

Union County, NC

Union County Government Center
500 North Main Street
Monroe, North Carolina



Meeting Agenda

Monday, November 4, 2024

6:00 PM

Board Room, First Floor

Board of Commissioners

Chairman J.R. Rowell
Vice Chairman Brian Helms
Commissioner Clancy Baucom
Commissioner Melissa Merrell
Commissioner David Williams

Closed Session - 5:15 PM

[24-770](#)

Closed Session

INFORMATION CONTACT:

Lynn G. West, Clerk to the Board of Commissioners, 704-283-3853

ACTION REQUESTED:

Enter into Closed Session pursuant to NCGS 143-318.11.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

Enter into Closed Session for the following purpose(s):

- 1) pursuant to G.S. 143-318.11(a)(1), to prevent the disclosure of information that is privileged or confidential pursuant to G.S. 153A-98; and
- 2) pursuant to G.S. 143-318.11(a)(3), to consult with an attorney in order to preserve the attorney-client privilege; and
- 4) pursuant to G.S. 143-318.11(a)(5), to establish, or to instruct the public body’s staff or negotiating agents concerning the position to be taken by or on behalf of the public body in negotiating the price and other material terms of a contract or proposed contract for the acquisition of real property by purchase, option, exchange, or lease.

FINANCIAL IMPACT:

None.

Opening of Meeting - 6:00 PM

Invocation - Commissioner Melissa Merrell

Pledge of Allegiance

Informal Comments

Public Hearing(s)

[24-700](#)

Public Hearing - Proposed Schedule of Values, Standards, and Rules - 2025 Union County Reappraisal

INFORMATION CONTACT:

Vann Harrell, Tax Administrator, 704-283-3748

ACTION REQUESTED:

Conduct a public hearing regarding the proposed Schedules of Values, Standards, and Rules to be used in appraising real property at its true value and its present-use value in the 2025 Union County Reappraisal.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

At its October 21, 2024, meeting, the Board received the proposed Schedules of Values, Standards, and Rules to be used in appraising real property at both its true value and its present-use value in the 2025 Union County reappraisal (the "Proposed Schedules"). In accordance with North Carolina General Statutes § 105-317(c)(2), a public hearing regarding the Proposed Schedules must be held at least seven days before the Board's adoption of the Proposed Schedules. Notice of such a public hearing was duly published in accordance with statutory requirements. The adoption of the Proposed Schedules is set for consideration at the Board's November 18, 2024, regularly scheduled meeting. The Proposed Schedules are available for public inspection in the Tax Administrator's Office at 500 North Main St., Suite 236, Monroe, NC 28112.

FINANCIAL IMPACT:

None.

[24-738](#)

Public Hearing - Conditional Rezoning 2024-CZ-004 Stevens

INFORMATION CONTACT:

Bjorn E. Hansen, Planning, Senior Planner - Long Range Planning, 704-283-3690

ACTION REQUESTED:

Conduct public hearing for proposed rezoning.

If the Board wishes to take action at the meeting tonight consider the following:

TO APPROVE THE PROPOSED AMENDMENT

Motion

Adopt the Ordinance Approving Revision to the Official Zoning Map of Union County, North Carolina, and adopt the consistency and reasonableness statement for approval.

TO DENY THE PROPOSED AMENDMENT

Motion

Deny rezoning petition CZ-2024-002 and adopt the consistency and reasonableness statement for denial.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

This case is a request to rezone a 5.471 acre portion of land appearing on the tax map as portions of tax parcels 08-051-007C and 08-051-007H ("Tract 1") from RA-40 to Light Industrial (LI), with Conditions, including consolidating the aforementioned portions of such parcels; creating a new

1.529 acre parcel from a portion of the parcel of land appearing on the tax map as tax parcel 08-051-007C (“Tract 2”), which will remain RA-40; consolidating a portion of a parcel of land appearing on the tax map as tax parcel 08-051-007C with the entire existing parcel 08-0510-007G, to create a new 2.618 parcel (“Tract 3”), which will remain RA-40; and consolidating portions of land appearing on the tax map as portions of tax parcels 08-051-007H and 08-051-007C to create a new 0.919 parcel (“Tract 4”), which will remain RA-40; with all such parcels in the Goose Creek Township (“Rezoning Petition”). The applicant requests the rezoning in order to bring an existing septic system installation business into compliance with zoning. The rezoning will include the following conditions:

- 1) Limited to site plan dated August 15, 2024
- 2) Bring all buildings into compliance with building code, zoning, and environmental health requirements
- 3) Five-year vesting of development rights
- 4) Development will meet all requirements of the Union County Unified Development Ordinance

A community meeting was held September 12, 2024. One resident attended the meeting and asked about visibility of proposed future office uses from his home west of the site. No changes were made based on feedback.

The Land Use Board considered the proposed rezoning at its October 15, 2024, meeting. No member of the public spoke for or against the proposal. The Land Use Board unanimously recommended the rezoning, noting the history of the use on site without issues.

FINANCIAL IMPACT:

None.

24-751

Public Hearing - SellEthics Marketing Group, Inc. (Project ETHICS) to Consider a “STEP 3” Economic Development Incentive Grant in an Amount not to Exceed \$374,000 over a Five-Year Period

INFORMATION CONTACT:

Ron Mahle, Monroe-Union County Economic Development Commission, Interim Director, 704-282-5780

ACTION REQUESTED:

Conduct Public Hearing.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

SellEthics Marketing Group, Inc., is requesting an Economic Development Incentive Grant in support of the construction of a new office building and the purchase and installation of related equipment at a location in Stallings, NC (Union County). The “STEP 3” Economic

Development Incentive Grant (Grant Factor of 2.20%) is in an amount not to exceed \$374,000 over a five-year period beginning in FY 2027.

The company is considering the construction of a new office building and purchase and installation of related equipment with a potential value totaling \$17,000,000.

Based on the anticipated capital investment, it is proposed that the Board award a "STEP 3" Economic Development Incentive Grant in an amount not to exceed \$374,000 paid over a five-year period beginning in FY 2027. The value of the incentive grant will be based upon appraised value each year as appraised by the Union County Tax Administration office. This grant is based on the company's projected total investment of \$17,000,000 in new construction and related equipment over the grant period, but not less than \$2,000,000. Based on its projected investment in Union County, the current tax rate, and assuming a consistent assessed value with no depreciation, the company will pay estimated ad valorem taxes on the new taxable investment in the amount of \$499,800 over the grant period. Actual tax revenue to the County will be based on the assessed value of the investment each year by the Union County Tax Administration Office and will vary each year depending upon the depreciation schedule and timing of the investments.

This grant is also contingent upon the company creating 10 full-time jobs.

The economic development staff has reviewed the details of this project and conducted a cost-benefit analysis that shows a 3.08 to 1.0 ratio over the first 5 years (grant period) of the project and a 4.50 to 1.0 ratio over the life of the project.

FINANCIAL IMPACT:

The project, if brought to Union County, would have an economic development incentive grant not to exceed a total of \$374,000 but could generate approximately \$499,800 over the (5) five-year grant period. Actual tax revenue to the County will be based on the assessed value of the investment each year by the Union County Tax Administration Office and will vary each year depending upon the depreciation schedule and timing of the investments. The cost-benefit analysis demonstrates that the project will have a 3.08 to 1.0 ratio over the first 5 years of the project and a 4.50 to 1.0 ratio over the life of the project.

Consent Agenda

[24-728](#)

Grant Application - National Environmental Health Association and US Food and Drug Administration (NEHA-FDA) Retail Flexible Funding Model

INFORMATION CONTACT:

Traci Colley, Environmental Health, Director, 704-283-3717

ACTION REQUESTED:

1) Approve the submission of the NEHA-FDA Program Standards Grant Application for Track 3: Maintenance and Advancement Base Grant with optional add-ons for trainings, capacity building and updated self-assessment of all 9 FDA Program Standards, 2) upon award, authorize the County Manager to negotiate and execute an agreement substantially consistent with this agenda item, and 3) upon award, recognize, receive, and appropriate the awarded amount to the Environmental Health Division budget.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

One of the central features of both the public health enterprise and the work of most public health regulatory programs is retail food safety. Programs often face a significant barrier to committing more time and resources to build capacity and reinforce their retail food safety efforts. To overcome this barrier, NEHA and FDA have partnered to offer financial support to advance conformance with the FDA Voluntary Retail Program Standards.

The NEHA-FDA Retail Flexible Funding Model has three primary goals:

- 1) Support strategies that reduce the occurrence of foodborne illness risk factors;
- 2) Promote uniformity and a national Integrated Food Safety System (IFSS) by enabling jurisdictions to move toward full compliance with the Retail Program Standards; and
- 3) Improve retail food protection programs and enhance the services provided to the public.

This three-year grant that consists of several requirements to include maintaining the Standards that have already been met (currently 1,3,4,5 and 7) and meeting a new Standard. We propose to meet Standard 2 (Trained Regulatory Staff). Additionally, efforts toward meeting Standard 9 (Program Assessment) must be documented. The optional add-on funding will be utilized for our Self-Assessment Update (SA9), which expires in October 2025.

FINANCIAL IMPACT:

No matching County funds are required. Grant funding received from Track 3-Maintenance and Advancement Base Grant Funding is up to \$60,000 with an add-on to assist with a Self-Assessment Update in the amount of \$3,000. The maximum grant award is \$63,000 for a three-year (calendar) period.

24-733**Contract - \$75,000 Local Match Commitment to NCDOT Roundabout Project at New Town and Cuthbertson Roads****INFORMATION CONTACT:**

Bjorn E. Hansen, Planning Department, Senior Planner- Long Range

Planning, 704-283-3690

ACTION REQUESTED:

Authorize County Manager to sign agreement for \$75,000 in County funds to be used as match for New Town and Cuthbertson Roads Roundabout project.

PRIOR BOARD ACTIONS:

September 5, 2023, Regular Meeting, Agenda Item # 23-464 - Commit \$75,000 to NCDOT grant application to CRTPO

BACKGROUND:

The intersection of Cuthbertson and New Town Roads is funded for a roundabout, with \$75,000 in Union County funds. The enclosed agreement would allow the NCDOT to invoice Union County for these funds. This agreement has completed the review process.

FINANCIAL IMPACT:

\$75,000 in FY2026 or FY2027.

24-739

Contract Change Order - Catawba River Finished Water Pump Upgrades

INFORMATION CONTACT:

John Shutak, Union County Water, Engineering Director, 704-283-3651

ACTION REQUESTED:

1) Accept Change Order No. 1 with Dellinger, Inc. in the total amount of \$50,029.32, with Union County and Lancaster County Water & Sewer District each being responsible for 50% of the change order amount, or \$25,014.66 each and 2) authorize the County Manager to negotiate and execute an agreement consistent with this agenda item.

PRIOR BOARD ACTIONS:

August 1, 2022, Regular Meeting, Agenda Item # 22-515 - Approved award of the construction contract for the project to Dellinger, Inc.

BACKGROUND:

The Capital Improvement Program, as adopted by the Board of County Commissioners (BOCC), includes an allocation for installing a fourth finished water pump at the Catawba River Water Treatment Plant to provide additional pumping capacity and redundancy. The project consists of the installation of one finished water pump with accompanying piping, electrical, and control modifications.

The BOCC previously approved the award of the construction contract to Dellinger, Inc. with Union County's obligation being 50% of the contract value, or \$808,450.00. During the construction of the project, it was determined that additional electrical work and painting were needed to complete the project. These recommended items of additional work resulted in Change Order No. 1 increasing the contract amount by \$50,029.32, with Union County and LCWSD each being responsible for 50% of the change order amount, or \$25,014.66 each. UCW engineering

staff recommends approval of Change Order No. 1 in the total amount of \$50,029.32, bringing the total contract price to \$1,666,929.32. Union County is responsible for 50% of the change order value, or \$25,014.66, bringing Union County's portion of the contract to \$833,464.66. Change Order No. 1 is the final contract adjustment for the project.

FINANCIAL IMPACT:

Funding is available within the adopted Capital Improvement Program for this project to support the Change Order No. 1 amount of \$50,029.32, bringing the total contract amount to \$1,666,929.32. The cost will be shared equally between Union County and Lancaster County Water and Sewer District, with Union County's financial responsibility for the change order being \$25,029.66, which brings Union County's financial responsibility for the total contract amount to \$833,464.66.

24-708

Local Emergency Planning Committee

INFORMATION CONTACT:

Andrew Ansley, Emergency Management, Director, 704-283-3575

ACTION REQUESTED:

Approve the nomination of the individuals as listed to the Union County Local Emergency Planning Committee (LEPC) for appointment by the North Carolina Emergency Response Commission and re-appoint Andrew Ansley (Union County Emergency Management Director) as the Chair of the Union County LEPC for 2025.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The Union County Local Emergency Planning Committee is a federally mandated committee with membership from business, industry, first responders, media, hospitals, environmental interest groups, universities and the public.

FINANCIAL IMPACT:

None.

24-736

Proclamations to be Awarded at the Veterans Day Celebration on November 9, 2024

INFORMATION CONTACT:

Michelle Marcano, Human Services Agency, Veterans Services Director, 704-283-3711

ACTION REQUESTED:

Adopt proclamations to be awarded at the Veterans Day Celebration on November 9, 2024.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

In October 2002, the Union County Board of Commissioners established the Patriot Award to recognize one outstanding JROTC cadet from each

of the high school programs in Union County. The recipient will be selected for demonstrating a high degree of patriotism, leadership, military bearing, scholarship and general excellence. Each high school's JROTC Senior Instructor selects a cadet to receive the Patriot Award.

FINANCIAL IMPACT:

Cost to frame and medallion engraving approximately \$200.00.

24-747

Budget Amendment - Additional Funding for Seasonal Influenza Efforts for Farmworkers

INFORMATION CONTACT:

Dennis Joyner, Human Services Agency - Public Health Department, Director, 704-296-4801

ACTION REQUESTED:

1) Recognize, receive and appropriate \$10,000 in FY2025 funding (Agreement Addendum 720) from the NC Division of Public Health for seasonal Influenza efforts to the Human Services Public Health Department and 2) approve Budget Amendment 10.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

Supplemental funding is available through the NC Division of Public Health's Agreement Addendum 720 to local health departments to enhance or develop farmworker seasonal influenza vaccination efforts. This is necessary due to the ongoing circulation of H5 avian influenza (including in wild birds, poultry, and dairy cattle) in the United States, and the prior identification of cases in North Carolina. Participating local health departments are to focus on removing barriers and expanding their seasonal influenza and COVID-19 vaccination programs for livestock, dairy, and poultry farmworkers.

The goal of this Activity is to protect vulnerable populations and critical infrastructure, and to reduce the burden to rural health care providers in treating respiratory illnesses in the fall and winter seasons. Funding will be used for operational supplies and staffing support in carrying out the program activities.

FINANCIAL IMPACT:

Additional funding of \$10,000 is awarded for FY25 with no County match required.

24-741

July 2024 NCVTS Vehicle Tax Report

INFORMATION CONTACT:

Vann Harrell, Tax Administration, Tax Administrator, 704-283-3748;
Kristen Foxworth, Tax Administration, Deputy Tax Administrator,
704-283-3591

ACTION REQUESTED:

Approve the July 2024 MCVTS Motor Vehicle Tax Refund Report.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The refunds included in this report represent adjustments made to tax bills that resulted in refunds or motor vehicle taxes paid under the Tax and Tag Together program operated jointly between the counties and the state.

FINANCIAL IMPACT:

\$4,618.10

24-742

September 2024 NCVTS Motor Vehicle Tax Report

INFORMATION CONTACT:

Vann Harrell, Tax Administration, Tax Administrator, 704-283-3748;
Kristen Foxworth, Tax Administration, Deputy Tax Administrator,
704-283-3591

ACTION REQUESTED:

Approve the September 2024 NCVTS Motor Vehicle Tax Refund Report.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The refunds included in this report represent adjustments made to tax bills that resulted in refunds of motor vehicle taxes paid under the Tax and Tag Together program operated jointly between the counties and the state.

FINANCIAL IMPACT:

\$1,076.30

24-745

Amendment to the Union County Pay and Classification Plan

INFORMATION CONTACT:

Julie Broome, Human Resources, Director, 704-283-3869

ACTION REQUESTED:

Approve revision of the Union County Pay Plan to Include new job classification titles and pay grades.

1) Add the following classification and associated pay grade:

- a. Social Work Trainee - pay grade I
- b. Senior Permit Specialist - pay grade H
- c. Records Specialist - pay grade H
- d. Senior Assistant County Attorney Supervisor - pay grade T

2) Remove the following classification and associated pay grade:

- a. Data Entry Technician - pay grade E
- b. Training & Development Coordinator - pay grade N

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

Updates to the Union County Pay Plan are necessary to add, update, and remove job classification titles to align with current and future

organizational needs.

FINANCIAL IMPACT:

No additional funds required.

24-753

Compensation Adjustment for the Clerk to the Board

INFORMATION CONTACT:

Julie Broome, Human Resources, Director, 704-283-3869

ACTION REQUESTED:

Authorize the BOCC Chairman to take administrative action as necessary to provide a performance increase in compensation of \$2,938 to the Clerk to the Board, retroactive to June 29, 2024.

PRIOR BOARD ACTIONS:

Pursuant to G.S. 153A-92(a), the Board of County Commissioners is charged with the responsibility of determining the compensation of all county officers and employees, including the appointed position of the Clerk to the Board. After conducting a performance review, the Board determined that a performance increase in the amount listed is warranted.

BACKGROUND:

None.

FINANCIAL IMPACT:

No additional funding required. Sufficient funding is available in the FY2025 budget.

24-763

Update to the Union County Personnel Resolution

INFORMATION CONTACT:

Julie Broome, Human Resources, Director, 704-283-3869; Jason Kay, County Attorney, 704-283-3784

ACTION REQUESTED:

Adopt the revised Union County Personnel Resolution effective October 21, 2024.

PRIOR BOARD ACTIONS:

October 21, 2024, Regular Meeting, Agenda Item # 24-588 - Approve changes to the County's Post Retirement Healthcare Benefit as presented in Scenario 1.

BACKGROUND:

At the October 21, 2024, Regular Meeting of the Board of Commissioners, the Board approved changes to the County's Post Retirement Healthcare Benefit offering as presented in Scenario 1. This scenario extends this benefit to current and future employees hired after July 1, 2013, who are not currently eligible for post-retirement health insurance with the eligibility requirements currently outlined in Section 5.2 of the Union County Personnel Resolution.

The revised Union County Personnel Resolution effective October 21, 2024, includes changes that reflect the Board's approval and must be

adopted by the Board of Commissioners.

FINANCIAL IMPACT:

None.

24-746

Change Order - Union County Public Schools Administration Building Emergency Generator Replacement Project

INFORMATION CONTACT:

Christopher J. Boyd, Facilities & Fleet Management, Director,
704-283-3868

ACTION REQUESTED:

Authorize the County Manager to negotiate and execute an agreement substantially consistent with this agenda item.

PRIOR BOARD ACTIONS:

April 3, 2023, Regular Meeting, Agenda Item # 23-187 - Awarded construction contract, authorized execution of contract, and adopted resolution providing notice of construction.

BACKGROUND:

The Generator Replacement Project at the Union County Public Schools Administration Building will replace the existing generator with a new generator of similar size and operational capabilities. Upon putting the new generator in service an overheating condition in the room housing the generator was observed. This overheating condition must be corrected for the generator to be fully functional during long periods of electrical service interruptions. The engineer of record, Optima Engineering, has developed a solution that includes exhaust heat ducting and venting equipment. These additions were not included in the original scope of work required of the contractor.

Facilities Management has utilized the contractual services of Khalid Davis Electric for construction services on the UCPS Generator Replacement Project since July 6, 2023. Khalid Davis Electric has been effective and efficient in meeting our service needs, and we are requesting to approve the contract amendment to add heat dissipation equipment, and zero (0) days to the contract time for the additional work.

The contractor has submitted Change Order #003 in the amount of \$10,556.73 to cover these unexpected costs. The most current contract price was \$109,263.22 and with this change order will increase to \$119,819.95.

FINANCIAL IMPACT:

The cost of this change order is \$10,556.73. There are sufficient funds in capital account 40080174 - Union County Public Schools Replace Generator to cover this expense.

24-754

Appointment of Deputy Finance Officer

INFORMATION CONTACT:

Beverly Liles, Finance Director, 704-283-3675

ACTION REQUESTED:

Appoint Kiara McClendon to serve as a "Deputy Finance Officer" in order to pre-audit obligations.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

G.S. 159-8 directs that no county "may expend any moneys...except in accordance with a budget ordinance or project ordinance."

The pre-auditing of obligations, required by G.S. 159-28(a), is a principal legal mechanism for assuring compliance with the budget ordinance and each project ordinance. The pre-audit rule provides that no obligation may be incurred in an activity accounted for in a fund project ordinance unless two requirements are met. First, the obligation must be authorized; that is, one of the ordinances must contain an appropriation to cover it. Second, the authorization must not be exhausted; sufficient unspent and unencumbered funds must remain in the appropriation to meet the obligation when it comes due. Only if both requirements are met is the obligation validly incurred.

Completion of this two-stage review is evidenced by placing the finance officer's certificate on the obligations. Having the deputy finance officer authorized to pre-audit obligations is important and such delegation will occur only with the approval of the County's finance officer and only when adequate internal controls are built into the payment procedures that are used.

FINANCIAL IMPACT:

None.

24-761**Grant Application - FY2023 State and Local Cybersecurity Grant Program****INFORMATION CONTACT:**

Christopher Liersaph, Information Technology, Assistant Director,
704-292-2520

ACTION REQUESTED:

1) Authorize staff to submit a grant application to the State and Local Cybersecurity Grant Program (SLCGP), 2) upon award, authorize the County Manager to negotiate and execute agreements substantially consistent with this agenda item, and 3) upon award, recognize, receive, and appropriate funding to the Information Technology Department's budget.

PRIOR BOARD ACTIONS:

September 5, 2023, Regular Meeting, Agenda Item # 23-627 - BOCC approval for FY22 Grant Application

BACKGROUND:

In 2023, through the Infrastructure Investment and Jobs Act, the US Department of Homeland Security (DHS) provided \$374.9 million to

address cybersecurity risks and threats to information systems owned, operated by, or on behalf of state, local, tribal and territorial governments, known as the State and Local Cybersecurity Grant Program (SLCGP). The goal of the SLCGP is to help states and territories, specifically rural and local communities, address cybersecurity risks and cybersecurity threats. The SLCGP enables DHS to make targeted cybersecurity investments in state, local, tribal and territorial government agencies, thus improving the security of critical infrastructure and resilience of the services these governments provide to their community. SLCGP requires a 10% non-federal cost share, or match. As a part of its approved application for SLCGP, the state of North Carolina received approximately \$5.3 million in federal grant funding under this award. North Carolina Emergency Management (NCEM), a division of the NC Department of Public Safety (NCDPS), is charged with managing this grant for the state. On September 5, 2023, the BOCC approved using funds from the SLCGP to procure Palo Alto PA-1420 Firewalls. This year the IT department would like to use this funding to procure a product from Horizon3 called NodeZero. NodeZero is designed to perform automated penetration tests without manual intervention. This allows UCIT the opportunity to examine the network security posture with much more granularity. In addition, it will help us to improve future third-party penetration test results, as well as benefit our ability to retain our Cyber Insurance.

FINANCIAL IMPACT:

\$48,387.09 in grant funding if approved as submitted.

24-765

Purchase - Cybersecurity Software

INFORMATION CONTACT:

Christopher Liersaph, Information Technology, Assistant Director,
704-292-2520

ACTION REQUESTED:

Authorize the County Manager to 1) negotiate and execute an agreement substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

Infusion Points is a cybersecurity solution implemented in September 2023 to protect the County's information systems from evolving cyber threats. Since its deployment, it has effectively mitigated various security risks, safeguarding sensitive data and maintaining system integrity. The IT department recommends renewing Infusion Points for another 12 months to continue this vital protection and ensure ongoing security in the face of increasing cyber challenges.

N.C.G.S 143-129(e)(3) and N.C.G.S 143-129(e)(9) allow local governments to make purchases through a competitively bid North Carolina Statewide Term Contract or a Group Purchasing Program.

The purchase of the cybersecurity protection will be made using Group Purchasing Program US Educational Technology Purchasing Alliance, contract #0121002 as quoted by Tego Data Systems. The Procurement and Contract Management Department has vetted this contract and purchase amount.

FINANCIAL IMPACT:

The anticipated cost for the Infusion Points Cybersecurity Solution is \$54,912.00 and is budgeted accordingly for FY2025.

24-766

Purchase - Backup and Disaster Recovery Software

INFORMATION CONTACT:

Christopher Liersaph, Information Technology, Assistant Director,
704-292-2520

ACTION REQUESTED:

Authorize the County Manager to 1) negotiate and execute an agreement substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

PRIOR BOARD ACTIONS:

August 14, 2021, Regular Meeting, Agenda Item # 12 - Board Approved

BACKGROUND:

Union County has been utilizing Datto backup and disaster recovery solution since September of 2021. Datto is a comprehensive solution designed to protect the County's data from loss due to hardware failures, cyberattacks, or natural disasters. It offers cloud-based and on-premises backup options, enabling automatic data backups and rapid recovery. The Information Technology Department has utilized the contractual services of IT Partners for Software support of Datto since September 1, 2021. IT Partners has been effective and efficient in meeting our service needs, and we are requesting to continue this service for an additional 12 months

N.C.G.S 143-129(e)(3) and N.C.G.S 143-129(e)(9) allow local governments to make purchases through a competitively bid North Carolina Statewide Term Contract or a Group Purchasing Program.

The purchase of the Backup and Disaster Recovery Software will be made using Group Purchasing Program, The Interlocal Purchasing System, contract #230105 as quoted by IT Partners. The Procurement and Contract Management Department has vetted this contract and purchase amount.

FINANCIAL IMPACT:

The anticipated cost for the Datto Disaster Recovery Solution is \$62,400.00 and is budgeted accordingly for FY2025.

Information Only

24-744 Tax Refunds, Releases and Prorations Approved by Finance Officer

INFORMATION CONTACT:

Beverly Liles, Finance, Director, 704-283-3675

ACTION REQUESTED:

None - Information Only.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

On September 8, 2020, the Board of Commissioners adopted a Resolution Delegating Authority for Tax Releases and Refunds of less than \$100 to Union County's Finance Officer. The resolution and NC GS 105-381(b) require such refunds to be reported to the Board regarding actions taken on requests for releases or refunds. All such actions shall be recorded in the Board's minutes. NC GS 105-330.6 authorizes the tax collector to direct an order for a tax refund of prorated taxes to the county finance officer related to surrendering of registered motor vehicle plates. The finance officer shall issue a refund to the vehicle owner. The attached reports are for July, August, and September 2024 NCVTS releases and refunds less than \$100 and prorations approved by the finance officer.

FINANCIAL IMPACT:

None.

24-743 Tax Collector's Departmental Report for September 2024

INFORMATION CONTACT:

Kristen Foxworth, Tax Administration, Deputy Tax Administrator,
704-283-3591

ACTION REQUESTED:

None - Information Only.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

This report reflects the totals of all tax transactions within the Tax Collector's Office for the month of September 2024 as required by NCGS 105-350(7).

FINANCIAL IMPACT:

None.

Business

[24-752](#)**Consider a “STEP 3” Economic Development Incentive Grant for SellEthics Marketing Group, Inc. (Project ETHICS) in an Amount not to Exceed \$374,000 over a Five-Year Period****INFORMATION CONTACT:**

Ron Mahle, Monroe-Union County Economic Development Commission, Interim Director, 704-282-5780

ACTION REQUESTED:

1) Award a “STEP 3” Economic Development Incentive Grant in an amount not to exceed \$374,000 over a five-year period and 2) authorize the County Manager to negotiate and execute an agreement substantially consistent with this agenda item.

PRIOR BOARD ACTIONS:

November 4, 2024, Regular Meeting, Agenda Item # 24-752 - Conducted Public Hearing.

BACKGROUND:

SellEthics Marketing Group, Inc., is requesting an Economic Development Incentive Grant in support of the construction of a new office building and the purchase and installation of related equipment at a location in Stallings, NC (Union County). The “STEP 3” Economic Development Incentive Grant (Grant Factor of 2.20%) is in an amount not to exceed \$374,000 over a five-year period beginning in FY 2027.

The company is considering the construction of a new office building and purchase and installation of related equipment with a potential value totaling \$17,000,000.

Based on the anticipated capital investment, it is proposed that the Board award a “STEP 3” Economic Development Incentive Grant in an amount not to exceed \$374,000 paid over a five-year period beginning in FY 2027. The value of the incentive grant will be based upon appraised value each year as appraised by the Union County Tax Administration office. This grant is based on the company’s projected total investment of \$17,000,000 in new construction and related equipment over the grant period, but not less than \$2,000,000. Based on its projected investment in Union County, the current tax rate, and assuming a consistent assessed value with no depreciation, the company will pay estimated ad valorem taxes on the new taxable investment in the amount of \$499,800 over the grant period. Actual tax revenue to the County will be based on the assessed value of the investment each year by the Union County Tax Administration Office and will vary each year depending upon the depreciation schedule and timing of the investments.

This grant is also contingent upon the company creating 10 full-time jobs.

The economic development staff has reviewed the details of this project and conducted a cost-benefit analysis that shows a 3.08 to 1.0 ratio over

the first 5 years (grant period) of the project and a 4.50 to 1.0 ratio over the life of the project.

FINANCIAL IMPACT:

The project, if brought to Union County, would have an economic development incentive grant not to exceed a total of \$374,000 but could generate approximately \$499,800 over the (5) five-year grant period. Actual tax revenue to the County will be based on the assessed value of the investment each year by the Union County Tax Administration Office and will vary each year depending upon the depreciation schedule and timing of the investments. The cost-benefit analysis demonstrates that the project will have a 3.08 to 1.0 ratio over the first 5 years of the project and a 4.50 to 1.0 ratio over the life of the project.

24-648

Union County Transportation 74X Express Bus Service Update

INFORMATION CONTACT:

Bjorn Hansen, Planning, Senior Planner, 704-283-3690; Theresa Torres, Human Services Agency, Transportation Director, 704-296-4801; Janet Payne, Human Services Agency, Executive Director, 704-296-4348

ACTION REQUESTED:

1) Receive as information an update regarding the 74X Express Bus Service and 2) direct the County Manager to coordinate with the municipality of Indian Trail to enable a cost-sharing agreement for continued 74X service over a five-year period from FY2026 - 2030 at an increase of 3.5% annually.

PRIOR BOARD ACTIONS:

- 1) April 17, 2023, Regular Meeting, Agenda Item # 23-122 - Cancel service
- 2) June 19, 2023, Regular Meeting, Agenda Item # 23-387 - Add back Indian Trail stop
- 3) February 5, 2024, Regular Meeting, Agenda Item # 24-070 - Approved contract for FY2024 CATS Express Bus Service
- 4) July 15, 2024, Regular Meeting, Agenda Item # 24-476 - Amend contract for FY2025 CATS Express Bus Service

BACKGROUND:

In FY2004, Union County began contracting with the City of Charlotte to provide regional transit express bus service (74X) between Union County and Charlotte through the Charlotte Area Transit Authority (CATS) to reduce vehicular traffic on the roadways in Mecklenburg County. The Charlotte Area Transit System (CATS) provides peak hour weekday express bus service from Indian Trail to uptown Charlotte based on terms set forth in a Regional Transit Services Agreement between the City of Charlotte and Union County. Prior to October 2023, the express bus included stops in both Monroe and Indian Trail. The service changed to include only stops in Indian Trail starting October 1, 2023, with two morning and evening stops serving primarily workers traveling to Charlotte's central business district.

The City of Charlotte pays 50% of the operating costs after fare revenue is deducted and Union County is also obligated by this contract to pay a portion of the operating costs, including administrative expenses, which represent 50% of the net cost of service after fare revenue is deducted. In FY2024, Indian Trail began contributing funds to cover a portion of the expense and agreed to continue supporting this service through FY2025. The FY2025 total maximum cost to Union County is \$93,677, of which \$19,500 is paid by Indian Trail, leaving \$27,338 to be covered by budgeted County general funds, and the remaining 50% is covered by Federal Transit Administration (FTA) Section 5307 urban transit grant funding.

After the discontinuation of the Monroe stop in FY2024, ridership numbers remained stable and have increased slightly.

FINANCIAL IMPACT:

To be determined based on the FY2026 operating costs which will be provided by the City of Charlotte in late FY2025 and based on Indian Trails' continued agreement to participate in a cost-sharing structure.

[24-705](#)

Union County 2050 Implementation Recommendations - School Siting Followup Discussion

INFORMATION CONTACT:

Bjorn E. Hansen, Planning Department, Senior Planner - Long Range Planning, 704-283-3690

ACTION REQUESTED:

Consider directing staff to begin implementation of recommendations.

PRIOR BOARD ACTIONS:

- 1) August 16, 2021, Regular Meeting, Agenda Item # 39- Union County 2050 Comprehensive Plan approved by the Board.
- 2) January 3, 2022, Regular Meeting, Agenda Item # 21-546 - Appointment to Committee.
- 3) September 16, 2024, Regular Meeting, Agenda Item #24-611 - Union County 2050 Implementation Recommendations - School Siting

BACKGROUND:

School Siting is one of the six issues studied as part of the Comprehensive Plan process. The strategies to address this issue were identified as part of a six-month process in early 2022, with the committee comprised of residents appointed by the Board of Commissioners. The Union County Public School system also had staff attend committee meetings. These strategies are a combination of policies and development ordinance revisions. The Board of Commissioners is asked to provide guidance to staff on which strategies to begin implementing, as well as provide additional information at future Board meetings about any specific strategy in question.

The Board had questions about the impact on smaller schools, as well as whether Union County Public Schools could be exempted from the regulations. Staff will present an update with responses to these questions

FINANCIAL IMPACT:

None.

24-767

Consider Accepting the Offer to Purchase County Owned Property

INFORMATION CONTACT:

Brian Matthews, County Manager, 704-292-2597

ACTION REQUESTED:

- 1) Accept \$50,000 for the sale of the Reverter interest in parcel #09-366-006 and (i) authorize the sale of the real property, in accordance with the Board's "Resolution Authorizing the Use of the Upset Bid Process for the Sale of a Future Interest in Certain Real Property," adopted October 7, 2024, to the final highest responsive, responsible bidder, Union Academy, in the amount of \$50,000; and (ii) authorize the County Manager to negotiate and execute any documentation necessary to effectuate such sale; or
- 2) authorize additional upset bid periods; or
- 3) reject the current bid.

PRIOR BOARD ACTIONS:

October 7, 2024, Regular Meeting, Agenda Item # 24-686 - Adopted Resolution Authorizing the Use of the Upset Bid Process for the Sale of a Future Interest in Certain Real Property

BACKGROUND:

Union County currently owns a future, executory interest in approximately 8.15 acres of real property on Old Charlotte Hwy in Monroe, North Carolina, identified as Tax Map #09-366-006 ("Reverter"). Union Academy currently holds a fee simple interest to this property, subject to Union County's Reverter. The County currently does not actively use the property for any governmental functions. The Reverter interest does not vest until the occurrence of the earliest of the following events: Union Academy's charter is terminated or not renewed for any reason, or Union Academy ceases to occupy said property. County staff desires for the Board to consider the sale of the Reverter and to receive proceeds from the sale.

North Carolina General Statutes allow the disposition of interests in real property by local governments through a variety of means, including advertisement for sealed bids; negotiated offer, advertisement, and upset bid; public auction; or exchange.

Staff has now received an offer to purchase the Reverter in the amount of \$50,000. The required five percent deposit was received by the clerk on October 18, 2024. The Board authorized the use of the upset bid process

for the sale of this Reverter, as set forth in N.C.G.S. § 160A-269. A 10-day period for upset bids to be received for the Reverter was advertised and ended on October 22, 2024, at 5pm. No upset bids have been received. Once a 10-day period has passed without any qualifying upset bids, the amount of the final high bid shall be reported back to the Board. The Board shall determine whether or not to accept the high bid no later than ninety (90) days after the final upset bid period has passed. Staff is bringing this matter to the Board to consider whether to accept the current offer of \$50,000 from Union Academy.

FINANCIAL IMPACT:

Revenue of \$50,000 minus any closing costs for the transaction.

[24-771](#)

Other Post Employment Benefits (OPEB) - Options Actuarial Study Results Update

INFORMATION CONTACT:

Clayton Voignier, Assistant County Manager, 704-283-3687

ACTION REQUESTED:

Provide staff with direction on OPEB options related to special separation allowance.

PRIOR BOARD ACTIONS:

- 1) June 3, 2024, Regular Meeting, Agenda Item # 24-386 - The Board directed staff to initiate an actuarial study to analyze the long-term financial impact of other post-employment benefit scenarios.
- 2) October 21, 2024, Regular Meeting, Agenda Item # 24-588 - The Board approved changes to the County's Post Retirement Healthcare Benefit as presented in Scenario 1.

BACKGROUND:

The County currently offers two OPEB options to retirees outside of the local government retirement system to those employees that are eligible based on the County's adopted Personnel Resolution. These benefits include retirees' health care and separation allowance pension benefits.

At the October 21, 2024, Regular Meeting of the Board of Commissioners, the Board requested staff to provide additional information related to special separation allowance.

FINANCIAL IMPACT:

To be determined.

[24-758](#)

Economic Development - Withdrawal from the Monroe-Union County Economic Development Commission and Termination of Interlocal Agreement

INFORMATION CONTACT:

Brian Matthews, County Manager's Office, County Manager,
704-292-2597

ACTION REQUESTED:

- 1) Adopt Resolution of the Union County Board of Commissioners

Withdrawing from the Monroe-Union County Economic Development Commission;

2) Create an Economic Development Department, to be administered by the County Manager in accordance with G.S. § 153A-82, with direction for the County Manager and staff to begin hiring for such department as soon as practicable;

3) As there is not a lease agreement currently in effect for the Commission, direct the Commission to vacate the office space it is occupying in the County's property located at 1407 Airport Road, Monroe, NC as soon as practicable; and

4) Update the Pay and Classification plan to include new job classifications as follows:

- Director of Economic Development - Pay Grade R
- Assistant Director of Economic Development - Pay Grade P;

5) Authorize the addition of three FTEs (full-time equivalency) in the County Manager's Office for the following job classifications:

- 1 Director of Economic Development
- 1 Assistant Director of Economic Development
- 1 Business Manager

6) Adopt Budget Amendment 11

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The Monroe-Union County Economic Development Commission (the "Commission") was created effective January 1, 2022, through joint resolution and interlocal agreement between Union County and the City of Monroe. The County is now evaluating whether it is in the best interest of the County to promote economic development activity in Union County through its own internal economic development efforts, rather than through a partnership with the City of Monroe.

The County may withdraw from the Commission and terminate the interlocal agreement upon at least two years' notice. If the agreement is terminated, it is considered a dissolution of the Commission.

The attached resolution gives the County's notice that it is withdrawing from the Commission and terminating the associated interlocal agreement effective December 1, 2026.

The County will also begin the process of establishing its own economic development department. The action directs the creation of a Union County Economic Development Department under the County Manager and staff is directed to begin hiring for such department as soon as practicable. Additionally, in order to facilitate this transition, the County is directing the Commission to vacate the office space the Commission currently utilizes on the County's property as soon as practicable.

FINANCIAL IMPACT:

Funding of \$258,825 is available in fund balance for the Economic Development Debt Fund.

24-749

Appointments to Boards and Committees

INFORMATION CONTACT:

Lynn G. West, Clerk to the Board of Commissioners, 704-283-3853

ACTION REQUESTED:

Appoint members to Boards and Committees.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The Union County Home and Community Care Block Grant Advisory Committee has two vacancies. These vacancies have been advertised in accordance with the Board of Commissioners' Rules of Procedure. An application has been received from Sandra Karg. No other applications have been received.

FINANCIAL IMPACT:

None.

County Manager's Comments

Commissioners' Comments

Adjournment



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-770

Agenda Date: 11/4/2024

TITLE:

Closed Session

INFORMATION CONTACT:

Lynn G. West, Clerk to the Board of Commissioners, 704-283-3853

ACTION REQUESTED:

Enter into Closed Session pursuant to NCGS 143-318.11.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

Enter into Closed Session for the following purpose(s):

- 1) pursuant to G.S. 143-318.11(a)(1), to prevent the disclosure of information that is privileged or confidential pursuant to G.S. 153A-98; and
- 2) pursuant to G.S. 143-318.11(a)(3), to consult with an attorney in order to preserve the attorney-client privilege; and
- 4) pursuant to G.S. 143-318.11(a)(5), to establish, or to instruct the public body's staff or negotiating agents concerning the position to be taken by or on behalf of the public body in negotiating the price and other material terms of a contract or proposed contract for the acquisition of real property by purchase, option, exchange, or lease.

FINANCIAL IMPACT:

None.



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-700

Agenda Date: 11/4/2024

TITLE:

Public Hearing - Proposed Schedule of Values, Standards, and Rules - 2025 Union County Reappraisal

INFORMATION CONTACT:

Vann Harrell, Tax Administrator, 704-283-3748

ACTION REQUESTED:

Conduct a public hearing regarding the proposed Schedules of Values, Standards, and Rules to be used in appraising real property at its true value and its present-use value in the 2025 Union County Reappraisal.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

At its October 21, 2024, meeting, the Board received the proposed Schedules of Values, Standards, and Rules to be used in appraising real property at both its true value and its present-use value in the 2025 Union County reappraisal (the "Proposed Schedules"). In accordance with North Carolina General Statutes § 105-317(c)(2), a public hearing regarding the Proposed Schedules must be held at least seven days before the Board's adoption of the Proposed Schedules. Notice of such a public hearing was duly published in accordance with statutory requirements. The adoption of the Proposed Schedules is set for consideration at the Board's November 18, 2024, regularly scheduled meeting. The Proposed Schedules are available for public inspection in the Tax Administrator's Office at 500 North Main St., Suite 236, Monroe, NC 28112.

FINANCIAL IMPACT:

None.



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-738

Agenda Date: 11/4/2024

TITLE:

Public Hearing - Conditional Rezoning 2024-CZ-004 Stevens

INFORMATION CONTACT:

Bjorn E. Hansen, Planning, Senior Planner - Long Range Planning, 704-283-3690

ACTION REQUESTED:

Conduct public hearing for proposed rezoning.

If the Board wishes to take action at the meeting tonight consider the following:

TO APPROVE THE PROPOSED AMENDMENT

Motion

Adopt the Ordinance Approving Revision to the Official Zoning Map of Union County, North Carolina, and adopt the consistency and reasonableness statement for approval.

TO DENY THE PROPOSED AMENDMENT

Motion

Deny rezoning petition CZ-2024-002 and adopt the consistency and reasonableness statement for denial.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

This case is a request to rezone a 5.471 acre portion of land appearing on the tax map as portions of tax parcels 08-051-007C and 08-051-007H ("Tract 1") from RA-40 to Light Industrial (LI), with Conditions, including consolidating the aforementioned portions of such parcels; creating a new 1.529 acre parcel from a portion of the parcel of land appearing on the tax map as tax parcel 08-051-007C ("Tract 2"), which will remain RA-40; consolidating a portion of a parcel of land appearing on the tax map as tax parcel 08-051-007C with the entire existing parcel 08-0510-007G, to create a new 2.618 parcel ("Tract 3"), which will remain RA-40; and consolidating portions of land appearing on the tax map as portions of tax parcels 08-051-007H and 08-051-007C to create a new 0.919 parcel ("Tract 4"), which will remain RA-40; with all such parcels in the Goose Creek Township ("Rezoning Petition"). The applicant requests the rezoning in order to bring an existing septic system installation

business into compliance with zoning. The rezoning will include the following conditions:

- 1) Limited to site plan dated August 15, 2024
- 2) Bring all buildings into compliance with building code, zoning, and environmental health requirements
- 3) Five-year vesting of development rights
- 4) Development will meet all requirements of the Union County Unified Development Ordinance

A community meeting was held September 12, 2024. One resident attended the meeting and asked about visibility of proposed future office uses from his home west of the site. No changes were made based on feedback.

The Land Use Board considered the proposed rezoning at its October 15, 2024, meeting. No member of the public spoke for or against the proposal. The Land Use Board unanimously recommended the rezoning, noting the history of the use on site without issues.

FINANCIAL IMPACT:

None.

Application for Conditional Rezoning

PAID
OCT 23 2023

Union County
Planning Department
500 N Main Street - Suite 70
Monroe, NC 28112
T 704.283.3565
E UCPlanning@unioncountync.gov

General Information

Project Address 3317 New Salem Rd City Monroe State NC Zip 28110
Tax Parcel ID 08051007C Current Zoning Designation Residential Total Acres 6.88
08651007H
Proposed Zoning Designation Light Industrial Date Submitted 10-13-23

Contact Information

Applicant Name Christopher Lee Stevens
Address 3401 New Salem Rd City Monroe State NC Zip 28110
Phone 704-201-9849 Fax — Email StevensSepticService@yahoo.com
Property Owner Name Terry Stevens
Address 3317 New Salem Rd City Monroe State NC Zip 28110
Phone 704-289-7637 Fax — Email StevensStructures@aol.com

Applicant's Certification

[Signature] Signature 10-13-23 Date Chris Stevens Printed Name/Title

Owner's Certification

[Signature] Signature 10-13-23 Date Terry Stevens Printed Name/Title

Union County Office Use Only:

Case Number: 2024-CZ-004 Stevens Date Received: 10-23-23
Amount of Fee (\$~~500~~⁹⁰⁰): BGA Fee Ok: BGA Received by: Permitting

Contact Bjorn Hansen to begin the process. T. 704.283.2690 E. Bjorn.hansen@unioncountync.gov

Stevens Septic Service Inc.
New Salem Road
Monroe NC 28110

LETTER OF INTENT

May 29, 2024

RE: Rezoning Petition – New Salem Road – Tract 1
Chris Stevens and Terry Stevens

We are proposing to rezone Tract 1 - 4.8 acres behind properties at 3401, 3315 and 3317 New Salem Rd in Union County from Residential to light Industrial for the propose of storing materials and products for Stevens Septic Service Inc and Stevens Portable Toilets Inc. Also, for equipment and truck parking for after hours and weekends. All areas will be brought up to and maintained by Stevens Septic Service Inc and Stevens Portable Toilets Inc.

This property, the business has been here since 2003 and has grown since then. So this is to rezone for standards we are at today and also future purposes.

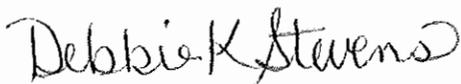
Thank You,



Christopher L Stevens



Terry L Stevens



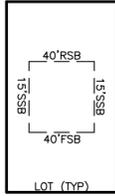
Debbie K. Stevens



Angela M. Stevens

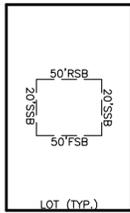
ZONING - RA40

MINIMUM FRONT SETBACK: 40 FEET
 MINIMUM SIDE YARD: 15 FEET MINIMUM
 MINIMUM REAR YARD: 40 FEET
 MINIMUM LOT AREA: 40,000 SQ.FT.



ZONING - LI (LIGHT INDUSTRIAL)

MINIMUM FRONT SETBACK: 50 FEET
 MINIMUM SIDE YARD: 20 FEET
 MINIMUM REAR YARD: 50 FEET
 MAX BUILDING HEIGHT: 100 FEET
 MINIMUM LOT WIDTH: 100 FEET



THIS IS TO CERTIFY THAT ON THE 24th DAY OF JANUARY 2024 AN ACTUAL SURVEY WAS MADE UNDER MY SUPERVISION (DEED DESCRIPTION RECORDED IN DEED BOOK AND PAGE AS SHOWN); THAT THE BOUNDARIES NOT SURVEYED ARE CLEARLY INDICATED AS DASHED LINES DRAWN FROM ADJOINING OWNERS DEEDS AS SHOWN; THE RATIO OF PRECISION DOES NOT EXCEED 1 IN 10,000 OR THE POSITIONAL ACCURACY DOES NOT EXCEED 0.10"+50PPM, THAT THIS MAP MEETS THE REQUIREMENTS OF THE STANDARDS OF PRACTICE FOR LAND SURVEYING IN NORTH CAROLINA (21 NCAC 56.1600).

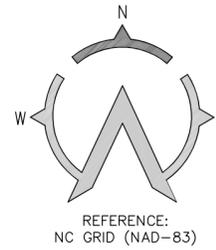
GLOBAL POSITIONING SYSTEM SURVEY AND THE FOLLOWING INFORMATION WAS USED TO PERFORM THE GPS (GNSS) SURVEY: CLASS A SURVEY; POSITIONAL ACCURACY 0.03"; REAL-TIME (RTK) NETWORK; NAD 83 (2011), NAVD 88; NC RTK NETWORK; GEOID MODEL 18; COMBINED GRID FACTOR 0.99984341793; UNITS-US FEET

E. Daniel Wooten
 E. DANIEL WOOTEN, NCPLS L-4341



LEGEND

- AI - ANGLE IRON FOUND
- CLF - CHAIN LINK FENCE
- CONC - CONCRETE
- COV - COVERED
- CP - COMPUTED POINT
- CPP - CORRUGATED PLASTIC PIPE
- EP - EDGE OF PAVEMENT
- FIR - FOUND IRON REBAR
- FN - FOUND NAIL
- GAR - GARAGE
- OHPL - OVERHEAD POWER LINE
- PP - POWER POLE
- R/W - RIGHT-OF-WAY
- SN - SET NAIL
- SSMH - SANITARY SEWER MANHOLE
- WPF - WOOD PRIVACY FENCE
- SSB - SIDE SETBACK
- FSB - FRONT SETBACK
- RSB - REAR SETBACK
- ESMT - EASEMENT



FRANCES WILLIAMS AND LINDA F JOHNSON
 DEED 8399-760
 TAX# 08-051-007
 ZONED RA-40

FRANCES WILLIAMS AND LINDA F JOHNSON
 DEED 8399-760
 TAX# 08-051-007
 ZONED RA-40

CHRISTOPHER GRIMES DIKERSON AND WIFE, HANNAH MARGARET DIKERSON
 PLAT R-169
 LOT 2
 TAX# 08-051-006P
 ZONED RA-40

CHRISTOPHER GRIMES DIKERSON AND WIFE, HANNAH MARGARET DIKERSON
 PLAT R-169
 LOT 3
 TAX# 08-051-006Q
 ZONED RA-40

TERRY LEE STEVENS AND ANGELA MARIE STEVENS
 DEED 2055-563
 PLAT H-333

RAY DEAN CAUTHEN AND WIFE, TERESA LYNN CAUTHEN
 PLAT R-169
 LOT 4
 TAX# 08-051-006R
 ZONED RA-40

RAY DEAN CAUTHEN AND WIFE, TERESA LYNN CAUTHEN
 PLAT R-169
 LOT 5
 TAX# 08-051-006S
 ZONED RA-40

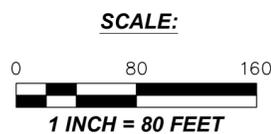
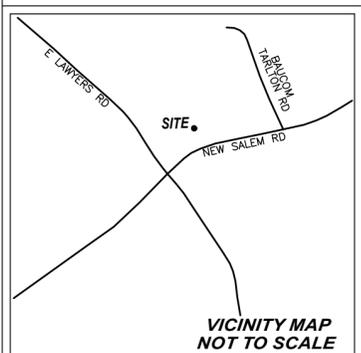
TERRY LEE STEVENS AND WIFE, DEBBIE KING STEVENS
 DEED BOOK 7013 PAGE 786
 TAX# 08-051-007D
 ZONED RA-40

LINE TABLE

| LINE | BEARING | DISTANCE |
|------|---------------|----------|
| L1 | N 11°09'53" E | 50.63' |
| L2 | S 58°56'14" W | 203.85' |
| L3 | S 31°03'46" E | 17.96' |
| L4 | S 10°20'04" W | 193.07' |
| L5 | S 03°32'22" E | 101.50' |
| L6 | S 44°01'31" E | 147.01' |
| L7 | S 33°29'45" E | 102.27' |
| L8 | S 09°04'46" E | 21.71' |
| L9 | S 02°49'38" W | 27.54' |
| L10 | S 41°09'41" W | 99.14' |
| L11 | S 08°29'19" E | 171.89' |
| L12 | S 08°02'03" W | 26.22' |
| L13 | S 40°40'33" W | 71.15' |
| L14 | S 01°27'05" E | 34.57' |
| L15 | N 68°24'03" E | 65.63' |
| L16 | N 65°07'04" E | 94.20' |
| L17 | N 60°54'36" E | 62.32' |
| L18 | N 68°24'03" E | 38.42' |
| L19 | S 42°05'56" E | 172.41' |
| L20 | N 40°01'39" E | 204.90' |
| L21 | S 43°26'00" E | 179.97' |
| L22 | S 58°55'37" W | 221.35' |
| L23 | S 32°08'13" E | 80.11' |
| L24 | N 17°16'11" W | 276.85' |
| L25 | S 30°05'33" E | 171.61' |
| L26 | N 30°05'33" W | 90.58' |
| L27 | S 38°38'31" E | 91.42' |
| L28 | N 01°49'14" E | 59.43' |
| L29 | S 39°25'13" W | 55.74' |
| L30 | N 06°09'21" W | 41.59' |
| L31 | S 34°50'30" E | 84.77' |
| L32 | N 59°45'31" E | 166.13' |
| L33 | N 60°54'36" E | 24.78' |
| L34 | N 44°25'50" E | 18.78' |
| L35 | N 31°45'45" W | 93.74' |
| L36 | N 34°25'04" W | 34.89' |
| L37 | S 42°13'36" W | 29.68' |
| L38 | S 13°14'32" E | 85.37' |
| L39 | N 47°04'26" E | 42.91' |

NOTES

- THIS SURVEY WAS PERFORMED WITHOUT BENEFIT OF A TITLE COMMITMENT REPORT.
- WOOTEN SURVEYING & ASSOCIATES, PLLC DOES NOT CLAIM THAT ALL MATTERS OF RECORD WHICH MAY OR MAY NOT AFFECT THE SUBJECT PROPERTY ARE SHOWN HERE ON.
- NO OUTDOOR LIGHTING IS NOT PROPOSED AND WILL NOT BE PROVIDED.
- COMMERCIAL DRIVEWAY WILL BE AT LEAST 20' WIDE AND WILL CONTINUE UNTIL THE SPLIT IN THE DRIVEWAY.



FLOOD CERTIFICATION

THIS IS TO CERTIFY THAT THE SUBJECT PROPERTY SHOWN HEREON IS NOT LOCATED IN A SPECIAL FLOOD HAZARD AREA AS SHOWN ON MAPS PREPARED BY THE FEDERAL EMERGENCY MANAGEMENT AGENCY, FEDERAL INSURANCE ADMINISTRATION. PER FIRM MAP 3710546800J, EFFECTIVE DATE OCTOBER 10, 2008.

WOOTEN SURVEYING & ASSOCIATES, PLLC

NC P-1862
 119 SMITH CIRCLE
 MATTHEWS, NC 28104
 (980) 328-2977
 DWOOTEN@WOOTENSURVEYING.COM
 WWW.WOOTENSURVEYING.COM
 FIRM LICENSE # P-1862

TOTAL AREA
 462,502 SQ.FT.
 10.6176 ACRES

NEW SALEM ROAD
 S.R.# 1627
 (60' R/W - PER PLAT G-787)

REZONING SITE PLAN
 OF THE
TERRY LEE AND DEBBIE KING STEVENS AND THE CHRISTOPHER LEE AND ANITA D. STEVENS
 PROPERTIES
#3401, #3315 AND #3317 NEW SALEM ROAD
GOOSE CREEK TOWNSHIP
UNION COUNTY, NORTH CAROLINA
PLATS G-787, H-333, AND R-169
DEEDS CS18-306, 2055-563 AND 8772-409
TAX NOS. 08-051-007C, 007DG, 007H

| NO. | DATE | BY | REVISION |
|-----|----------|----|-----------------------------------|
| 1 | 8/6/24 | DW | ADDRESS COMENTS ADD DRAINFIELD |
| 2 | 8/15/24 | DW | ADD S2 BARRIER, MOVE GRAVEL LINES |
| 3 | 10/16/24 | DW | ADD PROPOSED FUTURE BLDG |

FIELD/DRAWN: **KG+GW/KP** ACAD: **3401NEWSALEMRD** SCALE: **1"=80'** DATE: **JANUARY 4, 2024**

Planning Staff Report - Rezoning Case # CZ-2024-004

Staff Contact: Bjorn Hansen, Senior Planner

Summary of Request

This case is a request Rezoning Petition (CZ-2024-004) submitted by Christopher Stevens (the “Applicant”) requesting a revision of the Union County Zoning Map by rezoning a 5.471 acre portion of land appearing on the tax map as portions of tax parcels 08-051-007C and 08-051-007H (“Tract 1”) from RA-40 to Light Industrial (LI), with Conditions, including consolidating the aforementioned portions of such parcels; creating a new 1.529 acre parcel from a portion of the parcel of land appearing on the tax map as tax parcel 08-051-007C (“Tract 2”), which will remain RA-40; consolidating a portion of a parcel of land appearing on the tax map as tax parcel 08-051-007C with the entire existing parcel 08-051-007G, to create a new 2.618 parcel (“Tract 3”), which will remain RA-40; and consolidating portions of land appearing on the tax map as portions of tax parcels 08-051-007H and 08-051-007C to create a new 0.919 parcel (“Tract 4”), which will remain RA-40; with all such parcels in the Goose Creek Township (“Rezoning Petition”). The rezoning will include the following conditions:

- 1) Limited to site plan dated October 16, 2024
- 2) Bring all buildings into compliance with building code, zoning, and environmental health requirements
- 3) Five-year vesting of development rights
- 4) Development will meet all requirements of the Union County Unified Development Ordinance

Applicant: Christopher Stevens
3401 New Salem Road
Monroe, NC 28110

Property Information

Location: On the northeast side of the intersection of East Lawyers Road and New Salem Road. Location more specifically described as tax parcel 09-330-012.



Municipal Proximity: The site is nearly two miles east of Unionville.

Existing Land Use and Development Status: The parcels are currently zoned RA-40 and totals approximately 10.6 acres. The site is largely cleared for a septic contracting business with three residences.

Development Status

Petition: 2024-CZ-004

Size: 10.6 acres

Name: Stevens Tax Parcels: 08-051-007C, 08-051-007G, and 08-051-007H



- Legend**
-  Rezoning Parcels
 -  Structures 2023
 -  Developed
 -  Underdeveloped
 -  Undeveloped

Data Disclaimer
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Map Disclaimer
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Environmental Features: There is a stream on the eastern edge of the site. There are no other significant features.

Environmental Features

Petition: 2024-CZ-004

Size: 10.6 acres

Name: Stevens Tax Parcels: 08-051-007C, 08-051-007G, and 08-051-007H



Legend

-  Rezoning Parcels
-  Streams

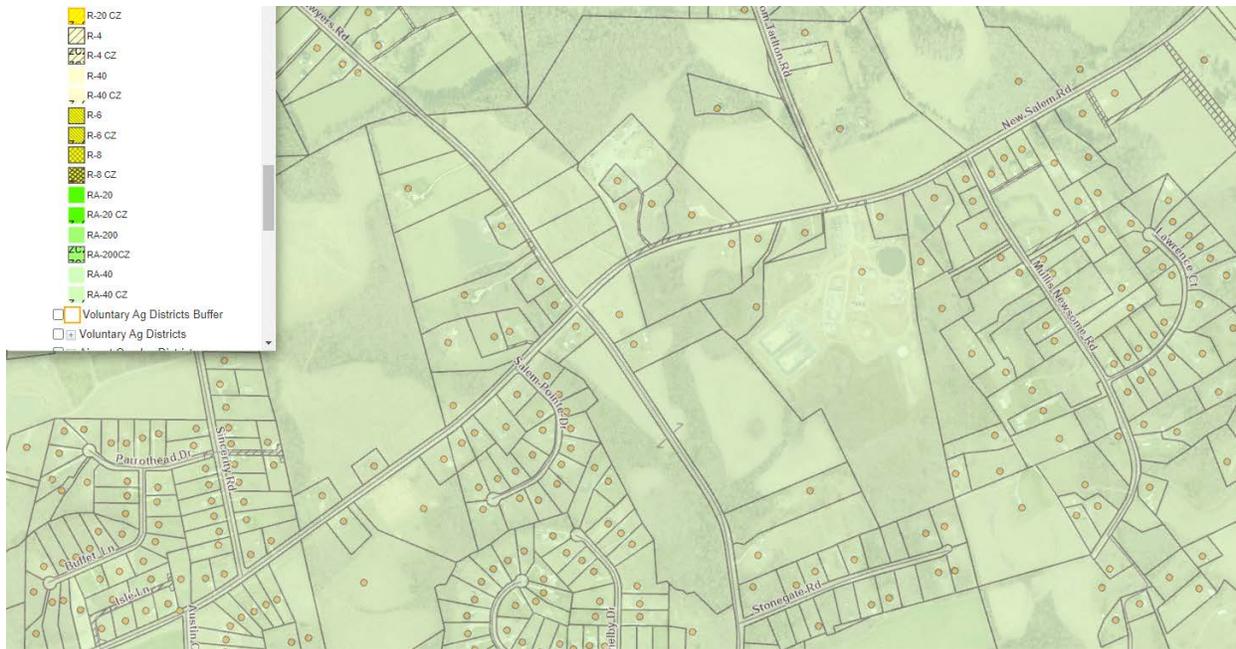
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Utilities: Public water is available to the site and septic service will be utilized.

Zoning and Land Use History: The site has been zoned RA-40 with no previous rezoning proposals since zoning was implemented in Union County. A special use permit was granted in 1976 for the permanent location of a mobile home approximately a quarter mile south of the site. Two residential rezonings for approximately two acres from R-40 to RA and RA-20 approximately a half mile east of the site were approved in 1985. A rezoning request for 68 acres from R-40 to B-3 was proposed in 1977 and withdrawn.



Schools: Because this rezoning request is commercial in nature, UCPS was not consulted for comments.

Transportation: This site is New Salem Road, which is a NCDOT-maintained facility. It has a 2021 daily traffic count of 3,500 vehicles per day. East Lawyers Road has a 2021 daily traffic count of 1,400 vehicles per day. A traffic Impact Analysis was not required for this rezoning. Traffic generated from this proposed use is likely to be low but will involve a large percentage of trucks. The driveway location has been reviewed by the NCDOT and meets their standards.

The intersection of East Lawyers and New Salem has a funded roundabout project to address safety issues.

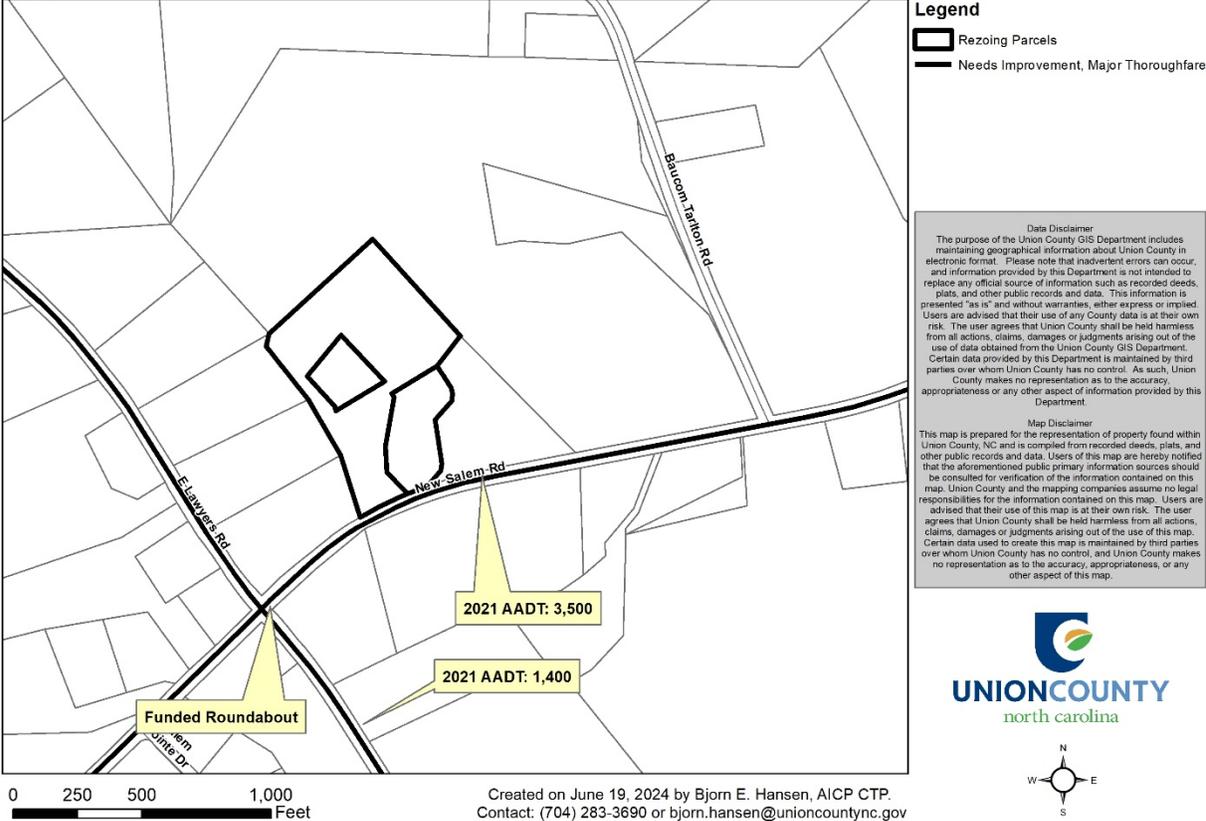
Transportation

Petition: 2024-CZ-004

Size: 10.6 acres

Name: Stevens

Tax Parcels: 08-051-007C, 08-051-007G, and 08-051-007H



Planning Documents

Union County Comprehensive Plan: The Union County 2050 comprehensive plan identifies this area as Rural Residential, with an overall density of approximately one unit per acre. The closest employment or industrial area is approximately 3.5 miles to the south near the Monroe Expressway.

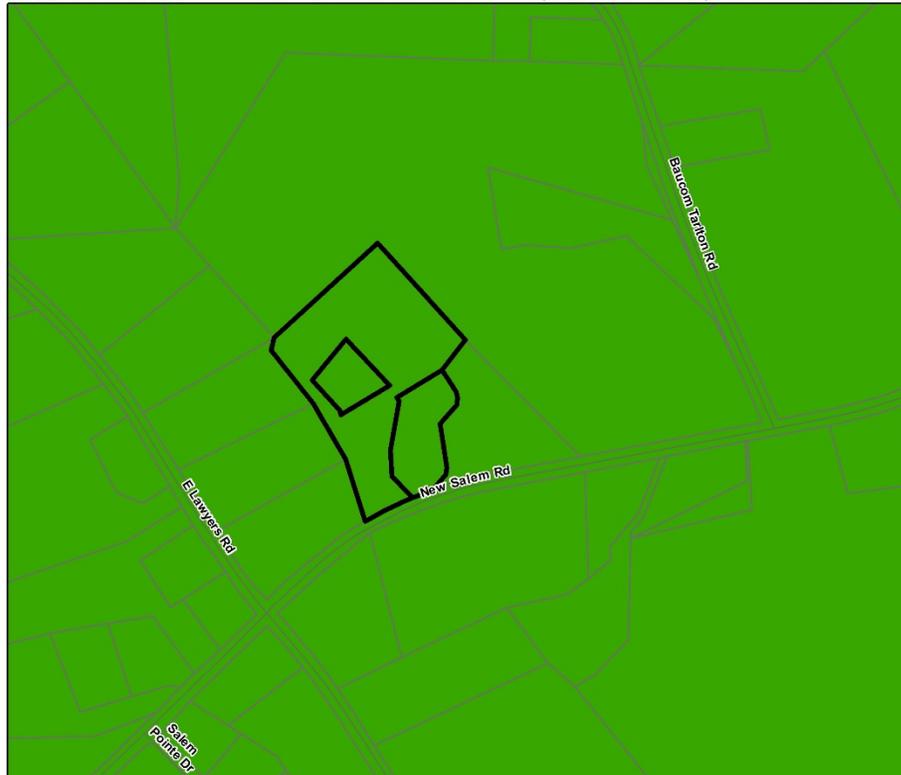
Land Use Map

Petition: 2024-CZ-004

Size: 10.6 acres

Name: Stevens

Tax Parcels: 08-051-007C, 08-051-007G, and 08-051-007H



Legend

-  Rezoning Parcels
-  Rural Residential

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Public and Municipal Comments

Public Comments: A community meeting was held September 12, 2024. One resident attended the meeting and asked about visibility of proposed future office uses from his home west of the site. No changes were made based on feedback. No one spoke at the October 15, 2024, Land Use Board meeting.

Municipal Comments: Unionville is 1.75 miles from the site, so they were not contacted for comments.

Land Use Board Recommendation

The Land Use Board unanimously recommended approval of this proposal at its October 15, 2024, meeting.

Staff Comments and Recommendation

This part of Union County is identified for rural residential and agricultural land uses, meaning a septic system and portable toilet contracting operation and headquarters would be inconsistent with the plan. There are no nearby industrial zoned parcels, creating the opportunity for additional industrial rezoning requests in a part of the county not designated for such uses. This does not have access from a NC highway, but is near an intersection that will be improved to address safety concerns. **Because of these aspects of the development, staff recommend denial of this rezoning application.**

Statements of Consistency and Reasonableness for Proposed Amendment to the Union County Zoning Map

The Union County Land Use Board recommended that the Union County Board of Commissioners approve the rezoning petition (#CZ-2024-004) submitted by Christopher Stevens, Terry Stevens, Angela Stevens, Debbie Stevens, and Anita Stevens (the “Applicant”) requesting a revision of the Union County Zoning Map by rezoning a 5.471 acre portion of land appearing on the tax map as portions of tax parcels 08-051-007C and 08-051-007H (“Tract 1”) from RA-40 to Light Industrial (LI), with Conditions, including consolidating the aforementioned portions of such parcels; creating a new 1.529 acre parcel from a portion of the parcel of land appearing on the tax map as tax parcel 08-051-007C (“Tract 2”), which will remain RA-40; consolidating a portion of a parcel of land appearing on the tax map as tax parcel 08-051-007C with the entire existing parcel 08-0510-007G, to create a new 2.618 parcel (“Tract 3”), which will remain RA-40; and consolidating portions of land appearing on the tax map as portions of tax parcels 08-051-007H and 08-051-007C to create a new 0.919 parcel (“Tract 4”), which will remain RA-40; with all such parcels in the Goose Creek Township.

CONSISTENCY AND REASONABLENESS STATEMENT FOR APPROVAL OF THE PROPOSED AMENDMENT (THE PROPOSAL IS INCONSISTENT WITH THE CURRENT PLAN) (CZ-2024-004)

Pursuant to N.C.G.S. § 160D-605, the Union County Board of Commissioners (the “Board”) does hereby find and determine that adoption of the proposed map amendment is inconsistent with the currently adopted Union County Comprehensive Plan (the “Plan”). The Board declares that adoption of the proposed map amendment is deemed an amendment to the Plan, including any future land-use map in the Plan. The adoption of the proposed map amendment (i) takes into account the need to amend the zoning map to meet the needs of the community, and (ii) is reasonable and in the public interest because:

1. There is an existing business which has been on the property for twenty-two years performing. The existing business will now be contained on one proposed parcel through this action, thereby providing flexibility for the business.
2. The current use of a property less than one-third of a mile away from the subject property is as a water treatment plant. Such utility use is consistent with a light industrial zoning district; thus, existing nearby uses not only include residential uses, but an existing use that is consistent with a light industrial zoning district as well.
3. The benefits to the community at large, the neighbors, and the property owner of the proposed rezoning outweigh any detriments to the neighbors and others caused by the rezoning. The benefits of this rezoning include allowing for full compliance of a long-standing existing use of the property, with the potential for modest expansion of such use; the diversification of land use by allowing an industrial use on the property, and the ability for the community and neighbors to have ready access to the existing services, as well as any other services, established on the property. The potential detriments of the use established by this rezoning, such as any increased light exposure on surrounding properties and increased traffic, are ameliorated by the fact that most of this use is

existing. Additionally, there are required setbacks and screening required for the property to minimize impacts on neighbors. Additionally the conditional nature of the rezoning limits the types of uses that would otherwise be allowed in a light industrial-zoned district. Thus, the aforementioned benefits outweigh any detriments caused by the rezoning.

4. The use set forth under the conditions would meet Union County development standards.

**CONSISTENCY AND REASONABLENESS STATEMENT FOR DENIAL OF THE
PROPOSED AMENDMENT (THE PROPOSAL IS INCONSISTENT WITH THE
CURRENT PLAN) (CZ-2024-004)**

Pursuant to N.C.G.S. § 160D-605, the Union County Board of Commissioners (the “Board”) does hereby find and determine that this rezoning petition is inconsistent with the Union County Comprehensive Plan (the “Plan”) and that denial of the proposed map amendment is reasonable and in the public interest because:

1. The Plan’s Land Use Map identifies this area as Rural Residential. The proposed light industrial designation is not consistent with residential or agricultural uses for which rural residential areas are intended.
2. The proposed rezoning will facilitate ongoing and potential future industrial uses in close proximity to existing residential uses in manners inconsistent with the Plan.
3. Continued and future allowed industrial use on the property could result in increased congestion on the roads and streets adjacent and nearby to the property. Traffic congestion is a noted concern in the Plan.



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-751

Agenda Date: 11/4/2024

TITLE:

Public Hearing - SellEthics Marketing Group, Inc. (Project ETHICS) to Consider a "STEP 3" Economic Development Incentive Grant in an Amount not to Exceed \$374,000 over a Five-Year Period

INFORMATION CONTACT:

Ron Mahle, Monroe-Union County Economic Development Commission, Interim Director, 704-282-5780

ACTION REQUESTED:

Conduct Public Hearing.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

SellEthics Marketing Group, Inc., is requesting an Economic Development Incentive Grant in support of the construction of a new office building and the purchase and installation of related equipment at a location in Stallings, NC (Union County). The "STEP 3" Economic Development Incentive Grant (Grant Factor of 2.20%) is in an amount not to exceed \$374,000 over a five-year period beginning in FY 2027.

The company is considering the construction of a new office building and purchase and installation of related equipment with a potential value totaling \$17,000,000.

Based on the anticipated capital investment, it is proposed that the Board award a "STEP 3" Economic Development Incentive Grant in an amount not to exceed \$374,000 paid over a five-year period beginning in FY 2027. The value of the incentive grant will be based upon appraised value each year as appraised by the Union County Tax Administration office. This grant is based on the company's projected total investment of \$17,000,000 in new construction and related equipment over the grant period, but not less than \$2,000,000. Based on its projected investment in Union County, the current tax rate, and assuming a consistent assessed value with no depreciation, the company will pay estimated ad valorem taxes on the new taxable investment in the amount of \$499,800 over the grant period. Actual tax revenue to the County will be based on the assessed value of the investment each year by the Union County Tax Administration Office and will vary each year depending upon the depreciation schedule and timing of the investments.

This grant is also contingent upon the company creating 10 full-time jobs.

The economic development staff has reviewed the details of this project and conducted a cost-benefit analysis that shows a 3.08 to 1.0 ratio over the first 5 years (grant period) of the project and a 4.50 to 1.0 ratio over the life of the project.

FINANCIAL IMPACT:

The project, if brought to Union County, would have an economic development incentive grant not to exceed a total of \$374,000 but could generate approximately \$499,800 over the (5) five-year grant period. Actual tax revenue to the County will be based on the assessed value of the investment each year by the Union County Tax Administration Office and will vary each year depending upon the depreciation schedule and timing of the investments. The cost-benefit analysis demonstrates that the project will have a 3.08 to 1.0 ratio over the first 5 years of the project and a 4.50 to 1.0 ratio over the life of the project.



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-728

Agenda Date: 11/4/2024

TITLE:

Grant Application - National Environmental Health Association and US Food and Drug Administration (NEHA-FDA) Retail Flexible Funding Model

INFORMATION CONTACT:

Traci Colley, Environmental Health, Director, 704-283-3717

ACTION REQUESTED:

1) Approve the submission of the NEHA-FDA Program Standards Grant Application for Track 3: Maintenance and Advancement Base Grant with optional add-ons for trainings, capacity building and updated self-assessment of all 9 FDA Program Standards, 2) upon award, authorize the County Manager to negotiate and execute an agreement substantially consistent with this agenda item, and 3) upon award, recognize, receive, and appropriate the awarded amount to the Environmental Health Division budget.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

One of the central features of both the public health enterprise and the work of most public health regulatory programs is retail food safety. Programs often face a significant barrier to committing more time and resources to build capacity and reinforce their retail food safety efforts. To overcome this barrier, NEHA and FDA have partnered to offer financial support to advance conformance with the FDA Voluntary Retail Program Standards.

The NEHA-FDA Retail Flexible Funding Model has three primary goals:

- 1) Support strategies that reduce the occurrence of foodborne illness risk factors;
- 2) Promote uniformity and a national Integrated Food Safety System (IFSS) by enabling jurisdictions to move toward full compliance with the Retail Program Standards; and
- 3) Improve retail food protection programs and enhance the services provided to the public.

This three-year grant that consists of several requirements to include maintaining the Standards that have already been met (currently 1,3,4,5 and 7) and meeting a new Standard. We propose to meet Standard 2 (Trained Regulatory Staff). Additionally, efforts toward meeting Standard 9 (Program Assessment) must be documented. The optional add-on funding will be utilized for our Self-Assessment Update (SA9), which expires in October 2025.

FINANCIAL IMPACT:

No matching County funds are required. Grant funding received from Track 3-Maintenance and Advancement Base Grant Funding is up to \$60,000 with an add-on to assist with a Self-Assessment Update in the amount of \$3,000. The maximum grant award is \$63,000 for a three-year (calendar) period.



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-733

Agenda Date: 11/4/2024

TITLE:

Contract - \$75,000 Local Match Commitment to NCDOT Roundabout Project at New Town and Cuthbertson Roads

INFORMATION CONTACT:

Bjorn E. Hansen, Planning Department, Senior Planner- Long Range Planning, 704-283-3690

ACTION REQUESTED:

Authorize County Manager to sign agreement for \$75,000 in County funds to be used as match for New Town and Cuthbertson Roads Roundabout project.

PRIOR BOARD ACTIONS:

September 5, 2023, Regular Meeting, Agenda Item # 23-464 - Commit \$75,000 to NCDOT grant application to CRTPO

BACKGROUND:

The intersection of Cuthbertson and New Town Roads is funded for a roundabout, with \$75,000 in Union County funds. The enclosed agreement would allow the NCDOT to invoice Union County for these funds. This agreement has completed the review process.

FINANCIAL IMPACT:

\$75,000 in FY2026 or FY2027.

ACCOUNTS RECEIVABLE AGREEMENTS

REMITTANCE GUIDANCE



_____: I acknowledge that upon execution of this Agreement, we must submit a down payment, if required.
 I also acknowledge that we may pre-pay any portion of the estimated cost noted in this Agreement, prior to final billing by the Department.

Please refer to your Agreement's PAYMENT TERMS to correctly remit any payment due to the Department.

| <u>PAYMENT TERMS:</u> | <u>PAYMENT TIMING:</u> |
|---|---|
| PAYMENT UPON AGREEMENT EXECUTION | Please submit the amount of agreed upon payment via one of the below methods, <u>once you have received notice of execution of the Agreement.</u> |
| PAYMENT PRIOR TO LETTING (OR START OF PHASE) | You will be notified by the Project Manager when payment will be due. Please remit payment within 60 days of notification. |
| PAYMENT UPON BILLING | The Department will bill at the completion of the Project (or when defined in the Agreement). All payments are due within 60 days of invoicing. |

NOTE: You may pre-pay any portion of an estimated cost, prior to Departmental Billing. The Department will adjust final billing to account for any pre-payments made.

LATE PAYMENTS AND INTEREST RATES:

For payments not received within 60 days, the Department must charge a statutory interest rate of prime plus one percent (1%) on all Utility Relocation Agreements. For any other Receivable Agreement, the Department may charge a late fee and/or interest.

PAYMENT METHODS

1. SEND PAYMENT BY CHECK OR

MAIL TO:

NCDOT – Accounts Receivable
 1514 Mail Service Center
 Raleigh, NC 27699-1514

INCLUDE:

- Agreement ID (10000xxxxx)
- WBS Element

2. SEND PAYMENT VIA ACH (Automated Clearinghouse)

Initiate ACH through your bank* and send an e-mail to:

- ✓ Shamorah Fountain - sfountain1@ncdot.gov
- ✓ Kay Lee - klee@ncdot.gov

INCLUDE:

- Agreement ID# (10000xxxxx)
- WBS Element
- Amount of Payment

**If you need NCDOT's Account information, contact Tammy Court at tcourt@ncdot.gov*

Failure to follow the above steps and remit payment per the terms in the Agreement may result in delays to project delivery. Please contact your Division Project Manager for questions regarding payment terms.

AGREEMENT OVERVIEW

NORTH CAROLINA
UNION COUNTY

DATE: 6/24/2024

PARTIES TO THE AGREEMENT:

PROJECT NUMBERS:

NORTH CAROLINA DEPARTMENT
OF TRANSPORTATION

TIP: HL-0135
WBS ELEMENTS: 51370.3.1

AND

UNION COUNTY

The purpose of this Agreement is to identify the participation in project costs, project delivery and/or maintenance, by the other party to this Agreement, as further defined in this Agreement.

SCOPE OF PROJECT (“Project”): The Project consist of the construction of a roundabout at the intersection of New Town Road and Cuthbertson Road in Wesley Chapel.

COST TO OTHER PARTY: \$75,000
ESTIMATED COST OF THE PROJECT: \$4,500,000

PAYMENT TERMS: Union County will submit payment upon execution of agreement.

MAINTENANCE: Department

EFFECTIVE DATES OF AGREEMENT:

START: Upon Full Execution of this Agreement

END: When work is complete and all terms are met.

This **Agreement** is made and entered into on the last date executed below, by and between the North Carolina Department of Transportation, an agency of the State of North Carolina, hereinafter referred to as the **Department** and **Union County**, hereinafter referred to as the **County**; and collectively referred to as the **Parties**.

The **Parties** to this Agreement, listed above, intend that this Agreement, together with all attachments, schedules, exhibits, and other documents that both are referenced in this Agreement and refer to this Agreement, represents the entire understanding between the **Parties** with respect to its subject matter and supersedes any previous communication or agreements that may exist.

I. WHEREAS STATEMENTS

WHEREAS, this Agreement is made under the authority granted to the **Department** by the North Carolina General Assembly under General Statutes of North Carolina (NCGS), particularly Chapter 136-66.1 and 136-66.3; and,

WHEREAS, the **Department** and the **County** have agreed that the jurisdictional limits of the **Parties**, as of the date of entering the agreement for the above-mentioned project, are to be used in determining the duties, responsibilities, rights, and legal obligations of the **Parties** hereto for the purposes of this Agreement; and,

WHEREAS, the **County** has requested that the **Department** to perform work as stated in the scope; and,

WHEREAS, the **Parties** hereto wish to enter into an agreement for scoped work to be performed or provided by the **Department** (including reviews, goods, or services) with reimbursement for the costs thereof by the **County** as hereinafter set out; and,

NOW, THEREFORE, this Agreement states the promises and undertakings of each party as herein provided, and the **Parties** do hereby covenant and agree, each with the other, as follows:

II. RESPONSIBILITIES

A. DEPARTMENT

The **Department** shall be responsible for all phases of project delivery to include planning, design, right of way acquisition, utility relocation, construction and maintenance as shown in the **PROJECT DELIVERY** Provision.

B. COUNTY

The **County** shall be responsible for payment as shown in the **COSTS AND FUNDING** Provision.

III. PROJECT DELIVERY REQUIREMENTS

A. PRELIMINARY ENGINEERING AND CONSTRUCTION

- i. The **Department** will be responsible for preparing the environmental and/or planning document, obtaining any environmental permits, and preparing the project plans and specifications.
- ii. The **Department** shall construct the Project in accordance with the plans and specifications for the Project. The **Department** shall administer the construction contract

for said Project. All work shall be done in accordance with Departmental standards, specifications, policies, and procedures.

B. RIGHT OF WAY ACQUISITION

The **Department** will be responsible for acquiring any needed right of way required for the Project in accordance with the policies and procedures set forth in the North Carolina Right of Way Manual.

C. MUNICIPAL UTILITY RELOCATIONS

It is understood at this time that there are no municipally-owned water and sewer lines to be adjusted or relocated at this time. If during the project it becomes necessary to adjust or relocate municipally-owned water and/or sewer lines, and the **County** requests that the **Department** include this work in the construction contract, then a separate Utility agreement will be prepared at the appropriate time.

D. MAINTENANCE

Upon completion of the Project:

- i. The **Department** will be responsible for the roundabout at the intersection of New Town Road and Cuthbertson Road.
- ii. The **Department** shall be responsible for all traffic operating controls and devices which shall be established, enforced, and installed and maintained in accordance with the North Carolina General Statutes, the latest edition of the Manual on Uniform Traffic Control Devices for Streets and Highways, the latest edition of the "Policy on Street and Driveway Access to North Carolina Highway," and department criteria.
- iii. The roadway improvements that are within state-owned right of way shall be considered a part of the State Highway System and shall be owned and maintained by the **Department**.

IV. COSTS AND FUNDING

A. PAYMENT BY THE OTHER PARTY

- i. The estimated cost of the additional work is \$4,500,000. The **County** shall participate in actual costs up to a maximum of \$75,000. The **Department** is responsible for all costs that exceed \$75,000. The **Department** will return any unused portion of the \$75,000 to the **County** at the completion of the project.
- ii. Based on the estimated cost, the **County** shall submit a down payment for \$75,000 to the Department's Fiscal Section upon full execution of this Agreement, in accordance with the attached "Remittance Guidance".
- iii. Any down payments are due at the time the agreement is fully executed.

V. STANDARD PROVISIONS

A. AGREEMENT MODIFICATIONS

Any modification to scope, funding, responsibilities, or time frame will be agreed upon by all **Parties** by means of a written Supplemental Agreement.

B. ASSIGNMENT OF RESPONSIBILITIES

The **Department** must approve any assignment or transfer of the responsibilities of the **County** set forth in this Agreement to other parties or entities.

C. AGREEMENT FOR IDENTIFIED PARTIES ONLY

This Agreement is solely for the benefit of the identified **Parties** to the Agreement and is not intended to give any rights, claims, or benefits to third parties or to the public at large.

D. OTHER AGREEMENTS

The **County** is solely responsible for all agreements, contracts, and work orders entered into or issued by the **County** to meet the terms of this Agreement. The **Department** is not responsible for any expenses or obligations incurred for the terms of this Agreement except those specifically eligible for the funds and obligations as approved by the **Department** under the terms of this Agreement.

E. TITLE VI

The other party to this Agreement shall comply with Title VI of the Civil Rights Act of 1964 (Title 49 CFR, Subtitle A, Part 21) and related nondiscrimination authorities. Title VI and related authorities prohibit discrimination on the basis of race, color, national origin, disability, gender, and age in all programs or activities of any recipient of Federal assistance.

F. FACSIMILE

A copy or facsimile copy of the signature of any party shall be deemed an original with each fully executed copy of the Agreement as binding as an original, and the **Parties** agree that this Agreement can be executed in counterparts, as duplicate originals, with facsimile signatures sufficient to evidence an agreement to be bound by the terms of the Agreement.

G. AUTHORIZATION TO EXECUTE

The **Parties** hereby acknowledge that the individual executing this Agreement has read this Agreement, conferred with legal counsel, fully understands its contents, and is authorized to execute this Agreement and to bind the respective **Parties** to the terms contained herein.

H. DEBARMENT POLICY

It is the policy of the **Department** not to enter into any agreement with parties that have been debarred by any government agency (Federal or State). By execution of this agreement, the **County** certifies that neither it nor its agents or contractors are presently debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from participation in this transaction by any Federal or State Agency or Department and that it will not enter into agreements with any entity that is debarred, suspended, proposed for debarment, declared ineligible or voluntarily excluded from participation in this transaction.

I. INDEMNIFICATION

To the extent authorized by state and federal claims statutes, the **County** shall be responsible for its actions under the terms of this agreement and save harmless the FHWA (if applicable), the **Department**, and the State of North Carolina, their respective officers, directors, principals, employees, agents, successors, and assigns from and against any and all claim for payment, damages and/or liabilities of any nature, asserted against the **Department** in connection with this Agreement. The **Department** shall not be liable and shall be held harmless from any and all third-party claims that might arise on account of the **County's** negligence and/or responsibilities under the terms of this agreement.

J. AVAILABILITY OF FUNDS

All terms and conditions of this Agreement are dependent upon, and, subject to the allocation of funds for the purpose set forth in the Agreement and the Agreement shall automatically terminate if funds cease to be available.

K. DOCUSIGN

The **Department** and the **County** acknowledge and agree that the electronic signature application DocuSign may be used, at the sole election of the **Department** or the **County**, to execute this Agreement. By selecting "I Agree", "I Accept", or other similar item, button, or icon via use of a keypad, mouse, or other device, as part of the DocuSign application, the

Department and the **County** consent to be legally bound by the terms and conditions of Agreement and that such act constitutes the **Department's** signature as if actually signed by the **Department** in writing or the **County's** signature as if actually signed by the **County** in writing. The **Department** and the **County** also agree that no certification authority or other third-party verification is necessary to validate its electronic signature and that the lack of such certification or third-party verification will not in any way affect the enforceability of its electronic signature. The **Department** and the **County** acknowledge and agree that delivery of a copy of this Agreement or any other document contemplated hereby through the DocuSign application, will have the same effect as physical delivery of the paper document bearing an original written signature.

L. GIFT BAN

By Executive Order 24, issued by Governor Perdue, and NCGS 133-32, it is unlawful for any vendor or contractor (i.e. architect, bidder, contractor, construction manager, design professional, engineer, landlord, offeror, seller, subcontractor, supplier, or vendor), to make gifts or to give favors to any State employee of the Governor's Cabinet Agencies (i.e. Administration, Adult Corrections, Commerce, Environmental Quality, Health and Human Services, Information Technology, Military and Veterans Affairs, Natural and Cultural Resources, Public Safety, Revenue, Transportation, and the Office of the Governor).

SIGNATURE PAGE

IN WITNESS WHEREOF, this Agreement has been executed the day and year heretofore set out, on the part of the **Department** and the **County** by authority duly given.

(DOCUSIGN ONLY)

Authorized Signer: _____

Print Name: _____

Title: _____

Date Signed: _____

If applicable, this Agreement has been pre-audited in the manner required by the Local Government Budget and Fiscal Control Act:

UNION COUNTY

FED TAX ID NO: _____

Finance Officer: _____

REMITTANCE ADDRESS:

Print Name: _____

Date Signed: _____

Approved as to Legal Form: BTI

DEPARTMENT OF TRANSPORTATION

BY: _____

TITLE: _____

DATE: _____

APPROVED BY BOARD OF TRANSPORTATION ITEM O: _____ (DATE)

SIGNATURE PAGE

IN WITNESS WHEREOF, this Agreement has been executed the day and year heretofore set out, on the part of the **Department** and the **County** by authority duly given.

(INK SIGNATURES ONLY)

ATTEST: Authorized Signer: _____

BY: _____ Print Name: _____

TITLE: _____ Title: _____

Date Signed: _____

If applicable, this Agreement has been pre-audited in the manner required by the Local Government Budget and Fiscal Control Act:

UNION COUNTY

FED TAX ID NO: _____ Finance Officer: _____

REMITTANCE ADDRESS: _____ Print Name: _____

_____ Date Signed: _____

Approved as to Legal Form: BTI

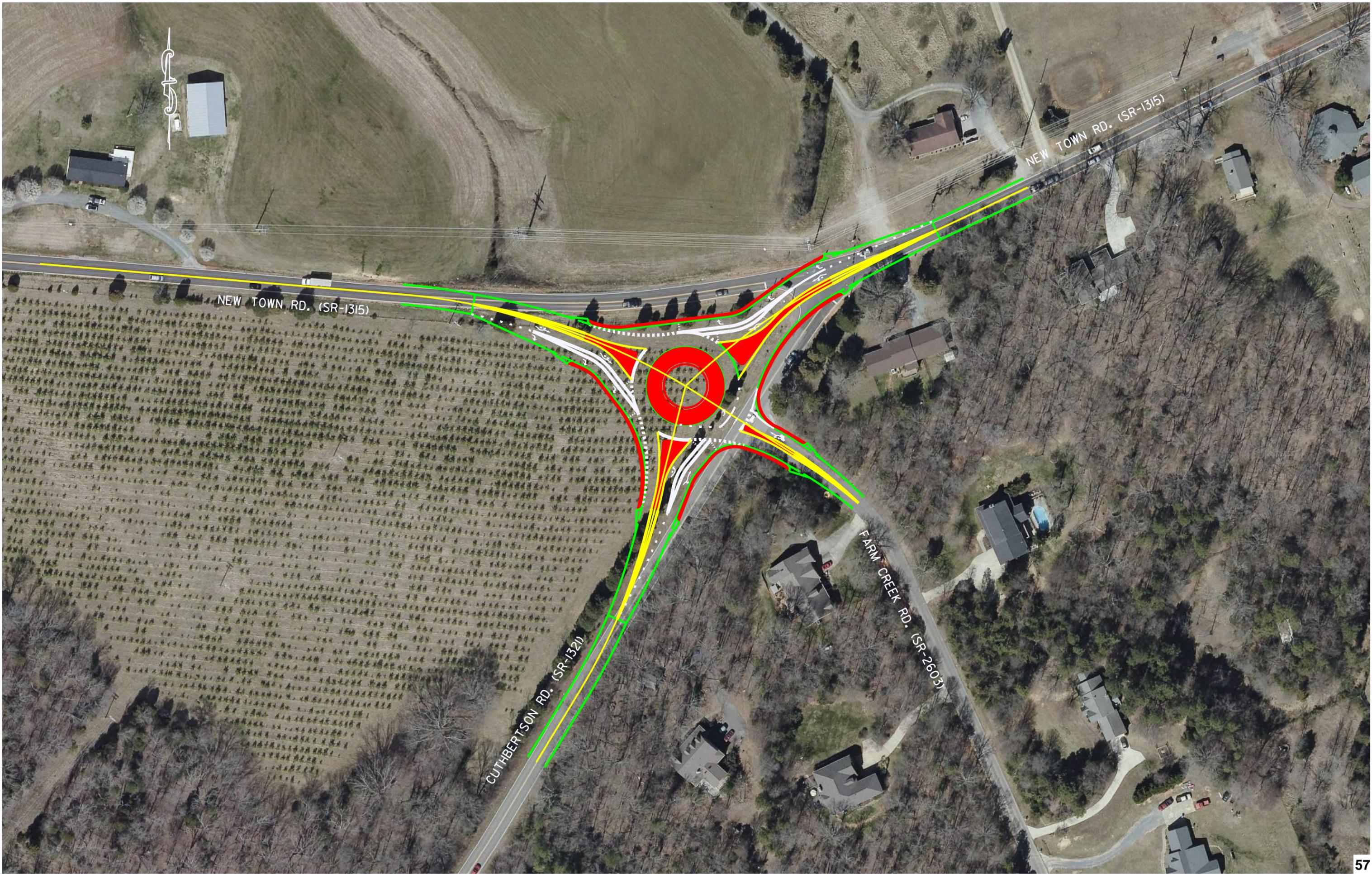
DEPARTMENT OF TRANSPORTATION (DocuSign)

BY: _____

TITLE: _____

DATE: _____

APPROVED BY BOARD OF TRANSPORTATION ITEM O: _____ (DATE)





Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-739

Agenda Date: 11/4/2024

TITLE:

Contract Change Order - Catawba River Finished Water Pump Upgrades

INFORMATION CONTACT:

John Shutak, Union County Water, Engineering Director, 704-283-3651

ACTION REQUESTED:

1) Accept Change Order No. 1 with Dellinger, Inc. in the total amount of \$50,029.32, with Union County and Lancaster County Water & Sewer District each being responsible for 50% of the change order amount, or \$25,014.66 each and 2) authorize the County Manager to negotiate and execute an agreement consistent with this agenda item.

PRIOR BOARD ACTIONS:

August 1, 2022, Regular Meeting, Agenda Item # 22-515 - Approved award of the construction contract for the project to Dellinger, Inc.

BACKGROUND:

The Capital Improvement Program, as adopted by the Board of County Commissioners (BOCC), includes an allocation for installing a fourth finished water pump at the Catawba River Water Treatment Plant to provide additional pumping capacity and redundancy. The project consists of the installation of one finished water pump with accompanying piping, electrical, and control modifications.

The BOCC previously approved the award of the construction contract to Dellinger, Inc. with Union County's obligation being 50% of the contract value, or \$808,450.00. During the construction of the project, it was determined that additional electrical work and painting were needed to complete the project. These recommended items of additional work resulted in Change Order No. 1 increasing the contract amount by \$50,029.32, with Union County and LCWSD each being responsible for 50% of the change order amount, or \$25,014.66 each. UCW engineering staff recommends approval of Change Order No. 1 in the total amount of \$50,029.32, bringing the total contract price to \$1,666,929.32. Union County is responsible for 50% of the change order value, or \$25,014.66, bringing Union County's portion of the contract to \$833,464.66. Change Order No. 1 is the final contract adjustment for the project.

FINANCIAL IMPACT:

Funding is available within the adopted Capital Improvement Program for this project to support the Change Order No. 1 amount of \$50,029.32, bringing the total contract amount to \$1,666,929.32. The cost will be shared equally between Union County and Lancaster County Water and Sewer District,

with Union County's financial responsibility for the change order being \$25,029.66, which brings Union County's financial responsibility for the total contract amount to \$833,464.66.

| | |
|--|----------------------------------|
| Date of Issuance: 10/03/24 | Effective Date: |
| Owner: Lancaster County Water and Sewer District, SC and Union County, NC | Owner's Contract No.: |
| Contractor: Dellinger, Inc. | Contractor's Project No.: P-1253 |
| Engineer: MBD Consulting Engineers, P.A. | Engineer's Project No.: 321020 |
| Project: Catawba River Finished Water Pump Upgrades | Contract Name: |

The Contract is modified as follows upon execution of this Change Order:

Description: Add of \$50,029.32

Installation of overhead conduit to replace in-slab conduit that could not be utilized and repainting the pump station piping in the Union County Pump Station.

See attached backup information from Contractor.

| CHANGE IN CONTRACT PRICE | CHANGE IN CONTRACT TIMES <i>[note changes in Milestones if applicable]</i> |
|--|---|
| Original Contract Price: <u>\$1,616,900.00</u> | Original Contract Times: Substantial Completion: <u>270</u> Ready for Final Payment: <u>300</u> days |
| [Increase] [Decrease] from previously approved Change Orders No. ___ to No. ___: <u>\$N/A</u> | [Increase] [Decrease] from previously approved Change Orders No. ___ to No. ___: Substantial Completion: <u>N/A</u> Ready for Final Payment: <u>N/A</u> days |
| Contract Price prior to this Change Order: <u>\$1,616,900.00</u> | Contract Times prior to this Change Order: Substantial Completion: <u>270</u> Ready for Final Payment: <u>300</u> days |
| Increase of this Change Order: <u>\$50,029.32</u> | Increase of this Change Order: Substantial Completion: <u>287</u> Ready for Final Payment: <u>317</u> days |
| Contract Price incorporating this Change Order: <u>\$1,666,929.32</u> | Contract Times with all approved Change Orders: Substantial Completion: <u>287</u> Ready for Final Payment: <u>317</u> days |

| | | |
|--|---|--|
| <p>RECOMMENDED:</p> <p>By: <u></u> Engineer (if required)</p> <p>Title: <u>Project Mgr</u></p> <p>Date: <u>10.07.2024</u></p> | <p>ACCEPTED: LCWSD, SC</p> <p>By: _____ Owner (Authorized)</p> <p>Title: _____</p> <p>Date: _____</p> | <p>ACCEPTED: Union County, NC</p> <p>By: _____ Owner (Authorized Signature)</p> <p>Title: _____</p> <p>Date: _____</p> |
|--|---|--|

ACCEPTED:

By: 
Contractor (Authorized)

Title: PRESIDENT

Date: 10/03/24



Approved by Funding Agency (if applicable)

By: _____

Title: _____

Date: _____

Approved as to Legal Form: BTI

This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.

Deputy Finance Officer

Date of Issuance: May 28, 2024 Effective Date:
 Owner: Lancaster County Water and Sewer District, SC and Union County, NC Owner's Contract No.:
 Contractor: Contractor's Project No.: P-1253
 Engineer: MBD Consulting Engineers, P.A. Engineer's Project No.: 321020
 Project: Catawba River Finished Water Pump Upgrades Contract Name:

Contractor is directed to proceed promptly with the following change(s):

Description: Installation of overhead conduit to replace in-slab conduit that could not be utilized and repainting the pump station piping in the Union County Pump Station.

Attachments: See attached documentation.

Purpose for Work Change Directive:

Directive to proceed promptly with the Work described herein, prior to agreeing to changes on Contract Price and Contract Time, is issued due to: [check one or both of the following]

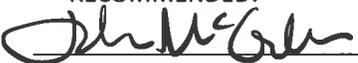
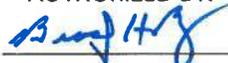
- Non-agreement on pricing of proposed change.
- Necessity to proceed for schedule or other Project reasons.

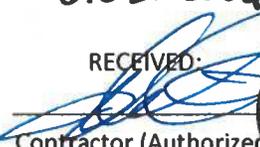
Estimated Change in Contract Price and Contract Times (non-binding, preliminary):

Contract Price \$ 50,029.32 increase.
 Contract Time 287 days increase.

Basis of estimated change in Contract Price:

- Lump Sum Unit Price
- Cost of the Work Other

| | | |
|---|---|---|
| RECOMMENDED: | AUTHORIZED BY: | AUTHORIZED BY: |
| By:  | By:  | By:  |
| Engineer (Authorized Signature) | Owner (Authorized Signature) | Owner (Authorized Signature) |
| Title: PROJECT MANAGER | Title: District Mgr, LCWSD | Title: CIP Program Manager |
| Date: 06.03.2024 | Date: 6/4/24 | Date: 6-4-24 |

RECEIVED:
 By: 
 Contractor (Authorized Signature)
 Title: **PRESIDENT**
 Date: **05/29/24**



Approved by Funding Agency (if applicable)

By: Date:
 Title:



General Contractor
P. O. Box 929 — Monroe, NC 28111-0929

Office No. (704) 283-7551

Fax No. (704) 289-8217

Request For Change (RFC) To Contract Amount

RFC # 2 -REV3

PROJECT

CRFWPU - P-1253

DATE 5/8/2024

Attn: Joseph W. McGougan, P.E.
Eng./Owner: MBD Consulting Engineers, P.A.
Address: 911 Norman Alley
City: Conway, SC 29526
Owner: LCW&SD and Union County

Description of Charge: 1. Conduit and Extra Wire for Circuit P4-2. Provide and install GRC conduit and extra wire in the Union County PS Building.
2. Also included under this Change Order is to surface prep the existing piping in the Union County HSP Building, remove rust, flaking paint, and any caulking. Bare spots will be shot primed, followed by a full prime coat. After that, 1 final full finish coat to be painted.

Reason for Charge: 1. Existing conduit did not go to the places shown on the Contract Drawings.
2. Dellinger Inc. was directed by the Engineer to provide a cost to perform this painting in the Union County HSP building.

IN ADDITION TO THE ABOVE DELLINGER, INC. REQUEST THAT 0 DAY (S) BE ADDED TO OUR CONTRACT.

NOTES:

- 1. NO EXTRA ENGINEERING FEES OR LIQUIDATED DAMAGES ARE INCLUDED WITHIN THIS PROPOSAL.
- 2. NO EXTENDED WARRANTY IS INCLUDED FOR ANY OTHER PREVIOUSLY COMPLETED AND OPERATING PORTION OF WORK.

Change Order Amount

\$50,029.32

This RFC is valid for 5 days, at which time reevaluation of cost and time may be necessary

Request for Change to Contract Amount Accepted by Owner

By: _____ Date: _____
Signature Title

DELLINGER, INC

By: Will C... [Signature] Date: 5/8/24
Signature Title
PROJECT MANAGER



General Contractor
P.O. Box 929 — Monroe, NC 28111-0929

Office No. (704) 283-7551 Fax No. (703-289-8217

COST DETAILS

JOB NO: P-1253
PROJECT: Catawba River Finished Water Pump Upgrades

REQUEST FOR CHANGE # 2 -REV3
DATE: 5/8/2024
OWNER: LCW&SD and Union County

LABOR

| | | | | | | |
|----------------------------|------|-----------|---|---|------|-------------------|
| PROJECT MANAGER | Rate | \$ 351.36 | x | 3 | Days | \$0.00 |
| | | | | | | \$1,054.08 |
| SUBTOTAL | | | | | | \$1,054.08 |
| TAX, INS., BENEFITS 33.53% | | | | | | \$353.43 |
| SUBTOTAL - LABOR | | | | | | \$1,407.51 |

EQUIPMENT - Below or see attached list

| | | | | | | |
|-----------------------------|------|-----------|---|---|------|----------------|
| SEE ATTACHED | Rate | \$ 128.00 | x | 0 | Days | \$0.00 |
| FUEL | | | | | | \$0.00 |
| CONSUMABLES | | | | | | \$28.15 |
| SUBTOTAL - EQUIPMENT | | | | | | \$28.15 |

MATERIAL

| | | | | | | |
|----------------------------|--|--|--|--|--|---------------|
| SUBTOTAL | | | | | | \$0.00 |
| SALES TAX 6.75% | | | | | | \$0.00 |
| SUBTOTAL - MATERIAL | | | | | | \$0.00 |

SUBCONTRACTOR

| | |
|----------------------------------|------------------|
| JT Yates (See Attached) | 37,072.00 |
| Harrelson Paining (See Attached) | 8,500.00 |
| SUBTOTAL - SUBCONTRACTS | 45,572.00 |

JOB OVERHEAD

| | |
|--|---------------|
| OUT OF TOWN EXPENSES \$252.00 PER DAY | 0.00 |
| FIELD OFFICE RENT \$20.00 PER DAY | 0.00 |
| UTILITIES (SANITARY FACILITIES, TELEPHONE, POWER) \$35.00 PER DAY | 0.00 |
| SUBTOTAL - JOB OVERHEAD | \$0.00 |

PRORATED AND OTHER COST

| | |
|-------------------------------|----------------|
| MOBILIZATION | 0.00 |
| SAFETY 2% OF LABOR | 28.15 |
| PERMITS & FEES | 0.00 |
| SUBTOTAL - OTHER COSTS | \$28.15 |

| | |
|------------------|--------------------|
| SUB TOTAL | \$1,463.81 |
| MARK UP 15 % | \$219.57 |
| | \$1,683.38 |
| SUBCONTRACTS | \$45,572.00 |
| MARK UP 5% | \$2,278.60 |
| SUBTOTAL | \$49,533.98 |
| BOND 1 % | \$495.34 |
| TOTAL | \$50,029.32 |



Shipping:
106 Yates Street
Rockingham, NC 28379

NC Unlimited License: 3108-U
SC Unlimited License: M104878-EL5
GA Unlimited License: EN-216081
SBA Certified HUBZone business

Mailing:
P.O. Box 2206
Rockingham, NC 28380

Telephone: 910-895-5520

Fax: 910-895-0240

CHANGE ORDER NO. 1- REV 3

To: Dellinger, Inc
Attn: Will Crook
wcrook@dellinger-inc.com
Project: Catawba River Finished Water Pump Upgrades- Lancaster, SC
Date: May 8, 2024
Quote: Electrical work

| | |
|---------------------|--|
| Labor: | \$14,400.00 |
| Materials: | \$27,100.00 |
| Deduct: | \$13,000.00 (This deduct is for the underground feeders priced on Bid Day) |
| General Conditions: | \$ 3,260.00 |
| Profit: | \$ 4,764.00 |
| Bond: | <u>\$ 548.00</u> |
| Total: | \$37,072.00 |

Work Description: Conduit and Extra Wire for Circuit P4-2.

Included:

- Provide and install GRC conduit and extra wire overhead for circuit P4-2 at the Union County PS.

Not Included:

- Patching any roadway or concrete drive is not included.
- Disposal of concrete, asphalt, or earth spoils from excavations is not included.
- Seeding of disturbed areas is not included.
- Waste removal fees are not included.
- Power company charges are not included.
- PVC Coated conduit is not included.

Clarifications and Qualifications:

- All work installed per NEC. 2020.
- Because of daily fluctuations in the metals market, price is good for 30 calendar days from now.
- Work is bid on a 40-hour workweek. No premium time included.

Thank you for this opportunity to present this bid. We have been in business for over 60 years. We are also a SBA Certified HUBZone business.

Jessica Brooks
J.T. Yates Electric Service, Inc.
910-895-5520, ext. 1
jbrooks@jtyateselectric.com

HARRELSON PAINTING

107 Culclasure Road
Swansea, South Carolina
(803) 960-1791 Phone
(803) 568-2033 Fax

Date: April 22, 2024

Project: Catawba River Finished Water PS Pipe Repaint

This price is for the surface preparation to remove rust, flaking paint and any caulking on the surface. Any bare steel areas will be spot primed, followed by a full prime coat. Then 1 full finish coat.

Diligence will be made to protect the surrounding electrical equipment

Price: \$8,500.00

Notes:

Harrelson Painting did not include the cost of touch up or repairing Factory Finished Items

Pipe Identification not included

Below grade pipe not included

Payments beyond 45 days is subject to a 1.5% fee

Lee Sharpe
Harrelson Painting



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-708

Agenda Date: 11/4/2024

TITLE:

Local Emergency Planning Committee

INFORMATION CONTACT:

Andrew Ansley, Emergency Management, Director, 704-283-3575

ACTION REQUESTED:

Approve the nomination of the individuals as listed to the Union County Local Emergency Planning Committee (LEPC) for appointment by the North Carolina Emergency Response Commission and re-appoint Andrew Ansley (Union County Emergency Management Director) as the Chair of the Union County LEPC for 2025.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The Union County Local Emergency Planning Committee is a federally mandated committee with membership from business, industry, first responders, media, hospitals, environmental interest groups, universities and the public.

FINANCIAL IMPACT:

None.

| Name | Agency | Position | Address | Email | Category |
|----------------------|-----------------------------|-----------|--|-----------------------------------|------------------------|
| Christopher Whitaker | Amateur Radio | Primary | 5192 Poplar Glen Drive, Indian Trail, NC 28079 | cwhitaker@carolina.rr.com | Communications / Media |
| David Keever | Amateur Radio | Alternate | 1144 Millwright Lane, Matthews, NC 28104 | david@keever.org | Communications / Media |
| | | | | | |
| Sheila Crunkleton | American Red Cross | Primary | 125 Pedro Street, Suite E, Monroe NC 28110 | sheila.crunkleton@redcross.org | Community Group |
| Bruce Jenks | American Red Cross | Alternate | 8320 Lake Providence Dr. Weddington NC 28104 | bruce.jenks@redcross.org | Community Group |
| | | | | | |
| Steve Petersen | A & D Environmental | Primary | 2718 Uwharrie Road, Archdale, NC 27263 | spetersen@adenviro.com | Environmental Group |
| | | | | | |
| Jeff Peterson | Atrium Healthcare | Primary | 600 Hospital Drive, Monroe NC 28112 | jeffrey.peterson@atriumhealth.org | Medical |
| | | | | | |
| Toranze Lee | Beaver Lane Vol. Fire Dept. | Primary | 310 Olive Branch St. Marshville, NC 28103 | tlee803@gmail.com | First Responder |
| | | | | | |
| Deion Funderburk | Berry Global | Primary | 3414 Wesley Chapel Stouts Rd. Monroe NC 28110 | deionfunderburk@berryglobal.com | Facility |
| | | | | | |
| Phil Handsel | Charlotte Pipe & Foundry | Primary | 4210 Old Charlotte Hwy, Monroe NC 28112 | phandsel@charlottepipe.com | Facility |
| | | | | | |
| Glenn LeGrande | City of Monroe HR | Primary | 300 W. Crowell St. Monroe, NC 28110 | glegrande@monroenc.org | Local Official |
| Jessica Eason | City of Monroe HR | Alternate | 300 W. Crowell St. Monroe, NC 28110 | jeason@monroenc.org | Local Official |
| | | | | | |
| Adam Hamilton | Conmet | Primary | 780 Patton Ave, Monroe 28112 | adam.hamilton@conmet.com | Facility |
| Rick Linville | Conmet | Alternate | 780 Patton Ave, Monroe 28112 | rick.linville@conmet.com | Facility |
| | | | | | |
| Christopher Duggan | Duggan Law Firm,PC | Primary | 101 S. Main Street, Monroe, NC 28112 | cduggan@dugganlegal.com | Other |
| | | | | | |
| David Hyatt | Emergency Med. Services | Primary | 1403 Dove St, Monroe NC 28111 | david.hyatt@atriumhealth.org | Medical |
| Eric Claflin | Emergency Med. Services | Alternate | 1403 Dove St, Monroe NC 28111 | eric.claflin@atriumhealth.org | Medical |
| | | | | | |
| Shannon Jackson | Fresenius Kidney Care | Primary | 910 Park Center Drive, Matthews, NC 28105 | shannon.jackson@fmc-na.com | Medical |
| Shontavia Covington | Fresenius Kidney Care | Alternate | 7892 Idlewild Road, Indian Trail, NC 28079 | shontavia.covington@fmc-na.com | Medical |
| | | | | | |
| Don Hall | Goulston Technologies, Inc. | Primary | 700 N Johnson St, Monroe NC 28110 | dhall@goulston.com | Facility |
| Stacey Henegar | Goulston Technologies, Inc. | Alternate | 700 N Johnson St, Monroe NC 28110 | shenegar@goulston.com | Facility |
| | | | | | |
| Richard Harmon | Harmon Environmental, PA | Primary | 615 Bruce Thomas Rd, Monroe NC 28110 | harmonenv@yahoo.com | Environmental Group |
| | | | | | |
| Kelly Jones | Harris Teeter Distribution | Primary | 6001 Hwy 74 East, Indian Trail NC 28079 | kjones@harristeeter.com | Facility |

| | | | | | |
|-----------------|----------------------------|-----------|--|---------------------------------|---------------------|
| David Styers | Harris Teeter Distribution | Alternate | 6001 Hwy. 74 East, Indian Trail, NC 28079 | dstyers@harristeeter.com | Facility |
| Johnny Blythe | Hemby Bridge Fire Dept | Primary | 6628 Mill Grove, Indian Trail, NC 28079 | johnnyblythe@hembybridgevfd.com | First Responder |
| Dwayne Womble | Marion Environmental | Primary | 1704 Tower Industrial Drive, Monroe NC 28110 | dwomble@marionenv.com | Environmental Group |
| Brandon Harlow | Marion Environmental | Alternate | 1704 Tower Industrial Drive, Monroe NC 28110 | bharlow@marionenv.com | Environmental Group |
| David Dobbins | Marshville Police Dept | Primary | 113 W. Main Street, Marshville NC 28103 | ddobbins@marshville.org | First Responder |
| Ron Fowler | Monroe Fire Department | Primary | 117 S. Church St. Monroe, NC 28112 | rfowler@monroenc.org | First Responder |
| Bryan Kindley | Monroe Fire Department | Alternate | 117 S. Church St. Monroe, NC 28112 | bkindley@monroenc.org | First Responder |
| John Jackson | Monroe Police Dept. | Primary | PO Box 69 Monroe NC 28111 | jjackson@monroenc.org | First Responder |
| Nick Brummer | Monroe Police Dept. | Alternate | PO Box 69 Monroe NC 28111 | nbrummer@monroenc.org | First Responder |
| Rob Miller | Monroe Energy Services | Primary | 2201 Walkup Ave. Monroe NC 28112 | rmiller@monroenc.org | Local Official |
| Russ Isom | Monroe Energy Services | Alternate | 2201 Walkup Ave. Monroe NC 28112 | risom@monroenc.org | Local Official |
| David Rankin | Monroe Water Resources | Alternate | 2119 Old Camden Road, Monroe NC 28112 | drankin@monroenc.org | Local Official |
| Kyle Edwards | Monroe Water Resources | Alternate | 775 Treeway Drive, Monroe NC 28110 | kedwards@monroenc.org | Local Official |
| Derek Burris | NC DOT | Primary | 2327 Tipton Drive, Charlotte, NC 28206 | daburris@ncdot.gov | Transportation |
| Mark Burnette | NC DEQ | Primary | 925 Village Lake Dr., Monroe NC 28110 | mark.burnette@deq.nc.gov | Environmental |
| Rob Supra | Pilgrim's Pride | Primary | PO Box 668, Marshville NC 28103 | robert.supra@pilgrims.com | Facility |
| Markus Nivens | Pilgrim's Pride | Alternate | PO Box 668, Marshville NC 28103 | markus.nivens@pilgrims.com | Facility |
| Stuart Kerkhoff | SAK Environmental LLC | Primary | 2810 Faircroft Way Monroe, NC 28112 | sakenvnc@gmail.com | Environmental |
| Greg Beamer | Southern States | Primary | 238 West Main Street, Marshville, NC 28103 | greg.beamer@sscoop.com | Facility |
| William Kilgo | South Pied. Com. College | Primary | 4209 Old Charlotte Hwy., Monroe, NC 28112 | wkilgo@spcc.edu | Other |
| Charlie Porter | Stallings Fire Dept. | Primary | 4616 Old Monroe Rd. Indian Trail, NC 28079 | cporter@stallingsfire.com | First Responder |
| David Marzec | Surteco North America | Primary | 2011 Rocky River Road N. Monroe NC 28110 | david.marzec@synthomer.com | Facility |

| | | | | | |
|-----------------|-------------------------|-----------|---|-----------------------------------|------------------------|
| | | | | | |
| Kevin Starnes | Waxhaw Fire Marshal | Primary | 6721 Highway 205, Marshville, NC 28103 | kstarnes@waxhaw.com | First Responder |
| | | | | | |
| Adam McLamb | Town of Indian Trail | Primary | 315 Matthews Indian Trail Rd, Indian Trail NC 28134 | ajm@indiantrail.org | Local Official |
| | | | | | |
| Billie Simpson | Tyson Foods | Primary | 2023 Hasty St. Monroe NC 28111 | billie.simpson@tyson.com | Facility |
| Mo Rezaee | Tyson Foods | Alternate | 233 South Secrest Ave., Monroe NC 28111 | mohammad.rezaee@tyson.com | Facility |
| | | | | | |
| Vicki Callicutt | UC Communications | Primary | 2258 Concord Ave. Monroe NC 28110 | Vicki.Callicutt@unioncountync.gov | Communications / Media |
| Caleb Brackett | UC Communications | Alternate | 2258 Concord Ave. Monroe NC 28110 | caleb.brackett@unioncountync.gov | Communications / Media |
| | | | | | |
| Andrew Ansley | UC Emergency Mgmt. | Primary | 2258 Concord Ave. Monroe NC 28110 | andrew.ansley@unioncountync.gov | Emergency Management |
| Scott Boyack | UC Emergency Mgmt. | Alternate | 2258 Concord Ave. Monroe NC 28110 | scott.boyack@unioncountync.gov | Emergency Management |
| | | | | | |
| Traci Colley | UC Environmental Health | Primary | 500 N Main St, Suite 47, Monroe, NC 28112 | Traci.Colley@unioncountync.gov | Environmental |
| Laura Baker | UC Environmental Health | Alternate | 500 N Main St, Suite 47, Monroe, NC 28112 | laura.baker@unioncountync.gov | Environmental |
| | | | | | |
| Jon Williams | UC Fire Marshal | Primary | 2258 Concord Avenue, Monroe NC 28110 | Jon.Williams@unioncountync.gov | First Responder |
| John Helms III | UC Fire Marshal | Alternate | 2258 Concord Avenue, Monroe NC 28110 | john.helmsIII@unioncountync.gov | First Responder |
| | | | | | |
| Patrick Niland | UC Government | Primary | 500 N. Main Street, Monroe NC 28112 | partrick.niland@unioncountync.gov | Local Official |
| | | | | | |
| Dennis Joyner | UC Health | Primary | 2330 Concord Avenue, Monroe, NC 28110 | dennis.joyner@unioncountync.gov | Health |
| Jason Gurian | UC Health | Alternate | 2330 Concord Avenue, Monroe, NC 28110 | jason.gurian@unioncountync.gov | Health |
| | | | | | |
| Jarrold McCraw | UC Public Schools | Primary | 400 N Church St Monroe NC 28112 | jarrod.mccraw@ucps.k12.nc.us | Other |
| Don Novak | UC Public Schools | Alternate | 400 N Church St Monroe NC 28112 | don.novak@ucps.k12.nc.us | Other |
| | | | | | |
| Jeff Morgan | UC Risk-Security | Primary | 500 N. Main Street, Monroe NC 28112 | jeff.morgan@unioncountync.gov | Local Official |
| Michael Farrar | UC Risk-Security | Alternate | 500 N. Main Street, Monroe NC 28112 | Michael.Farrar@unioncountync.gov | Local Official |
| | | | | | |
| Corey Burrows | UC Sheriff's Office | Primary | 3344 Presson Road, Monroe NC 28112 | corey.burrows@unioncountync.gov | First Responder |
| Wesley M. Tyson | UC Sheriff's Office | Alternate | 3344 Presson Road, Monroe NC 28112 | wesley.tyson@unioncountync.gov | First Responder |
| | | | | | |
| Ashley Lantz | UC Social Services | Primary | 2330 Concord Avenue, Monroe, NC 28110 | ashley.lantz@unioncountync.gov | Local Official |
| Monica Smith | UC Social Services | Alternate | 2330 Concord Avenue, Monroe, NC 28110 | monica.smith@unioncountync.gov | Local Official |

| | | | | | |
|------------------|--------------------------|-----------|--|-------------------------------------|------------------------|
| Theresa Torres | UC Transportation | Primary | 1407 Airport Rd. Monroe, NC 28112 | theresa.torres@unioncountync.gov | Transportation |
| Jim King | UC Planning Dept. | Primary | 500 N. Main St. Suite 70, Monroe, NC 28112 | james.king@unioncountync.gov | Local Official |
| Lee Jenson | UC Planning Dept. | Alternate | 500 N. Main St. Suite 70, Monroe, NC 28112 | lee.jenson@unioncountync.gov | Local Official |
| Jacob Bryant | Vertical Cold Storage | Primary | 114 Cuddy Dr, Marshville NC 28103 | jacob.bryant@verticalcold.com | Facility |
| Scott Walsh | Vertical Cold Storage | Alternate | 114 Cuddy Dr, Marshville NC 28103 | scott.walsh@verticalcold.com | Facility |
| Brian Stephenson | WBTV News | Primary | PO Box 551, Wingate, NC 28174 | bstephenson@wbtv.com | Communications / Media |
| Jason Puckett | WBTV News | Alternate | One Julian Price Place, Charlotte NC 28208 | jason.puckett@wbtv.com | Communications / Media |
| Dr. James Hall | Wingate University | Primary | 220 N. Camden Rd. Wingate, NC 28174 | jhall@wingate.edu | Other |
| Steven McLendon | Wesley Chapel Fire Dept. | Primary | 315 Waxhaw Indian Trail Rd. Waxhaw, NC 28173 | smclendon@wesleychapelvfd.org | First Responder |
| Chris Clark | UC Water | Primary | 4600 Goldmine Road, Monroe NC 28112 | christopher.clark@unioncountync.gov | Local Official |
| Junior Honeycutt | UC Water | Alternate | 4600 Goldmine Road, Monroe NC 28112 | junior.honeycutt@unioncountync.gov | Local Official |
| Liz Cooper | UC Pub. Communications | Primary | 500 North Main St., Monroe, NC 28112 | liz.cooper@unioncountync.gov | Communications / Media |
| Erika Wells | UC Pub. Communications | Alternate | 500 North Main St., Monroe, NC 28112 | erika.wells@unioncountync.gov | Communications / Media |



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-736

Agenda Date: 11/4/2024

TITLE:

Proclamations to be Awarded at the Veterans Day Celebration on November 9, 2024

INFORMATION CONTACT:

Michelle Marcano, Human Services Agency, Veterans Services Director, 704-283-3711

ACTION REQUESTED:

Adopt proclamations to be awarded at the Veterans Day Celebration on November 9, 2024.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

In October 2002, the Union County Board of Commissioners established the Patriot Award to recognize one outstanding JROTC cadet from each of the high school programs in Union County. The recipient will be selected for demonstrating a high degree of patriotism, leadership, military bearing, scholarship and general excellence. Each high school's JROTC Senior Instructor selects a cadet to receive the Patriot Award.

FINANCIAL IMPACT:

Cost to frame and medallion engraving approximately \$200.00.



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-747

Agenda Date: 11/4/2024

TITLE:

Budget Amendment - Additional Funding for Seasonal Influenza Efforts for Farmworkers

INFORMATION CONTACT:

Dennis Joyner, Human Services Agency - Public Health Department, Director, 704-296-4801

ACTION REQUESTED:

1) Recognize, receive and appropriate \$10,000 in FY2025 funding (Agreement Addendum 720) from the NC Division of Public Health for seasonal Influenza efforts to the Human Services Public Health Department and 2) approve Budget Amendment 10.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

Supplemental funding is available through the NC Division of Public Health's Agreement Addendum 720 to local health departments to enhance or develop farmworker seasonal influenza vaccination efforts. This is necessary due to the ongoing circulation of H5 avian influenza (including in wild birds, poultry, and dairy cattle) in the United States, and the prior identification of cases in North Carolina. Participating local health departments are to focus on removing barriers and expanding their seasonal influenza and COVID-19 vaccination programs for livestock, dairy, and poultry farmworkers.

The goal of this Activity is to protect vulnerable populations and critical infrastructure, and to reduce the burden to rural health care providers in treating respiratory illnesses in the fall and winter seasons. Funding will be used for operational supplies and staffing support in carrying out the program activities.

FINANCIAL IMPACT:

Additional funding of \$10,000 is awarded for FY25 with no County match required.

Division of Public Health

Agreement Addendum

FY 24-25

Union County Consolidated Human Services Agency,
Division of Public Health

Epidemiology / Immunization Branch

Local Health Department Legal Name

DPH Section / Branch Name

720 CDC Enhancing Seasonal Influenza Vaccine
Efforts for Farmworkers

Deji Ayankoya, 919-418-8591
ayodeji.ayankoya@dhhs.nc.gov

Activity Number and Description

DPH Program Contact

(name, phone number, and email)

10/01/2024 – 05/31/2025

Service Period

DPH Program Signature

Date

(only required for a negotiable Agreement Addendum)

11/01/2024 – 06/30/2025

Payment Period

- Original Agreement Addendum
 Agreement Addendum Revision # _____

I. Background:

A supplemental funding opportunity is available to local health departments to enhance or develop a new farmworker vaccination campaign. This is necessary due to the ongoing circulation of H5 avian influenza (including in wild birds, poultry, and dairy cattle) in the United States, and the prior identification of cases in North Carolina. Participating local health departments are to focus on removing barriers and expanding their seasonal influenza and COVID-19 vaccination programs for livestock, dairy, and poultry farmworkers.

The goal of this Activity is to protect vulnerable populations and critical infrastructure, and to reduce the burden to rural health care providers in treating respiratory illnesses in the fall and winter seasons.

II. Purpose:

The Local Health Department is to build on routine seasonal influenza and COVID-19 vaccination activities, and expand on partnerships with Federally Qualified Health Centers (FQHCs), Rural Health Clinics, and/or other community health centers or partners that focus on livestock, dairy, and poultry farmworker health.

This work will reduce the risk of seasonal respiratory illness for workers in these settings, reduce barriers/increase vaccination uptake in a population with lower vaccination rates than the general public, reduce the strain on rural health care providers in treating severe illness in the coming season when other respiratory viruses are also circulating, and reduce the likelihood of coinfection with seasonal and novel influenza viruses.

Health Director Signature (use blue ink or verifiable digital signature)

Date

| | |
|---|---|
| LHD to complete: [For DPH to contact in case follow-up information is needed.] | LHD program contact name: _____ Phone and email address: _____ |
|---|---|

III. **Scope of Work and Deliverables:**

The Local Health Department (LHD) shall:

1. Conduct mobile (i.e., offsite) vaccination clinics to facilitate seasonal influenza and COVID-19 vaccination in locations that are easily accessible to eligible livestock, dairy, and poultry farmworkers. Eligible farmworkers are those who are 18 years old or older, farm-based, and working in direct contact with live animals (e.g., poultry, cattle, hogs). Farmworkers who are under age 18 should be vaccinated using doses supplied through the VFC program, if eligible.
2. Vaccinate eligible farmworkers with the State-supplied seasonal flu vaccine provided in association with this Activity 720. Offer COVID-19 vaccine and provide it to those farmworkers who choose to receive it.
 - a. Screen for eligibility using a standardized question, such as “Do you work with dairy cows or calves, poultry, or some other animal on a farm?”
 - b. Document all required vaccine administration data for each dose administered to the North Carolina Immunization Registry (NCIR) within 24 hours of administration.
 - c. Use the NCIR Client Comment tab to record “Farmworker” as the occupation/designation for each vaccine recipient that receives a seasonal influenza or COVID-19 vaccine as part of this Activity 720.
 - d. State-supplied seasonal flu vaccines provided in association with this Activity 720 must be administered at no-cost to eligible farmworkers who are 18 years old or older, regardless of the farmworker’s insurance status. Vaccine for Children (VFC) flu vaccine doses should be used to vaccinate eligible farmworkers who are under age 18, also at no-cost and regardless of their insurance status.
 - e. The State-supplied 317/Vaccine for Adults (VFA) COVID-19 vaccines are restricted to uninsured and underinsured adults following the NCIP Coverage Criteria.¹
3. In order to spread awareness about this seasonal flu vaccine effort, partner with:
 - a. Federally Qualified Health Centers (FQHCs)
 - b. Other community-based groups which have existing relationships with farmworker communities
 - c. The county’s agricultural extension office.
4. Provide the farmworkers with health care referrals, as appropriate, to FQHCs and to other healthcare clinics and services.
5. Follow CDC and ACIP guidelines for safe implementation of off-site vaccination clinics, proper vaccine storage and handling, vaccine requirements, and administration of seasonal influenza and COVID-19 vaccines.
6. Report adverse vaccine reactions to the Vaccine Adverse Event Reporting System (VAERS) and promote the v-safe program when providing COVID-19 vaccines.

IV. **Performance Measures / Reporting Requirements:**

1. **Performance Measures**

- a. 100% of all vaccine recipients will have been screened for eligibility. NCIR documentation is to include “Farmworker” as the occupation/designation in NCIR’s Client Comment tab, along with

¹ <https://immunization.dph.ncdhhs.gov/providers/coveragecriteria.htm>

all the required vaccine administration data for each dose administered, within 24 hours of administration.

- b. 100% of the State-supplied seasonal flu vaccine doses provided to the LHD under this Activity 720 will be tracked and reported (monthly, in Smartsheet), providing the number of vaccine doses administered and the number of wasted or spoiled vaccine doses.
- c. All associated expenditures (e.g., supplies, equipment, personnel) will be tracked and reported.

2. Reporting Requirements

Each month's reports are to report on the prior month and are due by the 22nd of the month in Smartsheet.²

- a. **Monthly Program Reports**³ to include each month's number of mobile vaccination clinics conducted and, for the State-supplied seasonal influenza vaccine provided in association with Activity 720, include each month's number of eligible farmworkers vaccinated and each month's number of wasted or spoiled vaccine doses.
- b. **Monthly Financial Reports**⁴ to include expenditure sheets and any other evidence of Activity 720 spending.

3. Reporting Required Subcontractor and Subgrantee Information

In accordance with revised NCDHHS guidelines effective October 1, 2024, the LHD must provide the information listed below for every subcontractor and subgrantee receiving funding from the LHD to carry out any or all of this Agreement Addendum's work.

This information is not to be returned with the signed Agreement Addendum (AA) but is to be provided to DPH when the entities are known.

The LHD must check the **NCOSBM Suspension of Funding List**⁵ prior to contracting with the entity to ensure that no suspended entity is awarded a contract or grant with State funds.

The following information must be submitted via Smartsheet⁶ for review prior to the entity being awarded a contract or grant from the LHD:

- Organization or Individual's Name (if an individual, include the person's title)
- EIN or Tax ID
- Street Address or PO Box
- City, State and ZIP Code
- Contact Name
- Contact Email
- Contact Telephone
- Fiscal Year End Date (of the entity)
- State whether the entity is functioning as a pass-through entity (i.e., a subgrantee) or as a vendor (i.e., a subcontractor) of the LHD.

V. Performance Monitoring and Quality Assurance:

1. The Immunization Branch will monitor the LHD's performance through a monthly review of financial reports (i.e., those entered in Smartsheet and the Aid-to-Counties [ATC] expenditure reports), and review of vaccine transactions and administration data reported to NCIR. The

² <https://app.smartsheet.com/b/publish?EQBCT=b484984f600f4343b9cb178f587b7655>

³ <https://app.smartsheet.com/b/form/dffb5cf4664c4105ac60814094365a34>

⁴ <https://app.smartsheet.com/b/form/ae2e3b4af4f142b78bbc887650e073a4>

⁵ <https://www.osbm.nc.gov/stewardship-services/grants-management/suspension-funding-list>

⁶ <https://app.smartsheet.com/b/form/a65e1813bac74b08aef91c756e2f5843>

Immunization Branch will also monitor the LHD's performance through a review of the monthly program reports.

2. The Immunization Branch will provide technical consultation to support the LHD in meeting these objectives as needed.
3. The Immunization Branch will conduct in-person or virtual visits as needed.
4. If the Immunization Branch determines a Corrective Action Plan (CAP) is needed, the Branch's program monitor shall make every effort to work with the LHD on strategies to resolve compliance issues. If the plans are not followed and the LHD remains out of compliance after intervention and resources from DPH, the Agreement Addendum may be terminated, or funding may be reduced.

VI. **Funding Guidelines or Restrictions:**

1. Requirements for pass-through entities: In compliance with 2 CFR §200.331 – *Requirements for pass-through entities*, the Division of Public Health provides Federal Award Reporting Supplements to the Local Health Department receiving federally funded Agreement Addenda.
 - a. Definition: A Supplement discloses the required elements of a single federal award. Supplements address elements of federal funding sources only; state funding elements will not be included in the Supplement. Agreement Addenda (AAs) funded by more than one federal award will receive a disclosure Supplement for each federal award.
 - b. Frequency: Supplements will be generated as the Division of Public Health receives information for federal grants. Supplements will be issued to the Local Health Department throughout the state fiscal year. For federally funded AAs, Supplements will accompany the original AA. If AAs are revised and if the revision affects federal funds, the AA Revisions will include Supplements. Supplements can also be sent to the Local Health Department even if no change is needed to the AA. In those instances, the Supplements will be sent to provide newly received federal grant information for funds already allocated in the existing AA.
2. Allowable expenditures for these federal Immunization Program funds include:
 - a. Equipment
 1. Digital Data Logger (DDL) Temperature Monitoring Devices
 2. Portable refrigerator per CDC transport guidelines⁷
 3. Computers/laptops/tablets that are necessary to perform the work described in this Agreement Addendum.
 - b. Vaccination Support/Personnel (temporary, contract, overtime, etc.)
 1. Those resources that are necessary to perform the work described in the Agreement Addendum for Activity 720. **No** work for this Agreement Addendum is to duplicate the LHD's CDC vaccine delivery efforts as described in the Agreement Addenda for Activities 715, 716, or 719.
 - c. Vaccine Clinic Supplies
 1. Hand sanitizer with at least 60% alcohol
 2. Cleaning, sanitizing products for cleaning vaccination and preparation surfaces
 3. Supplies (e.g., needles, syringes, alcohol prep-pads, band-aids, gauze pads, sharps containers, PPE for use during vaccination clinic)

⁷ <https://www.cdc.gov/vaccines/hcp/downloads/storage-handling-toolkit.pdf>

- d. Education and Outreach
 1. Health promotion, and health education to inform and protect farmworkers.
3. Unallowable expenditures: Purchasing vaccine with the federal Immunization Program funds for Activity 720 is prohibited.
4. Because the LHD is a subrecipient of a grant or cooperative agreement awarded by the Department of Health and Human Services (HHS) with funds made available under the Coronavirus Preparedness and Response Supplemental Appropriations Act, 2020 (P.L. 116-123); the Coronavirus Aid, Relief, and Economic Security Act, 2020 (the “CARES Act”) (P.L. 116-136); and/or the Paycheck Protection Program and Health Care Enhancement Act (P.L. 116-139) the LHD agrees as applicable to the award, to:
 - a. comply with existing and/or future directives and guidance from the HHS Secretary regarding control of the spread of COVID-19;
 - b. in consultation and coordination with HHS, provide, commensurate with the condition of the individual, COVID-19 patient care regardless of the individual’s home jurisdiction and/or appropriate public health measures (e.g., social distancing, home isolation); and
 - c. assist the United States Government in the implementation and enforcement of federal orders related to quarantine and isolation.
 - d. consistent with the full scope of applicable grant regulations (45 C.F.R. 75.322), the purpose of this award, and the underlying funding, the subrecipient is expected to provide to CDC, through NC DHHS, copies of and/or access to COVID-19 data collected with these funds, including but not limited to data related to COVID-19 testing. CDC will specify in further guidance and directives what is encompassed by this requirement.

FY25 - FAS Activity Nbr + Name: **720** **CDC Enhancing Seasonal Influenza Vaccine Efforts for Farmworkers**
 federal award supplement FAS Number + Reason: **1** This FAS is accompanying an AA+BE or an AA Revision+BE Revision.
 Assistance Listing Nbr + Name: **93.268**
 Is award R&D?: **NO** FAIN: **NH23IP922624** IDC rate: n/a Fed awd total amt: \$ **200,000**
 Fed award project description: **CDC-RFA-IP19-1901 Immunization and Vaccines for Children Grant Amendment Supplement Action: Budget Year 4 Funding**
 Fed awd date + awarding agency: **08-30-24 HHS, Centers for Disease Control and Prevention**

| Subrecipient | Subrecipient's UEI | Federal funds from grant listed above | Total federal funds for entire Activity | Subrecipient | Subrecipient's UEI | Federal funds from grant listed above | Total federal funds for entire Activity |
|--------------|--------------------|---------------------------------------|---|--------------|--------------------|---------------------------------------|---|
| Alamance | F5VHYUU13NC5 | | | Jackson | X7YWWY6ZP574 | | |
| Albemarle | WAAVS51PNMK3 | | | Johnston | SYGAGEFDHYR7 | \$ 10,000 | \$ 10,000 |
| Alexander | XVEEJSNY7UX9 | \$ 10,000 | \$ 10,000 | Jones | HE3NNNUE27M7 | | |
| Anson | PK8UYTSNJCC3 | \$ 10,000 | \$ 10,000 | Lee | F6A8UC99JWJ5 | | |
| Appalachian | CD7BFHB8W539 | | | Lenoir | QKUFL37VPGH6 | | |
| Beaufort | RN1SXF4LXN6 | | | Lincoln | UGGQGSKBJ5 | | |
| Bladen | TLCTJWDJH1H9 | \$ 10,000 | \$ 10,000 | Macon | LLPJBC6N2LL3 | | |
| Brunswick | MJBMXLN9NJT5 | | | Madison | YQ96F8BJYTJ9 | | |
| Buncombe | W5TCDKMLHE69 | | | MTW | ZKK5GNRNB6Y6 | | |
| Burke | KVJHUFURQDM5 | | | Mecklenburg | EZ15XL6BMM68 | | |
| Cabarrus | RDXNEJKJFU7 | | | Montgomery | E78ZAJM3BFL3 | | |
| Caldwell | HL4FGNJNGE97 | | | Moore | HFNSK95FS7Z8 | \$ 10,000 | \$ 10,000 |
| Carteret | UC6WJ2MQMJS8 | | | Nash | NF58K566HQM7 | | |
| Caswell | JDJ7Y7CGYC86 | | | New Hanover | F7TLT2GMEJE1 | | |
| Catawba | GYUNA9W1NFM1 | | | Northampton | CRA2KCAL8BA4 | | |
| Chatham | KE57QE2GV5F1 | \$ 10,000 | \$ 10,000 | Onslow | EGE7NBXW5JS6 | | |
| Cherokee | DCEGK6HA11M5 | | | Orange | GFFMCW9XDA53 | | |
| Clay | HYKLQVNWLXK7 | | | Pamlico | FT59QFEAU344 | | |
| Cleveland | UWMUYMPVL483 | \$ 10,000 | \$ 10,000 | Pender | T11BE678U9P5 | \$ 10,000 | \$ 10,000 |
| Columbus | V1UAJ4L87WQ7 | | | Person | FQ8LFJGMABJ4 | | |
| Craven | LTZ2U8LZQ214 | | | Pitt | VZNPCLFT5R6 | \$ 10,000 | \$ 10,000 |
| Cumberland | HALND8WJ3GW4 | | | Polk | QZ6BZPGLX4Y9 | | |
| Dare | ELV6JGB11QK6 | | | Randolph | T3BUM1CVS9N5 | \$ 10,000 | \$ 10,000 |
| Davidson | C9P5MDJC7KY7 | | | Richmond | Q63FZNTJM3M4 | | |
| Davie | L8WBGLHZV239 | | | Robeson | LKBEJQFLAAK5 | \$ 10,000 | \$ 10,000 |
| Duplin | KZN4GK5262K3 | \$ 10,000 | \$ 10,000 | Rockingham | KGCCCHJZZ43 | | |
| Durham | LJ5BA6U2HLM7 | | | Rowan | GCB7UCV96NW6 | | |
| Edgecombe | MAN4LX44AD17 | | | Sampson | WRT9CSK1KJY5 | \$ 10,000 | \$ 10,000 |
| Foothills | NGTEF2MQ8LL4 | | | Scotland | FNVTCUQGCHM5 | | |
| Forsyth | V6BGVQ67YYP5 | | | Stanly | U86MZUYPL7C5 | | |
| Franklin | FFKTRQCNN143 | | | Stokes | W41TRA3NUNS1 | | |
| Gaston | QKY9R8A8D5J6 | | | Surry | FMWCTM24C9J8 | \$ 10,000 | \$ 10,000 |
| Graham | L8MAVKQJTYN7 | | | Swain | TAE3M92L4QR4 | | |
| Granv-Vance | MGQJJK22EJB3 | | | Toe River | JUA6GAUQ9UM1 | | |
| Greene | VCU5LD71N9U3 | \$ 10,000 | \$ 10,000 | Transylvania | YLN4BFCJCP39 | | |
| Guilford | YBEQWGFJPMJ3 | | | Union | LHMKBD4AGRJ5 | \$ 10,000 | \$ 10,000 |
| Halifax | MRL8MYNJJ3Y5 | | | Wake | FTJ2WJPLWMJ3 | | |
| Harnett | JBDCD9V41BX7 | \$ 10,000 | \$ 10,000 | Warren | TLNAU5CNHSU5 | | |
| Haywood | DQHZEVAV95G5 | | | Wayne | DACFHCLQKMS1 | \$ 10,000 | \$ 10,000 |
| Henderson | TG5AR81JLQF5 | | | Wilkes | M14KKHY2NNR3 | | |
| Hoke | C1GWSADARX51 | | | Wilson | ME2DJHMYWG55 | | |
| Hyde | T2RSYN36NN64 | | | Yadkin | PLCDT7JFA8B1 | \$ 10,000 | \$ 10,000 |
| Iredell | XTNRLKJLA4S9 | \$ 10,000 | \$ 10,000 | Yancey | L98MCUHKC2J8 | | |

UEI = Unique Entity Identifier

Federal Award Reporting Requirements for Pass-Through Agencies, 2 CFR § 200.331

DPH v3 12-04-23 [ag]

| Activity 720 | AA | 133401 2B06422 20G0205001 | Total Allocated | Proposed Total | New Total |
|----------------|-----|---------------------------------|--------------------|-------------------|--------------|
| Service Period | | 10/01-05/31 | | | |
| Payment Period | | 11/01-06/30 | | | |
| 01 Alamance | | 0 | \$0.00 | 0 | 0 |
| D1 Albemarle | | 0 | \$0.00 | 0 | 0 |
| 02 Alexander | * 0 | 10,000 | \$0.00 | 10,000 | 10,000 |
| 04 Anson | * 0 | 10,000 | \$0.00 | 10,000 | 10,000 |
| D2 Appalachian | | 0 | \$0.00 | 0 | 0 |
| 07 Beaufort | | 0 | \$0.00 | 0 | 0 |
| 09 Bladen | * 0 | 10,000 | \$0.00 | 10,000 | 10,000 |
| 10 Brunswick | | 0 | \$0.00 | 0 | 0 |
| 11 Buncombe | | 0 | \$0.00 | 0 | 0 |
| 12 Burke | | 0 | \$0.00 | 0 | 0 |
| 13 Cabarrus | | 0 | \$0.00 | 0 | 0 |
| 14 Caldwell | | 0 | \$0.00 | 0 | 0 |
| 16 Carteret | | 0 | \$0.00 | 0 | 0 |
| 17 Caswell | | 0 | \$0.00 | 0 | 0 |
| 18 Catawba | | 0 | \$0.00 | 0 | 0 |
| 19 Chatham | * 0 | 10,000 | \$0.00 | 10,000 | 10,000 |
| 20 Cherokee | | 0 | \$0.00 | 0 | 0 |
| 22 Clay | | 0 | \$0.00 | 0 | 0 |
| 23 Cleveland | * 0 | 10,000 | \$0.00 | 10,000 | 10,000 |
| 24 Columbus | | 0 | \$0.00 | 0 | 0 |
| 25 Craven | | 0 | \$0.00 | 0 | 0 |
| 26 Cumberland | | 0 | \$0.00 | 0 | 0 |
| 28 Dare | | 0 | \$0.00 | 0 | 0 |
| 29 Davidson | | 0 | \$0.00 | 0 | 0 |
| 30 Davie | | 0 | \$0.00 | 0 | 0 |
| 31 Duplin | * 0 | 10,000 | \$0.00 | 10,000 | 10,000 |
| 32 Durham | | 0 | \$0.00 | 0 | 0 |
| 33 Edgecombe | | 0 | \$0.00 | 0 | 0 |
| D7 Foothills | | 0 | \$0.00 | 0 | 0 |
| 34 Forsyth | | 0 | \$0.00 | 0 | 0 |
| 35 Franklin | | 0 | \$0.00 | 0 | 0 |
| 36 Gaston | | 0 | \$0.00 | 0 | 0 |
| 38 Graham | | 0 | \$0.00 | 0 | 0 |
| D3 Gran-Vance | | 0 | \$0.00 | 0 | 0 |
| 40 Greene | * 0 | 10,000 | \$0.00 | 10,000 | 10,000 |
| 41 Guilford | | 0 | \$0.00 | 0 | 0 |
| 42 Halifax | | 0 | \$0.00 | 0 | 0 |
| 43 Harnett | * 0 | 10,000 | \$0.00 | 10,000 | 10,000 |
| 44 Haywood | | 0 | \$0.00 | 0 | 0 |
| 45 Henderson | | 0 | \$0.00 | 0 | 0 |
| 47 Hoke | | 0 | \$0.00 | 0 | 0 |
| 48 Hyde | | 0 | \$0.00 | 0 | 0 |
| 49 Iredell | * 0 | 10,000 | \$0.00 | 10,000 | 10,000 |
| 50 Jackson | | 0 | \$0.00 | 0 | 0 |

| | | | | | |
|-----------------|-----|---------|--------|---------|---------|
| 51 Johnston | * 0 | 10,000 | \$0.00 | 10,000 | 10,000 |
| 52 Jones | | 0 | \$0.00 | 0 | 0 |
| 53 Lee | | 0 | \$0.00 | 0 | 0 |
| 54 Lenoir | | 0 | \$0.00 | 0 | 0 |
| 55 Lincoln | | 0 | \$0.00 | 0 | 0 |
| 56 Macon | | 0 | \$0.00 | 0 | 0 |
| 57 Madison | | 0 | \$0.00 | 0 | 0 |
| D4 M-T-W | | 0 | \$0.00 | 0 | 0 |
| 60 Mecklenburg | | 0 | \$0.00 | 0 | 0 |
| 62 Montgomery | | 0 | \$0.00 | 0 | 0 |
| 63 Moore | * 0 | 10,000 | \$0.00 | 10,000 | 10,000 |
| 64 Nash | | 0 | \$0.00 | 0 | 0 |
| 65 New Hanover | | 0 | \$0.00 | 0 | 0 |
| 66 Northampton | | 0 | \$0.00 | 0 | 0 |
| 67 Onslow | | 0 | \$0.00 | 0 | 0 |
| 68 Orange | | 0 | \$0.00 | 0 | 0 |
| 69 Pamlico | | 0 | \$0.00 | 0 | 0 |
| 71 Pender | * 0 | 10,000 | \$0.00 | 10,000 | 10,000 |
| 73 Person | | 0 | \$0.00 | 0 | 0 |
| 74 Pitt | * 0 | 10,000 | \$0.00 | 10,000 | 10,000 |
| 75 Polk | | 0 | \$0.00 | 0 | 0 |
| 76 Randolph | * 0 | 10,000 | \$0.00 | 10,000 | 10,000 |
| 77 Richmond | | 0 | \$0.00 | 0 | 0 |
| 78 Robeson | * 0 | 10,000 | \$0.00 | 10,000 | 10,000 |
| 79 Rockingham | | 0 | \$0.00 | 0 | 0 |
| 80 Rowan | | 0 | \$0.00 | 0 | 0 |
| 82 Sampson | * 0 | 10,000 | \$0.00 | 10,000 | 10,000 |
| 83 Scotland | | 0 | \$0.00 | 0 | 0 |
| 84 Stanly | | 0 | \$0.00 | 0 | 0 |
| 85 Stokes | | 0 | \$0.00 | 0 | 0 |
| 86 Surry | * 0 | 10,000 | \$0.00 | 10,000 | 10,000 |
| 87 Swain | | 0 | \$0.00 | 0 | 0 |
| D6 Toe River | | 0 | \$0.00 | 0 | 0 |
| 88 Transylvania | | 0 | \$0.00 | 0 | 0 |
| 90 Union | * 0 | 10,000 | \$0.00 | 10,000 | 10,000 |
| 92 Wake | | 0 | \$0.00 | 0 | 0 |
| 93 Warren | | 0 | \$0.00 | 0 | 0 |
| 96 Wayne | * 0 | 10,000 | \$0.00 | 10,000 | 10,000 |
| 97 Wilkes | | 0 | \$0.00 | 0 | 0 |
| 98 Wilson | | 0 | \$0.00 | 0 | 0 |
| 99 Yadkin | * 0 | 10,000 | \$0.00 | 10,000 | 10,000 |
| 00 Yancey | | 0 | \$0.00 | 0 | 0 |
| Totals | | 200,000 | 0 | 200,000 | 200,000 |

| | |
|---|--|
| Sign and Date - DPH Program Administrator <i>Deji Ayankoya</i> 10/3/2024 | Sign and Date - DPH Section Chief <i>Mac Kemer</i> 10/3/2024 |
| Sign and Date - DPH Budget Office – ATC Coordinator <i>Sarah Huffman</i> 10/3/2024 | Sign and Date - DPH Budget Officer <i>S. Randle</i> 10/3/2024 |



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-741

Agenda Date: 11/4/2024

TITLE:

July 2024 NCVTS Vehicle Tax Report

INFORMATION CONTACT:

Vann Harrell, Tax Administration, Tax Administrator, 704-283-3748; Kristen Foxworth, Tax Administration, Deputy Tax Administrator, 704-283-3591

ACTION REQUESTED:

Approve the July 2024 MCVTS Motor Vehicle Tax Refund Report.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The refunds included in this report represent adjustments made to tax bills that resulted in refunds or motor vehicle taxes paid under the Tax and Tag Together program operated jointly between the counties and the state.

FINANCIAL IMPACT:

\$4,618.10



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|--------------------------|--------------------------|-----------------|---------------------------|-----------|------------------------|---------------------|------------|--------------|---------|---------------|--|-----------------|-------------|--------------------|------------------|-------------|------------|-----------------|--------------|
| BAUCOMS TRUCKING LLC JTW | BAUCOMS TRUCKING LLC JTW | | 917 MILKWOOD LN | | MONROE, NC 28110 | Adjustment >= \$100 | 0076762690 | ZK7968 | PENDING | 731858239 | Refund Generated due to adjustment on Bill #0076762690-2023-2023-0000-00 | Mileage | 7/1/2024 | | 001 | TAX | (\$21.85) | \$0.00 | (\$21.85) |
| | | | | | | | | | | | | | | | 200 | TAX | (\$67.25) | \$0.00 | (\$67.25) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.34) | \$0.00 | (\$2.34) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.52) | \$0.00 | (\$0.52) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.91) | \$0.00 | (\$3.91) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$50.00) | \$0.00 | (\$50.00) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$145.95 | | | | | | | | | | | | | | | | | | | |
| BEKAERT CORPORATION | BEKAERT CORPORATION | | 2281 BALL DR | | SAINT LOUIS, MO 63146 | Adjustment >= \$100 | 0078795361 | LBH9268 | PENDING | 837239920 | Refund Generated due to adjustment on Bill #0078795361-2023-2023-0000 | Situs error | 7/5/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$238.00) | \$0.00 | (\$238.00) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 000 | TAX | \$21.32 | \$0.00 | \$21.32 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$246.76 | | | | | | | | | | | | | | | | | | | |
| COCHRANE, ALLISON BANKS | COCHRANE, ALLISON BANKS | | 7521 INDIAN TRAIL FAIRVIE | | INDIAN TRAIL, NC 28079 | Adjustment >= \$100 | 0078269672 | 8ZA98P | PENDING | 839383824 | Refund Generated due to adjustment on Bill #0078269672-2023-2023-0000 | Situs error | 7/15/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$137.84) | \$0.00 | (\$137.84) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 023 | TAX | \$12.10 | \$0.00 | \$12.10 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$155.74 | | | | | | | | | | | | | | | | | | | |
| COTTRELL, KRISTEN MARIE | COTTRELL, KRISTEN MARIE | | 4086 HOLLY VILLA LN | | INDIAN TRAIL, NC 28079 | Adjustment >= \$100 | 0078999269 | JFB7252 | PENDING | 943303833 | Refund Generated due to adjustment on Bill #0078999269-2024-2024-0000 | Situs error | 7/11/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 600 | TAX | \$66.38 | \$0.00 | \$66.38 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$180.30) | \$0.00 | (\$180.30) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 019 | TAX | \$22.89 | \$0.00 | \$22.89 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$121.03 | | | | | | | | | | | | | | | | | | | |
| DINOVI, JACOB LATHAM | DINOVI, JACOB LATHAM | | 4612 DEMBERRY LN | | MONROE, NC 28110 | Adjustment >= \$100 | 0075625047 | TR7925 | PENDING | 732583544 | Refund Generated due to adjustment on Bill #0075625047-2023-2023-0000-00 | Military | 7/5/2024 | | 001 | TAX | (\$49.31) | (\$3.94) | (\$53.25) |
| | | | | | | | | | | | | | | | 200 | TAX | (\$151.82) | (\$12.15) | (\$163.98) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$5.29) | (\$0.42) | (\$5.71) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.18) | (\$0.09) | (\$1.27) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$8.82) | (\$0.71) | (\$9.53) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$113.00) | (\$9.05) | (\$122.11) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$385.85 | | | | | | | | | | | | | | | | | | | |
| GURRAM, SRINATH REDDY | GURRAM, SRINATH REDDY | | 14335 WYNHOLLOW DOWNS LN | APT 223 | CHARLOTTE, NC 28277 | Adjustment >= \$100 | 0078531526 | KFX5285 | PENDING | 941893308 | Refund Generated due to adjustment on Bill #0078531526-2023-2023-0000 | Situs error | 7/5/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$133.87) | \$0.00 | (\$133.87) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 700 | TAX | \$49.55 | \$0.00 | \$49.55 |
| | | | | | | | | | | | | | | | 020 | TAX | \$12.73 | \$0.00 | \$12.73 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$101.59 | | | | | | | | | | | | | | | | | | | |
| GUTMAN, MICHAEL | GUTMAN, MICHAEL | GUTMAN, DIANA | 6008 PETERSBURG DR | | WAXHAM, NC 28173 | Adjustment >= \$100 | 0071344282 | KAZ9661 | PENDING | 841481480 | Refund Generated due to adjustment on Bill #0071344282-2023-2023-0000-00 | Over Assessment | 7/25/2024 | | 001 | TAX | (\$22.62) | \$0.00 | (\$22.62) |
| | | | | | | | | | | | | | | | 500 | TAX | (\$53.36) | \$0.00 | (\$53.36) |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 028 | TAX | (\$5.81) | \$0.00 | (\$5.81) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.43) | \$0.00 | (\$2.43) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.54) | \$0.00 | (\$0.54) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$4.05) | \$0.00 | (\$4.05) |
| 002 | TAX | (\$51.00) | \$0.00 | (\$51.00) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$140.67 | | | | | | | | | | | | | | | | | | | |
| JARZOMBK, KIMBERLY ANN | JARZOMBK, KIMBERLY ANN | | 5023 DRESOEN CT | | MONROE, NC 28110 | Adjustment >= \$100 | 0078173056 | THC9852 | PENDING | 837240064 | Refund Generated due to adjustment on Bill #0078173056-2023-2023-0000 | Situs error | 7/5/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$120.00) | \$0.00 | (\$120.00) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 015 | TAX | \$11.00 | \$0.00 | \$11.00 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$138.92 | | | | | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | | | | | | | | | | | |
|------------------------------|------------------------------|-----------------------|--------------------|-----------|------------------------|---------------------|-------------|--------------|---------|---------------|---|-----------------|-------------|--------------------|------------------|-------------|------------|-----------------|--------------|--|--|--|--|--|--|--|--|--|--|--|--|
| OPREA REALTY GROUP LLC | OPREA REALTY GROUP LLC | | 1802 FAIRBURNE CT | | MARVIN, NC 28173 | Adjustment >= \$100 | 00782211154 | KMN9842 | PENDING | 839418248 | Refund Generated due to adjustment on Bill #00782211154-2023-2023-0000-00 | Over Assessment | 7/16/2024 | | 001 | TAX | (\$76.71) | \$0.00 | (\$76.71) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 101 | TAX | (\$28.21) | \$0.00 | (\$28.21) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 101 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$17.63) | \$0.00 | (\$17.63) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$8.22) | \$0.00 | (\$8.22) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.83) | \$0.00 | (\$1.83) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$13.72) | \$0.00 | (\$13.72) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$175.90) | \$0.00 | (\$175.90) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$322.22 | | | | | | | | | | | | | | | | |
| PARKS HEATING & COOLING INC | PARKS HEATING & COOLING INC | | 1069 VAN BUREN AVE | | INDIAN TRAIL, NC 28079 | Adjustment >= \$100 | 0078658157 | J27288 | PENDING | 941529771 | Refund Generated due to adjustment on Bill #0078658157-2023-2023-0000 | Situs error | 7/3/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 600 | TAX | \$56.32 | \$0.00 | \$56.32 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$152.98) | \$0.00 | (\$152.98) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 020 | TAX | \$14.55 | \$0.00 | \$14.55 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$112.11 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| PARKS HEATING & COOLING INC. | PARKS HEATING & COOLING INC. | | 1069 VAN BUREN AVE | | INDIAN TRAIL, NC 28079 | Adjustment >= \$100 | 0078552964 | JER4718 | PENDING | 941893209 | Refund Generated due to adjustment on Bill #0078552964-2023-2023-0000 | Situs error | 7/5/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 600 | TAX | \$54.73 | \$0.00 | \$54.73 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$148.66) | \$0.00 | (\$148.66) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 020 | TAX | \$14.14 | \$0.00 | \$14.14 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$109.79 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| PARKS HEATING & COOLING INC. | PARKS HEATING & COOLING INC. | | 1069 VAN BUREN AVE | | INDIAN TRAIL, NC 28079 | Adjustment >= \$100 | 0078552877 | JER4715 | PENDING | 941893218 | Refund Generated due to adjustment on Bill #0078552877-2023-2023-0000 | Situs error | 7/5/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 600 | TAX | \$54.06 | \$0.00 | \$54.06 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$146.83) | \$0.00 | (\$146.83) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 020 | TAX | \$13.97 | \$0.00 | \$13.97 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$108.80 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| PARKS HEATING & COOLING INC. | PARKS HEATING & COOLING INC. | | 1069 VAN BUREN AVE | | INDIAN TRAIL, NC 28079 | Adjustment >= \$100 | 0078552375 | KV1706 | PENDING | 941893254 | Refund Generated due to adjustment on Bill #0078552375-2023-2023-0000 | Situs error | 7/5/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 600 | TAX | \$62.79 | \$0.00 | \$62.79 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$170.56) | \$0.00 | (\$170.56) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 020 | TAX | \$16.22 | \$0.00 | \$16.22 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$121.55 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| PATEL, DENISH VINOD | PATEL, DENISH VINOD | | 9602 ELGIN MOOR RD | | CHARLOTTE, NC 28278 | Adjustment >= \$100 | 0078971671 | KHH6692 | PENDING | 837240088 | Refund Generated due to adjustment on Bill #0078971671-2023-2023-0000 | Situs error | 7/5/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$259.49) | \$0.00 | (\$259.49) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 800 | TAX | \$23.24 | \$0.00 | \$23.24 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$266.25 | | | | | | | | | | | | | | | | |
| RAYE, VALERIE RENEE | RAYE, VALERIE RENEE | RAYE, GREGORY ALLEN | 2020 CROOKED CREEK | | INDIAN TRAIL, NC 28079 | Adjustment >= \$100 | 0075176722 | JFX7049 | PENDING | 943303824 | Refund Generated due to adjustment on Bill #0075176722-2023-2023-0000 | Situs error | 7/11/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$329.54) | \$0.00 | (\$329.54) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 970 | TAX | \$8.46 | \$0.00 | \$8.46 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | \$24.59 | \$0.00 | \$24.59 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$326.49 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ROSSMAN ELECTRIC LLC | ROSSMAN ELECTRIC LLC | ROSSMAN, MATTHEW ADAM | 8704 SOUTHSORE DR | | WAXHAW, NC 28173 | Adjustment >= \$100 | 0078569258 | KR7070 | PENDING | 837238400 | Refund Generated due to adjustment on Bill #0078569258-2023-2023-0000 | Situs error | 7/5/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$97.94) | \$0.00 | (\$97.94) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 023 | TAX | \$8.60 | \$0.00 | \$8.60 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$119.34 | | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | | | | | | | | | | | | |
|------------------------------|------------------------------|-----------------|---------------------------|-----------|--------------------|---------------------|------------|--------------|---------|---------------|--|-----------------|-------------|--------------------|------------------|-------------|------------|-----------------|--------------|--|--|--|--|--|--|--|--|--|--|--|--|--|
| RUTLEDGE, KRISTEN JORDAN | RUTLEDGE, KRISTEN JORDAN | | 414 GLENCROFT DR | | WINGATE, NC 28174 | Adjustment >= \$100 | 0075853413 | TMS2857 | PENDING | 838492032 | Refund Generated due to adjustment on Bill #0075853413-2023-2023-0000 | Situs error | 7/11/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$107.89) | (\$6.20) | (\$114.09) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 018 | TAX | \$14.41 | \$0.83 | \$15.24 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$128.85 | | | | | | | | | | | | | | | | | |
| SHINING LIGHT BAPTIST CHURCH | SHINING LIGHT BAPTIST CHURCH | | 2541 OLD CHARLOTTE HIGHWA | | MONROE, NC 28110 | Adjustment >= \$100 | 0078956526 | VDS1377 | PENDING | 732894680 | Refund Generated due to adjustment on Bill #0078956526-2023-2023-0000-00 | Exempt Property | 7/8/2024 | | 001 | TAX | (\$80.83) | \$0.00 | (\$80.83) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$248.89) | \$0.00 | (\$248.89) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$8.67) | \$0.00 | (\$8.67) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.93) | \$0.00 | (\$1.93) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$14.46) | \$0.00 | (\$14.46) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$185.34) | \$0.00 | (\$185.34) | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$570.12 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SHINING LIGHT BAPTIST CHURCH | SHINING LIGHT BAPTIST CHURCH | | 2541 OLD CHARLOTTE HIGHWA | | MONROE, NC 28110 | Adjustment >= \$100 | 0072076083 | KEA6901 | PENDING | 418796968 | Refund Generated due to adjustment on Bill #0072076083-2022-2022-0000-00 | Exempt Property | 7/8/2024 | | 001 | TAX | (\$295.07) | (\$36.89) | (\$331.96) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$307.68) | (\$38.46) | (\$346.14) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$64.97) | (\$8.12) | (\$73.09) | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$781.19 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| TERMINIX SERVICE INC. | TERMINIX SERVICE INC. | | PO BOX 2627 | | COLUMBIA, SC 29202 | Adjustment >= \$100 | 0079009114 | LAP7196 | PENDING | 838493432 | Refund Generated due to adjustment on Bill #0079009114-2024-2024-0000 | Situs error | 7/11/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$205.85) | \$0.00 | (\$205.85) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 023 | TAX | \$20.97 | \$0.00 | \$20.97 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$214.88 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund Total | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$4618.10 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-742

Agenda Date: 11/4/2024

TITLE:

September 2024 NCVTS Motor Vehicle Tax Report

INFORMATION CONTACT:

Vann Harrell, Tax Administration, Tax Administrator, 704-283-3748; Kristen Foxworth, Tax Administration, Deputy Tax Administrator, 704-283-3591

ACTION REQUESTED:

Approve the September 2024 NCVTS Motor Vehicle Tax Refund Report.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The refunds included in this report represent adjustments made to tax bills that resulted in refunds of motor vehicle taxes paid under the Tax and Tag Together program operated jointly between the counties and the state.

FINANCIAL IMPACT:

\$1,076.30



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | | | | | | | | | | | | |
|-------------------------|-------------------------|-----------------|---------------------------|------------|------------------------|---------------------|------------|--------------|---------|---------------|---|---------------|-------------|--------------------|------------------|-------------|------------|-----------------|--------------|--|--|--|--|--|--|--|--|--|--|--|--|--|
| BRADY, CHRISTOPHER ROSS | BRADY, CHRISTOPHER ROSS | | 6013 GRASSY KNOLL CIR | | MATTHEWS, NC 28104 | Adjustment >= \$100 | 0079809942 | JFM940 | PENDING | 854511864 | Refund Generated due to adjustment on Bill #0079809942-2023-2023-0000 | Situs error | 9/18/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$120.25) | \$0.00 | (\$120.25) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 021 | TAX | \$14.69 | \$0.00 | \$14.69 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$135.56 | | | | | | | | | | | | | | | | | |
| CASIANO-PINEDA, ISIDORO | CASIANO-PINEDA, ISIDORO | | 3512 RIDGE RD | | INDIAN TRAIL, NC 28079 | Adjustment >= \$100 | 0079676662 | TKP4836 | PENDING | 854239272 | Refund Generated due to adjustment on Bill #0079676662-2023-2023-0000 | Situs error | 9/17/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$93.26) | \$0.00 | (\$93.26) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 023 | TAX | \$8.18 | \$0.00 | \$8.18 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$115.08 | | | | | | | | | | | | | | | | | |
| FASTENAL COMPANY | FASTENAL COMPANY | | 4023 MATTHEWS INDIAN TR | | MATTHEWS, NC 28104 | Adjustment >= \$100 | 0079739008 | TZ2111 | PENDING | 961323894 | Refund Generated due to adjustment on Bill #0079739008-2024-2024-0000 | Situs error | 9/18/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$216.66) | \$0.00 | (\$216.66) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 700 | TAX | \$93.13 | \$0.00 | \$93.13 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 020 | TAX | \$23.07 | \$0.00 | \$23.07 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | |
| \$130.46 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| LOPEZ, MARIO FLORES | LOPEZ, MARIO FLORES | | 3802 HAYES RD | | INDIAN TRAIL, NC 28079 | Adjustment >= \$100 | 0079834237 | LCT6604 | PENDING | 961325946 | Refund Generated due to adjustment on Bill #0079834237-2024-2024-0000 | Situs error | 9/18/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 600 | TAX | \$86.46 | \$0.00 | \$86.46 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$234.85) | \$0.00 | (\$234.85) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 019 | TAX | \$29.82 | \$0.00 | \$29.82 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | |
| \$148.57 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| OSBORN, APRIL MARIE | OSBORN, APRIL MARIE | | 4018 UNIONVILLE RD | | MONROE, NC 28110 | Adjustment >= \$100 | 0076370829 | TEZ2507 | PENDING | 961019001 | Refund Generated due to adjustment on Bill #0076370829-2023-2023-0000 | Situs error | 9/17/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$103.77) | \$0.00 | (\$103.77) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 980 | TAX | \$4.13 | \$0.00 | \$4.13 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 021 | TAX | \$12.68 | \$0.00 | \$12.68 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | |
| \$116.96 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| REEVES, JEFFREY WARREN | REEVES, JEFFREY WARREN | | 2904 UNIONVILLE INDIAN TR | TRAIL RD W | INDIAN TRAIL, NC 28079 | Adjustment >= \$100 | 0079820818 | LCL1878 | PENDING | 961325928 | Refund Generated due to adjustment on Bill #0079820818-2024-2024-0000 | Situs error | 9/18/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 600 | TAX | \$87.13 | \$0.00 | \$87.13 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$236.66) | \$0.00 | (\$236.66) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 023 | TAX | \$24.11 | \$0.00 | \$24.11 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | |
| \$155.42 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| YATES, MARVIN ANTHONY | YATES, MARVIN ANTHONY | | 223 PINTAIL DR | | UNIONVILLE, NC 28110 | Adjustment >= \$100 | 0079850566 | KJN1391 | PENDING | 961326000 | Refund Generated due to adjustment on Bill #0079850566-2024-2024-0000 | Situs error | 9/18/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$275.07) | \$0.00 | (\$275.07) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 970 | TAX | \$9.03 | \$0.00 | \$9.03 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | \$21.79 | \$0.00 | \$21.79 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | |
| \$274.25 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund Total | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$1876.30 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-745

Agenda Date: 11/4/2024

TITLE:

Amendment to the Union County Pay and Classification Plan

INFORMATION CONTACT:

Julie Broome, Human Resources, Director, 704-283-3869

ACTION REQUESTED:

Approve revision of the Union County Pay Plan to Include new job classification titles and pay grades.

- 1) Add the following classification and associated pay grade:
 - a. Social Work Trainee - pay grade I
 - b. Senior Permit Specialist - pay grade H
 - c. Records Specialist - pay grade H
 - d. Senior Assistant County Attorney Supervisor - pay grade T
- 2) Remove the following classification and associated pay grade:
 - a. Data Entry Technician - pay grade E
 - b. Training & Development Coordinator - pay grade N

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

Updates to the Union County Pay Plan are necessary to add, update, and remove job classification titles to align with current and future organizational needs.

FINANCIAL IMPACT:

No additional funds required.



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-753

Agenda Date: 11/4/2024

TITLE:

Compensation Adjustment for the Clerk to the Board

INFORMATION CONTACT:

Julie Broome, Human Resources, Director, 704-283-3869

ACTION REQUESTED:

Authorize the BOCC Chairman to take administrative action as necessary to provide a performance increase in compensation of \$2,938 to the Clerk to the Board, retroactive to June 29, 2024.

PRIOR BOARD ACTIONS:

Pursuant to G.S. 153A-92(a), the Board of County Commissioners is charged with the responsibility of determining the compensation of all county officers and employees, including the appointed position of the Clerk to the Board. After conducting a performance review, the Board determined that a performance increase in the amount listed is warranted.

BACKGROUND:

None.

FINANCIAL IMPACT:

No additional funding required. Sufficient funding is available in the FY2025 budget.



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-763

Agenda Date: 11/4/2024

TITLE:

Update to the Union County Personnel Resolution

INFORMATION CONTACT:

Julie Broome, Human Resources, Director, 704-283-3869; Jason Kay, County Attorney, 704-283-3784

ACTION REQUESTED:

Adopt the revised Union County Personnel Resolution effective October 21, 2024.

PRIOR BOARD ACTIONS:

October 21, 2024, Regular Meeting, Agenda Item # 24-588 - Approve changes to the County's Post Retirement Healthcare Benefit as presented in Scenario 1.

BACKGROUND:

At the October 21, 2024, Regular Meeting of the Board of Commissioners, the Board approved changes to the County's Post Retirement Healthcare Benefit offering as presented in Scenario 1. This scenario extends this benefit to current and future employees hired after July 1, 2013, who are not currently eligible for post-retirement health insurance with the eligibility requirements currently outlined in Section 5.2 of the Union County Personnel Resolution.

The revised Union County Personnel Resolution effective October 21, 2024, includes changes that reflect the Board's approval and must be adopted by the Board of Commissioners.

FINANCIAL IMPACT:

None.

ARTICLE XI. EMPLOYEE BENEFITS

SECTION 1

Insurance Benefits

Revised 5/1/2000, 7/30/2014

The County will provide individual medical and dental insurance to all full-time employees. These employees are eligible to obtain employee/spouse, employee/child, or family medical and dental insurance coverage by paying the additional monthly cost. Employees shall be enrolled in the programs in accordance with the provisions of the insurance contracts and on the first day of the next month immediately following the day of hire.

Persons who occupy the position of County Manager may elect to continue coverage of the insurance provided pursuant to this Section after separation, provided that the following conditions are satisfied:

- a) Such person is separated from service with the County for a reason other than gross misconduct;
- b) Such person has attained age 60 at the time of separation of service;
- c) Such person pays all premiums for continued coverage and such premiums are paid in a timely manner; and
- d) Such person elects to continue coverage prior to separation such that there is no lapse in coverage.

A County Manager who elects to continue coverage pursuant to this Section may also continue coverage for his or her spouse, or, if permitted under the terms of the applicable insurance policies, may add coverage for his or her spouse at some point after separation upon occurrence of a qualifying event. Other dependents are not eligible for continued coverage, except as may be provided by applicable law. Any lapse in continued coverage for the County Manager and/or spouse shall render such person(s) ineligible for further coverage pursuant to this Section. All coverage continued after the County Manager's date of separation pursuant to this Section shall terminate upon the former County Manager attaining age 65.

SECTION 2

Unemployment Insurance

Local governments are covered by unemployment insurance. Union County employees who are laid off or released from the County's service may apply for unemployment compensation through the local office of the Department of Commerce, Division of Employment Security. Eligibility for unemployment insurance will be determined by the Department of Commerce, Division of Employment Security.

SECTION 3

Retirement Benefits

Each permanent, full-time employee, as a condition of employment, must join the Local Government Employees' Retirement System. Employees must contribute, through payroll deduction, the predetermined percentage of gross salary each month to the system. The County contributes an actuarially determined percentage of the gross payroll each month to the system.

SECTION 4

Law Enforcement Officers' Retirement Benefits

Law Enforcement Officer's Benefits are covered in a booklet provided by the Department of the State Treasurer of North Carolina.

SECTION 5

Post Employment Health Insurance Benefits

Revised 06.16.08, revised July 1, 2013, June 19, 2023, June 17, 2024, October 21, 2024

5.1 Employment Before July 1, 2008

Any full-time employee of the County of Union who (i) was employed by Union County before July 1, 2008, (ii) retires from service (regular or disability) under the provisions of the North Carolina Local Government Employee's Retirement System (NCLGERS) or the North Carolina Law Enforcement Officer's Benefit and Retirement Fund (NCLEOBRF), (iii) immediately prior to such retirement has earned ten (10) consecutive years of creditable service under either the NCLGERS or the NCLEOBRF without a break in service, and (vi) earned such years of creditable service due to continuous full-time employment by the County, shall be eligible to continue coverage under the County's Group Health Insurance Program on the same basis as active full-time employees of the County.

In light of the unusual family and work exigencies and burdens posed by the COVID-19 pandemic and government responses thereto, any break(s) in the consecutive/continuous service requirement cumulatively lasting no longer than 180 days after July 1, 2008, shall not adversely affect qualification to receive this benefit for any employee with a retirement date on or after March 10, 2020. In order for an employee who had a qualifying break in service to receive such benefits, the employee must apply for the receipt of such benefits through the Human Resources Office. Such employees who had a qualifying break in service are eligible to receive benefits commencing from the date of approval of such application for these benefits by the County Manager, or his or her Human Resources designee.

5.2 Employment On or After July 1, 2008

Any full-time employee of the County of Union who (i) was employed by Union County on or after July 1, 2008, (ii) retires from service (regular or disability) under the provisions of the North Carolina Local Government Employee's Retirement System (NCLGERS) or the North Carolina Law Enforcement Officer's Benefit and Retirement Fund (NCLEOBRF), (iii) immediately prior to such retirement has earned twenty (20) consecutive years of creditable service under either the NCLGERS or the NCLEOBRF without a break in service, and (vi) earned such years of creditable service due to continuous full-time employment by the County, shall be eligible to continue coverage under the County's Group Health Insurance Program on the same basis as active full-time employees of the County.

In light of the unusual family and work exigencies and burdens posed by the COVID-19 pandemic and government responses thereto, any break(s) in the consecutive/continuous service requirement cumulatively lasting no longer than 180 days after July 1, 2008, shall not adversely affect qualification to receive this benefit for any employee with a retirement date on or after March 10, 2020. In order for an employee who had a qualifying break in service to receive such benefits, the employee must apply for the receipt of such benefits through the Human Resources Office. Such employees who had a qualifying break in service are eligible to receive benefits commencing from the date of approval of such application for these benefits by the County Manager, or his or her Human Resources designee.

SECTION 6

Benefits/Other - Fixed

Union County, as the employer, provides the following additional benefits to its employees:

- a) Workers' Compensation - Provides coverage to all full and part-time employees to cover medical expenses and lost time from work due to work related injuries.
- b) 401(k) Plan - Supplemental Retirement Income Plan of North Carolina provides an automatic contribution by the employer for all participating members of the North Carolina Governmental Employees' Retirement System.

SECTION 7

Benefits/Other - Flexible

Additional deductions/benefits have been approved by the Board of County Commissioners. At the option of the employee, the following options may be payroll deducted under the provisions of the insurance contract:

- a. Health Insurance
- b. Credit Union / State-Local Government Employees Credit Union
- c. Supplemental Insurance through Colonial
- d. Flexible Spending Accounts - pre-tax medical premiums, uncovered medical expenses, dependent daycare
- e. Deferred Compensation - Tax deferred retirement savings
- f. Term Life Insurance
- g. Supplemental Insurance through AFLAC



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-746

Agenda Date: 11/4/2024

TITLE:

Change Order - Union County Public Schools Administration Building Emergency Generator Replacement Project

INFORMATION CONTACT:

Christopher J. Boyd, Facilities & Fleet Management, Director, 704-283-3868

ACTION REQUESTED:

Authorize the County Manager to negotiate and execute an agreement substantially consistent with this agenda item.

PRIOR BOARD ACTIONS:

April 3, 2023, Regular Meeting, Agenda Item # 23-187 - Awarded construction contract, authorized execution of contract, and adopted resolution providing notice of construction.

BACKGROUND:

The Generator Replacement Project at the Union County Public Schools Administration Building will replace the existing generator with a new generator of similar size and operational capabilities. Upon putting the new generator in service an overheating condition in the room housing the generator was observed. This overheating condition must be corrected for the generator to be fully functional during long periods of electrical service interruptions. The engineer of record, Optima Engineering, has developed a solution that includes exhaust heat ducting and venting equipment. These additions were not included in the original scope of work required of the contractor.

Facilities Management has utilized the contractual services of Khalid Davis Electric for construction services on the UCPS Generator Replacement Project since July 6, 2023. Khalid Davis Electric has been effective and efficient in meeting our service needs, and we are requesting to approve the contract amendment to add heat dissipation equipment, and zero (0) days to the contract time for the additional work.

The contractor has submitted Change Order #003 in the amount of \$10,556.73 to cover these unexpected costs. The most current contract price was \$109,263.22 and with this change order will increase to \$119,819.95.

FINANCIAL IMPACT:

The cost of this change order is \$10,556.73. There are sufficient funds in capital account 40080174 - Union County Public Schools Replace Generator to cover this expense.



AIA[®]

Document G701[®] – 2017

Change Order

PROJECT: *(Name and address)*
 UCPS Admin Bldg - Generator Replacement
 307 East Jefferson Street
 Monroe, NC 28112

CONTRACT INFORMATION:
 Contract For: General Construction
 Date: July 6, 2023

CHANGE ORDER INFORMATION:
 Change Order Number: 003
 Date: September 27, 2024

OWNER: *(Name and address)*
 Union County Government
 500 North Main Street
 Monroe, NC 28112

ARCHITECT: *(Name and address)*
 Optima Engineering, PA
 1927 South Tryon Street - Suite 300
 Charlotte, NC 28203

CONTRACTOR: *(Name and address)*
 Khalid Davis d/b/a Khalid Davis Electric
 9536 Chastain Walk Drive Charlotte, NC
 28216-5607

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Following discovery of excessive heat in the generator room after an exhaust fan was installed, it was determined that a new discharge box should be INT installed to control the heat flow inside the generator room. The costs for such installation are further detailed in the attached Exhibit A.

| | |
|--|---------------|
| The original Contract Sum was | \$ 93,258.00 |
| The net change by previously authorized Change Orders | \$ 16,005.22 |
| The Contract Sum prior to this Change Order was | \$ 109,263.22 |
| The Contract Sum will be increased by this Change Order in the amount of | \$ 10,556.73 |
| The new Contract Sum including this Change Order will be | \$ 119,819.95 |

The Contract Time will be unchanged by Zero (0) days.

The new date of Substantial Completion will be

NOTE: This Change Order does not include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Optima Engineering, PA
 ARCHITECT *(Firm name)*

SIGNATURE

Brian E Thompson, PE, Managing Principal

PRINTED NAME AND TITLE

September 27, 2024
 DATE

Khalid Davis d/b/a
 Khalid Davis Electric

CONTRACTOR *(Firm name)*

SIGNATURE

Khalid Davis, Owner

PRINTED NAME AND TITLE

September 27, 2024
 DATE

Union County Government
 OWNER *(Firm name)*

SIGNATURE

Brian Matthews, County Manager

PRINTED NAME AND TITLE

September 27, 2024
 DATE

Approved as to Legal Form CAM

This instrument has been preaudited in the manner required by the Local Government Budget and Fiscal Control Act.

Deputy Finance Officer

Exhibit A

09/20/2024

Optima Engineering
1927 South Tryon St
Charlotte, NC 28203
Email: bthompson@optimaengineering.com

Attention: Mr. Brian Thompson

Reference: **RFP-04**
UCPS Admin. Building Generator Replacement 307 E.
Jefferson St.
Monroe, NC 28112

Subject: Change-Order- 23066-04 – UCPS Admin. Building Generator Replacement – Commercial
Ductwork Modification – Revision 2

Greetings Brian,
Per Mechanical Engineering Drawings dated 07/31/2024 for the project, below is the price for the installation.

Price summary For Change Order 23066-04r1:

| CO-4 | Description | Specs Attachment | Notes | Price |
|------|---|----------------------------------|-------|--------------------|
| | Commercial Ductwork Modification Install new discharge box at the discharge of the generator according to the mechanical plans Leave existing discharge duct and box from the EF to inside the generator new box Connect discharge air from the generator with fire rated flex connection and modify the size of new box to fit the fire rated flex connection . Reuse main duct trunk from existing EF Does not cover : Roof penetrations Certified Air balance report Fire dampers Materials : \$2950 Metal duct fabrication, supports , fire rated connectors, sealer etc. Labor : \$ 4850 includes : Pick up materials , installation, 2 site walkthrough, testing | | | \$ 7,800 |
| | <i>Supervision</i> | One daily rate for 1 electrician | | \$440 |
| | National Power Revisit | Load Bank test | | \$1,077.5 |
| | Overhead and Profit (10%) | | | \$931.75 |
| | <i>Bonding</i> | | | \$307.48 |
| | Total | | | \$10,556.73 |

Regards,

Khalid Davis
CEO
KDE EC
Cc: File/240904 change-order 23066-04r2



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-754

Agenda Date: 11/4/2024

TITLE:

Appointment of Deputy Finance Officer

INFORMATION CONTACT:

Beverly Liles, Finance Director, 704-283-3675

ACTION REQUESTED:

Appoint Kiara McClendon to serve as a "Deputy Finance Officer" in order to pre-audit obligations.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

G.S. 159-8 directs that no county "may expend any moneys...except in accordance with a budget ordinance or project ordinance."

The pre-auditing of obligations, required by G.S. 159-28(a), is a principal legal mechanism for assuring compliance with the budget ordinance and each project ordinance. The pre-audit rule provides that no obligation may be incurred in an activity accounted for in a fund project ordinance unless two requirements are met. First, the obligation must be authorized; that is, one of the ordinances must contain an appropriation to cover it. Second, the authorization must not be exhausted; sufficient unspent and unencumbered funds must remain in the appropriation to meet the obligation when it comes due. Only if both requirements are met is the obligation validly incurred.

Completion of this two-stage review is evidenced by placing the finance officer's certificate on the obligations. Having the deputy finance officer authorized to pre-audit obligations is important and such delegation will occur only with the approval of the County's finance officer and only when adequate internal controls are built into the payment procedures that are used.

FINANCIAL IMPACT:

None.



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-761

Agenda Date: 11/4/2024

TITLE:

Grant Application - FY2023 State and Local Cybersecurity Grant Program

INFORMATION CONTACT:

Christopher Liersaph, Information Technology, Assistant Director, 704-292-2520

ACTION REQUESTED:

1) Authorize staff to submit a grant application to the State and Local Cybersecurity Grant Program (SLCGP), 2) upon award, authorize the County Manager to negotiate and execute agreements substantially consistent with this agenda item, and 3) upon award, recognize, receive, and appropriate funding to the Information Technology Department's budget.

PRIOR BOARD ACTIONS:

September 5, 2023, Regular Meeting, Agenda Item # 23-627 - BOCC approval for FY22 Grant Application

BACKGROUND:

In 2023, through the Infrastructure Investment and Jobs Act, the US Department of Homeland Security (DHS) provided \$374.9 million to address cybersecurity risks and threats to information systems owned, operated by, or on behalf of state, local, tribal and territorial governments, known as the State and Local Cybersecurity Grant Program (SLCGP). The goal of the SLCGP is to help states and territories, specifically rural and local communities, address cybersecurity risks and cybersecurity threats. The SLCGP enables DHS to make targeted cybersecurity investments in state, local, tribal and territorial government agencies, thus improving the security of critical infrastructure and resilience of the services these governments provide to their community. SLCGP requires a 10% non-federal cost share, or match. As a part of its approved application for SLCGP, the state of North Carolina received approximately \$5.3 million in federal grant funding under this award. North Carolina Emergency Management (NCEM), a division of the NC Department of Public Safety (NCDPS), is charged with managing this grant for the state. On September 5, 2023, the BOCC approved using funds from the SLCGP to procure Pal Alto PA-1420 Firewalls. This year the IT department would like to use this funding to procure a product from Horizon3 called NodeZero. NodeZero is designed to perform automated penetration tests without manual intervention. This allows UCIT the opportunity to examine the network security posture with much more granularity. In addition, it will help us to improve future third-party penetration test results, as well as benefit our ability to retain our Cyber Insurance.

FINANCIAL IMPACT:

\$48,387.09 in grant funding if approved as submitted.



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-765

Agenda Date: 11/4/2024

TITLE:

Purchase - Cybersecurity Software

INFORMATION CONTACT:

Christopher Liersaph, Information Technology, Assistant Director, 704-292-2520

ACTION REQUESTED:

Authorize the County Manager to 1) negotiate and execute an agreement substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

Infusion Points is a cybersecurity solution implemented in September 2023 to protect the County's information systems from evolving cyber threats. Since its deployment, it has effectively mitigated various security risks, safeguarding sensitive data and maintaining system integrity. The IT department recommends renewing Infusion Points for another 12 months to continue this vital protection and ensure ongoing security in the face of increasing cyber challenges.

N.C.G.S 143-129(e)(3) and N.C.G.S 143-129(e)(9) allow local governments to make purchases through a competitively bid North Carolina Statewide Term Contract or a Group Purchasing Program.

The purchase of the cybersecurity protection will be made using Group Purchasing Program US Educational Technology Purchasing Alliance, contract #0121002 as quoted by Tego Data Systems. The Procurement and Contract Management Department has vetted this contract and purchase amount.

FINANCIAL IMPACT:

The anticipated cost for the Infusion Points Cybersecurity Solution is \$54,912.00 and is budgeted accordingly for FY2025.

InfusionPoints VNSOC360° Services Renewal - 500GB Option



Prepared by:

Tego
 Krista Lora
 1801 Glenwood Ave #3
 Raleigh, NC 27608
 (919) 414-5343
 klora@tegodata.com

Prepared for:

Union County Government
 500 North Main Street
 Monroe, 28112
 Jon Amelio
 (704) 283-3533
 jon.amelio@unioncountync.gov

Ship to:

Union County Government
 500 N. Main Street
 Monroe, NC 28112
 Jon Amelio
 (704) 283-3533
 jon.amelio@unioncountync.gov
 Ship Method: Electronic

Quote Information:

Quote #: 022514
 Version: 1
 Date: 09/24/2024
 Valid To: 10/04/2024
 Payment Term: NET30

InfusionPoints VNSOC360° Services - 12 Month Contract Renewal

| Part Number | Description | Contract | Qty | Ext. List Price | Ext. Net Price |
|----------------------|--|-------------------|-----|------------------|--------------------|
| TD-IPT-VNSOC360-0001 | InfusionPoints VNSOC360° Perimeter includes: <ul style="list-style-type: none"> • Monitoring Services (Up to 10 Host) • Threat Intelligence • SIEM • 500gig 30-day Hot Storage • Syslog or Host Base IDS • Built-In NIDS • Monthly VNSOC360 Report (MSI) • Network IDS (1 port) • Incident Response (5 hours per month) • After-Hours Support • 15 Minute Response Time (After Initial Triage) • 24/7/365 Eyes-on-Glass Alarm Monitoring | USETPA 0121002 | 1 | \$36,024.00 | \$36,024.00 |
| TD-IPT-VNSOC360-1012 | Additional Node Packs (10 Pack) | USETPA 0121002 | 2 | \$11,616.00 | \$11,616.00 |
| TD-IPT-VNSOC360-1009 | O365 / AzureAD Logging | USETPA 0121002 | 1 | \$3,636.00 | \$3,636.00 |
| TD-IPT-VNSOC360-2011 | EDR Logging (Sofos API) | USETPA 0121002 | 1 | \$3,636.00 | \$3,636.00 |
| | | | | Subtotal: | \$54,912.00 |

Contract Term: 9/21/2024 - 9/20/2025

Incident Response hours exceeding the allotted 5 hours per month included in InfusionPoints' VNSOC360 Services will be billed at a rate of \$225 per hour.

Tego Data Systems is the Authorized Reseller for InfusionPoints under USETPA Contract #0121002.



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-766

Agenda Date: 11/4/2024

TITLE:

Purchase - Backup and Disaster Recovery Software

INFORMATION CONTACT:

Christopher Liersaph, Information Technology, Assistant Director, 704-292-2520

ACTION REQUESTED:

Authorize the County Manager to 1) negotiate and execute an agreement substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

PRIOR BOARD ACTIONS:

August 14, 2021, Regular Meeting, Agenda Item # 12 - Board Approved

BACKGROUND:

Union County has been utilizing Datto backup and disaster recovery solution since September of 2021. Datto is a comprehensive solution designed to protect the County's data from loss due to hardware failures, cyberattacks, or natural disasters. It offers cloud-based and on-premises backup options, enabling automatic data backups and rapid recovery. The Information Technology Department has utilized the contractual services of IT Partners for Software support of Datto since September 1, 2021. IT Partners has been effective and efficient in meeting our service needs, and we are requesting to continue this service for an additional 12 months

N.C.G.S 143-129(e)(3) and N.C.G.S 143-129(e)(9) allow local governments to make purchases through a competitively bid North Carolina Statewide Term Contract or a Group Purchasing Program.

The purchase of the Backup and Disaster Recovery Software will be made using Group Purchasing Program, The Interlocal Purchasing System, contract #230105 as quoted by IT Partners. The Procurement and Contract Management Department has vetted this contract and purchase amount.

FINANCIAL IMPACT:

The anticipated cost for the Datto Disaster Recovery Solution is \$62,400.00 and is budgeted accordingly for FY2025.

ITPartners+

Business Continuity & Disaster Recovery - Union County 48TB Sept 2024 Renewal

Quote Number: QUOTE10583

Prepared For: Union County

Expiration Date: Tuesday, October 8, 2024



We make protecting data easy.

Datto BCDR (Business Continuity and Disaster Recovery) offers a comprehensive solution to safeguard critical business data, ensure uninterrupted operations, and minimize downtime in potential disasters. This solution combines state-of-the-art technology, robust data backup and recovery capabilities, and proactive monitoring to deliver a reliable and efficient business continuity strategy.

The risk of disaster to your business has increased significantly

The threats to your business data have evolved well beyond natural disasters over the past few years. Cyber threats have now become the biggest cause of disruptions that end up in data loss and/or long-term business outages. In 2023, there are an estimated 2,200 cyber attacks every day. Accordingly, modern backup, disaster recovery and continuity solutions need to protect your business from a broader range of threats including:

Ransomware

Malicious software secretly infiltrates businesses and encrypts critical business data.

Targeted hacking by malicious parties

Hackers target your business directly using a combination of tactics to steal data.

Disgruntled employee

Human error

Natural disaster

Loss of utility services

Theft

Partners going out of business



Co-op Purchasing Agreement

We welcome the opportunity to work with Union County. We currently work with other agencies to provide backup and disaster recovery solutions through Datto. We are happy to provide references upon request.

ITPartners+ is a current TIPS Contract Holder for Technology Solutions Products & Services that can be used for North Carolina agencies:

TIPS Contract #230105

Verification: <https://www.tips-usa.com/vendorProfile.cfm?RecordID=31A485EBACB8DF9FC59230F4F3936B8D>.

The ITPartners+ Advantage

Datto & ITPartners+ have teamed up to provide a truly unique experience in business continuity. Our solution provides recovery, whether local or in the cloud, in mere minutes and provides industry-leading features.



UNLIMITED CLOUD STORAGE



UNLIMITED RAPID RESPONSE SERVICE



LIGHTENING FAST RESTORES & RECOVERY



Datto Business Continuity provides recovery within an hour

The Datto Difference

Datto Cloud is purpose built as both a secure backup repository and cloud recovery (DRaaS) platform.

In the event of a disaster with total loss of your local infrastructure, ITPartners+ will be able to run a replica of your environment in the Datto Cloud. Once local infrastructure is available again, this solution greatly simplifies the restoration of your systems and data.

Datto SIRIS appliance & business continuity and disaster recovery solution

Based on your infrastructure, the Datto SIRIS appliance is well situated to manage backups, replicate data to the Datto's secure cloud and provide virtualization of servers in the event of a hardware failure.



Based on your infrastructure, the Datto SIRIS appliance is well situated to manage backups, replicate data to the Datto's secure cloud and provide virtualization of servers in the event of a hardware failure.

- + Inverse Chain Technology™ for reliable backup
- + Patented ransomware scanning
- + Patented Screenshot Verification for recovery assurance
- + Intuitive Recovery Launchpad for failproof recovery
- + Patented Fast Failback™ to primary system after a disaster
- + Instant virtualization recovery, local or in the cloud

Security is a key tenet to SIRIS with features that span login to the cloud

Two factor authentication Datto Backup Portal login



Hardened backup appliance



Backup copies kept in the immutable Datto Cloud to protect from attacks like ransomware



Cloud Deletion Defense™ to “undelete” malicious or accidental agent or backup snapshot deletion



Backup files that cannot be corrupted by ransomware



Datto Security Features

There are many security features built into the Datto SIRIS product which help prevent ransomware, unauthorized access and tampering with your data, whether in transit or at rest.

Immutable Backups: Datto SIRIS creates immutable backups, which means that once a backup is taken, it cannot be modified or deleted by ransomware or any other malicious software for 90 days. This ensures that even if a ransomware attack occurs, the backed-up data remains intact and can be used for recovery purposes.

Ransomware Detection and Alerts: Datto SIRIS includes patented built-in ransomware detection capabilities. The solution monitors backup data for suspicious behavior and indicators of ransomware activity. If a potential ransomware infection is detected, administrators are promptly alerted, allowing them to take immediate action and mitigate the impact of the attack.

Encryption: Datto SIRIS employs robust encryption algorithms to secure data both during transit and at rest. Data is encrypted using AES-256 encryption, which is widely recognized as a highly secure encryption standard. This ensures that even if unauthorized access occurs, the data remains inaccessible without the encryption key.



Crucial Relationship

Datto is not just a vendor we work with. ITPartners+ is a Datto Blue Partner—the highest level of Datto partnership. All of our partner support engineers hold multiple Datto certifications and are experienced with all Datto products. And, as part of the Datto Global Advisory Committee, we have access to Datto's leadership and provide feedback on their future plans.

Secure Data Transfer: Datto SIRIS ensures secure data transmission through the use of Secure Socket Layer (SSL) and Transport Layer Security (TLS) protocols. These protocols establish a secure communication channel between the protected systems and the Datto SIRIS appliance, preventing interception or tampering of data during transit.

Role-Based Access Control (RBAC): Datto SIRIS incorporates RBAC to enforce granular access controls. RBAC allows administrators to assign specific roles and permissions to individual users, ensuring that only authorized personnel can access and manage the backup and recovery infrastructure. This reduces the risk of unauthorized access and data breaches.

Continuous Automated Protection: Datto BCDR utilizes continuous data protection technology to ensure that critical business data is continuously backed up and replicated. This minimizes the risk of data loss and enables rapid recovery in the event of a disruption.

TRADITIONAL VS INTELLIGENT BUSINESS CONTINUITY

TRADITIONAL

Can take weeks to recover data after a disaster occurs, if the data is recoverable

High risk of failure due to heavy manual administration: 58% of downtime is due to human error¹

Difficult to test if a backup is working properly

Time consuming and expensive to make a copy of, and store, backups in multiple locations. 61% of SMBs still ship tapes to an off-site location²

Backup speeds are slower

Difficult to prioritize important data, files and applications

Physical to virtual conversions can be time consuming and have a high failure rate

Data and backups are at risk when based in only one location, either local OR in the cloud

Limited options for encrypting data, may not pass industry regulations (i.e., HIPAA, SOX)

Tape failure rates can exceed 50%

Potential for theft or loss of media

Perceived cost savings are deceiving—average cost of downtime is \$163,674 per hour³

CONTINUITY

Downtime after a disaster is reduced to hours, minutes, or even seconds

Fully automated backup process—very little manual management required

Automated screenshots are taken of each image-based backup, to verify a successful backup

Each image-based backup is automatically saved in multiple locations for redundancy; local appliance and secure data centers

Quick and efficient transfer of files to off-site data centers, even with low bandwidth or busy networks

Critical data can be prioritized, to be transferred offsite first

Instant virtualization in mere seconds, due to both proprietary technology and already saved VMDKs

Avoid risk of downtime from a local disaster, as backups are stored in both local device AND secure cloud

AES 256 and SSL key-based encryption ensures data is safe both at rest and in transit, to meet industry regulations (ie. HIPAA, SOX)

Minimal risk of corrupted backups or data loss

Off-site backups stored in SSAE16 Type II data centers, ensuring security

The ability to keep your business running in the event of disaster has immeasurable value

1. "Enterprise Data and the Cost of Downtime," IOUG, July 2012 ©2014

2. InformationWeek

3. Aberdeen Group

We get IT.

We live by one guiding principle: We do what we say we are going to do. Additionally, our partners love our response time and the fact that everything we sell comes with unlimited service and support. When you need us, we've got your back.



Security First

We proactively prioritize security to help protect you from emerging cyber threats.



Partnership

We work in tandem with your team to support your unique IT needs.



Responsiveness

There is typically a 2-minute response time from an Engineer.

Our passion is positively impacting people.

We work hard to live by three core values —Do Great Work, Make it Fun, and Think Big. We carry these values with us as we partner with you and work alongside your team to provide an unparalleled level of service, partnership, and support.



Your Investment

Your BCDR solution includes hardware at no cost with a three year term. The only upfront charges you pay are those for setup of the BCDR service.

| Annual Costs | | | | | \$62,400.00 |
|---|--------|----------|------------|-------------|-------------|
| Product | | Quantity | Price | Amount | |
|  Datto Siris 5 48TB BCDR with Infinite Cloud Retention - Service | Yearly | 12 | \$5,200.00 | \$62,400.00 | |
| **September 1, 2024 - August 31, 2025** | | | | | |

| | |
|--|--------------------|
| One Off | \$0.00 |
| Yearly  | \$62,400.00 |
| Shipping | \$0.00 |
| Tax | \$0.00 |
| Total | \$62,400.00 |

Silver
Microsoft
Partner



BCDR Terms

By accepting this quote, you, hereby referred to as the "Partner," represent that you possess the authority to enter into this agreement. You commit to any recurring services presented in this quote for an initial term of three (3) years, which will thereafter automatically renew for successive twelve (12) month terms, as outlined in the ITPartners+ Master Services Agreement. You also acknowledge and consent to be entirely bound by the terms and conditions set forth in the said Master Services Agreement, available at:

<https://quote.itpartners.com/termservice>.



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-744

Agenda Date: 11/4/2024

TITLE:

Tax Refunds, Releases and Prorations Approved by Finance Officer

INFORMATION CONTACT:

Beverly Liles, Finance, Director, 704-283-3675

ACTION REQUESTED:

None - Information Only.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

On September 8, 2020, the Board of Commissioners adopted a Resolution Delegating Authority for Tax Releases and Refunds of less than \$100 to Union County's Finance Officer. The resolution and NC GS 105-381(b) require such refunds to be reported to the Board regarding actions taken on requests for releases or refunds. All such actions shall be recorded in the Board's minutes. NC GS 105-330.6 authorizes the tax collector to direct an order for a tax refund of prorated taxes to the county finance officer related to surrendering of registered motor vehicle plates. The finance officer shall issue a refund to the vehicle owner. The attached reports are for July, August, and September 2024 NCVTS releases and refunds less than \$100 and prorations approved by the finance officer.

FINANCIAL IMPACT:

None.



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | | | | | | | | | | | |
|-----------------------------------|-----------------------------------|----------------------|--------------------------|----------------|-------------------------|--------------------|-------------|--------------|------------|---------------|--|---------------|-------------|--------------------|------------------|-------------|------------|-----------------|--------------|--|--|--|--|--|--|--|--|--|--|--|--|
| ADAMEC, DAVID SHAW | ADAMEC, DAVID SHAW | | 4724 PEARMAIN DR | | WAXHAW, NC 28173 | Proration | 00682212834 | REDRCKET | AUTHORIZED | 839419376 | Refund Generated due to proration on Bill #00682212834-2023-2023-0000-00 | Vehicle Sold | 7/16/2024 | 7/17/2024 | 001 | TAX | (\$48.27) | \$0.00 | (\$48.27) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$113.88) | \$0.00 | (\$113.88) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$12.39) | \$0.00 | (\$12.39) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$5.17) | \$0.00 | (\$5.17) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.15) | \$0.00 | (\$1.15) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$8.64) | \$0.00 | (\$8.64) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$110.68) | \$0.00 | (\$110.68) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$300.18 | | | | | | | | | | | | | | | | |
| ADAMO, NANCY ELLEN | ADAMO, NANCY ELLEN | ADAMO, JOSEPH ANGELO | 1000 MINDEN DR | | MATTHEWS, NC 28104 | Proration | 0060474818 | RBA4361 | AUTHORIZED | 418796768 | Refund Generated due to proration on Bill #0060474818-2022-2022-0000-00 | Vehicle Sold | 7/8/2024 | 7/9/2024 | 001 | TAX | (\$8.85) | \$0.00 | (\$8.85) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 000 | TAX | (\$3.40) | \$0.00 | (\$3.40) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 020 | TAX | (\$0.88) | \$0.00 | (\$0.88) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.95) | \$0.00 | (\$1.95) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$15.08 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ALDERMAN, DAVID THOMAS | ALDERMAN, DAVID THOMAS | | 7926 WINGHAVEN DR | | WAXHAW, NC 28173 | Proration | 0077691052 | VDK5879 | AUTHORIZED | 629785902 | Refund Generated due to proration on Bill #0077691052-2023-2023-0000-00 | Tag Surrender | 7/17/2024 | 7/18/2024 | 001 | TAX | (\$57.32) | \$0.00 | (\$57.32) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 025 | TAX | (\$14.02) | \$0.00 | (\$14.02) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$6.15) | \$0.00 | (\$6.15) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.37) | \$0.00 | (\$1.37) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$10.25) | \$0.00 | (\$10.25) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$131.43) | \$0.00 | (\$131.43) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$220.54 | | | | | | | | | | | | | | | | |
| ALVAREZ, VIVIAN ALEXANDRA | ALVAREZ, VIVIAN ALEXANDRA | | 2800 TOM LANEY RD | | MONROE, NC 28112 | Proration | 0074788501 | KJH9463 | AUTHORIZED | 732925557 | Refund Generated due to proration on Bill #0074788501-2023-2023-0000-00 | Vehicle Sold | 7/9/2024 | 7/10/2024 | 001 | TAX | (\$10.50) | \$0.00 | (\$10.50) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 990 | TAX | (\$1.35) | \$0.00 | (\$1.35) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 015 | TAX | (\$2.90) | \$0.00 | (\$2.90) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.13) | \$0.00 | (\$1.13) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.25) | \$0.00 | (\$0.25) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.88) | \$0.00 | (\$1.88) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$24.08) | \$0.00 | (\$24.08) | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$42.18 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| AVRAMENKO, MICHAEL ALEKSANDROVICH | AVRAMENKO, MICHAEL ALEKSANDROVICH | | 3005 PRINCESSA DR | | WESLEY CHAPEL, NC 28104 | Proration | 0064564659 | TEJ9351 | AUTHORIZED | 418796728 | Refund Generated due to proration on Bill #0064564659-2022-2022-0000-00 | Vehicle Sold | 7/8/2024 | 7/9/2024 | 001 | TAX | (\$32.31) | \$0.00 | (\$32.31) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 970 | TAX | (\$0.87) | \$0.00 | (\$0.87) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$2.51) | \$0.00 | (\$2.51) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$7.11) | \$0.00 | (\$7.11) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$42.80 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BALK DUBROFSKY, DEBRA | BALK DUBROFSKY, DEBRA | | 3029 SCOTTCREST WAY | | WAXHAW, NC 28173 | Proration | 0065792755 | RCS5629 | AUTHORIZED | 838757840 | Refund Generated due to proration on Bill #0065792755-2023-2023-0000-00 | Vehicle Sold | 7/12/2024 | 7/15/2024 | 001 | TAX | (\$44.75) | \$0.00 | (\$44.75) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$105.57) | \$0.00 | (\$105.57) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | (\$25.00) | \$0.00 | (\$25.00) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$11.49) | \$0.00 | (\$11.49) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$4.80) | \$0.00 | (\$4.80) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.07) | \$0.00 | (\$1.07) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$8.01) | \$0.00 | (\$8.01) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$102.61) | \$0.00 | (\$102.61) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$303.30 | | | | | | | | | | | | | | | | |
| BALL, MICHELLE MARIE | BALL, MICHELLE MARIE | BALL, MICHAEL DANIEL | 1274 SCOTCH MEADOWS LOOP | | MONROE, NC 28110 | Proration | 0070568863 | TMH3636 | AUTHORIZED | 735697970 | Refund Generated due to proration on Bill #0070568863-2023-2023-0000-00 | Vehicle Sold | 7/23/2024 | 7/24/2024 | 001 | TAX | (\$10.60) | \$0.00 | (\$10.60) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$32.63) | \$0.00 | (\$32.63) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.13) | \$0.00 | (\$1.13) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.25) | \$0.00 | (\$0.25) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.89) | \$0.00 | (\$1.89) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$24.30) | \$0.00 | (\$24.30) | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$70.80 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BARRETT, GREGORY JAMES | BARRETT, GREGORY JAMES | | 121 ENCLAVE BLVD | | WEDDINGTON, NC 28104 | Proration | 0069171490 | RDJ5159 | AUTHORIZED | 628196886 | Refund Generated due to proration on Bill #0069171490-2023-2023-0000-00 | Vehicle Sold | 7/8/2024 | 7/9/2024 | 001 | TAX | (\$20.65) | \$0.00 | (\$20.65) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 800 | TAX | (\$5.69) | \$0.00 | (\$5.69) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.22) | \$0.00 | (\$2.22) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.50) | \$0.00 | (\$0.50) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.69) | \$0.00 | (\$3.69) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$47.34) | \$0.00 | (\$47.34) | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$80.09 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BAUCOM, MARGARET LYNN FERGIJSON | BAUCOM, MARGARET LYNN FERGIJSON | | 4317 OLD MONROE | MARSHVILLE HWY | WINGATE, NC 28174 | Adjustment < \$100 | 0078702157 | BH42084 | PENDING | 733681361 | Refund Generated due to adjustment on Bill #0078702157-2023-2023-0000 | Situs error | 7/11/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$1.51) | \$0.00 | (\$1.51) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 022 | TAX | \$0.20 | \$0.00 | \$0.20 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$1.31 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BELK, KIMBERLY BLYTHE | BELK, KIMBERLY BLYTHE | | 5118 FRIENDLY BAPT CH RD | | INDIAN TRAIL, NC 28079 | Adjustment < \$100 | 0078737624 | RH44566 | PENDING | 941894181 | Refund Generated due to adjustment on Bill #0078737624-2023-2023-0000 | Situs error | 7/5/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$6.33) | \$0.00 | (\$6.33) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 980 | TAX | \$0.25 | \$0.00 | \$0.25 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 021 | TAX | \$0.77 | \$0.00 | \$0.77 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$35.31 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | | | | | | | | | | | |
|-------------------------------|-------------------------------|-----------------------|------------------------------|-----------------|--------------------------|--------------------|------------|--------------|------------|---------------|---|-------------------|-------------|--------------------|------------------|-------------|------------|-----------------|--------------|--|--|--|--|--|--|--|--|--|--|--|--|
| BETHEA, MICHAEL ANDRE | BETHEA, MICHAEL ANDRE | | 502 MAYE ST | | WINGATE, NC 28174 | Proration | 0077407296 | LBJ7376 | AUTHORIZED | 842636832 | Refund Generated due to proration on Bill #0077407296-2023-2023-0000-00 | Vehicle Totalled | 7/30/2024 | 7/31/2024 | 001 | TAX | (\$36.19) | \$0.00 | (\$36.19) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 300 | TAX | (\$75.40) | \$0.00 | (\$75.40) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 300 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 022 | TAX | (\$14.86) | \$0.00 | (\$14.86) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.88) | \$0.00 | (\$3.88) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.86) | \$0.00 | (\$0.86) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$6.47) | \$0.00 | (\$6.47) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$82.98) | \$0.00 | (\$82.98) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$220.64 | | | | | | | | | | | | | | | | |
| BI, YEYING | BI, YEYING | | 8720 THORNBURY PL | | WAXHAW, NC 28173 | Proration | 0047727422 | PFP8698 | AUTHORIZED | 314110950 | Refund Generated due to proration on Bill #0047727422-2022-2022-0000-00 | Vehicle Sold | 7/9/2024 | 7/10/2024 | 001 | TAX | (\$12.20) | \$0.00 | (\$12.20) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$0.95) | \$0.00 | (\$0.95) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.69) | \$0.00 | (\$2.69) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$15.84 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BLEVINS, DELBERT LEE | BLEVINS, DELBERT LEE | BLEVINS, DEBORAH RUTH | 1509 MAURICE TRULL RD | | WINGATE, NC 28174 | Proration | 0076708879 | JCK8179 | AUTHORIZED | 630598380 | Refund Generated due to proration on Bill #0076708879-2023-2023-0000-00 | Vehicle Sold | 7/23/2024 | 7/24/2024 | 001 | TAX | (\$41.74) | \$0.00 | (\$41.74) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 022 | TAX | (\$17.13) | \$0.00 | (\$17.13) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$4.47) | \$0.00 | (\$4.47) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.00) | \$0.00 | (\$1.00) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$7.47) | \$0.00 | (\$7.47) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$95.70) | \$0.00 | (\$95.70) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$167.51 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BRADSHAW, CYNTHIA DARLENE | BRADSHAW, CYNTHIA DARLENE | | 339 E PARK RD | APT 109 | INDIAN TRAIL, NC 28079 | Adjustment < \$100 | 0078882863 | HBC2480 | PENDING | 941894982 | Refund Generated due to adjustment on Bill #0078882863-2023-2023-0000 | Situs error | 7/5/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 600 | TAX | \$39.46 | \$0.00 | \$39.46 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$107.18) | \$0.00 | (\$107.18) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 023 | TAX | \$9.41 | \$0.00 | \$9.41 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$88.31 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BROOM, DONNIE GEORGE | BROOM, DONNIE GEORGE | BROOM, NELDA HOFFMAN | 5834 LONGWOOD DR | UNIT 301 | MURRELLS INLET, SC 29576 | Proration | 0073135345 | WIP4225 | AUTHORIZED | 522820910 | Refund Generated due to proration on Bill #0073135345-2022-2022-0000-00 | Reg. Out of state | 7/2/2024 | 7/3/2024 | 001 | TAX | (\$3.20) | \$0.00 | (\$3.20) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 101 | TAX | (\$0.40) | \$0.00 | (\$0.40) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 101 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$0.25) | \$0.00 | (\$0.25) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.71) | \$0.00 | (\$0.71) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$4.56 | | | | | | | | | | | | | | | | |
| BROOM, NELDA HOFFMAN | BROOM, NELDA HOFFMAN | | 5834 LONGWOOD DR | UNIT 301 | MURRELLS INLET, SC 29576 | Proration | 0063576055 | HMM3175 | AUTHORIZED | 836513464 | Refund Generated due to proration on Bill #0063576055-2023-2023-0000-00 | Reg. Out of state | 7/2/2024 | 7/3/2024 | 001 | TAX | (\$11.75) | \$0.00 | (\$11.75) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 101 | TAX | (\$4.32) | \$0.00 | (\$4.32) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 101 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$2.70) | \$0.00 | (\$2.70) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.26) | \$0.00 | (\$1.26) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.28) | \$0.00 | (\$0.28) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.10) | \$0.00 | (\$2.10) | | | | | | | | | | | | |
| 002 | TAX | (\$26.94) | \$0.00 | (\$26.94) | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$49.35 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| CENTRAL HEATING & COOLING LLC | CENTRAL HEATING & COOLING LLC | | PO BOX 1236 | | INDIAN TRAIL, NC 28079 | Adjustment < \$100 | 0078935218 | VOX2408 | PENDING | 941893650 | Refund Generated due to adjustment on Bill #0078935218-2023-2023-0000 | Situs error | 7/5/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 600 | TAX | \$23.24 | \$0.00 | \$23.24 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$63.13) | \$0.00 | (\$63.13) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 023 | TAX | \$5.54 | \$0.00 | \$5.54 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$64.35 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| CENTRAL HEATING & COOLING LLC | CENTRAL HEATING & COOLING LLC | | PO BOX 1236 | 210 POSTAGE WAY | INDIAN TRAIL, NC 28079 | Adjustment < \$100 | 0078840100 | KBN2229 | PENDING | 941894937 | Refund Generated due to adjustment on Bill #0078840100-2023-2023-0000 | Situs error | 7/5/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 600 | TAX | \$36.59 | \$0.00 | \$36.59 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$99.39) | \$0.00 | (\$99.39) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 023 | TAX | \$8.72 | \$0.00 | \$8.72 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$84.08 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| CHILDS, MATTHEW JACK | CHILDS, MATTHEW JACK | | 923 MARSHVILLE OLIVE BRNC RD | | MARSHVILLE, NC 28103 | Adjustment < \$100 | 0078658083 | VCM7917 | PENDING | 836915368 | Refund Generated due to adjustment on Bill #0078658083-2023-2023-0000 | Situs error | 7/3/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$77.89) | \$0.00 | (\$77.89) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 018 | TAX | \$10.40 | \$0.00 | \$10.40 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$97.49 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|-------------------------|-------------------------|-------------------------|-------------------------|------------|------------------------|--------------------|------------|--------------|------------|---------------|--|--------------------|-------------|--------------------|------------------|-------------|-----------|-----------------|--------------|
| CHOATE, IRA BARRY | CHOATE, IRA BARRY | CHOATE, BARBARA WINGATE | 2545 JESSAMINE GROVE DR | UNIT 202 | INDIAN LAND, SC 29787 | Proration | 0045892319 | WRC5016 | AUTHORIZED | 629868484 | Refund Generated due to proration on Bill #0045892319-2023-2023-0000-00 | Reg . Out of state | 7/12/2024 | 7/15/2024 | 001 | TAX | (\$14.25) | \$0.00 | (\$14.25) |
| | | | | | | | | | | | | | | | 025 | TAX | (\$3.48) | \$0.00 | (\$3.48) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.53) | \$0.00 | (\$1.53) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.34) | \$0.00 | (\$0.34) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.55) | \$0.00 | (\$2.55) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$32.68) | \$0.00 | (\$32.68) |
| | | | | | | | | | | | | | | | Refund | | | | |
| \$54.83 | | | | | | | | | | | | | | | | | | | |
| CHOATE, IRA BARRY | CHOATE, IRA BARRY | CHOATE, BARBARA WINGATE | 2545 JESSAMINE GROVE DR | UNIT 202 | INDIAN LAND, SC 29787 | Proration | 0069009257 | KCR3561 | AUTHORIZED | 629539286 | Refund Generated due to proration on Bill #0069009257-2023-2023-0000-00 | Vehicle Sold | 7/15/2024 | 7/16/2024 | 001 | TAX | (\$14.34) | \$0.00 | (\$14.34) |
| | | | | | | | | | | | | | | | 025 | TAX | (\$3.51) | \$0.00 | (\$3.51) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.54) | \$0.00 | (\$1.54) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.34) | \$0.00 | (\$0.34) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.57) | \$0.00 | (\$2.57) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$32.89) | \$0.00 | (\$32.89) |
| | | | | | | | | | | | | | | | Refund | | | | |
| \$55.19 | | | | | | | | | | | | | | | | | | | |
| CLEMENT, DALE STEVEN | CLEMENT, DALE STEVEN | | 4014 LAWRENCE DANIEL DR | | MATTHEWS, NC 28104 | Proration | 0072584528 | EVH | AUTHORIZED | 737663164 | Refund Generated due to proration on Bill #0072584528-2023-2023-0000-00 | Vehicle Sold | 7/31/2024 | 8/1/2024 | 001 | TAX | (\$13.99) | \$0.00 | (\$13.99) |
| | | | | | | | | | | | | | | | 700 | TAX | (\$15.94) | \$0.00 | (\$15.94) |
| | | | | | | | | | | | | | | | 020 | TAX | (\$4.10) | \$0.00 | (\$4.10) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.50) | \$0.00 | (\$1.50) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.33) | \$0.00 | (\$0.33) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.50) | \$0.00 | (\$2.50) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$32.07) | \$0.00 | (\$32.07) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$70.43 | | | | | | | | | | | | | | | | | | | |
| CONROY, TIMOTHY FRANCIS | CONROY, TIMOTHY FRANCIS | | 8207 WINGARD RD | | MARVIN, NC 28173 | Proration | 0075347895 | HFZ9071 | AUTHORIZED | 836915032 | Refund Generated due to proration on Bill #0075347895-2023-2023-0000-00 | Vehicle Sold | 7/3/2024 | 7/5/2024 | 001 | TAX | (\$81.91) | \$0.00 | (\$81.91) |
| | | | | | | | | | | | | | | | 101 | TAX | (\$30.12) | \$0.00 | (\$30.12) |
| | | | | | | | | | | | | | | | 101 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 025 | TAX | (\$18.82) | \$0.00 | (\$18.82) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$8.78) | \$0.00 | (\$8.78) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.96) | \$0.00 | (\$1.96) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$14.65) | \$0.00 | (\$14.65) |
| 002 | TAX | (\$187.83) | \$0.00 | (\$187.83) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$344.07 | | | | | | | | | | | | | | | | | | | |
| COOPER, HEATHER PARKER | COOPER, HEATHER PARKER | | 3710 NUTHATCH DR | | INDIAN TRAIL, NC 28079 | Proration | 0023219575 | TST6803 | AUTHORIZED | 734490841 | Refund Generated due to proration on Bill #0023219575-2023-2023-0000-00 | Vehicle Sold | 7/16/2024 | 7/17/2024 | 001 | TAX | (\$7.41) | \$0.00 | (\$7.41) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$8.40) | \$0.00 | (\$8.40) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$2.00) | \$0.00 | (\$2.00) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.80) | \$0.00 | (\$0.80) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.18) | \$0.00 | (\$0.18) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.32) | \$0.00 | (\$1.32) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$17.00) | \$0.00 | (\$17.00) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$37.11 | | | | | | | | | | | | | | | | | | | |
| COUNIHAN, CHAD ALAN | COUNIHAN, CHAD ALAN | | 3115 SHADY GROVE LN | | MATTHEWS, NC 28104 | Proration | 0063851476 | TJ51625 | AUTHORIZED | 734750240 | Refund Generated due to proration on Bill #0063851476-2023-2023-0000-00 | Vehicle Sold | 7/17/2024 | 7/18/2024 | 001 | TAX | (\$10.09) | \$0.00 | (\$10.09) |
| | | | | | | | | | | | | | | | 700 | TAX | (\$11.49) | \$0.00 | (\$11.49) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$2.73) | \$0.00 | (\$2.73) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.00) | \$0.00 | (\$1.00) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.24) | \$0.00 | (\$0.24) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.80) | \$0.00 | (\$1.80) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$23.13) | \$0.00 | (\$23.13) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$50.56 | | | | | | | | | | | | | | | | | | | |
| COX, JONATHAN GARRETT | COX, JONATHAN GARRETT | | 1702 HWY 218 E | | FAIRVIEW, NC 28110 | Adjustment < \$100 | 0079171591 | VDK6878 | PENDING | 944306811 | Refund Generated due to adjustment on Bill #0079171591-2024-2024-0000 | Situs error | 7/15/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 930 | TAX | \$0.44 | \$0.00 | \$0.44 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$10.95) | \$0.00 | (\$10.95) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 016 | TAX | \$1.32 | \$0.00 | \$1.32 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$39.19 | | | | | | | | | | | | | | | | | | | |
| DAMIANO, LUIGI ANGELO | DAMIANO, LUIGI ANGELO | | 6024 WILL PLYLER RD | | WAXHAW, NC 28173 | Adjustment < \$100 | 0077283298 | KKA5511 | PENDING | 737306962 | Refund Generated due to adjustment on Bill #0077283298-2023-2023-0000-00 | Over Assessment | 7/30/2024 | | 001 | TAX | (\$12.06) | \$0.00 | (\$12.06) |
| | | | | | | | | | | | | | | | 970 | TAX | (\$0.95) | \$0.00 | (\$0.95) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$2.77) | \$0.00 | (\$2.77) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.30) | \$0.00 | (\$1.30) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.29) | \$0.00 | (\$0.29) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.16) | \$0.00 | (\$2.16) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$27.64) | \$0.00 | (\$27.64) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$47.17 | | | | | | | | | | | | | | | | | | | |
| DANTAS, EDRIC MELLO | DANTAS, EDRIC MELLO | DANTAS, ERICK SALGUEIRO | 8100 KINGSTON DR | | WAXHAW, NC 28173 | Proration | 0075683026 | A09YUHH | AUTHORIZED | 840298992 | Refund Generated due to proration on Bill #0075683026-2023-2023-0000-00 | Vehicle Totalled | 7/19/2024 | 7/23/2024 | 001 | TAX | (\$24.70) | \$0.00 | (\$24.70) |
| | | | | | | | | | | | | | | | 500 | TAX | (\$58.28) | \$0.00 | (\$58.28) |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 028 | TAX | (\$6.34) | \$0.00 | (\$6.34) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.65) | \$0.00 | (\$2.65) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.59) | \$0.00 | (\$0.59) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$4.42) | \$0.00 | (\$4.42) |
| 002 | TAX | (\$56.65) | \$0.00 | (\$56.65) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$153.63 | | | | | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|-----------------------------|-----------------------------|-----------------------|-----------------------|-----------|---------------------|--------------------|------------|--------------|------------|---------------|--|--------------------|-------------|--------------------|------------------|-------------|-----------------|-----------------|--------------|
| DAVIS, DUANE ALAN | DAVIS, DUANE ALAN | | 8621 CRESTVIEW DR | | WAXHAW, NC 28173 | Proration | 0075446295 | 8Z6035 | AUTHORIZED | 628868844 | Refund Generated due to proration on Bill #0075446295-2023-2023-0000-00 | Vehicle Sold | 7/11/2024 | 7/12/2024 | 001 | TAX | (\$4.35) | \$0.00 | (\$4.35) |
| | | | | | | | | | | | | | | | 028 | TAX | (\$1.11) | \$0.00 | (\$1.11) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.47) | \$0.00 | (\$0.47) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.10) | \$0.00 | (\$0.10) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.78) | \$0.00 | (\$0.78) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$9.97) | \$0.00 | (\$9.97) |
| Refund | | | | | | | | | | | | | | | | | \$16.78 | | |
| DOCKE, GLEN PETER | DOCKE, GLEN PETER | | 1233 BROUGH HALL DR | | WAXHAW, NC 28173 | Proration | 0067312155 | REE2483 | AUTHORIZED | 843044488 | Refund Generated due to proration on Bill #0067312155-2023-2023-0000-00 | Vehicle Sold | 7/31/2024 | 8/1/2024 | 500 | TAX | (\$14.41) | \$0.00 | (\$14.41) |
| | | | | | | | | | | | | | | | 500 | TAX | (\$33.99) | \$0.00 | (\$33.99) |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 028 | TAX | (\$5.69) | \$0.00 | (\$5.69) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.55) | \$0.00 | (\$1.55) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.35) | \$0.00 | (\$0.35) |
| 004 | TAX | (\$2.58) | \$0.00 | (\$2.58) | | | | | | | | | | | | | | | |
| 002 | TAX | (\$33.04) | \$0.00 | (\$33.04) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$89.61 | | |
| EARP, KATHRYN LYNN | EARP, KATHRYN LYNN | | 1205 RIDGE RD | | MONROE, NC 28110 | Proration | 0030505787 | JDP6239 | AUTHORIZED | 736583449 | Refund Generated due to proration on Bill #0030505787-2023-2023-0000-00 | Vehicle Sold | 7/26/2024 | 7/29/2024 | 001 | TAX | (\$10.83) | \$0.00 | (\$10.83) |
| | | | | | | | | | | | | | | | 980 | TAX | (\$1.33) | \$0.00 | (\$1.33) |
| | | | | | | | | | | | | | | | 021 | TAX | (\$4.08) | \$0.00 | (\$4.08) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.16) | \$0.00 | (\$1.16) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.26) | \$0.00 | (\$0.26) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.94) | \$0.00 | (\$1.94) |
| 002 | TAX | (\$24.84) | \$0.00 | (\$24.84) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$44.48 | | |
| EAST, MICHAEL JOEL | EAST, MICHAEL JOEL | | 1011 HINSON FOREST RD | | MONROE, NC 28110 | Proration | 0070706519 | 8P4425 | AUTHORIZED | 629564322 | Refund Generated due to proration on Bill #0070706519-2023-2023-0000-00 | Vehicle Sold | 7/16/2024 | 7/17/2024 | 001 | TAX | (\$6.69) | \$0.00 | (\$6.69) |
| | | | | | | | | | | | | | | | 019 | TAX | (\$2.14) | \$0.00 | (\$2.14) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.72) | \$0.00 | (\$0.72) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.16) | \$0.00 | (\$0.16) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.20) | \$0.00 | (\$1.20) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$15.35) | \$0.00 | (\$15.35) |
| Refund | | | | | | | | | | | | | | | | | \$26.26 | | |
| ELLIS, GREGORY LYNN | ELLIS, GREGORY LYNN | ELLIS, LISA HICKS | 8109 CANE POINTE LN | | WAXHAW, NC 28173 | Proration | 0077628907 | LAY3526 | AUTHORIZED | 628196928 | Refund Generated due to proration on Bill #0077628907-2023-2023-0000-00 | Vehicle Sold | 7/8/2024 | 7/9/2024 | 001 | TAX | (\$70.85) | \$0.00 | (\$70.85) |
| | | | | | | | | | | | | | | | 025 | TAX | (\$17.32) | \$0.00 | (\$17.32) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$7.60) | \$0.00 | (\$7.60) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.69) | \$0.00 | (\$1.69) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$12.67) | \$0.00 | (\$12.67) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$162.46) | \$0.00 | (\$162.46) |
| Refund | | | | | | | | | | | | | | | | | \$272.59 | | |
| GADDY, CHARLES RAY | GADDY, CHARLES RAY | | 100 JEFFREY CIR | | WINGATE, NC 28174 | Proration | 0075870839 | VCV7832 | AUTHORIZED | 839715040 | Refund Generated due to proration on Bill #0075870839-2023-2023-0000-00 | Vehicle Sold | 7/17/2024 | 7/18/2024 | 001 | TAX | (\$4.50) | \$0.00 | (\$4.50) |
| | | | | | | | | | | | | | | | 300 | TAX | (\$9.38) | \$0.00 | (\$9.38) |
| | | | | | | | | | | | | | | | 300 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 022 | TAX | (\$1.85) | \$0.00 | (\$1.85) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.48) | \$0.00 | (\$0.48) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.10) | \$0.00 | (\$0.10) |
| 004 | TAX | (\$0.80) | \$0.00 | (\$0.80) | | | | | | | | | | | | | | | |
| 002 | TAX | (\$10.32) | \$0.00 | (\$10.32) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$27.43 | | |
| GATES, DEBORAH IVEY | GATES, DEBORAH IVEY | GATES, MICHAEL HOWARD | 25950 APPELYARD CT | | LANCASTER, SC 29720 | Proration | 0069938872 | FKF6895 | AUTHORIZED | 836914624 | Refund Generated due to proration on Bill #0069938872-2023-2023-0000-00 | Reg . Out of state | 7/3/2024 | 7/5/2024 | 001 | TAX | (\$31.42) | \$0.00 | (\$31.42) |
| | | | | | | | | | | | | | | | 500 | TAX | (\$74.12) | \$0.00 | (\$74.12) |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 028 | TAX | (\$8.07) | \$0.00 | (\$8.07) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.37) | \$0.00 | (\$3.37) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.75) | \$0.00 | (\$0.75) |
| 004 | TAX | (\$5.62) | \$0.00 | (\$5.62) | | | | | | | | | | | | | | | |
| 002 | TAX | (\$72.04) | \$0.00 | (\$72.04) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$195.39 | | |
| GATES, MICHAEL HOWARD | GATES, MICHAEL HOWARD | | 25950 APPELYARD CT | | LANCASTER, SC 29720 | Proration | 0069964101 | TKR7787 | AUTHORIZED | 836914632 | Refund Generated due to proration on Bill #0069964101-2023-2023-0000-00 | Vehicle Sold | 7/3/2024 | 7/5/2024 | 001 | TAX | (\$10.60) | \$0.00 | (\$10.60) |
| | | | | | | | | | | | | | | | 500 | TAX | (\$25.00) | \$0.00 | (\$25.00) |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 028 | TAX | (\$2.72) | \$0.00 | (\$2.72) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.14) | \$0.00 | (\$1.14) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.25) | \$0.00 | (\$0.25) |
| 004 | TAX | (\$1.90) | \$0.00 | (\$1.90) | | | | | | | | | | | | | | | |
| 002 | TAX | (\$24.31) | \$0.00 | (\$24.31) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$65.92 | | |
| GOLDEN, CHRISTOPHER MICHAEL | GOLDEN, CHRISTOPHER MICHAEL | | 1003 BEACON AVE | | MONROE, NC 28110 | Adjustment < \$100 | 0077216225 | KJR7929 | PENDING | 627307002 | Refund Generated due to adjustment on Bill #0077216225-2023-2023-0000-00 | Over Assessment | 7/1/2024 | | 001 | TAX | (\$20.94) | \$0.00 | (\$20.94) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$4.81) | \$0.00 | (\$4.81) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.25) | \$0.00 | (\$2.25) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.50) | \$0.00 | (\$0.50) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.75) | \$0.00 | (\$3.75) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$48.03) | \$0.00 | (\$48.03) |
| Refund | | | | | | | | | | | | | | | | | \$80.28 | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | | | | | | | | | | | | | | |
|----------------------------|----------------------------|----------------------|------------------------|-------------|------------------------|--------------------|------------|--------------|------------|---------------|--|--------------------|-------------|--------------------|-----------------------|-----------------------|--------------------------|--------------------|--------------|--------------------|-----------|------------|---------|------------|-----------|---|------------------|-----------|-----------|-----------------|-----|-----------------|--------|-----------|
| GRASSO, MICHAEL A | GRASSO, MICHAEL A | | 137 LANDAU RD | | WAXHAM, NC 28173 | Adjustment < \$100 | 0076751510 | JHD6518 | PENDING | 836914312 | Refund Generated due to adjustment on Bill #0076751510-2023-2023-0000-00 | Over Assessment | 7/3/2024 | | 001 | TAX | (\$8.89) | \$0.00 | (\$8.89) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$20.98) | \$0.00 | (\$20.98) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$2.28) | \$0.00 | (\$2.28) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.96) | \$0.00 | (\$0.96) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.21) | \$0.00 | (\$0.21) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.60) | \$0.00 | (\$1.60) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$20.39) | \$0.00 | (\$20.39) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$55.31 | | | | | | | | | | | | | | | | | |
| GUY, JIM O | GUY, JIM O | GUY, DEBORAH F | 453 GRANDIFLORA AVE | | LANCASTER, SC 29720 | Proration | 0069627412 | J1V3593 | AUTHORIZED | 838493248 | Refund Generated due to proration on Bill #0069627412-2023-2023-0000-00 | Reg . Out of state | 7/11/2024 | 7/12/2024 | 001 | TAX | (\$20.45) | \$0.00 | (\$20.45) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$48.23) | \$0.00 | (\$48.23) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$5.25) | \$0.00 | (\$5.25) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.19) | \$0.00 | (\$2.19) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.49) | \$0.00 | (\$0.49) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.66) | \$0.00 | (\$3.66) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$46.87) | \$0.00 | (\$46.87) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$127.14 | | | | | | | | | | | | | | | | | |
| HARTZOG, RANDALL BOYD JR | HARTZOG, RANDALL BOYD JR | | 8717 KENTUCKY DERBY DR | | WAXHAM, NC 28173 | Proration | 0078035735 | 9D1002 | AUTHORIZED | 629564262 | Refund Generated due to proration on Bill #0078035735-2023-2023-0000-00 | Vehicle Sold | 7/16/2024 | 7/17/2024 | 001 | TAX | (\$4.67) | \$0.00 | (\$4.67) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$1.07) | \$0.00 | (\$1.07) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.50) | \$0.00 | (\$0.50) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.11) | \$0.00 | (\$0.11) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.83) | \$0.00 | (\$0.83) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$10.72) | \$0.00 | (\$10.72) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | \$17.90 | | |
| | | | | | | | | | | | | | | | HAYNES, NANCY HIGHT | HAYNES, NANCY HIGHT | | 306 CANDELLA DR | | MATTHEWS, NC 28104 | Proration | 0069175210 | JAT2204 | AUTHORIZED | 734751269 | Refund Generated due to proration on Bill #0069175210-2023-2023-0000-00 | Vehicle Totalled | 7/17/2024 | 7/18/2024 | 001 | TAX | (\$26.45) | \$0.00 | (\$26.45) |
| 970 | TAX | (\$2.09) | \$0.00 | (\$2.09) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 026 | TAX | (\$6.08) | \$0.00 | (\$6.08) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$2.83) | \$0.00 | (\$2.83) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.63) | \$0.00 | (\$0.63) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$4.73) | \$0.00 | (\$4.73) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$60.66) | \$0.00 | (\$60.66) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | \$103.47 | | | | |
| HEDA, HOWARD JOHN | HEDA, HOWARD JOHN | | 2675 ROLLING HILLS DR | | MONROE, NC 28110 | Proration | 0016591295 | 5L4229 | AUTHORIZED | 732585245 | Refund Generated due to proration on Bill #0016591295-2023-2023-0000-00 | Vehicle Sold | 7/5/2024 | 7/8/2024 | 001 | TAX | (\$4.24) | \$0.00 | (\$4.24) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$13.07) | \$0.00 | (\$13.07) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.46) | \$0.00 | (\$0.46) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.10) | \$0.00 | (\$0.10) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.76) | \$0.00 | (\$0.76) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$9.73) | \$0.00 | (\$9.73) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | \$28.36 | | |
| HEINZELMAN, ROBERT PATRICK | HEINZELMAN, ROBERT PATRICK | | 1031 MILESTONE CT | | MONROE, NC 28110 | Proration | 0071278304 | R828US | AUTHORIZED | 314098413 | Refund Generated due to proration on Bill #0071278304-2023-2023-0000-00 | Vehicle Sold | 7/8/2024 | 7/9/2024 | 001 | TAX | (\$82.04) | \$0.00 | (\$82.04) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 015 | TAX | (\$23.33) | \$0.00 | (\$23.33) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$8.80) | \$0.00 | (\$8.80) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | \$114.17 | | |
| | | | | | | | | | | | | | | | HESSKE, JESSICA LATON | HESSKE, JESSICA LATON | HESSKE, NICHOLAS RICHARD | 10 JUG BROOME RD | | MONROE, NC 28112 | Proration | 0045863706 | FLW4706 | AUTHORIZED | 630598086 | Refund Generated due to proration on Bill #0045863706-2023-2023-0000-00 | Vehicle Sold | 7/23/2024 | 7/24/2024 | 001 | TAX | (\$14.93) | \$0.00 | (\$14.93) |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 014 | TAX | (\$3.18) | \$0.00 | (\$3.18) |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 003 | TAX | (\$1.60) | \$0.00 | (\$1.60) |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 005 | TAX | (\$0.36) | \$0.00 | (\$0.36) |
| 004 | TAX | (\$2.67) | \$0.00 | (\$2.67) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$34.23) | \$0.00 | (\$34.23) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | \$56.97 | | | | |
| HETZLER, GREGORY JOSEPH | HETZLER, GREGORY JOSEPH | HETZLER, LISA ANN | 5023 ANCESTRY CIR | | WEDDINGTON, NC 28104 | Adjustment < \$100 | 0078971711 | SVK4802 | PENDING | 837240184 | Refund Generated due to adjustment on Bill #0078971711-2023-2023-0000-00 | Situs error | 7/5/2024 | | | | | | | | | | | | | | | | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$15.18) | \$0.00 | (\$15.18) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 800 | TAX | \$1.36 | \$0.00 | \$1.36 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$43.02 | | | | | | | | | | | | | | | | | |
| HICKS, ANGELA WRIGHT | HICKS, ANGELA WRIGHT | HICKS, KENNETH WAYNE | 7005 INDIAN TRAIL | FAIRVIEW RD | INDIAN TRAIL, NC 28079 | Proration | 0067369026 | CK30231 | AUTHORIZED | 630853134 | Refund Generated due to proration on Bill #0067369026-2023-2023-0000-00 | Vehicle Sold | 7/24/2024 | 7/25/2024 | 001 | TAX | (\$5.70) | \$0.00 | (\$5.70) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 023 | TAX | (\$1.54) | \$0.00 | (\$1.54) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.61) | \$0.00 | (\$0.61) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.13) | \$0.00 | (\$0.13) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.02) | \$0.00 | (\$1.02) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$13.07) | \$0.00 | (\$13.07) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | \$22.07 | | |
| | | | | | | | | | | | | | | | HILL, DILLON DAVIS | HILL, DILLON DAVIS | | 10115 LANDSFORD RD | | MONROE, NC 28112 | Proration | 0078830989 | VDS1513 | AUTHORIZED | 631937448 | Refund Generated due to proration on Bill #0078830989-2023-2023-0000-00 | Vehicle Sold | 7/29/2024 | 7/30/2024 | 001 | TAX | (\$1.20) | \$0.00 | (\$1.20) |
| 027 | TAX | (\$0.40) | \$0.00 | (\$0.40) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$0.13) | \$0.00 | (\$0.13) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.03) | \$0.00 | (\$0.03) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$0.21) | \$0.00 | (\$0.21) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$2.74) | \$0.00 | (\$2.74) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | \$4.71 | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|---------------------------|---------------------------|-------------------------|--------------------------|-----------|------------------------|--------------------|------------|--------------|------------|---------------|--|--------------------|-------------|--------------------|------------------|-------------|-----------------|-----------------|--------------|
| HOFFMANN, FRANK RODNEY JR | HOFFMANN, FRANK RODNEY JR | | 325 VALVERDE LN | | ST AUGUSTINE, FL 32086 | Proration | 0007014977 | SP00LIE | AUTHORIZED | 627385278 | Refund Generated due to proration on Bill #0007014977-2023-2023-0000-00 | Reg . Out of state | 7/2/2024 | 7/3/2024 | 001 | TAX | (\$2.35) | \$0.00 | (\$2.35) |
| | | | | | | | | | | | | | | | 000 | TAX | (\$0.65) | \$0.00 | (\$0.65) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.25) | \$0.00 | (\$0.25) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.05) | \$0.00 | (\$0.05) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.42) | \$0.00 | (\$0.42) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$5.39) | \$0.00 | (\$5.39) |
| Refund | | | | | | | | | | | | | | | | | \$9.11 | | |
| HOFFMANN, FRANK RODNEY JR | HOFFMANN, FRANK RODNEY JR | | 325 VALVERDE LN | | ST AUGUSTINE, FL 32086 | Proration | 0048273299 | LUDWIG | AUTHORIZED | 313692645 | Refund Generated due to proration on Bill #0048273299-2022-2022-0000-00 | Reg . Out of state | 7/2/2024 | 7/3/2024 | 001 | TAX | (\$25.41) | \$0.00 | (\$25.41) |
| | | | | | | | | | | | | | | | 000 | TAX | (\$2.53) | \$0.00 | (\$2.53) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$5.59) | \$0.00 | (\$5.59) |
| Refund | | | | | | | | | | | | | | | | | \$33.53 | | |
| HOFFMANN, LISA RENE | HOFFMANN, LISA RENE | | 325 VALVERDE LN | | ST AUGUSTINE, FL 32086 | Proration | 0074967191 | HMD9264 | AUTHORIZED | 627385308 | Refund Generated due to proration on Bill #0074967191-2023-2023-0000-00 | Reg . Out of state | 7/2/2024 | 7/3/2024 | 001 | TAX | (\$5.97) | \$0.00 | (\$5.97) |
| | | | | | | | | | | | | | | | 000 | TAX | (\$1.65) | \$0.00 | (\$1.65) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.64) | \$0.00 | (\$0.64) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.14) | \$0.00 | (\$0.14) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.07) | \$0.00 | (\$1.07) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$13.69) | \$0.00 | (\$13.69) |
| Refund | | | | | | | | | | | | | | | | | \$23.16 | | |
| HUDSON, BENJAMIN DAVID | HUDSON, BENJAMIN DAVID | | 6420 ROHOVETH RD | | WAXHAW, NC 28173 | Adjustment < \$100 | 0078739201 | VDS1083 | PENDING | 837239288 | Refund Generated due to adjustment on Bill #0078739201-2023-2023-0000 | Situs error | 7/5/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$8.49) | \$0.00 | (\$8.49) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 028 | TAX | \$0.71 | \$0.00 | \$0.71 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 |
| Refund | | | | | | | | | | | | | | | | | \$37.78 | | |
| HUDSON, BENJAMIN DAVID | HUDSON, BENJAMIN DAVID | | 6420 ROHOVETH RD | | WAXHAW, NC 28173 | Adjustment < \$100 | 0079141741 | VDS1295 | PENDING | 838493336 | Refund Generated due to adjustment on Bill #0079141741-2024-2024-0000 | Situs error | 7/11/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$16.78) | \$0.00 | (\$16.78) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 028 | TAX | \$1.75 | \$0.00 | \$1.75 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 |
| Refund | | | | | | | | | | | | | | | | | \$45.03 | | |
| J & A | J & A | | 1608 COTTAGE CREEK RD | | INDIAN TRAIL, NC 28079 | Adjustment < \$100 | 0077348190 | ZS5707 | PENDING | 737307025 | Refund Generated due to adjustment on Bill #0077348190-2023-2023-0000-00 | Over Assessment | 7/30/2024 | | 001 | TAX | (\$18.35) | \$0.00 | (\$18.35) |
| | | | | | | | | | | | | | | | 000 | TAX | (\$20.81) | \$0.00 | (\$20.81) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$4.96) | \$0.00 | (\$4.96) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.97) | \$0.00 | (\$1.97) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.44) | \$0.00 | (\$0.44) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.29) | \$0.00 | (\$3.29) |
| 002 | TAX | (\$42.08) | \$0.00 | (\$42.08) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$91.90 | | |
| JACKSON, AMY KESSLER | JACKSON, AMY KESSLER | JACKSON, ERIC STEVEN | 6613 TRUMAN ST | | INDIAN TRAIL, NC 28079 | Proration | 0054058155 | RAM4412 | AUTHORIZED | 732585231 | Refund Generated due to proration on Bill #0054058155-2023-2023-0000-00 | Vehicle Sold | 7/5/2024 | 7/8/2024 | 001 | TAX | (\$12.33) | \$0.00 | (\$12.33) |
| | | | | | | | | | | | | | | | 900 | TAX | (\$15.30) | \$0.00 | (\$15.30) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$3.33) | \$0.00 | (\$3.33) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.32) | \$0.00 | (\$1.32) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.29) | \$0.00 | (\$0.29) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.21) | \$0.00 | (\$2.21) |
| 002 | TAX | (\$28.26) | \$0.00 | (\$28.26) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$63.04 | | |
| JAMES PLUMBING COPANY INC | JAMES PLUMBING COPANY INC | | PO BOX 2520 | | INDIAN TRAIL, NC 28079 | Adjustment < \$100 | 0078761431 | VDS1088 | PENDING | 837239336 | Refund Generated due to adjustment on Bill #0078761431-2023-2023-0000 | Situs error | 7/5/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$34.92) | \$0.00 | (\$34.92) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 021 | TAX | \$4.27 | \$0.00 | \$4.27 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 |
| Refund | | | | | | | | | | | | | | | | | \$60.65 | | |
| JOHNSON, JAMES LAMBERT | JOHNSON, JAMES LAMBERT | | 4003 CAMROSE CROSSING LN | | MATTHEWS, NC 28104 | Proration | 0079016082 | VDX3947 | AUTHORIZED | 629999136 | Refund Generated due to proration on Bill #0079016082-2024-2024-0000-00 | Vehicle Sold | 7/18/2024 | 7/19/2024 | 001 | TAX | (\$46.07) | \$0.00 | (\$46.07) |
| | | | | | | | | | | | | | | | 000 | TAX | (\$52.23) | \$0.00 | (\$52.23) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$4.94) | \$0.00 | (\$4.94) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.10) | \$0.00 | (\$1.10) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$8.24) | \$0.00 | (\$8.24) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$105.64) | \$0.00 | (\$105.64) |
| Refund | | | | | | | | | | | | | | | | | \$218.22 | | |
| JONES, JEFFREY MICHAEL | JONES, JEFFREY MICHAEL | JONES, JENNIFER ANTHONY | 3605 SANDALWOOD LN | | WAXHAW, NC 28173 | Proration | 0060598748 | THA1227 | AUTHORIZED | 525710955 | Refund Generated due to proration on Bill #0060598748-2022-2022-0000-00 | Vehicle Totalled | 7/24/2024 | 7/25/2024 | 001 | TAX | (\$8.12) | \$0.00 | (\$8.12) |
| | | | | | | | | | | | | | | | 101 | TAX | (\$1.01) | \$0.00 | (\$1.01) |
| | | | | | | | | | | | | | | | 101 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 026 | TAX | (\$0.63) | \$0.00 | (\$0.63) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.79) | \$0.00 | (\$1.79) |
| Refund | | | | | | | | | | | | | | | | | \$11.55 | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | | | | | | | | | |
|-----------------------------|-----------------------------|-------------------|----------------------|------------------------|--------------------|-------------|------------|--------------|---|---|--------------------|----------------|----------------|--------------------|------------------|-----------|------------|-----------------|--------------|--|--|--|--|--|--|--|--|--|--|
| KELLAM, MICHAEL ANDREW | KELLAM, MICHAEL ANDREW | 2900 THAYER DR | WAXHAH, NC 28173 | Proration | 0074304662 | KKL2453 | AUTHORIZED | 841136768 | Refund Generated due to proration on Bill #0074304662-2023-2023-0000-00 | Vehicle Sold | 7/24/2024 | 7/25/2024 | 001 | TAX | (\$3.86) | \$0.00 | (\$3.86) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 500 | TAX | (\$9.10) | \$0.00 | (\$9.10) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | 028 | TAX | (\$0.99) | \$0.00 | (\$0.99) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 003 | TAX | (\$0.41) | \$0.00 | (\$0.41) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 005 | TAX | (\$0.09) | \$0.00 | (\$0.09) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 004 | TAX | (\$0.69) | \$0.00 | (\$0.69) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 002 | TAX | (\$8.84) | \$0.00 | (\$8.84) | | | | | | | | | | | | |
| | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | \$23.98 | | | | | | | | | | | | | | | | |
| KENISON, TANNER ASHTON | KENISON, TANNER ASHTON | PO BOX 79162 | CHARLOTTE, NC 28271 | Proration | 0074576802 | RDP2067 | AUTHORIZED | 628428648 | Refund Generated due to proration on Bill #0074576802-2023-2023-0000-00 | Vehicle Sold | 7/10/2024 | 7/11/2024 | 001 | TAX | (\$18.61) | \$0.00 | (\$18.61) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 000 | TAX | (\$5.13) | \$0.00 | (\$5.13) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 003 | TAX | (\$1.99) | \$0.00 | (\$1.99) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 005 | TAX | (\$0.44) | \$0.00 | (\$0.44) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 004 | TAX | (\$3.33) | \$0.00 | (\$3.33) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 002 | TAX | (\$42.68) | \$0.00 | (\$42.68) | | | | | | | | | | | | |
| | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$72.18 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| KILGO, WILLIAM FRANKLIN JR | KILGO, WILLIAM FRANKLIN JR | 332 CHESTNUT PK | 3307 | INDIAN TRAIL, NC 28079 | Adjustment < \$100 | 0078617057 | LAY2574 | PENDING | 941529807 | Refund Generated due to adjustment on Bill #0078617057-2023-2023-0000 | Situs error | 7/3/2024 | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | 000 | TAX | \$43.29 | \$0.00 | \$43.29 | | | | | | | | | | | | |
| | | | | | | | | | | | | | 200 | TAX | (\$117.59) | \$0.00 | (\$117.59) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 020 | TAX | \$11.19 | \$0.00 | \$11.19 | | | | | | | | | | | | |
| | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$93.11 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| KING, JENNIFER JO | KING, JENNIFER JO | 208 SUMMERWOOD PL | WAXHAH, NC 28173 | Adjustment < \$100 | 0078530229 | LADYR0CR | PENDING | 837238552 | Refund Generated due to adjustment on Bill #0078530229-2023-2023-0000 | Situs error | 7/5/2024 | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | 200 | TAX | (\$33.87) | \$0.00 | (\$33.87) | | | | | | | | | | | | | |
| | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | |
| | | | | | | | | | | | | 015 | TAX | \$3.13 | \$0.00 | \$3.13 | | | | | | | | | | | | | |
| | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | \$60.74 | | | | | | | | | | | | | | | | | |
| KINTERRA CUSTOM HOMES LLC | KINTERRA CUSTOM HOMES LLC | 7708 FARMBROOK DR | WAXHAH, NC 28173 | Adjustment < \$100 | 0078924132 | KAM2627 | PENDING | 1046548590 | Refund Generated due to adjustment on Bill #0078924132-2023-2023-0000 | Situs error | 7/5/2024 | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | 200 | TAX | (\$37.79) | \$0.00 | (\$37.79) | | | | | | | | | | | | | |
| | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | |
| | | | | | | | | | | | | 500 | TAX | \$28.95 | \$0.00 | \$28.95 | | | | | | | | | | | | | |
| | | | | | | | | | | | | 500 | VEHICLE FEE | \$25.00 | \$0.00 | \$25.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | 028 | TAX | \$3.15 | \$0.00 | \$3.15 | | | | | | | | | | | | | |
| | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$10.69 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| KOCH, DONALD MICHAEL | KOCH, DONALD MICHAEL | 6022 WALDORF AVE | MONROE, NC 28110 | Proration | 0077728729 | RHZ6893 | AUTHORIZED | 630598302 | Refund Generated due to proration on Bill #0077728729-2023-2023-0000-00 | Vehicle Sold | 7/23/2024 | 7/24/2024 | 001 | TAX | (\$34.41) | \$0.00 | (\$34.41) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 015 | TAX | (\$9.78) | \$0.00 | (\$9.78) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 003 | TAX | (\$3.69) | \$0.00 | (\$3.69) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 005 | TAX | (\$0.82) | \$0.00 | (\$0.82) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 004 | TAX | (\$6.16) | \$0.00 | (\$6.16) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 002 | TAX | (\$78.89) | \$0.00 | (\$78.89) | | | | | | | | | | | | |
| | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$133.75 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| KOWALSKI, PATRICIA MICHELLE | KOWALSKI, PATRICIA MICHELLE | 1311 SKYLER DR | WAXHAH, NC 28173 | Proration | 0064143359 | JMF1575 | AUTHORIZED | 631978704 | Refund Generated due to proration on Bill #0064143359-2023-2023-0000-00 | Vehicle Sold | 7/30/2024 | 7/31/2024 | 001 | TAX | (\$4.21) | (\$0.21) | (\$4.42) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 015 | TAX | (\$1.20) | (\$0.06) | (\$1.26) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 003 | TAX | (\$0.45) | (\$0.02) | (\$0.47) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 005 | TAX | (\$0.10) | \$0.00 | (\$0.10) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 004 | TAX | (\$0.75) | (\$0.04) | (\$0.79) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 002 | TAX | (\$9.65) | (\$0.48) | (\$10.13) | | | | | | | | | | | | |
| | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$17.17 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| LECKEY, BRUCE ALAN | LECKEY, BRUCE ALAN | 3407 GILBOA RD | MARSHVILLE, NC 28103 | Proration | 0075730360 | HAV2314 | AUTHORIZED | 627385248 | Refund Generated due to proration on Bill #0075730360-2023-2023-0000-00 | Vehicle Sold | 7/2/2024 | 7/3/2024 | 001 | TAX | (\$33.22) | \$0.00 | (\$33.22) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 022 | TAX | (\$13.63) | \$0.00 | (\$13.63) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 003 | TAX | (\$3.56) | \$0.00 | (\$3.56) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 005 | TAX | (\$0.79) | \$0.00 | (\$0.79) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 004 | TAX | (\$5.94) | \$0.00 | (\$5.94) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 002 | TAX | (\$76.17) | \$0.00 | (\$76.17) | | | | | | | | | | | | |
| | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$133.31 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| LEGETTE, VIVIAN ARZULA | LEGETTE, VIVIAN ARZULA | 1755 LESA LIN DR | MONROE, NC 28112 | Proration | 0062930057 | NB84DV | AUTHORIZED | 421290448 | Refund Generated due to proration on Bill #0062930057-2022-2022-0000-00 | Vehicle Sold | 7/29/2024 | 7/30/2024 | 001 | TAX | (\$7.65) | \$0.00 | (\$7.65) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 200 | TAX | (\$7.97) | \$0.00 | (\$7.97) | | | | | | | | | | | | |
| | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | 003 | TAX | (\$1.68) | \$0.00 | (\$1.68) | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$17.30 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | | | | | | | | | | | | | | |
|------------------------------|------------------------------|---------------------|--------------------------|------------|------------------------|--------------------|------------|--------------|------------|---------------|---|--------------------|-------------|--------------------|-------------------------|-------------------------|-------------|---------------------------|--------------|--------------------|-----------|------------|---------|------------|-----------|---|--------------|-----------|-----------|-----|-----|------------|--------|------------|
| LETT, ANNA ALEXIS | LETT, ANNA ALEXIS | | 401 E S MAIN ST APT 228B | | WAXHAW, NC 28173 | Adjustment < \$100 | 0078766796 | LCX1767 | PENDING | 1046549220 | Refund Generated due to adjustment on Bill #0078766796-2023-2023-0000 | Situation error | 7/5/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$25.13) | \$0.00 | (\$25.13) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | TAX | \$19.25 | \$0.00 | \$19.25 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$25.00 | \$0.00 | \$25.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | \$2.10 | \$0.00 | \$2.10 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$8.78 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| LIZA, SANDRA NATALIA | LIZA, SANDRA NATALIA | | 212 SMITH CIR | | MATTHEWS, NC 28104 | Proration | 0066624869 | KAY3276 | AUTHORIZED | 735697774 | Refund Generated due to proration on Bill #0066624869-2023-2023-0000-00 | Vehicle Sold | 7/23/2024 | 7/24/2024 | 001 | TAX | (\$1.40) | \$0.00 | (\$1.40) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 700 | TAX | (\$1.60) | \$0.00 | (\$1.60) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 020 | TAX | (\$0.41) | \$0.00 | (\$0.41) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.15) | \$0.00 | (\$0.15) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.03) | \$0.00 | (\$0.03) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.25) | \$0.00 | (\$0.25) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$3.22) | \$0.00 | (\$3.22) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$7.06 | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | LOE, ALTON LAWRENCE JR | LOE, ALTON LAWRENCE JR | LOE, ALDENE | 8108 SKYE KNOLL DR | | WAXHAW, NC 28173 | Proration | 0072824263 | KB7LQ | AUTHORIZED | 315989151 | Refund Generated due to proration on Bill #0072824263-2022-2022-0000-00 | Vehicle Sold | 7/30/2024 | 7/31/2024 | 001 | TAX | (\$25.14) | \$0.00 | (\$25.14) |
| 026 | TAX | (\$1.96) | \$0.00 | (\$1.96) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$5.53) | \$0.00 | (\$5.53) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$32.63 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| LOSKUTOV, MAKSIM | LOSKUTOV, MAKSIM | | 4204 LAWRENCE DANIEL DR | | MATTHEWS, NC 28104 | Proration | 0077388093 | RHL3372 | AUTHORIZED | 732925543 | Refund Generated due to proration on Bill #0077388093-2023-2023-0000-00 | Vehicle Sold | 7/9/2024 | 7/10/2024 | | | | | | | | | | | | | | | | 001 | TAX | (\$9.18) | \$0.00 | (\$9.18) |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 700 | TAX | (\$10.46) | \$0.00 | (\$10.46) |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 020 | TAX | (\$2.69) | \$0.00 | (\$2.69) |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 003 | TAX | (\$0.98) | \$0.00 | (\$0.98) |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 005 | TAX | (\$0.22) | \$0.00 | (\$0.22) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.64) | \$0.00 | (\$1.64) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$21.05) | \$0.00 | (\$21.05) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$46.22 | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | LOWDER, TONY WILLIAM JR | LOWDER, TONY WILLIAM JR | | 1200 MORNINGSIDE MEADOW L | | MATTHEWS, NC 28104 | Proration | 0074945362 | FMX8640 | AUTHORIZED | 734490904 | Refund Generated due to proration on Bill #0074945362-2023-2023-0000-00 | Vehicle Sold | 7/16/2024 | 7/17/2024 | 001 | TAX | (\$33.34) | \$0.00 | (\$33.34) |
| 700 | TAX | (\$38.00) | \$0.00 | (\$38.00) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 020 | TAX | (\$9.76) | \$0.00 | (\$9.76) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$3.58) | \$0.00 | (\$3.58) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.79) | \$0.00 | (\$0.79) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$5.90) | \$0.00 | (\$5.90) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$76.45) | \$0.00 | (\$76.45) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$167.88 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| MCCARTER, MATTHEW ALEXANDER | MCCARTER, MATTHEW ALEXANDER | | 7928 STINSON HARTIS RD | | INDIAN TRAIL, NC 28079 | Proration | 0068225906 | RDJ2606 | AUTHORIZED | 737663199 | Refund Generated due to proration on Bill #0068225906-2023-2023-0000-00 | Vehicle Sold | 7/31/2024 | 8/1/2024 | | | | | | | | | | | | | | | | 001 | TAX | (\$4.57) | \$0.00 | (\$4.57) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$5.19) | \$0.00 | (\$5.19) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 023 | TAX | (\$1.24) | \$0.00 | (\$1.24) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.49) | \$0.00 | (\$0.49) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.11) | \$0.00 | (\$0.11) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.82) | \$0.00 | (\$0.82) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$10.49) | \$0.00 | (\$10.49) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$22.91 | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | MCGORRY, MATTHEW COLIN | MCGORRY, MATTHEW COLIN | | 2854 OAKSTONE DR | | MONROE, NC 28110 | Proration | 0070736609 | ZVE4330 | AUTHORIZED | 734490876 | Refund Generated due to proration on Bill #0070736609-2023-2023-0000-00 | Vehicle Sold | 7/16/2024 | 7/17/2024 | 001 | TAX | (\$13.90) | \$0.00 | (\$13.90) |
| 600 | TAX | (\$15.76) | \$0.00 | (\$15.76) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 019 | TAX | (\$4.45) | \$0.00 | (\$4.45) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$1.49) | \$0.00 | (\$1.49) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.33) | \$0.00 | (\$0.33) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$2.48) | \$0.00 | (\$2.48) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$31.86) | \$0.00 | (\$31.86) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$70.27 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| MCVAY, ROBERT BERNARD | MCVAY, ROBERT BERNARD | MCVAY, KAREN DEVLIN | 8004 PENMAN SPRINGS DR | | WAXHAW, NC 28173 | Proration | 0051612248 | HFV7520 | AUTHORIZED | 841139272 | Refund Generated due to proration on Bill #0051612248-2023-2023-0000-00 | Vehicle Sold | 7/24/2024 | 7/25/2024 | | | | | | | | | | | | | | | | 001 | TAX | (\$20.99) | \$0.00 | (\$20.99) |
| | | | | | | | | | | | | | | | 500 | TAX | (\$49.53) | \$0.00 | (\$49.53) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$5.39) | \$0.00 | (\$5.39) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.25) | \$0.00 | (\$2.25) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.50) | \$0.00 | (\$0.50) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.75) | \$0.00 | (\$3.75) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$48.14) | \$0.00 | (\$48.14) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$130.55 | | | | | | | | | | | | | | | | | | | |
| MERGENTHAL, MATTHEW MCKENZIE | MERGENTHAL, MATTHEW MCKENZIE | | 62 BANNISTER PLACE DR | | PAGELAND, SC 29728 | Proration | 0073268192 | REH8837 | AUTHORIZED | 732585623 | Refund Generated due to proration on Bill #0073268192-2023-2023-0000-00 | Reg . Out of state | 7/5/2024 | 7/8/2024 | 001 | TAX | (\$17.01) | \$0.00 | (\$17.01) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 970 | TAX | (\$1.34) | \$0.00 | (\$1.34) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$3.91) | \$0.00 | (\$3.91) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.82) | \$0.00 | (\$1.82) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.41) | \$0.00 | (\$0.41) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.04) | \$0.00 | (\$3.04) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$39.00) | \$0.00 | (\$39.00) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$66.53 | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | MICHAELS, ANDREW BORIS | MICHAELS, ANDREW BORIS | | 7921 SKYE LOCHS DR | | WAXHAW, NC 28173 | Proration | 0075345630 | KRD2825 | AUTHORIZED | 629563590 | Refund Generated due to proration on Bill #0075345630-2023-2023-0000-00 | Vehicle Sold | 7/16/2024 | 7/17/2024 | 001 | TAX | (\$149.79) | \$0.00 | (\$149.79) |
| 026 | TAX | (\$34.42) | \$0.00 | (\$34.42) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$16.06) | \$0.00 | (\$16.06) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$3.58) | \$0.00 | (\$3.58) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$26.80) | \$0.00 | (\$26.80) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$343.47) | \$0.00 | (\$343.47) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$574.12 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | |
|-------------------------------|-------------------------------|------------------------|------------------------------|-----------|------------------------|--------------------|------------|--------------|------------|---------------|--|-----------------|-------------|--------------------|------------------|-------------|------------|-----------------|--------------|-----------------|
| MONAGO, GENE VINCENT | MONAGO, GENE VINCENT | | 2608 CARMARTHEN CT | | MATTHEWS, NC 28104 | Proration | 0077375507 | LBES519 | AUTHORIZED | 735994630 | Refund Generated due to proration on Bill #0077375507-2023-2023-0000-00 | Vehicle Sold | 7/24/2024 | 7/25/2024 | 001 | TAX | (\$19.46) | \$0.00 | (\$19.46) | |
| | | | | | | | | | | | | | | | 700 | TAX | (\$22.18) | \$0.00 | (\$22.18) | |
| | | | | | | | | | | | | | | | 023 | TAX | (\$5.26) | \$0.00 | (\$5.26) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.00) | \$0.00 | (\$2.00) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.46) | \$0.00 | (\$0.46) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.48) | \$0.00 | (\$3.48) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$44.62) | \$0.00 | (\$44.62) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$97.54 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$4.92) | \$0.00 | (\$4.92) | |
| | | | | | | | | | | | | | | | 101 | TAX | (\$1.81) | \$0.00 | (\$1.81) | |
| MORROW, GEORGE MICHAEL | MORROW, GEORGE MICHAEL | MORROW, JORDAN MICHAEL | 1906 GRIGG LN | | MARVIN, NC 28173 | Adjustment < \$100 | 0017910025 | 8K07SM | PENDING | 839385480 | Refund Generated due to adjustment on Bill #0017910025-2023-2023-0000-00 | Mileage | 7/15/2024 | 7/15/2024 | 026 | TAX | (\$1.13) | \$0.00 | (\$1.13) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.53) | \$0.00 | (\$0.53) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.12) | \$0.00 | (\$0.12) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.88) | \$0.00 | (\$0.88) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$11.27) | \$0.00 | (\$11.27) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$20.66 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$20.46) | \$0.00 | (\$20.46) | |
| | | | | | | | | | | | | | | | 700 | TAX | (\$23.32) | \$0.00 | (\$23.32) | |
| | | | | | | | | | | | | | | | 020 | TAX | (\$5.99) | \$0.00 | (\$5.99) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.20) | \$0.00 | (\$2.20) | |
| MORTON, JOHN BRUCE JR | MORTON, JOHN BRUCE JR | | 2832 BARNARD CASTLE LN | | MATTHEWS, NC 28104 | Proration | 0073645821 | REC2328 | AUTHORIZED | 733913117 | Refund Generated due to proration on Bill #0073645821-2023-2023-0000-00 | Vehicle Sold | 7/12/2024 | 7/15/2024 | 005 | TAX | (\$0.49) | \$0.00 | (\$0.49) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.66) | \$0.00 | (\$3.66) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$46.91) | \$0.00 | (\$46.91) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$103.03 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$6.36) | \$0.00 | (\$6.36) | |
| | | | | | | | | | | | | | | | 000 | TAX | (\$1.75) | \$0.00 | (\$1.75) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.68) | \$0.00 | (\$0.68) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.15) | \$0.00 | (\$0.15) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.13) | \$0.00 | (\$1.13) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$14.59) | \$0.00 | (\$14.59) | |
| MOSKOWITZ, MICHAEL BRYAN | MOSKOWITZ, MICHAEL BRYAN | | 3716 TWELVE MILE CREEK RD | | WEDDINGTON, NC 28104 | Adjustment < \$100 | 0072882209 | 94257 | PENDING | 628869408 | Refund Generated due to adjustment on Bill #0072882209-2023-2023-0000-00 | Exempt Property | 7/11/2024 | 7/11/2024 | Refund | | | | | \$24.66 |
| | | | | | | | | | | | | | | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$16.73) | \$0.00 | (\$16.73) | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | |
| | | | | | | | | | | | | | | | 029 | TAX | \$1.10 | \$0.00 | \$1.10 | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | Refund | | | | | \$45.63 |
| NADELIN, ROBERT EUGENE | NADELIN, ROBERT EUGENE | | 1110 CLARKSVILLE CAMPGROU RD | | MONROE, NC 28112 | Adjustment < \$100 | 0078829255 | VDK6984 | PENDING | 837239928 | Refund Generated due to adjustment on Bill #0078829255-2023-2023-0000-00 | Situs error | 7/5/2024 | 7/5/2024 | 001 | TAX | (\$73.67) | \$0.00 | (\$73.67) | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$226.84) | \$0.00 | (\$226.84) | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$7.90) | \$0.00 | (\$7.90) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.76) | \$0.00 | (\$1.76) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$13.18) | \$0.00 | (\$13.18) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$168.92) | \$0.00 | (\$168.92) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$492.27 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$51.23) | \$0.00 | (\$51.23) | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$120.86) | \$0.00 | (\$120.86) | |
| NEILSON, JASON LEE | NEILSON, JASON LEE | | 1119 WIND CHIME CT | | MONROE, NC 28110 | Proration | 0078151933 | TP6581 | AUTHORIZED | 737258361 | Refund Generated due to proration on Bill #0078151933-2023-2023-0000-00 | Vehicle Sold | 7/29/2024 | 7/30/2024 | 003 | TAX | (\$7.90) | \$0.00 | (\$7.90) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.76) | \$0.00 | (\$1.76) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$13.18) | \$0.00 | (\$13.18) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$168.92) | \$0.00 | (\$168.92) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$492.27 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$51.23) | \$0.00 | (\$51.23) | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$120.86) | \$0.00 | (\$120.86) | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$13.15) | \$0.00 | (\$13.15) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$5.49) | \$0.00 | (\$5.49) | |
| NG, DANIELLE MARIE | NG, DANIELLE MARIE | | 456 KENSINGTON PARK WAY | | WAXHAW, NC 28173 | Proration | 0070597792 | KEM4592 | AUTHORIZED | 841138240 | Refund Generated due to proration on Bill #0070597792-2023-2023-0000-00 | Vehicle Sold | 7/24/2024 | 7/25/2024 | 003 | TAX | (\$5.49) | \$0.00 | (\$5.49) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.22) | \$0.00 | (\$1.22) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$9.17) | \$0.00 | (\$9.17) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$117.47) | \$0.00 | (\$117.47) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$318.59 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$26.06) | \$0.00 | (\$26.06) | |
| | | | | | | | | | | | | | | | 000 | TAX | (\$29.53) | \$0.00 | (\$29.53) | |
| | | | | | | | | | | | | | | | 020 | TAX | (\$7.63) | \$0.00 | (\$7.63) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.79) | \$0.00 | (\$1.79) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.62) | \$0.00 | (\$0.62) | |
| NOONAN, ABIGAIL SPRAGG | NOONAN, ABIGAIL SPRAGG | | 7808 CAMROSE CROSSING LN | | MATTHEWS, NC 28104 | Proration | 0070429487 | KEH0002 | AUTHORIZED | 732927289 | Refund Generated due to proration on Bill #0070429487-2023-2023-0000-00 | Vehicle Sold | 7/9/2024 | 7/10/2024 | 004 | TAX | (\$4.66) | \$0.00 | (\$4.66) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$59.74) | \$0.00 | (\$59.74) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$131.03 |
| | | | | | | | | | | | | | | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 000 | TAX | \$14.36 | \$0.00 | \$14.36 | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$38.99) | \$0.00 | (\$38.99) | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | |
| | | | | | | | | | | | | | | | 020 | TAX | \$3.71 | \$0.00 | \$3.71 | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| PARKS HEATING AND COOLING INC | PARKS HEATING AND COOLING INC | | 1069 VAN BUREN AVE | | INDIAN TRAIL, NC 28079 | Adjustment < \$100 | 0078658118 | PMP1124 | PENDING | 941529780 | Refund Generated due to adjustment on Bill #0078658118-2023-2023-0000-00 | Situs error | 7/3/2024 | 7/3/2024 | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | Refund | | | | | \$50.92 |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | | | | | | | | | | | | | | |
|-------------------------------|-------------------------------|-----------------------------|----------------------|-----------|------------------------|--------------------|------------|--------------|------------|---------------|---|-------------------|-------------|--------------------|------------------------|------------------------|-----------|-------------------|--------------|------------------------|-----------|------------|---------|------------|-----------|---|-------------------|-----------|-----------|-----|-----|-----------|--------|-----------|
| PARKS HEATING AND COOLING INC | PARKS HEATING AND COOLING INC | | 1069 VAN BUREN AVE | | INDIAN TRAIL, NC 28079 | Adjustment < \$100 | 0078823750 | JC4637 | PENDING | 943304364 | Refund Generated due to adjustment on Bill #0078823750-2023-2023-0000 | Situs error | 7/11/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 600 | TAX | \$18.70 | \$0.00 | \$18.70 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$50.80) | \$0.00 | (\$50.80) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 020 | TAX | \$4.83 | \$0.00 | \$4.83 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| \$57.27 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| PARSONS, MEMORY SHAE SCOTT | PARSONS, MEMORY SHAE SCOTT | PARSONS, SHANNON GREGORY | 5208 CONSTANCE CT | | MONROE, NC 28110 | Proration | 0062628165 | FAK9552 | AUTHORIZED | 731948805 | Refund Generated due to proration on Bill #0062628165-2023-2023-0000-00 | Vehicle Sold | 7/2/2024 | 7/3/2024 | 001 | TAX | (\$14.16) | \$0.00 | (\$14.16) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 970 | TAX | (\$1.12) | \$0.00 | (\$1.12) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$3.25) | \$0.00 | (\$3.25) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.52) | \$0.00 | (\$1.52) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.34) | \$0.00 | (\$0.34) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.53) | \$0.00 | (\$2.53) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$32.48) | \$0.00 | (\$32.48) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$55.40 | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | PRICE, JEFFREY LYNN | PRICE, JEFFREY LYNN | | 4103 FINCHER RD | | MATTHEWS, NC 28104 | Proration | 0064007437 | HKJ2292 | AUTHORIZED | 632282772 | Refund Generated due to proration on Bill #0064007437-2023-2023-0000-00 | Vehicle Sold | 7/31/2024 | 8/1/2024 | 001 | TAX | (\$23.31) | \$0.00 | (\$23.31) |
| 020 | TAX | (\$6.83) | \$0.00 | (\$6.83) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$2.50) | \$0.00 | (\$2.50) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.56) | \$0.00 | (\$0.56) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$4.17) | \$0.00 | (\$4.17) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$53.46) | \$0.00 | (\$53.46) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$98.83 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| PRINZ, DONNA JANE | PRINZ, DONNA JANE | | 3014 SALMON RIVER DR | | MONROE, NC 28110 | Proration | 0062236914 | DJJ5282 | AUTHORIZED | 732300611 | Refund Generated due to proration on Bill #0062236914-2023-2023-0000-00 | Vehicle Sold | 7/3/2024 | 7/5/2024 | | | | | | | | | | | | | | | | 001 | TAX | (\$18.92) | \$0.00 | (\$18.92) |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 600 | TAX | (\$21.44) | \$0.00 | (\$21.44) |
| | | | | | | | | | | | | | | | 019 | TAX | (\$6.05) | \$0.00 | (\$6.05) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.03) | \$0.00 | (\$2.03) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.45) | \$0.00 | (\$0.45) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.38) | \$0.00 | (\$3.38) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$43.37) | \$0.00 | (\$43.37) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$95.64 | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | RANDAZZO, DAVID SAMUEL | RANDAZZO, DAVID SAMUEL | | 1103 DELACOURT LN | | MATTHEWS, NC 28104 | Proration | 0067021688 | BCA2969 | AUTHORIZED | 735698068 | Refund Generated due to proration on Bill #0067021688-2023-2023-0000-00 | Vehicle Sold | 7/23/2024 | 7/24/2024 | 001 | TAX | (\$27.41) | \$0.00 | (\$27.41) |
| 600 | TAX | (\$31.07) | \$0.00 | (\$31.07) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 020 | TAX | (\$5.03) | \$0.00 | (\$5.03) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$2.94) | \$0.00 | (\$2.94) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.65) | \$0.00 | (\$0.65) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$4.90) | \$0.00 | (\$4.90) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$62.84) | \$0.00 | (\$62.84) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$137.84 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| RAYNER, CYNTHIA ELIZABETH | RAYNER, CYNTHIA ELIZABETH | | 1108 MILLVIEW LN | | MATTHEWS, NC 28104 | Proration | 0070098398 | HMR1125 | AUTHORIZED | 734462547 | Refund Generated due to proration on Bill #0070098398-2023-2023-0000-00 | Vehicle Sold | 7/15/2024 | 7/16/2024 | | | | | | | | | | | | | | | | 001 | TAX | (\$10.23) | \$0.00 | (\$10.23) |
| | | | | | | | | | | | | | | | 700 | TAX | (\$11.67) | \$0.00 | (\$11.67) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 023 | TAX | (\$2.76) | \$0.00 | (\$2.76) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.10) | \$0.00 | (\$1.10) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.24) | \$0.00 | (\$0.24) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.83) | \$0.00 | (\$1.83) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$23.47) | \$0.00 | (\$23.47) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$51.30 | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | READER, DANIEL MARTIN | READER, DANIEL MARTIN | | 2009 PALOMINO LN | | GARDNERVILLE, NV 89410 | Proration | 0069255242 | KY8047 | AUTHORIZED | 841138808 | Refund Generated due to proration on Bill #0069255242-2023-2023-0000-00 | Reg. Out of state | 7/24/2024 | 7/25/2024 | 001 | TAX | (\$1.60) | \$0.00 | (\$1.60) |
| 500 | TAX | (\$3.79) | \$0.00 | (\$3.79) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 028 | TAX | (\$0.41) | \$0.00 | (\$0.41) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$0.17) | \$0.00 | (\$0.17) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.04) | \$0.00 | (\$0.04) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$0.29) | \$0.00 | (\$0.29) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$3.68) | \$0.00 | (\$3.68) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$9.98 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| READER, DANIEL MARTIN | READER, DANIEL MARTIN | READER, CARRIE LYNN HOFFMAN | 2009 PALOMINO LN | | GARDNERVILLE, NV 89410 | Proration | 0069230884 | RDE2935 | AUTHORIZED | 841138816 | Refund Generated due to proration on Bill #0069230884-2023-2023-0000-00 | Reg. Out of state | 7/24/2024 | 7/25/2024 | 001 | TAX | (\$14.80) | \$0.00 | (\$14.80) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$34.92) | \$0.00 | (\$34.92) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$3.80) | \$0.00 | (\$3.80) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.59) | \$0.00 | (\$1.59) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.35) | \$0.00 | (\$0.35) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.65) | \$0.00 | (\$2.65) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$33.94) | \$0.00 | (\$33.94) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$92.05 | | | | | | | | | | | | | | | | | | | |
| REID, WILLIAM ANTHONY | REID, WILLIAM ANTHONY | REID, SHARON ELAINE | 3819 SONOMA WAY | | MONROE, NC 28110 | Proration | 0063886847 | FKP2832 | AUTHORIZED | 734751759 | Refund Generated due to proration on Bill #0063886847-2023-2023-0000-00 | Vehicle Sold | 7/17/2024 | 7/18/2024 | 001 | TAX | (\$20.17) | \$0.00 | (\$20.17) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$62.09) | \$0.00 | (\$62.09) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.16) | \$0.00 | (\$2.16) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.48) | \$0.00 | (\$0.48) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.61) | \$0.00 | (\$3.61) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$46.24) | \$0.00 | (\$46.24) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$134.75 | | | | | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | | | | | | | | | | | | | | |
|------------------------------|------------------------------|--------------------|---------------------------|------------|------------------------|--------------------|------------|--------------|------------|---------------|---|--------------------|-------------|--------------------|---------------------------|---------------------------|------------|-----------------------|--------------|------------------|--------------------|------------|---------|------------|-----------|---|--------------|-----------|-----------|-----|-----|-----------|--------|-----------|
| RENNER, KENT ROBERT | RENNER, KENT ROBERT | | 201 CATTLE RIDGE RD | | MARVIN, NC 28173 | Proration | 0077155655 | SJAKE | AUTHORIZED | 842636928 | Refund Generated due to proration on Bill #0077155655-2023-2023-0000-00 | Vehicle Sold | 7/30/2024 | 7/31/2024 | 001 | TAX | (\$83.68) | \$0.00 | (\$83.68) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 101 | TAX | (\$30.76) | \$0.00 | (\$30.76) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 101 | VEHICLE FEE | (\$25.00) | \$0.00 | (\$25.00) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$19.23) | \$0.00 | (\$19.23) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$8.97) | \$0.00 | (\$8.97) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$2.00) | \$0.00 | (\$2.00) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$14.97) | \$0.00 | (\$14.97) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$191.86) | \$0.00 | (\$191.86) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$376.47 | | | | | | | | | | | | | | | | | | | |
| REYES ARREOLA, MAGDA REBECCA | REYES ARREOLA, MAGDA REBECCA | | 3918 UNIONVILLE INDIAN TR | TRAIL RD W | INDIAN TRAIL, NC 28079 | Adjustment < \$100 | 0076025685 | VCM2846 | PENDING | 941528853 | Refund Generated due to adjustment on Bill #0076025685-2023-2023-0000 | Situs error | 7/3/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 600 | TAX | \$2.16 | \$0.00 | \$2.16 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$5.88) | \$0.00 | (\$5.88) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 023 | TAX | \$0.52 | \$0.00 | \$0.52 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| \$33.20 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| REYES ARREOLA, MAGDA REBECCA | REYES ARREOLA, MAGDA REBECCA | | 1003 KALLI DR | | MATTHEWS, NC 28104 | Adjustment < \$100 | 0078687170 | KBN7373 | PENDING | 627686016 | Refund Generated due to adjustment on Bill #0078687170-2022-2022-0000 | Situs error | 7/3/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 600 | TAX | \$11.43 | \$1.43 | \$12.86 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$31.05) | (\$3.88) | (\$34.93) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 023 | TAX | \$2.73 | \$0.34 | \$3.07 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$49.00 | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | REYES RAMOS, KARLA CARINA | REYES RAMOS, KARLA CARINA | | 3908 HARRINGTON RD | | MONROE, NC 28110 | Adjustment < \$100 | 0078893423 | LBL2684 | PENDING | 837240032 | Refund Generated due to adjustment on Bill #0078893423-2023-2023-0000 | Situs error | 7/5/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 200 | TAX | (\$21.16) | \$0.00 | (\$21.16) |
| 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 019 | TAX | \$2.20 | \$0.00 | \$2.20 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$48.96 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ROSS, MELISSA MARIE | ROSS, MELISSA MARIE | | 3733 KEYWORTH WAY | | FORT MILL, SC 29707 | Proration | 0074564918 | HMS7652 | AUTHORIZED | 631978716 | Refund Generated due to proration on Bill #0074564918-2023-2023-0000-00 | Reg . Out of state | 7/30/2024 | 7/31/2024 | 001 | TAX | (\$10.84) | \$0.00 | (\$10.84) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$2.49) | \$0.00 | (\$2.49) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.16) | \$0.00 | (\$1.16) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.26) | \$0.00 | (\$0.26) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.94) | \$0.00 | (\$1.94) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$24.86) | \$0.00 | (\$24.86) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$41.55 | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | SHEIKH, AHSAN RIAZ | SHEIKH, AHSAN RIAZ | | 5617 COULEE CT | | WAXHAM, NC 28173 | Proration | 0077450043 | JKT5244 | AUTHORIZED | 629564292 | Refund Generated due to proration on Bill #0077450043-2023-2023-0000-00 | Vehicle Sold | 7/16/2024 | 7/17/2024 | 001 | TAX | (\$7.66) | \$0.00 | (\$7.66) |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 015 | TAX | (\$2.17) | \$0.00 | (\$2.17) |
| 003 | TAX | (\$0.82) | \$0.00 | (\$0.82) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.18) | \$0.00 | (\$0.18) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$1.37) | \$0.00 | (\$1.37) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$17.56) | \$0.00 | (\$17.56) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$29.76 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SHINN, REBECCA ELIZABETH | SHINN, REBECCA ELIZABETH | | 62 BANNISTER PLACE DR | | PAGELAND, SC 29728 | Proration | 0069035504 | REH8836 | AUTHORIZED | 732585002 | Refund Generated due to proration on Bill #0069035504-2023-2023-0000-00 | Reg . Out of state | 7/5/2024 | 7/8/2024 | | | | | | | | | | | | | | | | 001 | TAX | (\$1.43) | \$0.00 | (\$1.43) |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 970 | TAX | (\$0.11) | \$0.00 | (\$0.11) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$0.33) | \$0.00 | (\$0.33) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.15) | \$0.00 | (\$0.15) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.03) | \$0.00 | (\$0.03) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.25) | \$0.00 | (\$0.25) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$3.28) | \$0.00 | (\$3.28) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$5.58 | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | SIMPSON, WILLIAM SKYLER | SIMPSON, WILLIAM SKYLER | | 4216 TRAYWICK FARM RD | | MONROE, NC 28110 | Adjustment < \$100 | 0079039499 | VDK6857 | PENDING | 838493320 | Refund Generated due to adjustment on Bill #0079039499-2024-2024-0000 | Situs error | 7/11/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| 200 | TAX | (\$36.18) | \$0.00 | (\$36.18) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 022 | TAX | \$6.16 | \$0.00 | \$6.16 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$60.02 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SMITH, BONNIE TAYLOR | SMITH, BONNIE TAYLOR | CLARK, CHERI SMITH | 7100 MASSEY RD | | WAXHAM, NC 28173 | Proration | 0069191410 | PHV1357 | AUTHORIZED | 628428684 | Refund Generated due to proration on Bill #0069191410-2023-2023-0000-00 | Vehicle Sold | 7/10/2024 | 7/11/2024 | 001 | TAX | (\$9.43) | \$0.00 | (\$9.43) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$2.42) | \$0.00 | (\$2.42) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.01) | \$0.00 | (\$1.01) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.23) | \$0.00 | (\$0.23) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.69) | \$0.00 | (\$1.69) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$21.61) | \$0.00 | (\$21.61) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$36.39 | | | | | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | |
|----------------------------|----------------------------|------------------------|-----------------------|-----------|----------------------|--------------------|------------|--------------|------------|---------------|--|------------------|-------------|--------------------|------------------|-------------|------------|-----------------|--------------|-----------------|
| SMITH, DAVID ARTHUR | SMITH, DAVID ARTHUR | | 6209 LOWERGATE DR | | WAXHAW, NC 28173 | Proration | 0022720444 | HML2898 | AUTHORIZED | 731858876 | Refund Generated due to proration on Bill #0022720444-2023-2023-0000-00 | Vehicle Sold | 7/1/2024 | 7/2/2024 | 001 | TAX | (\$9.13) | \$0.00 | (\$9.13) | |
| | | | | | | | | | | | | | | | 970 | TAX | (\$0.72) | \$0.00 | (\$0.72) | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$2.10) | \$0.00 | (\$2.10) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.98) | \$0.00 | (\$0.98) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.22) | \$0.00 | (\$0.22) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.63) | \$0.00 | (\$1.63) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$20.94) | \$0.00 | (\$20.94) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$35.72 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$102.05) | \$0.00 | (\$102.05) | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$240.75) | \$0.00 | (\$240.75) | |
| SMITH, LANIKA EMMARASHA | SMITH, LANIKA EMMARASHA | | 1409 WAXHAW MARVIN RD | | WAXHAW, NC 28173 | Proration | 0070347964 | RDK1254 | AUTHORIZED | 838492704 | Refund Generated due to proration on Bill #0070347964-2023-2023-0000-00 | Vehicle Sold | 7/11/2024 | 7/12/2024 | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$26.20) | \$0.00 | (\$26.20) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$10.94) | \$0.00 | (\$10.94) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$2.44) | \$0.00 | (\$2.44) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$18.26) | \$0.00 | (\$18.26) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$234.00) | \$0.00 | (\$234.00) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$634.64 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$44.23) | \$0.00 | (\$44.23) | |
| | | | | | | | | | | | | | | | 700 | TAX | (\$50.41) | \$0.00 | (\$50.41) | |
| | | | | | | | | | | | | | | | 020 | TAX | (\$12.95) | \$0.00 | (\$12.95) | |
| SMITH, MATTHEW TYLER | SMITH, MATTHEW TYLER | | 7809 SNAPDRAGON CT | | MATTHEWS, NC 28104 | Proration | 0074944296 | HDF9983 | AUTHORIZED | 732300261 | Refund Generated due to proration on Bill #0074944296-2023-2023-0000-00 | Vehicle Sold | 7/3/2024 | 7/5/2024 | 003 | TAX | (\$4.74) | \$0.00 | (\$4.74) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.06) | \$0.00 | (\$1.06) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$7.91) | \$0.00 | (\$7.91) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$101.41) | \$0.00 | (\$101.41) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$222.71 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$3.25) | \$0.00 | (\$3.25) | |
| | | | | | | | | | | | | | | | 700 | TAX | (\$1.25) | \$0.00 | (\$1.25) | |
| | | | | | | | | | | | | | | | 020 | TAX | (\$0.32) | \$0.00 | (\$0.32) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.71) | \$0.00 | (\$0.71) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$5.53 |
| SUDIGALA, SHRAVAN | SUDIGALA, SHRAVAN | | 1228 YARROW ST | | MATTHEWS, NC 28104 | Proration | 0062528929 | DJML787 | AUTHORIZED | 418204784 | Refund Generated due to proration on Bill #0062528929-2022-2022-0000-00 | Vehicle Sold | 7/1/2024 | 7/2/2024 | 001 | TAX | (\$19.38) | \$0.00 | (\$19.38) | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$45.72) | \$0.00 | (\$45.72) | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$4.97) | \$0.00 | (\$4.97) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.00) | \$0.00 | (\$2.00) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.46) | \$0.00 | (\$0.46) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.47) | \$0.00 | (\$3.47) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$44.43) | \$0.00 | (\$44.43) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$120.51 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$10.75) | \$0.00 | (\$10.75) | |
| SUKKAWALA, JIMIT ANUPAM | SUKKAWALA, JIMIT ANUPAM | | 8417 BLUE SKY CT | | WAXHAW, NC 28173 | Proration | 0051190858 | HET2349 | AUTHORIZED | 836914840 | Refund Generated due to proration on Bill #0051190858-2023-2023-0000-00 | Vehicle Sold | 7/3/2024 | 7/5/2024 | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$4.97) | \$0.00 | (\$4.97) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.00) | \$0.00 | (\$2.00) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.46) | \$0.00 | (\$0.46) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.47) | \$0.00 | (\$3.47) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$44.43) | \$0.00 | (\$44.43) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$67.52 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$12.56) | \$0.00 | (\$12.56) | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$29.60) | \$0.00 | (\$29.60) | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | |
| SVARISHCHUK, ANDREW VICTOR | SVARISHCHUK, ANDREW VICTOR | | 8501 GOLD RUSH CT | | WAXHAW, NC 28173 | Adjustment < \$100 | 0079452438 | VB4261 | PENDING | 843043704 | Refund Generated due to adjustment on Bill #0079452438-2024-2024-0000-00 | SLVG or RBLT TTL | 7/31/2024 | 7/31/2024 | 028 | TAX | (\$3.45) | \$0.00 | (\$3.45) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.15) | \$0.00 | (\$1.15) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.26) | \$0.00 | (\$0.26) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.92) | \$0.00 | (\$1.92) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$24.64) | \$0.00 | (\$24.64) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$67.52 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$12.56) | \$0.00 | (\$12.56) | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$29.60) | \$0.00 | (\$29.60) | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$4.02) | \$0.00 | (\$4.02) | |
| SVARISHCHUK, ANDREW VICTOR | SVARISHCHUK, ANDREW VICTOR | | 8501 GOLD RUSH CT | | WAXHAW, NC 28173 | Adjustment < \$100 | 0079452369 | VOX2298 | PENDING | 843043712 | Refund Generated due to adjustment on Bill #0079452369-2024-2024-0000-00 | SLVG or RBLT TTL | 7/31/2024 | 7/31/2024 | 003 | TAX | (\$1.34) | \$0.00 | (\$1.34) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.30) | \$0.00 | (\$0.30) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.25) | \$0.00 | (\$2.25) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$28.77) | \$0.00 | (\$28.77) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$78.84 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$28.24) | \$0.00 | (\$28.24) | |
| | | | | | | | | | | | | | | | 800 | TAX | (\$7.79) | \$0.00 | (\$7.79) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.03) | \$0.00 | (\$3.03) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.67) | \$0.00 | (\$0.67) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$5.05) | \$0.00 | (\$5.05) | |
| 002 | TAX | (\$64.75) | \$0.00 | (\$64.75) | | | | | | | | | | | | | | | | |
| Refund | | | | | \$109.53 | | | | | | | | | | | | | | | |
| SZKLINSKI, JOHN ALLEN | SZKLINSKI, JOHN ALLEN | SZKLINSKI, JILL ANGELA | 624 MAPLE VALLEY CT | | WEDDINGTON, NC 28104 | Proration | 0051181303 | HEF7996 | AUTHORIZED | 631111128 | Refund Generated due to proration on Bill #0051181303-2023-2023-0000-00 | Vehicle Sold | 7/25/2024 | 7/26/2024 | 001 | TAX | (\$6.41) | \$0.00 | (\$6.41) | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$1.47) | \$0.00 | (\$1.47) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.69) | \$0.00 | (\$0.69) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.15) | \$0.00 | (\$0.15) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.15) | \$0.00 | (\$1.15) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$14.69) | \$0.00 | (\$14.69) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$24.56 |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | |
|------------------------------|------------------------------|------------------------|---------------------------|------------|-------------------------|--------------------|------------|--------------|------------|---------------|---|---------------|-------------|--------------------|------------------|-------------|---------------|-----------------|--------------|-----------------|
| TERMILLIGER, BONNIE LEE | TERMILLIGER, BONNIE LEE | TERMILLIGER, HANFORD | 2020 WHITE CEDAR LN | | WAXHAW, NC 28173 | Adjustment < \$100 | 0078759580 | TKV5651 | PENDING | 941894226 | Refund Generated due to adjustment on Bill #0078759580-2023-2023-0000 | Situs error | 7/5/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 990 | TAX | \$0.88 | \$0.00 | \$0.88 | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$21.05) | \$0.00 | (\$21.05) | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | |
| | | | | | | | | | | | | | | | 015 | TAX | \$1.94 | \$0.00 | \$1.94 | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | | | Refund | | | \$48.23 |
| THOMAS, JENNIFER MILLER | THOMAS, JENNIFER MILLER | | 26 23RD AVE | | ISLE OF PALMS, SC 29451 | Proration | 0072271651 | FKM8475 | AUTHORIZED | 631189982 | Refund Generated due to proration on Bill #0072271651-2023-2023-0000-00 | Vehicle Sold | 7/25/2024 | 7/26/2024 | 001 | TAX | (\$57.73) | \$0.00 | (\$57.73) | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$13.26) | \$0.00 | (\$13.26) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$6.19) | \$0.00 | (\$6.19) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.38) | \$0.00 | (\$1.38) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$10.33) | \$0.00 | (\$10.33) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$132.37) | \$0.00 | (\$132.37) | |
| | | | | | | | | | | | | | | | | | Refund | | | \$221.26 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$2.65) | \$0.00 | (\$2.65) | |
| | | | | | | | | | | | | | | | 019 | TAX | (\$0.19) | \$0.00 | (\$0.19) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.58) | \$0.00 | (\$0.58) | |
| | | Refund | | | \$3.42 | | | | | | | | | | | | | | | |
| TISHCHENKO, IRINA VIKTOROVNA | TISHCHENKO, IRINA VIKTOROVNA | | 421 BOUGAINVILLE A CT | | MONROE, NC 28110 | Proration | 0071888283 | TLL4928 | AUTHORIZED | 314782101 | Refund Generated due to proration on Bill #0069787571-2022-2022-0000-00 | Vehicle Sold | 7/16/2024 | 7/17/2024 | 001 | TAX | (\$2.65) | \$0.00 | (\$2.65) | |
| | | | | | | | | | | | | | | | 019 | TAX | (\$0.19) | \$0.00 | (\$0.19) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.58) | \$0.00 | (\$0.58) | |
| | | | | | | | | | | | | | | | | | Refund | | | \$3.42 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$3.39) | \$0.00 | (\$3.39) | |
| | | | | | | | | | | | | | | | 019 | TAX | (\$0.24) | \$0.00 | (\$0.24) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.75) | \$0.00 | (\$0.75) | |
| | | | | | | | | | | | | | | | | | Refund | | | \$4.38 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$99.22) | \$0.00 | (\$99.22) | |
| | | | | | | | | | | | | | | | 101 | TAX | (\$36.48) | \$0.00 | (\$36.48) | |
| 101 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | |
| 026 | TAX | (\$22.80) | \$0.00 | (\$22.80) | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$10.64) | \$0.00 | (\$10.64) | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$2.37) | \$0.00 | (\$2.37) | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$17.75) | \$0.00 | (\$17.75) | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$227.52) | \$0.00 | (\$227.52) | | | | | | | | | | | | | | | | |
| | | Refund | | | \$416.78 | | | | | | | | | | | | | | | |
| TRAVERS, LISA MARIE | TRAVERS, LISA MARIE | | 8210 POPLAR GROVE CIR | | WAXHAW, NC 28173 | Proration | 0068630323 | TKJ4461 | AUTHORIZED | 843043632 | Refund Generated due to proration on Bill #0068630323-2023-2023-0000-00 | Vehicle Sold | 7/31/2024 | 8/1/2024 | 001 | TAX | (\$18.12) | \$0.00 | (\$18.12) | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$42.75) | \$0.00 | (\$42.75) | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$4.65) | \$0.00 | (\$4.65) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.94) | \$0.00 | (\$1.94) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.43) | \$0.00 | (\$0.43) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.24) | \$0.00 | (\$3.24) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$41.55) | \$0.00 | (\$41.55) | |
| | | | | | | | | | | | | | | | | | Refund | | | \$112.68 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$27.95) | \$0.00 | (\$27.95) | |
| 600 | TAX | (\$31.68) | \$0.00 | (\$31.68) | | | | | | | | | | | | | | | | |
| 023 | TAX | (\$7.55) | \$0.00 | (\$7.55) | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$3.00) | \$0.00 | (\$3.00) | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.67) | \$0.00 | (\$0.67) | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$5.00) | \$0.00 | (\$5.00) | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$64.09) | \$0.00 | (\$64.09) | | | | | | | | | | | | | | | | |
| | | Refund | | | \$139.94 | | | | | | | | | | | | | | | |
| VLACH, PHILLIP JON | VLACH, PHILLIP JON | | 1214 OLD PAGLND MARSHVL R | | MARSHVILLE, NC 28103 | Proration | 0071882450 | BR4321 | AUTHORIZED | 314769621 | Refund Generated due to proration on Bill #0071882450-2022-2022-0000-00 | Vehicle Sold | 7/15/2024 | 7/16/2024 | 001 | TAX | (\$14.27) | \$0.00 | (\$14.27) | |
| | | | | | | | | | | | | | | | 018 | TAX | (\$1.99) | \$0.00 | (\$1.99) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.14) | \$0.00 | (\$3.14) | |
| | | | | | | | | | | | | | | | | | Refund | | | \$19.40 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$8.66) | \$0.00 | (\$8.66) | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$20.43) | \$0.00 | (\$20.43) | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$2.22) | \$0.00 | (\$2.22) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.93) | \$0.00 | (\$0.93) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.21) | \$0.00 | (\$0.21) | |
| 004 | TAX | (\$1.55) | \$0.00 | (\$1.55) | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$19.86) | \$0.00 | (\$19.86) | | | | | | | | | | | | | | | | |
| | | Refund | | | \$53.86 | | | | | | | | | | | | | | | |
| WALL, BRANDON HARRELL | WALL, BRANDON HARRELL | WALL, MEGAN FRANCESCHI | 2008 WHIPPOORWILL LN | | INDIAN TRAIL, NC 28079 | Proration | 0075332602 | TEJ9959 | AUTHORIZED | 735996422 | Refund Generated due to proration on Bill #0075332602-2023-2023-0000-00 | Vehicle Sold | 7/24/2024 | 7/25/2024 | 001 | TAX | (\$14.74) | \$0.00 | (\$14.74) | |
| | | | | | | | | | | | | | | | 600 | TAX | (\$16.71) | \$0.00 | (\$16.71) | |
| | | | | | | | | | | | | | | | 019 | TAX | (\$4.71) | \$0.00 | (\$4.71) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.58) | \$0.00 | (\$1.58) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.35) | \$0.00 | (\$0.35) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.64) | \$0.00 | (\$2.64) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$33.80) | \$0.00 | (\$33.80) | |
| | | | | | | | | | | | | | | | | | Refund | | | \$74.53 |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | | | | | | | | | | | | | | |
|--------------------------|--------------------------|----------------------|---------------------------|------------|------------------------|--------------------|------------|--------------|------------|---------------|---|--------------------|-------------|--------------------|-------------------------|-------------------------|----------------------------|--------------------|--------------|------------------------|-----------|------------|---------|------------|-----------|---|--------------------|-----------|-----------|-----|-----|-----------|--------|-----------|
| WATKINS, DEREK EDWARD JR | WATKINS, DEREK EDWARD JR | | 295 UNIONVILLE INDIAN TRA | IL RD WEST | INDIAN TRAIL, NC 28079 | Adjustment < \$100 | 0078782468 | VDE7350 | PENDING | 941894361 | Refund Generated due to adjustment on Bill #0078782468-2023-2023-0000 | Situr error | 7/5/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 600 | TAX | \$2.78 | \$0.00 | \$2.78 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$7.54) | \$0.00 | (\$7.54) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 020 | TAX | \$0.72 | \$0.00 | \$0.72 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| \$34.04 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| WATKINS, RANDY WAYNE | WATKINS, RANDY WAYNE | WATKINS, SALLY ALLEN | 1007 PRINCESSA DR | | MATTHEWS, NC 28184 | Proration | 0076844263 | LAP3216 | AUTHORIZED | 732583530 | Refund Generated due to proration on Bill #0076844263-2023-2023-0000-00 | Vehicle Sold | 7/5/2024 | 7/8/2024 | 001 | TAX | (\$92.10) | \$0.00 | (\$92.10) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 970 | TAX | (\$7.28) | \$0.00 | (\$7.28) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$21.16) | \$0.00 | (\$21.16) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$9.87) | \$0.00 | (\$9.87) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$2.20) | \$0.00 | (\$2.20) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$16.48) | \$0.00 | (\$16.48) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$211.17) | \$0.00 | (\$211.17) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$360.26 | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | WEBSTER, RICKY EDWARD | WEBSTER, RICKY EDWARD | | 1610 ELLIS BELK RD | | MONROE, NC 28112 | Proration | 0056836263 | 1064VA | AUTHORIZED | 631936308 | Refund Generated due to proration on Bill #0056836263-2023-2023-0000-00 | Vehicle Sold | 7/29/2024 | 7/30/2024 | 001 | TAX | (\$4.56) | \$0.00 | (\$4.56) |
| 029 | TAX | (\$0.92) | \$0.00 | (\$0.92) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$0.49) | \$0.00 | (\$0.49) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.11) | \$0.00 | (\$0.11) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$0.82) | \$0.00 | (\$0.82) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$10.45) | \$0.00 | (\$10.45) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$17.35 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| WHITLEY, CHADWICK RONNIE | WHITLEY, CHADWICK RONNIE | | 5415 GILBOA RD | | MARSHVILLE, NC 28183 | Proration | 0076406676 | YW9183 | AUTHORIZED | 628195578 | Refund Generated due to proration on Bill #0076406676-2023-2023-0000-00 | Vehicle Sold | 7/8/2024 | 7/9/2024 | | | | | | | | | | | | | | | | 001 | TAX | (\$75.04) | \$0.00 | (\$75.04) |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 018 | TAX | (\$30.85) | \$0.00 | (\$30.85) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$8.05) | \$0.00 | (\$8.05) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.79) | \$0.00 | (\$1.79) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$13.43) | \$0.00 | (\$13.43) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$172.06) | \$0.00 | (\$172.06) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$301.22 | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | WELTON, JAMES ALBERT | WELTON, JAMES ALBERT | | 506 PALMERSTON LN | | WAXHAW, NC 28173 | Proration | 0047178866 | BCY4235 | AUTHORIZED | 731950793 | Refund Generated due to proration on Bill #0047178866-2023-2023-0000-00 | Vehicle Totalled | 7/2/2024 | 7/3/2024 | 001 | TAX | (\$13.46) | \$0.00 | (\$13.46) |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 970 | TAX | (\$1.06) | \$0.00 | (\$1.06) |
| 026 | TAX | (\$3.09) | \$0.00 | (\$3.09) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$1.44) | \$0.00 | (\$1.44) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.32) | \$0.00 | (\$0.32) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$2.41) | \$0.00 | (\$2.41) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$30.87) | \$0.00 | (\$30.87) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$52.65 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| WRIGHT, DONNA SNOW | WRIGHT, DONNA SNOW | | 4032 HOLLY VILLA CIR | | INDIAN TRAIL, NC 28079 | Proration | 0067815731 | TAH9027 | AUTHORIZED | 737663738 | Refund Generated due to proration on Bill #0067815731-2023-2023-0000-00 | Vehicle Sold | 7/31/2024 | 8/1/2024 | | | | | | | | | | | | | | | | 001 | TAX | (\$1.78) | \$0.00 | (\$1.78) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$2.01) | \$0.00 | (\$2.01) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 019 | TAX | (\$0.57) | \$0.00 | (\$0.57) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.19) | \$0.00 | (\$0.19) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.04) | \$0.00 | (\$0.04) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.32) | \$0.00 | (\$0.32) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$4.08) | \$0.00 | (\$4.08) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$8.99 | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | WRIGLEY, AMANDA BUFFALO | WRIGLEY, AMANDA BUFFALO | WRIGLEY, BENHAM ROBERT III | 712 GLOSSY IBIS LN | | KIWAH ISLAND, SC 29455 | Proration | 0070365976 | KAN2242 | AUTHORIZED | 842638296 | Refund Generated due to proration on Bill #0070365976-2023-2023-0000-00 | Reg . Out of state | 7/30/2024 | 7/31/2024 | 001 | TAX | (\$29.43) | \$0.00 | (\$29.43) |
| 500 | TAX | (\$69.42) | \$0.00 | (\$69.42) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 028 | TAX | (\$7.56) | \$0.00 | (\$7.56) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$3.16) | \$0.00 | (\$3.16) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.70) | \$0.00 | (\$0.70) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$5.27) | \$0.00 | (\$5.27) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$67.48) | \$0.00 | (\$67.48) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$183.02 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| WRIGLEY, AMANDA BUFFALO | WRIGLEY, AMANDA BUFFALO | | 712 GLOSSY IBIS LN | | KIWAH ISLAND, SC 29455 | Proration | 0075753942 | KHB051 | AUTHORIZED | 842638312 | Refund Generated due to proration on Bill #0075753942-2023-2023-0000-00 | Reg . Out of state | 7/30/2024 | 7/31/2024 | 001 | TAX | (\$32.23) | \$0.00 | (\$32.23) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$76.03) | \$0.00 | (\$76.03) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$5.27) | \$0.00 | (\$5.27) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.46) | \$0.00 | (\$3.46) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.77) | \$0.00 | (\$0.77) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$5.77) | \$0.00 | (\$5.77) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$73.90) | \$0.00 | (\$73.90) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$200.43 | | | | | | | | | | | | | | | | | | | |
| Refund Total | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$12673.99 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | | | | | | | | | | | | |
|-----------------------------------|-----------------------------------|------------------------|---------------------------|------------|---------------------|-------------|------------|--------------|------------|---------------|---|-------------------|-------------|--------------------|-----------------------|-----------------------|-----------------|-------------------|--------------|------------------|-----------|------------|---------|------------|-----------|---|--------------|-----------|----------|-----|-----|----------------|
| A TEAM MECHANICAL LLC | A TEAM MECHANICAL LLC | | 5806 OLD PAGELAND MARSHVI | | MONROE, NC 28112 | Proration | #064303543 | RAF2780 | AUTHORIZED | 632284554 | Refund Generated due to proration on Bill #064303543-2023-0000-00 | Vehicle Totalled | 8/1/2024 | 8/2/2024 | 001 | TAX | (\$15.99) | \$0.00 | (\$15.99) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 027 | TAX | (\$5.35) | \$0.00 | (\$5.35) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.71) | \$0.00 | (\$1.71) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.38) | \$0.00 | (\$0.38) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.86) | \$0.00 | (\$2.86) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$36.67) | \$0.00 | (\$36.67) | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$62.96 | | | | | | | | | | | | | | | |
| ADVANCED RESIDUALS MANAGEMENT LLC | ADVANCED RESIDUALS MANAGEMENT LLC | | 1503 N ROCKY RIVER RD | | MONROE, NC 28110 | Proration | #072575481 | KBX4610 | AUTHORIZED | 743496768 | Refund Generated due to proration on Bill #072575481-2023-0000-00 | Vehicle Sold | 8/28/2024 | 8/29/2024 | 001 | TAX | (\$71.50) | \$0.00 | (\$71.50) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$220.16) | \$0.00 | (\$220.16) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$7.67) | \$0.00 | (\$7.67) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.71) | \$0.00 | (\$1.71) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$12.79) | \$0.00 | (\$12.79) | | | | | | | | | | | | | |
| 002 | TAX | (\$163.95) | \$0.00 | (\$163.95) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$507.78 | | | | | | | | | | | | | | | |
| ANDERSON, MICHAEL CHRISTOPHER | ANDERSON, MICHAEL CHRISTOPHER | | 6013 PETERSBURG DR | | WAXHAW, NC 28173 | Proration | #066910982 | HDF8305 | AUTHORIZED | 527198730 | Refund Generated due to proration on Bill #066910982-2022-0000-00 | Vehicle Sold | 8/2/2024 | 8/5/2024 | 001 | TAX | (\$30.91) | \$0.00 | (\$30.91) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$24.69) | \$0.00 | (\$24.69) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$2.69) | \$0.00 | (\$2.69) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$6.80) | \$0.00 | (\$6.80) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | \$65.09 |
| BARION, ANGELICA DE BARROS | BARION, ANGELICA DE BARROS | BARION, THIAGO VENTURA | 4008 WESTERN UNION SCHOOL | | WAXHAW, NC 28173 | Proration | #072066711 | TLV4781 | AUTHORIZED | 739712036 | Refund Generated due to proration on Bill #072066711-2023-0000-00 | Vehicle Sold | 8/8/2024 | 8/9/2024 | 001 | TAX | (\$38.00) | (\$1.90) | (\$39.90) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 990 | TAX | (\$4.89) | (\$0.25) | (\$5.14) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 015 | TAX | (\$10.81) | (\$0.54) | (\$11.35) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$4.07) | (\$0.20) | (\$4.27) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.91) | (\$0.05) | (\$0.96) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$6.80) | (\$0.34) | (\$7.14) | | | | | | | | | | | | | |
| 002 | TAX | (\$87.14) | (\$4.36) | (\$91.50) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$160.26 | | | | | | | | | | | | | | | |
| BARNES, JONATHAN MICHAEL | BARNES, JONATHAN MICHAEL | | 4020 CRIMSON CT | APT 204 | FORT MILL, SC 29707 | Proration | #071237345 | HBP5260 | AUTHORIZED | 637013160 | Refund Generated due to proration on Bill #071237345-2023-0000-00 | Reg. Out of state | 8/27/2024 | 8/28/2024 | 001 | TAX | (\$41.42) | \$0.00 | (\$41.42) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$9.51) | \$0.00 | (\$9.51) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$4.45) | \$0.00 | (\$4.45) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.99) | \$0.00 | (\$0.99) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$7.42) | \$0.00 | (\$7.42) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$94.98) | \$0.00 | (\$94.98) | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$158.77 | | | | | | | | | | | | | | | |
| BARNES, JONATHAN MICHAEL | BARNES, JONATHAN MICHAEL | BARNES, AMY COLEMAN | 4020 CRIMSON CT | APT 204 | FORT MILL, SC 29707 | Proration | #052195898 | FKM8489 | AUTHORIZED | 637013166 | Refund Generated due to proration on Bill #052195898-2023-0000-00 | Reg. Out of state | 8/27/2024 | 8/28/2024 | 001 | TAX | (\$31.16) | \$0.00 | (\$31.16) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$7.16) | \$0.00 | (\$7.16) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.34) | \$0.00 | (\$3.34) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.74) | \$0.00 | (\$0.74) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$5.57) | \$0.00 | (\$5.57) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$71.44) | \$0.00 | (\$71.44) | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$119.41 | | | | | | | | | | | | | | | |
| BARNES, JONATHAN MICHAEL | BARNES, JONATHAN MICHAEL | | 4020 CRIMSON CT | APT 204 | FORT MILL, SC 29707 | Proration | #074545186 | REB9019 | AUTHORIZED | 637013172 | Refund Generated due to proration on Bill #074545186-2023-0000-00 | Reg. Out of state | 8/27/2024 | 8/28/2024 | 001 | TAX | (\$26.27) | \$0.00 | (\$26.27) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$6.04) | \$0.00 | (\$6.04) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.82) | \$0.00 | (\$2.82) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.63) | \$0.00 | (\$0.63) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$4.70) | \$0.00 | (\$4.70) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$60.23) | \$0.00 | (\$60.23) | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$100.69 | | | | | | | | | | | | | | | |
| BAUCOM, TIMOTHY WAYNE | BAUCOM, TIMOTHY WAYNE | | 2806 FOX DEN DR | | MONROE, NC 28110 | Proration | #047006602 | PLY2141 | AUTHORIZED | 423383824 | Refund Generated due to proration on Bill #047006602-2022-0000-00 | Vehicle Sold | 8/15/2024 | 8/16/2024 | 001 | TAX | (\$15.29) | \$0.00 | (\$15.29) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 900 | TAX | (\$6.43) | \$0.00 | (\$6.43) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 023 | TAX | (\$1.40) | \$0.00 | (\$1.40) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.37) | \$0.00 | (\$3.37) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | \$26.49 |
| | | | | | | | | | | | | | | | BENNERDO, KRISTI LINN | BENNERDO, KRISTI LINN | | 1340 HUNTCLIFF DR | | WAXHAW, NC 28173 | Proration | #050481509 | FLD5756 | AUTHORIZED | 744107042 | Refund Generated due to proration on Bill #050481509-2023-0000-00 | Vehicle Sold | 8/30/2024 | 9/3/2024 | 001 | TAX | (\$11.62) |
| 990 | TAX | (\$1.50) | \$0.00 | (\$1.50) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 015 | TAX | (\$3.31) | \$0.00 | (\$3.31) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$1.25) | \$0.00 | (\$1.25) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.27) | \$0.00 | (\$0.27) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$2.08) | \$0.00 | (\$2.08) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$26.66) | \$0.00 | (\$26.66) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$46.69 | | | | | | | | | | | | | | | |
| BLOCK, CHRISTY ANN | BLOCK, CHRISTY ANN | SEZEMSKY, JOHN PHILIP | 1900 CHATOOKA LN | | WAXHAW, NC 28173 | Proration | #069985071 | RDK3902 | AUTHORIZED | 844724176 | Refund Generated due to proration on Bill #069985071-2023-0000-00 | Vehicle Sold | 8/6/2024 | 8/7/2024 | 001 | TAX | (\$30.46) | \$0.00 | (\$30.46) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$71.87) | \$0.00 | (\$71.87) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$7.82) | \$0.00 | (\$7.82) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.27) | \$0.00 | (\$3.27) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.73) | \$0.00 | (\$0.73) | | | | | | | | | | | | | |
| 004 | TAX | (\$5.45) | \$0.00 | (\$5.45) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$69.85) | \$0.00 | (\$69.85) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$189.45 | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | | | | | | | | | | | | | |
|-----------------------------------|-----------------------------------|--------------------|------------------------|-----------|------------------------|--------------------|------------|--------------|------------|---------------|---|-------------------|-------------|--------------------|--------------------|--------------------|---------------------------|-----------------|--------------|-----------------------|-----------|------------|---------|------------|-----------|---|-------------------|-----------|-----------|-----|-----|-----------|-----------------|
| BOVI, KELLY ELAINE | BOVI, KELLY ELAINE | | 3103 SPRING FANCY LN | | INDIAN TRAIL, NC 28079 | Proration | 0059146664 | JAH5343 | AUTHORIZED | 741176639 | Refund Generated due to proration on Bill #0059146664-2023-2023-0000-00 | Vehicle Sold | 8/16/2024 | 8/19/2024 | 001 | TAX | (\$2.25) | \$0.00 | (\$2.25) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 600 | TAX | (\$2.55) | \$0.00 | (\$2.55) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 020 | TAX | (\$0.66) | \$0.00 | (\$0.66) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.24) | \$0.00 | (\$0.24) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.05) | \$0.00 | (\$0.05) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.40) | \$0.00 | (\$0.40) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$5.16) | \$0.00 | (\$5.16) | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | \$11.31 | | | | | | | | | | | | | | | |
| BOWAB, DOUGLAS GEORGE | BOWAB, DOUGLAS GEORGE | BOWAB, HELEN ODELL | 1454 ENCORE LN | | WAXHAN, NC 28173 | Proration | 0075744076 | KR2440 | AUTHORIZED | 636045174 | Refund Generated due to proration on Bill #0075744076-2023-2023-0000-00 | Vehicle Totalled | 8/21/2024 | 8/22/2024 | 001 | TAX | (\$15.71) | \$0.00 | (\$15.71) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$4.03) | \$0.00 | (\$4.03) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.69) | \$0.00 | (\$1.69) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.37) | \$0.00 | (\$0.37) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.81) | \$0.00 | (\$2.81) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$36.02) | \$0.00 | (\$36.02) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | \$60.63 |
| BOWAB, DOUGLAS GEORGE | BOWAB, DOUGLAS GEORGE | BOWAB, HELEN ODELL | 1454 ENCORE LN | | WAXHAN, NC 28173 | Proration | 0076023204 | HM5093 | AUTHORIZED | 636074058 | Refund Generated due to proration on Bill #0076023204-2023-2023-0000-00 | Vehicle Sold | 8/26/2024 | 8/27/2024 | 001 | TAX | (\$3.93) | \$0.00 | (\$3.93) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$1.01) | \$0.00 | (\$1.01) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.42) | \$0.00 | (\$0.42) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.18) | \$0.00 | (\$0.18) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.70) | \$0.00 | (\$0.70) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$9.01) | \$0.00 | (\$9.01) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | \$15.17 |
| BOWLING POAGE, PRISCILLA JEANETTE | BOWLING POAGE, PRISCILLA JEANETTE | | 1700 GREAT RD | | WAXHAN, NC 28173 | Proration | 0071789300 | TMX1189 | AUTHORIZED | 527951025 | Refund Generated due to proration on Bill #0071789300-2022-2022-0000-00 | Vehicle Sold | 8/5/2024 | 8/6/2024 | 001 | TAX | (\$12.86) | \$0.00 | (\$12.86) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$10.27) | \$0.00 | (\$10.27) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$1.12) | \$0.00 | (\$1.12) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.83) | \$0.00 | (\$2.83) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | \$27.08 |
| | | | | | | | | | | | | | | | BOYLES, AMY NICOLE | BOYLES, AMY NICOLE | BOYLES, PAUL FREDERICK JR | 4138 PERTH RD | | INDIAN LAND, SC 29707 | Proration | 0069526319 | KEE6125 | AUTHORIZED | 741177178 | Refund Generated due to proration on Bill #0069526319-2023-2023-0000-00 | Reg. Out of state | 8/16/2024 | 8/19/2024 | 001 | TAX | (\$17.97) | \$0.00 |
| 600 | TAX | (\$20.37) | \$0.00 | (\$20.37) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 019 | TAX | (\$5.75) | \$0.00 | (\$5.75) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$1.93) | \$0.00 | (\$1.93) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.43) | \$0.00 | (\$0.43) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$3.22) | \$0.00 | (\$3.22) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$41.21) | \$0.00 | (\$41.21) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | \$90.88 | | | | | | | | | | | | | | | |
| BRANDT, EILEEN ANNE | BRANDT, EILEEN ANNE | | 152 STEEPLECHASE CIR | | WAXHAN, NC 28173 | Proration | 0079318806 | VDX2559 | AUTHORIZED | 741792884 | Refund Generated due to proration on Bill #0079318806-2024-2024-0000-00 | Vehicle Sold | 8/20/2024 | 8/21/2024 | 001 | TAX | (\$26.87) | \$0.00 | (\$26.87) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 800 | TAX | (\$4.12) | \$0.00 | (\$4.12) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$6.55) | \$0.00 | (\$6.55) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.00) | \$0.00 | (\$2.00) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.64) | \$0.00 | (\$0.64) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$4.80) | \$0.00 | (\$4.80) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$61.61) | \$0.00 | (\$61.61) | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | \$107.47 | | | | | | | | | | | | | | | |
| BROOM, JACQUELINE BROWN | BROOM, JACQUELINE BROWN | | 10029 JACK NICKLAUS DR | | LANCASTER, SC 29720 | Proration | 0070959647 | HMW8388 | AUTHORIZED | 848609096 | Refund Generated due to proration on Bill #0070959647-2023-2023-0000-00 | Reg. Out of state | 8/23/2024 | 8/26/2024 | 001 | TAX | (\$29.39) | \$0.00 | (\$29.39) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$69.33) | \$0.00 | (\$69.33) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$7.54) | \$0.00 | (\$7.54) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.15) | \$0.00 | (\$3.15) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.70) | \$0.00 | (\$0.70) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$5.26) | \$0.00 | (\$5.26) | | | | | | | | | | | | | | |
| 002 | TAX | (\$67.39) | \$0.00 | (\$67.39) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | \$182.76 | | | | | | | | | | | | | | | |
| BROOM, JAY LARRY | BROOM, JAY LARRY | | 10029 JACK NICKLAUS DR | | LANCASTER, SC 29720 | Proration | 0067534038 | JMW9366 | AUTHORIZED | 848609144 | Refund Generated due to proration on Bill #0067534038-2023-2023-0000-00 | Reg. Out of state | 8/23/2024 | 8/26/2024 | 001 | TAX | (\$38.19) | \$0.00 | (\$38.19) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$90.09) | \$0.00 | (\$90.09) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$9.81) | \$0.00 | (\$9.81) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$4.09) | \$0.00 | (\$4.09) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.92) | \$0.00 | (\$0.92) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$6.83) | \$0.00 | (\$6.83) | | | | | | | | | | | | | | |
| 002 | TAX | (\$87.57) | \$0.00 | (\$87.57) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | \$237.50 | | | | | | | | | | | | | | | |
| BYES, LAVAR DURELL | BYES, LAVAR DURELL | | 2233 ASTON MILL PL | | CHARLOTTE, NC 28273 | Adjustment < \$100 | 0078609466 | TMW7594 | PENDING | 950315103 | Refund Generated due to adjustment on Bill #0078609466-2023-2023-0000 | Situs error | 8/6/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 600 | TAX | \$10.00 | \$1.03 | \$10.03 | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$48.00) | (\$2.03) | (\$51.70) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 020 | TAX | \$4.65 | \$0.27 | \$4.92 | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | |
| 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | \$57.75 | | | | | | | | | | | | | | | |
| CABRERA, YURIBEL | CABRERA, YURIBEL | | 6606 BLACKWOOD LN | | WAXHAN, NC 28173 | Proration | 0076736097 | KBD2909 | AUTHORIZED | 636250344 | Refund Generated due to proration on Bill #0076736097-2023-2023-0000-00 | Vehicle Sold | 8/22/2024 | 8/23/2024 | 001 | TAX | (\$62.86) | (\$3.14) | (\$66.00) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$14.44) | (\$0.73) | (\$15.17) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$6.74) | (\$0.33) | (\$7.07) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.50) | (\$0.07) | (\$1.57) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$11.25) | (\$0.57) | (\$11.82) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$144.13) | (\$7.21) | (\$151.34) | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | \$252.97 |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|----------------------------|----------------------------|-------------------------|--------------------------|-----------|------------------------|--------------------|------------|--------------|------------|---------------|---|-------------------|-------------|--------------------|------------------|-------------|-----------------|-----------------|--------------|
| CARROLL, FATIHA JESSICA | CARROLL, FATIHA JESSICA | | 922 S JOHNSON ST | | MONROE, NC 28112 | Proration | 0075943091 | KM7415 | AUTHORIZED | 739712757 | Refund Generated due to proration on Bill #0075943091-2023-0000-00 | Vehicle Sold | 8/8/2024 | 8/9/2024 | 001 | TAX | (\$8.70) | (\$0.63) | (\$9.33) |
| | | | | | | | | | | | | | | | 200 | TAX | (\$26.00) | (\$1.94) | (\$28.74) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.93) | (\$0.07) | (\$1.00) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.21) | (\$0.02) | (\$0.23) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.56) | (\$0.11) | (\$1.67) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$19.96) | (\$1.45) | (\$21.41) |
| Refund | | | | | | | | | | | | | | | | | \$62.38 | | |
| CHIARADIO, JULIE PARMENTER | CHIARADIO, JULIE PARMENTER | CHIARADIO, RAYMOND JOHN | 1028 ELSMORE DR | | MATTHEWS, NC 28104 | Proration | 0064366856 | JAX7879 | AUTHORIZED | 741752760 | Refund Generated due to proration on Bill #0064366856-2023-0000-00 | Vehicle Totalled | 8/19/2024 | 8/20/2024 | 001 | TAX | (\$22.69) | \$0.00 | (\$22.69) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$25.73) | \$0.00 | (\$25.73) |
| | | | | | | | | | | | | | | | 020 | TAX | (\$6.65) | \$0.00 | (\$6.65) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.43) | \$0.00 | (\$2.43) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.54) | \$0.00 | (\$0.54) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$4.06) | \$0.00 | (\$4.06) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$52.04) | \$0.00 | (\$52.04) |
| Refund | | | | | | | | | | | | | | | | | \$114.14 | | |
| CHIARADIO, RAYMOND JOHN | CHIARADIO, RAYMOND JOHN | | 1028 ELSMORE DR | | MATTHEWS, NC 28104 | Proration | 0007036607 | HMP2072 | AUTHORIZED | 741752767 | Refund Generated due to proration on Bill #0007036607-2023-0000-00 | Vehicle Sold | 8/19/2024 | 8/20/2024 | 001 | TAX | (\$3.66) | \$0.00 | (\$3.66) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$4.15) | \$0.00 | (\$4.15) |
| | | | | | | | | | | | | | | | 020 | TAX | (\$1.07) | \$0.00 | (\$1.07) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.39) | \$0.00 | (\$0.39) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.09) | \$0.00 | (\$0.09) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.65) | \$0.00 | (\$0.65) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$8.39) | \$0.00 | (\$8.39) |
| Refund | | | | | | | | | | | | | | | | | \$18.40 | | |
| CHORNY, ROBERT WALTER | CHORNY, ROBERT WALTER | | 2505 ALBATROSS LN | | MATTHEWS, NC 28104 | Proration | 0071729336 | CP55620 | AUTHORIZED | 739922491 | Refund Generated due to proration on Bill #0071729336-2023-0000-00 | Vehicle Sold | 8/9/2024 | 8/12/2024 | 001 | TAX | (\$10.99) | \$0.00 | (\$10.99) |
| | | | | | | | | | | | | | | | 700 | TAX | (\$12.53) | \$0.00 | (\$12.53) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$2.97) | \$0.00 | (\$2.97) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.18) | \$0.00 | (\$1.18) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.26) | \$0.00 | (\$0.26) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.97) | \$0.00 | (\$1.97) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$25.21) | \$0.00 | (\$25.21) |
| Refund | | | | | | | | | | | | | | | | | \$55.11 | | |
| COOPER, KEVIN ALBERT | COOPER, KEVIN ALBERT | | 1603 TOPEKA CT | | MONROE, NC 28110 | Proration | 0070331798 | TJX6253 | AUTHORIZED | 742289751 | Refund Generated due to proration on Bill #0070331798-2023-0000-00 | Vehicle Sold | 8/22/2024 | 8/23/2024 | 001 | TAX | (\$6.37) | \$0.00 | (\$6.37) |
| | | | | | | | | | | | | | | | 200 | TAX | (\$19.60) | \$0.00 | (\$19.60) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.68) | \$0.00 | (\$0.68) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.15) | \$0.00 | (\$0.15) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.14) | \$0.00 | (\$1.14) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$14.59) | \$0.00 | (\$14.59) |
| Refund | | | | | | | | | | | | | | | | | \$42.53 | | |
| CORNELIUS, ASHLEY HODGES | CORNELIUS, ASHLEY HODGES | | 3907 VIRGINIA TRAIL CT | | FORT MILL, SC 29715 | Proration | 0059358153 | SVP8785 | AUTHORIZED | 740460714 | Refund Generated due to proration on Bill #0059358153-2023-0000-00 | Reg. Out of state | 8/13/2024 | 8/14/2024 | 001 | TAX | (\$45.71) | \$0.00 | (\$45.71) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$51.82) | \$0.00 | (\$51.82) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$12.35) | \$0.00 | (\$12.35) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$4.90) | \$0.00 | (\$4.90) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.09) | \$0.00 | (\$1.09) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$8.17) | \$0.00 | (\$8.17) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$104.81) | \$0.00 | (\$104.81) |
| Refund | | | | | | | | | | | | | | | | | \$228.85 | | |
| CUTTS, RICHARD CHASE | CUTTS, RICHARD CHASE | | 1200 HIGH BROOK DR | | WAXHAW, NC 28173 | Proration | 0069946183 | EAV9632 | AUTHORIZED | 741176506 | Refund Generated due to proration on Bill #0069946183-2023-0000-00 | Vehicle Sold | 8/16/2024 | 8/19/2024 | 001 | TAX | (\$11.01) | \$0.00 | (\$11.01) |
| | | | | | | | | | | | | | | | 970 | TAX | (\$0.87) | \$0.00 | (\$0.87) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$2.53) | \$0.00 | (\$2.53) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.18) | \$0.00 | (\$1.18) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.26) | \$0.00 | (\$0.26) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.97) | \$0.00 | (\$1.97) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$25.25) | \$0.00 | (\$25.25) |
| Refund | | | | | | | | | | | | | | | | | \$43.07 | | |
| DAVIDSON, SALLIE GRAVELY | DAVIDSON, SALLIE GRAVELY | | 8023 GLAMORGAN LN | | MATTHEWS, NC 28104 | Proration | 0066456694 | RYC4409 | AUTHORIZED | 740129544 | Refund Generated due to proration on Bill #0066456694-2023-0000-00 | Vehicle Sold | 8/12/2024 | 8/13/2024 | 001 | TAX | (\$2.69) | \$0.00 | (\$2.69) |
| | | | | | | | | | | | | | | | 700 | TAX | (\$3.07) | \$0.00 | (\$3.07) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$0.72) | \$0.00 | (\$0.72) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.29) | \$0.00 | (\$0.29) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.06) | \$0.00 | (\$0.06) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.49) | \$0.00 | (\$0.49) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$6.18) | \$0.00 | (\$6.18) |
| Refund | | | | | | | | | | | | | | | | | \$13.50 | | |
| DECKER, WILLIAM REESE | DECKER, WILLIAM REESE | | 1637 WAXHAW INDIAN TRAIL | 1637 | WAXHAW, NC 28173 | Adjustment < \$100 | 0079536632 | LCX3426 | PENDING | 845628080 | Refund Generated due to adjustment on Bill #0079536632-2024-2024-0000 | Situs error | 8/9/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$24.52) | \$0.00 | (\$24.52) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 026 | TAX | \$1.94 | \$0.00 | \$1.94 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$52.58 | | |
| DEVIRGILIIS, CHRISTINA | DEVIRGILIIS, CHRISTINA | | 14 WISTERIA DR | | ORMOND BEACH, FL 32176 | Proration | 0074289853 | RDE1538 | AUTHORIZED | 317341017 | Refund Generated due to proration on Bill #0074289853-2022-0000-00 | Reg. Out of state | 8/13/2024 | 8/14/2024 | 001 | TAX | (\$6.72) | \$0.00 | (\$6.72) |
| | | | | | | | | | | | | | | | 800 | TAX | (\$0.67) | \$0.00 | (\$0.67) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.48) | \$0.00 | (\$1.48) |
| Refund | | | | | | | | | | | | | | | | | \$8.87 | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|-----------------------------|-----------------------------|-------------------------|---------------------------|--------------------|------------------------|--------------------|------------|--------------|------------|---------------|---|-------------------|-------------|--------------------|------------------|-------------|-----------------|-----------------|--------------|
| DIPPERT, TIFFANY SUZANNE | DIPPERT, TIFFANY SUZANNE | | 1526 TIDAL CREEK WAY | | MYRTLE BEACH, SC 29588 | Proration | 0040115821 | FCD1978 | AUTHORIZED | 743496523 | Refund Generated due to proration on Bill #0040115821-2023-2023-0000-00 | Vehicle Sold | 8/28/2024 | 9/3/2024 | 001 | TAX | (\$1.81) | \$0.00 | (\$1.81) |
| | | | | | | | | | | | | | | | 700 | TAX | (\$2.06) | \$0.00 | (\$2.06) |
| | | | | | | | | | | | | | | | 020 | TAX | (\$0.53) | \$0.00 | (\$0.53) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.19) | \$0.00 | (\$0.19) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.04) | \$0.00 | (\$0.04) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.32) | \$0.00 | (\$0.32) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$4.15) | \$0.00 | (\$4.15) |
| Refund | | | | | | | | | | | | | | | | | \$9.10 | | |
| DORAN, DANIEL PAUL | DORAN, DANIEL PAUL | DORAN, TROY DANIEL | 1333 WAYNEWOOD DR | | WAXHAW, NC 28173 | Proration | 0058762358 | JAH8137 | AUTHORIZED | 743496110 | Refund Generated due to proration on Bill #0058762358-2023-2023-0000-00 | Vehicle Sold | 8/28/2024 | 8/29/2024 | 001 | TAX | (\$10.17) | \$0.00 | (\$10.17) |
| | | | | | | | | | | | | | | | 970 | TAX | (\$0.80) | \$0.00 | (\$0.80) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$2.34) | \$0.00 | (\$2.34) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.09) | \$0.00 | (\$1.09) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.24) | \$0.00 | (\$0.24) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.82) | \$0.00 | (\$1.82) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$23.32) | \$0.00 | (\$23.32) |
| Refund | | | | | | | | | | | | | | | | | \$39.78 | | |
| DOSAN CORP. | DOSAN CORP. | | 270 UNIONVILLE | INDIANTRAIL RD W D | INDIAN TRAIL, NC 28079 | Adjustment < \$100 | 0079228990 | LDK7284 | PENDING | 950316534 | Refund Generated due to adjustment on Bill #0079228990-2024-2024-0000 | Situs error | 8/6/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 600 | TAX | \$42.38 | \$0.00 | \$42.38 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$115.12) | \$0.00 | (\$115.12) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 020 | TAX | \$12.26 | \$0.00 | \$12.26 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | Refund | | | | |
| DROMMS, SCOTT GARY | DROMMS, SCOTT GARY | DROMMS, TINA JACKSON | 8028 STONEHAVEN DR | | WAXHAW, NC 28173 | Proration | 0069047862 | KCK1891 | AUTHORIZED | 847059024 | Refund Generated due to proration on Bill #0069047862-2023-2023-0000-00 | Vehicle Sold | 8/16/2024 | 8/19/2024 | 001 | TAX | (\$7.94) | \$0.00 | (\$7.94) |
| | | | | | | | | | | | | | | | 101 | TAX | (\$2.92) | \$0.00 | (\$2.92) |
| | | | | | | | | | | | | | | | 101 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 026 | TAX | (\$1.82) | \$0.00 | (\$1.82) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.85) | \$0.00 | (\$0.85) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.19) | \$0.00 | (\$0.19) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.42) | \$0.00 | (\$1.42) |
| 002 | TAX | (\$18.21) | \$0.00 | (\$18.21) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$33.35 | | |
| EARLE, SAMANTHA ERNISE | EARLE, SAMANTHA ERNISE | EARLE, MILTON ALEXANDER | 988 BLARNEY CT | | MATTHEWS, NC 28104 | Proration | 0069560785 | FCX8693 | AUTHORIZED | 740461302 | Refund Generated due to proration on Bill #0069560785-2023-2023-0000-00 | Vehicle Sold | 8/13/2024 | 8/14/2024 | 001 | TAX | (\$8.66) | \$0.00 | (\$8.66) |
| | | | | | | | | | | | | | | | 700 | TAX | (\$9.87) | \$0.00 | (\$9.87) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$2.34) | \$0.00 | (\$2.34) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.93) | \$0.00 | (\$0.93) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.21) | \$0.00 | (\$0.21) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.55) | \$0.00 | (\$1.55) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$19.86) | \$0.00 | (\$19.86) |
| Refund | | | | | | | | | | | | | | | | | \$43.42 | | |
| ELIZONDO, GWENDOLYN VANESSA | ELIZONDO, GWENDOLYN VANESSA | | 1011 WALTERS RD | | MONROE, NC 28112 | Proration | 0070848019 | REH8953 | AUTHORIZED | 633542550 | Refund Generated due to proration on Bill #0070848019-2023-2023-0000-00 | Vehicle Sold | 8/5/2024 | 8/6/2024 | 001 | TAX | (\$3.10) | \$0.00 | (\$3.10) |
| | | | | | | | | | | | | | | | 027 | TAX | (\$1.04) | \$0.00 | (\$1.04) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.33) | \$0.00 | (\$0.33) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.07) | \$0.00 | (\$0.07) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.55) | \$0.00 | (\$0.55) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$7.11) | \$0.00 | (\$7.11) |
| Refund | | | | | | | | | | | | | | | | | \$12.20 | | |
| ELLIS, GREGORY LYNN | ELLIS, GREGORY LYNN | ELLIS, LISA HICKS | 8109 CANE POINTE LN | | WAXHAW, NC 28173 | Proration | 0078216064 | JHM3725 | AUTHORIZED | 634681776 | Refund Generated due to proration on Bill #0078216064-2023-2023-0000-00 | Vehicle Sold | 8/13/2024 | 8/14/2024 | 001 | TAX | (\$51.91) | \$0.00 | (\$51.91) |
| | | | | | | | | | | | | | | | 025 | TAX | (\$12.69) | \$0.00 | (\$12.69) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$5.57) | \$0.00 | (\$5.57) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.24) | \$0.00 | (\$1.24) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$9.29) | \$0.00 | (\$9.29) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$119.02) | \$0.00 | (\$119.02) |
| Refund | | | | | | | | | | | | | | | | | \$199.72 | | |
| EVANS, SHERRY GEWIN | EVANS, SHERRY GEWIN | | 5626 IDIAN TRAIL FAIRVIEW | RD | INDIAN TRAIL, NC 28079 | Adjustment < \$100 | 0079329295 | LCX3178 | PENDING | 844724760 | Refund Generated due to adjustment on Bill #0079329295-2024-2024-0000 | Situs error | 8/6/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$21.36) | \$0.00 | (\$21.36) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 023 | TAX | \$2.18 | \$0.00 | \$2.18 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$49.18 | | |
| FIGUEROA MERINO, RIGOBERTO | FIGUEROA MERINO, RIGOBERTO | | 8419 S 164TH DR | | GOODYEAR, AZ 85338 | Proration | 0075163276 | PLY4381 | AUTHORIZED | 740461309 | Refund Generated due to proration on Bill #0075163276-2023-2023-0000-00 | Reg. Out of state | 8/13/2024 | 8/14/2024 | 001 | TAX | (\$65.42) | (\$3.28) | (\$68.70) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$74.16) | (\$3.71) | (\$77.87) |
| | | | | | | | | | | | | | | | 020 | TAX | (\$19.16) | (\$0.96) | (\$20.12) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$7.02) | (\$0.35) | (\$7.37) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.57) | (\$0.07) | (\$1.64) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$11.71) | (\$0.58) | (\$12.29) |
| 002 | TAX | (\$150.01) | (\$7.50) | (\$157.51) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$345.50 | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|----------------------------|----------------------------|-----------------|----------------------|------------|----------------------|-------------|-------------|--------------|------------|---------------|---|-------------------|-------------|--------------------|------------------|-------------|-----------------|-----------------|--------------|
| FOOTE, JELA MANU | FOOTE, JELA MANU | | 285 RAINBOW FALLS LN | | WEDDINGTON, NC 28104 | Proration | #063537688 | PD004H | AUTHORIZED | 635822502 | Refund Generated due to proration on Bill #0063537688-2023-2023-0000-00 | Vehicle Sold | 8/20/2024 | 8/21/2024 | 001 | TAX | (\$24.60) | \$0.00 | (\$24.60) |
| | | | | | | | | | | | | | | | 000 | TAX | (\$6.78) | \$0.00 | (\$6.78) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.64) | \$0.00 | (\$2.64) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.59) | \$0.00 | (\$0.59) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$4.40) | \$0.00 | (\$4.40) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$56.41) | \$0.00 | (\$56.41) |
| Refund | | | | | | | | | | | | | | | | | \$95.42 | | |
| GANT, JASON ERIC | GANT, JASON ERIC | | 6858 SAWWOOD CT | | MATTHEWS, NC 28104 | Proration | #017921835 | BCB3876 | AUTHORIZED | 742532007 | Refund Generated due to proration on Bill #0017921835-2023-2023-0000-00 | Vehicle Sold | 8/23/2024 | 8/26/2024 | 001 | TAX | (\$6.04) | \$0.00 | (\$6.04) |
| | | | | | | | | | | | | | | | 700 | TAX | (\$6.88) | \$0.00 | (\$6.88) |
| | | | | | | | | | | | | | | | 020 | TAX | (\$1.77) | \$0.00 | (\$1.77) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.65) | \$0.00 | (\$0.65) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.14) | \$0.00 | (\$0.14) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.08) | \$0.00 | (\$1.08) |
| 002 | TAX | (\$13.84) | \$0.00 | (\$13.84) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$30.40 | | |
| GAVIN, SHANE PATRICK | GAVIN, SHANE PATRICK | | 3091 TWIN LAKES DR | | WEDDINGTON, NC 28104 | Proration | #074959177 | KDR7251 | AUTHORIZED | 637013850 | Refund Generated due to proration on Bill #0074959177-2023-2023-0000-00 | Vehicle Sold | 8/27/2024 | 8/28/2024 | 001 | TAX | (\$23.88) | \$0.00 | (\$23.88) |
| | | | | | | | | | | | | | | | 000 | TAX | (\$6.58) | \$0.00 | (\$6.58) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.56) | \$0.00 | (\$2.56) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.57) | \$0.00 | (\$0.57) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$4.27) | \$0.00 | (\$4.27) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$54.75) | \$0.00 | (\$54.75) |
| Refund | | | | | | | | | | | | | | | | | \$92.61 | | |
| GONZALES, MONTY RAMON | GONZALES, MONTY RAMON | | 43630 W CYPRESS LN | | MARI COPA, AZ 85138 | Proration | #0065439794 | 1044WT | AUTHORIZED | 737665250 | Refund Generated due to proration on Bill #0065439794-2023-2023-0000-00 | Reg. Out of state | 8/1/2024 | 8/2/2024 | 001 | TAX | (\$15.82) | \$0.00 | (\$15.82) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$17.93) | \$0.00 | (\$17.93) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$4.27) | \$0.00 | (\$4.27) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.69) | \$0.00 | (\$1.69) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.38) | \$0.00 | (\$0.38) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.83) | \$0.00 | (\$2.83) |
| 002 | TAX | (\$36.27) | \$0.00 | (\$36.27) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$79.19 | | |
| GONZALES, MONTY RAMON | GONZALES, MONTY RAMON | | 43630 W CYPRESS LN | | MARI COPA, AZ 85138 | Proration | #075371497 | 2264VM | AUTHORIZED | 737665257 | Refund Generated due to proration on Bill #0075371497-2023-2023-0000-00 | Reg. Out of state | 8/1/2024 | 8/2/2024 | 001 | TAX | (\$40.91) | \$0.00 | (\$40.91) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$46.38) | \$0.00 | (\$46.38) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$11.05) | \$0.00 | (\$11.05) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$4.39) | \$0.00 | (\$4.39) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.98) | \$0.00 | (\$0.98) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$7.32) | \$0.00 | (\$7.32) |
| 002 | TAX | (\$93.81) | \$0.00 | (\$93.81) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$204.84 | | |
| GONZALES, MYCHAEL JENEAE | GONZALES, MYCHAEL JENEAE | | 43630 W CYPRESS LN | | MARI COPA, AZ 85138 | Proration | #078394677 | TKE2357 | AUTHORIZED | 737665243 | Refund Generated due to proration on Bill #0078394677-2023-2023-0000-00 | Reg. Out of state | 8/1/2024 | 8/2/2024 | 001 | TAX | (\$23.26) | \$0.00 | (\$23.26) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$26.37) | \$0.00 | (\$26.37) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$6.29) | \$0.00 | (\$6.29) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.49) | \$0.00 | (\$2.49) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.55) | \$0.00 | (\$0.55) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$4.16) | \$0.00 | (\$4.16) |
| 002 | TAX | (\$53.33) | \$0.00 | (\$53.33) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$116.45 | | |
| GONZALEZ, MICHAEL | GONZALEZ, MICHAEL | | 685 CARVER POND LN | | WAXHAW, NC 28173 | Proration | #072505481 | KBS7669 | AUTHORIZED | 635787102 | Refund Generated due to proration on Bill #0072505481-2023-2023-0000-00 | Vehicle Totalled | 8/19/2024 | 8/20/2024 | 001 | TAX | (\$32.02) | \$0.00 | (\$32.02) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$7.36) | \$0.00 | (\$7.36) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.43) | \$0.00 | (\$3.43) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.77) | \$0.00 | (\$0.77) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$5.73) | \$0.00 | (\$5.73) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$73.42) | \$0.00 | (\$73.42) |
| Refund | | | | | | | | | | | | | | | | | \$122.73 | | |
| GORPINENKO, DMITRIY | GORPINENKO, DMITRIY | | 3028 BRIDGEWICK RD | | WAXHAW, NC 28173 | Proration | #077306340 | HJ89045 | AUTHORIZED | 844724448 | Refund Generated due to proration on Bill #0077306340-2023-2023-0000-00 | Vehicle Sold | 8/6/2024 | 8/7/2024 | 001 | TAX | (\$117.05) | \$0.00 | (\$117.05) |
| | | | | | | | | | | | | | | | 500 | TAX | (\$276.12) | \$0.00 | (\$276.12) |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 028 | TAX | (\$30.05) | \$0.00 | (\$30.05) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$12.55) | \$0.00 | (\$12.55) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$2.80) | \$0.00 | (\$2.80) |
| 004 | TAX | (\$20.95) | \$0.00 | (\$20.95) | | | | | | | | | | | | | | | |
| 002 | TAX | (\$268.37) | \$0.00 | (\$268.37) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$727.89 | | |
| GRANTHAM, CHRISTOPHER JOHN | GRANTHAM, CHRISTOPHER JOHN | | 822 DOCTOR BLAIR RD | | MARSHVILLE, NC 28103 | Proration | #0078259144 | VDK6800 | AUTHORIZED | 633544740 | Refund Generated due to proration on Bill #0078259144-2023-2023-0000-00 | Vehicle Sold | 8/6/2024 | 8/7/2024 | 001 | TAX | (\$2.62) | \$0.00 | (\$2.62) |
| | | | | | | | | | | | | | | | 018 | TAX | (\$1.08) | \$0.00 | (\$1.08) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.28) | \$0.00 | (\$0.28) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.06) | \$0.00 | (\$0.06) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.46) | \$0.00 | (\$0.46) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$6.01) | \$0.00 | (\$6.01) |
| Refund | | | | | | | | | | | | | | | | | \$10.51 | | |
| GRANTHAM, CHRISTOPHER JOHN | GRANTHAM, CHRISTOPHER JOHN | | 822 DOCTOR BLAIR RD | | MARSHVILLE, NC 28103 | Proration | #079164064 | VDK6871 | AUTHORIZED | 634221366 | Refund Generated due to proration on Bill #0079164064-2024-2024-0000-00 | Vehicle Sold | 8/9/2024 | 8/12/2024 | 001 | TAX | (\$28.32) | \$0.00 | (\$28.32) |
| | | | | | | | | | | | | | | | 018 | TAX | (\$12.77) | \$0.00 | (\$12.77) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.03) | \$0.00 | (\$3.03) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.68) | \$0.00 | (\$0.68) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$5.07) | \$0.00 | (\$5.07) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$64.94) | \$0.00 | (\$64.94) |
| Refund | | | | | | | | | | | | | | | | | \$114.81 | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|-----------------------------|-----------------------------|-------------------------|--------------------------|-----------|------------------------------|--------------------|------------|--------------|------------|---------------|---|--------------------|-------------|--------------------|------------------|-------------|-----------------|-----------------|--------------|
| HAGSTROM, KENNETH ERIC III | HAGSTROM, KENNETH ERIC III | | 7418 SPARKLEBERRY DR | | INDIAN TRAIL, NC 28079 | Proration | 0079162683 | LCX1876 | AUTHORIZED | 742052668 | Refund Generated due to proration on Bill #0079162683-2024-2024-0000-00 | Vehicle Sold | 8/21/2024 | 8/22/2024 | 001 | TAX | (\$2.91) | \$0.00 | (\$2.91) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$3.31) | \$0.00 | (\$3.31) |
| | | | | | | | | | | | | | | | 019 | TAX | (\$1.14) | \$0.00 | (\$1.14) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.31) | \$0.00 | (\$0.31) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.07) | \$0.00 | (\$0.07) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.52) | \$0.00 | (\$0.52) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$6.69) | \$0.00 | (\$6.69) |
| Refund | | | | | | | | | | | | | | | | | \$14.95 | | |
| HAMILTON, RAY | HAMILTON, RAY | ROBINSON, DONNIE MARIE | 122 E SANDY RIDGE RD | | MONROE, NC 28112 | Proration | 0056527294 | UBACKUP | AUTHORIZED | 637544556 | Refund Generated due to proration on Bill #0056527294-2023-2023-0000-00 | Vehicle Sold | 8/29/2024 | 8/30/2024 | 001 | TAX | (\$14.59) | \$0.00 | (\$14.59) |
| | | | | | | | | | | | | | | | 014 | TAX | (\$3.12) | \$0.00 | (\$3.12) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.57) | \$0.00 | (\$1.57) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.35) | \$0.00 | (\$0.35) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.61) | \$0.00 | (\$2.61) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$33.47) | \$0.00 | (\$33.47) |
| | | | | | | | | | | | | | | | Refund | | | | |
| HARPER, DOUGLAS GENE | HARPER, DOUGLAS GENE | HARPER, ANNA HOWELL | 914 OLIVE MILL LN | | MATTHEWS, NC 28104 | Proration | 0028322910 | HMA1664 | AUTHORIZED | 743102804 | Refund Generated due to proration on Bill #0028322910-2023-2023-0000-00 | Vehicle Sold | 8/27/2024 | 8/28/2024 | 001 | TAX | (\$6.55) | \$0.00 | (\$6.55) |
| | | | | | | | | | | | | | | | 970 | TAX | (\$0.52) | \$0.00 | (\$0.52) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$1.50) | \$0.00 | (\$1.50) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.70) | \$0.00 | (\$0.70) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.16) | \$0.00 | (\$0.16) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.17) | \$0.00 | (\$1.17) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$15.02) | \$0.00 | (\$15.02) |
| Refund | | | | | | | | | | | | | | | | | \$25.62 | | |
| HAYNES, DAYTON CRAIG | HAYNES, DAYTON CRAIG | HAYNES, ARIEL ELIZABETH | 411 WALNUT ST | PMB 21835 | GREEN COVE SPRINGS, FL 32043 | Proration | 0077019086 | TM6474 | AUTHORIZED | 744107098 | Refund Generated due to proration on Bill #0077019086-2023-2023-0000-00 | Reg . Out of state | 8/30/2024 | 9/3/2024 | 001 | TAX | (\$44.74) | \$0.00 | (\$44.74) |
| | | | | | | | | | | | | | | | 970 | TAX | (\$3.53) | \$0.00 | (\$3.53) |
| | | | | | | | | | | | | | | | 019 | TAX | (\$14.31) | \$0.00 | (\$14.31) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$4.79) | \$0.00 | (\$4.79) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.07) | \$0.00 | (\$1.07) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$8.00) | \$0.00 | (\$8.00) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$102.58) | \$0.00 | (\$102.58) |
| Refund | | | | | | | | | | | | | | | | | \$179.02 | | |
| HEWITT, ERIN GRACE | HEWITT, ERIN GRACE | | 2626 SUPREME DR | | UNIONVILLE, NC 28110 | Adjustment < \$100 | 0079278994 | HKP3892 | PENDING | 950316579 | Refund Generated due to adjustment on Bill #0079278994-2023-2023-0000 | Situs error | 8/6/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$48.44) | \$0.00 | (\$48.44) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 700 | TAX | \$17.93 | \$0.00 | \$17.93 |
| | | | | | | | | | | | | | | | 023 | TAX | \$4.25 | \$0.00 | \$4.25 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$56.26 | | |
| HILTON, MICHELLE HARTSOCK | HILTON, MICHELLE HARTSOCK | | 212 LAUREN DR | | INDIAN TRAIL, NC 28079 | Proration | 0077033272 | VDE6809 | AUTHORIZED | 743801576 | Refund Generated due to proration on Bill #0077033272-2023-2023-0000-00 | Vehicle Sold | 8/29/2024 | 8/30/2024 | 001 | TAX | (\$2.61) | \$0.00 | (\$2.61) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$2.96) | \$0.00 | (\$2.96) |
| | | | | | | | | | | | | | | | 020 | TAX | (\$0.76) | \$0.00 | (\$0.76) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.28) | \$0.00 | (\$0.28) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.06) | \$0.00 | (\$0.06) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.47) | \$0.00 | (\$0.47) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$5.98) | \$0.00 | (\$5.98) |
| Refund | | | | | | | | | | | | | | | | | \$13.12 | | |
| HINTON, TERRY JOEL | HINTON, TERRY JOEL | | 10319 WAXHAW MANOR DR | | WAXHAW, NC 28173 | Proration | 0037575768 | PDP7598 | AUTHORIZED | 317894460 | Refund Generated due to proration on Bill #0037575768-2022-2022-0000-00 | Vehicle Sold | 8/19/2024 | 8/20/2024 | 001 | TAX | (\$12.61) | \$0.00 | (\$12.61) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$0.98) | \$0.00 | (\$0.98) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.78) | \$0.00 | (\$2.78) |
| Refund | | | | | | | | | | | | | | | | | \$16.37 | | |
| HOLLAND, KEVIN BRENT | HOLLAND, KEVIN BRENT | | 10608 WAXHAW MANOR DR | | WAXHAW, NC 28173 | Proration | 0063354183 | J3F1150 | AUTHORIZED | 636973206 | Refund Generated due to proration on Bill #0063354183-2023-2023-0000-00 | Vehicle Sold | 8/26/2024 | 8/27/2024 | 001 | TAX | (\$9.85) | \$0.00 | (\$9.85) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$2.26) | \$0.00 | (\$2.26) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.06) | \$0.00 | (\$1.06) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.23) | \$0.00 | (\$0.23) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.76) | \$0.00 | (\$1.76) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$22.59) | \$0.00 | (\$22.59) |
| | | | | | | | | | | | | | | | Refund | | | | |
| HOOPAUGH GRADING COMPANYLLC | HOOPAUGH GRADING COMPANYLLC | | PO BOX 7727 | | CHARLOTTE, NC 28241 | Proration | 0077635943 | KD4859 | AUTHORIZED | 635294220 | Refund Generated due to proration on Bill #0077635943-2023-2023-0000-00 | Vehicle Sold | 8/16/2024 | 8/19/2024 | 001 | TAX | (\$37.36) | \$0.00 | (\$37.36) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$10.09) | \$0.00 | (\$10.09) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$4.01) | \$0.00 | (\$4.01) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.89) | \$0.00 | (\$0.89) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$6.68) | \$0.00 | (\$6.68) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$85.66) | \$0.00 | (\$85.66) |
| Refund | | | | | | | | | | | | | | | | | \$144.69 | | |
| HUBEN, AMANDA BROOKINS | HUBEN, AMANDA BROOKINS | | 7150 WEDDINGTON BROOK DR | | MATTHEWS, NC 28104 | Proration | 0071206568 | KBN3701 | AUTHORIZED | 635787096 | Refund Generated due to proration on Bill #0071206568-2023-2023-0000-00 | Vehicle Sold | 8/19/2024 | 8/20/2024 | 001 | TAX | (\$13.63) | \$0.00 | (\$13.63) |
| | | | | | | | | | | | | | | | 000 | TAX | (\$3.76) | \$0.00 | (\$3.76) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.46) | \$0.00 | (\$1.46) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.33) | \$0.00 | (\$0.33) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.44) | \$0.00 | (\$2.44) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$31.25) | \$0.00 | (\$31.25) |
| Refund | | | | | | | | | | | | | | | | | \$52.87 | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|----------------------------|----------------------------|---------------------------|---------------------------|-----------------|----------------------|--------------------|------------|--------------|------------|---------------|---|-------------------|-------------|--------------------|------------------|-------------|-----------------|-----------------|--------------|
| HUTCHINS, LYNNE WILLIAMS | HUTCHINS, LYNNE WILLIAMS | HUTCHINS, KENNETH WILLIAM | 7029 BROOKGREEN TER | | MATTHEWS, NC 28104 | Proration | 0042941678 | XZJ6855 | AUTHORIZED | 742531755 | Refund Generated due to proration on Bill #0042941678-2023-0000-00 | Vehicle Sold | 8/23/2024 | 8/26/2024 | 001 | TAX | (\$17.32) | \$0.00 | (\$17.32) |
| | | | | | | | | | | | | | | | 700 | TAX | (\$19.73) | \$0.00 | (\$19.73) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$4.68) | \$0.00 | (\$4.68) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.86) | \$0.00 | (\$1.86) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.41) | \$0.00 | (\$0.41) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.10) | \$0.00 | (\$3.10) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$39.70) | \$0.00 | (\$39.70) |
| Refund | | | | | | | | | | | | | | | | | \$86.00 | | |
| HUTCHINS, LYNNE WILLIAMS | HUTCHINS, LYNNE WILLIAMS | HUTCHINS, KENNETH WILLIAM | 7029 BROOKGREEN TER | | MATTHEWS, NC 28104 | Proration | 0042941678 | XZJ6855 | AUTHORIZED | 424303864 | Refund Generated due to proration on Bill #0042941678-2022-0000-00 | Vehicle Sold | 8/23/2024 | 8/26/2024 | 001 | TAX | (\$4.61) | \$0.00 | (\$4.61) |
| | | | | | | | | | | | | | | | 700 | TAX | (\$1.78) | \$0.00 | (\$1.78) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$0.42) | \$0.00 | (\$0.42) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.02) | \$0.00 | (\$1.02) |
| Refund | | | | | | | | | | | | | | | | | \$7.83 | | |
| JEAN, GARRY JR | JEAN, GARRY JR | | 4311 BENT GREEN LN | | MONROE, NC 28112 | Proration | 0059077590 | XENAHF | AUTHORIZED | 634220586 | Refund Generated due to proration on Bill #0059077590-2023-0000-00 | Vehicle Sold | 8/9/2024 | 8/12/2024 | 001 | TAX | (\$15.98) | \$0.00 | (\$15.98) |
| | | | | | | | | | | | | | | | 015 | TAX | (\$4.54) | \$0.00 | (\$4.54) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.72) | \$0.00 | (\$1.72) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.38) | \$0.00 | (\$0.38) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.86) | \$0.00 | (\$2.86) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$36.64) | \$0.00 | (\$36.64) |
| Refund | | | | | | | | | | | | | | | | | \$62.12 | | |
| JIHANYAN, SUSANNA | JIHANYAN, SUSANNA | | 2345 CAERNARFON LN | | MATTHEWS, NC 28104 | Proration | 0058767254 | BBW6650 | AUTHORIZED | 741793290 | Refund Generated due to proration on Bill #0058767254-2023-0000-00 | Vehicle Sold | 8/20/2024 | 8/21/2024 | 001 | TAX | (\$9.02) | \$0.00 | (\$9.02) |
| | | | | | | | | | | | | | | | 700 | TAX | (\$10.28) | \$0.00 | (\$10.28) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$2.44) | \$0.00 | (\$2.44) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.97) | \$0.00 | (\$0.97) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.22) | \$0.00 | (\$0.22) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.61) | \$0.00 | (\$1.61) |
| 002 | TAX | (\$20.68) | \$0.00 | (\$20.68) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$45.22 | | |
| JOHNSON, EDWARD WILLIAM JR | JOHNSON, EDWARD WILLIAM JR | | 4007 SAGEBRUSH BND | | MONROE, NC 28110 | Proration | 0065192881 | ELZ1266 | AUTHORIZED | 424855324 | Refund Generated due to proration on Bill #0065192881-2022-0000-00 | Vehicle Totalled | 8/28/2024 | 8/29/2024 | 001 | TAX | (\$9.15) | \$0.00 | (\$9.15) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$3.51) | \$0.00 | (\$3.51) |
| | | | | | | | | | | | | | | | 019 | TAX | (\$0.65) | \$0.00 | (\$0.65) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.01) | \$0.00 | (\$2.01) |
| Refund | | | | | | | | | | | | | | | | | \$15.32 | | |
| KELLY, TERRELL MARSHALL | KELLY, TERRELL MARSHALL | | 11090 ARGOSY DR | | LANCASTER, SC 29720 | Proration | 0071705046 | RER5270 | AUTHORIZED | 633841812 | Refund Generated due to proration on Bill #0071705046-2023-0000-00 | Reg. Out of state | 8/7/2024 | 8/8/2024 | 001 | TAX | (\$37.19) | \$0.00 | (\$37.19) |
| | | | | | | | | | | | | | | | 015 | TAX | (\$10.57) | \$0.00 | (\$10.57) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.99) | \$0.00 | (\$3.99) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.89) | \$0.00 | (\$0.89) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$6.65) | \$0.00 | (\$6.65) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$85.27) | \$0.00 | (\$85.27) |
| Refund | | | | | | | | | | | | | | | | | \$144.56 | | |
| KHATER, ANNA BELLE | KHATER, ANNA BELLE | | 5507 TWO IRON DR | | MATTHEWS, NC 28104 | Proration | 0076366803 | VCL9412 | AUTHORIZED | 740460182 | Refund Generated due to proration on Bill #0076366803-2023-0000-00 | Vehicle Sold | 8/13/2024 | 8/14/2024 | 001 | TAX | (\$6.00) | \$0.00 | (\$6.00) |
| | | | | | | | | | | | | | | | 700 | TAX | (\$6.84) | \$0.00 | (\$6.84) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$1.62) | \$0.00 | (\$1.62) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.64) | \$0.00 | (\$0.64) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.14) | \$0.00 | (\$0.14) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.07) | \$0.00 | (\$1.07) |
| 002 | TAX | (\$13.76) | \$0.00 | (\$13.76) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$30.07 | | |
| KIKER, WILLIAM ALEXANDER | KIKER, WILLIAM ALEXANDER | | 1309 HAMILTONS CROSS RD | | MARSHVILLE, NC 28103 | Proration | 0076209190 | RHP8169 | AUTHORIZED | 634038978 | Refund Generated due to proration on Bill #0076209190-2023-0000-00 | Vehicle Sold | 8/8/2024 | 8/9/2024 | 001 | TAX | (\$1.33) | \$0.00 | (\$1.33) |
| | | | | | | | | | | | | | | | 018 | TAX | (\$0.54) | \$0.00 | (\$0.54) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.14) | \$0.00 | (\$0.14) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.03) | \$0.00 | (\$0.03) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.24) | \$0.00 | (\$0.24) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$3.05) | \$0.00 | (\$3.05) |
| Refund | | | | | | | | | | | | | | | | | \$5.33 | | |
| KINTERRA CUSTOM HOMES LLC | KINTERRA CUSTOM HOMES LLC | MILLER, CRAIG JAMES | 105 F WAXHAM PROFESSIONAL | PARK DR STE 600 | WAXHAM, NC 28173 | Adjustment < \$100 | 0079274938 | R0B6271 | PENDING | 1055907290 | Refund Generated due to adjustment on Bill #0079274938-2024-2024-0000 | Situs error | 8/6/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$127.72) | \$0.00 | (\$127.72) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 500 | TAX | \$97.86 | \$0.00 | \$97.86 |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$25.00 | \$0.00 | \$25.00 |
| | | | | | | | | | | | | | | | 028 | TAX | \$13.29 | \$0.00 | \$13.29 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 |
| Refund | | | | | | | | | | | | | | | | | \$21.57 | | |
| KLIETZ, ROLAND PETER | KLIETZ, ROLAND PETER | | 2019 MADEIRA CIR | | WAXHAM, NC 28173 | Proration | 0047142180 | 7C5076 | AUTHORIZED | 635822478 | Refund Generated due to proration on Bill #0047142180-2023-0000-00 | Vehicle Sold | 8/20/2024 | 8/21/2024 | 001 | TAX | (\$5.68) | \$0.00 | (\$5.68) |
| | | | | | | | | | | | | | | | 015 | TAX | (\$1.61) | \$0.00 | (\$1.61) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.61) | \$0.00 | (\$0.61) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.14) | \$0.00 | (\$0.14) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.02) | \$0.00 | (\$1.02) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$13.03) | \$0.00 | (\$13.03) |
| Refund | | | | | | | | | | | | | | | | | \$22.09 | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|----------------------------|----------------------------|----------------------|------------------------|-----------|------------------------|--------------------|------------|--------------|------------|---------------|---|------------------|-------------|--------------------|------------------|-------------|-----------|-----------------|--------------|
| KLINGBEIL, STEPHANIE MARIE | KLINGBEIL, STEPHANIE MARIE | LEVIN, GABRIEL SCOTT | 2675 NELDA DR APT G | | MONROE, NC 28110 | Proration | 0077052515 | RHN4094 | AUTHORIZED | 743496047 | Refund Generated due to proration on Bill #0077052515-2023-2023-0000-00 | Vehicle Totalled | 8/28/2024 | 8/29/2024 | 001 | TAX | (\$24.83) | (\$1.45) | (\$26.28) |
| | | | | | | | | | | | | | | | 200 | TAX | (\$76.47) | (\$4.39) | (\$80.86) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.66) | (\$0.15) | (\$2.81) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.59) | (\$0.03) | (\$0.62) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$4.44) | (\$0.25) | (\$4.69) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$56.94) | (\$3.27) | (\$60.21) |
| Refund | | | | | | | | | | | | | | | | | | \$175.47 | |
| KNIGHT, ERIC MARSHALL | KNIGHT, ERIC MARSHALL | BISHOP, TRACEY ANN | 1030 GALLOWAY DR | | MATTHEWS, NC 28104 | Proration | 0069985239 | TCE1800 | AUTHORIZED | 743497538 | Refund Generated due to proration on Bill #0069985239-2023-2023-0000-00 | Vehicle Sold | 8/28/2024 | 8/29/2024 | 001 | TAX | (\$7.15) | \$0.00 | (\$7.15) |
| | | | | | | | | | | | | | | | 700 | TAX | (\$8.15) | \$0.00 | (\$8.15) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$1.93) | \$0.00 | (\$1.93) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.77) | \$0.00 | (\$0.77) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.17) | \$0.00 | (\$0.17) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.28) | \$0.00 | (\$1.28) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$16.39) | \$0.00 | (\$16.39) |
| Refund | | | | | | | | | | | | | | | | | | \$35.84 | |
| KORRAPATI, RAJENDRA PRASAD | KORRAPATI, RAJENDRA PRASAD | | 140 ELLISON WAY | | MARVIN, NC 28173 | Proration | 0078801617 | YNH9961 | AUTHORIZED | 849709744 | Refund Generated due to proration on Bill #0078801617-2023-2023-0000-00 | Vehicle Sold | 8/28/2024 | 8/29/2024 | 001 | TAX | (\$7.86) | \$0.00 | (\$7.86) |
| | | | | | | | | | | | | | | | 101 | TAX | (\$2.90) | \$0.00 | (\$2.90) |
| | | | | | | | | | | | | | | | 101 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 026 | TAX | (\$1.81) | \$0.00 | (\$1.81) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.84) | \$0.00 | (\$0.84) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.19) | \$0.00 | (\$0.19) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.41) | \$0.00 | (\$1.41) |
| 002 | TAX | (\$18.04) | \$0.00 | (\$18.04) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | \$33.05 | |
| LECOMPTE, JOSEPH ANDREW | LECOMPTE, JOSEPH ANDREW | | 1016 MARTHAS MEADOW LN | | MONROE, NC 28112 | Proration | 0073861720 | 8N2567 | AUTHORIZED | 317340417 | Refund Generated due to proration on Bill #0073861720-2022-2022-0000-00 | Vehicle Sold | 8/13/2024 | 8/14/2024 | 001 | TAX | (\$9.38) | \$0.00 | (\$9.38) |
| | | | | | | | | | | | | | | | 015 | TAX | (\$0.90) | \$0.00 | (\$0.90) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.07) | \$0.00 | (\$2.07) |
| | | | | | | | | | | | | | | | Refund | | | | |
| LEWIS, EDWARD | LEWIS, EDWARD | | 7904 ANTIQUE CIR | | WAXHAN, NC 28173 | Proration | 0029456012 | JKW9524 | AUTHORIZED | 843046768 | Refund Generated due to proration on Bill #0029456012-2023-2023-0000-00 | Vehicle Sold | 8/1/2024 | 8/2/2024 | 001 | TAX | (\$8.25) | \$0.00 | (\$8.25) |
| | | | | | | | | | | | | | | | 500 | TAX | (\$19.46) | \$0.00 | (\$19.46) |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 028 | TAX | (\$2.11) | \$0.00 | (\$2.11) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.88) | \$0.00 | (\$0.88) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.19) | \$0.00 | (\$0.19) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.48) | \$0.00 | (\$1.48) |
| 002 | TAX | (\$18.91) | \$0.00 | (\$18.91) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | \$51.28 | |
| LICOURT, KAREN ANN | LICOURT, KAREN ANN | | 3319 ARBOR POINTE DR | | INDIAN TRAIL, NC 28079 | Proration | 0078173570 | LAY2311 | AUTHORIZED | 739132233 | Refund Generated due to proration on Bill #0078173570-2023-2023-0000-00 | Vehicle Sold | 8/5/2024 | 8/6/2024 | 001 | TAX | (\$28.64) | \$0.00 | (\$28.64) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$32.47) | \$0.00 | (\$32.47) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$7.74) | \$0.00 | (\$7.74) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.07) | \$0.00 | (\$3.07) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.68) | \$0.00 | (\$0.68) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$5.12) | \$0.00 | (\$5.12) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$65.67) | \$0.00 | (\$65.67) |
| Refund | | | | | | | | | | | | | | | | | | \$143.39 | |
| LIND, CLIFFORD WILLIAM | LIND, CLIFFORD WILLIAM | | 2113 RIVER CHASE DR | | MONROE, NC 28110 | Adjustment < \$100 | 0079450484 | BMA5439 | PENDING | 950315094 | Refund Generated due to adjustment on Bill #0079450484-2023-2023-0000 | Situs error | 8/6/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$18.14) | \$0.00 | (\$18.14) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 700 | TAX | \$6.71 | \$0.00 | \$6.71 |
| | | | | | | | | | | | | | | | 020 | TAX | \$1.73 | \$0.00 | \$1.73 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | \$39.70 | |
| LINDER, DAVID MICHAEL | LINDER, DAVID MICHAEL | | 2000 CORRONA LN | | INDIAN TRAIL, NC 28079 | Proration | 0074660796 | KJV1682 | AUTHORIZED | 741177892 | Refund Generated due to proration on Bill #0074660796-2023-2023-0000-00 | Vehicle Totalled | 8/16/2024 | 8/19/2024 | 001 | TAX | (\$26.32) | \$0.00 | (\$26.32) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$29.84) | \$0.00 | (\$29.84) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$6.05) | \$0.00 | (\$6.05) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.82) | \$0.00 | (\$2.82) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.63) | \$0.00 | (\$0.63) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$4.71) | \$0.00 | (\$4.71) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$60.35) | \$0.00 | (\$60.35) |
| Refund | | | | | | | | | | | | | | | | | | \$130.72 | |
| LISS, SCOTT TODD | LISS, SCOTT TODD | | 5012 FOUNTAINBROOK DR | | INDIAN TRAIL, NC 28079 | Proration | 0052566047 | HBK4153 | AUTHORIZED | 739132989 | Refund Generated due to proration on Bill #0052566047-2023-2023-0000-00 | Vehicle Sold | 8/5/2024 | 8/6/2024 | 001 | TAX | (\$7.17) | \$0.00 | (\$7.17) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$0.12) | \$0.00 | (\$0.12) |
| | | | | | | | | | | | | | | | 019 | TAX | (\$2.29) | \$0.00 | (\$2.29) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.77) | \$0.00 | (\$0.77) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.17) | \$0.00 | (\$0.17) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.28) | \$0.00 | (\$1.28) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$16.43) | \$0.00 | (\$16.43) |
| Refund | | | | | | | | | | | | | | | | | | \$36.23 | |
| LIU, JIANHUI | LIU, JIANHUI | | 128 HIGHCLERE DR | | WAXHAN, NC 28173 | Proration | 0075778663 | KFV1088 | AUTHORIZED | 637805568 | Refund Generated due to proration on Bill #0075778663-2023-2023-0000-00 | Vehicle Sold | 8/30/2024 | 9/3/2024 | 001 | TAX | (\$29.06) | \$0.00 | (\$29.06) |
| | | | | | | | | | | | | | | | 800 | TAX | (\$8.01) | \$0.00 | (\$8.01) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.11) | \$0.00 | (\$3.11) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.69) | \$0.00 | (\$0.69) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$5.20) | \$0.00 | (\$5.20) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$66.63) | \$0.00 | (\$66.63) |
| Refund | | | | | | | | | | | | | | | | | | \$112.70 | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | | | | | | | | | | | | |
|--------------------------------|--------------------------------|--------------------------------|---------------------|---------------|------------------------|-------------|------------|--------------|------------|---------------|---|------------------|-------------|--------------------|------------------|-------------|-----------------|-----------------|--------------|--|--|--|--|--|--|--|--|--|--|--|--|----------------|
| LIU, JIANHUI | LIU, JIANHUI | | 128 HIGHCLERE DR | | WAXHAW, NC 28173 | Proration | 0073653620 | KDN8718 | AUTHORIZED | 637805574 | Refund Generated due to proration on Bill #0073653620-2023-2023-0000-00 | Vehicle Sold | 8/30/2024 | 9/3/2024 | 001 | TAX | (\$16.43) | \$0.00 | (\$16.43) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 800 | TAX | (\$4.53) | \$0.00 | (\$4.53) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.76) | \$0.00 | (\$1.76) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.39) | \$0.00 | (\$0.39) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.94) | \$0.00 | (\$2.94) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$37.68) | \$0.00 | (\$37.68) | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$63.73 | | | | | | | | | | | | | | | |
| LONG, CRISTINA ANDRZEJEWSKI | LONG, CRISTINA ANDRZEJEWSKI | | 2517 KEMPSAR LN | | MONROE, NC 28110 | Proration | 0071250830 | TFZ5375 | AUTHORIZED | 422693028 | Refund Generated due to proration on Bill #0071250830-2022-2022-0000-00 | Vehicle Sold | 8/8/2024 | 8/9/2024 | 001 | TAX | (\$17.18) | \$0.00 | (\$17.18) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$17.91) | \$0.00 | (\$17.91) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.78) | \$0.00 | (\$3.78) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | \$38.87 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$8.18) | \$0.00 | (\$8.18) | | | | | | | | | | | | | |
| LOPEZ, ROLANDO JR | LOPEZ, ROLANDO JR | LOPEZ, THELMA PATRICIA | 1069 STREAMLET WAY | | MONROE, NC 28110 | Proration | 0075800693 | PEV7226 | AUTHORIZED | 742290430 | Refund Generated due to proration on Bill #0075800693-2023-2023-0000-00 | Vehicle Totalled | 8/22/2024 | 8/23/2024 | 001 | TAX | (\$9.27) | \$0.00 | (\$9.27) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 019 | TAX | (\$2.62) | \$0.00 | (\$2.62) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.88) | \$0.00 | (\$0.88) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.19) | \$0.00 | (\$0.19) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.47) | \$0.00 | (\$1.47) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$18.76) | \$0.00 | (\$18.76) | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$41.37 | | | | | | | | | | | | | | | |
| LYASHENKO, OLEG ALEKSANDROVICH | LYASHENKO, OLEG ALEKSANDROVICH | | 4710 OLD PAGELAND | MARSHVILLE RD | MONROE, NC 28112 | Proration | 0075844511 | VCV7827 | AUTHORIZED | 634396734 | Refund Generated due to proration on Bill #0075844511-2023-2023-0000-00 | Vehicle Sold | 8/12/2024 | 8/13/2024 | 001 | TAX | (\$6.54) | \$0.00 | (\$6.54) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 027 | TAX | (\$2.19) | \$0.00 | (\$2.19) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.70) | \$0.00 | (\$0.70) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.16) | \$0.00 | (\$0.16) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.17) | \$0.00 | (\$1.17) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$15.00) | \$0.00 | (\$15.00) | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$25.76 | | | | | | | | | | | | | | | |
| MANGIAPANELLA, BART | MANGIAPANELLA, BART | | 1516 TREVINO WAY | | WAXHAW, NC 28173 | Proration | 0076107569 | KMA5670 | AUTHORIZED | 636045186 | Refund Generated due to proration on Bill #0076107569-2023-2023-0000-00 | Vehicle Sold | 8/21/2024 | 8/22/2024 | 001 | TAX | (\$17.87) | \$0.00 | (\$17.87) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 015 | TAX | (\$5.08) | \$0.00 | (\$5.08) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.92) | \$0.00 | (\$1.92) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.43) | \$0.00 | (\$0.43) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.20) | \$0.00 | (\$3.20) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$40.99) | \$0.00 | (\$40.99) | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$69.49 | | | | | | | | | | | | | | | |
| METZ, DAVID ROBERT | METZ, DAVID ROBERT | | 2115 FLAGSTICK DR | | MATTHEWS, NC 28104 | Proration | 0078665496 | LAY2588 | AUTHORIZED | 742532322 | Refund Generated due to proration on Bill #0078665496-2023-2023-0000-00 | Vehicle Sold | 8/23/2024 | 8/26/2024 | 001 | TAX | (\$8.48) | \$0.00 | (\$8.48) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 700 | TAX | (\$9.67) | \$0.00 | (\$9.67) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 023 | TAX | (\$2.29) | \$0.00 | (\$2.29) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.91) | \$0.00 | (\$0.91) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.20) | \$0.00 | (\$0.20) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.52) | \$0.00 | (\$1.52) | | | | | | | | | | | | | |
| 002 | TAX | (\$19.46) | \$0.00 | (\$19.46) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$42.53 | | | | | | | | | | | | | | | |
| MINER, EDWARD DENISON | MINER, EDWARD DENISON | | 1000 DEFOOR CT | | INDIAN TRAIL, NC 28079 | Proration | 0057816812 | HLLRZN | AUTHORIZED | 742052710 | Refund Generated due to proration on Bill #0057816812-2023-2023-0000-00 | Vehicle Sold | 8/21/2024 | 8/22/2024 | 001 | TAX | (\$23.03) | \$0.00 | (\$23.03) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 600 | TAX | (\$26.11) | \$0.00 | (\$26.11) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$5.29) | \$0.00 | (\$5.29) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.47) | \$0.00 | (\$2.47) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.55) | \$0.00 | (\$0.55) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$4.12) | \$0.00 | (\$4.12) | | | | | | | | | | | | | |
| 002 | TAX | (\$52.82) | \$0.00 | (\$52.82) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$114.39 | | | | | | | | | | | | | | | |
| MITCHELL, DAVID MARK | MITCHELL, DAVID MARK | | 1109 DELACOURT LN | | MATTHEWS, NC 28104 | Proration | 0051628738 | HFV3526 | AUTHORIZED | 739712771 | Refund Generated due to proration on Bill #0051628738-2023-2023-0000-00 | Vehicle Sold | 8/8/2024 | 8/9/2024 | 001 | TAX | (\$2.42) | \$0.00 | (\$2.42) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 600 | TAX | (\$2.74) | \$0.00 | (\$2.74) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 020 | TAX | (\$0.71) | \$0.00 | (\$0.71) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.26) | \$0.00 | (\$0.26) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.06) | \$0.00 | (\$0.06) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.43) | \$0.00 | (\$0.43) | | | | | | | | | | | | | |
| 002 | TAX | (\$5.55) | \$0.00 | (\$5.55) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$12.17 | | | | | | | | | | | | | | | |
| MOLINO, ASHLEY STEFF | MOLINO, ASHLEY STEFF | VARGAS-CARRIEL, JORDAN MATTHEW | 1812 WILLIAMS RD | APT A | MONROE, NC 28110 | Proration | 0066559346 | R0B6782 | AUTHORIZED | 742051884 | Refund Generated due to proration on Bill #0066559346-2023-2023-0000-00 | Other Errors | 8/21/2024 | 8/22/2024 | 001 | TAX | (\$17.08) | \$0.00 | (\$17.08) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$52.57) | \$0.00 | (\$52.57) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.83) | \$0.00 | (\$1.83) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.40) | \$0.00 | (\$0.40) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.05) | \$0.00 | (\$3.05) | | | | | | | | | | | | | |
| 002 | TAX | (\$39.15) | \$0.00 | (\$39.15) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$114.08 | | | | | | | | | | | | | | | |
| MORRISON, HANK ANTHONY | MORRISON, HANK ANTHONY | | 9011 DEER VALLEY CT | | WAXHAW, NC 28173 | Proration | 0075362145 | KEA5576 | AUTHORIZED | 635075616 | Refund Generated due to proration on Bill #0075362145-2023-2023-0000-00 | Vehicle Sold | 8/15/2024 | 8/16/2024 | 001 | TAX | (\$73.98) | \$0.00 | (\$73.98) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$17.00) | \$0.00 | (\$17.00) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$7.93) | \$0.00 | (\$7.93) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.77) | \$0.00 | (\$1.77) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$13.24) | \$0.00 | (\$13.24) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$169.64) | \$0.00 | (\$169.64) | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$283.56 | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|-----------------------------|-----------------------------|-----------------------------------|--------------------------|-----------|----------------------|--------------------|------------|--------------|------------|---------------|---|-------------------|-------------|--------------------|------------------|-------------|------------|-----------------|--------------|
| MOSBY, BETTY DELORIS | MOSBY, BETTY DELORIS | MOSBY-LAWRENCE, VASHITI ARLEATHIE | 1505 JEKYLL LN | | WAXHAM, NC 28173 | Proration | 0063961082 | FFZ8116 | AUTHORIZED | 633543318 | Refund Generated due to proration on Bill #0063961082-2023-2023-0000-00 | Vehicle Sold | 8/6/2024 | 8/7/2024 | 001 | TAX | (\$28.14) | \$0.00 | (\$28.14) |
| | | | | | | | | | | | | | | | 015 | TAX | (\$8.00) | \$0.00 | (\$8.00) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.02) | \$0.00 | (\$3.02) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.67) | \$0.00 | (\$0.67) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$5.03) | \$0.00 | (\$5.03) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$64.52) | \$0.00 | (\$64.52) |
| | | | | | | | | | | | | | | | Refund | | | \$109.38 | |
| MUPPANA, SUNEEL KUMAR REDDY | MUPPANA, SUNEEL KUMAR REDDY | | 728 VINTAGE CREEK DR | | WEDDINGTON, NC 28104 | Proration | 0058193520 | JAH6777 | AUTHORIZED | 637543458 | Refund Generated due to proration on Bill #0058193520-2023-2023-0000-00 | Vehicle Sold | 8/29/2024 | 8/30/2024 | 001 | TAX | (\$2.46) | \$0.00 | (\$2.46) |
| | | | | | | | | | | | | | | | 800 | TAX | (\$0.68) | \$0.00 | (\$0.68) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.26) | \$0.00 | (\$0.26) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.06) | \$0.00 | (\$0.06) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.44) | \$0.00 | (\$0.44) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$5.64) | \$0.00 | (\$5.64) |
| | | | | | | | | | | | | | | | Refund | | | \$9.54 | |
| MYERS, HENRY CHARLES | MYERS, HENRY CHARLES | | 3809 FARM WOOD DR | | MONROE, NC 28110 | Proration | 0067876130 | YM2517 | AUTHORIZED | 632638488 | Refund Generated due to proration on Bill #0067876130-2023-2023-0000-00 | Vehicle Sold | 8/2/2024 | 8/5/2024 | 001 | TAX | (\$4.65) | \$0.00 | (\$4.65) |
| | | | | | | | | | | | | | | | 021 | TAX | (\$1.75) | \$0.00 | (\$1.75) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.50) | \$0.00 | (\$0.50) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.11) | \$0.00 | (\$0.11) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.83) | \$0.00 | (\$0.83) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$10.66) | \$0.00 | (\$10.66) |
| | | | | | | | | | | | | | | | Refund | | | \$18.50 | |
| NEAL, GREGORY LAMONT | NEAL, GREGORY LAMONT | | 1718 MCINTYRE RD | | WINGATE, NC 28174 | Proration | 0076225950 | 9B2552 | AUTHORIZED | 634336206 | Refund Generated due to proration on Bill #0076225950-2023-2023-0000-00 | Vehicle Sold | 8/12/2024 | 8/13/2024 | 001 | TAX | (\$1.83) | \$0.00 | (\$1.83) |
| | | | | | | | | | | | | | | | 022 | TAX | (\$0.75) | \$0.00 | (\$0.75) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.20) | \$0.00 | (\$0.20) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.04) | \$0.00 | (\$0.04) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.33) | \$0.00 | (\$0.33) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$4.19) | \$0.00 | (\$4.19) |
| | | | | | | | | | | | | | | | Refund | | | \$7.34 | |
| NEEDHAM, CARL LEE III | NEEDHAM, CARL LEE III | NEEDHAM, CYNTHIA JANE | 8909 HIGHWAY 218 E | | MARSHVILLE, NC 28103 | Proration | 0065908298 | RDT7052 | AUTHORIZED | 634681410 | Refund Generated due to proration on Bill #0065908298-2023-2023-0000-00 | Vehicle Sold | 8/13/2024 | 8/14/2024 | 001 | TAX | (\$28.39) | \$0.00 | (\$28.39) |
| | | | | | | | | | | | | | | | 017 | TAX | (\$6.68) | \$0.00 | (\$6.68) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.05) | \$0.00 | (\$3.05) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.68) | \$0.00 | (\$0.68) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$5.08) | \$0.00 | (\$5.08) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$65.09) | \$0.00 | (\$65.09) |
| | | | | | | | | | | | | | | | Refund | | | \$108.97 | |
| NGO, DAI DINH | NGO, DAI DINH | | 1918 RAPIDAN LN | | WEDDINGTON, NC 28104 | Adjustment < \$100 | 0079231780 | LCX2644 | PENDING | 950316543 | Refund Generated due to adjustment on Bill #0079231780-2024-2024-0000 | Situs error | 8/6/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$44.92) | \$0.00 | (\$44.92) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 800 | TAX | \$2.24 | \$0.00 | \$2.24 |
| | | | | | | | | | | | | | | | 026 | TAX | \$3.56 | \$0.00 | \$3.56 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | Refund | | | \$69.12 | |
| OH, JOSHUA | OH, JOSHUA | OH, STACY ARTISAI | 216 MILTON OVERLOOK PASS | | WOODSTOCK, GA 30188 | Proration | 0073157841 | TLV5720 | AUTHORIZED | 739923646 | Refund Generated due to proration on Bill #0073157841-2023-2023-0000-00 | Reg. Out of state | 8/9/2024 | 8/12/2024 | 001 | TAX | (\$16.73) | \$0.00 | (\$16.73) |
| | | | | | | | | | | | | | | | 970 | TAX | (\$1.32) | \$0.00 | (\$1.32) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$3.84) | \$0.00 | (\$3.84) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.80) | \$0.00 | (\$1.80) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.40) | \$0.00 | (\$0.40) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.99) | \$0.00 | (\$2.99) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$38.35) | \$0.00 | (\$38.35) |
| Refund | | | \$65.43 | | \$65.43 | | | | | | | | | | | | | | |
| OH, JOSHUA | OH, JOSHUA | | 216 MILTON OVERLOOK PASS | | WOODSTOCK, GA 30188 | Proration | 0075832071 | TLA8625 | AUTHORIZED | 422813520 | Refund Generated due to proration on Bill #0075832071-2022-2022-0000-00 | Reg. Out of state | 8/9/2024 | 8/12/2024 | 001 | TAX | (\$26.66) | (\$1.72) | (\$28.38) |
| | | | | | | | | | | | | | | | 970 | TAX | (\$0.71) | (\$0.05) | (\$0.76) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$2.07) | (\$0.14) | (\$2.21) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$5.87) | (\$0.38) | (\$6.25) |
| Refund | | | \$37.60 | | \$37.60 | | | | | | | | | | | | | | |
| OWNBEY, DONALD RAY JR | OWNBEY, DONALD RAY JR | | 2615 DELLWOOD DR | | MONROE, NC 28112 | Proration | 0079633029 | LD04589 | AUTHORIZED | 637283790 | Refund Generated due to proration on Bill #0079633029-2024-2024-0000-00 | Vehicle Sold | 8/28/2024 | 8/29/2024 | 001 | TAX | (\$89.76) | \$0.00 | (\$89.76) |
| | | | | | | | | | | | | | | | 013 | TAX | (\$12.60) | \$0.00 | (\$12.60) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$9.63) | \$0.00 | (\$9.63) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$2.15) | \$0.00 | (\$2.15) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$16.06) | \$0.00 | (\$16.06) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$205.82) | \$0.00 | (\$205.82) |
| | | | | | | | | | | | | | | | Refund | | | \$336.02 | |
| PATCH, KEVIN PHILBY | PATCH, KEVIN PHILBY | | 2000 WOODSHORN DR | | MATTHEWS, NC 28104 | Proration | 0079166410 | RH4600 | AUTHORIZED | 741751605 | Refund Generated due to proration on Bill #0079166410-2024-2024-0000-00 | Vehicle Sold | 8/19/2024 | 8/20/2024 | 001 | TAX | (\$5.54) | \$0.00 | (\$5.54) |
| | | | | | | | | | | | | | | | 700 | TAX | (\$7.32) | \$0.00 | (\$7.32) |
| | | | | | | | | | | | | | | | 020 | TAX | (\$1.81) | \$0.00 | (\$1.81) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.60) | \$0.00 | (\$0.60) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.13) | \$0.00 | (\$0.13) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.99) | \$0.00 | (\$0.99) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$12.70) | \$0.00 | (\$12.70) |
| Refund | | | \$29.09 | | \$29.09 | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|-------------------------------|-------------------------------|--------------------------|--------------------------|-----------|-------------------------|--------------------|------------|--------------|------------|---------------|--|---------------|-------------|--------------------|------------------|-------------|-----------------|-----------------|--------------|
| PATEL, BHAVINA ATUL | PATEL, BHAVINA ATUL | | 1316 SELMA DR | | WESLEY CHAPEL, NC 28184 | Proration | 0077614412 | KMP5202 | AUTHORIZED | 740460441 | Refund Generated due to proration on Bill #0077614412-2023-2023-0000-00 | Vehicle Sold | 8/13/2024 | 8/14/2024 | 001 | TAX | (\$181.09) | \$0.00 | (\$181.09) |
| | | | | | | | | | | | | | | | 970 | TAX | (\$14.31) | \$0.00 | (\$14.31) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$41.61) | \$0.00 | (\$41.61) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$19.41) | \$0.00 | (\$19.41) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$4.33) | \$0.00 | (\$4.33) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$32.40) | \$0.00 | (\$32.40) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$415.20) | \$0.00 | (\$415.20) |
| Refund | | | | | | | | | | | | | | | | | \$708.35 | | |
| PATTON, KENNETH MICHAEL | PATTON, KENNETH MICHAEL | | 6303 GAIL DR | | INDIAN TRAIL, NC 28079 | Proration | 0017947783 | BLZ9304 | AUTHORIZED | 743136520 | Refund Generated due to proration on Bill #0017947783-2023-2023-0000-00 | Vehicle Sold | 8/26/2024 | 8/27/2024 | 001 | TAX | (\$11.32) | \$0.00 | (\$11.32) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$12.84) | \$0.00 | (\$12.84) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$3.06) | \$0.00 | (\$3.06) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.22) | \$0.00 | (\$1.22) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.27) | \$0.00 | (\$0.27) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.02) | \$0.00 | (\$2.02) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$25.97) | \$0.00 | (\$25.97) |
| Refund | | | | | | | | | | | | | | | | | \$56.70 | | |
| PAVLOPOULOS, ANTONIS JOHN | PAVLOPOULOS, ANTONIS JOHN | | 1307 GRAYSCROFT DR | | WAXHAW, NC 28173 | Proration | 0047422073 | HAA4105 | AUTHORIZED | 635294472 | Refund Generated due to proration on Bill #0047422073-2023-2023-0000-00 | Vehicle Sold | 8/16/2024 | 8/19/2024 | 001 | TAX | (\$4.89) | \$0.00 | (\$4.89) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$1.12) | \$0.00 | (\$1.12) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.53) | \$0.00 | (\$0.53) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.12) | \$0.00 | (\$0.12) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.87) | \$0.00 | (\$0.87) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$11.20) | \$0.00 | (\$11.20) |
| | | | | | | | | | | | | | | | Refund | | | | |
| PERKINS, CHARLES BLAINE | PERKINS, CHARLES BLAINE | PERKINS, MONICA PATRICIA | 9808 ARISTIDES DR | | WAXHAW, NC 28173 | Proration | 0072817653 | EDE2997 | AUTHORIZED | 316319172 | Refund Generated due to proration on Bill #0072817653-2022-0000-00 | Vehicle Sold | 8/2/2024 | 8/5/2024 | 001 | TAX | (\$52.44) | \$0.00 | (\$52.44) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$4.08) | \$0.00 | (\$4.08) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$11.55) | \$0.00 | (\$11.55) |
| | | | | | | | | | | | | | | | Refund | | | | |
| PHILLIPS, JASON SMITH | PHILLIPS, JASON SMITH | | 9806 RIVA RIDGE LN | | WAXHAW, NC 28173 | Proration | 0075907860 | LAC8379 | AUTHORIZED | 632285142 | Refund Generated due to proration on Bill #0075907860-2023-2023-0000-00 | Vehicle Sold | 8/1/2024 | 8/2/2024 | 001 | TAX | (\$78.38) | \$0.00 | (\$78.38) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$18.01) | \$0.00 | (\$18.01) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$8.40) | \$0.00 | (\$8.40) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.87) | \$0.00 | (\$1.87) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$14.02) | \$0.00 | (\$14.02) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$179.72) | \$0.00 | (\$179.72) |
| | | | | | | | | | | | | | | | Refund | | | | |
| PIGG, JOHN DARREL | PIGG, JOHN DARREL | | 5924 POTTER RD | | MATTHEWS, NC 28104 | Proration | 0076797841 | RHP8126 | AUTHORIZED | 742531846 | Refund Generated due to proration on Bill #0076797841-2023-2023-0000-00 | Vehicle Sold | 8/23/2024 | 8/26/2024 | 001 | TAX | (\$1.79) | \$0.00 | (\$1.79) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$2.03) | \$0.00 | (\$2.03) |
| | | | | | | | | | | | | | | | 020 | TAX | (\$0.53) | \$0.00 | (\$0.53) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.19) | \$0.00 | (\$0.19) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.04) | \$0.00 | (\$0.04) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.32) | \$0.00 | (\$0.32) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$4.11) | \$0.00 | (\$4.11) |
| Refund | | | | | | | | | | | | | | | | | \$9.01 | | |
| PRESSLEY, GREGORY NEIL | PRESSLEY, GREGORY NEIL | | 6210 AUSTIN GROVE CHURCH | | MARSHVILLE, NC 28103 | Proration | 0037046818 | AFX2959 | AUTHORIZED | 636972594 | Refund Generated due to proration on Bill #0037046818-2023-2023-0000-00 | Vehicle Sold | 8/26/2024 | 8/27/2024 | 001 | TAX | (\$18.93) | \$0.00 | (\$18.93) |
| | | | | | | | | | | | | | | | 022 | TAX | (\$7.77) | \$0.00 | (\$7.77) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.03) | \$0.00 | (\$2.03) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.45) | \$0.00 | (\$0.45) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.39) | \$0.00 | (\$3.39) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$43.41) | \$0.00 | (\$43.41) |
| | | | | | | | | | | | | | | | Refund | | | | |
| PROSANOV, NIKITA NIKOLAYEVICH | PROSANOV, NIKITA NIKOLAYEVICH | | 1454 FORKHORN DR | | MONROE, NC 28110 | Proration | 0065187133 | TJAB153 | AUTHORIZED | 741176562 | Refund Generated due to proration on Bill #0065187133-2023-2023-0000-00 | Vehicle Sold | 8/16/2024 | 8/19/2024 | 001 | TAX | (\$18.94) | \$0.00 | (\$18.94) |
| | | | | | | | | | | | | | | | 200 | TAX | (\$58.33) | \$0.00 | (\$58.33) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.03) | \$0.00 | (\$2.03) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.45) | \$0.00 | (\$0.45) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.39) | \$0.00 | (\$3.39) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$43.44) | \$0.00 | (\$43.44) |
| Refund | | | | | | | | | | | | | | | | | \$126.58 | | |
| RAPE, MARTHA BELLE | RAPE, MARTHA BELLE | RAPE, JONATHAN WADE | 6205 CARNEGIE BLVD | APT 811 | CHARLOTTE, NC 28211 | Adjustment < \$100 | 0079269911 | BCM2136 | PENDING | 951331626 | Refund Generated due to adjustment on Bill #0079269911-2023-2023-0000-00 | Situs error | 8/9/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$25.88) | \$0.00 | (\$25.88) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 900 | TAX | \$1.03 | \$0.00 | \$1.03 |
| | | | | | | | | | | | | | | | 021 | TAX | \$3.16 | \$0.00 | \$3.16 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$51.69 | | |
| RAYKOVICZ, LEE JOSEPH | RAYKOVICZ, LEE JOSEPH | | 815 DEERCROSS LN | | WAXHAW, NC 28173 | Proration | 0068182087 | JJS5504 | AUTHORIZED | 635076222 | Refund Generated due to proration on Bill #0068182087-2023-2023-0000-00 | Vehicle Sold | 8/15/2024 | 8/16/2024 | 001 | TAX | (\$21.37) | \$0.00 | (\$21.37) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$4.91) | \$0.00 | (\$4.91) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.29) | \$0.00 | (\$2.29) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.51) | \$0.00 | (\$0.51) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.82) | \$0.00 | (\$3.82) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$49.01) | \$0.00 | (\$49.01) |
| | | | | | | | | | | | | | | | Refund | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | | | | | | | | | | | | |
|-----------------------------|-----------------------------|-----------------------------|-----------------------|-----------|------------------------|--------------------|------------|--------------|------------|---------------|--|-------------------|-------------|--------------------|--------------------------|--------------------------|----------------|---------------------|--------------|------------------------|-----------|------------|---------|------------|-----------|---|-------------------|----------|-----------|-----------------|-----|-----------------|
| READER, CARRIE LYNN HOFFMAN | READER, CARRIE LYNN HOFFMAN | | 2809 PALOMINO LN | | GARDNERVILLE, NV 89410 | Proration | 0068436902 | 78325 | AUTHORIZED | 848607992 | Refund Generated due to proration on Bill #0068436902-2023-2023-0000-00 | Vehicle Sold | 8/23/2024 | 8/26/2024 | 001 | TAX | (\$0.20) | \$0.00 | (\$0.20) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$0.48) | \$0.00 | (\$0.48) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$0.05) | \$0.00 | (\$0.05) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.02) | \$0.00 | (\$0.02) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.04) | \$0.00 | (\$0.04) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$0.47) | \$0.00 | (\$0.47) | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$1.26 | | | | | | | | | | | | | | | |
| REED, ELIZABETH ANN | REED, ELIZABETH ANN | REED, TRENT THOMAS | 12816 BROWN MODER RD | | MARYSVILLE, OH 43040 | Proration | 0068621918 | HEV4611 | AUTHORIZED | 636974070 | Refund Generated due to proration on Bill #0068621918-2023-2023-0000-00 | Reg. Out of state | 8/26/2024 | 8/27/2024 | 001 | TAX | (\$22.41) | \$0.00 | (\$22.41) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 015 | TAX | (\$6.37) | \$0.00 | (\$6.37) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.40) | \$0.00 | (\$2.40) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.54) | \$0.00 | (\$0.54) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$4.01) | \$0.00 | (\$4.01) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$51.39) | \$0.00 | (\$51.39) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | \$87.12 |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | \$8.73 |
| REGISTER, TAMMY MARIE | REGISTER, TAMMY MARIE | REGISTER, JERRY CHRISTOPHER | 8301 VICTORIA LAKE DR | | WAXHAW, NC 28173 | Proration | 0040706790 | FCW2438 | AUTHORIZED | 637805580 | Refund Generated due to proration on Bill #0040706790-2023-2023-0000-00 | Vehicle Sold | 8/30/2024 | 9/3/2024 | 001 | TAX | (\$8.73) | \$0.00 | (\$8.73) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$2.01) | \$0.00 | (\$2.01) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.93) | \$0.00 | (\$0.93) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.21) | \$0.00 | (\$0.21) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.56) | \$0.00 | (\$1.56) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$20.01) | \$0.00 | (\$20.01) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | \$33.45 |
| | | | | | | | | | | | | | | | RICKS, JOAN | RICKS, JOAN | | 439 GRANDIFLORA AVE | | LANCASTER, SC 29720 | Proration | 0075208492 | KMB2332 | AUTHORIZED | 737665397 | Refund Generated due to proration on Bill #0075208492-2023-2023-0000-00 | Reg. Out of state | 8/1/2024 | 8/2/2024 | 001 | TAX | (\$9.19) |
| 200 | TAX | (\$28.30) | \$0.00 | (\$28.30) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$0.99) | \$0.00 | (\$0.99) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.22) | \$0.00 | (\$0.22) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$1.64) | \$0.00 | (\$1.64) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$21.08) | \$0.00 | (\$21.08) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | \$61.42 | | |
| RICKS, SHAWNE WAYNE | RICKS, SHAWNE WAYNE | | 439 GRANDIFLORA AVE | | LANCASTER, SC 29720 | Proration | 0060972204 | JEF9072 | AUTHORIZED | 737665425 | Refund Generated due to proration on Bill #0060972204-2023-2023-0000-00 | Vehicle Sold | 8/1/2024 | 8/2/2024 | 001 | TAX | (\$23.00) | \$0.00 | (\$23.00) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$70.81) | \$0.00 | (\$70.81) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.47) | \$0.00 | (\$2.47) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.55) | \$0.00 | (\$0.55) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$4.12) | \$0.00 | (\$4.12) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$52.73) | \$0.00 | (\$52.73) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | \$153.68 |
| ROGERS, EBONY L'OREAL | ROGERS, EBONY L'OREAL | | 611 OLD WILLIAMS RD | | WINGATE, NC 28174 | Proration | 0077132802 | JML7224 | AUTHORIZED | 635295666 | Refund Generated due to proration on Bill #0077132802-2023-2023-0000-00 | Vehicle Sold | 8/16/2024 | 8/19/2024 | 001 | TAX | (\$8.37) | \$0.00 | (\$8.37) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 022 | TAX | (\$3.44) | \$0.00 | (\$3.44) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.90) | \$0.00 | (\$0.90) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.20) | \$0.00 | (\$0.20) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.50) | \$0.00 | (\$1.50) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$19.19) | \$0.00 | (\$19.19) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | \$33.60 |
| | | | | | | | | | | | | | | | SCHNEIDER, DANIEL JOSEPH | SCHNEIDER, DANIEL JOSEPH | | 1007 LAVENDER LN | | INDIAN TRAIL, NC 28079 | Proration | 0070580752 | KEW3657 | AUTHORIZED | 739923597 | Refund Generated due to proration on Bill #0070580752-2023-2023-0000-00 | Vehicle Sold | 8/9/2024 | 8/12/2024 | 001 | TAX | (\$28.96) |
| 600 | TAX | (\$32.83) | \$0.00 | (\$32.83) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 023 | TAX | (\$7.82) | \$0.00 | (\$7.82) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$3.10) | \$0.00 | (\$3.10) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.69) | \$0.00 | (\$0.69) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$5.18) | \$0.00 | (\$5.18) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$66.40) | \$0.00 | (\$66.40) | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | \$144.98 | | |
| SCHULTZ, CHRISTOPHER MARTIN | SCHULTZ, CHRISTOPHER MARTIN | | 1005 HAMPTON GROVE RD | | WAXHAW, NC 28173 | Adjustment < \$100 | 0061345691 | JEZ6658 | PENDING | 845386184 | Refund Generated due to adjustment on Bill #0061345691-2023-2023-0000-00 | Over Assessment | 8/8/2024 | | 001 | TAX | (\$13.25) | \$0.00 | (\$13.25) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$31.27) | \$0.00 | (\$31.27) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$3.40) | \$0.00 | (\$3.40) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.42) | \$0.00 | (\$1.42) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.32) | \$0.00 | (\$0.32) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.37) | \$0.00 | (\$2.37) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$30.39) | \$0.00 | (\$30.39) | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$82.42 | | | | | | | | | | | | | | | |
| SHANK, DENNIS GLENN | SHANK, DENNIS GLENN | SHANK, DEBORAH ANN | 3815 HAPPY HOLLOW LN | | WAXHAW, NC 28173 | Proration | 0029246040 | DAL8252 | AUTHORIZED | 737665271 | Refund Generated due to proration on Bill #0029246040-2023-2023-0000-00 | Reg. Out of state | 8/1/2024 | 8/2/2024 | 001 | TAX | (\$3.83) | \$0.00 | (\$3.83) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 900 | TAX | (\$0.49) | \$0.00 | (\$0.49) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 015 | TAX | (\$1.09) | \$0.00 | (\$1.09) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.41) | \$0.00 | (\$0.41) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.09) | \$0.00 | (\$0.09) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.68) | \$0.00 | (\$0.68) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$8.78) | \$0.00 | (\$8.78) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | \$15.37 |
| SHARPE, BLESSING UCHE | SHARPE, BLESSING UCHE | | 4002 SYMPHONY LN | | INDIAN TRAIL, NC 28079 | Proration | 007606134 | VCV8386 | AUTHORIZED | 743497825 | Refund Generated due to proration on Bill #007606134-2023-2023-0000-00 | Vehicle Sold | 8/28/2024 | 8/29/2024 | 001 | TAX | (\$15.20) | \$0.00 | (\$15.20) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 600 | TAX | (\$17.23) | \$0.00 | (\$17.23) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$3.49) | \$0.00 | (\$3.49) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.63) | \$0.00 | (\$1.63) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.36) | \$0.00 | (\$0.36) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.72) | \$0.00 | (\$2.72) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$34.85) | \$0.00 | (\$34.85) | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | \$75.48 |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|---------------------------------|---------------------------------|-------------------------|------------------------|-----------|------------------------|--------------------|------------|--------------|------------|---------------|---|-------------------|-------------|--------------------|------------------|-------------|-----------------|-----------------|--------------|
| SHEPHERD, VALARIE RENA | SHEPHERD, VALARIE RENA | | 4213 TWENTY GRAND DR | | INDIAN TRAIL, NC 28079 | Proration | 0068597880 | J3T7187 | AUTHORIZED | 739132933 | Refund Generated due to proration on Bill #0068597880-2023-2023-0000-00 | Vehicle Totalled | 8/5/2024 | 8/6/2024 | 001 | TAX | (\$12.62) | (\$0.63) | (\$13.25) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$14.31) | (\$0.71) | (\$15.02) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$3.41) | (\$0.17) | (\$3.58) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.35) | (\$0.07) | (\$1.42) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.30) | (\$0.02) | (\$0.32) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.26) | (\$0.12) | (\$2.38) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$28.94) | (\$1.44) | (\$30.38) |
| Refund | | | | | | | | | | | | | | | | | \$66.35 | | |
| SILAPARASETTI, VISAKHA | SILAPARASETTI, VISAKHA | | 1102 BELLSHILL DR | | INDIAN TRAIL, NC 28079 | Proration | 0076764055 | KH6344 | AUTHORIZED | 739131491 | Refund Generated due to proration on Bill #0076764055-2023-2023-0000-00 | Vehicle Sold | 8/5/2024 | 8/6/2024 | 001 | TAX | (\$59.75) | \$0.00 | (\$59.75) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$67.73) | \$0.00 | (\$67.73) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$16.14) | \$0.00 | (\$16.14) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$6.41) | \$0.00 | (\$6.41) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.43) | \$0.00 | (\$1.43) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$10.69) | \$0.00 | (\$10.69) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$137.00) | \$0.00 | (\$137.00) |
| Refund | | | | | | | | | | | | | | | | | \$299.15 | | |
| SMITH, AMANDA SUE | SMITH, AMANDA SUE | | 671 MOUNTAIN TOP RD SW | | CARTERSVILLE, GA 30120 | Proration | 0062218669 | PM04476 | AUTHORIZED | 741177794 | Refund Generated due to proration on Bill #0062218669-2023-2023-0000-00 | Reg. Out of state | 8/16/2024 | 8/19/2024 | 001 | TAX | (\$12.31) | \$0.00 | (\$12.31) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$13.96) | \$0.00 | (\$13.96) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$3.33) | \$0.00 | (\$3.33) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.32) | \$0.00 | (\$1.32) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.29) | \$0.00 | (\$0.29) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.20) | \$0.00 | (\$2.20) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$28.23) | \$0.00 | (\$28.23) |
| Refund | | | | | | | | | | | | | | | | | \$61.64 | | |
| SMITH, MICHELE BABB | SMITH, MICHELE BABB | | 3800 STANFORD LN | | MONROE, NC 28110 | Adjustment < \$100 | 0079213859 | VDS1810 | PENDING | 844725760 | Refund Generated due to adjustment on Bill #0079213859-2024-2024-0000 | Situation error | 8/6/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$77.49) | \$0.00 | (\$77.49) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 019 | TAX | \$9.84 | \$0.00 | \$9.84 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$97.65 | | |
| SMITH, TERRY LYNN | SMITH, TERRY LYNN | SMITH, MARY LYNN | 116 FOREST HILLS DR | | MONROE, NC 28112 | Proration | 0078850234 | CHS8945 | AUTHORIZED | 740921517 | Refund Generated due to proration on Bill #0078850234-2023-2023-0000-00 | Vehicle Sold | 8/15/2024 | 8/16/2024 | 001 | TAX | (\$7.15) | \$0.00 | (\$7.15) |
| | | | | | | | | | | | | | | | 200 | TAX | (\$22.02) | \$0.00 | (\$22.02) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.77) | \$0.00 | (\$0.77) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.17) | \$0.00 | (\$0.17) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.28) | \$0.00 | (\$1.28) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$16.40) | \$0.00 | (\$16.40) |
| Refund | | | | | | | | | | | | | | | | | \$47.79 | | |
| SNYDER, CHARMAINE PATRICIA | SNYDER, CHARMAINE PATRICIA | | 6708 LOBLOLLY CIR | | WAXHAW, NC 28173 | Proration | 0065203233 | TFY8265 | AUTHORIZED | 634039524 | Refund Generated due to proration on Bill #0065203233-2023-2023-0000-00 | Vehicle Sold | 8/8/2024 | 8/9/2024 | 001 | TAX | (\$42.13) | \$0.00 | (\$42.13) |
| | | | | | | | | | | | | | | | 028 | TAX | (\$10.82) | \$0.00 | (\$10.82) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$4.52) | \$0.00 | (\$4.52) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.01) | \$0.00 | (\$1.01) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$7.53) | \$0.00 | (\$7.53) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$96.59) | \$0.00 | (\$96.59) |
| | | | | | | | | | | | | | | | Refund | | | | |
| SOFRONOVICI, EDUARD EDUARD | SOFRONOVICI, EDUARD EDUARD | ROMERO, YESENIA VANESSA | 1104 MARTHA DR | | MONROE, NC 28112 | Proration | 0054667711 | YESENIA | AUTHORIZED | 741793710 | Refund Generated due to proration on Bill #0054667711-2023-2023-0000-00 | Vehicle Sold | 8/20/2024 | 8/21/2024 | 001 | TAX | (\$5.02) | \$0.00 | (\$5.02) |
| | | | | | | | | | | | | | | | 200 | TAX | (\$15.45) | \$0.00 | (\$15.45) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.54) | \$0.00 | (\$0.54) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.12) | \$0.00 | (\$0.12) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.90) | \$0.00 | (\$0.90) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$11.50) | \$0.00 | (\$11.50) |
| Refund | | | | | | | | | | | | | | | | | \$33.53 | | |
| SUNDARAVADIVE LU, SENTHILNATHAN | SUNDARAVADIVE LU, SENTHILNATHAN | | 1011 CLEMENTINE RD | | MONROE, NC 28110 | Proration | 0074992015 | JKH9366 | AUTHORIZED | 741792863 | Refund Generated due to proration on Bill #0074992015-2023-2023-0000-00 | Vehicle Sold | 8/20/2024 | 8/21/2024 | 001 | TAX | (\$29.37) | \$0.00 | (\$29.37) |
| | | | | | | | | | | | | | | | 200 | TAX | (\$90.44) | \$0.00 | (\$90.44) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.15) | \$0.00 | (\$3.15) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.70) | \$0.00 | (\$0.70) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$5.25) | \$0.00 | (\$5.25) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$67.35) | \$0.00 | (\$67.35) |
| Refund | | | | | | | | | | | | | | | | | \$106.26 | | |
| SMINT, MICHAEL SCOTT | SMINT, MICHAEL SCOTT | | 603 BAUCOM DEESE RD | | MONROE, NC 28110 | Proration | 0076647783 | RDJ9031 | AUTHORIZED | 741178312 | Refund Generated due to proration on Bill #0076647783-2023-2023-0000-00 | Vehicle Sold | 8/16/2024 | 8/19/2024 | 001 | TAX | (\$26.94) | \$0.00 | (\$26.94) |
| | | | | | | | | | | | | | | | 900 | TAX | (\$3.30) | \$0.00 | (\$3.30) |
| | | | | | | | | | | | | | | | 021 | TAX | (\$10.14) | \$0.00 | (\$10.14) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.89) | \$0.00 | (\$2.89) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.64) | \$0.00 | (\$0.64) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$4.82) | \$0.00 | (\$4.82) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$61.78) | \$0.00 | (\$61.78) |
| Refund | | | | | | | | | | | | | | | | | \$110.51 | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|-------------------------------------|--------------------------|-----------------|---------------------|-----------|------------------------|--------------------|------------|--------------|------------|---------------|--|------------------|-------------|--------------------|------------------|-------------|-----------------|-----------------|--------------|
| THE ESTATE OF WALTER CLYDE HELMS II | HELMS, WALTER CLYDE II | | 810 S POTTER RD | | MONROE, NC 28110 | Proration | 0040481786 | JEK1932 | AUTHORIZED | 743136450 | Refund Generated due to proration on Bill #0040481786-2023-2023-0000-00 | Vehicle Sold | 8/26/2024 | 8/27/2024 | 001 | TAX | (\$23.84) | \$0.00 | (\$23.84) |
| | | | | | | | | | | | | | | | 200 | TAX | (\$73.40) | \$0.00 | (\$73.40) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.55) | \$0.00 | (\$2.55) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.57) | \$0.00 | (\$0.57) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$4.27) | \$0.00 | (\$4.27) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$54.66) | \$0.00 | (\$54.66) |
| Refund | | | | | | | | | | | | | | | | | \$159.29 | | |
| THOMS, KAITLYN ALEXIS | THOMS, KAITLYN ALEXIS | | 1100 PERIWINKLE DR | | WAXHAW, NC 28173 | Proration | 0074837682 | HKD4802 | AUTHORIZED | 846768840 | Refund Generated due to proration on Bill #0074837682-2023-2023-0000-00 | Vehicle Sold | 8/15/2024 | 8/16/2024 | 001 | TAX | (\$3.33) | \$0.00 | (\$3.33) |
| | | | | | | | | | | | | | | | 500 | TAX | (\$7.86) | \$0.00 | (\$7.86) |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 028 | TAX | (\$0.85) | \$0.00 | (\$0.85) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.36) | \$0.00 | (\$0.36) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.08) | \$0.00 | (\$0.08) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.60) | \$0.00 | (\$0.60) |
| 002 | TAX | (\$7.64) | \$0.00 | (\$7.64) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$20.72 | | |
| THUPPAL, RAVINDRAN | THUPPAL, RAVINDRAN | | 412 GLADELYNN WAY | | WAXHAW, NC 28173 | Proration | 0059708436 | JKP2442 | AUTHORIZED | 637013238 | Refund Generated due to proration on Bill #0059708436-2023-2023-0000-00 | Vehicle Totalled | 8/27/2024 | 8/28/2024 | 001 | TAX | (\$14.53) | \$0.00 | (\$14.53) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$3.34) | \$0.00 | (\$3.34) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.56) | \$0.00 | (\$1.56) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.35) | \$0.00 | (\$0.35) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.60) | \$0.00 | (\$2.60) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$33.33) | \$0.00 | (\$33.33) |
| | | | | | | | | | | | | | | | Refund | | | | |
| TOWNSON, ANGELA KAY | TOWNSON, ANGELA KAY | | 7210 KIDWELLY LN | | MATTHEWS, NC 28104 | Proration | 0007072456 | HMM8315 | AUTHORIZED | 739712029 | Refund Generated due to proration on Bill #0007072456-2023-2023-0000-00 | Vehicle Sold | 8/8/2024 | 8/9/2024 | 001 | TAX | (\$5.15) | \$0.00 | (\$5.15) |
| | | | | | | | | | | | | | | | 700 | TAX | (\$5.87) | \$0.00 | (\$5.87) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$1.39) | \$0.00 | (\$1.39) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.55) | \$0.00 | (\$0.55) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.12) | \$0.00 | (\$0.12) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.92) | \$0.00 | (\$0.92) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$11.82) | \$0.00 | (\$11.82) |
| Refund | | | | | | | | | | | | | | | | | \$25.82 | | |
| TRAVERS, SCOTT TERENCE | TRAVERS, SCOTT TERENCE | | 8718 BEAMINSTER PL | | WAXHAW, NC 28173 | Adjustment < \$100 | 0037973778 | TNV7385 | PENDING | 634680162 | Refund Generated due to adjustment on Bill #0037973778-2024-2024-0000-00 | Over Assessment | 8/13/2024 | | 001 | TAX | (\$2.66) | \$0.00 | (\$2.66) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$0.65) | \$0.00 | (\$0.65) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.29) | \$0.00 | (\$0.29) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.06) | \$0.00 | (\$0.06) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.48) | \$0.00 | (\$0.48) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$6.12) | \$0.00 | (\$6.12) |
| | | | | | | | | | | | | | | | Refund | | | | |
| TULL, RHESA READ JR | TULL, RHESA READ JR | | 10008 OLD WARDEN RD | | RALEIGH, NC 27615 | Adjustment < \$100 | 0078996991 | FJA8142 | PENDING | 845628128 | Refund Generated due to adjustment on Bill #0078996991-2023-2023-0000-00 | Situs error | 8/9/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$9.75) | \$0.00 | (\$9.75) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 028 | TAX | \$0.81 | \$0.00 | \$0.81 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$38.94 | | |
| VENNAMANANI, PRADEEP RAO | VENNAMANANI, PRADEEP RAO | | 208 YELLOW BIRCH DR | | INDIAN TRAIL, NC 28079 | Proration | 0065563698 | RDW2428 | AUTHORIZED | 743496845 | Refund Generated due to proration on Bill #0065563698-2023-2023-0000-00 | Vehicle Sold | 8/28/2024 | 8/29/2024 | 001 | TAX | (\$17.74) | \$0.00 | (\$17.74) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$20.11) | \$0.00 | (\$20.11) |
| | | | | | | | | | | | | | | | 020 | TAX | (\$5.20) | \$0.00 | (\$5.20) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.90) | \$0.00 | (\$1.90) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.43) | \$0.00 | (\$0.43) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.17) | \$0.00 | (\$3.17) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$40.69) | \$0.00 | (\$40.69) |
| Refund | | | | | | | | | | | | | | | | | \$89.24 | | |
| VUJICA, DALIBOR | VUJICA, DALIBOR | | 3108 LEICESTER DR | | MATTHEWS, NC 28104 | Proration | 0053466293 | TCA2857 | AUTHORIZED | 743801723 | Refund Generated due to proration on Bill #0053466293-2023-2023-0000-00 | Vehicle Sold | 8/29/2024 | 8/30/2024 | 001 | TAX | (\$27.50) | \$0.00 | (\$27.50) |
| | | | | | | | | | | | | | | | 700 | TAX | (\$31.34) | \$0.00 | (\$31.34) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$7.43) | \$0.00 | (\$7.43) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.95) | \$0.00 | (\$2.95) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.66) | \$0.00 | (\$0.66) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$4.92) | \$0.00 | (\$4.92) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$63.06) | \$0.00 | (\$63.06) |
| Refund | | | | | | | | | | | | | | | | | \$137.86 | | |
| WALLACE, KAREN TRAPP | WALLACE, KAREN TRAPP | | 2405 TWINBERRY LN | | WAXHAW, NC 28173 | Proration | 0007047386 | HMK5213 | AUTHORIZED | 848332456 | Refund Generated due to proration on Bill #0007047386-2023-2023-0000-00 | Vehicle Sold | 8/22/2024 | 8/23/2024 | 001 | TAX | (\$3.74) | \$0.00 | (\$3.74) |
| | | | | | | | | | | | | | | | 500 | TAX | (\$0.83) | \$0.00 | (\$0.83) |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 026 | TAX | (\$0.86) | \$0.00 | (\$0.86) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.40) | \$0.00 | (\$0.40) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.09) | \$0.00 | (\$0.09) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.67) | \$0.00 | (\$0.67) |
| 002 | TAX | (\$8.59) | \$0.00 | (\$8.59) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$23.18 | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|-------------------------|-------------------------|-------------------------|--------------------------|-----------|------------------------|-------------|------------|--------------|------------|---------------|---|-------------------|-------------|--------------------|------------------|-----------|-------------------|-----------------|--------------|
| WELTI, TROY JUSTIN | WELTI, TROY JUSTIN | WELTI, CANDICE TRESSLER | 2005 CAMROSE CROSSING LN | | MATTHEWS, NC 28104 | Proration | 0078912388 | ZVF8478 | AUTHORIZED | 739712442 | Refund Generated due to proration on Bill #0078912388-2023-2023-0000-00 | Vehicle Sold | 8/8/2024 | 8/9/2024 | 001 | TAX | (\$10.59) | \$0.00 | (\$10.59) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$12.01) | \$0.00 | (\$12.01) |
| | | | | | | | | | | | | | | | 030 | TAX | (\$2.44) | \$0.00 | (\$2.44) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.14) | \$0.00 | (\$1.14) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.26) | \$0.00 | (\$0.26) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.90) | \$0.00 | (\$1.90) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$24.28) | \$0.00 | (\$24.28) |
| Refund | | | | | | | | | | | | | | | | | \$52.62 | | |
| WHITLEY, JEFFREY THOMAS | WHITLEY, JEFFREY THOMAS | | 9503 MACHADO DR | | INDIAN TRAIL, NC 28079 | Proration | 0057752305 | HLN7392 | AUTHORIZED | 742532840 | Refund Generated due to proration on Bill #0057752305-2023-2023-0000-00 | Vehicle Sold | 8/23/2024 | 8/26/2024 | 001 | TAX | (\$8.41) | \$0.00 | (\$8.41) |
| | | | | | | | | | | | | | | | 930 | TAX | (\$1.03) | \$0.00 | (\$1.03) |
| | | | | | | | | | | | | | | | 016 | TAX | (\$2.59) | \$0.00 | (\$2.59) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.90) | \$0.00 | (\$0.90) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.20) | \$0.00 | (\$0.20) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.50) | \$0.00 | (\$1.50) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$19.29) | \$0.00 | (\$19.29) |
| Refund | | | | | | | | | | | | | | | | | \$33.92 | | |
| WILLIAMS, HOWARD R | WILLIAMS, HOWARD R | | 3021 STREAMLET WAY | | MONROE, NC 28110 | Proration | 0048919559 | 0508VA | AUTHORIZED | 741791477 | Refund Generated due to proration on Bill #0048919559-2023-2023-0000-00 | Vehicle Sold | 8/20/2024 | 8/21/2024 | 001 | TAX | (\$3.03) | \$0.00 | (\$3.03) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$3.45) | \$0.00 | (\$3.45) |
| | | | | | | | | | | | | | | | 019 | TAX | (\$0.97) | \$0.00 | (\$0.97) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.33) | \$0.00 | (\$0.33) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.07) | \$0.00 | (\$0.07) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.54) | \$0.00 | (\$0.54) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$6.97) | \$0.00 | (\$6.97) |
| Refund | | | | | | | | | | | | | | | | | \$15.36 | | |
| YANG, HUA | YANG, HUA | | 143 HEATHBROOK LN | | WAXHAW, NC 28173 | Proration | 0072786683 | KCY8601 | AUTHORIZED | 317537802 | Refund Generated due to proration on Bill #0072786683-2022-2022-0000-00 | Vehicle Totalled | 8/15/2024 | 8/16/2024 | 001 | TAX | (\$16.59) | \$0.00 | (\$16.59) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$1.29) | \$0.00 | (\$1.29) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.65) | \$0.00 | (\$3.65) |
| | | | | | | | | | | | | | | | Refund | | | | |
| ZEITVOGEL, RICHARD JOHN | ZEITVOGEL, RICHARD JOHN | | 128 WADE CARNES LN | | INDIAN LAND, SC 29707 | Proration | 0066585452 | TKR9174 | AUTHORIZED | 635823186 | Refund Generated due to proration on Bill #0066585452-2023-2023-0000-00 | Reg. Out of state | 8/20/2024 | 8/21/2024 | 001 | TAX | (\$41.71) | \$0.00 | (\$41.71) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$9.58) | \$0.00 | (\$9.58) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$4.47) | \$0.00 | (\$4.47) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.00) | \$0.00 | (\$1.00) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$7.46) | \$0.00 | (\$7.46) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$95.65) | \$0.00 | (\$95.65) |
| | | | | | | | | | | | | | | | Refund | | | | |
| ZOMBIC, JOHN ANDREW | ZOMBIC, JOHN ANDREW | | 1010 PATRICIANS LN | | MONROE, NC 28110 | Proration | 0061565671 | JEZ7801 | AUTHORIZED | 737665663 | Refund Generated due to proration on Bill #0061565671-2023-2023-0000-00 | Vehicle Sold | 8/1/2024 | 8/2/2024 | 001 | TAX | (\$29.31) | \$0.00 | (\$29.31) |
| | | | | | | | | | | | | | | | 970 | TAX | (\$2.32) | \$0.00 | (\$2.32) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$6.74) | \$0.00 | (\$6.74) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.14) | \$0.00 | (\$3.14) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.70) | \$0.00 | (\$0.70) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$5.24) | \$0.00 | (\$5.24) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$67.20) | \$0.00 | (\$67.20) |
| Refund | | | | | | | | | | | | | | | | | \$114.65 | | |
| Refund Total | | | | | | | | | | | | | | | | | \$13163.71 | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | | | | | | | | | | | |
|-----------------------------|-----------------------------|---------------------|-------------------------|-----------|---------------------|--------------------|------------|--------------|------------|---------------|---|--------------------|-------------|--------------------|------------------|-------------|------------|-----------------|--------------|--|--|--|--|--|--|--|--|--|--|--|--|
| ABDALLAH, ALI ABDALLAH | ABDALLAH, ALI ABDALLAH | | 3484 MCPHERSON ST | | WAXHAW, NC 28173 | Proration | 0077422488 | RHN2811 | AUTHORIZED | 854196584 | Refund Generated due to proration on Bill #0077422488-2023-2023-0000-00 | Vehicle Sold | 9/16/2024 | 9/17/2024 | 001 | TAX | (\$46.17) | \$0.00 | (\$46.17) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$108.91) | \$0.00 | (\$108.91) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$11.85) | \$0.00 | (\$11.85) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$4.95) | \$0.00 | (\$4.95) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.10) | \$0.00 | (\$1.10) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$8.26) | \$0.00 | (\$8.26) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$105.86) | \$0.00 | (\$105.86) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$287.10 | | | | | | | | | | | | | | | | |
| ALLEN, BRADLEY DICK | ALLEN, BRADLEY DICK | | 1703 RANDWICK WAY | | MATTHEWS, NC 28104 | Proration | 0061212992 | DLH3092 | AUTHORIZED | 641236230 | Refund Generated due to proration on Bill #0061212992-2023-2023-0000-00 | Vehicle Sold | 9/20/2024 | 9/23/2024 | 001 | TAX | (\$13.68) | \$0.00 | (\$13.68) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 020 | TAX | (\$4.01) | \$0.00 | (\$4.01) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.47) | \$0.00 | (\$1.47) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.33) | \$0.00 | (\$0.33) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.45) | \$0.00 | (\$2.45) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$31.36) | \$0.00 | (\$31.36) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$53.30 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ASHER, AARON EDWARD | ASHER, AARON EDWARD | | 2066 WEDDINGTON LAKE DR | | MATTHEWS, NC 28104 | Proration | 0080177875 | TW9652 | AUTHORIZED | 748951266 | Refund Generated due to proration on Bill #0080177875-2024-2024-0000-00 | Vehicle Sold | 9/25/2024 | 9/26/2024 | 001 | TAX | (\$109.57) | \$0.00 | (\$109.57) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 800 | TAX | (\$16.79) | \$0.00 | (\$16.79) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$26.72) | \$0.00 | (\$26.72) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$11.75) | \$0.00 | (\$11.75) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$2.62) | \$0.00 | (\$2.62) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$19.60) | \$0.00 | (\$19.60) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$251.24) | \$0.00 | (\$251.24) | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$438.28 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BARRY, PATRICIA ANN | BARRY, PATRICIA ANN | | 1210 GRAYSCROFT DR | | WAXHAW, NC 28173 | Proration | 0070336023 | ELL9102 | AUTHORIZED | 640883292 | Refund Generated due to proration on Bill #0070336023-2023-2023-0000-00 | Vehicle Sold | 9/18/2024 | 9/19/2024 | 001 | TAX | (\$10.60) | \$0.00 | (\$10.60) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 025 | TAX | (\$2.43) | \$0.00 | (\$2.43) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.13) | \$0.00 | (\$1.13) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.25) | \$0.00 | (\$0.25) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.89) | \$0.00 | (\$1.89) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$24.30) | \$0.00 | (\$24.30) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$40.60 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BATEMAN, ROSANNE CUNNINGHAM | BATEMAN, ROSANNE CUNNINGHAM | | 315 WELLINGTON DR | | MATTHEWS, NC 28104 | Proration | 0067078151 | NVZ7601 | AUTHORIZED | 638685270 | Refund Generated due to proration on Bill #0067078151-2023-2023-0000-00 | Vehicle Sold | 9/3/2024 | 9/4/2024 | 001 | TAX | (\$1.24) | \$0.00 | (\$1.24) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 800 | TAX | (\$0.34) | \$0.00 | (\$0.34) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.13) | \$0.00 | (\$0.13) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.03) | \$0.00 | (\$0.03) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.22) | \$0.00 | (\$0.22) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$2.86) | \$0.00 | (\$2.86) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$4.82 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BENNETT, BRANDON JAMAL | BENNETT, BRANDON JAMAL | | 626 SPRINGWOOD DR | | WAXHAW, NC 28173 | Proration | 0066145179 | JMV1987 | AUTHORIZED | 746505032 | Refund Generated due to proration on Bill #0066145179-2023-2023-0000-00 | Vehicle Totalled | 9/11/2024 | 9/12/2024 | 001 | TAX | (\$42.99) | \$0.00 | (\$42.99) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 970 | TAX | (\$3.40) | \$0.00 | (\$3.40) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$9.88) | \$0.00 | (\$9.88) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$4.61) | \$0.00 | (\$4.61) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.03) | \$0.00 | (\$1.03) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$7.69) | \$0.00 | (\$7.69) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$98.57) | \$0.00 | (\$98.57) | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$168.17 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BENSON, DYLAN PRESTON | BENSON, DYLAN PRESTON | | 2330 DOROTHY LANE | | WINGATE, NC 28174 | Adjustment < \$100 | 0079649411 | LCC1686 | PENDING | 854239152 | Refund Generated due to adjustment on Bill #0079649411-2024-2024-0000 | Situs error | 9/17/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$5.48) | \$0.00 | (\$5.48) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 024 | TAX | \$0.87 | \$0.00 | \$0.87 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$34.61 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BLAMY, JENNIFER FENFIELD | BLAMY, JENNIFER FENFIELD | | 5536 SHERRY LN | APT 108 | FORT MILL, SC 29707 | Proration | 0052854417 | TCA8138 | AUTHORIZED | 853148344 | Refund Generated due to proration on Bill #0052854417-2023-2023-0000-00 | Reg . Out of state | 9/11/2024 | 9/12/2024 | 001 | TAX | (\$14.70) | \$0.00 | (\$14.70) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$34.67) | \$0.00 | (\$34.67) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$3.77) | \$0.00 | (\$3.77) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.57) | \$0.00 | (\$1.57) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.35) | \$0.00 | (\$0.35) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.63) | \$0.00 | (\$2.63) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$33.70) | \$0.00 | (\$33.70) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$91.39 | | | | | | | | | | | | | | | | |
| BOLNENI, RAMGOPAL RAO | BOLNENI, RAMGOPAL RAO | | 504 FIVE LEAF LN | | WAXHAW, NC 28173 | Proration | 0071341848 | JLD8739 | AUTHORIZED | 642184182 | Refund Generated due to proration on Bill #0071341848-2023-2023-0000-00 | Vehicle Sold | 9/26/2024 | 9/30/2024 | 001 | TAX | (\$24.36) | \$0.00 | (\$24.36) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$5.60) | \$0.00 | (\$5.60) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.61) | \$0.00 | (\$2.61) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.58) | \$0.00 | (\$0.58) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$4.36) | \$0.00 | (\$4.36) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$55.85) | \$0.00 | (\$55.85) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$93.36 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BOONE, DANIEL WAYNE | BOONE, DANIEL WAYNE | BOONE, DIANE SHARON | 7313 DAVIS RD | | WAXHAW, NC 28173 | Proration | 0047188838 | DANST0Y | AUTHORIZED | 640217130 | Refund Generated due to proration on Bill #0047188838-2023-2023-0000-00 | Vehicle Totalled | 9/13/2024 | 9/16/2024 | 001 | TAX | (\$5.36) | \$0.00 | (\$5.36) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 025 | TAX | (\$1.31) | \$0.00 | (\$1.31) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.57) | \$0.00 | (\$0.57) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.12) | \$0.00 | (\$0.12) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.96) | \$0.00 | (\$0.96) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$12.28) | \$0.00 | (\$12.28) | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$20.60 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | | | | | | | | | | | | | | |
|------------------------------|------------------------------|------------------------|-----------------------|-----------|------------------------|--------------------|------------|--------------|------------|---------------|---|---------------|-------------|--------------------|----------------------------|----------------------------|-----------|---------------------|--------------|--------------------|--------------------|------------|---------|------------|-----------|--|-----------------|-----------|-----------|-----|-----|-----------|----------|-----------|
| BOSSARD, KYLE WILLIAM | BOSSARD, KYLE WILLIAM | BOSSARD, GILLIAN CLARE | 7017 BROOKGREEN TER | | MATTHEWS, NC 28104 | Adjustment < \$100 | 0079585076 | TAP1061 | PENDING | 961018029 | Refund Generated due to adjustment on Bill #0079585076-2023-2023-0000 | Situs error | 9/17/2024 | | 001 | TAX | \$0.00 | (\$0.01) | (\$0.01) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$69.29) | (\$6.58) | (\$75.87) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 700 | TAX | \$25.65 | \$2.44 | \$28.09 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$6.00 | \$0.58 | \$6.56 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$71.13 | | | | | | | | | | | | | | | | | | | |
| BRANTLEY, DENNIS FRANKLIN JR | BRANTLEY, DENNIS FRANKLIN JR | | 4006 HIGHWAY 205 | | MARSHVILLE, NC 28103 | Adjustment < \$100 | 0079616218 | VDK7180 | PENDING | 854239136 | Refund Generated due to adjustment on Bill #0079616218-2024-2024-0000 | Situs error | 9/17/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$19.55) | \$0.00 | (\$19.55) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 017 | TAX | \$2.29 | \$0.00 | \$2.29 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$47.26 | | | | | | | | | | | | | | | | | | | |
| BROWN, JACQUELINE OLIVIA | BROWN, JACQUELINE OLIVIA | | 5405 CREFT CIR | | INDIAN TRAIL, NC 28079 | Proration | 0078766133 | RHM652 | AUTHORIZED | 745720528 | Refund Generated due to proration on Bill #0078766133-2023-2023-0000-00 | Vehicle Sold | 9/6/2024 | 9/9/2024 | 001 | TAX | (\$5.20) | \$0.00 | (\$5.20) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 900 | TAX | (\$6.46) | \$0.00 | (\$6.46) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 023 | TAX | (\$1.40) | \$0.00 | (\$1.40) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.55) | \$0.00 | (\$0.55) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.13) | \$0.00 | (\$0.13) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.93) | \$0.00 | (\$0.93) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$11.92) | \$0.00 | (\$11.92) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$26.59 | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | BUI, TUNG | BUI, TUNG | | 913 KAYLA CT | | MATTHEWS, NC 28104 | Proration | 0072701695 | REE2219 | AUTHORIZED | 747457480 | Refund Generated due to proration on Bill #0072701695-2023-2023-0000-00 | Vehicle Sold | 9/17/2024 | 9/18/2024 | 001 | TAX | (\$40.20) | \$0.00 | (\$40.20) |
| 700 | TAX | (\$45.81) | \$0.00 | (\$45.81) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 023 | TAX | (\$10.86) | \$0.00 | (\$10.86) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$4.31) | \$0.00 | (\$4.31) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.96) | \$0.00 | (\$0.96) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$7.19) | \$0.00 | (\$7.19) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$92.17) | \$0.00 | (\$92.17) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$201.50 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| BURNETTE, MARK ANTHONY | BURNETTE, MARK ANTHONY | | 925 VILLAGE LAKE DR | | MONROE, NC 28110 | Proration | 0076915313 | LAM3457 | AUTHORIZED | 745132787 | Refund Generated due to proration on Bill #0076915313-2023-2023-0000-00 | Vehicle Sold | 9/3/2024 | 9/4/2024 | | | | | | | | | | | | | | | | 001 | TAX | (\$3.61) | \$0.00 | (\$3.61) |
| | | | | | | | | | | | | | | | 900 | TAX | (\$0.44) | \$0.00 | (\$0.44) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 021 | TAX | (\$1.36) | \$0.00 | (\$1.36) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.39) | \$0.00 | (\$0.39) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.09) | \$0.00 | (\$0.09) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.64) | \$0.00 | (\$0.64) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$8.28) | \$0.00 | (\$8.28) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$14.81 | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | CALZARETTA, MICHAEL ANGELO | CALZARETTA, MICHAEL ANGELO | | 1922 LAKE MONROE DR | | MONROE, NC 28112 | Proration | 0077110407 | NZ7028 | AUTHORIZED | 638685198 | Refund Generated due to proration on Bill #0077110407-2023-2023-0000-00 | Vehicle Sold | 9/3/2024 | 9/4/2024 | 001 | TAX | (\$26.87) | \$0.00 | (\$26.87) |
| 014 | TAX | (\$5.73) | \$0.00 | (\$5.73) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$2.88) | \$0.00 | (\$2.88) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.64) | \$0.00 | (\$0.64) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$4.81) | \$0.00 | (\$4.81) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$61.62) | \$0.00 | (\$61.62) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$102.55 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| CARBALLO CRUZ, LORENZO | CARBALLO CRUZ, LORENZO | | 8518 BALLARD HILLS CT | | CHARLOTTE, NC 28215 | Adjustment < \$100 | 0080144614 | JHD4617 | PENDING | 854510000 | Refund Generated due to adjustment on Bill #0080144614-2023-2023-0000 | Situs error | 9/18/2024 | | | | | | | | | | | | | | | | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 200 | TAX | (\$57.79) | (\$2.89) | (\$60.68) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 014 | TAX | \$4.00 | \$0.20 | \$4.20 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$86.48 | | | | | | | | | | | | | | | | | | | |
| CARPENTER, HENRY DEREK | CARPENTER, HENRY DEREK | CARPENTER, KARL SUE | 813 SPRINGWOOD DR | | WAXHAW, NC 28173 | Proration | 0059941689 | HFK4702 | AUTHORIZED | 746239550 | Refund Generated due to proration on Bill #0059941689-2023-2023-0000-00 | Vehicle Sold | 9/9/2024 | 9/10/2024 | 001 | TAX | (\$10.37) | \$0.00 | (\$10.37) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 970 | TAX | (\$0.82) | \$0.00 | (\$0.82) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$2.38) | \$0.00 | (\$2.38) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.11) | \$0.00 | (\$1.11) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.25) | \$0.00 | (\$0.25) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.86) | \$0.00 | (\$1.86) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$23.76) | \$0.00 | (\$23.76) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$40.55 | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | CARR, DAVID RICHARD II | CARR, DAVID RICHARD II | | 8200 WOODMONT DR | | WAXHAW, NC 28173 | Adjustment < \$100 | 0079820303 | P3P6662 | PENDING | 854511112 | Refund Generated due to adjustment on Bill #0079820303-2024-2024-0000-00 | Over Assessment | 9/18/2024 | | 001 | TAX | (\$14.79) | \$0.00 | (\$14.79) |
| 101 | TAX | (\$7.25) | \$0.00 | (\$7.25) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 101 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 026 | TAX | (\$3.60) | \$0.00 | (\$3.60) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$1.59) | \$0.00 | (\$1.59) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.36) | \$0.00 | (\$0.36) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$2.65) | \$0.00 | (\$2.65) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$33.90) | \$0.00 | (\$33.90) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$64.14 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | | | | | | | | | | | | | | |
|----------------------------------|----------------------------------|---------------------------|---------------------|------------|------------------------|--------------------|------------|--------------|------------|---------------|--|---------------|-------------|--------------------|-------------------------|-------------------------|---------------------------|----------------------|--------------|------------------------|--------------------|------------|---------|------------|------------|---|--------------|-----------|-----------|-----------------|-------------|----------------|----------|------------|
| CARRILLO VELASQUEZ, ROGER DUVAIN | CARRILLO VELASQUEZ, ROGER DUVAIN | | 3902 CIMSON WING DR | | INDIAN TRAIL, NC 28079 | Adjustment < \$100 | 0079680338 | RJF4656 | PENDING | 961019190 | Refund Generated due to adjustment on Bill #0079680338-2024-2024-0000 | Situs error | 9/17/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 600 | TAX | \$33.82 | \$0.00 | \$33.82 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$91.86) | \$0.00 | (\$91.86) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 023 | TAX | \$9.36 | \$0.00 | \$9.36 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | \$78.68 | | |
| CASIANO-PINEDA, ISIDRO | CASIANO-PINEDA, ISIDRO | | 3512 RIDGE RD | | INDIAN TRAIL, NC 28079 | Adjustment < \$100 | 0079676649 | HJF3367 | PENDING | 854239240 | Refund Generated due to adjustment on Bill #0079676649-2023-2023-0000 | Situs error | 9/17/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$57.03) | \$0.00 | (\$57.03) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 023 | TAX | \$5.01 | \$0.00 | \$5.01 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | \$82.02 | | |
| | | | | | | | | | | | | | | | CHAMARTHI, STREESH BABU | CHAMARTHI, STREESH BABU | CHAMBERS, FELECIA BARRINO | 1531 FELTHORPE WAY | | INDIAN TRAIL, NC 28079 | Proration | 0074093331 | KEJ1608 | AUTHORIZED | 747915896 | Refund Generated due to proration on Bill #0074093331-2023-2023-0000-00 | Vehicle Sold | 9/19/2024 | 9/20/2024 | 001 | TAX | (\$4.18) | \$0.00 | (\$4.18) |
| 200 | TAX | (\$12.86) | \$0.00 | (\$12.86) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$0.45) | \$0.00 | (\$0.45) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.10) | \$0.00 | (\$0.10) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$0.75) | \$0.00 | (\$0.75) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$9.58) | \$0.00 | (\$9.58) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | \$27.92 | | | | |
| CHAMBERS, CLARENCE JR | CHAMBERS, CLARENCE JR | CHAMBERS, FELECIA BARRINO | 437 GLENCROFT DR | | WINGATE, NC 28174 | Proration | 0025817369 | WYF6762 | AUTHORIZED | 853622968 | Refund Generated due to proration on Bill #0025817369-2023-2023-0000-00 | Vehicle Sold | 9/13/2024 | 9/16/2024 | | | | | | | | | | | | | | | | 001 | TAX | (\$10.06) | \$0.00 | (\$10.06) |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 300 | TAX | (\$20.98) | \$0.00 | (\$20.98) |
| | | | | | | | | | | | | | | | 300 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 022 | TAX | (\$4.13) | \$0.00 | (\$4.13) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.00) | \$0.00 | (\$1.00) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.24) | \$0.00 | (\$0.24) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.81) | \$0.00 | (\$1.81) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$23.09) | \$0.00 | (\$23.09) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | \$61.39 | | |
| | | | | | | | | | | | | | | | CHAUDHURI, KAUSIK | CHAUDHURI, KAUSIK | | 8001 SKYE KNOLL DR | | WAXHAW, NC 28173 | Proration | 0075282283 | KAD9420 | AUTHORIZED | 639860520 | Refund Generated due to proration on Bill #0075282283-2023-2023-0000-00 | Vehicle Sold | 9/11/2024 | 9/12/2024 | 001 | TAX | (\$09.69) | (\$5.16) | (\$94.85) |
| 026 | TAX | (\$20.61) | (\$1.19) | (\$21.80) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$9.62) | (\$0.55) | (\$10.17) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$2.14) | (\$0.12) | (\$2.26) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$16.05) | (\$0.92) | (\$16.97) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$205.63) | (\$11.83) | (\$217.46) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | \$363.51 | | | | |
| CHERNY, GLADYS | CHERNY, GLADYS | | 8811 RED MAYNE CT | | WAXHAW, NC 28173 | Proration | 0075345468 | JDL9783 | AUTHORIZED | 638734862 | Refund Generated due to proration on Bill #0075345468-2023-2023-0000-00 | Vehicle Sold | 9/4/2024 | 9/5/2024 | | | | | | | | | | | | | | | | 001 | TAX | (\$10.40) | \$0.00 | (\$10.40) |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 026 | TAX | (\$2.39) | \$0.00 | (\$2.39) |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 003 | TAX | (\$1.11) | \$0.00 | (\$1.11) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.25) | \$0.00 | (\$0.25) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.86) | \$0.00 | (\$1.86) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$23.85) | \$0.00 | (\$23.85) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | \$39.86 | | |
| | | | | | | | | | | | | | | | CHITTAIAH, SHRIKANT | CHITTAIAH, SHRIKANT | | 1019 AULPWN RIDGE DR | | MARVIN, NC 28173 | Adjustment < \$100 | 0079628014 | LBV1456 | PENDING | 1067798930 | Refund Generated due to adjustment on Bill #0079628014-2024-2024-0000 | Situs error | 9/17/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 200 | TAX | (\$173.43) | \$0.00 | (\$173.43) |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| 500 | TAX | \$132.88 | \$0.00 | \$132.88 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 500 | VEHICLE FEE | \$25.00 | \$0.00 | \$25.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 028 | TAX | \$18.05 | \$0.00 | \$18.05 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$27.50 | | | | | | | | | | | | | | | | | |
| CORSO, JOSEPH PAUL | CORSO, JOSEPH PAUL | | 1205 FLAT HEADS LN | | WAXHAW, NC 28173 | Adjustment < \$100 | 0048304806 | DHA6398 | PENDING | 854981096 | Refund Generated due to adjustment on Bill #0048304806-2023-2023-0000-00 | Mileage | 9/20/2024 | | 001 | TAX | (\$15.15) | \$0.00 | (\$15.15) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$35.74) | \$0.00 | (\$35.74) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$3.89) | \$0.00 | (\$3.89) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.62) | \$0.00 | (\$1.62) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.36) | \$0.00 | (\$0.36) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.71) | \$0.00 | (\$2.71) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$34.74) | \$0.00 | (\$34.74) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | \$94.21 | | |
| | | | | | | | | | | | | | | | COUCH, WENDY MICHELLE | COUCH, WENDY MICHELLE | | 9004 TINTINHULL LN | | WAXHAW, NC 28173 | Proration | 0070831886 | JJAB273 | AUTHORIZED | 640647456 | Refund Generated due to proration on Bill #0070831886-2023-2023-0000-00 | Vehicle Sold | 9/16/2024 | 9/17/2024 | 001 | TAX | (\$5.53) | \$0.00 | (\$5.53) |
| 026 | TAX | (\$1.27) | \$0.00 | (\$1.27) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$0.59) | \$0.00 | (\$0.59) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.13) | \$0.00 | (\$0.13) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$0.99) | \$0.00 | (\$0.99) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$12.69) | \$0.00 | (\$12.69) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | \$21.20 | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|------------------------|------------------------|--------------------------|-----------------------|------------|------------------------|--------------------|------------|--------------|------------|---------------|---|--------------------|-------------|--------------------|------------------|-------------|-----------|-----------------|--------------|
| COUICK, JEANNIE RENEE | COUICK, JEANNIE RENEE | | 506 CIRCLE TRACE RD | | MONROE, NC 28110 | Proration | 0079567675 | LCX3585 | AUTHORIZED | 747457928 | Refund Generated due to proration on Bill #0079567675-2024-2024-0000-00 | Vehicle Sold | 9/17/2024 | 9/18/2024 | 001 | TAX | (\$4.16) | \$0.00 | (\$4.16) |
| | | | | | | | | | | | | | | | 970 | TAX | (\$0.42) | \$0.00 | (\$0.42) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$1.02) | \$0.00 | (\$1.02) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.45) | \$0.00 | (\$0.45) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.10) | \$0.00 | (\$0.10) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.74) | \$0.00 | (\$0.74) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$9.53) | \$0.00 | (\$9.53) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$16.42 | | | | | | | | | | | | | | | | | | | |
| CURTIS, PATRICIA ANN | CURTIS, PATRICIA ANN | | 422 GLADELYNN WAY | | WAXHAW, NC 28173 | Proration | 0025270235 | CHN8202 | AUTHORIZED | 319342503 | Refund Generated due to proration on Bill #0025270235-2022-2022-0000-00 | Vehicle Sold | 9/3/2024 | 9/4/2024 | 001 | TAX | (\$23.76) | \$0.00 | (\$23.76) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$1.85) | \$0.00 | (\$1.85) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$5.23) | \$0.00 | (\$5.23) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$30.84 | | | | | | | | | | | | | | | | | | | |
| DHAWLE, DEEPANIL | DHAWLE, DEEPANIL | | 1305 HINSON FOREST RD | | MONROE, NC 28110 | Proration | 0077296400 | CHAILA | AUTHORIZED | 639860508 | Refund Generated due to proration on Bill #0077296400-2023-2023-0000-00 | Vehicle Sold | 9/11/2024 | 9/12/2024 | 001 | TAX | (\$58.42) | \$0.00 | (\$58.42) |
| | | | | | | | | | | | | | | | 019 | TAX | (\$18.69) | \$0.00 | (\$18.69) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$6.27) | \$0.00 | (\$6.27) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.40) | \$0.00 | (\$1.40) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$10.45) | \$0.00 | (\$10.45) |
| 002 | TAX | (\$133.97) | \$0.00 | (\$133.97) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$229.20 | | | | | | | | | | | | | | | | | | | |
| DOMINGUEZ, HUMBERTO | DOMINGUEZ, HUMBERTO | | 216 FOREST HILL RD | | MARSHVILLE, NC 28103 | Adjustment < \$100 | 0079001557 | 9F3175 | PENDING | 854511040 | Refund Generated due to adjustment on Bill #0079001557-2024-2024-0000 | Situs error | 9/18/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$5.73) | \$0.00 | (\$5.73) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 022 | TAX | \$0.97 | \$0.00 | \$0.97 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$34.76 | | | | | | | | | | | | | | | | | | | |
| ESPINO, JUNIOR FELIX | ESPINO, JUNIOR FELIX | ESPINO, JANAI | 508 HUNLEY ST | | MONROE, NC 28112 | Proration | 0051710815 | ADF7663 | AUTHORIZED | 745189767 | Refund Generated due to proration on Bill #0051710815-2023-2023-0000-00 | Vehicle Sold | 9/4/2024 | 9/5/2024 | 001 | TAX | (\$16.92) | \$0.00 | (\$16.92) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$19.18) | \$0.00 | (\$19.18) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$4.57) | \$0.00 | (\$4.57) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.81) | \$0.00 | (\$1.81) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.41) | \$0.00 | (\$0.41) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.03) | \$0.00 | (\$3.03) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$38.79) | \$0.00 | (\$38.79) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$84.71 | | | | | | | | | | | | | | | | | | | |
| EVANS, LANA KAREN | EVANS, LANA KAREN | | 909 OPENGATE LN | | WAXHAW, NC 28173 | Proration | 0048740642 | G0THGR | AUTHORIZED | 749216524 | Refund Generated due to proration on Bill #0048740642-2023-2023-0000-00 | Vehicle Sold | 9/26/2024 | 9/30/2024 | 001 | TAX | (\$0.38) | \$0.00 | (\$0.38) |
| | | | | | | | | | | | | | | | 970 | TAX | (\$0.66) | \$0.00 | (\$0.66) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$1.93) | \$0.00 | (\$1.93) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.90) | \$0.00 | (\$0.90) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.20) | \$0.00 | (\$0.20) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.50) | \$0.00 | (\$1.50) |
| 002 | TAX | (\$19.21) | \$0.00 | (\$19.21) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$32.78 | | | | | | | | | | | | | | | | | | | |
| FELDSTEIN, MINDY PAIGE | FELDSTEIN, MINDY PAIGE | | 2000 SILVERWOOD DR | | WAXHAW, NC 28173 | Proration | 0076795818 | REE5028 | AUTHORIZED | 854761208 | Refund Generated due to proration on Bill #0076795818-2023-2023-0000-00 | Vehicle Sold | 9/19/2024 | 9/20/2024 | 001 | TAX | (\$25.99) | \$0.00 | (\$25.99) |
| | | | | | | | | | | | | | | | 500 | TAX | (\$61.30) | \$0.00 | (\$61.30) |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 028 | TAX | (\$6.67) | \$0.00 | (\$6.67) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.79) | \$0.00 | (\$2.79) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.62) | \$0.00 | (\$0.62) |
| 004 | TAX | (\$4.65) | \$0.00 | (\$4.65) | | | | | | | | | | | | | | | |
| 002 | TAX | (\$59.58) | \$0.00 | (\$59.58) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$161.60 | | | | | | | | | | | | | | | | | | | |
| FERGUSON, RYAN DONALD | FERGUSON, RYAN DONALD | | 100 CLAIRHILL CT | | SIMPSONVILLE, SC 29680 | Proration | 0065042163 | RDP2812 | AUTHORIZED | 639188232 | Refund Generated due to proration on Bill #0065042163-2023-2023-0000-00 | Reg . Out of state | 9/6/2024 | 9/9/2024 | 001 | TAX | (\$17.99) | \$0.00 | (\$17.99) |
| | | | | | | | | | | | | | | | 025 | TAX | (\$4.40) | \$0.00 | (\$4.40) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.93) | \$0.00 | (\$1.93) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.43) | \$0.00 | (\$0.43) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.22) | \$0.00 | (\$3.22) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$41.25) | \$0.00 | (\$41.25) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$69.22 | | | | | | | | | | | | | | | | | | | |
| FERGUSON, RYAN DONALD | FERGUSON, RYAN DONALD | FERGUSON, SHEA ELIZABETH | 100 CLAIRHILL CT | | SIMPSONVILLE, SC 29680 | Proration | 0063389456 | RCS5896 | AUTHORIZED | 639188274 | Refund Generated due to proration on Bill #0063389456-2023-2023-0000-00 | Vehicle Totalled | 9/6/2024 | 9/9/2024 | 001 | TAX | (\$5.62) | \$0.00 | (\$5.62) |
| | | | | | | | | | | | | | | | 025 | TAX | (\$1.37) | \$0.00 | (\$1.37) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.60) | \$0.00 | (\$0.60) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.13) | \$0.00 | (\$0.13) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.00) | \$0.00 | (\$1.00) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$12.88) | \$0.00 | (\$12.88) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$21.60 | | | | | | | | | | | | | | | | | | | |
| FERKO, STEPHEN ALBERT | FERKO, STEPHEN ALBERT | | 212 REEFTON RD | | MATTHEWS, NC 28104 | Proration | 0079333882 | VDX2278 | AUTHORIZED | 750070531 | Refund Generated due to proration on Bill #0079333882-2024-2024-0000-00 | Vehicle Sold | 9/30/2024 | 10/2/2024 | 001 | TAX | (\$38.62) | \$0.00 | (\$38.62) |
| | | | | | | | | | | | | | | | 800 | TAX | (\$5.92) | \$0.00 | (\$5.92) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$9.42) | \$0.00 | (\$9.42) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$4.14) | \$0.00 | (\$4.14) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.92) | \$0.00 | (\$0.92) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$6.91) | \$0.00 | (\$6.91) |
| 002 | TAX | (\$88.56) | \$0.00 | (\$88.56) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$154.40 | | | | | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | | | | | | | | | | | | | | |
|--------------------------|--------------------------|----------------------------|-----------------------------|-----------|------------------------|--------------------|------------|--------------|------------|---------------|--|---------------|-------------|--------------------|--------------------------|--------------------------|-----------------------|---------------------|--------------|--------------------|-----------|------------|---------|------------|-----------|---|--------------------|-----------|-----------|-----|-----|-----------|--------|-----------|
| FRYE, JOEL AARON | FRYE, JOEL AARON | | 3116 INDIAN TRAIL WAXHAM RD | | INDIAN TRAIL, NC 28079 | Adjustment < \$100 | 0079769213 | LCX3295 | PENDING | 854511704 | Refund Generated due to adjustment on Bill #0079769213-2024-2024-0000 | Situs error | 9/18/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$14.52) | \$0.00 | (\$14.52) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 020 | TAX | \$1.55 | \$0.00 | \$1.55 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$42.97 | | | | | | | | | | | | | | | | | | | |
| GARCIA COLMENARES, KELLY | GARCIA COLMENARES, KELLY | MONTERO LAZO, WILLIAN JOSE | 1541 HAMMOND DR | | MATTHEWS, NC 28104 | Proration | 0072830784 | KCC7282 | AUTHORIZED | 746504787 | Refund Generated due to proration on Bill #0072830784-2023-2023-0000-00 | Vehicle Sold | 9/11/2024 | 9/12/2024 | 001 | TAX | (\$58.01) | \$0.00 | (\$58.01) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 700 | TAX | (\$66.12) | \$0.00 | (\$66.12) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 020 | TAX | (\$16.99) | \$0.00 | (\$16.99) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$6.22) | \$0.00 | (\$6.22) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.39) | \$0.00 | (\$1.39) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$10.38) | \$0.00 | (\$10.38) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$133.02) | \$0.00 | (\$133.02) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$292.13 | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | GASSEL, DIANE DILWORTH | GASSEL, DIANE DILWORTH | GASSEL, STEAVEN LOUIS | 1517 SPRINGFIELD DR | | WAXHAM, NC 28173 | Proration | 0032498384 | YVR3712 | AUTHORIZED | 748108501 | Refund Generated due to proration on Bill #0032498384-2023-2023-0000-00 | Vehicle Sold | 9/20/2024 | 9/23/2024 | 001 | TAX | (\$6.35) | \$0.00 | (\$6.35) |
| 990 | TAX | (\$0.82) | \$0.00 | (\$0.82) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 015 | TAX | (\$1.81) | \$0.00 | (\$1.81) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$0.68) | \$0.00 | (\$0.68) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.15) | \$0.00 | (\$0.15) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$1.13) | \$0.00 | (\$1.13) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$14.57) | \$0.00 | (\$14.57) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$25.51 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| GODWIN, TRAVIS RAY | GODWIN, TRAVIS RAY | | 1209 MCCRAY ST | | MONROE, NC 28112 | Proration | 0079232648 | FAP4865 | AUTHORIZED | 748109082 | Refund Generated due to proration on Bill #0079232648-2024-2024-0000-00 | Vehicle Sold | 9/20/2024 | 9/23/2024 | | | | | | | | | | | | | | | | 001 | TAX | (\$24.76) | \$0.00 | (\$24.76) |
| | | | | | | | | | | | | | | | 200 | TAX | (\$76.23) | \$0.00 | (\$76.23) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.66) | \$0.00 | (\$2.66) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.60) | \$0.00 | (\$0.60) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$4.43) | \$0.00 | (\$4.43) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$56.77) | \$0.00 | (\$56.77) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$165.45 | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | GRAY, SELENA ELIZABETH | GRAY, SELENA ELIZABETH | | 5355 SHANNAMARA DR | | MATTHEWS, NC 28104 | Proration | 0040755253 | TFY2757 | AUTHORIZED | 747916757 | Refund Generated due to proration on Bill #0040755253-2023-2023-0000-00 | Vehicle Totalled | 9/19/2024 | 9/20/2024 | 001 | TAX | (\$6.92) | \$0.00 | (\$6.92) |
| 700 | TAX | (\$7.89) | \$0.00 | (\$7.89) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 023 | TAX | (\$1.87) | \$0.00 | (\$1.87) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$0.74) | \$0.00 | (\$0.74) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.17) | \$0.00 | (\$0.17) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$1.24) | \$0.00 | (\$1.24) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$15.87) | \$0.00 | (\$15.87) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$34.70 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| HARPER, JAMES ALAN | HARPER, JAMES ALAN | | 2416 SILVERTHORNE DR | | MONROE, NC 28110 | Adjustment < \$100 | 0077192041 | KHL2559 | PENDING | 638685282 | Refund Generated due to adjustment on Bill #0077192041-2023-2023-0000-00 | Mileage | 9/3/2024 | | | | | | | | | | | | | | | | | 001 | TAX | (\$5.71) | \$0.00 | (\$5.71) |
| | | | | | | | | | | | | | | | 021 | TAX | (\$2.14) | \$0.00 | (\$2.14) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.61) | \$0.00 | (\$0.61) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.13) | \$0.00 | (\$0.13) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.02) | \$0.00 | (\$1.02) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$13.00) | \$0.00 | (\$13.00) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$22.69 | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | HEIMLICH, DEBORAH LOUISE | HEIMLICH, DEBORAH LOUISE | | 623 VIRGINIA AVE | | NORFOLK, VA 23508 | Proration | 0074071583 | KEH8368 | AUTHORIZED | 852879592 | Refund Generated due to proration on Bill #0074071583-2023-2023-0000-00 | Reg . Out of state | 9/10/2024 | 9/11/2024 | 001 | TAX | (\$18.21) | \$0.00 | (\$18.21) |
| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | 500 | TAX | (\$42.95) | \$0.00 | (\$42.95) |
| 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 028 | TAX | (\$4.67) | \$0.00 | (\$4.67) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$1.95) | \$0.00 | (\$1.95) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.44) | \$0.00 | (\$0.44) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$3.26) | \$0.00 | (\$3.26) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$41.75) | \$0.00 | (\$41.75) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$113.23 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| HEIMLICH, DEBORAH LOUISE | HEIMLICH, DEBORAH LOUISE | | 623 VIRGINIA AVE | | NORFOLK, VA 23508 | Proration | 0062489666 | AFV1036 | AUTHORIZED | 852879640 | Refund Generated due to proration on Bill #0062489666-2023-2023-0000-00 | Vehicle Sold | 9/10/2024 | 9/11/2024 | 001 | TAX | (\$14.72) | \$0.00 | (\$14.72) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$34.72) | \$0.00 | (\$34.72) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$3.78) | \$0.00 | (\$3.78) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.58) | \$0.00 | (\$1.58) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.35) | \$0.00 | (\$0.35) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.63) | \$0.00 | (\$2.63) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$33.75) | \$0.00 | (\$33.75) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$91.53 | | | | | | | | | | | | | | | | | | | |
| HENDERSON, MEGAN STONE | HENDERSON, MEGAN STONE | | 3005 BREKNRIDGE CENTRE DR | | MONROE, NC 28110 | Adjustment < \$100 | 0080110565 | TLA8393 | PENDING | 961326207 | Refund Generated due to adjustment on Bill #0080110565-2023-2023-0000 | Situs error | 9/18/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$17.29) | \$0.00 | (\$17.29) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 800 | TAX | \$1.55 | \$0.00 | \$1.55 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | \$1.29 | \$0.00 | \$1.29 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | | | | |
| \$44.45 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | |
|----------------------------|----------------------------|--------------------------|--------------------------|------------------------|------------|-------------|------------|--------------|--|---|--------------------|---------------|---------------|--------------------|------------------|-----------|-----------|-----------------|--------------|--|--|
| HILTON, TERESA DAWN | HILTON, TERESA DAWN | PO BOX 1055 | WINGATE, NC 28174 | Proration | 0066499534 | BCA8838 | AUTHORIZED | 640678326 | Refund Generated due to proration on Bill #0066499534-2023-2023-0000-00 | Vehicle Sold | 9/17/2024 | 9/18/2024 | 001 | TAX | (\$12.41) | \$0.00 | (\$12.41) | | | | |
| | | | | | | | | | | | | | 002 | TAX | (\$5.09) | \$0.00 | (\$5.09) | | | | |
| | | | | | | | | | | | | | 003 | TAX | (\$1.33) | \$0.00 | (\$1.33) | | | | |
| | | | | | | | | | | | | | 005 | TAX | (\$0.29) | \$0.00 | (\$0.29) | | | | |
| | | | | | | | | | | | | | 004 | TAX | (\$2.22) | \$0.00 | (\$2.22) | | | | |
| | | | | | | | | | | | | | 002 | TAX | (\$28.47) | \$0.00 | (\$28.47) | | | | |
| | | | | | | | | | | | | | Refund | | | | | | | | |
| \$49.81 | | | | | | | | | | | | | | | | | | | | | |
| HILTON, TERESA DAWN | HILTON, TERESA DAWN | PO BOX 1055 | WINGATE, NC 28174 | Proration | 0066417240 | KAF1729 | AUTHORIZED | 640883850 | Refund Generated due to proration on Bill #0066417240-2023-2023-0000-00 | Vehicle Sold | 9/18/2024 | 9/19/2024 | 001 | TAX | (\$17.60) | \$0.00 | (\$17.60) | | | | |
| | | | | | | | | | | | | | 022 | TAX | (\$7.23) | \$0.00 | (\$7.23) | | | | |
| | | | | | | | | | | | | | 003 | TAX | (\$1.89) | \$0.00 | (\$1.89) | | | | |
| | | | | | | | | | | | | | 005 | TAX | (\$0.42) | \$0.00 | (\$0.42) | | | | |
| | | | | | | | | | | | | | 004 | TAX | (\$3.15) | \$0.00 | (\$3.15) | | | | |
| | | | | | | | | | | | | | 002 | TAX | (\$40.35) | \$0.00 | (\$40.35) | | | | |
| | | | | | | | | | | | | | Refund | | | | | | | | |
| \$70.64 | | | | | | | | | | | | | | | | | | | | | |
| HOLENCSAK, GREGORY MICHAEL | HOLENCSAK, GREGORY MICHAEL | 14921 SERENE SHORES LOOP | LAKEWOOD RANCH, FL 34211 | Proration | 0075902265 | KME9646 | AUTHORIZED | 854981264 | Refund Generated due to proration on Bill #0075902265-2023-2023-0000-00 | Reg. Out of state | 9/20/2024 | 9/23/2024 | 001 | TAX | (\$29.70) | (\$1.49) | (\$31.19) | | | | |
| | | | | | | | | | | | | | 500 | TAX | (\$70.07) | (\$3.51) | (\$73.58) | | | | |
| | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | |
| | | | | | | | | | | | | | 028 | TAX | (\$7.62) | (\$0.38) | (\$8.00) | | | | |
| | | | | | | | | | | | | | 003 | TAX | (\$3.18) | (\$0.16) | (\$3.34) | | | | |
| | | | | | | | | | | | | | 005 | TAX | (\$0.71) | (\$0.03) | (\$0.74) | | | | |
| | | | | | | | | | | | | | 004 | TAX | (\$5.31) | (\$0.26) | (\$5.57) | | | | |
| | | | | | | | | | | | | | 002 | TAX | (\$68.10) | (\$3.40) | (\$71.50) | | | | |
| | | | | | | | | | | | | | Refund | | | | | | | | |
| \$199.92 | | | | | | | | | | | | | | | | | | | | | |
| HOUSTON, ROY | HOUSTON, ROY | HOUSTON, SANDRA DAVIS | 320 NORTHGATE BLVD | INDIAN TRAIL, NC 28079 | Proration | 0077938452 | RHA8681 | AUTHORIZED | 746238780 | Refund Generated due to proration on Bill #0077938452-2023-2023-0000-00 | Vehicle Sold | 9/9/2024 | 9/10/2024 | 001 | TAX | (\$37.31) | \$0.00 | (\$37.31) | | | |
| | | | | | | | | | | | | | | 600 | TAX | (\$42.29) | \$0.00 | (\$42.29) | | | |
| | | | | | | | | | | | | | | 023 | TAX | (\$10.08) | \$0.00 | (\$10.08) | | | |
| | | | | | | | | | | | | | | 003 | TAX | (\$4.00) | \$0.00 | (\$4.00) | | | |
| | | | | | | | | | | | | | | 005 | TAX | (\$0.89) | \$0.00 | (\$0.89) | | | |
| | | | | | | | | | | | | | | 004 | TAX | (\$6.67) | \$0.00 | (\$6.67) | | | |
| | | | | | | | | | | | | | | 002 | TAX | (\$85.55) | \$0.00 | (\$85.55) | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | |
| \$186.79 | | | | | | | | | | | | | | | | | | | | | |
| HUDSON, SARAH BERKELEY | HUDSON, SARAH BERKELEY | 7011 CAMROSE CROSSING LN | MATTHEWS, NC 28104 | Proration | 0077005524 | LBM1006 | AUTHORIZED | 748677076 | Refund Generated due to proration on Bill #0077005524-2023-2023-0000-00 | Vehicle Sold | 9/24/2024 | 9/26/2024 | 001 | TAX | (\$4.38) | \$0.00 | (\$4.38) | | | | |
| | | | | | | | | | | | | | 600 | TAX | (\$4.96) | \$0.00 | (\$4.96) | | | | |
| | | | | | | | | | | | | | 020 | TAX | (\$1.28) | \$0.00 | (\$1.28) | | | | |
| | | | | | | | | | | | | | 003 | TAX | (\$0.47) | \$0.00 | (\$0.47) | | | | |
| | | | | | | | | | | | | | 005 | TAX | (\$0.10) | \$0.00 | (\$0.10) | | | | |
| | | | | | | | | | | | | | 004 | TAX | (\$0.70) | \$0.00 | (\$0.70) | | | | |
| | | | | | | | | | | | | | 002 | TAX | (\$10.04) | \$0.00 | (\$10.04) | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | |
| \$22.01 | | | | | | | | | | | | | | | | | | | | | |
| JOHNSON, TRACY MICHELLE | JOHNSON, TRACY MICHELLE | 4007 SAGEBRUSH BND | MONROE, NC 28110 | Adjustment < \$100 | 0072698512 | CLJ1644 | PENDING | 747421080 | Refund Generated due to adjustment on Bill #0072698512-2023-2023-0000-00 | Over Assessment | 9/16/2024 | | 001 | TAX | (\$0.03) | \$0.00 | (\$0.03) | | | | |
| | | | | | | | | | | | | | 600 | TAX | (\$0.04) | \$0.00 | (\$0.04) | | | | |
| | | | | | | | | | | | | | 019 | TAX | (\$0.01) | \$0.00 | (\$0.01) | | | | |
| | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | |
| | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | |
| | | | | | | | | | | | | | 004 | TAX | (\$0.01) | \$0.00 | (\$0.01) | | | | |
| | | | | | | | | | | | | | 002 | TAX | (\$0.09) | \$0.00 | (\$0.09) | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | |
| \$0.18 | | | | | | | | | | | | | | | | | | | | | |
| JONES, DOUGLAS DUANE | JONES, DOUGLAS DUANE | 4602 CERIA DR | MONROE, NC 28112 | Proration | 0047744229 | PJW2690 | AUTHORIZED | 640217220 | Refund Generated due to proration on Bill #0047744229-2023-2023-0000-00 | Vehicle Totalled | 9/13/2024 | 9/16/2024 | 001 | TAX | (\$12.62) | \$0.00 | (\$12.62) | | | | |
| | | | | | | | | | | | | | 029 | TAX | (\$2.55) | \$0.00 | (\$2.55) | | | | |
| | | | | | | | | | | | | | 003 | TAX | (\$1.36) | \$0.00 | (\$1.36) | | | | |
| | | | | | | | | | | | | | 005 | TAX | (\$0.30) | \$0.00 | (\$0.30) | | | | |
| | | | | | | | | | | | | | 004 | TAX | (\$2.25) | \$0.00 | (\$2.25) | | | | |
| | | | | | | | | | | | | | 002 | TAX | (\$28.95) | \$0.00 | (\$28.95) | | | | |
| | | | | | | | | | | | | | Refund | | | | | | | | |
| \$48.03 | | | | | | | | | | | | | | | | | | | | | |
| KAMINSKI, DAVID FREDRICK | KAMINSKI, DAVID FREDRICK | 1002 CAMROSE CROSSING LN | MATTHEWS, NC 28104 | Proration | 0060153715 | JCC4866 | AUTHORIZED | 745132689 | Refund Generated due to proration on Bill #0060153715-2023-2023-0000-00 | Vehicle Totalled | 9/3/2024 | 9/4/2024 | 001 | TAX | (\$7.67) | \$0.00 | (\$7.67) | | | | |
| | | | | | | | | | | | | | 600 | TAX | (\$8.70) | \$0.00 | (\$8.70) | | | | |
| | | | | | | | | | | | | | 030 | TAX | (\$1.76) | \$0.00 | (\$1.76) | | | | |
| | | | | | | | | | | | | | 003 | TAX | (\$0.82) | \$0.00 | (\$0.82) | | | | |
| | | | | | | | | | | | | | 005 | TAX | (\$0.18) | \$0.00 | (\$0.18) | | | | |
| | | | | | | | | | | | | | 004 | TAX | (\$1.37) | \$0.00 | (\$1.37) | | | | |
| | | | | | | | | | | | | | 002 | TAX | (\$17.59) | \$0.00 | (\$17.59) | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | |
| \$38.09 | | | | | | | | | | | | | | | | | | | | | |
| KAY, JONATHAN PHILLIP | KAY, JONATHAN PHILLIP | 10305 WAXHAH HWY | WAXHAH, NC 28173 | Proration | 0079869182 | LDP2523 | AUTHORIZED | 640677516 | Refund Generated due to proration on Bill #0079869182-2024-2024-0000-00 | Vehicle Sold | 9/17/2024 | 9/18/2024 | 001 | TAX | (\$6.73) | \$0.00 | (\$6.73) | | | | |
| | | | | | | | | | | | | | 028 | TAX | (\$2.15) | \$0.00 | (\$2.15) | | | | |
| | | | | | | | | | | | | | 003 | TAX | (\$0.72) | \$0.00 | (\$0.72) | | | | |
| | | | | | | | | | | | | | 005 | TAX | (\$0.16) | \$0.00 | (\$0.16) | | | | |
| | | | | | | | | | | | | | 004 | TAX | (\$1.20) | \$0.00 | (\$1.20) | | | | |
| | | | | | | | | | | | | | 002 | TAX | (\$15.44) | \$0.00 | (\$15.44) | | | | |
| | | | | | | | | | | | | | Refund | | | | | | | | |
| \$26.40 | | | | | | | | | | | | | | | | | | | | | |
| KISELLA, AMY MICHELLE | KISELLA, AMY MICHELLE | 8054 WEDDINGTON DOWNS DR | MATTHEWS, NC 28104 | Proration | 0042493717 | FEM3641 | AUTHORIZED | 639861480 | Refund Generated due to proration on Bill #0042493717-2023-2023-0000-00 | Vehicle Sold | 9/11/2024 | 9/12/2024 | 001 | TAX | (\$7.85) | \$0.00 | (\$7.85) | | | | |
| | | | | | | | | | | | | | 800 | TAX | (\$2.17) | \$0.00 | (\$2.17) | | | | |
| | | | | | | | | | | | | | 003 | TAX | (\$0.84) | \$0.00 | (\$0.84) | | | | |
| | | | | | | | | | | | | | 005 | TAX | (\$0.19) | \$0.00 | (\$0.19) | | | | |
| | | | | | | | | | | | | | 004 | TAX | (\$1.41) | \$0.00 | (\$1.41) | | | | |
| | | | | | | | | | | | | | 002 | TAX | (\$18.01) | \$0.00 | (\$18.01) | | | | |
| | | | | | | | | | | | | | Refund | | | | | | | | |
| \$30.47 | | | | | | | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|-------------------------------------|-------------------------------------|--------------------------------|------------------|------------------------|------------------------|-------------|------------|--------------|------------|---|---|---------------|-------------|--------------------|------------------|-----------|-----------------|-----------------|--------------|
| KLEINFELDT, DONNA MARIE FANNY | KLEINFELDT, DONNA MARIE FANNY | 4833 PARKCREST CIR | APT 301 | INDIAN LAND, SC 29707 | Proration | 0072809341 | REE4761 | AUTHORIZED | 533872730 | Refund Generated due to proration on Bill #0072809341-2022-2022-0000-00 | Reg . Out of state | 9/16/2024 | 9/17/2024 | 001 | TAX | (\$6.67) | \$0.00 | (\$6.67) | |
| | | | | | | | | | | | | | | 500 | TAX | (\$5.33) | \$0.00 | (\$5.33) | |
| | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | 028 | TAX | (\$0.58) | \$0.00 | (\$0.58) | |
| | | | | | | | | | | | | | | 003 | TAX | (\$1.47) | \$0.00 | (\$1.47) | |
| Refund | | | | | | | | | | | | | | | | | \$14.05 | | |
| KLINGBEIL, STEPHANIE MARIE | KLINGBEIL, STEPHANIE MARIE | 2675 NELDA DR APT G | | MONROE, NC 28110 | Proration | 0074905240 | VAY6759 | AUTHORIZED | 745189137 | Refund Generated due to proration on Bill #0074905240-2023-2023-0000-00 | Vehicle Totalled | 9/4/2024 | 9/5/2024 | 001 | TAX | (\$0.53) | \$0.00 | (\$0.53) | |
| | | | | | | | | | | | | | | 200 | TAX | (\$1.65) | \$0.00 | (\$1.65) | |
| | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | 003 | TAX | (\$0.06) | \$0.00 | (\$0.06) | |
| | | | | | | | | | | | | | | 005 | TAX | (\$0.01) | \$0.00 | (\$0.01) | |
| 004 | TAX | (\$0.10) | \$0.00 | (\$0.10) | | | | | | | | | | | | | | | |
| 002 | TAX | (\$1.23) | \$0.00 | (\$1.23) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$3.58 | | |
| KNEPP, DALE RUSS | KNEPP, DALE RUSS | PO BOX 73 | | MARSHVILLE, NC 28103 | Proration | 0061375902 | YT1875 | AUTHORIZED | 639861492 | Refund Generated due to proration on Bill #0061375902-2023-2023-0000-00 | Vehicle Sold | 9/11/2024 | 9/12/2024 | 001 | TAX | (\$43.52) | \$0.00 | (\$43.52) | |
| | | | | | | | | | | | | | | 018 | TAX | (\$17.89) | \$0.00 | (\$17.89) | |
| | | | | | | | | | | | | | | 003 | TAX | (\$4.66) | \$0.00 | (\$4.66) | |
| | | | | | | | | | | | | | | 005 | TAX | (\$1.04) | \$0.00 | (\$1.04) | |
| | | | | | | | | | | | | | | 004 | TAX | (\$7.78) | \$0.00 | (\$7.78) | |
| 002 | TAX | (\$99.80) | \$0.00 | (\$99.80) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$174.69 | | |
| KUMAR, SATHEESH SARAVANA-ALAGARSAMY | KUMAR, SATHEESH SARAVANA-ALAGARSAMY | KUMAR, KAVIDA KARUPPIAH-KANDHI | 820 ABBEYWOOD DR | | WAXHAM, NC 28173 | Proration | 0062611873 | BEV7348 | AUTHORIZED | 747915770 | Refund Generated due to proration on Bill #0062611873-2023-2023-0000-00 | Vehicle Sold | 9/19/2024 | 9/20/2024 | 001 | TAX | (\$6.49) | \$0.00 | (\$6.49) |
| | | | | | | | | | | | | | | | 970 | TAX | (\$0.51) | \$0.00 | (\$0.51) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$1.49) | \$0.00 | (\$1.49) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.70) | \$0.00 | (\$0.70) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.15) | \$0.00 | (\$0.15) |
| 004 | TAX | (\$1.16) | \$0.00 | (\$1.16) | | | | | | | | | | | | | | | |
| 002 | TAX | (\$14.89) | \$0.00 | (\$14.89) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$25.39 | | |
| LAMANTIA, JESSICA RACHELLE | LAMANTIA, JESSICA RACHELLE | 5523 FLINT RIDGE CHURCH R | D D | MARSHVILLE, NC 28103 | Proration | 0075796194 | REX5339 | AUTHORIZED | 638685726 | Refund Generated due to proration on Bill #0075796194-2023-2023-0000-00 | Vehicle Sold | 9/3/2024 | 9/4/2024 | 001 | TAX | (\$36.72) | \$0.00 | (\$36.72) | |
| | | | | | | | | | | | | | | 018 | TAX | (\$15.10) | \$0.00 | (\$15.10) | |
| | | | | | | | | | | | | | | 003 | TAX | (\$3.94) | \$0.00 | (\$3.94) | |
| | | | | | | | | | | | | | | 005 | TAX | (\$0.87) | \$0.00 | (\$0.87) | |
| | | | | | | | | | | | | | | 004 | TAX | (\$6.57) | \$0.00 | (\$6.57) | |
| 002 | TAX | (\$84.19) | \$0.00 | (\$84.19) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$147.38 | | |
| LINKE, ANNELIESE | LINKE, ANNELIESE | 2510 UNIONVILLE INDIAN TR | | INDIAN TRAIL, NC 28079 | Proration | 0030273457 | HMC0255 | AUTHORIZED | 748108424 | Refund Generated due to proration on Bill #0030273457-2023-2023-0000-00 | Vehicle Sold | 9/20/2024 | 9/23/2024 | 001 | TAX | (\$2.81) | \$0.00 | (\$2.81) | |
| | | | | | | | | | | | | | | 200 | TAX | (\$8.67) | \$0.00 | (\$8.67) | |
| | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | 003 | TAX | (\$0.30) | \$0.00 | (\$0.30) | |
| | | | | | | | | | | | | | | 005 | TAX | (\$0.06) | \$0.00 | (\$0.06) | |
| 004 | TAX | (\$0.50) | \$0.00 | (\$0.50) | | | | | | | | | | | | | | | |
| 002 | TAX | (\$6.45) | \$0.00 | (\$6.45) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$18.79 | | |
| LLAMAS, ANDREW MICHAEL | LLAMAS, ANDREW MICHAEL | 1929 OSAGE CIR | | S LAKE TAHOE, CA 96150 | Proration | 0068733355 | KDB2260 | AUTHORIZED | 639633336 | Refund Generated due to proration on Bill #0068733355-2023-2023-0000-00 | Reg . Out of state | 9/9/2024 | 9/10/2024 | 001 | TAX | (\$5.01) | \$0.00 | (\$5.01) | |
| | | | | | | | | | | | | | | 800 | TAX | (\$1.38) | \$0.00 | (\$1.38) | |
| | | | | | | | | | | | | | | 003 | TAX | (\$0.54) | \$0.00 | (\$0.54) | |
| | | | | | | | | | | | | | | 005 | TAX | (\$0.12) | \$0.00 | (\$0.12) | |
| | | | | | | | | | | | | | | 004 | TAX | (\$0.90) | \$0.00 | (\$0.90) | |
| 002 | TAX | (\$11.50) | \$0.00 | (\$11.50) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$19.45 | | |
| LUGO, HEATHER SUNSHINE | LUGO, HEATHER SUNSHINE | LUGO, DANIEL RYAN | 4011 CRISMARK DR | | INDIAN TRAIL, NC 28079 | Proration | 0016615009 | JLA8779 | AUTHORIZED | 745719345 | Refund Generated due to proration on Bill #0016615009-2023-2023-0000-00 | Vehicle Sold | 9/6/2024 | 9/9/2024 | 001 | TAX | (\$3.95) | \$0.00 | (\$3.95) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$4.48) | \$0.00 | (\$4.48) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$1.07) | \$0.00 | (\$1.07) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.43) | \$0.00 | (\$0.43) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.09) | \$0.00 | (\$0.09) |
| 004 | TAX | (\$0.71) | \$0.00 | (\$0.71) | | | | | | | | | | | | | | | |
| 002 | TAX | (\$9.06) | \$0.00 | (\$9.06) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$19.79 | | |
| MARABUNTA AUTO PARTS | MARABUNTA AUTO PARTS | 8000 FOUNTAINBROOK DR | | INDIAN TRAIL, NC 28079 | Proration | 0077339064 | KJR7716 | AUTHORIZED | 750069642 | Refund Generated due to proration on Bill #0077339064-2023-2023-0000-00 | Vehicle Sold | 9/30/2024 | 10/2/2024 | 001 | TAX | (\$12.10) | \$0.00 | (\$12.10) | |
| | | | | | | | | | | | | | | 600 | TAX | (\$13.72) | \$0.00 | (\$13.72) | |
| | | | | | | | | | | | | | | 019 | TAX | (\$3.87) | \$0.00 | (\$3.87) | |
| | | | | | | | | | | | | | | 003 | TAX | (\$1.30) | \$0.00 | (\$1.30) | |
| | | | | | | | | | | | | | | 005 | TAX | (\$0.29) | \$0.00 | (\$0.29) | |
| 004 | TAX | (\$2.17) | \$0.00 | (\$2.17) | | | | | | | | | | | | | | | |
| 002 | TAX | (\$27.75) | \$0.00 | (\$27.75) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$61.20 | | |
| MARIAN, RADU GEORGIYEVICH | MARIAN, RADU GEORGIYEVICH | 1005 JEWELED CROWN CT | | INDIAN TRAIL, NC 28079 | Proration | 0059797629 | RCB5047 | AUTHORIZED | 748950741 | Refund Generated due to proration on Bill #0059797629-2023-2023-0000-00 | Vehicle Sold | 9/25/2024 | 9/26/2024 | 001 | TAX | (\$2.44) | \$0.00 | (\$2.44) | |
| | | | | | | | | | | | | | | 600 | TAX | (\$2.76) | \$0.00 | (\$2.76) | |
| | | | | | | | | | | | | | | 023 | TAX | (\$0.66) | \$0.00 | (\$0.66) | |
| | | | | | | | | | | | | | | 003 | TAX | (\$0.26) | \$0.00 | (\$0.26) | |
| | | | | | | | | | | | | | | 005 | TAX | (\$0.06) | \$0.00 | (\$0.06) | |
| 004 | TAX | (\$0.43) | \$0.00 | (\$0.43) | | | | | | | | | | | | | | | |
| 002 | TAX | (\$5.59) | \$0.00 | (\$5.59) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | \$12.20 | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|---------------------------------|---------------------------------|------------------|------------------------|------------|------------------------|--------------------|------------|--------------|------------|---------------|---|---------------|-------------|--------------------|------------------|-------------|------------|-----------------|--------------|
| MARTINEAU, NORMA KAREN | MARTINEAU, NORMA KAREN | | 211 WATERBY WAY | | MATTHEWS, NC 28104 | Proration | 0072390544 | DJ11571 | AUTHORIZED | 642916902 | Refund Generated due to proration on Bill #0072390544-2023-2023-0000-00 | Vehicle Sold | 9/30/2024 | 10/2/2024 | 001 | TAX | (\$25.49) | \$0.00 | (\$25.49) |
| | | | | | | | | | | | | | | | 000 | TAX | (\$7.03) | \$0.00 | (\$7.03) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.73) | \$0.00 | (\$2.73) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.60) | \$0.00 | (\$0.60) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$4.56) | \$0.00 | (\$4.56) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$58.45) | \$0.00 | (\$58.45) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$98.86 | | | | | | | | | | | | | | | | | | | |
| MAYREN, MIGUEL ANGEL JR | MAYREN, MIGUEL ANGEL JR | | 3311 CORINTH CHURCH RD | | MONROE, NC 28112 | Adjustment < \$100 | 0079697674 | FFY9506 | PENDING | 854239376 | Refund Generated due to adjustment on Bill #0079697674-2023-2023-0000 | Situs error | 9/17/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$47.89) | \$0.00 | (\$47.89) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 025 | TAX | \$3.00 | \$0.00 | \$3.00 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$74.09 | | | | | | | | | | | | | | | | | | | |
| HEAD, JAEDAN RAMSAY | HEAD, JAEDAN RAMSAY | | 1211 LOOKOUT CIR | | WAXHAH, NC 28173 | Proration | 0077597601 | VCM1162 | AUTHORIZED | 641957730 | Refund Generated due to proration on Bill #0077597601-2023-2023-0000-00 | Vehicle Sold | 9/25/2024 | 9/26/2024 | 001 | TAX | (\$3.11) | \$0.00 | (\$3.11) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$0.72) | \$0.00 | (\$0.72) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.33) | \$0.00 | (\$0.33) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.08) | \$0.00 | (\$0.08) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.55) | \$0.00 | (\$0.55) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$7.14) | \$0.00 | (\$7.14) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$14.93 | | | | | | | | | | | | | | | | | | | |
| MILLWARD, TAMMY BILLINGSLEY | MILLWARD, TAMMY BILLINGSLEY | | 3106 HOLLY TREE LN | | MONROE, NC 28110 | Proration | 0059893799 | HJT5675 | AUTHORIZED | 639189174 | Refund Generated due to proration on Bill #0059893799-2023-2023-0000-00 | Vehicle Sold | 9/6/2024 | 9/9/2024 | 001 | TAX | (\$25.26) | \$0.00 | (\$25.26) |
| | | | | | | | | | | | | | | | 019 | TAX | (\$0.07) | \$0.00 | (\$0.07) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.71) | \$0.00 | (\$2.71) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.60) | \$0.00 | (\$0.60) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$4.52) | \$0.00 | (\$4.52) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$57.91) | \$0.00 | (\$57.91) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$99.07 | | | | | | | | | | | | | | | | | | | |
| MORDA, FRANCIS PATRICK | MORDA, FRANCIS PATRICK | | 1127 DEEP HOLLOW CT | | WAXHAH, NC 28173 | Proration | 0078749090 | VDS1084 | AUTHORIZED | 746505151 | Refund Generated due to proration on Bill #0078749090-2023-2023-0000-00 | Tag Surrender | 9/11/2024 | 9/12/2024 | 001 | TAX | (\$9.79) | \$0.00 | (\$9.79) |
| | | | | | | | | | | | | | | | 970 | TAX | (\$0.77) | \$0.00 | (\$0.77) |
| | | | | | | | | | | | | | | | 015 | TAX | (\$2.79) | \$0.00 | (\$2.79) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.05) | \$0.00 | (\$1.05) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.24) | \$0.00 | (\$0.24) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.75) | \$0.00 | (\$1.75) |
| 002 | TAX | (\$22.45) | \$0.00 | (\$22.45) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$38.84 | | | | | | | | | | | | | | | | | | | |
| MORENO DELGADO, FERNANDA ANDREA | MORENO DELGADO, FERNANDA ANDREA | | 348 CHESNUT PKWY | APT 10102 | INDIAN TRAIL, NC 28079 | Adjustment < \$100 | 0079886066 | LDM1281 | PENDING | 961326054 | Refund Generated due to adjustment on Bill #0079886066-2024-2024-0000 | Situs error | 9/18/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 000 | TAX | \$6.05 | \$0.00 | \$6.05 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$16.43) | \$0.00 | (\$16.43) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 020 | TAX | \$1.75 | \$0.00 | \$1.75 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$30.63 | | | | | | | | | | | | | | | | | | | |
| MORRISON, SHAWN | MORRISON, SHAWN | | 9011 DEER VALLEY CT | | WAXHAH, NC 28173 | Proration | 0070776340 | JHD6559 | AUTHORIZED | 640677480 | Refund Generated due to proration on Bill #0070776340-2023-2023-0000-00 | Vehicle Sold | 9/17/2024 | 9/18/2024 | 001 | TAX | (\$45.04) | \$0.00 | (\$45.04) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$10.35) | \$0.00 | (\$10.35) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$4.83) | \$0.00 | (\$4.83) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.08) | \$0.00 | (\$1.08) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$8.06) | \$0.00 | (\$8.06) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$103.28) | \$0.00 | (\$103.28) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$172.64 | | | | | | | | | | | | | | | | | | | |
| MULLEN, VICKI MARIE | MULLEN, VICKI MARIE | | 1102 DOBSON DR | | WAXHAH, NC 28173 | Proration | 0077532372 | KKW6250 | AUTHORIZED | 748676460 | Refund Generated due to proration on Bill #0077532372-2023-2023-0000-00 | Vehicle Sold | 9/24/2024 | 9/26/2024 | 001 | TAX | (\$44.74) | \$0.00 | (\$44.74) |
| | | | | | | | | | | | | | | | 970 | TAX | (\$3.53) | \$0.00 | (\$3.53) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$10.28) | \$0.00 | (\$10.28) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$4.79) | \$0.00 | (\$4.79) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.07) | \$0.00 | (\$1.07) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$8.00) | \$0.00 | (\$8.00) |
| 002 | TAX | (\$102.58) | \$0.00 | (\$102.58) | | | | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$174.99 | | | | | | | | | | | | | | | | | | | |
| MULLIS, KATHY GRIMES | MULLIS, KATHY GRIMES | | 3523 E LAWYERS RD | | MONROE, NC 28110 | Proration | 0058630815 | HLB3155 | AUTHORIZED | 640883268 | Refund Generated due to proration on Bill #0058630815-2023-2023-0000-00 | Vehicle Sold | 9/18/2024 | 9/19/2024 | 001 | TAX | (\$6.55) | \$0.00 | (\$6.55) |
| | | | | | | | | | | | | | | | 021 | TAX | (\$2.46) | \$0.00 | (\$2.46) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.70) | \$0.00 | (\$0.70) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.16) | \$0.00 | (\$0.16) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.17) | \$0.00 | (\$1.17) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$15.02) | \$0.00 | (\$15.02) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$26.06 | | | | | | | | | | | | | | | | | | | |
| NELSEN, GREGG WILLIAM | NELSEN, GREGG WILLIAM | NELSEN, JODI ANN | 1309 COACHMAN DR | | WAXHAH, NC 28173 | Proration | 0051883043 | HMS4772 | AUTHORIZED | 640679490 | Refund Generated due to proration on Bill #0051883043-2023-2023-0000-00 | Vehicle Sold | 9/17/2024 | 9/18/2024 | 001 | TAX | (\$14.42) | \$0.00 | (\$14.42) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$3.31) | \$0.00 | (\$3.31) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.54) | \$0.00 | (\$1.54) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.34) | \$0.00 | (\$0.34) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.58) | \$0.00 | (\$2.58) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$33.06) | \$0.00 | (\$33.06) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$55.25 | | | | | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|--------------------------|--------------------------|-----------------|---------------------------|------------|--------------------|--------------------|------------|--------------|------------|---------------|--|--------------------|-------------|--------------------|------------------|-------------|------------|-----------------|--------------|
| NIKOO, HOSSEIN | NIKOO, HOSSEIN | | 1229 BLACK WALNUT ST | | MONROE, NC 28112 | Proration | 0077105187 | LBE9783 | AUTHORIZED | 746505088 | Refund Generated due to proration on Bill #0077105187-2023-2023-0000-00 | Vehicle Sold | 9/11/2024 | 9/12/2024 | 001 | TAX | (\$21.37) | \$0.00 | (\$21.37) |
| | | | | | | | | | | | | | | | 200 | TAX | (\$65.80) | \$0.00 | (\$65.80) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.29) | \$0.00 | (\$2.29) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.51) | \$0.00 | (\$0.51) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.82) | \$0.00 | (\$3.82) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$49.00) | \$0.00 | (\$49.00) |
| | | | | | | | | | | | | | | | Refund | | | | \$142.79 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$19.67) | \$0.00 | (\$19.67) |
| | | | | | | | | | | | | | | | 500 | TAX | (\$46.41) | \$0.00 | (\$46.41) |
| 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | | | | |
| 028 | TAX | (\$5.05) | \$0.00 | (\$5.05) | | | | | | | | | | | | | | | |
| 003 | TAX | (\$2.11) | \$0.00 | (\$2.11) | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.47) | \$0.00 | (\$0.47) | | | | | | | | | | | | | | | |
| 004 | TAX | (\$3.52) | \$0.00 | (\$3.52) | | | | | | | | | | | | | | | |
| 002 | TAX | (\$45.11) | \$0.00 | (\$45.11) | | | | | | | | | | | | | | | |
| Refund | | | | \$122.34 | | | | | | | | | | | | | | | |
| OSBORN, APRIL MARIE | OSBORN, APRIL MARIE | | 409 E UNIONVILLE IND TRAI | L RD | MONROE, NC 28110 | Adjustment < \$100 | 0079613866 | LDP1122 | PENDING | 961018983 | Refund Generated due to adjustment on Bill #0079613866-2024-2024-0000 | Situs error | 9/17/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$42.76) | \$0.00 | (\$42.76) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 980 | TAX | \$1.70 | \$0.00 | \$1.70 |
| | | | | | | | | | | | | | | | 021 | TAX | \$5.76 | \$0.00 | \$5.76 |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | Refund | | | | \$65.30 |
| OUTLAND, BRIAN LOUIS | OUTLAND, BRIAN LOUIS | | 2004 WHIPCORD DR | | WAXHAH, NC 28173 | Proration | 0078866189 | NGHTHAWK | AUTHORIZED | 853147376 | Refund Generated due to proration on Bill #0078866189-2023-2023-0000-00 | Vehicle Sold | 9/11/2024 | 9/12/2024 | 001 | TAX | (\$122.40) | \$0.00 | (\$122.40) |
| | | | | | | | | | | | | | | | 500 | TAX | (\$288.75) | \$0.00 | (\$288.75) |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 028 | TAX | (\$31.42) | \$0.00 | (\$31.42) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$13.12) | \$0.00 | (\$13.12) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$2.92) | \$0.00 | (\$2.92) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$21.90) | \$0.00 | (\$21.90) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$200.65) | \$0.00 | (\$200.65) |
| | | | | | | | | | | | | | | | Refund | | | | \$761.16 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$46.45) | \$0.00 | (\$46.45) |
| 026 | TAX | (\$10.67) | \$0.00 | (\$10.67) | | | | | | | | | | | | | | | |
| 003 | TAX | (\$4.98) | \$0.00 | (\$4.98) | | | | | | | | | | | | | | | |
| 005 | TAX | (\$1.11) | \$0.00 | (\$1.11) | | | | | | | | | | | | | | | |
| 004 | TAX | (\$8.31) | \$0.00 | (\$8.31) | | | | | | | | | | | | | | | |
| 002 | TAX | (\$106.51) | \$0.00 | (\$106.51) | | | | | | | | | | | | | | | |
| Refund | | | | \$178.03 | | | | | | | | | | | | | | | |
| PATEL, AMITA | PATEL, AMITA | | 2900 CRANE RD | | WAXHAH, NC 28173 | Proration | 0071646946 | REZ5178 | AUTHORIZED | 638733552 | Refund Generated due to proration on Bill #0071646946-2023-2023-0000-00 | Vehicle Sold | 9/4/2024 | 9/5/2024 | 001 | TAX | (\$35.86) | \$0.00 | (\$35.86) |
| | | | | | | | | | | | | | | | 200 | TAX | (\$110.41) | \$0.00 | (\$110.41) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.84) | \$0.00 | (\$3.84) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.85) | \$0.00 | (\$0.85) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$6.42) | \$0.00 | (\$6.42) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$82.22) | \$0.00 | (\$82.22) |
| | | | | | | | | | | | | | | | Refund | | | | \$239.60 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$46.89) | \$0.00 | (\$46.89) |
| | | | | | | | | | | | | | | | 930 | TAX | (\$5.75) | \$0.00 | (\$5.75) |
| 016 | TAX | (\$14.45) | \$0.00 | (\$14.45) | | | | | | | | | | | | | | | |
| 003 | TAX | (\$5.02) | \$0.00 | (\$5.02) | | | | | | | | | | | | | | | |
| 005 | TAX | (\$1.12) | \$0.00 | (\$1.12) | | | | | | | | | | | | | | | |
| 004 | TAX | (\$8.39) | \$0.00 | (\$8.39) | | | | | | | | | | | | | | | |
| 002 | TAX | (\$107.50) | \$0.00 | (\$107.50) | | | | | | | | | | | | | | | |
| Refund | | | | \$189.12 | | | | | | | | | | | | | | | |
| PATEL, TEJAL HITESHKUMAR | PATEL, TEJAL HITESHKUMAR | | 2503 KNIGHTS CT | | MONROE, NC 28110 | Proration | 0053173805 | HCM1333 | AUTHORIZED | 749216426 | Refund Generated due to proration on Bill #0053173805-2023-2023-0000-00 | Reg . Out of state | 9/26/2024 | 9/30/2024 | 001 | TAX | (\$89.24) | \$0.00 | (\$89.24) |
| | | | | | | | | | | | | | | | 700 | TAX | (\$118.10) | \$0.00 | (\$118.10) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$27.99) | \$0.00 | (\$27.99) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$9.57) | \$0.00 | (\$9.57) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$2.14) | \$0.00 | (\$2.14) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$15.97) | \$0.00 | (\$15.97) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$204.61) | \$0.00 | (\$204.61) |
| | | | | | | | | | | | | | | | Refund | | | | \$467.62 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$9.25) | \$0.00 | (\$9.25) |
| | | | | | | | | | | | | | | | 980 | TAX | (\$1.13) | \$0.00 | (\$1.13) |
| 021 | TAX | (\$3.84) | \$0.00 | (\$3.84) | | | | | | | | | | | | | | | |
| 003 | TAX | (\$1.00) | \$0.00 | (\$1.00) | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.22) | \$0.00 | (\$0.22) | | | | | | | | | | | | | | | |
| 004 | TAX | (\$1.66) | \$0.00 | (\$1.66) | | | | | | | | | | | | | | | |
| 002 | TAX | (\$21.22) | \$0.00 | (\$21.22) | | | | | | | | | | | | | | | |
| Refund | | | | \$38.32 | | | | | | | | | | | | | | | |
| PHAM, NORMAN HUY | PHAM, NORMAN HUY | | 708 TRAIL RIDGE RD | | MATTHEWS, NC 28105 | Proration | 0079339188 | LDB2754 | AUTHORIZED | 745132528 | Refund Generated due to proration on Bill #0079339188-2024-2024-0000-00 | Vehicle Sold | 9/3/2024 | 9/4/2024 | 001 | TAX | (\$9.25) | \$0.00 | (\$9.25) |
| | | | | | | | | | | | | | | | 980 | TAX | (\$1.13) | \$0.00 | (\$1.13) |
| | | | | | | | | | | | | | | | 021 | TAX | (\$3.84) | \$0.00 | (\$3.84) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.00) | \$0.00 | (\$1.00) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.22) | \$0.00 | (\$0.22) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.66) | \$0.00 | (\$1.66) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$21.22) | \$0.00 | (\$21.22) |
| | | | | | | | | | | | | | | | Refund | | | | \$38.32 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$9.25) | \$0.00 | (\$9.25) |
| | | | | | | | | | | | | | | | 980 | TAX | (\$1.13) | \$0.00 | (\$1.13) |
| 021 | TAX | (\$3.84) | \$0.00 | (\$3.84) | | | | | | | | | | | | | | | |
| 003 | TAX | (\$1.00) | \$0.00 | (\$1.00) | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.22) | \$0.00 | (\$0.22) | | | | | | | | | | | | | | | |
| 004 | TAX | (\$1.66) | \$0.00 | (\$1.66) | | | | | | | | | | | | | | | |
| 002 | TAX | (\$21.22) | \$0.00 | (\$21.22) | | | | | | | | | | | | | | | |
| Refund | | | | \$38.32 | | | | | | | | | | | | | | | |
| PHILEMON, GARY ROGER | PHILEMON, GARY ROGER | | 2214 PURSER RUSHING RD | | MONROE, NC 28110 | Adjustment < \$100 | 0079981975 | CR51461 | PENDING | 745474226 | Refund Generated due to adjustment on Bill #0079981975-2024-2024-0000-00 | Over Assessment | 9/5/2024 | | 001 | TAX | (\$9.25) | \$0.00 | (\$9.25) |
| | | | | | | | | | | | | | | | 980 | TAX | (\$1.13) | \$0.00 | (\$1.13) |
| | | | | | | | | | | | | | | | 021 | TAX | (\$3.84) | \$0.00 | (\$3.84) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.00) | \$0.00 | (\$1.00) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.22) | \$0.00 | (\$0.22) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.66) | \$0.00 | (\$1.66) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$21.22) | \$0.00 | (\$21.22) |
| | | | | | | | | | | | | | | | Refund | | | | \$38.32 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$9.25) | \$0.00 | (\$9.25) |
| | | | | | | | | | | | | | | | 980 | TAX | (\$1.13) | \$0.00 | (\$1.13) |
| 021 | TAX | (\$3.84) | \$0.00 | (\$3.84) | | | | | | | | | | | | | | | |
| 003 | TAX | (\$1.00) | \$0.00 | (\$1.00) | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.22) | \$0.00 | (\$0.22) | | | | | | | | | | | | | | | |
| 004 | TAX | (\$1.66) | \$0.00 | (\$1.66) | | | | | | | | | | | | | | | |
| 002 | TAX | (\$21.22) | \$0.00 | (\$21.22) | | | | | | | | | | | | | | | |
| Refund | | | | \$38.32 | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|--------------------------|--------------------------|---------------------|-------------------------|-----------|------------------------|--------------------|------------|--------------|------------|---------------|--|--------------------|-------------|--------------------|------------------|-------------|-----------|-----------------|--------------|
| PLYBON, WILLIAM SCOTT | PLYBON, WILLIAM SCOTT | | 4004 WIDGEON WAY | | WAXHAW, NC 28173 | Proration | 0066836628 | JF37368 | AUTHORIZED | 535764680 | Refund Generated due to proration on Bill #0066836628-2022-2022-0000-00 | Reg . Out of state | 9/30/2024 | 10/2/2024 | 001 | TAX | (\$53.73) | \$0.00 | (\$53.73) |
| | | | | | | | | | | | | | | | 500 | TAX | (\$42.93) | \$0.00 | (\$42.93) |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 028 | TAX | (\$4.67) | \$0.00 | (\$4.67) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$11.83) | \$0.00 | (\$11.83) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$113.16 | | | | | | | | | | | | | | | | | | | |
| POUZA, HUMBERTO LOUIS | POUZA, HUMBERTO LOUIS | | 1105 EDDISBURY CV | | WAXHAW, NC 28173 | Proration | 0067040623 | REE2437 | AUTHORIZED | 855944352 | Refund Generated due to proration on Bill #0067040623-2023-2023-0000-00 | Vehicle Sold | 9/25/2024 | 9/26/2024 | 001 | TAX | (\$17.88) | \$0.00 | (\$17.88) |
| | | | | | | | | | | | | | | | 500 | TAX | (\$42.19) | \$0.00 | (\$42.19) |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 028 | TAX | (\$4.59) | \$0.00 | (\$4.59) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.92) | \$0.00 | (\$1.92) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$40.43 | | | | | | | | | | | | | | | | | | | |
| RAITI, STEPHEN | RAITI, STEPHEN | | 2813 MONTERREY LN | | MONROE, NC 28110 | Proration | 0054314418 | HJB8803 | AUTHORIZED | 748640893 | Refund Generated due to proration on Bill #0054314418-2023-2023-0000-00 | Vehicle Sold | 9/23/2024 | 9/24/2024 | 001 | TAX | (\$3.43) | \$0.00 | (\$3.43) |
| | | | | | | | | | | | | | | | 200 | TAX | (\$10.55) | \$0.00 | (\$10.55) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.37) | \$0.00 | (\$0.37) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.08) | \$0.00 | (\$0.08) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$11.21 | | | | | | | | | | | | | | | | | | | |
| RICHARDSON, JAMES AUBERT | RICHARDSON, JAMES AUBERT | | 4001 PARKWOOD SCHOOL RD | | MONROE, NC 28112 | Proration | 0079768823 | KKY2745 | AUTHORIZED | 641723826 | Refund Generated due to proration on Bill #0079768823-2024-2024-0000-00 | Vehicle Totalled | 9/24/2024 | 9/26/2024 | 001 | TAX | (\$31.31) | \$0.00 | (\$31.31) |
| | | | | | | | | | | | | | | | 015 | TAX | (\$10.59) | \$0.00 | (\$10.59) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.35) | \$0.00 | (\$3.35) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.75) | \$0.00 | (\$0.75) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$5.60) | \$0.00 | (\$5.60) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$71.79 | | | | | | | | | | | | | | | | | | | |
| ROMANO, STEVEN JOSEPH | ROMANO, STEVEN JOSEPH | | 1624 PEARLSTONE LN | | MATTHEWS, NC 28104 | Proration | 0076889578 | KHZ1214 | AUTHORIZED | 641071494 | Refund Generated due to proration on Bill #0076889578-2023-2023-0000-00 | Vehicle Sold | 9/19/2024 | 9/20/2024 | 001 | TAX | (\$88.03) | \$0.00 | (\$88.03) |
| | | | | | | | | | | | | | | | 800 | TAX | (\$24.27) | \$0.00 | (\$24.27) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$9.44) | \$0.00 | (\$9.44) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$2.11) | \$0.00 | (\$2.11) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$15.75) | \$0.00 | (\$15.75) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$201.84 | | | | | | | | | | | | | | | | | | | |
| RORIE, MANDY RAE | RORIE, MANDY RAE | | 3919 EDGEWOOD DR | | INDIAN TRAIL, NC 28079 | Adjustment < \$100 | 0079886721 | KKA6896 | PENDING | 961326180 | Refund Generated due to adjustment on Bill #0079886721-2024-2024-0000 | Situation error | 9/18/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 600 | TAX | \$4.57 | \$0.00 | \$4.57 |
| | | | | | | | | | | | | | | | 200 | TAX | (\$12.41) | \$0.00 | (\$12.41) |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) |
| | | | | | | | | | | | | | | | 023 | TAX | \$1.26 | \$0.00 | \$1.26 |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$0.00 | | | | | | | | | | | | | | | | | | | |
| ROSS, JOANN MATTHEWS | ROSS, JOANN MATTHEWS | ROSS, BRUCE LINDSAY | 4842 CYPRUS CT | | INDIAN TRAIL, NC 28079 | Proration | 0069958033 | 53G0UNC | AUTHORIZED | 747915658 | Refund Generated due to proration on Bill #0069958033-2023-2023-0000-00 | Vehicle Sold | 9/19/2024 | 9/23/2024 | 001 | TAX | (\$10.28) | \$0.00 | (\$10.28) |
| | | | | | | | | | | | | | | | 700 | TAX | (\$11.72) | \$0.00 | (\$11.72) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$2.78) | \$0.00 | (\$2.78) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.10) | \$0.00 | (\$1.10) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.24) | \$0.00 | (\$0.24) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$23.57 | | | | | | | | | | | | | | | | | | | |
| ROXON, JACOB CHRISTOPHER | ROXON, JACOB CHRISTOPHER | | 2109 SANDY POND LN | | WAXHAW, NC 28173 | Adjustment < \$100 | 0072810379 | TLP7513 | PENDING | 639188454 | Refund Generated due to adjustment on Bill #0072810379-2023-2023-0000-00 | Over Assessment | 9/6/2024 | | 001 | TAX | (\$21.69) | \$0.00 | (\$21.69) |
| | | | | | | | | | | | | | | | 026 | TAX | (\$4.98) | \$0.00 | (\$4.98) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.32) | \$0.00 | (\$2.32) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.52) | \$0.00 | (\$0.52) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.88) | \$0.00 | (\$3.88) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$49.75 | | | | | | | | | | | | | | | | | | | |
| RPS CAPITALS LLC | RPS CAPITALS LLC | | 4221 TWENTY GRAND DR | | INDIAN TRAIL, NC 28079 | Proration | 0076980178 | VCL9898 | AUTHORIZED | 746504780 | Refund Generated due to proration on Bill #0076980178-2023-2023-0000-00 | Vehicle Sold | 9/11/2024 | 9/12/2024 | 001 | TAX | (\$6.44) | \$0.00 | (\$6.44) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$7.30) | \$0.00 | (\$7.30) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$1.74) | \$0.00 | (\$1.74) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.69) | \$0.00 | (\$0.69) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.15) | \$0.00 | (\$0.15) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$14.76 | | | | | | | | | | | | | | | | | | | |
| RYAN, ZELMA LOUISE | RYAN, ZELMA LOUISE | RYAN, JOHN CHARLES | 3174 FOXMEADE DR | | WEDDINGTON, NC 28104 | Proration | 0016579645 | HM87329 | AUTHORIZED | 640217328 | Refund Generated due to proration on Bill #0016579645-2023-2023-0000-00 | Vehicle Sold | 9/13/2024 | 9/16/2024 | 001 | TAX | (\$1.85) | \$0.00 | (\$1.85) |
| | | | | | | | | | | | | | | | 800 | TAX | (\$0.51) | \$0.00 | (\$0.51) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.20) | \$0.00 | (\$0.20) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.05) | \$0.00 | (\$0.05) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.33) | \$0.00 | (\$0.33) |
| Refund | | | | | | | | | | | | | | | | | | | |
| \$4.24 | | | | | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | | | | | | | | | | | | |
|---|---|----------------------|--------------------------|-----------|-----------------------|--------------------|------------|--------------|------------|---------------|---|--------------------|-------------|--------------------|------------------|-------------|------------|-----------------|--------------|--|--|--|--|--|--|--|--|--|--|--|--|
| SADDIK, WASIM FOUD | SADDIK, WASIM FOUD | | 2112 GLENHAVEN DR | | WAXHAW, NC 28173 | Proration | 0050106465 | ZH2279 | AUTHORIZED | 854981880 | Refund Generated due to proration on Bill #0050106465-2023-2023-0000-00 | Vehicle Sold | 9/20/2024 | 9/23/2024 | 001 | TAX | (\$13.34) | \$0.00 | (\$13.34) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$31.47) | \$0.00 | (\$31.47) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$3.42) | \$0.00 | (\$3.42) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.43) | \$0.00 | (\$1.43) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.32) | \$0.00 | (\$0.32) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.39) | \$0.00 | (\$2.39) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$30.58) | \$0.00 | (\$30.58) | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$82.95 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SALDANA, MARY ELIZABETH | SALDANA, MARY ELIZABETH | | 1024 SCOTCH MEADOWS LOOP | | MONROE, NC 28110 | Proration | 0076589722 | RCJ4824 | AUTHORIZED | 748109047 | Refund Generated due to proration on Bill #0076589722-2023-2023-0000-00 | Vehicle Sold | 9/20/2024 | 9/23/2024 | 200 | TAX | (\$6.74) | \$0.00 | (\$6.74) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$20.77) | \$0.00 | (\$20.77) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.72) | \$0.00 | (\$0.72) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.16) | \$0.00 | (\$0.16) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.21) | \$0.00 | (\$1.21) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$15.47) | \$0.00 | (\$15.47) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$45.07 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SAMRI LLC | SAMRI LLC | | 1016 BUNGLAW DR | | STALLINGS, NC 28104 | Adjustment < \$100 | 0079676316 | VB4304 | PENDING | 961019109 | Refund Generated due to adjustment on Bill #0079676316-2024-2024-0000 | Situs error | 9/17/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$103.11) | \$0.00 | (\$103.11) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 700 | TAX | \$44.32 | \$0.00 | \$44.32 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 020 | TAX | \$10.98 | \$0.00 | \$10.98 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$77.81 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SCHOEDEL, MAXIMILIAN B | SCHOEDEL, MAXIMILIAN B | SCHOEDEL, RENEE LYNN | 9575 MAN O WAR RD | | INDIAN LAND, SC 29707 | Proration | 0063970156 | RBR4059 | AUTHORIZED | 641723928 | Refund Generated due to proration on Bill #0063970156-2023-2023-0000-00 | Reg . Out of state | 9/24/2024 | 9/26/2024 | 001 | TAX | (\$21.12) | \$0.00 | (\$21.12) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$4.85) | \$0.00 | (\$4.85) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.26) | \$0.00 | (\$2.26) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.50) | \$0.00 | (\$0.50) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.78) | \$0.00 | (\$3.78) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$48.44) | \$0.00 | (\$48.44) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$80.95 | | | | | | | | | | | | | | | | |
| SCHOEDEL, MAXIMILIAN BENJAMIN | SCHOEDEL, MAXIMILIAN BENJAMIN | | 9575 MAN O WAR RD | | INDIAN LAND, SC 29707 | Proration | 0064392139 | JKJ1850 | AUTHORIZED | 641723934 | Refund Generated due to proration on Bill #0064392139-2023-2023-0000-00 | Reg . Out of state | 9/24/2024 | 9/26/2024 | 001 | TAX | (\$4.98) | \$0.00 | (\$4.98) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$1.15) | \$0.00 | (\$1.15) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.53) | \$0.00 | (\$0.53) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.12) | \$0.00 | (\$0.12) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.89) | \$0.00 | (\$0.89) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$11.43) | \$0.00 | (\$11.43) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | \$19.10 | | | | | | | | | | | | | | | | |
| SEQUERA CAPRILES, ARTURO RAMSES AXAYACALT | SEQUERA CAPRILES, ARTURO RAMSES AXAYACALT | | 785 TYLER MATTHEW LN | | LAKE PARK, NC 28079 | Adjustment < \$100 | 0079760748 | VDZ2792 | PENDING | 961325064 | Refund Generated due to adjustment on Bill #0079760748-2024-2024-0000 | Situs error | 9/18/2024 | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 600 | TAX | \$7.40 | \$0.00 | \$7.40 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$20.10) | \$0.00 | (\$20.10) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 023 | TAX | \$2.05 | \$0.00 | \$2.05 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$40.65 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SHALO, FADI J | SHALO, FADI J | | 2600 ALBATROSS LN | | MATTHEWS, NC 28104 | Proration | 0076228909 | VCL6097 | AUTHORIZED | 745132710 | Refund Generated due to proration on Bill #0076228909-2023-2023-0000-00 | Vehicle Sold | 9/3/2024 | 9/4/2024 | 001 | TAX | (\$19.41) | \$0.00 | (\$19.41) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 700 | TAX | (\$22.13) | \$0.00 | (\$22.13) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 023 | TAX | (\$5.24) | \$0.00 | (\$5.24) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.08) | \$0.00 | (\$2.08) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.47) | \$0.00 | (\$0.47) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.47) | \$0.00 | (\$3.47) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$44.51) | \$0.00 | (\$44.51) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | Refund | | | | | | | | | | | | | | | | |
| \$97.31 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SHANNON, JONATHAN RYAN | SHANNON, JONATHAN RYAN | | 7929 CRANLEY RD | | POMELL, TN 37849 | Proration | 0064576178 | RDR1250 | AUTHORIZED | 642184902 | Refund Generated due to proration on Bill #0064576178-2023-2023-0000-00 | Reg . Out of state | 9/26/2024 | 9/30/2024 | 001 | TAX | (\$6.91) | \$0.00 | (\$6.91) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 019 | TAX | (\$2.21) | \$0.00 | (\$2.21) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.74) | \$0.00 | (\$0.74) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.17) | \$0.00 | (\$0.17) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.24) | \$0.00 | (\$1.24) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$15.85) | \$0.00 | (\$15.85) | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$27.12 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| SHEN, JEE | SHEN, JEE | KUO, MIN-JIE | 5013 GROVES EDGE LN | | WAXHAW, NC 28173 | Proration | 0035776455 | EBP6337 | AUTHORIZED | 854238168 | Refund Generated due to proration on Bill #0035776455-2023-2023-0000-00 | Vehicle Totalled | 9/17/2024 | 9/18/2024 | 001 | TAX | (\$11.21) | \$0.00 | (\$11.21) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 101 | TAX | (\$4.12) | \$0.00 | (\$4.12) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 101 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$2.58) | \$0.00 | (\$2.58) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.20) | \$0.00 | (\$1.20) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.27) | \$0.00 | (\$0.27) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.00) | \$0.00 | (\$2.00) | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$25.71) | \$0.00 | (\$25.71) | | | | | | | | | | | | |
| Refund | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| \$47.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | |
|---------------------------|---------------------------|-----------------|--------------------------|-------------|------------------------|--------------------|------------|--------------|------------|---------------|--|------------------|-------------|--------------------|-------------------------|-------------------------|------------|------------------------|--------------|------------------------|
| SILCOTT, CODY ROBERT | SILCOTT, CODY ROBERT | | 1002 GALENA CHASE DR | | INDIAN TRAIL, NC 28079 | Proration | 0071693557 | PLY2043 | AUTHORIZED | 748678336 | Refund Generated due to proration on Bill #0071693557-2023-2023-0000-00 | Vehicle Sold | 9/24/2024 | 9/26/2024 | 001 | TAX | (\$13.18) | \$0.00 | (\$13.18) | |
| | | | | | | | | | | | | | | | 600 | TAX | (\$14.94) | \$0.00 | (\$14.94) | |
| | | | | | | | | | | | | | | | 023 | TAX | (\$3.56) | \$0.00 | (\$3.56) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.41) | \$0.00 | (\$1.41) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.31) | \$0.00 | (\$0.31) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.36) | \$0.00 | (\$2.36) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$30.21) | \$0.00 | (\$30.21) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$65.97 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$3.35) | \$0.00 | (\$3.35) | |
| | | | | | | | | | | | | | | | 600 | TAX | (\$3.79) | \$0.00 | (\$3.79) | |
| SMITH, PHILLIP WAYNE | SMITH, PHILLIP WAYNE | | 5022 REVELATION WAY | | MONROE, NC 28110 | Proration | 0079509757 | RJC5715 | AUTHORIZED | 747421927 | Refund Generated due to proration on Bill #0079509757-2024-2024-0000-00 | Vehicle Sold | 9/16/2024 | 9/17/2024 | 019 | TAX | (\$1.31) | \$0.00 | (\$1.31) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.36) | \$0.00 | (\$0.36) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.08) | \$0.00 | (\$0.08) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.60) | \$0.00 | (\$0.60) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$7.68) | \$0.00 | (\$7.68) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$17.17 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$14.65) | \$0.00 | (\$14.65) | |
| | | | | | | | | | | | | | | | 600 | TAX | (\$16.61) | \$0.00 | (\$16.61) | |
| | | | | | | | | | | | | | | | 023 | TAX | (\$3.96) | \$0.00 | (\$3.96) | |
| | | | | | | | | | | | | | | | SPIDEL, MARGARET LOFTUS | SPIDEL, MARGARET LOFTUS | | 1008 BACK STRETCH BLVD | | INDIAN TRAIL, NC 28079 |
| 005 | TAX | (\$0.35) | \$0.00 | (\$0.35) | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$2.62) | \$0.00 | (\$2.62) | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$33.60) | \$0.00 | (\$33.60) | | | | | | | | | | | | | | | | |
| Refund | | | | | \$73.36 | | | | | | | | | | | | | | | |
| 001 | TAX | (\$1.00) | \$0.00 | (\$1.00) | | | | | | | | | | | | | | | | |
| 014 | TAX | (\$0.21) | \$0.00 | (\$0.21) | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$0.11) | \$0.00 | (\$0.11) | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.03) | \$0.00 | (\$0.03) | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$0.18) | \$0.00 | (\$0.18) | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$2.29) | \$0.00 | (\$2.29) | | | | | | | | | | | | | | | | |
| Refund | | | | | \$3.82 | | | | | | | | | | | | | | | |
| STOKES, ERNEST HOWARD | STOKES, ERNEST HOWARD | | 2321 WESLEY LANDING RD | | WAXHAW, NC 28173 | Proration | 0078446741 | HLA9823 | AUTHORIZED | 750069635 | Refund Generated due to proration on Bill #0078446741-2023-2023-0000-00 | Vehicle Sold | 9/30/2024 | 10/2/2024 | 001 | TAX | (\$60.66) | \$0.00 | (\$60.66) | |
| | | | | | | | | | | | | | | | 970 | TAX | (\$4.79) | \$0.00 | (\$4.79) | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$13.94) | \$0.00 | (\$13.94) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$6.50) | \$0.00 | (\$6.50) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.45) | \$0.00 | (\$1.45) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$10.85) | \$0.00 | (\$10.85) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$139.09) | \$0.00 | (\$139.09) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$237.28 |
| | | | | | | | | | | | | | | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 600 | TAX | \$36.00 | \$0.00 | \$36.00 | |
| SUNSEEKER US INC | SUNSEEKER US INC | | 4330 MATTHEWS INDIAN TRL | RD STE A | INDIAN TRAIL, NC 28079 | Adjustment < \$100 | 0079768011 | LCX4137 | PENDING | 961325649 | Refund Generated due to adjustment on Bill #0079768011-2024-2024-0000 | Situs error | 9/18/2024 | | 020 | TAX | \$10.41 | \$0.00 | \$10.41 | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | Refund | | | | | \$01.38 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$1.67) | \$0.00 | (\$1.67) | |
| | | | | | | | | | | | | | | | 500 | TAX | (\$3.93) | \$0.00 | (\$3.93) | |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 028 | TAX | (\$0.54) | \$0.00 | (\$0.54) | |
| SWINGLE, MIROSLAVA TSIFRA | SWINGLE, MIROSLAVA TSIFRA | | 805 LANDAU RD | | WAXHAW, NC 28173 | Adjustment < \$100 | 0074410303 | FJM716 | PENDING | 855943672 | Refund Generated due to adjustment on Bill #0074410303-2024-2024-0000-00 | Over Assessment | 9/25/2024 | | 003 | TAX | (\$0.17) | \$0.00 | (\$0.17) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.04) | \$0.00 | (\$0.04) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.30) | \$0.00 | (\$0.30) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$3.82) | \$0.00 | (\$3.82) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$10.47 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$65.97) | \$0.00 | (\$65.97) | |
| | | | | | | | | | | | | | | | 930 | TAX | (\$8.00) | \$0.00 | (\$8.00) | |
| | | | | | | | | | | | | | | | 016 | TAX | (\$20.33) | \$0.00 | (\$20.33) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$7.00) | \$0.00 | (\$7.00) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$1.57) | \$0.00 | (\$1.57) | |
| 004 | TAX | (\$11.81) | \$0.00 | (\$11.81) | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$151.28) | \$0.00 | (\$151.28) | | | | | | | | | | | | | | | | |
| Refund | | | | | \$266.12 | | | | | | | | | | | | | | | |
| TART, BRITTAIN REID | TART, BRITTAIN REID | | 9431 INDIAN TRAIL | FAIRVIEW RD | INDIAN TRAIL, NC 28079 | Proration | 0076976590 | TX1436 | AUTHORIZED | 746919999 | Refund Generated due to proration on Bill #0076976590-2023-2023-0000-00 | Vehicle Sold | 9/13/2024 | 9/16/2024 | 001 | TAX | (\$3.96) | \$0.00 | (\$3.96) | |
| | | | | | | | | | | | | | | | 800 | TAX | (\$1.09) | \$0.00 | (\$1.09) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.42) | \$0.00 | (\$0.42) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.09) | \$0.00 | (\$0.09) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.71) | \$0.00 | (\$0.71) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$9.09) | \$0.00 | (\$9.09) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$15.36 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$3.96) | \$0.00 | (\$3.96) | |
| | | | | | | | | | | | | | | | 800 | TAX | (\$1.09) | \$0.00 | (\$1.09) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.42) | \$0.00 | (\$0.42) | |
| 005 | TAX | (\$0.09) | \$0.00 | (\$0.09) | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$0.71) | \$0.00 | (\$0.71) | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$9.09) | \$0.00 | (\$9.09) | | | | | | | | | | | | | | | | |
| Refund | | | | | \$15.36 | | | | | | | | | | | | | | | |
| TAYLOR, WILLIAM EDWARDS | TAYLOR, WILLIAM EDWARDS | | 1028 SHERRINGHAM WAY | | WAXHAW, NC 28173 | Proration | 0067782381 | EFH9558 | AUTHORIZED | 638686314 | Refund Generated due to proration on Bill #0067782381-2023-2023-0000-00 | Vehicle Totalled | 9/3/2024 | 9/4/2024 | 001 | TAX | (\$3.96) | \$0.00 | (\$3.96) | |
| | | | | | | | | | | | | | | | 800 | TAX | (\$1.09) | \$0.00 | (\$1.09) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.42) | \$0.00 | (\$0.42) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.09) | \$0.00 | (\$0.09) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.71) | \$0.00 | (\$0.71) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$9.09) | \$0.00 | (\$9.09) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$15.36 |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change | |
|-------------------------|-------------------------|-----------------------|---------------------|------------|------------------------|--------------------|------------|--------------|------------|---------------|---|---------------|-------------|--------------------|------------------|-----------------|------------------|-------------------|--------------|--------------------|
| THG TRANSPORTATIONS LLC | THG TRANSPORTATIONS LLC | | 1207 CANNONGATE DR | | INDIAN TRAIL, NC 28079 | Proration | 0067234239 | RD6203 | AUTHORIZED | 745719800 | Refund Generated due to proration on Bill #0067234239-2023-2023-0000-00 | Vehicle Sold | 9/6/2024 | 9/9/2024 | 001 | TAX | (\$20.28) | \$0.00 | (\$20.28) | |
| | | | | | | | | | | | | | | | 600 | TAX | (\$22.99) | \$0.00 | (\$22.99) | |
| | | | | | | | | | | | | | | | 023 | TAX | (\$5.48) | \$0.00 | (\$5.48) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.17) | \$0.00 | (\$2.17) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.49) | \$0.00 | (\$0.49) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.63) | \$0.00 | (\$3.63) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$46.50) | \$0.00 | (\$46.50) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$101.54 |
| | | | | | | | | | | | | | | | 001 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$39.20) | \$0.00 | (\$39.20) | |
| THREATT, BRIAN CURTIS | THREATT, BRIAN CURTIS | | 4313 OLD WAXHAW RD | | MONROE, NC 28112 | Adjustment < \$100 | 0079730666 | RJC5863 | PENDING | 854510104 | Refund Generated due to adjustment on Bill #0079730666-2024-2024-0000 | Situs error | 9/18/2024 | | 200 | VEHICLE FEE | (\$30.00) | \$0.00 | (\$30.00) | |
| | | | | | | | | | | | | | | | 015 | TAX | \$4.31 | \$0.00 | \$4.31 | |
| | | | | | | | | | | | | | | | 003 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 005 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 004 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | 002 | TAX | \$0.00 | \$0.00 | \$0.00 | |
| | | | | | | | | | | | | | | | Refund | | | | | \$64.89 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$39.81) | \$0.00 | (\$39.81) | |
| | | | | | | | | | | | | | | | 800 | TAX | (\$10.97) | \$0.00 | (\$10.97) | |
| | | | | | | | | | | | | | | | ULYANOV, KIRILL | ULYANOV, KIRILL | SHABANOVA, OLENA | 723 RIDGE LAKE DR | | MATTHEWS, NC 28104 |
| 005 | TAX | (\$0.95) | \$0.00 | (\$0.95) | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$7.12) | \$0.00 | (\$7.12) | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$91.27) | \$0.00 | (\$91.27) | | | | | | | | | | | | | | | | |
| Refund | | | | | \$154.30 | | | | | | | | | | | | | | | |
| 001 | TAX | (\$97.48) | \$0.00 | (\$97.48) | | | | | | | | | | | | | | | | |
| 019 | TAX | (\$31.18) | \$0.00 | (\$31.18) | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$10.45) | \$0.00 | (\$10.45) | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$2.33) | \$0.00 | (\$2.33) | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$17.44) | \$0.00 | (\$17.44) | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$223.51) | \$0.00 | (\$223.51) | | | | | | | | | | | | | | | | |
| Refund | | | | | \$382.39 | | | | | | | | | | | | | | | |
| VERRIER, ELIZABETH ANNE | VERRIER, ELIZABETH ANNE | | 2602 CREEK MANOR DR | | WAXHAW, NC 28173 | Proration | 0052650259 | HBP5245 | AUTHORIZED | 639633990 | Refund Generated due to proration on Bill #0052650259-2023-2023-0000-00 | Vehicle Sold | 9/9/2024 | 9/10/2024 | 001 | TAX | (\$32.41) | \$0.00 | (\$32.41) | |
| | | | | | | | | | | | | | | | 026 | TAX | (\$7.45) | \$0.00 | (\$7.45) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$3.47) | \$0.00 | (\$3.47) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.77) | \$0.00 | (\$0.77) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$5.00) | \$0.00 | (\$5.00) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$74.31) | \$0.00 | (\$74.31) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$124.21 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$8.39) | \$0.00 | (\$8.39) | |
| | | | | | | | | | | | | | | | 200 | TAX | (\$25.84) | \$0.00 | (\$25.84) | |
| | | | | | | | | | | | | | | | 200 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 | |
| 003 | TAX | (\$0.90) | \$0.00 | (\$0.90) | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.20) | \$0.00 | (\$0.20) | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$1.50) | \$0.00 | (\$1.50) | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$19.24) | \$0.00 | (\$19.24) | | | | | | | | | | | | | | | | |
| Refund | | | | | \$56.07 | | | | | | | | | | | | | | | |
| WALKER, DANNY LEE | WALKER, DANNY LEE | WALKER, JULIA SIMPSON | 1203 HAWTHORNE DR | | INDIAN TRAIL, NC 28079 | Proration | 0019950099 | TWB3010 | AUTHORIZED | 745720689 | Refund Generated due to proration on Bill #0019950099-2023-2023-0000-00 | Vehicle Sold | 9/6/2024 | 9/9/2024 | 001 | TAX | (\$17.61) | \$0.00 | (\$17.61) | |
| | | | | | | | | | | | | | | | 700 | TAX | (\$20.07) | \$0.00 | (\$20.07) | |
| | | | | | | | | | | | | | | | 023 | TAX | (\$4.76) | \$0.00 | (\$4.76) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.89) | \$0.00 | (\$1.89) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.42) | \$0.00 | (\$0.42) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$3.15) | \$0.00 | (\$3.15) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$40.38) | \$0.00 | (\$40.38) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$88.28 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$29.90) | \$0.00 | (\$29.90) | |
| | | | | | | | | | | | | | | | 600 | TAX | (\$33.89) | \$0.00 | (\$33.89) | |
| 019 | TAX | (\$9.56) | \$0.00 | (\$9.56) | | | | | | | | | | | | | | | | |
| 003 | TAX | (\$3.21) | \$0.00 | (\$3.21) | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.71) | \$0.00 | (\$0.71) | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$5.35) | \$0.00 | (\$5.35) | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$68.55) | \$0.00 | (\$68.55) | | | | | | | | | | | | | | | | |
| Refund | | | | | \$151.17 | | | | | | | | | | | | | | | |
| WARREN, BRADLEY DORAN | WARREN, BRADLEY DORAN | | PO BOX 1903 | | INDIAN TRAIL, NC 28079 | Proration | 0076282365 | EM2742 | AUTHORIZED | 746920104 | Refund Generated due to proration on Bill #0076282365-2023-2023-0000-00 | Vehicle Sold | 9/13/2024 | 9/16/2024 | 001 | TAX | (\$7.34) | \$0.00 | (\$7.34) | |
| | | | | | | | | | | | | | | | 017 | TAX | (\$1.73) | \$0.00 | (\$1.73) | |
| | | | | | | | | | | | | | | | 003 | TAX | (\$0.79) | \$0.00 | (\$0.79) | |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.17) | \$0.00 | (\$0.17) | |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.31) | \$0.00 | (\$1.31) | |
| | | | | | | | | | | | | | | | 002 | TAX | (\$16.83) | \$0.00 | (\$16.83) | |
| | | | | | | | | | | | | | | | Refund | | | | | \$28.17 |
| | | | | | | | | | | | | | | | 001 | TAX | (\$10.07) | \$0.00 | (\$10.07) | |
| | | | | | | | | | | | | | | | 600 | TAX | (\$11.41) | \$0.00 | (\$11.41) | |
| | | | | | | | | | | | | | | | 023 | TAX | (\$2.72) | \$0.00 | (\$2.72) | |
| 003 | TAX | (\$1.00) | \$0.00 | (\$1.00) | | | | | | | | | | | | | | | | |
| 005 | TAX | (\$0.24) | \$0.00 | (\$0.24) | | | | | | | | | | | | | | | | |
| 004 | TAX | (\$1.00) | \$0.00 | (\$1.00) | | | | | | | | | | | | | | | | |
| 002 | TAX | (\$23.07) | \$0.00 | (\$23.07) | | | | | | | | | | | | | | | | |
| Refund | | | | | \$50.39 | | | | | | | | | | | | | | | |



North Carolina Vehicle Tax System

Pending Refund Report

| Payee Name | Primary Owner | Secondary Owner | Address 1 | Address 2 | Address 3 | Refund Type | Bill # | Plate Number | Status | Transaction # | Refund Description | Refund Reason | Create Date | Authorization Date | Tax Jurisdiction | Levy Type | Change | Interest Change | Total Change |
|----------------------------|----------------------------|-------------------------|-------------------------|-----------|-------------------------|-------------|------------|--------------|------------|---------------|---|--------------------|-------------|--------------------|---------------------|-------------|-----------|-------------------|--------------|
| WILLARD, ROBERT DALE | WILLARD, ROBERT DALE | WILLARD, DONNA LEE | 90 PARKWOOD CT | | CAMDEN, SC 29020 | Proration | 0065801436 | TAH7551 | AUTHORIZED | 748108970 | Refund Generated due to proration on Bill #0065801436-2023-2023-0000-00 | Vehicle Sold | 9/20/2024 | 9/23/2024 | 001 | TAX | (\$13.99) | \$0.00 | (\$13.99) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$15.87) | \$0.00 | (\$15.87) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$3.78) | \$0.00 | (\$3.78) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.50) | \$0.00 | (\$1.50) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.33) | \$0.00 | (\$0.33) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.50) | \$0.00 | (\$2.50) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$32.09) | \$0.00 | (\$32.09) |
| | | | | | | | | | | | | | | | Refund | | | \$70.06 | |
| | | | | | | | | | | | | | | | 001 | TAX | (\$4.21) | \$0.00 | (\$4.21) |
| | | | | | | | | | | | | | | | 600 | TAX | (\$4.77) | \$0.00 | (\$4.77) |
| WILLARD, ROBERT DALE | WILLARD, ROBERT DALE | | 90 PARKWOOD CT | | CAMDEN, SC 29020 | Proration | 0053063668 | TAH7941 | AUTHORIZED | 748108991 | Refund Generated due to proration on Bill #0053063668-2023-2023-0000-00 | Reg . Out of state | 9/20/2024 | 9/23/2024 | 003 | TAX | (\$0.45) | \$0.00 | (\$0.45) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.10) | \$0.00 | (\$0.10) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$0.75) | \$0.00 | (\$0.75) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$9.64) | \$0.00 | (\$9.64) |
| | | | | | | | | | | | | | | | Refund | | | \$21.06 | |
| | | | | | | | | | | | | | | | 001 | TAX | (\$15.75) | \$0.00 | (\$15.75) |
| | | | | | | | | | | | | | | | 500 | TAX | (\$37.17) | \$0.00 | (\$37.17) |
| | | | | | | | | | | | | | | | 500 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 028 | TAX | (\$4.05) | \$0.00 | (\$4.05) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.69) | \$0.00 | (\$1.69) |
| WRIGLEY, BENHAM ROBERT III | WRIGLEY, BENHAM ROBERT III | WRIGLEY, AMANDA BUFFALO | 712 GLOSSY IBIS LN | | KIAMAH ISLAND, SC 29455 | Proration | 0066697438 | KAM2241 | AUTHORIZED | 854239288 | Refund Generated due to proration on Bill #0066697438-2023-2023-0000-00 | Reg . Out of state | 9/17/2024 | 9/18/2024 | 005 | TAX | (\$0.37) | \$0.00 | (\$0.37) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$2.82) | \$0.00 | (\$2.82) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$36.12) | \$0.00 | (\$36.12) |
| | | | | | | | | | | | | | | | Refund | | | \$97.97 | |
| | | | | | | | | | | | | | | | 001 | TAX | (\$9.30) | \$0.00 | (\$9.30) |
| | | | | | | | | | | | | | | | 101 | TAX | (\$3.42) | \$0.00 | (\$3.42) |
| | | | | | | | | | | | | | | | 101 | VEHICLE FEE | \$0.00 | \$0.00 | \$0.00 |
| | | | | | | | | | | | | | | | 026 | TAX | (\$2.14) | \$0.00 | (\$2.14) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$1.00) | \$0.00 | (\$1.00) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.22) | \$0.00 | (\$0.22) |
| YARLAGADDA, VENKATA RAO | YARLAGADDA, VENKATA RAO | | 2009 FLOMERING PEACH RD | | WAXHAW, NC 28173 | Proration | 0025615777 | DFB1071 | AUTHORIZED | 852845168 | Refund Generated due to proration on Bill #0025615777-2023-2023-0000-00 | Vehicle Sold | 9/9/2024 | 9/10/2024 | 003 | TAX | (\$1.00) | \$0.00 | (\$1.00) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.22) | \$0.00 | (\$0.22) |
| | | | | | | | | | | | | | | | 004 | TAX | (\$1.67) | \$0.00 | (\$1.67) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$21.33) | \$0.00 | (\$21.33) |
| | | | | | | | | | | | | | | | Refund | | | \$39.08 | |
| | | | | | | | | | | | | | | | 001 | TAX | (\$19.43) | \$0.00 | (\$19.43) |
| | | | | | | | | | | | | | | | 700 | TAX | (\$22.15) | \$0.00 | (\$22.15) |
| | | | | | | | | | | | | | | | 023 | TAX | (\$5.25) | \$0.00 | (\$5.25) |
| | | | | | | | | | | | | | | | 003 | TAX | (\$2.08) | \$0.00 | (\$2.08) |
| | | | | | | | | | | | | | | | 005 | TAX | (\$0.46) | \$0.00 | (\$0.46) |
| YOUNKER, CHRISTOPHER TODD | YOUNKER, CHRISTOPHER TODD | | 7417 BALINTOY LN | | MATTHEWS, NC 28104 | Proration | 0058802522 | KL5264 | AUTHORIZED | 749216720 | Refund Generated due to proration on Bill #0058802522-2023-2023-0000-00 | Vehicle Sold | 9/26/2024 | 9/30/2024 | 004 | TAX | (\$3.48) | \$0.00 | (\$3.48) |
| | | | | | | | | | | | | | | | 002 | TAX | (\$44.55) | \$0.00 | (\$44.55) |
| | | | | | | | | | | | | | | | Refund | | | \$97.40 | |
| | | | | | | | | | | | | | | | Refund Total | | | \$12248.14 | |



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-743

Agenda Date: 11/4/2024

TITLE:

Tax Collector's Departmental Report for September 2024

INFORMATION CONTACT:

Kristen Foxworth, Tax Administration, Deputy Tax Administrator, 704-283-3591

ACTION REQUESTED:

None - Information Only.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

This report reflects the totals of all tax transactions within the Tax Collector's Office for the month of September 2024 as required by NCGS 105-350(7).

FINANCIAL IMPACT:

None.

To: Board of County Commissioners
Brian Matthews, County Manager
Lynn West, Clerk to the Board

From: Vann Harrell
Tax Administrator

Date: October 8, 2024

Re: Departmental Monthly Report

The Tax Collector's monthly/year to date collections report for the month ending September 30, 2024 is attached for your information and review.

Should you desire additional information, I will provide that at your request.

Attachment

VH/JM

**SEPTEMBER 2024
PERCENTAGE FOR REGULAR TAX**

| SEPTEMBER 30, 2024 REGULAR TAX | 2024 | 2023 | 2022 | 2021 |
|---------------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| BEGINNING CHARGE | 233,336,856.47 | 226,116,585.15 | 216,940,363.42 | 208,149,729.86 |
| TAX CHARGE | | | | |
| PUBLIC UTILITIES CHARGE | 3,953,658.10 | | | |
| DISCOVERIES | 195,389.66 | | | |
| NON DISCOVERIES | 3,537.04 | 3,604.66 | 3,366.28 | 3,358.52 |
| RELEASES | (26,889.09) | (588.50) | (236.99) | (110.10) |
| TOTAL CHARGE | 237,462,552.18 | 226,119,601.31 | 216,943,492.71 | 208,152,978.28 |
| BEGINNING COLLECTIONS | 15,707,973.69 | 225,905,791.09 | 216,821,771.68 | 208,062,434.14 |
| COLLECTIONS | 15,390,469.72 | 26,132.63 | 13,078.42 | 9,409.93 |
| TOTAL COLLECTIONS | 31,098,443.41 | 225,931,923.72 | 216,834,850.10 | 208,071,844.07 |
| BALANCE OUTSTANDING | 206,364,108.77 | 187,677.59 | 108,642.61 | 81,134.21 |
| | | | | |
| PERCENTAGE OF REGULAR | 13.10% | 99.92% | 99.95% | 99.96% |
| | | | | |
| | | | | |
| OVERALL CHARGED | 237,462,552.18 | 226,119,601.31 | 216,943,492.71 | 208,152,978.28 |
| OVERALL COLLECTED | 31,098,443.41 | 225,931,923.72 | 216,834,850.10 | 208,071,844.07 |
| OVERALL PERCENTAGE | 13.10% | 99.92% | 99.95% | 99.96% |

**SEPTEMBER 2024
PERCENTAGE FOR REGULAR TAX**

| SEPTEMBER 30, 2024 REGULAR TAX | 2020 | 2019 | 2018 | 2017 |
|---------------------------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| BEGINNING CHARGE | 192,184,591.23 | 186,541,899.71 | 180,719,078.58 | 186,663,147.60 |
| TAX CHARGE | | | | |
| PUBLIC UTILITIES CHARGE | | | | |
| DISCOVERIES | | | | |
| NON DISCOVERIES | | | | |
| RELEASES | | | | |
| TOTAL CHARGE | 192,184,591.23 | 186,541,899.71 | 180,719,078.58 | 186,663,147.60 |
| BEGINNING COLLECTIONS | 192,097,863.07 | 186,437,594.94 | 180,657,414.76 | 186,613,201.92 |
| COLLECTIONS | 4,211.08 | 145.45 | | 194.60 |
| TOTAL COLLECTIONS | 192,102,074.15 | 186,437,740.39 | 180,657,414.76 | 186,613,396.52 |
| BALANCE OUTSTANDING | 82,517.08 | 104,159.32 | 61,663.82 | 49,751.08 |
| | | | | |
| PERCENTAGE OF REGULAR | 99.96% | 99.94% | 99.97% | 99.97% |
| | | | | |
| | | | | |
| OVERALL CHARGED | 192,184,591.23 | 186,541,899.71 | 180,719,078.58 | 186,663,147.60 |
| OVERALL COLLECTED | 192,102,074.15 | 186,437,740.39 | 180,657,414.76 | 186,613,396.52 |
| OVERALL PERCENTAGE | 99.96% | 99.94% | 99.97% | 99.97% |

**SEPTEMBER 2024
PERCENTAGE FOR REGULAR TAX**

| SEPTEMBER 30, 2024 REGULAR TAX | 2016 | 2015 |
|---------------------------------------|-----------------------|-----------------------|
| BEGINNING CHARGE | 176,859,604.37 | 174,193,635.20 |
| TAX CHARGE | | |
| PUBLIC UTILITIES CHARGE | | |
| DISCOVERIES | | |
| NON DISCOVERIES | | |
| RELEASES | | |
| TOTAL CHARGE | 176,859,604.37 | 174,193,635.20 |
| BEGINNING COLLECTIONS | 176,818,098.09 | 174,171,587.92 |
| COLLECTIONS | 13.92 | |
| TOTAL COLLECTIONS | 176,818,112.01 | 174,171,587.92 |
| BALANCE OUTSTANDING | 41,492.36 | 22,047.28 |
| | | |
| PERCENTAGE OF REGULAR | 99.98% | 99.99% |
| | | |
| | | |
| OVERALL CHARGED | 176,859,604.37 | 174,193,635.20 |
| OVERALL COLLECTED | 176,818,112.01 | 174,171,587.92 |
| OVERALL PERCENTAGE | 99.98% | 99.99% |



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-752

Agenda Date: 11/4/2024

TITLE:

Consider a "STEP 3" Economic Development Incentive Grant for SellEthics Marketing Group, Inc. (Project ETHICS) in an Amount not to Exceed \$374,000 over a Five-Year Period

INFORMATION CONTACT:

Ron Mahle, Monroe-Union County Economic Development Commission, Interim Director, 704-282-5780

ACTION REQUESTED:

1) Award a "STEP 3" Economic Development Incentive Grant in an amount not to exceed \$374,000 over a five-year period and 2) authorize the County Manager to negotiate and execute an agreement substantially consistent with this agenda item.

PRIOR BOARD ACTIONS:

November 4, 2024, Regular Meeting, Agenda Item # 24-752 - Conducted Public Hearing.

BACKGROUND:

SellEthics Marketing Group, Inc., is requesting an Economic Development Incentive Grant in support of the construction of a new office building and the purchase and installation of related equipment at a location in Stallings, NC (Union County). The "STEP 3" Economic Development Incentive Grant (Grant Factor of 2.20%) is in an amount not to exceed \$374,000 over a five-year period beginning in FY 2027.

The company is considering the construction of a new office building and purchase and installation of related equipment with a potential value totaling \$17,000,000.

Based on the anticipated capital investment, it is proposed that the Board award a "STEP 3" Economic Development Incentive Grant in an amount not to exceed \$374,000 paid over a five-year period beginning in FY 2027. The value of the incentive grant will be based upon appraised value each year as appraised by the Union County Tax Administration office. This grant is based on the company's projected total investment of \$17,000,000 in new construction and related equipment over the grant period, but not less than \$2,000,000. Based on its projected investment in Union County, the current tax rate, and assuming a consistent assessed value with no depreciation, the company will pay estimated ad valorem taxes on the new taxable investment in the amount of \$499,800 over the grant period. Actual tax revenue to the County will be based on the assessed value of the investment each year by the Union County Tax Administration Office and will vary each year depending upon the depreciation schedule and timing of the investments.

This grant is also contingent upon the company creating 10 full-time jobs.

The economic development staff has reviewed the details of this project and conducted a cost-benefit analysis that shows a 3.08 to 1.0 ratio over the first 5 years (grant period) of the project and a 4.50 to 1.0 ratio over the life of the project.

FINANCIAL IMPACT:

The project, if brought to Union County, would have an economic development incentive grant not to exceed a total of \$374,000 but could generate approximately \$499,800 over the (5) five-year grant period. Actual tax revenue to the County will be based on the assessed value of the investment each year by the Union County Tax Administration Office and will vary each year depending upon the depreciation schedule and timing of the investments. The cost-benefit analysis demonstrates that the project will have a 3.08 to 1.0 ratio over the first 5 years of the project and a 4.50 to 1.0 ratio over the life of the project.



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-648

Agenda Date: 11/4/2024

TITLE:

Union County Transportation 74X Express Bus Service Update

INFORMATION CONTACT:

Bjorn Hansen, Planning, Senior Planner, 704-283-3690; Theresa Torres, Human Services Agency, Transportation Director, 704-296-4801; Janet Payne, Human Services Agency, Executive Director, 704-296-4348

ACTION REQUESTED:

1) Receive as information an update regarding the 74X Express Bus Service and 2) direct the County Manager to coordinate with the municipality of Indian Trail to enable a cost-sharing agreement for continued 74X service over a five-year period from FY2026 - 2030 at an increase of 3.5% annually.

PRIOR BOARD ACTIONS:

- 1) April 17, 2023, Regular Meeting, Agenda Item # 23-122 - Cancel service
- 2) June 19, 2023, Regular Meeting, Agenda Item # 23-387 - Add back Indian Trail stop
- 3) February 5, 2024, Regular Meeting, Agenda Item # 24-070 - Approved contract for FY2024 CATS Express Bus Service
- 4) July 15, 2024, Regular Meeting, Agenda Item # 24-476 - Amend contract for FY2025 CATS Express Bus Service

BACKGROUND:

In FY2004, Union County began contracting with the City of Charlotte to provide regional transit express bus service (74X) between Union County and Charlotte through the Charlotte Area Transit Authority (CATS) to reduce vehicular traffic on the roadways in Mecklenburg County. The Charlotte Area Transit System (CATS) provides peak hour weekday express bus service from Indian Trail to uptown Charlotte based on terms set forth in a Regional Transit Services Agreement between the City of Charlotte and Union County. Prior to October 2023, the express bus included stops in both Monroe and Indian Trail. The service changed to include only stops in Indian Trail starting October 1, 2023, with two morning and evening stops serving primarily workers traveling to Charlotte's central business district.

The City of Charlotte pays 50% of the operating costs after fare revenue is deducted and Union County is also obligated by this contract to pay a portion of the operating costs, including administrative expenses, which represent 50% of the net cost of service after fare revenue is deducted. In FY2024, Indian Trail began contributing funds to cover a portion of the expense and agreed to continue supporting this service through FY2025. The FY2025 total maximum cost to Union County is \$93,677, of which \$19,500 is paid by Indian Trail, leaving \$27,338 to be covered by budgeted County general funds, and the remaining 50% is covered by Federal Transit Administration

(FTA) Section 5307 urban transit grant funding.

After the discontinuation of the Monroe stop in FY2024, ridership numbers remained stable and have increased slightly.

FINANCIAL IMPACT:

To be determined based on the FY2026 operating costs which will be provided by the City of Charlotte in late FY2025 and based on Indian Trails' continued agreement to participate in a cost-sharing structure.

Union County 74X Express Bus Update

Union County Board of Commissioners
November 4, 2024



UNIONCOUNTY
north carolina

Background

- Operated since 2004 between Union County and Uptown Charlotte
 - Indian Trail stop (Marshville for three-years in the 2000s, Monroe until 2023)
 - 50/50 cost sharing between Union County and CATS
 - FTA 5307 urban funds have covered half of Union County's share since 2019
- Traditionally three (currently two) AM and PM round trips (six total)
 - CATS reduced to two trips in the AM and PM (four total) in 2020
- Ridership plummeted during COVID (over 60% drop)
- Ridership has increased to approximately 1,000 trips/month
 - Based on counting people entering or leaving the bus (APC)
 - Historic numbers were based on farebox, which have had errors counting transactions. Result is an undercount of 20% or more
- Future ridership is recovering but is not anticipated to grow to pre-COVID levels due to remote work options
- Union County Transportation (UCT) has increasing requests for demand-response service. This is expected to increase for all age groups and especially as the 60+ population continues to grow

Historic Ridership and Union County Costs

| Year | Daily Ridership (Farebox Method) | Notes | Cash Cost to Union County | Grant Cost |
|-----------|----------------------------------|--|---------------------------|------------|
| 05-06 | Not available | | \$71,000 | |
| 13-14 | 171 | | \$98,000 | |
| 15-16 | 136 | | \$100,000 | |
| 18-19 | 110 | | \$127,000 | |
| 19-20 | 84 | partial COVID impacts, 5307 grant takes effect | \$65,000 | \$65,000 |
| 22-23 | 32 | | \$70,000 | \$70,000 |
| 23-24 | 38 | Indian Trail partnership | \$41,000 | \$41,000 |
| 24-25 YTD | 35 | Indian Trail partnership | \$33,000 | \$33,000 |

Existing Partnership with Indian Trail

- Two-year agreement, expiring June 30, 2025
 - \$18,000 in year 1 (FY24)
 - \$19,500 in year 2 (FY25)
- If supported by both parties, would need to be renewed if service continues
- Indian Trail has expresses willingness to continue partnership

Transportation Advisory Board and Indian Trail Positions

- TAB met October 23 and recommended that the service continues, with a five-year interlocal with Indian Trail
- Indian Trail Town Manager was notified October 15 and asked to provide Town feedback by November 15
 - Initial feedback is that the Town supports the service and partnership

Options for BOCC

1. Continue funding service for FY26
 - A. Assumes Indian Trail wants to continue partnership
 - B. Staff would process FY 26 contract with CATS
 - C. Staff would negotiate interlocal agreement with Indian Trail
2. Cancel service for FY26
 - A. Decision made no later than January 21, 2025, BOCC meeting

Action is not requested tonight, but general direction for staff is requested to prepare for future BOCC decision presentation.

Questions



From: [Wakena Colon](#)
To: [Bjorn Hansen](#)
Subject: 74X Bus Renewal
Date: Wednesday, October 23, 2024 4:41:38 PM

WARNING: This email originated from outside of Union County Government, be cautious when clicking on links or opening attachments.

Good Afternoon Mr. Hansen -

I am a newer rider on the 74X Bus and heard that the renewal is up for review. I would like to submit my input for the council to consider keeping the bus for commuters.

I lost my vehicle back in July and have not been in a position to buy a new vehicle. I am a single mom and thankfully it has not been a total hardship because of the 74X Bus. We had just moved into the apartments behind the Food Lion so I was able to conveniently transition to walking to a short 10 minutes walk to the bus stop and a 20 minute walk uptown to my work. My employer was able to work with my schedule to allow me to take the bus.

In taking the 74X for work, I have also been able to venture out to using other buses to get around to various parts of the city as needed. But my primary bus trip is the 74X to and from work.

In addition, riding the 74X has had a positive impact on my health. I am getting more exercise AND my stress is lowered from not having to navigate traffic allowing me to be a better mom for my daughter when I am home.

I know there are a number of us (many who have been riding the bus for many years) that have a number of different reasons for riding this bus. I really hope the council will vote to keep the 74X.

Thank you for your consideration!

Wakena Colon

From: [Terry Kelley](#)
To: [Bjorn Hansen](#)
Subject: 74X Express Bus
Date: Wednesday, October 23, 2024 11:21:04 AM

WARNING: This email originated from outside of Union County Government, be cautious when clicking on links or opening attachments.

Bjorn

I received a flyer in regards to the 74x Union Co. Bus. I truly hope that you and the Board will find funding to keep this bus in operation. After 26 years of driving to Matthews to ride the 64X I switched to 74X. I have found this bus to be a much better fit for me. The ridership has increased since I started back in June 2024.

I personally feel that this bus is an hugh asset to Union Co. Residents like me that work in downtown Charlotte. The major factors are: helping with traffic (which is currently a nightmare) and cost of transportation (gas time in traffic and parking) Parking in downtown Charlotte is expensive and has long wait list.

Any major assistance/ fight you can help push for 74X riders will be greatly appreciated. Yes the 74X is more expensive than the Matthews 64X but time and gas saved is worth it.

This is truly a wonderful gift to have. In total I have been riding a bus to downtown for 29 years and love it!!!! Please help us.

Thanks in advance.

Terry Kelley
Indian Trail resident
704-641-4039.

Terry Kelley

From: [Sherry DiPaola](#)
To: [Bjorn Hansen](#)
Cc: [Lynn West](#)
Subject: 11/4 meeting Re: 74x
Date: Thursday, October 24, 2024 7:09:28 AM

WARNING: This email originated from outside of Union County Government, be cautious when clicking on links or opening attachments.

I just found out from a fellow bus rider that they are voting again to decide on whether to keep the 74x. In what world do we live in where “public transportation” is eliminated?

I cannot attend the meeting, but my comments from my January email below remain. I already have to get up at 5:15, to leave my home at 6:15, to get to the 6:30 bus to arrive in time for my work day (because the second bus was eliminated long ago).

It may be thought that we can all just go to Matthews to get the 64x. To get to Matthews in time, I’ll lose out on more of my family morning routine. If I have to drive to Matthews, I’ll just keep driving to work instead - it’s not much further. Parking is about the same as the monthly pass. Paying for gas and parking is the price I will pay for quality of life. And I will arrive home quicker leaving work right at 4:00 instead of waiting an additional 20 minutes for the outbound bus, then having to drive home from Matthews.

The reason I use CATS is for the 74x. I will not be a rider that transitions to 64x. I will stop at grocery stores in Mecklenburg on my way home instead of Union County. I will change my doctors/dentists to folks in Mecklenburg so I can make appointments for offices that are on my way in or out of work if I have to drive.

Also note that I’ve seen ridership is up, but drivers tend to wave people onto the afternoon bus without paying, which probably makes it appear there are fewer riders.

Eliminating the bus means people won’t have any opportunities to use public transportation for work. Is that the goal? Remove employment connections for Charlotte from Union County? Unfortunately, Union County does not have equal pay for similar jobs. I have to work in Charlotte to afford living in Union County. My job in Union County is half the pay as Charlotte.

Hopefully the board makes the right decision for the citizens.

Sherry

On Jan 16, 2024, at 8:59 AM, Bjorn Hansen <bjorn.hansen@unioncountync.gov> wrote:

Thank you for sending, Sherry. I am compiling comments to include in our board of commissioners presentation this evening.

Sincerely,

Bjorn

Bjorn E. Hansen, AICP CTP

Senior Planner – Long Range Planning | Planning Department

T 704.283.3690

bjorn.hansen@unioncountync.gov
unioncountync.gov

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From: Sherry <sherrydipaola@gmail.com>
Sent: Monday, January 15, 2024 8:08 PM
To: Bjorn Hansen <bjorn.hansen@unioncountync.gov>
Cc: Lynn West <Lynn.West@unioncountync.gov>
Subject: 74x

WARNING: This email originated from outside of Union County Government, be cautious when clicking on links or opening attachments.

Mr. Hansen,

I never thought a town and county would consider removing a public service such as a bus route. I hope the Board of Commissioners seriously considers the impact this will have should the 74x be cancelled. It may not impact you, or anyone on the board; and you may believe it will only impact a handful of people, however, consider the broader impact. Union County will be cut off from Charlotte for those who rely on public transportation at this time, and in the future. Any plans for the lightrail are too far off in the future to say it will be a replacement for the bus.

I specifically chose to buy a house in Indian Trail due to the Express Bus route. We searched all counties that had Express routes (Gaston, Fort Mill, Concord, Huntersville) and chose Indian Trail. Never did I think a county with an established bus

route would remove it.

Also consider that ridership may be down from pre-covid because the 2nd bus time was removed during the pandemic. Union County used to have 3 bus times. I rode the 2nd bus since 2008, until it was removed. I now arrive at work 20 minutes early because the last bus will cause me to arrive late. Many people may have opted to drive now because they don't want to be 20 minutes early, or late.

This bus is more limited than it used to be, especially with Monroe cut out. What new riders would feel confident making a lifestyle change from driving to riding a bus if they have to fight for the service every year? Or they are not confident it will remain in place?

I subscribe to the Cats emails, and did not know about the impending doom until a fellow rider handed me a printout regarding the meeting. There are many people who are not regular riders who are dropped off and picked up by family/friends, who I doubt know this meeting is taking place. During the summer there are people who walk and ride bikes to pick up this bus. The bus is not only working class cubicle dwellers like myself; who you think can just hop in a car and go to Matthews. It is a means of transportation for many types of people of various income levels.

You may also say I should work in Union County. I would certainly love to eliminate my commute to Charlotte and work closer to home. However, I make double in Charlotte what I would make in Union County, albeit, it is still not enough to afford the gas, wear/tear on my car, and monthly parking. The money I make in Charlotte is brought home and spent here. We don't spend our money in Charlotte. I don't want to pay for their stadium. I shop local, because it never occurred to me that my county would not be loyal. If I do have to catch the Matthews bus, I'm not in a mindset after work to drive all the way home to do shopping. I'm mentally worn out from work and I'll do my shopping as soon as I am off the bus in Matthews. This is

something other riders have talked about.

Please pass on my concerns, as I cannot attend a weekday meeting. I have to pick up the kids from aftercare, make dinner, help them with their homework before it's bedtime. My husband and I watched the last meeting via youtube. Everything that was said then by speakers still applies. Nothing has changed except gas prices are up, taxes are increased, and the economy still sucks.

Regards,
Sherry DiPaola

From: [Susan Snyder](#)
To: [Bjorn Hansen](#)
Subject: 74 express
Date: Wednesday, October 23, 2024 4:29:53 PM

WARNING: This email originated from outside of Union County Government, be cautious when clicking on links or opening attachments.

Bjorn,

I cannot make the meeting, but I am a resident of Union County and I work uptown Charlotte and utilize the 74 express bus to get to work. Because my employer has mandated a three day work week it is not cost efficient for me to drive and pay for uptown parking which is very expensive. I, along with many other folks who work uptown, depend on this public transportation. As more and more people move to the suburbs of Charlotte, including Indian Trail, I can only assume the need for this public transportation will increase. I am also aware that the folks living in Monroe lost their funding and now have to drive to Indian Trail for the service. I do hope Indian Trail will continue to see fit to service those in our city who for whatever reason either don't have their own transportation available or need a more economical means of commuting. Finally I am a supporter of public transportation in that it reduces the amount of traffic overall, pollution, and other potential economical impacts that would otherwise result from a larger number of cars on Highway 74.

Thank you in advance for your consideration.

Respectfully,

Susan Snyder
2008 Seabiscuit Drive
Indian Trail, NC 28079
704-907-8458

[Sent from Yahoo Mail for iPhone](#)

From: [John Gonzalez](#)
To: [Bjorn Hansen](#)
Subject: 74x
Date: Tuesday, October 22, 2024 6:48:42 AM

WARNING: This email originated from outside of Union County Government, be cautious when clicking on links or opening attachments.

Hi Bjorn,

It was nice meeting you while waiting for the 74x in the early AM.

Please know the time you're taking to meet and represent us commuters is very much appreciated.

That being said, I have to say it definitely seems as if ridership on the 74x in the AM is slightly increasing as of late.

Having migrated from NYC myself I can definitely say and see how vital mass transit is to growing economies and communities.

Especially now that plans for the Silver Line light rail calls for bus service between Matthews and Uptown making the availability of the 74x that more important. This might not have been the case had plans to extend the Silver Line light rail to Stallings or Indian Trail for that matter didn't fall through.

I know the decision isn't yours to make but as previously stated all of your effort in this regard is very much appreciated.

Thank you,

John G.

[Yahoo Mail: Search, Organize, Conquer](#)



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-705

Agenda Date: 11/4/2024

TITLE:

Union County 2050 Implementation Recommendations - School Siting Followup Discussion

INFORMATION CONTACT:

Bjorn E. Hansen, Planning Department, Senior Planner - Long Range Planning, 704-283-3690

ACTION REQUESTED:

Consider directing staff to begin implementation of recommendations.

PRIOR BOARD ACTIONS:

- 1) August 16, 2021, Regular Meeting, Agenda Item # 39- Union County 2050 Comprehensive Plan approved by the Board.
- 2) January 3, 2022, Regular Meeting, Agenda Item # 21-546 - Appointment to Committee.
- 3) September 16, 2024, Regular Meeting, Agenda Item #24-611 - Union County 2050 Implementation Recommendations - School Siting

BACKGROUND:

School Siting is one of the six issues studied as part of the Comprehensive Plan process. The strategies to address this issue were identified as part of a six-month process in early 2022, with the committee comprised of residents appointed by the Board of Commissioners. The Union County Public School system also had staff attend committee meetings. These strategies are a combination of policies and development ordinance revisions. The Board of Commissioners is asked to provide guidance to staff on which strategies to begin implementing, as well as provide additional information at future Board meetings about any specific strategy in question.

The Board had questions about the impact on smaller schools, as well as whether Union County Public Schools could be exempted from the regulations. Staff will present an update with responses to these questions

FINANCIAL IMPACT:

None.

**UNION COUNTY 2050
IMPLEMENTATION COMMITTEE
RECOMMENDATIONS – SCHOOL
SITING**

SEPTEMBER 16, 2024

• **BACKGROUND**

- Comprehensive plan adopted in August 2021
- Plan identified several issues that required developing new policies or ordinance language
- Board appointed specific committees responsible for developing strategies to address one of six issues
 - Committees Recommendations: June 2022
 - Planning Board Recommendations: August 2022
- Approval process:
 1. Specific committee makes a recommendation
 2. Planning board evaluates and makes its own recommendation (approve, modify, or deny)
 3. Board of Commissioners approves, amends and approves, or denies recommendations

• **ACTION TONIGHT**

- Review and discuss proposed strategies
- Approve or deny specific strategies
- Table those strategies that require additional information

SCHOOL SITING RECOMMENDATIONS

| School Siting | | | | | |
|---|---|----------------|-----------|----------------|----------------------|
| 2050 Comprehensive Plan Linkage | Recommendations | Implementation | Voting | | |
| | | | Committee | Planning Board | County Commissioners |
|  | Require two or more driveways into school sites | Text Amendment | 100% | 80% | |
| | Require a special use permit | Text Amendment | 100% | 80% | |
| | Increase buffers to 75 ft of undisturbed natural area from the main access road | Text Amendment | 100% | 80% | |
| | Increase buffers to 50 ft of undisturbed natural area for side and rear part of site | Text Amendment | 100% | 80% | |
| | Advocate for modification of GS 136-18 to remove the NCDOT responsibility to pay for road improvements as part of County's legislative agenda | Advocacy | 100% | 80% | |
| | Allow natural surface play areas in the 50 ft side and rear buffer areas | Text Amendment | 100% | 80% | |
| | Require sidewalks for all new schools | Text Amendment | N/A | 80% | |
| | Allow schools on only certain classification of roads | Text Amendment | 0% | N/A | |
| | Require schools provide some form of transportation service | Text Amendment | 0% | N/A | |

THANK YOU!





Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-767

Agenda Date: 11/4/2024

TITLE:

Consider Accepting the Offer to Purchase County Owned Property

INFORMATION CONTACT:

Brian Matthews, County Manager, 704-292-2597

ACTION REQUESTED:

1) Accept \$50,000 for the sale of the Reverter interest in parcel #09-366-006 and (i) authorize the sale of the real property, in accordance with the Board's "Resolution Authorizing the Use of the Upset Bid Process for the Sale of a Future Interest in Certain Real Property," adopted October 7, 2024, to the final highest responsive, responsible bidder, Union Academy, in the amount of \$50,000; and (ii) authorize the County Manager to negotiate and execute any documentation necessary to effectuate such sale; or

2) authorize additional upset bid periods; or

3) reject the current bid.

PRIOR BOARD ACTIONS:

October 7, 2024, Regular Meeting, Agenda Item # 24-686 - Adopted Resolution Authorizing the Use of the Upset Bid Process for the Sale of a Future Interest in Certain Real Property

BACKGROUND:

Union County currently owns a future, executory interest in approximately 8.15 acres of real property on Old Charlotte Hwy in Monroe, North Carolina, identified as Tax Map #09-366-006 ("Reverter"). Union Academy currently holds a fee simple interest to this property, subject to Union County's Reverter. The County currently does not actively use the property for any governmental functions. The Reverter interest does not vest until the occurrence of the earliest of the following events: Union Academy's charter is terminated or not renewed for any reason, or Union Academy ceases to occupy said property. County staff desires for the Board to consider the sale of the Reverter and to receive proceeds from the sale.

North Carolina General Statutes allow the disposition of interests in real property by local governments through a variety of means, including advertisement for sealed bids; negotiated offer, advertisement, and upset bid; public auction; or exchange.

Staff has now received an offer to purchase the Reverter in the amount of \$50,000. The required five percent deposit was received by the clerk on October 18, 2024. The Board authorized the use of the upset bid process for the sale of this Reverter, as set forth in N.C.G.S. § 160A-269. A 10-day period for upset bids to be received for the Reverter was advertised and ended on October 22, 2024, at

5pm. No upset bids have been received. Once a 10-day period has passed without any qualifying upset bids, the amount of the final high bid shall be reported back to the Board. The Board shall determine whether or not to accept the high bid no later than ninety (90) days after the final upset bid period has passed. Staff is bringing this matter to the Board to consider whether to accept the current offer of \$50,000 from Union Academy.

FINANCIAL IMPACT:

Revenue of \$50,000 minus any closing costs for the transaction.



OFFICE OF THE COMMISSIONERS AND MANAGER

500 N. Main St., Room 921 • Monroe, NC 28112 • Phone (704)283-3810 • Fax (704)282-0121

RESOLUTION AUTHORIZING THE USE OF THE UPSET BID PROCESS FOR THE SALE OF A FUTURE INTEREST IN CERTAIN REAL PROPERTY

WHEREAS, Union Academy is the owner of fee simple interest, subject to an executory limitation, of approximately 8.15 acres of real property located on Old Charlotte Highway in Monroe, North Carolina, described as Tract 1 and Tract 2 in the North Carolina Special Warranty Deed with Reverter conveyed to Union Academy by the Union County Board of Education, recorded in Book 3645, Page 445, in the office of the Union County Register of Deed, having property tax identification number 09-366-006 (the “Property”).

WHEREAS, Union County owns a future executory interest in the Property (“Reverter”), and the Reverter does not vest unless the earliest of the following events occurs: (1) Union Academy’s charter is terminated or not renewed for any reason; or (2) Union Academy ceases to occupy said property; and

WHEREAS, pursuant to N.C.G.S. § 153A-176 and § 160A-269, Union County is authorized to dispose of real property interests by upset bid after receipt of an offer for the property; and

WHEREAS, Union County has received an offer to purchase the Reverter in the amount of Fifty Thousand Dollars (\$50,000), on September 11, 2024, by Union Academy (“Offeror”); and

WHEREAS, Offeror is required to pay a five percent (5%) deposit on its offer, a check in the amount of Two Thousand Five Hundred Dollars (\$2,500) during the upset bid process; and

WHEREAS, The Union County Board of Commissioners desires to utilize the offer, advertisement, and upset process as set forth in N.C.G.S. § 160A-269 to dispose of the Reverter, in accordance with the terms and conditions set forth in this Resolution.

NOW, THEREFORE, BE IT RESOLVED by the Union County Board of Commissioners (the “Board”) as follows:

1. The Board hereby declares that the Reverter in the Property is surplus, as the County has a future interest in the property and does not utilize the Reverter for any particular purpose.
2. The Board proposes to accept Offeror’s offer and authorizes sale of the Reverter through the upset bid procedure of N.C.G.S. § 160A-269; provided that acceptance of the final high offer shall be subject to approval by the Board. The Board reserves the

right to withdraw the Reverter from sale at any time before the final high bid is accepted and further reserves the right to reject at any time all bids.

3. The Clerk to the Board shall cause a notice of the proposed sale to be published. Such notice shall include a general description of the Reverter, the amount and terms of the offer, and a statement that within ten (10) days any person may raise the bid in accordance with the procedure outlined in this Resolution.
4. Persons desiring to upset the offer that has been received shall submit a sealed bid with their offer to the office of the Clerk to the Board within ten (10) days after the notice of sale is published. Bids shall be submitted no later than 5:00 p.m. on the last day of the 10-day period, and the Clerk shall date-stamp bids upon receipt. The mailing and physical address of the Clerk to the Board is as follows:

Ms. Lynn West, Clerk to the Board
500 N. Main Street, Room 914
Monroe, NC 28112

The envelope containing the bid shall be clearly marked "Sealed Bid for Reverter Interest Located at Tax Parcel #09-366-006." It shall be the specific responsibility of the bidder to deliver his or her bid to the Clerk to the Board at the appointed place and prior to the announced time for the opening of bids. Late delivery of a bid for any reason, including delivery by United States Mail or other carrier, will disqualify the bid.

5. A qualifying higher bid is one that raises the existing offer by not less than ten percent (10%) of the first one thousand dollars (\$1,000) and five percent (5%) of the remainder. A qualifying higher bid must also be accompanied by a deposit in the amount of five percent (5%) of the bid. The deposit may be made in cash, cashier's check, or certified check. The County will return the deposit on any bid not accepted, and will return the deposit on an offer subject to upset if a qualifying higher bid is received. If the Board agrees to sell the Reverter, the County will return the deposit of the final high bidder at closing. If, after acceptance by the Board of the final high bid, the final high bidder fails to close the sale in accordance with the terms of this Resolution and any purchase agreement, then in such event the bid deposit of the high bidder shall be forfeited.
6. At the conclusion of the 10-day period, the Clerk to the Board shall open the bids, if any, and the highest such qualifying bid will become the new offer. If there is more than one bid in the highest amount, the first such bid received will become the new offer. If a qualifying higher bid is received, the Clerk to the Board shall cause a new notice of upset bid to be published, and shall continue to do so until a 10-day period has passed without any qualifying upset bid having been received. At that time, the amount of the final high bid shall be reported to the Board of Commissioners. The Board shall determine whether or not to accept the final high bid not later than ninety (90) days after the final upset bid period has passed.

7. Bidders shall not attach any conditions to their bids. Any conditions attached to bids received for purchase of the Reverter shall render the bid non-responsive, and such bid shall not be considered by the Board.
8. The buyer must pay with cash at the time of closing.
9. The Reverter will be purchased as-is. No warranties or opinion of title to the Reverter shall be expressed or implied to the buyer. Title to the Reverter shall be transferred by Quitclaim Deed. Reverter shall be sold subject to the terms of the attached contract, labeled as "Exhibit A."

Adopted this the 7th day of October, 2024.



Chairman
Union County Board of Commissioners

Exhibit A

NORTH CAROLINA

UNION COUNTY

AGREEMENT FOR PURCHASE AND SALE OF REAL PROPERTY

THIS AGREEMENT, (“Agreement”), is by and among UNION COUNTY, a political subdivision of the State of North Carolina (“Seller”), and _____ (hereinafter collectively the “Buyer”).

For and in consideration of the mutual promises set forth herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

Section 1. Terms and Definitions. The terms listed below shall have the respective meaning given them as set forth adjacent to each term.

- (a) **“Property”**: Union Academy is the current owner of a fee simple interest, subject to a Union County’s Reverter, (as described below) of approximately 8.15 acres of real property located on Old Charlotte Highway in Monroe, North Carolina, described as Tract 1 and Tract 2 in the North Carolina Special Warranty Deed with Reverter conveyed to Union Academy by the Union County Board of Education, recorded in Book 3645, Page 445, in the office of the Union County Register of Deed (“Deed”), having property tax identification number 09-366-006 (the “Property”).
- (b) **“Reverter”**: Union County owns a future executory interest in the Property (“Reverter”). The Reverter does not vest unless the earliest of the following events occurs: (1) Union Academy’s charter is terminated or not renewed for any reason; or (2) Union Academy ceases to occupy said property.
- (c) **“Purchase Price”** shall mean the sum of _____ to be paid to Seller in full at closing for the Reverter.
- (d) **“Closing”** shall mean the date and time of execution and recording the deed.
- (e) **“Agreement Date”** means the date this Agreement has been fully executed by both Buyer and Seller.
- (f) **Seller’s Notice Address** shall be as follows:

Union County
c/o Brian Matthews, Union County Manager
500 N. Main Street, Ste 913
Monroe, NC 28112

- (g) **Buyer’s Notice Address** shall be as follows:

Section 2. Sale of Reverter and Payment of Purchase Price. Seller agrees to sell and Buyer agrees to buy the Reverter for the Purchase Price. **The sale is of Seller’s Reverter interest**

only, it is not the sale of a fee simple interest in the Property. Buyer shall pay the Purchase Price in cash in full at Closing. Closing shall occur no later than forty-five (45) days from execution of this agreement.

Section 3. Proration of Expenses and Payments of Costs. Seller and Buyer agree that all property taxes and special assessments for the year within which the contract closes shall be the responsibility of the Buyer. Seller shall pay for the preparation of the deed and fees and expenses of its own attorneys. Buyer shall pay all closing costs including but not limited to document/deed preparation, revenue stamps, recording costs, costs of any title search, title insurance, survey, all fees and expenses of Buyer's attorneys, and the cost of any inspections or investigations undertaken by Buyer under this Agreement.

Section 4. Inspection. Buyer acknowledges that it has had the opportunity to physically inspect the Reverter prior to Closing. Further, Buyer acknowledges that it has had the opportunity to perform examinations of the physical conditions of the improvements, examine the Property for the presence of hazardous materials, and to otherwise conduct such review of the Property as Buyer, in its absolute discretion, deems appropriate. By its execution hereof, Buyer shall be obligated to purchase the Reverter in accordance with the terms thereof.

Section 5. "AS IS, WHERE IS" Conveyance. Buyer acknowledges and represents that, as of Closing, Buyer has had the opportunity to inspect the Reverter, has performed all due diligence reviews which Buyer deems necessary prior to purchasing the Reverter, and will have verified all facts and information contained in any materials provided to Buyer prior to Closing. Buyer warrants that Buyer is purchasing the Reverter and the contents thereof on as "AS IS, WHEREIS, WITH ALL FAULTS" basis with no representations or warranties of any kind, express or implied, either oral or written, whether of habitability, merchantability, fitness for a particular purchase, condition of improvements, environmental condition or otherwise made by Seller or its agents.

Section 6. Evidence of Title. Seller agrees to convey title to the Reverter to Seller via Quitclaim Deed. Seller makes no warranty, express or implied, as to the title of the Reverter. Seller shall not enter into or record any instrument that affects the Reverter after the Agreement Date without the prior written consent of the Buyer, which consent shall not be unreasonably withheld, conditioned, or delayed. Buyer shall be solely responsible for obtaining, at Buyer's expressed, any owner's or lender's title insurance coverage desire by Buyer or its lender (as applicable). Buyer acknowledges that Seller shall have no duty or obligation to provide Buyer with a new or current survey of the Reverter in connection with the transaction contemplated herein, and Reverter is being sold by Seller based on the legal description contained in Seller's vesting Deed. Should Buyer desire to obtain a new or current survey prior to closing, Buyer shall be solely responsible for the cost and expense thereof.

Section 7. Closing. Closing will occur within thirty (30) days following the acceptance and award from the Union County Board of County Commissioners pursuant to N.C.G.S. § 160A-

269. At Closing, Seller shall deliver to Buyer a Quitclaim Deed and other documents customarily executed or delivered by a seller in similar transactions. Buyer shall pay to Seller the Purchase Price for the Reverter.

Section 8. Notices. Unless otherwise provided herein, all notices and other communications which may be or are required to be given or made by any party to the other in connection herewith shall be in writing and shall be deemed to have been properly given or received on the date delivered in person or deposited in the United States Mail, registered or certified, return receipt requested, to the address set out hereinabove as to Seller and as to Buyer, or at such other addresses as specified by written notice delivered in accordance herewith.

Section 9. Limitation of Liability. Buyer agrees that no past, present, or future, direct or indirect official, director, officer, manager, employee, affiliate, agent, body politic, or representative of the Seller, or their respective affiliates, will have any liability under this Contract for any obligations of the Seller under this Contract or for any claim based on the transactions contemplated in this Contract, and Buyer shall look solely to the Reverter for the satisfaction of any liabilities or the performance of any obligations of Seller arising under this Contract. This provision shall survive the termination of this Contract or Closing and not merge into the deed.

Section 10. Entire Agreement. This Agreement constitutes the sole and entire agreement among the parties and no modification of this Agreement shall be binding unless in writing or signed by all parties hereto.

Section 11. Enforceability. This Agreement shall become a contract when signed by both Buyer and Seller and such signing is communicated to all parties. It is expressly agreed that the notice described in Section 8 is not required for effective communication for the purposes of this Section. This Agreement shall be binding upon and inure to the benefit of the parties, their heirs, successors, and assigns, and their personal representatives.

Section 12. Representations and Warranties. Buyer and Seller each represent and warrant to each other the following: (i) this Contract is the valid and binding obligation of such party, and enforceable in accordance with its terms; (ii) such party has full power and authority to enter into and perform this Contract in accordance with its terms and such party's governing agreements or other applicable documents; (iii) the completion of this transaction will not violate any law, resolution or Contract affecting such party; and (iv) such party has obtained all consents necessary to complete this transaction. Buyer represents and warrants that Buyer has sufficient cash or available financing to complete the purchase of the Reverter on the terms and conditions contained herein. Seller has no actual knowledge of any actions, suits, or proceedings, pending or threatened, against the Reverter.

Section 13. Survival of Representations and Warranties. All representations, warranties, covenants, and agreements made by the parties hereto shall survive the Closing and delivery of the deed. Seller shall, at or within six (6) months after Closing, without further consideration, execute,

acknowledge, and deliver to Buyer such other documents and instruments and take such other actions as Buyer may reasonably request or may be necessary to more effectively transfer to Buyer the Reverter described herein in accordance with this Agreement.

Section 14. Applicable Law. This Agreement shall be construed under the laws of the State of North Carolina.

Section 15. Assignment. This Agreement shall not be assigned by any party without the express written consent of the other parties.

Section 16. Seller's Remedies. Seller may terminate this Contract at any time prior to the Closing if (a) the representations and warranties of Buyer contained in this Contract are not true and correct in any material respect; or (b) if Buyer has failed, in any material respect, to perform any obligation or to comply with any Contract or covenant of Buyer under this Contract. In the event Seller terminates this Contract for the reasons stated above, Seller shall be entitled to retain any deposit(s) paid by the Seller.

Section 17. Buyer's Remedies. If the transaction does not close by reason of a default by the Seller, then Buyer may (as Buyer's sole and exclusive remedy) either: (a) terminate this Contract, in which case, Buyer will receive a return of the Deposit and the parties will have no further rights or obligations hereunder except for obligations that expressly survive the termination of this Contract, or (b) waive the default and proceed to Closing.

[Remainder of page intentionally left blank. Signatures follow on the next page.]

BUYER:

By: _____

Date: _____

SELLER:

UNION COUNTY

Brian Matthews, County Manager

Date: _____

ATTEST

BY: _____
Lynn West, Clerk to the Board

AFFP

PUBLIC NOTICE SALE_L. WEST

Affidavit of Publication

STATE OF NC }
COUNTY OF } Union SS

Kimberly Cook, being duly sworn, says:

That she is Billing Clerk of the The Enquirer Journal, a daily newspaper of general circulation, printed and published in Monroe, County, NC; that the publication, a copy of which is attached hereto, was published in the said newspaper on the following dates:

October 12, 2024

That said newspaper was regularly issued and circulated on those dates.

SIGNED:

Kimberly Cook

Billing Clerk

Subscribed to and sworn to me this 12th day of October 2024.

Barbara M Daniels

Barbara M Daniels, Notary, Guilford, County, NC

My commission expires: March 06, 2027



00003753 71074320

LYNN WEST
UC BOCC LEGAL ACCOUNT
500 N MAIN STREET
ROOM 921
MONROE, NC 28112

PUBLIC NOTICE SALE OF UNION COUNTY PROPERTY

Union County owns a future, exorbitant interest in an approximately 8.15 acre parcel of land. The parcel is located on Old Charlotte Highway in Monroe, North Carolina, having property tax identification number 09-388-006 (the "Property"). Union County's future interest is identified and conveyed in the North Carolina Special Warranty Deed with Reverter ("Deed"), dated June 28, 2004, recorded in Book 3645, Page 445 in the office of the Union County Register of Deeds. Union County's future interest in the Property is herein referred to as "Reverter." The Reverter is a future interest that does not vest unless the harvest of the following events occurs: (1) Union Academy's charter is terminated or not renewed for any reason; or (2) Union Academy ceases to occupy said property. The sale is for Union County's Reverter interest only. It is not a sale of a fee simple interest in the Property. An offer of \$50,000 has been submitted for the purchase of the Reverter.

Persons desiring to upset the offer that has been received shall submit a sealed bid with their offer to the office of the Clerk to the Board of Commissioners, 500 N. Main St., Room 914, Monroe, NC 28112, not later than 5:00 p.m. on October 22, 2024. The official time is kept by the clock in the Clerk to the Board's office. The Clerk shall date-stamp bids upon receipt. The envelope containing the bid shall be clearly marked "Sealed Bid for Reverter Interest Located at Tax Parcel 09-388-006." It shall be the specific responsibility of the bidder to deliver his or her bid to the Clerk to the Board at the appointed place and prior to the announced time for the opening of bids. Late delivery of a bid for any reason, including delivery by United States Mail or other carrier, will disqualify the bid.

At the appointed place and time, the Clerk to the Board shall open the bids, if any, and the highest qualifying bid will become the new offer. If there is more than one bid in the highest amount, the first such bid received will become the new offer.

A qualifying higher bid is one that raises the existing offer by not less than ten percent (10%) of the first one thousand dollars (\$1,000) and five percent (5%) of the remainder. A qualifying higher bid must also be accompanied by a deposit in the amount of five percent (5%) of the bid. The deposit may be made in cash, cashier's check, or certified check. The County will return the deposit on any bid not accepted, and will return the deposit on an offer subject to upset if a qualifying higher bid is received. If the Board agrees to sell the Reverter, the County will return the deposit of the final high bidder at closing. If, after acceptance by the Board of the final high bid, the final high bidder fails to close the sale in accordance with the terms of the Resolution adopted by the Board on October 7, 2024, and any purchase agreement, then in such event the bid deposit of the high bidder shall be forfeited.

If a qualifying higher bid is received, the Clerk to the Board shall cause a new notice of upset bid to be published, and shall continue to do so until a 10-day period has passed without any qualifying upset bid having been received. At that time, the amount of the final high bid shall be reported to the Board of Commissioners. The Board shall determine whether or not to accept the final high bid not later than ninety (90) days after the final upset bid period has passed. The Board reserves the right to withdraw the Reverter from sale at any time before the final high bid is accepted and the right to reject all bids at any time.

Bidders shall not attach any conditions to their bids. Any conditions attached to bids received for purchase of the Reverter shall render the bid non-responsive, and such bid shall not be considered by the Board. The buyer must pay with cash at the time of closing. The Reverter will be purchased as is. No warranties or opinion of title to the Reverter shall be expressed or implied to the buyer. Title to the Reverter shall be transferred to the buyer by Quitclaim Deed. Purchase is subject to the Agreement For Purchase and Sale of Real Property set forth in the Resolution adopted by the Board of Commissioners on October 7, 2024.

A copy of the Resolution dated October 7, 2024, may be obtained at the office of the Clerk to the Board of Commissioners, 500 N. Main Street, Room 914, Monroe, NC 28112, or by request at telephone number (704) 683-3853, during normal business hours.

Lynn G. West
Clerk to the Board of
Commissioners

October 12, 2024



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-771

Agenda Date: 11/4/2024

TITLE:

Other Post Employment Benefits (OPEB) - Options Actuarial Study Results Update

INFORMATION CONTACT:

Clayton Voignier, Assistant County Manager, 704-283-3687

ACTION REQUESTED:

Provide staff with direction on OPEB options related to special separation allowance.

PRIOR BOARD ACTIONS:

- 1) June 3, 2024, Regular Meeting, Agenda Item # 24-386 - The Board directed staff to initiate an actuarial study to analyze the long-term financial impact of other post-employment benefit scenarios.
- 2) October 21, 2024, Regular Meeting, Agenda Item # 24-588 - The Board approved changes to the County's Post Retirement Healthcare Benefit as presented in Scenario 1.

BACKGROUND:

The County currently offers two OPEB options to retirees outside of the local government retirement system to those employees that are eligible based on the County's adopted Personnel Resolution. These benefits include retirees' health care and separation allowance pension benefits.

At the October 21, 2024, Regular Meeting of the Board of Commissioners, the Board requested staff to provide additional information related to special separation allowance.

FINANCIAL IMPACT:

To be determined.



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-758

Agenda Date: 11/4/2024

TITLE:

Economic Development - Withdrawal from the Monroe-Union County Economic Development Commission and Termination of Interlocal Agreement

INFORMATION CONTACT:

Brian Matthews, County Manager's Office, County Manager, 704-292-2597

ACTION REQUESTED:

- 1) Adopt Resolution of the Union County Board of Commissioners Withdrawing from the Monroe-Union County Economic Development Commission;
- 2) Create an Economic Development Department, to be administered by the County Manager in accordance with G.S. § 153A-82, with direction for the County Manager and staff to begin hiring for such department as soon as practicable;
- 3) As there is not a lease agreement currently in effect for the Commission, direct the Commission to vacate the office space it is occupying in the County's property located at 1407 Airport Road, Monroe, NC as soon as practicable; and
- 4) Update the Pay and Classification plan to include new job classifications as follows:
 - Director of Economic Development - Pay Grade R
 - Assistant Director of Economic Development - Pay Grade P;
- 5) Authorize the addition of three FTEs (full-time equivalency) in the County Manager's Office for the following job classifications:
 - 1 Director of Economic Development
 - 1 Assistant Director of Economic Development
 - 1 Business Manager
- 6) Adopt Budget Amendment 11

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The Monroe-Union County Economic Development Commission (the "Commission") was created effective January 1, 2022, through joint resolution and interlocal agreement between Union County and the City of Monroe. The County is now evaluating whether it is in the best interest of the County to promote economic development activity in Union County through its own internal economic development efforts, rather than through a partnership with the City of Monroe.

The County may withdraw from the Commission and terminate the interlocal agreement upon at least two years' notice. If the agreement is terminated, it is considered a dissolution of the Commission.

The attached resolution gives the County's notice that it is withdrawing from the Commission and terminating the associated interlocal agreement effective December 1, 2026.

The County will also begin the process of establishing its own economic development department. The action directs the creation of a Union County Economic Development Department under the County Manager and staff is directed to begin hiring for such department as soon as practicable. Additionally, in order to facilitate this transition, the County is directing the Commission to vacate the office space the Commission currently utilizes on the County's property as soon as practicable.

FINANCIAL IMPACT:

Funding of \$258,825 is available in fund balance for the Economic Development Debt Fund.

BUDGET AMENDMENT

BUDGET General Fund/Economic Dev Fund REQUESTED BY County Manager's Office
 FISCAL YEAR FY 2025 DATE November 04, 2024

INCREASE

Description
Economic Development Fund
 IFT to General Fund 258,825
 Fund Balance Appropriation in EDC Fund 258,825
General Fund
 IFT from EDC Fund 258,825
 Salaries and Benefits GF 258,825

DECREASE

Description

Explanation: Transfer funds from the Economic Development Budgetary Fund to the General Fund to appropriate funding for Economic Development Salaries and Benefits for EDC employees with a start date of 12/16/2024

DATE _____ APPROVED BY _____
 Bd of Comm/County Manager
 Lynn West/Clerk to the Board

FOR POSTING PURPOSES ONLY

DEBIT

CREDIT

| <u>Code</u> | <u>Account</u> | <u>Amount</u> | <u>Code</u> | <u>Account</u> | |
|---------------|------------------|---|---------------|-------------------------------|---------|
| | | <u>Economic Development Fund</u> | | | |
| 10710400-5010 | Transfer to GF | 258,825 | 10710400-4991 | EDC Fund Balance Appropriated | 258,825 |
| | | <u>General Fund</u> | | | |
| 10116110-5121 | Salaries | 187,000 | 10110400-4017 | IFT from EDC Fund | 258,825 |
| 10116110-5131 | FICA | 14,344 | | | |
| 10116110-5134 | 401K | 9,375 | | | |
| 10116110-5136 | Retirement | 25,556 | | | |
| 10116110-5182 | Workers Comp | 716 | | | |
| 10116110-5183 | Health Insurance | 21,105 | | | |
| 10116110-5187 | Dental Insurance | 729 | | | |

Total 517,649 Total 517,649

Prepared By BL
 Posted By _____
 Date _____

Number 11



Union County, NC

Staff Report

Union County Government
Center
500 North Main Street
Monroe, North Carolina
www.unioncountync.gov

File #: 24-749

Agenda Date: 11/4/2024

TITLE:

Appointments to Boards and Committees

INFORMATION CONTACT:

Lynn G. West, Clerk to the Board of Commissioners, 704-283-3853

ACTION REQUESTED:

Appoint members to Boards and Committees.

PRIOR BOARD ACTIONS:

None.

BACKGROUND:

The Union County Home and Community Care Block Grant Advisory Committee has two vacancies. These vacancies have been advertised in accordance with the Board of Commissioners' Rules of Procedure. An application has been received from Sandra Karg. No other applications have been received.

FINANCIAL IMPACT:

None.