

## CR-05 - Goals and Outcomes

### **Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)**

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

As a recipient of Community Development Block Grant funds, Union County is required to submit a Consolidated Annual Performance and Evaluation Report (CAPER) within 90 days of the end of Union County's fiscal year, July 1, 2024 or by September 28, 2024. This report constitutes a summary of accomplishments and an accounting of the allocations and expenditure achieved by Union County as outlined in the County's FY 2023-2024 Annual Action Plan. The CAPER covers the period of July 1, 2023 to June 30, 2024 and the third year of the County's five-year consolidated planning cycle. Projects listed in the FY 2023-2024 Action Plan are designed to address housing and community needs of low-and moderate-income Union County residents. During FY 2023-2024, many of the subrecipients were either providing public service activities to low-mod income residents or completing construction on a multi-year infrastructure project. While not all milestones were realized during the program year, several annual action plan goals were accomplished.

During the FY 2023-2024 time period, all funded projects were identified as the highest priority activities by the County. All projects aligned with Public Services, Affordable Housing Infrastructure, Public Facilities and Infrastructure to provide services to LMI and presumed benefit category residents.

Explanation of **the progress Union County has made in carrying out its strategic plan and action plan** by identified high priority goals:

- Continue ongoing County support for delivery of Public Service, with for services provided mainly for presumed benefit populations, such as elderly, domestic violence victims, economic and housing stabilization programs for vulnerable population, emergency shelter support services, emergency-related equipment along with prescription medication services for low-mod income individuals.
- Improve public facilities and infrastructure to support development Funds were planned for Jesse Helms Park Project and housing rehabilitation programs. The Septic Repair program is still in development, no CDBG funding was spent on this project. This project hit unexpected delays and the County is working with all parties to determine next steps.
- Promote Affordable Housing by using funds for the purpose of creating housing through CDBG eligible activities such as site improvements.

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Economic Development	Non-Housing Community Development	CDBG: \$	Other	Other	10	0	0.00%			
Improve Public Facilities and Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	200	0	0.00%	4865	0	0.00%
Improve Public Facilities and Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	20	0	0.00%			
Promote Affordable Housing	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	10	0	0.00%	27	0	0.00%

Support Delivery of Public Services	Homeless Non-Homeless Special Needs	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	4000	5241	131.03%	2484	5241	210.99%
Support Delivery of Public Services	Homeless Non-Homeless Special Needs	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0		4000	0	0.00%

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

**Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

Program year 2023 is the third year of the five-year Consolidated Plan. All projects funded were identified as the highest priority activities. These projects included:

- **The Council on Aging In-Home Assistance for Seniors Project:** Union County’s Council on Aging agency provides in-home services, that are offered at no cost to clients, which enables economically disadvantaged seniors an opportunity to receive assistance with tasks that are essential to remain living independently in their homes.
- **The Common Heart Economic Empowerment Program:** Common Heart, a non-profit organization with a mission to feed hunger families and empower those in poverty to create a sustainable community, provides access to food and crisis assistance, while connecting families to Economic Empowerment programs to build stability and self-sufficiency to those in poverty, and encourage relationships, connections, and social capital among individuals of all economic classes.
- **The Turning Point Domestic Violence Shelter Assistance Project:** Turning Point is a non-profit service provider that provides a 24/7 crisis line, safe shelter, victim/court advocacy, case management, children's programs, parenting classes, individual and group counseling, and

financial & relocation assistance for victims who cannot remain in the community due to safety concerns.

- **Union County Community Shelter Homeless and Hunger Services Project** : Union County Community Shelter provides benefit those who are homeless who fall under the presumed benefit category.
- **HealthQuest**: HealthQuest of Union County is a non-profit agency that provides prescription medication to the low-income, uninsured residents in Union County. To provide free prescription medications, insulin, and diabetic supplies to those who are unable to afford to pay for them at retail pharmacies.

All projects met the following identified high priority needs:

- **Public Services**: Support community and supportive services, with special emphasis on services for the homeless, seniors, at-risk youth, the disabled, veterans, and other persons with special needs.
- **Promote Affordable Housing**: Thrive Union was formed to gather community input regarding how the Council should operate, what specific goals and responsibilities should be assigned, and what activities the community envisions the Council doing. Activities brainstormed included: Explore housing barriers, Develop a sustainable work plan that aims to increase affordable housing access, Research ideas for public awareness efforts around fair housing, and advise strategies to support fair and affordable housing in Union County.

## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG
White	659
Black or African American	584
Asian	5
American Indian or American Native	10
Native Hawaiian or Other Pacific Islander	0
<b>Total</b>	<b>1,258</b>
Hispanic	123
Not Hispanic	1,322

**Table 2 – Table of assistance to racial and ethnic populations by source of funds**

### Narrative

According to most recent Census data estimates released July 1, 2023, 256,452 people reside in Union County, there are 80,271 households with an average size of 3.0 persons residing in a household, and 91,305 total housing units with an 82.5% owner-occupied housing unit rate. The median household income in Union County is estimated to be roughly \$95,533. Union County is made up of 87.7% White persons, 12.9% Black or African American, 5.2% Asian, 0.7% American Indian and Alaskan Native, 0.7% Native Hawaiian and Other Pacific Islander, 2.4% multi-racial, 13.6% Hispanic or Latino of any race, and 67% not Hispanic or Latino.

The table above Racial and Ethnic composition of families assisted for CDBG reflects racial data collected on families assisted through public services where race and ethnic data have been collected. The families in the table above assisted with CDBG reflect 1445 clients served although 62 individuals or 4.29% served did not identify with any of the race categories available and identified their race as other therefore all individuals that fell within the available categories totaled 1,383 individuals. 659 individuals or 45.61% White persons, 584 individuals or 40.42% Black or African American, 5 individuals or 0.35% Asian, 10 individuals or 0.69% American Indian or Alaskan Native, 1 individual or 0.07% Asian & White, 1 individual or 0.07% American Indian & Black, 123 individuals or 8.51% Hispanic or Latino of any race, and 1322 individuals or 91.49% not Hispanic or Latino clients were served with CDBG funding.

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	2,237,514	354,667

Table 3 - Resources Made Available

### Narrative

Union County in accordance with the IDIS PR-26 report had \$2,237,513.73 available in CDBG resources for FY 2023-2024 for approved projects and administration and planning. According to the IDIS Report PR-23 Report indicates Union County disbursed \$79,677.55 in administrative funds, \$163,000.00 for public services, and \$0 towards facility improvements and infrastructure using only CDBG funds.

### Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Marshville			
Monroe			
Stallings			
Union County CDBG Program Area			Project area includes the ETJ areas of Union County.
Union County ETJ			
Waxhaw			
Weddington			
Wingate			

Table 4 – Identify the geographic distribution and location of investments

### Narrative

## **Leveraging**

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

CDBG funds are leveraged annually by subrecipients seeking state and private foundation grants in order to accomplish community development objectives. Unlike some other federal grant programs, CDBG regulations do not require matching funds on behalf of the Grantee. While there are no federal match requirements for CDBG funds, Union County highly recommends that organizations provide matching funds, if possible.

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	0	0
Number of Special-Needs households to be provided affordable housing units	0	0
<b>Total</b>	<b>0</b>	<b>0</b>

Table 5 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	0	0
Number of households supported through Rehab of Existing Units	0	0
Number of households supported through Acquisition of Existing Units	0	0
<b>Total</b>	<b>0</b>	<b>0</b>

Table 6 – Number of Households Supported

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

The County's 2023-2024 Action Plan initially included an infrastructure improvement project aimed at increasing affordable housing by paving roads, and installing sidewalks and driveways in the East Village community. However, unexpected delays prevented the commencement of this project, and consequently, no funds were spent on it during the 2023 program year. To ensure that CDBG funds are effectively utilized and continue to meet community needs, County staff proposed a reallocation of these funds through a recent Annual Action Plan (AAP) Amendment.



The AAP Amendment redirects the funds originally intended for the East Village infrastructure project to a new initiative better positioned for timely implementation and impact. This new project focuses on enhancing affordable housing opportunities by supporting housing rehabilitation, down payment assistance, and rental housing programs. By amending the scope, the County can address immediate needs in the community more effectively, ensuring that funds are used to increase access to safe, decent, and affordable housing.

This amendment aligns with the County's ongoing commitment to adapt and respond to unforeseen challenges, maximizing the use of available resources to benefit low-to-moderate-income (LMI) residents. The reallocated funds will now support a broader range of affordable housing activities, directly addressing the urgent housing needs in Union County and ensuring the objectives of the 2023-2024 Action Plan are met despite the initial delays in the East Village project. The County has been working to develop the Septic System Program to rehab seven existing units.

The County is committed to demonstrate to HUD and the community that the County is affirmatively furthering fair housing. To that end, Union County has completed a fair housing study known as the 2022-2026 Analysis of Impediments to Fair Housing Choice (AI) to ensure that HUD-funded programs are being administered in a manner that affirmatively furthers fair housing for federally protected classes. As a result of the AI process, the County was able to fully examine the available demographic, housing and transportation data that helped implement set short-term and long-term goals over the next five years to affirmatively further fair housing choice for Union County residents. Based on the recommendations of the AI, the County will continue to further efforts of affordable housing. The County saw the AI as an opportunity to get the community involved in forming an UC Fair Housing Advisory Council that can lead the process in resolving these impediments. The first UC FHAC kickoff meeting took place October 12, 2022 to gather community input regarding how the Council should operate, what specific goals and responsibilities should be assigned, and what activities the community envisions the Council doing.

### **Discuss how these outcomes will impact future annual action plans.**

Union County increased staff members, worked with a consultants, and HUD Technical assistance provider to review unspent funds to develop, adjust, or implement programing to complete these goals and obligations. Additionally, Union County will continue to invest the maximum allowable amount towards various public services to ensure vital services can be delivered to County residents. Furthermore, Union County will expand fair housing educational opportunities for residents, local organizations, and local municipalities, and continue fostering partnerships to work towards its goal of preserving and maintaining the existing housing stock in the county.

Union County's recent Annual Action Plan (AAP) Amendment addresses the delays and challenges faced in spending CDBG funds during the 2023 Program Year, particularly in the categories of public facilities and affordable housing. Due to a change in staff and restructuring of the administration of the CDBG entitlement program, County staff, in collaboration with a consultant, conducted a comprehensive

review of unspent funds. This review aimed to identify bottlenecks, reassess project timelines, and ensure alignment with community needs and priorities.

The AAP Amendment proposes reallocating unspent funds from delayed projects to other initiatives that are more likely to be completed within the established timelines. This amendment reflects a strategic shift to close the gap between expected one-year goals and actual outcomes, ensuring that projects not only meet high-priority goals but also align more closely with the timing of expenditures and risk management. By reallocating funds to more feasible projects, the County aims to prevent further delays and make efficient use of CDBG resources to address community needs effectively.

Additionally, the County is developing a comprehensive timeline for spending CDBG funds, which is now a top priority. This timeline will consider risks and the likelihood of project delays, ensuring better forecasting and planning. As part of this effort, Union County will continue to focus on completing existing projects already in the pipeline while launching new initiatives that align with high-priority goals. This approach, supported by the AAP Amendment, ensures that future Consolidated Annual Performance and Evaluation Reports (CAPERs) will more accurately reflect the County's progress toward its strategic objectives, including improving public facilities and expanding affordable housing options for low-to-moderate-income residents.. During 2023 Program Year funds were not spent in the categories of public facilities and affordable housing.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	1,020	0
Low-income	250	0
Moderate-income	50	0
<b>Total</b>	<b>1,320</b>	<b>0</b>

**Table 7 – Number of Households Served**

## **Narrative Information**

In Program Year 2023, all projects funded qualified as Low-to Moderate Limited Clientele. To meet this National Objective, subrecipient organizations were required to collect beneficiary documentation indicating that benefits were low-to-moderate income. The data compiled from the beneficiary income documentation is reflected in Table 6 above.

## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

As described in the Consolidated Plan, the County has been working with the NC Balance of State Continuum of Care (BoS CoC) Piedmont Region 5 Continuum of Care to reach the local homeless population during Program Year 2023 and beyond. The County will continue to work with and support the Piedmont Region 5 Continuum of Care, to reach the local homeless population and assess their needs and identify resources to support the need. Homeless outreach is conducted primarily through the CoC.

The 2023 homeless outreach Point-in-Time (PIT) count is an annual count of sheltered and unsheltered homeless persons on a single night on January 25, 2023. HUD requires that Continuums of Care (CoCs) conduct an annual count of homeless persons who are sheltered in emergency shelter, transitional housing, and Safe Havens on a single night. CoCs must also conduct a count of unsheltered homeless persons every other year (odd numbered years); however, North Carolina CoCs conduct this count every year. Each count is planned, coordinated, and carried out locally.

Based on the 2023 PIT Count data:

Families with Children Experiencing Homelessness: 10 Households, 38 Total People, 26 children ages 17 and younger, 0 between 18-24 years old, 12 above the age of 25.

Adults without Children Experiencing Homelessness: 94 Households, 94 total people, 5 adults between 18-24 years old, 89 adults above the age of 25.

Total number of people experiencing homelessness was 132 individuals. 101 individuals or 76.52% were in a shelter, 0 were in Transitional Housing and 31 individuals or 23.48% were unsheltered.

6 adults are veterans.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

Union County will continue to work with area partners to assess the needs of this population and develop measures to assist with those needs through the annual notice of funding available and solicitation for public input during the Annual Action plan. Transitional Housing is no longer a best practice of HUD funding recommendations. It is the County's understanding through cooperation with the CoC that the few Transitional Housing programs in Union County are administered by Religious

Organizations that require participants to participate in religious activities and therefore are ineligible for federal funding. During the 2023 Program Year, Union County provided operational support to Union County Community Shelter provides emergency shelter to homeless individuals.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

Homeless needs are addressed in the community through other organizations. However, Union County CDBG funding is available to eligible agencies that provide services and assistance to those at risk of becoming homeless.

People become homeless for a number of reasons including evictions, inability to pay rent, health problems, domestic violence and family conflicts, substance abuse issues, poverty and unemployment, inadequate supply of affordable housing, as well as physical and mental disabilities. The County continues to provide CDBG funds annually to eligible agencies carrying out activities to assist LMI individuals, special needs populations, and presumed benefit clientele.

A key component of Union County's strategy to combat homelessness involves its partnership with Thrive Union, a collaborative initiative that brings together various service providers to address the needs of the homeless population. Thrive Union facilitates monthly meetings with service providers, enabling coordination, sharing of resources, and development of comprehensive solutions to homelessness. These meetings allow stakeholders to discuss challenges, align strategies, and improve service delivery to ensure the most effective use of available resources.

Among the participating organizations in Thrive Union is the Community Shelter, a vital service provider for homeless populations in Union County. The Community Shelter plays a crucial role in providing emergency shelter, transitional housing, and supportive services to individuals and families experiencing homelessness. As part of the Thrive Union network, the Community Shelter collaborates with other providers to enhance service coordination, identify gaps, and work towards a more robust and cohesive system of care for homeless residents. Through these efforts, Union County continues to build a stronger support network to assist those facing homelessness and to work towards long-term, sustainable solutions. duals, special needs population and presumed benefit clientele.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals**

**and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

CDBG funding was provided to the following to agencies that help clients connect with services to prevent homeless situations although these agencies do not physically provide shelter space to program participants. These agencies work to provide referrals to agencies that make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless.

- **The Common Heart Economic Empowerment Program:** Common Heart, a non-profit organization with a mission to feed hunger families and empower those in poverty to create a sustainable community, provides access to food and crisis assistance, while connecting families to Economic Empowerment programs to build stability and self-sufficiency to those in poverty, and encourage relationships, connections, and social capital among individuals of all economic classes.
- **The Turning Point Domestic Violence Shelter Assistance Project:** Turning Point is a non-profit service provider that provides a 24/7 crisis line, safe shelter, victim/court advocacy, case management, children's programs, parenting classes, individual and group counseling, and financial & relocation assistance for victims who cannot remain in the community due to safety concerns.
- **Union County Community Shelter Homeless and Hunger Services Project :** Union County Community Shelter provides emergency shelter and homeless provider services.
- **HealthQuest:** HealthQuest of Union County is a non-profit agency that provides prescription medication to the low-income, uninsured residents in Union County. To provide free prescription medications, insulin, and diabetic supplies to those who are unable to afford to pay for them at retail pharmacies.

## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

Union County does not maintain nor support any public housing. The Monroe Housing Authority (MHA) is the local entity with the sole responsibility for management and maintenance of public housing. MHA was established under the State of North Carolina General Statute 157 (Housing Authority Law) through a cooperation agreement with the City of Monroe, North Carolina on June 28, 1966.

The Monroe Housing Authority (MHA) provides quality affordable housing within the City of Monroe and Union County in North Carolina.

MHA administers the Housing Choice Voucher (HCV) program, also known as Section 8. The HCV Program is funded through the U.S. Department of Housing and Urban Development (HUD). MHA serves families, seniors and disabled residents through the administration of 318 Housing Choice Vouchers.

Community Advancement and Redevelopment Enterprise (CARE) is a 501(c)(3) non-profit affiliate of the Monroe Housing Authority. CARE Administers Project-Based Vouchers (PBV) through the management of its properties through its subsidiary entities. CARE SWG manages a total of 173 PBV units spread through three communities: Serenity Place (44 Units) an Elderly and Disabled designated property, Grace Gardens (83 units), and Willow Oaks (46 Units). CARE West Ridge manages one PBV Community, West Ridge (33 Units).

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

The Monroe Public Housing Authority is independent from Union County; therefore, the County does not participate directly in addressing public housing needs. The Monroe Public Housing Authority's programs and supportive services designed to involve management and participate in homeownership should be described in the Monroe Housing Authority's annual performance report.

### **Actions taken to provide assistance to troubled PHAs**

N/A

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

Union County 2022-2026 Analysis of Impediments to Fair Housing Report explains, affordable housing works best when it provides more than just a place to live. Without government subsidies and policy support, it is difficult to make affordable housing development happen. A collaborative effort among government leaders on all levels and non-profit organizations in the community is critical to transpire creative solutions.

The AI explains HUD defines the four housing problems as incomplete kitchen facilities, incomplete plumbing facilities, more than 1 person per room, and cost burden greater than 50%. HUD defines the four severe housing problems as incomplete kitchen facilities, incomplete plumbing facilities, more than 1.5 persons per room, and cost burden greater than 50%. Cost burden is the ratio of housing costs to household income. For renter, housing cost is gross rent (contract rent plus utilities). For owners, housing cost is "select monthly owner costs", which includes mortgage payment, utilities, association fees, insurance, and real estate taxes.

Regarding Union County Affordable housing, A total of 18,830 households (both owner and renter included) out of the total 75,165 households in Union County experienced at least 1 of the 4 housing problems and 8,485 households (both owner and renter included) experienced at least 1 of the 4 severe housing problems. A total of 56,845 households (both owner and renter included) out of the total 75,165 households in Union County experienced cost burden less than or equal to 30%, 10,875 households (both owner and renter included) experienced cost burden between 30% and 50%, and 6,690 households (owner and renter included) experienced cost burden more than 50%.

Additionally, addressing barriers to affordable housing must continue to be a comprehensive approach and commitment from public officials, private donors, and the public and as well coordinated efforts of various county and city agencies. Education on affordable housing needs should begin to be discussed and addressed. Other strategies are being investigated such as providing opportunities such as donated properties and developed lands with improved infrastructure are extremely helpful to the attainment of affordable housing. Additional funds and partnerships such as private foundations and donors providing grant funds towards affordable housing development. Capacity building for local housing development agencies is needed to have qualified agencies to work with on affordable housing using federal funding.

**Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

Union County continues to develop the Septic System repair program. This program will assist Union County residents that are below 80 percent of AMI and on fixed and limited income to address code

issues identified by the Department of Environmental Health which will help improve the current housing stock.

To further address underserved needs, Union County has substantial amendments to its FY 2018, 2022, and 2023 Annual Action Plans and Budgets. These amendments allow for the reallocation and expansion of project scopes while maintaining the same funding levels, in line with the County's Citizen Participation Plan. The amendments change the scope of previously approved projects to better meet emerging community needs, particularly in public services and affordable housing.

The substantial amendments are as follows:

FY 2018 Program Year: The project scope for the Jesse Helms Playground has been amended to provide funds for Public Service Projects that offer comprehensive support services to low to moderate-income individuals and their families. This shift addresses the broader social needs of the community without altering the original budget.

FY 2022 Program Year: The project scope for Union Anson Habitat East has been expanded to include a range of Affordable Housing Activities, such as housing rehabilitation, homeownership support, rental housing development, down payment assistance, and shelter construction.

FY 2023 Program Year: The Habitat for Humanity Housing Project scope has been amended similarly to FY 2022, focusing on a broader array of affordable housing initiatives. Both FY 2022 and FY 2023 amendments aim to increase access to affordable housing options and provide more comprehensive support to underserved residents.

These strategic amendments and program developments are aimed at enhancing Union County's ability to meet the needs of its underserved populations, ensuring more flexible, impactful, and targeted use of CDBG funds.

Additionally, Public Services funds supported community and supportive services, with special emphasis on services for the homeless, seniors, the disabled, veterans, and other persons with special needs.

#### **Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

Currently, Union County does not have any programs that would trigger Lead based paint hazards. The County will continue to develop the Septic System Repair pilot program to review houses built prior to 1978. If requested, education can be provided to the residents of Union County regarding the dangers of lead-based paint to adults and children. By providing this education to residents it will decrease the number of lead-based paint cases throughout Union County.

The Affordable Housing Activities Program, as part of the amended scopes for FY 2022 and FY 2023, will now include housing rehabilitation projects that specifically target lead remediation. These projects are



designed to help low-to-moderate-income residents make necessary repairs to their homes to comply with safety codes, including the abatement or removal of lead-based paint hazards. This approach aligns with federal regulations to eliminate lead-based paint risks, especially in homes built before 1978, where such hazards are most prevalent.

The substantial amendment to the FY 2022 and FY 2023 Action Plans now allows for the allocation of CDBG funds toward critical activities like lead paint inspections, risk assessments, and full lead remediation. By broadening the scope of these amendments to include comprehensive housing rehabilitation, the County can provide financial assistance for lead hazard control in conjunction with other home improvements. This integrated approach ensures that residents, especially children and the elderly, are protected from lead exposure, while homes are upgraded for long-term safety and habitability.

These amendments and expanded rehabilitation programs demonstrate Union County's commitment to addressing both immediate and systemic housing issues. By targeting lead hazards and providing funding for essential repairs, the County is better equipped to enhance the quality of housing for underserved residents and improve overall public health outcomes.

**Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

Union County allocated PY 2023 funding to multiple public service agencies that provide various services to low-income citizens. These services are primarily focused on family and senior services and providing participants with assistance to overcome barriers associated with being low income or homeless.

**Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

Union County is the lead agency responsible for the preparation and implementation of the Consolidated and Annual Action Plan which requires public and private input from community stakeholders. Union County has increased staff which increased capacity of the County to develop more partnerships with stakeholders. Union County will continue its efforts to collaborate with other County departments and state agencies to facilitate more efficient solutions.

Union County has also formed a partnership with Thrive Union, an initiative that plays a crucial role in enhancing the County's institutional structure. Thrive Union brings together a diverse range of nonprofit organizations, social service agencies, housing providers, and other key stakeholders through regular monthly meetings. These meetings provide a platform for discussing emerging needs, sharing resources, and developing strategies for coordinated service delivery. By fostering this collaborative environment, Union County is better positioned to address the complex needs of its residents through a more cohesive institutional framework.

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

Union County has continued to develop a network of community-based nonprofit organizations that provide a wide range of housing and human service opportunities for County residents. Union County solicits input from several public, private, housing and social services agencies to request funding and provide their input.

The partnership with Thrive Union further enhances coordination between these entities. Through monthly meetings organized by Thrive Union, Union County facilitates continuous dialogue and collaboration among several nonprofit organizations and service providers. These meetings serve as a critical forum for aligning objectives, identifying service gaps, and leveraging collective resources to improve service delivery and outcomes for the community. By strengthening these ties between public and private sectors, Union County ensures a more integrated and responsive network of support for its residents.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 55-520(a)**

Union County 2022-2026 Analysis of Impediments (AI) to Fair Housing Report The goal of the analysis to identify any barriers to fair housing choice for protected classes and to develop recommendations Union County can implement to address barriers that exist for fair housing choice for residents.

The report identifies barriers that could limit housing choice for residents of Union County. Impediments to fair housing can be complex in nature and are embedded in the fabric of the community through different layers, such as the social, cultural, and economic levels. There is no one strategy that fits all. The barriers can prevent residents from recognizing their rights to fair treatment under federal fair housing laws as it shows with the number of fair housing complaints submitted (10) between 2016 and 2021. Education is the fundamental foundation of fighting against discrimination and a power tool to increase awareness. It is important that Union County residents understand what steps they can take when they have experienced some form of housing discrimination. Furthering Fair Housing will require municipalities, agencies, and organizations across the County to work within their own divisions to create and monitor unbiased policies, correspond with each other to identify strengths and limitations of strategies, and implement solutions to existing and new barriers. The following AI goals employ a combination of education, data collection and development of partnerships with increased access to affordable housing and housing services: 1-**Increase fair housing resources and enforcement:** the goal is to increase the knowledge about Fair Housing laws and regulations among county residents, landlords, tenants, local agencies, organizations, and municipalities, and encourage updating existing Code Enforcement Ordinances to provide a baseline for effective enforcement strategies, that can be implemented. 2-**Increase fair housing education and outreach:** Union County's goal is to partner up with the NC Justice Center to organize county-wide training sessions on fair housing issues several times a year, subject to HUD funding availability. The County is partnering with local housing agencies to educate tenants and landlords on fair housing rights. 3-**Increase supply of new affordable housing units:** Union County is currently lacking in the development of new affordable housing. The County is beginning to initiate partnerships with public and private housing developers and advocating for the

development affordable and mixed-income housing.4-**Increase preservation and accessibility modification of existing affordable housing stock:** Union County's septic system repair program with a goal of assisting 7 homes in the county as a way of maintaining affordable housing units in the community. The goal is to work towards building up a county-wide robust critical home repair program, using CDBG funds, and other available grant funds over the upcoming years. The County also plans on actively seeking out potential partnerships with existing local Community Housing Development Organizations.5-**Provide better access to mobility and transportation services. Continue improving access to public infrastructure.** Union County is continuing to be involved in discussions about local and regional public transportation initiatives.

**Modifications of the existing affordable housing stock will improve through the** Septic System Repair Program. While no funds have been spent on the program, the program has accepted applications and completed inspections for qualified applications. The County has begun the procurement process to initiate the repair or replacement of defective septic systems in the County. Additionally, the County has formed the UC Fair Housing Advisory Council and created bylaws for the council.

## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

Union County is responsible for monitoring the performance of each sub-recipient under the terms of its agreement.

The County, uses the CDBG Subrecipient Monitoring Manual and Risk Assessment Matrix in accordance with applicable federal requirements. The County has developed a monitoring checklist for each type of CDBG-funded activity that will ensure long-term compliance with requirements of the program.

Monitoring procedures for 2023 applicable programs are described below.

CDBG Subrecipients are monitored continuously throughout the year. All federal regulations and laws listed in their agreements are monitored including but not limited to Davis Bacon, conflict of interest, and procurement guidelines. All reimbursement documentation is carefully reviewed. During which, Union County also requires review of client intake forms and procedural processes for client assistance. During desk monitoring or onsite monitoring a checklist is used to ensure all regulations and program information has been reviewed such as National Objective and eligibility; Conformance to sub recipient agreement; Record keeping system; Financial Management systems; Procurement; Equipment and real property; Non-discrimination and actions to fair housing; Conclusions and follow up.

Union County will require a full list of clients served during the funding year. The lists contain addresses of all participants, confirming eligibility, such as location within jurisdiction, income, demographics for each sub recipient program. At the end of each monitoring visits, recap of findings or non-findings were discussed. Upon completion of the monitoring, each subrecipient will be provided a letter of compliance and performance items to be addressed will be noted.

The County and its recipients established a quarterly reporting and reimbursement process that will allow County staff early opportunities to work with grant recipients should programmatic issues occur.

## **Citizen Participation Plan 91.105(d); 91.115(d)**

**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

The timeline of public notice for the FY 2023 CAPER: Appeared in Inquirer Journal from 9/11/2024 to 9/26/2024 with Public Comment Period 9/11/2024 - 9/26/2024.

2023 CAPER Public Comments are attached as a separate document. No Comments were received.

### **CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

Reasonable delays in the implementation of project activities were to be expected during Program Year 2023, which was the third program year of the County's Consolidated plan. The County worked diligently to develop necessary procedures, materials, and reports for the program. As a result, Union County has increased staff members and worked with a consultant and HUD Technical Assistance provider to review unspent funds to develop, adjust, or implement programming to complete these goals and obligations. In the upcoming years, the County expects that implementation of activities identified in the Annual Action Plan Amendments will be more efficiently and effectively carried out in a more reasonable timeframe. Through the development of the processes the County has developed a risk management tool and will focus on timeliness of spending funds.

The strategic plan outlined in our timeliness workout plan outlines our approach to completing four projects under the Community Development Block Grant (CDBG) program: one infrastructure project, two home repair/rehab projects, and one public services project. **Project A** involves expanding recreation amenities with a multi-purpose playground, projected to draw down \$1,016,940.50 by March 2025 and is currently 50% complete. **Project B** and **Project C** focus on providing essential home and septic repairs for low-to-moderate-income residents, with total drawdowns of \$717,888.87 and an estimated completion by June 2025. **Project D** aims to offer support to domestic violence survivors, with a drawdown of \$59,320.83 and completion also by June 2025. The total projected drawdown for all projects is \$1,794,150.00.

Interim steps have been taken to accelerate project timelines, such as expediting procurement processes, improving communication with subrecipients, and implementing the eCivis software for better tracking of funds and timelines. With these improvements, we are confident in our ability to deliver timely and effective public services next year and will keep stakeholders updated with regular progress reports.

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

*NO SHOW / NO COMMENTS*

## CR-45 - CDBG 91.520(c)

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

Reasonable delays in the implementation of project activities were to be expected during Program Year 2023, which was the third program year of the County's Consolidated plan. The County worked diligently to develop necessary procedures, materials, and reports for the program. As a result, Union County has increased staff members and worked with a consultant and HUD Technical Assistance provider to review unspent funds to develop, adjust, or implement programming to complete these goals and obligations. In the upcoming years, the County expects that implementation of activities identified in the Annual Action Plan Amendments will be more efficiently and effectively carried out in a more reasonable timeframe. Through the development of the processes the County has developed a risk management tool and will focus on timeliness of spending funds.

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**Does this jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

*NO SHOW / NO COMMENTS*



## CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	0	0	0	0	0
Total Labor Hours					
Total Section 3 Worker Hours					
Total Targeted Section 3 Worker Hours					

Table 8 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers					
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.					
Direct, on-the job training (including apprenticeships).					
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.					
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.					
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.					
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					

Other.					
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Table 9 – Qualitative Efforts - Number of Activities by Program

### Narrative

There were no programs in 2023 triggered section 3 requirements. As larger projects are ramped up all section 3 requirements will be met.

NO SHOW / NO COMMENTS

Attachment

2023 CAPER Cover Page

*NO SHOW / NO COMMENTS*



# 2023 CDBG

## Comprehensive Annual Performance Evaluation Report (CAPER)



# Affidavit of Publication - CAPER

AFFP  
CAPER\_L.WEST

## Affidavit of Publication

STATE OF NC )  
COUNTY OF Union ) SS

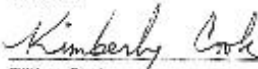
Kimberly Cook, being duly sworn, says:

That she is Billing Clerk of the The Enquirer Journal, a daily newspaper of general circulation, printed and published in Monroe, County, NC; that the publication, a copy of which is attached hereto, was published in the said newspaper on the following dates:

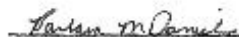
September 11, 2024

That said newspaper was regularly issued and circulated on those dates.

SIGNED:

  
Billing Clerk

Subscribed to and sworn to me this 11th day of  
September 2024.

  
Barbara M. Daniels, Notary, Guilford, County, NC

My commission expires: March 06, 2027.

00003753 71051130

LYNN WEST  
UC BOCC LEGAL ACCOUNT  
500 N MAIN STREET  
ROOM #21  
MONROE, NC 28112



UNION COUNTY  
FY 2023 Consolidated  
Annual Performance  
Evaluation and Review  
Public Review & Comment  
Period

September 11, 2024

Public Notice is hereby given that Union County has developed the draft HUC Consolidated Annual Performance and Evaluation Report (CAPER) for the Community Development Block Grant (CDBG) program for the period covering July 1, 2023, through June 30, 2024. The CAPER document is intended to provide citizens with a summary of the annual accomplishments for the Union County CDBG program and the activities that have benefited low and moderate income residents.

The CAPER will be available for public review and comment for a period of fifteen (15) days beginning on September 11, 2024, and ending September 26, 2024. Copies of the CAPER can be accessed on the County's website, here: <https://www.unioncounty.gov/cdbg> or you may send requests for printed copies to CDBG@unioncountync.gov.

The County will hold an in-person public hearing to obtain comments on the CAPER for Union County's CDBG program on Wednesday, September 18, 2024, from 5:30 PM to 6:30 PM. The meeting will take place at the Union County Government Center Board Room located on the First Floor, 500 North Main Street, Monroe, NC 28112. Anyone who requires special modifications to attend this meeting, has non-English speaking needs and/or requires the information in an alternative format because of a disability, please contact Monica Culbreath at (704) 293-3583 or [Monica.Culbreath@unioncountync.gov](mailto:Monica.Culbreath@unioncountync.gov). We request at least 72 hours' notice prior to the meeting to make the appropriate arrangements.

All letters and emails must be received by September 26, 2024, to be considered for the publication of the 2023 CAPER. There are three ways to participate:

1) Present your comments at the in person public hearing;

2) Send written comments via email to: [CDBG@unioncountync.gov](mailto:CDBG@unioncountync.gov) and Monica.Culbreath@unioncountync.gov. All comments must be received by September 26, 2024, to be considered for the publication of the CAPER.

3) Send written comments via email to: [CDBG@unioncountync.gov](mailto:CDBG@unioncountync.gov) and Monica.Culbreath@unioncountync.gov. All comments must be received by September 26, 2024, to be considered for the publication of the CAPER.

*NO SHOW / NO COMMENTS*

## No Pubic Comments

# UNION COUNTY

EVENT	TIME	EVENT DATE	LOCATION
PY 2023 CAPER	5:30 p.m. – 6:30 p.m.	09/18/2024	1 <sup>st</sup> Floor Board Room, 500 Main Street

NO	FIRST NAME	LAST NAME	PHONE	EMAIL	TOWN
1	First and Last Name		(123) 456-7890	yoong@example.com	Union City
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					


NO	FIRST NAME	LAST NAME	PHONE	EMAIL	TOWN
14					
15					
16					
17					
18					
19					
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22					
23					
24					
25					
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27					
28					
29					
30					

NO SHOW / NO COMMENTS



# CDBG Financial Reports

## PR26 - CDBG Financial Summary Report

	Office of Community Planning and Development	DATE:	08-14-24
	U.S. Department of Housing and Urban Development	TIME:	11:19
	Integrated Disbursement and Information System	PAGE:	1
	PR26 - CDBG Financial Summary Report		
	Program Year 2023		
	Union County , NC		

### PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	1,144,881.73
02 ENTITLEMENT GRANT	1,092,632.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	2,237,513.73

### PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	225,421.72
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	225,421.72
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	129,255.67
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	354,677.39
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,882,836.34

### PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	225,421.72
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	225,421.72
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

### LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

### PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	225,421.72
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	61,715.56
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	163,706.16
32 ENTITLEMENT GRANT	1,092,632.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,092,632.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.98%

### PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	129,255.67
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	10,700.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	10,700.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	129,255.67
42 ENTITLEMENT GRANT	1,092,632.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,092,632.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	11.83%



**LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17**

No data returned for this view. This might be because the applied filter excludes all data.

**LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18**

No data returned for this view. This might be because the applied filter excludes all data.

**LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2023	2	62	6929414	PY23-24 Public Services - Community Shelter	03T	LMC	\$25,000.00
					<b>03T</b>	<b>Matrix Code</b>	<b>\$25,000.00</b>
2022	6	50	6829862	FY22-23 Council on Aging In-Home Assistance for Seniors Project	05A	LMC	\$6,983.91
2022	6	50	6845929	FY22-23 Council on Aging In-Home Assistance for Seniors Project	05A	LMC	\$13,384.79
2022	6	50	6847958	FY22-23 Council on Aging In-Home Assistance for Seniors Project	05A	LMC	\$12,443.64
2023	2	56	6915081	PY23-24 Public Service-Council on Aging	05A	LMC	\$50,000.00
					<b>05A</b>	<b>Matrix Code</b>	<b>\$82,812.34</b>
2022	4	51	6828376	FY22-23 Turning Point Domestic Violence Program	05G	LMC	\$2,941.00
2022	4	51	6840545	FY22-23 Turning Point Domestic Violence Program	05G	LMC	\$2,975.00
2022	4	51	6845933	FY22-23 Turning Point Domestic Violence Program	05G	LMC	\$5,967.00
2022	4	51	6875857	FY22-23 Turning Point Domestic Violence Program	05G	LMC	\$2,436.87
2023	2	58	6890045	PY23-24 Public Service- Turning Point	05G	LMC	\$22,525.64
2023	2	58	6915018	PY23-24 Public Service- Turning Point	05G	LMC	\$6,300.84
2023	2	58	6915019	PY23-24 Public Service- Turning Point	05G	LMC	\$8,748.72
2023	2	58	6923450	PY23-24 Public Service- Turning Point	05G	LMC	\$2,424.80
					<b>05G</b>	<b>Matrix Code</b>	<b>\$54,319.87</b>
2023	2	60	6915088	PY23-24 Public Services - HealthQuest	05M	LMC	\$2,709.72
2023	2	60	6929421	PY23-24 Public Services - HealthQuest	05M	LMC	\$10,290.28
					<b>05M</b>	<b>Matrix Code</b>	<b>\$13,000.00</b>
2022	5	54	6828373	FY22-23 Crisis Assistance Ministry Housing Stability Program	05Z	LMC	\$706.16
2022	7	52	6828381	FY22-23 Common Heart Economic Empowerment and Development Program	05Z	LMC	\$4,166.66
2022	7	52	6845917	FY22-23 Common Heart Economic Empowerment and Development Program	05Z	LMC	\$10,416.69
2023	2	57	6886956	PY23-24 Public Service- Common Heart	05Z	LMC	\$20,548.84
2023	2	57	6914613	PY23-24 Public Service- Common Heart	05Z	LMC	\$2,940.40
2023	2	57	6915017	PY23-24 Public Service- Common Heart	05Z	LMC	\$7,734.86
2023	2	57	6929422	PY23-24 Public Service- Common Heart	05Z	LMC	\$3,775.90
					<b>05Z</b>	<b>Matrix Code</b>	<b>\$50,289.51</b>
<b>Total</b>							<b>\$225,421.72</b>

**LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2023	2	62	6929414	No	PY23-24 Public Services - Community Shelter	B23UC370004	EN	03T	LMC	\$25,000.00
								<b>03T</b>	<b>Matrix Code</b>	<b>\$25,000.00</b>
2022	6	50	6829862	No	FY22-23 Council on Aging In-Home Assistance for Seniors Project	B22UC370004	EN	05A	LMC	\$6,983.91
2022	6	50	6845929	No	FY22-23 Council on Aging In-Home Assistance for Seniors Project	B22UC370004	EN	05A	LMC	\$13,384.79
2022	6	50	6847958	No	FY22-23 Council on Aging In-Home Assistance for Seniors Project	B22UC370004	EN	05A	LMC	\$12,443.64
2023	2	56	6915081	No	PY23-24 Public Service-Council on Aging	B23UC370004	EN	05A	LMC	\$50,000.00
								<b>05A</b>	<b>Matrix Code</b>	<b>\$82,812.34</b>
2022	4	51	6828376	No	FY22-23 Turning Point Domestic Violence Program	B22UC370004	EN	05G	LMC	\$2,941.00
2022	4	51	6840545	No	FY22-23 Turning Point Domestic Violence Program	B22UC370004	EN	05G	LMC	\$2,975.00
2022	4	51	6845933	No	FY22-23 Turning Point Domestic Violence Program	B22UC370004	EN	05G	LMC	\$5,967.00
2022	4	51	6875857	No	FY22-23 Turning Point Domestic Violence Program	B22UC370004	EN	05G	LMC	\$2,436.87
2023	2	58	6890045	No	PY23-24 Public Service- Turning Point	B23UC370004	EN	05G	LMC	\$22,525.64
2023	2	58	6915018	No	PY23-24 Public Service- Turning Point	B23UC370004	EN	05G	LMC	\$6,300.84



Office of Community Planning and Development  
U.S. Department of Housing and Urban Development  
Integrated Disbursement and Information System  
PR26 - CDBG Financial Summary Report  
Program Year 2023  
Union County , NC

DATE: 08-14-24  
TIME: 11:19  
PAGE: 3

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2023	2	58	6915019	No	PY23-24 Public Service- Turning Point	B23UC370004	EN	05G	LMC	\$8,748.72
2023	2	58	6923450	No	PY23-24 Public Service- Turning Point	B23UC370004	EN	05G	LMC	\$2,424.80
								05G	Matrix Code	\$54,319.87
2023	2	60	6915088	No	PY23-24 Public Services - HealthQuest	B23UC370004	EN	05M	LMC	\$2,709.72
2023	2	60	6929421	No	PY23-24 Public Services - HealthQuest	B23UC370004	EN	05M	LMC	\$10,290.28
								05M	Matrix Code	\$13,000.00
2022	5	54	6828373	No	FY22-23 Crisis Assistance Ministry Housing Stability Program	B22UC370004	EN	05Z	LMC	\$706.16
2022	7	52	6828381	No	FY22-23 Common Heart Economic Empowerment and Development Program	B22UC370004	EN	05Z	LMC	\$4,166.66
2022	7	52	6845917	No	FY22-23 Common Heart Economic Empowerment and Development Program	B22UC370004	EN	05Z	LMC	\$10,416.69
2023	2	57	6886956	No	PY23-24 Public Service- Common Heart	B23UC370004	EN	05Z	LMC	\$20,548.84
2023	2	57	6914613	No	PY23-24 Public Service- Common Heart	B23UC370004	EN	05Z	LMC	\$2,940.40
2023	2	57	6915017	No	PY23-24 Public Service- Common Heart	B23UC370004	EN	05Z	LMC	\$7,734.86
2023	2	57	6929422	No	PY23-24 Public Service- Common Heart	B23UC370004	EN	05Z	LMC	\$3,775.90
								05Z	Matrix Code	\$50,289.51
				No	Activity to prevent, prepare for, and respond to Coronavirus					\$225,421.72
Total										\$225,421.72

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	3	42	6792027	FY 21 Planning and Administration	21A		\$1,545.00
2021	1	45	6867118	FY22 Planning and Administration	21A		\$16,225.00
2021	1	45	6909114	FY22 Planning and Administration	21A		\$980.22
2022	1	49	6828409	FY22-23 Planning and Administration	21A		\$20,000.00
2022	1	49	6909114	FY22-23 Planning and Administration	21A		\$5,018.00
2023	1	55	6829882	FY23 (PY23-24)Planning & Administration	21A		\$14,452.22
2023	1	55	6835702	FY23 (PY23-24)Planning & Administration	21A		\$7,226.38
2023	1	55	6840540	FY23 (PY23-24)Planning & Administration	21A		\$11,275.00
2023	1	55	6841127	FY23 (PY23-24)Planning & Administration	21A		\$7,228.29
2023	1	55	6859865	FY23 (PY23-24)Planning & Administration	21A		\$5,400.44
2023	1	55	6890690	FY23 (PY23-24)Planning & Administration	21A		\$1,250.00
2023	1	55	6890694	FY23 (PY23-24)Planning & Administration	21A		\$79.60
2023	1	55	6891401	FY23 (PY23-24)Planning & Administration	21A		\$4,830.61
2023	1	55	6904710	FY23 (PY23-24)Planning & Administration	21A		\$1,276.23
2023	1	55	6905288	FY23 (PY23-24)Planning & Administration	21A		\$9,967.79
2023	1	55	6909114	FY23 (PY23-24)Planning & Administration	21A		\$4,638.99
2023	1	55	6909733	FY23 (PY23-24)Planning & Administration	21A		\$1,545.00
2023	1	55	6912304	FY23 (PY23-24)Planning & Administration	21A		\$9,621.09
2023	1	55	6919728	FY23 (PY23-24)Planning & Administration	21A		\$4,581.66
2023	1	55	6919730	FY23 (PY23-24)Planning & Administration	21A		\$2,014.65
2023	1	55	6923525	FY23 (PY23-24)Planning & Administration	21A		\$99.50
					21A	Matrix Code	\$129,255.67
Total							\$129,255.67