional Autopsy Center
3502 E. Highway 74
Wingate, NC 28174

...

Union County, North Carolina
500 North Main Street
Monroe, NC 28112

...

Wharton Smith, Inc.
750 Monroe Road
Sanford, Florida 32771

...

Pursuant to Section ~~3.2.6~~ 3.2.11 of the Agreement, the Owner and Construction Manager hereby amend the Agreement to establish a Guaranteed Maximum Price. As agreed by the Owner and Construction Manager, the Guaranteed Maximum Price is an amount that the Contract Sum shall not exceed. The Contract Sum consists of the Construction Manager's Fee plus the Cost of the Work, as that term is defined in Article 6 of the Agreement.

§ A.1.1.1 The Contract Sum is guaranteed by the Construction Manager not to exceed Four Hundred Eleven Thousand and Six Hundred Dollars ($ 411,600), subject to additions and deductions by Change Order as provided in the Contract Documents.

PAGE 2

[X] The date of execution of this Amendment.

PAGE 3

[X] By the following date: November 30, 2027

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User Notes: (1833988920)

Certification of Document's Authenticity

AIA® Document D401™ – 2003

I, Darin Crafton, hereby certify, to the best of my knowledge, information and belief, that I created the attached final document simultaneously with its associated Additions and Deletions Report and this certification at 16:35:17 on 04/06/2026 under Order No. 20250110021 from AIA Contract Documents software and that in preparing the attached final document I made no changes to the original text of AIA® Document A133™ – 2019 Exhibit A, Guaranteed Maximum Price Amendment, other than those additions and deletions shown in the associated Additions and Deletions Report.

Darin Crafton
(Signed)

CHIEF OPERATING OFFICER- COMMERCIAL
(Title)

4/6/2026
(Dated)

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User Notes: (1833988920)

...

§ A.2.3.3 If the Construction Manager fails to achieve Substantial Completion as provided in this Section A.2.3, liquidated damages, if any, shall be assessed as set forth in ~~Section 6.1.6 of the Agreement.~~this paragraph. In the event that Construction Manager is more than thirty (30) days late in achieving Substantial Completion of the Work, the Construction Manager shall pay Owner Five Hundred Dollars ($500.00) per day for each day after the Thirty-First (31st) day beyond the date for Substantial Completion that Construction Manager fails to achieve Substantial Completion of the Work. The Construction Manager recognizes that the Owner will suffer significant financial loss if the Work is not completed within the Contract Time. The Construction Manager and the Owner also recognize the delays, expenses, and difficulties in proving the actual losses suffered by the Owner if the Work is not completed by the date set for Substantial Completion. Accordingly,, instead of requiring any such proof, the Owner and the Construction Manager agree that as liquidated damages for delays related to Substantial Completion of the Work, the Construction Manager shall pay the Owner liquidated damages as set forth herein.

...

Please refer to Attachment A

...

Please refer to Attachament A

PAGE 4

Pleaser refer to Attachment A

...

County Manager _____ _____

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Union County Government Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-208 **Agenda Date:** 4/20/2026

TITLE:

Resolution - Surplus Vehicle Sale

INFORMATION CONTACT:

Corey Brooks, Procurement & Contract Management, Director, 704-283-3683

ACTION REQUESTED:

Adopt Resolution Authorizing Surplus Property Sale by Internet Auction which 1) declares the property itemized on Attachment A as “Surplus” to the needs of Union County, 2) authorizes sale at electronic auction of the surplus property described in Attachment A as per the terms and conditions as specified in the online auction service provider contract, and 3) authorizes the Procurement Director or their designee to execute any and all documents necessary to transfer title to said property on behalf of Union County.

BACKGROUND:

North Carolina General Statutes allow the disposition of personal property by local governments through a variety of means including private negotiations and sale; advertisement for sealed bids; negotiated offer, advertisement, and upset bid; public auction; or exchange. In 2001, the legislature amended the Statues to provide for disposition of property through electronic auction.

The sale will begin April 27, 2026, at 9:00 AM and end May 11, 2026, with incremental closings as indicated on Attachment A. A summary of the vehicle information is listed below. Additional vehicle information can be found on Attachment A.

UCSO

- (1) 2014 DODGE CHARGER
- (4) 2016 DODGE CHARGER
- (1) 2017 CHEVROLET CAPRICE

HHS - SOCIAL SERVICES

- (1) 2014 CHEVROLET IMPALA
- (5) 2016 CHEVROLET IMPALA

UC WATER

- (1) 2014 FORD F350

The vehicles are to be picked up at 610 Patton Avenue, Monroe, NC with the following terms of sale:
1. Sale to the highest bidder with all sales final.
2. All items sold “as is” with no warranty, expressed or implied, which extends beyond the description of the item.
3. Purchasers must remove vehicles(s) within ten (10) business days from the time and date of issuance of the Buyer’s Certificate.
4. Payment must be made online through the online auction website. Payment in full is due not later than five (5) business days from the time and date of the Buyers Certificate. Payment will not be accepted onsite.

FINANCIAL IMPACT:

Estimated revenue is $61,000. The revenue will be returned to the fund from which the asset came.

RESOLUTION AUTHORIZING SURPLUS PROPERTY SALE BY INTERNET AUCTION

WHEREAS, G.S. 160-270(c) allows Union County to sell personal property at electronic auction upon adoption of a resolution authorizing the Procurement & Contract Management Director or her designee to dispose of the property at electronic auction; and

WHEREAS, the Procurement Manager has developed a list of these items as shown on Attachment "A" for review by the Board of Commissioners for disposal by electronic auction;

NOW, THEREFORE, BE IT HEREBY RESOLVED by the Union County Board of Commissioners that the items of personal property included on Attachment "A" and incorporated herein by reference, be declared surplus and that the Procurement Manager or her designee be authorized to sell at electronic auction, beginning April 27, 2026, at 9:00 a.m. and ending May 11, 2026 with incremental closings as indicated on Attachment "A", the surplus property described on Attachment "A", as per the terms and conditions as specified in the County's existing contract with the on-line auction Service Provider to the highest bidders.

BE IT FURTHER RESOLVED that the Procurement Director or her designee is authorized to execute any and all documents necessary to transfer said property on behalf of Union County.

BE IT FURTHER RESOLVED that the terms of sale applicable at the aforementioned auction of the items listed on Attachment "A" shall be as follows:

1. Sale to the highest bidder with all sales final.

2. All items sold "as is" and "where is" with no warranty, expressed or implied, which extends beyond the description of the items.

3. Purchasers must remove vehicle(s) within ten business days from the time and date of issuance of the Buyer's Certificate. The vehicles are to be picked up at 610 Patton Avenue, Monroe, North Carolina. Purchasers shall bear sole risk of loss for all items remaining on the premises ten (10) calendars days from the time and date of issuance of the Buyer's Certificate.

4. Payment must be made online through the on-line auction Website. Payment in full is due not later than five (5) calendar days from the time and date of the Buyer's Certificate. Payment cannot be accepted onsite.

BE IT FURTHER RESOLVED that payment of advertising and miscellaneous expenses be paid from the proceeds of the sale.

Adopted this 20th day of April, 2026

ATTEST:

_____ _____

Lynn G. West, Clerk to the Board Brian Helms, Chair

Tag Number	Description	Serial/Parcel	Mileage	Department	Auction Start	Auction End
23-14	2014 Dodge Charger	2C3CDXAT0EH145856	151,727	UCSO	4/27/26 9:00 AM	5/11/26 9:00 AM
47-14	2014 Chevrolet Impala	2G1WA5E36E1158533	135,660	HHS - Social Services	4/27/26 9:00 AM	5/11/26 9:10 AM
05-16	2016 Chevrolet Impala	2G1WA5E30G1100615	134,593	HHS - Social Services	4/27/26 9:00 AM	5/11/26 9:20 AM
05-14	2014 Ford F350	1FD8X3DT9EEA27241	144,018	UC Water	4/27/26 9:00 AM	5/11/26 9:30 AM
37-16	2016 Dodge Charger	2C3CDXAT7GH116101	132,433	UCSO	4/27/26 9:00 AM	5/11/26 9:40 AM
69-16	2016 Dodge Charger	2C3CDXAT7GH352117	111,159	UCSO	4/27/26 9:00 AM	5/11/26 9:50 AM
50-17	2017 Chevrolet Caprice	6G3NS5U28HL302383	83,879	UCSO	4/27/26 9:00 AM	5/11/26 10:00 AM
67-16	2016 Dodge Charger	2C3CDXAT5GH352116	106,731	UCSO	4/27/26 9:00 AM	5/11/26 10:10 AM
41-16	2016 Dodge Charger	2C3CDXATXGH116108	151,556	UCSO	4/27/26 9:00 AM	5/11/26 10:20 AM
03-16	2016 Chevrolet Impala	2GAWA5E33G1100415	145,698	HHS - Social Services	4/27/26 9:00 AM	5/11/26 10:30 AM
02-16	2016 Chevrolet Impala	2G1WA5E35G1100674	142,099	HHS - Social Services	4/27/26 9:00 AM	5/11/26 10:40 AM
04-16	2016 Chevrolet Impala	2G1WA5E31G1100543	148,814	HHS - Social Services	4/27/26 9:00 AM	5/11/26 10:50 AM
28-16	2016 Chevrolet Impala	2G1WA5E30G1130066	124,271	HHS - Social Services	4/27/26 9:00 AM	5/11/26 11:00 AM

Union County Government
Center
500 North Main Street
Monroe, North Carolina
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File #: 26-184 **Agenda Date:** 4/20/2026

TITLE:

Minutes for Approval

INFORMATION CONTACT:

Lynn G. West, Clerk to the Board of Commissioners, 704-283-3853

ACTION REQUESTED:

Approve minutes

PRIOR BOARD ACTIONS:

None

BACKGROUND:

Draft minutes have been provided to the Board for review and approval.

FINANCIAL IMPACT:

None

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-176 **Agenda Date:** 4/20/2026

TITLE:

Human Resources Reports for February 2026

INFORMATION CONTACT:

Julie Broome, Human Resources, Director, 704-283-3869

ACTION REQUESTED:

None - Information Only.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

These reports include all new hires, separations from service, and retirements for Union County Local Government for the month of February 2026.

FINANCIAL IMPACT:

None.

UNION COUNTY PERSONNEL REPORT
REPORT OF NEW HIRES

February 2026

Name	Hire Date	Position
911 COMMUNICATIONS		
PHILLIP G BROOME	2/9/26	TELECOMMUNICATOR I PT
BOARD OF ELECTIONS		
JOSEPH L ALEXANDER	2/7/26	ONE STOP OFFICE SUPPORT
LINDA N BAKER	2/7/26	ONE STOP OFFICE SUPPORT
NICOLETTE J BELTZ	2/7/26	ONE STOP OFFICE SUPPORT
KAYSEY N FLANAGAN	2/7/26	ONE STOP OFFICE SUPPORT
ROBERT J GRASTA	2/7/26	ONE STOP OFFICE SUPPORT
SAMANTHA L GWEHI	2/7/26	ONE STOP OFFICE SUPPORT
TYNETTA M HARRIS	2/7/26	ONE STOP OFFICE SUPPORT
JULIE Y HELMS	2/7/26	ONE STOP OFFICE SUPPORT
MARY E HINSON	2/7/26	ONE STOP OFFICE SUPPORT
DWIGHT A HULTQUIST	2/7/26	ONE STOP OFFICE SUPPORT
ELENA V IVANOVA	2/7/26	ONE STOP OFFICE SUPPORT
JANICE E JAMES	2/7/26	ONE STOP OFFICE SUPPORT
CLYDE L JAMES	2/7/26	ONE STOP OFFICE SUPPORT
AMBER Y JOINER-HILL	2/7/26	ONE STOP OFFICE SUPPORT
DANA V LAMB	2/7/26	ONE STOP OFFICE SUPPORT
CATHERINE J LEWIS	2/7/26	ONE STOP OFFICE SUPPORT
PATRICIA A LONG	2/7/26	ONE STOP OFFICE SUPPORT
JUDY P MACEMORE	2/7/26	ONE STOP OFFICE SUPPORT
MARICIEL O MANAGO-GOLDSTEIN	2/7/26	ONE STOP OFFICE SUPPORT
COLLEEN M MCGILL	2/7/26	ONE STOP OFFICE SUPPORT
GORDON B OLIVER	2/7/26	ONE STOP OFFICE SUPPORT
CYNTHIA D SINGLETON	2/7/26	ONE STOP OFFICE SUPPORT
SARAH G SMITH	2/7/26	ONE STOP OFFICE SUPPORT
DONNA H WARD	2/7/26	ONE STOP OFFICE SUPPORT
HEATHER N WRIGHT	2/7/26	ONE STOP OFFICE SUPPORT
KENNETH W BASWELL	2/21/26	ONE STOP OFFICE SUPPORT
ELLEN D BERTELSEN	2/21/26	ONE STOP OFFICE SUPPORT
SUSAN S BORZELLECA	2/21/26	ONE STOP OFFICE SUPPORT
DAVID BORZELLECA	2/21/26	ONE STOP OFFICE SUPPORT
BRYAN A CALKIN	2/21/26	ONE STOP OFFICE SUPPORT
MINNIE L CLYBURN	2/21/26	ONE STOP OFFICE SUPPORT
CATY M DOVER	2/21/26	ONE STOP OFFICE SUPPORT
HENRY O EMEZIE	2/21/26	ONE STOP OFFICE SUPPORT
PATRICIA K FOWLER	2/21/26	ONE STOP OFFICE SUPPORT
HANNAH M GARRIS	2/21/26	ONE STOP OFFICE SUPPORT

Name	Hire Date	Position
JODI A HAIGLER	2/21/26	ONE STOP OFFICE SUPPORT
ANTHONY L HAILEY	2/21/26	ONE STOP OFFICE SUPPORT
MICHAEL W HORN	2/21/26	ONE STOP OFFICE SUPPORT
DONNA J KISER	2/21/26	ONE STOP OFFICE SUPPORT
NICHOLAS J PATITSAS	2/21/26	ONE STOP OFFICE SUPPORT
JOSEPH POMYKACZ	2/21/26	ONE STOP OFFICE SUPPORT
ROBERT G RAYSOR	2/21/26	ONE STOP OFFICE SUPPORT
STEPHANIE B RINK	2/21/26	ONE STOP OFFICE SUPPORT
MARK E SNYDER	2/21/26	ONE STOP OFFICE SUPPORT
KURT K STORCK	2/21/26	ONE STOP OFFICE SUPPORT
ELLEN M WOODHAM JOHNSON	2/21/26	ONE STOP OFFICE SUPPORT
COOPERATIVE EXTENSION		
ASHLIN P AUSTIN	2/23/26	VOLUNTEER & MULTIMEDIA COOR
HS - BUSINESS OPERATIONS		
MICHELLE GARCIA	2/9/26	PATIENT RELATIONS SPECIALIST
NATALIE BENNETT	2/23/26	PATIENT RELATIONS SPECIALIST
SHACARA K MCCLELLAN-RAY	2/23/26	ADMINISTRATIVE PROF III
HS - SOCIAL SERVICES		
SHANNON P KROMER	2/9/26	BEHAVIORAL HEALTH THERAPIST
HS - TRANSPORTATION		
JOHNNY B ANDERSON	2/23/26	TRANSPORTATION DRIVER
GREGORY L NEAL	2/23/26	TRANSPORTATION DRIVER PT
SHERIFF/JAIL/FAC 80.5 HRS		
CONNOR R NIXON	2/23/26	DETENTION OFFICER
SHERIFF/JAIL/FACILITIES		
PERRY D CASKEY	2/9/26	DEPUTY SHERIFF PT
LACEY M SOWELL	2/9/26	CRIME SCENE INVESTIGATOR
REDMON W PARKER	2/23/26	DEPUTY SHERIFF
SOLID WASTE		
ROGER R SKIRVIN	2/9/26	UTILITY SITE ATTENDANT PT
UCW - WATER & WASTEWATER OPS		
WENDELL T FELICIANO	2/23/26	UTILITY TECHNICIAN I
JACOB B KELLEY	2/23/26	UTILITY TECHNICIAN I
JUSTIN M ROBESON	2/23/26	UTILITY TECHNICIAN I
GEORGE A SKENTERIS	2/23/26	UTILITY TECHNICIAN I

UNION COUNTY PERSONNEL REPORT
REPORT OF RETIREES AND SEPARATIONS FROM SERVICE

February 2026

Name	Hire Date	Separation Date	Position
RETIREES			
HS - PUBLIC HEALTH			
JEANNINE M PARKER	2/3/20	2/27/26	PUBLIC HEALTH NURSE
PUBLIC LIBRARY			
SHELLEY E FEARN	3/5/07	2/27/26	SENIOR LIBRARIAN
SHERIFF/JAIL/FACILITIES			
PERRY M SMITH	6/2/14	2/27/26	DEPUTY SHERIFF
SEPARATION FROM SERVICE			
911 COMMUNICATIONS			
MARY D MADDOX	1/12/26	2/20/26	TELECOMMUNICATOR I
HS - BUSINESS OPERATIONS			
WENDY D REID	7/15/24	2/26/26	ADMINISTRATIVE PROFESSIONAL II
HS - PUBLIC HEALTH			
ELIZABETH A ST. MARTIN	9/13/21	2/25/26	PUBLIC HEALTH NURSE PT
HS - SOCIAL SERVICES			
TAMMIE T ELLIOTT	8/26/24	2/13/26	SCHOOL SOCIAL WORKER
HS - TRANSPORTATION			
MERWYN R JOYNER	10/7/13	2/20/26	TRANSPORTATION DRIVER BPT
PARKS AND RECREATION			
JOSEPH A MCCOMBS	6/3/24	2/13/26	MAINTENANCE TECHNICIAN
SHERIFF/JAIL/FAC 80.5 HRS			
JOSEPH R WEST	8/17/20	2/5/26	DEPUTY SHERIFF
SOLID WASTE			
MOLLY H CARTER	10/12/20	2/20/26	SOLID WASTE COLLECTIONS SUPV
UCW - UTILITY BUSINESS SVCS			
MATTHEW D CULBRETH	4/10/23	2/27/26	AMI TECHNICIAN
UCW - WATER & WASTEWATER OPS			
JOHN J GALLAGHER	11/8/21	2/6/26	UTILITY TECHNICIAN I
WENDELL T FELICIANO	2/23/26	2/26/26	UTILITY TECHNICIAN I

Union County Government
Center
500 North Main Street
Monroe, North Carolina
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File #: 26-209 **Agenda Date:** 4/20/2026

TITLE:

Human Resources Reports for March 2026

INFORMATION CONTACT:

Julie Broome, Human Resources, Director, 704-283-3869

ACTION REQUESTED:

None - Information Only.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

These reports include all new hires, separations from service, and retirements for Union County Local Government for the month of March 2026.

FINANCIAL IMPACT:

None.

UNION COUNTY PERSONNEL REPORT
REPORT OF NEW HIRES

March 2026

Name	Hire Date	Position
BOARD OF ELECTIONS		
TINA D MOSLEY	3/7/26	ONE STOP OFFICE SUPPORT
BUDGET & GRANTS MANAGEMENT		
KYLE J GOODWIN	3/9/26	BUDGET MANAGEMENT ANALYST
BUILDING CODE ENFORCEMENT		
TIMOTHY M MEADOWS	3/9/26	BUILDING INSPECTOR III
COOPERATIVE EXTENSION		
ARIANA M ESPINOSA CEDENO	3/9/26	INTERN
HAILEY ROJAS	3/9/26	INTERN
MELANY L PAIZ HONG	3/9/26	INTERN
ECONOMIC DEVELOPMENT		
LATOYA A BILLINGS	3/23/26	EXISTING INDUSTRY SPECIALIST
HS - PUBLIC HEALTH		
AMERICA TRUJILLO	3/9/26	CLINICAL ASSISTANT
HS - SOCIAL SERVICES		
KARLA G CONECHE	3/9/26	SENIOR SOCIAL WORKER
PARKS AND RECREATION		
JOHANNA G KELLER	3/14/26	OFFICE ATTENDANT - SEASONAL
SARAH I HARRELL	3/28/26	OFFICE ATTENDANT - SEASONAL
SHERIFF/JAIL/FAC 80.5 HRS		
CHRISTIAN D ENGLISH	3/9/26	DETENTION OFFICER
JUSTIN D FIORELLO	3/9/26	DETENTION OFFICER
KENYA GOMEZ GONZALEZ	3/9/26	DETENTION OFFICER
GABRIEL M HALLMAN	3/9/26	DETENTION OFFICER
JONATHAN S MEACHAM	3/9/26	DETENTION OFFICER
GARRETT S MCKEE	3/23/26	DETENTION OFFICER
SAMANTHA D SMITH	3/23/26	DEPUTY SHERIFF
UCW - ENGINEERING		
HANNAH A KESSLER	3/23/26	ASSOCIATE ENGINEER
UCW - WATER & WASTEWATER OPS		
CODY D GORDON	3/9/26	UTILITY TECHNICIAN I
GEORGE T JACKSON	3/9/26	UTILITY TECHNICIAN I
JUSTIN C BERNASH	3/23/26	UTILITY MECHANIC I
TONY A LOFTIN	3/23/26	UTILITY TECHNICIAN I
SAMUEL T ROLLINS	3/23/26	UTILITY TECHNICIAN I
MATTHEW J ROSS	3/23/26	UTILITY TECHNICIAN I

UNION COUNTY PERSONNEL REPORT
REPORT OF RETIREES AND SEPARATIONS FROM SERVICE

March 2026

Name	Hire Date	Separation Date	Position
RETIREES			
HS - SOCIAL SERVICES			
KAREN D CROWDER	4/4/05	3/31/26	SOCIAL WORK PROG MANAGER
PUBLIC LIBRARY			
JOSE O ORTIZ	5/22/06	3/31/26	LIBRARY SPECIALIST
SEPARATION FROM SERVICE			
911 COMMUNICATIONS			
CAROLYN M PEREZ MARILUZ	1/12/26	3/5/26	TELECOMMUNICATOR I
BOARD OF ELECTIONS			
LORETTA W ELLIS	4/19/12	3/19/26	ONE STOP OFFICE SUPPORT
EILEEN K BAUCOM	10/20/14	3/19/26	ONE STOP OFFICE SUPPORT
PATSY H PRESSLEY	10/1/16	3/20/26	ONE STOP OFFICE SUPPORT
EDWARD A ANGELONE	10/1/18	3/19/26	ONE STOP OFFICE SUPPORT
CANDICE B HELMS	2/13/20	3/20/26	ONE STOP OFFICE SUPPORT
HAZEL M LEAKE	2/13/20	3/20/26	ONE STOP OFFICE SUPPORT
HAROLDENE H HOPPER	7/27/20	3/20/26	ONE STOP OFFICE SUPPORT
HARRY C LAWRENCE	9/5/20	3/20/26	ONE STOP OFFICE SUPPORT
BILLY R HUTTON	9/5/20	3/20/26	ONE STOP OFFICE SUPPORT
DARLENE R LECLAIR	9/5/20	3/20/26	ONE STOP OFFICE SUPPORT
KELLY C LYONS	9/26/20	3/20/26	ONE STOP OFFICE SUPPORT
REBA M COVINGTON	5/16/22	3/19/26	ONE STOP OFFICE SUPPORT
KARL R CROSSMAN	5/16/22	3/19/26	ONE STOP OFFICE SUPPORT
HILDA G JONES	5/16/22	3/20/26	ONE STOP OFFICE SUPPORT
KATHERINE K BAWIN	5/16/22	3/19/26	ONE STOP OFFICE SUPPORT
DARLENE M HEAD-REEVES	5/16/22	3/20/26	ONE STOP OFFICE SUPPORT
MICHAEL A DINUOVA	5/16/22	3/19/26	ONE STOP OFFICE SUPPORT
LISA A HICKMON	5/16/22	3/20/26	ONE STOP OFFICE SUPPORT
BESSIE R NELL	5/16/22	3/20/26	ONE STOP OFFICE SUPPORT
RICHARD A CHRISTIANSEN	10/17/22	3/19/26	ONE STOP OFFICE SUPPORT
LEONA E BREWER	10/17/22	3/19/26	ONE STOP OFFICE SUPPORT
DAVIS S AHLSTROM	10/10/23	3/19/26	ONE STOP OFFICE SUPPORT
ROBERT K FLIPPIN	10/10/23	3/19/26	ONE STOP OFFICE SUPPORT
CHRISTINE AMTHOR	10/10/23	3/19/26	ONE STOP OFFICE SUPPORT
LEROY J PHILLIPS	10/11/23	3/20/26	ONE STOP OFFICE SUPPORT
LAWRENCE D FARRELL	10/11/23	3/19/26	ONE STOP OFFICE SUPPORT
RUTH E BATIE	10/11/23	3/19/26	ONE STOP OFFICE SUPPORT

Name	Hire Date	Separation Date	Position
VERONICA DARIO	10/11/23	3/19/26	ONE STOP OFFICE SUPPORT
LAVORIS D BEAMON	10/12/23	3/19/26	ONE STOP OFFICE SUPPORT
MARK W HARGIS	11/6/23	3/20/26	ONE STOP OFFICE SUPPORT
JAMES R MARBLE	1/18/24	3/20/26	ONE STOP OFFICE SUPPORT
ALBERT J GARTEN	1/18/24	3/20/26	ONE STOP OFFICE SUPPORT
LAUREN T HOWES	1/18/24	3/20/26	ONE STOP OFFICE SUPPORT
BETH H BRANTLEY	1/27/24	3/19/26	ONE STOP OFFICE SUPPORT
CINDY A DOUMAR	1/31/24	3/19/26	ONE STOP OFFICE SUPPORT
ROBERT S COWAN	2/12/24	3/19/26	ONE STOP OFFICE SUPPORT
CHERYL M EDWARDS	2/12/24	3/19/26	ONE STOP OFFICE SUPPORT
PALLAVI MAGANTI	2/12/24	3/20/26	ONE STOP OFFICE SUPPORT
SUSAN M RAPE	2/12/24	3/20/26	ONE STOP OFFICE SUPPORT
NANCY P FLOWE	2/12/24	3/19/26	ONE STOP OFFICE SUPPORT
BEVERLY G BOEMKER	2/12/24	3/19/26	ONE STOP OFFICE SUPPORT
LAKEISHA R BLOUNT	2/26/24	3/19/26	ONE STOP OFFICE SUPPORT
HEATHER A JOYNER	2/26/24	3/20/26	ONE STOP OFFICE SUPPORT
LUCINDA ALLEN	3/4/24	3/19/26	ONE STOP OFFICE SUPPORT
BETHYNA L MURRAY	9/9/24	3/20/26	ONE STOP OFFICE SUPPORT
CARRIE L BELIN	9/9/24	3/19/26	ONE STOP OFFICE SUPPORT
EDWARD L COOK	9/9/24	3/19/26	ONE STOP OFFICE SUPPORT
NANCY COSENTINI	9/16/24	3/19/26	ONE STOP OFFICE SUPPORT
JOSHUA R HOLLER	9/16/24	3/20/26	ONE STOP OFFICE SUPPORT
PAMELA K BERNARDINI	9/16/24	3/19/26	ONE STOP OFFICE SUPPORT
MARY C JACUMIN	9/16/24	3/20/26	ONE STOP OFFICE SUPPORT
SCOTT F IOVINO	9/21/24	3/20/26	ONE STOP OFFICE SUPPORT
BRUCE W DAVIS	9/21/24	3/19/26	ONE STOP OFFICE SUPPORT
JOHN A MULLINS	9/21/24	3/20/26	ONE STOP OFFICE SUPPORT
ALETA M GALUSHA	9/21/24	3/19/26	ONE STOP OFFICE SUPPORT
JOANNE B PREISSER	9/30/24	3/20/26	ONE STOP OFFICE SUPPORT
GEORGE S CASEY	9/30/24	3/19/26	ONE STOP OFFICE SUPPORT
CHRISTINE M O'CONNOR	9/30/24	3/20/26	ONE STOP OFFICE SUPPORT
MICHAEL T FRANCIN	9/30/24	3/19/26	ONE STOP OFFICE SUPPORT
SAANVI KUNDU	9/30/24	3/20/26	ONE STOP OFFICE SUPPORT
SANDRA S BYRUM	9/30/24	3/19/26	ONE STOP OFFICE SUPPORT
SHARON R BLAND-DAVIS	10/7/24	3/19/26	ONE STOP OFFICE SUPPORT
STEPHANIE R HILL	10/7/24	3/20/26	ONE STOP OFFICE SUPPORT
LOUISE M FLYNN	10/7/24	3/19/26	ONE STOP OFFICE SUPPORT
JEFFERY W MERRIOTT	10/7/24	3/20/26	ONE STOP OFFICE SUPPORT
VICTORIAN N GREEN	10/7/24	3/20/26	ONE STOP OFFICE SUPPORT

Name	Hire Date	Separation Date	Position
DOROTHY B BRANSON	10/7/24	3/19/26	ONE STOP OFFICE SUPPORT
ILISA N FERRIN	10/7/24	3/19/26	ONE STOP OFFICE SUPPORT
ANTHONY S FERRIN	10/7/24	3/19/26	ONE STOP OFFICE SUPPORT
LINNEA L REALON	10/7/24	3/20/26	ONE STOP OFFICE SUPPORT
JOANN DOYLE	10/7/24	3/19/26	ONE STOP OFFICE SUPPORT
RICKY A JONES	10/7/24	3/20/26	ONE STOP OFFICE SUPPORT
NATORIAN L GREEN	10/7/24	3/20/26	ONE STOP OFFICE SUPPORT
LORETTA C MACIEJEWSKI	10/7/24	3/20/26	ONE STOP OFFICE SUPPORT
JASON S MICHEL	10/7/24	3/20/26	ONE STOP OFFICE SUPPORT
CYNTHIA P GREENE	10/15/24	3/20/26	ONE STOP OFFICE SUPPORT
OSDILA G BULL	10/15/24	3/19/26	ONE STOP OFFICE SUPPORT
GINA L CLARK	10/15/24	3/19/26	ONE STOP OFFICE SUPPORT
JULIE B LAU	10/15/24	3/20/26	ONE STOP OFFICE SUPPORT
ELSA A CHACON	10/15/24	3/19/26	ONE STOP OFFICE SUPPORT
MARTHA T CLARK	10/18/24	3/19/26	ONE STOP OFFICE SUPPORT
CHRISTINE M ADAMS	10/21/24	3/18/26	ONE STOP OFFICE SUPPORT
ELIZABETH B COOKE	10/22/24	3/19/26	ONE STOP OFFICE SUPPORT
CAROLYN M BURROUGHS	10/25/24	3/19/26	ONE STOP OFFICE SUPPORT
KENNEDI A MILLER	11/4/24	3/20/26	ONE STOP OFFICE SUPPORT
JACQUELINE D GARY	11/4/24	3/20/26	ONE STOP OFFICE SUPPORT
LESLIE A ERFE	11/4/24	3/19/26	ONE STOP OFFICE SUPPORT
BEYONCE A ATHERLY	11/4/24	3/19/26	ONE STOP OFFICE SUPPORT
GABRIELLE J GRAMLING	11/4/24	3/20/26	ONE STOP OFFICE SUPPORT
TUCKER J CONKLING	11/4/24	3/19/26	ONE STOP OFFICE SUPPORT
QUINCY M JONES	11/4/24	3/20/26	ONE STOP OFFICE SUPPORT
TANISHA E BOMANI	11/4/24	3/19/26	ONE STOP OFFICE SUPPORT
DOUGLAS A BUTTREY	11/4/24	3/19/26	ONE STOP OFFICE SUPPORT
JEAN BRENNAN	11/4/24	3/19/26	ONE STOP OFFICE SUPPORT
KYNDAL P IVEY	11/4/24	3/20/26	ONE STOP OFFICE SUPPORT
MICHAEL F BRANDOW	11/4/24	3/19/26	ONE STOP OFFICE SUPPORT
AURETIA L MULLIS	9/2/25	3/20/26	ONE STOP OFFICE SUPPORT
LINDA A DEBETTA	10/6/25	3/19/26	ONE STOP OFFICE SUPPORT
CARL K CREECH	10/20/25	3/19/26	ONE STOP OFFICE SUPPORT
REESE G KOCELL	10/20/25	3/20/26	ONE STOP OFFICE SUPPORT
SELDA OSBORNE	11/1/25	3/20/26	ONE STOP OFFICE SUPPORT
MEREDITH T LEADBETTER	11/3/25	3/20/26	ONE STOP OFFICE SUPPORT
COUNTY ATTORNEY'S OFFICE			
RAMONA L MULLET	4/27/20	3/13/26	PARALEGAL
FINANCE			
TRINA R HORNE	1/6/25	3/27/26	ACCOUNTANT PT

Name	Hire Date	Separation Date	Position
HS - SOCIAL SERVICES			
KATHRYN E KANAUER	6/7/21	3/31/26	BEHAVIORAL HEALTH THERAPIST
ELIZABETH P YOPP	1/3/23	3/27/26	SENIOR SOCIAL WORKER
CHANDRA Y EISON	3/13/23	3/20/26	SENIOR SOCIAL WORKER
TIERRA E OWENS	4/22/24	3/17/26	SENIOR SOCIAL WORKER
HS - TRANSPORTATION			
MARK P MASKE	5/5/25	3/31/26	TRANSPORTATION DRIVER PT
PARKS AND RECREATION			
LANDON I SMITH	3/23/24	3/9/26	SR PARK ATTENDANT - SEASONAL
PUBLIC LIBRARY			
TALISHA N WALLACE	8/25/25	3/26/26	LIBRARY ASSISTANT PT
DAVID J COBLE	11/3/25	3/13/26	LIBRARY ASSOCIATE PT
SHERIFF/JAIL/FAC 80.5 HRS			
AVYON D TUFANO	11/3/25	3/9/26	DETENTION OFFICER
TA - ASSESSMENT			
RHONDA E SUTHER	9/16/19	3/27/26	SENIOR LAND RECORDS SPEC
SHERIKA R BEAMON	8/28/23	3/24/26	REAL ESTATE APPRAISER I
UCW - UTILITY BUSINESS SVCS			
HEATHER S LANEY	11/22/21	3/5/26	CUSTOMER SERVICE SUPERVISOR
UCW - WATER & WASTEWATER OPS			
AARON M WELLS	5/29/18	3/31/26	UTILITY TECHNICIAN II
CONNOR T GESNER	12/4/23	3/25/26	UTILITY TECHNICIAN II
KYLE A SHERWOOD	3/24/25	3/17/26	UTILITY TECHNICIAN I

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-178 **Agenda Date:** 4/20/2026

TITLE:

Tax Refunds, Releases and Prorations Approved by Finance Officer

INFORMATION CONTACT:

Beverly Liles, Finance, Director, 704-283-3675

ACTION REQUESTED:

None - Information Only.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

On September 8, 2020, the Board of Commissioners adopted a Resolution Delegating Authority for Tax Releases and Refunds of less than $100 to Union County's Finance Officer. The resolution and NC GS 105-381(b) require such refunds to be reported to the Board regarding actions taken on requests for releases or refunds. All such actions shall be recorded in the Board's minutes. NC GS 105-330.6 authorizes the tax collector to direct an order for a tax refund of prorated taxes to the county finance officer related to surrendering of registered motor vehicle plates. The finance officer shall issue a refund to the vehicle owner. The attached report is for February 2026 NCVTS releases and refunds less than $100 and prorations approved by the finance officer.

FINANCIAL IMPACT:

None.

North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
ADCOCK, JERRY NEAL	ADCOCK, JERRY NEAL		1507 MILLS HARRIS RD		WINGATE, NC 28174	Proration	0089039625	VHY7860	AUTHORIZED	726049452	Refund Generated due to proration on Bill #0089039625-2025-2025-0000-00	Vehicle Sold	2/17/2026	2/18/2026	001	TAX	($0.99)	$0.00	($0.99)
															022	TAX	($0.63)	$0.00	($0.63)
															003	TAX	($0.09)	$0.00	($0.09)
															005	TAX	($0.04)	$0.00	($0.04)
															004	TAX	($0.34)	$0.00	($0.34)
															002	TAX	($2.36)	$0.00	($2.36)
																		Refund	$4.45
ADCOCK, KATHERINE FAYE	ADCOCK, KATHERINE FAYE		1507 MILLS HARRIS RD		WINGATE, NC 28174	Proration	0065073482	THR7400	AUTHORIZED	726049464	Refund Generated due to proration on Bill #0065073482-2024-2024-0000-00	Insurance Lapse	2/17/2026	2/18/2026	001	TAX	($1.02)	$0.00	($1.02)
															022	TAX	($0.53)	$0.00	($0.53)
															003	TAX	($0.11)	$0.00	($0.11)
															005	TAX	($0.02)	$0.00	($0.02)
															004	TAX	($0.18)	$0.00	($0.18)
															002	TAX	($2.34)	$0.00	($2.34)
																		Refund	$4.20
AHMAD, FUAD RAFIQUE	AHMAD, FUAD RAFIQUE		9110 KINGSMEAD LN		WAXHAW, NC 28173	Proration	0074574580	FBY7163	AUTHORIZED	727983264	Refund Generated due to proration on Bill #0074574580-2025-2025-0000-00	Vehicle Totalled	2/27/2026	3/3/2026	001	TAX	($17.68)	$0.00	($17.68)
															026	TAX	($4.78)	$0.00	($4.78)
															003	TAX	($1.67)	$0.00	($1.67)
															005	TAX	($0.71)	$0.00	($0.71)
															004	TAX	($6.12)	$0.00	($6.12)
															002	TAX	($42.12)	$0.00	($42.12)
																		Refund	$73.08
AL ACHKAR, ISSMAT NADIM	AL ACHKAR, ISSMAT NADIM		2011 STONEY POINT CIR		MONROE, NC 28112	Proration	0069808801	KDM8159	AUTHORIZED	846487341	Refund Generated due to proration on Bill #0069808801-2025-2025-0000-00	Vehicle Sold	2/13/2026	2/17/2026	001	TAX	($15.70)	$0.00	($15.70)
															200	TAX	($61.47)	$0.00	($61.47)
															200	VEHICLE FEE	$0.00	$0.00	$0.00
															003	TAX	($1.48)	$0.00	($1.48)
															005	TAX	($0.63)	$0.00	($0.63)
															004	TAX	($5.44)	$0.00	($5.44)
															002	TAX	($37.41)	$0.00	($37.41)
																		Refund	$122.13
ANDRIANOV, VADIM	ANDRIANOV, VADIM		1124 LIVENGOOD WAY		INDIAN TRAIL, NC 28079	Adjustment < $100	0089290270	RLC8051	PENDING	726417204	Refund Generated due to adjustment on Bill #0089290270-2025-2025-0000-00	SLVG or RBLT TTL	2/19/2026		001	TAX	($12.59)	$0.00	($12.59)
															020	TAX	($5.18)	$0.00	($5.18)
															003	TAX	($1.18)	$0.00	($1.18)
															005	TAX	($0.50)	$0.00	($0.50)
															004	TAX	($4.36)	$0.00	($4.36)
															002	TAX	($29.99)	$0.00	($29.99)
																		Refund	$53.80
ASHCRAFT, OCTAVIA DENISE	ASHCRAFT, OCTAVIA DENISE	MARSH, MYA DENISE	2112 TREE RIDGE RD		INDIAN TRAIL, NC 28079	Proration	0088073814	FRECKLES	AUTHORIZED	848386413	Refund Generated due to proration on Bill #0088073814-2025-2025-0000-00	Vehicle Totalled	2/24/2026	2/25/2026	001	TAX	($25.43)	$0.00	($25.43)
															600	TAX	($38.47)	$0.00	($38.47)
															023	TAX	($9.66)	$0.00	($9.66)
															003	TAX	($2.40)	$0.00	($2.40)
															005	TAX	($1.02)	$0.00	($1.02)
															004	TAX	($8.80)	$0.00	($8.80)
															002	TAX	($60.60)	$0.00	($60.60)
																		Refund	$146.38
ASHCRAFT, OCTAVIA DENISE	ASHCRAFT, OCTAVIA DENISE		2112 TREE RIDGE RD		INDIAN TRAIL, NC 28079	Proration	0087258195	LMH3778	AUTHORIZED	848386420	Refund Generated due to proration on Bill #0087258195-2025-2025-0000-00	Vehicle Sold	2/24/2026	2/25/2026	001	TAX	($2.25)	$0.00	($2.25)
															600	TAX	($3.40)	$0.00	($3.40)
															023	TAX	($0.85)	$0.00	($0.85)
															003	TAX	($0.21)	$0.00	($0.21)
															005	TAX	($0.09)	$0.00	($0.09)
															004	TAX	($0.78)	$0.00	($0.78)
															002	TAX	($5.35)	$0.00	($5.35)
																		Refund	$12.93
AVALOS, ADRIANA	AVALOS, ADRIANA		1107 SALEM CHURCH RD		MONROE, NC 28110	Proration	0076443666	VCV8328	AUTHORIZED	724612908	Refund Generated due to proration on Bill #0076443666-2024-2024-0000-00	Vehicle Sold	2/6/2026	2/9/2026	001	TAX	($16.17)	$0.00	($16.17)
															019	TAX	($6.32)	$0.00	($6.32)
															003	TAX	($1.73)	$0.00	($1.73)
															005	TAX	($0.39)	$0.00	($0.39)
															004	TAX	($2.89)	$0.00	($2.89)
															002	TAX	($37.08)	$0.00	($37.08)
																		Refund	$64.58
AXONOV, ALEXEY	AXONOV, ALEXEY		1008 SOUTHWIND TRAIL DR		INDIAN TRAIL, NC 28079	Proration	0082409584	TLA6708	AUTHORIZED	847056770	Refund Generated due to proration on Bill #0082409584-2024-2024-0000-00	Vehicle Sold	2/17/2026	2/18/2026	001	TAX	($0.99)	$0.00	($0.99)
															600	TAX	($1.13)	$0.00	($1.13)
															023	TAX	($0.31)	$0.00	($0.31)
															003	TAX	($0.11)	$0.00	($0.11)
															005	TAX	($0.02)	$0.00	($0.02)
															004	TAX	($0.18)	$0.00	($0.18)
															002	TAX	($2.28)	$0.00	($2.28)
																		Refund	$5.02
AXONOV, AVELINA	AXONOV, AVELINA		1008 SOUTHWIND TRAIL DR		INDIAN TRAIL, NC 28079	Adjustment < $100	0089400685	VHX5479	PENDING	847264796	Refund Generated due to adjustment on Bill #0089400685-2025-2025-0000-00	SLVG or RBLT TTL	2/18/2026		001	TAX	($6.59)	$0.00	($6.59)
															600	TAX	($9.97)	$0.00	($9.97)
															023	TAX	($2.51)	$0.00	($2.51)
															003	TAX	($0.62)	$0.00	($0.62)
															005	TAX	($0.26)	$0.00	($0.26)
															004	TAX	($2.28)	$0.00	($2.28)
															002	TAX	($15.70)	$0.00	($15.70)
																		Refund	$37.93

North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
BAYGULOW, SERGE	BAYGULOW, SERGE		7302 TESH RD		MONROE, NC 28110	Proration	0081467731	VEP4960	AUTHORIZED	846061832	Refund Generated due to proration on Bill #0081467731-2025-2025-0000-00	Vehicle Sold	2/11/2026	2/12/2026	001	TAX	($15.00)	$0.00	($15.00)
															930	TAX	($2.67)	$0.00	($2.67)
															016	TAX	($7.54)	$0.00	($7.54)
															003	TAX	($1.42)	$0.00	($1.42)
															005	TAX	($0.60)	$0.00	($0.60)
															004	TAX	($5.19)	$0.00	($5.19)
															002	TAX	($35.72)	$0.00	($35.72)
																		Refund	$68.14
BENDER, KEVIN GERARD	BENDER, KEVIN GERARD		2234 GENESIS DR		MONROE, NC 28110	Proration	0083672065	HLK7684	AUTHORIZED	846486676	Refund Generated due to proration on Bill #0083672065-2024-2024-0000-00	Vehicle Sold	2/13/2026	2/17/2026	001	TAX	($2.72)	$0.00	($2.72)
															600	TAX	($3.08)	$0.00	($3.08)
															019	TAX	($1.06)	$0.00	($1.06)
															003	TAX	($0.29)	$0.00	($0.29)
															005	TAX	($0.07)	$0.00	($0.07)
															004	TAX	($0.49)	$0.00	($0.49)
															002	TAX	($6.24)	$0.00	($6.24)
																		Refund	$13.95
BERRY, DENISE MARIA	BERRY, DENISE MARIA		2645 NELDA DR	APT G	MONROE, NC 28110	Proration	0081232113	HAV1802	AUTHORIZED	846488076	Refund Generated due to proration on Bill #0081232113-2024-2024-0000-00	Vehicle Sold	2/13/2026	2/17/2026	001	TAX	($0.99)	$0.00	($0.99)
															200	TAX	($3.05)	$0.00	($3.05)
															200	VEHICLE FEE	$0.00	$0.00	$0.00
															003	TAX	($0.11)	$0.00	($0.11)
															005	TAX	($0.02)	$0.00	($0.02)
															004	TAX	($0.18)	$0.00	($0.18)
															002	TAX	($2.27)	$0.00	($2.27)
																		Refund	$6.62
BI, YEYING	BI, YEYING		8720 THORNBURY PL		WAXHAW, NC 28173	Proration	0051110171	AJF8550	AUTHORIZED	726418488	Refund Generated due to proration on Bill #0051110171-2025-2025-0000-00	Vehicle Totalled	2/19/2026	2/20/2026	001	TAX	($27.07)	$0.00	($27.07)
															026	TAX	($7.32)	$0.00	($7.32)
															003	TAX	($2.55)	$0.00	($2.55)
															005	TAX	($1.08)	$0.00	($1.08)
															004	TAX	($9.37)	$0.00	($9.37)
															002	TAX	($64.52)	$0.00	($64.52)
																		Refund	$111.91
BOBSTEIN, JOEL BARRY	BOBSTEIN, JOEL BARRY		5003 FILLY DR		INDIAN TRAIL, NC 28079	Proration	0066221700	SA0052	AUTHORIZED	845182674	Refund Generated due to proration on Bill #0066221700-2024-2024-0000-00	Vehicle Sold	2/5/2026	2/6/2026	001	TAX	($22.23)	$0.00	($22.23)
															600	TAX	($25.20)	$0.00	($25.20)
															023	TAX	($6.98)	$0.00	($6.98)
															003	TAX	($2.39)	$0.00	($2.39)
															005	TAX	($0.53)	$0.00	($0.53)
															004	TAX	($3.98)	$0.00	($3.98)
															002	TAX	($50.97)	$0.00	($50.97)
																		Refund	$112.28
BOOTH, JEFFREY ROY	BOOTH, JEFFREY ROY		7301 VERANDA DR		WAXHAW, NC 28173	Proration	0063707999	JJA8858	AUTHORIZED	725012910	Refund Generated due to proration on Bill #0063707999-2025-2025-0000-00	Vehicle Totalled	2/10/2026	2/11/2026	001	TAX	($18.75)	$0.00	($18.75)
															028	TAX	($7.67)	$0.00	($7.67)
															003	TAX	($1.77)	$0.00	($1.77)
															005	TAX	($0.75)	$0.00	($0.75)
															004	TAX	($6.49)	$0.00	($6.49)
															002	TAX	($44.67)	$0.00	($44.67)
																		Refund	$80.10
BOUNDS, BRUCE MICHAEL	BOUNDS, BRUCE MICHAEL	BOUNDS, TAWNEE RAYE AUGUSTEIN	3219 GALLAHER CIR		MAULDIN, SC 29662	Proration	0050490047	EEE9667	AUTHORIZED	847265496	Refund Generated due to proration on Bill #0050490047-2024-2024-0000-00	Reg . Out of state	2/18/2026	2/19/2026	001	TAX	($2.22)	$0.00	($2.22)
															200	TAX	($6.85)	$0.00	($6.85)
															200	VEHICLE FEE	$0.00	$0.00	$0.00
															003	TAX	($0.24)	$0.00	($0.24)
															005	TAX	($0.05)	$0.00	($0.05)
															004	TAX	($0.40)	$0.00	($0.40)
															002	TAX	($5.10)	$0.00	($5.10)
																		Refund	$14.86
BOUNDS, BRUCE MICHAEL	BOUNDS, BRUCE MICHAEL		3219 GALLAHER CIR		MAULDIN, SC 29662	Proration	0072454278	HCA2173	AUTHORIZED	847265510	Refund Generated due to proration on Bill #0072454278-2024-2024-0000-00	Reg . Out of state	2/18/2026	2/19/2026	001	TAX	($32.23)	$0.00	($32.23)
															200	TAX	($99.25)	$0.00	($99.25)
															200	VEHICLE FEE	$0.00	$0.00	$0.00
															003	TAX	($3.46)	$0.00	($3.46)
															005	TAX	($0.77)	$0.00	($0.77)
															004	TAX	($5.77)	$0.00	($5.77)
															002	TAX	($73.91)	$0.00	($73.91)
																		Refund	$215.39
BRIDGEWATER, ROBERT FREDERICK	BRIDGEWATER, ROBERT FREDERICK		3025 SECRET GARDEN CT		INDIAN TRAIL, NC 28079	Proration	0073148039	KAA9827	AUTHORIZED	846062119	Refund Generated due to proration on Bill #0073148039-2024-2024-0000-00	Vehicle Totalled	2/11/2026	2/12/2026	001	TAX	($8.08)	$0.00	($8.08)
															600	TAX	($9.16)	$0.00	($9.16)
															020	TAX	($2.65)	$0.00	($2.65)
															003	TAX	($0.87)	$0.00	($0.87)
															005	TAX	($0.19)	$0.00	($0.19)
															004	TAX	($1.45)	$0.00	($1.45)
															002	TAX	($18.52)	$0.00	($18.52)
																		Refund	$40.92

North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
BRUCIA, PIETRO	BRUCIA, PIETRO		6192 FOUR WOOD DR		MATTHEWS, NC 28104	Proration	0086165450	XNX5842	AUTHORIZED	968064664	Refund Generated due to proration on Bill #0086165450-2025-2025-0000-00	Vehicle Sold	2/17/2026	2/18/2026	001	TAX	($3.98)	$0.00	($3.98)
															700	TAX	($6.69)	$0.00	($6.69)
															700	VEHICLE FEE	$0.00	$0.00	$0.00
															023	TAX	($1.51)	$0.00	($1.51)
															003	TAX	($0.37)	$0.00	($0.37)
															005	TAX	($0.16)	$0.00	($0.16)
															004	TAX	($1.38)	$0.00	($1.38)
															002	TAX	($9.48)	$0.00	($9.48)
																		Refund	$23.57
CAROLINA FUN MACHINES INC	CAROLINA FUN MACHINES INC		12056 STALLINGS COMMERCE	DR	MATTHEWS, NC 28105	Proration	0062670794	JAH7383	AUTHORIZED	965631344	Refund Generated due to proration on Bill #0062670794-2025-2025-0000-00	Vehicle Sold	2/3/2026	2/4/2026	001	TAX	($26.62)	$0.00	($26.62)
															700	TAX	($44.77)	$0.00	($44.77)
															700	VEHICLE FEE	$0.00	$0.00	$0.00
															020	TAX	($10.94)	$0.00	($10.94)
															003	TAX	($2.51)	$0.00	($2.51)
															005	TAX	($1.06)	$0.00	($1.06)
															004	TAX	($9.21)	$0.00	($9.21)
															002	TAX	($63.43)	$0.00	($63.43)
																		Refund	$158.54
CHARLY'S CONSTRUCTION COMPANY LLC	CHARLY'S CONSTRUCTION COMPANY LLC		4305 OLD MONROE RD	SUITE 1	MONROE, NC 28110	Adjustment < $100	0089118029	MBE3395	PENDING	1086664509	Refund Generated due to adjustment on Bill #0089118029-2025-2025-0000	Situs error	2/5/2026		001	TAX	$0.00	$0.00	$0.00
															600	TAX	$5.51	$0.00	$5.51
															200	TAX	($14.26)	$0.00	($14.26)
															200	VEHICLE FEE	($30.00)	$0.00	($30.00)
															020	TAX	$1.50	$0.00	$1.50
															003	TAX	$0.00	$0.00	$0.00
															005	TAX	$0.00	$0.00	$0.00
															004	TAX	$0.00	$0.00	$0.00
															002	TAX	$0.00	$0.00	$0.00
																		Refund	$37.25
CINICOLA, ANTONIO	CINICOLA, ANTONIO		2109 BLUESTONE CT		WAXHAW, NC 28173	Proration	0072819677	TLA8662	AUTHORIZED	967414312	Refund Generated due to proration on Bill #0072819677-2024-2024-0000-00	Vehicle Sold	2/13/2026	2/17/2026	001	TAX	($11.12)	$0.00	($11.12)
															500	TAX	($26.23)	$0.00	($26.23)
															500	VEHICLE FEE	$0.00	$0.00	$0.00
															028	TAX	($3.56)	$0.00	($3.56)
															003	TAX	($1.19)	$0.00	($1.19)
															005	TAX	($0.27)	$0.00	($0.27)
															004	TAX	($1.99)	$0.00	($1.99)
															002	TAX	($25.50)	$0.00	($25.50)
																		Refund	$69.86
DALMAI, ITZHAK HANAN	DALMAI, ITZHAK HANAN		4812 WINDING LN		INDIAN TRAIL, NC 28079	Proration	0067052030	KBX7223	AUTHORIZED	727984812	Refund Generated due to proration on Bill #0067052030-2024-2024-0000-00	Vehicle Sold	2/27/2026	3/3/2026	001	TAX	($11.58)	$0.00	($11.58)
															026	TAX	($2.82)	$0.00	($2.82)
															003	TAX	($1.24)	$0.00	($1.24)
															005	TAX	($0.28)	$0.00	($0.28)
															004	TAX	($2.07)	$0.00	($2.07)
															002	TAX	($26.54)	$0.00	($26.54)
																		Refund	$44.53
DEESE, KAREN COX	DEESE, KAREN COX		8003 LANDSFORD RD		MONROE, NC 28112	Proration	0077175738	CL61469	AUTHORIZED	726417162	Refund Generated due to proration on Bill #0077175738-2024-2024-0000-00	Vehicle Sold	2/19/2026	2/20/2026	001	TAX	($38.35)	$0.00	($38.35)
															027	TAX	($15.46)	$0.00	($15.46)
															003	TAX	($4.11)	$0.00	($4.11)
															005	TAX	($0.92)	$0.00	($0.92)
															004	TAX	($6.86)	$0.00	($6.86)
															002	TAX	($87.92)	$0.00	($87.92)
																		Refund	$153.62
DERRICK, DEBORAH SASSER	DERRICK, DEBORAH SASSER		4006 CONCORD HWY		MONROE, NC 28110	Proration	0076395352	KFF3809	AUTHORIZED	848341333	Refund Generated due to proration on Bill #0076395352-2024-2024-0000-00	Vehicle Sold	2/23/2026	2/24/2026	001	TAX	($3.33)	$0.00	($3.33)
															980	TAX	($0.41)	$0.00	($0.41)
															021	TAX	($1.38)	$0.00	($1.38)
															003	TAX	($0.36)	$0.00	($0.36)
															005	TAX	($0.08)	$0.00	($0.08)
															004	TAX	($0.59)	$0.00	($0.59)
															002	TAX	($7.63)	$0.00	($7.63)
																		Refund	$13.78
DUBOSE, ROBERT PAUL	DUBOSE, ROBERT PAUL	DUBOSE, CYNTHIA GIGANTE	9315 CLERKENWELL DR		WAXHAW, NC 28173	Proration	0009501753	VRN7054	AUTHORIZED	727706424	Refund Generated due to proration on Bill #0009501753-2025-2025-0000-00	Vehicle Sold	2/26/2026	2/27/2026	001	TAX	($3.12)	$0.00	($3.12)
															026	TAX	($0.84)	$0.00	($0.84)
															003	TAX	($0.29)	$0.00	($0.29)
															005	TAX	($0.13)	$0.00	($0.13)
															004	TAX	($1.08)	$0.00	($1.08)
															002	TAX	($7.43)	$0.00	($7.43)
																		Refund	$12.89
EXCEL KIDZ INC	EXCEL KIDZ INC		1736 DICKERSON BLVD STE F		MONROE, NC 28110	Adjustment < $100	0089102296	LMT8490	PENDING	1086664347	Refund Generated due to adjustment on Bill #0089102296-2025-2025-0000	Situs error	2/5/2026		001	TAX	$0.00	$0.00	$0.00
															600	TAX	$52.43	$0.00	$52.43
															200	TAX	($135.70)	$0.00	($135.70)
															200	VEHICLE FEE	($30.00)	$0.00	($30.00)
															019	TAX	$15.30	$0.00	$15.30
															003	TAX	$0.00	$0.00	$0.00
															005	TAX	$0.00	$0.00	$0.00
															004	TAX	$0.00	$0.00	$0.00
															002	TAX	$0.00	$0.00	$0.00
																		Refund	$97.97

North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
FAULKNER, TRENT SHAWN	FAULKNER, TRENT SHAWN		4912 ROGERS RD		MONROE, NC 28110	Proration	0088242910	WAA2122	AUTHORIZED	725196240	Refund Generated due to proration on Bill #0088242910-2025-2025-0000-00	Vehicle Sold	2/11/2026	2/13/2026	001	TAX	($18.23)	$0.00	($18.23)
															019	TAX	($8.05)	$0.00	($8.05)
															003	TAX	($1.72)	$0.00	($1.72)
															005	TAX	($0.73)	$0.00	($0.73)
															004	TAX	($6.32)	$0.00	($6.32)
															002	TAX	($43.45)	$0.00	($43.45)
																		Refund	$78.50
FINCH, JOELLE COPP	FINCH, JOELLE COPP		341 WHARTON ST		MONROE, NC 28110	Proration	0083621713	LHZ2197	AUTHORIZED	845382566	Refund Generated due to proration on Bill #0083621713-2024-2024-0000-00	Vehicle Totalled	2/6/2026	2/9/2026	001	TAX	($10.05)	$0.00	($10.05)
															200	TAX	($30.95)	$0.00	($30.95)
															200	VEHICLE FEE	$0.00	$0.00	$0.00
															003	TAX	($1.08)	$0.00	($1.08)
															005	TAX	($0.24)	$0.00	($0.24)
															004	TAX	($1.80)	$0.00	($1.80)
															002	TAX	($23.05)	$0.00	($23.05)
																		Refund	$67.17
FLUDD, JOHNNY LEE	FLUDD, JOHNNY LEE		5078 DONOVAN DR		ALEXANDRIA, VA 22304	Proration	0083588959	RKC6313	AUTHORIZED	845848451	Refund Generated due to proration on Bill #0083588959-2024-2024-0000-00	Reg . Out of state	2/10/2026	2/11/2026	001	TAX	($7.65)	$0.00	($7.65)
															600	TAX	($8.68)	$0.00	($8.68)
															019	TAX	($2.99)	$0.00	($2.99)
															003	TAX	($0.82)	$0.00	($0.82)
															005	TAX	($0.18)	$0.00	($0.18)
															004	TAX	($1.37)	$0.00	($1.37)
															002	TAX	($17.55)	$0.00	($17.55)
																		Refund	$39.24
FREEMAN, HEATHER OLINDA	FREEMAN, HEATHER OLINDA		3915 N ROCKY RIVER RD		MONROE, NC 28110	Adjustment < $100	0087483000	LEJ2928	PENDING	845381530	Refund Generated due to adjustment on Bill #0087483000-2025-2025-0000-00	Over Assessment	2/6/2026		001	TAX	($2.70)	$0.00	($2.70)
															200	TAX	($10.60)	$0.00	($10.60)
															200	VEHICLE FEE	$0.00	$0.00	$0.00
															003	TAX	($0.25)	$0.00	($0.25)
															005	TAX	($0.11)	$0.00	($0.11)
															004	TAX	($0.94)	$0.00	($0.94)
															002	TAX	($6.46)	$0.00	($6.46)
																		Refund	$21.06
FROEBE, HELEN AMMONS	FROEBE, HELEN AMMONS		7000 SHINEY BARK CT		INDIAN TRAIL, NC 28079	Proration	0075232786	BKL8218	AUTHORIZED	727706574	Refund Generated due to proration on Bill #0075232786-2025-2025-0000-00	Vehicle Sold	2/26/2026	2/27/2026	001	TAX	($15.61)	$0.00	($15.61)
															023	TAX	($5.93)	$0.00	($5.93)
															003	TAX	($1.47)	$0.00	($1.47)
															005	TAX	($0.62)	$0.00	($0.62)
															004	TAX	($5.40)	$0.00	($5.40)
															002	TAX	($37.20)	$0.00	($37.20)
																		Refund	$66.23
GEMEDA, ABDI WAKO	GEMEDA, ABDI WAKO	WAKO, FALMATA ABDI	1538 SUNFLOWER FIELD PL		MATTHEWS, NC 28104	Proration	0088936228	MAS3310	AUTHORIZED	966149816	Refund Generated due to proration on Bill #0088936228-2025-2025-0000-00	Vehicle Sold	2/6/2026	2/9/2026	001	TAX	($47.77)	$0.00	($47.77)
															700	TAX	($80.33)	$0.00	($80.33)
															700	VEHICLE FEE	($25.00)	$0.00	($25.00)
															020	TAX	($19.64)	$0.00	($19.64)
															003	TAX	($4.51)	$0.00	($4.51)
															005	TAX	($1.91)	$0.00	($1.91)
															004	TAX	($16.53)	$0.00	($16.53)
															002	TAX	($113.82)	$0.00	($113.82)
																		Refund	$309.51
GERARD, TIMOTHY FRANK	GERARD, TIMOTHY FRANK		100 W RIVER BEND RD		FREDERICKSBURG, VA 22407	Proration	0069900790	LIN6DV	AUTHORIZED	848339919	Refund Generated due to proration on Bill #0069900790-2025-2025-0000-00	Reg . Out of state	2/23/2026	2/24/2026	001	TAX	($38.62)	$0.00	($38.62)
															600	TAX	($58.41)	$0.00	($58.41)
															020	TAX	($15.88)	$0.00	($15.88)
															003	TAX	($3.64)	$0.00	($3.64)
															005	TAX	($1.55)	$0.00	($1.55)
															004	TAX	($13.36)	$0.00	($13.36)
															002	TAX	($92.01)	$0.00	($92.01)
																		Refund	$223.47
GIBBONS, CYNTHIA ANN	GIBBONS, CYNTHIA ANN	GIBBONS, PETER FORREST	1020 LIGGETS DR		WEDDINGTON, NC 28104	Proration	0086286331	JHE4165	AUTHORIZED	846486123	Refund Generated due to proration on Bill #0086286331-2024-2024-0000-00	Vehicle Sold	2/13/2026	2/17/2026	001	TAX	($4.72)	$0.00	($4.72)
															800	TAX	($0.72)	$0.00	($0.72)
															026	TAX	($1.15)	$0.00	($1.15)
															003	TAX	($0.50)	$0.00	($0.50)
															005	TAX	($0.11)	$0.00	($0.11)
															004	TAX	($0.85)	$0.00	($0.85)
															002	TAX	($10.82)	$0.00	($10.82)
																		Refund	$18.87
GIBBS, ERIC KENYON	GIBBS, ERIC KENYON		1403 VENETIAN WAY DR		WAXHAW, NC 28173	Proration	0087487576	LEH9365	AUTHORIZED	726628470	Refund Generated due to proration on Bill #0087487576-2025-2025-0000-00	Vehicle Sold	2/20/2026	2/23/2026	001	TAX	($28.28)	$0.00	($28.28)
															026	TAX	($7.64)	$0.00	($7.64)
															003	TAX	($2.67)	$0.00	($2.67)
															005	TAX	($1.14)	$0.00	($1.14)
															004	TAX	($9.79)	$0.00	($9.79)
															002	TAX	($67.38)	$0.00	($67.38)
																		Refund	$116.90

North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
GREEN, SUSAN HARDING	GREEN, SUSAN HARDING		239 CREEKWALK DR		TRAVELERS REST, SC 29690	Proration	0075622974	KMB2898	AUTHORIZED	965728520	Refund Generated due to proration on Bill #0075622974-2025-2025-0000-00	Vehicle Sold	2/4/2026	2/5/2026	001	TAX	($27.18)	$0.00	($27.18)
															500	TAX	($70.13)	$0.00	($70.13)
															500	VEHICLE FEE	$0.00	$0.00	$0.00
															028	TAX	($11.12)	$0.00	($11.12)
															003	TAX	($2.57)	$0.00	($2.57)
															005	TAX	($1.09)	$0.00	($1.09)
															004	TAX	($9.41)	$0.00	($9.41)
															002	TAX	($64.77)	$0.00	($64.77)
																		Refund	$186.27
HAGUE, DOUGLAS CHARLES	HAGUE, DOUGLAS CHARLES		4042 CAMROSE CROSSING LN		MATTHEWS, NC 28104	Proration	0017946478	VTN1452	AUTHORIZED	849313801	Refund Generated due to proration on Bill #0017946478-2024-2024-0000-00	Vehicle Sold	2/27/2026	3/3/2026	001	TAX	($3.60)	$0.00	($3.60)
															600	TAX	($4.08)	$0.00	($4.08)
															020	TAX	($1.18)	$0.00	($1.18)
															003	TAX	($0.39)	$0.00	($0.39)
															005	TAX	($0.09)	$0.00	($0.09)
															004	TAX	($0.64)	$0.00	($0.64)
															002	TAX	($8.26)	$0.00	($8.26)
																		Refund	$18.24
HESS, WILLIAM E III	HESS, WILLIAM E III		2419 ABUNDANCE LN		WAXHAW, NC 28173	Proration	0055020080	7D9548	AUTHORIZED	726227532	Refund Generated due to proration on Bill #0055020080-2025-2025-0000-00	Vehicle Sold	2/18/2026	2/19/2026	001	TAX	($0.53)	$0.00	($0.53)
															015	TAX	($0.23)	$0.00	($0.23)
															003	TAX	($0.05)	$0.00	($0.05)
															005	TAX	($0.02)	$0.00	($0.02)
															004	TAX	($0.19)	$0.00	($0.19)
															002	TAX	($1.27)	$0.00	($1.27)
																		Refund	$2.29
HIBBARD, JULIE ANN	HIBBARD, JULIE ANN		3013 WAYCROSS DR		MONROE, NC 28110	Proration	0083127509	LHP2402	AUTHORIZED	848690584	Refund Generated due to proration on Bill #0083127509-2024-2024-0000-00	Vehicle Sold	2/25/2026	2/26/2026	001	TAX	($3.17)	$0.00	($3.17)
															200	TAX	($9.75)	$0.00	($9.75)
															200	VEHICLE FEE	$0.00	$0.00	$0.00
															003	TAX	($0.34)	$0.00	($0.34)
															005	TAX	($0.07)	$0.00	($0.07)
															004	TAX	($0.57)	$0.00	($0.57)
															002	TAX	($7.26)	$0.00	($7.26)
																		Refund	$21.16
HOFFMAN, ROBERT WILLIAM	HOFFMAN, ROBERT WILLIAM	HOFFMAN, MARYAM ASHLEY	8702 DEAKIN CT		WAXHAW, NC 28173	Proration	0077856469	KJN5374	AUTHORIZED	969929944	Refund Generated due to proration on Bill #0077856469-2024-2024-0000-00	Vehicle Sold	2/25/2026	2/26/2026	001	TAX	($145.58)	$0.00	($145.58)
															500	TAX	($343.45)	$0.00	($343.45)
															500	VEHICLE FEE	$0.00	$0.00	$0.00
															028	TAX	($46.65)	$0.00	($46.65)
															003	TAX	($15.61)	$0.00	($15.61)
															005	TAX	($3.48)	$0.00	($3.48)
															004	TAX	($26.05)	$0.00	($26.05)
															002	TAX	($333.81)	$0.00	($333.81)
																		Refund	$914.63
HOGAN, RICHARD ALLEN	HOGAN, RICHARD ALLEN		1908 SAYE BROOK DR		MONROE, NC 28112	Proration	0061376878	JEM5036	AUTHORIZED	727149804	Refund Generated due to proration on Bill #0061376878-2024-2024-0000-00	Vehicle Sold	2/23/2026	2/24/2026	001	TAX	($18.24)	$0.00	($18.24)
															015	TAX	($6.17)	$0.00	($6.17)
															003	TAX	($1.96)	$0.00	($1.96)
															005	TAX	($0.44)	$0.00	($0.44)
															004	TAX	($3.26)	$0.00	($3.26)
															002	TAX	($41.82)	$0.00	($41.82)
																		Refund	$71.89
HOLMES, BECKY LYNN	HOLMES, BECKY LYNN		225 OLD MILL RD		WAXHAW, NC 28173	Adjustment < $100	0081742314	YZ2098	PENDING	845013463	Refund Generated due to adjustment on Bill #0081742314-2025-2025-0000-00	Over Assessment	2/4/2026		001	TAX	($3.19)	$0.00	($3.19)
															800	TAX	($0.99)	$0.00	($0.99)
															026	TAX	($0.87)	$0.00	($0.87)
															003	TAX	($0.30)	$0.00	($0.30)
															005	TAX	($0.13)	$0.00	($0.13)
															004	TAX	($1.10)	$0.00	($1.10)
															002	TAX	($7.61)	$0.00	($7.61)
																		Refund	$14.19
HOWARD, LAWARANCE BRYAN	HOWARD, LAWARANCE BRYAN		4328 DEERFIELD DR		MONROE, NC 28112	Proration	0080317294	HFD7152	AUTHORIZED	725012970	Refund Generated due to proration on Bill #0080317294-2025-2025-0000-00	Vehicle Sold	2/10/2026	2/11/2026	001	TAX	($30.99)	$0.00	($30.99)
															015	TAX	($13.07)	$0.00	($13.07)
															003	TAX	($2.92)	$0.00	($2.92)
															005	TAX	($1.24)	$0.00	($1.24)
															004	TAX	($10.72)	$0.00	($10.72)
															002	TAX	($73.84)	$0.00	($73.84)
																		Refund	$132.78
ICENHOUR, MAKAYLA SHAYNE	ICENHOUR, MAKAYLA SHAYNE		1001 MAY APPLE DR		MATTHEWS, NC 28104	Proration	0084368117	MAKWM	AUTHORIZED	845381138	Refund Generated due to proration on Bill #0084368117-2024-2024-0000-00	Vehicle Sold	2/6/2026	2/9/2026	001	TAX	($10.29)	$0.00	($10.29)
															700	TAX	($13.62)	$0.00	($13.62)
															020	TAX	($3.37)	$0.00	($3.37)
															003	TAX	($1.10)	$0.00	($1.10)
															005	TAX	($0.24)	$0.00	($0.24)
															004	TAX	($1.84)	$0.00	($1.84)
															002	TAX	($23.60)	$0.00	($23.60)
																		Refund	$54.06
IZZO, ANTHONY	IZZO, ANTHONY		1004 FIVE LEAF LN		WAXHAW, NC 28173	Proration	0073677847	TLP8375	AUTHORIZED	725371746	Refund Generated due to proration on Bill #0073677847-2025-2025-0000-00	Vehicle Sold	2/12/2026	2/13/2026	001	TAX	($29.61)	$0.00	($29.61)
															026	TAX	($8.01)	$0.00	($8.01)
															003	TAX	($2.79)	$0.00	($2.79)
															005	TAX	($1.18)	$0.00	($1.18)
															004	TAX	($10.25)	$0.00	($10.25)
															002	TAX	($70.54)	$0.00	($70.54)
																		Refund	$122.38

North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
JONES, DAVID GEORGE	JONES, DAVID GEORGE		1006 IVY WAY		INDIAN TRAIL, NC 28079	Proration	0088652432	VHX4772	AUTHORIZED	845820178	Refund Generated due to proration on Bill #0088652432-2025-2025-0000-00	Vehicle Sold	2/9/2026	2/10/2026	001	TAX	($3.91)	$0.00	($3.91)
															600	TAX	($5.91)	$0.00	($5.91)
															020	TAX	($1.61)	$0.00	($1.61)
															003	TAX	($0.37)	$0.00	($0.37)
															005	TAX	($0.16)	$0.00	($0.16)
															004	TAX	($1.35)	$0.00	($1.35)
															002	TAX	($9.31)	$0.00	($9.31)
																		Refund	$22.62
JONES, JONATHAN DENNIS	JONES, JONATHAN DENNIS	JONES, PATRICIA KIRKLEY	4045 WHIPCORD DR		WAXHAW, NC 28173	Proration	0087041908	VEW4401	AUTHORIZED	969929872	Refund Generated due to proration on Bill #0087041908-2025-2025-0000-00	Vehicle Sold	2/25/2026	2/26/2026	001	TAX	($6.87)	$0.00	($6.87)
															500	TAX	($17.72)	$0.00	($17.72)
															500	VEHICLE FEE	$0.00	$0.00	$0.00
															028	TAX	($2.81)	$0.00	($2.81)
															003	TAX	($0.65)	$0.00	($0.65)
															005	TAX	($0.27)	$0.00	($0.27)
															004	TAX	($2.37)	$0.00	($2.37)
															002	TAX	($16.36)	$0.00	($16.36)
																		Refund	$47.05
KELLER, STEVEN BRIAN	KELLER, STEVEN BRIAN		733 LOCHAVEN RD		WAXHAW, NC 28173	Proration	0079944574	VEL4869	AUTHORIZED	847487158	Refund Generated due to proration on Bill #0079944574-2025-2025-0000-00	Vehicle Sold	2/19/2026	2/20/2026	001	TAX	($32.72)	$0.00	($32.72)
															800	TAX	($10.19)	$0.00	($10.19)
															026	TAX	($8.85)	$0.00	($8.85)
															003	TAX	($3.08)	$0.00	($3.08)
															005	TAX	($1.31)	$0.00	($1.31)
															004	TAX	($11.32)	$0.00	($11.32)
															002	TAX	($77.95)	$0.00	($77.95)
																		Refund	$145.42
KOLOTH, SUDHISH	KOLOTH, SUDHISH		4303 INNISFREE CT		INDIAN TRAIL, NC 28079	Proration	0073274475	KCP3593	AUTHORIZED	848688687	Refund Generated due to proration on Bill #0073274475-2025-2025-0000-00	Vehicle Totalled	2/25/2026	2/26/2026	001	TAX	($25.79)	$0.00	($25.79)
															200	TAX	($100.97)	$0.00	($100.97)
															200	VEHICLE FEE	$0.00	$0.00	$0.00
															003	TAX	($2.43)	$0.00	($2.43)
															005	TAX	($1.03)	$0.00	($1.03)
															004	TAX	($8.93)	$0.00	($8.93)
															002	TAX	($61.45)	$0.00	($61.45)
																		Refund	$200.60
KORVINK, JULIAN ARIE	KORVINK, JULIAN ARIE		1501 BRADLEY DR		MONROE, NC 28112	Adjustment < $100	0089488845	MBD3949	PENDING	727706052	Refund Generated due to adjustment on Bill #0089488845-2025-2025-0000-00	SLVG or RBLT TTL	2/26/2026		001	TAX	($21.07)	$0.00	($21.07)
															015	TAX	($8.89)	$0.00	($8.89)
															003	TAX	($1.99)	$0.00	($1.99)
															005	TAX	($0.84)	$0.00	($0.84)
															004	TAX	($7.29)	$0.00	($7.29)
															002	TAX	($50.19)	$0.00	($50.19)
																		Refund	$90.27
KOTAMSETTY, RAMA MANOHAR	KOTAMSETTY, RAMA MANOHAR		604 BAILEY MILLS DR		STALLINGS, NC 28104	Proration	0085416980	LKE5043	AUTHORIZED	848339947	Refund Generated due to proration on Bill #0085416980-2024-2024-0000-00	Vehicle Totalled	2/23/2026	2/24/2026	001	TAX	($28.09)	$0.00	($28.09)
															700	TAX	($37.17)	$0.00	($37.17)
															020	TAX	($9.21)	$0.00	($9.21)
															003	TAX	($3.01)	$0.00	($3.01)
															005	TAX	($0.67)	$0.00	($0.67)
															004	TAX	($5.03)	$0.00	($5.03)
															002	TAX	($64.40)	$0.00	($64.40)
																		Refund	$147.58
LAUGHLIN, WILLIAM BRANTLY	LAUGHLIN, WILLIAM BRANTLY		2207 CAMERON BLVD		ISLE OF PALMS, SC 29451	Proration	0039718701	KCATUK	AUTHORIZED	969532200	Refund Generated due to proration on Bill #0039718701-2024-2024-0000-00	Reg . Out of state	2/23/2026	2/24/2026	001	TAX	($19.83)	$0.00	($19.83)
															101	TAX	($9.72)	$0.00	($9.72)
															101	VEHICLE FEE	$0.00	$0.00	$0.00
															026	TAX	($4.83)	$0.00	($4.83)
															003	TAX	($2.13)	$0.00	($2.13)
															005	TAX	($0.47)	$0.00	($0.47)
															004	TAX	($3.55)	$0.00	($3.55)
															002	TAX	($45.45)	$0.00	($45.45)
																		Refund	$85.98
LEHECKA, GERALD EDWARD JR	LEHECKA, GERALD EDWARD JR		6922 SPRUCE PINE TRL		WAXHAW, NC 28173	Proration	0060036457	YEAH0KAY	AUTHORIZED	724296534	Refund Generated due to proration on Bill #0060036457-2024-2024-0000-00	Vehicle Sold	2/4/2026	2/5/2026	001	TAX	($26.47)	$0.00	($26.47)
															028	TAX	($8.48)	$0.00	($8.48)
															003	TAX	($2.84)	$0.00	($2.84)
															005	TAX	($0.63)	$0.00	($0.63)
															004	TAX	($4.74)	$0.00	($4.74)
															002	TAX	($60.70)	$0.00	($60.70)
																		Refund	$103.86
MARTIN, LAUREN ELIZABETH	MARTIN, LAUREN ELIZABETH		5913 TROPHY LOOP		LAKELAND, FL 33811	Proration	0077304328	RHD9843	AUTHORIZED	726418494	Refund Generated due to proration on Bill #0077304328-2024-2024-0000-00	Reg . Out of state	2/19/2026	2/20/2026	001	TAX	($26.69)	$0.00	($26.69)
															020	TAX	($8.75)	$0.00	($8.75)
															003	TAX	($2.86)	$0.00	($2.86)
															005	TAX	($0.64)	$0.00	($0.64)
															004	TAX	($4.77)	$0.00	($4.77)
															002	TAX	($61.20)	$0.00	($61.20)
																		Refund	$104.91

North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
MAYES, BLADON RICHARD	MAYES, BLADON RICHARD		2520 COATSDALE LN		MATTHEWS, NC 28104	Proration	0040734805	PHR4305	AUTHORIZED	969531472	Refund Generated due to proration on Bill #0040734805-2025-2025-0000-00	Vehicle Sold	2/23/2026	2/24/2026	001	TAX	($1.11)	$0.00	($1.11)
															700	TAX	($1.87)	$0.00	($1.87)
															700	VEHICLE FEE	$0.00	$0.00	$0.00
															020	TAX	($0.46)	$0.00	($0.46)
															003	TAX	($0.10)	$0.00	($0.10)
															005	TAX	($0.05)	$0.00	($0.05)
															004	TAX	($0.38)	$0.00	($0.38)
															002	TAX	($2.65)	$0.00	($2.65)
																		Refund	$6.62
MCDOWELL, TRACY LYNN	MCDOWELL, TRACY LYNN		1912 STEELE ST		MONROE, NC 28110	Proration	0075287931	MST	AUTHORIZED	844926831	Refund Generated due to proration on Bill #0075287931-2024-2024-0000-00	Vehicle Sold	2/3/2026	2/4/2026	001	TAX	($12.51)	$0.00	($12.51)
															200	TAX	($38.53)	$0.00	($38.53)
															200	VEHICLE FEE	$0.00	$0.00	$0.00
															003	TAX	($1.34)	$0.00	($1.34)
															005	TAX	($0.30)	$0.00	($0.30)
															004	TAX	($2.24)	$0.00	($2.24)
															002	TAX	($28.69)	$0.00	($28.69)
																		Refund	$83.61
MCGLOHON, MAX DANIEL	MCGLOHON, MAX DANIEL		1432 GREAT RD		WAXHAW, NC 28173	Proration	0067838701	CCS9187	AUTHORIZED	966684088	Refund Generated due to proration on Bill #0067838701-2025-2025-0000-00	Vehicle Sold	2/10/2026	2/11/2026	001	TAX	($15.07)	$0.00	($15.07)
															500	TAX	($38.88)	$0.00	($38.88)
															500	VEHICLE FEE	$0.00	$0.00	$0.00
															028	TAX	($6.17)	$0.00	($6.17)
															003	TAX	($1.42)	$0.00	($1.42)
															005	TAX	($0.60)	$0.00	($0.60)
															004	TAX	($5.22)	$0.00	($5.22)
															002	TAX	($35.91)	$0.00	($35.91)
																		Refund	$103.27
MCKNIGHT, DANIELLE CHRISTINE	MCKNIGHT, DANIELLE CHRISTINE	MCKNIGHT, PETER SINCLAIR	1603 SARATOGA BLVD		INDIAN TRAIL, NC 28079	Proration	0086530666	HCB6705	AUTHORIZED	845381712	Refund Generated due to proration on Bill #0086530666-2025-2025-0000-00	Vehicle Sold	2/6/2026	2/9/2026	001	TAX	($13.84)	$0.00	($13.84)
															600	TAX	($20.94)	$0.00	($20.94)
															023	TAX	($5.26)	$0.00	($5.26)
															003	TAX	($1.31)	$0.00	($1.31)
															005	TAX	($0.56)	$0.00	($0.56)
															004	TAX	($4.79)	$0.00	($4.79)
															002	TAX	($32.98)	$0.00	($32.98)
																		Refund	$79.68
MCNULTY, JULIE ANN	MCNULTY, JULIE ANN		3228 KAREN LN		MONROE, NC 28110	Proration	0048199762	EDW8504	AUTHORIZED	724988928	Refund Generated due to proration on Bill #0048199762-2024-2024-0000-00	Vehicle Sold	2/9/2026	2/10/2026	001	TAX	($5.72)	$0.00	($5.72)
															015	TAX	($1.93)	$0.00	($1.93)
															003	TAX	($0.61)	$0.00	($0.61)
															005	TAX	($0.14)	$0.00	($0.14)
															004	TAX	($1.03)	$0.00	($1.03)
															002	TAX	($13.12)	$0.00	($13.12)
																		Refund	$22.55
MECHANICAL ADVANTAGE INC	MECHANICAL ADVANTAGE INC		7222 LONNIE LITTLE RD		MARSHVILLE, NC 28103	Proration	0083465483	EB6640	AUTHORIZED	726049584	Refund Generated due to proration on Bill #0083465483-2024-2024-0000-00	Vehicle Sold	2/17/2026	2/18/2026	001	TAX	($11.56)	$0.00	($11.56)
															017	TAX	($4.17)	$0.00	($4.17)
															003	TAX	($1.24)	$0.00	($1.24)
															005	TAX	($0.27)	$0.00	($0.27)
															004	TAX	($2.07)	$0.00	($2.07)
															002	TAX	($26.50)	$0.00	($26.50)
																		Refund	$45.81
MEHTA, AMIT BIPINCHANDRA	MEHTA, AMIT BIPINCHANDRA		1015 AINSDALE DR		MATTHEWS, NC 28104	Proration	0064579165	TEJ9725	AUTHORIZED	846062315	Refund Generated due to proration on Bill #0064579165-2024-2024-0000-00	Vehicle Sold	2/11/2026	2/12/2026	001	TAX	($4.43)	$0.00	($4.43)
															600	TAX	($5.02)	$0.00	($5.02)
															020	TAX	($1.45)	$0.00	($1.45)
															003	TAX	($0.47)	$0.00	($0.47)
															005	TAX	($0.10)	$0.00	($0.10)
															004	TAX	($0.79)	$0.00	($0.79)
															002	TAX	($10.15)	$0.00	($10.15)
																		Refund	$22.41
MELNYCHENKO, PETRO	MELNYCHENKO, PETRO	MELNYCHENKO, YURII	4108 NEW CASTLE LN		MONROE, NC 28110	Proration	0087007675	RHR2107	AUTHORIZED	845848486	Refund Generated due to proration on Bill #0087007675-2025-2025-0000-00	Vehicle Sold	2/10/2026	2/11/2026	001	TAX	($48.19)	$0.00	($48.19)
															600	TAX	($72.89)	$0.00	($72.89)
															023	TAX	($18.31)	$0.00	($18.31)
															003	TAX	($4.55)	$0.00	($4.55)
															005	TAX	($1.93)	$0.00	($1.93)
															004	TAX	($16.68)	$0.00	($16.68)
															002	TAX	($114.81)	$0.00	($114.81)
																		Refund	$277.36
MOORE, WINTER NICOLE	MOORE, WINTER NICOLE		924 MARSHVILLE OLIVE BRAN	CH RD	MARSHVILLE, NC 28103	Adjustment < $100	0089149153	FLD6108	PENDING	965923944	Refund Generated due to adjustment on Bill #0089149153-2025-2025-0000	Situs error	2/5/2026		001	TAX	$0.00	$0.00	$0.00
															200	TAX	($35.16)	$0.00	($35.16)
															200	VEHICLE FEE	($30.00)	$0.00	($30.00)
															018	TAX	$5.35	$0.00	$5.35
															003	TAX	$0.00	$0.00	$0.00
															005	TAX	$0.00	$0.00	$0.00
															004	TAX	$0.00	$0.00	$0.00
															002	TAX	$0.00	$0.00	$0.00
																		Refund	$59.81

North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
MORGUN, VADYM	MORGUN, VADYM		3105 BIDWELL AVE		WAXHAW, NC 28173	Proration	0089267948	LKN5490	AUTHORIZED	969533896	Refund Generated due to proration on Bill #0089267948-2025-2025-0000-00	Other Errors	2/23/2026	2/24/2026	001	TAX	($134.37)	$0.00	($134.37)
															500	TAX	($346.70)	$0.00	($346.70)
															500	VEHICLE FEE	($25.00)	$0.00	($25.00)
															028	TAX	($54.99)	$0.00	($54.99)
															003	TAX	($12.67)	$0.00	($12.67)
															005	TAX	($5.38)	$0.00	($5.38)
															004	TAX	($46.50)	$0.00	($46.50)
															002	TAX	($320.15)	$0.00	($320.15)
																		Refund	$945.76
NASH, ERIC JORDAN	NASH, ERIC JORDAN		1007 DAWN LIGHT RD		INDIAN TRAIL, NC 28079	Proration	0053191931	HCT3837	AUTHORIZED	846062714	Refund Generated due to proration on Bill #0053191931-2024-2024-0000-00	Vehicle Sold	2/11/2026	2/12/2026	001	TAX	($3.07)	$0.00	($3.07)
															200	TAX	($9.44)	$0.00	($9.44)
															200	VEHICLE FEE	$0.00	$0.00	$0.00
															003	TAX	($0.33)	$0.00	($0.33)
															005	TAX	($0.07)	$0.00	($0.07)
															004	TAX	($0.55)	$0.00	($0.55)
															002	TAX	($7.03)	$0.00	($7.03)
																		Refund	$20.49
NEAL, GREGORY LAMONT	NEAL, GREGORY LAMONT		1718 MCINTYRE RD		WINGATE, NC 28174	Proration	0087692450	LLV8551	AUTHORIZED	726226962	Refund Generated due to proration on Bill #0087692450-2025-2025-0000-00	Vehicle Sold	2/18/2026	2/19/2026	001	TAX	($10.37)	$0.00	($10.37)
															022	TAX	($6.64)	$0.00	($6.64)
															003	TAX	($0.98)	$0.00	($0.98)
															005	TAX	($0.41)	$0.00	($0.41)
															004	TAX	($3.59)	$0.00	($3.59)
															002	TAX	($24.72)	$0.00	($24.72)
																		Refund	$46.71
NOWAK, ROBERT GRZEGORZ	NOWAK, ROBERT GRZEGORZ		708 HOUSTON DR		MONROE, NC 28110	Proration	0084117779	KKA7531	AUTHORIZED	846485934	Refund Generated due to proration on Bill #0084117779-2024-2024-0000-00	Vehicle Sold	2/13/2026	2/17/2026	001	TAX	($34.38)	$0.00	($34.38)
															970	TAX	($3.47)	$0.00	($3.47)
															026	TAX	($8.38)	$0.00	($8.38)
															003	TAX	($3.68)	$0.00	($3.68)
															005	TAX	($0.82)	$0.00	($0.82)
															004	TAX	($6.15)	$0.00	($6.15)
															002	TAX	($78.82)	$0.00	($78.82)
																		Refund	$135.70
NYDISH, STEVEN ARNOLD	NYDISH, STEVEN ARNOLD		5816 LINDLEY CRESCENT DR		INDIAN TRAIL, NC 28079	Proration	0069002044	KMP4046	AUTHORIZED	724296930	Refund Generated due to proration on Bill #0069002044-2025-2025-0000-00	Vehicle Sold	2/4/2026	2/5/2026	001	TAX	($12.07)	$0.00	($12.07)
															026	TAX	($3.27)	$0.00	($3.27)
															003	TAX	($1.14)	$0.00	($1.14)
															005	TAX	($0.48)	$0.00	($0.48)
															004	TAX	($4.18)	$0.00	($4.18)
															002	TAX	($28.76)	$0.00	($28.76)
																		Refund	$49.90
ORIGEL, RAUL EDUARDO JR	ORIGEL, RAUL EDUARDO JR		303 RANELAGH DR		WAXHAW, NC 28173	Adjustment < $100	0089306858	WAT6373	PENDING	726417138	Refund Generated due to adjustment on Bill #0089306858-2025-2025-0000-00	SLVG or RBLT TTL	2/19/2026		001	TAX	($7.18)	$0.00	($7.18)
															026	TAX	($1.94)	$0.00	($1.94)
															003	TAX	($0.67)	$0.00	($0.67)
															005	TAX	($0.28)	$0.00	($0.28)
															004	TAX	($2.48)	$0.00	($2.48)
															002	TAX	($17.09)	$0.00	($17.09)
																		Refund	$29.64
PAIGE, ANDREA PHELPS	PAIGE, ANDREA PHELPS		1015 MASTER GUNNER CT		INDIAN TRAIL, NC 28079	Proration	0085182159	KBN4628	AUTHORIZED	845382272	Refund Generated due to proration on Bill #0085182159-2024-2024-0000-00	Vehicle Sold	2/6/2026	2/9/2026	001	TAX	($33.78)	$0.00	($33.78)
															600	TAX	($38.29)	$0.00	($38.29)
															020	TAX	($11.08)	$0.00	($11.08)
															003	TAX	($3.62)	$0.00	($3.62)
															005	TAX	($0.81)	$0.00	($0.81)
															004	TAX	($6.04)	$0.00	($6.04)
															002	TAX	($77.46)	$0.00	($77.46)
																		Refund	$171.08
PAIGE, ANDREA PHELPS	PAIGE, ANDREA PHELPS		1015 MASTER GUNNER CT		INDIAN TRAIL, NC 28079	Proration	0075746345	JDS4701	AUTHORIZED	845382286	Refund Generated due to proration on Bill #0075746345-2024-2024-0000-00	Vehicle Sold	2/6/2026	2/9/2026	001	TAX	($5.27)	$0.00	($5.27)
															600	TAX	($5.97)	$0.00	($5.97)
															020	TAX	($1.73)	$0.00	($1.73)
															003	TAX	($0.56)	$0.00	($0.56)
															005	TAX	($0.13)	$0.00	($0.13)
															004	TAX	($0.94)	$0.00	($0.94)
															002	TAX	($12.08)	$0.00	($12.08)
																		Refund	$26.68
PALMIERI, ADRIAN ANTONIO	PALMIERI, ADRIAN ANTONIO		3001 LINSTEAD DR		INDIAN TRAIL, NC 28079	Proration	0088978220	LMH7160	AUTHORIZED	847487725	Refund Generated due to proration on Bill #0088978220-2025-2025-0000-00	Vehicle Sold	2/19/2026	2/20/2026	001	TAX	($10.78)	$0.00	($10.78)
															600	TAX	($16.30)	$0.00	($16.30)
															020	TAX	($4.43)	$0.00	($4.43)
															003	TAX	($1.02)	$0.00	($1.02)
															005	TAX	($0.43)	$0.00	($0.43)
															004	TAX	($3.73)	$0.00	($3.73)
															002	TAX	($25.68)	$0.00	($25.68)
																		Refund	$62.37
PARIKH, NIRAV VIJAY	PARIKH, NIRAV VIJAY	PARIKH, HIRAL NIRAV	200 PUMPKIN SEED CT		MATTHEWS, NC 28104	Proration	0069981807	1AARAV	AUTHORIZED	849314389	Refund Generated due to proration on Bill #0069981807-2024-2024-0000-00	Vehicle Totalled	2/27/2026	3/3/2026	001	TAX	($10.88)	$0.00	($10.88)
															800	TAX	($1.67)	$0.00	($1.67)
															026	TAX	($2.65)	$0.00	($2.65)
															003	TAX	($1.17)	$0.00	($1.17)
															005	TAX	($0.26)	$0.00	($0.26)
															004	TAX	($1.95)	$0.00	($1.95)
															002	TAX	($24.94)	$0.00	($24.94)
																		Refund	$43.52

North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
PASULA, SANTHOSH KUMAR	PASULA, SANTHOSH KUMAR		1017 FIRETHORNE CLUB DR		WAXHAW, NC 28173	Proration	0084159195	9F3181	AUTHORIZED	968555856	Refund Generated due to proration on Bill #0084159195-2024-2024-0000-00	Vehicle Sold	2/19/2026	2/20/2026	001	TAX	($4.12)	$0.00	($4.12)
															101	TAX	($2.02)	$0.00	($2.02)
															101	VEHICLE FEE	$0.00	$0.00	$0.00
															026	TAX	($1.00)	$0.00	($1.00)
															003	TAX	($0.44)	$0.00	($0.44)
															005	TAX	($0.10)	$0.00	($0.10)
															004	TAX	($0.73)	$0.00	($0.73)
															002	TAX	($9.45)	$0.00	($9.45)
																		Refund	$17.86
PATEL, CHETANABEN SHAILESHKUMA	PATEL, CHETANABEN SHAILESHKUMA		1200 WYNHURST DR		WAXHAW, NC 28173	Proration	0037515870	EEN9158	AUTHORIZED	724296018	Refund Generated due to proration on Bill #0037515870-2024-2024-0000-00	Vehicle Sold	2/4/2026	2/5/2026	001	TAX	($12.14)	$0.00	($12.14)
															015	TAX	($4.11)	$0.00	($4.11)
															003	TAX	($1.30)	$0.00	($1.30)
															005	TAX	($0.29)	$0.00	($0.29)
															004	TAX	($2.18)	$0.00	($2.18)
															002	TAX	($27.85)	$0.00	($27.85)
																		Refund	$47.87
PERRY, SCOTT MITCHELL	PERRY, SCOTT MITCHELL		628 BRANDY CT		WAXHAW, NC 28173	Proration	0039756539	60669	AUTHORIZED	847056574	Refund Generated due to proration on Bill #0039756539-2025-2025-0000-00	Vehicle Sold	2/17/2026	2/18/2026	001	TAX	($0.37)	$0.00	($0.37)
															800	TAX	($0.12)	$0.00	($0.12)
															026	TAX	($0.10)	$0.00	($0.10)
															003	TAX	($0.03)	$0.00	($0.03)
															005	TAX	($0.01)	$0.00	($0.01)
															004	TAX	($0.13)	$0.00	($0.13)
															002	TAX	($0.89)	$0.00	($0.89)
																		Refund	$1.65
PIEVNIEVA, USTYNA	PIEVNIEVA, USTYNA		3411 SECREST LNDG		MONROE, NC 28110	Proration	0086423174	VFZ2636	AUTHORIZED	847733201	Refund Generated due to proration on Bill #0086423174-2025-2025-0000-00	Vehicle Sold	2/20/2026	2/23/2026	001	TAX	($1.17)	$0.00	($1.17)
															200	TAX	($4.58)	$0.00	($4.58)
															200	VEHICLE FEE	$0.00	$0.00	$0.00
															003	TAX	($0.11)	$0.00	($0.11)
															005	TAX	($0.05)	$0.00	($0.05)
															004	TAX	($0.40)	$0.00	($0.40)
															002	TAX	($2.79)	$0.00	($2.79)
																		Refund	$9.10
ROBBINS, KENNETH WAYNE	ROBBINS, KENNETH WAYNE		340 CHESTNUT PKWY	APT 2108	INDIAN TRAIL, NC 28079	Proration	0084549742	TVK7337	AUTHORIZED	848386462	Refund Generated due to proration on Bill #0084549742-2024-2024-0000-00	Vehicle Sold	2/24/2026	2/25/2026	001	TAX	($0.68)	$0.00	($0.68)
															600	TAX	($0.77)	$0.00	($0.77)
															020	TAX	($0.22)	$0.00	($0.22)
															003	TAX	($0.07)	$0.00	($0.07)
															005	TAX	($0.02)	$0.00	($0.02)
															004	TAX	($0.12)	$0.00	($0.12)
															002	TAX	($1.56)	$0.00	($1.56)
																		Refund	$3.44
RYC ROOFING CONSTRUCTION LLC	RYC ROOFING CONSTRUCTION LLC		3113 OLD PAGELAND RD		WINGATE, NC 28174	Adjustment < $100	0089132389	MBK2387	PENDING	965924000	Refund Generated due to adjustment on Bill #0089132389-2025-2025-0000	Situs error	2/5/2026		001	TAX	$0.00	$0.00	$0.00
															200	TAX	($63.80)	$0.00	($63.80)
															200	VEHICLE FEE	($30.00)	$0.00	($30.00)
															024	TAX	$9.37	$0.00	$9.37
															003	TAX	$0.00	$0.00	$0.00
															005	TAX	$0.00	$0.00	$0.00
															004	TAX	$0.00	$0.00	$0.00
															002	TAX	$0.00	$0.00	$0.00
																		Refund	$84.43
SAUCIUC, JULIANA JANTZEN	SAUCIUC, JULIANA JANTZEN		4447 OLD PAGELAND MONROE	RD	MONROE, NC 28112	Adjustment < $100	0046492851	FLW5047	PENDING	727983696	Refund Generated due to adjustment on Bill #0046492851-2025-2025-0000-00	Over Assessment	2/27/2026		001	TAX	($3.84)	$0.00	($3.84)
															024	TAX	($2.21)	$0.00	($2.21)
															003	TAX	($0.37)	$0.00	($0.37)
															005	TAX	($0.15)	$0.00	($0.15)
															004	TAX	($1.33)	$0.00	($1.33)
															002	TAX	($9.16)	$0.00	($9.16)
																		Refund	$17.06
SCHOEN-WHITLEY, BROOKE JORDAN	SCHOEN-WHITLEY, BROOKE JORDAN	WHITLEY, BRENTON CHASE	1920 CHATOOKA LN		WAXHAW, NC 28173	Proration	0076029813	M0MLIFE4	AUTHORIZED	966151160	Refund Generated due to proration on Bill #0076029813-2025-2025-0000-00	Vehicle Sold	2/6/2026	2/9/2026	001	TAX	($53.51)	$0.00	($53.51)
															500	TAX	($138.07)	$0.00	($138.07)
															500	VEHICLE FEE	$0.00	$0.00	$0.00
															028	TAX	($21.90)	$0.00	($21.90)
															003	TAX	($5.05)	$0.00	($5.05)
															005	TAX	($2.14)	$0.00	($2.14)
															004	TAX	($18.52)	$0.00	($18.52)
															002	TAX	($127.49)	$0.00	($127.49)
																		Refund	$366.68
SLATER, BRITNEY	SLATER, BRITNEY	SLATER, DAWNN DESHAWN	113 CHARLESTON GRAY WAY		PAGELAND, SC 29728	Proration	0086721783	LJP4747	AUTHORIZED	845848759	Refund Generated due to proration on Bill #0086721783-2025-2025-0000-00	Reg . Out of state	2/10/2026	2/11/2026	001	TAX	($14.74)	$0.00	($14.74)
															200	TAX	($57.69)	$0.00	($57.69)
															200	VEHICLE FEE	$0.00	$0.00	$0.00
															003	TAX	($1.39)	$0.00	($1.39)
															005	TAX	($0.59)	$0.00	($0.59)
															004	TAX	($5.10)	$0.00	($5.10)
															002	TAX	($35.12)	$0.00	($35.12)
																		Refund	$114.63

North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
SLUSHER, LOGAN TAYLOR	SLUSHER, LOGAN TAYLOR		4016 ALSTON DR		LANCASTER, SC 29720	Proration	0056769915	HDW2698	AUTHORIZED	967162896	Refund Generated due to proration on Bill #0056769915-2024-2024-0000-00	Reg . Out of state	2/12/2026	2/13/2026	001	TAX	($13.86)	$0.00	($13.86)
															500	TAX	($32.70)	$0.00	($32.70)
															500	VEHICLE FEE	$0.00	$0.00	$0.00
															028	TAX	($4.44)	$0.00	($4.44)
															003	TAX	($1.48)	$0.00	($1.48)
															005	TAX	($0.33)	$0.00	($0.33)
															004	TAX	($2.48)	$0.00	($2.48)
															002	TAX	($31.79)	$0.00	($31.79)
																		Refund	$87.08
STELZL, TINA MARIE	STELZL, TINA MARIE		521 GALESBURG DR		MONROE, NC 28110	Proration	0081217885	TFW6070	AUTHORIZED	727447356	Refund Generated due to proration on Bill #0081217885-2024-2024-0000-00	Vehicle Sold	2/25/2026	2/26/2026	001	TAX	($3.36)	$0.00	($3.36)
															019	TAX	($1.31)	$0.00	($1.31)
															003	TAX	($0.36)	$0.00	($0.36)
															005	TAX	($0.08)	$0.00	($0.08)
															004	TAX	($0.60)	$0.00	($0.60)
															002	TAX	($7.71)	$0.00	($7.71)
																		Refund	$13.42
STEWART, BRADFORD ALLEN	STEWART, BRADFORD ALLEN	STEWART, ELIZABETH CARROLL	211 TALLOW TREE CT		WAXHAW, NC 28173	Proration	0025398848	3172SB	AUTHORIZED	724987782	Refund Generated due to proration on Bill #0025398848-2024-2024-0000-00	Vehicle Totalled	2/9/2026	2/10/2026	001	TAX	($7.55)	$0.00	($7.55)
															026	TAX	($1.84)	$0.00	($1.84)
															003	TAX	($0.81)	$0.00	($0.81)
															005	TAX	($0.18)	$0.00	($0.18)
															004	TAX	($1.35)	$0.00	($1.35)
															002	TAX	($17.31)	$0.00	($17.31)
																		Refund	$29.04
STEWART, BRADFORD ALLEN	STEWART, BRADFORD ALLEN	STEWART, ELIZABETH CARROLL	211 TALLOW TREE CT		WAXHAW, NC 28173	Proration	0042184279	2376SB	AUTHORIZED	724987788	Refund Generated due to proration on Bill #0042184279-2024-2024-0000-00	Vehicle Totalled	2/9/2026	2/10/2026	001	TAX	($7.62)	$0.00	($7.62)
															026	TAX	($1.86)	$0.00	($1.86)
															003	TAX	($0.81)	$0.00	($0.81)
															005	TAX	($0.18)	$0.00	($0.18)
															004	TAX	($1.36)	$0.00	($1.36)
															002	TAX	($17.47)	$0.00	($17.47)
																		Refund	$29.30
STEWART, PATRICK DYLAN	STEWART, PATRICK DYLAN		4693 SHANNAMARA DR		MATTHEWS, NC 28104	Proration	0086731758	VFZ3023	AUTHORIZED	970644336	Refund Generated due to proration on Bill #0086731758-2025-2025-0000-00	Vehicle Sold	2/27/2026	3/3/2026	001	TAX	($13.04)	$0.00	($13.04)
															700	TAX	($21.92)	$0.00	($21.92)
															700	VEHICLE FEE	$0.00	$0.00	$0.00
															023	TAX	($4.95)	$0.00	($4.95)
															003	TAX	($1.23)	$0.00	($1.23)
															005	TAX	($0.52)	$0.00	($0.52)
															004	TAX	($4.51)	$0.00	($4.51)
															002	TAX	($31.06)	$0.00	($31.06)
																		Refund	$77.23
SZWEDA, ELEANORE FILIPKOWSKI	SZWEDA, ELEANORE FILIPKOWSKI		3802 PARKWOOD CIR		MONROE, NC 28112	Proration	0080135211	KKJ8484	AUTHORIZED	726049542	Refund Generated due to proration on Bill #0080135211-2024-2024-0000-00	Vehicle Totalled	2/17/2026	2/18/2026	001	TAX	($8.00)	$0.00	($8.00)
															015	TAX	($2.70)	$0.00	($2.70)
															003	TAX	($0.86)	$0.00	($0.86)
															005	TAX	($0.19)	$0.00	($0.19)
															004	TAX	($1.43)	$0.00	($1.43)
															002	TAX	($18.33)	$0.00	($18.33)
																		Refund	$31.51
TAN, LIHUA	TAN, LIHUA		7407 STONEHAVEN DR		WAXHAW, NC 28173	Proration	0084223987	LDP1836	AUTHORIZED	965630672	Refund Generated due to proration on Bill #0084223987-2024-2024-0000-00	Vehicle Sold	2/3/2026	2/4/2026	001	TAX	($17.04)	$0.00	($17.04)
															101	TAX	($8.35)	$0.00	($8.35)
															101	VEHICLE FEE	$0.00	$0.00	$0.00
															026	TAX	($4.15)	$0.00	($4.15)
															003	TAX	($1.83)	$0.00	($1.83)
															005	TAX	($0.41)	$0.00	($0.41)
															004	TAX	($3.05)	$0.00	($3.05)
															002	TAX	($39.07)	$0.00	($39.07)
																		Refund	$73.90
TAYLOR, LANCE KEITH	TAYLOR, LANCE KEITH		3188 BLENHEIM CT		GRANITEVILLE, SC 29829	Proration	0078488237	TAH8149	AUTHORIZED	848339863	Refund Generated due to proration on Bill #0078488237-2024-2024-0000-00	Reg . Out of state	2/23/2026	2/24/2026	001	TAX	($33.93)	$0.00	($33.93)
															600	TAX	($38.46)	$0.00	($38.46)
															023	TAX	($10.65)	$0.00	($10.65)
															003	TAX	($3.64)	$0.00	($3.64)
															005	TAX	($0.81)	$0.00	($0.81)
															004	TAX	($6.07)	$0.00	($6.07)
															002	TAX	($77.79)	$0.00	($77.79)
																		Refund	$171.35
THIBODEAUX, BILL ANTHONY	THIBODEAUX, BILL ANTHONY		1009 OAK HILL DR		MONROE, NC 28112	Proration	0016634505	TEF5269	AUTHORIZED	845848703	Refund Generated due to proration on Bill #0016634505-2024-2024-0000-00	Vehicle Sold	2/10/2026	2/11/2026	001	TAX	($1.74)	$0.00	($1.74)
															200	TAX	($5.36)	$0.00	($5.36)
															200	VEHICLE FEE	$0.00	$0.00	$0.00
															003	TAX	($0.19)	$0.00	($0.19)
															005	TAX	($0.04)	$0.00	($0.04)
															004	TAX	($0.31)	$0.00	($0.31)
															002	TAX	($3.99)	$0.00	($3.99)
																		Refund	$11.63

North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
THOMPSON, SHENETTA DENISE	THOMPSON, SHENETTA DENISE	THOMPSON, WILLIAM ALLEN	8100 CALISTOGA LN		WAXHAW, NC 28173	Proration	0042270397	FAD7205	AUTHORIZED	968837864	Refund Generated due to proration on Bill #0042270397-2024-2024-0000-00	Vehicle Sold	2/20/2026	2/23/2026	001	TAX	($6.44)	$0.00	($6.44)
															500	TAX	($15.19)	$0.00	($15.19)
															500	VEHICLE FEE	$0.00	$0.00	$0.00
															028	TAX	($2.06)	$0.00	($2.06)
															003	TAX	($0.69)	$0.00	($0.69)
															005	TAX	($0.15)	$0.00	($0.15)
															004	TAX	($1.15)	$0.00	($1.15)
															002	TAX	($14.76)	$0.00	($14.76)
																		Refund	$40.44
THOMPSON, WILLIAM ALLEN	THOMPSON, WILLIAM ALLEN	THOMPSON, SHENETTA DENISE	8100 CALISTOGA LN		WAXHAW, NC 28173	Proration	0017924400	XTS4686	AUTHORIZED	970274912	Refund Generated due to proration on Bill #0017924400-2024-2024-0000-00	Vehicle Sold	2/26/2026	2/27/2026	001	TAX	($7.38)	$0.00	($7.38)
															500	TAX	($17.42)	$0.00	($17.42)
															500	VEHICLE FEE	$0.00	$0.00	$0.00
															028	TAX	($2.36)	$0.00	($2.36)
															003	TAX	($0.79)	$0.00	($0.79)
															005	TAX	($0.17)	$0.00	($0.17)
															004	TAX	($1.32)	$0.00	($1.32)
															002	TAX	($16.93)	$0.00	($16.93)
																		Refund	$46.37
TRULL, LUCAS	TRULL, LUCAS		2625 MT SPRINGS CH RD		MONROE, NC 28112	Adjustment < $100	0089373591	LMT9446	PENDING	968064760	Refund Generated due to adjustment on Bill #0089373591-2025-2025-0000	Situs error	2/17/2026		001	TAX	$0.00	$0.00	$0.00
															200	TAX	($3.78)	$0.00	($3.78)
															200	VEHICLE FEE	($30.00)	$0.00	($30.00)
															014	TAX	$0.38	$0.00	$0.38
															003	TAX	$0.00	$0.00	$0.00
															005	TAX	$0.00	$0.00	$0.00
															004	TAX	$0.00	$0.00	$0.00
															002	TAX	$0.00	$0.00	$0.00
																		Refund	$33.40
TUCKER, FLOSSIE CHANEY	TUCKER, FLOSSIE CHANEY		3313 OAKDALE DR		MONROE, NC 28110	Proration	0083264509	BMH1793	AUTHORIZED	846266932	Refund Generated due to proration on Bill #0083264509-2024-2024-0000-00	Vehicle Sold	2/12/2026	2/13/2026	001	TAX	($8.49)	$0.00	($8.49)
															980	TAX	($1.04)	$0.00	($1.04)
															021	TAX	($3.52)	$0.00	($3.52)
															003	TAX	($0.91)	$0.00	($0.91)
															005	TAX	($0.20)	$0.00	($0.20)
															004	TAX	($1.52)	$0.00	($1.52)
															002	TAX	($19.46)	$0.00	($19.46)
																		Refund	$35.14
TYNDALL, MARLENE ANN	TYNDALL, MARLENE ANN		407 SUN HARVEST LN		INDIAN TRAIL, NC 28079	Adjustment < $100	0089093271	MAM9629	PENDING	1086664401	Refund Generated due to adjustment on Bill #0089093271-2025-2025-0000	Situs error	2/5/2026		001	TAX	$0.00	$0.00	$0.00
															600	TAX	$35.73	$0.00	$35.73
															200	TAX	($92.49)	$0.00	($92.49)
															200	VEHICLE FEE	($30.00)	$0.00	($30.00)
															023	TAX	$8.98	$0.00	$8.98
															003	TAX	$0.00	$0.00	$0.00
															005	TAX	$0.00	$0.00	$0.00
															004	TAX	$0.00	$0.00	$0.00
															002	TAX	$0.00	$0.00	$0.00
																		Refund	$77.78
VALLES, NICHOLAS ANTHONY	VALLES, NICHOLAS ANTHONY		102 W WILSON ST	WELBORN 824D	WINGATE, NC 28174	Adjustment < $100	0089157412	LFJ2431	PENDING	1207404900	Refund Generated due to adjustment on Bill #0089157412-2025-2025-0000	Situs error	2/5/2026		001	TAX	$0.00	$0.00	$0.00
															200	TAX	($13.51)	$0.00	($13.51)
															200	VEHICLE FEE	($30.00)	$0.00	($30.00)
															300	TAX	$7.68	$0.00	$7.68
															300	VEHICLE FEE	$25.00	$0.00	$25.00
															022	TAX	$2.21	$0.00	$2.21
															003	TAX	$0.00	$0.00	$0.00
															005	TAX	$0.00	$0.00	$0.00
															004	TAX	$0.00	$0.00	$0.00
															002	TAX	$0.00	$0.00	$0.00
																		Refund	$8.62
VERENICH, YELENA	VERENICH, YELENA		6910 PLAIN VIEW RD		MONROE, NC 28110	Proration	0071338445	KBF3472	AUTHORIZED	844927524	Refund Generated due to proration on Bill #0071338445-2024-2024-0000-00	Vehicle Sold	2/3/2026	2/4/2026	001	TAX	($24.26)	$0.00	($24.26)
															600	TAX	($27.50)	$0.00	($27.50)
															019	TAX	($9.48)	$0.00	($9.48)
															003	TAX	($2.60)	$0.00	($2.60)
															005	TAX	($0.58)	$0.00	($0.58)
															004	TAX	($4.34)	$0.00	($4.34)
															002	TAX	($55.63)	$0.00	($55.63)
																		Refund	$124.39
VICTORY GLASS LLC	VICTORY GLASS LLC		2040 INDEPENDENCE COMMERC	STE B	MATTHEWS, NC 28104	Adjustment < $100	0089031616	AA1097D	PENDING	965923688	Refund Generated due to adjustment on Bill #0089031616-2025-2025-0000	Situs error	2/5/2026		001	TAX	$0.00	$0.00	$0.00
															200	TAX	($50.20)	$0.00	($50.20)
															200	VEHICLE FEE	($30.00)	$0.00	($30.00)
															020	TAX	$5.27	$0.00	$5.27
															003	TAX	$0.00	$0.00	$0.00
															005	TAX	$0.00	$0.00	$0.00
															004	TAX	$0.00	$0.00	$0.00
															002	TAX	$0.00	$0.00	$0.00
																		Refund	$74.93

North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
WEST, ROSANNA JANEL	WEST, ROSANNA JANEL		4014 LOVE MILL RD		MONROE, NC 28110	Proration	0077260552	EKR9053	AUTHORIZED	727149492	Refund Generated due to proration on Bill #0077260552-2024-2024-0000-00	Reg . Out of state	2/23/2026	2/24/2026	001	TAX	($3.33)	$0.00	($3.33)
															021	TAX	($1.38)	$0.00	($1.38)
															003	TAX	($0.36)	$0.00	($0.36)
															005	TAX	($0.08)	$0.00	($0.08)
															004	TAX	($0.60)	$0.00	($0.60)
															002	TAX	($7.64)	$0.00	($7.64)
																		Refund	**$13.39**
WHITLEY, MICHAEL REINO	WHITLEY, MICHAEL REINO		7426 HIGHWAY 218 E		MARSHVILLE, NC 28103	Proration	0053295687	HJB4954	AUTHORIZED	725559390	Refund Generated due to proration on Bill #0053295687-2024-2024-0000-00	Vehicle Sold	2/13/2026	2/17/2026	001	TAX	($7.75)	$0.00	($7.75)
															017	TAX	($2.79)	$0.00	($2.79)
															003	TAX	($0.83)	$0.00	($0.83)
															005	TAX	($0.18)	$0.00	($0.18)
															004	TAX	($1.39)	$0.00	($1.39)
															002	TAX	($17.76)	$0.00	($17.76)
																		Refund	**$30.70**
WICKHAM, CHERI ANN	WICKHAM, CHERI ANN		1429 TORRENS DR		MONROE, NC 28110	Proration	0058501733	DBD8297	AUTHORIZED	845820619	Refund Generated due to proration on Bill #0058501733-2025-2025-0000-00	Vehicle Sold	2/9/2026	2/11/2026	001	TAX	($15.46)	$0.00	($15.46)
															970	TAX	($3.09)	$0.00	($3.09)
															026	TAX	($4.18)	$0.00	($4.18)
															003	TAX	($1.46)	$0.00	($1.46)
															005	TAX	($0.62)	$0.00	($0.62)
															004	TAX	($5.35)	$0.00	($5.35)
															002	TAX	($36.82)	$0.00	($36.82)
																		Refund	**$66.98**
WILSON, SHEILA BELLE	WILSON, SHEILA BELLE	WILSON, WILLIAM MICHAEL	460 UNION RD		MATTHEWS, NC 28104	Proration	0060536125	5W7702	AUTHORIZED	724443120	Refund Generated due to proration on Bill #0060536125-2024-2024-0000-00	Vehicle Sold	2/5/2026	2/6/2026	001	TAX	($11.93)	$0.00	($11.93)
															023	TAX	($3.74)	$0.00	($3.74)
															003	TAX	($1.28)	$0.00	($1.28)
															005	TAX	($0.29)	$0.00	($0.29)
															004	TAX	($2.13)	$0.00	($2.13)
															002	TAX	($27.35)	$0.00	($27.35)
																		Refund	**$46.72**
WILSON, WILLIAM MICHAEL	WILSON, WILLIAM MICHAEL	WILSON, SHEILA BELLE	460 UNION RD		MATTHEWS, NC 28104	Proration	0055817015	1Z9374	AUTHORIZED	724443144	Refund Generated due to proration on Bill #0055817015-2024-2024-0000-00	Vehicle Sold	2/5/2026	2/6/2026	001	TAX	($9.85)	$0.00	($9.85)
															023	TAX	($3.09)	$0.00	($3.09)
															003	TAX	($1.05)	$0.00	($1.05)
															005	TAX	($0.23)	$0.00	($0.23)
															004	TAX	($1.76)	$0.00	($1.76)
															002	TAX	($22.60)	$0.00	($22.60)
																		Refund	**$38.58**
ZALAQUETT, EDDIE MICHAEL	ZALAQUETT, EDDIE MICHAEL	ZALAQUETT, WENDY BOYCE	3064 ANCESTRY CIR		MATTHEWS, NC 28104	Proration	0044612031	TPC7200	AUTHORIZED	847487935	Refund Generated due to proration on Bill #0044612031-2024-2024-0000-00	Vehicle Sold	2/19/2026	2/20/2026	001	TAX	($9.43)	$0.00	($9.43)
															800	TAX	($1.44)	$0.00	($1.44)
															026	TAX	($2.30)	$0.00	($2.30)
															003	TAX	($1.01)	$0.00	($1.01)
															005	TAX	($0.23)	$0.00	($0.23)
															004	TAX	($1.69)	$0.00	($1.69)
															002	TAX	($21.62)	$0.00	($21.62)
																		Refund	**$37.72**
																		Refund Total	**$9323.12**

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-180 **Agenda Date:** 4/20/2026

TITLE:

Tax Collector's Departmental Report for February 2026

INFORMATION CONTACT:

Kristen Foxworth, Tax Administration, Deputy Tax Administrator, 704-283-3591

ACTION REQUESTED:

None - Information Only.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The report reflects the totals of all tax transactions within the Tax Collector's Office for the month of December 2026 required by NCGS 105-350(7).

FINANCIAL IMPACT:

None.

UNION COUNTY
north carolina

Memorandum

To: Board of County Commissioners
Brian Matthews, County Manager
Lynn West, Clerk to the Board

From: Vann Harrell
Tax Administrator

Date: March 12, 2026

Re: Departmental Monthly Report

The Tax Collector's monthly/year to date collections report for the month ending February 27, 2026 is attached for your information and review.

Should you desire additional information, I will provide that at your request.

Attachment

VH/JM

Tax Administration | Revenue Division
500 North Main Street, Suite 119
Monroe, NC 28112
T 704-283-3848

FEBRURARY 2026
PERCENTAGE FOR REGULAR TAX

FEBRUARY 27, 2026 REGULAR TAX	2026	2025	2024	2023	2022
BEGINNING CHARGE	53,352.86	274,849,098.28	237,276,959.92	226,210,053.82	217,098,974.13
TAX CHARGE					
PUBLIC UTILITIES CHARGE					
DISCOVERIES	169,423.28		611.55		
NON DISCOVERIES	249,274.36	4,001.61	2,447.48	2,385.46	745.67
RELEASES	(3,530.13)	(7,187.31)	(262.16)		
TOTAL CHARGE	**468,520.37**	**274,845,912.58**	**237,279,756.79**	**226,212,439.28**	**217,099,719.80**
BEGINNING COLLECTIONS	1,194.09	267,179,798.12	237,112,861.24	226,122,274.31	217,041,652.95
COLLECTIONS	87,544.49	4,120,154.54	11,323.68	4,308.98	727.55
TOTAL COLLECTIONS	**88,738.58**	**271,299,952.66**	**237,124,184.92**	**226,126,583.29**	**217,042,380.50**
BALANCE OUTSTANDING	379,781.79	3,545,959.92	155,571.87	85,855.99	57,339.30
PERCENTAGE OF REGULAR	**18.94%**	**98.71%**	**99.93%**	**99.96%**	**99.97%**
OVERALL CHARGED	**468,520.37**	**274,845,912.58**	**237,279,756.79**	**226,212,439.28**	**217,099,719.80**
OVERALL COLLECTED	**88,738.58**	**271,299,952.66**	**237,124,184.92**	**226,126,583.29**	**217,042,380.50**
OVERALL PERCENTAGE	**18.94%**	**98.71%**	**99.93%**	**99.96%**	**99.97%**

FEBRURARY 2026
PERCENTAGE FOR REGULAR TAX

FEBRUARY 27, 2026 REGULAR TAX	**2021**	**2020**	**2019**	**2018**
BEGINNING CHARGE	208,193,368.98	192,181,155.30	186,540,147.30	180,717,811.44
TAX CHARGE				
PUBLIC UTILITIES CHARGE				
DISCOVERIES				
NON DISCOVERIES				
RELEASES				
TOTAL CHARGE	**208,193,368.98**	**192,181,155.30**	**186,540,147.30**	**180,717,811.44**
BEGINNING COLLECTIONS	208,143,745.73	192,112,845.41	186,444,321.12	180,661,278.27
COLLECTIONS	443.62	248.25	217.73	193.91
TOTAL COLLECTIONS	**208,144,189.35**	**192,113,093.66**	**186,444,538.85**	**180,661,472.18**
BALANCE OUTSTANDING	49,179.63	68,061.64	95,608.45	56,339.26
PERCENTAGE OF REGULAR	**99.98%**	**99.96%**	**99.95%**	**99.97%**
OVERALL CHARGED	**208,193,368.98**	**192,181,155.30**	**186,540,147.30**	**180,717,811.44**
OVERALL COLLECTED	**208,144,189.35**	**192,113,093.66**	**186,444,538.85**	**180,661,472.18**
OVERALL PERCENTAGE	**99.98%**	**99.96%**	**99.95%**	**99.97%**

FEBRURARY 2026
PERCENTAGE FOR REGULAR TAX

FEBRUARY 27, 2026 REGULAR TAX	2017	2016
BEGINNING CHARGE	186,663,147.61	176,859,604.37
TAX CHARGE		
PUBLIC UTILITIES CHARGE		
DISCOVERIES		
NON DISCOVERIES		
RELEASES		
TOTAL CHARGE	**186,663,147.61**	**176,859,604.37**
BEGINNING COLLECTIONS	186,616,710.09	176,821,558.04
COLLECTIONS	272.67	343.15
TOTAL COLLECTIONS	**186,616,982.76**	**176,821,901.19**
BALANCE OUTSTANDING	46,164.85	37,703.18
PERCENTAGE OF REGULAR	**99.98%**	**99.98%**
OVERALL CHARGED	**186,663,147.61**	**176,859,604.37**
OVERALL COLLECTED	**186,616,982.76**	**176,821,901.19**
OVERALL PERCENTAGE	**99.98%**	**99.98%**

File #: 26-197 **Agenda Date:** 4/20/2026

TITLE:

Wastewater Treatment Capacity - Monthly Update

INFORMATION CONTACT:

John Shutak, Union County Water, Engineering Director, 704-283-3651

ACTION REQUESTED:

None - Information Only.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

Union County Water is closely monitoring the wastewater treatment capacities at our Water Reclamation Facilities. Permitting Capacity is evaluated using the Actual Plant Flows plus the Permitted/Obligated Flows (unconnected). Union County Water was asked to provide regular updates. Plant flow information through February 2026 is summarized in the attached table.

Twelve Mile Creek

- Percent of Actual Flows = 69.7%
- Percent of Actual + Permitted Flows = 88.8%
- Actual Flows (MGD) = 5.228
- Actual + Permitted Obligated Flows (MGD) = 6.661

Crooked Creek

- Percent of Actual Flows = 63.5%
- Percent of Actual + Permitted Flows = 88.3%
- Actual Flows (MGD) = 1.207
- Actual + Permitted Obligated Flows (MGD) = 1.678

Olde Sycamore

- Percent of Actual Flows = 26.0%
- Percent of Actual + Permitted Flows = 26.0%
- Actual Flows (MGD) = 0.039
- Actual + Permitted Obligated Flows (MGD) = 0.039

Tallwood

- Percent of Actual Flows = 40.0%

- Percent of Actual + Permitted Flows = 40.0%
- Actual Flows (MGD) = 0.020
- Actual + Permitted Obligated Flows (MGD) = 0.020

Grassy Branch

- Percent of Actual Flows = 78.0%
- Percent of Actual + Permitted Flows = 80.0%
- Actual Flows (MGD) = 0.039
- Actual + Permitted Obligated Flows (MGD) = 0.040

In addition to the wastewater treatment capacities, flow volumes associated with development projects that are in the planning and review process within the Twelve Mile Creek and Crooked Creek WRF service areas are provided for information as well. Development flow volumes through February 2026 are summarized in the attached tables.

FINANCIAL IMPACT:

None.

Water Reclamation Facility Flows

WRF	Permitted Capacity (MGD)	Actual Average Daily Flow[1] (MGD)	Percent of Actual Flow Used	Actual + Permitted Obligated Flows (MGD)	Percent of Permitted Flow Used	Actual Rainfall (in)
Twelve Mile Creek	7.5	5.228	69.7%	6.661	88.8%	3.2
Crooked Creek	1.9	1.207	63.5%	1.678	88.3%	3.4
Olde Sycamore	0.15	0.039	26.0%	0.039	26.0%	3.2
Tallwood	0.05	0.020	40.0%	0.020	40.0%	2.9
Grassy Branch	0.05	0.039	78.0%	0.040	80.0%	3.4

[1]Based on a 12-month rolling average.

Development Flows

12-Mile Creek WRF		
Backlog Type	**Number of Projects**	**Requested Flow (MGD)**
Approved – Permit Submittal Pending	4	0.091
Engineering Plan Review	16	0.557
Sketch Plan Review	12	0.386
Totals	**32**	**1.034**

Crooked Creek WRF		
Backlog Type	**Number of Projects**	**Requested Flow (MGD)**
Approved – Permit Submittal Pending	4	0.125
Engineering Plan Review	5	0.173
Sketch Plan Review	8	0.152
Totals	**17**	**0.450**

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-202 **Agenda Date:** 4/20/2026

TITLE:

Communications Monthly Report - March 2026

INFORMATION CONTACT:

Liz Cooper, Public Communications, Director, 704-283-3587

ACTION REQUESTED:

None - Information Only.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

This report provides valuable metrics and insights into communication platforms and our efforts to collaborate with all County departments to inform and engage residents, promote programs and services, and strengthen internal and external communications.

FINANCIAL IMPACT:

None.

UNIONCOUNTY
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Communications Monthly Report

March 2026





Top Projects

1 Burn Ban Implemented

In support of the Fire Marshal's local burn ban, which aligned with a statewide ban, we launched a coordinated communications campaign to inform residents and reduce fire risk. We shared timely messages across several platforms and asked municipal communications teams to help share the information to extend the campaign's reach.





2 Water Home Warranty Program Launch

Union County Water launched a program with Oncourse Home Solutions to provide discounted rates on warranties for customers' water and sewer service lines. This communications campaign included direct mail letters, bill inserts, website graphics, a press release, and social media to bring awareness to this new program for residential customers.

3 Food Innovation Groundbreaking

Public Communications worked with the Board of County Commissioners, County Management and N.C. Cooperative Extension - Union County Center to coordinate the groundbreaking ceremony for the Food Innovation Center. This included a press release, media advisory, social media, signage and coordination with community partners to help this event come to life.



175 Projects Completed

29 Departments Supported

Website

Top Search Terms

1. Passport
2. Property Tax
3. Septic Application
4. Jobs
5. Permit Portal

Top Webpages

1. GIS & Mapping
2. Taxes & Property
3. Cane Creek Park

Website Visits

unioncountync.gov

379,000

4.5% vs. previous month

Sprout Automated Webchat

Let's Chat

737 Total Engagements

Social Media

46,264 Total Followers

Top Posts



Facebook

3.1% Engagement Rate
35,185 Reach



LinkedIn

12.6% Engagement Rate
1,891 Impressions



Instagram

1.7% Engagement Rate
2,716 Impressions

Engagement rate is calculated by dividing the total number of interactions on a post (likes, comments, shares, clicks) by the total number of impressions that post received, then multiplying by 100 to get a percentage. **Impressions** are the number of times a user sees a post. **Reach** refers to the total number of individuals who saw a specific post on social media.

Public Records Requests

84 Received ▶ **60** Completed

Media Interactions

26

Creative Highlights



Environmental Health Retractable Banners



Unlearning & Rethinking Speaker Series Banner



Free Digital Resources Postcard

Video Engagement



YouTube
Meet Lynn West
205 Views
6.2 Hours Watch Time



Facebook
Meet Lynn West
7,141 Views
19,492 Impressions



Instagram
Judith Kinlaw
Transportation Services
724 Views
724 Impressions

Union County Government
Center
500 North Main Street
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File #: 26-221 **Agenda Date:** 4/20/2026

TITLE:

Contract Report January - March 2026

INFORMATION CONTACT:

Corey Brooks, Procurement & Contract Management, Director, 704-283-3683

ACTION REQUESTED:

None - Information Only.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

Per Section XVIII of the FY 2026 adopted Operating and Capital Budget Ordinance, the contract report lists executed contracts and purchase orders that were entered into by the County Manager or Procurement designee from January through March 2026.

FINANCIAL IMPACT:

As noted on contracts and purchase orders.

Contract Report

January - March 2026

Department	Vendor	Purpose	Amount	Date
UCW - Water & Wastewater	CAROLINA CONSTRUCTION EQUIPMENT LLC	CCE, $10,550, AMIDA LIGHT TOWER	$10,550.00	1/6/2026
UCW - Water & Wastewater	SES NORTH AMERICA INC	SES , $22,500, SUEZ PILOT STUDY WAXHAW INTERCEPTOR	$22,500.00	1/6/2026
UCW - Business Operations	APPLEONE INC	APPLEONE,Temporary Staffing	$23,000.00	1/6/2026
UCW - Water & Wastewater	CAROLINA CONSTRUCTION EQUIPMENT LLC	CCE, $23,500, COMPRESSOR	$23,500.00	1/6/2026
UCW - Water & Wastewater	NET TECH INTEGRATION LLC	NET TECH, $24,362, NETWORK SWITCH REPLMT	$24,362.00	1/6/2026
UCW - Business Operations	FERGUSON US HOLDINGS INC	FERGUSON, $ 25750, VPN ANNUAL MAINTENANCE	$25,750.00	1/6/2026
Human Services - Public Health	Carolina Pathology Group, P.A.	Physician service contract for the Breast and Cervical Cancer Control Program	$3,000.00	1/8/2026
Human Services - Public Health	CAROLINAS PATHOLOGY GROUP	Breast and Cervical Cancer Control Program	$3,000.00	1/8/2026
TRANSPORTATION	MOTOROLA SOLUTIONS, INC	Motorola Solutions UCT APX 1500 Radio Purchase	$4,406.25	1/8/2026
Sheriff's Office	GENERAL MEDICAL DEVICES INC	(25) AED BATTERY PACKS, (50) AED ADULT PADS	$7,400.00	1/8/2026
Sheriff's Office	NC STATE BUREAU OF	(29) DESKTOP DCIN TERMINAL FEES 01/01/26-06/30/26	$19,902.00	1/8/2026
UCW - Water & Wastewater	MOTOROLA SOLUTIONS, INC	MOTOROLA, $28,831.20, 8 APX 900 PORTABLE RADIO	$28,831.20	1/8/2026
Facilities & Fleet Management	THE BOYD GROUP US INC	REPAIRS TO 62-20 -DEDUCTIBLE	$5,000.00	1/9/2026
Facilities & Fleet Management	BRACK ELECTRIC INC	CANE CREEK CAMP STORE AIPHONE INTERCOM SYSTEM	$5,150.00	1/9/2026
LIBRARY	LYNGSOE SYSTEMS INC	People Counter Camera	$5,606.00	1/9/2026
Sheriff's Office	LEADSONLINE PARENT LLC	CELLHAWK UCSO CIB	$6,360.00	1/9/2026
Facilities & Fleet Management	BRACK ELECTRIC INC	MAIN LIBRARY OFFICE CARD READER	$6,900.00	1/9/2026
Solid Waste	CAROLINA 1926 LLC	Carolina CAT, $10,847.50, Repair 953 head gasket	$10,847.50	1/9/2026
LIBRARY	DAVENPORT GROUP	DATA PROCESSING EQUIPMENT/SYS	$11,638.00	1/9/2026
Facilities & Fleet Management	DAIKIN APPLIED AMERICAS INC.	HUMAN SERVICES CHILLER 1 & 2 OIL CHANGE	$17,750.00	1/9/2026
INFORMATION SYSTEMS	DAVENPORT GROUP	Monitor Refresh	$20,295.00	1/9/2026
Budget	The Council on Aging in Union County	CDBG Public Service Grant for HUD program year 2025 for Council on Aging in Union County	$46,241.00	1/9/2026

Contract Report
January - March 2026

UCW - Engineering	LABELLA ASSOCIATES, P.C.	This Task Order includes providing survey, permitting, engineering design, and bidding services, associated with the Shannamara/The Divide Sewer Line Stabilization Project. The project involves determining stabilization/repair at two (2) locations on the Divide Golf Club where the existing 8-inch sewer line has been undermined.	$56,848.00	1/12/2026
ELECTIONS	HART INTERCIVIC INC	Hart Verity Software renewal	$92,053.00	1/12/2026
911 COMMUNICATIONS	MOTOROLA SOLUTIONS, INC	Bi-Directional Antennae Sardis ES	$119,060.31	1/12/2026
911 COMMUNICATIONS	MOTOROLA SOLUTIONS, INC	Bi-Directional Antennae Poplin ES	$131,180.46	1/12/2026
INFORMATION SYSTEMS	CEMCO SYSTEMS INC	APC UPS Factory Extended Warranty Svc Plan- 3rd FL	$8,850.00	1/13/2026
Parks & Recreation	GREAT LAKES COMPOSITE LLC	Pedal Boats	$8,879.62	1/13/2026
UCW - Water & Wastewater	CLEARWATER INC	CLEARWATER, $9566, TWO SAMPLERS	$9,566.00	1/13/2026
UCW - Water & Wastewater	BAUCOM SERVICE INC	BAUCOM SERVICE, $11310.75, RADIATOR REPLMT	$11,310.75	1/13/2026
Facilities & Fleet Management	STEPHENS OFFICE SYSTEMS INC	FARMERS MARKET CONFERENCE ROOM FURNITURE	$12,288.07	1/13/2026
Facilities & Fleet Management	BRACK ELECTRIC INC	PROGRESS BUILDING FRONT DOOR ALPHONE	$13,400.00	1/13/2026
Parks & Recreation	ECOTREE LLC	Tree Services	$27,700.00	1/13/2026
INFORMATION SYSTEMS	MIS TOPCO L P	Firewall Lic Annual Renewal	$48,386.05	1/13/2026
Facilities & Fleet Management	APPLIED DRIVES INC	GOVERNMENT CENTER HVAC BYPASS VFD REPAIR	$8,750.00	1/14/2026
County Manager's Office	Recode Health, LLC d/b/a STRIVE Benefits	Recode Health will provide the Subscription Services and any supplemental services as described below: •1,546 licenses of the Custom Company App (Union County White-Label) + Benefit Microsite at $1.90 per license per month •1,546 licenses of Custom Challenges and Rewards at $0.05 per license per month •1,546 licenses of the AI HR Benefit Assistant at $0.05 per license per month •1 Plan Update/Implementation Fee at $2,000 annually, to be billed at the time of implementation and annually	$39,104.00	1/14/2026
CENTRAL ADMINISTRATION	RECODE HEALTH LLC	Recode Health Subscription Services	$39,104.00	1/14/2026
Sheriff's Office	ADOBE SYSTEMS INC	ADOBE CREATE CLOUD PRO 1 YEAR UCSO 2026	$4,799.52	1/15/2026

Contract Report
January - March 2026

Sheriff's Office	COLORID LLC	UCSO ADMIN ID MACHINE	$6,220.00	1/15/2026
UCW - Water & Wastewater	HD SUPPLY INC	USA BLUE BOOK, $6526.78, ANALYZER KIT	$6,526.78	1/15/2026
Sheriff's Office	EPLUS TECHNOLOGY INC	CRAVE UCSO CISCO DESK PRO	$8,104.35	1/15/2026
UCW - Water & Wastewater	Hazen and Sawyer, P.C.	To complete a chemical system evaluation to support the implementation of the 9.0 MGD expansion.	$10,000.00	1/15/2026
Sheriff's Office	FISHER SCIENTIFIC COMPANY LLC	ACCUSPIN UCSO CSI	$11,767.00	1/15/2026
Sheriff's Office	UNITED TACTICAL SYSTEMS LLC	PEPPERBALL SUPPLIES UCSO FIRING RANGE	$14,020.00	1/15/2026
Sheriff's Office	JOHNSON CONTROLS US	UC HONEYWELL ACCESS ASP- JUDICAL CENTER	$18,899.86	1/15/2026
Human Services - Public Health	Charlotte Radiology, P.A.	Breast cancer screening services for agency clients	$20,000.00	1/15/2026
UCW - Engineering	HDR Engineering, Inc. of the Carolinas	Amendment 05 to Task Order 2020-02 (Contract 7040) for additional services related to VTSCADA HMI Software implementation and deployment	$101,813.00	1/15/2026
HUMAN SERVICES	LENOVO (UNITED STATES) INC	9 ThinkPad L16 Gen 2 Intel Core Laptops	$8,190.00	1/19/2026
Facilities & Fleet Management	INTER TECHNOLOGIES	AV EQUIPMENT FOR THE FARMERS MARKET	$9,335.44	1/19/2026
Facilities & Fleet Management	HODGE INDUSTRIAL	HVAC AIR COMPRESSOR REPLACEMENT AT THE GC	$14,294.97	1/19/2026
911 COMMUNICATIONS	ITPARTNERS PLUS INC	Backup and Disaster Recovery for 911 Servers	$16,588.00	1/19/2026
REGISTER OF DEEDS	KOFILE PRESERVATION INC	NC for Book Preservation Services	$27,852.00	1/19/2026
Sheriff's Office	KIESLER POLICE SUPPLY, INC	UCSO FIRING RANGE SHOTGUN AMMO	$29,852.51	1/19/2026
INFORMATION SYSTEMS	ITPARTNERS PLUS INC	Datto SaaS Protection for Microsoft 365	$36,516.00	1/19/2026
Human Services - Social Services	The L.A.M Group Inc. d/b/a ANY LAB TEST NOW HUNTERSVILLE	Drug screening testing services for social services	$30,000.00	1/21/2026
Human Services - Social Services	Gelman Law LLC	Attorney engagement letter	$1,500.00	1/22/2026
Sheriff's Office	CRASH DATA GROUP INC	Bosch CDR DLC Tool Kit- UCSO INDIAN TRAIL	$6,050.00	1/22/2026
911 COMMUNICATIONS	CONSOLE CLEANING SPECIALISTS	Console Cleaning for Primary and Backup Sites	$12,150.00	1/22/2026
Human Services - Transportation	Transit Risk Manager, LLC	Create a DBE Plan and amend the Title VI Plan	$18,000.00	1/22/2026
Human Services - Public Health	ANTECH DIAGNOSTICS INC	Sound HD Dental X-Ray	$19,190.00	1/22/2026
Human Services - Public Health	ANTECH DIAGNOSTICS INC	SmartDR HD	$28,098.00	1/22/2026
Court Facilities and Support	Daymark Recovery Services, Inc.	Contract renewal for Union County DWI Treatment Services	$32,383.00	1/22/2026
Sheriff's Office	UNMANNED VEHICLE TECHNOLOGIES LLC	UCSO (4) DRONES (2 PATROL, 2 INDIAN TRAIL)	$43,067.52	1/22/2026

Information Technology	AUAES INC dba Intradyn	Cloud Email Archive Journaling Solution	$18,252.00	1/23/2026
Parks and Recreation	Special Olympics North Carolina, Inc.	To conduct a Polar Plunge Fundraiser at Cane Creek Park	$100.00	1/28/2026
Facilities & Fleet Management	JOHNSON CONTROLS US	JUDICIAL CENTER QSP SWSUPP	$5,400.00	1/28/2026
Facilities & Fleet Management	STRATOS SOLUTIONS INC	EPOXY FLOOR FOR RESTROOMS AT THE SIMPSON EVENT CTR	$5,800.00	1/28/2026
Sheriff's Office	LIND ELECTRONICS	POWER ADAPTERS VEHICLES	$5,831.48	1/28/2026
Budget	Common Heart, Inc.	To become compliant with new executive orders, in section W. 20 and Exhibit 5, and the whistleblower protection clause in section W. 21 CDBG Public Service Grant for HUD program year 2025 for Pantry Network	$12,000.00	1/28/2026
Budget	Common Heart, Inc.	To become compliant with new executive orders, in section W. 20 and Exhibit 5, and the whistleblower protection clause in section W. 21 CDBG Public Service Grant for HUD program year 2025 for Common Heart, Inc.	$20,000.00	1/28/2026
Facilities & Fleet Management	JOHNSON CONTROLS US	JUDICIAL CENTER CCTV QSP 2026	$20,475.00	1/28/2026
Budget	Turning Point, Inc.	To become compliant with new executive orders, in section W. 20 and Exhibit 5, and the whistleblower protection clause in section W. 21 CDBG Public Service Grant for HUD program year 2025-2026 for Turning Point, Inc	$35,000.00	1/28/2026
ELECTIONS	TRT TRAILER SALES INC	TRAILER UPFIT	$5,591.91	1/29/2026
UCW - Water & Wastewater	DRYLET INC	DRYLET, $11,000, SONAR MAPPING MINT HILL MONROE	$11,000.00	1/29/2026
Information Technology	SHI - Microsoft	This amendment is for five (5) Microsoft F3 licenses that provide basic cloud access to Microsoft cloud applications such as Outlook (email), Word and Excel. IT is looking in to test this type of licensing for staff that do not have assigned computers.	$211.30	1/30/2026

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HUMAN SERVICES	LENOVO (UNITED STATES) INC	6 ThinkPad L16 Laptops	$5,460.00	1/30/2026
Human Services - Public Health	ANTECH DIAGNOSTICS INC	Sound TR9030 Portable Generator	$18,666.29	1/30/2026
Human Services - Public Health	ANTECH DIAGNOSTICS INC	Summit HF- Generator	$24,500.00	1/30/2026
Human Services - Public Health	ANTECH DIAGNOSTICS INC	Versana Balance CET Console	$27,917.00	1/30/2026
Human Services - Public Health	ANTECH DIAGNOSTICS INC	Sound SmartDR Fusion Go	$28,090.00	1/30/2026
Facilities & Fleet Management	Trash Control, Inc.	Amend contract #8812 to adjust the price for 12 Mile and Crooked Creek and add a 4yd solid waste container at 12 Mile.	$41,783.97	1/30/2026
Solid Waste	CAROLINA 1926 LLC	Carolina CAT, $60,736.34, 953 engine	$60,736.34	1/30/2026
UCW - Engineering	Elona Edwards	Lease agreement for office space for the construction group on the engineering division of Union County Water	$93,712.50	2/3/2026
Public Works - Planning & Resource Mgmt	Aquatic Informatics Inc.	Amendment to renew and extend contract for Hach WIMS - Water Information Management System for Water/Wastewater Treatment Plant Facilities.	$129,614.70	2/3/2026
Finance	Forvis Mazars, LLP	TRS Software for Financial Statements FY 2025	$3,407.00	2/4/2026
Finance	Forvis Mazars, LLP	Financial reporting software to compile the Annual Comprehensive Financial Report for FY 2026	$3,577.00	2/5/2026
Facilities & Fleet Management	THE BOYD GROUP US INC	03-23 UPA REPAIRS - DEDUCTIBLE	$5,000.00	2/5/2026
Facilities & Fleet Management	THE BOYD GROUP US INC	08-22 PA REPAIRS - DEDUCTIBLE	$5,000.00	2/5/2026
Facilities & Fleet Management	SUMMIT TOPCO, LP	18-22 PA REPAIRS- DEDUCTIBLE	$5,000.00	2/5/2026
COOPERATIVE EXT SERVICE ADMIN	TERRY T WELLS	Buildings for the SEC	$7,210.50	2/5/2026
Public Communications	CivicPlus, LLC	Accessibility solution that instantly converts PDFs to ADA-approved formats with a PDF-to-HTML accessibility tool. This agreement covers all current and future PDF documents on five of our websites (discoverunioncounty.com, uclnc.org, unioncountync.gov, unioncountysheriffsoffice.com, and unioncountywater.org), as well as Legistar.	$64,780.28	2/5/2026
UCW - Water & Wastewater	CURTIS POWER SOLUTIONS LLC	CURTIS POWER, $7162, ASCO ATS	$7,162.00	2/6/2026
Facilities & Fleet Management	HT AIRSYSTEMS CAROLINAS LLC	COOLING TOWER REPAIR AT THE JUDICIAL CENTER	$10,225.00	2/6/2026

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UCW - Engineering	LABELLA ASSOCIATES, P.C.	AMENDMENT #2 ADDS ADDITIONAL LEVEL OF EFFORT DUE TO MARSHVILLE FLOWS BEING RECONSIDERED IN PS#3 IMPROVEMENTS.	$12,352.00	2/6/2026
UCW - Water & Wastewater	NET TECH INTEGRATION LLC	NET TECH, $12,716, FORTINET SECURITY SOFTWARE	$12,716.00	2/6/2026
ELECTIONS	HART INTERCIVIC INC	2026 PRIMARY ELECTION BALLOTS	$24,896.00	2/6/2026
Sheriff's Office	Patterson Pope	Amendment #2- Preventative Maintenance and Emergency Services for Spacesaver System	$5,400.00	2/9/2026
County Manager's Office	Catapult Employers Association, Inc.	Adding addendum to executed contract #9651. In addition to the training services outline in #9651, we're adding additional training services in March of this calendar year.	$9,000.00	2/9/2026
Information Technology	Avineon, Inc.	Continuation of GIS managed Services Contract	$15,750.00	2/9/2026
Economic Development	BGE, INC	Amendment #2: To provide additional entitlement support services for the project known as the Wingate Site. The project site is located in Wingate (Town), Union County (County), North Carolina and identified as Union County Parcels 09015013B, 09015013E, 09015013, 09015013F, totaling approximately 36 acres (Site). The Site is located west of Austin Chaney Road, just north of West Monroe Expressway. It is BGE’	$5,000.00	2/10/2026
Facilities & Fleet Management	TWIN TRANSMISSION	TRANSMISSION REBUILD - 77-20	$7,535.00	2/10/2026
UCW - Water & Wastewater	PETE DUTY AND ASSOCIATES INC	PETE DUTY, $9000, 2 GRINDER PUMPS	$9,000.00	2/10/2026
Solid Waste	CAROLINA 1926 LLC	Carolina CAT, $19509.76, 953 rental 2 months	$19,509.76	2/10/2026
Facilities & Fleet Management	MARCON INTERNATIONAL INC	KEYPER KEY MANAGEMENT SYSTEM FOR DETENTION CTR	$20,311.97	2/10/2026
INFORMATION SYSTEMS	VIGIL NETWORKS INC	Firewall, Managed Svc, and Support for Lib	$4,161.00	2/13/2026
UCW - Water & Wastewater	S H TERRY CONSTRUCTION INC	SH TERRY CONSTRUCTION, $12,108.09, DOCK REP NORWOO	$12,108.09	2/13/2026
UCW - Water & Wastewater	HOLSTON GASES INC	HOLSTON GASES, $5300, CO2	$5,300.00	2/17/2026

Information Technology	Charter Communications Operating, LLC dba Spectrum	This is a Service Order with Spectrum to add Enterprise Internet 500 Mbps ($150.00 per month) and 1 Static IP Address ($20.00 per month) for 1653 Suite C, Campus Drive, Monroe, NC 28112. This will be a 36-month term at $170.00 total per month.	$6,120.00	2/18/2026
Human Services - Transportation	Kimley-Horn and Associates, Inc.	FTA Triennial Review Assistance	$34,720.00	2/18/2026
Information Technology	Inter Technologies Corporation	Audio upgrades will be made in the observation rooms at Human Services, including new speakers, audio mixers, and headsets to improve clarity and sound control.	$3,731.20	2/19/2026
Human Resources	ERI ECONOMIC RESEARCH INSTITUTE INC	ERI Salary Assessor	$3,989.00	2/19/2026
UCW - Water & Wastewater	TROJAN TECHNOLOGIES CORP	TROJAN, $5082.75, OLD SYCAMORE BULBS	$5,082.73	2/19/2026
Sheriff's Office	FORMS AND SUPPLY INC	WINGATE DESKS	$6,536.44	2/19/2026
Facilities & Fleet Management	DEMOLITION AND ASBESTOS REMOVAL INC	ASBESTOS REMOVAL AT THE AUTOPSY CENTER	$7,700.00	2/19/2026
Sheriff's Office	INTREPID NETWORKS LLC	INTREPID RESPONSE BUNDLE UCSO	$7,956.00	2/19/2026
Information Technology	Inter Technologies Corporation	A/V upgrades in 3 (three) ballrooms at the Ag Center to include digital mics and audio control systems. The WiFi system will be upgraded to Union County Access Points. The ballroom digital touch panels will also be refreshed.	$26,957.54	2/19/2026
Sheriff's Office	FLOCK GROUP INC	FLOCK FALCON CAMERA SERVICES	$30,896.56	2/19/2026
Sheriff's Office	CDW LLC	NETMOTION UCSO 300 LICENSES	$34,525.50	2/19/2026
County Manager's Office	Governmentjobs.com, Inc. d/b/a NEOGOV	This is an invoice with an existing vendor, splitting out NeoGov Learn subscription from the main invoice. We are not sure if this qualifies as an amendment to the current NeoGov contract or as a new one, since this is the first time we've done a separate NeoGov Learn invoice from the main NeoGov contract. Strategy & Innovation is taking over the payment/management of the Learn portion of this contract.	$38,508.20	2/19/2026

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INFORMATION SYSTEMS	VDA LABS LLC	VMware Annual Renewal	$57,600.00	2/19/2026
Facilities & Fleet Management	Locke-Lane Construction Inc.	Union County Jail Generator Replacement Project AIA CO 02 - unforeseen underground utility conflicts	$60,577.00	2/19/2026
UCW - Water & Wastewater	JAMES RIVER EQUIPMENT	JAMES RIVER EQUIPMENT, $70,156.25, LOWBOY TRAILER	$70,156.25	2/19/2026
Sheriff's Office	DAVENPORT GROUP	(30) LAPTOPS AND (20) DESKTOP REPLACEMENTS UCSO	$137,430.00	2/19/2026
Information Technology	Mango Technologies dba ClickUp	ClickUp is a productivity and project management platform that streamlines workflows, enabling teams to plan, track, and manage projects, tasks, and goals in one place. Vendor requires a signature on the attached two-year term quote.	$16,100.00	2/20/2026
Budget	Community Shelter	CDBG Pubic Service Grant for HUD program year 2025 for Community Shelter	$20,000.00	2/20/2026
Sheriff's Office	Stericycle, Inc.	3 Year Agreement for Biohazard Waste removal for Union County Sheriff's Office Crime Lab.	$2,663.10	2/23/2026
UCW - Water & Wastewater	JACK MOORE & ASSOCIATES INC	JACK MOORE & ASSOCIATES, $6349, ALT VALVE IT TANK	$6,349.00	2/23/2026
Tax Administration - Assessment	Curran, Reich & Associates, Inc. d/b/a T.B. Harris Jr. & Associates	Complete fee appraisal on Lowe's Home Improvement stores related to appeals associated with the 2025 countywide reappraisal.	$13,400.00	2/23/2026
County Manager's Office	Lawrence Associates, PA	Professional surveying services associated with the Austin Chaney Road eastern parcels (parcels 09012003C, 09012010B, & 09012010D) provided by Lawrence Associates. Boundary / Topographic / Utilities •Boundary and physical survey of parcels 09012003C, 09012010B, & 09012010D (+/- 38 Acres). •Topographic survey (one foot contour interval) from aerial survey. •Location of existing visible utilities. •Location of roadway adjacent to subject property. •Location of creek banks along the east	$60,200.00	2/23/2026
911 COMMUNICATIONS	BLACKMON SERVICE INC	UPS Replacement Install	$4,117.00	2/24/2026
Facilities & Fleet Management	THE BOYD GROUP US INC	UPA REPAIRS TO ASSET #31-22	$5,000.00	2/24/2026

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EMERGENCY MANAGEMENT	DLX ENTERPRISES	Water Heater and Supplies	$9,177.22	2/24/2026
Facilities & Fleet Management	GRIFFIN MOTOR CO INC	REPAIRS TO ASSET 59-19	$9,632.56	2/24/2026
UCW - Water & Wastewater	XYLEM WATER SOLUTIONS USA	XYLEM WATER SOLUTIONS, $31,340.20,REPL MAS UNIT	$31,340.20	2/24/2026
Facilities & Fleet Management	GARMON MECHANICAL SERVICE	SHERIFF'S OFFICE COLD WATER COIL REPLACEMENT	$32,987.00	2/24/2026
911 COMMUNICATIONS	DATA NETWORK SOLUTIONS INC	UPS Replacement for Radio Tower	$57,921.19	2/24/2026
County Attorney's Office	The Kendall AL LP	Settlement Agreements for easement acquisition for The Kendall AL LP, Parcel No. 07-066-013E. This parcel is part of the Crooked Creek Interceptor Ph. II.	$102,600.00	2/26/2026
UCW - Business Operations	LENOVO (UNITED STATES) INC	LENOVO, $6270, 6-THINKPAD E16 G3	$6,270.00	2/27/2026
UCW - Water & Wastewater	ROSS VALVE MFG CO INC	ROSS VALVE/JACK MOORE, $6349, ALT VALVE IT TANK	$6,349.00	2/27/2026
Budget	The Council on Aging in Union County	To become compliant with new executive orders, in section W. 20 and Exhibit 5, and the whistleblower protection clause in section W. 21 CDBG Public Service Grant for HUD program year 2025 for Council on Aging in Union County	$46,241.00	2/27/2026
Human Resources	Cranfill Sumner LLP	Cranfill Sumner will represent Union County in the Crystal C. Robinson v. Union County case.	$50,000.00	2/27/2026
UCW - Water & Wastewater	Hach Company	To provide analytical equipment calibration services to UCW Water and Wastewater facilities	$101,000.00	2/27/2026
UCW - Water & Wastewater	Hawkins, Inc. f/k/a Waterguard, Inc.	Respectfully request that the County Manager approve and authorize execution of the fifth amendment and final renewal of the existing contract for the purchase of Sodium Hypochlorite for the Yadkin River Water Treatment Plant.	$65,000.00	3/2/2026
Facilities & Fleet Management	Gensler Architecture, Design & Planning, P.C. D/B/A Gensler	work to include reroofing of approximately 21,950 square feet of roof at the Union County Schools Administration Building.	$78,541.20	3/2/2026
Facilities & Fleet Management	YARO PLUMBING INC	Drain Repair at Patton Avenue	$6,470.00	3/3/2026
UCW - Water & Wastewater	HACH COMPANY	HACH, $9282.60, 6 EA DIGITAL PH SENSOR	$9,379.35	3/3/2026
Facilities & Fleet Management	TECTA AMERICA CORP	TIRE SHOP ROOF LADDER	$9,950.50	3/3/2026
UCW - Water & Wastewater	POLYTEC INC.	POLYTEC, $10350, BULK MAGNESIUM HYDROXIDE	$10,350.00	3/3/2026
Facilities & Fleet Management	LONGHORN ROOFING INC	ROOF REPAIRS AT PATTON AVE	$16,800.00	3/3/2026

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UCW - Water & Wastewater	DETECTION INSTRUMENTS	DETECTION INSTRUMENTS, $19047.65, 4 ACRULOGS	$19,047.65	3/3/2026
INFORMATION SYSTEMS	TEGO DATA SYSTEMS LLC	InfusionPoints Int and Ext Penetration Testing	$22,500.00	3/3/2026
Sheriff's Office	Bode Cellmark Forensics, Inc.	One Year Contract- Forensics DNA Analysis for UCSO Crime Lab. Year One Package- $29,500.00 Add on to Support DNA Reachback- $7,500.00 Total Year 1 Contract- $7,500.00 Renewal will be $11,500 if UCSO chooses to proceed in the future	$37,000.00	3/3/2026
Facilities & Fleet Management	Terracon Consultants, Inc.	Terracon will provide Special Inspections and Construction Materials Testing Services for the UC Solid Waste Operation Center project. Details on Terracon's proposal P71251235 dated February 12, 2026 attached.	$60,025.00	3/3/2026
Human Services - Social Services	Clear Sky Behavioral	intake packet for foster child to be placed at Clear Sky Behavioral	$16,000.00	3/5/2026
Sheriff's Office	Town of Indian Trail	Amendment to the Indian Trail Contract to include one (1) Sergeant, and two (2) Deputy Sheriff Patrol. The town of Indian Trail is responsible for 90% costs associated; Union County is responsible for 10% of costs. Positions were approved as part of FY2026 Budget.	$46,104.80	3/5/2026
Human Services - Business Operations	Centralina Regional Council	Centralina is the lead agency for Union County HCCBG. Centralina works closely with Transportation and Nutrition, DSS, and the Council on Aging to deliver comprehensive aging services to the older adults and their families in Union County.	$6,500.00	3/6/2026
INFORMATION SYSTEMS	VIGIL NETWORKS INC	UC Public Library Firewall	$16,094.00	3/6/2026

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Human Services - Business Operations	Centrallina Regional Council	provide Aging Services and Area Agency on Aging Support, Planning and Administration, Long Term Care Ombudsman, Elder Abuse Prevention, Health Promotion and Disease Prevention, and Senior Community Services Employment Programs (SCSEP) for Union County.	$22,840.81	3/6/2026
Facilities & Fleet Management	GARMON MECHANICAL SERVICE INC	REPLACE ROOFTOP UNIT AT THE HISTORIC COURTHOUSE	$26,835.00	3/6/2026
UCW - Water & Wastewater	TRIHEDRAL INC	TRIHEDRAL, $76010, VTSCADA RENEWAL	$76,010.00	3/6/2026
INFORMATION SYSTEMS	DAVENPORT GROUP	Dell Latitude 7350 Tablet	$2,793.00	3/9/2026
UCW - Business Operations	FERGUSON US HOLDINGS INC	FERGUSON, $116519, ANNUAL SAAS & ANALYTICS FEES	$116,519.20	3/9/2026
Facilities & Fleet Management	PROSHRED SECURITY, INC	UNION COUNTY SHREDDING	$1,600.00	3/10/2026
UCW - Water & Wastewater	CAROLINA SEALS INC	CAROLINA SEALS, $5230.73, FLOWSERVE PS4 SEALS	$5,230.73	3/10/2026
Facilities & Fleet Management	BETTER BUILT STORAGE	Storage shed for the Animal Shelter	$6,155.00	3/10/2026
INFORMATION SYSTEMS	SHI INTERNATIONAL CORP	Absolute Secure Access Edge for EMS Paramedic Trks	$6,466.00	3/10/2026
UCW - Water & Wastewater	HD SUPPLY INC	USABLUEBOOK, $6772, HACH PORTABLE ANALYZER KIT	$6,772.00	3/10/2026
UCW - Water & Wastewater	GROUNDWORKS NORTH	GROUNDWORKS, $12,000, PIPE GROUTING	$12,000.00	3/10/2026
Facilities & Fleet Management	CM BOWERS LLC	DETENTION CENTER BLACK CREEK UPGRADE	$13,800.00	3/10/2026
Facilities & Fleet Management	AME Consulting Engineers, PC	Task Order Amendment	$14,500.00	3/10/2026
Parks & Recreation	BELK & GAY HEATING & COOLING	Replacement of A/C Unit in Lakeside Lodge	$14,800.00	3/10/2026
Facilities & Fleet Management	TECTA AMERICA CORP	ROOF ACCESS LADDER THAT THE SIMPSONS EVENTS CENTER	$16,992.00	3/10/2026
Facilities & Fleet Management	CAPITAL CHEVROLET	REPLACEMENT FOR TOTAL LOSS 10-24	$44,067.40	3/10/2026
Facilities & Fleet Management	North Carolina Department of Public Safety	Renew contract for leased premises at 604 Lancaster Avenue.	$2.00	3/12/2026
Facilities & Fleet Management	KRAFT POWER CORPORATION	INSPECT DAMAGED GENERATOR, START UP AND LOAD BANK	$4,450.00	3/12/2026
UCW - Water & Wastewater	SOUTHERN ENVIRONMENTAL SYSTEMS	SOUTHERN ENVIRONMENTAL, $7300, FOREST PK ODOR CONT	$7,300.00	3/12/2026
Facilities & Fleet Management	LAWRENCE COMPANIES LLC	LANDSCAPE AT THE SHERIFF'S OFFICE AT ENTRANCES	$7,597.24	3/12/2026
Facilities & Fleet Management	R&J STARNES PAINTING	CLEAN AND PAINT WALL AT THE DETENTION CENTER	$13,792.00	3/12/2026
UCW - Water & Wastewater	DAWN DEVELOPMENT COMPANY	DAWN DEVELOPMENT, $18245, SEWER TAP	$18,245.00	3/12/2026
UCW - Water & Wastewater	POLYTEC INC.	POLYTEC, $20,700, MAGNESIUM HYDROXIDE	$20,700.00	3/13/2026

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INFORMATION SYSTEMS	TEGO DATA SYSTEMS LLC	Horizon3 NodeZero Penetration Testing	$47,440.00	3/13/2026
INFORMATION SYSTEMS	SHI INTERNATIONAL CORP	KnowBe4 Subscription Renewal	$50,711.00	3/13/2026
UCW - Engineering	W.K. DICKSON & Co., LLC	CONSTRUCTION ADMINISTRATION SERVICES FOR WAXHAW STEG NORTH SIDE SEWER INSTALLATION PROJECT.	$132,900.00	3/13/2026
Parks and Recreation	db Sound of Charlotte, LLC	Production Services for community concert on July 25th at the Simpson Event Center	$4,960.00	3/16/2026
Solid Waste	CAROLINA 1926 LLC	Carolina CAT, $6,429.56, 725 PM4 service	$6,429.56	3/16/2026
UCW - Engineering	TELECOMMUNICATION & INDUSTRIAL CONSULTING SERVICES CORPORATION D/B/A	Indian Trail – Fairview Road Sewer Extension Project – Easement Acquisition Services	$12,880.00	3/16/2026
UCW - Business Operations	FERGUSON US HOLDINGS INC	FERGUSON, $29603.06, EASYLINK	$29,603.66	3/16/2026
Parks and Recreation	Alonso Gomez	Grant use of Jesse Helms Park concession stand and operate mobile food unit during scheduled games.	$100.00	3/17/2026
Finance	JLM Actuarial, LLC	Actuarial report for GASB 68 Law Enforcement Separation Allowance and GASB 74/75 Other Post Employment Benefits	$7,500.00	3/17/2026
UCW - Engineering	ESP Associates, Inc.	The Project includes construction of an office and storage building (1500 sq.ft) and will be sited at Union County Water's Crooked Creek Wastewater Facility in Indian Trail, adjacent to the existing control building. The construction services contract is scheduled for approval by the BOCC. This Task Order is for testing and observation during construction.	$19,955.00	3/17/2026
UCW - Engineering	STV Engineers, Inc.	Task Order 8680-01: FY22 Short Water Line Extensions Phase B - East Lawyers Road Construction Administration and Observation Services	$95,605.50	3/17/2026
911 Communications	Everbridge, Inc.	Mass Notification Annual Renewal GSA Contract No. 47QTCA24D0083	$52,428.46	3/19/2026
Parks and Recreation	Darren Deese	Musical Talent for Community Concert on July 25th at the Simpson Event Center	$2,000.00	3/20/2026
UCW - Water & Wastewater	PETE DUTY AND ASSOCIATES INC	PETE DUTY, $6585, PULSAR METER	$6,585.00	3/20/2026

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INFORMATION SYSTEMS	CEMCO SYSTEMS INC	HS LIEBERT UPS SERVICE PLAN	$18,365.00	3/20/2026
Human Resources	OFFICE ENVIRONMENTS INC	Modify desk to accommodate stand option	$2,805.69	3/23/2026
Facilities & Fleet Management	CLINTON AUTO LLC	20-06 Replacement	$59,374.29	3/23/2026
County Manager's Office	Lindsay Spears, DDS - North Carolina, PLLC d/b/a E37 Forensic Dental Consulting	This contract is for forensic odontology services to assist with decedent identification when standard identification methods are unsuccessful. Services include case review, onsite examination, dental records comparison, and a written report. Services are reimbursable under SPRAC operating grant.	$4,800.00	3/24/2026
Sheriff's Office	STATE OF NORTH CAROLINA DEPT OF JUSTICE	BLET Kits (6)	$5,539.81	3/24/2026
UCW - Water & Wastewater	VALVE AND ACTUATION SERVICES	VALVE & ACT, $5910.96, REP BUTTERFLY VALVE	$5,910.96	3/24/2026
Sheriff's Office	CAMPBELL-BROWN INC	INTERNAL AFFAIRS EQUINOX UPFIT EQUIPMENT	$6,168.36	3/24/2026
Sheriff's Office	THE ARTCRAFT GROUP INC	PROMOTIONAL ITEMS UCSO INDIAN TRAIL	$6,380.89	3/24/2026
Facilities & Fleet Management	Lawrence Associates, PA	Task Order - Food Innovation Center	$6,500.00	3/24/2026
Sheriff's Office	CDW LLC	MAAS 360 SUBSCRIPTION	$8,389.70	3/24/2026
Facilities & Fleet Management	Progressive Architecture Engineering, P.C.	Additional Services Requested. Perform Bidding and Construction Administration Services for the Fairview Fire Training Facility project.	$20,000.00	3/24/2026
UCW - Water & Wastewater	NET TECH INTEGRATION LLC	NET TECH, $25480, PEPLINK LICENSE & ANNUAL SUPPORT	$25,480.00	3/24/2026
Sheriff's Office	CLINTON AUTOMOTIVE LLC	PIU EXPLORER UCSO	$43,946.15	3/24/2026
Sheriff's Office	CAPITAL CHEVROLET	TWO (2) 2026 CHEVORLET EQUINOX INTERNAL AFFIARS	$57,591.00	3/24/2026
Facilities & Fleet Management	GARMON MECHANICAL SERVICE INC	REPLACE ROOFTOP UNIT AT THE PUBLIC SCHOOL ADMI BLD	$26,950.00	3/25/2026
Human Services - Community Support and Outreach	TRIO Community Meals, LLC	Senior nutrition frozen meal program	$90,000.00	3/26/2026
Facilities & Fleet Management	BAUCOM SERVICE INC	REPAIRS TO ASSET #35-14	$6,454.51	3/27/2026
Facilities & Fleet Management	HT AIRSYSTEMS CAROLINAS LLC	INSTALL NEW AIR COMPRESSOR FOR UNION COUNTY	$9,977.00	3/27/2026

Fixed Price Term Agreement Spend	
Friedman's Premiere DBA iPromo (Big Union County)	$10,210.89

Unifirst Corporation	$12,376.63

File #: 26-205 **Agenda Date:** 4/20/2026

TITLE:

Rezoning Petition RZ-2026-002 Augustine Properties

INFORMATION CONTACT:

John E. Wear, Planning Department, Senior Planner - Current Planning, 704-283-3605

ACTION REQUESTED:

Approve or deny proposed rezoning.

PRIOR BOARD ACTIONS:

March 16, 2025, Regular Meeting, Agenda Item # 26-152 - Conduct public hearing

BACKGROUND:

This case is requesting one parcel totaling approximately 0.5 acres appearing on the tax map as tax parcel 04-198-014A at 3810 Richardson Rd from RA-40 to R-15. The rezoning request is a “straight” rezoning, so there are no conditions associated with this request.

The Land Use Board evaluated this proposal at its February 24 meeting and recommended approval on a 6-1 vote, citing consistency with the land use map.

A public hearing was conducted March 16, 2026, and no one spoke for or against the proposed rezoning.

FINANCIAL IMPACT:

None.

Application for Straight Rezoning

Union County
Planning Department
500 N Main Street - Suite 70
Monroe, NC 28112
T 704.283.3565
E UCPlanning@unioncountync.gov

General Information

Project Address 3810 Richardson Rd City Monroe State NC Zip 28110

Tax Parcel ID 04198014A Current Zoning Designation RA-40 Total Acres 0.5

Proposed Zoning Designation R-15 Date Submitted 1/12/26

Project Description or Intent of Rezoning

Parcel wasn't originally created through the subdivision process. We need to go through the straight rezoning process to rezone to R-15 to allow the parcel to become buildable. We understand that a condition would be that it goes through the subdivision process once it is rezoned. See attached email correspondence with Bjorn Hansen.

Contact Information

Applicant Name Amy Augustine, Managing Member Augustine Properties LLC

Address 4311 Fox Brook Lane City Charlotte State NC Zip 28211

Phone [redacted] Fax Email [redacted]

Property Owner Name Augustine Properties LLC

Address (same as above) City State Zip

Phone Fax Email

Applicant's Certification

Signature 1/12/26 Date Amy Augustine, Managing Member Printed Name/Title

Owner's Certification (include names and signatures of all owners)

Signature 1/12/26 Date Amy Augustine, Managing Member Printed Name/Title

Union County Office Use Only:

Case Number: 2026-RZ-002 Date Received: 1-13-2026

Amount of Fee ($600): BEA Fee Ok: BEA Received by: BEA

Contact: Bjorn Hansen T. 704.283.3690 E. Bjorn.Hansen@unioncountync.gov

UNIONCOUNTY north carolina

AUGUSTINE PROPERTIES

January 12, 2026

Union County Government
Planning Division
500 North Main Street
Suite #70
Monroe, NC 28112

RE: 3810 Richardson Rd, Monroe NC 28110 *Tax Parcel ID 04198014A*
Rezoning Application – Letter of Intent

To Whom It May Concern:

The owner of the property at 3810 Richardson Road, Monroe North Carolina 28110 desires to rezone the property from RA-40 to RA-15.

The land is currently zoned as RA-40. This parcel was originally created without going through the subdivision process. The owner would like to go through the Straight Rezoning process to rezone to R-15 to allow this 0.5-acre parcel to become buildable. It is understood that a condition of the rezoning would be that the parcel goes through the subdivision process once it is rezoned. See enclosed email correspondence with Bjorn Hansen, Long Range Planning / Planning Department.

Signed,

Amy S Augustine

Managing Member

Augustine Properties LLC
4311 Fox Brook Lane
Charlotte NC 28211
919.349.0768
amy.teamproperties@gmail.com

encl

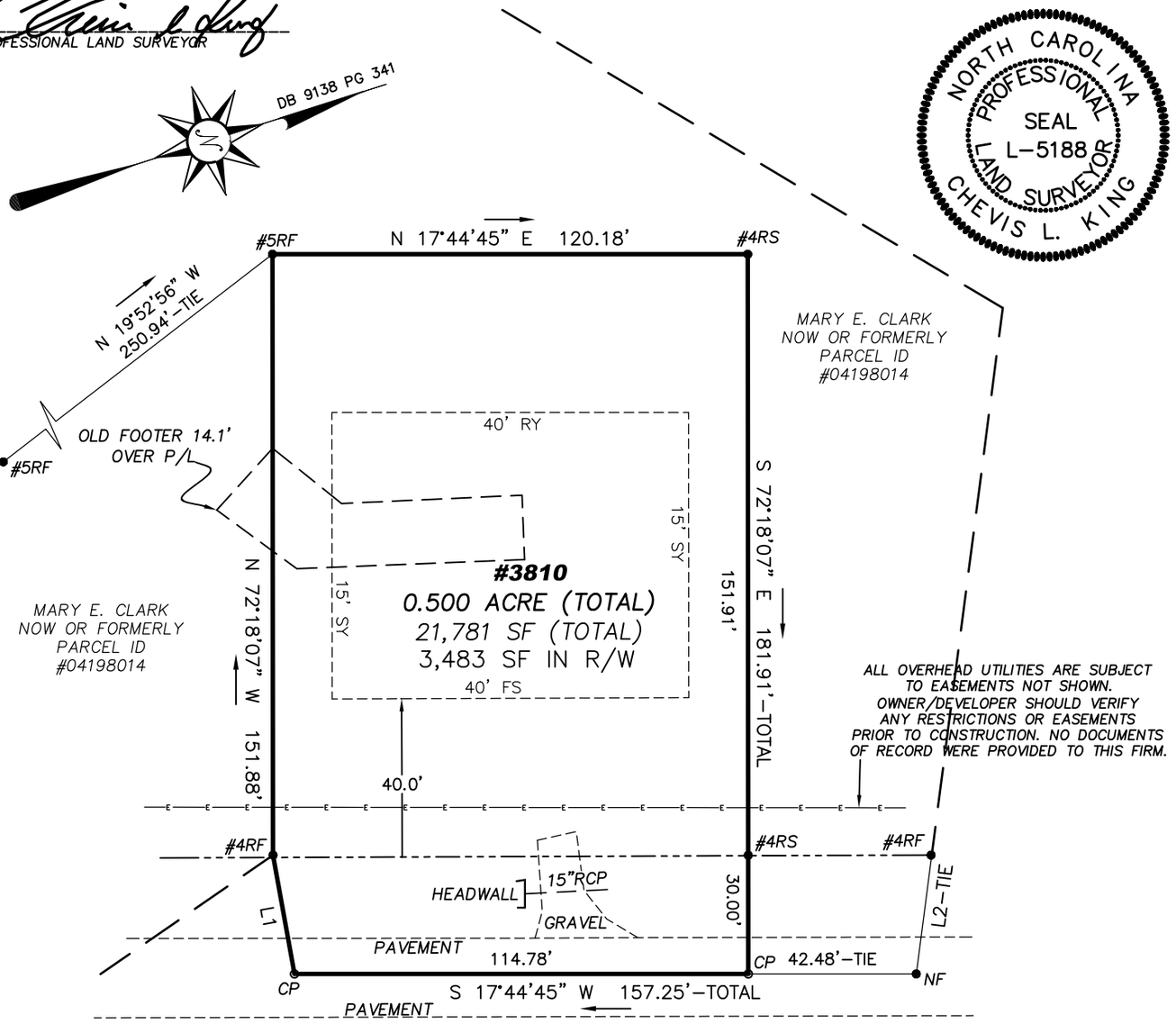
STATE OF NORTH CAROLINA UNION COUNTY

"I, CHEVIS L. KING, CERTIFY THAT THIS MAP WAS DRAWN UNDER MY SUPERVISION FROM AN ACTUAL SURVEY MADE UNDER MY SUPERVISION (DEED DESCRIPTION RECORDED IN BOOK 9138 PAGE 341 OR OTHER REFERENCE SOURCE_____); THAT THE BOUNDARIES NOT SURVEYED ARE INDICATED AS DRAWN FROM INFORMATION IN BOOK_____, PAGE _____ OR OTHER REFERENCE SOURCE_____; THAT THE RATIO OF PRECISION OR POSITION ACCURACY IS 1:10,000 AND THAT THIS MAP MEETS THE REQUIREMENTS OF THE STANDARDS OF PRACTICE FOR LAND SURVEYING IN NORTH CAROLINA (21 NCAC 56. 1600)." THIS 16th DAY OF JULY, 2025.

PROFESSIONAL LAND SURVEYOR

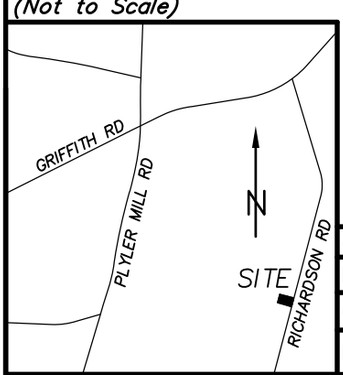
NOTES
1. AREA CALCULATED BY COORDINATE COMPUTATION.
2. ADJOINING PROPERTY OWNERS NAMES WERE TAKEN FROM UNION COUNTY TAX OFFICE RECORDS, AND ARE CONSIDERED AS NOW OR FORMERLY.
3. IRON RODS AT ALL CORNERS UNLESS NOTED.
4. THIS MAP IS SUBJECT TO ANY AND ALL APPLICABLE DEED RESTRICTIONS, EASEMENTS, RIGHT-OF-WAY, UTILITIES AN RESTRICTIVE COVENANTS AND PRELIMINARY PLAN WHICH MAY BE OF RECORD.
5. ALL DISTANCES ARE HORIZONTAL GROUND DISTANCES, MEASURED WITH ELECTRONIC MEASURING DEVICES.
6. LOT SUBJECT TO ALL ZONING ORDINANCES OF UNION COUNTY. BUILDER/OWNER MUST VERIFY THAT LOT IS IN COMPLIANCE WITH ALL COUNTY AND HOMEOWNERS ASSOCIATION ZONING ORDINANCES PRIOR TO ANY LAND DISTURBANCE OR CONSTRUCTION.
7. THIS SURVEY WAS PERFORMED WITHOUT THE BENEFIT OF A TITLE SEARCH.
8. NO NCGS MONUMENT FOUND WITHIN 2000 FEET.
9. THIS PROPERTY MAY BE SUBJECT TO MAXIMUM IMPERVIOUS AREA REQUIREMENTS. BEFORE MAKING ANY RENOVATIONS OR REPAIRS TO THIS PROPERTY CHECK WITH THE LOCAL PLANNING OR ZONING DEPARTMENT FOR ANY RESTRICTIONS OR REGULATIONS IN PLACE.
10. IT IS THE RESPONSIBILITY OF THE OWNER/DEVELOPER TO OBTAIN ALL UTILITY INFORMATION FROM THE JURISDICTION PRIOR TO DEVELOPMENT OF PROPERTY TO ENSURE THERE ARE NO UTILITY CONFLICTS. UTILITIES SHOWN ON SURVEY WERE FIELD LOCATED FROM ABOVE GROUND VISUAL EVIDENCE. CAROLINA GEOMATICS, PLLC MAKES NO CLAIM THAT ALL UNDERGROUND UTILITIES ARE SHOWN HEREON.

NORTH CAROLINA PROFESSIONAL SEAL L-5188 LAND SURVEYOR CHEVIS L. KING



RICHARDSON ROAD
60' PUBLIC R/W
per PC L PG 142

VICINITY MAP
(Not to Scale)



FLOOD NOTE:
NO PORTION OF THE SUBJECT PROPERTY SHOWN HEREON LIES WITHIN A SPECIAL FLOOD HAZARD AREA PER F.E.M.A. FLOOD INSURANCE RATE MAP. COMMUNITY PANEL 3710542200J, DATED: OCTOBER 16, 2008.

SCALE: 1" = 40'

LINE	BEARING	DISTANCE
L1	N 82°30'08" W	30.52'
L2	S 64°51'11" E	30.27'

LEGEND

RS	REBAR SET
RF	REBAR FOUND
NF	NAIL FOUND
R/W	RIGHT-OF-WAY
SF	SQUARE FEET
PC	PLAT CABINET
DB	DEED BOOK
PG	PAGE
FS	FRONT SETBACK
SY	SIDE YARD
RY	REAR SETBACK
CP	COMPUTED POINT
P/L	PROPERTY LINE
RCP	REINFORCED CONC. PIPE

BOUNDARY
ADJOINER
RIGHT OF WAY
EASEMENT

JOB #25-386
DRAWN: AVD
CHECKED: CLK
DATE: 7/16/25

PHYSICAL SURVEY

AT PROPERTY KNOWN AS
#3810 RICHARDSON ROAD
PARCEL ID #04198014A
DB 9138 PG 341
CITY OF MONROE, UNION COUNTY, NC
FOR: AUGUSTINE PROPERTIES, LLC

CAROLINA GEOMATICS, PLLC
LAND SURVEYING & MAPPING
469 HOSPITAL DR., STE D
GASTONIA, NC 28054
P: (980) 329-3382
CKING@CAROLINAGEOMATICS.COM
NC #P-1965
WWW.CAROLINAGEOMATICS.COM

Z:\Shared\CG SURVEY 2025\JOBS\25-386 3810 RICHARDSON RD\3810 RICHARDSON RD.dwg

UNION COUNTY north carolina

Well Permit

Permit #: W251251

Parcel #: 04198014A

Well Location: 3810 Richardson Rd Permit Expiration Date: 09/22/2030

Owner Information:	Well Site Information:
Name: Amy Augustine	On-Site Sewage Disposal CA #:
Mailing Address: 4311 Fox Brook Ln	Property Address: 3810 Richardson Rd Monroe, NC 28112
Charlotte, NC 28211	Subdivision:
Phone: (704) 882-0392	Phase:
Email: amy.teamproperties@gmail.com	Lot #:

Directions to Property: 3810 Richardson Rd

Type of Facility:

☒ Residential ☐ Shared Residential ☐ Farm ☐ Commercial Type: _____

Well Type: *

☒ Drinking Well ☐ Irrigation Well ☐ Shared Well (minimum 100' setback)

☐ Well Repair: Previous Permit#: _____ Type of Repair: _____

☐ Well Abandonment: _____

☐ Transient Non-Community: _____

Comments/Conditions/Variance:

***Issuance of this well permit does not guarantee water quality or adequate water production from the well once it is installed or repaired**

Owner/Agent: _____ **Date:** _____

Permit may be revoked if any material changes in any fact or circumstance upon which the permit is issued occurs (moving structures, septic area, etc.)

1. All well drillers shall be certified by the North Carolina Well Contractors Certification Commission, Department of Health and Human Services
2. All well drillers shall be registered with the Union County Health Department, Environmental Health Division
3. The well contractor shall have a copy of the well permit on site during the construction of the well
4. The well shall be constructed, repaired, abandoned, and inspected according to the *North Carolina Well Construction Standards* 15A NCAC 02C .0100 and .0300
5. *A copy of the well construction record shall be provided to the Division of Water Resources and to the Union County Health Department, Environmental Health Division*
6. **If a problem is encountered, contact the Environmental Health Division prior to ANY drilling!**

Issued by: Frank Mitlin **Date**: 09/22/2025

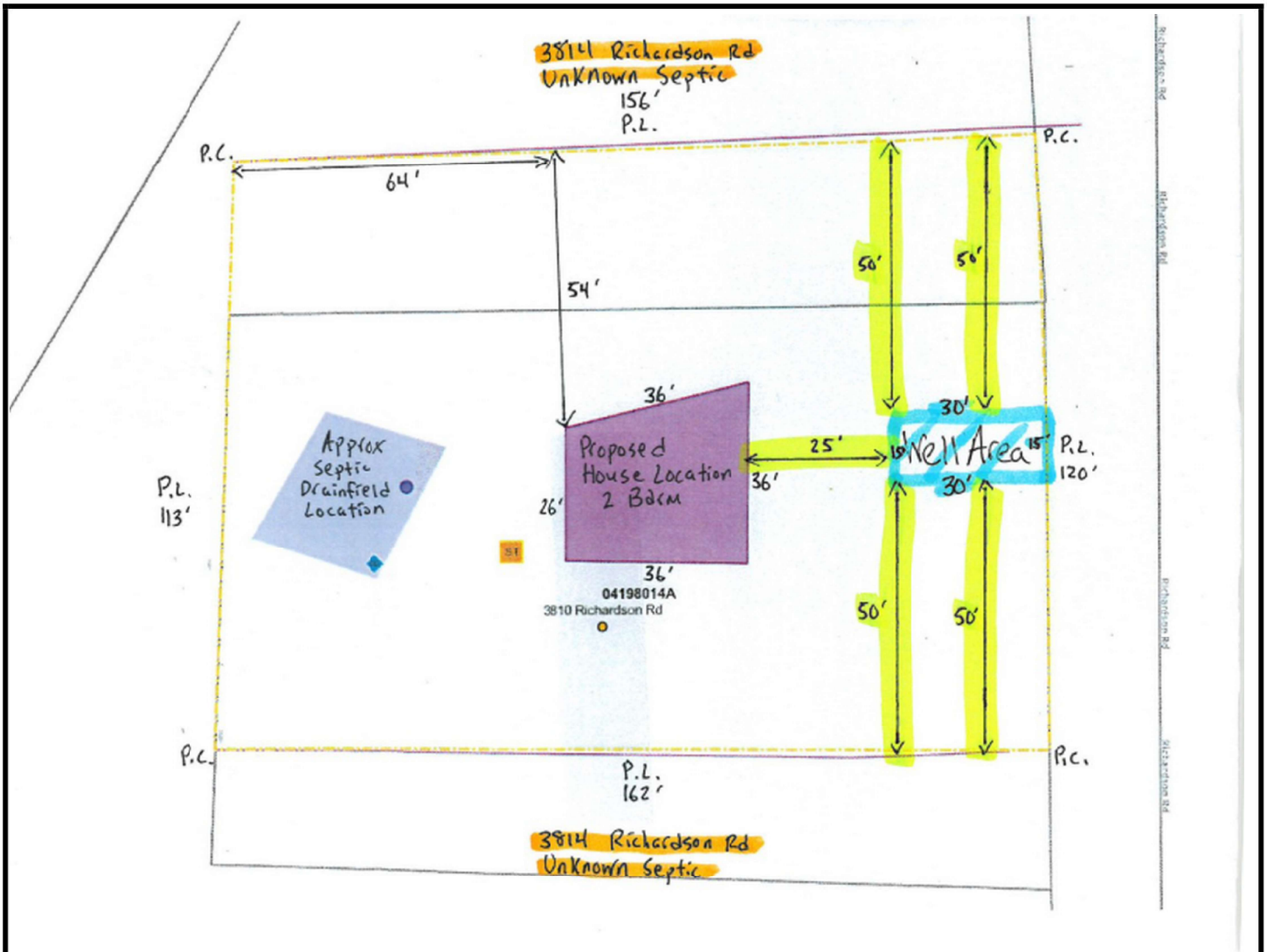
Environmental Health 500 N Main Street, Monroe NC 28112 T 704.283.3553 unioncountyeh@unioncountync.gov

UNION COUNTY
north carolina

Well Permit
Site Sketch

Permit #: W251251
Parcel #: 04198014A

Scale: NTS North: _____ Well Location: 3810 Richardson Rd



***Permit may be revoked if any material changes in any fact or circumstance upon which the permit is issued occurs**

Permit Conditions:

Well must be installed inside of the shaded area

Well Setbacks: 50 feet from any part of septic system
- 100' from sewer line
- 50' from pond
- 25' from creek
- 25' from building perimeters

UNION COUNTY
north carolina

SAPPROLITE: ☐ YES ☐ NO

CA#: CA251618
IP#: _____
SYSTEM TYPE: _____

☒CONSTRUCTION AUTHORIZATION (CA)

☐ New ☐ Expansion ☐ Repair ☐ System Relocation ☐ Change of Use

Parcel ID#: 04198014A Subdivision: _____ Section: _____ Lot#: _____

Owner: Amy Augustine Applicant: Brianna Lowder

Phone/Email: (704) 882-0392 / amy.teamproperties@gmail.com Phone/Email: (704) 882-0392 / brianna.lowder@eagleonline.net

Property Location: 3810 Richardson Rd Monroe, NC 28112

Facility Type: Single Family Residence/2 Bedrooms

Number of bedrooms: 2 Number of Occupants: 4 Other: _____

Basement? ☐ Yes ☒ No Basement Fixtures? ☐ Yes ☒ No
Crawl Space? ☐ Yes ☒ No Slab Foundation? ☒ Yes ☐ No

Type of Water Supply: ☒ Private well ☐ Public well ☐ Shared well ☐ Municipal Supply ☐ Spring ☐ Other: _____

Type of Wastewater System (initial)* Existing / _____

Type of Wastewater System (repair)* Tank replacement ONLY / _____ Proposed LTAR: _____

**Please include system classification for proposed wastewater system types in accordance with Rule .1301 Table XXXII*

Design Daily Flow: Existing GPD Wastewater Strength: ☒ Domestic ☐ High Strength ☐ Industrial Process Wastewater

Rule .0403(e) Engineering Design Utilizing Low-flow Fixtures and Low-flow Technologies (S.L. 2013-413 and 2014-120)? ☐ Yes ☒ No
(if yes, please provide engineering documentation)
Effluent Standard: ☒ DSE ☐ HSE ☐ NSF/ANSI 40 ☐ TS-I ☐ TS-II ☐ RCW

Saprolite System (Initial): ☐ Yes ☐ No Saprolite System (Repair): ☐ Yes ☐ No

Installation Requirements/Conditions

Septic Tank Size: 1000 gallons Total Trench/Bed Length: _____ feet Trench/Bed Spacing: _____ feet on center

Trench/Bed Width: _____ inches LTAR: _____ gpd/ft² Usable Depth to LC (Initial)ˣ: _____ ˣ***Limiting condition***

Soil Cover: _____ inches Slope Corrected Maximum Trench/Bed Depth‡: _____ inches ‡ ***Measured on the downhill side of the trench.***

Pump Tank Size (if applicable): _____ gallons Requires more than one pump? ☐ Yes ☐ No

Pump Requirements: _____ ft. TDH vs. _____ GPM Grease Trap Size (if applicable): _____ gallons

Distribution Method: ☐ Serial ☐ D-Box or Parallel ☐ Pressure Manifold(s) ☐ LPP ☐ Other: _____

Artificial Drainage Required: Yes ☐ No ☐ If yes, please specify details: _____

Legal Agreements *(If the answer is "Yes" to any type of legal agreements, please attach a copy of the agreement.)*

Multi-party Agreement Required [Rule .0204(g)]: ☐ Yes ☒ No Declaration of Restrictive Covenants: ☐ Yes ☒ No

Easement, Right-of-Way, or Encroachment Agreement Required [Rule .0204(d)]: ☐ Yes ☒ No

Management Entity Required: ☐ Yes ☒ No Minimum O&M Requirements: _____

Conditions: Existing septic tank to be properly abandoned by licensed septic contractor

Authorized Agent's Printed Name: Julia Cifone Expiration Date: 08/26/2030

Authorized Agent's Signature: Julia Cifone Date: 08/26/2025

Authorized Agent's Phone: (704) 698-6695 Email: julia.cifone@unioncountync.gov

***See attached site sketch (page 1 of 2) ***

UNION COUNTY
north carolina

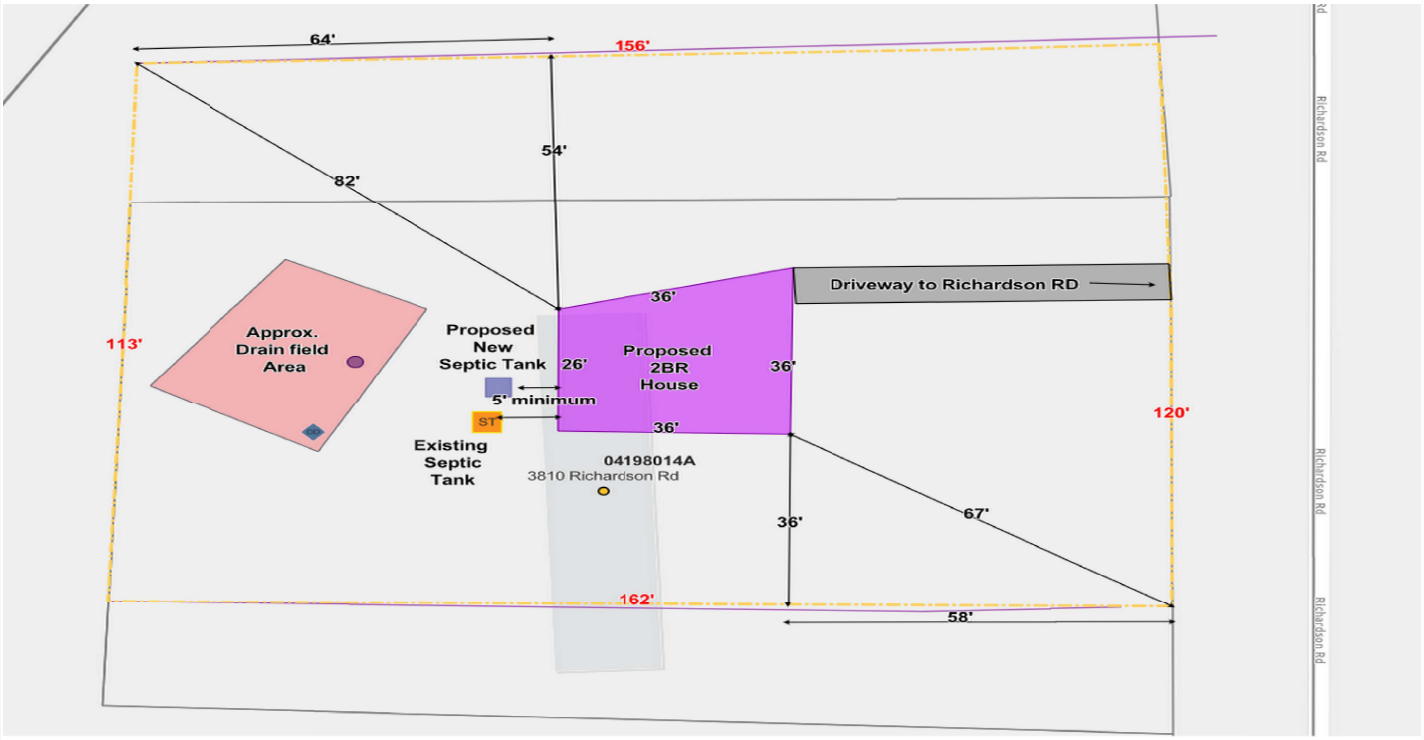
SAPPROLITE: ☐ YES ☐ NO

CA#: CA251618
IP#: _____
SYSTEM TYPE: _____

Construction Authorization
Site Sketch

Parcel ID#: 04198014A

System components represent approximate contours only. The contractor must measure grade and flag the system location prior to beginning the installation to ensure that the proper grade is maintained.



No Construction shall occur while soil is in a wet condition. Keep vehicular traffic off designated initial and repair septic area. A **preconstruction meeting is required prior to installation.**

For scheduling, contact the EH office by 4pm on the business day prior to the date of preconstruction/installation at unioncountyeh@unioncountync.gov.

The requirements of 15A NCAC 18E are incorporated by reference into this permit and shall be met. Systems shall be installed in accordance with the attached site sketch. *This Construction Authorization is subject to revocation if the site plan, plat, or the intended use changes.* The Construction Authorization shall not be affected by a change in ownership of the site. This Construction Authorization is subject to compliance with the provisions of 15A NCAC 18E, or 15A NCAC 18A .1900, as applicable, and to the conditions of this permit.

HVAC unit or ice machine condensate, gutter or sump pump discharge, water treatment system back flush lines, or similar incidental flows shall not discharge to the wastewater system, unless a PE designs the wastewater system for these flows.

Planning Staff Report - Rezoning Case # RZ-2026-002
Staff Contact: John Wear, Senior Planner

Summary of Request

This case is requesting to rezone one parcel totaling 0.5 acres appearing on the tax map as tax parcel 04-198-014A located on Richardson Rd from RA-40 to R-15. The rezoning request is a straight rezoning, so there are no conditions associated with this request.

Owner/Applicant

Owner: Augustine Properties, LLC
4311 Fox Brook Lane
Charlotte, NC 28211

Applicant: Augustine Properties, LLC
4311 Fox Brook Lane
Charlotte, NC 28211

Property Information

Location: On the west side of Richardson Road south of Griffith Road. Location more specifically described as tax parcel 04-198-014A.









Municipal Proximity: The site is 3.5 miles south of the City of Monroe.

Existing Land Use and Development Status: The parcel is currently zoned RA-40 and is undeveloped.

Environmental Features

Petition: 2026-RZ-002
Name: Augustine

Size: 0.5 acres
Tax Parcel: 04-198-014A



Legend

- Rezoning Parcel
- Parcels
- Roads
- Streams
- Wetlands Areas

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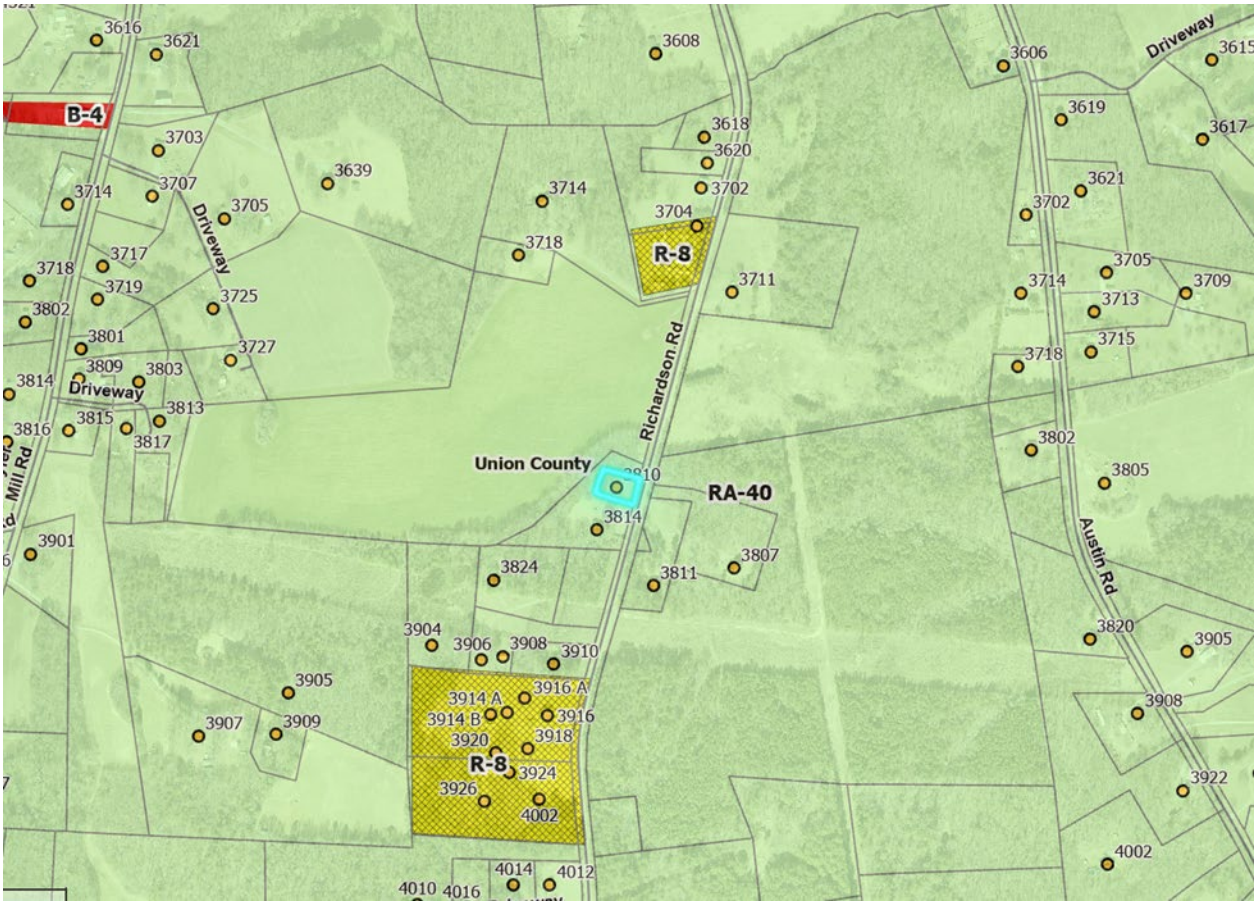
UNIONCOUNTY
north carolina

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0 250 500 1,000 Feet

Created on January 13, 2026 by Bjorn E. Hansen, AICP CTP.
Contact: (704) 283-3690 or bjorn.hansen@unioncountync.gov

Environmental Features: There are no streams, wetlands or floodplain on the site. There is a stream that runs to the north of the property.



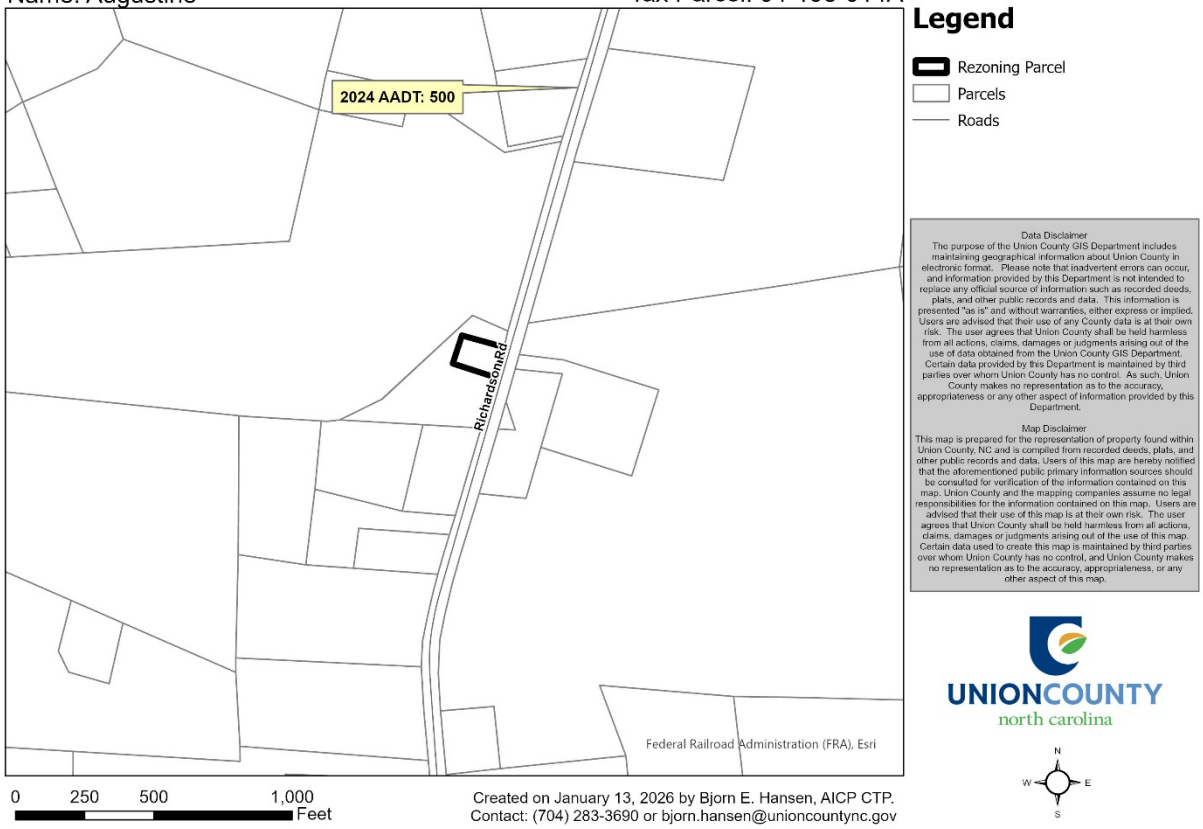
Utilities: Public water and sewer are not available at the site.

Zoning and Land Use History: The parcel site has been zoned RA-40 since zoning was initiated. The overall density within the R-40 zoning district is one dwelling per 40,000 square feet, compared to 15,000 square feet in R-15. The parcel was created by deed and does not meet the lot size requirements of the RA-40 district and would not be able to be utilized for single-family residential without rezoning. There was previously a manufactured home on the site that was torn down that had been hooked up to septic. Currently, there are two parcels with R-8 zoning approximately 750 feet south of the site on Richardson Road and they are used as manufactured housing developments. The R-8 zoning was originally intended to be a floating district for the purpose of allowing manufactured home parks. A third parcel, approximately 800 feet north of the site on Richardson Road is also a manufactured housing development, with eight units on approximately 1.5 acres.

Transportation

Petition: 2026-RZ-002
Name: Augustine

Size: 0.5 acres
Tax Parcel: 04-198-014A



Created on January 13, 2026 by Bjorn E. Hansen, AICP CTP.
Contact: (704) 283-3690 or bjorn.hansen@unioncountync.gov

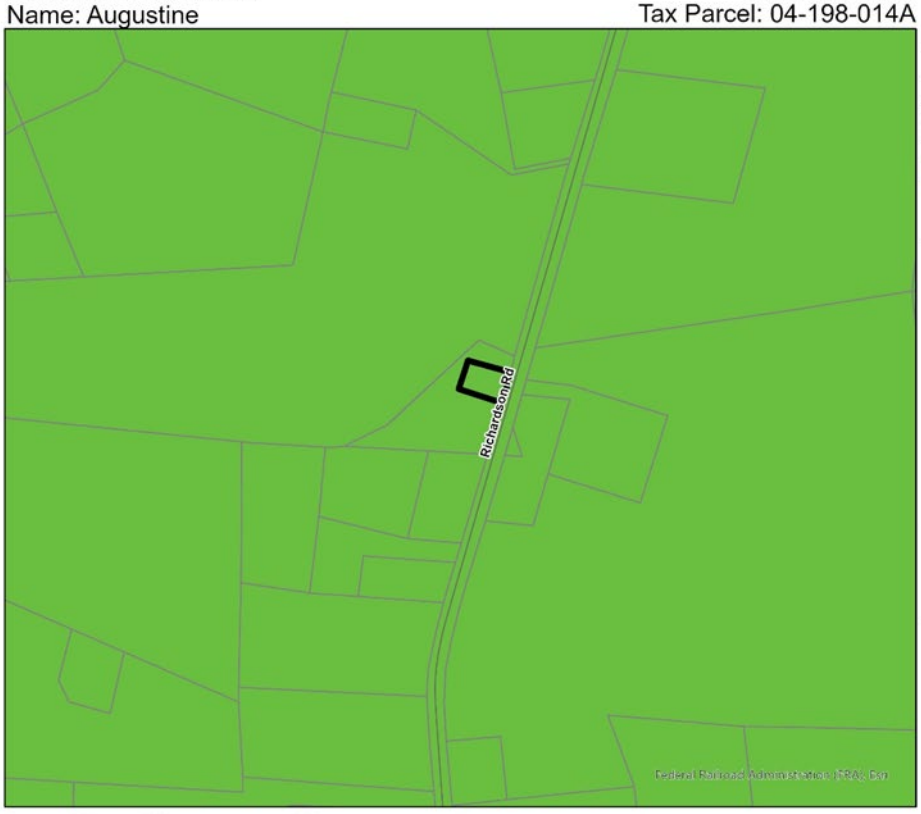
Schools: Because this rezoning request is for one lot that will create a maximum of one house, UCPS was not consulted for comments.

Transportation: This site is on Richardson Road, which is a NCDOT-maintained facility. This section of Richardson Road carries approximately 500 vehicles per day. There are no funded road improvement projects in the immediate vicinity of the rezoning. A traffic Impact Analysis (TIA) was not required for this rezoning.

Land Use Map

Petition: 2026-RZ-002
Name: Augustine

Size: 0.5 acres
Tax Parcel: 04-198-014A



Legend

- Rezoning Parcel
- Parcels
- Roads
- Rural Residential

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Created on January 13, 2026 by Bjorn E. Hansen, AICP CTP.
Contact: (704) 283-3690 or bjorn.hansen@unioncountync.gov

Planning Documents

Union County Comprehensive Plan: The Union County 2050 comprehensive plan identifies this area as Rural Residential which includes agricultural and residential uses on minimum 40,000 SF lots. The proposed zoning district is not consistent with that, but there are existing R-8 zoned parcels within the vicinity. The lot does have existing septic and well permits approved by Union County Environmental Health, so it will accommodate a home if it can meet setbacks.

Public and Municipal Comments

Public Comments: A community meeting was not required since this is not a conditional rezoning request.

Municipal Comments: Monroe was not consulted due to the distance to their municipal limits.

Land Use Board Recommendation

The Land Use Board evaluated this rezoning request at its February 24, 2026, meeting. The Board recommended approval on a 6-1 vote, citing consistency with the land use map.

Staff Comments and Recommendation

This part of Union County is identified for rural residential and agricultural land uses. Because this is a straight rezoning request, all potential uses must be considered when making a recommendation. The lack of utilities requires that septic and well be located on the lot. The lot does have existing septic and well permits approved by Union County Environmental Health, so it will accommodate a home if it can meet setbacks. Larger lot zoning requirements in rural areas partially exist to ensure lots will provide adequate spacing. Additionally, the property wasn't originally approved through the subdivision process and will require a subsequent subdivision to make it a buildable lot, which will be possible with an R-15 zoning. The rezoning does not propose new uses from what area already occurring in the immediate vicinity. The proposed use is a single-family residence on a single tract of land, which is consistent with current use of many of the adjacent properties. There are currently occasional parcels with R-8 zoning along Richardson Road, which have not caused hardship or concern with nearby residents. Rural Residential districts generally contemplate residential uses with a development density of no more than one unit per acre. Rezonings to smaller lot sizes can set a precedent for future rezoning requests. **Because of these aspects of the development, staff recommend denial of this rezoning application.**

ORDINANCE APPROVING REVISION TO THE OFFICIAL ZONING MAP OF UNION COUNTY, NORTH CAROLINA

WHEREAS, the Union County Board of County Commissioners (the "Board") heretofore enacted the "Unified Development Ordinance of Union County, North Carolina," including any amendments thereto (the "UDO") and the official Union County Zoning Map ("Zoning Map"); and

WHEREAS, Union County has received rezoning petition (RZ-2026-002) submitted by Augustine Properties LLC, requesting a revision of the Union County Zoning Map by rezoning one parcel totaling approximately 0.5 acres appearing on the tax map as tax parcel 04-198-014A at 3810 Richardson Rd from RA-40 to R-15; and

WHEREAS, the Union County Land Use Board considered and made a recommendation concerning approval or denial of the Rezoning Petition; and

WHEREAS, the Board has determined that approval of the Rezoning Petition and rezoning the subject parcels from RA-40 to R-15 is reasonable and in the public interest, including for those reasons set forth in the contemporaneously adopted consistency and reasonableness statement.

NOW, THEREFORE, BE IT ORDAINED by the Union County Board of Commissioners as follows:

1. The Zoning Map is hereby amended by rezoning the parcel appearing on the tax map as tax parcel 04-198-014A at 3810 Richardson Rd from RA-40 to R-15.

2. This ordinance is effective upon adoption.

Adopted this _____ day of _____, 2026.

_____
Chair, Union County Board of Commissioners

Statements of Consistency and Reasonableness for Proposed Amendment to the Union County Zoning Map

The Union County Land Use Board recommended that the Union County Board of Commissioners approve the rezoning petition (RZ-2026-002) submitted by Augustine Properties LLC, requesting a revision of the Union County Zoning Map by rezoning one parcel totaling approximately 0.5 acres appearing on the tax map as tax parcel 04-198-014A at 3810 Richardson Rd from RA-40 to R-15.

CONSISTENCY AND REASONABLENESS STATEMENT FOR APPROVAL OF THE PROPOSED AMENDMENT (THE PROPOSAL IS CONSISTENT WITH THE CURRENT PLAN) (RZ-2026-002)

Pursuant to N.C.G.S. § 160D-605, the Union County Board of Commissioners (the "Board")_ does hereby find and determine that adoption of the proposed map amendment is consistent with the currently adopted Union County Comprehensive Plan (the "Plan"). The adoption of the proposed map amendment (i) takes into account the need to amend the zoning map to meet the needs of the community, and (ii) is reasonable and in the public interest because:

1. The subject property is located in an area identified as Rural Residential in the Plan. Rural Residential is noted in the Plan as recommended for low density residential and agricultural uses. Low density means, for purposes of the Plan, lot size or development density of no more than one unit per acre. While R-15 can result in greater than one unit per acre development density, due to the size of the property being rezoned, the subject property would be unlikely to be able to develop at a greater density and therefore would be consistent with the Plan.
2. The proposed rezoning is for residential use, which is consistent with the current use of many of the adjacent properties. Additionally, there are two parcels zoned with a higher density, R-8, within less than approximately two-tenths of a mile from the subject property, which is similar to the rezoning district density for this property.
3. The benefits to the community at large, the neighbors, and the property owners of the proposed rezoning outweigh any detriments to the neighbors and others caused by the rezoning. The benefits of this rezoning include allowing for the development of a property in a manner that is consistent with uses of a similar nature (residential) on nearby properties, allowing for development that is unlikely to increase traffic congestion or infrastructure concerns significantly. The potential detriments of the rezoning include allowing a rezoning in a zoned-density greater than many of the adjacent properties and setting a precedent for similar future rezonings. The property was not originally approved through the subdivision process; however, that issue will be rectified, creating a conforming parcel eligible for subdivision upon rezoning approval.

CONSISTENCY AND REASONABLENESS STATEMENT FOR DENIAL OF THE PROPOSED AMENDMENT (THE PROPOSAL IS INCONSISTENT WITH THE CURRENT PLAN) (RZ-2026-002)

Pursuant to N.C.G.S. § 160D-605, the Union County Board of Commissioners (the "Board") does hereby find and determine that this rezoning petition is inconsistent with the currently adopted Union County Comprehensive Plan (the "Plan"). Denial of the proposed map amendment is reasonable and in the public interest because:

1. The density and land use proposed is inconsistent with the Plan, as the subject property is within a Rural Residential district within the Plan. Rural Residential districts generally contemplate residential uses with a development density of one unit per acre or lot size of at least one acre. Rezonings to smaller lot sizes can set a precedent for future rezoning requests that are inconsistent with the Plan.
2. The small size of the lot and lack of utilities can create hardships for sitting wells and septic fields. Larger lot zoning requirements in rural areas partially exist to ensure lots will provide adequate spacing between water and septic areas. The property was not originally approved through the subdivision process and will require a subsequent subdivision to make it a buildable lot.

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-187 **Agenda Date:** 4/20/2026

TITLE:

South Piedmont Community College Long-Term Capital Planning

INFORMATION CONTACT:

Beverly Liles, Finance, Director, 704-283-3675

ACTION REQUESTED:

Receive presentation from South Piedmont Community College on long-term capital planning.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

South Piedmont Community College (SPCC) has identified capital projects in their long-term capital plan based on the growth of SPCC that has created opportunities and facility needs.

FINANCIAL IMPACT:

To be determined based on execution of the long-term capital plan.

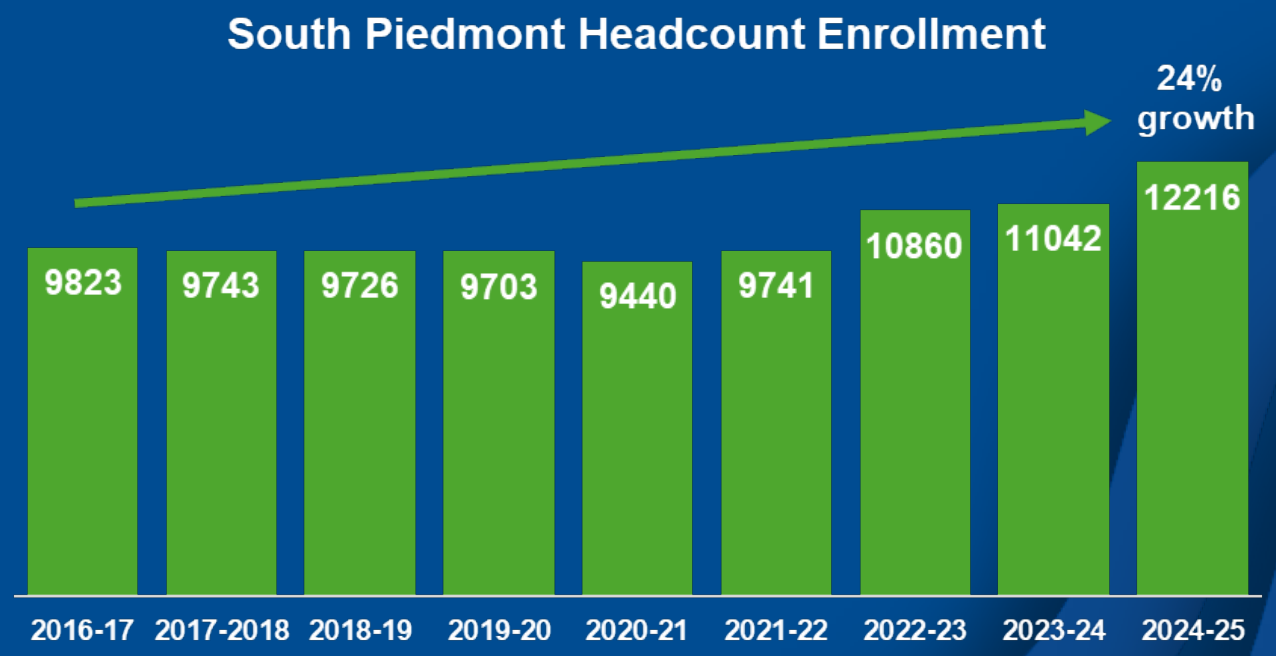
Investing in Student Success, Workforce Development, and Community Safety

April 20, 2026

SOUTH PIEDMONT COMMUNITY COLLEGE

Enrollment Growth

- Growth every year since 2020-21
- 2nd fastest growth in the NC Community College System
- 24% enrollment growth since 2016-17
- 9,823 to 12,216 students annually



Partnership with Union County

- Appreciation
- Investment
- Stewardship





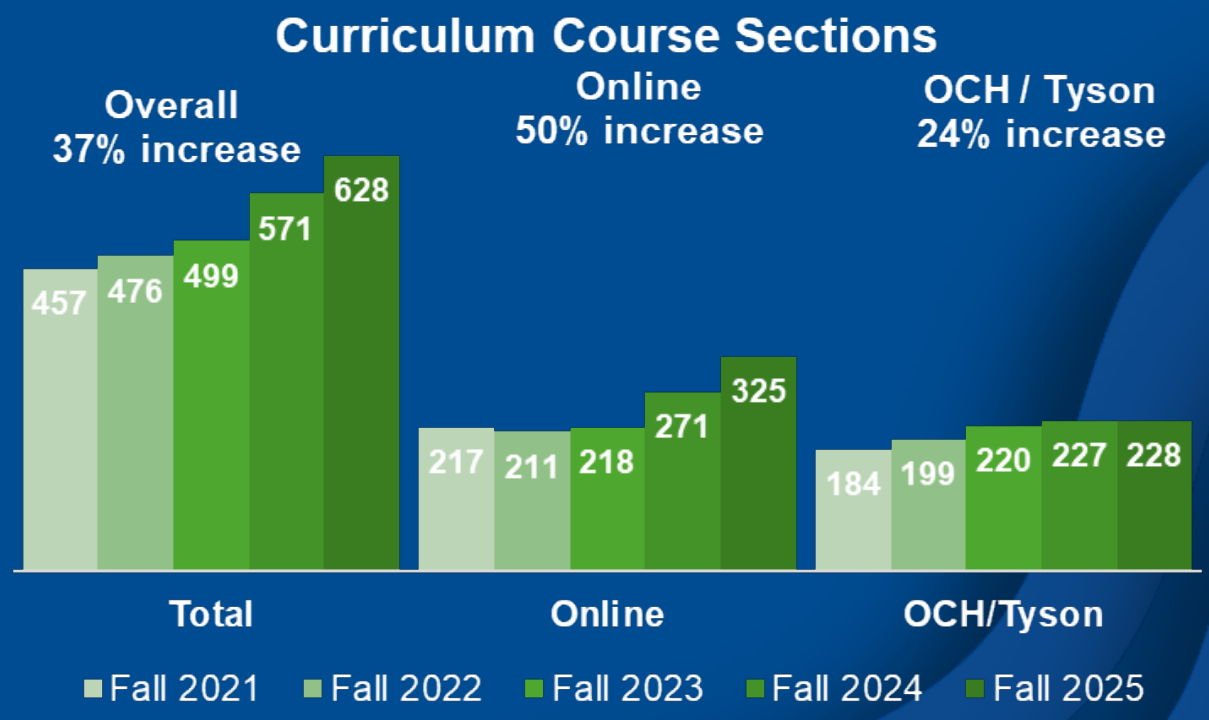






Serving More Students

- 24% increase in in-person courses
- 50% increase in online courses
- 37% increase in total course sections
- 13% dual enrollment participation rate in Union County – over 2,000 students annually



Strong Student Outcomes

- Aspen Top 200 College
- Graduation rate increase: 35% to 53%
- Associate degree graduates increase: 53%
- Course success rate increase: 84% to 90%
- Course retention rate increase: 90% to 94%

ASPEN PRIZE
FOR COMMUNITY COLLEGE EXCELLENCE
aspen institute
TOP 200
2027





Preparing the County's Workforce

- 81% employed one year after leaving South Piedmont
- Average wage: $56,052
- Strong employer demand for programs















Capacity Challenges

- Increased in-person course demand
- Limited classroom capacity
- Parking constraints
- Limited space for workforce programs
- Exhausted office space







Short-term Solutions

- Encouraging appropriate employees to work remotely
- Full-time employees sharing office space
- Full-time employees located in almost 20-year old modular units with no restrooms
- Continued heavy reliance on Hy-Flex classes



Early College Facility Challenges

- Building frequently accessed by public
- Difficult to achieve secure lockdown
- Outdoor space adjacent to Old Charlotte Highway



Education Building

- 58,000 sq ft
- Total prelim budget $34.4M
- Early College and South Piedmont classrooms



Public Safety Training Facility

- 55,000 sq ft
- Total prelim budget $30.6M
- BLET/EMS
- Public Safety Training
- Fitness Facility
- Will allow us to expand health programs in Braswell



Proposed Projects

Project	Cost	Size
Educational Building	$34.4M	58,000 sq ft
Public Safety Training Facility	$30.6M	55,000 sq ft
Total	$65M	113,000 sq ft

Benefits to Union County

- This investment will:
  - Increase classroom capacity
  - Improve safety for Early College students
  - Expand public safety training capacity – is this true?
  - Expand health programs capacity
  - Support workforce development
  - Allow the college to continue service a growing number of residents

Strategic Investment in Union County's Future

- South Piedmont Community College is:
  - Growing rapidly
  - Producing strong outcomes
  - Reaching facility capacity

Thank You

Questions?

SOUTH PIEDMONT COMMUNITY COLLEGE

Union County Government Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-186 **Agenda Date:** 4/20/2026

TITLE:

Union County Public Schools 2026 Bond Referendum Request

INFORMATION CONTACT:

Beverly Liles, Finance, Director, 704-283-3675

ACTION REQUESTED:

Receive presentation from Union County Public Schools (UCPS) for consideration to place a bond referendum on the November 2026 General Election ballot.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

Union County Board of Education passed a resolution at their March 10, 2026 meeting to request the Union County Board of County Commissioners place a bond referendum on the November 2026 General Election ballot for Union County Public Schools projects totaling $173,259,570.

FINANCIAL IMPACT:

To be determined based on final bond referendum request.

UNION COUNTY PUBLIC SCHOOLS
EDUCATE • INNOVATE • GRADUATE

400 North Church Street
Monroe, NC 28112
704-296-9898
704-289-9182
www.ucpsnc.org

Administration and Operations

To: Brian Matthews
County Manager - Union County, NC

From: Colon Moore
Assistant Superintendent of Operations and Administration

Date: March 11, 2026

Subject: 2026 Construction Bond Request

Please find attached the Union County Board of Education Resolution for the 2026 Construction Bond Request. The total requested amount is $173,259,570. Page 3 of 3 lists the projects and the dollar amounts.

This Resolution was approved the UCBOE at its regular meeting on March 10, 2026.

For more information, you can review the approved document, available on our website, via this link.

If you have any questions, please do not hesitate to contact me.

Cc: Andrew G. Houlihan, Ed.D., Superintendent
Shanna McLamb, Chief Finance Officer
Rev. Jimmy H. Bention, Sr., Chairman

In compliance with federal law, UCPS administers all educational programs, employment activities and admissions without discrimination against any person on the basis of gender, race, color, religion, national origin, age or disability.

UNION COUNTY BOARD OF EDUCATION
RESOLUTION REQUESTING COUNTY TO
ISSUE GENERAL OBLIGATION BONDS

WHEREAS, Union County Board of Education (UCBOE) is the sixth largest school district in the State of North Carolina currently serving in excess of 39,000 students;

WHEREAS, Union County is obligated to provide adequate school facilities for residents by providing funding for constructing new, expanding or renovating various school building and facilities in Union County;

WHEREAS, the Union County Board of Education is of the opinion that existing school facilities in Union County are not adequate for the maintenance of public schools in the County for the term prescribed by law;

WHEREAS, the Union County Board of Education has currently identified constructing, expanding, renovating and repair needs totals over $1.1 billion and continues to grow. It is necessary to provide funding for the most immediate needs in Union County as addressed in this resolution;

WHEREAS, it is necessary to complete the projects attached hereto and entitled "2026 Construction Bond Request";

WHEREAS, the estimated cost of these projects is $173,259,570;

WHEREAS, a bond referendum is an appropriate manner in which to fund these projects; and

WHEREAS, the Union County Board of Education wishes to work together with the Union County Board of County Commissioners in presenting a bond referendum to the public which will address these critical capital needs.

NOW, THEREFORE, BE IT RESOLVED, that the Union County Board of Education resolves to request the Union County Board of County Commissioners to place a bond referendum on the November 2026 General Election ballot which includes the projects identified in the attached "2026 Construction Bond Request" for Union County Public Schools for $173,259,570;.

Adopted by the Union County Board of Education this 10th day of March, 2026.

UNION COUNTY BOARD OF EDUCATION

By Rev. Jimmy H. Benton, Chairman
CHAIRPERSON

ATTEST:

Clerk to the Board

UNION COUNTY BOARD OF EDUCATION
2026 Construction Bond Request

Parkwood High School Construction	$158,737,753
Piedmont Middle School Addition/Renovation Ph. 1	$ 3,915,000
Wolfe Addition	$ 5,560,422
Contingency and Management	$ 5,046,395
Total	$173,259,570

Union County Public Schools
Long Range Plan

School	Bond Year	Total Amount
Parkwood HS Construction	2026	$ 158,737,753
Piedmont MS Addition/Reno. - Ph.1	2026	$ 3,915,000
Wolfe Addition	2026	$ 5,560,422
Contingency & Management	2026	$ 5,046,395
2026 Bond Total		**$173,259,570**
Piedmont HS Ph 1	2028	$ 9,059,784
Parkwood MS Ph1	2028	$ 4,872,923
Piedmont MS Addition/Reno - Ph.2	2028	$ 43,500,000
South Providence at WBEC South Providence $16,688,650 WBEC Renovation $31,126,792	2028	$ 47,815,442
Waxhaw Elementary	2028	$ 8,029,353
Contingency & Management	2028	$ 3,398,325
2028 Bond Total		**$116,675,827**
Piedmont HS Ph 2	2030	$ 180,476,658
Parkwood MS Ph 2	2030	$ 58,798,980
Facilities/Warehouse	2030	$ 44,266,148
Contingency & Management	*2030*	$ 8,788,331
2030 Estimated Bond Total		**$292,330,117**
CTE School	*2032*	$ 49,713,249
Monroe HS PH1	2032	$ 9,059,784
Contingency & Management	*2032*	$ 1,763,191
2032 Estimated Bond Total		**$60,536,224**
Total 2026-2032		**$642,801,739**

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-227 **Agenda Date:** 4/20/2026

TITLE:

Union County New Jail Construction Options

INFORMATION CONTACT:

Brian Matthews, County Manager's Office, County Manager, 704-292-2597

ACTION REQUESTED:

Board to select preferred option to move forward with.

PRIOR BOARD ACTIONS:

1) December 4, 2023, Regular Meeting, Agenda Item # 23-819 - Approved Construction Manager at Risk Delivery Method
2) August 12, 2024, Regular Meeting, Agenda Item # 24-564 - Approved Design Contract for Architectural Services to Complete UC Jail Study
3) February 3, 2025, Regular Meetings, Agenda Item # 25-055 - Received update on Jail Study.
4) February 12, 2025, Work Session, Agenda Item # 25-082 - Received information regarding jail size scenarios and cost estimates.
5) February 18, 2025, Regular Meeting, Agenda Item # 25-095 - Received information regarding population estimates and jail size comparisons.
6) March 3, 2025, Regular Meeting, Agenda Item # 25-113 - Approved Option 2 (500 bed/600 core) to complete the consultant's work for the jail study, which includes operational modeling and staffing costs. Requested the same information for a 400 bed/600 core.
7) May 19, 2025, Regular Meeting, Agenda Item # 25-294 - Received information on construction costs, operational modeling, and staffing costs for 400 bed/600 core and 500 bed/600 core options.
8) August 11, 2025, Regular Meeting, Agenda Item # 25-504 - Approved moving forward with Existing Jail Adaptive Reuse Study; Directed staff to move forward with 600 bed core/500 bed capacity; and Approved a bond referendum on November 2026 ballot as funding strategy.
9) March 12, 2026, Work Session, Agenda Item # 26-170 - Received findings from Existing Jail Adaptive Reuse Study.

BACKGROUND:

The County has developed four proposals for the construction of a new jail. Two of these options call for a reuse of portions of the current jail. The board will need to decide which option they would like to move forward with to allow staff to prepare it for the November referendum.

FINANCIAL IMPACT:

To be determined based on preferred option.

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-212 **Agenda Date:** 4/20/2026

TITLE:

November 2026 Bond Referendum Request and Financing Debt Modeling

INFORMATION CONTACT:

Beverly Liles, Finance, Director, 704-283-3675

ACTION REQUESTED:

Receive direction from the Board of County Commissioners on projects that should be considered for placement on the November 2026 General Election Ballot.

PRIOR BOARD ACTIONS:

None

BACKGROUND:

County departments, Union County Public Schools and South Piedmont Community College submit annually through the long-term capital planning process their request for long-term capital needs.

Union County Board of Commissioners received a presentation at the March 12th, 2026, Board Retreat for options for a new Union County Jail and associated property tax rate impacts.

Union County Public Schools will present their projects for consideration at the April 20th meeting.

This presentation will give an overview of the capital request that would require a long-term revenue source for consideration to be placed on the November 2026 Election Ballot and provide property tax debt rate impacts for the County as well as UCPS to illustrate the future debt service requirements associated with capital project financing.

FINANCIAL IMPACT:

To be determined based on bond referendum approvals.

Long-term Financing Request

2026

UNIONCOUNTY
north carolina

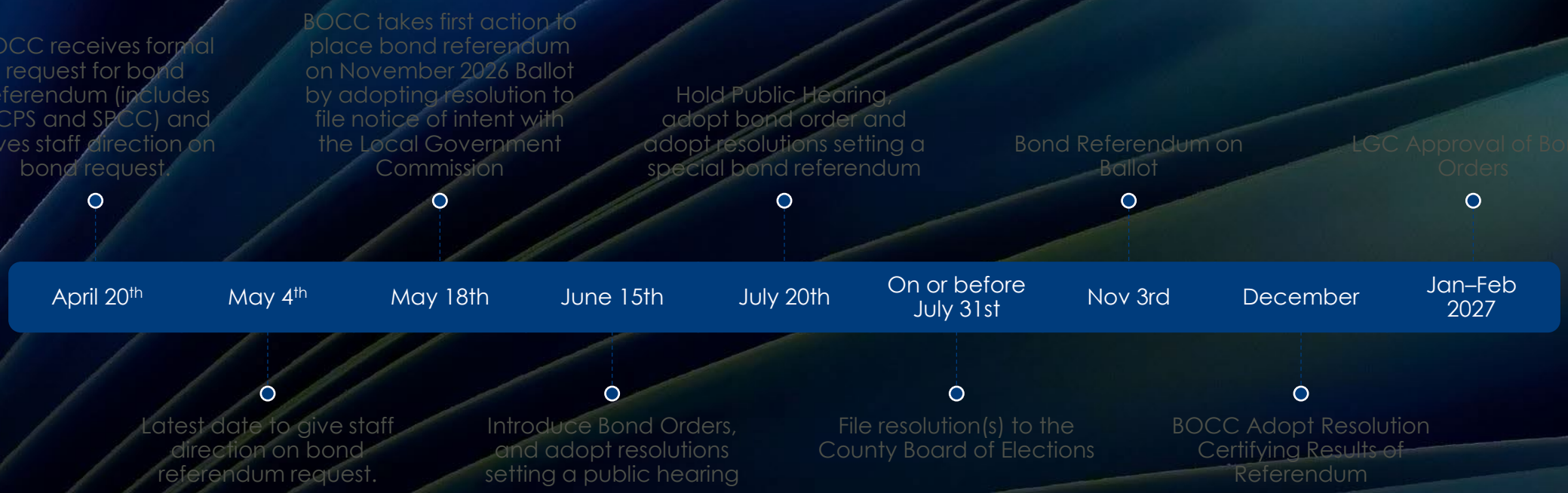


Agenda

Long Term-Financing Request

1) Bond Referendum Process and Legislative Language
2) Debt Model Assumptions
3) UCPS Debt and Funding Request Tax Rate Impact
4) UC Jail Options Tax Rate Impact

2026 Bond Referendum Process



NC Session Law 2022-53 - Bond Referendum Language Requirements

Language example:

"SHALL the order authorizing $_____ of bonds plus interest for (briefly stating the purpose) and providing that additional taxes may be levied in an amount sufficient to pay the principal and interest on the bonds be approved, in light of the following:

(1) **The estimated cumulative cost over the life of the bond**, **using the highest interest rate charged for similar debt over the last (maximum bond issuance term**), would be ($).

(2) The amount of property tax liability increase for each one hundred thousand dollars **($100,000) of property tax value to service the cumulative cost over the life of the bond provided above would be** ($) per year.

[ ] YES
[ ] NO

Debt Model Assumptions

All Models

- Assumes all property tax impacts take place in FY 2028
- Interest Rate = 5.344% (based on legislative requirements)
- Interest Rate = 5% (based on County's estimated debt modeling)
- 20 year GO Bonds with level principal amortization with 6 months of interest in the FY of issuance and full principal and interest in the following FY.
- FY 2026 Penny Value = $6,098,339
- FY 2027 and beyond Assessed Value Growth of 3.75%
- Annual Service Charges increase 3% annually
- Does not utilize any current unassigned fund balance as a funding source

County Models Only

- Assumes GO Bond Issuance for Jail Options

Education Models Only

- Sales tax revenue growth 2.5% for each year after 2026
- Lottery revenue growth 1%

Debt Affordability Analysis – School Model

Existing & Proposed School Tax Supported Debt Only

FY 2026 Bond Request without Fund Balance - GO Ballot Safe Harbor Interest Rate (5.344%)

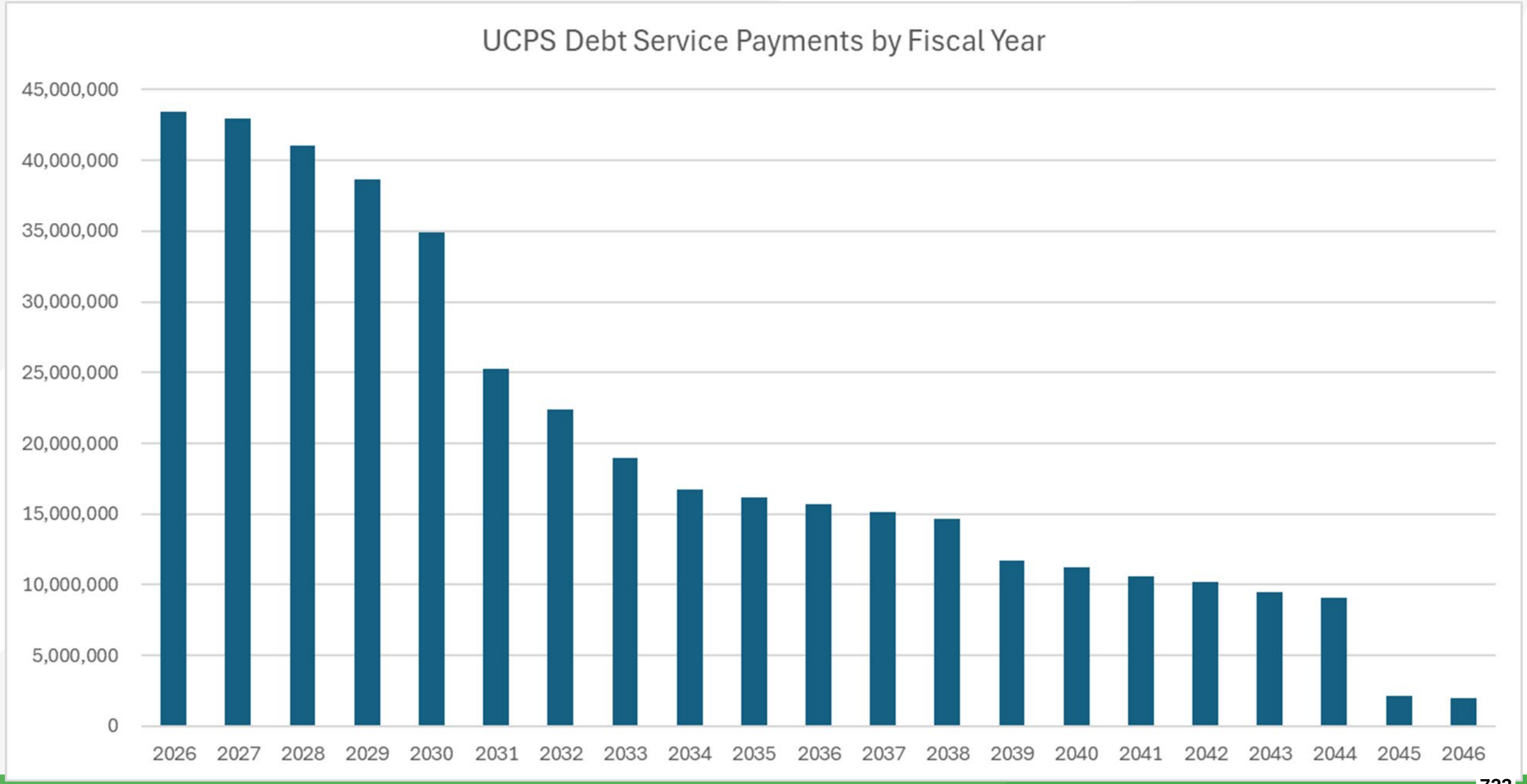
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
	Capital Funding Requirements				Revenue Available				Cash Flow Surplus (Deficit)		Additional Revenue		Adj. Surplus/ (Deficit)	
									(I - E)				(J + M)	
Fiscal Year	Existing School Debt Service	Proposed School Debt Service	Service Charges	Total Requirements	Dedicated Tax Rate	Lottery Proceeds	Sales Tax Revenues	Total Revenues Available	Annual Surplus/ (Deficit)	Education Debt Fund Balance (UCPS)	Equivalent Tax Impact	Equivalent Tax Impact Revenue	Adjusted Surplus/ (Deficit)	Adjusted Education Debt Fund Balance (UCPS)
2025										$0				$0
2026	$ 43,465,652	$ -	$ 111,395	$ 43,577,046	$ 18,416,983	$ 3,000,000	$ 23,185,089	$ 44,602,072	$1,025,025	1,025,025		-	$1,025,025	1,025,025
2027	42,995,417	-	114,736	43,110,153	19,107,620	3,000,000	23,764,716	45,872,336	2,762,183	3,787,208		-	2,762,183	3,787,208
2028	41,045,409	4,629,496	118,178	45,793,083	19,824,155	3,000,000	24,358,834	47,182,990	1,389,907	5,177,115	0.25¢	1,613,412	3,003,319	6,790,527
2029	38,636,117	17,690,495	121,724	56,448,336	20,567,561	3,000,000	24,967,805	48,535,366	(7,912,970)	(2,735,855)		1,673,915	(6,239,055)	551,472
2030	34,866,082	20,345,124	125,375	55,336,582	21,338,845	3,000,000	25,592,000	49,930,845	(5,405,737)	(8,141,592)	0.44¢	4,854,265	(551,472)	0
2031	25,266,777	28,677,665	129,137	54,073,579	22,139,051	3,000,000	26,231,800	51,370,852	(2,702,727)	(10,844,319)		5,036,300	2,333,572	2,333,572
2032	22,456,750	35,714,018	133,011	58,303,779	22,969,266	3,000,000	26,887,595	52,856,861	(5,446,918)	(16,291,237)	1.05¢	13,209,968	7,763,051	10,096,623
2033	18,981,800	56,976,324	137,001	76,095,125	23,830,613	3,000,000	27,559,785	54,390,398	(21,704,727)	(37,995,964)		13,705,342	(7,999,385)	2,097,238
2034	16,727,950	57,038,039	141,111	73,907,100	24,724,261	3,000,000	28,248,780	55,973,041	(17,934,059)	(55,930,023)	0.34¢	16,992,580	(941,478)	1,155,760
2035	16,200,950	60,045,688	145,345	76,391,982	25,651,421	3,000,000	28,954,999	57,606,420	(18,785,562)	(74,715,585)		17,629,802	(1,155,760)	0
2036	15,679,350	58,328,122	149,705	74,157,176	26,613,349	3,000,000	29,678,874	59,292,224	(14,864,953)	(89,580,538)		18,290,920	3,425,967	3,425,967
2037	15,157,500	56,610,555	154,196	71,922,251	27,611,350	3,000,000	30,420,846	61,032,196	(10,890,055)	(100,470,593)		18,976,829	8,086,774	11,512,741
2038	14,645,500	54,892,989	158,822	69,697,311	28,646,776	3,000,000	31,181,367	62,828,143	(6,869,168)	(107,339,762)		19,688,460	12,819,292	24,332,033
2039	11,671,000	53,175,423	163,587	65,010,009	29,721,030	3,000,000	31,960,901	64,681,931	(328,078)	(107,667,840)		20,426,778	20,098,699	44,430,732
2040	11,223,650	51,457,857	168,494	62,850,001	30,835,568	3,000,000	32,759,924	66,595,492	3,745,491	(103,922,349)		21,192,782	24,938,273	69,369,005
2041	10,587,419	49,740,290	173,549	60,501,258	31,991,902	3,000,000	33,578,922	68,570,824	8,069,566	(95,852,783)		21,987,511	30,057,077	99,426,082
2042	10,162,806	48,022,724	178,755	58,364,286	33,191,599	3,000,000	34,418,395	70,609,993	12,245,708	(83,607,075)		22,812,043	35,057,750	134,483,833
2043	9,493,194	46,305,158	184,118	55,982,470	34,436,283	3,000,000	35,278,855	72,715,138	16,732,668	(66,874,407)		23,667,494	40,400,163	174,883,996
2044	9,073,469	44,587,592	189,642	53,850,702	35,727,644	3,000,000	36,160,826	74,888,470	21,037,768	(45,836,639)		24,555,025	45,592,794	220,476,789
2045	2,099,281	42,870,025	195,331	45,164,638	37,067,431	3,000,000	37,064,847	77,132,278	31,967,640	(13,868,999)		25,475,839	57,443,479	277,920,268
2046	2,013,094	41,152,459	201,191	43,366,744	38,457,459	3,000,000	37,991,468	79,448,927	36,082,184	22,213,185		26,431,183	62,513,366	340,433,635
2047	-	39,434,893	207,227	39,642,120	39,899,614	3,000,000	38,941,255	81,840,869	42,198,749	64,411,934		27,422,352	69,621,102	410,054,736
2048	-	37,717,327	213,443	37,930,770	41,395,850	3,000,000	39,914,786	84,310,636	46,379,866	110,791,800		28,450,690	74,830,556	484,885,292
2049	-	27,568,257	219,847	27,788,103	42,948,194	3,000,000	40,912,656	86,860,850	59,072,746	169,864,546		29,517,591	88,590,338	573,475,630
2050	-	26,313,640	226,442	26,540,082	44,558,751	3,000,000	41,935,472	89,494,223	62,954,141	232,818,687		30,624,501	93,578,642	667,054,272
2051	-	19,381,111	233,235	19,614,346	46,229,704	3,000,000	42,983,859	92,213,563	72,599,217	305,417,905		31,772,920	104,372,137	771,426,409
2052	-	18,438,252	240,232	18,678,484	47,963,318	3,000,000	44,058,455	95,021,774	76,343,289	381,761,194			76,343,289	847,769,698
2053	-	3,269,440	247,439	3,516,880	49,761,943	3,000,000	45,159,917	97,921,860	94,404,980	476,166,174			94,404,980	942,174,678
2054	-	3,107,688	254,863	3,362,550	51,628,016	3,000,000	46,288,915	100,916,930	97,554,380	573,720,554			97,554,380	1,039,729,058
Totals	$ 412,449,167	$ 1,003,490,649									2.08¢			
			(Note 1)		(Notes 2,3)		(Note 4)	(Note 5)						

Debt Affordability Analysis – School Model

Existing & Proposed School Tax Supported Debt Only

FY 2026 Bond Request without Fund Balance – 5.00% Rate

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
	Capital Funding Requirements				Revenue Available				Cash Flow Surplus (Deficit)		Additional Revenue		Adj. Surplus/ (Deficit)	
									(I - E)				(J + M)	
Fiscal Year	Existing School Debt Service	Proposed School Debt Service	Service Charges	Total Requirements	Dedicated Tax Rate	Lottery Proceeds	Sales Tax Revenues	Total Revenues Available	Annual Surplus/ (Deficit)	Education Debt Fund Balance (UCPS)	Equivalent Tax Impact	Equivalent Tax Impact Revenue	Adjusted Surplus/ (Deficit)	Adjusted Education Debt Fund Balance (UCPS)
2025										$0				$0
2026	$ 43,465,652	$ -	$ 111,395	$ 43,577,046	$ 18,416,983	$ 3,000,000	$ 23,185,089	$ 44,602,072	$1,025,025	1,025,025		-	$1,025,025	1,025,025
2027	42,995,417	-	114,736	43,110,153	19,107,620	3,000,000	23,764,716	45,872,336	2,762,183	3,787,208		-	2,762,183	3,787,208
2028	41,045,409	4,331,489	118,178	45,495,076	19,824,155	3,000,000	24,358,834	47,182,990	1,687,913	5,475,121	0.18¢	1,154,043	2,841,957	6,629,165
2029	38,636,117	17,109,383	121,724	55,867,223	20,567,561	3,000,000	24,967,805	48,535,366	(7,331,857)	(1,856,736)		1,197,320	(6,134,537)	494,627
2030	34,866,082	19,593,129	125,375	54,584,587	21,338,845	3,000,000	25,592,000	49,930,845	(4,653,742)	(6,510,478)	0.41¢	4,159,115	(494,627)	0
2031	25,266,777	27,764,823	129,137	53,160,737	22,139,051	3,000,000	26,231,800	51,370,852	(1,789,885)	(8,300,364)		4,315,082	2,525,197	2,525,197
2032	22,456,750	34,348,237	133,011	56,937,998	22,969,266	3,000,000	26,887,595	52,856,861	(4,081,137)	(12,381,501)	0.94¢	11,590,005	7,508,868	10,034,065
2033	18,981,800	55,182,745	137,001	74,301,546	23,830,613	3,000,000	27,559,785	54,390,398	(19,911,148)	(32,292,648)		12,024,630	(7,886,517)	2,147,547
2034	16,727,950	55,240,486	141,111	72,109,548	24,724,261	3,000,000	28,248,780	55,973,041	(16,136,507)	(48,429,155)	0.33¢	15,204,026	(932,481)	1,215,067
2035	16,200,950	58,249,369	145,345	74,595,664	25,651,421	3,000,000	28,954,999	57,606,420	(16,989,244)	(65,418,398)		15,774,177	(1,215,067)	0
2036	15,679,350	56,642,365	149,705	72,471,420	26,613,349	3,000,000	29,678,874	59,292,224	(13,179,196)	(78,597,595)		16,365,709	3,186,512	3,186,512
2037	15,157,500	55,035,361	154,196	70,347,057	27,611,350	3,000,000	30,420,846	61,032,196	(9,314,861)	(87,912,455)		16,979,423	7,664,562	10,851,074
2038	14,645,500	53,428,356	158,822	68,232,678	28,646,776	3,000,000	31,181,367	62,828,143	(5,404,535)	(93,316,991)		17,616,151	12,211,616	23,062,690
2039	11,671,000	51,821,352	163,587	63,655,938	29,721,030	3,000,000	31,960,901	64,681,931	1,025,993	(92,290,998)		18,276,757	19,302,749	42,365,439
2040	11,223,650	50,214,347	168,494	61,606,492	30,835,568	3,000,000	32,759,924	66,595,492	4,989,000	(87,301,998)		18,962,135	23,951,136	66,316,575
2041	10,587,419	48,607,343	173,549	59,368,311	31,991,902	3,000,000	33,578,922	68,570,824	9,202,513	(78,099,484)		19,673,215	28,875,728	95,192,303
2042	10,162,806	47,000,339	178,755	57,341,901	33,191,599	3,000,000	34,418,395	70,609,993	13,268,093	(64,831,392)		20,410,961	33,679,054	128,871,357
2043	9,493,194	45,393,334	184,118	55,070,646	34,436,283	3,000,000	35,278,855	72,715,138	17,644,492	(47,186,900)		21,176,372	38,820,864	167,692,220
2044	9,073,469	43,786,330	189,642	53,049,441	35,727,644	3,000,000	36,160,826	74,888,470	21,839,030	(25,347,870)		21,970,486	43,809,515	211,501,736
2045	2,099,281	42,179,326	195,331	44,473,938	37,067,431	3,000,000	37,064,847	77,132,278	32,658,340	7,310,470		22,794,379	55,452,718	266,954,454
2046	2,013,094	40,572,321	201,191	42,786,606	38,457,459	3,000,000	37,991,468	79,448,927	36,662,321	43,972,791		23,649,168	60,311,489	327,265,944
2047	-	38,965,317	207,227	39,172,544	39,899,614	3,000,000	38,941,255	81,840,869	42,668,325	86,641,116		24,536,012	67,204,337	394,470,281
2048	-	37,358,313	213,443	37,571,756	41,395,850	3,000,000	39,914,786	84,310,636	46,738,880	133,379,996		25,456,112	72,194,992	466,665,273
2049	-	27,304,904	219,847	27,524,751	42,948,194	3,000,000	40,912,656	86,860,850	59,336,099	192,716,094		26,410,717	85,746,815	552,412,088
2050	-	26,131,049	226,442	26,357,491	44,558,751	3,000,000	41,935,472	89,494,223	63,136,732	255,852,827		27,401,118	90,537,851	642,949,939
2051	-	19,269,247	233,235	19,502,482	46,229,704	3,000,000	42,983,859	92,213,563	72,711,081	328,563,908		28,428,660	101,139,741	744,089,680
2052	-	18,387,081	240,232	18,627,314	47,963,318	3,000,000	44,058,455	95,021,774	76,394,460	404,958,368			76,394,460	820,484,140
2053	-	3,253,822	247,439	3,501,261	49,761,943	3,000,000	45,159,917	97,921,860	94,420,598	499,378,966			94,420,598	914,904,739
2054	-	3,102,481	254,863	3,357,344	51,628,016	3,000,000	46,288,915	100,916,930	97,559,586	596,938,553			97,559,586	1,012,474,325
Totals	$ 412,449,167	$ 980,272,650									1.86¢			
			(Note 1)		(Notes 2,3)	(Note 4)	(Note 5)							


UCPS Debt Service Payments by Fiscal Year
45,000,000
40,000,000
35,000,000
30,000,000
25,000,000
20,000,000
15,000,000
10,000,000
5,000,000
0
2026
2027
2028
2029
2030
2031
2032
2033
2034
2035
2036
2037
2038
2039
2040
2041
2042
2043
2044
2045
2046

UCPS Funding Request Property Tax Impacts

		5.344% - Legislative Required Rate				5% Planning Rate			
UCPS Funding Request	Financing Amount Rounded	Total Estimated Debt Service	Estimated Property Tax Rate Increase	Annual increase based on $100,000 value of a home	Annual increase based on $400,000 value of a home	Total Estimated Debt Service	Estimated Property Tax Rate Increase	Annual increase based on $100,000 value of a home	Annual increase based on $400,000 value of a home
2026 Bond	$ 173,259,570	$ 270,478,980	0.25c	$2.50	$10.00	$ 264,220,844	0.18c	$1.80	$7.20
2028 Bond	$ 116,675,827	$ 182,144,967	0.44c	$4.40	$17.60	$ 177,930,636	0.41c	$4.10	$16.40
2030 Bond	$ 292,330,117	$ 456,362,392	1.05c	$10.50	$42.00	$ 445,803,428	0.94c	$9.40	$37.60
2032 Bond	$ 60,536,224	$ 94,504,310	0.34c	$3.40	$13.60	$ 92,317,742	0.33c	$3.30	$13.20
Total 2026- 2032	$ 642,801,739	$ 1,003,490,649	2.08c	$20.80	$83.20	$ 980,272,650	1.86c	$18.60	$74.40

Debt Affordability Analysis – County Model

Existing County Tax Supported Debt Only and New Jail Project

UNIONCOUNTY north carolina

November 2026 GO Referendum for Jail Project – $200 Million Debt Issuance in March 2027 – GO Ballot Safe Harbor Interest Rate (5.344%)

A	B	C	D	E	F	G	H	I	J	K	L	M
	Capital Funding Requirements				Revenue Available		Cash Flow Surplus (Deficit)		Additional Revenue		Adj. Surplus/ (Deficit)	
							(G - E)				(H + K)	
Fiscal Year	Existing County Debt Service	Proposed County Debt Service	Service Charges	Total Requirements	Dedicated Tax Rate	Total Revenues Available	Annual Surplus/ (Deficit)	General Gov't Debt Budgetary Fund Balance	Equivalent Incremental Tax Impact	Equivalent Tax Impact Revenue	Adjusted Surplus/ (Deficit)	Adjusted General Gov't Debt Budgetary Fund Balance
2025								$0				$0
2026	$ 6,187,606	$ -	$ 46,350	$ 6,233,956	$ 6,464,239	$ 6,464,239	$230,283	230,283	-	-	$230,283	230,283
2027	6,879,863	-	47,741	6,927,603	6,706,648	6,706,648	(220,955)	9,328	-	-	(220,955)	9,328
2028	6,665,548	20,688,000	49,173	27,402,721	6,958,147	6,958,147	(20,444,574)	(20,435,246)	3.11¢	20,435,246	(9,328)	0
2029	6,450,746	20,153,600	50,648	26,654,994	7,219,078	7,219,078	(19,435,916)	(39,871,162)	-	21,201,567	1,765,651	1,765,651
2030	6,133,800	19,619,200	52,167	25,805,168	7,489,793	7,489,793	(18,315,374)	(58,186,536)	-	21,996,626	3,681,252	5,446,903
2031	5,931,491	19,084,800	53,732	25,070,023	7,770,660	7,770,660	(17,299,363)	(75,485,899)	-	22,821,499	5,522,137	10,969,040
2032	5,742,256	18,550,400	55,344	24,348,001	8,062,060	8,062,060	(16,285,941)	(91,771,839)	-	23,677,306	7,391,365	18,360,405
2033	5,587,297	18,016,000	57,005	23,660,302	8,364,387	8,364,387	(15,295,914)	(107,067,753)	-	24,565,205	9,269,290	27,629,695
2034	5,450,488	17,481,600	58,715	22,990,802	8,678,052	8,678,052	(14,312,750)	(121,380,504)	-	25,486,400	11,173,649	38,803,345
2035	5,310,416	16,947,200	60,476	22,318,092	9,003,479	9,003,479	(13,314,613)	(134,695,117)	-	26,442,140	13,127,527	51,930,872
2036	5,182,217	16,412,800	62,291	21,657,307	9,341,109	9,341,109	(12,316,198)	(147,011,315)	-	27,433,720	15,117,522	67,048,394
2037	4,681,224	15,878,400	64,159	20,623,783	9,691,401	9,691,401	(10,932,382)	(157,943,697)	-	28,462,485	17,530,102	84,578,496
2038	4,556,700	15,344,000	66,084	19,966,784	10,054,829	10,054,829	(9,911,956)	(167,855,652)	-	29,529,828	19,617,872	104,196,369
2039	4,432,176	14,809,600	68,067	19,309,843	10,431,885	10,431,885	(8,877,958)	(176,733,610)	-	30,637,196	21,759,238	125,955,607
2040	4,053,378	14,275,200	70,109	18,398,686	10,823,080	10,823,080	(7,575,606)	(184,309,216)	-	31,786,091	24,210,485	150,166,092
2041	1,356,635	13,740,800	72,212	15,169,647	11,228,946	11,228,946	(3,940,701)	(188,249,917)	-	32,978,070	29,037,369	179,203,461
2042	1,313,380	13,206,400	74,378	14,594,158	11,650,031	11,650,031	(2,944,127)	(191,194,044)	-	34,214,747	31,270,620	210,474,081
2043	749,125	12,672,000	76,609	13,497,734	12,086,907	12,086,907	(1,410,827)	(192,604,871)	-	35,497,800	34,086,973	244,561,054
2044	721,094	12,137,600	78,908	12,937,602	12,540,166	12,540,166	(397,435)	(193,002,306)	-	36,828,968	36,431,533	280,992,587
2045	692,656	11,603,200	81,275	12,377,131	13,010,423	13,010,423	633,291	(192,369,015)	-	38,210,054	38,843,345	319,835,932
2046	664,219	11,068,800	83,713	11,816,732	13,498,314	13,498,314	1,681,582	(190,687,433)	-	39,642,931	41,324,513	361,160,445
2047	-	10,534,400	86,225	10,620,625	14,004,500	14,004,500	3,383,876	(187,303,557)	-	41,129,541	44,513,417	405,673,862
2048	-	-	88,811	88,811	14,529,669	14,529,669	14,440,858	(172,862,700)	-	42,671,899	57,112,756	462,786,618
2049	-	-	91,476	91,476	15,074,532	15,074,532	14,983,056	(157,879,644)	-	44,272,095	59,255,151	522,041,769
Totals	$ 88,742,313	$ 312,224,000							3.11¢			

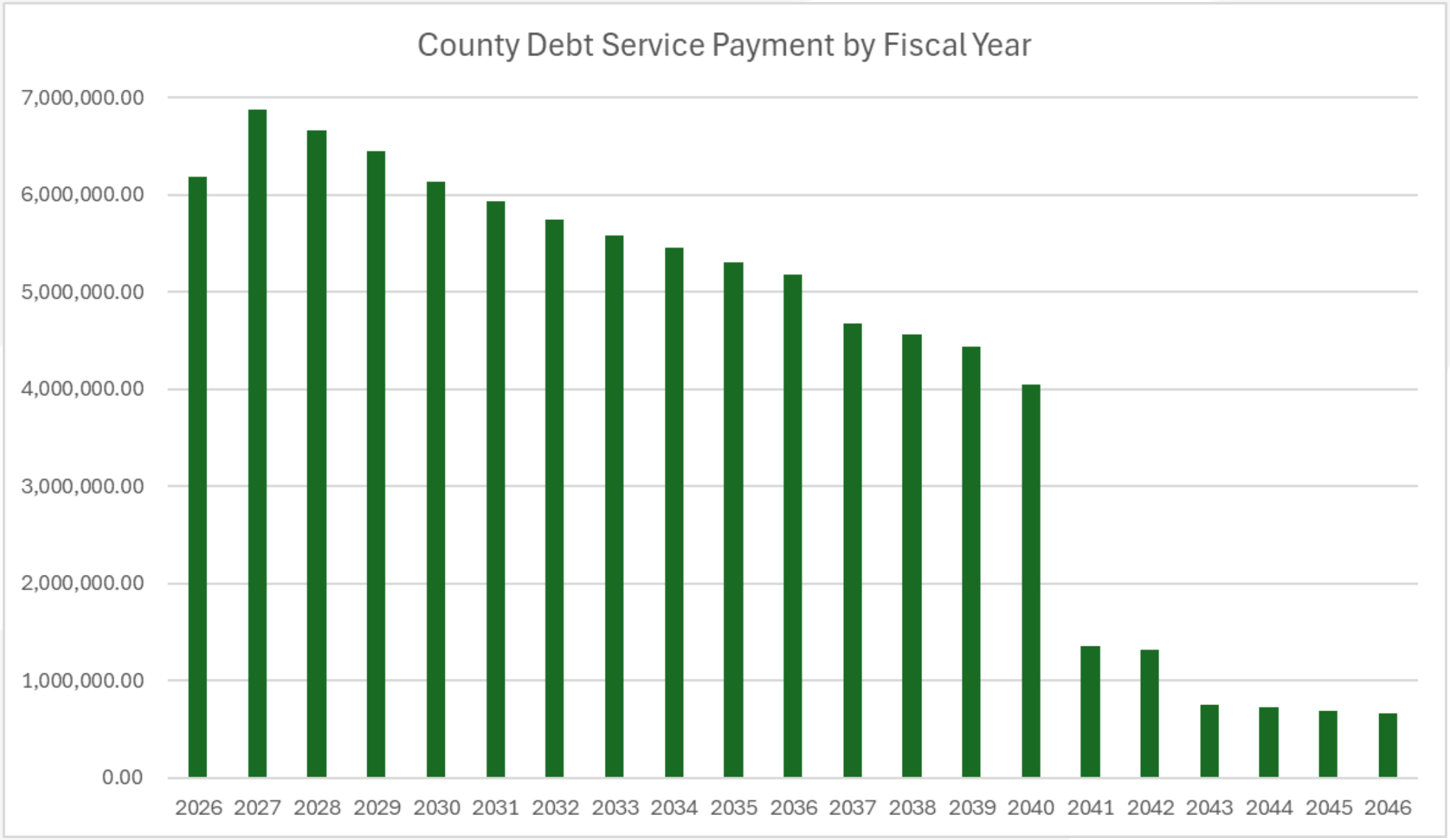
Debt Affordability Analysis – County Model

Existing County Tax Supported Debt Only and New Jail Project

UNIONCOUNTY north carolina

November 2026 GO Referendum for Jail Project – $200 Million Debt Issuance in March 2027 – 5.00% Rate

A	B	C	D	E	F	G	H	I	J	K	L	M
	Capital Funding Requirements				Revenue Available		Cash Flow Surplus (Deficit)		Additional Revenue		Adj. Surplus/ (Deficit)	
							(G - E)				(H + K)	
Fiscal Year	Existing County Debt Service	Proposed County Debt Service	Service Charges	Total Requirements	Dedicated Tax Rate	Total Revenues Available	Annual Surplus/ (Deficit)	General Gov't Debt Budgetary Fund Balance	Equivalent Incremental Tax Impact	Equivalent Tax Impact Revenue	Adjusted Surplus/ (Deficit)	Adjusted General Gov't Debt Budgetary Fund Balance
2025								$0				$0
2026	$ 6,187,606	$ -	$ 46,350	$ 6,233,956	$ 6,464,239	$ 6,464,239	$230,283	230,283	-	-	$230,283	230,283
2027	6,879,863	-	47,741	6,927,603	6,706,648	6,706,648	(220,955)	9,328	-	-	(220,955)	9,328
2028	6,665,548	20,000,000	49,173	26,714,721	6,958,147	6,958,147	(19,756,574)	(19,747,246)	3.01¢	19,747,246	(9,328)	0
2029	6,450,746	19,500,000	50,648	26,001,394	7,219,078	7,219,078	(18,782,316)	(38,529,562)	-	20,487,767	1,705,451	1,705,451
2030	6,133,800	19,000,000	52,167	25,185,968	7,489,793	7,489,793	(17,696,174)	(56,225,736)	-	21,256,059	3,559,884	5,265,335
2031	5,931,491	18,500,000	53,732	24,485,223	7,770,660	7,770,660	(16,714,563)	(72,940,299)	-	22,053,161	5,338,598	10,603,933
2032	5,742,256	18,000,000	55,344	23,797,601	8,062,060	8,062,060	(15,735,541)	(88,675,839)	-	22,880,154	7,144,614	17,748,547
2033	5,587,297	17,500,000	57,005	23,144,302	8,364,387	8,364,387	(14,779,914)	(103,455,753)	-	23,738,160	8,958,246	26,706,793
2034	5,450,488	17,000,000	58,715	22,509,202	8,678,052	8,678,052	(13,831,150)	(117,286,904)	-	24,628,341	10,797,191	37,503,983
2035	5,310,416	16,500,000	60,476	21,870,892	9,003,479	9,003,479	(12,867,413)	(130,154,317)	-	25,551,904	12,684,491	50,188,474
2036	5,182,217	16,000,000	62,291	21,244,507	9,341,109	9,341,109	(11,903,398)	(142,057,715)	-	26,510,100	14,606,702	64,795,177
2037	4,681,224	15,500,000	64,159	20,245,383	9,691,401	9,691,401	(10,553,982)	(152,611,697)	-	27,504,229	16,950,247	81,745,424
2038	4,556,700	15,000,000	66,084	19,622,784	10,054,829	10,054,829	(9,567,956)	(162,179,652)	-	28,535,638	18,967,682	100,713,106
2039	4,432,176	14,500,000	68,067	19,000,243	10,431,885	10,431,885	(8,568,358)	(170,748,010)	-	29,605,724	21,037,366	121,750,471
2040	4,053,378	14,000,000	70,109	18,123,486	10,823,080	10,823,080	(7,300,406)	(178,048,416)	-	30,715,939	23,415,533	145,166,004
2041	1,356,635	13,500,000	72,212	14,928,847	11,228,946	11,228,946	(3,699,901)	(181,748,317)	-	31,867,786	28,167,885	173,333,889
2042	1,313,380	13,000,000	74,378	14,387,758	11,650,031	11,650,031	(2,737,727)	(184,486,044)	-	33,062,828	30,325,101	203,658,991
2043	749,125	12,500,000	76,609	13,325,734	12,086,907	12,086,907	(1,238,827)	(185,724,871)	-	34,302,684	33,063,857	236,722,848
2044	721,094	12,000,000	78,908	12,800,002	12,540,166	12,540,166	(259,835)	(185,984,706)	-	35,589,035	35,329,200	272,052,048
2045	692,656	11,500,000	81,275	12,273,931	13,010,423	13,010,423	736,491	(185,248,215)	-	36,923,624	37,660,115	309,712,163
2046	664,219	11,000,000	83,713	11,747,932	13,498,314	13,498,314	1,750,382	(183,497,833)	-	38,308,260	40,058,641	349,770,805
2047	-	10,500,000	86,225	10,586,225	14,004,500	14,004,500	3,418,276	(180,079,557)	-	39,744,819	43,163,095	392,933,900
2048	-	-	88,811	88,811	14,529,669	14,529,669	14,440,858	(165,638,700)	-	41,235,250	55,676,108	448,610,008
2049	-	-	91,476	91,476	15,074,532	15,074,532	14,983,056	(150,655,644)	-	42,781,572	57,764,628	506,374,636
Totals	$ 88,742,313	$ 305,000,000							3.01¢			


County Debt Service Payment by Fiscal Year
7,000,000.00
6,000,000.00
5,000,000.00
4,000,000.00
3,000,000.00
2,000,000.00
1,000,000.00
0.00
2026
2027
2028
2029
2030
2031
2032
2033
2034
2035
2036
2037
2038
2039
2040
2041
2042
2043
2044
2045
2046

Union County Jail Options Property Tax Impacts

UC Jail Funding Options	Financing Amount Rounded	5.344% - Legislative Required Rate				5% Planning Rate			
		Total Estimated Debt Service	Estimated Property Tax Rate Increase	Annual increase based on $100,000 value of a home	Annual increase based on $400,000 value of a home	Total Estimated Debt Service	Estimated Property Tax Rate Increase	Annual increase based on $100,000 value of a home	Annual increase based on $400,000 value of a home
Option 1 - (400 Bed New Jail, 100 Bed Reuse, 500 total Beds) - New Jail w/Reuse of Existing for Female Population, Weekenders, and Staff Support	$ 182,000,000	$ 284,123,840	2.83c	$ 28.30	$ 113.20	$ 277,550,000	2.73c	$ 27.30	$ 109.20
Option 2 - (500 Bed New Jail) - New Jail w/Reuse of Existing for Overflow Only	$ 217,000,000	$ 338,763,040	3.38c	$ 33.80	$ 135.20	$ 330,925,000	3.27c	$ 32.70	$ 130.80
Option 3 - (500 Bed New Jail) - New Jail w/Reuse of Sheriff's Office for Training and Staff Support Spaces	$ 200,000,000	$ 312,224,000	3.11c	$ 31.10	$ 124.40	$ 305,000,000	3.01c	$ 30.10	$ 120.40
Option 4 - (500 Bed New Jail) - New Jail w/No Reuse of Existing	$ 210,000,000	$ 327,835,200	3.27c	$ 32.70	$ 130.80	$ 320,250,000	3.16c	$ 31.60	$ 126.40

Action Requested:

<u>UCPS Bond Referendum Request</u>
Give staff direction on proceeding with next steps in the bond referendum process

<u>Jail</u>
Give staff direction on proceeding with next steps in the bond referendum process

School GO Bond Discussion Materials

Union County, North Carolina

UNIONCOUNTY
north carolina

DAVENPORT
PUBLIC FINANCE
1863

Debt Affordability Analysis – School Model

Existing & Proposed School Tax Supported Debt Only

Case 4: FY 2026 Bond Request without Fund Balance - **GO Ballot Safe Harbor Interest Rate (5.344%)**

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
	Capital Funding Requirements				Revenue Available				Cash Flow Surplus (Deficit) (I - E)		Additional Revenue		Adj. Surplus/ (Deficit) (J + M)	
Fiscal Year	Existing School Debt Service	Proposed School Debt Service	Service Charges	Total Requirements	Dedicated Tax Rate	Lottery Proceeds	Sales Tax Revenues	Total Revenues Available	Annual Surplus/ (Deficit)	Education Debt Fund Balance (UCPS)	Equivalent Tax Impact	Equivalent Tax Impact Revenue	Adjusted Surplus/ (Deficit)	Adjusted Education Debt Fund Balance (UCPS)
2025										$0				$0
2026	$ 43,465,652	$ -	$ 111,395	$ 43,577,046	$ 18,416,983	$ 3,000,000	$ 23,185,089	$ 44,602,072	$1,025,025	1,025,025		-	$1,025,025	1,025,025
2027	42,995,417	-	114,736	43,110,153	19,107,620	3,000,000	23,764,716	45,872,336	2,762,183	3,787,208		-	2,762,183	3,787,208
2028	41,045,409	4,629,496	118,178	45,793,083	19,824,155	3,000,000	24,358,834	47,182,990	1,389,907	5,177,115	0.25¢	1,613,412	3,003,319	6,790,527
2029	38,636,117	17,690,495	121,724	56,448,336	20,567,561	3,000,000	24,967,805	48,535,366	(7,912,970)	(2,735,855)		1,673,915	(6,239,055)	551,472
2030	34,866,082	20,345,124	125,375	55,336,582	21,338,845	3,000,000	25,592,000	49,930,845	(5,405,737)	(8,141,592)	0.44¢	4,854,265	(551,472)	0
2031	25,266,777	28,677,665	129,137	54,073,579	22,139,051	3,000,000	26,231,800	51,370,852	(2,702,727)	(10,844,319)		5,036,300	2,333,572	2,333,572
2032	22,456,750	35,714,018	133,011	58,303,779	22,969,266	3,000,000	26,887,595	52,856,861	(5,446,918)	(16,291,237)	1.05¢	13,209,968	7,763,051	10,096,623
2033	18,981,800	56,976,324	137,001	76,095,125	23,830,613	3,000,000	27,559,785	54,390,398	(21,704,727)	(37,995,964)		13,705,342	(7,999,385)	2,097,238
2034	16,727,950	57,038,039	141,111	73,907,100	24,724,261	3,000,000	28,248,780	55,973,041	(17,934,059)	(55,930,023)	0.34¢	16,992,580	(941,478)	1,155,760
2035	16,200,950	60,045,688	145,345	76,391,982	25,651,421	3,000,000	28,954,999	57,606,420	(18,785,562)	(74,715,585)		17,629,802	(1,155,760)	0
2036	15,679,350	58,328,122	149,705	74,157,176	26,613,349	3,000,000	29,678,874	59,292,224	(14,864,953)	(89,580,538)		18,290,920	3,425,967	3,425,967
2037	15,157,500	56,610,555	154,196	71,922,251	27,611,350	3,000,000	30,420,846	61,032,196	(10,890,055)	(100,470,593)		18,976,829	8,086,774	11,512,741
2038	14,645,500	54,892,989	158,822	69,697,311	28,646,776	3,000,000	31,181,367	62,828,143	(6,869,168)	(107,339,762)		19,688,460	12,819,292	24,332,033
2039	11,671,000	53,175,423	163,587	65,010,009	29,721,030	3,000,000	31,960,901	64,681,931	(328,078)	(107,667,840)		20,426,778	20,098,699	44,430,732
2040	11,223,650	51,457,857	168,494	62,850,001	30,835,568	3,000,000	32,759,924	66,595,492	3,745,491	(103,922,349)		21,192,782	24,938,273	69,369,005
2041	10,587,419	49,740,290	173,549	60,501,258	31,991,902	3,000,000	33,578,922	68,570,824	8,069,566	(95,852,783)		21,987,511	30,057,077	99,426,082
2042	10,162,806	48,022,724	178,755	58,364,286	33,191,599	3,000,000	34,418,395	70,609,993	12,245,708	(83,607,075)		22,812,043	35,057,750	134,483,833
2043	9,493,194	46,305,158	184,118	55,982,470	34,436,283	3,000,000	35,278,855	72,715,138	16,732,668	(66,874,407)		23,667,494	40,400,163	174,883,996
2044	9,073,469	44,587,592	189,642	53,850,702	35,727,644	3,000,000	36,160,826	74,888,470	21,037,768	(45,836,639)		24,555,025	45,592,794	220,476,789
2045	2,099,281	42,870,025	195,331	45,164,638	37,067,431	3,000,000	37,064,847	77,132,278	31,967,640	(13,868,999)		25,475,839	57,443,479	277,920,268
2046	2,013,094	41,152,459	201,191	43,366,744	38,457,459	3,000,000	37,991,468	79,448,927	36,082,184	22,213,185		26,431,183	62,513,366	340,433,635
2047	-	39,434,893	207,227	39,642,120	39,899,614	3,000,000	38,941,255	81,840,869	42,198,749	64,411,934		27,422,352	69,621,102	410,054,736
2048	-	37,717,327	213,443	37,930,770	41,395,850	3,000,000	39,914,786	84,310,636	46,379,866	110,791,800		28,450,690	74,830,556	484,885,292
2049	-	27,568,257	219,847	27,788,103	42,948,194	3,000,000	40,912,656	86,860,850	59,072,746	169,864,546		29,517,591	88,590,338	573,475,630
2050	-	26,313,640	226,442	26,540,082	44,558,751	3,000,000	41,935,472	89,494,223	62,954,141	232,818,687		30,624,501	93,578,642	667,054,272
2051	-	19,381,111	233,235	19,614,346	46,229,704	3,000,000	42,983,859	92,213,563	72,599,217	305,417,905		31,772,920	104,372,137	771,426,409
2052	-	18,438,252	240,232	18,678,484	47,963,318	3,000,000	44,058,455	95,021,774	76,343,289	381,761,194			76,343,289	847,769,698
2053	-	3,269,440	247,439	3,516,880	49,761,943	3,000,000	45,159,917	97,921,860	94,404,980	476,166,174			94,404,980	942,174,678
2054	-	3,107,688	254,863	3,362,550	51,628,016	3,000,000	46,288,915	100,916,930	97,554,380	573,720,554			97,554,380	1,039,729,058
Totals	$ 412,449,167	$ 1,003,490,649									2.08¢			
			(Note 1)		(Notes 2,3)	(Note 4)	(Note 5)							

Note 1: Service Charges for School Debt equal to $108,150 in FY 2025, Per County Staff. Growth rate of 3.00% used for FY 2026 ($111,395) and into the future.
Note 2: Tax Rate Dedicated to Debt Service equal to 3.02 pennies in FY 2026 and beyond (increased from 1.38 pennies).
Note 3: FY 2026 Value of a Penny equal to $6,098,339, per County Staff. Assumed to grow at 3.75% in the future.
Note 4: Lottery Proceeds in FY 2025 equal to $3,000,000, Per County Staff. Assumed to remain constant in FY 2026 and into the future.
Note 5: Sales Tax Revenues equal to $22,619,599 in FY 2025, Per County Staff. FY 2026 ($23,185,089) based on 2.50% growth rate for FY 2026 and into the future.
Additional Note: This scenario assumes a FYE 2025 Education Fund Balance of $0.

Debt Affordability Analysis – School Model

Existing & Proposed School Tax Supported Debt Only

UNIONCOUNTY north carolina

Case 4: FY 2026 Bond Request without Fund Balance – **5.00% Rate**

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
	Capital Funding Requirements				Revenue Available				Cash Flow Surplus (Deficit) (I - E)		Additional Revenue		Adj. Surplus/ (Deficit) (J + M)	
Fiscal Year	Existing School Debt Service	Proposed School Debt Service	Service Charges	Total Requirements	Dedicated Tax Rate	Lottery Proceeds	Sales Tax Revenues	Total Revenues Available	Annual Surplus/ (Deficit)	Education Debt Fund Balance (UCPS)	Equivalent Tax Impact	Equivalent Tax Impact Revenue	Adjusted Surplus/ (Deficit)	Adjusted Education Debt Fund Balance (UCPS)
2025										$0				$0
2026	$ 43,465,652	$ -	$ 111,395	$ 43,577,046	$ 18,416,983	$ 3,000,000	$ 23,185,089	$ 44,602,072	$1,025,025	1,025,025		-	$1,025,025	1,025,025
2027	42,995,417	-	114,736	43,110,153	19,107,620	3,000,000	23,764,716	45,872,336	2,762,183	3,787,208		-	2,762,183	3,787,208
2028	41,045,409	4,331,489	118,178	45,495,076	19,824,155	3,000,000	24,358,834	47,182,990	1,687,913	5,475,121	0.18¢	1,154,043	2,841,957	6,629,165
2029	38,636,117	17,109,383	121,724	55,867,223	20,567,561	3,000,000	24,967,805	48,535,366	(7,331,857)	(1,856,736)		1,197,320	(6,134,537)	494,627
2030	34,866,082	19,593,129	125,375	54,584,587	21,338,845	3,000,000	25,592,000	49,930,845	(4,653,742)	(6,510,478)	0.41¢	4,159,115	(494,627)	0
2031	25,266,777	27,764,823	129,137	53,160,737	22,139,051	3,000,000	26,231,800	51,370,852	(1,789,885)	(8,300,364)		4,315,082	2,525,197	2,525,197
2032	22,456,750	34,348,237	133,011	56,937,998	22,969,266	3,000,000	26,887,595	52,856,861	(4,081,137)	(12,381,501)	0.94¢	11,590,005	7,508,868	10,034,065
2033	18,981,800	55,182,745	137,001	74,301,546	23,830,613	3,000,000	27,559,785	54,390,398	(19,911,148)	(32,292,648)		12,024,630	(7,886,517)	2,147,547
2034	16,727,950	55,240,486	141,111	72,109,548	24,724,261	3,000,000	28,248,780	55,973,041	(16,136,507)	(48,429,155)	0.33¢	15,204,026	(932,481)	1,215,067
2035	16,200,950	58,249,369	145,345	74,595,664	25,651,421	3,000,000	28,954,999	57,606,420	(16,989,244)	(65,418,398)		15,774,177	(1,215,067)	0
2036	15,679,350	56,642,365	149,705	72,471,420	26,613,349	3,000,000	29,678,874	59,292,224	(13,179,196)	(78,597,595)		16,365,709	3,186,512	3,186,512
2037	15,157,500	55,035,361	154,196	70,347,057	27,611,350	3,000,000	30,420,846	61,032,196	(9,314,861)	(87,912,455)		16,979,423	7,664,562	10,851,074
2038	14,645,500	53,428,356	158,822	68,232,678	28,646,776	3,000,000	31,181,367	62,828,143	(5,404,535)	(93,316,991)		17,616,151	12,211,616	23,062,690
2039	11,671,000	51,821,352	163,587	63,655,938	29,721,030	3,000,000	31,960,901	64,681,931	1,025,993	(92,290,998)		18,276,757	19,302,749	42,365,439
2040	11,223,650	50,214,347	168,494	61,606,492	30,835,568	3,000,000	32,759,924	66,595,492	4,989,000	(87,301,998)		18,962,135	23,951,136	66,316,575
2041	10,587,419	48,607,343	173,549	59,368,311	31,991,902	3,000,000	33,578,922	68,570,824	9,202,513	(78,099,484)		19,673,215	28,875,728	95,192,303
2042	10,162,806	47,000,339	178,755	57,341,901	33,191,599	3,000,000	34,418,395	70,609,993	13,268,093	(64,831,392)		20,410,961	33,679,054	128,871,357
2043	9,493,194	45,393,334	184,118	55,070,646	34,436,283	3,000,000	35,278,855	72,715,138	17,644,492	(47,186,900)		21,176,372	38,820,864	167,692,220
2044	9,073,469	43,786,330	189,642	53,049,441	35,727,644	3,000,000	36,160,826	74,888,470	21,839,030	(25,347,870)		21,970,486	43,809,515	211,501,736
2045	2,099,281	42,179,326	195,331	44,473,938	37,067,431	3,000,000	37,064,847	77,132,278	32,658,340	7,310,470		22,794,379	55,452,718	266,954,454
2046	2,013,094	40,572,321	201,191	42,786,606	38,457,459	3,000,000	37,991,468	79,448,927	36,662,321	43,972,791		23,649,168	60,311,489	327,265,944
2047	-	38,965,317	207,227	39,172,544	39,899,614	3,000,000	38,941,255	81,840,869	42,668,325	86,641,116		24,536,012	67,204,337	394,470,281
2048	-	37,358,313	213,443	37,571,756	41,395,850	3,000,000	39,914,786	84,310,636	46,738,880	133,379,996		25,456,112	72,194,992	466,665,273
2049	-	27,304,904	219,847	27,524,751	42,948,194	3,000,000	40,912,656	86,860,850	59,336,099	192,716,094		26,410,717	85,746,815	552,412,088
2050	-	26,131,049	226,442	26,357,491	44,558,751	3,000,000	41,935,472	89,494,223	63,136,732	255,852,827		27,401,118	90,537,851	642,949,939
2051	-	19,269,247	233,235	19,502,482	46,229,704	3,000,000	42,983,859	92,213,563	72,711,081	328,563,908		28,428,660	101,139,741	744,089,680
2052	-	18,387,081	240,232	18,627,314	47,963,318	3,000,000	44,058,455	95,021,774	76,394,460	404,958,368			76,394,460	820,484,140
2053	-	3,253,822	247,439	3,501,261	49,761,943	3,000,000	45,159,917	97,921,860	94,420,598	499,378,966			94,420,598	914,904,739
2054	-	3,102,481	254,863	3,357,344	51,628,016	3,000,000	46,288,915	100,916,930	97,559,586	596,938,553			97,559,586	1,012,464,325
Totals	$ 412,449,167	$ 980,272,650									1.86¢			
			(Note 1)		(Notes 2,3)	(Note 4)	(Note 5)							

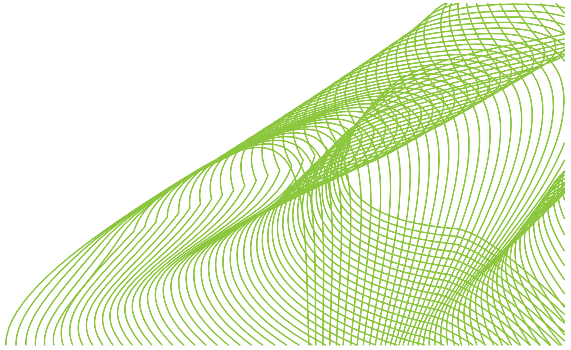
Note 1: Service Charges for School Debt equal to $108,150 in FY 2025, Per County Staff. Growth rate of 3.00% used for FY 2026 ($111,395) and into the future.
Note 2: Tax Rate Dedicated to Debt Service equal to 3.02 pennies in FY 2026 and beyond (increased from 1.38 pennies).
Note 3: FY 2026 Value of a Penny equal to $6,098,339, per County Staff. Assumed to grow at 3.75% in the future.
Note 4: Lottery Proceeds in FY 2025 equal to $3,000,000, Per County Staff. Assumed to remain constant in FY 2026 and into the future.
Note 5: Sales Tax Revenues equal to $22,619,599 in FY 2025, Per County Staff. FY 2026 ($23,185,089) based on 2.50% growth rate for FY 2026 and into the future.
Additional Note: This scenario assumes a FYE 2025 Education Fund Balance of $0.

Jail Project Cost Scenarios – Debt Affordability

Union County, North Carolina

UNIONCOUNTY
north carolina

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400 Bed New Jail with Reuse of Existing for Female Population, Weekenders, and Staff Support

Debt Affordability Analysis – County Model

Existing County Tax Supported Debt Only and New Jail Project

November 2026 GO Referendum for Jail Project – $182 Million Debt Issuance in March 2027 – GO Ballot Safe Harbor Interest Rate (5.344%)

A	B	C	D	E	F	G	H	I	J	K	L	M
	Capital Funding Requirements				Revenue Available		Cash Flow Surplus (Deficit)		Additional Revenue		Adj. Surplus/ (Deficit)	
							(G - E)				(H + K)	
Fiscal Year	Existing County Debt Service	Proposed County Debt Service	Service Charges	Total Requirements	Dedicated Tax Rate	Total Revenues Available	Annual Surplus/ (Deficit)	General Gov't Debt Budgetary Fund Balance	Equivalent Incremental Tax Impact	Equivalent Tax Impact Revenue	Adjusted Surplus/ (Deficit)	Adjusted General Gov't Debt Budgetary Fund Balance
2025								$0				$0
2026	$ 6,187,606	$ -	$ 46,350	$ 6,233,956	$ 6,464,239	$ 6,464,239	$230,283	230,283	-	-	$230,283	230,283
2027	6,879,863	-	47,741	6,927,603	6,706,648	6,706,648	(220,955)	9,328	-	-	(220,955)	9,328
2028	6,665,548	18,826,080	49,173	25,540,801	6,958,147	6,958,147	(18,582,654)	(18,573,326)	2.83¢	18,573,326	(9,328)	0
2029	6,450,746	18,339,776	50,648	24,841,170	7,219,078	7,219,078	(17,622,092)	(36,195,418)	-	19,269,825	1,647,733	1,647,733
2030	6,133,800	17,853,472	52,167	24,039,440	7,489,793	7,489,793	(16,549,646)	(52,745,064)	-	19,992,444	3,442,797	5,090,530
2031	5,931,491	17,367,168	53,732	23,352,391	7,770,660	7,770,660	(15,581,731)	(68,326,795)	-	20,742,160	5,160,430	10,250,960
2032	5,742,256	16,880,864	55,344	22,678,465	8,062,060	8,062,060	(14,616,405)	(82,943,199)	-	21,519,991	6,903,587	17,154,547
2033	5,587,297	16,394,560	57,005	22,038,862	8,364,387	8,364,387	(13,674,474)	(96,617,673)	-	22,326,991	8,652,517	25,807,064
2034	5,450,488	15,908,256	58,715	21,417,458	8,678,052	8,678,052	(12,739,406)	(109,357,080)	-	23,164,253	10,424,847	36,231,910
2035	5,310,416	15,421,952	60,476	20,792,844	9,003,479	9,003,479	(11,789,365)	(121,146,445)	-	24,032,913	12,243,548	48,475,458
2036	5,182,217	14,935,648	62,291	20,180,155	9,341,109	9,341,109	(10,839,046)	(131,985,491)	-	24,934,147	14,095,101	62,570,559
2037	4,681,224	14,449,344	64,159	19,194,727	9,691,401	9,691,401	(9,503,326)	(141,488,817)	-	25,869,177	16,365,851	78,936,411
2038	4,556,700	13,963,040	66,084	18,585,824	10,054,829	10,054,829	(8,530,996)	(150,019,812)	-	26,839,272	18,308,276	97,244,687
2039	4,432,176	13,476,736	68,067	17,976,979	10,431,885	10,431,885	(7,545,094)	(157,564,906)	-	27,845,744	20,300,650	117,545,337
2040	4,053,378	12,990,432	70,109	17,113,918	10,823,080	10,823,080	(6,290,838)	(163,855,744)	-	28,889,960	22,599,122	140,144,459
2041	1,356,635	12,504,128	72,212	13,932,975	11,228,946	11,228,946	(2,704,029)	(166,559,773)	-	29,973,333	27,269,304	167,413,763
2042	1,313,380	12,017,824	74,378	13,405,582	11,650,031	11,650,031	(1,755,551)	(168,315,324)	-	31,097,333	29,341,782	196,755,545
2043	749,125	11,531,520	76,609	12,357,254	12,086,907	12,086,907	(270,347)	(168,585,671)	-	32,263,483	31,993,136	228,748,681
2044	721,094	11,045,216	78,908	11,845,218	12,540,166	12,540,166	694,949	(167,890,722)	-	33,473,364	34,168,313	262,916,994
2045	692,656	10,558,912	81,275	11,332,843	13,010,423	13,010,423	1,677,579	(166,213,143)	-	34,728,615	36,406,194	299,323,188
2046	664,219	10,072,608	83,713	10,820,540	13,498,314	13,498,314	2,677,774	(163,535,369)	-	36,030,938	38,708,711	338,031,900
2047	-	9,586,304	86,225	9,672,529	14,004,500	14,004,500	4,331,972	(159,203,397)	-	37,382,098	41,714,070	379,745,969
2048	-	-	88,811	88,811	14,529,669	14,529,669	14,440,858	(144,762,540)	-	38,783,927	53,224,784	432,970,754
2049	-	-	91,476	91,476	15,074,532	15,074,532	14,983,056	(129,779,484)	-	40,238,324	55,221,380	488,192,134
Totals	$ 88,742,313	$ 284,123,840							2.83¢			
			(Note 1)		(Notes 2,3)				(Note 3)	(Note 3)		(Note 4)

Note 1: Service Charges for School Debt equal to $45,000 in FY 2025, Per County Staff. Growth rate of 3.00% used for FY 2026 ($46,350) and into the future.
Note 2: Tax Rate Dedicated to Debt Service equal to 1.06 pennies in FY 2026 (reduced from 1.75 pennies) due to revaluation to reflect revenue neutral.
Note 3: FY 2026 Value of a Penny equal to $6,098,339, per County Staff. Assumed to grow at 3.75% in the future.
Note 4: FY 2026 Beginning Fund Balance is assumed to be $0, Per County Staff.

Debt Affordability Analysis – County Model

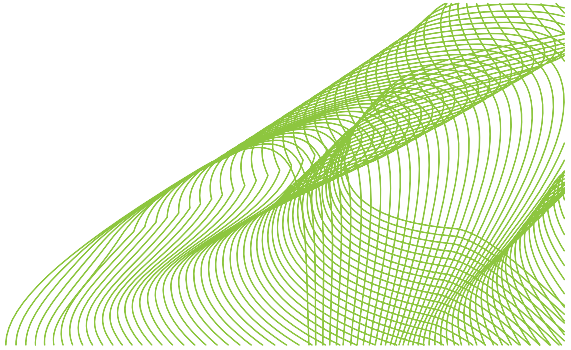
Existing County Tax Supported Debt Only and New Jail Project

UNIONCOUNTY north carolina

November 2026 GO Referendum for Jail Project – $182 Million Debt Issuance in March 2027 – 5.00% Rate

A	B	C	D	E	F	G	H	I	J	K	L	M
	Capital Funding Requirements				Revenue Available		Cash Flow Surplus (Deficit)		Additional Revenue		Adj. Surplus/ (Deficit)	
							(G - E)				(H + K)	
Fiscal Year	Existing County Debt Service	Proposed County Debt Service	Service Charges	Total Requirements	Dedicated Tax Rate	Total Revenues Available	Annual Surplus/ (Deficit)	General Gov't Debt Budgetary Fund Balance	Equivalent Incremental Tax Impact	Equivalent Tax Impact Revenue	Adjusted Surplus/ (Deficit)	Adjusted General Gov't Debt Budgetary Fund Balance
2025								$0				$0
2026	$ 6,187,606	$ -	$ 46,350	$ 6,233,956	$ 6,464,239	$ 6,464,239	$230,283	230,283	-	-	$230,283	230,283
2027	6,879,863	-	47,741	6,927,603	6,706,648	6,706,648	(220,955)	9,328	-	-	(220,955)	9,328
2028	6,665,548	18,200,000	49,173	24,914,721	6,958,147	6,958,147	(17,956,574)	(17,947,246)	2.73¢	17,947,246	(9,328)	0
2029	6,450,746	17,745,000	50,648	24,246,394	7,219,078	7,219,078	(17,027,316)	(34,974,562)	-	18,620,267	1,592,951	1,592,951
2030	6,133,800	17,290,000	52,167	23,475,968	7,489,793	7,489,793	(15,986,174)	(50,960,736)	-	19,318,527	3,332,353	4,925,304
2031	5,931,491	16,835,000	53,732	22,820,223	7,770,660	7,770,660	(15,049,563)	(66,010,299)	-	20,042,972	4,993,409	9,918,713
2032	5,742,256	16,380,000	55,344	22,177,601	8,062,060	8,062,060	(14,115,541)	(80,125,839)	-	20,794,583	6,679,043	16,597,756
2033	5,587,297	15,925,000	57,005	21,569,302	8,364,387	8,364,387	(13,204,914)	(93,330,753)	-	21,574,380	8,369,466	24,967,222
2034	5,450,488	15,470,000	58,715	20,979,202	8,678,052	8,678,052	(12,301,150)	(105,631,904)	-	22,383,420	10,082,269	35,049,492
2035	5,310,416	15,015,000	60,476	20,385,892	9,003,479	9,003,479	(11,382,413)	(117,014,317)	-	23,222,798	11,840,385	46,889,877
2036	5,182,217	14,560,000	62,291	19,804,507	9,341,109	9,341,109	(10,463,398)	(127,477,715)	-	24,093,653	13,630,255	60,520,132
2037	4,681,224	14,105,000	64,159	18,850,383	9,691,401	9,691,401	(9,158,982)	(136,636,697)	-	24,997,165	15,838,183	76,358,314
2038	4,556,700	13,650,000	66,084	18,272,784	10,054,829	10,054,829	(8,217,956)	(144,854,652)	-	25,934,558	17,716,603	94,074,917
2039	4,432,176	13,195,000	68,067	17,695,243	10,431,885	10,431,885	(7,263,358)	(152,118,010)	-	26,907,104	19,643,746	113,718,663
2040	4,053,378	12,740,000	70,109	16,863,486	10,823,080	10,823,080	(6,040,406)	(158,158,416)	-	27,916,121	21,875,715	135,594,378
2041	1,356,635	12,285,000	72,212	13,713,847	11,228,946	11,228,946	(2,484,901)	(160,643,317)	-	28,962,975	26,478,074	162,072,453
2042	1,313,380	11,830,000	74,378	13,217,758	11,650,031	11,650,031	(1,567,727)	(162,211,044)	-	30,049,087	28,481,360	190,553,813
2043	749,125	11,375,000	76,609	12,200,734	12,086,907	12,086,907	(113,827)	(162,324,871)	-	31,175,928	31,062,101	221,615,913
2044	721,094	10,920,000	78,908	11,720,002	12,540,166	12,540,166	820,165	(161,504,706)	-	32,345,025	33,165,190	254,781,103
2045	692,656	10,465,000	81,275	11,238,931	13,010,423	13,010,423	1,771,491	(159,733,215)	-	33,557,963	35,329,455	290,110,558
2046	664,219	10,010,000	83,713	10,757,932	13,498,314	13,498,314	2,740,382	(156,992,833)	-	34,816,387	37,556,769	327,667,327
2047	-	9,555,000	86,225	9,641,225	14,004,500	14,004,500	4,363,276	(152,629,557)	-	36,122,002	40,485,277	368,152,604
2048	-	-	88,811	88,811	14,529,669	14,529,669	14,440,858	(138,188,700)	-	37,476,577	51,917,434	420,070,038
2049	-	-	91,476	91,476	15,074,532	15,074,532	14,983,056	(123,205,644)	-	38,881,948	53,865,004	473,935,042
Totals	$ 88,742,313	$ 277,550,000							2.73¢			
			(Note 1)		(Notes 2,3)				(Note 3)	(Note 3)		(Note 4)

Note 1: Service Charges for School Debt equal to $45,000 in FY 2025, Per County Staff. Growth rate of 3.00% used for FY 2026 ($46,350) and into the future.
Note 2: Tax Rate Dedicated to Debt Service equal to 1.06 pennies in FY 2026 (reduced from 1.75 pennies) due to revaluation to reflect revenue neutral.
Note 3: FY 2026 Value of a Penny equal to $6,098,339, per County Staff. Assumed to grow at 3.75% in the future.
Note 4: FY 2026 Beginning Fund Balance is assumed to be $0, Per County Staff.



500 Bed New Jail with Reuse of Existing for Overflow Only

Debt Affordability Analysis – County Model

Existing County Tax Supported Debt Only and New Jail Project

November 2026 GO Referendum for Jail Project – $217 Million Debt Issuance in March 2027 – GO Ballot Safe Harbor Interest Rate (5.344%)

A	B	C	D	E	F	G	H	I	J	K	L	M
	Capital Funding Requirements				Revenue Available		Cash Flow Surplus (Deficit)		Additional Revenue		Adj. Surplus/ (Deficit)	
							(G - E)				(H + K)	
Fiscal Year	Existing County Debt Service	Proposed County Debt Service	Service Charges	Total Requirements	Dedicated Tax Rate	Total Revenues Available	Annual Surplus/ (Deficit)	General Gov't Debt Budgetary Fund Balance	Equivalent Incremental Tax Impact	Equivalent Tax Impact Revenue	Adjusted Surplus/ (Deficit)	Adjusted General Gov't Debt Budgetary Fund Balance
2025								$0				$0
2026	$ 6,187,606	$ -	$ 46,350	$ 6,233,956	$ 6,464,239	$ 6,464,239	$230,283	230,283	-	-	$230,283	230,283
2027	6,879,863	-	47,741	6,927,603	6,706,648	6,706,648	(220,955)	9,328	-	-	(220,955)	9,328
2028	6,665,548	22,446,480	49,173	29,161,201	6,958,147	6,958,147	(22,203,054)	(22,193,726)	3.38¢	22,193,726	(9,328)	0
2029	6,450,746	21,866,656	50,648	28,368,050	7,219,078	7,219,078	(21,148,972)	(43,342,698)	-	23,025,990	1,877,018	1,877,018
2030	6,133,800	21,286,832	52,167	27,472,800	7,489,793	7,489,793	(19,983,006)	(63,325,704)	-	23,889,465	3,906,459	5,783,477
2031	5,931,491	20,707,008	53,732	26,692,231	7,770,660	7,770,660	(18,921,571)	(82,247,275)	-	24,785,320	5,863,749	11,647,226
2032	5,742,256	20,127,184	55,344	25,924,785	8,062,060	8,062,060	(17,862,725)	(100,109,999)	-	25,714,769	7,852,045	19,499,271
2033	5,587,297	19,547,360	57,005	25,191,662	8,364,387	8,364,387	(16,827,274)	(116,937,273)	-	26,679,073	9,851,799	29,351,069
2034	5,450,488	18,967,536	58,715	24,476,738	8,678,052	8,678,052	(15,798,686)	(132,735,960)	-	27,679,538	11,880,852	41,231,921
2035	5,310,416	18,387,712	60,476	23,758,604	9,003,479	9,003,479	(14,755,125)	(147,491,085)	-	28,717,521	13,962,396	55,194,318
2036	5,182,217	17,807,888	62,291	23,052,395	9,341,109	9,341,109	(13,711,286)	(161,202,371)	-	29,794,428	16,083,142	71,277,460
2037	4,681,224	17,228,064	64,159	21,973,447	9,691,401	9,691,401	(12,282,046)	(173,484,417)	-	30,911,719	18,629,673	89,907,133
2038	4,556,700	16,648,240	66,084	21,271,024	10,054,829	10,054,829	(11,216,196)	(184,700,612)	-	32,070,909	20,854,713	110,761,846
2039	4,432,176	16,068,416	68,067	20,568,659	10,431,885	10,431,885	(10,136,774)	(194,837,386)	-	33,273,568	23,136,794	133,898,640
2040	4,053,378	15,488,592	70,109	19,612,078	10,823,080	10,823,080	(8,788,998)	(203,626,384)	-	34,521,327	25,732,329	159,630,968
2041	1,356,635	14,908,768	72,212	16,337,615	11,228,946	11,228,946	(5,108,669)	(208,735,053)	-	35,815,876	30,707,207	190,338,176
2042	1,313,380	14,328,944	74,378	15,716,702	11,650,031	11,650,031	(4,066,671)	(212,801,724)	-	37,158,972	33,092,301	223,430,476
2043	749,125	13,749,120	76,609	14,574,854	12,086,907	12,086,907	(2,487,947)	(215,289,671)	-	38,552,433	36,064,486	259,494,962
2044	721,094	13,169,296	78,908	13,969,298	12,540,166	12,540,166	(1,429,131)	(216,718,802)	-	39,998,149	38,569,018	298,063,981
2045	692,656	12,589,472	81,275	13,363,403	13,010,423	13,010,423	(352,981)	(217,071,783)	-	41,498,080	41,145,099	339,209,080
2046	664,219	12,009,648	83,713	12,757,580	13,498,314	13,498,314	740,734	(216,331,049)	-	43,054,258	43,794,991	383,004,071
2047	-	11,429,824	86,225	11,516,049	14,004,500	14,004,500	2,488,452	(213,842,597)	-	44,668,793	47,157,244	430,161,316
2048	-	-	88,811	88,811	14,529,669	14,529,669	14,440,858	(199,401,740)	-	46,343,872	60,784,730	490,946,046
2049	-	-	91,476	91,476	15,074,532	15,074,532	14,983,056	(184,418,684)	-	48,081,767	63,064,823	554,010,869
Totals	$ 88,742,313	$ 338,763,040							3.38¢			
			(Note 1)		(Notes 2,3)				(Note 3)	(Note 3)		(Note 4)

Note 1: Service Charges for School Debt equal to $45,000 in FY 2025, Per County Staff. Growth rate of 3.00% used for FY 2026 ($46,350) and into the future.
Note 2: Tax Rate Dedicated to Debt Service equal to 1.06 pennies in FY 2026 (reduced from 1.75 pennies) due to revaluation to reflect revenue neutral.
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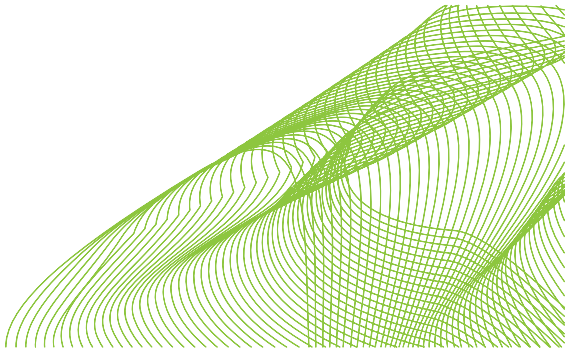
Debt Affordability Analysis – County Model

Existing County Tax Supported Debt Only and New Jail Project

November 2026 GO Referendum for Jail Project – $217 Million Debt Issuance in March 2027 – 5.00% Rate

A	B	C	D	E	F	G	H	I	J	K	L	M
	Capital Funding Requirements				Revenue Available		Cash Flow Surplus (Deficit)		Additional Revenue		Adj. Surplus/ (Deficit)	
							(G - E)				(H + K)	
Fiscal Year	Existing County Debt Service	Proposed County Debt Service	Service Charges	Total Requirements	Dedicated Tax Rate	Total Revenues Available	Annual Surplus/ (Deficit)	General Gov't Debt Budgetary Fund Balance	Equivalent Incremental Tax Impact	Equivalent Tax Impact Revenue	Adjusted Surplus/ (Deficit)	Adjusted General Gov't Debt Budgetary Fund Balance
2025								$0				$0
2026	$ 6,187,606	$ -	$ 46,350	$ 6,233,956	$ 6,464,239	$ 6,464,239	$230,283	230,283	-	-	$230,283	230,283
2027	6,879,863	-	47,741	6,927,603	6,706,648	6,706,648	(220,955)	9,328	-	-	(220,955)	9,328
2028	6,665,548	21,700,000	49,173	28,414,721	6,958,147	6,958,147	(21,456,574)	(21,447,246)	3.27¢	21,447,246	(9,328)	0
2029	6,450,746	21,157,500	50,648	27,658,894	7,219,078	7,219,078	(20,439,816)	(41,887,062)	-	22,251,517	1,811,701	1,811,701
2030	6,133,800	20,615,000	52,167	26,800,968	7,489,793	7,489,793	(19,311,174)	(61,198,236)	-	23,085,949	3,774,775	5,586,476
2031	5,931,491	20,072,500	53,732	26,057,723	7,770,660	7,770,660	(18,287,063)	(79,485,299)	-	23,951,672	5,664,610	11,251,085
2032	5,742,256	19,530,000	55,344	25,327,601	8,062,060	8,062,060	(17,265,541)	(96,750,839)	-	24,849,860	7,584,319	18,835,405
2033	5,587,297	18,987,500	57,005	24,631,802	8,364,387	8,364,387	(16,267,414)	(113,018,253)	-	25,781,730	9,514,316	28,349,720
2034	5,450,488	18,445,000	58,715	23,954,202	8,678,052	8,678,052	(15,276,150)	(128,294,404)	-	26,748,545	11,472,394	39,822,114
2035	5,310,416	17,902,500	60,476	23,273,392	9,003,479	9,003,479	(14,269,913)	(142,564,317)	-	27,751,615	13,481,702	53,303,816
2036	5,182,217	17,360,000	62,291	22,604,507	9,341,109	9,341,109	(13,263,398)	(155,827,715)	-	28,792,301	15,528,903	68,832,719
2037	4,681,224	16,817,500	64,159	21,562,883	9,691,401	9,691,401	(11,871,482)	(167,699,197)	-	29,872,012	18,000,530	86,833,249
2038	4,556,700	16,275,000	66,084	20,897,784	10,054,829	10,054,829	(10,842,956)	(178,542,152)	-	30,992,212	20,149,257	106,982,506
2039	4,432,176	15,732,500	68,067	20,232,743	10,431,885	10,431,885	(9,800,858)	(188,343,010)	-	32,154,420	22,353,562	129,336,068
2040	4,053,378	15,190,000	70,109	19,313,486	10,823,080	10,823,080	(8,490,406)	(196,833,416)	-	33,360,211	24,869,805	154,205,873
2041	1,356,635	14,647,500	72,212	16,076,347	11,228,946	11,228,946	(4,847,401)	(201,680,817)	-	34,611,219	29,763,818	183,969,691
2042	1,313,380	14,105,000	74,378	15,492,758	11,650,031	11,650,031	(3,842,727)	(205,523,544)	-	35,909,140	32,066,413	216,036,103
2043	749,125	13,562,500	76,609	14,388,234	12,086,907	12,086,907	(2,301,327)	(207,824,871)	-	37,255,732	34,954,405	250,990,509
2044	721,094	13,020,000	78,908	13,820,002	12,540,166	12,540,166	(1,279,835)	(209,104,706)	-	38,652,822	37,372,987	288,363,496
2045	692,656	12,477,500	81,275	13,251,431	13,010,423	13,010,423	(241,009)	(209,345,715)	-	40,102,303	39,861,295	328,224,790
2046	664,219	11,935,000	83,713	12,682,932	13,498,314	13,498,314	815,382	(208,530,333)	-	41,606,139	42,421,521	370,646,312
2047	-	11,392,500	86,225	11,478,725	14,004,500	14,004,500	2,525,776	(206,004,557)	-	43,166,370	45,692,145	416,338,457
2048	-	-	88,811	88,811	14,529,669	14,529,669	14,440,858	(191,563,700)	-	44,785,109	59,225,966	475,564,423
2049	-	-	91,476	91,476	15,074,532	15,074,532	14,983,056	(176,580,644)	-	46,464,550	61,447,606	537,012,029
Totals	$ 88,742,313	$ 330,925,000							3.27¢			
			(Note 1)		(Notes 2,3)				(Note 3)	(Note 3)		(Note 4)

Note 1: Service Charges for School Debt equal to $45,000 in FY 2025, Per County Staff. Growth rate of 3.00% used for FY 2026 ($46,350) and into the future.
Note 2: Tax Rate Dedicated to Debt Service equal to 1.06 pennies in FY 2026 (reduced from 1.75 pennies) due to revaluation to reflect revenue neutral.
Note 3: FY 2026 Value of a Penny equal to $6,098,339, per County Staff. Assumed to grow at 3.75% in the future.
Note 4: FY 2026 Beginning Fund Balance is assumed to be $0, Per County Staff.



500/600 Bed New Jail with no reuse of existing jail but Reuse of Admin

Debt Affordability Analysis – County Model

Existing County Tax Supported Debt Only and New Jail Project

November 2026 GO Referendum for Jail Project – $200 Million Debt Issuance in March 2027 – GO Ballot Safe Harbor Interest Rate (5.344%)

A	B	C	D	E	F	G	H	I	J	K	L	M
	Capital Funding Requirements				Revenue Available		Cash Flow Surplus (Deficit)		Additional Revenue		Adj. Surplus/ (Deficit)	
							(G - E)				(H + K)	
Fiscal Year	Existing County Debt Service	Proposed County Debt Service	Service Charges	Total Requirements	Dedicated Tax Rate	Total Revenues Available	Annual Surplus/ (Deficit)	General Gov't Debt Budgetary Fund Balance	Equivalent Incremental Tax Impact	Equivalent Tax Impact Revenue	Adjusted Surplus/ (Deficit)	Adjusted General Gov't Debt Budgetary Fund Balance
2025								$0				$0
2026	$ 6,187,606	$ -	$ 46,350	$ 6,233,956	$ 6,464,239	$ 6,464,239	$230,283	230,283	-	-	$230,283	230,283
2027	6,879,863	-	47,741	6,927,603	6,706,648	6,706,648	(220,955)	9,328	-	-	(220,955)	9,328
2028	6,665,548	20,688,000	49,173	27,402,721	6,958,147	6,958,147	(20,444,574)	(20,435,246)	3.11¢	20,435,246	(9,328)	0
2029	6,450,746	20,153,600	50,648	26,654,994	7,219,078	7,219,078	(19,435,916)	(39,871,162)	-	21,201,567	1,765,651	1,765,651
2030	6,133,800	19,619,200	52,167	25,805,168	7,489,793	7,489,793	(18,315,374)	(58,186,536)	-	21,996,626	3,681,252	5,446,903
2031	5,931,491	19,084,800	53,732	25,070,023	7,770,660	7,770,660	(17,299,363)	(75,485,899)	-	22,821,499	5,522,137	10,969,040
2032	5,742,256	18,550,400	55,344	24,348,001	8,062,060	8,062,060	(16,285,941)	(91,771,839)	-	23,677,306	7,391,365	18,360,405
2033	5,587,297	18,016,000	57,005	23,660,302	8,364,387	8,364,387	(15,295,914)	(107,067,753)	-	24,565,205	9,269,290	27,629,695
2034	5,450,488	17,481,600	58,715	22,990,802	8,678,052	8,678,052	(14,312,750)	(121,380,504)	-	25,486,400	11,173,649	38,803,345
2035	5,310,416	16,947,200	60,476	22,318,092	9,003,479	9,003,479	(13,314,613)	(134,695,117)	-	26,442,140	13,127,527	51,930,872
2036	5,182,217	16,412,800	62,291	21,657,307	9,341,109	9,341,109	(12,316,198)	(147,011,315)	-	27,433,720	15,117,522	67,048,394
2037	4,681,224	15,878,400	64,159	20,623,783	9,691,401	9,691,401	(10,932,382)	(157,943,697)	-	28,462,485	17,530,102	84,578,496
2038	4,556,700	15,344,000	66,084	19,966,784	10,054,829	10,054,829	(9,911,956)	(167,855,652)	-	29,529,828	19,617,872	104,196,369
2039	4,432,176	14,809,600	68,067	19,309,843	10,431,885	10,431,885	(8,877,958)	(176,733,610)	-	30,637,196	21,759,238	125,955,607
2040	4,053,378	14,275,200	70,109	18,398,686	10,823,080	10,823,080	(7,575,606)	(184,309,216)	-	31,786,091	24,210,485	150,166,092
2041	1,356,635	13,740,800	72,212	15,169,647	11,228,946	11,228,946	(3,940,701)	(188,249,917)	-	32,978,070	29,037,369	179,203,461
2042	1,313,380	13,206,400	74,378	14,594,158	11,650,031	11,650,031	(2,944,127)	(191,194,044)	-	34,214,747	31,270,620	210,474,081
2043	749,125	12,672,000	76,609	13,497,734	12,086,907	12,086,907	(1,410,827)	(192,604,871)	-	35,497,800	34,086,973	244,561,054
2044	721,094	12,137,600	78,908	12,937,602	12,540,166	12,540,166	(397,435)	(193,002,306)	-	36,828,968	36,431,533	280,992,587
2045	692,656	11,603,200	81,275	12,377,131	13,010,423	13,010,423	633,291	(192,369,015)	-	38,210,054	38,843,345	319,835,932
2046	664,219	11,068,800	83,713	11,816,732	13,498,314	13,498,314	1,681,582	(190,687,433)	-	39,642,931	41,324,513	361,160,445
2047	-	10,534,400	86,225	10,620,625	14,004,500	14,004,500	3,383,876	(187,303,557)	-	41,129,541	44,513,417	405,673,862
2048	-	-	88,811	88,811	14,529,669	14,529,669	14,440,858	(172,862,700)	-	42,671,899	57,112,756	462,786,618
2049	-	-	91,476	91,476	15,074,532	15,074,532	14,983,056	(157,879,644)	-	44,272,095	59,255,151	522,041,769
Totals	$ 88,742,313	$ 312,224,000							3.11¢			
			(Note 1)		(Notes 2,3)				(Note 3)	(Note 3)		(Note 4)

Note 1: Service Charges for School Debt equal to $45,000 in FY 2025, Per County Staff. Growth rate of 3.00% used for FY 2026 ($46,350) and into the future.
Note 2: Tax Rate Dedicated to Debt Service equal to 1.06 pennies in FY 2026 (reduced from 1.75 pennies) due to revaluation to reflect revenue neutral.
Note 3: FY 2026 Value of a Penny equal to $6,098,339, per County Staff. Assumed to grow at 3.75% in the future.
Note 4: FY 2026 Beginning Fund Balance is assumed to be $0, Per County Staff.

Debt Affordability Analysis – County Model

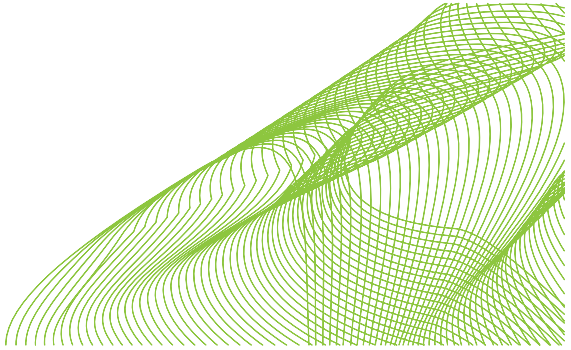
Existing County Tax Supported Debt Only and New Jail Project

UNIONCOUNTY north carolina

November 2026 GO Referendum for Jail Project – $200 Million Debt Issuance in March 2027 – 5.00% Rate

A	B	C	D	E	F	G	H	I	J	K	L	M
	Capital Funding Requirements				Revenue Available		Cash Flow Surplus (Deficit)		Additional Revenue		Adj. Surplus/ (Deficit)	
							(G - E)				(H + K)	
Fiscal Year	Existing County Debt Service	Proposed County Debt Service	Service Charges	Total Requirements	Dedicated Tax Rate	Total Revenues Available	Annual Surplus/ (Deficit)	General Gov't Debt Budgetary Fund Balance	Equivalent Incremental Tax Impact	Equivalent Tax Impact Revenue	Adjusted Surplus/ (Deficit)	Adjusted General Gov't Debt Budgetary Fund Balance
2025								$0				$0
2026	$ 6,187,606	$ -	$ 46,350	$ 6,233,956	$ 6,464,239	$ 6,464,239	$230,283	230,283	-	-	$230,283	230,283
2027	6,879,863	-	47,741	6,927,603	6,706,648	6,706,648	(220,955)	9,328	-	-	(220,955)	9,328
2028	6,665,548	20,000,000	49,173	26,714,721	6,958,147	6,958,147	(19,756,574)	(19,747,246)	3.01¢	19,747,246	(9,328)	0
2029	6,450,746	19,500,000	50,648	26,001,394	7,219,078	7,219,078	(18,782,316)	(38,529,562)	-	20,487,767	1,705,451	1,705,451
2030	6,133,800	19,000,000	52,167	25,185,968	7,489,793	7,489,793	(17,696,174)	(56,225,736)	-	21,256,059	3,559,884	5,265,335
2031	5,931,491	18,500,000	53,732	24,485,223	7,770,660	7,770,660	(16,714,563)	(72,940,299)	-	22,053,161	5,338,598	10,603,933
2032	5,742,256	18,000,000	55,344	23,797,601	8,062,060	8,062,060	(15,735,541)	(88,675,839)	-	22,880,154	7,144,614	17,748,547
2033	5,587,297	17,500,000	57,005	23,144,302	8,364,387	8,364,387	(14,779,914)	(103,455,753)	-	23,738,160	8,958,246	26,706,793
2034	5,450,488	17,000,000	58,715	22,509,202	8,678,052	8,678,052	(13,831,150)	(117,286,904)	-	24,628,341	10,797,191	37,503,983
2035	5,310,416	16,500,000	60,476	21,870,892	9,003,479	9,003,479	(12,867,413)	(130,154,317)	-	25,551,904	12,684,491	50,188,474
2036	5,182,217	16,000,000	62,291	21,244,507	9,341,109	9,341,109	(11,903,398)	(142,057,715)	-	26,510,100	14,606,702	64,795,177
2037	4,681,224	15,500,000	64,159	20,245,383	9,691,401	9,691,401	(10,553,982)	(152,611,697)	-	27,504,229	16,950,247	81,745,424
2038	4,556,700	15,000,000	66,084	19,622,784	10,054,829	10,054,829	(9,567,956)	(162,179,652)	-	28,535,638	18,967,682	100,713,106
2039	4,432,176	14,500,000	68,067	19,000,243	10,431,885	10,431,885	(8,568,358)	(170,748,010)	-	29,605,724	21,037,366	121,750,471
2040	4,053,378	14,000,000	70,109	18,123,486	10,823,080	10,823,080	(7,300,406)	(178,048,416)	-	30,715,939	23,415,533	145,166,004
2041	1,356,635	13,500,000	72,212	14,928,847	11,228,946	11,228,946	(3,699,901)	(181,748,317)	-	31,867,786	28,167,885	173,333,889
2042	1,313,380	13,000,000	74,378	14,387,758	11,650,031	11,650,031	(2,737,727)	(184,486,044)	-	33,062,828	30,325,101	203,658,991
2043	749,125	12,500,000	76,609	13,325,734	12,086,907	12,086,907	(1,238,827)	(185,724,871)	-	34,302,684	33,063,857	236,722,848
2044	721,094	12,000,000	78,908	12,800,002	12,540,166	12,540,166	(259,835)	(185,984,706)	-	35,589,035	35,329,200	272,052,048
2045	692,656	11,500,000	81,275	12,273,931	13,010,423	13,010,423	736,491	(185,248,215)	-	36,923,624	37,660,115	309,712,163
2046	664,219	11,000,000	83,713	11,747,932	13,498,314	13,498,314	1,750,382	(183,497,833)	-	38,308,260	40,058,641	349,770,805
2047	-	10,500,000	86,225	10,586,225	14,004,500	14,004,500	3,418,276	(180,079,557)	-	39,744,819	43,163,095	392,933,900
2048	-	-	88,811	88,811	14,529,669	14,529,669	14,440,858	(165,638,700)	-	41,235,250	55,676,108	448,610,008
2049	-	-	91,476	91,476	15,074,532	15,074,532	14,983,056	(150,655,644)	-	42,781,572	57,764,628	506,374,636
Totals	$ 88,742,313	$ 305,000,000							3.01¢			
			(Note 1)		(Notes 2,3)				(Note 3)	(Note 3)		(Note 4)

Note 1: Service Charges for School Debt equal to $45,000 in FY 2025, Per County Staff. Growth rate of 3.00% used for FY 2026 ($46,350) and into the future.
Note 2: Tax Rate Dedicated to Debt Service equal to 1.06 pennies in FY 2026 (reduced from 1.75 pennies) due to revaluation to reflect revenue neutral.
Note 3: FY 2026 Value of a Penny equal to $6,098,339, per County Staff. Assumed to grow at 3.75% in the future.
Note 4: FY 2026 Beginning Fund Balance is assumed to be $0, Per County Staff.



500/600 Bed New Jail with no Reuse of Existing

Debt Affordability Analysis – County Model

Existing County Tax Supported Debt Only and New Jail Project

November 2026 GO Referendum for Jail Project – $210 Million Debt Issuance in March 2027 – GO Ballot Safe Harbor Interest Rate (5.344%)

A	B	C	D	E	F	G	H	I	J	K	L	M
	Capital Funding Requirements				Revenue Available		Cash Flow Surplus (Deficit)		Additional Revenue		Adj. Surplus/ (Deficit)	
							(G - E)				(H + K)	
Fiscal Year	Existing County Debt Service	Proposed County Debt Service	Service Charges	Total Requirements	Dedicated Tax Rate	Total Revenues Available	Annual Surplus/ (Deficit)	General Gov't Debt Budgetary Fund Balance	Equivalent Incremental Tax Impact	Equivalent Tax Impact Revenue	Adjusted Surplus/ (Deficit)	Adjusted General Gov't Debt Budgetary Fund Balance
2025								$0				$0
2026	$ 6,187,606	$ -	$ 46,350	$ 6,233,956	$ 6,464,239	$ 6,464,239	$230,283	230,283	-	-	$230,283	230,283
2027	6,879,863	-	47,741	6,927,603	6,706,648	6,706,648	(220,955)	9,328	-	-	(220,955)	9,328
2028	6,665,548	21,722,400	49,173	28,437,121	6,958,147	6,958,147	(21,478,974)	(21,469,646)	3.27¢	21,469,646	(9,328)	0
2029	6,450,746	21,161,280	50,648	27,662,674	7,219,078	7,219,078	(20,443,596)	(41,913,242)	-	22,274,757	1,831,161	1,831,161
2030	6,133,800	20,600,160	52,167	26,786,128	7,489,793	7,489,793	(19,296,334)	(61,209,576)	-	23,110,061	3,813,726	5,644,887
2031	5,931,491	20,039,040	53,732	26,024,263	7,770,660	7,770,660	(18,253,603)	(79,463,179)	-	23,976,688	5,723,085	11,367,973
2032	5,742,256	19,477,920	55,344	25,275,521	8,062,060	8,062,060	(17,213,461)	(96,676,639)	-	24,875,814	7,662,353	19,030,326
2033	5,587,297	18,916,800	57,005	24,561,102	8,364,387	8,364,387	(16,196,714)	(112,873,353)	-	25,808,657	9,611,943	28,642,268
2034	5,450,488	18,355,680	58,715	23,864,882	8,678,052	8,678,052	(15,186,830)	(128,060,184)	-	26,776,481	11,589,651	40,231,919
2035	5,310,416	17,794,560	60,476	23,165,452	9,003,479	9,003,479	(14,161,973)	(142,222,157)	-	27,780,599	13,618,626	53,850,546
2036	5,182,217	17,233,440	62,291	22,477,947	9,341,109	9,341,109	(13,136,838)	(155,358,995)	-	28,822,372	15,685,534	69,536,080
2037	4,681,224	16,672,320	64,159	21,417,703	9,691,401	9,691,401	(11,726,302)	(167,085,297)	-	29,903,211	18,176,909	87,712,989
2038	4,556,700	16,111,200	66,084	20,733,984	10,054,829	10,054,829	(10,679,156)	(177,764,452)	-	31,024,581	20,345,426	108,058,414
2039	4,432,176	15,550,080	68,067	20,050,323	10,431,885	10,431,885	(9,618,438)	(187,382,890)	-	32,188,003	22,569,565	130,627,979
2040	4,053,378	14,988,960	70,109	19,112,446	10,823,080	10,823,080	(8,289,366)	(195,672,256)	-	33,395,053	25,105,687	155,733,666
2041	1,356,635	14,427,840	72,212	15,856,687	11,228,946	11,228,946	(4,627,741)	(200,299,997)	-	34,647,368	30,019,627	185,753,293
2042	1,313,380	13,866,720	74,378	15,254,478	11,650,031	11,650,031	(3,604,447)	(203,904,444)	-	35,946,644	32,342,197	218,095,490
2043	749,125	13,305,600	76,609	14,131,334	12,086,907	12,086,907	(2,044,427)	(205,948,871)	-	37,294,643	35,250,216	253,345,706
2044	721,094	12,744,480	78,908	13,544,482	12,540,166	12,540,166	(1,004,315)	(206,953,186)	-	38,693,192	37,688,877	291,034,583
2045	692,656	12,183,360	81,275	12,957,291	13,010,423	13,010,423	53,131	(206,900,055)	-	40,144,187	40,197,318	331,231,902
2046	664,219	11,622,240	83,713	12,370,172	13,498,314	13,498,314	1,128,142	(205,771,913)	-	41,649,594	42,777,735	374,009,637
2047	-	11,061,120	86,225	11,147,345	14,004,500	14,004,500	2,857,156	(202,914,757)	-	43,211,454	46,068,609	420,078,246
2048	-	-	88,811	88,811	14,529,669	14,529,669	14,440,858	(188,473,900)	-	44,831,883	59,272,741	479,350,987
2049	-	-	91,476	91,476	15,074,532	15,074,532	14,983,056	(173,490,844)	-	46,513,079	61,496,135	540,847,122
Totals	$ 88,742,313	$ 327,835,200							3.27¢			
			(Note 1)		(Notes 2,3)				(Note 3)	(Note 3)		(Note 4)

Note 1: Service Charges for School Debt equal to $45,000 in FY 2025, Per County Staff. Growth rate of 3.00% used for FY 2026 ($46,350) and into the future.
Note 2: Tax Rate Dedicated to Debt Service equal to 1.06 pennies in FY 2026 (reduced from 1.75 pennies) due to revaluation to reflect revenue neutral.
Note 3: FY 2026 Value of a Penny equal to $6,098,339, per County Staff. Assumed to grow at 3.75% in the future.
Note 4: FY 2026 Beginning Fund Balance is assumed to be $0, Per County Staff.

Debt Affordability Analysis – County Model

Existing County Tax Supported Debt Only and New Jail Project

UNIONCOUNTY north carolina

November 2026 GO Referendum for Jail Project – $210 Million Debt Issuance in March 2027 – 5.00% Rate

A	B	C	D	E	F	G	H	I	J	K	L	M
	Capital Funding Requirements				Revenue Available		Cash Flow Surplus (Deficit)		Additional Revenue		Adj. Surplus/ (Deficit)	
							(G - E)				(H + K)	
Fiscal Year	Existing County Debt Service	Proposed County Debt Service	Service Charges	Total Requirements	Dedicated Tax Rate	Total Revenues Available	Annual Surplus/ (Deficit)	General Gov't Debt Budgetary Fund Balance	Equivalent Incremental Tax Impact	Equivalent Tax Impact Revenue	Adjusted Surplus/ (Deficit)	Adjusted General Gov't Debt Budgetary Fund Balance
2025								$0				$0
2026	$ 6,187,606	$ -	$ 46,350	$ 6,233,956	$ 6,464,239	$ 6,464,239	$230,283	230,283	-	-	$230,283	230,283
2027	6,879,863	-	47,741	6,927,603	6,706,648	6,706,648	(220,955)	9,328	-	-	(220,955)	9,328
2028	6,665,548	21,000,000	49,173	27,714,721	6,958,147	6,958,147	(20,756,574)	(20,747,246)	3.16¢	20,747,246	(9,328)	0
2029	6,450,746	20,475,000	50,648	26,976,394	7,219,078	7,219,078	(19,757,316)	(40,504,562)	-	21,525,267	1,767,951	1,767,951
2030	6,133,800	19,950,000	52,167	26,135,968	7,489,793	7,489,793	(18,646,174)	(59,150,736)	-	22,332,465	3,686,290	5,454,242
2031	5,931,491	19,425,000	53,732	25,410,223	7,770,660	7,770,660	(17,639,563)	(76,790,299)	-	23,169,932	5,530,369	10,984,611
2032	5,742,256	18,900,000	55,344	24,697,601	8,062,060	8,062,060	(16,635,541)	(93,425,839)	-	24,038,805	7,403,264	18,387,875
2033	5,587,297	18,375,000	57,005	24,019,302	8,364,387	8,364,387	(15,654,914)	(109,080,753)	-	24,940,260	9,285,346	27,673,221
2034	5,450,488	17,850,000	58,715	23,359,202	8,678,052	8,678,052	(14,681,150)	(123,761,904)	-	25,875,520	11,194,369	38,867,590
2035	5,310,416	17,325,000	60,476	22,695,892	9,003,479	9,003,479	(13,692,413)	(137,454,317)	-	26,845,852	13,153,439	52,021,028
2036	5,182,217	16,800,000	62,291	22,044,507	9,341,109	9,341,109	(12,703,398)	(150,157,715)	-	27,852,571	15,149,173	67,170,202
2037	4,681,224	16,275,000	64,159	21,020,383	9,691,401	9,691,401	(11,328,982)	(161,486,697)	-	28,897,042	17,568,060	84,738,262
2038	4,556,700	15,750,000	66,084	20,372,784	10,054,829	10,054,829	(10,317,956)	(171,804,652)	-	29,980,681	19,662,726	104,400,988
2039	4,432,176	15,225,000	68,067	19,725,243	10,431,885	10,431,885	(9,293,358)	(181,098,010)	-	31,104,957	21,811,599	126,212,587
2040	4,053,378	14,700,000	70,109	18,823,486	10,823,080	10,823,080	(8,000,406)	(189,098,416)	-	32,271,393	24,270,987	150,483,574
2041	1,356,635	14,175,000	72,212	15,603,847	11,228,946	11,228,946	(4,374,901)	(193,473,317)	-	33,481,570	29,106,669	179,590,243
2042	1,313,380	13,650,000	74,378	15,037,758	11,650,031	11,650,031	(3,387,727)	(196,861,044)	-	34,737,129	31,349,402	210,939,645
2043	749,125	13,125,000	76,609	13,950,734	12,086,907	12,086,907	(1,863,827)	(198,724,871)	-	36,039,771	34,175,944	245,115,590
2044	721,094	12,600,000	78,908	13,400,002	12,540,166	12,540,166	(859,835)	(199,584,706)	-	37,391,263	36,531,428	281,647,017
2045	692,656	12,075,000	81,275	12,848,931	13,010,423	13,010,423	161,491	(199,423,215)	-	38,793,435	38,954,927	320,601,944
2046	664,219	11,550,000	83,713	12,297,932	13,498,314	13,498,314	1,200,382	(198,222,833)	-	40,248,189	41,448,571	362,050,515
2047	-	11,025,000	86,225	11,111,225	14,004,500	14,004,500	2,893,276	(195,329,557)	-	41,757,496	44,650,772	406,701,286
2048	-	-	88,811	88,811	14,529,669	14,529,669	14,440,858	(180,888,700)	-	43,323,402	57,764,260	464,465,546
2049	-	-	91,476	91,476	15,074,532	15,074,532	14,983,056	(165,905,644)	-	44,948,030	59,931,086	524,396,632
Totals	$ 88,742,313	$ 320,250,000							3.16¢			
			(Note 1)		(Notes 2,3)				(Note 3)	(Note 3)		(Note 4)

Note 1: Service Charges for School Debt equal to $45,000 in FY 2025, Per County Staff. Growth rate of 3.00% used for FY 2026 ($46,350) and into the future.
Note 2: Tax Rate Dedicated to Debt Service equal to 1.06 pennies in FY 2026 (reduced from 1.75 pennies) due to revaluation to reflect revenue neutral.
Note 3: FY 2026 Value of a Penny equal to $6,098,339, per County Staff. Assumed to grow at 3.75% in the future.
Note 4: FY 2026 Beginning Fund Balance is assumed to be $0, Per County Staff.

Union County Government Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 26-220 **Agenda Date:** 4/20/2026

TITLE:

Presentation - FY2027-FY2030 Opioid Settlement Strategic Plan

INFORMATION CONTACT:

Patrick Niland, County Manager's Office, Deputy County Manager, 704-283-3630

ACTION REQUESTED:

None.

PRIOR BOARD ACTIONS:

September 15, 2025, Regular Meeting, Agenda Item # 25-570 - Received information related to strategic planning for the Opioid Settlement Fund.

BACKGROUND:

Staff will present the final recommended funding plan for fiscal years 2027 through 2030. This plan calls for funding various community partners, Union County Public Schools, and certain Union County operations. A resolution to adopt the proposed plan is expected to be included on the Consent Agenda of the May 4, 2026, meeting.

FINANCIAL IMPACT:

None.

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500 North Main Street
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File #: 26-204 **Agenda Date:** 4/20/2026

TITLE:

Appointment of Three (3) Members to the Broadband Committee

INFORMATION CONTACT:

Lynn G. West, Clerk to the Board of Commissioners, 704-283-3853

ACTION REQUESTED:

Appoint members to fill three (3) vacancies on the Broadband Committee due to term expirations.

PRIOR BOARD ACTIONS:

May 20, 2024, Regular Meeting, Agenda Item #24-319 - Appointed seven members to Committee.

BACKGROUND:

The terms of three members serving on the Broadband Committee are expiring. Two of the individuals have applied for reappointment and the third individual currently serving has not reapplied. Three applications have been received, and all applicants are eligible to serve:

1. Hank Gamber - applying for reappointment
2. Robert Mullis - applying for reappointment
3. Andy Iamaio

FINANCIAL IMPACT:

None.

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File #: 26-233 **Agenda Date:** 4/20/2026

TITLE:

Resolution in Support of County Property Tax Flexibility

INFORMATION CONTACT:

Chair Brian Helms

ACTION REQUESTED:

Adopt Resolution in Support of County Property Tax Flexibility.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

Discuss Resolution in Support of County Property Tax Flexibility.

FINANCIAL IMPACT:

None.

RESOLUTION IN SUPPORT OF COUNTY PROPERTY TAX FLEXIBILITY

WHEREAS, the Union County Board of Commissioners affirms that the level of government closest to the people is best equipped to make decisions that directly impact their daily lives; and

WHEREAS, Union County is committed to providing essential public services and maintaining a high quality of life for its residents, including public safety, emergency medical services, public health, social services, and support for public education; and

WHEREAS, Union County exercises strong fiscal responsibility by consistently maintaining a tax rate in the lower third portion of the entire state and is committed to upholding the same level of fiscal discipline and frugality; and

WHEREAS, property tax revenues in Union County serve as the most stable and locally controlled funding source for these essential services and are critical to maintaining service levels and meeting the needs of Union County residents; and

WHEREAS, the residents of Union County directly elect their representatives to the Union County Board of Commissioners, ensuring accountability to the citizens they serve through regular elections and public engagement; and

WHEREAS, property tax decisions made at the local level allow elected officials to respond to the unique needs, growth patterns, and economic conditions of their communities, and a one-size-fits-all statewide approach does not adequately reflect those differences; and

WHEREAS, Union County recognizes the importance of responsible and targeted property tax relief, particularly for:

- Senior citizens on fixed incomes,
- Individuals who are 100% disabled, and
- Veterans who are 100% disabled because of their service to the United States; and

WHEREAS, targeted relief for those most in need represents a more effective and fiscally responsible approach than broad, inflexible limitations that may restrict a county's ability to provide essential services; and

WHEREAS, Union County and similarly situated communities are experiencing continually increasing demands on public infrastructure, schools, emergency services, and public safety resources; and

WHEREAS, new growth should contribute to the cost of the infrastructure and public services it requires, rather than placing that burden solely on existing taxpayers; and

WHEREAS, the State of North Carolina currently limits the ability of local governments to implement developer impact fees, restricting a key tool for responsible growth management; and

WHEREAS, Union County and other counties throughout the State have experienced unfunded mandates from State and Federal governments that place the obligation to provide additional services and impose additional costs for the same services on County residents without predictable engagement or justification; and

WHEREAS, the citizens of North Carolina should be given the opportunity to vote on whether to authorize local governments to utilize developer impact fees as a fair and transparent funding mechanism; and

WHEREAS, proposals to impose statewide limitations on property tax revenues, including levy caps, revenue caps, or mandatory referenda, risk limiting the ability of local governments to respond effectively to community needs and may shift decision-making authority away from locally elected officials;

NOW, THEREFORE, BE IT RESOLVED THAT:

a) The Union County Board of Commissioners affirms its strong support for maintaining local control over property tax decisions, with accountability resting directly with the voters of Union County;
b) The Board of Commissioners supports targeted property tax relief measures for seniors, 100% disabled individuals, and 100% disabled veterans, ensuring assistance is directed to those most in need;
c) The Board of Commissioners opposes one-size-fits-all statewide limitations that fail to account for the diverse needs and growth patterns of North Carolina's counties and municipalities;
d) The Board of Commissioners strongly urges the North Carolina General Assembly to place before the voters of North Carolina a constitutional referendum authorizing local governments to implement developer impact fees;
e) The Board of Commissioners further affirms that developer impact fees represent a fair, conservative, and fiscally responsible approach to ensuring that growth helps pay for growth, rather than shifting those costs onto existing residents;
f) The Board of Commissioners emphasizes that local governments should be entrusted with flexibility, subject to voter approval, to utilize impact fees as a tool to fund infrastructure, public safety, and essential services tied directly to new development;
g) The Board of Commissioners affirms that responsible fiscal stewardship is best achieved at the local level, where elected officials are directly accountable to their constituents through the electoral process;

h) The Board of Commissioners urges state leaders to focus on solutions that balance taxpayer protections with the practical need to fund critical public services, while preserving local authority and flexibility;
i) The Clerk to the Board of Commissioners is authorized to transmit this resolution to:
    a. Members of the North Carolina General Assembly representing Union County,
    b. Leadership of the North Carolina General Assembly, and
    c. The North Carolina Association of County Commissioners.

ADOPTED this ___ day of _____, 2026.

ATTEST:

_____ _____

Lynn G. West, Clerk of the Board Brian W. Helms, Chair