



# Union County, NC

## Board of Commissioners

### Meeting Minutes

Union County Government  
Center  
500 North Main Street  
Monroe, North Carolina  
www.unioncountync.gov

Approved: July 14, 2025

**Monday, May 5, 2025**

**6:00 PM**

**Board Room, First Floor**

### Closed Session - 5:15 PM

[25-274](#) Closed Session

Present: Chair Melissa M. Merrell; Vice Chair Brian W. Helms; Commissioner Clancy C. Baucom; and Commissioner Gary Sides

Absent: Christina B. Helms

Also Present: Brian W. Matthews, County Manager; Patrick Niland, Deputy County Manager; Clayton Viognier, Assistant County Manager; Lynn G. West, Clerk to the Board of Commissioners; and Jason Kay, County Attorney

At approximately 5:15 p.m., in the open session, in the Stony D. Rushing Conference Meeting Room, Chair Merrell called the regular meeting of the Board of Commissioners to order.

Chair Merrell moved that the Board enter closed session pursuant to G.S. 143-318.11:

- (a)(3), for attorney-client privilege:

As such, the purposes are fully stated in the agenda for this meeting, which has been made publicly available.

The motion passed by a vote of four to zero as follows:

Chair Melissa B. Merrell	Aye
Vice Chair Brian W. Helms	Aye
Commissioner Clancy Baucom	Aye
Commissioner Gary Sides	Aye

Commissioner Christina Helms was not present.

At approximately 5:30 p.m., Chair Merrell moved that the Board take a recess to reconvene at 6:00 p.m. in the Board's meeting chamber. The motion passed by a vote of four to zero as follows:

Chair Merrell	Aye
Vice Chair Brian W. Helms	Aye
Commissioner Baucom	Aye
Commissioner Sides	Aye

Commissioner Christina Helms was not present.

## **Opening of Meeting – 6:00 PM**

Chair Melissa M. Merrell called the meeting to order and asked the Vice Chair to give the invocation.

**Invocation** – Vice Chair Brian W. Helms

**Pledge of Allegiance** – Chair Melissa M. Merrell led the body and audience in reciting the Pledge of Allegiance to the flag of the United States of America.

## **Informal Comments**

Chair Merrell reviewed the guidelines for speakers who wished to make comments during the Informal Comments.

1. Bryant Lindsey spoke about America 250 and America 250 NC. Mr. Lindsey stated that in North Carolina, currently, he thought approximately 77 of the 100 counties have formed county committees, which initially qualify them for funding from the State. He said it is not clear if the funding will be available for the duration, but the counties that signed up months ago each received \$10,000 to use for planning. Mr. Lindsey stated that he could not think of another county in the State that could benefit more from the Revolutionary history that exists in Union County. He provided a map that showed the counties that have signed up. He provided information on how Union County can sign up.
2. Richard Daunt stated that he is a resident of Waxhaw and is a member of the Waxhaw Board of Commissioners. Mr. Daunt said he is speaking for himself and not for the Waxhaw Board of Commissioners.

Mr. Daunt referred to Item 25-245 – Resolution – Oppose HB 765. He urged the Board of Commissioners to support the Resolution. He stated that HB 765 will decimate the ability of local governments to represent North Carolinians on issues of land use by assigning a minimum residential density of four houses per acre and exposing members of local boards to personal liability if they maintain a fixed opinion that is not subject to change. He stated that this bill has a long list of issues.

Mr. Daunt said that this bill is touted as an affordable housing solution, but it will be much less affordable for people to own their own homes when property taxes have to fund infrastructure required to support a mountain of residential development. He stated that no other state has gone this far with restricting local governments. He said in a recent revision of the bill, they reversed the down zoning prohibition that was passed in December's Senate Bill 382.

## **Public Hearing(s)**

### **Staff Recognition**

#### **25-185 Recognition of the 2025 Miss Union County Pageant Winners**

Chair Merrell introduced Terry Connell-Davis, Director of the Miss Union County

Pageant, for comments.

Ms. Connell-Davis expressed appreciation to the community for its support of the Miss Union County Pageant. She introduced the following:

Miss Union County 2025 – Shelby Semone  
Teen Miss Union County – Cooper Deason  
Junior Miss Union County – MaKenzie Chapan  
Pre-Teen Miss Union County – Brooklyn Millis  
Young Miss Union County – Elin Kloepping  
Little Miss Union County – Crosby Austin  
Toddler Miss Union County First Runner Up – Stella Grosnick  
Baby Miss Union County – Sophie Jackson  
Miss Community Service Queen – Tanley Price

The winners were photographed with the Commissioners.

### **25-219 Hurricane Helene Recognition**

Chair Merrell recognized Andrew Ansley, Emergency Management Director, for comments.

Mr. Ansley explained that this agenda item is to recognize agencies within Union County for answering the call for help during Hurricane Helene in Western North Carolina. He shared that this storm was one of the largest mobilizations of resources in North Carolina's history. Mr. Ansley said that traditionally, Emergency Management, the Fire Marshal's Office, law enforcement, fire departments, and Emergency Medical Services have deployed into disaster areas. He stated that Hurricane Helene was much more complex and destructive, requiring assistance from groups that have never deployed before.

He shared that at the March 2025 North Carolina Emergency Management Association Conference, Union County Emergency Management was presented with a North Carolina flag, which was flown over the Western Branch Office in Hickory, North Carolina, and a certificate recognizing Union County's response in Western North Carolina. Mr. Ansley stated that some, if not all, of the agencies are represented tonight which included: Union County Sheriff's Office, Union County Water, Union County Environmental Health, Union County Social Services, Union County 911, Union County Public Communications, Monroe Fire Department, Bakers Fire Department, Mineral Springs Fire Department, Wesley Chapel Fire Department, Stallings Police Department, Monroe Police Department, Waxhaw Police Department, Union EMS, and the Town of Waxhaw.

Representatives of the various agencies participated in a group photograph with the Commissioners.

## **Consent Agenda**

Chair Merrell asked if there were any motions regarding requested revisions to either the Consent Agenda or the Business Agenda.

Vice Chair Brian W. Helms moved that Item 25-278 – Budget Amendment – Union County Sheriff’s Office be added to the Business Agenda for discussion.

Commissioner Sides requested the following revisions:

1. Add an item to the Business Agenda entitled “County Funded Lobbyist.”
2. Add an item to the Business Agenda entitled “Report from Commissioner Sides on Visit to Cabarrus County Jail and Annex.”
3. Move Item 25-215 – Contract – Architectural and Engineering Services for South Piedmont Regional Autopsy Center from the Consent Agenda to the Business Agenda.
4. Move Item 25-265 – Construction Contract Termination – Jail Relocking and Controls Project from the Consent Agenda to the Business Agenda.

Vice Chair Brian W. Helms stated that he had made the motion regarding Item 25-278, and it seems these are two separate motions. He suggested that the Board vote on the motions separately.

Chair Merrell called for a vote on the motion by Vice Chair Brian W. Helms to move Item 25-275 – Budget Amendment – Union County Sheriff’s Office from the Consent Agenda to the Business Agenda. The motion passed by a vote of four to zero as follows:

Chair Merrell	Aye
Vice Chair Brian W. Helms	Aye
Commissioner Baucom	Aye
Commissioner Sides	Aye

Commissioner Christina B. Helms was not present.

Chair Merrell called for votes on the following requests:

1. Move Item 25-265 – Construction Contract Termination – Jail Relocking and Controls Project from the Consent Agenda to the Business Agenda. The vote passed by a vote of four to zero as follows:

Chair Merrell	Aye
Vice Chair Brian W. Helms	Aye
Commissioner Baucom	Aye
Commissioner Sides	Aye

Commissioner Christina B. Helms was not present.

2. Move Item 25-215 – Contract – Architectural and Engineering Services for South Piedmont Regional Autopsy Center from the Consent Agenda to the Business Agenda. The vote passed four to zero as follows:

Chair Merrell	Aye
Vice Chair Brian W. Helms	Aye
Commissioner Baucom	Aye
Commissioner Sides	Aye

Commissioner Christina B. Helms was not present.

At the request of Chair Merrell, Commissioner Sides repeated his requests to:

- a. Add an item to the Business Agenda entitled "County Funded Lobbyist."
- b. Add an item to the Business Agenda entitled "Report from Commissioner Sides on Visit to Cabarrus County Jail and Annex." Commissioner Sides stated that this item is not an action item but is for information only.

Vice Chair Brian W. Helms commented that he would be opposed to adding items to tonight's agenda. He said Commissioner Christina Helms could not be present tonight. He further explained the Board has Rules of Procedure and Rule 9(c) states the following: "That the Board is discouraged from adding items to the agenda the night of the meeting. However, the Board may, by majority vote, add an item not on the agenda." He explained his understanding of Rule 9(c) is that this action is possible for items for which time is of the essence. The Vice Chair recommended that Commissioner Sides consider placing these items on the agenda through the process outlined in the Board's Rules of Procedure which allows for these items to be added a week in advance of the meeting. He stated that ultimately, these are items that the Board has to prepare for and requires more information so it can vote from an educated standpoint. He also said he thought it does a disservice to the people the Board serves, because others may be interested in being a part of that discussion and attending the Board's meetings, and, ultimately, they cannot if items are added at the last minute.

Commissioner Sides said in response to the Vice Chair's comments, he would be glad to remove the action item for the County Funded Lobbyist. He stated that the other item he had requested to add was purely for information from his visit to the Cabarrus County Jail. He added that he thought this information was very relevant to the County's jail issue and is a potential opportunity to follow the path that Cabarrus County used very successfully some 20 years ago. He reiterated that this is an information-only item and does not require a vote or action. Commissioner Sides stated he wanted to present this report while it is fresh on his mind. He said he would leave it to the majority of the Board, and if it decides not to add these items, reschedule for the next meeting.

Chair Merrell stated that the agenda package was sent out on Wednesday, and she regretted that it was not known that Commissioner Sides was taking the field trip. She said it was a surprise to her to be requested to add that item now. She also stated that she thought it was unfortunate that one of the Commissioners was not in attendance tonight to receive the information, and staff had not had an opportunity to prepare for the item either. She said she would call a vote on the requests by Commissioner Sides.

Commissioner Sides commented that the Chair did not have to call for a vote, because he would rescind his requests and submit them to leadership in a timely fashion so they could be discussed at the next meeting. He withdrew the requests.

Chair Merrell stated for future reference the Chair and Vice Chair meet with staff late Monday afternoons and that would be a great time to submit to the Chair and Vice Chair any agenda requests so they can work with staff to put the requests on the agenda, and then when the agenda is sent out on Wednesdays, if there is anything that anyone wants to add or remove or move from the Consent Agenda to Business, between Wednesday and the weekend would be a great time to work with the Chair and Vice Chair to change the agenda.

Commissioner Sides acknowledged the Chair's comments.

Chair Merrell stated that there is an amended agenda with three items that have been pulled from the Consent Agenda:

1. Item 25-265 – Construction Contract Termination – Jail Relocking and Controls Project
2. Item 25-215 – Contract – Architectural and Engineering Services for South Piedmont Regional Autopsy Center
3. Item 25-275 – Budget Amendment – Union County Sheriff's Office

Chair Merrell called for a vote to approve the amended agenda. The vote passed by four to zero as follows:

Chair Merrell	Aye
Vice Chair Brian W. Helms	Aye
Commissioner Baucom	Aye
Commissioner Sides	Aye

Commissioner Christina B. Helms was not present.

Brian Matthews, County Manager, interjected that he thought the Board needed to also take action to approve the items listed on the Consent Agenda. He deferred to Jason Kay, County Attorney, for his comments.

Mr. Kay responded that he thought the previous motions were to amend the agenda that had been rearranged, and then the final action would be to approve the newly revised Consent Agenda specifically as opposed to the whole amendment, as it was rearranged.

Vice Chair Brian W. Helms moved to approve the items listed on the Consent Agenda as amended. The motion passed by a vote of four to zero as follows:

Chair Merrell	Aye
Vice Chair Brian W. Helms	Aye

Commissioner Baucom  
Commissioner Sides

Aye  
Aye

Commissioner Christina B. Helms was not present.

### **25-251 Purchase – Communication Headsets**

**ACTION:** Authorized the County Manager to 1) negotiate and execute an agreement substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

The UCSO Special Response Team utilizes communication and hearing protection headsets during operational and training events. These allow the user to maintain communication while providing hearing protection from gunfire and other loud noises. The current headsets were purchased five years ago, and officers are experiencing issues such as intermittent connection problems, inaudible communications, complete failure, and other electrical issues. Communication is paramount during calls for service, and the current issues pose safety risks for operators if equipment malfunctions occur during operations. N.C.G.S 143-129(e)(3) and N.C.G.S 143-129(e)(9) allow local governments to make purchases through a competitively bid North Carolina Statewide Term Contract or a Group Purchasing Program. The purchase of the Communication Headsets will be made using OMNIA Contract #4400008468 quoted by Safeware, Inc.

The anticipated cost for the Communications Headsets is \$57,222.00 and is budgeted accordingly for FY2025.

### **25-263 Contract – In-Car Camera Systems**

**ACTION:** Authorized the County Manager to 1) negotiate and execute an agreement substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

Union County Sheriff's Office uses Coban Technologies Inc.'s in-car camera systems in a majority of its Law Enforcement Vehicles. This agreement is to implement a 5-year service and support plan to allow the legacy DES (Digital Evidence Services) to continue to be used by transitioning to a Cloud-based subscription. With a majority of vehicles needing to convert to this cloud-based system, an agreement is necessary for conformity.

The anticipated first-year cost for this service is \$82,308, including implementation costs, with annual costs of \$72,408 in years two through five. Since this contract contains a five-year term, a total of \$371,940 is estimated to be spent. Funding is available in the adopted FY25 budget, with future expenditures subject to annual BOCC budget appropriation.

**25-278 Budget Amendment – Union County Sheriff’s Office (This item was moved from the Consent Agenda to the Business Agenda during the meeting at the request of Vice Chair Brian W. Helms)**

**25-239 Interlocal Agreement – 2025 Critical Intersection Design Grant**

**Action:** Authorized the County Manager to 1) negotiate and execute an agreement substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager’s discretion.

Union County has been awarded a \$160,000 planning grant from the Charlotte Regional Transportation Planning Organization (CRTPO) to develop designs and cost estimates for five intersections identified through the Critical Intersection Program. The total cost of the project is \$200,000. This interlocal agreement is with the City of Charlotte and allows Union County to submit invoices and receive reimbursement for expenses related to this project, expected to begin in August 2025. This work is expected to be completed by June 2026.

The five intersections are:

- New Town and Lester Davis (Wesley Chapel)
- Old Charlotte Highway and Hayes/Faircroft (Indian Trail)
- Unionville Indian Trail and Unionville Brief/CJ Thomas (Unionville)
- Bragg and Lancaster (Monroe)
- NC 84 and Willoughby

The four affected municipalities have each committed \$4,000 to help pay for the \$40,000 local match. Union County has committed the remaining \$24,000 in local match.

**25-218 Cabarrus-Stanly-Union Regional Hazard Mitigation Plan 2025 Update**

**ACTION:** Adopted Resolution Adopting the Cabarrus-Stanly-Union Regional Hazard Mitigation Plan 2025 Update.

The Disaster Mitigation Act of 2000 and Senate Bill 300 require each local government, including counties, cities, towns, and villages, to have an approved Hazard Mitigation Plan. The types of plans throughout North Carolina vary from multi-jurisdictional plans, town plans, city plans, some village plans, and several regional plans. North Carolina has approximately 130 hazard mitigation plans in place that must be updated every five years. Through the efforts of North Carolina Emergency Management (NCEM), Hazard Mitigation Planning Section, and the Federal Emergency Management Agency (FEMA), mitigation officials are working to reduce the total number of mitigation plans by encouraging local jurisdictions to regionalize their hazard mitigation plans. The first Union County Hazard Mitigation Plan was created in September 2004. In 2011, the plan was revised as a regional plan with Cabarrus and Stanly Counties. The current plan expires on June 1, 2025, and a contractor has been working with Cabarrus, Stanly, and Union Counties as well as the municipalities in each county to update the plan. FEMA

and North Carolina Emergency Management have approved the revised plan. All municipalities in Union County have passed resolutions adopting the Cabarrus-Stanley, Union Regional Hazard Mitigation Plan 2025 Update.

**RESOLUTION ADOPTING THE CABARRUS STANLY  
UNION REGIONAL HAZARD MITIGATION PLAN**

WHEREAS, citizens and property within Union County are subject to the effects of natural hazards that can cause loss of life and damage to property, and with the knowledge and experience that certain areas of the County are vulnerable to drought, extreme heat, hailstorms, hurricanes and tropical storms, lightning, thunderstorms, high winds, tornados, winter storms and freezes, floods, hazardous material incidents, and wildfires; and

WHEREAS, Union County desires to seek ways to mitigate the impact of identified hazard risks; and

WHEREAS, North Carolina General Statute § 160D-501 delegates to local governmental units the responsibility to adopt regulations designed to promote the public health, safety, and general welfare of its citizenry; and

WHEREAS, North Carolina General Statute § 166A-19.41 provides that for a state of emergency declared pursuant to North Carolina General Statute § 166A-19.20(a) after the deadline established by the Federal Emergency Management Agency pursuant to the Disaster Mitigation Act of 2002, P.L. 106-390, the eligible entity shall have a hazard mitigation plan approved pursuant to the Stafford Act; and

WHEREAS, Section 322 of the Federal Disaster Mitigation Act of 2000 states that local governments must develop an All-Hazards Mitigation Plan (the “Plan”) in order to be eligible to receive future Hazard Mitigation Grant Program Funds and other disaster-related assistance funding, and the Plan must be updated and adopted within a five year cycle; and

WHEREAS, Union County has performed a comprehensive review and evaluation of each section of the previously approved Plan and has updated the Plan as required under regulations at 44 CFR Part 201 and according to guidance issued by the Federal Emergency Management Agency and the North Carolina Division of Emergency Management; and

WHEREAS, it is the intent of the Union County Board of Commissioners to fulfill this obligation in order that the County will be eligible for federal and state assistance in the event that a state of disaster is declared for a hazard event affecting the County;

NOW, THEREFORE, BE IT RESOLVED by the Union County Board of Commissioners as follows:

1. Adopts the Cabarrus Stanly Union Regional Hazard Mitigation Plan.
2. Designates Union County Emergency Management with the responsibility, authority, and the means to:
  - (a) Inform all concerned parties of this action.

- (b) Cooperate with Federal, State and local agencies and private firms which undertake to study, survey, map and identify floodplain areas, and cooperate with neighboring communities with respect to management of adjoining floodplain areas in order to prevent exacerbation of existing hazard impacts.
- (c) Assure that the Plan is reviewed annually and every five years to confirm that the Plan complies with all State and Federal regulations and that any needed revisions or amendments to the Plan are developed and presented to the Union County Board of Commissioners for consideration.

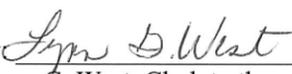
3. Agrees to take such other official action as may be reasonably necessary to carry out the objectives of the Plan.

Adopted this the 5<sup>th</sup> day of May, 2025.

  
Melissa Merrell, Chair  
Union County Board of Commissioners

Attest:  
  
Lynn West, Clerk  
Union County Board of Commissioners



Certified by  (SEAL)  
Lynn G. West, Clerk to the  
Union County Board of Commissioners

Date: May 5, 2025

**25-241 Budget Amendment – Solid Waste Tipping Fees**

ACTION REQUESTED: Adopted Budget Amendment #30 in the amount of \$457,209 to provide additional funds for the Waste Connections contract to cover costs associated with increased Municipal Solid Waste (MSW) tonnage received at the Union County Solid Waste Transfer Station.

The Solid Waste Fund FY2025 budget projected 164,972 tons of MSW disposal at a cost of \$5,684,896. To date, Solid Waste has processed 133,678 tons of MSW waste and projects an additional 46,153 tons to be processed by year's end. This will bring the MSW total to 179,831 tons. The current Waste Connections disposal contract reflects a tipping rate of \$34.49 per ton. The current encumbrance with Waste Connections has a remaining balance of \$1,134,610.38. An additional \$457,209 is requested to cover costs associated with expected tons yet to be received. This will bring the total encumbrance to \$1,591,819.38.



**25-243 Write-Off – Solid Waste Delinquent Balances**

**ACTION:** Approved the write-off of uncollectable Solid Waste accounts as needed.

Solid Waste has three poultry credit accounts that were closed as of December 31, 2024, due to the Union County Landfill no longer accepting poultry. These three accounts have uncollectable account balances and should be removed from UCSW's accounts receivable balances in the amount of \$3,657.36.

**25-244 Task Order – Construction & Demolition Landfill Expansion Project**

**ACTION:** Authorized the County Manager to 1) negotiate and execute an agreement substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

Union County recently received a Permit to Construct (PTC) for an expansion of the C&D Landfill. Civil & Environmental Consultants will provide engineering services related to construction, to include bid document preparation, surveying, construction CQA, and project-specific construction-related services.

The total cost of the contract with Civil & Environmental Consultants, Inc. is \$101,900. Sufficient funds are available in the capital account, Solid Waste C&D Expansion.

**25-231 Budget Amendment – Group Home**

**ACTION:** 1) Approved Budget Amendment #29 and 2) recognized, received, and appropriated funds into the Human Services Agency Budget.

Budget Amendment #29 totaling \$500,000 appropriates State Funding Non-Unit Cost Reimbursement (Non-UCR) Crisis Investments Crisis Stabilization and Transition Program (CSTP)/Emergency Transition Residential Treatment (ETRI) funding as described below.

These state funds will be allocated to Partners Health Management, Union County's Local Management Entity/Managed Care Organization (LME/MCO). Union County will request that Partners reimburse up to \$500,000 of approved expenditures associated with renovating the Union County group home at 600 Honeysuckle Lane in Monroe, NC.

Upon completion of the renovations, the Union County group home will be utilized as a Crisis Stabilization Placement for Union and Cabarrus Counties foster youth who are awaiting appropriate placement and/or treatment based on a comprehensive clinical assessment.

Union County will facilitate the completion of the renovation using County funds and invoice Partners Health Management for 100 percent reimbursement.

**BUDGET AMENDMENT**

BUDGET General Fund REQUESTED BY Janet Payne  
 FISCAL YEAR FY 2025 DATE May 05, 2025

**INCREASE**

**DECREASE**

Description

Description

State Crisis Stabilization Revenue	500,000		
Funds to Renovate UC Youth Group Home	500,000		
_____		_____	_____
_____		_____	_____

Explanation: To appropriate \$500,000 in State Funding Non-Unit Cost Reimbursement (Non-UCR) - Crisis Investments Crisis Stabilization and Transition Program (CSTP)/Emergency Transition Residential Treatment (ETRI) funding

DATE \_\_\_\_\_

APPROVED BY \_\_\_\_\_  
 Bd of Comm/County Manager  
 Lynn West/Clerk to the Board

FOR POSTING PURPOSES ONLY

**DEBIT**

**CREDIT**

<u>Code</u>	<u>Account</u>	<u>Amount</u>	<u>Code</u>	<u>Account</u>	
10130620-5381	Professional Services	500,000	10130620-4510	Dept. Service Charges (State)	500,000
_____	_____		_____	_____	
_____	_____		_____	_____	
_____	_____		_____	_____	

Total 500,000 Total 500,000

Prepared By JBH  
 Posted By \_\_\_\_\_  
 Date \_\_\_\_\_

Number 29

**25-260 Union County Transportation Procedures Manual**

**ACTION:** Adopted the Union County Transportation Procedures Manual as presented.

Union County Transportation (UCT) must comply with multiple regulations to receive Federal and State funding. The North Carolina Department of Transportation and the Federal Transit Administration audit the Transportation

Department, including a review of the policies and procedures maintained.

Due to the ever-changing nature of the business, the Department of Transportation must constantly update the UCT Procedures Manual to ensure that it remains compliant and relevant.

Updates have been made to names, phone numbers, titles, and the following sections:

- Section 1, Subsection: Major Service Reduction Procedures
- Section 3, Subsection: Inclement Weather
- Section 4, Subsection: Essential Driver Behaviors
- Appendices:
  - o UCT Rider's Guide
  - o Vehicle Maintenance Plan
  - o Mail Procedures

**25-215 Contract – Architectural and Engineering Services for South Piedmont Regional Autopsy Center (This item was moved from the Consent Agenda to the Business Agenda during the meeting at the request of Commissioner Sides.)**

**25-216 Contract – Construction Manager at Risk Preconstruction Services for South Piedmont Regional Autopsy Center**

**ACTION:** Authorized the County Manager to 1) negotiate and execute an agreement substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion, 4) adopted CPO 379.

This request is to approve a contract with Wharton Smith, Inc., to provide Construction Manager at Risk Services for the new South Piedmont Regional Autopsy Center project. The request is only for the pre-construction services phase, and future "Guaranteed Maximum Price" phase(s) will be brought back to the Board for consideration and approval at the appropriate time(s). The project will include a new building between 10,000 to 15,000 gsf, site work, utilities, and may be located adjacent to the Union County Sheriff's Office campus.

In this phase of work, the Construction Manager will be responsible for the development of the overall project schedule, construction estimates at each phase of design, constructability reviews, value management/engineering, trade package pre-qualifications and bidding, project logistics, and phasing plans.

The Facilities and Fleet Management Department partnered with the Procurement Department to issue Request for Qualifications No. 2025 002, Construction Manager at Risk Services, South Piedmont Regional Autopsy Center Project. On January 21, 2025, nine (9) qualification packages were received and reviewed by an evaluation team in accordance with applicable evaluation criteria for this project. The top three (3) firms were invited to a shortlist interview/presentations.

As a result, the team requests approval to enter into a contract with Wharton Smith, Inc., Staff recommends the Board approve the contract with WhartonSmith, Inc., in the amount of \$111,206.00 to provide pre-construction services.

The total cost of this contract is 111,206.00. Sufficient funds will be available in the capital account 40080222 South Piedmont Regional Autopsy.

**UNION COUNTY, NORTH CAROLINA  
2024-2025  
CAPITAL PROJECT ORDINANCE #379**

NOW, THEREFORE BE IT ORDAINED BY THE BOARD OF COUNTY COMMISSIONERS OF UNION COUNTY, NORTH CAROLINA:

Section I. That for the purpose of providing funds, together with any other previously appropriated available funds, for the following projects:

South Piedmont Regional Autopsy Center

Including the acquisition and construction of new facilities, the acquisition and installation of necessary furnishings and equipment and the acquisition of interests in real property required therefore, \$20,000,000 is hereby appropriated.

Section II. That it is estimated that the following revenues will be available during the construction period to meet the appropriations in Section I, as set forth in the following schedule:

State Grant	\$ 20,000,000
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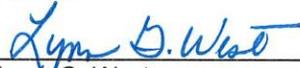
Section III. The attached CPO #379 chart is incorporated herein showing appropriations to date, additions as of this capital project ordinance, and the total appropriation.

Section IV. That the finance officer is authorized from time to time to transfer as a loan from the General Fund or unspent County proceeds in the Capital Projects Funds, cash in an amount necessary to meet obligations until such time as financing is arranged, at which time repayment will be made and the finance officer is authorized to sign the Declaration of Official Intent to Reimburse Expenditures as required by Internal Revenue Service regulations.

Section V. That the finance officer is authorized at the time of project completion to close out the capital project and remove it from the general ledger.

Section VI. This capital project ordinance is adopted and effective this 5<sup>th</sup> day of May 2025.

ATTEST:

  
\_\_\_\_\_  
Lynn G. West  
Clerk to the Board

  
\_\_\_\_\_  
Melissa Merrell  
Chair, Union County Board of Commissioners



CAPITAL PROJECT ORDINANCE AMENDMENT

BUDGET General CIP Fund  
 FISCAL YEAR FY 2025

REQUESTED BY Chris Boyd  
 DATE May 5, 2025

PROJECT SOURCES				PROJECT USES			
Source Description and Code	Project To Date	Requested Amendment	Revised Project	Project Description and Code	Project To Date	Requested Amendment	Revised Project
State Grant	-	20,000,000	20,000,000	South Piedmont Regional Autopsy Center	-	20,000,000	20,000,000
			-				-
			-				-
<b>Total</b>	-	20,000,000	20,000,000	<b>Total</b>	-	20,000,000	20,000,000

EXPLANATION: Appropriate State Grant funding for construction of South Piedmont Regional Autopsy Center.

DATE: \_\_\_\_\_

APPROVED BY: \_\_\_\_\_  
 Bd of Comma/County Manager  
 Lynn West/Clerk to the Board

FOR FINANCE POSTING PURPOSES ONLY							
PROJECT SOURCES				PROJECT USES			
Source Description and Code	Project To Date	Requested Amendment	Revised Project	Project Description and Code	Project To Date	Requested Amendment	Revised Project
South Piedmont Regional Autopsy Center State Grant 40080222-4408-11052	-	20,000,000	20,000,000	South Piedmont Regional Autopsy Center Building & Improvements 40080222-5580-11052	-	20,000,000	20,000,000
<b>Total</b>	-	20,000,000	20,000,000	<b>Total</b>	-	20,000,000	20,000,000

Prepared By EC  
 Posted By \_\_\_\_\_  
 Date \_\_\_\_\_

Number CPO - 379

**25-262 Contract - Construction Manager at Risk Preconstruction Services for UC Water Operations Center Expansion**

**ACTION:** Authorized the County Manager to 1) negotiate and execute an agreement substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

This request is to approve a contract with Edifice LLC to provide Construction Manager at Risk Services for the new UC Water Operations Center Expansion and Renovation project. The request is only for the pre-construction services phase, and future "Guaranteed Maximum Price" phase(s) will be brought back to the Board for consideration and approval at the appropriate time(s). The project will include a building addition, or stand-alone building, of approximately 30,000 gsf and renovate nearly 3,000 gsf of space in the existing Operations Center.

In this phase of work, the Construction Manager will be responsible for the development of the overall project schedule, construction estimates at each phase of design, constructability reviews, value management/engineering, trade package pre-qualifications and bidding, project logistics, and phasing plans.

The Facilities and Fleet Management Department partnered with the Procurement Department to issue Request for Qualifications No. 2025 018, Construction Manager at Risk Services, Union County Water Operations Center Expansion and Renovation Project. On December 3, 2024, five (5) qualification packages were received and reviewed by an evaluation team in accordance with applicable evaluation criteria for this project. The top three (3) firms were invited to a shortlist interview/presentations. As a result, the team requests approval to enter into a contract with Edifice LLC. Staff recommends that the Board approve the contract with Edifice LLC in the amount of \$89,798.00 to provide pre-construction services.

The cost of this contract is \$89,798.00. There are sufficient funds in the UC Water Ops Center Expansion capital account, 60186019, to cover this expense.

**25-264 Task Order – Architectural Services for UC Solid Waste Operations Center Project**

**ACTION:** Authorized the County Manager to 1) negotiate and execute an agreement substantially consistent with this agenda item, 2) exercise any renewal or extension term options set forth in the Agreement, and 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

This request is to approve Task Order #2024 03 for McMillan Pazdan Smith, LLC to provide architectural services for the UC Solid Waste Operations Center project. The project is anticipated to include a new building of approximately 6,000 gsf. The building is planned to be constructed at the current Austin

Chaney Landfill site. The architect will provide architectural, mechanical, electrical, plumbing, fire protection, structural, civil engineering, surveying services, geotechnical, and environmental testing. The design delivery will include schematic design, design development, construction documents, permitting, and bidding. During the construction phase, the service includes construction administration.

McMillan Pazdan Smith, LLC, was selected as one of the County's On-Call Architectural Design teams for various capital projects. Staff has negotiated a scope and fee for the services for this project and recommends approval of Task Order #2024 03 in the amount of \$174,300.00.

The cost of the services provided within this task order is \$174,300.00. There are sufficient funds in the UC Solid Waste capital account, 61287004, to cover the expense.

**25-265 Construction Contract Termination – Jail Relocking and Controls Project (This item was moved from the Consent Agenda to the Business Agenda during the Meeting at the Request of Commissioner Sides.)**

**25-266 Bid Award and Construction Contract – Government Center Cooling Tower Replacement**

**ACTION:** 1) Accepted the low bidder, authorized award of the contract to Armstrong Mechanical in the amount of \$228,031.76, 2) adopted Resolution providing notice of the Government Center Cooling Tower Replacement project, and 3) authorized the County Manager to i) negotiate and execute an agreement substantially consistent with this agenda item, ii) exercise any renewal or extension term options set forth in the Agreement, and iii) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion.

The project scope of work includes replacing one (1) roof-mounted cooling tower and two (2) condenser water pumps installed in the ground floor mechanical room. The intent is for this equipment to be replaced with like equipment as part of a scheduled life cycle replacement. The cooling tower controls will be replaced with a new standalone controller that has the capability to be remotely monitored. The existing roof supports for the cooling tower will be reused.

On January 16, 2025, the Procurement Division partnered with Facilities Management to issue an Invitation for Bids, IFB #2025 013. On February 13, 2025, five (5) bids were received and processed for the titled project. All bids were tabulated, reviewed, and certified by LaBella Associates. The bids ranged from \$228,031.76 to \$317,563.00; staff recommends the project be awarded to the lowest responsive, responsible bidder, Armstrong Mechanical, in the amount of \$228,031.76.

Funding is available within the adopted capital account, Facilities Repair and Renovation, 40080069, to support the construction contract amount of \$228,031.76.

**RESOLUTION OF THE UNION COUNTY BOARD OF COMMISSIONERS  
PROVIDING NOTICE OF THE GOVERNMENT CENTER COOLING  
TOWER REPLACEMENT CONSTRUCTION**

WHEREAS, pursuant to G.S § 153A-457, a county shall notify property owners and adjacent property owners prior to commencement of any construction project by the county; and

WHEREAS, G.S. § 153A-457 provides that notice of a county construction project is deemed sufficient if notice of the construction project is given in any open meeting of the county prior to the commencement of the construction project; and

WHEREAS, the Union County Board of Commissioners desires to give notice of construction of the GOVERNMENT CENTER COOLING TOWER REPLACEMENT prior to commencement of project construction as required by G.S. § 153A-457.

NOW, THEREFORE, BE IT RESOLVED BY THE Union County Board of Commissioners that:

1. Union County may commence construction of the GOVERNMENT CENTER COOLING TOWER REPLACEMENT on property located at 500 N. Main St, Monroe, NC after the award of the construction contract for the project.
2. This resolution and notice is adopted in accordance with the construction notice requirements of G.S. § 153A-457.

Adopted this the 5th day of May, 2025.

Attest:

s/Lynn G. West  
Lynn West, Clerk to the Board

s/Melissa Merrell  
Melissa Merrell, Chairman  
Union County Board of Commissioners

**25-227 2025 2/3rds General Obligation Bonds Resolution and Introduction of Bond Order**

**ACTION:** 1) Introduced Bond Order, 2) adopted Resolution Making Certain Statements of Fact, and, 3) approved the Clerk to call for Public Hearing on the proposed bonds for May 19, 2025.

The adopted County's Capital Improvement Plan for FY 2025 includes the need

to issue two-thirds (2/3rds) General Obligation Bonds in the amount of \$13,000,000 to provide funding for the acquisition, renovation, and expansion of public facilities, including, but not limited to, the County Judicial Center and Government Center.

Debt service expenditures will be included in the County Manager's proposed budget for payments starting in FY2026. Debt service payments are anticipated to be covered by the current ad valorem taxes in the County's General Debt Fund. The maximum debt service payment is estimated to be \$1,283,750 beginning in FY 2026 and continuing in FY 2046.

Introduction of Bond Order

**BOND ORDER AUTHORIZING THE ISSUANCE OF NOT TO EXCEED \$13,000,000  
GENERAL OBLIGATION PUBLIC FACILITY BONDS OF THE COUNTY OF UNION, NORTH CAROLINA**

*WHEREAS*, the Board of Commissioners of the County of Union, North Carolina (the “County”) deems it advisable to provide for acquisition, renovation and expansion of public facilities as hereinafter described; and

*WHEREAS*, an application has been filed with the Secretary of the Local Government Commission of North Carolina requesting approval of the bonds hereinafter described as required by the Local Government Bond Act, and the Secretary of the Local Government Commission has notified the Board of Commissioners that the application has been accepted for submission to the Local Government Commission.

*NOW, THEREFORE, BE IT ORDERED* by the Board of Commissioners of the County of Union, North Carolina, as follows:

Section 1. The Board of Commissioners of the County has ascertained and hereby determines that it is necessary to provide for the acquisition, renovation and expansion of public facilities, including, but not limited to, the County Judicial Center and Government Center.

Section 2. In order to raise the money required for the purposes described above, in addition to funds which may be available for such purpose from any other source, bonds of the County are hereby authorized and shall be issued pursuant to the Local Government Bond Act of North Carolina. The maximum aggregate principal amount of such bonds authorized by this bond order shall be and not exceed \$13,000,000.

Section 3. Taxes will be levied in an amount sufficient to pay the principal and interest of the bonds authorized by this bond order.

Section 4. A sworn statement of the County’s debt has been filed with the Clerk to the Board of Commissioners and is open to public inspection.

Section 5. The bonds authorized by this bond order will be issued in accordance with the North Carolina Constitution and North Carolina General Statutes Section 159-49 and only to the extent of two thirds of the amount by which the outstanding indebtedness of the County was reduced in the last preceding fiscal year; and

Section 6. This bond order will take effect thirty (30) days after its publication following adoption, unless it is petitioned to a vote of the people within thirty (30) days after its publication as introduced, as provided in North Carolina General Statutes Section 159-60, and in that event the order will take effect when approved by the voters of the County.

**A RESOLUTION OF THE BOARD OF COMMISSIONERS OF THE COUNTY OF UNION,  
NORTH CAROLINA MAKING CERTAIN STATEMENTS OF FACT CONCERNING  
PROPOSED BOND ISSUE**

*WHEREAS*, the Board of Commissioners is considering the issuance of bonds of the County of Union, North Carolina (the "County") which shall be for the following purposes and in the following maximum amount:

\$13,000,000 of bonds to pay the capital costs of the acquisition, renovation and expansion of public facilities, including, but not limited to, the County Judicial Center and Government Center;

*WHEREAS*, the Board of Commissioners must make certain findings of fact to enable the Local Government Commission of the State of North Carolina (the "Commission") to make certain determinations as set forth in Section 159-52 of the General Statutes of North Carolina.

***NOW, THEREFORE, BE IT RESOLVED*** that the Board of Commissioners, meeting in open session on the 5th day of May, 2025, has made the following factual findings in regard to this matter:

A. ***Facts Regarding Necessity of Proposed Financing.*** The proposed bonds are necessary and expedient to pay the capital costs of the acquisition, renovation and expansion of public facilities, including, but not limited to, the County Judicial Center and Government Center.

B. ***Facts Supporting the Amount of Bonds Proposed.*** The sums estimated for these bonds are adequate and not excessive for the proposed purpose.

C. ***Past Debt Management Policies.*** The County's debt management procedures and policies are good and have been carried out in compliance with law. The County employs a Finance Director to oversee compliance with applicable laws relating to debt management. The Board of Commissioners requires annual audits of County finances. In connection with these audits, compliance with laws is reviewed. The County is not in default in any of its debt service obligations. The County Attorney's office reviews all debt-related documents for compliance with laws.

D. ***Past Budgetary and Fiscal Management Policies.*** The County's budgetary and fiscal management policies have been carried out in compliance with laws. Annual budgets are closely reviewed by the Board of Commissioners before final approval of budget ordinances. Budget amendments changing a function total or between functions are presented to the Board of Commissioners at regular Board of Commissioners meetings. The Finance Director presents financial information to Board of Commissioners which shows budget to actual comparisons annually and otherwise as the County Manager deems necessary or as a member of the Board of Commissioners may request.

E. ***Retirement of Debt.*** The increase in taxes, if any, necessary to service the proposed debt will not be excessive.

F. ***Marketing of Bonds.*** The proposed bonds can be marketed at reasonable rates of interest.

G. ***Estimated Interest.*** The assumptions used by the Finance Director in preparing the statement of estimated interest to be filed with the Clerk to the Board of Commissioners pursuant to Section 159-55.1(a) of the General Statutes of North Carolina are reasonable.

F. **Financing Team.** The County Manager and the Finance Director, with advice from the County Attorney, are hereby authorized and directed to ((1) retain Parker Poe Adams & Bernstein LLP, as bond counsel, and (2) retain Davenport & Company LLC, as financial advisor. The County Manager and the Finance Director are authorized to retain and approve the services of other professionals that they deem necessary related to the issuance of the proposed bonds. The filing of an application by the Finance Director, or her designee, with the Commission for its approval of the proposed bonds is hereby ratified and confirmed.

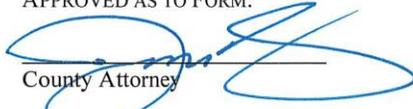
*NOW, THEREFORE, BE IT FURTHER RESOLVED BY THE BOARD OF COMMISSIONERS OF THE COUNTY OF UNION, NORTH CAROLINA* that the public hearing on the bond order related to the proposed bonds shall be held on 19th day of May, 2025 at 6:00 p.m., or a soon thereafter as practicable, in the Union County Government Center, First Floor, Board Room, 500 North Main Street, Monroe, North Carolina. The Clerk to the Board of Commissioners is hereby directed to cause a copy of said bond order to be published with a notice of such hearing in the form prescribed by law in a newspaper of general circulation in the County on or before six days before the public hearing. The Finance Director is hereby directed, prior to such public hearing, (1) to file with the City Clerk a sworn statement of debt as prescribed by law and (2) to file with the City Clerk and the Local Government Commission of North Carolina and post online a statement of disclosure in accordance with Section 159-55.1(a) of the General Statutes of North Carolina.

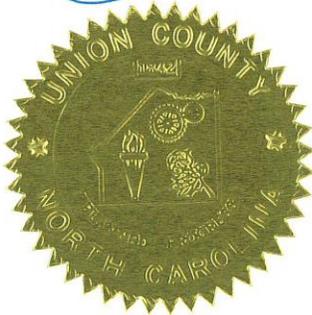
**READ, APPROVED AND ADOPTED** this the 5th day of May, 2025.

  
Clerk to the Board

  
Chairman

APPROVED AS TO FORM:

  
County Attorney



PPAB 12299506v1

**25-258 NC Department of Public Safety – Juvenile Crime Prevention Council Funding FY 2025/JCPC Discretionary Funding Award – Kids at Work**

**ACTION:** 1) Approved revised County Funding Allocation Plan FY 2024 2025, 2) authorized the Finance Director to approve the funding plan, grant agreements, and documents related to such grant agreements during their terms, and 3) approved Budget Amendment 31.

The Juvenile Crime Prevention Council (JCPC) is a Board appointed by the Commissioners, as defined by State Statutes. The JCPC provides funding and monitors community-based alternatives to juvenile incarceration, and provides funding for substance abuse prevention strategies and programs. Funding for JCPC programs is generally adopted in the State Budget and allocated to County programs by a formula grant. Normally, a county JCPC approves a budget for the upcoming fiscal year, which is then submitted to the North Carolina Department of Public Safety Juvenile Justice and Delinquency Prevention (the DJJ). This revised funding plan was developed and approved by the JCPC Board and represents the Board's plan for how the funds will be spent for the 2024 2025 fiscal year. This request will be included in the State's DJJ budget, which is being planned for 2024 2025.

The JCPC Board originally approved \$476,439 for County programs for the 2024-2025 fiscal year. The Revised Funding Plan will allocate a total of \$497,782 by adding \$23,488 in discretionary funding from the State for the Aspire Youth and Family Kids at Work Program. Discretionary funds are required by the State to be spent on one-time purchases such as capital outlay. The discretionary funds will be used for this program to purchase a van. The Parent Support program has identified \$2,145 of funds that are no longer needed for the remainder of this fiscal year, and the revised funding plan removes \$2,145 from the Parenting Support program and moves these funds to an unallocated status until further notice. All other JCPC program funding for FY 2024-2025 will remain as is.

The JCPC budget is normally approved as a "pass through" line item in the County budget, meaning that the amount approved by the State is received by the County and then used for the JCPC program. Union County has not approved JCPC programs in line-item detail in the past; rather, the JCPC Board normally negotiates, approves, and monitors line-item detail within the amount of funds allocated to the program, and provides a recommended budget to the Commissioners.

## Union County NC DPS - Community Programs - County Funding Plan

Available Funds: \$ 476,439 Local Match: \$ 153,038 Rate: 30%

DPS JCPC funds must be committed with a Program Agreement submitted in NC Allies and electronically signed by authorized officials.

#	Program Provider	DPS-JCPC Funding	LOCAL FUNDING			OTHER	OTHER	Total	% Non DPS-JCPC Program Revenues
			County Cash Match	Local Cash Match	Local In-Kind	State/Federal	Funds		
1	Life Connections of the Carolinas-DASH Counseling Services	\$146,593			\$44,334			\$190,927	23%
2	Transforming Youth Movement, INC-Get Hired-Youth Employability Program	\$40,000			\$12,288			\$52,288	24%
3	Transforming Youth Movement, INC-SHIFT Resitutation and Community Service	\$88,000			\$26,880			\$114,880	23%
4	Transforming Youth Movement, INC-Union County Teen Court Program	\$45,000			\$14,592			\$59,592	24%
5	Aspire Youth & Family, Inc.-Kids At Work! Union	\$93,800		\$9,136	\$21,100			\$124,036	24%
6	Union County-JCPC Administration	\$9,534						\$9,534	
7	A.R.I.S.E-Union-Kre8ivU	\$60,000			\$19,490			\$79,490	25%
8	Parenting Support	\$14,855			\$5,218			\$20,073	26%
9									
10									
11									
12									
13									
14									
15									
16									
17									
18									
<b>TOTALS:</b>		<b>\$497,782</b>		<b>\$9,136</b>	<b>\$143,902</b>			<b>\$650,820</b>	<b>24%</b>

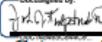
The above plan was derived through a planning process by the Union County  
Juvenile Crime Prevention Council and represents the County's Plan for use of these funds in FY 2024-2025.

Amount of Unallocated Funds \$2,145

Amount of funds reverted back to DPS \_\_\_\_\_

Discretionary Funds added \$23,488

check type  initial plan  update  final

DocuSigned by:  


4/23/2025

Chairperson, Juvenile Crime Prevention Council (Date)

\_\_\_\_\_  
Chairperson, Board of County Commissioners (Date)  
or County Finance Officer

<del>DPS Use Only</del>	
Reviewed by <u>Sherril Hill</u>	<u>4-23-25</u>
<small>Area Consultant</small>	<small>Date</small>
Reviewed by <u>Tracy Irish</u>	<u>04/23/25</u>
<small>Program Assistant</small>	<small>Date</small>
Verified by _____	_____
<small>Designated State Office Staff</small>	<small>Date</small>



The refunds included in this report represent adjustments made to tax bills that resulted in refunds of motor vehicle taxes paid under the Tax and Tag together program operated jointly between the counties and the state (\$2,422.00).



North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Charge	Interest Charge	Total Change														
AXIOM CONTRACTORS LLC	AXIOM CONTRACTORS LLC	BLACK, CATHERINE RITA	PO BOX 937	CHURCH RD	WENHATT, NC 28174	Adjustment ** \$100	0002812429	DH5519	PENDING	093650856	Refund Generated due to adjustment on Bill #0002812429-2024-2024-0000	Situs error	1/19/2025		001	TAX	\$0.00	\$0.00	\$0.00														
															200	TAX	(\$97.18)	\$0.00	(\$97.18)														
															200	VEHICLE FEE	(\$30.00)	\$0.00	(\$30.00)														
															024	TAX	\$9.82	\$0.00	\$9.82														
															003	TAX	\$0.00	\$0.00	\$0.00														
															005	TAX	\$0.00	\$0.00	\$0.00														
															004	TAX	\$0.00	\$0.00	\$0.00														
															002	TAX	\$0.00	\$0.00	\$0.00														
															Refund																		
															\$117.36																		
CARTER, REID WENDELL	CARTER, REID WENDELL	9001 CARTERDALE RD		WAXHAW, NC 28173	Adjustment ** \$100	0002568044	86257	PENDING	094143700	Refund Generated due to adjustment on Bill #0002568044-2024-2024-0000-00	Exempt Property	1/20/2025		001	TAX	(\$26.92)	\$0.00	(\$26.92)															
														500	TAX	(\$63.52)	\$0.00	(\$63.52)															
														500	VEHICLE FEE	\$0.00	\$0.00	\$0.00															
														025	TAX	(\$0.63)	\$0.00	(\$0.63)															
														003	TAX	(\$2.89)	\$0.00	(\$2.89)															
														005	TAX	(\$0.64)	\$0.00	(\$0.64)															
														004	TAX	(\$4.81)	\$0.00	(\$4.81)															
														002	TAX	(\$41.74)	\$0.00	(\$41.74)															
														Refund																			
														\$69.18																			
DOULTANT, VINOD KUMAR	DOULTANT, VINOD KUMAR	8611 WHITTAKER HILL RD		WAXHAW, NC 28173	Adjustment ** \$100	0000763206	VCT1040	PENDING	093329160	Refund Generated due to adjustment on Bill #0000763206-2024-2024-0000-00	Over Assessment	1/10/2025		001	TAX	(\$23.25)	\$0.00	(\$23.25)															
														500	TAX	(\$24.84)	\$0.00	(\$24.84)															
														500	VEHICLE FEE	\$0.00	\$0.00	\$0.00															
														025	TAX	(\$7.45)	\$0.00	(\$7.45)															
														003	TAX	(\$2.49)	\$0.00	(\$2.49)															
														005	TAX	(\$0.55)	\$0.00	(\$0.55)															
														004	TAX	(\$4.16)	\$0.00	(\$4.16)															
														002	TAX	(\$53.30)	\$0.00	(\$53.30)															
														Refund																			
														\$146.00																			
LARSON, KEVIN ANDREW	LARSON, KEVIN ANDREW	1000 THIN PINES DR		MATTHEWS, NC 28104	Adjustment ** \$100	0003014295	VFD0541	PENDING	700966051	Refund Generated due to adjustment on Bill #0003014295-2024-2024-0000-00	SUVS or BILT TTL	1/14/2025		001	TAX	(\$51.03)	\$0.00	(\$51.03)															
														600	TAX	(\$57.05)	\$0.00	(\$57.05)															
														020	TAX	(\$16.72)	\$0.00	(\$16.72)															
														003	TAX	(\$5.48)	\$0.00	(\$5.48)															
														005	TAX	(\$1.22)	\$0.00	(\$1.22)															
														004	TAX	(\$9.13)	\$0.00	(\$9.13)															
														002	TAX	(\$117.00)	\$0.00	(\$117.00)															
														Refund																			
														\$258.40																			
														FRINK, STEVEN RICHARD	FRINK, STEVEN RICHARD	3013 CORONA LN		INDIAN TRAIL, NC 28079	Adjustment ** \$100	0002964896	DH57002	PENDING	700230032	Refund Generated due to adjustment on Bill #0002964896-2024-2024-0000-00	Over Assessment	1/11/2025		001	TAX	(\$20.07)	\$0.00	(\$20.07)	
600	TAX	(\$22.76)	\$0.00	(\$22.76)																													
029	TAX	(\$7.05)	\$0.00	(\$7.05)																													
003	TAX	(\$2.16)	\$0.00	(\$2.16)																													
005	TAX	(\$0.48)	\$0.00	(\$0.48)																													
004	TAX	(\$1.59)	\$0.00	(\$1.59)																													
002	TAX	(\$46.03)	\$0.00	(\$46.03)																													
Refund																																	
\$102.04																																	
STALLINGS, CHARLES JOSHUA	STALLINGS, CHARLES JOSHUA	4001 PIONEER LN		INDIAN TRAIL, NC 28079	Adjustment ** \$100	0075320717	HCB0000	PENDING	704120579	Refund Generated due to adjustment on Bill #0075320717-2024-2024-0000-00	Military	1/20/2025																001	TAX	(\$100.74)	\$0.00	(\$100.74)	
														600	TAX	(\$25.29)	\$0.00	(\$25.29)															
														020	TAX	(\$05.15)	\$0.00	(\$05.15)															
														003	TAX	(\$21.31)	\$0.00	(\$21.31)															
														005	TAX	(\$4.75)	\$0.00	(\$4.75)															
														004	TAX	(\$15.56)	\$0.00	(\$15.56)															
														002	TAX	(\$455.70)	\$0.00	(\$455.70)															
														Refund																			
														\$1006.50																			
														STALVEY, GWENDEL WALTON JR	STALVEY, GWENDEL WALTON JR	3912 SECRET SHORTCUT RD		MORRIS, NC 28110	Adjustment ** \$100	0002061620	TKV5115	PENDING	779413901	Refund Generated due to adjustment on Bill #0002061620-2024-2024-0000-00	Exempt Property	1/6/2025		001	TAX	(\$93.02)	\$0.00	(\$93.02)	
200	TAX	(\$206.43)	\$0.00	(\$206.43)																													
200	VEHICLE FEE	\$0.00	\$0.00	\$0.00																													
003	TAX	(\$9.97)	\$0.00	(\$9.97)																													
005	TAX	(\$2.22)	\$0.00	(\$2.22)																													
004	TAX	(\$16.64)	\$0.00	(\$16.64)																													
002	TAX	(\$213.30)	\$0.00	(\$213.30)																													
Refund																																	
\$621.58																																	
Refund Total																																	
\$2422.00																																	

**25-184 Minutes for Approval**

**ACTION:** Approved minutes of the regular meeting of March 3, 2025.

**Information Only**

**25-249 Tax Refunds, Releases and Prorations Approved by Finance Officer March 2025**

**ACTION:** No action was requested. This item is for information only.

:

On September 8, 2020, the Board of Commissioners adopted a Resolution Delegating Authority for Tax Releases and Refunds of less than \$100 to Union County's Finance Officer. The resolution and NC GS 105-381(b) require such refunds to be reported to the Board regarding actions taken on requests for releases or refunds. All such actions shall be recorded in the Board's minutes. NC GS 105-330.6 authorizes the tax collector to direct an order for a tax refund of prorated taxes to the county finance officer related to the surrendering of registered motor vehicle plates. The finance officer shall issue a refund to the vehicle owner. This report covers March 2025 NCVTS releases and refunds less than \$100 and prorations approved by the finance officer.

See Exhibit "A" attached hereto and made a part of these minutes.

**25-253 Monthly Update – Wastewater Treatment Capacity**

**ACTION:** No action was requested. Information only.

Union County Water is closely monitoring the wastewater treatment capacities at the County's Water Reclamation Facilities. Permitting Capacity is evaluated using the Actual Plant Flows plus the Permitted/Obligated Flows (unconnected). Union County Water was asked to provide regular updates. Plant flow information through March 2025 is summarized in the table below.

Twelve Mile Creek

- Percent of Actual Flows = 70.3%
- Percent of Actual + Permitted Flows = 91.4%
- Actual Flows (MGD) = 5.271
- Actual + Permitted Obligated Flows (MGD) = 6.855

Crooked Creek

- Percent of Actual Flows = 59.2%
- Percent of Actual + Permitted Flows = 89.2%
- Actual Flows (MGD) = 1.125
- Actual + Permitted Obligated Flows (MGD) = 1.694

Olde Sycamore

- Percent of Actual Flows = 28.0%
- Percent of Actual + Permitted Flows = 28.0%

- Actual Flows (MGD) = 0.042
- Actual + Permitted Obligated Flows (MGD) = 0.042

Tallwood

- Percent of Actual Flows = 38.0%
- Percent of Actual + Permitted Flows = 38.0%
- Actual Flows (MGD) = 0.019
- Actual + Permitted Obligated Flows (MGD) = 0.019

Grassy Branch

- Percent of Actual Flows = 82.0%
- Percent of Actual + Permitted Flows = 84.0%
- Actual Flows (MGD) = 0.041
- Actual + Permitted Obligated Flows (MGD) = 0.042

In addition to the wastewater treatment capacities, flow volumes associated with development projects that are in the planning and review process within the Twelve Mile Creek and Crooked Creek WRF service areas are provided for information as well. Development flow volumes through March 2025 are summarized in the tables below.

### Water Reclamation Facility Flows

WRF	Permitted Capacity (MGD)	Actual Average Daily Flow <sup>1</sup> (MGD)	Percent of Actual Flow Used	Actual + Permitted Obligated Flows (MGD)	Percent of Permitted Flow Used	Actual Rainfall (in)
Twelve Mile Creek	7.5	5.271	70.3%	6.855	91.4%	3.3
Crooked Creek	1.9	1.125	59.2%	1.694	89.2%	2.5
Olde Sycamore	0.15	0.042	28.0%	0.042	28.0%	2.0
Tallwood	0.05	0.019	38.0%	0.019	38.0%	1.7
Grassy Branch	0.05	0.041	82.0%	0.042	84.0%	2.6

<sup>1</sup>Based on a 12-month rolling average.

### Development Flows

12-Mile Creek WRF		
Backlog Type	Number of Projects	Requested Flow (MGD)
Approved – Permit Submittal Pending	2	0.034
Engineering Plan Review	13	0.531
Sketch Plan Review	17	0.633
<b>Totals</b>	<b>32</b>	<b>1.198</b>

Crooked Creek WRF		
Backlog Type	Number of Projects	Requested Flow (MGD)
Approved – Permit Submittal Pending	5	0.106
Engineering Plan Review	4	0.121
Sketch Plan Review	6	0.126
<b>Totals</b>	<b>15</b>	<b>0.353</b>

**25-255 Tax Collector's Departmental Report for March 2025**

**ACTION:** No action was requested. Information only.

This report reflects the totals of all tax transactions within the Tax Collector's Office for the month of March 2025 as required by NCGS 105 350(7).

**To:** Board of County Commissioners  
Brian Matthews, County Manager  
Lynn West, Clerk to the Board

**From:** Vann Harrell  
Tax Administrator

**Date:** April 7, 2025

**Re:** Departmental Monthly Report

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The Tax Collector's monthly/year to date collections report for the month ending March 31, 2025 is attached for your information and review.

Should you desire additional information, I will provide that at your request.

Attachment

VH/JM

**Tax Administration | Revenue Division**

500 N. Main St., Suite 119  
Monroe, NC 28112

T 704.283.3848

[unioncountync.gov](http://unioncountync.gov)

**MARCH 2025  
PERCENTAGE FOR REGULAR TAX**

<b>MARCH 31, 2025 REGULAR TAX</b>	<b>2025</b>	<b>2024</b>	<b>2023</b>	<b>2022</b>	<b>2021</b>
BEGINNING CHARGE	33,205.09	237,266,566.90	226,173,741.79	217,000,270.45	208,198,021.59
TAX CHARGE					
PUBLIC UTILITIES CHARGE					
DISCOVERIES	8,737.35				
NON DISCOVERIES		3,994.76	3,938.70	3,938.70	15.78
RELEASES		(5,688.83)	(434.81)		
<b>TOTAL CHARGE</b>	<b>41,942.44</b>	<b>237,264,872.83</b>	<b>226,177,245.68</b>	<b>217,004,209.15</b>	<b>208,198,037.37</b>
BEGINNING COLLECTIONS	6,868.49	234,870,972.42	226,033,650.05	216,903,592.98	208,124,080.23
COLLECTIONS	804.58	1,196,384.31	11,639.12	9,647.66	3,000.30
<b>TOTAL COLLECTIONS</b>	<b>7,673.07</b>	<b>236,067,356.73</b>	<b>226,045,289.17</b>	<b>216,913,240.64</b>	<b>208,127,080.53</b>
BALANCE OUTSTANDING	34,269.37	1,197,516.10	131,956.51	90,968.51	70,956.84
<b>PERCENTAGE OF REGULAR</b>	<b>18.29%</b>	<b>99.50%</b>	<b>99.94%</b>	<b>99.96%</b>	<b>99.97%</b>
<b>OVERALL CHARGED</b>	<b>41,942.44</b>	<b>237,264,872.83</b>	<b>226,177,245.68</b>	<b>217,004,209.15</b>	<b>208,198,037.37</b>
<b>OVERALL COLLECTED</b>	<b>7,673.07</b>	<b>236,067,356.73</b>	<b>226,045,289.17</b>	<b>216,913,240.64</b>	<b>208,127,080.53</b>
<b>OVERALL PERCENTAGE</b>	<b>18.29%</b>	<b>99.50%</b>	<b>99.94%</b>	<b>99.96%</b>	<b>99.97%</b>

**MARCH 2025  
PERCENTAGE FOR REGULAR TAX**

<b>MARCH 31, 2025 REGULAR TAX</b>	<b>2020</b>	<b>2019</b>	<b>2018</b>	<b>2017</b>
BEGINNING CHARGE	192,182,904.20	186,540,147.30	180,717,811.44	186,663,147.61
TAX CHARGE				
PUBLIC UTILITIES CHARGE				
DISCOVERIES				
NON DISCOVERIES				
RELEASES				
<b>TOTAL CHARGE</b>	<b>192,182,904.20</b>	<b>186,540,147.30</b>	<b>180,717,811.44</b>	<b>186,663,147.61</b>
BEGINNING COLLECTIONS	192,107,409.38	186,439,191.21	180,657,120.91	186,614,278.33
COLLECTIONS	1,037.27	496.12	110.22	128.27
<b>TOTAL COLLECTIONS</b>	<b>192,108,446.65</b>	<b>186,439,687.33</b>	<b>180,657,231.13</b>	<b>186,614,406.60</b>
BALANCE OUTSTANDING	74,457.55	100,459.97	60,580.31	48,741.01
<b>PERCENTAGE OF REGULAR</b>	<b>99.96%</b>	<b>99.95%</b>	<b>99.97%</b>	<b>99.97%</b>
<b>OVERALL CHARGED</b>	<b>192,182,904.20</b>	<b>186,540,147.30</b>	<b>180,717,811.44</b>	<b>186,663,147.61</b>
<b>OVERALL COLLECTED</b>	<b>192,108,446.65</b>	<b>186,439,687.33</b>	<b>180,657,231.13</b>	<b>186,614,406.60</b>
<b>OVERALL PERCENTAGE</b>	<b>99.96%</b>	<b>99.95%</b>	<b>99.97%</b>	<b>99.97%</b>

**MARCH 2025  
PERCENTAGE FOR REGULAR TAX**

<b>MARCH 31, 2025 REGULAR TAX</b>	<b>2016</b>	<b>2015</b>
BEGINNING CHARGE	176,859,604.37	174,193,635.20
TAX CHARGE		
PUBLIC UTILITIES CHARGE		
DISCOVERIES		
NON DISCOVERIES		
RELEASES		
<b>TOTAL CHARGE</b>	<b>176,859,604.37</b>	<b>174,193,635.20</b>
BEGINNING COLLECTIONS	176,819,017.46	174,172,767.73
COLLECTIONS	103.83	103.88
<b>TOTAL COLLECTIONS</b>	<b>176,819,121.29</b>	<b>174,172,871.61</b>
BALANCE OUTSTANDING	40,483.08	20,763.59
<b>PERCENTAGE OF REGULAR</b>	<b>99.98%</b>	<b>99.99%</b>
<b>OVERALL CHARGED</b>	<b>176,859,604.37</b>	<b>174,193,635.20</b>
<b>OVERALL COLLECTED</b>	<b>176,819,121.29</b>	<b>174,172,871.61</b>
<b>OVERALL PERCENTAGE</b>	<b>99.98%</b>	<b>99.99%</b>

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**25-256 March 2025 Union County Public Schools – Monthly Report**

**ACTION:** No action was requested. Information only.

This is the monthly report from UCPS as required by the Budget Ordinance.

**25-259 Union EMS Quarterly Financial Statements**

**ACTION:** No action was requested. Information only.

Union EMS provides unaudited quarterly reports and an annual audited financial report to the County as required by contract terms.

**25-261 FY2025 Budget Transfers Reporting – 3<sup>rd</sup> Quarter**

**ACTION:** No action was requested. Information only.

Per section XIV, XV, XVI, XVII, XVIII, XIX, and XX of the FY 2025 Adopted Operating and Capital Budget Ordinance, management reports the following County Manager Budget Amendments (CMBA) made by the County Manager for the third quarter of fiscal year 2025.

CMBA 14: To recognize, receive and appropriate Collaborative Care Model (CoCM) Capacity Building Funding Grant revenue for the benefit of child health behavioral health programs.

CMBA 15: Reallocation of longevity funds from the Centralized Revenues and Expenses to the County Manager's salary increase.

**25-275 South Piedmont Regional Autopsy Center – May 2025 Quarterly Report**

This is the quarterly progress report on the operations of the South Piedmont Regional Autopsy Center (SPRAC).



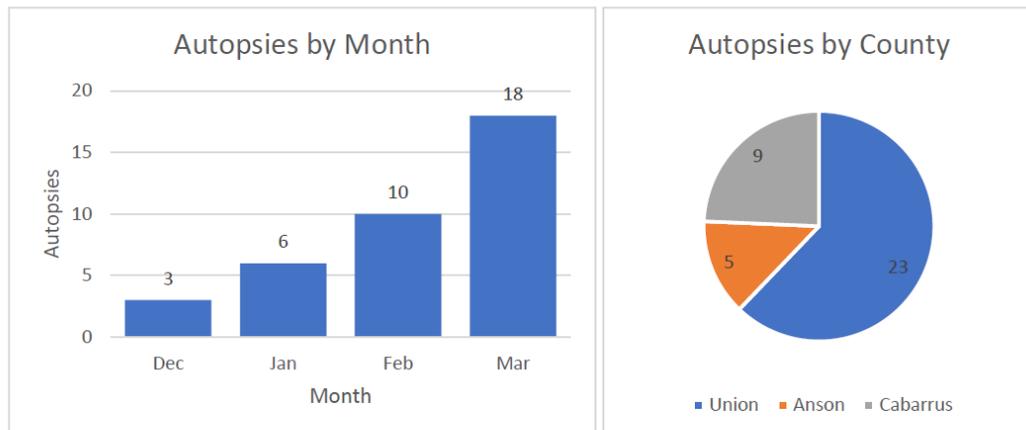
## South Piedmont Regional Autopsy Center

### May 2025 Quarterly Report

December 2024-March 2025

On December 17, 2024, the South Piedmont Regional Autopsy Center (SPRAC) began accepting Union County cases for autopsy at its temporary facility located at Atrium Health Union. Since then, coverage has expanded to include Anson County on February 1, 2025, and Cabarrus County on March 1, 2025. Coverage for Montgomery County is scheduled to begin May 1, 2025.

Between December 17, 2024, and March 31, 2025, a total of 37 autopsies were performed. Of those, 23 involved deaths in Union County, five in Anson County and nine in Cabarrus County.



In March, SPRAC began tracking cases involving law enforcement investigations. Three cases have been connected to criminal investigations, including two related to death by distribution charges. This figure is not comprehensive. While the Medical Examiner's Office works collaboratively with law enforcement, it conducts independent investigations and is not always notified when a criminal investigation occurs.

As operations expand, SPRAC will continue to monitor caseload trends, county-specific service volumes, and law enforcement involvement. These data points will inform future resource planning and help ensure consistent, high-quality forensic services across the region.

## **25-225 Hurricane Helene Waterway Debris Removal Update**

Chair Merrell recognized Andrew Ansley, Emergency Management Director, for comments.

Mr. Ansley said tonight he was providing an update on storm debris removal that is taking place throughout the county.

He stated that Union County was added to the Hurricane Helene Major Disaster Declaration later in October after the counties in Western North Carolina were included in the Declaration. He explained that for any given area, there is an approval process that occurs among FEMA, the Army Corps of Engineers, the NC Department of Environmental Quality, the North Carolina Wildlife Resources Commission, Federal Historic Preservation, *etc.*, for temporary debris and disposal sites. He further explained that a Right of Entry (ROE) agreement has to take place in order for the debris contractors to work on the property, so they engage Homeowners' Associations (HOA's), private landowners, and municipalities during the process.

Mr. Ansley provided a slide showing an example of debris collected from Twelve-Mile Creek in a neighborhood outside of Waxhaw, not only caused by Hurricane Helene but also most likely by Florence in 2018 and tropical storms in between.

Mr. Ansley explained the program, stating that FEMA tasked the Army Corps of Engineers with coordinating the removal of debris from waterways if it poses an immediate threat to life, safety, health, and improved infrastructure, which in Union County's case is trying to eliminate flooding in a number of areas. He stated that the projects have to be completed by June 1, 2025. Mr. Ansley said the Army Corps of Engineers determines what qualifies under this program for removal. He noted that there is no cost for the program for the residents, businesses, or municipalities.

He said that they are in daily contact with the debris contractors and/or the Army Corps of Engineers. He shared that due to the amount of debris in the county, they will not complete the debris removal before June 1. Mr. Ansley said he made a request last Thursday for an extension.

He stated that Union County Emergency Management made the request to the North Carolina Emergency Management, who handed it off to FEMA, who, in turn, handed it off to the Army Corps of Engineers, and it oversees debris contractors.

He showed a slide depicting the view near Shannon Road which has had a lot of flooding. The slide showed the view from the bridge, showing how it looked before debris removal and how it now appears. He described it as being by far the most comprehensive stream cleanout that has happened in Union County.

Mr. Ansley said not every location for debris removal will qualify, but most have qualified so far. He stated that the debris contractors began their work in the county on March 29, 2025.

He provided statistics regarding the debris removal:

- 150,000 cubic yards of debris have been removed
- There are three Debris Management Sites (DMS)
  - Highway 75 Waxhaw
  - Stack Road and Jack Davis Road
  - Highway 601 North near Sikes Mill Road
- 25 Crews operating with 28 hauling units
- All debris will be mulched – beginning tomorrow all the debris will be hauled to a farm off Morgan Mill Road
- 150 identified sites for debris removal
  - 73 sites approved for work – the balance of the sites are in a variance state of approval.

Chair Merrell said she has received numerous telephone calls about the creeks and streams being cleaned up. She shared that some of the landowners were confused but were very happy when they were informed of what was taking place.

She stated that she received a telephone call several weeks ago from Randy Baucom, the Mayor of Unionville. She said that one of the streams flows through some of his property, and he had the opportunity to meet the company that was contracted, and he was extremely pleased with the cleanup work being done by the particular contractor.

The Chair said she was happy to learn that Mr. Ansley has applied for an extension. She shared that the conversation that Mayor Baucom had with the main contractor was that in order to do this cleanup properly, it would not be done by June. She further shared that the contractor had communicated with Mayor Baucom that they would need eight to ten more weeks, with possibly an August deadline.

Chair Merrell asked Mr. Ansley what he had requested when he applied for an extension.

Mr. Ansley responded that he had not requested a timeline initially but had asked if they would entertain an extension. He shared that he had a telephone call with FEMA and the Army Corps of Engineers, and while no one has committed to an extension, they recognize that there are still areas in the county that have not been touched. He stated that with the 150 sites and only half of them having been approved, there is a backlog in the approval process.

He said this bucket of money has never been available before, so they are maximizing the opportunity. He stated he is devoting 75 percent of his week to this project, because it involves constant phone calls and collaboration. He shared that a general from the Army Corps of Engineers will be coming here and inspecting the site.

Chair Merrell asked Mr. Ansley to keep Mr. Matthews and the Commissioners informed about the status of the request for an extension. She asked that he let her know if there is anything that the Commissioners can do to assist with the extension request. She also suggested that a request could be submitted to Congressman Mark Harris' Office.

Mr. Ansley said that he received calls today that areas that usually have flooding did not have any flooding with this weekend's rain.

Commissioner Baucom said he was trying to answer some of the telephone calls that he had, and asked if they were only cleaning out the bed of the stream.

Mr. Ansley stated that they will clean the waterway and will clean up and remove debris up to 30 to 40 feet from the waterway. He further said that the debris that floats and settles on land as the water recedes will be cleared to the waterway as well.

Commissioner Baucom asked if any live vegetation is being removed.

Mr. Ansley responded that there are some trees in areas that they have to cut down to get the machinery in, but that is something he encourages the property owners to have conversations with them about if there are any areas they do not want the trees cut down, to let the contractors know. He said the County is not a part of the agreements between the contractors and the landowners.

Commissioner Baucom asked if floodplains were being cleared.

Mr. Ansley stated they are not being cleared but noted there is other land clearing taking place in the Waxhaw area, but it is not for the purpose of debris removal.

Commissioner Baucom inquired if the debris removal was strictly for flood control, which Mr. Ansley confirmed was correct.

#### **25-245 Resolution - Oppose HB765**

Chair Merrell recognized Brian Matthews, County Manager, for his comments regarding this item.

Mr. Matthews stated that previously, the County was made aware of a bill that had been introduced in the House, and he thought there was a companion bill in the Senate. He explained that in the staff's opinion, the bill is an effort to take away local government's control, especially when it comes to planning and development and decisions made at the local level. Mr. Matthews shared that several Board members have expressed concern with the bill, and they wanted to discuss it and potentially adopt a resolution in opposition to it. He explained the bill is not unique to Union County but is statewide.

He said there are several draft resolutions from different organizations opposing the bill. He outlined some of the issues that staff has with the bill:

- It requires a minimum density of at least four (4) units per acre. He said that it is a local decision and is not a state decision, but the bill would make it a statewide requirement.
- It eliminates design requirements for streets and how streets could actually be designed to be better maintained.
- It eliminates public input. He explained that currently, when a development is undergoing a rezoning process, the public is allowed to speak, make comments about it, and the Board takes that information into consideration. This would remove that process from the public, and the public would not be allowed to comment, and the decision would be taken out of the Board's hands.

- It also requires that the process be expedited. Once an application is submitted, it is a very quick process, and if the local government does not meet the timeframe, then the application is deemed automatically approved.

Mr. Matthews said this is something staff has seen in the past, and it is common that these efforts have been seen to erode local government control.

Vice Chair Brian W. Helms noted some of the provisions of the bill that will directly affect Union County. He said to Mr. Matthews' point, it takes away local government's development and planning authority, not only in Union County but also every county and municipality in the state.

He said the first thing that stood out to him that would affect Union County is the topic of density. The Vice Chair stated that what the State Legislature and the sponsors of the bill have done is make changes to NC General Statute 160(d)-703 in regard to zoning districts. He referred to Page 11 of the first version of HB 765. He read from (2) "a county with a population between 50,000 and 274,999, the siting of no fewer than five (5) dwelling units per acre." Vice Chair Brian W. Helms stated Union County will fall under that category with its population. He stated that under this provision, longstanding zonings of R-40 or one house per acre would essentially be no more. In addition, he said it would require Union County to allow five (5) houses per acre by-right building, which means that nothing is going to come to this Board, and it will not be a conditional rezoning but by-right building. He said this would create widespread high-density residential development and strip the authority of this Board to govern zoning.

He questioned the effect this bill would have on farmland and agriculture in the county and how it would affect the critical services the county offers. Vice Chair Brian W. Helms stated that the Board has talked about the cost to serve the residents of this county with services such as Emergency Medical Services (EMS), fire, and law enforcement.

The Vice Chair stated that the most concerning aspect of the bill would be schools. He said the voters of Union County just passed a bond that he would argue the County probably needs, but the bond is to complete the Forest Hills cluster and also includes the design work for Parkwood High School. He said the County is witnessing the effect of it on the current budget. He questioned if HB 765 passes, how many more schools will Union County need, and more importantly, what that would cost the taxpayers.

Vice Chair Brian W. Helms said that, in his opinion, this provision is a direct attack on the fabric and character of the county. He stated there are other provisions in the bill also, and other alterations such as shared jurisdictions. He said the language that has been included in the bill states the following: "The local government that has the ability to provide public water and sewer service shall have planning and development regulations and jurisdiction over the entire parcel." He said the County sees this all the time, where a resident has applied for water services and perhaps the County does not have any utility lines in that area, so the City of Monroe may pick up that customer. He said that it is commonplace, because people need water or sewer services.

The Vice Chair commented that if this bill goes into effect, it will probably create one of the most confusing situations regarding planning and development that he has ever seen.

He said one of the more interesting aspects of this bill is that it goes into voting and conflicts of interest. Vice Chair Brian W. Helms said that HB 765 includes language in NC General Statute 160D-109 that strikes old language and adds new language. He read excerpts from

the new language as follows: “(3) the member has a fixed opinion prior to the hearing on the matter that is not susceptible to change,” and (4) “the member has undisclosed ex parte communication about the matter.”

The Vice Chair asked, does the addition of (3) and (4) to NC General Statute 160D-109 prohibit a Board member from voting who has previously made statements that the member does not support high-density residential. He questioned how candidates for local office campaign and how voters know where their elected officials and future candidates stand on the issues that the County faces.

The Vice Chair stated that one of the more egregious actions of the bill is in NC General Statute 160D-108.1, under vested rights strikes language regarding zoning action and puts it under a more widespread umbrella called “land development regulation.” He shared that this was a bit alarming to him because the Board had recently made changes regarding land development and subdivision ordinances. The Vice Chair said he is of the opinion that this is a direct assault on the County’s previous action this year, where it started requiring a 30 percent open space requirement for major subdivisions.

He referred to NC General Statute 162(A)-901- Water, Sewer and Sewer Plants. He said one of the most critical things that this Board does is manage the utilities. Vice Chair Brian W. Helms said amendments to this section include the following: “Unless the public system does not have capacity to serve the proposed development or is under a moratorium precluding expansion imposed by NC General Statute 160D-107 or by a state agency, a public system shall reserve necessary capacity for proposed development for 24 months from the date of the completed application for service commitment.” He continued by saying that the following is the most crucial part and would affect every ratepayer in the County “If the public system lacks sufficient capacity to serve a proposed development, the public system shall within 90 days of notice of reservation denial to the applicant, prepare a plan for expansion of the public system capacity. The plan shall include the estimated timeline, funding sources, and steps necessary to implement the plan to expand the public system capacity.”

The Vice Chair stated that during his time on the Board of Commissioners, and not long after Chair Merrell was also elected, he, along with Commissioner Stony Rushing and Chair Merrell, voted for a policy that would require a bond referendum for any new sewer plant built in this county. He explained that the policy puts the decision of future growth in the hands of the voters and not five Commissioners. He stated that this provision of the bill undoes that policy and takes that right away from the public. He said that currently, Union County cannot reserve sewer capacity for certain types of development, because it is viewed by state law as discriminatory.

He shared that since he has been on the Board of Commissioners, Union County has repeatedly requested local legislation from the State delegation to reserve sewer capacity for commercial and industrial development. He stated that single-family homes can be built much faster than commercial and other projects that the County desperately needs. The Vice Chair said that is why Union County currently is 90 percent residential. He said the addition of this language would also force the County and ultimately the ratepayer to fund sewer plants to accommodate residential development.

Vice Chair Brian Helms stated that when the Board was discussing Site B, the cost of Site B and the effects on the utility rates were astronomical, and not only for two years but also until the end of time.

He said the County is not currently on a sustainable trajectory with 90 percent residential, and this provision would leave the County with no capacity for commercial, industrial, retail, or other necessary uses. He commented that residential construction would ultimately be subsidized by all the ratepayers, for the profit of the developer.

Vice Chair Helms said this bill also allows package plants to be used, eliminates certain numbers of parking spaces for businesses, limits local governments' ability to regulate sidewalks, borders, interior roads, and driveways, but most importantly, it removes the ability of citizens to petition local government on land use decisions. He described HB 765 as a homebuilders' bill that undermines and destroys local governments' authority over zoning, density, and utilities and subsidizes residential development on the backs of ratepayers and taxpayers.

He discussed the four main sponsors of the bill. He pointed out that there are 21 primary and secondary sponsors of the bill, and at least two-thirds of that number have direct ties to real estate and development. The Vice Chair stated that he is sure some of the sponsors would argue that the bill is intended to address an affordable housing crisis and will point to a housing gap based on a study by the North Carolina Chamber and state associations representing homebuilders and real estate agents.

He commented that the market controls home prices and not state legislation. Vice Chair Helms said there is nothing in the bill that prevents or caps home values or prices. He stated this bill's density requirements will make it more profitable than ever to be a builder in North Carolina.

Vice Chair Helms also commented about SB 688, which he described as a similar bill that is making its way through the process as well as other bills.

He stated that he was informed today in discussions with State representatives that there will be a new update to this bill which will exclude Union County and will potentially restore the downzoning authority that the State took away in SB 382. The Vice Chair said that this bill affects only a small number of counties, because they are discussing the six largest counties, and Union County currently ranks number eight. The Vice Chair stated that he remains opposed to the bill because it removes local authority.

Vice Chair Helms expressed appreciation to the residents who have reached out to the State representatives regarding this bill and stated that it is probably due to those efforts that revisions that are currently being promised are being reviewed. He encouraged everyone to continue reaching out to the State legislative delegation, members of the General Assembly, State senators, and the sponsors of the bill.

Chair Merrell commented that the bill is statewide and affects all 100 counties in North Carolina. She said that it has certainly hit the municipalities and Union County hard, and other municipalities in Union County have approved a resolution to oppose this bill, including Unionville and Indian Trail, with other towns planning to discuss it at future meetings. She stated this is not only a County Commissioner issue, but also affects the towns.

Chair Merrell shared that she thought it was very interesting that it contained a stipulation that anything can be done in 90 days when it comes to water and sewer, because when she first joined the Board, and it was discussing Site B, she learned that it takes 10 to 15 years to build a sewer plant.

She stated that she thought there are a lot of problems with this House Bill, and it is taking more away from the 100 counties. She said she would love to know where the Department

of Environmental Quality (DEQ) and the Environmental Protection Agency (EPA) stand on this bill.

Following further comments, she stated that she would be supporting the resolution.

Commissioner Sides said if the resolution passes, he would make an additional request asking Mr. Matthews to formally request the full legislative delegation to arrange an in-person on-the-record official meeting to explain their position on this legislation. He stated that, understanding that the legislature is in full session, all possible accommodations would be made to meet, even if it means meeting on Saturday afternoon.

Commissioner Baucom stated that the growth in this area has been tremendous. He said North Carolina is currently number two in the loss of farmland. He further said that Union County is ranked 13th among the counties in the nation in the loss of farmland. Commissioner Baucom shared that it is very troubling to him.

He said that it has been said that a healthy county would be 65 percent residential and 35 percent commercial, industrial, and retail. He shared that Union County is currently 90 percent residential. He questioned what HB 765 would do to that figure.

Commissioner Baucom stated that, in his opinion, the decisions on zoning need to be made as close to the people who would be affected by the local boards making these decisions. He said he was 100 percent in support of the Resolution opposing HB 765 in its current form, and even with the revisions that it limits its effects to the top six counties.

Chair Merrell shared that Representative Dean Arp had called her and others today, and he was working very hard in Raleigh to have Union County excluded from this bill. She said that he had told her that Union County would have to be removed from the bill in order for him to support it.

Vice Chair Helms moved adoption of a Resolution in Opposition to Provisions of House Bill 765 that Eliminate Important Current Rights of Local Citizens to Petition their Local Government Regarding Community Issues. The motion passed by a vote of four to zero as follows:

Chair Merrell	Aye
Vice Chair Brian W. Helms	Aye
Commissioner Baucom	Aye
Commissioner Sides	Aye

Commissioner Christina B. Helms was not present.

**RESOLUTION IN OPPOSITION TO PROVISIONS OF HOUSE BILL 765  
THAT ELIMINATE IMPORTANT CURRENT RIGHTS OF LOCAL CITIZENS TO  
PETITION THEIR LOCAL GOVERNMENT REGARDING COMMUNITY ISSUES**

**WHEREAS**, on April 3, 2025, House Bill 765, a bill entitled "An Act to Reform Local Government Development Regulations in this State" was filed in the General Assembly of North Carolina and a modified substitute version of House Bill 765 was reported favorably by the North Carolina House Housing and Development Committee on April 17, 2025 ("HB 765") before potentially being taken up for a vote on the House and Senate floor; and

**WHEREAS**, HB 765 contains numerous provisions which reduce the longstanding traditional right of citizens to petition their local governments regarding key community issues without interference from State officials, such as development decisions, housing density, population growth, water and sewer decisions, and taxes and rates; and

**WHEREAS**, HB 765 eliminates critical abilities of local governments to respond to citizen needs regarding these matters other issues related to the best interests of the health, safety, and welfare of a local citizens through the democratic election process; and

**WHEREAS**, HB 765 eliminates, for the first time in North Carolina history, key rights of citizens to amend or repeal key local zoning controls, population density, and community growth policies, as well as local water and sewer policy decisions, through the local electoral process; and

**WHEREAS**, HB 765 proposes radical reduction of local input into government development regulations, including without limitation, (i) removal of substantial areas of local development regulation authority; (ii) elimination of important authority over many aspects of rural density and other critical development controls, such as parking, driveway, and sidewalks; (iii) shrinking and chilling of freedoms of citizens to directly consult with their governing and appointed boards regarding development regulation decisions; (iv) reducing the opportunity for public scrutiny, citizen input, and due consideration of development proposals through newly mandated time limits on development approvals, without flexibility for even the most complex or large new developments; and (v) elimination of population density and growth controls in residential zoning districts, even in some rural areas; and

**WHEREAS**, HB 765 imposes new punishments and burdens on the democratic process of local citizen input and government response by introducing brand new legal liabilities on local governments, their elected officials, and thus, the taxpayers and residents of local governments, including potential punitive damages for previously permissible government consultation of citizen input; and

**WHEREAS**, HB 765 reduces local government input and control over water and sewer decisions including, without limitation, (i) significant reductions in information that a development applicant must expose to public scrutiny, regardless of development complexity, or the new burdens a development may place on a community; (ii) mandated time limits to approve new developments and sewer allocation, no matter how large or complex; (iii) reductions in requirements for developers that (currently) ensure that the developer's water and sewer infrastructure can be safely connected to the public water and sewer system; and (iv) limitations imposed on water and sewer service allocation that favor new residential housing development and growth; and

**WHEREAS**, HB 765 fails to provide funding to pay for the increased government infrastructure necessary to handle new demands on roads, traffic, school crowding, thereby disproportionately shifting the tax burdens of rapid community growth to local citizens, their elected leaders, and the cities and towns of Union County, without taking political responsibility for incentivizing increased government growth and costs; and

**WHEREAS**, HB 765 would hereafter constrain the citizens of Union County from exercising their rights to influence local government control over important development regulations and water and sewer decisions, resulting in a rigid regulatory growth framework that is the same throughout the State in critical aspects, whether in Union or Mecklenburg counties, with limited ability for a local government to reflect the preferences and needs of its constituents, especially Union County taxpayers and residents; and

**WHEREAS**, HB 765 usurps the fundamental authority of local citizens and local officials to express their needs and to enact policies directly affecting their local communities, rather than to have those policies determined by the more remote sensibilities of State officials in Raleigh; and

**WHEREAS**, the Union County Board of Commissioners (the "Board") believes that HB 765 creates unnecessarily rigid constraints on local development and water and sewer decisions that upend the traditional governance structure in North Carolina, which has vested in local governments, including Union County, the authority to implement policies and regulations in the best interests of Union County; and

**WHEREAS**, the Board believes many of the provisions of HB 765 also will have a chilling and penalizing effect on the right of citizens to consult with their local elected officials in the development regulation process affecting their neighborhoods and towns; and

**WHEREAS**, the Board believes that, as a matter fundamental to the right of self-governance and individual liberty, the General Assembly ought to reject the provisions of HB 765 which reduce the people's ability to influence their communities, to the maximum extent possible, through petitioning their local government regarding development regulations and water and sewer decisions in the best interest of Union County.

**NOW, THEREFORE, BE IT RESOLVED** that the Union County Board of Commissioners requests that the General Assembly reject HB 765 and all of those provisions which (i) reduce the ability of local citizens to shape their own communities, (ii) curtail the authority of traditional local government to respond directly to citizen concerns regarding development regulations and water and sewer decisions, and (iii) the further reduce and remove the powers of the people away from their home communities toward State control and governance.

**BE FURTHER RESOLVED** that copies of this resolution be sent to the Union County Legislative Delegation to the North Carolina General Assembly, to the leadership of the North Carolina General Assembly, and to the cities and towns of Union County.

Adopted this 5<sup>th</sup> day of May, 2025.

  
Melissa Merrell, Chair  
Union County Board of Commissioners

**25-252 Appointments to Boards and Committees**

1) Home and Community Care Block Grant Advisory Committee

Vice Chair Brian W. Helms moved to appoint Kathleen Domanski to the Home and Community Care Block Grant Advisory Committee. The motion passed by a vote of four to zero as follows:

Chair Merrell	Aye
Vice Chair Brian W. Helms	Aye
Commissioner Baucom	Aye
Commissioner Sides	Aye

Commissioner Christina B. Helms was not present.

2) Consolidated Human Services Board (CHSB)

Vice Chair Brian W. Helms moved to appoint Eric J. Claflin to fill the vacant “Community Based Organization Representative” position and to appoint Matthew Childs to fill the vacant “Psychologist” position. The motion passed by a vote of four to zero as follows:

Chair Merrell	Aye
Vice Chair Brian W. Helms	Aye
Commissioner Baucom	Aye
Commissioner Sides	Aye

Commissioner Christina B. Helms was not present.

**Construction Contract Termination – Jail Relocking and Controls Project  
(This item was moved from the Consent Agenda to the Business Agenda  
During the Meeting at the Request of Commissioner Sides.)**

Commissioner Sides asked Brian Matthews, County Manager, to provide background information regarding the construction contract termination.

Mr. Matthews explained that part of the challenge of doing a wholesale renovation of the jail cells is relocating the inmates to accommodate the renovations. He stated that one or two inmates cannot be relocated at a time, but they have to relocate a block of inmates at a time, which is typically between 45 and 50 inmates. Mr. Matthews stated the County does not have the space to relocate those inmates, and the Sheriff's Office is finding it difficult to find areas where Union County could potentially contract with another county to house those inmates mainly because they do not have the staffing to be able to handle that many inmates at one time.

He stated that it is his understanding that they cannot make it work logistically, and it is not because there is not a need, it is that it cannot be accommodated, so they are going to do the best they can and work the system the way it is now.

Commissioner Sides said there was some action on a potential contract with the Cabarrus County Sheriff's Department to utilize its current vacant annex, which has a total of 96 units. He asked Mr. Matthews to address that contracting opportunity, and if it is not feasible, why.

Mr. Matthews invited Sheriff Cathey and members of his staff to make comments if any of his responses were not correct. He said it was his understanding that the Sheriff's Office reached out to Cabarrus County. Mr. Matthews stated that Union County sends a small number of inmates to be housed at Cabarrus County, and Union County pays for the housing of those inmates at that location. He shared that Cabarrus County's response was that it did not have the staffing level to handle that many inmates. He said it would require new detention officers. He said his understanding was that it would not be feasible for Cabarrus County to hire temporary detention officers. He noted the difficulty of hiring full-time detention officers and said that hiring temporary detention officers would be more of a challenge, which would likely mean that Union County would have to hire detention officers to send to Cabarrus County, which is not necessarily in the best interest of Union County. Mr. Matthews said the contract is at an impasse because they cannot make it work.

Commissioner Sides stated he thought this was an issue that this Board would have to address. He said the County has engaged a consultant to provide some numbers. He stated that Union County has a deteriorating jail, and Cabarrus County has an empty jail. He further stated that the County was going to be confronting the needs of law enforcement in hiring sufficient officers to maintain the level of public safety that residents have come to enjoy. Commissioner Sides said he would look for opportunities to brainstorm with staff to address the space opportunities. He emphasized that it was going to require some serious work to address this issue.

Following his comments, Commissioner Sides moved to follow up on this and, hopefully, only temporarily put a hold on or cancel this project.

Chair Merrell asked Commissioner Sides if that was his motion.

Commissioner Sides responded, "Unfortunately, yes."

The motion passed by a vote of four to zero as follows:

Chair Merrell	Aye
Vice Chair Brian W. Helms	Aye
Commissioner Baucom	Aye
Commissioner Sides	Aye

Commissioner Christina B. Helms was not present.

### **25-215**

#### **Contract – Architectural and Engineering Services for South Piedmont Regional Autopsy Center (This item was moved from the Consent Agenda to the Business Agenda during the meeting at the request of Commissioner Sides.)**

Chair Merrell called the next item, which Commissioner Sides requested to be moved from the Consent Agenda to the Business Agenda, and recognized him for his comments.

Commissioner Sides said he had some questions regarding this item and was glad to see that this project was moving along. He asked the staff to explain the selection process and contract.

Chris Boyd, Director of Facilities and Fleet Management, summarized the process for the Request for Qualifications (RFQ's), evaluation and scoring of the submittals, and interviews.

Commissioner Sides asked if the assurance of a prompt timeline for completion is included in the criteria that is considered.

Mr. Boyd confirmed that staffing resources are a part of the equation. He said the schedule can be considered a part of the product, but pointed out that the firms are not allowed to include any product, whether that is design, schedule, or cost estimates, in their submission for the RFQ.

Commissioner Sides asked about the specialized knowledge, such as medical facilities, a lab, or a toxicology lab or the selected designer for this project.

Mr. Boyd explained that when selecting a designer, there is usually a team, and the architect of record who will be CPL for this project and who has autopsy center experience. He said the firm MWL is a medical examiner professional, and if there had been an autopsy center built almost anywhere in America, this firm would have been a part of it. He noted that one of the strengths of their

presentation was their ability to guide and inform owners who lack experience with autopsy centers, medical equipment selection, and pricing.

Commissioner Sides asked Mr. Boyd to review the timelines for design and construction of the autopsy center.

Mr. Boyd explained that this contract is for advanced planning/conceptual design services. He said there are two projects that potentially are going to be co-located to a certain degree with the potential new jail. Mr. Boyd said they have requested Little Architects, who was hired for the jail, to include the same civil designer in order to coordinate, because this project is tracking ahead of the jail at this time, so there would be some effort as it gets to the design to make sure to accommodate anything that happens on the jail side as much as possible. He estimated the timeline for designing the autopsy center is anywhere from nine to 15 months, typically, but stated that he thought it would be 13 to 14 months for this project, because the County has limited knowledge on building autopsy centers.

Brian Matthews, County Manager, asked Mr. Boyd for his estimated timeline for the construction project.

Mr. Boyd estimated the construction to take 14 months, depending on when the construction begins.

Commissioner Sides stated he would make the motion to approve the contract with CPL.

Jason Kay, County Attorney, recommended that Commissioner Sides' motion be to approve the recommended action for this item.

Commissioner Sides agreed and moved to approve the recommended action which was as follows: Authorize the County Manager to 1) negotiate and execute an agreement substantially consistent with this agenda item; 2) exercise any renewal or extension term options set forth in the Agreement, 3) terminate the Agreement if deemed in the best interest of the County, each in the County Manager's discretion; and 4) adopt Capital Project Ordinance (CPO) 379, as recorded below.

The motion passed by a vote of four to zero as follows:

Chair Merrell	Aye
Vice Chair Brian W. Helms	Aye
Commissioner Baucom	Aye
Commissioner Sides	Aye

Commissioner Christina B. Helms was not present.

UNION COUNTY, NORTH CAROLINA  
2024-2025  
CAPITAL PROJECT ORDINANCE #379

NOW, THEREFORE BE IT ORDAINED BY THE BOARD OF COUNTY COMMISSIONERS OF UNION COUNTY, NORTH CAROLINA:

Section I. That for the purpose of providing funds, together with any other previously appropriated available funds, for the following projects:

South Piedmont Regional Autopsy Center

Including the acquisition and construction of new facilities, the acquisition and installation of necessary furnishings and equipment and the acquisition of interests in real property required therefore, \$20,000,000 is hereby appropriated.

Section II. That it is estimated that the following revenues will be available during the construction period to meet the appropriations in Section I, as set forth in the following schedule:

State Grant	\$ 20,000,000
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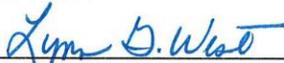
Section III. The attached CPO #379 chart is incorporated herein showing appropriations to date, additions as of this capital project ordinance, and the total appropriation.

Section IV. That the finance officer is authorized from time to time to transfer as a loan from the General Fund or unspent County proceeds in the Capital Projects Funds, cash in an amount necessary to meet obligations until such time as financing is arranged, at which time repayment will be made and the finance officer is authorized to sign the Declaration of Official Intent to Reimburse Expenditures as required by Internal Revenue Service regulations.

Section V. That the finance officer is authorized at the time of project completion to close out the capital project and remove it from the general ledger.

Section VI. This capital project ordinance is adopted and effective this 5<sup>th</sup> day of May 2025.

ATTEST:

  
\_\_\_\_\_  
Lynn G. West  
Clerk to the Board

  
\_\_\_\_\_  
Melissa Merrell  
Chair, Union County Board of Commissioners



**CAPITAL PROJECT ORDINANCE AMENDMENT**

BUDGET General CIP Fund  
 FISCAL YEAR FY 2025

REQUESTED BY Chris Boyd  
 DATE May 5, 2025

PROJECT SOURCES				PROJECT USES			
Source Description and Code	Project To Date	Requested Amendment	Revised Project	Project Description and Code	Project To Date	Requested Amendment	Revised Project
State Grant	-	20,000,000	20,000,000	South Piedmont Regional Autopsy Center	-	20,000,000	20,000,000
			-		-		-
			-		-		-
<b>Total</b>	-	20,000,000	20,000,000	<b>Total</b>	-	20,000,000	20,000,000

EXPLANATION: Appropriate State Grant funding for construction of South Piedmont Regional Autopsy Center.

DATE: \_\_\_\_\_

APPROVED BY: \_\_\_\_\_  
 Bd of Comma/County Manager  
 Lynn West/Clerk to the Board

FOR FINANCE POSTING PURPOSES ONLY							
PROJECT SOURCES				PROJECT USES			
Source Description and Code	Project To Date	Requested Amendment	Revised Project	Project Description and Code	Project To Date	Requested Amendment	Revised Project
South Piedmont Regional Autopsy Center State Grant 40080222-4408-11052	-	20,000,000	20,000,000	South Piedmont Regional Autopsy Center Building & Improvements 40080222-5580-11052	-	20,000,000	20,000,000
<b>Total</b>	-	20,000,000	20,000,000	<b>Total</b>	-	20,000,000	20,000,000

Prepared By EC  
 Posted By \_\_\_\_\_  
 Date \_\_\_\_\_

Number CPO - 379

**Budget Amendment – Union County Sheriff’s Office (This item was moved from the Consent Agenda to the Business Agenda during the meeting at the request of Vice Chair Brian W. Helms.)**

Chair Merrell recognized Vice Chair Brian W. Helms for his comments, since he had requested to move this item from the Consent Agenda to the Business Agenda.

Vice Chair Helms asked if the requested budget amendment is to transfer \$900,000 from capital to operating.

Brian Matthews, County Manager, confirmed that this was correct.

Vice Chair Helms said that, obviously, the Sheriff’s Office is very critical and important to Union County, and he did not want to impede any needs of the Sheriff’s Office. However, he requested that the Board be given more information at a future meeting regarding the purpose of this transfer and why there is a need to transfer capital funds to operating.

Brian Matthews, County Manager, explained that at this time, if the Board were to not move forward with the agenda item and had to wait two more weeks or so, the Sheriff’s Office would be in an operational issue. He further explained that the Sheriff’s Office would not necessarily be able to approve contracts or make payments, because they are at a point where their funding cannot sustain it. He said he understood that the Board wanted additional information, but asked if the Board would authorize a smaller amount until staff can bring additional information. Mr. Matthews recommended that the Board consider approval of at least \$150,000 for the two-week period so that the Sheriff’s Office can pay the overtime that is due and continue the operations while staff brings to the Board the details and specifics of the request.

Vice Chair Helms responded that he appreciated Mr. Matthews’ comments. He said, obviously, they were not talking about a small sum of money with the \$900,000. He said, more importantly, if there is an issue with a funding gap or some type of problem that needs to be taken care of, he would like to have more information. He suggested that staff bring to the Board any problems that have been identified and potential solutions. He stated that personally he was agreeable to authorize that a smaller amount be transferred if the Manager is confident that \$150,000 would suffice until the Board’s next meeting, when it can receive additional information.

Chair Merrell said she wanted to address the \$900,000 request. She stated that when she hears the Manager request \$150,000 to tide them over to the next meeting, she is concerned whether the Sheriff’s Office is out of money, and that there would have to be a motion tonight to approve \$150,000 to tide them over.

She said this item was not on the agenda a week ago when she and Vice Chair Helms met with staff and set the agenda.

Mr. Matthews stated that her statement was correct.

Chair Merrell said that when the Commissioners received the agenda and read the need to move \$900,000 from one fund to another, it was startling, because this need was not discussed when the agenda was set, and they did not hear about it until late today. Chair Merrell said there had also been a concern when discussing capital or CIP, it is often referred to as one-time money. She stated this is a request to transfer one-time money from capital to personnel, which are ongoing costs. The Chair said she believed that is why the Board wants to have more information, as this item was in the consent agenda, and they knew nothing about it at the time the agenda was set. She added if there is a funding problem, the Board needs to understand how it got to \$900,000 for personnel.

Commissioner Sides asked if the \$900,000 would be required to complete the fiscal year.

Mr. Matthews responded that this amount is to complete the remainder of the fiscal year, but it is also to reimburse dollars that were covered out of operational dollars that were available. He stated that the Sheriff's Office utilized some of its operational funds to fund some of the personnel costs. He further stated that this would put those dollars back into the Sheriff's Office's operational budget so they could operate, because there are other items they pay for, such as ammunition and fuel, while staff is working on the additional information the Board has requested. Mr. Matthews explained that this was related to several factors over time.

He said that overtime is certainly a function of it, as well as the class and comp study, because there were additional costs that were not necessarily built into the Sheriff's Office's budget that had to be accommodated. He further stated that there were a significant number of payouts for deputies and staff who retired or left service that were unanticipated.

Mr. Matthews apologized for the delay in this matter and stated that he was not aware that it was an issue where they could not make some of their normal payments without having some additional cash funding until last week. He said they talked about it, and he understood they had a major dilemma, and that they needed the Board to set aside some additional funding to allow them to continue operating. He offered that staff would be happy to provide additional details by the May 19 meeting, but asked that the Board set aside a smaller amount while staff brings the Board greater details on this request.

Vice Chair Helms said the Board wants to make sure the bills are paid, but he thought the bigger issue is that it does not want to have requests for budget transfers of this magnitude in the future. The Vice Chair asked if the credit that Chris Boyd had discussed earlier, as a result of the credit for the construction contract termination in Item 25-265 for the Jail Relocking and Controls Project, could be applied to potentially fund the deficit at least once.

Mr. Matthews responded that the funds that were intended to cover the deficit are capital funds within the Sheriff's Office's budget that were: a) projects that were completed and there was a surplus; or b) they are not going to finish the project. He added to Chair Merrell's point that those are capital dollars, which are intended to be one-time expenditures and not an ongoing expense. He said, however, the Sheriff's Office does not generate a significant amount of revenue, so the funds would have to come from somewhere. He stated that, fortunately, they were able to identify some projects and savings within the Sheriff's Office's budget on the capital side to be able to accommodate it.

He added that it is a bit of an anomaly, which will be discussed in more detail on May 19, due to the fact that overtime is growing. He said the Sheriff's Office has an overtime budget, but part of this deficit is associated with the class and comp study and how it affected the budget. He said he wanted the Board to understand that he does not foresee the Sheriff's Office having this same issue in the future. He commented that they might have to address at some point that overtime has to grow, but it may not be that it is to this level, because, as he said, there was the perfect storm with a number of things happening at the same time, creating a deficit. He stated he wanted to be able to lay it out clearly for the Board.

Chair Merrell said she appreciated the explanations about the overtime, the class and comp, the retirees' payouts, *etc.* She stated she thought some of the information the Board would want to see is what was the overtime budget. She explained that it was higher than the \$900,000 needed to get to the end of the fiscal year but it would also be the amount that has already been used. The Chair said she wanted to see what CIP projects were pulled to accommodate the funding.

Vice Chair Brian W. Helms moved to approve the appropriate budget action items related to this agenda item but limit the amount to \$150,000, which included approval of Capital Project Ordinance 347C, as amended, and Budget Amendment # 32, as amended, The motion further directed staff to bring additional information to the Board at the May 19, 2025, meeting regarding any additional requested funds, potential budget deficits and solutions to prevent this issue from reoccurring.

The motion passed by a vote of four to zero as follows:

Chair Merrell	Aye
Vice Chair Brian W. Helms	Aye
Commissioner Baucom	Aye
Commissioner Sides	Aye

Commissioner Christina B. Helms was not present.

**UNION COUNTY, NORTH CAROLINA  
ANNUAL OPERATING R&R 2024-2025  
CAPITAL PROJECT ORDINANCE #347C**

NOW, THEREFORE BE IT ORDAINED BY THE BOARD OF COUNTY COMMISSIONERS OF UNION COUNTY, NORTH CAROLINA:

Section I. That for the purpose of providing funds, together with any other available funds, for the following projects:

**Annual Operating R&R Projects**

- Facilities Operating Capital
- Facilities Replacement & Renewal
- UCSO Operating Capital
- UCSO Replacement & Renewal
- Parks and Rec Replacement & Renewal
- Cane Creek Campground
- SPCC Maintenance
- SPCC Technology
- SPCC HVAC, Security, Other

Including the replacement of equipment, the acquisition and construction of new facilities, the acquisition and installation of necessary furnishings and equipment and the acquisition of interests in real property as required, therefore a reduction in the amount of ~~\$475,000~~ is hereby appropriated, resulting in a revised total project cost of \$10,551,182. 150,000 ~~87~~

Section II. That it is estimated that the following revenues will be available during the construction period to meet the appropriations in Section I, as set forth in the following schedule:

Interfund Transfer from General Fund	\$ 10,524,422
USDA	\$ 26,760

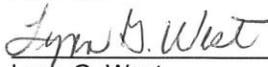
Section III. The attached CPO #347C chart is incorporated herein showing appropriations to date, reduction to UCSO Operating Capital as of this capital project ordinance, and the total appropriation.

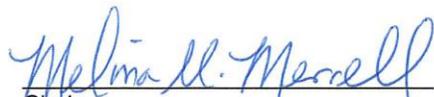
Section IV. That the finance officer is authorized from time to time to transfer as a loan from the General Fund or unspent County proceeds in the Capital Projects Funds, cash in an amount necessary to meet obligations until such time as financing is arranged, at which time repayment will be made and the finance officer is authorized to sign the Declaration of Official Intent to Reimburse Expenditures as required by Internal Revenue Service regulations.

Section V. That the finance officer is authorized at the time of project completion to close out the capital project and remove it from the general ledger.

Section VI. This capital project ordinance is adopted and effective on this 5th day of May 2025.

ATTEST:

  
\_\_\_\_\_  
Lynn G. West,  
Clerk to the Board

  
\_\_\_\_\_  
Chair,  
Union County Board of Commissioners

**CAPITAL PROJECT ORDINANCE AMENDMENT**

BUDGET General CIP Fund  
 FISCAL YEAR FY 2025

REQUESTED BY Brian Matthews  
 DATE May 5, 2025

**PROJECT SOURCES**

Source Description and Code	Project To Date	Requested Amendment	Revised Project
		<del>(150,000)</del>	
IFT from General Fund	10,999,422	<del>(475,000)</del>	10,524,422
USDA Funding	26,760	-	26,760
<b>Total</b>	<b>11,026,182</b>	<b>(475,000)</b>	<b>10,551,182</b>

**PROJECT USES**

Project Description and Code	Project To Date	Requested Amendment	Revised Project
		<del>(150,000)</del>	
R&R projects for General Capital	10,276,182	<del>(475,000)</del>	9,801,182
R&R projects for SPCC	750,000	-	750,000
<b>Total</b>	<b>11,026,182</b>	<b>(475,000)</b>	<b>10,551,182</b>

EXPLANATION: Reduce UCISO R&R and Operating capital project budget to provide funds for UCISO Employee Compensation budget.

DATE: \_\_\_\_\_

APPROVED BY: \_\_\_\_\_  
 BOCC/County Manager  
 Lynn West/Clerk to the Board

**FOR FINANCE POSTING PURPOSES ONLY**

**PROJECT SOURCES**

Source Description and Code	Project To Date	Requested Amendment	Revised Project
<b>Facilities Operating Capital</b>			
IFT from General Fund 40080131-4010-52024	2,468,351	-	2,468,351
IFT from General Fund 40080131-4860-52024	26,760	-	26,760
<b>Facilities Replacement &amp; Renewal</b>			
IFT from General Fund 40080069-4010-52024	4,695,325	-	4,695,325
<b>UCISO Operating Capital</b>			
IFT from General Fund 40080132-4010-52024	645,422	-	645,422
<b>UCISO Replacement &amp; Renewal</b>			
IFT from General Fund 40080135-4010-52024	325,000	<del>(325,000)</del>	-
IFT from General Fund 40080135-4010-52023	325,000	(150,000)	175,000
IFT from General Fund 40080135-4010-52022	100,000	-	100,000
IFT from General Fund 40080135-4010	579,000	-	579,000
<b>Parks and Rec Replacement &amp; Renewal</b>			
IFT from General Fund 40080134-4010-52024	636,254	-	636,254
<b>Cane Creek Campground</b>			
IFT from General Fund 40080120-4010-52024	475,070	-	475,070
<b>SPCC Maintenance</b>			
IFT from General Fund 40080067-4010-52024	200,000	-	200,000
<b>SPCC Technology</b>			
IFT from General Fund 40080076-4010-52024	350,000	-	350,000
<b>SPCC HVAC, Security, Other</b>			
IFT from General Fund 40080077-4010-52024	200,000	-	200,000
<b>Total</b>	<b>11,026,182</b>	<b>(475,000)</b>	<b>10,551,182</b>

**PROJECT USES**

Project Description and Code	Project To Date	Requested Amendment	Revised Project
<b>Facilities Operating Capital</b>			
Building & Improvements 40080131-5351-52024	26,760	-	26,760
Building & Improvements 40080131-5580-52024	2,468,351	-	2,468,351
<b>Facilities Replacement &amp; Renewal</b>			
Building & Improvements 40080069-5580-52024	4,695,325	-	4,695,325
<b>UCISO Operating Capital</b>			
Building & Improvements 40080132-5580-52024	645,422	-	645,422
<b>UCISO Replacement &amp; Renewal</b>			
Building & Improvements 40080135-5580-52024	325,000	<del>(325,000)</del>	-
Building & Improvements 40080135-5580-52023	325,000	(150,000)	175,000
Building & Improvements 40080135-5580-52022	100,000	-	100,000
Building & Improvements 40080135-5580	579,000	-	579,000
<b>Parks and Rec Replacement &amp; Renewal</b>			
Building & Improvements 40080134-5580-52024	636,254	-	636,254
<b>Cane Creek Campground</b>			
Building & Improvements 40080120-5580-52024	436,216	-	436,216
Vehicles 40080120-5540-52024	38,854	-	38,854
<b>SPCC Maintenance</b>			
Payment to Other Gov't Agencies 40080067-5630-52024	200,000	-	200,000
<b>SPCC Technology</b>			
Payment to Other Gov't Agencies 40080076-5630-52024	350,000	-	350,000
<b>SPCC HVAC, Security, Other</b>			
Payment to Other Gov't Agencies 40080077-5630-52024	200,000	-	200,000
<b>Total</b>	<b>11,026,182</b>	<b>(475,000)</b>	<b>10,551,182</b>

Prepared By EC  
 Posted By \_\_\_\_\_  
 Date \_\_\_\_\_

~~(150,000)~~

~~(150,000)~~  
 Number CPO - 347C



**\*Note:** Capital Project Ordinance 367C, which was listed in the agenda package, was voided based on motion.

## **County Manager’s Comments**

Brian Matthews, County Manager, had no closing comments.

## **Commissioners’ Comments**

Commissioner Sides had no closing comments.

Vice Chair Brian W. Helms expressed appreciation to his colleagues on the Board of Commissioners for supporting the Resolution in Opposition to House Bill 765.

He mentioned again that Commissioner Christina Helms is not in attendance tonight due to the passing of her father. He stated his thoughts and prayers are with Commissioner Christina Helms and her family.

Vice Chair Brian W. Helms wished all the mothers a Happy Mother’s Day.

He expressed appreciation to everyone in attendance tonight and to the speakers.

Commissioner Baucom extended his condolences to Commissioner Christina B. Helms and her family.

Chair Merrell shared that she has known Commissioner Christina B. Helms for 10 or 12 years, and they have served together on the Board of Education. She recognized Commissioner Christina Helms’ dad, Michael Byrd (Mike). She said that he and his wife, Elizabeth, have celebrated 55 years of marriage. She said she wanted Commissioner Christina Helms, her mom and siblings to know they are in everyone’s thoughts and prayers. She shared that Mr. Byrd was a Navy veteran who served in Vietnam. She stated that after his service with the Navy, he attended the University of Tennessee. She stated that other than loving golf, he loved to cheer for Tennessee. Commissioner Merrell said she wanted to share how much Commissioner Christina Helms is missed tonight, but as she told her today, it was much more important for her to be with her family. She stated that Commissioner Christina Helms’ son flew in from Florida. She concluded her comments by saying, “Go Big Orange” for Commissioner Christina Helms’ dad.

## **Adjournment**

With there being no further comments or discussion, at approximately 7:51 p.m., Chair Merrell moved to adjourn the regular meeting. The motion passed by a vote of four to zero as follows:

Chair Merrell	Aye
Vice Chair Brian W. Helms	Aye
Commissioner Baucom	Aye
Commissioner Sides	Aye

Commissioner Christina B. Helms was not present.

North Carolina Vehicle Tax System

Pending Refund Report



Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change													
ADAMS, SHIRLEY STEGALL	ADAMS, SHIRLEY STEGALL		135 CHESTNUT LN APT 223		MATTHEWS, NC 28104	Adjustment < \$100	0082776570	JCC2089	PENDING	1006908048	Refund Generated due to adjustment on Bill #0082776570-2024-2024-0000	Situs error	3/25/2025		001	TAX	\$0.00	\$0.00	\$0.00													
															600	TAX	\$10.19	\$0.00	\$10.19													
															200	TAX	(\$27.69)	\$0.00	(\$27.69)													
															200	VEHICLE FEE	(\$30.00)	\$0.00	(\$30.00)													
															020	TAX	\$2.95	\$0.00	\$2.95													
															003	TAX	\$0.00	\$0.00	\$0.00													
															005	TAX	\$0.00	\$0.00	\$0.00													
															004	TAX	\$0.00	\$0.00	\$0.00													
															002	TAX	\$0.00	\$0.00	\$0.00													
															<b>Refund</b>																	<b>\$44.55</b>
ALLEY, JAMES STEVEN	ALLEY, JAMES STEVEN		3900 CARDINAL BLUFF LN		INDIAN TRAIL, NC 28079	Proration	0071281940	KBS2480	AUTHORIZED	780199399	Refund Generated due to proration on Bill #0071281940-2023-2023-0000-00	Insurance Lapse	3/10/2025	3/11/2025	001	TAX	(\$7.89)	\$0.00	(\$7.89)													
															600	TAX	(\$8.94)	\$0.00	(\$8.94)													
															023	TAX	(\$2.13)	\$0.00	(\$2.13)													
															003	TAX	(\$0.85)	\$0.00	(\$0.85)													
															005	TAX	(\$0.19)	\$0.00	(\$0.19)													
															004	TAX	(\$1.41)	\$0.00	(\$1.41)													
															002	TAX	(\$18.09)	\$0.00	(\$18.09)													
															<b>Refund</b>																	<b>\$39.50</b>
ALTHERR, NICHOLAS HAROLD	ALTHERR, NICHOLAS HAROLD		6814 MCNEELY RD		WAXHAN, NC 28173	Adjustment < \$100	0082650476	ROW2268	PENDING	781617417	Refund Generated due to adjustment on Bill #0082650476-2024-2024-0000-00	Over Assessment	3/17/2025		001	TAX	(\$2.64)	\$0.00	(\$2.64)													
															900	TAX	(\$0.34)	\$0.00	(\$0.34)													
															015	TAX	(\$0.89)	\$0.00	(\$0.89)													
															003	TAX	(\$0.28)	\$0.00	(\$0.28)													
															005	TAX	(\$0.06)	\$0.00	(\$0.06)													
															004	TAX	(\$0.47)	\$0.00	(\$0.47)													
															002	TAX	(\$6.05)	\$0.00	(\$6.05)													
															<b>Refund</b>																	<b>\$10.73</b>
ATB TRANSPORT LLC	ATB TRANSPORT LLC		1320 VINTAGE WALK DR		INDIAN TRAIL, NC 28079	Proration	0076339758	K84727	AUTHORIZED	779638993	Refund Generated due to proration on Bill #0076339758-2023-2023-0000-00	Vehicle Sold	3/7/2025	3/10/2025	001	TAX	(\$37.29)	\$0.00	(\$37.29)													
															970	TAX	(\$2.95)	\$0.00	(\$2.95)													
															026	TAX	(\$8.57)	\$0.00	(\$8.57)													
															003	TAX	(\$4.00)	\$0.00	(\$4.00)													
															005	TAX	(\$0.89)	\$0.00	(\$0.89)													
															004	TAX	(\$6.67)	\$0.00	(\$6.67)													
															002	TAX	(\$85.51)	\$0.00	(\$85.51)													
															<b>Refund</b>																	<b>\$145.88</b>
AUSTIN, ASHLEIGH STEPHENS	AUSTIN, ASHLEIGH STEPHENS		4319 MARSHVILLE OLIVE	BRANCH RD	MARSHVILLE, NC 28103	Adjustment < \$100	0081749575	S8780	PENDING	893330528	Refund Generated due to adjustment on Bill #0081749575-2024-2024-0000	Situs error	3/18/2025		001	TAX	\$0.00	\$0.00	\$0.00													
															200	TAX	(\$24.17)	\$0.00	(\$24.17)													
															200	VEHICLE FEE	(\$30.00)	\$0.00	(\$30.00)													
															017	TAX	\$2.83	\$0.00	\$2.83													
															003	TAX	\$0.00	\$0.00	\$0.00													
															005	TAX	\$0.00	\$0.00	\$0.00													
															004	TAX	\$0.00	\$0.00	\$0.00													
															002	TAX	\$0.00	\$0.00	\$0.00													
															<b>Refund</b>																	<b>\$51.34</b>
															AUSTIN, ASHLEIGH STEPHENS	AUSTIN, ASHLEIGH STEPHENS	AUSTIN, GARRETT LEE	4319 MARSHVILLE OLIVE	BRANCH RD	MARSHVILLE, NC 28103	Adjustment < \$100	0082904408	EAM2034	PENDING	893330520	Refund Generated due to adjustment on Bill #0082904408-2024-2024-0000	Situs error	3/18/2025		001	TAX	\$0.00
200	TAX	(\$14.37)	\$0.00	(\$14.37)																												
200	VEHICLE FEE	(\$30.00)	\$0.00	(\$30.00)																												
017	TAX	\$1.68	\$0.00	\$1.68																												
003	TAX	\$0.00	\$0.00	\$0.00																												
005	TAX	\$0.00	\$0.00	\$0.00																												
004	TAX	\$0.00	\$0.00	\$0.00																												
002	TAX	\$0.00	\$0.00	\$0.00																												
<b>Refund</b>																														<b>\$42.69</b>		
AXIOM CONTRACTORS LLC	AXIOM CONTRACTORS LLC	BLACK, CATHERINE RITA	PO BOX 937		WINGATE, NC 28174	Adjustment < \$100	0075725969	JH9773	PENDING	893650048	Refund Generated due to adjustment on Bill #0075725969-2024-2024-0000	Situs error	3/19/2025																	001	TAX	\$0.00
															200	TAX	(\$41.46)	(\$2.07)	(\$43.53)													
															200	VEHICLE FEE	(\$30.00)	\$0.00	(\$30.00)													
															014	TAX	\$4.19	\$0.21	\$4.40													
															003	TAX	\$0.00	\$0.00	\$0.00													
															005	TAX	\$0.00	\$0.00	\$0.00													
															004	TAX	\$0.00	\$0.00	\$0.00													
															002	TAX	\$0.00	\$0.00	\$0.00													
															<b>Refund</b>																	<b>\$69.14</b>
															AXIOM CONTRACTORS LLC	AXIOM CONTRACTORS LLC		PO BOX 937		WINGATE, NC 28174	Adjustment < \$100	0081975187	EDW4646	PENDING	893649016	Refund Generated due to adjustment on Bill #0081975187-2024-2024-0000	Situs error	3/19/2025		001	TAX	\$0.00
200	TAX	(\$17.29)	(\$1.25)	(\$18.54)																												
200	VEHICLE FEE	(\$30.00)	\$0.00	(\$30.00)																												
014	TAX	\$1.75	\$0.13	\$1.88																												
003	TAX	\$0.00	\$0.00	\$0.00																												
005	TAX	\$0.00	\$0.00	\$0.00																												
004	TAX	\$0.00	\$0.00	\$0.00																												
002	TAX	\$0.00	\$0.00	\$0.00																												
<b>Refund</b>																														<b>\$46.67</b>		
AXIOM CONTRACTORS LLC	AXIOM CONTRACTORS LLC		PO BOX 937		WINGATE, NC 28174	Adjustment < \$100	0079146835	EDW4646	PENDING	893648992	Refund Generated due to adjustment on Bill #0079146835-2024-2024-0000	Situs error	3/19/2025																	001	TAX	\$0.00
															200	TAX	(\$17.54)	(\$2.06)	(\$19.60)													
															200	VEHICLE FEE	(\$30.00)	\$0.00	(\$30.00)													
															014	TAX	\$1.77	\$0.21	\$1.98													
															003	TAX	\$0.00	\$0.00	\$0.00													
															005	TAX	\$0.00	\$0.00	\$0.00													
															004	TAX	\$0.00	\$0.00	\$0.00													
															002	TAX	\$0.00	\$0.00	\$0.00													
															<b>Refund</b>																	<b>\$47.62</b>



## North Carolina Vehicle Tax System

### Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change													
AXIOM CONTRACTORS LLC	AXIOM CONTRACTORS LLC		PO BOX 937	RD	WINGATE, NC 28174	Adjustment < \$100	0079146873	KV6042	PENDING	893648984	Refund Generated due to adjustment on Bill #0079146873-2023-2023-0000	Situs error	3/19/2025		001	TAX	\$0.00	\$0.00	\$0.00													
															200	TAX	(\$11.41)	\$0.00	(\$11.41)													
															200	VEHICLE FEE	(\$30.00)	\$0.00	(\$30.00)													
															014	TAX	\$0.79	\$0.00	\$0.79													
															003	TAX	\$0.00	\$0.00	\$0.00													
															005	TAX	\$0.00	\$0.00	\$0.00													
															004	TAX	\$0.00	\$0.00	\$0.00													
															002	TAX	\$0.00	\$0.00	\$0.00													
															<b>Refund</b>																	
															<b>\$40.62</b>																	
BAKER, BILLY NELSON	BAKER, BILLY NELSON		1602 TARRINGTON WAY		INDIAN TRAIL, NC 28079	Proration	0062237884	BKL862	AUTHORIZED	669216588	Refund Generated due to proration on Bill #0062237884-2024-2024-0000-00	Vehicle Sold	3/13/2025	3/14/2025	001	TAX	(\$10.60)	\$0.00	(\$10.60)													
															026	TAX	(\$2.59)	\$0.00	(\$2.59)													
															003	TAX	(\$1.13)	\$0.00	(\$1.13)													
															005	TAX	(\$0.25)	\$0.00	(\$0.25)													
															004	TAX	(\$1.89)	\$0.00	(\$1.89)													
															002	TAX	(\$24.30)	\$0.00	(\$24.30)													
<b>Refund</b>																																
<b>\$40.76</b>																																
BAKER, DALLAS CLAYTON	BAKER, DALLAS CLAYTON		4660 OLD CHARLOTTE HWY	APT 2313	MONROE, NC 28110	Proration	0079946576	RAF9587	AUTHORIZED	669015546	Refund Generated due to proration on Bill #0079946576-2024-2024-0000-00	Vehicle Totalled	3/12/2025	3/13/2025	001	TAX	(\$9.15)	\$0.00	(\$9.15)													
															021	TAX	(\$3.80)	\$0.00	(\$3.80)													
															003	TAX	(\$0.98)	\$0.00	(\$0.98)													
															005	TAX	(\$0.22)	\$0.00	(\$0.22)													
															004	TAX	(\$1.64)	\$0.00	(\$1.64)													
															002	TAX	(\$20.98)	\$0.00	(\$20.98)													
<b>Refund</b>																																
<b>\$36.77</b>																																
BALAN, IONEL CRISTIAN	BALAN, IONEL CRISTIAN		305 HOLLISTER ESTATES DR		WAXHAW, NC 28173	Proration	0064409054	JMA6068	AUTHORIZED	671827020	Refund Generated due to proration on Bill #0064409054-2024-2024-0000-00	Vehicle Sold	3/27/2025	3/28/2025	001	TAX	(\$51.69)	\$0.00	(\$51.69)													
															026	TAX	(\$12.60)	\$0.00	(\$12.60)													
															003	TAX	(\$5.55)	\$0.00	(\$5.55)													
															005	TAX	(\$1.24)	\$0.00	(\$1.24)													
															004	TAX	(\$9.25)	\$0.00	(\$9.25)													
															002	TAX	(\$118.52)	\$0.00	(\$118.52)													
<b>Refund</b>																																
<b>\$198.85</b>																																
BALL, AMANDA RAY	BALL, AMANDA RAY		1005 EQUIPOISE DR		INDIAN TRAIL, NC 28079	Proration	0081458267	JLD2806	AUTHORIZED	779639651	Refund Generated due to proration on Bill #0081458267-2024-2024-0000-00	Vehicle Sold	3/7/2025	3/10/2025	001	TAX	(\$39.47)	\$0.00	(\$39.47)													
															600	TAX	(\$44.74)	\$0.00	(\$44.74)													
															023	TAX	(\$12.38)	\$0.00	(\$12.38)													
															003	TAX	(\$4.23)	\$0.00	(\$4.23)													
															005	TAX	(\$0.94)	\$0.00	(\$0.94)													
															004	TAX	(\$7.06)	\$0.00	(\$7.06)													
															002	TAX	(\$90.51)	\$0.00	(\$90.51)													
															<b>Refund</b>																	
<b>\$399.33</b>																																
BASS, BRENDA LOYD	BASS, BRENDA LOYD	BASS, JOHN WOODROW JR	7002 AUSTIN RD		MONROE, NC 28112	Proration	0045007879	HMB3452	AUTHORIZED	669217800	Refund Generated due to proration on Bill #0045007879-2024-2024-0000-00	Vehicle Sold	3/13/2025	3/14/2025	001	TAX	(\$18.86)	\$0.00	(\$18.86)													
															020	TAX	(\$4.29)	\$0.00	(\$4.29)													
															003	TAX	(\$2.03)	\$0.00	(\$2.03)													
															005	TAX	(\$0.45)	\$0.00	(\$0.45)													
															004	TAX	(\$3.37)	\$0.00	(\$3.37)													
															002	TAX	(\$43.26)	\$0.00	(\$43.26)													
															<b>Refund</b>																	
<b>\$72.26</b>																																
BEANE, HOLLY LONG	BEANE, HOLLY LONG		2926 FOX DEN DR		MONROE, NC 28110	Proration	0076277148	HMZ3124	AUTHORIZED	778717044	Refund Generated due to proration on Bill #0076277148-2023-2023-0000-00	Vehicle Sold	3/4/2025	3/10/2025	001	TAX	(\$15.45)	\$0.00	(\$15.45)													
															200	TAX	(\$47.57)	\$0.00	(\$47.57)													
															200	VEHICLE FEE	\$0.00	\$0.00	\$0.00													
															003	TAX	(\$1.66)	\$0.00	(\$1.66)													
															005	TAX	(\$0.37)	\$0.00	(\$0.37)													
															004	TAX	(\$2.76)	\$0.00	(\$2.76)													
															002	TAX	(\$35.42)	\$0.00	(\$35.42)													
<b>Refund</b>																																
<b>\$103.23</b>																																
BEDELL, MICHAEL PATTERSON	BEDELL, MICHAEL PATTERSON		239 PEBBLE STONE LN		WEDDINGTON, NC 28104	Proration	0077322766	KBN8985	AUTHORIZED	671545488	Refund Generated due to proration on Bill #0077322766-2023-2023-0000-00	Vehicle Sold	3/26/2025	3/27/2025	001	TAX	(\$22.52)	\$0.00	(\$22.52)													
															800	TAX	(\$6.21)	\$0.00	(\$6.21)													
															003	TAX	(\$2.42)	\$0.00	(\$2.42)													
															005	TAX	(\$0.54)	\$0.00	(\$0.54)													
															004	TAX	(\$4.03)	\$0.00	(\$4.03)													
															002	TAX	(\$51.64)	\$0.00	(\$51.64)													
															<b>Refund</b>																	
<b>\$87.36</b>																																
BEVERIDGE, ODIN BRAGE	BEVERIDGE, ODIN BRAGE		1004 GAINSBOROUGH DR		MATTHEWS, NC 28104	Proration	0076008418	KMP2833	AUTHORIZED	780238151	Refund Generated due to proration on Bill #0076008418-2024-2024-0000-00	Vehicle Sold	3/11/2025	3/12/2025	001	TAX	(\$30.27)	\$0.00	(\$30.27)													
															700	TAX	(\$40.07)	\$0.00	(\$40.07)													
															020	TAX	(\$9.92)	\$0.00	(\$9.92)													
															003	TAX	(\$3.25)	\$0.00	(\$3.25)													
															005	TAX	(\$0.72)	\$0.00	(\$0.72)													
															004	TAX	(\$5.42)	\$0.00	(\$5.42)													
															002	TAX	(\$69.42)	\$0.00	(\$69.42)													
<b>Refund</b>																																
<b>\$159.07</b>																																
BHAMIDIPATI, AVANI	BHAMIDIPATI, AVANI		2212 NAPA VALLEY DR		WAXHAW, NC 28173	Proration	0073670732	KDB3549	AUTHORIZED	668262570	Refund Generated due to proration on Bill #0073670732-2024-2024-0000-00	Vehicle Sold	3/7/2025	3/10/2025	001	TAX	(\$17.54)	\$0.00	(\$17.54)													
															015	TAX	(\$5.93)	\$0.00	(\$5.93)													
															003	TAX	(\$1.88)	\$0.00	(\$1.88)													
															005	TAX	(\$0.42)	\$0.00	(\$0.42)													
															004	TAX	(\$3.14)	\$0.00	(\$3.14)													
															002	TAX	(\$40.21)	\$0.00	(\$40.21)													
															<b>Refund</b>																	
<b>\$69.12</b>																																



## North Carolina Vehicle Tax System

### Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
BIVENS, VIRGINIA LANGFORD	BIVENS, VIRGINIA LANGFORD	ROHRIG, JOAN LEDFORD	5403 CREFT CIR		INDIAN TRAIL, NC 28079	Proration	0066172720	CLB4972	AUTHORIZED	781662994	Refund Generated due to proration on Bill #0066172720-2023-0000-00	Vehicle Sold	3/18/2025	3/19/2025	001	TAX	(\$5.35)	\$0.00	(\$5.35)
															900	TAX	(\$6.64)	\$0.00	(\$6.64)
															023	TAX	(\$1.45)	\$0.00	(\$1.45)
															003	TAX	(\$0.57)	\$0.00	(\$0.57)
															005	TAX	(\$0.13)	\$0.00	(\$0.13)
															004	TAX	(\$0.96)	\$0.00	(\$0.96)
															002	TAX	(\$12.27)	\$0.00	(\$12.27)
<b>Refund</b>																			
<b>\$27.37</b>																			
BLAN, LEILA LOUAI	BLAN, LEILA LOUAI		7802 AVANTI DR		WAXHAM, NC 28173	Proration	0058816712	HMY8768	AUTHORIZED	895028936	Refund Generated due to proration on Bill #0058816712-2024-0000-00	Vehicle Sold	3/25/2025	3/26/2025	001	TAX	(\$33.77)	\$0.00	(\$33.77)
															101	TAX	(\$16.55)	\$0.00	(\$16.55)
															101	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															026	TAX	(\$8.23)	\$0.00	(\$8.23)
															003	TAX	(\$3.62)	\$0.00	(\$3.62)
															005	TAX	(\$0.81)	\$0.00	(\$0.81)
															004	TAX	(\$6.04)	\$0.00	(\$6.04)
002	TAX	(\$77.42)	\$0.00	(\$77.42)															
<b>Refund</b>																			
<b>\$146.44</b>																			
BLANZ, RICHARD DAVID	BLANZ, RICHARD DAVID	BLANZ, LAURA LEE	605 E OLD HIGHWAY 74		MONROE, NC 28112	Proration	0077894745	TKP7616	AUTHORIZED	779639532	Refund Generated due to proration on Bill #0077894745-2023-0000-00	Vehicle Sold	3/7/2025	3/10/2025	001	TAX	(\$12.95)	\$0.00	(\$12.95)
															200	TAX	(\$39.89)	\$0.00	(\$39.89)
															200	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															003	TAX	(\$1.39)	\$0.00	(\$1.39)
															005	TAX	(\$0.31)	\$0.00	(\$0.31)
															004	TAX	(\$2.32)	\$0.00	(\$2.32)
															002	TAX	(\$29.70)	\$0.00	(\$29.70)
<b>Refund</b>																			
<b>\$86.56</b>																			
BLOUNT, IAN YANCY	BLOUNT, IAN YANCY		935 EAGLE RD		WAXHAM, NC 28173	Proration	0074007347	JJA7875	AUTHORIZED	783102810	Refund Generated due to proration on Bill #0074007347-2024-0000-00	Vehicle Sold	3/24/2025	3/25/2025	001	TAX	(\$63.83)	\$0.00	(\$63.83)
															800	TAX	(\$9.78)	\$0.00	(\$9.78)
															026	TAX	(\$15.57)	\$0.00	(\$15.57)
															003	TAX	(\$6.84)	\$0.00	(\$6.84)
															005	TAX	(\$1.52)	\$0.00	(\$1.52)
															004	TAX	(\$11.42)	\$0.00	(\$11.42)
															002	TAX	(\$146.36)	\$0.00	(\$146.36)
<b>Refund</b>																			
<b>\$255.32</b>																			
BOHNSACK, ELLEN LYNDELL	BOHNSACK, ELLEN LYNDELL		5300 TUCKER PHILLIPS DR		WINGATE, NC 28174	Proration	0067371492	HDA9818	AUTHORIZED	672107616	Refund Generated due to proration on Bill #0067371492-2024-0000-00	Vehicle Sold	3/28/2025	3/31/2025	001	TAX	(\$6.15)	\$0.00	(\$6.15)
															022	TAX	(\$3.22)	\$0.00	(\$3.22)
															003	TAX	(\$0.66)	\$0.00	(\$0.66)
															005	TAX	(\$0.15)	\$0.00	(\$0.15)
															004	TAX	(\$1.10)	\$0.00	(\$1.10)
															002	TAX	(\$14.10)	\$0.00	(\$14.10)
															<b>Refund</b>				
<b>\$25.38</b>																			
BOLD, BETTY BOAZ	BOLD, BETTY BOAZ		1954 SEEFIN CT		INDIAN TRAIL, NC 28079	Proration	0078454052	FAD4267	AUTHORIZED	780518193	Refund Generated due to proration on Bill #0078454052-2023-0000-00	Vehicle Sold	3/12/2025	3/13/2025	001	TAX	(\$27.55)	\$0.00	(\$27.55)
															200	TAX	(\$84.80)	\$0.00	(\$84.80)
															200	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															003	TAX	(\$2.95)	\$0.00	(\$2.95)
															005	TAX	(\$0.66)	\$0.00	(\$0.66)
															004	TAX	(\$4.93)	\$0.00	(\$4.93)
															002	TAX	(\$63.15)	\$0.00	(\$63.15)
<b>Refund</b>																			
<b>\$184.04</b>																			
BOND, PAUL LAWRENCE	BOND, PAUL LAWRENCE		5702 CARTER WOODS CT		WAXHAM, NC 28173	Proration	0056935820	CJV9404	AUTHORIZED	671545410	Refund Generated due to proration on Bill #0056935820-2024-0000-00	Vehicle Sold	3/26/2025	3/27/2025	001	TAX	(\$22.77)	\$0.00	(\$22.77)
															015	TAX	(\$7.70)	\$0.00	(\$7.70)
															003	TAX	(\$2.44)	\$0.00	(\$2.44)
															005	TAX	(\$0.55)	\$0.00	(\$0.55)
															004	TAX	(\$4.07)	\$0.00	(\$4.07)
															002	TAX	(\$52.20)	\$0.00	(\$52.20)
															<b>Refund</b>				
<b>\$89.73</b>																			
BOVI, KELLY ELAINE	BOVI, KELLY ELAINE	BOVI, CHRISTOPHER MICHAEL	3103 SPRING FANCY LN		INDIAN TRAIL, NC 28079	Proration	0071224672	HJ08573	AUTHORIZED	783102726	Refund Generated due to proration on Bill #0071224672-2023-0000-00	Vehicle Sold	3/24/2025	3/25/2025	001	TAX	(\$5.51)	\$0.00	(\$5.51)
															600	TAX	(\$6.25)	\$0.00	(\$6.25)
															020	TAX	(\$1.61)	\$0.00	(\$1.61)
															003	TAX	(\$0.59)	\$0.00	(\$0.59)
															005	TAX	(\$0.13)	\$0.00	(\$0.13)
															004	TAX	(\$0.99)	\$0.00	(\$0.99)
															002	TAX	(\$12.64)	\$0.00	(\$12.64)
<b>Refund</b>																			
<b>\$27.72</b>																			
BOYD, ANNETTE	BOYD, ANNETTE		1304 FOREST LN		MONROE, NC 28112	Proration	0066961386	TAH8936	AUTHORIZED	668262606	Refund Generated due to proration on Bill #0066961386-2023-0000-00	Vehicle Sold	3/7/2025	3/10/2025	001	TAX	(\$0.31)	\$0.00	(\$0.31)
															020	TAX	(\$0.06)	\$0.00	(\$0.06)
															003	TAX	(\$0.03)	\$0.00	(\$0.03)
															005	TAX	(\$0.01)	\$0.00	(\$0.01)
															004	TAX	(\$0.05)	\$0.00	(\$0.05)
															002	TAX	(\$0.71)	\$0.00	(\$0.71)
															<b>Refund</b>				
<b>\$1.17</b>																			
BRAZZELL, KIMBERLY INGRAM	BRAZZELL, KIMBERLY INGRAM		PO BOX 123		PAGELAND, SC 29728	Proration	0077093542	RHM4098	AUTHORIZED	671231040	Refund Generated due to proration on Bill #0077093542-2023-0000-00	Reg. Out of state	3/24/2025	3/25/2025	001	TAX	(\$94.07)	\$0.00	(\$94.07)
															015	TAX	(\$26.75)	\$0.00	(\$26.75)
															003	TAX	(\$10.09)	\$0.00	(\$10.09)
															005	TAX	(\$2.25)	\$0.00	(\$2.25)
															004	TAX	(\$16.83)	\$0.00	(\$16.83)
															002	TAX	(\$215.70)	\$0.00	(\$215.70)
															<b>Refund</b>				
<b>\$365.69</b>																			



## North Carolina Vehicle Tax System

### Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
BROWN, ANGELA CAROL	BROWN, ANGELA CAROL		4717 TITUS CT		MONROE, NC 28110	Proration	0075451989	KMB5523	AUTHORIZED	781942805	Refund Generated due to proration on Bill #0075451989-2024-2024-0000-00	Vehicle Totalled	3/19/2025	3/20/2025	001	TAX	(\$33.50)	\$0.00	(\$33.50)
															600	TAX	(\$37.97)	\$0.00	(\$37.97)
															019	TAX	(\$13.09)	\$0.00	(\$13.09)
															003	TAX	(\$3.59)	\$0.00	(\$3.59)
															005	TAX	(\$0.80)	\$0.00	(\$0.80)
															004	TAX	(\$5.99)	\$0.00	(\$5.99)
															002	TAX	(\$76.81)	\$0.00	(\$76.81)
<b>Refund</b>																	<b>\$171.75</b>		
BULMAN, PAULA BLACKWELL	BULMAN, PAULA BLACKWELL		2516 PROVIDENCE HILLS DR		MATTHEWS, NC 28105	Proration	0034157926	HMC6346	AUTHORIZED	783470583	Refund Generated due to proration on Bill #0034157926-2024-2024-0000-00	Vehicle Sold	3/26/2025	3/27/2025	001	TAX	(\$16.58)	\$0.00	(\$16.58)
															600	TAX	(\$18.00)	\$0.00	(\$18.00)
															020	TAX	(\$5.44)	\$0.00	(\$5.44)
															003	TAX	(\$1.78)	\$0.00	(\$1.78)
															005	TAX	(\$0.39)	\$0.00	(\$0.39)
															004	TAX	(\$2.97)	\$0.00	(\$2.97)
															002	TAX	(\$38.02)	\$0.00	(\$38.02)
<b>Refund</b>																	<b>\$83.98</b>		
BUTLER, RAYMOND THOMAS	BUTLER, RAYMOND THOMAS		1912 WINDMERE DR		MONROE, NC 28110	Proration	0075352681	HMB3986	AUTHORIZED	780519180	Refund Generated due to proration on Bill #0075352681-2024-2024-0000-00	Vehicle Sold	3/12/2025	3/13/2025	001	TAX	(\$24.66)	\$0.00	(\$24.66)
															200	TAX	(\$75.93)	\$0.00	(\$75.93)
															200	VEHICLE FEE	(\$30.00)	\$0.00	(\$30.00)
															003	TAX	(\$2.64)	\$0.00	(\$2.64)
															005	TAX	(\$0.59)	\$0.00	(\$0.59)
															004	TAX	(\$4.41)	\$0.00	(\$4.41)
															002	TAX	(\$56.54)	\$0.00	(\$56.54)
<b>Refund</b>																	<b>\$194.77</b>		
BUTLER, WENDY JOE ANN	BUTLER, WENDY JOE ANN	BUTLER, WILLIAM SCOTT	4005 BROOK VALLEY RUN		MONROE, NC 28110	Proration	00808767997	RHB1769	AUTHORIZED	784125195	Refund Generated due to proration on Bill #00808767997-2024-2024-0000-00	Vehicle Sold	3/28/2025	3/31/2025	001	TAX	(\$39.86)	\$0.00	(\$39.86)
															600	TAX	(\$45.17)	\$0.00	(\$45.17)
															019	TAX	(\$15.58)	\$0.00	(\$15.58)
															003	TAX	(\$4.27)	\$0.00	(\$4.27)
															005	TAX	(\$0.95)	\$0.00	(\$0.95)
															004	TAX	(\$7.13)	\$0.00	(\$7.13)
															002	TAX	(\$91.38)	\$0.00	(\$91.38)
<b>Refund</b>																	<b>\$204.34</b>		
BUTLER, WILLIAM SCOTT	BUTLER, WILLIAM SCOTT	BUTLER, WENDY JOE ANN	4005 BROOK VALLEY RUN		MONROE, NC 28110	Proration	0078808670	VDS1435	AUTHORIZED	784125188	Refund Generated due to proration on Bill #0078808670-2023-2023-0000-00	Vehicle Sold	3/28/2025	3/31/2025	001	TAX	(\$8.69)	\$0.00	(\$8.69)
															600	TAX	(\$9.85)	\$0.00	(\$9.85)
															019	TAX	(\$2.78)	\$0.00	(\$2.78)
															003	TAX	(\$0.93)	\$0.00	(\$0.93)
															005	TAX	(\$0.21)	\$0.00	(\$0.21)
															004	TAX	(\$1.55)	\$0.00	(\$1.55)
															002	TAX	(\$19.92)	\$0.00	(\$19.92)
<b>Refund</b>																	<b>\$43.93</b>		
CARMEN TORRES, INEZ	CARMEN TORRES, INEZ		304 HOUGH ST		MONROE, NC 28112	Proration	0079272864	LCD7533	AUTHORIZED	780518186	Refund Generated due to proration on Bill #0079272864-2024-2024-0000-00	Vehicle Sold	3/12/2025	3/13/2025	001	TAX	(\$21.37)	\$0.00	(\$21.37)
															200	TAX	(\$65.81)	\$0.00	(\$65.81)
															200	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															003	TAX	(\$2.29)	\$0.00	(\$2.29)
															005	TAX	(\$0.51)	\$0.00	(\$0.51)
															004	TAX	(\$3.82)	\$0.00	(\$3.82)
															002	TAX	(\$49.01)	\$0.00	(\$49.01)
<b>Refund</b>																	<b>\$142.81</b>		
CARRENO, KARA MICHELLE	CARRENO, KARA MICHELLE		137 MORNING GAP PKWY		FORT MILL, SC 29715	Proration	0080198512	RJV6220	AUTHORIZED	891657296	Refund Generated due to proration on Bill #0080198512-2024-2024-0000-00	Reg. Out of state	3/10/2025	3/11/2025	001	TAX	(\$67.25)	\$0.00	(\$67.25)
															500	TAX	(\$158.64)	\$0.00	(\$158.64)
															500	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															028	TAX	(\$21.55)	\$0.00	(\$21.55)
															003	TAX	(\$7.21)	\$0.00	(\$7.21)
															005	TAX	(\$1.60)	\$0.00	(\$1.60)
															004	TAX	(\$12.03)	\$0.00	(\$12.03)
002	TAX	(\$154.19)	\$0.00	(\$154.19)															
<b>Refund</b>																	<b>\$422.47</b>		
CATALANO, RICHARD SCOTT	CATALANO, RICHARD SCOTT		4805 NESBIT RD		MONROE, NC 28112	Proration	0066584682	KWL730	AUTHORIZED	671270886	Refund Generated due to proration on Bill #0066584682-2023-2023-0000-00	Vehicle Sold	3/25/2025	3/26/2025	001	TAX	(\$4.97)	\$0.00	(\$4.97)
															015	TAX	(\$1.41)	\$0.00	(\$1.41)
															003	TAX	(\$0.53)	\$0.00	(\$0.53)
															005	TAX	(\$0.12)	\$0.00	(\$0.12)
															004	TAX	(\$0.89)	\$0.00	(\$0.89)
															002	TAX	(\$11.39)	\$0.00	(\$11.39)
															<b>Refund</b>				
CHANDRA, JOHAN BUYUNG	CHANDRA, JOHAN BUYUNG		417 WINGFOOT DR		WAXHAW, NC 28173	Proration	0029493492	DJX2616	AUTHORIZED	892021992	Refund Generated due to proration on Bill #0029493492-2024-2024-0000-00	Vehicle Sold	3/12/2025	3/13/2025	001	TAX	(\$7.36)	\$0.00	(\$7.36)
															101	TAX	(\$3.61)	\$0.00	(\$3.61)
															101	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															026	TAX	(\$1.80)	\$0.00	(\$1.80)
															003	TAX	(\$0.79)	\$0.00	(\$0.79)
															005	TAX	(\$0.17)	\$0.00	(\$0.17)
															004	TAX	(\$1.32)	\$0.00	(\$1.32)
002	TAX	(\$16.90)	\$0.00	(\$16.90)															
<b>Refund</b>																	<b>\$31.95</b>		



## North Carolina Vehicle Tax System

### Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
CHON, PAUL	CHON, PAUL		1016 CRAVEN ST		INDIAN TRAIL, NC 28079	Proration	0072278651	P0MPEET	AUTHORIZED	778663382	Refund Generated due to proration on Bill #0072278651-2023-2023-0000-00	Vehicle Totalled	3/3/2025	3/10/2025	001	TAX	(\$2.41)	\$0.00	(\$2.41)
															600	TAX	(\$2.73)	\$0.00	(\$2.73)
															019	TAX	(\$0.77)	\$0.00	(\$0.77)
															003	TAX	(\$0.26)	\$0.00	(\$0.26)
															005	TAX	(\$0.06)	\$0.00	(\$0.06)
															004	TAX	(\$0.43)	\$0.00	(\$0.43)
															002	TAX	(\$5.52)	\$0.00	(\$5.52)
<b>Refund</b>																	<b>\$12.18</b>		
CLARK, CYNTHIA ESPERANCILLA	CLARK, CYNTHIA ESPERANCILLA		373 ABINGTON ST		MATTHEWS, NC 28104	Proration	0080104170	VAN854	AUTHORIZED	783469750	Refund Generated due to proration on Bill #0080104170-2023-2023-0000-00	Vehicle Totalled	3/26/2025	3/27/2025	001	TAX	(\$20.36)	\$0.00	(\$20.36)
															600	TAX	(\$23.08)	\$0.00	(\$23.08)
															020	TAX	(\$5.96)	\$0.00	(\$5.96)
															003	TAX	(\$2.18)	\$0.00	(\$2.18)
															005	TAX	(\$0.48)	\$0.00	(\$0.48)
															004	TAX	(\$3.64)	\$0.00	(\$3.64)
															002	TAX	(\$46.68)	\$0.00	(\$46.68)
<b>Refund</b>																	<b>\$102.38</b>		
COLONA, VICKI MARIE	COLONA, VICKI MARIE		190 ASPIRE CIR		WINGATE, NC 28174	Proration	0079753660	KCD6963	AUTHORIZED	889961056	Refund Generated due to proration on Bill #0079753660-2023-2023-0000-00	Vehicle Sold	3/4/2025	3/10/2025	001	TAX	(\$5.77)	\$0.00	(\$5.77)
															300	TAX	(\$12.03)	\$0.00	(\$12.03)
															300	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															022	TAX	(\$2.37)	\$0.00	(\$2.37)
															003	TAX	(\$0.62)	\$0.00	(\$0.62)
															005	TAX	(\$0.14)	\$0.00	(\$0.14)
															004	TAX	(\$1.03)	\$0.00	(\$1.03)
002	TAX	(\$13.24)	\$0.00	(\$13.24)															
<b>Refund</b>																	<b>\$35.20</b>		
CORNISH AND ASSOCIATES LLC	CORNISH AND ASSOCIATES LLC		8024 HARPERS GRV		WAXHAM, NC 28173	Proration	0074118833	JFT7033	AUTHORIZED	671231106	Refund Generated due to proration on Bill #0074118833-2023-2023-0000-00	Insurance Lapse	3/24/2025	3/25/2025	001	TAX	(\$18.65)	\$0.00	(\$18.65)
															028	TAX	(\$4.79)	\$0.00	(\$4.79)
															003	TAX	(\$2.00)	\$0.00	(\$2.00)
															005	TAX	(\$0.45)	\$0.00	(\$0.45)
															004	TAX	(\$3.34)	\$0.00	(\$3.34)
															002	TAX	(\$42.77)	\$0.00	(\$42.77)
															<b>Refund</b>				
DAI, LEI	DAI, LEI		8906 GLENROSE PL		WAXHAM, NC 28173	Proration	0072911258	KFX1526	AUTHORIZED	670469622	Refund Generated due to proration on Bill #0072911258-2023-2023-0000-00	Vehicle Sold	3/20/2025	3/21/2025	001	TAX	(\$17.76)	\$0.00	(\$17.76)
															026	TAX	(\$4.08)	\$0.00	(\$4.08)
															003	TAX	(\$1.90)	\$0.00	(\$1.90)
															005	TAX	(\$0.42)	\$0.00	(\$0.42)
															004	TAX	(\$3.18)	\$0.00	(\$3.18)
															002	TAX	(\$40.73)	\$0.00	(\$40.73)
															<b>Refund</b>				
DEAN, BENNY CHUCK JR	DEAN, BENNY CHUCK JR		1002 CRANSTON CROSSING PL		INDIAN TRAIL, NC 28079	Proration	0080912872	VEL4883	AUTHORIZED	780238004	Refund Generated due to proration on Bill #0080912872-2024-2024-0000-00	Vehicle Sold	3/11/2025	3/12/2025	001	TAX	(\$0.87)	\$0.00	(\$0.87)
															600	TAX	(\$0.99)	\$0.00	(\$0.99)
															020	TAX	(\$0.29)	\$0.00	(\$0.29)
															003	TAX	(\$0.09)	\$0.00	(\$0.09)
															005	TAX	(\$0.02)	\$0.00	(\$0.02)
															004	TAX	(\$0.15)	\$0.00	(\$0.15)
															002	TAX	(\$1.99)	\$0.00	(\$1.99)
<b>Refund</b>																	<b>\$4.40</b>		
DIAZ, RYAN ANTHONY	DIAZ, RYAN ANTHONY	DIAZ, ANTHONY	2008 PROVERBS CT		MONROE, NC 28110	Proration	0081433651	LEJ1393	AUTHORIZED	780199357	Refund Generated due to proration on Bill #0081433651-2024-2024-0000-00	Vehicle Sold	3/10/2025	3/11/2025	001	TAX	(\$37.75)	\$0.00	(\$37.75)
															600	TAX	(\$42.80)	\$0.00	(\$42.80)
															019	TAX	(\$14.76)	\$0.00	(\$14.76)
															003	TAX	(\$4.05)	\$0.00	(\$4.05)
															005	TAX	(\$0.90)	\$0.00	(\$0.90)
															004	TAX	(\$6.76)	\$0.00	(\$6.76)
															002	TAX	(\$86.57)	\$0.00	(\$86.57)
<b>Refund</b>																	<b>\$193.59</b>		
DUFF, ALEX BRADLEY	DUFF, ALEX BRADLEY		1001 RAYWOOD CT		MATTHEWS, NC 28104	Proration	0061305318	7V1783	AUTHORIZED	784125503	Refund Generated due to proration on Bill #0061305318-2023-2023-0000-00	Vehicle Sold	3/28/2025	3/31/2025	001	TAX	(\$0.80)	\$0.00	(\$0.80)
															600	TAX	(\$0.90)	\$0.00	(\$0.90)
															020	TAX	(\$0.23)	\$0.00	(\$0.23)
															003	TAX	(\$0.08)	\$0.00	(\$0.08)
															005	TAX	(\$0.02)	\$0.00	(\$0.02)
															004	TAX	(\$0.14)	\$0.00	(\$0.14)
															002	TAX	(\$1.83)	\$0.00	(\$1.83)
<b>Refund</b>																	<b>\$4.00</b>		
EVANS, ARTHUR GRAHAM JR	EVANS, ARTHUR GRAHAM JR	EVANS, CHERYL WILKERSON	5304 BERRYWOOD LN		MONROE, NC 28110	Proration	0016613146	THD2495	AUTHORIZED	782469072	Refund Generated due to proration on Bill #0016613146-2023-2023-0000-00	Vehicle Sold	3/21/2025	3/24/2025	001	TAX	(\$3.94)	\$0.00	(\$3.94)
															970	TAX	(\$0.31)	\$0.00	(\$0.31)
															026	TAX	(\$0.91)	\$0.00	(\$0.91)
															003	TAX	(\$0.42)	\$0.00	(\$0.42)
															005	TAX	(\$0.09)	\$0.00	(\$0.09)
															004	TAX	(\$0.71)	\$0.00	(\$0.71)
															002	TAX	(\$9.04)	\$0.00	(\$9.04)
<b>Refund</b>																	<b>\$15.42</b>		
FARFOUR, JEFFREY PARKER	FARFOUR, JEFFREY PARKER		1417 WEDDINGTON HILLS DR		MATTHEWS, NC 28104	Proration	0078365829	PKV1720	AUTHORIZED	668742678	Refund Generated due to proration on Bill #0078365829-2023-2023-0000-00	Vehicle Sold	3/10/2025	3/11/2025	001	TAX	(\$16.76)	\$0.00	(\$16.76)
															800	TAX	(\$4.62)	\$0.00	(\$4.62)
															003	TAX	(\$1.80)	\$0.00	(\$1.80)
															005	TAX	(\$0.40)	\$0.00	(\$0.40)
															004	TAX	(\$3.00)	\$0.00	(\$3.00)
															002	TAX	(\$38.43)	\$0.00	(\$38.43)
															<b>Refund</b>				



North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
FERNANDEZ COLMENAREZ, SANTIAGO JAVIER	FERNANDEZ COLMENAREZ, SANTIAGO JAVIER		1207 CANONGATE DR		INDIAN TRAIL, NC 28079	Proration	0080392124	VEF1148	AUTHORIZED	781617928	Refund Generated due to proration on Bill #0080392124-2024-0000-00	Vehicle Sold	3/17/2025	3/18/2025	001	TAX	(\$6.82)	\$0.00	(\$6.82)
															600	TAX	(\$7.73)	\$0.00	(\$7.73)
															023	TAX	(\$2.14)	\$0.00	(\$2.14)
															003	TAX	(\$0.73)	\$0.00	(\$0.73)
															005	TAX	(\$0.16)	\$0.00	(\$0.16)
															004	TAX	(\$1.22)	\$0.00	(\$1.22)
															002	TAX	(\$15.64)	\$0.00	(\$15.64)
<b>Refund</b>																	<b>\$34.44</b>		
FERNANDEZ, JULISSA EMILIA	FERNANDEZ, JULISSA EMILIA		2004 BLUE RANGE RD		INDIAN TRAIL, NC 28079	Proration	0060485540	CLF7854	AUTHORIZED	444980996	Refund Generated due to proration on Bill #0060485540-2022-0000-00	Vehicle Sold	3/4/2025	3/7/2025	001	TAX	(\$18.68)	\$0.00	(\$18.68)
															600	TAX	(\$7.17)	\$0.00	(\$7.17)
															023	TAX	(\$1.71)	\$0.00	(\$1.71)
															003	TAX	(\$4.11)	\$0.00	(\$4.11)
<b>Refund</b>																	<b>\$31.67</b>		
FITZGERALD, RYAN NORMAN	FITZGERALD, RYAN NORMAN	FITZGERALD, MELISSA ANNE	6508 REHOBETH RD		WAXHAW, NC 28173	Proration	0074673241	CP83406	AUTHORIZED	672107844	Refund Generated due to proration on Bill #0074673241-2024-0000-00	Vehicle Totalled	3/28/2025	3/31/2025	001	TAX	(\$56.12)	\$0.00	(\$56.12)
															028	TAX	(\$17.98)	\$0.00	(\$17.98)
															003	TAX	(\$6.02)	\$0.00	(\$6.02)
															005	TAX	(\$1.34)	\$0.00	(\$1.34)
															004	TAX	(\$10.04)	\$0.00	(\$10.04)
															002	TAX	(\$128.68)	\$0.00	(\$128.68)
<b>Refund</b>																	<b>\$220.18</b>		
FONT, JUDITH LEARY	FONT, JUDITH LEARY		2002 KEMP RD		INDIAN TRAIL, NC 28079	Proration	0072824953	JFF2413	AUTHORIZED	783150760	Refund Generated due to proration on Bill #0072824953-2023-0000-00	Vehicle Sold	3/25/2025	3/26/2025	001	TAX	(\$15.17)	\$0.00	(\$15.17)
															600	TAX	(\$17.19)	\$0.00	(\$17.19)
															023	TAX	(\$4.10)	\$0.00	(\$4.10)
															003	TAX	(\$1.62)	\$0.00	(\$1.62)
															005	TAX	(\$0.36)	\$0.00	(\$0.36)
															004	TAX	(\$2.71)	\$0.00	(\$2.71)
															002	TAX	(\$34.78)	\$0.00	(\$34.78)
<b>Refund</b>																	<b>\$75.93</b>		
FRANKS, DENNIS WILLIAM	FRANKS, DENNIS WILLIAM		3314 CHANCELLOR LN		MONROE, NC 28110	Proration	0070070487	FLA3238	AUTHORIZED	780238067	Refund Generated due to proration on Bill #0070070487-2024-0000-00	Vehicle Sold	3/11/2025	3/12/2025	001	TAX	(\$9.23)	\$0.00	(\$9.23)
															200	TAX	(\$28.43)	\$0.00	(\$28.43)
															200	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															003	TAX	(\$0.99)	\$0.00	(\$0.99)
															005	TAX	(\$0.22)	\$0.00	(\$0.22)
															004	TAX	(\$1.65)	\$0.00	(\$1.65)
															002	TAX	(\$21.17)	\$0.00	(\$21.17)
<b>Refund</b>																	<b>\$61.69</b>		
FRANKS, DENNIS WILLIAM	FRANKS, DENNIS WILLIAM		3314 CHANCELLOR LN		MONROE, NC 28110	Proration	0069854418	TDV6453	AUTHORIZED	780238060	Refund Generated due to proration on Bill #0069854418-2024-0000-00	Vehicle Sold	3/11/2025	3/12/2025	001	TAX	(\$3.70)	\$0.00	(\$3.70)
															200	TAX	(\$11.38)	\$0.00	(\$11.38)
															200	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															003	TAX	(\$0.40)	\$0.00	(\$0.40)
															005	TAX	(\$0.09)	\$0.00	(\$0.09)
															004	TAX	(\$0.66)	\$0.00	(\$0.66)
															002	TAX	(\$8.47)	\$0.00	(\$8.47)
<b>Refund</b>																	<b>\$24.70</b>		
FRANKS, PATRICIA DUPUIS	FRANKS, PATRICIA DUPUIS		3314 CHANCELLOR LN		MONROE, NC 28110	Proration	0063383438	HKE9457	AUTHORIZED	780238312	Refund Generated due to proration on Bill #0063383438-2024-0000-00	Vehicle Sold	3/11/2025	3/12/2025	001	TAX	(\$9.12)	\$0.00	(\$9.12)
															200	TAX	(\$28.07)	\$0.00	(\$28.07)
															200	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															003	TAX	(\$0.98)	\$0.00	(\$0.98)
															005	TAX	(\$0.22)	\$0.00	(\$0.22)
															004	TAX	(\$1.63)	\$0.00	(\$1.63)
															002	TAX	(\$20.91)	\$0.00	(\$20.91)
<b>Refund</b>																	<b>\$60.93</b>		
FROWEIN, JAMES BRANDON	FROWEIN, JAMES BRANDON		3003 GRAY FARM RD		INDIAN TRAIL, NC 28079	Proration	0066011944	KAL9745	AUTHORIZED	782467301	Refund Generated due to proration on Bill #0066011944-2023-0000-00	Vehicle Sold	3/21/2025	3/24/2025	001	TAX	(\$1.82)	\$0.00	(\$1.82)
															600	TAX	(\$2.07)	\$0.00	(\$2.07)
															023	TAX	(\$0.49)	\$0.00	(\$0.49)
															003	TAX	(\$0.19)	\$0.00	(\$0.19)
															005	TAX	(\$0.04)	\$0.00	(\$0.04)
															004	TAX	(\$0.33)	\$0.00	(\$0.33)
															002	TAX	(\$4.18)	\$0.00	(\$4.18)
<b>Refund</b>																	<b>\$9.12</b>		
GANESAN, CHANDRASEKAR	GANESAN, CHANDRASEKAR		1002 STAGHORN LN		WAXHAW, NC 28173	Proration	0072561216	K8B1925	AUTHORIZED	668776182	Refund Generated due to proration on Bill #0072561216-2023-0000-00	Vehicle Sold	3/11/2025	3/12/2025	001	TAX	(\$32.46)	\$0.00	(\$32.46)
															026	TAX	(\$7.46)	\$0.00	(\$7.46)
															003	TAX	(\$3.48)	\$0.00	(\$3.48)
															005	TAX	(\$0.77)	\$0.00	(\$0.77)
															004	TAX	(\$5.81)	\$0.00	(\$5.81)
															002	TAX	(\$74.43)	\$0.00	(\$74.43)
															<b>Refund</b>				
GARIETY, NORBERT FRANCIS III	GARIETY, NORBERT FRANCIS III		1006 SPRING ROSE LN		WESLEY CHAPEL, NC 28104	Proration	0063384965	JJE9685	AUTHORIZED	781617970	Refund Generated due to proration on Bill #0063384965-2024-0000-00	Vehicle Sold	3/17/2025	3/18/2025	001	TAX	(\$6.48)	(\$0.47)	(\$6.87)
															970	TAX	(\$0.65)	(\$0.05)	(\$0.70)
															026	TAX	(\$1.56)	(\$0.11)	(\$1.67)
															003	TAX	(\$0.69)	(\$0.05)	(\$0.74)
															005	TAX	(\$0.15)	(\$0.01)	(\$0.16)
															004	TAX	(\$1.15)	(\$0.00)	(\$1.23)
															002	TAX	(\$14.69)	(\$1.06)	(\$15.75)
<b>Refund</b>																	<b>\$27.12</b>		



North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
GATES, JEFFREY NORMAN	GATES, JEFFREY NORMAN	GATES, IRENE MARIE	4106 SAINT JOSEPH DR		INDIAN TRAIL, NC 28079	Proration	0068403799	XVD7252	AUTHORIZED	780239523	Refund Generated due to proration on Bill #0068403799-2023-2023-0000-00	Vehicle Sold	3/11/2025	3/12/2025	001	TAX	(\$3.89)	\$0.00	(\$3.89)
															900	TAX	(\$4.83)	\$0.00	(\$4.83)
															023	TAX	(\$1.05)	\$0.00	(\$1.05)
															003	TAX	(\$0.41)	\$0.00	(\$0.41)
															005	TAX	(\$0.09)	\$0.00	(\$0.09)
															004	TAX	(\$0.69)	\$0.00	(\$0.69)
															002	TAX	(\$8.92)	\$0.00	(\$8.92)
<b>Refund</b>																	<b>\$19.88</b>		
GAVIN, SHANE PATRICK	GAVIN, SHANE PATRICK		3091 TWIN LAKES DR		WEDDINGTON, NC 28104	Proration	0053185795	HBV7395	AUTHORIZED	668742534	Refund Generated due to proration on Bill #0053185795-2023-2023-0000-00	Vehicle Sold	3/10/2025	3/11/2025	001	TAX	(\$21.10)	\$0.00	(\$21.10)
															800	TAX	(\$5.82)	\$0.00	(\$5.82)
															003	TAX	(\$2.26)	\$0.00	(\$2.26)
															005	TAX	(\$0.50)	\$0.00	(\$0.50)
															004	TAX	(\$3.77)	\$0.00	(\$3.77)
															002	TAX	(\$48.38)	\$0.00	(\$48.38)
<b>Refund</b>																	<b>\$81.83</b>		
GILSON, CINDY MARIE	GILSON, CINDY MARIE		4718 GOLDMINE RD		MONROE, NC 28110	Proration	0064936136	HMD2599	AUTHORIZED	780517444	Refund Generated due to proration on Bill #0064936136-2024-2024-0000-00	Vehicle Sold	3/12/2025	3/13/2025	001	TAX	(\$11.36)	\$0.00	(\$11.36)
															970	TAX	(\$1.15)	\$0.00	(\$1.15)
															019	TAX	(\$4.44)	\$0.00	(\$4.44)
															003	TAX	(\$1.22)	\$0.00	(\$1.22)
															005	TAX	(\$0.27)	\$0.00	(\$0.27)
															004	TAX	(\$2.03)	\$0.00	(\$2.03)
002	TAX	(\$26.03)	\$0.00	(\$26.03)															
<b>Refund</b>																	<b>\$46.50</b>		
GISSY, ALISHA MARIE	GISSY, ALISHA MARIE		5109 ALYSHEBA DR		INDIAN TRAIL, NC 28079	Proration	0081832413	JAN6360	AUTHORIZED	783797469	Refund Generated due to proration on Bill #0081832413-2024-2024-0000-00	Vehicle Sold	3/27/2025	3/28/2025	001	TAX	(\$78.40)	\$0.00	(\$78.40)
															600	TAX	(\$88.87)	\$0.00	(\$88.87)
															023	TAX	(\$24.59)	\$0.00	(\$24.59)
															003	TAX	(\$8.41)	\$0.00	(\$8.41)
															005	TAX	(\$1.87)	\$0.00	(\$1.87)
															004	TAX	(\$14.03)	\$0.00	(\$14.03)
002	TAX	(\$179.75)	\$0.00	(\$179.75)															
<b>Refund</b>																	<b>\$395.92</b>		
GONZALEZ, HERMIDES DE PAZ	GONZALEZ, HERMIDES DE PAZ	PEREZ RESENDIZ, LAILA CARA	10005 ARBORDALE AVE		CHARLOTTE, NC 28215	Proration	0071864781	EMD9415	AUTHORIZED	778717177	Refund Generated due to proration on Bill #0071864781-2023-2023-0000-00	Vehicle Sold	3/4/2025	3/10/2025	001	TAX	(\$7.33)	\$0.00	(\$7.33)
															700	TAX	(\$8.35)	\$0.00	(\$8.35)
															020	TAX	(\$2.15)	\$0.00	(\$2.15)
															003	TAX	(\$0.79)	\$0.00	(\$0.79)
															005	TAX	(\$0.17)	\$0.00	(\$0.17)
															004	TAX	(\$1.31)	\$0.00	(\$1.31)
002	TAX	(\$16.81)	\$0.00	(\$16.81)															
<b>Refund</b>																	<b>\$36.91</b>		
GOTUR, SREENATH CANCHI	GOTUR, SREENATH CANCHI		1009 MEDINAH CT		WAXHAW, NC 28173	Proration	0057704370	HEM1132	AUTHORIZED	889899184	Refund Generated due to proration on Bill #0057704370-2024-2024-0000-00	Vehicle Sold	3/3/2025	3/10/2025	001	TAX	(\$16.24)	\$0.00	(\$16.24)
															101	TAX	(\$7.96)	\$0.00	(\$7.96)
															101	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															026	TAX	(\$3.96)	\$0.00	(\$3.96)
															003	TAX	(\$1.74)	\$0.00	(\$1.74)
															005	TAX	(\$0.39)	\$0.00	(\$0.39)
004	TAX	(\$2.91)	\$0.00	(\$2.91)															
002	TAX	(\$37.23)	\$0.00	(\$37.23)															
<b>Refund</b>																	<b>\$70.43</b>		
GUEDEZ SANCHEZ, JAVIER	GUEDEZ SANCHEZ, JAVIER		2021 UNION GROVE LN		INDIAN TRAIL, NC 28079	Proration	0081953396	VFAS472	AUTHORIZED	780997329	Refund Generated due to proration on Bill #0081953396-2024-2024-0000-00	Insurance Lapse	3/14/2025	3/17/2025	001	TAX	(\$34.60)	\$0.00	(\$34.60)
															600	TAX	(\$39.22)	\$0.00	(\$39.22)
															023	TAX	(\$10.86)	\$0.00	(\$10.86)
															003	TAX	(\$3.71)	\$0.00	(\$3.71)
															005	TAX	(\$0.82)	\$0.00	(\$0.82)
															004	TAX	(\$6.19)	\$0.00	(\$6.19)
002	TAX	(\$79.33)	\$0.00	(\$79.33)															
<b>Refund</b>																	<b>\$174.73</b>		
HAIGLER, DANIEL SCOTT	HAIGLER, DANIEL SCOTT		2312 RIDGE RD		MONROE, NC 28110	Proration	0078425957	VAN5378	AUTHORIZED	781616605	Refund Generated due to proration on Bill #0078425957-2023-2023-0000-00	Vehicle Sold	3/17/2025	3/18/2025	001	TAX	(\$8.86)	\$0.00	(\$8.86)
															980	TAX	(\$1.08)	\$0.00	(\$1.08)
															021	TAX	(\$3.34)	\$0.00	(\$3.34)
															003	TAX	(\$0.95)	\$0.00	(\$0.95)
															005	TAX	(\$0.21)	\$0.00	(\$0.21)
															004	TAX	(\$1.59)	\$0.00	(\$1.59)
002	TAX	(\$20.32)	\$0.00	(\$20.32)															
<b>Refund</b>																	<b>\$36.35</b>		
HARDIG, KARYN TOVA	HARDIG, KARYN TOVA		2016 BLUE RANGE RD		INDIAN TRAIL, NC 28079	Adjustment < \$100	0066609346	2FST4G4S	PENDING	782467273	Refund Generated due to adjustment on Bill #0066609346-2024-2024-0000-00	Over Assessment	3/21/2025		001	TAX	(\$5.50)	\$0.00	(\$5.50)
															600	TAX	(\$6.24)	\$0.00	(\$6.24)
															023	TAX	(\$1.73)	\$0.00	(\$1.73)
															003	TAX	(\$0.59)	\$0.00	(\$0.59)
															005	TAX	(\$0.14)	\$0.00	(\$0.14)
															004	TAX	(\$0.99)	\$0.00	(\$0.99)
002	TAX	(\$12.63)	\$0.00	(\$12.63)															
<b>Refund</b>																	<b>\$27.82</b>		



## North Carolina Vehicle Tax System

### Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
HARRIS, JOHN JEPPIE	HARRIS, JOHN JEPPIE	HARRIS, MICHELLE KATHLEEN	217 ROBINSON AVE		MATTHEWS, NC 28184	Proration	0048522113	PCT4891	AUTHORIZED	780199931	Refund Generated due to proration on Bill #0048522113-2023-2023-0000-00	Vehicle Sold	3/10/2025	3/11/2025	001	TAX	(\$9.23)	\$0.00	(\$9.23)
															600	TAX	(\$10.47)	\$0.00	(\$10.47)
															020	TAX	(\$2.70)	\$0.00	(\$2.70)
															003	TAX	(\$0.99)	\$0.00	(\$0.99)
															005	TAX	(\$0.22)	\$0.00	(\$0.22)
															004	TAX	(\$1.65)	\$0.00	(\$1.65)
															002	TAX	(\$21.18)	\$0.00	(\$21.18)
<b>Refund</b>																			
<b>\$46.44</b>																			
HATTON, JAMES DANIEL	HATTON, JAMES DANIEL		1101 MILLBRIDGE PKWY		WAXHAW, NC 28173	Proration	0080456375	LEF1326	AUTHORIZED	891016800	Refund Generated due to proration on Bill #0080456375-2024-2024-0000-00	Vehicle Sold	3/7/2025	3/10/2025	001	TAX	(\$3.51)	\$0.00	(\$3.51)
															500	TAX	(\$8.27)	\$0.00	(\$8.27)
															500	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															028	TAX	(\$1.12)	\$0.00	(\$1.12)
															003	TAX	(\$0.37)	\$0.00	(\$0.37)
															005	TAX	(\$0.09)	\$0.00	(\$0.09)
															004	TAX	(\$0.63)	\$0.00	(\$0.63)
002	TAX	(\$8.03)	\$0.00	(\$8.03)															
<b>Refund</b>																			
<b>\$22.02</b>																			
HELMS, WILLIAM OBRIAN	HELMS, WILLIAM OBRIAN		4414 CARRIKER RD		MONROE, NC 28110	Proration	0047363773	3P2045	AUTHORIZED	667470762	Refund Generated due to proration on Bill #0047363773-2023-2023-0000-00	Vehicle Sold	3/4/2025	3/10/2025	001	TAX	(\$7.27)	\$0.00	(\$7.27)
															021	TAX	(\$2.73)	\$0.00	(\$2.73)
															003	TAX	(\$0.78)	\$0.00	(\$0.78)
															005	TAX	(\$0.17)	\$0.00	(\$0.17)
															004	TAX	(\$1.30)	\$0.00	(\$1.30)
															002	TAX	(\$16.67)	\$0.00	(\$16.67)
															<b>Refund</b>				
<b>\$28.92</b>																			
HENDERSON, BRADLEE THOMAS	HENDERSON, BRADLEE THOMAS		4813 MOSSY CUP LN		MONROE, NC 28110	Proration	0074578895	7W1889	AUTHORIZED	779639672	Refund Generated due to proration on Bill #0074578895-2024-2024-0000-00	Vehicle Sold	3/7/2025	3/10/2025	001	TAX	(\$1.67)	\$0.00	(\$1.67)
															600	TAX	(\$1.90)	\$0.00	(\$1.90)
															019	TAX	(\$0.65)	\$0.00	(\$0.65)
															003	TAX	(\$0.18)	\$0.00	(\$0.18)
															005	TAX	(\$0.04)	\$0.00	(\$0.04)
															004	TAX	(\$0.30)	\$0.00	(\$0.30)
															002	TAX	(\$3.83)	\$0.00	(\$3.83)
<b>Refund</b>																			
<b>\$8.57</b>																			
HILL, DILLON DAVIS	HILL, DILLON DAVIS		10115 LANDSFORD RD		MONROE, NC 28112	Proration	0080447994	VBA7080	AUTHORIZED	669016446	Refund Generated due to proration on Bill #0080447994-2024-2024-0000-00	Vehicle Sold	3/12/2025	3/13/2025	001	TAX	(\$4.49)	\$0.00	(\$4.49)
															027	TAX	(\$1.81)	\$0.00	(\$1.81)
															003	TAX	(\$0.48)	\$0.00	(\$0.48)
															005	TAX	(\$0.10)	\$0.00	(\$0.10)
															004	TAX	(\$0.80)	\$0.00	(\$0.80)
															002	TAX	(\$10.28)	\$0.00	(\$10.28)
															<b>Refund</b>				
<b>\$17.96</b>																			
HOUSTON, JEFFERY DUANE	HOUSTON, JEFFERY DUANE		702 WOODHILL CIR		MONROE, NC 28110	Proration	0077361957	EHK5566	AUTHORIZED	670469952	Refund Generated due to proration on Bill #0077361957-2024-2024-0000-00	Vehicle Sold	3/20/2025	3/21/2025	001	TAX	(\$47.62)	\$0.00	(\$47.62)
															026	TAX	(\$11.61)	\$0.00	(\$11.61)
															003	TAX	(\$5.11)	\$0.00	(\$5.11)
															005	TAX	(\$1.14)	\$0.00	(\$1.14)
															004	TAX	(\$8.52)	\$0.00	(\$8.52)
															002	TAX	(\$109.17)	\$0.00	(\$109.17)
															<b>Refund</b>				
<b>\$183.17</b>																			
HREBTSOVA, OLHA	HREBTSOVA, OLHA		5800 LINDENWOOD DR		MATTHEWS, NC 28184	Proration	0074901530	KMP1007	AUTHORIZED	780238081	Refund Generated due to proration on Bill #0074901530-2024-2024-0000-00	Vehicle Totalled	3/11/2025	3/12/2025	001	TAX	(\$7.37)	\$0.00	(\$7.37)
															600	TAX	(\$8.35)	\$0.00	(\$8.35)
															020	TAX	(\$2.41)	\$0.00	(\$2.41)
															003	TAX	(\$0.79)	\$0.00	(\$0.79)
															005	TAX	(\$0.17)	\$0.00	(\$0.17)
															004	TAX	(\$1.32)	\$0.00	(\$1.32)
															002	TAX	(\$16.89)	\$0.00	(\$16.89)
<b>Refund</b>																			
<b>\$37.30</b>																			
JALBERT, JAMES EUGENE JR	JALBERT, JAMES EUGENE JR	JALBERT, WILMA NUNES	1248 MILL RACE LN		MATTHEWS, NC 28184	Proration	0053100378	TB09197	AUTHORIZED	784951601	Refund Generated due to proration on Bill #0053100378-2023-2023-0000-00	Vehicle Sold	3/31/2025	4/1/2025	001	TAX	(\$6.33)	\$0.00	(\$6.33)
															700	TAX	(\$7.22)	\$0.00	(\$7.22)
															023	TAX	(\$1.71)	\$0.00	(\$1.71)
															003	TAX	(\$0.68)	\$0.00	(\$0.68)
															005	TAX	(\$0.15)	\$0.00	(\$0.15)
															004	TAX	(\$1.13)	\$0.00	(\$1.13)
															002	TAX	(\$14.52)	\$0.00	(\$14.52)
<b>Refund</b>																			
<b>\$31.74</b>																			
JANZER, JASON PAUL	JANZER, JASON PAUL	JANZER, SUNITA	5716 CARAVAN LN		WAXHAW, NC 28173	Proration	0061835599	RCJ2684	AUTHORIZED	780751769	Refund Generated due to proration on Bill #0061835599-2024-2024-0000-00	Vehicle Sold	3/13/2025	3/14/2025	001	TAX	(\$13.27)	\$0.00	(\$13.27)
															990	TAX	(\$1.71)	\$0.00	(\$1.71)
															015	TAX	(\$4.49)	\$0.00	(\$4.49)
															003	TAX	(\$1.42)	\$0.00	(\$1.42)
															005	TAX	(\$0.31)	\$0.00	(\$0.31)
															004	TAX	(\$2.37)	\$0.00	(\$2.37)
															002	TAX	(\$30.43)	\$0.00	(\$30.43)
<b>Refund</b>																			
<b>\$54.00</b>																			
JOHNSON, TIMOTHY ROBERT	JOHNSON, TIMOTHY ROBERT		2006 WEDGEWOOD DR		MATTHEWS, NC 28184	Proration	0081347184	VBA8168	AUTHORIZED	780238431	Refund Generated due to proration on Bill #0081347184-2024-2024-0000-00	Vehicle Sold	3/11/2025	3/12/2025	001	TAX	(\$17.55)	\$0.00	(\$17.55)
															800	TAX	(\$2.69)	\$0.00	(\$2.69)
															026	TAX	(\$4.28)	\$0.00	(\$4.28)
															003	TAX	(\$1.88)	\$0.00	(\$1.88)
															005	TAX	(\$0.42)	\$0.00	(\$0.42)
															004	TAX	(\$3.14)	\$0.00	(\$3.14)
															002	TAX	(\$40.24)	\$0.00	(\$40.24)
<b>Refund</b>																			
<b>\$70.20</b>																			



## North Carolina Vehicle Tax System

### Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change											
JONES, RALPH EUGENE II	JONES, RALPH EUGENE II		8113 PENMAN SPRINGS DR	WAXHAW, NC 28173	Proration	0081084195	VEP4299	AUTHORIZED	895027152	Refund Generated due to proration on Bill #0081084195-2024-2024-0000-00	Vehicle Sold	3/25/2025	3/26/2025	001	TAX	(\$10.79)	\$0.00	(\$10.79)												
														500	TAX	(\$25.46)	\$0.00	(\$25.46)												
														500	VEHICLE FEE	\$0.00	\$0.00	\$0.00												
														028	TAX	(\$3.46)	\$0.00	(\$3.46)												
														003	TAX	(\$1.16)	\$0.00	(\$1.16)												
														005	TAX	(\$0.26)	\$0.00	(\$0.26)												
														004	TAX	(\$1.93)	\$0.00	(\$1.93)												
														002	TAX	(\$24.75)	\$0.00	(\$24.75)												
														<b>Refund</b>																
														<b>\$67.81</b>																
JONES, ROBERT LEE	JONES, ROBERT LEE		6720 LANCASTER HWY	WAXHAW, NC 28173	Proration	0081089508	LFM1127	AUTHORIZED	668262132	Refund Generated due to proration on Bill #0081089508-2024-2024-0000-00	Vehicle Sold	3/7/2025	3/10/2025	001	TAX	(\$17.74)	\$0.00	(\$17.74)												
														025	TAX	(\$5.46)	\$0.00	(\$5.46)												
														003	TAX	(\$1.90)	\$0.00	(\$1.90)												
														005	TAX	(\$0.43)	\$0.00	(\$0.43)												
														004	TAX	(\$3.17)	\$0.00	(\$3.17)												
														002	TAX	(\$40.69)	\$0.00	(\$40.69)												
<b>Refund</b>																														
<b>\$69.39</b>																														
JONES, ROBERT LEE	JONES, ROBERT LEE		6720 LANCASTER HWY	WAXHAW, NC 28173	Proration	0081321898	LFM1228	AUTHORIZED	668262108	Refund Generated due to proration on Bill #0081321898-2024-2024-0000-00	Vehicle Sold	3/7/2025	3/10/2025	001	TAX	(\$10.44)	\$0.00	(\$10.44)												
														025	TAX	(\$3.22)	\$0.00	(\$3.22)												
														003	TAX	(\$1.12)	\$0.00	(\$1.12)												
														005	TAX	(\$0.25)	\$0.00	(\$0.25)												
														004	TAX	(\$1.87)	\$0.00	(\$1.87)												
														002	TAX	(\$23.95)	\$0.00	(\$23.95)												
<b>Refund</b>																														
<b>\$40.85</b>																														
JOSEY, MINNIE FRANCINE	JOSEY, MINNIE FRANCINE		2002 STREAMLET WAY	MONROE, NC 28110	Proration	0058194985	DKM7133	AUTHORIZED	780518816	Refund Generated due to proration on Bill #0058194985-2024-2024-0000-00	Vehicle Totalled	3/12/2025	3/13/2025	001	TAX	(\$14.85)	\$0.00	(\$14.85)												
														600	TAX	(\$16.83)	\$0.00	(\$16.83)												
														019	TAX	(\$5.00)	\$0.00	(\$5.00)												
														003	TAX	(\$1.59)	\$0.00	(\$1.59)												
														005	TAX	(\$0.36)	\$0.00	(\$0.36)												
														004	TAX	(\$2.66)	\$0.00	(\$2.66)												
002	TAX	(\$34.05)	\$0.00	(\$34.05)																										
<b>Refund</b>																														
<b>\$76.14</b>																														
KALATHUR, SUNIL KUMAR	KALATHUR, SUNIL KUMAR		209 YELLOW BIRCH DR	INDIAN TRAIL, NC 28079	Proration	0072351664	REE2421	AUTHORIZED	783102761	Refund Generated due to proration on Bill #0072351664-2023-2023-0000-00	Vehicle Totalled	3/24/2025	3/25/2025	001	TAX	(\$25.32)	\$0.00	(\$25.32)												
														600	TAX	(\$28.70)	\$0.00	(\$28.70)												
														020	TAX	(\$7.41)	\$0.00	(\$7.41)												
														003	TAX	(\$2.71)	\$0.00	(\$2.71)												
														005	TAX	(\$0.61)	\$0.00	(\$0.61)												
														004	TAX	(\$4.53)	\$0.00	(\$4.53)												
002	TAX	(\$58.05)	\$0.00	(\$58.05)																										
<b>Refund</b>																														
<b>\$127.33</b>																														
KAUFMAN, PHILIP JAMES	KAUFMAN, PHILIP JAMES	KAUFMAN, CHARLOTTE ANN	7305 INDIAN TRAIL	FAIRVIEW RD	INDIAN TRAIL, NC 28079	Proration	0038700299	DAL7134	AUTHORIZED	669015210	Refund Generated due to proration on Bill #0038700299-2024-2024-0000-00	Vehicle Sold	3/12/2025	3/13/2025	001	TAX	(\$3.55)	\$0.00	(\$3.55)											
															023	TAX	(\$1.11)	\$0.00	(\$1.11)											
															003	TAX	(\$0.38)	\$0.00	(\$0.38)											
															005	TAX	(\$0.08)	\$0.00	(\$0.08)											
															004	TAX	(\$0.64)	\$0.00	(\$0.64)											
															002	TAX	(\$8.14)	\$0.00	(\$8.14)											
<b>Refund</b>																														
<b>\$13.90</b>																														
KEENAN, KEVIN ROBERT	KEENAN, KEVIN ROBERT		3108 KINDER OAK DR	INDIAN TRAIL, NC 28079	Proration	0068577802	HESS920	AUTHORIZED	780519467	Refund Generated due to proration on Bill #0068577802-2024-2024-0000-00	Vehicle Totalled	3/12/2025	3/13/2025	001	TAX	(\$33.13)	\$0.00	(\$33.13)												
														600	TAX	(\$37.56)	\$0.00	(\$37.56)												
														023	TAX	(\$10.39)	\$0.00	(\$10.39)												
														003	TAX	(\$3.55)	\$0.00	(\$3.55)												
														005	TAX	(\$0.79)	\$0.00	(\$0.79)												
														004	TAX	(\$5.92)	\$0.00	(\$5.92)												
002	TAX	(\$75.97)	\$0.00	(\$75.97)																										
<b>Refund</b>																														
<b>\$167.31</b>																														
KEPLER, ROBERT NEAL	KEPLER, ROBERT NEAL		2257 SHAGBARK LN	WEDDINGTON, NC 28104	Proration	0078477512	KJH3198	AUTHORIZED	669996924	Refund Generated due to proration on Bill #0078477512-2023-2023-0000-00	Vehicle Totalled	3/18/2025	3/19/2025	001	TAX	(\$9.05)	\$0.00	(\$9.05)												
														800	TAX	(\$2.49)	\$0.00	(\$2.49)												
														003	TAX	(\$0.97)	\$0.00	(\$0.97)												
														005	TAX	(\$0.21)	\$0.00	(\$0.21)												
														004	TAX	(\$1.62)	\$0.00	(\$1.62)												
														002	TAX	(\$20.74)	\$0.00	(\$20.74)												
<b>Refund</b>																														
<b>\$35.08</b>																														
KETH, TERRY JAY	KETH, TERRY JAY	KETH, PAMELA ELIZABETH	4719 PIMLICO LN	WAXHAW, NC 28173	Proration	0079020406	VA4996	AUTHORIZED	669958710	Refund Generated due to proration on Bill #0079020406-2024-2024-0000-00	Vehicle Sold	3/17/2025	3/18/2025	001	TAX	(\$117.89)	\$0.00	(\$117.89)												
														028	TAX	(\$37.78)	\$0.00	(\$37.78)												
														003	TAX	(\$12.64)	\$0.00	(\$12.64)												
														005	TAX	(\$2.82)	\$0.00	(\$2.82)												
														004	TAX	(\$21.09)	\$0.00	(\$21.09)												
														002	TAX	(\$270.30)	\$0.00	(\$270.30)												
<b>Refund</b>																														
<b>\$462.52</b>																														
KETHU, SRIDHAR REDDY	KETHU, SRIDHAR REDDY		2009 TRINDLE VINE LN	WAXHAW, NC 28173	Proration	0065092747	HMV8363	AUTHORIZED	669997446	Refund Generated due to proration on Bill #0065092747-2023-2023-0000-00	Vehicle Sold	3/18/2025	3/19/2025	001	TAX	(\$54.42)	\$0.00	(\$54.42)												
														015	TAX	(\$15.47)	\$0.00	(\$15.47)												
														003	TAX	(\$5.84)	\$0.00	(\$5.84)												
														005	TAX	(\$1.30)	\$0.00	(\$1.30)												
														004	TAX	(\$9.73)	\$0.00	(\$9.73)												
														002	TAX	(\$124.79)	\$0.00	(\$124.79)												
<b>Refund</b>																														
<b>\$211.55</b>																														



North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
KETHU, SRIDHAR REDDY	KETHU, SRIDHAR REDDY	KETHU, RAMA DEVI	2809 TRINDLE VINE LN		WAXHAW, NC 28173	Proration	0073264019	BCW5661	AUTHORIZED	669997458	Refund Generated due to proration on Bill #0073264019-2024-2024-0000-00	Vehicle Totalled	3/18/2025	3/19/2025	001	TAX	(\$19.35)	\$0.00	(\$19.35)
															015	TAX	(\$6.54)	\$0.00	(\$6.54)
															003	TAX	(\$2.07)	\$0.00	(\$2.07)
															005	TAX	(\$0.46)	\$0.00	(\$0.46)
															004	TAX	(\$3.46)	\$0.00	(\$3.46)
															002	TAX	(\$44.35)	\$0.00	(\$44.35)
															<b>Refund</b>				
KHANAS, MARTA	KHANAS, MARTA		309 E PARK RD	APT 328	INDIAN TRAIL, NC 28079	Proration	0077931900	VAN6125	AUTHORIZED	783469792	Refund Generated due to proration on Bill #0077931900-2023-2023-0000-00	Vehicle Sold	3/26/2025	3/27/2025	001	TAX	(\$12.02)	(\$0.61)	(\$12.63)
															600	TAX	(\$13.62)	(\$0.68)	(\$14.30)
															020	TAX	(\$3.52)	(\$0.17)	(\$3.69)
															003	TAX	(\$1.29)	(\$0.06)	(\$1.35)
															005	TAX	(\$0.29)	(\$0.01)	(\$0.30)
															004	TAX	(\$2.15)	(\$0.11)	(\$2.26)
															002	TAX	(\$27.55)	(\$1.38)	(\$28.93)
<b>Refund</b>					<b>\$63.46</b>														
LADD, DAVID CHESTER	LADD, DAVID CHESTER	LADD, KATHRYN LASHLEY	854 POPLAR RIDGE TRL		TODD, NC 28684	Proration	0042690804	CK51794	AUTHORIZED	781664548	Refund Generated due to proration on Bill #0042690804-2023-2023-0000-00	Vehicle Sold	3/18/2025	3/19/2025	001	TAX	(\$4.26)	\$0.00	(\$4.26)
															970	TAX	(\$0.34)	\$0.00	(\$0.34)
															026	TAX	(\$0.98)	\$0.00	(\$0.98)
															003	TAX	(\$0.46)	\$0.00	(\$0.46)
															005	TAX	(\$0.10)	\$0.00	(\$0.10)
															004	TAX	(\$0.76)	\$0.00	(\$0.76)
															002	TAX	(\$9.77)	\$0.00	(\$9.77)
<b>Refund</b>					<b>\$16.67</b>														
LAURENT, MICHAEL JOSEPH	LAURENT, MICHAEL JOSEPH		1408 PORCH SWING LN		MATTHEWS, NC 28184	Proration	0082553561	LHP1182	AUTHORIZED	780199210	Refund Generated due to proration on Bill #0082553561-2024-2024-0000-00	Tag Surrender	3/10/2025	3/11/2025	001	TAX	(\$6.34)	\$0.00	(\$6.34)
															700	TAX	(\$8.40)	\$0.00	(\$8.40)
															023	TAX	(\$1.99)	\$0.00	(\$1.99)
															003	TAX	(\$0.68)	\$0.00	(\$0.68)
															005	TAX	(\$0.16)	\$0.00	(\$0.16)
															004	TAX	(\$1.14)	\$0.00	(\$1.14)
															002	TAX	(\$14.55)	\$0.00	(\$14.55)
<b>Refund</b>					<b>\$33.26</b>														
LEDBETTER, SIMATRAS MARQUITOE	LEDBETTER, SIMATRAS MARQUITOE		2108 RIDLEY PARK CT		INDIAN TRAIL, NC 28079	Proration	0076187828	TKP6364	AUTHORIZED	669217446	Refund Generated due to proration on Bill #0076187828-2024-2024-0000-00	Vehicle Sold	3/13/2025	3/14/2025	001	TAX	(\$12.55)	\$0.00	(\$12.55)
															026	TAX	(\$3.06)	\$0.00	(\$3.06)
															003	TAX	(\$1.35)	\$0.00	(\$1.35)
															005	TAX	(\$0.30)	\$0.00	(\$0.30)
															004	TAX	(\$2.25)	\$0.00	(\$2.25)
															002	TAX	(\$28.78)	\$0.00	(\$28.78)
															<b>Refund</b>				
LEMMOND, RICHARD NEAL JR	LEMMOND, RICHARD NEAL JR		3002 OAKDALE DR		MONROE, NC 28110	Proration	0079093906	KJX8735	AUTHORIZED	780998029	Refund Generated due to proration on Bill #0079093906-2024-2024-0000-00	Vehicle Sold	3/14/2025	3/17/2025	001	TAX	(\$28.94)	\$0.00	(\$28.94)
															900	TAX	(\$3.55)	\$0.00	(\$3.55)
															021	TAX	(\$12.00)	\$0.00	(\$12.00)
															003	TAX	(\$3.10)	\$0.00	(\$3.10)
															005	TAX	(\$0.69)	\$0.00	(\$0.69)
															004	TAX	(\$5.18)	\$0.00	(\$5.18)
															002	TAX	(\$66.36)	\$0.00	(\$66.36)
<b>Refund</b>					<b>\$119.82</b>														
LITTLE, MARJORIE MULLIS	LITTLE, MARJORIE MULLIS		1013 CURLING CREEK DR		INDIAN TRAIL, NC 28079	Proration	0079665084	KJN2690	AUTHORIZED	781664947	Refund Generated due to proration on Bill #0079665084-2023-2023-0000-00	Vehicle Sold	3/18/2025	3/19/2025	001	TAX	(\$9.79)	\$0.00	(\$9.79)
															970	TAX	(\$0.78)	\$0.00	(\$0.78)
															026	TAX	(\$2.25)	\$0.00	(\$2.25)
															003	TAX	(\$1.05)	\$0.00	(\$1.05)
															005	TAX	(\$0.23)	\$0.00	(\$0.23)
															004	TAX	(\$1.75)	\$0.00	(\$1.75)
															002	TAX	(\$22.44)	\$0.00	(\$22.44)
<b>Refund</b>					<b>\$38.29</b>														
LOCY, RAYMOND SHELDON	LOCY, RAYMOND SHELDON		1832 PAINTED HORSE DR		INDIAN TRAIL, NC 28079	Proration	0075194760	KCC7774	AUTHORIZED	780238907	Refund Generated due to proration on Bill #0075194760-2023-2023-0000-00	Vehicle Sold	3/11/2025	3/12/2025	001	TAX	(\$16.49)	\$0.00	(\$16.49)
															600	TAX	(\$18.69)	\$0.00	(\$18.69)
															023	TAX	(\$4.45)	\$0.00	(\$4.45)
															003	TAX	(\$1.77)	\$0.00	(\$1.77)
															005	TAX	(\$0.39)	\$0.00	(\$0.39)
															004	TAX	(\$2.95)	\$0.00	(\$2.95)
															002	TAX	(\$37.81)	\$0.00	(\$37.81)
<b>Refund</b>					<b>\$82.55</b>														
LOCY, SHERYL DENISE	LOCY, SHERYL DENISE		1832 PAINTED HORSE DR		INDIAN TRAIL, NC 28079	Proration	0059834233	RAZ7663	AUTHORIZED	780238914	Refund Generated due to proration on Bill #0059834233-2023-2023-0000-00	Vehicle Sold	3/11/2025	3/12/2025	001	TAX	(\$15.89)	\$0.00	(\$15.89)
															600	TAX	(\$18.02)	\$0.00	(\$18.02)
															023	TAX	(\$4.29)	\$0.00	(\$4.29)
															003	TAX	(\$1.70)	\$0.00	(\$1.70)
															005	TAX	(\$0.38)	\$0.00	(\$0.38)
															004	TAX	(\$2.84)	\$0.00	(\$2.84)
															002	TAX	(\$36.44)	\$0.00	(\$36.44)
<b>Refund</b>					<b>\$79.56</b>														
LOUGHERY, ROBERT JOHN	LOUGHERY, ROBERT JOHN		2010 BUNKER CT		MATTHEWS, NC 28184	Proration	0078073912	RES3754	AUTHORIZED	779639630	Refund Generated due to proration on Bill #0078073912-2024-2024-0000-00	Vehicle Sold	3/7/2025	3/10/2025	001	TAX	(\$22.60)	\$0.00	(\$22.60)
															700	TAX	(\$29.92)	\$0.00	(\$29.92)
															023	TAX	(\$7.09)	\$0.00	(\$7.09)
															003	TAX	(\$2.42)	\$0.00	(\$2.42)
															005	TAX	(\$0.54)	\$0.00	(\$0.54)
															004	TAX	(\$4.04)	\$0.00	(\$4.04)
															002	TAX	(\$51.83)	\$0.00	(\$51.83)
<b>Refund</b>					<b>\$118.44</b>														



## North Carolina Vehicle Tax System

### Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
LOYD, MORGAN DANIELE	LOYD, MORGAN DANIELE		812 WILLOUGHBY RD	MONROE, NC 28110	Proration	0078861014	KDM9623	AUTHORIZED	671545962	Refund Generated due to proration on Bill #0078861014-2024-2024-0000-00	Vehicle Sold	3/26/2025	3/27/2025	001	TAX	(\$11.49)	\$0.00	(\$11.49)	
														026	TAX	(\$2.80)	\$0.00	(\$2.80)	
														003	TAX	(\$1.23)	\$0.00	(\$1.23)	
														005	TAX	(\$0.27)	\$0.00	(\$0.27)	
														004	TAX	(\$2.06)	\$0.00	(\$2.06)	
														002	TAX	(\$26.34)	\$0.00	(\$26.34)	
<b>Refund</b>																	<b>\$44.19</b>		
MAKKAS, ELLEN SLUKA	MAKKAS, ELLEN SLUKA		1009 CHURCHILL GLEN CIR	STALLINGS, NC 28104	Proration	0078801458	AEK7159	AUTHORIZED	780199756	Refund Generated due to proration on Bill #0078801458-2023-2023-0000-00	Vehicle Sold	3/10/2025	3/11/2025	001	TAX	(\$0.41)	\$0.00	(\$0.41)	
														700	TAX	(\$0.47)	\$0.00	(\$0.47)	
														023	TAX	(\$0.11)	\$0.00	(\$0.11)	
														003	TAX	(\$0.04)	\$0.00	(\$0.04)	
														005	TAX	(\$0.01)	\$0.00	(\$0.01)	
														004	TAX	(\$0.07)	\$0.00	(\$0.07)	
002	TAX	(\$0.95)	\$0.00	(\$0.95)															
<b>Refund</b>																	<b>\$2.06</b>		
MAKKAS, SOTIRIOS	MAKKAS, SOTIRIOS		1009 CHURCHILL GLEN CIR	STALLINGS, NC 28104	Proration	0032520827	WYW6771	AUTHORIZED	780199763	Refund Generated due to proration on Bill #0032520827-2023-2023-0000-00	Vehicle Sold	3/10/2025	3/11/2025	001	TAX	(\$1.69)	\$0.00	(\$1.69)	
														700	TAX	(\$1.93)	\$0.00	(\$1.93)	
														023	TAX	(\$0.46)	\$0.00	(\$0.46)	
														003	TAX	(\$0.18)	\$0.00	(\$0.18)	
														005	TAX	(\$0.04)	\$0.00	(\$0.04)	
														004	TAX	(\$0.30)	\$0.00	(\$0.30)	
002	TAX	(\$3.88)	\$0.00	(\$3.88)															
<b>Refund</b>																	<b>\$8.48</b>		
MANNING-RUSS, MARY GWEN	MANNING-RUSS, MARY GWEN		6002 SENTINEL DR	INDIAN TRAIL, NC 28079	Proration	0071267965	RDV3002	AUTHORIZED	782214552	Refund Generated due to proration on Bill #0071267965-2023-2023-0000-00	Vehicle Sold	3/20/2025	3/21/2025	001	TAX	(\$6.92)	\$0.00	(\$6.92)	
														600	TAX	(\$7.84)	\$0.00	(\$7.84)	
														020	TAX	(\$2.03)	\$0.00	(\$2.03)	
														003	TAX	(\$0.74)	\$0.00	(\$0.74)	
														005	TAX	(\$0.17)	\$0.00	(\$0.17)	
														004	TAX	(\$1.24)	\$0.00	(\$1.24)	
002	TAX	(\$15.87)	\$0.00	(\$15.87)															
<b>Refund</b>																	<b>\$34.81</b>		
MARCELLO, DANIEL LEE	MARCELLO, DANIEL LEE		2297 MICHAEL DR	LANCASTER, SC 29720	Proration	0070522122	KDM6800	AUTHORIZED	668742804	Refund Generated due to proration on Bill #0070522122-2024-2024-0000-00	Reg . Out of state	3/10/2025	3/11/2025	001	TAX	(\$6.10)	\$0.00	(\$6.10)	
														028	TAX	(\$1.95)	\$0.00	(\$1.95)	
														003	TAX	(\$0.65)	\$0.00	(\$0.65)	
														005	TAX	(\$0.15)	\$0.00	(\$0.15)	
														004	TAX	(\$1.09)	\$0.00	(\$1.09)	
														002	TAX	(\$14.00)	\$0.00	(\$14.00)	
<b>Refund</b>																	<b>\$23.94</b>		
MARCELLO, DANIEL LEE	MARCELLO, DANIEL LEE		2297 MICHAEL DR	LANCASTER, SC 29720	Proration	0072704393	TLP7581	AUTHORIZED	668742822	Refund Generated due to proration on Bill #0072704393-2023-2023-0000-00	Reg . Out of state	3/10/2025	3/11/2025	001	TAX	(\$1.56)	\$0.00	(\$1.56)	
														028	TAX	(\$0.40)	\$0.00	(\$0.40)	
														003	TAX	(\$0.16)	\$0.00	(\$0.16)	
														005	TAX	(\$0.03)	\$0.00	(\$0.03)	
														004	TAX	(\$0.28)	\$0.00	(\$0.28)	
														002	TAX	(\$3.57)	\$0.00	(\$3.57)	
<b>Refund</b>																	<b>\$6.00</b>		
MARTIN, CALVIN THOMAS	MARTIN, CALVIN THOMAS		1506 GRAYSCROFT DR	MAXHAW, NC 28173	Proration	0070744708	JEZ7439	AUTHORIZED	668743200	Refund Generated due to proration on Bill #0070744708-2023-2023-0000-00	Vehicle Totalled	3/10/2025	3/11/2025	001	TAX	(\$2.36)	\$0.00	(\$2.36)	
														026	TAX	(\$0.54)	\$0.00	(\$0.54)	
														003	TAX	(\$0.25)	\$0.00	(\$0.25)	
														005	TAX	(\$0.06)	\$0.00	(\$0.06)	
														004	TAX	(\$0.42)	\$0.00	(\$0.42)	
														002	TAX	(\$5.41)	\$0.00	(\$5.41)	
<b>Refund</b>																	<b>\$9.04</b>		
MATTA, KRISHNA PRASAD	MATTA, KRISHNA PRASAD		1010 CREEKS LANDING DR	MONROE, NC 28110	Proration	0074582864	KDR3598	AUTHORIZED	670686198	Refund Generated due to proration on Bill #0074582864-2024-2024-0000-00	Vehicle Sold	3/21/2025	3/24/2025	001	TAX	(\$28.45)	\$0.00	(\$28.45)	
														026	TAX	(\$6.94)	\$0.00	(\$6.94)	
														003	TAX	(\$3.05)	\$0.00	(\$3.05)	
														005	TAX	(\$0.68)	\$0.00	(\$0.68)	
														004	TAX	(\$5.09)	\$0.00	(\$5.09)	
														002	TAX	(\$65.23)	\$0.00	(\$65.23)	
<b>Refund</b>																	<b>\$109.44</b>		
MCALPINE, DELAINE WALKER	MCALPINE, DELAINE WALKER		316 W SANDY RIDGE RD	MONROE, NC 28112	Adjustment < \$100	0059186794	TEZ2355	PENDING	781618656	Refund Generated due to adjustment on Bill #0059186794-2024-2024-0000-00	SLVG or RBLT TTL	3/17/2025		200	TAX	(\$13.25)	\$0.00	(\$13.25)	
														200	TAX	(\$40.78)	\$0.00	(\$40.78)	
														200	VEHICLE FEE	\$0.00	\$0.00	\$0.00	
														003	TAX	(\$1.42)	\$0.00	(\$1.42)	
														005	TAX	(\$0.31)	\$0.00	(\$0.31)	
														004	TAX	(\$2.37)	\$0.00	(\$2.37)	
002	TAX	(\$30.37)	\$0.00	(\$30.37)															
<b>Refund</b>																	<b>\$88.50</b>		
MCCALL, JOHNATHAN MARKUS	MCCALL, JOHNATHAN MARKUS		5616 LANDER BENTON RD	UNIONVILLE, NC 28110	Proration	0070331310	FFP1977	AUTHORIZED	780518487	Refund Generated due to proration on Bill #0070331310-2023-2023-0000-00	Vehicle Sold	3/12/2025	3/13/2025	001	TAX	(\$6.73)	\$0.00	(\$6.73)	
														900	TAX	(\$0.82)	\$0.00	(\$0.82)	
														021	TAX	(\$2.53)	\$0.00	(\$2.53)	
														003	TAX	(\$0.72)	\$0.00	(\$0.72)	
														005	TAX	(\$0.16)	\$0.00	(\$0.16)	
														004	TAX	(\$1.20)	\$0.00	(\$1.20)	
002	TAX	(\$15.44)	\$0.00	(\$15.44)															
<b>Refund</b>																	<b>\$27.60</b>		



## North Carolina Vehicle Tax System

### Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
MCCARTER, CYNTHIA ADA	MCCARTER, CYNTHIA ADA		7928 STINSON HARTIS RD		INDIAN TRAIL, NC 28079	Proration	0078859919	VDE7576	AUTHORIZED	783471703	Refund Generated due to proration on Bill #0078859919-2023-2023-0000-00	Vehicle Sold	3/26/2025	3/27/2025	001	TAX	(\$14.69)	\$0.00	(\$14.69)
															600	TAX	(\$16.65)	\$0.00	(\$16.65)
															023	TAX	(\$3.97)	\$0.00	(\$3.97)
															003	TAX	(\$1.57)	\$0.00	(\$1.57)
															005	TAX	(\$0.35)	\$0.00	(\$0.35)
															004	TAX	(\$2.63)	\$0.00	(\$2.63)
															002	TAX	(\$33.68)	\$0.00	(\$33.68)
<b>Refund</b>																	<b>\$73.54</b>		
MCKENZIE, MICHAEL FULTON	MCKENZIE, MICHAEL FULTON		429 NORTHGATE BLVD		INDIAN TRAIL, NC 28079	Proration	0080770583	FCH033	AUTHORIZED	783150767	Refund Generated due to proration on Bill #0080770583-2024-2024-0000-00	Vehicle Sold	3/25/2025	3/26/2025	001	TAX	(\$94.66)	\$0.00	(\$94.66)
															600	TAX	(\$107.31)	\$0.00	(\$107.31)
															023	TAX	(\$29.70)	\$0.00	(\$29.70)
															003	TAX	(\$10.15)	\$0.00	(\$10.15)
															005	TAX	(\$2.26)	\$0.00	(\$2.26)
															004	TAX	(\$16.94)	\$0.00	(\$16.94)
															002	TAX	(\$217.06)	\$0.00	(\$217.06)
<b>Refund</b>																	<b>\$478.08</b>		
MEFFORD, SYDNEY MICHELLE	MEFFORD, SYDNEY MICHELLE	MEFFORD, MICHAEL LEE	8072 SAPHWOOD CT		MATTHEWS, NC 28104	Proration	0062108995	RAZ9866	AUTHORIZED	783796972	Refund Generated due to proration on Bill #0062108995-2023-2023-0000-00	Vehicle Totalled	3/27/2025	3/28/2025	001	TAX	(\$4.00)	\$0.00	(\$4.00)
															700	TAX	(\$4.56)	\$0.00	(\$4.56)
															020	TAX	(\$1.17)	\$0.00	(\$1.17)
															003	TAX	(\$0.43)	\$0.00	(\$0.43)
															005	TAX	(\$0.10)	\$0.00	(\$0.10)
															004	TAX	(\$0.72)	\$0.00	(\$0.72)
															002	TAX	(\$9.18)	\$0.00	(\$9.18)
<b>Refund</b>																	<b>\$20.16</b>		
MEIER-ROTTMANN, KARIN	MEIER-ROTTMANN, KARIN		4718 GRANITE CT		INDIAN TRAIL, NC 28079	Proration	0022705238	HD12778	AUTHORIZED	782214573	Refund Generated due to proration on Bill #0022705238-2024-2024-0000-00	Vehicle Totalled	3/20/2025	3/21/2025	001	TAX	(\$11.58)	\$0.00	(\$11.58)
															600	TAX	(\$13.13)	\$0.00	(\$13.13)
															023	TAX	(\$3.63)	\$0.00	(\$3.63)
															003	TAX	(\$1.24)	\$0.00	(\$1.24)
															005	TAX	(\$0.27)	\$0.00	(\$0.27)
															004	TAX	(\$2.07)	\$0.00	(\$2.07)
															002	TAX	(\$26.55)	\$0.00	(\$26.55)
<b>Refund</b>																	<b>\$58.47</b>		
MOREE, EDDIE EUGENE	MOREE, EDDIE EUGENE		3023 HAYWOOD RD		MONROE, NC 28110	Proration	0074535161	TEF5711	AUTHORIZED	672107592	Refund Generated due to proration on Bill #0074535161-2024-2024-0000-00	Vehicle Sold	3/28/2025	3/31/2025	001	TAX	(\$73.96)	\$0.00	(\$73.96)
															019	TAX	(\$28.91)	\$0.00	(\$28.91)
															003	TAX	(\$7.93)	\$0.00	(\$7.93)
															005	TAX	(\$1.77)	\$0.00	(\$1.77)
															004	TAX	(\$13.23)	\$0.00	(\$13.23)
															002	TAX	(\$169.57)	\$0.00	(\$169.57)
															<b>Refund</b>				
MORGAL, KAREN MARIE	MORGAL, KAREN MARIE		2816 MAKIN DR		INDIAN TRAIL, NC 28079	Proration	0072416003	KBS6389	AUTHORIZED	781943953	Refund Generated due to proration on Bill #0072416003-2023-2023-0000-00	Vehicle Sold	3/19/2025	3/20/2025	001	TAX	(\$18.30)	\$0.00	(\$18.30)
															600	TAX	(\$20.74)	\$0.00	(\$20.74)
															023	TAX	(\$4.95)	\$0.00	(\$4.95)
															003	TAX	(\$1.96)	\$0.00	(\$1.96)
															005	TAX	(\$0.44)	\$0.00	(\$0.44)
															004	TAX	(\$3.27)	\$0.00	(\$3.27)
															002	TAX	(\$41.96)	\$0.00	(\$41.96)
<b>Refund</b>																	<b>\$91.62</b>		
MORRIS, JENNIFER CLARK	MORRIS, JENNIFER CLARK		6516 STEELE RD		WAXHAW, NC 28173	Proration	0050759588	HMA4420	AUTHORIZED	669957846	Refund Generated due to proration on Bill #0050759588-2024-2024-0000-00	Vehicle Sold	3/17/2025	3/18/2025	001	TAX	(\$30.82)	\$0.00	(\$30.82)
															025	TAX	(\$9.48)	\$0.00	(\$9.48)
															003	TAX	(\$3.31)	\$0.00	(\$3.31)
															005	TAX	(\$0.73)	\$0.00	(\$0.73)
															004	TAX	(\$5.52)	\$0.00	(\$5.52)
															002	TAX	(\$70.66)	\$0.00	(\$70.66)
															<b>Refund</b>				
MOSS, RACHEL BEHNKE	MOSS, RACHEL BEHNKE	MOSS, GARY MICHAEL	9223 SKIPAWAY DR		WAXHAW, NC 28173	Proration	0066815949	M0NG008	AUTHORIZED	669957468	Refund Generated due to proration on Bill #0066815949-2023-2023-0000-00	Vehicle Sold	3/17/2025	3/18/2025	001	TAX	(\$120.99)	\$0.00	(\$120.99)
															026	TAX	(\$27.80)	\$0.00	(\$27.80)
															003	TAX	(\$12.97)	\$0.00	(\$12.97)
															005	TAX	(\$2.89)	\$0.00	(\$2.89)
															004	TAX	(\$21.65)	\$0.00	(\$21.65)
															002	TAX	(\$277.42)	\$0.00	(\$277.42)
															<b>Refund</b>				
MUCKELVENE, BRIAN JACQUES	MUCKELVENE, BRIAN JACQUES		6806 WESLEY GLEN DR		WAXHAW, NC 28173	Proration	0080660999	LDX7036	AUTHORIZED	784952133	Refund Generated due to proration on Bill #0080660999-2024-2024-0000-00	Vehicle Sold	3/31/2025	4/1/2025	001	TAX	(\$1.29)	\$0.00	(\$1.29)
															970	TAX	(\$0.13)	\$0.00	(\$0.13)
															026	TAX	(\$0.31)	\$0.00	(\$0.31)
															003	TAX	(\$0.14)	\$0.00	(\$0.14)
															005	TAX	(\$0.03)	\$0.00	(\$0.03)
															004	TAX	(\$0.23)	\$0.00	(\$0.23)
															002	TAX	(\$2.97)	\$0.00	(\$2.97)
<b>Refund</b>																	<b>\$5.10</b>		
MULLIS, DANIEL KASEY	MULLIS, DANIEL KASEY		7006 WINDSONG WAY		WINGATE, NC 28174	Proration	0016592487	JDZ9393	AUTHORIZED	668743314	Refund Generated due to proration on Bill #0016592487-2023-2023-0000-00	Vehicle Totalled	3/10/2025	3/11/2025	001	TAX	(\$1.50)	\$0.00	(\$1.50)
															022	TAX	(\$0.61)	\$0.00	(\$0.61)
															003	TAX	(\$0.16)	\$0.00	(\$0.16)
															005	TAX	(\$0.03)	\$0.00	(\$0.03)
															004	TAX	(\$0.27)	\$0.00	(\$0.27)
															002	TAX	(\$3.43)	\$0.00	(\$3.43)
															<b>Refund</b>				



North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change	
MURPHY, MICHAEL WALTER	MURPHY, MICHAEL WALTER	MURPHY, SALLY NORSWORTHY	1110 GLYNNWATER LN		WAXHAW, NC 28173	Proration	0066774601	JFA1641	AUTHORIZED	671272044	Refund Generated due to proration on Bill #0066774601-2023-2023-0000-00	Vehicle Sold	3/25/2025	3/26/2025	001	TAX	(\$7.11)	\$0.00	(\$7.11)	
															026	TAX	(\$1.63)	\$0.00	(\$1.63)	
															003	TAX	(\$0.76)	\$0.00	(\$0.76)	
															005	TAX	(\$0.17)	\$0.00	(\$0.17)	
															004	TAX	(\$1.27)	\$0.00	(\$1.27)	
															002	TAX	(\$16.31)	\$0.00	(\$16.31)	
																		<b>Refund</b>		
MYERS, CHRISTOPHER DAVID	MYERS, CHRISTOPHER DAVID	MYERS, EMILY JO	4017 PETERSBURG DR		WAXHAW, NC 28173	Proration	0061127139	TOR7749	AUTHORIZED	893329152	Refund Generated due to proration on Bill #0061127139-2023-2023-0000-00	Vehicle Sold	3/18/2025	3/19/2025	001	TAX	(\$11.96)	\$0.00	(\$11.96)	
															500	TAX	(\$28.22)	\$0.00	(\$28.22)	
															500	VEHICLE FEE	\$0.00	\$0.00	\$0.00	
															028	TAX	(\$3.07)	\$0.00	(\$3.07)	
															003	TAX	(\$1.28)	\$0.00	(\$1.28)	
															005	TAX	(\$0.28)	\$0.00	(\$0.28)	
															004	TAX	(\$2.14)	\$0.00	(\$2.14)	
002	TAX	(\$27.43)	\$0.00	(\$27.43)																
			<b>Refund</b>																	<b>\$74.38</b>
NEAL, GREGORY LAMONT	NEAL, GREGORY LAMONT		1718 MCINTYRE RD		WINGATE, NC 28174	Proration	0080815128	9F9789	AUTHORIZED	668741790	Refund Generated due to proration on Bill #0080815128-2024-2024-0000-00	Vehicle Sold	3/10/2025	3/11/2025	001	TAX	(\$3.92)	\$0.00	(\$3.92)	
															022	TAX	(\$2.05)	\$0.00	(\$2.05)	
															003	TAX	(\$0.42)	\$0.00	(\$0.42)	
															005	TAX	(\$0.09)	\$0.00	(\$0.09)	
															004	TAX	(\$0.70)	\$0.00	(\$0.70)	
															002	TAX	(\$8.98)	\$0.00	(\$8.98)	
																		<b>Refund</b>		
NEILSON, JASON LEE	NEILSON, JASON LEE		1119 WIND CHIME CT		MONROE, NC 28110	Proration	0081776045	KKW6500	AUTHORIZED	781664716	Refund Generated due to proration on Bill #0081776045-2024-2024-0000-00	Vehicle Sold	3/18/2025	3/19/2025	001	TAX	(\$49.63)	\$0.00	(\$49.63)	
															200	TAX	(\$152.82)	\$0.00	(\$152.82)	
															200	VEHICLE FEE	\$0.00	\$0.00	\$0.00	
															003	TAX	(\$5.32)	\$0.00	(\$5.32)	
															005	TAX	(\$1.18)	\$0.00	(\$1.18)	
															004	TAX	(\$8.88)	\$0.00	(\$8.88)	
															002	TAX	(\$113.00)	\$0.00	(\$113.00)	
			<b>Refund</b>																	<b>\$331.63</b>
NEWHOUSE, STEVEN HAROLD	NEWHOUSE, STEVEN HAROLD	NEWHOUSE, CHERYL ANN	3005 ARBOR HILLS DR		INDIAN TRAIL, NC 28079	Proration	0064463839	RDM794	AUTHORIZED	781664961	Refund Generated due to proration on Bill #0064463839-2024-2024-0000-00	Vehicle Sold	3/18/2025	3/19/2025	001	TAX	(\$9.86)	\$0.00	(\$9.86)	
															600	TAX	(\$11.17)	\$0.00	(\$11.17)	
															020	TAX	(\$3.23)	\$0.00	(\$3.23)	
															003	TAX	(\$1.06)	\$0.00	(\$1.06)	
															005	TAX	(\$0.23)	\$0.00	(\$0.23)	
															004	TAX	(\$1.77)	\$0.00	(\$1.77)	
															002	TAX	(\$22.61)	\$0.00	(\$22.61)	
			<b>Refund</b>																	<b>\$49.93</b>
NIEC, JASON ANTHONY	NIEC, JASON ANTHONY		341 LANDSBURY DR		WAXHAW, NC 28173	Proration	0058207813	BKD7034	AUTHORIZED	784951545	Refund Generated due to proration on Bill #0058207813-2024-2024-0000-00	Vehicle Sold	3/31/2025	4/1/2025	001	TAX	(\$16.84)	\$0.00	(\$16.84)	
															800	TAX	(\$2.58)	\$0.00	(\$2.58)	
															026	TAX	(\$4.11)	\$0.00	(\$4.11)	
															003	TAX	(\$1.81)	\$0.00	(\$1.81)	
															005	TAX	(\$0.40)	\$0.00	(\$0.40)	
															004	TAX	(\$3.01)	\$0.00	(\$3.01)	
															002	TAX	(\$38.62)	\$0.00	(\$38.62)	
			<b>Refund</b>																	<b>\$67.37</b>
NUNEZ, JOSE JAVIER	NUNEZ, JOSE JAVIER		1707 WOODEND DR		INDIAN TRAIL, NC 28079	Proration	0074897912	KJT9829	AUTHORIZED	781664709	Refund Generated due to proration on Bill #0074897912-2024-2024-0000-00	Vehicle Sold	3/18/2025	3/19/2025	001	TAX	(\$51.38)	\$0.00	(\$51.38)	
															600	TAX	(\$58.24)	\$0.00	(\$58.24)	
															023	TAX	(\$16.12)	\$0.00	(\$16.12)	
															003	TAX	(\$5.51)	\$0.00	(\$5.51)	
															005	TAX	(\$1.23)	\$0.00	(\$1.23)	
															004	TAX	(\$9.19)	\$0.00	(\$9.19)	
															002	TAX	(\$117.82)	\$0.00	(\$117.82)	
			<b>Refund</b>																	<b>\$259.49</b>
ORMAND, JONATHAN CABOT	ORMAND, JONATHAN CABOT	ORMAND, AUGUST RHIANNON	1017 CROFTON DR		WAXHAW, NC 28173	Proration	0071357506	HJX9797	AUTHORIZED	780200463	Refund Generated due to proration on Bill #0071357506-2023-2023-0000-00	Vehicle Sold	3/10/2025	3/11/2025	001	TAX	(\$22.51)	(\$1.30)	(\$23.81)	
															990	TAX	(\$2.90)	(\$0.17)	(\$3.07)	
															015	TAX	(\$6.40)	(\$0.36)	(\$6.76)	
															003	TAX	(\$2.41)	(\$0.14)	(\$2.55)	
															005	TAX	(\$0.54)	(\$0.03)	(\$0.57)	
															004	TAX	(\$4.03)	(\$0.23)	(\$4.26)	
															002	TAX	(\$51.61)	(\$2.96)	(\$54.57)	
			<b>Refund</b>																	<b>\$95.59</b>
OUTEN, TERISA PLYLER	OUTEN, TERISA PLYLER	OUTEN, RODNEY STEVE	5622 E HIGHWAY 218		MONROE, NC 28110	Adjustment < \$100	0082845721	JCC2038	PENDING	889960456	Refund Generated due to adjustment on Bill #0082845721-2024-2024-0000	Situs error	3/4/2025		001	TAX	\$0.00	\$0.00	\$0.00	
															200	TAX	(\$72.31)	\$0.00	(\$72.31)	
															200	VEHICLE FEE	(\$30.00)	\$0.00	(\$30.00)	
															017	TAX	\$8.46	\$0.00	\$8.46	
															003	TAX	\$0.00	\$0.00	\$0.00	
															005	TAX	\$0.00	\$0.00	\$0.00	
															004	TAX	\$0.00	\$0.00	\$0.00	
002	TAX	\$0.00	\$0.00	\$0.00																
			<b>Refund</b>																	<b>\$93.85</b>



North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
PARSONS, SHANNON GREGORY	PARSONS, SHANNON GREGORY		5208 CONSTANCE CT		MONROE, NC 28110	Proration	0076018746	KME8509	AUTHORIZED	782215084	Refund Generated due to proration on Bill #0076018746-2024-2024-0000-00	Vehicle Sold	3/20/2025	3/21/2025	001	TAX	(\$80.98)	\$0.00	(\$80.98)
															970	TAX	(\$8.19)	\$0.00	(\$8.19)
															026	TAX	(\$19.75)	\$0.00	(\$19.75)
															003	TAX	(\$8.68)	\$0.00	(\$8.68)
															005	TAX	(\$1.93)	\$0.00	(\$1.93)
															004	TAX	(\$14.49)	\$0.00	(\$14.49)
															002	TAX	(\$185.68)	\$0.00	(\$185.68)
<b>Refund</b>																	<b>\$319.70</b>		
PATEL, RANJITSHINH PANUBHAI	PATEL, RANJITSHINH PANUBHAI	PATEL, MITABEN RANJITSHINH	1513 WOODHOUSE DR		MONROE, NC 28110	Proration	0081419829	RJY7147	AUTHORIZED	783796622	Refund Generated due to proration on Bill #0081419829-2024-2024-0000-00	Vehicle Sold	3/27/2025	3/28/2025	001	TAX	(\$19.89)	\$0.00	(\$19.89)
															200	TAX	(\$61.24)	\$0.00	(\$61.24)
															200	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															003	TAX	(\$2.13)	\$0.00	(\$2.13)
															005	TAX	(\$0.47)	\$0.00	(\$0.47)
															004	TAX	(\$3.56)	\$0.00	(\$3.56)
															002	TAX	(\$45.61)	\$0.00	(\$45.61)
<b>Refund</b>																	<b>\$132.90</b>		
PEGRAM, MARY CAMERON	PEGRAM, MARY CAMERON		4004 CHRISTINE LN UNIT C		WAXHAW, NC 28173	Proration	0073209368	FHB9737	AUTHORIZED	894974888	Refund Generated due to proration on Bill #0073209368-2024-2024-0000-00	Vehicle Sold	3/24/2025	3/25/2025	001	TAX	(\$5.21)	\$0.00	(\$5.21)
															500	TAX	(\$12.31)	\$0.00	(\$12.31)
															500	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															028	TAX	(\$1.67)	\$0.00	(\$1.67)
															003	TAX	(\$0.56)	\$0.00	(\$0.56)
															005	TAX	(\$0.12)	\$0.00	(\$0.12)
															004	TAX	(\$0.93)	\$0.00	(\$0.93)
002	TAX	(\$11.96)	\$0.00	(\$11.96)															
<b>Refund</b>																	<b>\$32.76</b>		
PEIRANO, JANET CUSANO	PEIRANO, JANET CUSANO		3520 HONEYSUCKLE DR		MATTHEWS, NC 28104	Proration	0052713944	HCL9099	AUTHORIZED	669426756	Refund Generated due to proration on Bill #0052713944-2023-2023-0000-00	Vehicle Totalled	3/14/2025	3/17/2025	001	TAX	(\$13.57)	\$0.00	(\$13.57)
															800	TAX	(\$3.74)	\$0.00	(\$3.74)
															003	TAX	(\$1.45)	\$0.00	(\$1.45)
															005	TAX	(\$0.33)	\$0.00	(\$0.33)
															004	TAX	(\$2.43)	\$0.00	(\$2.43)
															002	TAX	(\$31.10)	\$0.00	(\$31.10)
															<b>Refund</b>				
PEIRANO, MARK J	PEIRANO, MARK J		3520 HONEYSUCKLE DR		MATTHEWS, NC 28104	Proration	0009875044	COV5338	AUTHORIZED	780997896	Refund Generated due to proration on Bill #0009875044-2024-2024-0000-00	Vehicle Sold	3/14/2025	3/17/2025	001	TAX	(\$4.45)	\$0.00	(\$4.45)
															800	TAX	(\$0.68)	\$0.00	(\$0.68)
															026	TAX	(\$1.09)	\$0.00	(\$1.09)
															003	TAX	(\$0.48)	\$0.00	(\$0.48)
															005	TAX	(\$0.10)	\$0.00	(\$0.10)
															004	TAX	(\$0.79)	\$0.00	(\$0.79)
															002	TAX	(\$10.21)	\$0.00	(\$10.21)
<b>Refund</b>																	<b>\$17.00</b>		
PERRY, SHANNON WOOTEN	PERRY, SHANNON WOOTEN		1424 HILTON WAY		MONROE, NC 28110	Proration	0077719487	THC5698	AUTHORIZED	783149535	Refund Generated due to proration on Bill #0077719487-2023-2023-0000-00	Vehicle Sold	3/25/2025	3/26/2025	001	TAX	(\$4.34)	\$0.00	(\$4.34)
															600	TAX	(\$4.92)	\$0.00	(\$4.92)
															019	TAX	(\$1.39)	\$0.00	(\$1.39)
															003	TAX	(\$0.46)	\$0.00	(\$0.46)
															005	TAX	(\$0.10)	\$0.00	(\$0.10)
															004	TAX	(\$0.78)	\$0.00	(\$0.78)
															002	TAX	(\$9.95)	\$0.00	(\$9.95)
<b>Refund</b>																	<b>\$21.94</b>		
PETERSEN, TIFFANY FULLER	PETERSEN, TIFFANY FULLER		4007 SEDGENICK RD		INDIAN TRAIL, NC 28079	Proration	0063314237	TAH7223	AUTHORIZED	782214489	Refund Generated due to proration on Bill #0063314237-2024-2024-0000-00	Vehicle Sold	3/20/2025	3/21/2025	001	TAX	(\$3.02)	\$0.00	(\$3.02)
															600	TAX	(\$3.42)	\$0.00	(\$3.42)
															023	TAX	(\$0.94)	\$0.00	(\$0.94)
															003	TAX	(\$0.32)	\$0.00	(\$0.32)
															005	TAX	(\$0.07)	\$0.00	(\$0.07)
															004	TAX	(\$0.54)	\$0.00	(\$0.54)
															002	TAX	(\$6.92)	\$0.00	(\$6.92)
<b>Refund</b>																	<b>\$15.23</b>		
PHILLIPS, JASON SMITH	PHILLIPS, JASON SMITH		9806 RIVA RIDGE LN		WAXHAW, NC 28173	Proration	0079029180	LOB7064	AUTHORIZED	667748748	Refund Generated due to proration on Bill #0079029180-2024-2024-0000-00	Tag Surrender	3/5/2025	3/10/2025	001	TAX	(\$163.58)	\$0.00	(\$163.58)
															026	TAX	(\$39.89)	\$0.00	(\$39.89)
															003	TAX	(\$17.54)	\$0.00	(\$17.54)
															005	TAX	(\$3.91)	\$0.00	(\$3.91)
															004	TAX	(\$29.27)	\$0.00	(\$29.27)
															002	TAX	(\$375.07)	\$0.00	(\$375.07)
															<b>Refund</b>				
PLATTENBERGER, BOONJEAM BURRAPPA	PLATTENBERGER, BOONJEAM BURRAPPA		3212 TRINITY CHURCH RD		MONROE, NC 28112	Proration	0070675321	RER2381	AUTHORIZED	669426252	Refund Generated due to proration on Bill #0070675321-2024-2024-0000-00	Vehicle Totalled	3/14/2025	3/17/2025	001	TAX	(\$22.95)	\$0.00	(\$22.95)
															029	TAX	(\$5.22)	\$0.00	(\$5.22)
															003	TAX	(\$2.46)	\$0.00	(\$2.46)
															005	TAX	(\$0.55)	\$0.00	(\$0.55)
															004	TAX	(\$4.11)	\$0.00	(\$4.11)
															002	TAX	(\$52.61)	\$0.00	(\$52.61)
															<b>Refund</b>				
POTHINENI, ROHIT	POTHINENI, ROHIT		1201 CHERRY LAUREL DR		WAXHAW, NC 28173	Proration	0075653622	KM#1408	AUTHORIZED	668742156	Refund Generated due to proration on Bill #0075653622-2024-2024-0000-00	Vehicle Totalled	3/10/2025	3/11/2025	001	TAX	(\$51.38)	\$0.00	(\$51.38)
															026	TAX	(\$12.53)	\$0.00	(\$12.53)
															003	TAX	(\$5.51)	\$0.00	(\$5.51)
															005	TAX	(\$1.23)	\$0.00	(\$1.23)
															004	TAX	(\$9.19)	\$0.00	(\$9.19)
															002	TAX	(\$117.82)	\$0.00	(\$117.82)
															<b>Refund</b>				



## North Carolina Vehicle Tax System

### Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
PRESSLEY, DEBRA KAY	PRESSLEY, DEBRA KAY		200 VILLAGE OAKS DR APT C		LITTLE RIVER, SC 29566	Proration	0076688171	KAYLEEB	AUTHORIZED	779639714	Refund Generated due to proration on Bill #0076688171-2023-2023-0000-00	Reg . Out of state	3/7/2025	3/10/2025	001	TAX	(\$11.24)	\$0.00	(\$11.24)
															600	TAX	(\$12.75)	\$0.00	(\$12.75)
															023	TAX	(\$3.04)	\$0.00	(\$3.04)
															003	TAX	(\$1.20)	\$0.00	(\$1.20)
															005	TAX	(\$0.27)	\$0.00	(\$0.27)
															004	TAX	(\$2.01)	\$0.00	(\$2.01)
															002	TAX	(\$25.78)	\$0.00	(\$25.78)
<b>Refund</b>																	<b>\$56.29</b>		
PRINZ, DONNA JANE	PRINZ, DONNA JANE		3014 SALMON RIVER DR		MONROE, NC 28110	Adjustment < \$100	0078289076	LTNGBUG	PENDING	784124600	Refund Generated due to adjustment on Bill #0078289076-2024-2024-0000-00	Over Assessment	3/28/2025		001	TAX	(\$1.78)	\$0.00	(\$1.78)
															600	TAX	(\$2.01)	\$0.00	(\$2.01)
															019	TAX	(\$0.70)	\$0.00	(\$0.70)
															003	TAX	(\$0.19)	\$0.00	(\$0.19)
															005	TAX	(\$0.04)	\$0.00	(\$0.04)
															004	TAX	(\$0.32)	\$0.00	(\$0.32)
															002	TAX	(\$4.00)	\$0.00	(\$4.00)
<b>Refund</b>																	<b>\$9.12</b>		
RASH, TERRY LEONARD	RASH, TERRY LEONARD		5638 CANNON DR		MONROE, NC 28110	Proration	0072204263	KHE9520	AUTHORIZED	780517801	Refund Generated due to proration on Bill #0072204263-2023-2023-0000-00	Vehicle Sold	3/12/2025	3/13/2025	001	TAX	(\$46.92)	\$0.00	(\$46.92)
															600	TAX	(\$53.18)	\$0.00	(\$53.18)
															023	TAX	(\$12.68)	\$0.00	(\$12.68)
															003	TAX	(\$5.03)	\$0.00	(\$5.03)
															005	TAX	(\$1.12)	\$0.00	(\$1.12)
															004	TAX	(\$8.39)	\$0.00	(\$8.39)
															002	TAX	(\$107.57)	\$0.00	(\$107.57)
<b>Refund</b>																	<b>\$234.89</b>		
REICHBERG GONZALEZ, SEBASTIAN ARIEL	REICHBERG GONZALEZ, SEBASTIAN ARIEL	NUDMAN, GREGORIO ANDRES	5605 SOFT SHELL DR		LANCASTER, SC 29720	Proration	0080040072	RJD6922	AUTHORIZED	891700864	Refund Generated due to proration on Bill #0080040072-2024-2024-0000-00	Reg . Out of state	3/11/2025	3/12/2025	001	TAX	(\$48.34)	\$0.00	(\$48.34)
															500	TAX	(\$114.04)	\$0.00	(\$114.04)
															500	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															028	TAX	(\$15.49)	\$0.00	(\$15.49)
															003	TAX	(\$5.18)	\$0.00	(\$5.18)
															005	TAX	(\$1.15)	\$0.00	(\$1.15)
															004	TAX	(\$8.65)	\$0.00	(\$8.65)
002	TAX	(\$110.84)	\$0.00	(\$110.84)															
<b>Refund</b>																	<b>\$303.69</b>		
RICHARDSON, JODY LYNN	RICHARDSON, JODY LYNN		PO BOX 70462		MYRTLE BEACH, SC 29572	Proration	0078330721	HEEKA1	AUTHORIZED	668776728	Refund Generated due to proration on Bill #0078330721-2023-2023-0000-00	Reg . Out of state	3/11/2025	3/12/2025	001	TAX	(\$21.86)	\$0.00	(\$21.86)
															015	TAX	(\$6.21)	\$0.00	(\$6.21)
															003	TAX	(\$2.34)	\$0.00	(\$2.34)
															005	TAX	(\$0.52)	\$0.00	(\$0.52)
															004	TAX	(\$3.91)	\$0.00	(\$3.91)
															002	TAX	(\$50.11)	\$0.00	(\$50.11)
															<b>Refund</b>				
ROBINSON, DONALD STEELE	ROBINSON, DONALD STEELE		2309 POTTER RD S		WAXHAW, NC 28173	Proration	0043830059	EFK8663	AUTHORIZED	670469904	Refund Generated due to proration on Bill #0043830059-2024-2024-0000-00	Vehicle Sold	3/20/2025	3/21/2025	001	TAX	(\$9.27)	\$0.00	(\$9.27)
															015	TAX	(\$3.13)	\$0.00	(\$3.13)
															003	TAX	(\$0.99)	\$0.00	(\$0.99)
															005	TAX	(\$0.22)	\$0.00	(\$0.22)
															004	TAX	(\$1.66)	\$0.00	(\$1.66)
															002	TAX	(\$21.25)	\$0.00	(\$21.25)
															<b>Refund</b>				
SANCHEZ, ROSLYN	SANCHEZ, ROSLYN	SANCHEZ, JOHN ANTHONY	1238 RESTORATION DR		MARVIN, NC 28173	Proration	0072672563	JHM6282	AUTHORIZED	892569568	Refund Generated due to proration on Bill #0072672563-2023-2023-0000-00	Vehicle Sold	3/14/2025	3/18/2025	001	TAX	(\$36.60)	\$0.00	(\$36.60)
															101	TAX	(\$13.45)	\$0.00	(\$13.45)
															101	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															026	TAX	(\$8.41)	\$0.00	(\$8.41)
															003	TAX	(\$3.92)	\$0.00	(\$3.92)
															005	TAX	(\$0.87)	\$0.00	(\$0.87)
															004	TAX	(\$6.55)	\$0.00	(\$6.55)
002	TAX	(\$83.91)	\$0.00	(\$83.91)															
<b>Refund</b>																	<b>\$153.71</b>		
SHARKEY, SCOTT PATRICK	SHARKEY, SCOTT PATRICK		8404 RIVER WALK CT		WAXHAW, NC 28173	Proration	0049174466	DCAS210	AUTHORIZED	893277168	Refund Generated due to proration on Bill #0049174466-2024-2024-0000-00	Vehicle Sold	3/17/2025	3/18/2025	001	TAX	(\$16.35)	\$0.00	(\$16.35)
															500	TAX	(\$38.58)	\$0.00	(\$38.58)
															500	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															028	TAX	(\$5.24)	\$0.00	(\$5.24)
															003	TAX	(\$1.75)	\$0.00	(\$1.75)
															005	TAX	(\$0.39)	\$0.00	(\$0.39)
															004	TAX	(\$2.93)	\$0.00	(\$2.93)
002	TAX	(\$37.49)	\$0.00	(\$37.49)															
<b>Refund</b>																	<b>\$102.73</b>		
SHRADER, TRACEY ALLEN	SHRADER, TRACEY ALLEN		2005 VISCOUNT DR		MATTHEWS, NC 28104	Proration	0048203878	KMC1304	AUTHORIZED	780519516	Refund Generated due to proration on Bill #0048203878-2023-2023-0000-00	Vehicle Sold	3/12/2025	3/13/2025	001	TAX	(\$10.38)	\$0.00	(\$10.38)
															600	TAX	(\$11.76)	\$0.00	(\$11.76)
															026	TAX	(\$2.38)	\$0.00	(\$2.38)
															003	TAX	(\$1.11)	\$0.00	(\$1.11)
															005	TAX	(\$0.25)	\$0.00	(\$0.25)
															004	TAX	(\$1.85)	\$0.00	(\$1.85)
															002	TAX	(\$23.80)	\$0.00	(\$23.80)
<b>Refund</b>																	<b>\$51.53</b>		



North Carolina Vehicle Tax System

Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
SIERRA, LOUIS	SIERRA, LOUIS		515 COTTONFIELD CIR	WAXHAW, NC 28173	Proration	0007173305	ZNH1825	AUTHORIZED	784125972	Refund Generated due to proration on Bill #0007173305-2024-2024-0000-00	Vehicle Sold	3/28/2025	3/31/2025	001	TAX	(\$3.51)	\$0.00	(\$3.51)	
														800	TAX	(\$0.54)	\$0.00	(\$0.54)	
														026	TAX	(\$0.86)	\$0.00	(\$0.86)	
														003	TAX	(\$0.38)	\$0.00	(\$0.38)	
														005	TAX	(\$0.09)	\$0.00	(\$0.09)	
														004	TAX	(\$0.63)	\$0.00	(\$0.63)	
														002	TAX	(\$0.06)	\$0.00	(\$0.06)	
<b>Refund</b>																	<b>\$14.07</b>		
SIMPSON, CARSON DAVID	SIMPSON, CARSON DAVID		3905 STOCKTON LN	MONROE, NC 28110	Proration	0069513790	36ZEBP	AUTHORIZED	779639686	Refund Generated due to proration on Bill #0069513790-2024-2024-0000-00	Vehicle Sold	3/7/2025	3/10/2025	001	TAX	(\$18.00)	\$0.00	(\$18.00)	
														200	TAX	(\$57.88)	\$0.00	(\$57.88)	
														200	VEHICLE FEE	\$0.00	\$0.00	\$0.00	
														003	TAX	(\$2.02)	\$0.00	(\$2.02)	
														005	TAX	(\$0.45)	\$0.00	(\$0.45)	
														004	TAX	(\$3.37)	\$0.00	(\$3.37)	
														002	TAX	(\$43.11)	\$0.00	(\$43.11)	
<b>Refund</b>																	<b>\$125.63</b>		
SIMS, CHRISTOPHER SCOTT	SIMS, CHRISTOPHER SCOTT		1712 TIMBER LANE DR	MONROE, NC 28110	Proration	0000184856	RJT3834	AUTHORIZED	780238123	Refund Generated due to proration on Bill #0000184856-2024-2024-0000-00	Vehicle Totalled	3/11/2025	3/12/2025	001	TAX	(\$6.00)	\$0.00	(\$6.00)	
														200	TAX	(\$18.49)	\$0.00	(\$18.49)	
														200	VEHICLE FEE	\$0.00	\$0.00	\$0.00	
														003	TAX	(\$0.64)	\$0.00	(\$0.64)	
														005	TAX	(\$0.14)	\$0.00	(\$0.14)	
														004	TAX	(\$1.07)	\$0.00	(\$1.07)	
														002	TAX	(\$13.77)	\$0.00	(\$13.77)	
<b>Refund</b>																	<b>\$40.11</b>		
SLATTERY, MICHAEL THOMAS	SLATTERY, MICHAEL THOMAS		192 GOLDEN VIEW DR	WAXHAW, NC 28173	Proration	0075434769	VCM4955	AUTHORIZED	891016128	Refund Generated due to proration on Bill #0075434769-2024-2024-0000-00	Vehicle Totalled	3/7/2025	3/10/2025	001	TAX	(\$10.15)	\$0.00	(\$10.15)	
														500	TAX	(\$23.95)	\$0.00	(\$23.95)	
														500	VEHICLE FEE	\$0.00	\$0.00	\$0.00	
														028	TAX	(\$3.25)	\$0.00	(\$3.25)	
														003	TAX	(\$1.09)	\$0.00	(\$1.09)	
														005	TAX	(\$0.24)	\$0.00	(\$0.24)	
														004	TAX	(\$1.81)	\$0.00	(\$1.81)	
002	TAX	(\$23.27)	\$0.00	(\$23.27)															
<b>Refund</b>																	<b>\$63.76</b>		
SMITH GROUNDS MANAGEMENT INC	SMITH GROUNDS MANAGEMENT INC		PO BOX 2134	MATTHEWS, NC 28106	Proration	0016612516	BF7983	AUTHORIZED	783471948	Refund Generated due to proration on Bill #0016612516-2024-2024-0000-00	Vehicle Sold	3/26/2025	3/27/2025	001	TAX	(\$4.08)	\$0.00	(\$4.08)	
														600	TAX	(\$4.63)	\$0.00	(\$4.63)	
														023	TAX	(\$1.28)	\$0.00	(\$1.28)	
														003	TAX	(\$0.44)	\$0.00	(\$0.44)	
														005	TAX	(\$0.10)	\$0.00	(\$0.10)	
														004	TAX	(\$0.73)	\$0.00	(\$0.73)	
														002	TAX	(\$9.36)	\$0.00	(\$9.36)	
<b>Refund</b>																	<b>\$20.62</b>		
SMITH GROUNDS MANAGEMENT INC	SMITH GROUNDS MANAGEMENT INC		PO BOX 2134	MATTHEWS, NC 28106	Proration	0016612510	BF7968	AUTHORIZED	783471976	Refund Generated due to proration on Bill #0016612510-2023-2023-0000-00	Vehicle Sold	3/26/2025	3/27/2025	001	TAX	(\$0.38)	\$0.00	(\$0.38)	
														600	TAX	(\$0.44)	\$0.00	(\$0.44)	
														023	TAX	(\$0.10)	\$0.00	(\$0.10)	
														003	TAX	(\$0.04)	\$0.00	(\$0.04)	
														005	TAX	(\$0.01)	\$0.00	(\$0.01)	
														004	TAX	(\$0.07)	\$0.00	(\$0.07)	
														002	TAX	(\$0.88)	\$0.00	(\$0.88)	
<b>Refund</b>																	<b>\$1.92</b>		
SMITH GROUNDS MANAGEMENT INC	SMITH GROUNDS MANAGEMENT INC		PO BOX 2134	MATTHEWS, NC 28106	Proration	0016612510	BF7968	AUTHORIZED	783471969	Refund Generated due to proration on Bill #0016612510-2024-2024-0000-00	Vehicle Sold	3/26/2025	3/27/2025	001	TAX	(\$4.23)	\$0.00	(\$4.23)	
														600	TAX	(\$4.80)	\$0.00	(\$4.80)	
														023	TAX	(\$1.33)	\$0.00	(\$1.33)	
														003	TAX	(\$0.45)	\$0.00	(\$0.45)	
														005	TAX	(\$0.10)	\$0.00	(\$0.10)	
														004	TAX	(\$0.76)	\$0.00	(\$0.76)	
														002	TAX	(\$9.71)	\$0.00	(\$9.71)	
<b>Refund</b>																	<b>\$21.38</b>		
SMITH GROUNDS MANAGEMENT INC	SMITH GROUNDS MANAGEMENT INC		PO BOX 2134	MATTHEWS, NC 28106	Proration	0016612525	BF7993	AUTHORIZED	783471913	Refund Generated due to proration on Bill #0016612525-2024-2024-0000-00	Vehicle Sold	3/26/2025	3/27/2025	001	TAX	(\$5.09)	\$0.00	(\$5.09)	
														600	TAX	(\$5.77)	\$0.00	(\$5.77)	
														023	TAX	(\$1.60)	\$0.00	(\$1.60)	
														003	TAX	(\$0.55)	\$0.00	(\$0.55)	
														005	TAX	(\$0.12)	\$0.00	(\$0.12)	
														004	TAX	(\$0.91)	\$0.00	(\$0.91)	
														002	TAX	(\$11.68)	\$0.00	(\$11.68)	
<b>Refund</b>																	<b>\$25.72</b>		
SMITH GROUNDS MANAGEMENT INC	SMITH GROUNDS MANAGEMENT INC		PO BOX 2134	MATTHEWS, NC 28106	Proration	0016612525	BF7993	AUTHORIZED	783471941	Refund Generated due to proration on Bill #0016612525-2023-2023-0000-00	Vehicle Sold	3/26/2025	3/27/2025	001	TAX	(\$0.46)	\$0.00	(\$0.46)	
														600	TAX	(\$0.53)	\$0.00	(\$0.53)	
														023	TAX	(\$0.12)	\$0.00	(\$0.12)	
														003	TAX	(\$0.05)	\$0.00	(\$0.05)	
														005	TAX	(\$0.01)	\$0.00	(\$0.01)	
														004	TAX	(\$0.08)	\$0.00	(\$0.08)	
														002	TAX	(\$1.06)	\$0.00	(\$1.06)	
<b>Refund</b>																	<b>\$2.31</b>		



## North Carolina Vehicle Tax System

### Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
SMITH GROUNDS MANAGEMENT INC	SMITH GROUNDS MANAGEMENT INC		PO BOX 2134		MATTHEWS, NC 28186	Proration	0016612516	BF7983	AUTHORIZED	783471955	Refund Generated due to proration on Bill #0016612516-2023-2023-0000-00	Vehicle Sold	3/26/2025	3/27/2025	001	TAX	(\$0.37)	\$0.00	(\$0.37)
															600	TAX	(\$0.42)	\$0.00	(\$0.42)
															003	TAX	(\$0.10)	\$0.00	(\$0.10)
															003	TAX	(\$0.04)	\$0.00	(\$0.04)
															005	TAX	(\$0.01)	\$0.00	(\$0.01)
															004	TAX	(\$0.07)	\$0.00	(\$0.07)
															002	TAX	(\$0.85)	\$0.00	(\$0.85)
<b>Refund</b>																	<b>\$1.86</b>		
SNEAD, JAMES WESLEY	SNEAD, JAMES WESLEY		3214 DOWNWIND DR		MONROE, NC 28110	Proration	0064626670	THR7355	AUTHORIZED	783102908	Refund Generated due to proration on Bill #0064626670-2024-2024-0000-00	Vehicle Sold	3/24/2025	3/25/2025	001	TAX	(\$20.49)	\$0.00	(\$20.49)
															200	TAX	(\$63.08)	\$0.00	(\$63.08)
															200	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															003	TAX	(\$2.20)	\$0.00	(\$2.20)
															005	TAX	(\$0.49)	\$0.00	(\$0.49)
															004	TAX	(\$3.67)	\$0.00	(\$3.67)
															002	TAX	(\$46.97)	\$0.00	(\$46.97)
<b>Refund</b>																	<b>\$136.90</b>		
SNYDER, ANDREW DAVID	SNYDER, ANDREW DAVID		6708 LOBLOLLY CIR		WAXHAW, NC 28173	Proration	0080985627	VBA7735	AUTHORIZED	609216768	Refund Generated due to proration on Bill #0080985627-2024-2024-0000-00	Vehicle Sold	3/13/2025	3/14/2025	001	TAX	(\$34.00)	\$0.00	(\$34.00)
															028	TAX	(\$10.89)	\$0.00	(\$10.89)
															003	TAX	(\$3.64)	\$0.00	(\$3.64)
															005	TAX	(\$0.81)	\$0.00	(\$0.81)
															004	TAX	(\$6.08)	\$0.00	(\$6.08)
															002	TAX	(\$77.96)	\$0.00	(\$77.96)
															<b>Refund</b>				
SNYDER, ERIC VINCENT	SNYDER, ERIC VINCENT		2008 SEA BISCUIT DR		INDIAN TRAIL, NC 28079	Proration	0020385238	MINICRZY	AUTHORIZED	783471675	Refund Generated due to proration on Bill #0020385238-2023-2023-0000-00	Vehicle Sold	3/26/2025	3/27/2025	001	TAX	(\$3.70)	\$0.00	(\$3.70)
															600	TAX	(\$4.20)	\$0.00	(\$4.20)
															003	TAX	(\$1.00)	\$0.00	(\$1.00)
															003	TAX	(\$0.40)	\$0.00	(\$0.40)
															005	TAX	(\$0.09)	\$0.00	(\$0.09)
															004	TAX	(\$0.66)	\$0.00	(\$0.66)
															002	TAX	(\$8.50)	\$0.00	(\$8.50)
<b>Refund</b>																	<b>\$18.55</b>		
SNYDER, ERIC VINCENT	SNYDER, ERIC VINCENT		2008 SEA BISCUIT DR		INDIAN TRAIL, NC 28079	Proration	0066240274	JHD7900	AUTHORIZED	783102747	Refund Generated due to proration on Bill #0066240274-2023-2023-0000-00	Vehicle Sold	3/24/2025	3/25/2025	001	TAX	(\$2.00)	\$0.00	(\$2.00)
															600	TAX	(\$2.27)	\$0.00	(\$2.27)
															003	TAX	(\$0.54)	\$0.00	(\$0.54)
															003	TAX	(\$0.21)	\$0.00	(\$0.21)
															005	TAX	(\$0.05)	\$0.00	(\$0.05)
															004	TAX	(\$0.36)	\$0.00	(\$0.36)
															002	TAX	(\$4.58)	\$0.00	(\$4.58)
<b>Refund</b>																	<b>\$10.01</b>		
SOLOMAR, VITALY	SOLOMAR, VITALY		5802 AUTUMN TRACE LN		INDIAN TRAIL, NC 28079	Proration	0078498885	VAN5659	AUTHORIZED	779639077	Refund Generated due to proration on Bill #0078498885-2023-2023-0000-00	Vehicle Sold	3/7/2025	3/10/2025	001	TAX	(\$6.43)	\$0.00	(\$6.43)
															600	TAX	(\$7.30)	\$0.00	(\$7.30)
															019	TAX	(\$2.06)	\$0.00	(\$2.06)
															003	TAX	(\$0.69)	\$0.00	(\$0.69)
															005	TAX	(\$0.15)	\$0.00	(\$0.15)
															004	TAX	(\$1.15)	\$0.00	(\$1.15)
															002	TAX	(\$14.76)	\$0.00	(\$14.76)
<b>Refund</b>																	<b>\$32.54</b>		
SPENCE, JOSEPH RYAN	SPENCE, JOSEPH RYAN		7209 LANDSFORD RD		MONROE, NC 28112	Proration	0080651240	R3L6789	AUTHORIZED	609217692	Refund Generated due to proration on Bill #0080651240-2024-2024-0000-00	Vehicle Sold	3/13/2025	3/14/2025	001	TAX	(\$22.47)	\$0.00	(\$22.47)
															027	TAX	(\$9.06)	\$0.00	(\$9.06)
															003	TAX	(\$2.41)	\$0.00	(\$2.41)
															005	TAX	(\$0.54)	\$0.00	(\$0.54)
															004	TAX	(\$4.02)	\$0.00	(\$4.02)
															002	TAX	(\$51.51)	\$0.00	(\$51.51)
															<b>Refund</b>				
STARNES, TAMMY LOVE	STARNES, TAMMY LOVE	FLORES, FRANCES SQUIRES	5812 LANEY ROGERS RD		MONROE, NC 28112	Proration	0081746030	CL38309	AUTHORIZED	672107562	Refund Generated due to proration on Bill #0081746030-2024-2024-0000-00	Vehicle Sold	3/28/2025	3/31/2025	001	TAX	(\$7.06)	\$0.00	(\$7.06)
															027	TAX	(\$2.84)	\$0.00	(\$2.84)
															003	TAX	(\$0.76)	\$0.00	(\$0.76)
															005	TAX	(\$0.17)	\$0.00	(\$0.17)
															004	TAX	(\$1.26)	\$0.00	(\$1.26)
															002	TAX	(\$16.17)	\$0.00	(\$16.17)
															<b>Refund</b>				
SUED, LUIS SALVADOR	SUED, LUIS SALVADOR		4419 SHANNAMARA DR		MATTHEWS, NC 28104	Proration	0079959127	KMA5930	AUTHORIZED	779040150	Refund Generated due to proration on Bill #0079959127-2024-2024-0000-00	Vehicle Sold	3/5/2025	3/10/2025	001	TAX	(\$53.74)	\$0.00	(\$53.74)
															700	TAX	(\$71.12)	\$0.00	(\$71.12)
															023	TAX	(\$16.86)	\$0.00	(\$16.86)
															003	TAX	(\$5.77)	\$0.00	(\$5.77)
															005	TAX	(\$1.28)	\$0.00	(\$1.28)
															004	TAX	(\$9.62)	\$0.00	(\$9.62)
															002	TAX	(\$123.22)	\$0.00	(\$123.22)
<b>Refund</b>																	<b>\$281.61</b>		
TAIN, RONALD JAMES	TAIN, RONALD JAMES	TAIN, LORRAINE MARIE	1006 SUMMER CRESTE DR		INDIAN TRAIL, NC 28079	Proration	0062672886	FLC9717	AUTHORIZED	781663771	Refund Generated due to proration on Bill #0062672886-2024-2024-0000-00	Vehicle Sold	3/18/2025	3/19/2025	001	TAX	(\$12.07)	\$0.00	(\$12.07)
															600	TAX	(\$13.68)	\$0.00	(\$13.68)
															020	TAX	(\$3.96)	\$0.00	(\$3.96)
															003	TAX	(\$1.30)	\$0.00	(\$1.30)
															005	TAX	(\$0.28)	\$0.00	(\$0.28)
															004	TAX	(\$2.16)	\$0.00	(\$2.16)
															002	TAX	(\$27.67)	\$0.00	(\$27.67)
<b>Refund</b>																	<b>\$61.12</b>		



## North Carolina Vehicle Tax System

### Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
TALANKI, SUSHHEEL RAMANATH	TALANKI, SUSHHEEL RAMANATH		812 AUTUMN SAGE DR		INDIAN TRAIL, NC 28079	Proration	0071066072	FCW6495	AUTHORIZED	783471892	Refund Generated due to proration on Bill #0071066072-2024-2024-0000-00	Vehicle Totalled	3/26/2025	3/27/2025	001	TAX	(\$5.08)	\$0.00	(\$5.08)
															600	TAX	(\$5.75)	\$0.00	(\$5.75)
															020	TAX	(\$1.66)	\$0.00	(\$1.66)
															003	TAX	(\$0.54)	\$0.00	(\$0.54)
															005	TAX	(\$0.12)	\$0.00	(\$0.12)
															004	TAX	(\$0.91)	\$0.00	(\$0.91)
															002	TAX	(\$11.64)	\$0.00	(\$11.64)
<b>Refund</b>																	<b>\$25.70</b>		
TAYLOR, BRANDON CHARLES	TAYLOR, BRANDON CHARLES		707 CASTLESTONE LN		MATTHEWS, NC 28104	Proration	0064937713	CNS5883	AUTHORIZED	671271690	Refund Generated due to proration on Bill #0064937713-2024-2024-0000-00	Vehicle Sold	3/25/2025	3/26/2025	001	TAX	(\$30.40)	\$0.00	(\$30.40)
															026	TAX	(\$7.42)	\$0.00	(\$7.42)
															003	TAX	(\$3.26)	\$0.00	(\$3.26)
															005	TAX	(\$0.72)	\$0.00	(\$0.72)
															004	TAX	(\$5.44)	\$0.00	(\$5.44)
															002	TAX	(\$69.69)	\$0.00	(\$69.69)
															<b>Refund</b>				
TAYLOR, STACEY JEANNE	TAYLOR, STACEY JEANNE	TAYLOR, BRANDON CHARLES	707 CASTLESTONE LN		MATTHEWS, NC 28104	Proration	0074840018	KV1645	AUTHORIZED	671826414	Refund Generated due to proration on Bill #0074840018-2023-2023-0000-00	Vehicle Sold	3/27/2025	3/28/2025	001	TAX	(\$42.07)	\$0.00	(\$42.07)
															026	TAX	(\$9.67)	\$0.00	(\$9.67)
															003	TAX	(\$4.51)	\$0.00	(\$4.51)
															005	TAX	(\$1.00)	\$0.00	(\$1.00)
															004	TAX	(\$7.53)	\$0.00	(\$7.53)
															002	TAX	(\$96.47)	\$0.00	(\$96.47)
															<b>Refund</b>				
THALACKER, KEVIN ROGER	THALACKER, KEVIN ROGER	THALACKER, DENISE AGNESE	8806 SILVER CHARM LN		WAXHAW, NC 28173	Proration	0079951367	KCT3227	AUTHORIZED	668775528	Refund Generated due to proration on Bill #0079951367-2024-2024-0000-00	Vehicle Totalled	3/11/2025	3/12/2025	001	TAX	(\$23.06)	\$0.00	(\$23.06)
															026	TAX	(\$5.62)	\$0.00	(\$5.62)
															003	TAX	(\$2.47)	\$0.00	(\$2.47)
															005	TAX	(\$0.55)	\$0.00	(\$0.55)
															004	TAX	(\$4.12)	\$0.00	(\$4.12)
															002	TAX	(\$52.87)	\$0.00	(\$52.87)
															<b>Refund</b>				
THOMPSON, CARLA RENEE	THOMPSON, CARLA RENEE		4425 DERBYSHIRE LN		MATTHEWS, NC 28104	Proration	0081211934	EJS1120	AUTHORIZED	783797742	Refund Generated due to proration on Bill #0081211934-2024-2024-0000-00	Vehicle Sold	3/27/2025	3/28/2025	001	TAX	(\$28.84)	\$0.00	(\$28.84)
															700	TAX	(\$38.17)	\$0.00	(\$38.17)
															023	TAX	(\$9.05)	\$0.00	(\$9.05)
															003	TAX	(\$3.09)	\$0.00	(\$3.09)
															005	TAX	(\$0.69)	\$0.00	(\$0.69)
															004	TAX	(\$5.16)	\$0.00	(\$5.16)
															002	TAX	(\$66.12)	\$0.00	(\$66.12)
<b>Refund</b>																	<b>\$151.12</b>		
TLD INVESTMENT #5 LLC	TLD INVESTMENT #5 LLC		PO BOX 1800		INDIAN TRAIL, NC 28079	Proration	0082446240	VH7961	AUTHORIZED	779639021	Refund Generated due to proration on Bill #0082446240-2024-2024-0000-00	Vehicle Sold	3/7/2025	3/10/2025	001	TAX	(\$54.82)	\$0.00	(\$54.82)
															600	TAX	(\$62.14)	\$0.00	(\$62.14)
															023	TAX	(\$17.20)	\$0.00	(\$17.20)
															003	TAX	(\$5.88)	\$0.00	(\$5.88)
															005	TAX	(\$1.31)	\$0.00	(\$1.31)
															004	TAX	(\$9.81)	\$0.00	(\$9.81)
															002	TAX	(\$125.69)	\$0.00	(\$125.69)
<b>Refund</b>																	<b>\$276.85</b>		
TLD INVESTMENT #5 LLC	TLD INVESTMENT #5 LLC		PO BOX 1800		INDIAN TRAIL, NC 28079	Proration	0082446172	VH7960	AUTHORIZED	779639042	Refund Generated due to proration on Bill #0082446172-2024-2024-0000-00	Vehicle Sold	3/7/2025	3/10/2025	001	TAX	(\$54.82)	\$0.00	(\$54.82)
															600	TAX	(\$62.14)	\$0.00	(\$62.14)
															023	TAX	(\$17.20)	\$0.00	(\$17.20)
															003	TAX	(\$5.88)	\$0.00	(\$5.88)
															005	TAX	(\$1.31)	\$0.00	(\$1.31)
															004	TAX	(\$9.81)	\$0.00	(\$9.81)
															002	TAX	(\$125.69)	\$0.00	(\$125.69)
<b>Refund</b>																	<b>\$276.85</b>		
TOMALAS, GAVIN MITCHELL	TOMALAS, GAVIN MITCHELL		8310 TINTINHULL LN		WAXHAW, NC 28173	Proration	0063688443	0755UM	AUTHORIZED	671825730	Refund Generated due to proration on Bill #0063688443-2024-2024-0000-00	Vehicle Sold	3/27/2025	3/28/2025	001	TAX	(\$8.44)	\$0.00	(\$8.44)
															026	TAX	(\$2.06)	\$0.00	(\$2.06)
															003	TAX	(\$0.91)	\$0.00	(\$0.91)
															005	TAX	(\$0.20)	\$0.00	(\$0.20)
															004	TAX	(\$1.51)	\$0.00	(\$1.51)
															002	TAX	(\$19.36)	\$0.00	(\$19.36)
															<b>Refund</b>				
TOWNSEND, DAKOTA STEELE TAYLOR CHAMBLISS	TOWNSEND, DAKOTA STEELE TAYLOR CHAMBLISS		4909 SANDSTONE LN		MONROE, NC 28110	Proration	0077498467	RHW4322	AUTHORIZED	779639056	Refund Generated due to proration on Bill #0077498467-2023-2023-0000-00	Vehicle Sold	3/7/2025	3/10/2025	001	TAX	(\$3.78)	\$0.00	(\$3.78)
															600	TAX	(\$4.28)	\$0.00	(\$4.28)
															019	TAX	(\$1.21)	\$0.00	(\$1.21)
															003	TAX	(\$0.40)	\$0.00	(\$0.40)
															005	TAX	(\$0.00)	\$0.00	(\$0.00)
															004	TAX	(\$0.67)	\$0.00	(\$0.67)
															002	TAX	(\$8.66)	\$0.00	(\$8.66)
<b>Refund</b>																	<b>\$19.00</b>		
TRAN, JADE THUY THI DIEM	TRAN, JADE THUY THI DIEM		1962 SUNSET MEADOW DR		CLEARWATER, FL 33763	Proration	0073663404	BFP7412	AUTHORIZED	779639588	Refund Generated due to proration on Bill #0073663404-2024-2024-0000-00	Reg. Out of state	3/7/2025	3/10/2025	001	TAX	(\$72.61)	\$0.00	(\$72.61)
															800	TAX	(\$11.12)	\$0.00	(\$11.12)
															026	TAX	(\$17.71)	\$0.00	(\$17.71)
															003	TAX	(\$7.79)	\$0.00	(\$7.79)
															005	TAX	(\$1.73)	\$0.00	(\$1.73)
															004	TAX	(\$12.99)	\$0.00	(\$12.99)
															002	TAX	(\$166.49)	\$0.00	(\$166.49)
<b>Refund</b>																	<b>\$290.44</b>		



## North Carolina Vehicle Tax System

### Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
UMANA, JORDAN	UMANA, JORDAN		355 RAYLAND ST		MONROE, NC 28110	Proration	0067370419	TJR9861	AUTHORIZED	779639637	Refund Generated due to proration on Bill #0067370419-2024-2024-0000-00	Vehicle Sold	3/7/2025	3/10/2025	001	TAX	(\$27.66)	\$0.00	(\$27.66)
															200	TAX	(\$85.15)	\$0.00	(\$85.15)
															200	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															003	TAX	(\$2.96)	\$0.00	(\$2.96)
															005	TAX	(\$0.66)	\$0.00	(\$0.66)
															004	TAX	(\$4.95)	\$0.00	(\$4.95)
															002	TAX	(\$63.41)	\$0.00	(\$63.41)
<b>Refund</b>																	<b>\$184.79</b>		
VAIL, TREVOR MICHAEL	VAIL, TREVOR MICHAEL	ORCUTT, CONNOR AARON MARY	7431 CLINTON ST	LEFT	ELMA, NY 14059	Proration	0079434753	KLC2096	AUTHORIZED	894249112	Refund Generated due to proration on Bill #0079434753-2024-2024-0000-00	Reg. Out of state	3/21/2025	3/24/2025	001	TAX	(\$49.85)	\$0.00	(\$49.85)
															500	TAX	(\$117.61)	\$0.00	(\$117.61)
															500	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															028	TAX	(\$15.98)	\$0.00	(\$15.98)
															003	TAX	(\$5.35)	\$0.00	(\$5.35)
															005	TAX	(\$1.19)	\$0.00	(\$1.19)
															004	TAX	(\$8.92)	\$0.00	(\$8.92)
002	TAX	(\$114.31)	\$0.00	(\$114.31)															
<b>Refund</b>																	<b>\$313.21</b>		
VANDER PLOEG, RICK LEE	VANDER PLOEG, RICK LEE		712 LOCHAVEN RD		WAXHAN, NC 28173	Proration	0063620033	TJ31094	AUTHORIZED	780200505	Refund Generated due to proration on Bill #0063620033-2024-2024-0000-00	Vehicle Sold	3/10/2025	3/11/2025	001	TAX	(\$14.06)	\$0.00	(\$14.06)
															000	TAX	(\$2.15)	\$0.00	(\$2.15)
															026	TAX	(\$3.43)	\$0.00	(\$3.43)
															003	TAX	(\$1.51)	\$0.00	(\$1.51)
															005	TAX	(\$0.34)	\$0.00	(\$0.34)
															004	TAX	(\$2.52)	\$0.00	(\$2.52)
															002	TAX	(\$32.25)	\$0.00	(\$32.25)
<b>Refund</b>																	<b>\$56.26</b>		
VANHOOK, ROBYN	VANHOOK, ROBYN		2629 MANOR STONE WAY		INDIAN TRAIL, NC 28079	Proration	0071089461	KFF4317	AUTHORIZED	782214580	Refund Generated due to proration on Bill #0071089461-2024-2024-0000-00	Vehicle Sold	3/20/2025	3/21/2025	001	TAX	(\$9.50)	\$0.00	(\$9.50)
															600	TAX	(\$10.77)	\$0.00	(\$10.77)
															019	TAX	(\$3.71)	\$0.00	(\$3.71)
															003	TAX	(\$1.02)	\$0.00	(\$1.02)
															005	TAX	(\$0.23)	\$0.00	(\$0.23)
															004	TAX	(\$1.70)	\$0.00	(\$1.70)
															002	TAX	(\$21.78)	\$0.00	(\$21.78)
<b>Refund</b>																	<b>\$48.71</b>		
WAGHEL, MIHIRKUMAR JIITISHKUMAR	WAGHEL, MIHIRKUMAR JIITISHKUMAR		1616 CRESTGATE DR		WAXHAN, NC 28173	Proration	0046042311	FLD5438	AUTHORIZED	782214594	Refund Generated due to proration on Bill #0046042311-2024-2024-0000-00	Vehicle Totalled	3/20/2025	3/21/2025	001	TAX	(\$32.53)	\$0.00	(\$32.53)
															970	TAX	(\$3.29)	\$0.00	(\$3.29)
															026	TAX	(\$7.93)	\$0.00	(\$7.93)
															003	TAX	(\$3.49)	\$0.00	(\$3.49)
															005	TAX	(\$0.77)	\$0.00	(\$0.77)
															004	TAX	(\$5.82)	\$0.00	(\$5.82)
															002	TAX	(\$74.59)	\$0.00	(\$74.59)
<b>Refund</b>																	<b>\$128.42</b>		
WALDHLM, ROCCO CHARLES	WALDHLM, ROCCO CHARLES		13026 ROYAL GEORGE AVE		ODESSA, FL 33556	Proration	0080213497	LEA8894	AUTHORIZED	780517430	Refund Generated due to proration on Bill #0080213497-2024-2024-0000-00	Vehicle Sold	3/12/2025	3/13/2025	001	TAX	(\$1.72)	\$0.00	(\$1.72)
															200	TAX	(\$5.31)	\$0.00	(\$5.31)
															200	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															003	TAX	(\$0.19)	\$0.00	(\$0.19)
															005	TAX	(\$0.04)	\$0.00	(\$0.04)
															004	TAX	(\$0.31)	\$0.00	(\$0.31)
															002	TAX	(\$3.95)	\$0.00	(\$3.95)
<b>Refund</b>																	<b>\$11.52</b>		
WARD, GEORGE CALVIN	WARD, GEORGE CALVIN		4313 CRON RD		MONROE, NC 28112	Proration	0077886249	KFX8973	AUTHORIZED	670687674	Refund Generated due to proration on Bill #0077886249-2023-2023-0000-00	Vehicle Sold	3/21/2025	3/24/2025	001	TAX	(\$6.39)	\$0.00	(\$6.39)
															015	TAX	(\$1.82)	\$0.00	(\$1.82)
															003	TAX	(\$0.69)	\$0.00	(\$0.69)
															005	TAX	(\$0.15)	\$0.00	(\$0.15)
															004	TAX	(\$1.14)	\$0.00	(\$1.14)
															002	TAX	(\$14.65)	\$0.00	(\$14.65)
															<b>Refund</b>				
WARNER, JENNIFER LYNN	WARNER, JENNIFER LYNN		501 MEADOW SWEET LN		WAXHAN, NC 28173	Proration	0065830070	JLH6480	AUTHORIZED	669015264	Refund Generated due to proration on Bill #0065830070-2023-2023-0000-00	Vehicle Sold	3/12/2025	3/13/2025	001	TAX	(\$45.83)	\$0.00	(\$45.83)
															026	TAX	(\$10.53)	\$0.00	(\$10.53)
															003	TAX	(\$4.92)	\$0.00	(\$4.92)
															005	TAX	(\$1.09)	\$0.00	(\$1.09)
															004	TAX	(\$8.20)	\$0.00	(\$8.20)
															002	TAX	(\$105.09)	\$0.00	(\$105.09)
															<b>Refund</b>				
WEATHERS, DEBRA LEE	WEATHERS, DEBRA LEE		1022 ROCKHOUSE CT		MONROE, NC 28110	Proration	0075421620	CBM9526	AUTHORIZED	671231118	Refund Generated due to proration on Bill #0075421620-2024-2024-0000-00	Vehicle Sold	3/24/2025	3/25/2025	001	TAX	(\$10.10)	\$0.00	(\$10.10)
															026	TAX	(\$2.46)	\$0.00	(\$2.46)
															003	TAX	(\$1.08)	\$0.00	(\$1.08)
															005	TAX	(\$0.24)	\$0.00	(\$0.24)
															004	TAX	(\$1.81)	\$0.00	(\$1.81)
															002	TAX	(\$23.16)	\$0.00	(\$23.16)
															<b>Refund</b>				
WEEKLY, ERIN NICOLE	WEEKLY, ERIN NICOLE		3001 FAIRCROFT WAY		MONROE, NC 28110	Proration	0081761465	LFM2683	AUTHORIZED	780199350	Refund Generated due to proration on Bill #0081761465-2024-2024-0000-00	Vehicle Totalled	3/10/2025	3/11/2025	001	TAX	(\$8.59)	\$0.00	(\$8.59)
															600	TAX	(\$9.74)	\$0.00	(\$9.74)
															019	TAX	(\$3.36)	\$0.00	(\$3.36)
															003	TAX	(\$0.92)	\$0.00	(\$0.92)
															005	TAX	(\$0.21)	\$0.00	(\$0.21)
															004	TAX	(\$1.54)	\$0.00	(\$1.54)
															002	TAX	(\$19.71)	\$0.00	(\$19.71)
<b>Refund</b>																	<b>\$44.07</b>		



## North Carolina Vehicle Tax System

### Pending Refund Report

Payee Name	Primary Owner	Secondary Owner	Address 1	Address 2	Address 3	Refund Type	Bill #	Plate Number	Status	Transaction #	Refund Description	Refund Reason	Create Date	Authorization Date	Tax Jurisdiction	Levy Type	Change	Interest Change	Total Change
WINCHESTER, TIMOTHY LYNN	WINCHESTER, TIMOTHY LYNN	WINCHESTER, DONNA SMITH	3901 PRICETON DR		MONROE, NC 28110	Proration	0052007897	HFZ6418	AUTHORIZED	780199917	Refund Generated due to proration on Bill #0052007897-2024-2024-0000-00	Vehicle Sold	3/10/2025	3/11/2025	001	TAX	(\$23.15)	\$0.00	(\$23.15)
															200	TAX	(\$71.31)	\$0.00	(\$71.31)
															200	VEHICLE FEE	\$0.00	\$0.00	\$0.00
															003	TAX	(\$2.48)	\$0.00	(\$2.48)
															005	TAX	(\$0.55)	\$0.00	(\$0.55)
															004	TAX	(\$4.14)	\$0.00	(\$4.14)
															002	TAX	(\$53.10)	\$0.00	(\$53.10)
<b>Refund</b>																	<b>\$154.73</b>		
WOLFE, BRETT ROBERT	WOLFE, BRETT ROBERT		1005 WESTBURY DR		MATTHEWS, NC 28104	Proration	0050088985	FHV1787	AUTHORIZED	780240076	Refund Generated due to proration on Bill #0050088985-2024-2024-0000-00	Vehicle Sold	3/11/2025	3/12/2025	001	TAX	(\$54.57)	\$0.00	(\$54.57)
															600	TAX	(\$61.87)	\$0.00	(\$61.87)
															020	TAX	(\$17.89)	\$0.00	(\$17.89)
															003	TAX	(\$5.85)	\$0.00	(\$5.85)
															005	TAX	(\$1.31)	\$0.00	(\$1.31)
															004	TAX	(\$9.77)	\$0.00	(\$9.77)
															002	TAX	(\$125.14)	\$0.00	(\$125.14)
<b>Refund</b>																	<b>\$276.40</b>		
WOODS, KELLY LAMONT	WOODS, KELLY LAMONT	KISH, KELLEY BETH	419 BRAEMAR DR		MATTHEWS, NC 28104	Proration	0078603502	KHW1708	AUTHORIZED	671230740	Refund Generated due to proration on Bill #0078603502-2023-2023-0000-00	Vehicle Totalled	3/24/2025	3/25/2025	001	TAX	(\$24.31)	\$0.00	(\$24.31)
															800	TAX	(\$6.70)	\$0.00	(\$6.70)
															003	TAX	(\$2.61)	\$0.00	(\$2.61)
															005	TAX	(\$0.58)	\$0.00	(\$0.58)
															004	TAX	(\$4.35)	\$0.00	(\$4.35)
															002	TAX	(\$55.75)	\$0.00	(\$55.75)
															<b>Refund</b>				
YARBROUGH, JENNIFER BUCK	YARBROUGH, JENNIFER BUCK		2902 HENRY BAUCOM RD		MONROE, NC 28110	Proration	0080748632	LAH4895	AUTHORIZED	783470611	Refund Generated due to proration on Bill #0080748632-2024-2024-0000-00	Vehicle Sold	3/26/2025	3/27/2025	001	TAX	(\$54.77)	\$0.00	(\$54.77)
															980	TAX	(\$6.71)	\$0.00	(\$6.71)
															021	TAX	(\$22.71)	\$0.00	(\$22.71)
															003	TAX	(\$5.88)	\$0.00	(\$5.88)
															005	TAX	(\$1.31)	\$0.00	(\$1.31)
															004	TAX	(\$9.80)	\$0.00	(\$9.80)
															002	TAX	(\$125.57)	\$0.00	(\$125.57)
<b>Refund</b>																	<b>\$226.75</b>		
YONGHO, RAYMOND NZAH AZINUI	YONGHO, RAYMOND NZAH AZINUI		9122 UNBRIDLE LN		WAXHAN, NC 28173	Proration	0078509111	KFS9732	AUTHORIZED	667424364	Refund Generated due to proration on Bill #0078509111-2023-2023-0000-00	Vehicle Totalled	3/3/2025	3/10/2025	001	TAX	(\$7.51)	\$0.00	(\$7.51)
															026	TAX	(\$1.73)	\$0.00	(\$1.73)
															003	TAX	(\$0.80)	\$0.00	(\$0.80)
															005	TAX	(\$0.18)	\$0.00	(\$0.18)
															004	TAX	(\$1.34)	\$0.00	(\$1.34)
															002	TAX	(\$17.22)	\$0.00	(\$17.22)
															<b>Refund</b>				
ZOHBY, RANA	ZOHBY, RANA		1100 WAYNEWOOD DR		WAXHAN, NC 28173	Proration	0058685408	JAL6003	AUTHORIZED	780517591	Refund Generated due to proration on Bill #0058685408-2024-2024-0000-00	Vehicle Totalled	3/12/2025	3/13/2025	001	TAX	(\$26.82)	\$0.00	(\$26.82)
															970	TAX	(\$2.71)	\$0.00	(\$2.71)
															026	TAX	(\$6.54)	\$0.00	(\$6.54)
															003	TAX	(\$2.87)	\$0.00	(\$2.87)
															005	TAX	(\$0.64)	\$0.00	(\$0.64)
															004	TAX	(\$4.80)	\$0.00	(\$4.80)
															002	TAX	(\$61.49)	\$0.00	(\$61.49)
<b>Refund</b>																	<b>\$105.87</b>		
<b>Refund Total</b>																	<b>\$18597.61</b>		